

MENA Markets Daily Report

May 20, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
<div>In this Report...</div> <div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div>	2	Kuwait	Premier Market Index	▲	7,844.60	0.2%	4.9%	(7.9%)	
		Kuwait	Main 50 Index	▲	5,811.66	0.2%	5.9%	(4.0%)	
		Kuwait	Main Market Index	▲	5,972.04	0.2%	7.2%	(0.5%)	
		Kuwait	All Share Index	▲	7,178.19	0.2%	5.3%	(6.5%)	
		Saudi Arabia	TADAWUL All Share Index	=	12,198.38	0.0%	1.9%	14.2%	
		UAE - Dubai	DFM General Index	▼	4,068.23	(0.4%)	0.2%	21.7%	
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,490.71	(0.6%)	(8.9%)	(3.9%)	
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,041.65	0.0%	(5.6%)	(6.2%)	
		Qatar	QE 20 Index	▲	9,707.81	0.1%	(10.4%)	1.4%	
		Bahrain	Bahrain All Share	▲	2,015.74	0.3%	2.2%	4.0%	
		Oman	MSX 30 Index	▼	4,781.81	(0.2%)	5.9%	(7.1%)	
		Egypt	EGX 30	▲	27,315.83	4.5%	9.7%	70.5%	
		Jordan	ASE Index	▼	2,389.23	(0.2%)	(1.7%)	(2.8%)	
		Tunisia	Tunisia Index	▲	9,177.79	0.6%	4.9%	7.9%	
		Morocco	MASI	▲	13,426.13	0.1%	11.0%	12.8%	
	Emerging Markets								
		China	SSE Composite Index	▲	3,154.03	1.0%	6.0%	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,211.87	0.3%	11.8%	11.6%	
		India	SENSEX	▲	74,005.94	0.1%	2.4%	18.7%	
	Brazil	BOVESPA Stock Index	▼	128,150.71	(0.1%)	(4.5%)	22.3%		
	Mexico	BOLSA Index	▲	57,583.08	0.2%	0.3%	18.4%		
	Emerging Markets	MSCI EM Index	▲	1,099.79	0.1%	7.4%	7.0%		
Global Markets									
	World	MSCI World Index	▲	3,472.52	0.1%	9.6%	21.8%		
	Asia	MSCI Asia Pacific	▲	570.48	0.0%	7.9%	4.6%		
	Europe	DJ Stoxx 600	▼	522.94	(0.1%)	9.2%	12.7%		
	Europe	FTSEurofirst 300	▼	2,071.47	(0.1%)	9.7%	12.5%		
	U.S.A	S&P 500	▲	5,303.27	0.1%	11.2%	24.2%		
	U.S.A	DJIA	▲	40,003.59	0.3%	6.1%	13.7%		
	U.S.A	NASDAQ Composite	▼	16,685.97	(0.1%)	11.2%	43.4%		
	UK	FTSE 100	▼	8,420.26	(0.2%)	8.9%	3.8%		
	Germany	DAX	▼	18,704.42	(0.2%)	11.7%	20.3%		
	Japan	NIKKEI 225	▼	38,787.38	(0.3%)	15.9%	28.2%		
	Hong Kong	HANG SENG INDEX	▲	19,553.61	0.9%	14.7%	(13.8%)		
Currencies									
	USD	USD vs. World Currencies Basket	▼	104.45	(0.0%)	3.07%	(2.1%)		
	GBP/USD	British Pound / USD Cross	▲	1.27	0.24%	(0.24%)	5.4%		
	EUR/USD	Euro / USD Cross	▲	1.09	0.02%	(1.54%)	3.1%		
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.08%)	0.03%	(0.4%)		
Other Asset Classes									
	Oil	Brent	▲	83.98	0.9%	9.0%	(10.3%)		
	Oil	NYMEX	▲	80.06	1.1%	11.7%	(10.7%)		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.63	5.3%	4.2%	(49.1%)		
	Gold	Gold Spot \$/Oz	▲	2,415.22	1.6%	17.1%	13.1%		
	Silver	Silver Spot \$/Oz	▲	31.49	6.5%	32.3%	(0.7%)		
	Bitcoin	Bitcoin USD Cross	▲	66,991.20	0.1%	57.6%	155.8%		

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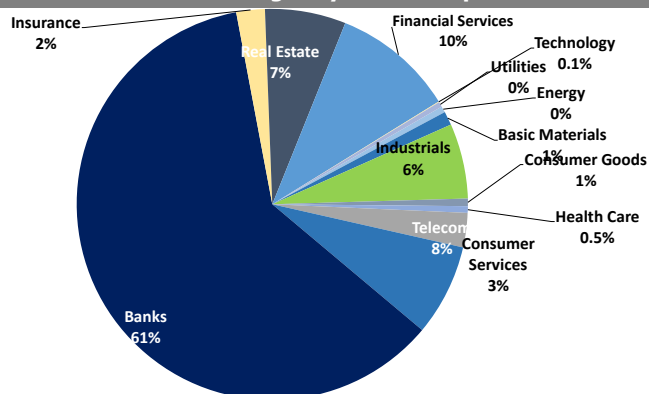
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

May 20, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,709.1	20.0	11.1%
2- National Bank of Kuwait	7,285.6	12.7	15.1%
3- Boubayan Bank	2,478.5	29.2	10.0%
4- Zain	2,077.0	12.0	13.9%
5- Mabanee Co.	1,116.1	17.1	10.6%
6- Gulf Bank	992.5	14.9	8.5%
7- Commercial Bank of Kuwait	944.1	8.3	16.6%
8- Agility (PWC Logistics)	798.9	9.2	9.2%
9- Ahli Bank of Kuwait	683.1	14.0	8.2%
10- Burgan Bank	673.2	14.6	5.4%
Total	28,758	15.59	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.097	0.015	18.9%
Wethaq Takaful Insurance Co.	0.046	0.005	13.5%
Inovest	0.120	0.011	10.1%
Alimtiaz Investment Group	0.056	0.003	5.7%
MENA Real Estate Co.	0.068	0.004	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.161	(0.023)	(12.5%)
UniCap Investment and Finance	0.170	(0.015)	(8.1%)
Automated Systems Co.	0.228	(0.015)	(6.2%)
Real Estate Trade Centers Co.	0.044	(0.002)	(4.6%)
Kuwait Business Town Real Estate Co.	0.062	(0.003)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.120	10.1%	32,979,082
Kuwait International Bank	0.178	3.5%	24,064,319
MENA Real Estate Co.	0.068	5.6%	23,204,827
Sokouk Holding Co.	0.056	4.3%	14,089,011
National Co. for Consumer Industries	0.129	1.6%	11,547,540

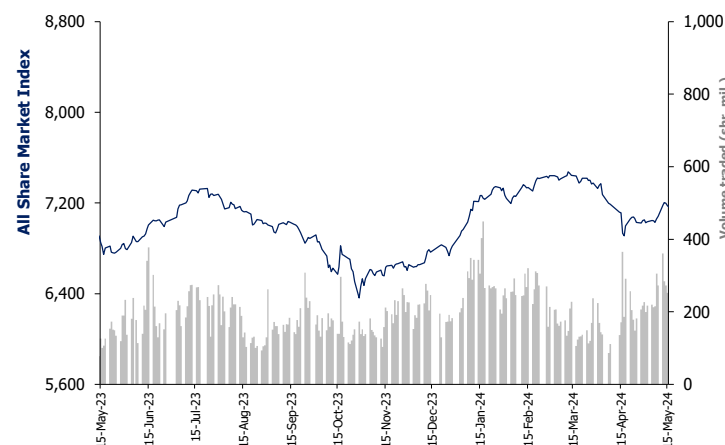
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,806.8	▲	0.2%	1.9%	3.2%
Energy	214.4	▲	0.2%	0.0%	12.0%
Basic Materials	471.8	▼	(0.5%)	(3.0%)	11.3%
Industrials	2,603.2	▲	0.3%	(0.9%)	(15.7%)
Consumer Staples	260.3	▲	0.2%	3.3%	30.7%
Health Care	224.3	=	0.0%	(4.0%)	(3.4%)
Consumer Discretionary	1,192.5	▲	0.4%	4.8%	9.8%
Telecommunications	3,169.4	▲	1.2%	(0.5%)	(6.0%)
Banks	25,471.0	▲	0.1%	2.5%	4.1%
Insurance	984.7	▲	0.0%	(0.7%)	7.7%
Real Estate	2,794.0	▼	(0.3%)	2.6%	8.2%
Financial Services	4,224.6	▲	0.4%	2.8%	13.3%
Technology	22.8	▼	(6.2%)	(13.0%)	186.8%
Utilities	173.8	=	0.0%	(4.8%)	(8.7%)

Market Breadth	<div><div></div></div>	65	<div><div></div></div>	39	<div><div></div></div>	41
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,844.60	17.0	0.2%	2.0%	4.9%	
Main 50 Index	5,811.66	10.9	0.2%	1.0%	5.9%	
Main Market Index	5,972.04	9.9	0.2%	0.9%	7.2%	
All Share Market Index	7,178.19	15.0	0.2%	1.8%	5.3%	
Market Cap (KWD Mn)	41,806.78	89.1	0.2%	1.9%	3.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

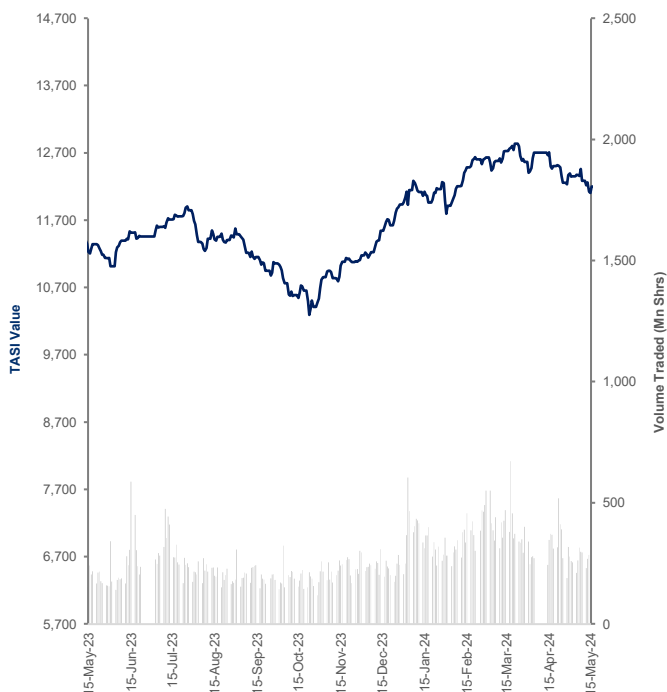
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	296.7	19.1	6.9%	229.6	130.9
Value Traded (KWD Mn)	52.3	3.6	7.5%	57.0	40.7
No. of Trades	14,122	(2,336)	(14.2%)	14,186	8,813

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.1%	7,380,463
Kuwait International Bank	0.178	3.5%	4,240,938
Inovest	0.120	10.1%	3,937,842
Zain	0.480	1.7%	3,332,478
National Bank of Kuwait	0.875	0.0%	2,893,688

Saudi Tadawul Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,312,092.3	0.3%	(0.7%)	(9.5%)
Materials	687,576.3	(0.8%)	(4.0%)	(2.9%)
Capital Goods	56,028.8	(0.0%)	3.2%	24.1%
Commercial & Professional Svc	10,717.6	(2.4%)	(5.0%)	(6.9%)
Transportation	49,641.1	(0.1%)	(2.0%)	19.9%
Consumer Durables & Apparel	4,761.9	1.2%	0.8%	14.7%
Consumer Services	73,486.3	(0.7%)	(2.4%)	1.1%
Media	47,612.7	(1.1%)	(1.8%)	80.1%
Consumer Discretionary Distribution &	31,142.9	0.1%	(4.1%)	(9.3%)
Consumer Staples Distribution & Retail	52,489.9	(1.8%)	(5.5%)	(0.6%)
Food & Beverages	122,956.4	(0.7%)	(6.6%)	10.2%
Health Care Equipment & Svc	177,905.4	0.0%	(4.0%)	5.2%
Pharma, Biotech & Life Science	16,714.0	(1.0%)	1.2%	32.8%
Banks	936,842.0	(0.5%)	(2.8%)	(4.5%)
Financial Services	63,189.2	(1.0%)	(5.6%)	11.3%
Insurance	95,066.6	(0.3%)	(2.9%)	22.4%
Telecommunication Services	246,021.3	0.9%	1.1%	(3.1%)
Utilities	443,628.1	2.6%	12.8%	53.9%
REITs	16,165.1	(0.3%)	(3.6%)	(9.4%)
Real Estate Mgmt & Dev't	113,993.9	(2.0%)	(9.4%)	11.5%
Software & Services	114,613.0	0.0%	(8.8%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
L'Azurde Co for Jewelry	16.06	10.0%
Middle East Specialized Cables	33.60	10.0%
Aldrees Petroleum and Transpor	112.60	6.8%
Development Works Food Co.	136.00	6.1%
Saudi Chemical Co Holding	9.55	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Zahrat Al Waha For Trading Co	45.45	(10.0%)
Makkah Construction & Developm	93.10	(8.0%)
Jazan Energy and Development Co	15.26	(7.3%)
Al Yamamah Steel Industries Co	36.20	(7.2%)
BinDawood Holding Co	7.55	(6.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Shams	0.88	30,351
Anaam International Holding Gr	1.06	10,172
Saudi Chemical Co Holding	9.55	9,448
BinDawood Holding Co	7.55	9,359
Batic Investments and Logistic	3.48	7,964

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,198.38	(0.06)	(0.0%)	(1.6%)	1.9%
Market Cap (SAR Mn)	10,672,645	34,134	0.3%	(1.0%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	200.2	(63.6)	(24.1%)	349.4	170.4
Value Traded (SAR Mn)	4,426.3	(2,730.1)	(38.1%)	8,501.5	4,674.0
No. of Trades	360,110	(153,044)	(29.8%)	538,066	334,922

Market Breadth	▲ 60	▼ 161	= 24
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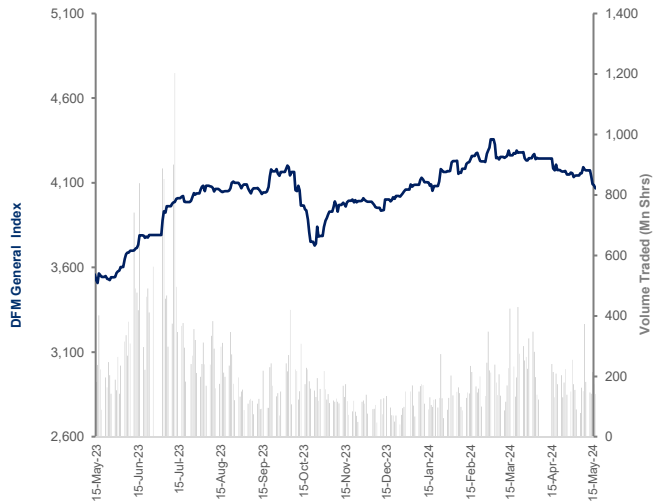
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	475.00	3.4%	275.06
Saudi Arabian Oil Co	29.90	0.5%	208.54
Al Rajhi Bank	80.00	(0.2%)	183.03
Etihad Atheeb Telecommunicatio	113.00	(3.4%)	107.47
National Commercial Bank	35.05	(1.5%)	106.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,059.4	(0.9%)	(2.9%)	0.3%
Financials	295,622.6	(0.5%)	(0.4%)	1.8%
Real Estate	117,167.8	(0.9%)	(7.0%)	(0.4%)
Industrial	89,865.0	(1.6%)	(13.4%)	(1.5%)
Materials	897.0	2.0%	2.0%	4.2%
Consumer Staples	28,480.7	(0.3%)	22.8%	16.8%
Consumer Discretionary	3,885.0	(0.6%)	(1.7%)	(6.2%)
Telecommunication	26,109.5	(0.7%)	(1.5%)	11.0%
Utilities	125,031.7	(1.5%)	(0.9%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	23.00	15.0%
Aramex Pjsc	2.75	7.8%
Watania International Holding	0.59	4.4%
Islamic Arab Insurance Com	0.40	2.8%
National Cement Co	2.50	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	7.33	(10.0%)
Al Salam Bank Sudan	0.60	(3.2%)
Mashreqbank	189.00	(2.8%)
EMPOWER	1.49	(2.6%)
DEWA	2.31	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.39	41,804
Emaar Properties Pjsc	7.57	13,583
National Cement Co	2.50	12,450
DEWA	2.31	10,573
EMPOWER	1.49	6,977

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,068.23	(17.55)	(0.4%)	(2.1%)	0.2%
Market Cap (AED Mn)	687,059	(6,059)	(0.9%)	(2.9%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	140.9	(33.3)	(19.1%)	177.9	160.8
Value Traded (AED Mn)	375.3	(21.1)	(5.3%)	383.5	318.1
No. of Trades	8,818	(3,294)	(27.2%)	8,446	6,372

Market Breadth	▲ 16	▼ 19	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.57	(1.43%)	103.27
Emirates Nbd	16.65	0.30%	36.47
Dubai Islamic Bank	5.56	(1.24%)	36.30
National Cement Co	2.50	2.04%	30.58
Gulf Navigation Holding Pjsc	7.37	1.38%	27.20

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,586,827.6	0.0%	1.3%	(5.6%)
Financials	1,327,335.1	0.2%	0.2%	(1.8%)
Telecommunication	41,117.3	0.1%	(0.8%)	6.0%
Consumer Discretionary	69,066.6	(1.3%)	2.5%	2.9%
Industrial	249,117.3	(0.7%)	2.2%	(0.8%)
Real Estate	48,697.0	0.4%	4.0%	5.6%
Basic Materials	95,224.8	0.1%	(1.6%)	(3.7%)
Energy	352,691.3	0.3%	3.6%	0.9%
Utilities	326,059.3	0.0%	3.9%	(17.1%)
Consumer Staples	5,085.5	2.2%	1.2%	16.0%
Health Care	60,154.2	(0.2%)	(1.9%)	(26.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	5.75	10.6%
Gulf Medical Projects	1.96	8.9%
Agthia Group	5.53	2.4%
Ras Al Khaimah White Cement	1.02	2.0%
BAYANAT AI PLC	2.78	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.26	(3.7%)
Gulf Cement Co	0.40	(3.4%)
Ras Al-Khaimah National Insu	3.00	(3.2%)
Burjeel Holdings	2.74	(2.5%)
Americana Restaurants International PLC	3.21	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.08	56,779
Multiply Group	2.25	20,769
Eshraq Properties Co Pjsc	0.33	18,424
Phoenix Group PLC	2.03	13,509
ADNOC Distribution	3.52	12,689

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,041.65	2.34	0.0%	(0.3%)	(5.6%)
Market Cap (AED Mn)	2,586,828	687	0.0%	1.3%	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	198.4	(115.8)	(36.9%)	237.3	196.4
Value Traded (AED Mn)	850.9	(106.3)	(11.1%)	895.2	1,334.4
No. of Trades	11,241	(4,906)	(30.4%)	13,347	11,185

Market Breadth



19



27



38

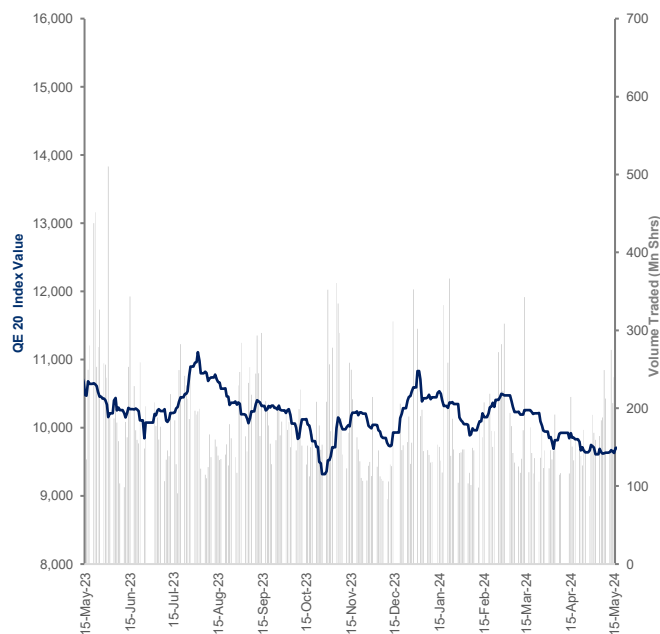
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.00	0.38%	213.23
ADNOC Gas	3.08	0.65%	174.46
Alpha Dhabi Holding PJSC	13.52	(1.74%)	80.78
Multiply Group	2.25	(0.44%)	46.84
ADNOC Distribution	3.52	0.57%	44.66

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	561,852.3	(0.2%)	(0.7%)	(10.1%)
Banking & Finance Sector	262,632.6	(0.5%)	(0.8%)	(15.0%)
Goods & Consumer Services	29,615.8	(0.6%)	0.5%	(6.2%)
Industrial Sector	143,310.5	(0.1%)	(2.7%)	(7.9%)
Insurance Sector	10,957.5	1.1%	(4.3%)	(15.9%)
Real Estate	38,495.9	(0.5%)	4.1%	(0.0%)
Telecom	38,697.9	(0.1%)	(2.0%)	(13.2%)
Transport	38,142.1	1.4%	5.7%	17.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.03	3.3%
Qatar Navigation QSC	11.29	2.2%
Qatar German Co for Medical De	1.82	1.7%
Islamic Holding Group QSC	4.47	1.6%
United Development Co QSC	1.30	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.91	(6.1%)
Ahli Bank QSC	3.71	(5.7%)
Diala Brokerage & Investments	1.27	(2.5%)
QLMI Life and Medical Insurance	1.95	(2.4%)
Damaan Islamic Insurance Company (BEEMA)	3.71	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.42	21,504
United Development Co QSC	1.30	19,605
Dukhan Bank	3.79	15,388
Qatar German Co for Medical De	1.82	14,283
Gulf International Services QS	3.09	8,074

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,707.81	5.28	0.1%	(0.2%)	(10.4%)
Market Cap (QAR Mn)	561,852	(1,292)	(0.2%)	(0.7%)	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	145.4	(27.6)	(15.9%)	167.3	155.6
Value Traded (QAR Mn)	359.4	(119.1)	(24.9%)	495.7	469.9
No. of Trades	12,132	(3,012)	(19.9%)	15,958	16,197

Market Breadth	▲ 24	▼ 25	= 4
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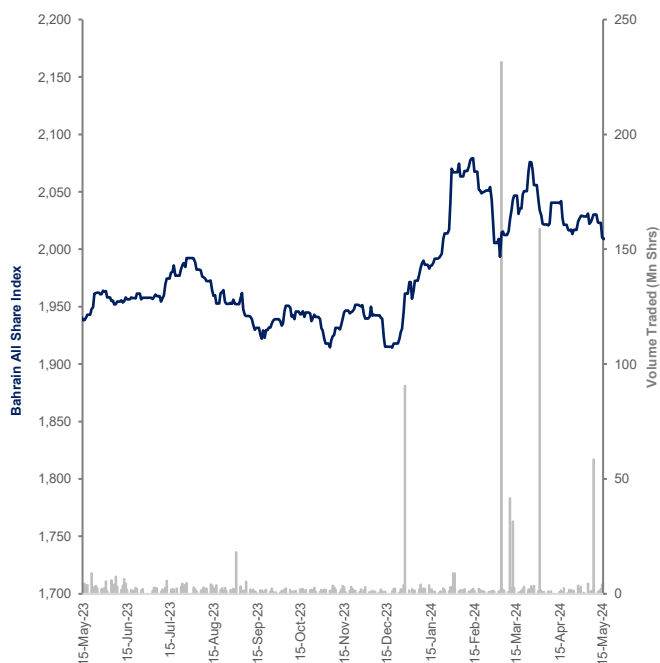
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.79	(0.89%)	58.65
Qatar Aluminum Manufacturing C	1.42	1.14%	30.37
Qatar National Bank QPSC	13.87	(0.79%)	27.39
Qatar German Co for Medical De	1.82	1.68%	25.97
United Development Co QSC	1.30	1.48%	25.23

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,965.9	0.1%	1.1%	7.8%
Materials	1,718.2	0.8%	(4.0%)	5.7%
Industrial	138.5	0.0%	5.5%	8.5%
Consumer Discretionary	248.7	(0.3%)	0.5%	(0.4%)
Consumer Staples	136.6	0.0%	(2.1%)	(6.9%)
Financials	31,724.5	0.0%	1.3%	8.3%
Communication Services	925.9	0.2%	2.8%	3.8%
Real Estate	73.5	0.0%	(3.0%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.33	1.6%
Aluminium Bahrain B.S.C	1.21	0.8%
BBK BSC	0.51	0.4%
Bahrain Telecommunications Co	0.52	0.2%
National Bank of Bahrain BSC	0.54	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.34	(1.2%)
Bahrain Duty Free Complex	0.54	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,015.74	6.60	0.3%	(0.7%)	2.2%
Market Cap (BHD Mn)	34,965.9	26	0.1%	1.1%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,977	2,726	1,084.5%	7,172.7	3,594.0
Value Traded (BHD '000)	2,362	2,258	2,181.5%	2,133.6	1,334.2
No. of Trades	52	38	271.4%	51	63

Market Breadth

▲ 5 ▼ 2 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	1,310
Kuwait Finance House - Bahrain	2.39	779
Arab Banking Corp BSC	0.33	265
Ithmaar Holding BSC	0.03	200
Bahrain Commercial Facilities	0.34	149

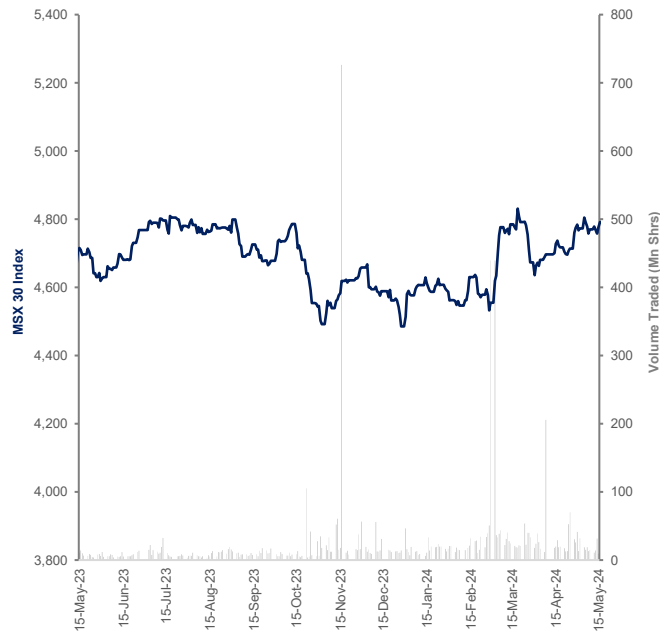
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.39	0.00%	1.86
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.27
BBK BSC	0.51	0.39%	0.06
Bahrain Duty Free Complex	0.54	(0.93%)	0.04
APM TERMINALS BAHRAIN	1.24	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,225.7	(0.2%)	(0.2%)	3.8%
Financial	5,096.7	(0.1%)	(0.1%)	3.5%
Industrial	1,499.3	(1.0%)	(0.2%)	3.1%
Services	2629.7	(0.1%)	(0.5%)	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.13	5.6%
Dhofar International Dev. & Inv. Holding Co.	0.22	4.8%
Acwa Power Barka	0.300	3.8%
Dhofar Insurance Co.	0.21	2.0%
Oman International Engineering And Investment Co	0.11	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.33	(4.1%)
Oman Cables Industry Co.	2.45	(3.5%)
Al Maha Ceramics Co	0.17	(2.4%)
Sembcorp Salalah	0.10	(1.9%)
Bank Nizwa	0.10	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	2,472
Sohar Bank	0.14	983
Bank Muscat	0.26	790
Raysut Cement Co.	0.13	713
Al Anwar Holding	0.09	698

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,781.81	(10.37)	(0.2%)	(0.1%)	5.9%
Market Cap (OMR Mn)	9,225.7	(22.47)	(0.2%)	(0.2%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	9,309.8	(2,703.5)	(22.5%)	33,484.7	13,160.5
Value Traded (OMR '000)	1,871.9	(275.1)	(12.8%)	3,111.5	2,571.8

Market Breadth	▲ 12	▼ 13	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	(0.70%)	0.35
Oman Cables Industry Co.	2.45	(3.54%)	0.25
Bank Muscat	0.26	(0.38%)	0.21
Oman Telecommunications Co.	1.05	(0.29%)	0.21
Smn Power Holding	0.33	(4.12%)	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,847,701.5	3.7%	8.2%	6.4%
Banks	441,488.4	(2.5%)	(0.1%)	1.9%
Basic Resources	251,356.0	12.3%	16.5%	(10.4%)
Industrial Goods	109,997.3	19.1%	38.5%	49.4%
Health Care & Pharmaceuticals	47,349.0	1.3%	1.3%	2.5%
Real Estate	313,928.9	3.7%	15.3%	31.9%
Travel and Leisure	68,885.7	0.8%	(1.6%)	33.9%
Food, Beverages & Tobacco	121,704.6	1.4%	5.7%	(10.8%)
Energy and Support Services	17,304.6	9.1%	18.4%	9.1%
Trade and Distributors	13,710.6	5.2%	1.6%	0.6%
Shipping and Transport	64,850.4	14.1%	18.8%	(22.3%)
Education Services	21,684.4	(0.1%)	11.2%	13.3%
Contracting and Construction Eng	35,895.7	4.5%	4.9%	37.2%
Textiles and Durables	20,697.1	4.2%	11.9%	12.8%
Building Materials	14,310.5	3.5%	1.8%	(9.4%)
Media & Communication Services	140,175.6	(0.7%)	6.9%	7.4%
Paper and Packaging	2,119.0	1.3%	4.5%	(0.4%)
Non-bank Financial Services	162,243.9	3.4%	(1.1%)	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ELSWEDY ELECTRIC	44.41	20.0%
Electro Cable Egypt	2.22	20.0%
Alexandria Mineral Oils Company	8.20	19.9%
Development & Engineering Consultants	55.75	19.9%
Misr Fertilizers Production Company - Mopco	51.82	17.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Maridive & oil services	0.26	(5.2%)
Telecom Egypt	31.71	(4.9%)
United Arab Shipping	0.58	(4.5%)
Alexandria Flour Mills	22.45	(4.0%)
Egyptians Housing Development & Reconstruction	0.40	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Arabia Investments Holding	0.63	157,178
Al Khair River For Development Agricultural Investment&Envir	0.73	87,976
Fawry For Banking Technology And Electronic Payment	6.31	42,130
Citadel Capital - Common Shares	2.66	39,113
Egyptians Housing Development & Reconstruction	0.40	39,019

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,315.83	1,173.0	4.5%	11.7%	9.7%
Market Cap (EGP Mn)	1,847,701.5	65,585.2	3.7%	8.2%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	954.1	147.9	18.4%	980.2	536.8
Value Traded (EGP Mn)	5,187.5	1,926.9	59.1%	4,623.6	1,995.4
No. of Trades	134,161	44,128	49.0%	136,002	67,583

Market Breadth	▲ 135	▼ 11	▬ 75
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	60.90	2.10%	657.11
Faisal Islamic Bank of Egypt - In EGP	32.00	5.65%	413.84
ELSWEDY ELECTRIC	44.41	19.99%	338.34
Fawry For Banking Technology And Electronic Payment	6.31	1.77%	266.88
Sidi Kerir Petrochemicals - SIDPEC	32.37	15.61%	233.55

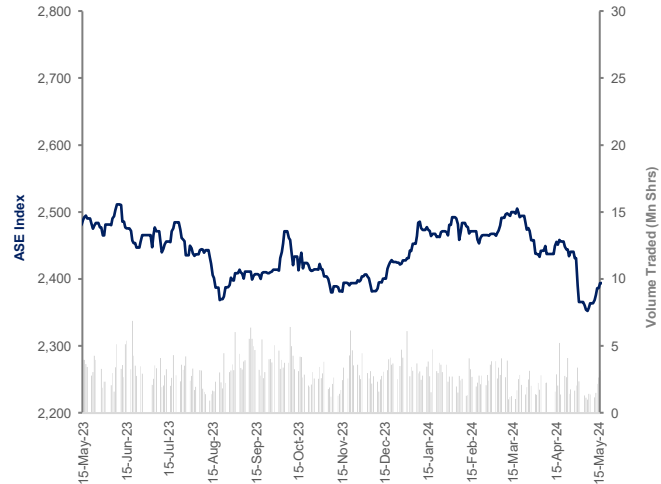
Source: Bloomberg, Kamco Research

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Amman Stock Exchange Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,710.5	(0.0%)	(0.1%)	(3.8%)
Banking	7,505.2	(0.1%)	(0.3%)	(4.8%)
Insurance	272.9	0.5%	1.3%	3.5%
Diversified Financial Services	253.8	0.2%	1.9%	(5.0%)
Real Estate	296.0	0.7%	1.5%	(11.3%)
Educational Services	56.3	1.4%	(4.7%)	(5.1%)
Hotels and Tourism	270.4	0.0%	(3.0%)	(2.1%)
Transportation	266.8	(0.2%)	(0.0%)	(5.1%)
Technology and Communication	90.8	(3.4%)	(5.0%)	(5.7%)
Utilities and Energy	1,504.2	0.1%	1.2%	2.7%
Commercial Services	194.3	(0.0%)	(1.1%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.22	4.8%
JORDAN INSURANCE CO PLC	1.20	4.3%
CONSULTING & INVESTMENT GROU	1.98	4.2%
DEERA INVESTMENT & REAL ESTA	0.52	4.0%
DAR AL AMAN FOR ISLAMIC FINA	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
IBN AL-HAYTHAM HOSPITAL PLC	0.84	(4.5%)
JORDAN FRENCH INSURANCE	0.63	(4.5%)
SPECIALIZED TRADING & INVEST	1.09	(4.4%)
JORDAN EXPRESS TOURISM TRANS	1.70	(4.0%)
UNION INVESTMENT CORP	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
CENTURY INVESTMENT GROUP	0.22	546
AL-TAJAMOUAT FOR TOURISTIC P	0.51	181
JORDAN TELECOM	2.77	174
COMPREHENSIVE MULTIPLE TRANS	1.28	165
TUHAMA FOR FINANCIAL INVESTM	1.14	146

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,389.23	(4.45)	(0.2%)	(0.1%)	(1.7%)
Market Cap (JD Mn)	10,710.52	(5.08)	(0.0%)	(0.1%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,149.0	(1,010.1)	(32.0%)	2,498.1	4,305.7
Value Traded (JD ^{'000})	2,169.3	(1,355.9)	(38.5%)	2,984.8	6,233.6
No. of Trades	1,618	(149)	(8.4%)	1,592	2,729

Market Breadth

▲ 21

▼ 23

= 77

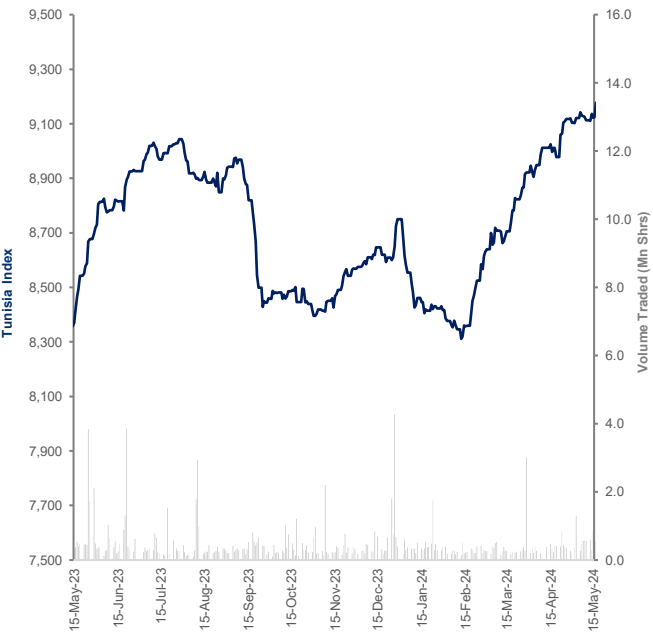
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.77	0.36%	0.48
ARAB BANK PLC	4.30	0.00%	0.26
COMPREHENSIVE MULTIPLE TRANS	1.28	2.40%	0.21
TUHAMA FOR FINANCIAL INVESTM	1.14	(0.87%)	0.17
JORDAN PETROLEUM REFINERY CO	4.82	(0.41%)	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,149.2	0.4%	(1.7%)	2.0%
Banking	11,082.9	0.5%	(2.4%)	2.0%
Insurance	901.5	(0.3%)	(0.1%)	(7.3%)
Leasing	829.4	(0.4%)	(1.3%)	6.1%
Financial Services	1,731.0	0.0%	(1.0%)	17.2%
Industrial	1,755.4	0.4%	0.5%	1.0%
Chemical Industry	342.8	0.9%	1.1%	(9.7%)
Food & Beverage	4,058.0	0.7%	(1.6%)	6.7%
Retailing	1,110.4	(0.1%)	(0.3%)	(5.5%)
Others	1,337.9	0.4%	(2.0%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.88	4.4%
Societe Ciments de Bizerte	0.61	3.4%
Tuninvest-SICAR	9.30	3.3%
Essoukna	1.36	3.0%
Societe Tunisienne de L'Air	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	5.05	(4.5%)
Societe Magasin General	5.24	(3.7%)
Telnet Holding	5.30	(3.5%)
Tunisie Leasing SA	14.83	(3.1%)
Manufacture de Panneaux Bois D	5.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.24	111
Societe Moderne de Ceramique	0.50	85
Banque de Tunisie	5.10	35
Societe Tunisienne de Verrerie	12.90	32
Arab Tunisian Bank	2.98	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,177.79	54.73	0.6%	0.8%	4.9%
Market Cap (DT Mln)	23,149	97.15	0.4%	(1.7%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	550.1	(656.1)	(54.4%)	402.3	680.3
Value Traded ('000 DT)	4,076.2	(6,901.2)	(62.9%)	3,810.0	6,284.2
No. of Trades	1,723	108	6.7%	1,093	1,085

Market Breadth	▲ 23	▼ 15	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.50	0.55%	0.67
Societe Tunisienne de Verrerie	12.90	1.02%	0.41
Societe Tunisienne de Banque	3.24	(2.70%)	0.36
Societe Frigorifique et Brasse	13.90	0.43%	0.30
Delice Holding	11.25	2.27%	0.27

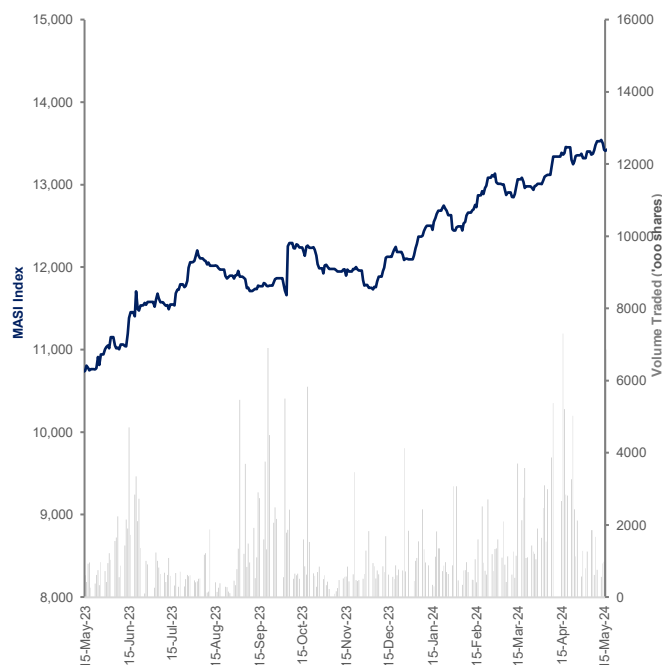
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,602.0	0.2%	0.7%	10.6%
Banking	240,398.5	0.4%	1.3%	9.5%
Beverages	9,754.0	0.0%	(4.6%)	7.7%
Chemicals	2,452.6	(1.1%)	1.9%	16.1%
Construction & Building Material	76,440.4	0.4%	1.2%	6.4%
Distributors	17,969.1	(0.0%)	2.0%	7.5%
Electricity	32,316.3	(0.7%)	5.4%	24.5%
Food Producers & Processors	25,846.3	0.1%	(1.8%)	(0.2%)
Holding Companies	4,375.6	5.4%	2.9%	40.7%
Insurance	31,908.6	1.2%	3.4%	18.2%
Investment & other Finance	3,914.0	2.5%	3.2%	19.6%
Leisures & Hotel	3,553.1	(0.4%)	(4.7%)	19.8%
Materials, Software & Computer	5,458.6	0.4%	0.8%	(6.4%)
Mining	33,214.1	(1.1%)	1.0%	53.8%
Oil & Gas	14,227.8	(1.5%)	(0.3%)	3.5%
Real Estate	18,200.0	1.1%	0.1%	118.8%
Telecommunications	82,635.0	(0.1%)	(2.5%)	(6.0%)
Transport	843.4	6.7%	7.1%	20.7%
Forestry & Paper	94.7	2.5%	(0.1%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2075.00	9.2%
CTM	687.90	6.7%
Delta Holding SA	49.95	5.4%
Salafin	630.00	5.0%
Banque Marocaine Pour Le Comme	596.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	572.20	(3.3%)
ATLANTA	143.00	(3.1%)
Managem SA	2306.00	(1.5%)
Afriquia Gaz	4139.00	(1.5%)
Disway	714.90	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,426.13	14.74	0.1%	0.8%	11.0%
Market Cap (MAD Mn)	603,602	1,295	0.2%	0.7%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	6,860.4	5,983.5	682.3%	1,654.3	413.0
Value Traded (MAD Mn)	941.65	827.50	724.9%	160.8	64.3

Market Breadth	▲ 18	▼ 14	= 9
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Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	31.50	4,801.3
Delta Holding SA	49.95	701.3
Lesieur Cristal	272.00	580.1
Maroc Telecom	94.00	318.6
TAQA Morocco SA	1370.00	232.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1370.00	(0.72%)	319.12
Afriquia Gaz	4139.00	(1.45%)	200.65
Lesieur Cristal	272.00	0.52%	157.80
Douja Promotion Groupe Addoha	31.50	1.12%	148.05
Delta Holding SA	49.95	5.42%	33.17

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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