

MENA Markets Daily Report

March 20, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▼	8,074.10	(0.5%)	8.0%	(7.9%)
		Kuwait	Main 50 Index	▼	5,935.67	(0.2%)	8.2%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▼	6,082.74	0.0%	9.2%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▼	7,375.30	(0.4%)	8.2%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,804.00	0.3%	7.0%	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	4,272.76	(0.1%)	5.2%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,731.12	0.1%	(2.6%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,259.11	(0.3%)	(3.3%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	▼	10,227.62	(0.3%)	(5.6%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▲	2,035.61	0.0%	3.3%	4.0%
	Egypt 10	Oman	MSX 30 Index	▲	4,830.85	1.3%	7.0%	(7.1%)
	Jordan 11	Egypt	EGX 30	▼	28,675.70	(1.4%)	15.2%	70.5%
	Tunisia 12	Jordan	ASE Index	▼	2,499.47	(0.2%)	2.8%	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▲	8,781.43	0.5%	0.4%	7.9%
		Morocco	MASI	▼	13,034.58	(0.4%)	7.8%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	3,062.76	(0.7%)	3.0%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,111.56	(1.6%)	2.6%	11.6%
		India	SENSEX	▼	72,012.05	(1.0%)	(0.3%)	18.7%
		Brazil	BOVESPA Stock Index	▲	127,528.85	0.5%	(5.0%)	22.3%
		Mexico	BOLSA Index	▼	55,548.07	(1.2%)	(3.2%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,027.78	(1.0%)	0.4%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,393.37	0.4%	7.1%	21.8%
		Asia	MSCI Asia Pacific	▼	529.64	(1.0%)	0.1%	4.6%
		Europe	DJ Stoxx 600	▲	505.23	0.3%	5.5%	12.7%
		Europe	FTSEurofirst 300	▲	2,003.24	0.3%	6.1%	12.5%
		U.S.A	S&P 500	▲	5,178.51	0.6%	8.6%	24.2%
		U.S.A	DJIA	▲	39,110.76	0.8%	3.8%	13.7%
		U.S.A	NASDAQ Composite	▲	16,166.79	0.4%	7.7%	43.4%
		UK	FTSE 100	▲	7,738.30	0.2%	0.1%	3.8%
		Germany	DAX	▲	17,987.49	0.3%	7.4%	20.3%
		Japan	NIKKEI 225	▲	40,003.60	0.7%	19.5%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,529.48	(1.2%)	(3.0%)	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	103.82	0.23%	2.45%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.06%)	(0.07%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.06%)	(1.57%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	(0.06%)	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	87.38	0.6%	13.4%	(10.3%)
		Oil	NYMEX	▲	83.47	0.9%	16.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.74	2.4%	(24.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,157.59	(0.1%)	4.6%	13.1%
		Silver	Silver Spot \$/Oz	▼	24.91	(0.5%)	4.7%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	63,749.51	(5.3%)	50.0%	155.8%

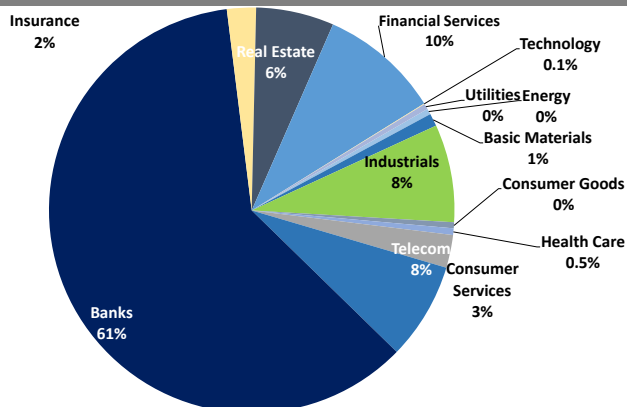
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

March 20, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,603.7	20.5	11.8%
2- National Bank of Kuwait	7,660.3	13.5	15.1%
3- Boubayan Bank	2,440.9	34.7	8.4%
4- Zain	2,167.9	10.0	17.3%
5- Agility (PWC Logistics)	1,516.1	18.0	4.7%
6- Mabanee Co.	1,087.2	17.1	10.4%
7- Gulf Bank	1,053.8	15.1	9.4%
8- Commercial Bank of Kuwait	968.7	7.4	19.7%
9- Burgan Bank	699.7	17.1	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.9	5.1%
Total	30,844	16.35	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.043	0.003	8.4%
Al-Deera Holding	0.399	0.030	8.1%
Palms Agro Production Co.	0.177	0.011	6.6%
Kuwait National Cinema Co.	1.299	0.074	6.0%
Kuwait Insurance Co.	0.534	0.021	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.064	(0.007)	(9.4%)
First Investment Co.	0.040	(0.003)	(7.3%)
Wethaq Takaful Insurance Co.	0.039	(0.002)	(5.1%)
Gulf Franchising Co.	0.077	(0.004)	(4.6%)
Real Estate Trade Centers Co.	0.048	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.169	(1.2%)	13,418,811
Kuwait Finance House	0.803	(1.0%)	10,447,512
Kuwait Projects Co.(Holding)	0.129	0.8%	8,810,855
GFH Financial Group	0.087	3.3%	8,204,694
Kuwait Cement Co.	0.195	(3.5%)	6,458,555

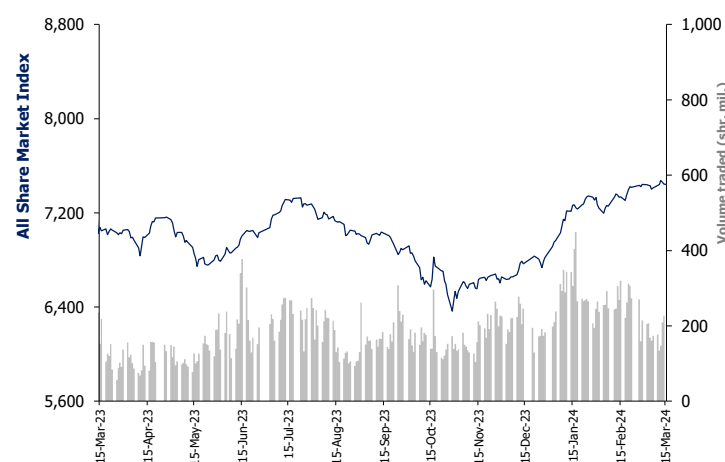
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,978.2	▼	(0.4%)	1.9%	8.6%
Energy	208.7	▼	(0.1%)	1.2%	9.0%
Basic Materials	443.3	=	0.0%	2.5%	4.5%
Industrials	3,424.3	▼	(0.5%)	2.3%	10.9%
Consumer Staples	217.5	▲	0.1%	1.9%	9.2%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,154.7	▲	1.2%	7.8%	6.3%
Telecommunications	3,401.2	▼	(0.3%)	(6.4%)	0.8%
Banks	26,703.9	▼	(0.6%)	2.3%	9.1%
Insurance	1,020.5	▲	0.4%	8.4%	11.7%
Real Estate	2,731.1	▼	(0.9%)	4.8%	5.8%
Financial Services	4,231.1	▲	0.1%	1.3%	13.5%
Technology	26.7	=	0.0%	(3.6%)	235.8%
Utilities	185.9	▲	0.6%	(0.6%)	(2.3%)

Market Breadth	▲ 40	▼ 59	■ 48		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,074.10	(43.4)	(0.5%)	(1.0%)	8.0%
Main 50 Index	5,935.67	(13.4)	(0.2%)	(0.4%)	8.2%
Main Market Index	6,082.74	1.5	0.0%	(0.1%)	9.2%
All Share Market Index	7,375.30	(32.7)	(0.4%)	(0.9%)	8.2%
Market Cap (KWD Mn)	43,978.23	(196.3)	(0.4%)	1.9%	8.6%

Index Performance relative to Volume



Market Trading Data and Volatility

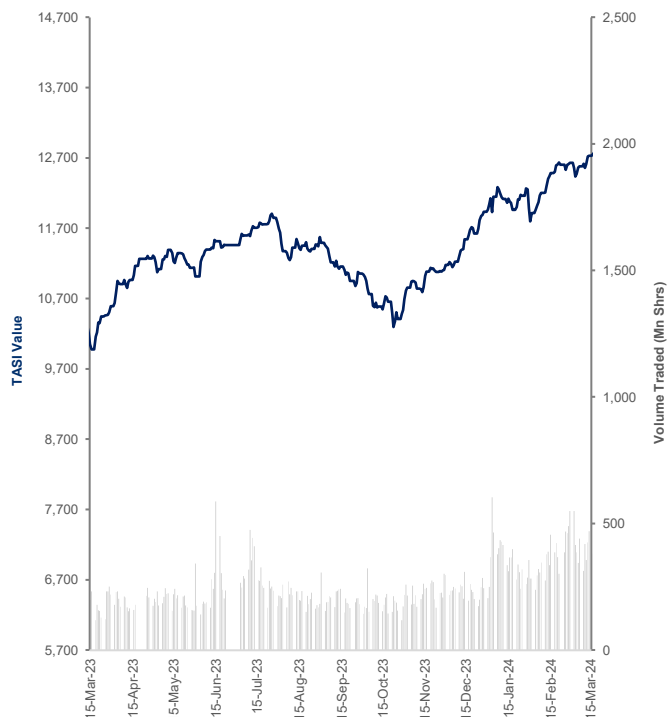
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	131.4	8.5	6.9%	246.8	144.7
Value Traded (KWD Mn)	37.5	7.0	22.8%	60.6	44.3
No. of Trades	9,826	1,406	16.7%	14,308	9,136

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.803	(1.0%)	8,430,805
National Bank of Kuwait	0.966	0.3%	3,474,561
Kuwait International Bank	0.169	(1.2%)	2,268,734
Zain	0.501	(0.4%)	1,332,863
Mabanee Co.	0.826	(1.7%)	1,312,490

Saudi Tadawul Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,181,367.3	0.7%	(0.1%)	(0.7%)
Energy	7,687,592.7	0.9%	(0.9%)	(4.8%)
Materials	704,326.4	(0.5%)	1.4%	(0.5%)
Capital Goods	55,661.6	(0.4%)	1.0%	23.3%
Commercial & Professional Svc	12,856.0	1.5%	7.2%	11.7%
Transportation	53,389.7	(1.6%)	4.6%	29.0%
Consumer Durables & Apparel	5,162.7	(0.2%)	9.3%	24.4%
Consumer Services	81,812.7	1.9%	2.5%	12.5%
Media	56,901.1	0.4%	2.1%	115.3%
Consumer Discretionary Distribution &	34,777.6	(1.1%)	(3.7%)	1.3%
Consumer Staples Distribution & Retail	58,702.4	(0.6%)	2.1%	11.2%
Food & Beverages	132,377.8	(1.0%)	3.5%	18.7%
Health Care Equipment & Svc	192,421.0	0.8%	(1.5%)	13.8%
Pharma, Biotech & Life Science	18,292.0	2.6%	0.1%	45.3%
Banks	1,013,837.2	0.1%	(3.0%)	3.3%
Financial Services	68,362.9	0.8%	7.1%	20.4%
Insurance	99,310.1	(0.1%)	10.6%	27.8%
Telecommunication Services	254,936.4	(0.1%)	(5.3%)	0.4%
Utilities	366,550.4	1.5%	21.5%	27.2%
REITs	17,675.3	0.8%	0.2%	(1.0%)
Real Estate Mgmt & Dev't	130,435.1	1.3%	13.2%	27.6%
Software & Services	135,986.0	0.1%	(2.3%)	17.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	34.90	8.7%
Leejam Sports Co JSC	243.00	8.1%
SICO Saudi Reit	5.48	8.1%
Saudi Pharmaceutical Industrie	41.95	7.0%
Al Khaleej Training and Educat	39.80	6.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf General Cooperative Insur	8.41	(43.0%)
Alkhorayef Water and Power Technologies Co.	236.80	(9.3%)
Al-Baha Development & Investme	0.14	(6.7%)
Aldawaa Medical Services Co.	104.80	(6.6%)
Alqemam for Computer Systems Co.	79.00	(6.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.90	60,053
Anaam International Holding Gr	1.16	59,219
Al-Baha Development & Investme	0.14	12,446
Americana Restaurants International PLC	3.52	12,115
Sadr Logistics	4.17	11,910

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,804.00	31.54	0.2%	1.4%	7.0%
Market Cap (SAR Mn)	11,181,367	77,750	0.7%	(0.1%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	456.2	(215.9)	(32.1%)	379.8	151.2
Value Traded (SAR Mn)	9,871.0	(1,186.2)	(10.7%)	9,200.8	4,035.9
No. of Trades	618,107	(38,782)	(5.9%)	549,138	305,079

Market Breadth	▲ 95	▼ 129	= 20
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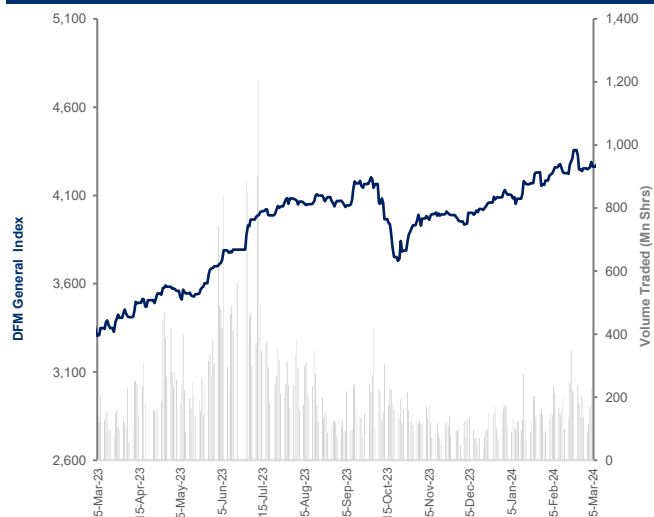
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Steel Pipe Co	77.90	(2.9%)	669.17
Nahdi Medical Co.	150.60	1.9%	445.55
Jabal Omar Development Co	30.90	4.0%	348.22
Saudi Arabian Oil Co	31.40	1.0%	301.63
Saudi Pharmaceutical Industrie	41.95	7.0%	176.37

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	721,160.5	(0.2%)	(0.7%)	5.2%
Financials	307,789.5	(0.6%)	(4.5%)	6.0%
Real Estate	127,035.3	0.4%	3.9%	8.0%
Industrial	97,746.4	0.2%	1.9%	7.1%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,225.7	0.0%	0.6%	(0.7%)
Consumer Discretionary	3,959.8	0.7%	2.3%	(4.4%)
Telecommunication	27,424.1	1.2%	2.5%	16.6%
Utilities	132,100.7	(0.3%)	1.3%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.23	2.7%
Gulf Finance House	1.07	1.9%
Deyaar Development Pjsc	0.80	1.7%
Tabreed	3.55	1.4%
Emaar Development	8.13	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.28	(7.5%)
Mashreqbank	178.50	(4.5%)
Dubai Islamic Insurance Co	0.44	(3.9%)
Al Ansari Financial Services	1.08	(1.8%)
TECOM	2.77	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.39	20,851
EMPOWER	1.63	17,464
Gulf Finance House	1.07	13,493
Deyaar Development Pjsc	0.80	10,009
Emaar Properties Pjsc	8.42	8,263

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,272.76	(2.62)	(0.1%)	(0.8%)	5.2%
Market Cap (AED Mn)	721,160	(1,119)	(0.2%)	(0.7%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	133.1	(98.9)	(42.6%)	159.8	127.5
Value Traded (AED Mn)	338.6	(51.0)	(13.1%)	366.8	296.6
No. of Trades	8,308	(645)	(7.2%)	7,320	6,025

Market Breadth	▲ 14	▼ 14	= 44
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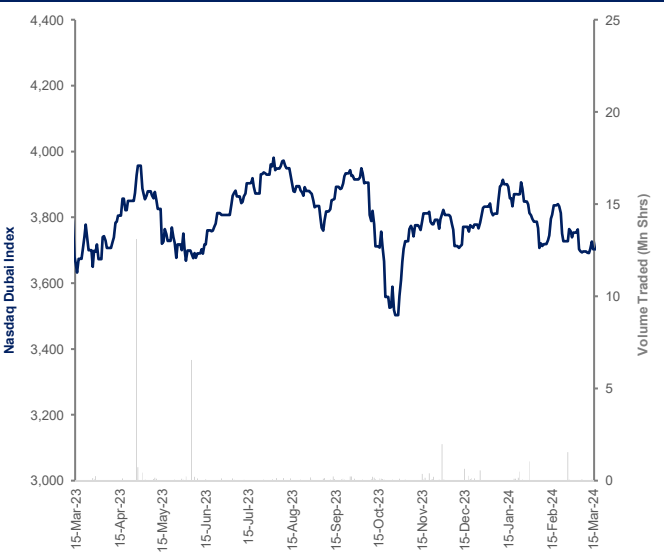
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.42	0.24%	69.39
Emaar Development	8.13	1.37%	43.31
Emirates Nbd	17.60	0.00%	42.17
Dubai Islamic Bank	5.77	(0.35%)	35.78
EMPOWER	1.63	0.00%	28.30

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,375.1	(0.1%)	3.2%	4.9%
DEPA Limited (AED)	93.2	0.0%	0.0%	(3.8%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,216.5	0.0%	(10.3%)	4.7%
Nasdaq, Inc.	34,328.3	0.0%	5.3%	4.3%
Orascom Construction Limited	584.3	(4.4%)	21.4%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.30	(4.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,731.12	3.37	0.1%	(0.2%)	(2.6%)
Market Cap (USD Mn)	40,375	(27.0)	(0.1%)	3.2%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.04	(0.0)	(0.3%)	0.088	0.11
Value Traded (USD Mn)	0.014	(0.2)	(92.8%)	0.1	0.04
No. of Trades	6	(9)	(60.0%)	6	3

Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	39
Orascom Construction Limited	5.30	0

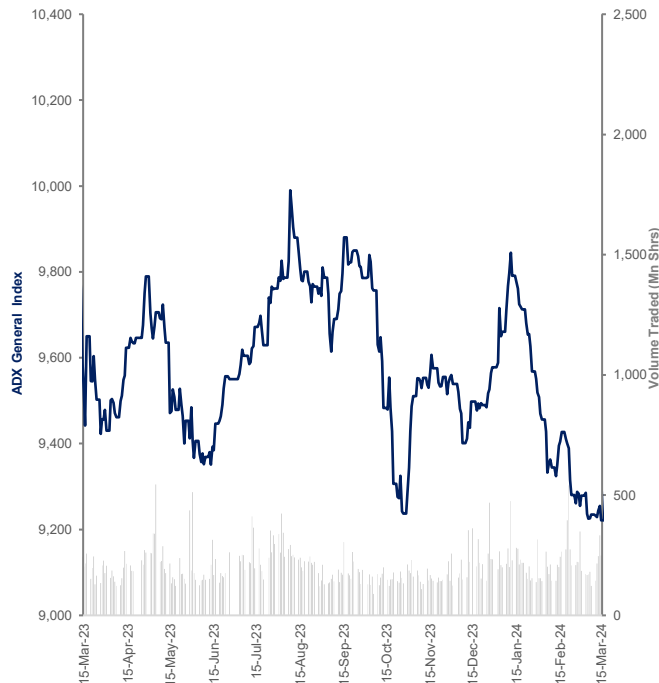
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.01
Orascom Construction Limited	5.30	(4.42%)	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,637,341.2	0.1%	1.3%	(3.3%)
Financials	1,331,215.9	0.2%	(0.5%)	(1.5%)
Telecommunication	39,537.0	0.2%	(3.0%)	1.9%
Consumer Discretionary	63,070.8	0.4%	0.8%	(6.0%)
Industrial	261,579.3	(0.5%)	(1.1%)	(0.8%)
Real Estate	49,162.8	0.2%	3.6%	6.6%
Basic Materials	96,936.6	(0.1%)	4.5%	(2.0%)
Energy	361,720.0	0.2%	3.7%	3.5%
Utilities	367,660.0	0.3%	7.2%	(6.6%)
Consumer Staples	5,100.3	(0.3%)	8.7%	16.3%
Health Care	61,358.5	0.1%	0.5%	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	4.60	15.0%
National Bank Of Ras Al-Khai	5.50	6.6%
Sudatel Telecom Group Ltd	0.28	2.9%
Fertiglobe	2.77	2.2%
GFH Financial Group	1.07	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.87	(10.0%)
Al Khaleej Investment Co	2.43	(10.0%)
Sharjah Cement Industrial Dev. Co.	0.57	(7.6%)
ADC Acquisition Corporation	11.50	(2.9%)
Ras Al Khaimah White Cement	1.05	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.29	36,784
Multiply Group	2.27	16,126
GFH Financial Group	1.07	13,493
Emirates Steel Arkan	1.40	9,275
ADNOC Distribution	3.64	9,002

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,259.11	(29.72)	(0.3%)	0.0%	(3.3%)
Market Cap (AED Mn)	2,637,341	3,151	0.1%	1.3%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	189.7	(62.0)	(24.6%)	224.7	185.4
Value Traded (AED Mn)	799.9	21.4	2.7%	915.4	1,500.6
No. of Trades	13,179	1,893	16.8%	13,151	11,189

Market Breadth	▲ 26	▼ 18	= 38
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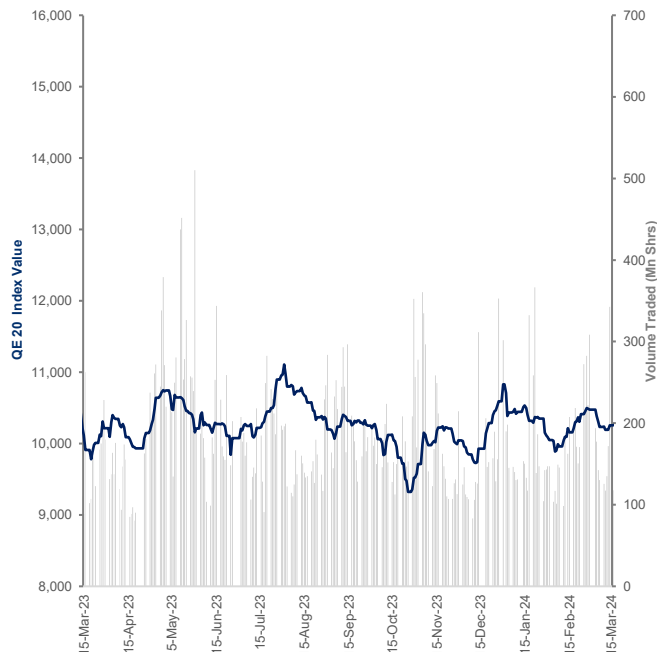
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	208.48
Alpha Dhabi Holding PJSC	15.98	(0.50%)	81.47
Aldar Properties Pjsc	5.75	0.17%	42.39
First Abu Dhabi Bank Pjsc	13.32	0.76%	36.97
Multiply Group	2.27	0.89%	36.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	589,479.1	(0.2%)	(2.4%)	(5.7%)
Banking & Finance Sector	282,280.9	(0.1%)	(2.7%)	(8.7%)
Goods & Consumer Services	29,894.4	0.1%	1.5%	(5.3%)
Industrial Sector	146,812.8	(0.2%)	(4.1%)	(5.7%)
Insurance Sector	11,914.1	0.2%	0.9%	(8.6%)
Real Estate	38,286.1	0.2%	(2.3%)	(0.6%)
Telecom	41,741.6	(1.0%)	(4.6%)	(6.4%)
Transport	38,549.3	(0.4%)	5.6%	19.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.14	2.9%
Islamic Holding Group QSC	4.00	2.6%
Qatar Insurance Co SAQ	2.37	1.1%
Qatari Investors Group QSC	1.67	1.0%
Qatar National Cement Co QSC	3.70	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.10	(6.0%)
Doha Bank QPSC	1.53	(1.4%)
Ooredoo Qpsc	10.71	(1.2%)
Mazaya Qatar Real Estate Devel	0.70	(1.0%)
Zad Holding Group	14.77	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,227.62	(32.33)	(0.3%)	(2.4%)	(5.6%)
Market Cap (QAR Mn)	589,479	(1,161)	(0.2%)	(2.4%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	142.3	(33.0)	(18.8%)	173.4	135.6
Value Traded (QAR Mn)	430.0	(65.5)	(13.2%)	528.9	467.6
No. of Trades	13,058	(1,762)	(11.9%)	16,980	15,507

Market Breadth	▲ 19	▼ 25	= 9
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.92	16,389
Mazaya Qatar Real Estate Devel	0.70	16,042
Masraf Al Rayan QSC	2.51	12,036
Vodafone Qatar QSC	1.76	10,428
United Development Co QSC	1.10	8,802

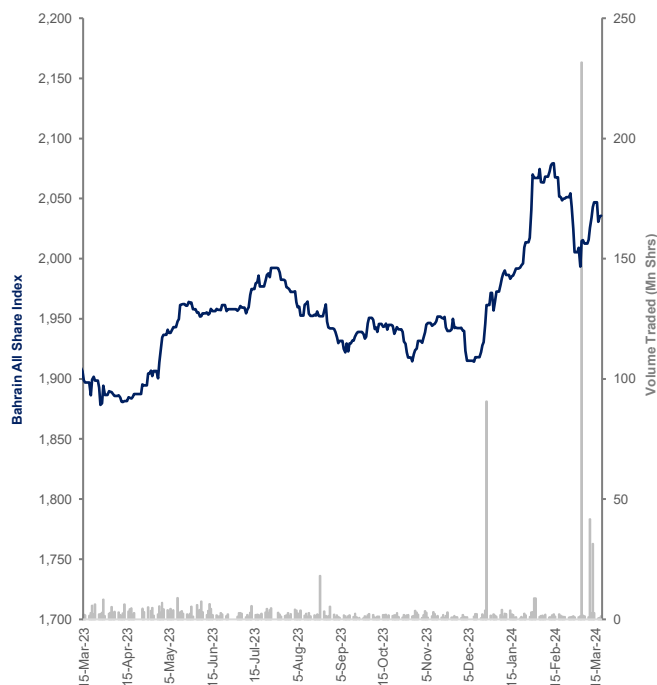
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	19.51	(0.46%)	52.17
Qatar National Bank QPSC	14.70	0.00%	38.62
Mesaieed Petrochemical Holding	1.92	(0.21%)	31.46
Masraf Al Rayan QSC	2.51	(0.40%)	30.38
Dukhan Bank	4.03	0.60%	29.18

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,838.7	(0.5%)	2.4%	10.5%
Materials	1,760.8	0.4%	7.8%	8.3%
Industrial	138.5	0.0%	2.7%	8.5%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	143.7	0.0%	(2.9%)	(2.0%)
Financials	32,539.7	(0.6%)	2.3%	11.0%
Communication Services	926.2	0.0%	0.1%	3.8%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.24	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.71	(1.1%)
Al Salam Bank-Bahrain BSC	0.21	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.29	730
Al Salam Bank-Bahrain BSC	0.21	231
Aluminium Bahrain B.S.C	1.24	123
Seef Properties BSC	0.15	85
Bahrain Commercial Facilities	0.21	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,035.61	0.47	0.0%	1.5%	3.3%
Market Cap (BHD Mn)	35,838.7	(176)	(0.5%)	2.4%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,276	602	89.3%	7,138.0	3,655.6
Value Traded (BHD '000)	457	(2)	(0.5%)	2,269.8	1,422.5
No. of Trades	51	(4)	(7.3%)	55	53

Market Breadth	▲ 1 ▼ 2 = 41
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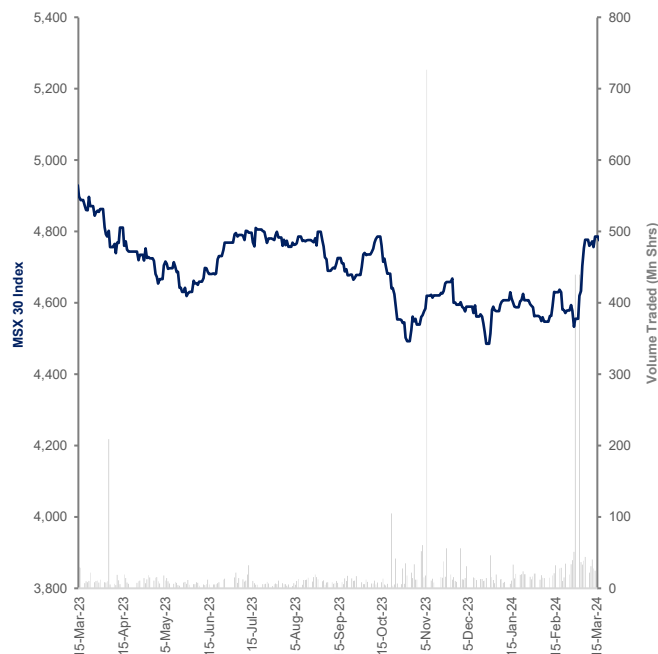
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.29	0.00%	0.21
Aluminium Bahrain B.S.C	1.24	0.40%	0.15
Al Salam Bank-Bahrain BSC	0.21	(0.93%)	0.05
Seef Properties BSC	0.15	0.00%	0.01
APM TERMINALS BAHRAIN	1.24	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,257.4	0.9%	4.3%	4.3%
Financial	5,070.5	1.7%	5.6%	2.9%
Industrial	1,513.8	(0.8%)	4.5%	4.5%
Services	2673.1	0.5%	1.7%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	4.26	10.0%
Muscat Gases Co.	0.11	9.7%
Acwa Power Barka	0.115	9.5%
Dhofar International Dev. & Inv. Holding Co.	0.22	9.5%
Ahli Bank	0.17	6.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.05	(9.6%)
Gulf International Chemicals Co.	0.08	(8.9%)
Gulf Mushroom Products Co.	0.22	(7.2%)
Oman Investment & Finance Co.	0.09	(5.4%)
Smn Power Holding	0.28	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	5,295
OQ Gas Networks	0.14	3,464
Bank Muscat	0.27	2,417
Smn Power Holding	0.28	1,091
Sohar Bank	0.11	930

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,830.85	60.57	1.3%	6.1%	7.0%
Market Cap (OMR Mn)	9,257.4	83.11	0.9%	4.3%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	18,272.6	(521.0)	(2.8%)	37,037.9	11,268.7
Value Traded (OMR '000)	2,690.1	(236.2)	(8.1%)	3,064.6	2,588.7

Market Breadth	▲ 16	▼ 17	= 83
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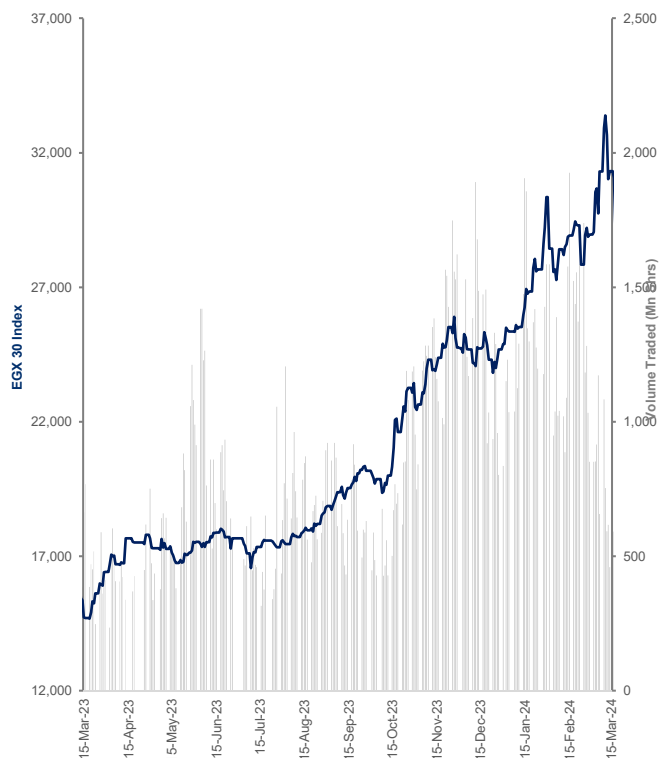
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	1.11%	0.66
OQ Gas Networks	0.14	(1.37%)	0.50
Al Anwar Holding	0.09	6.10%	0.46
Smn Power Holding	0.28	(3.16%)	0.31
Abraj Energy Services	0.31	(0.63%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,901,659.5	(2.0%)	(5.7%)	9.4%
Banks	483,188.2	(7.8%)	2.1%	11.6%
Basic Resources	235,815.7	1.7%	(19.6%)	(16.0%)
Industrial Goods	88,967.3	(1.5%)	(4.6%)	20.9%
Health Care & Pharmaceuticals	52,168.5	0.7%	(4.8%)	12.9%
Real Estate	315,929.7	(0.1%)	(9.2%)	32.8%
Travel and Leisure	66,322.0	(2.2%)	27.1%	28.9%
Food, Beverages & Tobacco	136,738.6	(1.4%)	(18.5%)	0.2%
Energy and Support Services	15,486.7	0.7%	(4.9%)	(2.4%)
Trade and Distributors	14,887.4	2.1%	(9.3%)	9.2%
Shipping and Transport	59,132.6	4.8%	(18.3%)	(29.2%)
Education Services	20,226.3	(0.2%)	(3.4%)	5.7%
Contracting and Construction Eng	35,853.4	(0.1%)	(13.1%)	37.0%
Textiles and Durables	21,897.8	(0.9%)	(0.1%)	13.1%
Building Materials	15,584.2	(1.7%)	(25.1%)	(1.4%)
Media & Communication Services	153,809.5	2.1%	5.0%	17.8%
Paper and Packaging	2,065.2	0.0%	(7.8%)	(2.9%)
Non-bank Financial Services	183,586.4	(1.2%)	4.7%	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ezz Porcelain (Gemma)	21.85	20.0%
Six of October Development & Investment (SODIC)	44.00	16.0%
Nasr Company for Civil Works	4.60	10.8%
E-finance For Digital and Financial Investments	23.99	10.6%
Arab Developers Holding	2.55	10.4%

Worst Return Performers	Price (EGP)	Daily % Chg
National Housing for Professional Syndicates	31.07	(18.0%)
Misr Hotels	99.48	(14.6%)
The Egyptian Modern Education Systems	0.28	(8.5%)
Egyptian Financial & Industrial	77.00	(8.3%)
Rubex International for Plastic and Acrylic Manufacturing	7.17	(8.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.44	63,699
Belton Financial Holding	3.44	44,217
Cairo Oils & Soap	0.22	41,555
Orascom Investment Holding	0.39	39,865
Ibnsina Pharma	2.61	21,799

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,675.70	(415.6)	(1.4%)	(1.0%)	15.2%
Market Cap (EGP Mn)	1,901,659.5	(38,471.0)	(2.0%)	(5.7%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	544.5	(159.9)	(22.7%)	1,178.4	591.9
Value Traded (EGP Mn)	3,799.3	(266.3)	(6.5%)	5,620.1	2,127.2
No. of Trades	96,081	(27,793)	(22.4%)	161,354	68,523

Market Breadth



49



95



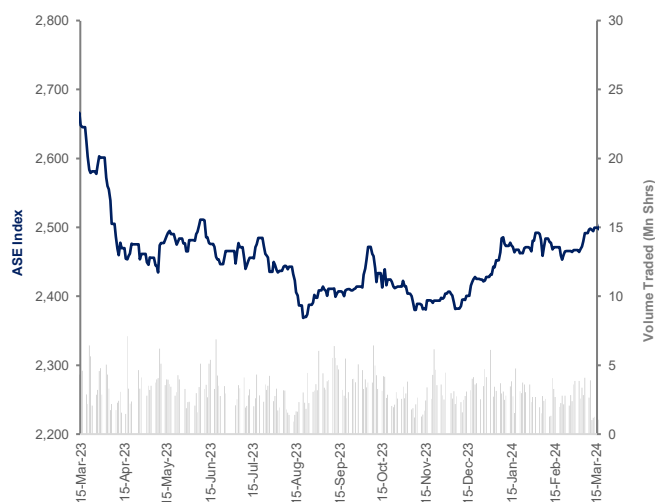
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	64.11	(6.26%)	588.86
Commercial International Bank (Egypt)	85.30	(3.62%)	481.33
Egyptian Kuwaiti Holding-EGP	40.07	3.01%	344.97
ELSWEDY ELECTRIC	34.75	(0.74%)	271.47
Egyptian Financial Group-Hermes Holding Company	17.72	(2.69%)	226.66

Amman Stock Exchange Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,416.3	(0.1%)	2.0%	1.8%
Banking	7,996.7	(0.0%)	2.4%	1.5%
Insurance	270.7	(0.3%)	1.4%	2.7%
Diversified Financial Services	261.9	0.7%	(1.0%)	(1.9%)
Real Estate	312.3	0.0%	(0.4%)	(6.4%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	276.7	0.0%	(1.3%)	0.2%
Transportation	273.6	(0.5%)	0.9%	(2.6%)
Technology and Communication	97.2	0.2%	(0.2%)	1.0%
Utilities and Energy	1,585.5	(0.4%)	2.5%	8.2%
Commercial Services	282.8	(0.2%)	0.2%	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.21	4.3%
UNION INVESTMENT CORP	0.00	3.4%
ALDAMAN FOR INVESTMENT P.L.C	0.61	3.4%
FUTURE ARAB INVESTMENT CO	0.34	3.0%
FIRST FINANCE CORP	0.51	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB INTERNATIONAL HOTELS	0.79	(4.8%)
SPECIALIZED TRADING & INVEST	1.79	(4.8%)
JORDAN INSURANCE CO PLC	1.03	(4.6%)
AL-TAHDITH FOR REAL ESTATE	0.90	(4.3%)
SURA DEVELOPMENT AND INVESTM	0.80	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
SHIRA REAL ESTATE DEVELOPMEN	0.39	760
UNION INVESTMENT CORP	0.30	471
AMWAJ PROPERTIES	0.21	304
JORDAN TELECOM	2.76	174
JORDAN DECAPOLIS PROPERTIES	0.29	125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,499.47	(5.70)	(0.2%)	1.3%	2.8%
Market Cap (JD Mn)	11,416.27	(9.17)	(0.1%)	2.0%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	2,522.0	837.5	49.7%	2,742.2	4,875.3
Value Traded (JD *000)	2,030.0	(596.9)	(22.7%)	3,115.4	7,724.3
No. of Trades	1,159	(42)	(3.5%)	1,718	3,188

Market Breadth	▲ 16	▼ 20	= 90
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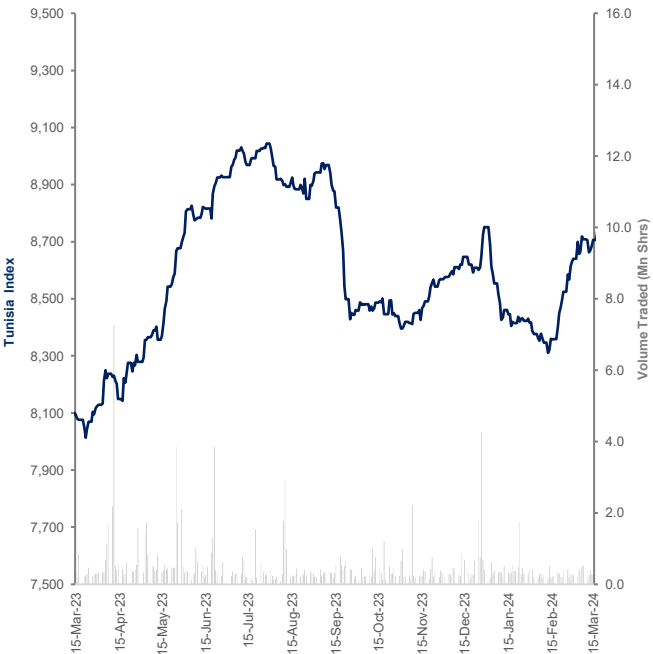
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.76	(0.36%)	0.48
JORDAN PETROLEUM REFINERY CO	5.30	(0.38%)	0.37
SHIRA REAL ESTATE DEVELOPMEN	0.39	0.00%	0.30
ARAB BANK PLC	4.73	(0.21%)	0.14
UNION INVESTMENT CORP	0.30	3.45%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,783.9	0.6%	2.0%	0.4%
Banking	10,988.6	0.5%	1.0%	1.1%
Insurance	891.5	0.1%	(3.0%)	(8.3%)
Leasing	829.6	0.1%	4.0%	6.1%
Financial Services	1,396.2	0.3%	(0.4%)	(5.5%)
Industrial	1,747.9	(0.7%)	(0.1%)	0.6%
Chemical Industry	341.6	1.2%	(0.5%)	(10.0%)
Food & Beverage	4,082.7	2.0%	9.4%	7.4%
Retailing	1,135.8	0.1%	0.5%	(3.3%)
Others	1,370.1	(0.1%)	(1.5%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	10.76	4.5%
Banque de Tunisie et des Emira	3.78	4.4%
BH Leasing	3.50	4.2%
Arab Tunisian Bank	2.60	4.0%
Telnet Holding	5.31	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.69	(4.2%)
Universal Auto Distributors Ho	0.54	(3.6%)
Societe Tunisienne de L'Air	0.40	(2.4%)
GIF Filter SA	0.48	(2.0%)
Tunisie Profiles Aluminium SA	4.99	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.20	28
Societe Moderne de Ceramique	0.62	27
Societe Frigorifique et Brasse	14.10	27
Arab Tunisian Bank	2.60	22
Attijari Bank	49.30	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,781.43	45.52	0.5%	1.8%	0.4%
Market Cap (DT Mln)	22,784	126.92	0.6%	2.0%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	240.9	76.7	46.7%	337.6	616.6
Value Traded ('000 DT)	2,597.9	1,263.9	94.7%	3,183.4	6,022.8
No. of Trades	909	98	12.1%	953	977

Market Breadth	▲ 19	▼ 15	▬ 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.30	0.61%	0.85
Societe Frigorifique et Brasse	14.10	2.32%	0.38
Banque Internationale Arabe de	90.95	0.17%	0.25
Societe D'Articles Hygieniques	8.20	(0.97%)	0.23
Delice Holding	10.80	0.00%	0.16

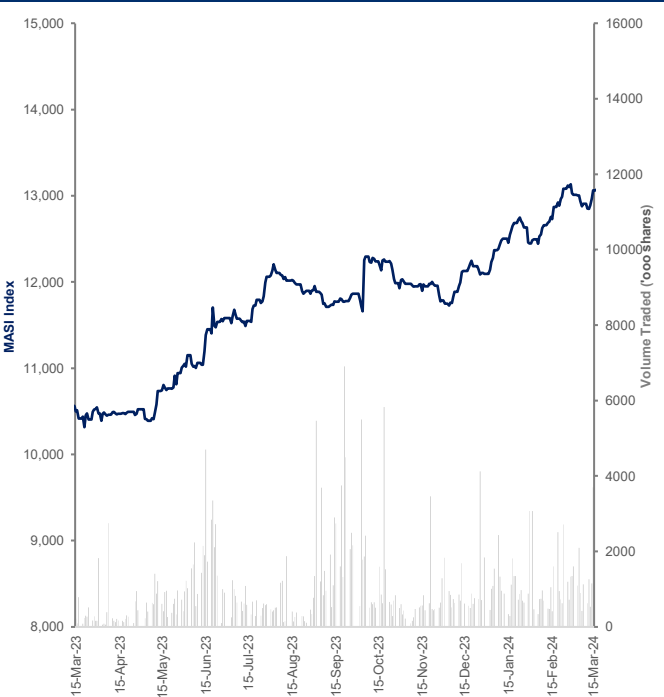
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	583,124.3	(0.4%)	0.1%	6.9%
Banking	239,346.9	(0.6%)	(0.6%)	9.0%
Beverages	10,027.2	0.0%	3.5%	10.7%
Chemicals	2,076.1	0.9%	0.5%	(1.7%)
Construction & Building Material	74,022.2	(0.9%)	(0.8%)	3.1%
Distributors	18,002.7	(0.5%)	5.0%	7.7%
Electricity	28,778.0	0.0%	1.7%	10.9%
Food Producers & Processors	25,546.8	(1.4%)	(1.3%)	(1.3%)
Holding Companies	3,451.4	(0.3%)	(2.8%)	11.0%
Insurance	28,198.4	0.1%	0.3%	4.4%
Investment & other Finance	3,807.9	0.0%	3.9%	16.3%
Leisures & Hotel	3,286.6	(0.0%)	4.3%	10.8%
Materials, Software & Computer	5,708.3	(0.5%)	3.0%	(2.1%)
Mining	22,264.8	(1.0%)	(0.9%)	3.1%
Oil & Gas	14,265.6	0.0%	0.0%	3.8%
Real Estate	12,992.6	3.6%	18.0%	56.2%
Telecommunications	90,546.8	0.0%	(1.0%)	3.0%
Transport	711.1	(3.3%)	(1.7%)	1.7%
Forestry & Paper	90.9	0.0%	(0.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	21.80	4.8%
Sonasid	719.00	2.0%
Alliances Developpement Immobi	191.00	1.1%
SNEP	483.00	1.0%
Colorado SA	46.40	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	580.00	(3.3%)
Auto Hall	64.00	(2.9%)
Ciments du Maroc	1705.00	(2.0%)
Cosumar	192.00	(2.0%)
Credit Immobilier et Hotelier	360.10	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	21.80	2,349.4
Maroc Telecom	103.00	89.1
Alliances Developpement Immobi	191.00	65.1
Auto Hall	64.00	46.2
Cosumar	192.00	42.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,034.58	(51.05)	(0.4%)	0.0%	7.8%
Market Cap (MAD Mn)	583,124	(2,383)	(0.4%)	0.1%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,748.8	623.3	29.3%	1,204.9	360.1
Value Traded (MAD Mn)	146.58	17.96	14.0%	128.6	69.7

Market Breadth	▲ 8	▼ 13	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	21.80	4.81%	48.65
Attijariwafa Bank	507.00	(0.59%)	17.82
Alliances Developpement Immobi	191.00	1.06%	12.33
LafargeHolcim Maroc SA	1989.00	(0.55%)	9.10
Maroc Telecom	103.00	0.00%	9.04

Source: Bloomberg, Kamco Research

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