

## MENA Markets Daily Report

July 20, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,286.75	0.5%	8.5%	26.2%
	Kuwait	Main 50 Index	▲	5,969.36	0.5%	(2.3%)	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	5,708.72	0.4%	(3.0%)	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	7,447.16	0.5%	5.7%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,761.35	1.8%	4.3%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,186.43	0.5%	(0.3%)	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,065.20	1.0%	(5.1%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,307.61	0.5%	9.7%	68.2%
Oman 8	Qatar	QE 20 Index	▲	12,129.41	0.3%	4.3%	11.4%
Egypt 9	Bahrain	Bahrain All Share	=	1,833.12	0.0%	2.0%	20.6%
Jordan 10	Oman	MSM 30 Index	▲	4,240.21	0.9%	2.7%	12.9%
Tunisia 11	Egypt	EGX 30	▲	9,033.53	1.9%	(24.4%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,575.65	0.1%	21.6%	27.8%
	Tunisia	Tunisia Index	▼	7,562.91	(0.3%)	7.3%	2.3%
	Morocco	MASI	▲	11,956.96	0.7%	(10.5%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,279.43	0.0%	(9.9%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,175.04	0.5%	(26.4%)	15.0%
	India	SENSEX	▲	54,767.62	0.5%	(6.0%)	22.0%
	Brazil	BOVESPA Stock Index	▲	98,244.80	1.4%	(6.3%)	(11.9%)
	Mexico	BOLSA Index	▲	47,259.23	0.7%	(11.3%)	20.9%
	Emerging Markets	MSCI EM Index	▼	979.94	(0.1%)	(20.5%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,628.34	2.4%	(18.7%)	20.1%
	Asia	MSCI Asia Pacific	▼	515.50	(0.2%)	(18.2%)	(4.9%)
	Europe	DJ Stoxx 600	▲	423.41	1.4%	(13.2%)	22.2%
	Europe	FTSEurofirst 300	▲	1,668.08	1.4%	(11.8%)	23.0%
	U.S.A	S&P 500	▲	3,936.69	2.8%	(17.4%)	26.9%
	U.S.A	DJIA	▲	31,827.05	2.4%	(12.4%)	18.7%
	U.S.A	NASDAQ Composite	▲	11,713.15	3.1%	(25.1%)	21.4%
	UK	FTSE 100	▲	7,296.28	1.0%	(1.2%)	14.3%
	Germany	DAX	▲	13,308.41	2.7%	(16.2%)	15.8%
	Japan	NIKKEI 225	▲	26,961.68	0.7%	(6.4%)	4.9%
	Hong Kong	HANG SENG INDEX	▼	20,661.06	(0.9%)	(11.7%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	106.68	(0.64%)	11.51%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.20	0.35%	(11.36%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.02	0.83%	(10.05%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.15%	(1.61%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	107.35	1.0%	38.0%	50.2%
	Oil	NYMEX	▲	104.22	1.6%	38.6%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	7.26	(2.9%)	98.6%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,711.67	0.1%	(6.4%)	(3.6%)
	Silver	Silver Spot \$/Oz	▲	18.76	0.3%	(19.5%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	23,304.71	8.5%	(49.7%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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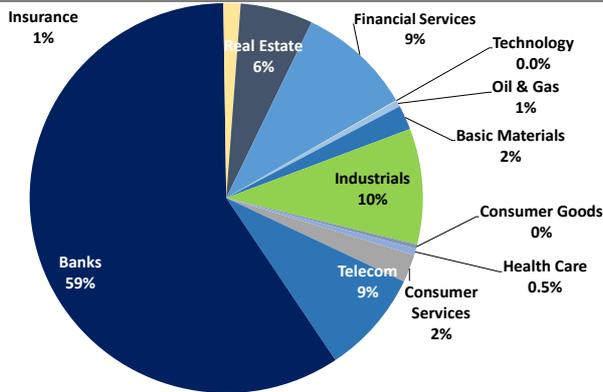
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 20, 2022

## Sector Weight by Market Cap



## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,637.9	▲ 0.5%	0.5%	4.0%
Oil & Gas	238.0	▼ (0.3%)	(1.6%)	(19.5%)
Basic Materials	882.8	▼ (0.2%)	(2.3%)	(3.4%)
Industrials	4,161.4	▲ 1.5%	(0.1%)	2.0%
Consumer Staples	155.8	▼ (0.9%)	(3.1%)	(32.3%)
Health Care	229.2	▼ (0.1%)	(2.9%)	(42.0%)
Consumer Discretionary	1,011.3	▲ 0.8%	1.1%	51.2%
Telecommunications	3,719.7	▲ 0.1%	0.2%	11.4%
Banks	25,678.8	▲ 0.4%	0.7%	6.5%
Insurance	618.4	▼ (0.1%)	(0.9%)	(0.1%)
Real Estate	2,580.8	▲ 0.7%	0.2%	(11.0%)
Financial Services	4,128.6	▲ 0.5%	1.7%	(0.2%)
Technology	9.8	= 0.0%	2.0%	4.1%
Utilities	223.3	▼ (1.5%)	(1.9%)	(11.0%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,631.4	19.3	11.6%
2- Kuwait Finance House	7,090.9	27.0	14.2%
3- Ahli United Bank - Bahrain	3,121.4	16.7	13.6%
4- Boubyan Bank	3,013.0	57.0	9.4%
5- Zain	2,591.9	13.8	16.6%
6- Agility (PWC Logistics)	2,157.0	2.2	54.0%
7- Gulf Bank	1,065.8	23.6	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabaneh Co.	914.9	16.1	10.8%
10- Burgan Bank	759.5	14.5	7.1%
<b>Total</b>	<b>29,342</b>	<b>12.79</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

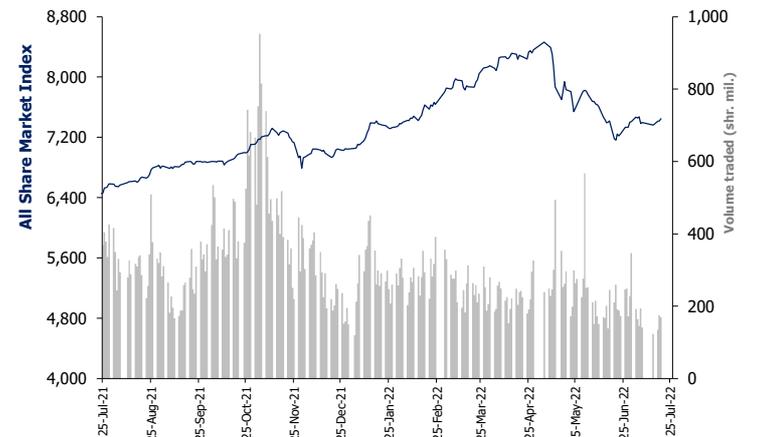
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.024	0.002	9.1%
Palms Agro Production Co.	0.050	0.004	8.2%
Real Estate Trade Centers Co.	0.067	0.005	8.1%
Hayat Communications Co.	0.074	0.005	7.9%
ACICO Industries Co.	0.130	0.009	7.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.041	(0.008)	(16.2%)
Kuwait Syrian Holding Co.	0.028	(0.003)	(10.5%)
Shuaiba Industrial Co.	0.185	(0.015)	(7.5%)
Land United Real Estate Co.	0.065	(0.002)	(3.4%)
Livestock Transport & Trading Co.	0.130	(0.004)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.090	1.8%	20,151,382
Ahli United Bank - Bahrain	0.280	1.8%	14,648,063
Al Safat Investment Co.	0.146	3.5%	9,814,278
A'ayan Leasing & Investment Co.	0.142	2.9%	7,644,195
Kuwait Investment Co.	0.153	0.0%	6,480,033

Market Breadth	69	45	44		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,286.75	38.9	0.5%	0.5%	8.5%
Main 50 Index	5,969.36	27.3	0.5%	1.3%	(2.3%)
Main Market Index	5,708.72	20.2	0.4%	0.5%	(3.0%)
All Share Market Index	7,447.16	33.1	0.4%	0.5%	5.7%
Market Cap (KWD Mn)	43,637.86	196.2	0.5%	0.5%	4.0%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	169.1	(5.1)	(2.9%)	249.3	332.2
Value Traded (KWD Mn)	43.2	(2.4)	(5.2%)	68.0	51.9
No. of Trades	10,841	1,744	19.2%	12,886	12,072

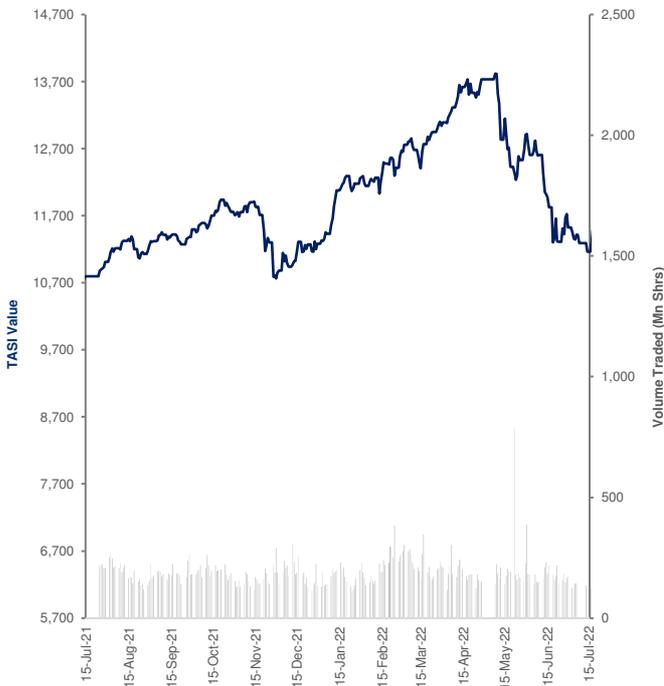
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.840	0.1%	4,214,910
Ahli United Bank - Bahrain	0.280	1.8%	4,053,711
National Bank of Kuwait	1.061	0.5%	3,928,404
Agility (PWC Logistics)	0.806	2.3%	3,574,826
Gulf Bank	0.333	1.5%	1,981,044

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,498,327.2	1.0%	0.6%	14.9%
Energy	8,571,900.0	0.7%	0.1%	19.1%
Materials	706,450.3	3.0%	(1.1%)	(8.7%)
Capital Goods	17,109.3	1.4%	(3.9%)	(19.7%)
Commercial & Professional Svc	6,892.6	6.0%	1.2%	(10.5%)
Transportation	16,272.3	1.3%	2.5%	(8.0%)
Consumer Durables & Apparel	4,071.4	1.9%	0.4%	(33.4%)
Consumer Services	24,820.8	1.7%	(1.2%)	(19.8%)
Media	20,678.0	8.1%	1.1%	(3.4%)
Retailing	30,800.0	0.6%	(7.9%)	(24.5%)
Food & Staples Retailing	45,844.0	2.7%	7.2%	166.7%
Food & Beverages	93,986.0	0.8%	(3.7%)	(2.8%)
Health Care Equipment & Svc	119,516.5	2.0%	4.7%	27.1%
Pharma, Biotech & Life Science	3,198.0	2.3%	2.5%	(32.3%)
Banks	1,109,891.4	1.6%	5.2%	11.4%
Diversified Financials	65,843.6	1.1%	0.6%	7.8%
Insurance	44,339.1	(0.4%)	(3.6%)	(13.6%)
Telecommunication Services	239,843.1	0.2%	3.5%	(7.9%)
Utilities	218,806.7	3.2%	2.6%	32.3%
REITs	16,828.1	0.6%	0.8%	(7.0%)
Real Estate Mgmt & Dev't	87,758.9	1.4%	0.6%	(8.6%)
Software & Services	53,477.0	4.8%	13.2%	88.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almunajem Foods Co	63.80	10.0%
Almasane Alkobra Mining Co.	83.00	9.9%
Saudi Research & Marketing Gro	190.60	9.9%
Saudi Arabian Mining Co	55.50	9.5%
Saudi Marketing Co	22.10	9.1%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	21.88	(10.0%)
Arabia Insurance Cooperative C	14.38	(9.9%)
Allianz Saudi Fransi Cooperati	13.68	(9.9%)
Chubb Arabia Cooperative Insur	19.04	(9.3%)
Saudi Arabian Cooperative Insu	17.70	(7.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Kayan Petrochemical Co	14.26	11,294
Dar Al Arkan Real Estate Devel	11.46	10,394
Rabigh Refining & Petrochemica	17.80	9,202
Alinma Bank	36.30	8,987
Saudi Arabian Mining Co	55.50	8,103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,761.35	206.27	1.8%	2.1%	4.3%
Market Cap (SAR Mn)	11,498,327	111,921	1.0%	0.6%	14.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	191.0	28.2	17.3%	195.3	335.9
Value Traded (SAR Mn)	7,139.5	1,275.5	21.8%	8,161.2	10,608.7
No. of Trades	377,439	62,568	19.9%	376,171	414,334

Market Breadth	▲ 172	▼ 30	▬ 19
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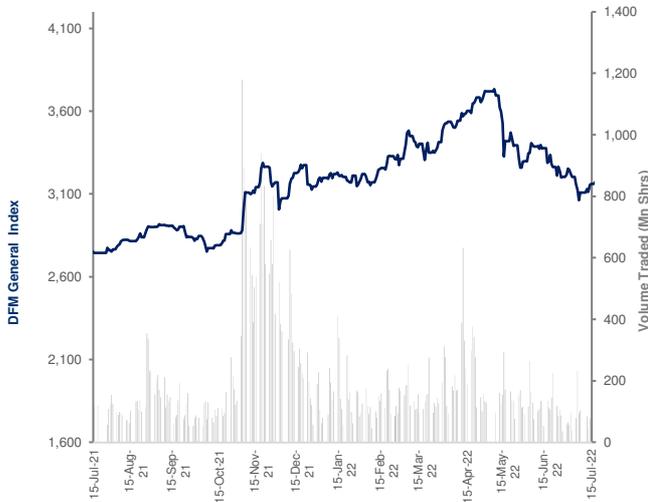
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	84.90	2.3%	437.12
Saudi Arabian Mining Co	55.50	9.5%	436.79
Alinma Bank	36.30	4.9%	321.43
Almasane Alkobra Mining Co.	83.00	9.9%	251.78
Saudi Telecom Co	100.60	0.0%	235.10

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

July 20, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	544,103.6	0.7%	2.7%	2.5%
Banking	197,937.1	0.4%	(2.9%)	(3.0%)
Consumer Staples	135,155.3	0.4%	4.5%	6.4%
Investment & Financial Services	25,784.7	(0.3%)	(0.2%)	(25.8%)
Insurance	6,252.4	(0.0%)	0.5%	7.2%
Industrial	6,683.8	0.0%	0.4%	19.3%
Real Estate	85,584.0	0.6%	17.4%	18.8%
Telecommunication	28,097.2	6.9%	8.0%	(6.9%)
Transportation	48,079.5	0.0%	(0.6%)	15.8%
Services	10,529.7	0.5%	0.5%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Integrated Telecomm	6.16	6.9%
Al Salam Bank - Bahrain	0.87	6.9%
Dar Al Takaful	0.98	2.0%
UNION COOP	3.62	1.7%
Tabreed	2.84	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.14	(5.9%)
Emirates Refreshments Co	0.00	(5.0%)
Ajman Bank Pjsc	0.71	(2.8%)
Amanat Holdings Pjsc	0.91	(2.5%)
Ithmaar Holding	0.19	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.34	12,617
TECOM	2.33	9,144
DEWA	2.51	6,271
Ajman Bank Pjsc	0.71	5,613
Air Arabia Pjsc	2.06	4,771

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,186.43	15.53	0.5%	(1.1%)	(0.3%)
Market Cap (AED Mn)	544,104	3,631	0.7%	2.7%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	80.5	(2.0)	(2.4%)	150.8	152.4
Value Traded (AED Mn)	214.5	5.8	2.8%	379.4	218.8
No. of Trades	4,912	(343)	(6.5%)	5,504	2,820

Market Breadth	▲ 12	▼ 13	= 41
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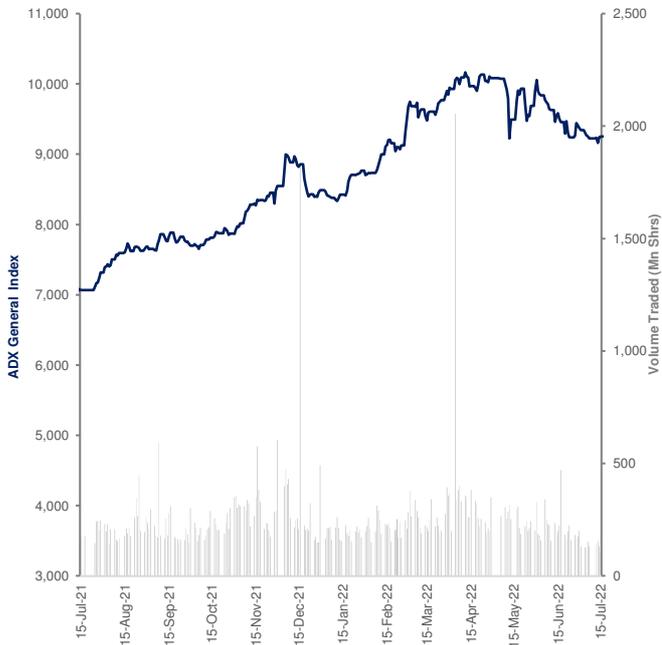
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.34	0.57%	67.18
TECOM	2.33	1.30%	21.39
Dubai Islamic Bank	5.51	(0.72%)	16.94
DEWA	2.51	0.40%	15.72
Emaar Development	4.20	0.48%	14.76

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,897,275.3	0.3%	(2.0%)	19.3%
Financials	885,909.0	0.1%	(0.2%)	38.8%
Telecommunication	257,083.3	1.8%	0.4%	(15.3%)
Consumer Discretionary	9,942.0	0.1%	2.3%	(2.6%)
Industrial	327,395.7	(0.3%)	(7.7%)	(0.8%)
Real Estate	38,145.2	0.4%	2.0%	11.8%
Basic Materials	120,853.4	0.3%	(5.6%)	313.6%
Energy	115,015.3	1.4%	0.2%	(0.2%)
Utilities	134,921.1	(0.8%)	(3.2%)	(9.1%)
Consumer Staples	4,705.9	(0.0%)	(1.5%)	0.4%
Health Care	3,304.4	0.0%	(3.2%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADNOC Drilling	3.43	2.1%
Emirates Telecom Group Co	26.04	2.0%
Abu Dhabi Commercial Bank	8.65	2.0%
Sharjah Islamic Bank	1.70	1.8%
Abu Dhabi Ports	5.28	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	30.00	(5.4%)
Methaq Takaful Insurance	0.71	(2.1%)
Waha Capital Pjsc	1.37	(1.4%)
Abu Dhabi National Energy Co	1.20	(0.8%)
Eshraq Properties Co Pjsc	0.33	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,307.61	47.81	0.5%	(0.7%)	9.7%
Market Cap (AED Mn)	1,897,275	5,375	0.3%	(2.0%)	19.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	140.3	17.0	13.8%	244.4	177.7
Value Traded (AED Mn)	1,078.2	53.5	5.2%	1,537.2	1,126.6
No. of Trades	7,558	728	10.7%	8,827	3,223

Market Breadth	▲ 15	▼ 11	▬ 46
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.74	35,599
Fertiglobe	4.42	11,384
ADNOC Distribution	4.24	11,316
First Abu Dhabi Bank Pjsc	18.80	10,058
ADNOC Drilling	3.43	7,996

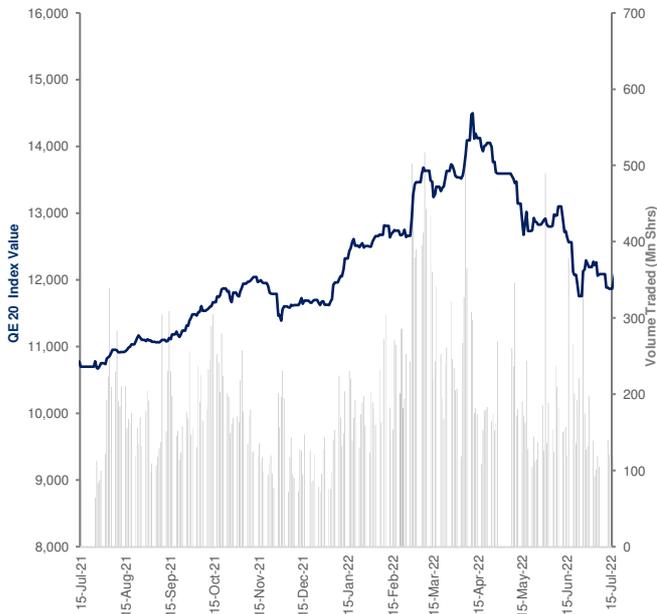
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	284.00	(0.35%)	331.21
First Abu Dhabi Bank Pjsc	18.80	0.75%	187.47
Alpha Dhabi Holding PJSC	24.38	0.00%	117.54
Multiply Group	1.74	0.58%	61.63
Fertiglobe	4.42	1.14%	50.70

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 20, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	669,391.5	(0.3%)	(2.1%)	(0.9%)
Banking & Finance Sector	330,756.9	(1.0%)	(2.8%)	(3.9%)
Goods & Consumer Services	34,043.8	0.2%	(3.1%)	(4.2%)
Industrial Sector	178,968.9	0.5%	(3.0%)	5.9%
Insurance Sector	12,486.3	(0.5%)	(2.2%)	(9.6%)
Real Estate	44,897.9	0.0%	(5.2%)	(16.8%)
Telecom	32,262.5	0.9%	2.8%	9.2%
Transport	35,975.3	1.0%	10.1%	21.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.65	9.4%
Baladna	1.61	3.0%
Qatar Islamic Bank SAQ	23.58	2.5%
Qatar Navigation QSC	9.70	2.1%
Gulf International Services QS	1.89	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.30	(3.5%)
Mannai Corp QSC	7.87	(2.7%)
Qatar National Bank QPSC	18.80	(2.6%)
QLMI Life and Medical Insurance	5.30	(2.0%)
Al Khaleej Takaful Group QSC	3.06	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.50	15,868
Gulf International Services QS	1.89	7,829
Baladna	1.61	7,397
Ezdan Holding Group QSC	0.97	5,639
Investment Holding Group	1.62	5,050

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,129.41	36.50	0.3%	(0.5%)	4.3%
Market Cap (QAR Mn)	669,391	(1,748)	(0.3%)	(2.1%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	79.7	(24.8)	(23.7%)	211.4	209.4
Value Traded (QAR Mn)	285.8	(156.3)	(35.4%)	759.8	463.1
No. of Trades	9,772	(3,531)	(26.5%)	16,934	9,768

Market Breadth	▲ 27	▼ 15	= 6
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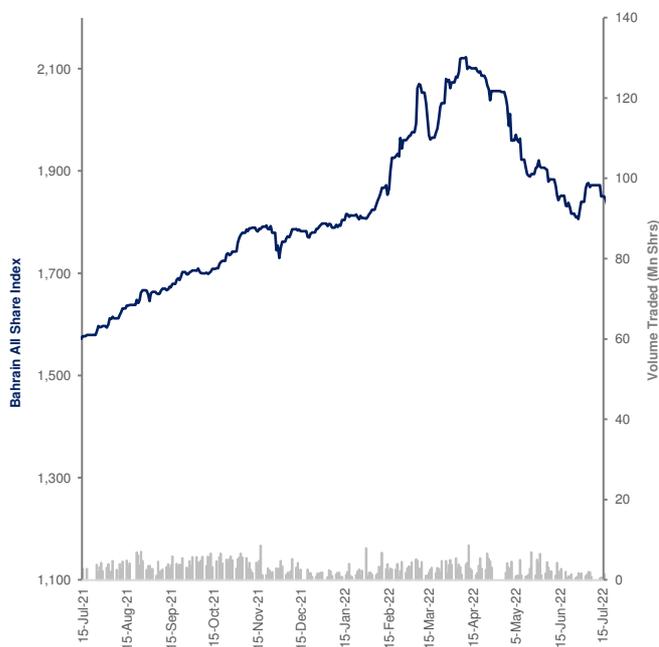
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.80	(2.59%)	62.32
Qatar Navigation QSC	9.70	2.06%	27.97
Qatar Aluminum Manufacturing C	1.50	0.20%	23.73
Qatar Islamic Bank SAQ	23.58	2.52%	21.15
Commercial Bank PSQC/The	6.75	0.30%	19.48

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 20, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,034.7	(0.0%)	(0.3%)	1.9%
Materials	1,530.8	(1.1%)	(6.7%)	34.7%
Industrial	139.2	0.0%	0.1%	(3.8%)
Consumer Discretionary	213.5	0.0%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,064.8	0.3%	1.4%	0.5%
Communication Services	843.4	(1.0%)	(6.5%)	(20.7%)
Real Estate	89.3	0.0%	(1.5%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.09	1.2%
BBK BSC	0.48	0.8%
Ahli United Bank BSC (\$)	0.90	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.23	(8.2%)
Aluminium Bahrain B.S.C	1.08	(1.1%)
Bahrain Telecommunications Co	0.46	(1.1%)
Bahrain Commercial Facilities	0.46	(0.2%)
National Bank of Bahrain BSC	0.60	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Solidarity Bahrain BSC	0.23	500
Bahrain Telecommunications Co	0.46	211
BBK BSC	0.48	190
Bahrain Commercial Facilities	0.46	100
National Bank of Bahrain BSC	0.60	75

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,833.12	(0.04)	(0.0%)	(0.4%)	2.0%
Market Cap (BHD Mn)	12,035	(0)	(0.0%)	(0.3%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,253	174	16.1%	2,558.9	4,369.0
Value Traded (BHD '000)	386	125	47.8%	1,145.8	792.5
No. of Trades	38	1	2.7%	63	60

Market Breadth	▲ 3	▼ 5	= 35
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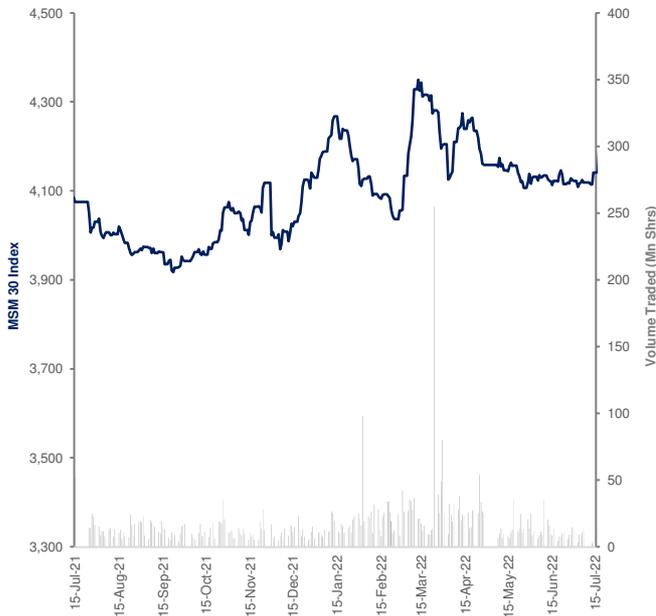
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.46	(1.09%)	0.10
BBK BSC	0.48	0.84%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.04
Aluminium Bahrain B.S.C	1.08	(1.10%)	0.04
Solidarity Bahrain BSC	0.23	(8.16%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,520.2	0.4%	1.7%	5.3%
Financial	4,507.0	0.3%	2.1%	8.6%
Industrial	792.6	(0.0%)	(1.6%)	(7.3%)
Services	2220.6	0.5%	2.2%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Ahlia Insurance	0.36	9.1%
Dhofar Generating Company	0.06	8.5%
Oman Qatari Telecommunications Co.	0.36	5.9%
Takaful Oman Insurance	0.05	4.5%
National Bank Of Oman	0.23	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.12	(9.3%)
Oman Qatar Insurance	0.00	(4.5%)
Raysut Cement Co.	0.15	(2.6%)
Oman Investment & Finance Co.	0.13	(2.3%)
Phoenix Power Co.	0.05	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,240.21	39.16	0.9%	2.9%	2.7%
Market Cap (OMR Mn)	7,520.2	26.7	0.4%	1.7%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	16,317.9	1.8	0.0%	20,825.1	19,745.7
Value Traded (OMR '000)	4,367.0	981.1	29.0%	3,761.2	2,810.2

Market Breadth	▲ 16	▼ 5	= 89
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.12	3,835
Oman Qatari Telecommunications Co.	0.36	3,396
Oman Investment & Finance Co.	0.13	2,178
Oman Telecommunications Co.	0.90	1,525
Oman Fisheries Co.	0.11	783

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.90	0.00%	1.37
Oman Qatari Telecommunications Co.	0.36	5.88%	1.21
Galfar Engineering & Contracting Co.	0.12	1.75%	0.45
Oman Investment & Finance Co.	0.13	(2.31%)	0.27
Bank Muscat	0.54	0.75%	0.19

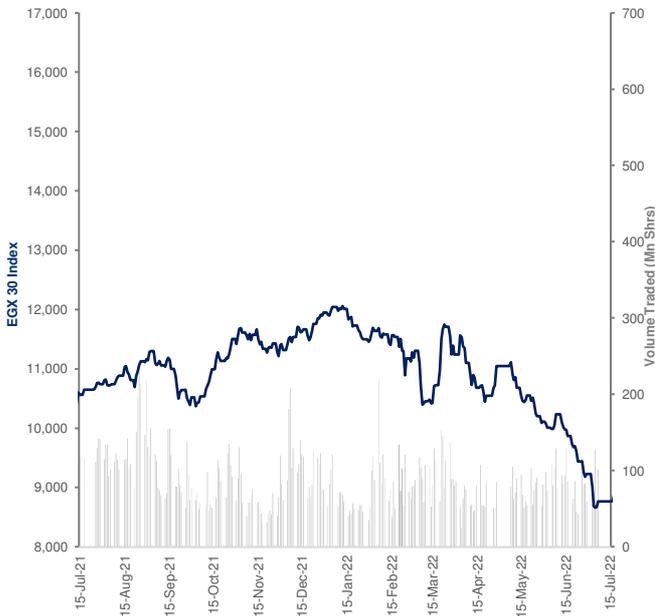
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 20, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	406,111.2	1.7%	(1.2%)	(19.0%)
<b>Banks</b>	120,690.3	1.5%	(3.4%)	(29.5%)
<b>Basic Resources</b>	25,407.1	1.6%	(5.5%)	(13.6%)
<b>Chemicals</b>	32,781.7	0.4%	(5.2%)	(0.7%)
<b>Construction and Materials</b>	9,961.0	(1.1%)	1.0%	(24.3%)
<b>Financial Services excluding Banks</b>	47,720.0	2.0%	1.4%	(0.6%)
<b>Food and Beverage</b>	8,980.9	0.9%	3.2%	(6.9%)
<b>Healthcare</b>	2,815.5	(2.2%)	(6.7%)	(32.2%)
<b>Industrial Goods, Services, Automobile:</b>	31,707.0	4.9%	4.9%	(26.7%)
<b>Media</b>	788.9	1.5%	(1.7%)	(30.6%)
<b>Oil and Gas</b>	4,701.1	2.0%	2.2%	(0.5%)
<b>Personal and Household Products</b>	26,369.0	2.6%	(1.6%)	(10.1%)
<b>Real Estate</b>	47,054.5	2.2%	3.6%	(23.3%)
<b>Telecommunication</b>	22,738.2	0.8%	(3.9%)	(20.6%)
<b>Travel &amp; Leisure</b>	22,396.2	0.8%	(0.3%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Container & Cargo Handling	8.02	10.2%
Delta Sugar Co	11.61	5.3%
Orascom Development Egypt	3.69	4.8%
Ghabbour Auto	2.82	4.4%
Emaar Misr For Development Sae	2.45	4.3%

Worst Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	1.13	(4.1%)
Medinet Nasr Housing	2.77	(3.5%)
Misr Beni Suf Cement Co	24.23	(2.7%)
Egyptian Int'L Pharmaceutical Industries	28.39	(2.2%)
Sidi Kerir Petrochemicals Co	6.77	(1.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.77	57,458
Heliopolis Housing	5.25	10,548
Commercial International Bank	36.90	10,536
Egyptians For Housing & Dev. Co.	0.38	9,084
Palm Hills Developments Sae	1.24	5,389

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,033.53	165.59	1.9%	(2.1%)	(24.4%)
Market Cap (EGP Mn)	406,111	6,865	1.7%	(1.2%)	(19.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	127.0	(4.1)	(3.1%)	81.0	119.8
Value Traded (EGP Mn)	836.9	206.7	32.8%	470.6	498.9
No. of Trades	19,270	3,645	23.3%	13,476	15,753

Market Breadth	▲ 5	▼ 7	= 35
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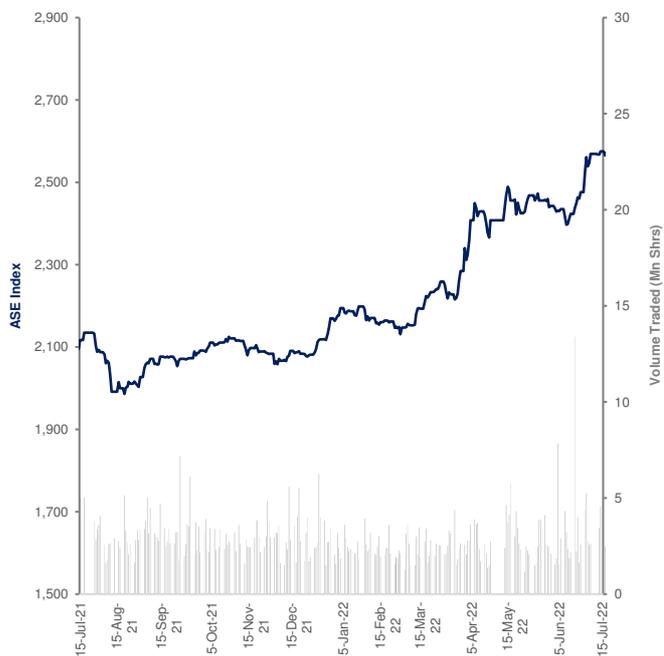
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	36.90	2.50%	384.00
Medinet Nasr Housing	2.77	(3.48%)	158.20
Abou Kir Fertilizers & Chemicals	21.53	0.65%	55.61
Heliopolis Housing	5.25	3.14%	55.02
Efg Hermes	10.90	4.14%	32.49

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

July 20, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,619.4	(0.4%)	3.3%	19.2%
<b>Banking</b>	<b>7,985.2</b>	<b>(0.8%)</b>	<b>3.0%</b>	<b>4.2%</b>
<b>Insurance</b>	<b>89.5</b>	<b>(0.2%)</b>	<b>0.6%</b>	<b>(4.0%)</b>
<b>Diversified Financial Services</b>	<b>162.3</b>	<b>0.0%</b>	<b>(1.6%)</b>	<b>(7.2%)</b>
<b>Real Estate</b>	<b>203.5</b>	<b>0.4%</b>	<b>(0.6%)</b>	<b>(5.9%)</b>
<b>Educational Services</b>	<b>210.5</b>	<b>0.0%</b>	<b>(1.4%)</b>	<b>(7.5%)</b>
<b>Hotels and Tourism</b>	<b>83.1</b>	<b>0.1%</b>	<b>(3.7%)</b>	<b>(8.4%)</b>
<b>Transportation</b>	<b>67.8</b>	<b>(0.2%)</b>	<b>(6.6%)</b>	<b>(10.8%)</b>
<b>Technology &amp; Communications</b>	<b>415.1</b>	<b>(0.5%)</b>	<b>7.2%</b>	<b>(1.3%)</b>
<b>Utilities &amp; Energy</b>	<b>871.3</b>	<b>1.6%</b>	<b>12.4%</b>	<b>66.2%</b>
<b>Commercial Services</b>	<b>68.7</b>	<b>0.0%</b>	<b>1.0%</b>	<b>0.7%</b>
<b>Pharmaceutical &amp; Medical Industries</b>	<b>34.5</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(9.8%)</b>
<b>Chemical Industries</b>	<b>11.0</b>	<b>1.5%</b>	<b>(2.9%)</b>	<b>(56.5%)</b>
<b>Food &amp; Beverages</b>	<b>66.4</b>	<b>(0.3%)</b>	<b>(1.1%)</b>	<b>(20.5%)</b>
<b>Tobacco &amp; Cigarettes</b>	<b>13.9</b>	<b>0.0%</b>	<b>(8.0%)</b>	<b>1.1%</b>
<b>Mining &amp; Extraction Industries</b>	<b>3,215.0</b>	<b>(0.3%)</b>	<b>3.0%</b>	<b>107.2%</b>
<b>Engineering &amp; Construction</b>	<b>19.5</b>	<b>(0.8%)</b>	<b>(2.3%)</b>	<b>(16.6%)</b>
<b>Electrical Industries</b>	<b>28.2</b>	<b>0.0%</b>	<b>(0.7%)</b>	<b>(1.4%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>51.2</b>	<b>(0.6%)</b>	<b>(2.1%)</b>	<b>(13.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Invest Bank Co	1.58	6.0%
Jordan Commercial Bank	0.98	5.4%
National Steel Industry	1.16	4.5%
Jordan Pipes Manufacturing	0.79	3.9%
Jordanian Real Estate For De	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
National Aluminum Industrial	1.50	(4.5%)
Arabian Steel Pipes	0.67	(4.3%)
Al-Dawliya Hotels & Malls	0.48	(4.0%)
Contemporary For Housing Pro	0.73	(3.9%)
Jordan Intl Insurance	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	6.30	330
Al-Tajamout For Catering Hs	0.49	321
Jordan Ahli Bank	1.12	299
Jordanian Electric Power	1.83	295
Arab Bank Plc	5.00	212

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,575.65	2.63	0.1%	4.0%	21.6%
Market Cap (JD Mn)	13,619.44	(60.77)	(0.4%)	3.3%	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,429.7	(397.3)	(14.1%)	2,739.7	4,561.6
Value Traded (JD '000)	5,769.9	(610.9)	(9.6%)	6,415.3	6,442.0
No. of Trades	2,469	(464)	(15.8%)	2,192	2,554

Market Breadth	▲ 19	▼ 19	▬ 83
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.30	1.94%	2.07
Arab Bank Plc	5.00	(1.77%)	1.06
Jordan Phosphate Mines	38.10	(0.26%)	0.60
Jordanian Electric Power	1.83	1.11%	0.54
Jordan Ahli Bank	1.12	0.90%	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,130.4	(0.4%)	0.1%	(2.0%)
Banking	8,580.1	(0.2%)	0.5%	10.5%
Insurance	870.1	0.0%	0.5%	(2.0%)
Leasing	584.1	0.1%	0.5%	1.3%
Financial Services	1,722.0	(1.0%)	0.0%	(20.1%)
Industrial	1,632.6	(0.4%)	5.2%	(1.6%)
Chemical Industry	440.9	(1.7%)	(4.3%)	(13.8%)
Food & Beverage	4,745.2	(0.1%)	(1.3%)	(12.4%)
Retailing	1,132.9	(1.4%)	(6.0%)	(1.9%)
Others	1,422.5	(0.5%)	2.8%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.03	4.4%
SOTUMAG	5.65	2.7%
Banque de l'Habitat	11.10	1.9%
Universal Auto Distributors Ho	0.53	1.9%
Arab Tunisian Lease	2.14	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	90.50	(4.2%)
Societe Immobiliere Tuniso Seo	2.11	(4.1%)
Union Bancaire pour le Commerc	21.10	(4.0%)
Societe Nouvelle Maison de la	4.75	(4.0%)
Societe Moderne de Ceramique	0.84	(3.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,562.91	(22.10)	(0.3%)	1.02%	7.3%
Market Cap (DT Mln)	21,130	(76.0)	(0.4%)	0.1%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	254.5	59.9	30.8%	532.5	598.9
Value Traded ('000 DT)	2,063.4	791.3	62.2%	3,997.7	4,044.1
No. of Trades	984	315	47.1%	934	1,248

Market Breadth	▲ 12	▼ 26	= 30
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.84	46
Societe Tunisienne de Verrerie	9.69	24
Telnet Holding	7.50	17
Banque Nationale Agricole	8.28	16
Automobile reseau tunisien et	6.35	13

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	34.70	0.58%	0.37
Societe Tunisienne de Verrerie	9.69	0.94%	0.23
Societe Frigorifique et Brasse	15.55	(0.19%)	0.17
City Cars	11.70	(2.50%)	0.14
Banque Nationale Agricole	8.28	0.00%	0.13

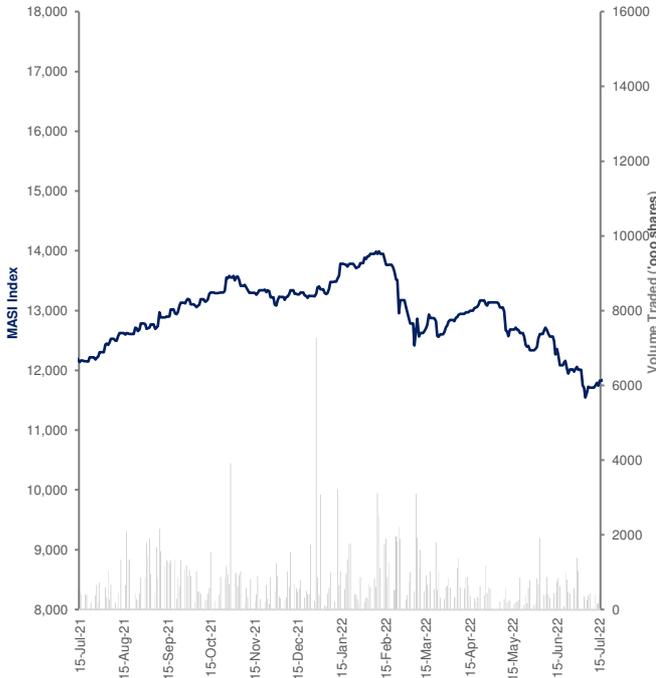
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 20, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	550,155.5	0.9%	(0.1%)	(10.1%)
<b>Banking</b>	<b>204,385.6</b>	<b>0.6%</b>	<b>(0.6%)</b>	<b>(9.3%)</b>
<b>Beverages</b>	<b>10,027.2</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(1.4%)</b>
<b>Chemicals</b>	<b>2,950.4</b>	<b>1.2%</b>	<b>5.7%</b>	<b>2.5%</b>
<b>Construction &amp; Building Material</b>	<b>65,523.7</b>	<b>1.2%</b>	<b>(2.5%)</b>	<b>(19.5%)</b>
<b>Distributors</b>	<b>18,123.5</b>	<b>2.0%</b>	<b>(1.4%)</b>	<b>(12.1%)</b>
<b>Electricity</b>	<b>25,947.4</b>	<b>2.0%</b>	<b>1.9%</b>	<b>4.8%</b>
<b>Food Producers &amp; Processors</b>	<b>25,765.6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(14.3%)</b>
<b>Holding Companies</b>	<b>2,451.9</b>	<b>3.7%</b>	<b>(4.1%)</b>	<b>(15.2%)</b>
<b>Insurance</b>	<b>26,229.2</b>	<b>(0.5%)</b>	<b>(6.6%)</b>	<b>(13.4%)</b>
<b>Investment &amp; other Finance</b>	<b>3,735.2</b>	<b>2.8%</b>	<b>0.6%</b>	<b>(15.2%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,659.8</b>	<b>(0.1%)</b>	<b>(0.9%)</b>	<b>5.6%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,159.7</b>	<b>0.3%</b>	<b>(2.0%)</b>	<b>(15.4%)</b>
<b>Mining</b>	<b>24,348.1</b>	<b>2.2%</b>	<b>(7.2%)</b>	<b>15.3%</b>
<b>Oil &amp; Gas</b>	<b>17,333.3</b>	<b>0.0%</b>	<b>7.9%</b>	<b>(12.2%)</b>
<b>Real Estate</b>	<b>4,328.9</b>	<b>0.8%</b>	<b>(1.7%)</b>	<b>(14.9%)</b>
<b>Telecommunications</b>	<b>109,227.6</b>	<b>1.0%</b>	<b>4.4%</b>	<b>(10.9%)</b>
<b>Transport</b>	<b>769.9</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(15.1%)</b>
<b>Utilities</b>	<b>2,128.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>12.7%</b>
<b>Forestry &amp; Paper</b>	<b>60.4</b>	<b>(2.5%)</b>	<b>0.4%</b>	<b>7.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
<b>Eqdom</b>	<b>1086.00</b>	<b>6.0%</b>
<b>Delta Holding SA</b>	<b>27.99</b>	<b>3.7%</b>
<b>SNEP</b>	<b>798.00</b>	<b>3.0%</b>
<b>Managem SA</b>	<b>1875.00</b>	<b>2.7%</b>
<b>Alliances Developpement Immobi</b>	<b>57.50</b>	<b>2.7%</b>

Worst Return Performers	Price (MAD)	Daily % Chg
<b>Colorado SA</b>	<b>47.70</b>	<b>(2.7%)</b>
<b>Med Paper SA</b>	<b>23.40</b>	<b>(2.5%)</b>
<b>ATLANTA</b>	<b>128.00</b>	<b>(1.5%)</b>
<b>Fenie Brossette</b>	<b>111.85</b>	<b>(1.1%)</b>
<b>Credit Immobilier et Hotelier</b>	<b>308.00</b>	<b>(0.6%)</b>

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
<b>Douja Promotion Groupe Addoha</b>	<b>7.60</b>	<b>494.8</b>
<b>Maroc Telecom</b>	<b>124.25</b>	<b>78.1</b>
<b>Alliances Developpement Immobi</b>	<b>57.50</b>	<b>39.1</b>
<b>Sonasis</b>	<b>750.00</b>	<b>9.6</b>
<b>Attijariwafa Bank</b>	<b>435.20</b>	<b>6.1</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>MASI Index</b>	<b>11,956.96</b>	<b>88.66</b>	<b>0.7%</b>	<b>(0.4%)</b>	<b>(10.49%)</b>
<b>Market Cap (MAD Mn)</b>	<b>550,155</b>	<b>4,685</b>	<b>0.9%</b>	<b>(0.1%)</b>	<b>(10.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('000 Shares)</b>	<b>649.8</b>	<b>138.6</b>	<b>27.1%</b>	<b>746.8</b>	<b>750.3</b>
<b>Value Traded (MAD Mn)</b>	<b>49.66</b>	<b>10.77</b>	<b>27.7%</b>	<b>108.5</b>	<b>135.8</b>

Market Breadth	▲ 18	▼ 8	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>Hightech Payment Systems SA</b>	<b>5350.00</b>	<b>0.00%</b>	<b>10.12</b>
<b>Maroc Telecom</b>	<b>124.25</b>	<b>1.02%</b>	<b>9.66</b>
<b>Sonasis</b>	<b>750.00</b>	<b>2.04%</b>	<b>7.19</b>
<b>SNEP</b>	<b>798.00</b>	<b>2.97%</b>	<b>4.40</b>
<b>Douja Promotion Groupe Addoha</b>	<b>7.60</b>	<b>0.00%</b>	<b>3.75</b>

Source: Bloomberg, Kamco Research

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