

# MENA Markets Daily Report

July 20, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	5,436.50	(1.2%)	(22.1%)	32.4%
		Kuwait	Main 50 Index	▼	4,099.78	(0.7%)	(17.8%)	4.8%
		Kuwait	Main Market Index	▼	4,118.72	(0.7%)	(16.1%)	3.6%
		Kuwait	All Share Index	▼	4,993.25	(1.1%)	(20.5%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	7,423.23	(0.0%)	(11.5%)	7.2%
		UAE - Dubai	DFM General Index	▲	2,061.43	0.4%	(25.4%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,514.49	(0.1%)	(21.0%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,255.78	(0.4%)	(16.2%)	3.3%
		Qatar	QE 20 Index	▲	9,316.51	0.1%	(10.6%)	1.2%
		Bahrain	Bahrain All Share	▼	1,291.16	(0.9%)	(19.8%)	20.4%
		Oman	MSM 30 Index	▲	3,451.41	0.0%	(13.3%)	(7.9%)
		Egypt	EGX 30	▼	10,281.16	(1.4%)	(26.4%)	7.1%
		Jordan	ASE Index	▲	1,582.10	0.2%	(12.8%)	(4.9%)
		Lebanon	Blom Stock Index	▼	620.50	(0.2%)	(21.0%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,550.59	(0.1%)	(8.0%)	(2.1%)
		Morocco	MASI	▼	10,280.63	(0.0%)	(15.5%)	7.1%
		Syria	DSE Weighted Index	▲	7,637.26	0.3%	30.9%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,214.13	0.1%	5.4%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,216.17	(0.3%)	(21.5%)	44.9%
		India	SENSEX	▲	37,020.14	1.5%	(10.3%)	14.4%
		Brazil	BOVESPA Stock Index	▲	102,888.30	2.3%	(11.0%)	31.6%
		Mexico	BOLSA Index	▼	36,327.84	(0.4%)	(16.6%)	4.6%
		Korea	KOSPI Index	▲	2,201.19	0.8%	0.2%	7.7%
		Taiwan	TAIEX Index	▲	12,181.56	0.2%	1.5%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,293.92	0.2%	(2.7%)	25.2%
		Asia	MSCI Asia Pacific	▲	164.55	0.4%	(3.6%)	16.3%
		Europe	DJ Stoxx 600	▲	372.71	0.2%	(10.4%)	23.2%
		Europe	FTSEurofirst 300	▲	1,452.90	0.2%	(10.5%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,055.06	0.9%	(5.3%)	15.4%
		U.S.A	S&P 500	▲	3,224.73	0.3%	(0.2%)	28.9%
		U.S.A	DJIA	▼	26,671.95	(0.2%)	(6.5%)	22.3%
		U.S.A	NASDAQ Composite	▲	10,503.19	0.3%	17.1%	35.2%
		UK	FTSE 100	▲	6,290.30	0.6%	(16.6%)	12.1%
		Germany	DAX	▲	12,919.61	0.4%	(2.5%)	25.5%
		Japan	NIKKEI 225	▼	22,696.42	(0.3%)	(4.1%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	25,089.17	0.5%	(11.0%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▼	43.80	(0.7%)	(35.6%)	31.8%
		Oil	Brent	▼	43.14	(0.5%)	(34.6%)	22.7%
		Oil	Kuwait	▼	42.68	(2.0%)	(36.4%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.72	(0.3%)	(25.9%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,810.42	0.7%	19.3%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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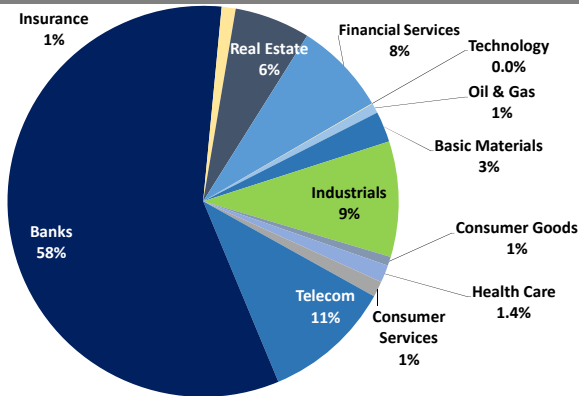
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 20, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,377.4	13.4	11.7%
2- Kuwait Finance House	4,497.0	17.9	12.2%
3- Zain	2,345.3	10.8	16.7%
4- Ahli United Bank - Bahrain	1,801.4	8.1	17.1%
5- Boubayan Bank	1,708.4	27.3	10.9%
6- Agility (PWC Logistics)	1,286.9	14.8	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	674.1	12.0	11.9%
9- Gulf Bank	603.5	9.5	9.6%
10- Ahli United Bank - Kuwait	535.0	9.7	12.1%
<b>Total</b>	<b>19,825</b>	<b>14.01</b>	<b>11.7%</b>

\*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	0.001	6.0%
Gulf Investment House	0.050	0.002	4.2%
Al Madina For Finance & Investment Co.	0.011	0.000	3.9%
Al TAMEER Real Estate Investment Co.	0.018	0.001	3.4%
Coast Invest. & Development Co.	0.033	0.001	3.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.229	(0.021)	(8.4%)
Abyaar Real Estate Development Co.	0.007	(0.000)	(5.6%)
First Takaful Insurance Co.	0.040	(0.002)	(5.0%)
Arkan Al-Kuwait Real Estate Co.	0.086	(0.004)	(5.0%)
NOOR Financial Investment Co.	0.137	(0.007)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.185	(1.1%)	36,440,180
Arzan Financial Group For Fin. & Invest.	0.043	1.4%	9,395,646
Gulf Bank	0.198	(2.0%)	8,500,125
Kuwait Finance House	0.586	(0.8%)	8,491,722
Agility (PWC Logistics)	0.730	(0.4%)	7,639,646

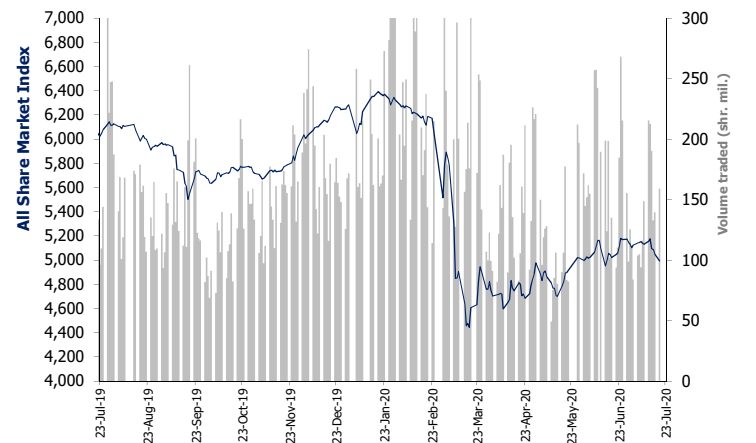
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,163.2	▼	(1.0%)	(2.7%)	(19.8%)
Oil & Gas	239.0	▲	0.0%	0.3%	(7.3%)
Basic Materials	744.8	▲	0.1%	2.4%	(7.8%)
Industrials	2,781.5	▼	(0.6%)	(2.4%)	(15.5%)
Consumer Goods	221.0	▲	1.0%	(3.4%)	12.0%
Health Care	416.1	=	0.0%	2.2%	(5.1%)
Consumer Services	384.1	▼	(1.3%)	(3.8%)	(30.4%)
Telecommunications	3,100.4	▼	(1.2%)	(2.4%)	(9.3%)
Banks	16,855.6	▼	(1.2%)	(2.8%)	(23.4%)
Insurance	340.9	▼	(0.1%)	(1.8%)	(1.9%)
Real Estate	1,827.6	▼	(1.5%)	(3.9%)	(19.1%)
Financial Services	2,245.7	▼	(1.0%)	(3.6%)	(18.9%)
Technology	6.4	=	0.0%	(5.9%)	(9.6%)

Market Breadth	 28	 71	 74		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,436.50	(65.1)	(1.2%)	(3.0%)	(22.1%)
Main 50 Index	4,099.78	(29.4)	(0.7%)	(2.0%)	(17.8%)
Main Market Index	4,118.72	(28.5)	(0.7%)	(1.7%)	(16.1%)
All Share Market Index	4,993.25	(52.9)	(1.0%)	(2.7%)	(20.5%)
Market Cap (KWD Mn)	29,163.17	(305.5)	(1.0%)	(2.7%)	(19.8%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

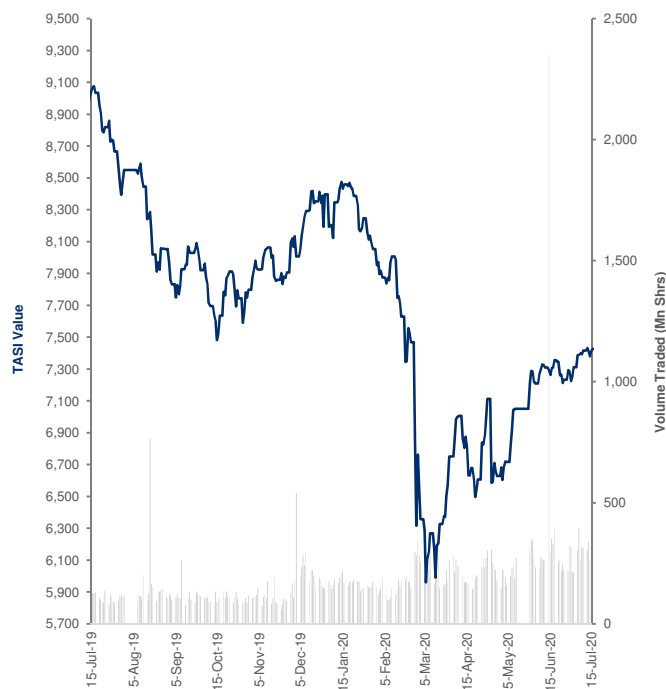
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	159.1	19.6	14.1%	174.1	88.6
Value Traded (KWD Mn)	36.3	13.9	62.3%	35.1	16.9
No. of Trades	8,579	1,627	23.4%	8,224	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.185	(1.1%)	6,730,997
National Bank of Kuwait	0.785	(1.8%)	5,560,904
Agility (PWC Logistics)	0.730	(0.4%)	5,484,291
Kuwait Finance House	0.586	(0.8%)	4,957,200
Zain	0.542	(1.3%)	2,130,437

### Saudi Tadawul Daily Report

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,660,656.3	(0.7%)	2.0%	(6.0%)
Materials	493,551.1	(0.3%)	1.1%	(8.9%)
Capital Goods	12,665.6	0.2%	7.5%	(1.4%)
Commercial & Professional Svc	7,507.6	(0.2%)	5.3%	(18.5%)
Transportation	12,143.0	1.0%	4.6%	(12.8%)
Consumer Durables & Apparel	2,588.1	0.8%	6.6%	(10.0%)
Consumer Services	21,681.5	0.8%	4.6%	(5.3%)
Media	5,187.4	0.9%	(1.2%)	(20.0%)
Retailing	29,775.1	(0.5%)	2.9%	(11.7%)
Food & Staples Retailing	11,933.2	0.6%	4.2%	40.8%
Food & Beverages	93,630.1	(0.2%)	6.7%	18.4%
Health Care Equipment & Svc	54,056.5	(0.3%)	12.2%	148.3%
Pharma, Biotech & Life Science	3,684.0	(0.6%)	5.9%	12.7%
Banks	537,878.0	(0.1%)	1.1%	(22.1%)
Diversified Financials	27,674.1	0.2%	0.2%	(8.1%)
Insurance	44,097.5	1.6%	12.7%	13.5%
Telecommunication Services	219,737.7	(0.1%)	(2.5%)	(4.4%)
Utilities	66,996.0	1.1%	(0.3%)	(22.6%)
REITs	13,949.1	0.0%	2.7%	(5.9%)
Real Estate Mgmt & Dev't	76,910.0	0.7%	10.0%	(12.5%)
Software & Services	1,567.0	4.5%	20.7%	68.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ARAB SEA INFORMATION SYSTEMS	50.10	10.0%
Red Sea International Co	15.28	9.9%
Tihama Advertising & Public Re	23.28	9.9%
Saudi Fisheries Co	22.20	8.0%
Abdullah Saad Mohammed Abo Moa	19.50	6.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Filing & Packing Materials Man	46.00	(2.1%)
Dr Sulaiman Al Habib Medical S	85.90	(1.3%)
Saudi Industrial Investment Gr	18.50	(1.2%)
Savola Group/The	46.50	(1.1%)
Riyad REIT Fund	8.08	(1.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	7.37	30,315
Saudi Fisheries Co	22.20	14,746
Saudi Electricity Co	15.56	7,250
Amlak International for Real Estate Finance Co.	20.14	6,955
Seera Group Holding	16.48	6,890

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,423.23	(3.53)	(0.0%)	2.8%	(11.5%)
Market Cap (SAR Mn)	8,397,869	(50,016)	(0.6%)	2.0%	(6.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	273.9	1.2	0.4%	233.2	133.1
Value Traded (SAR Mn)	5,477.2	(290.2)	(5.0%)	6,495.2	3,475.2
No. of Trades	277,961	59	0.0%	210,649	105,788

Market Breadth	▲ 119	▼ 59	= 23
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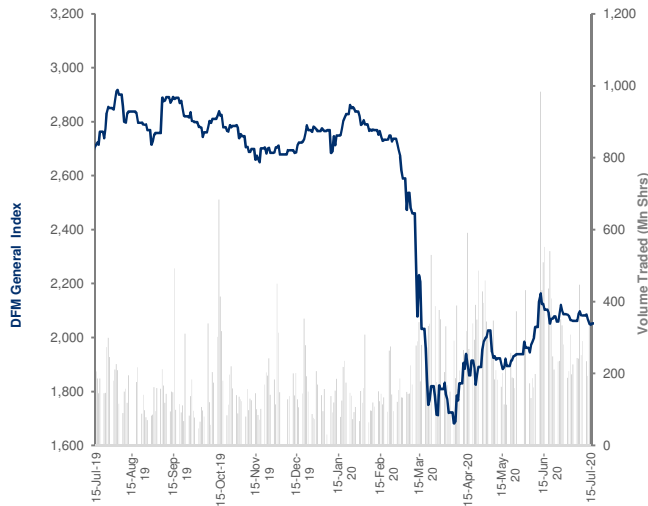
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	22.20	8.0%	319.42
Dar Al Arkan Real Estate Devel	7.37	0.0%	224.66
Al Rajhi Bank	57.30	(0.2%)	168.53
ARAB SEA INFORMATION SYSTEMS	50.10	10.0%	144.05
Amlak International for Real Estate Finance Co.	20.14	(0.7%)	140.87

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

July 20, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	290,300.2	0.3%	0.0%	(22.1%)
Banking	154,569.0	0.8%	(0.1%)	(24.8%)
Consumer Staples	3,063.2	(1.3%)	(6.1%)	(7.5%)
Investment & Financial Services	13,956.2	(1.4%)	(3.1%)	(18.3%)
Insurance	4,874.9	0.0%	3.4%	(3.8%)
Industrial	4,926.9	(0.0%)	(0.0%)	(4.2%)
Real Estate	54,941.0	(0.1%)	1.7%	(30.0%)
Telecommunication	23,631.3	0.8%	0.9%	(6.9%)
Transportation	22,540.6	(0.1%)	(1.8%)	(9.9%)
Services	7,797.0	(1.5%)	(0.1%)	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	0.86	12.7%
DUBAI ISLAMIC INSURANCE CO	0.45	5.1%
Emirates NBD	8.80	2.9%
DAR AL TAKAFUL	0.60	2.9%
Al Salam Group Holding	0.27	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
COMMERCIAL BANK OF DUBAI	3.61	(5.0%)
DXB ENTERTAINMENTS PJSC	0.12	(4.1%)
GULF NAVIGATION HOLDING PJSC	0.47	(2.7%)
DUBAI FINANCIAL MARKET PJSC	0.77	(2.5%)
ITHMAAR HOLDING	0.12	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ARABTEC HOLDING CO PJSC	0.86	33,175
ISLAMIC ARAB INSURANCE COM	0.54	30,247
UNION PROPERTIES PJSC	0.28	15,497
DUBAI FINANCIAL MARKET PJSC	0.77	15,147
Gulf Finance House	0.56	9,882

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,061.43	8.76	0.4%	(0.2%)	(25.4%)
Market Cap (AED Mn)	290,300	951	0.3%	0.0%	(22.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	160.4	(32.4)	(16.8%)	241.5	141.8
Value Traded (AED Mn)	127.7	(36.6)	(22.2%)	241.1	191.6
No. of Trades	2,561	(876)	(25.5%)	3,710	2,608

Market Breadth	▲ 10	▼ 14	= 38
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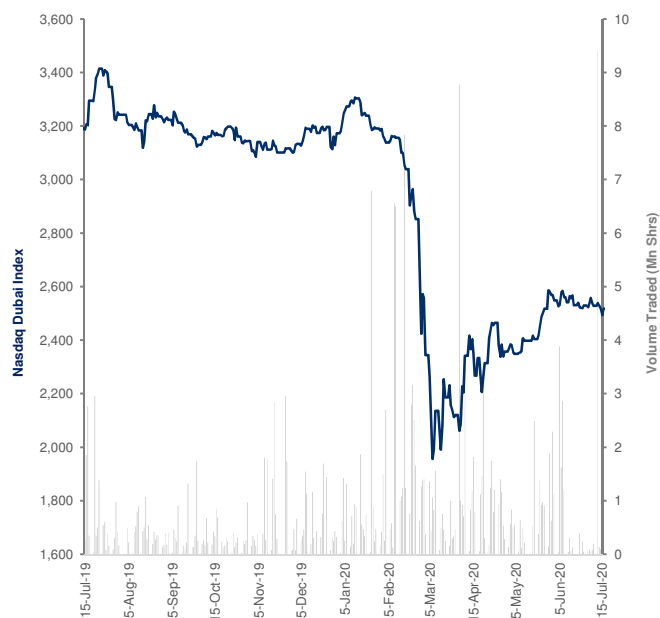
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ARABTEC HOLDING CO PJSC	0.86	12.70%	27.52
ISLAMIC ARAB INSURANCE COM	0.54	(1.10%)	16.63
EMAAR PROPERTIES PJSC	2.62	(0.76%)	13.12
DUBAI FINANCIAL MARKET PJSC	0.77	(2.53%)	11.73
Emirates NBD	8.80	2.92%	8.21

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

July 20, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,819.2	2.2%	4.2%	14.3%
Al Baraka Banking Group	325.6	0.8%	1.2%	(15.5%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	50.0	0.0%	(2.3%)	(6.6%)
DP World	13,470.9	0.0%	0.0%	23.9%
Emirates REIT (CEIC) Limited	44.9	0.0%	(18.9%)	(73.9%)
ENBD REIT (CEIC) Limited	86.2	0.0%	(0.3%)	(28.6%)
Hikma Pharmaceuticals GDR	6,125.4	0.0%	(4.5%)	(4.8%)
Nasdaq, Inc.	21,073.3	4.5%	10.9%	19.0%
Orascom Construction Limited	525.4	0.0%	(13.6%)	(26.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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No Gainers

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Worst Return Performers	Price (USD)	Daily % Chg
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No Losers

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates REIT (CEIC) Limited	0.15	6
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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,514.49	(3.04)	(0.1%)	(0.2%)	(21.0%)
Market Cap (USD Mn)	41,819	915	2.2%	4.2%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.01	(0.2)	(96.8%)	1.1	0.69
Value Traded (USD Mn)	0.00	(0.0)	(96.9%)	11.3	8.22
No. of Trades	1	(14)	(93.3%)	111	169

Market Breadth	▲ 3	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Emirates REIT (CEIC) Limited	0.15	0.00%	0.00
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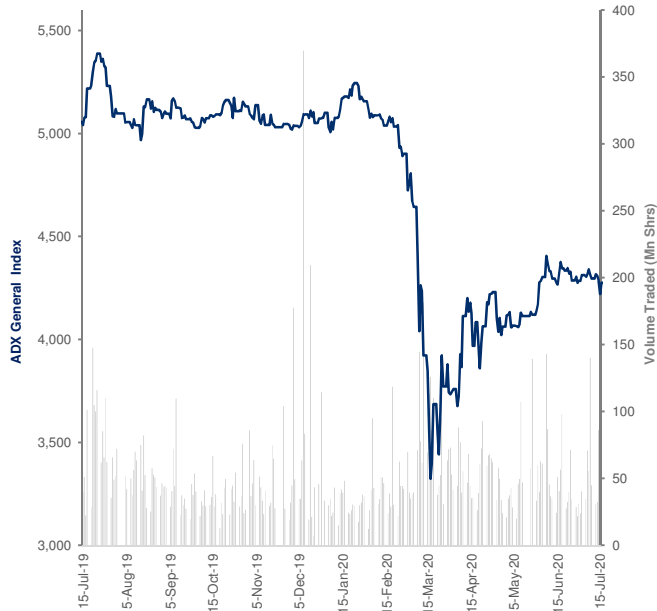
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	615,071.4	(0.1%)	21.8%	13.1%
Banks	194,225.5	(1.1%)	(2.9%)	(29.0%)
Investment & Financial Services	1,623.8	8.4%	18.4%	(18.5%)
Real Estate	14,897.3	0.7%	(2.4%)	(20.2%)
Energy	156,212.1	0.5%	241.3%	233.3%
Consumer Staples	58,813.1	0.6%	5.5%	316.7%
Industrial	5,725.1	(0.9%)	(2.0%)	(14.4%)
Insurance	8,318.8	(0.1%)	(0.2%)	5.6%
Telecommunication	166,135.1	0.2%	1.4%	0.6%
Services	9,120.6	(0.0%)	5.1%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
WAHA CAPITAL PJSC	0.81	8.7%
RAS AL KHAIMAH CEMENT CO PSC	0.67	4.9%
ESHRAQ PROPERTIES CO PJSC	0.26	4.4%
ADNOC Distribution	3.12	2.0%
ABU DHABI NATIONAL TAKAFUL C	3.35	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	2.19	(4.8%)
SHARJAH INSURANCE COMPANY	2.45	(4.7%)
GULF PHARMACEUTICAL IND PSC	1.14	(4.2%)
ARKAN BUILDING MATERIALS CO	0.37	(2.1%)
Agthia Group	2.94	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
WAHA CAPITAL PJSC	0.81	4,809
ESHRAQ PROPERTIES CO PJSC	0.26	3,707
ALDAR PROPERTIES PJSC	1.72	3,370
RAS AL KHAIMAH CERAMICS	1.34	2,670
DANA GAS	0.68	1,506

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,255.78	(18.68)	(0.4%)	(0.7%)	(16.2%)
Market Cap (AED Mn)	615,071	(518)	(0.1%)	21.8%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	23.0	(18.5)	(44.6%)	51.6	47.3
Value Traded (AED Mn)	43.5	(50.3)	(53.6%)	149.1	189.7
No. of Trades	780	(843)	(51.9%)	1,776	1,548

Market Breadth	▲ 8	▼ 11	= 45
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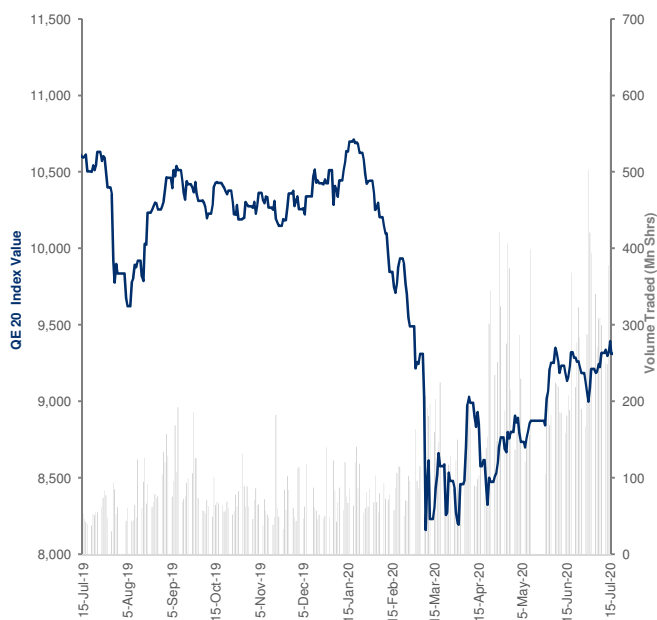
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	10.72	(1.47%)	10.33
ALDAR PROPERTIES PJSC	1.72	0.58%	5.80
ABU DHABI COMMERCIAL BANK	4.98	(0.80%)	4.85
International Holdings Company PJSC	31.00	0.65%	4.03
EMIRATES TELECOM GROUP CO	16.78	0.24%	3.86

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	544,289.9	(0.1%)	4.7%	(6.6%)
<b>Banking &amp; Finance Sector</b>	284,360.1	(0.2%)	3.4%	(8.8%)
<b>Goods &amp; Consumer Services</b>	30,317.3	(0.9%)	2.8%	(14.3%)
<b>Industrial Sector</b>	112,881.4	(0.4%)	3.7%	(15.5%)
<b>Insurance Sector</b>	10,769.7	0.7%	6.5%	(26.2%)
<b>Real Estate</b>	54,145.5	1.3%	15.1%	49.2%
<b>Telecom</b>	26,868.2	(0.4%)	4.9%	(2.6%)
<b>Transport</b>	24,947.9	(0.9%)	4.5%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	1.86	5.2%
<b>Qatar Industrial Manufacturing</b>	2.90	5.1%
<b>Doha Bank QPSC</b>	2.49	3.7%
<b>Islamic Holding Group QSC</b>	4.00	2.6%
<b>Doha Insurance Co QSC</b>	1.05	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar First Bank</b>	1.19	(4.3%)
<b>Baladna</b>	1.64	(3.8%)
<b>Qatar Aluminum Manufacturing C</b>	0.89	(3.3%)
<b>Diala Brokerage &amp; Investments</b>	1.36	(2.9%)
<b>Investment Holding Group</b>	0.51	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	0.51	43,332
<b>Ezdan Holding Group QSC</b>	1.36	38,999
<b>Qatar German Co for Medical De</b>	1.86	18,241
<b>Qatar Aluminum Manufacturing C</b>	0.89	16,047
<b>United Development Co QSC</b>	1.17	10,685

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	9,316.51	5.85	0.1%	3.5%	(10.6%)
<b>Market Cap (QAR Mn)</b>	544,290	(716)	(0.1%)	4.7%	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	208.7	(274.2)	(56.8%)	173.5	20.1
<b>Value Traded (QAR Mn)</b>	301.3	(347.0)	(53.5%)	339.5	302.4
<b>No. of Trades</b>	6,432	(3,835)	(37.4%)	8,217	6,352

Market Breadth	▲ 21	▼ 23	= 3
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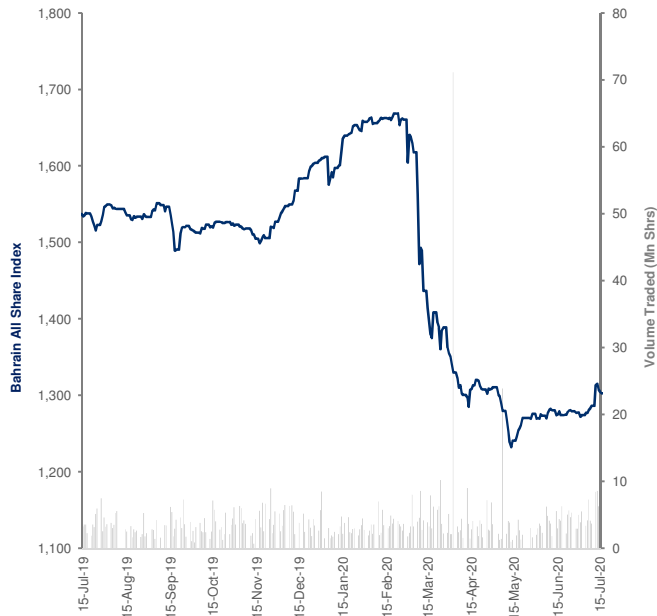
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Ezdan Holding Group QSC</b>	1.36	1.34%	54.40
<b>Qatar German Co for Medical De</b>	1.86	5.15%	33.72
<b>Investment Holding Group</b>	0.51	(2.29%)	22.48
<b>Islamic Holding Group QSC</b>	4.00	2.56%	16.99
<b>Qatar Aluminum Manufacturing C</b>	0.89	(3.26%)	14.47

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,181.7	(0.9%)	1.2%	(19.3%)
Commercial Banks	4,243.3	(1.4%)	2.0%	(25.0%)
Investment	1,929.4	(0.5%)	0.0%	(17.3%)
Insurance	183.5	0.0%	0.0%	30.1%
Services	1,202.3	(0.2%)	1.1%	(4.5%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	484.2	0.0%	0.0%	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	7.9%


Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.61	(7.6%)
Al Salam Bank-Bahrain BSC	0.07	(2.7%)
Bahrain Duty Free Complex	0.55	(2.7%)
Ahli United Bank BSC	0.61	(2.4%)
GFH FINANCIAL GROUP BSC	0.15	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	3,650
Khaleeji Commercial Bank BSC	0.04	540
Al Salam Bank-Bahrain BSC	0.07	227
Ahli United Bank BSC	0.61	120
Seef Properties BSC	0.18	105

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,291.16	(11.32)	(0.9%)	1.1%	(19.8%)
Market Cap (BHD Mn)	8,182	(70)	(0.9%)	1.2%	(19.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,851	(1,878)	(27.9%)	4,347.9	5,384.7
Value Traded (BHD '000)	371	(392)	(51.4%)	866.5	1,403.3
No. of Trades	38	(7)	(15.6%)	57	92

Market Breadth			
	▲ 1	▼ 5	= 37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.15	(0.68%)	0.20
Bahrain Duty Free Complex	0.55	(2.65%)	0.06
Ahli United Bank BSC	0.61	(2.40%)	0.03
Khaleeji Commercial Bank BSC	0.04	7.89%	0.02
Bahrain Telecommunications Co	0.39	0.00%	0.02

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,777.6	(0.2%)	(1.8%)	(12.3%)
Financial	3,034.4	(0.1%)	(1.7%)	(14.5%)
Industrial	667.5	0.2%	(1.4%)	(3.8%)
Services	2075.7	(0.5%)	(1.9%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.18	6.7%
HSBC BANK OMAN	0.09	4.7%
Raysut Cement Co.	0.30	1.7%
Bank Dhofar	0.10	1.0%
Al Maha Ceramics Co	0.20	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.27	(8.8%)
Takaful Oman Insurance	0.11	(5.1%)
Sharqiya Investment Holding Co.	0.07	(3.0%)
Oman Investment & Finance Co.	0.08	(2.4%)
Oman Telecommunications Co.	0.60	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.34	1,092
Ahli Bank	0.13	1,000
Dhofar International Dev. & Inv. Holding Co.	0.27	462
Al Batinah Power Co.	0.05	403
Al Madina Takaful Co.	0.08	381

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,451.41	1.21	0.0%	(1.8%)	(13.3%)
Market Cap (OMR Mn)	5,777.6	(12.2)	(0.2%)	(1.8%)	(12.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	5,288.3	(5,457.8)	(50.8%)	10,041.3	13,968.5
Value Traded (OMR '000)	1,115.0	(129.0)	(10.4%)	2,008.2	2,239.5
No. of Trades	273	(69)	(20.2%)	458	459

Market Breadth	▲ 8	▼ 13	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.34	(0.59%)	0.37
Oman Telecommunications Co.	0.60	(1.95%)	0.20
Ahli Bank	0.13	0.81%	0.13
Dhofar International Dev. & Inv. Holding Co.	0.27	(8.78%)	0.12
Al Anwar Ceramic Tiles Co.	0.15	0.66%	0.05

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	430,342.5	(1.1%)	(4.2%)	(23.3%)
<b>Banks</b>	141,385.0	(1.6%)	(5.9%)	(26.4%)
<b>Basic Resources</b>	16,383.4	(3.0%)	(7.4%)	(25.0%)
<b>Chemicals</b>	22,268.7	0.4%	1.9%	(30.3%)
<b>Construction and Materials</b>	13,966.3	(0.6%)	(4.5%)	(26.5%)
<b>Financial Services excluding Banks</b>	39,370.5	(0.6%)	(6.2%)	(23.4%)
<b>Food and Beverage</b>	8,509.0	0.2%	0.9%	(14.2%)
<b>Healthcare</b>	4,856.4	0.0%	(7.4%)	(26.3%)
<b>Industrial Goods, Services, Automobile:</b>	31,568.0	(0.6%)	(2.6%)	(37.7%)
<b>Media</b>	654.2	(0.3%)	(8.2%)	(19.6%)
<b>Oil and Gas</b>	2,815.5	(2.7%)	(4.0%)	(39.9%)
<b>Personal and Household Products</b>	32,103.4	(1.0%)	(4.9%)	(22.1%)
<b>Real Estate</b>	43,319.8	(1.8%)	(0.9%)	(27.4%)
<b>Telecommunication</b>	52,436.1	(0.7%)	(3.8%)	14.0%
<b>Travel &amp; Leisure</b>	20,706.3	(0.8%)	(1.0%)	(18.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	1.90	7.6%
Six of October Dev. & Inv.	10.97	4.5%
Egypt Aluminium	10.76	1.7%
El Nasr Clothes & Textiles	0.73	1.5%
Tourah Portland Cement Co	4.94	1.2%

Worst Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	322.20	(6.2%)
Asec Co for Mining	5.31	(5.7%)
ODIN Investments	3.00	(5.7%)
Canal Shipping Agencies Co	9.33	(5.6%)
Suez Cement Co SAE	5.87	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	1.90	27,663
Qalaa Holdings SAE	1.34	16,468
Egyptian Iron & Steel Co	2.44	15,829
El Nasr Clothes & Textiles	0.73	11,213
Palm Hills Developments SAE	1.26	10,550

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,281.16	(148.89)	(1.4%)	(4.5%)	(26.4%)
Market Cap (EGP Mn)	430,343	(4,939)	(1.1%)	(4.2%)	(23.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	139.5	31.5	29.2%	116.9	85.1
Value Traded (EGP Mn)	413.5	25.7	6.6%	572.4	558.3
No. of Trades	17,048	346	2.1%	16,017	13,381

Market Breadth	▲ 11	▼ 39	= 9
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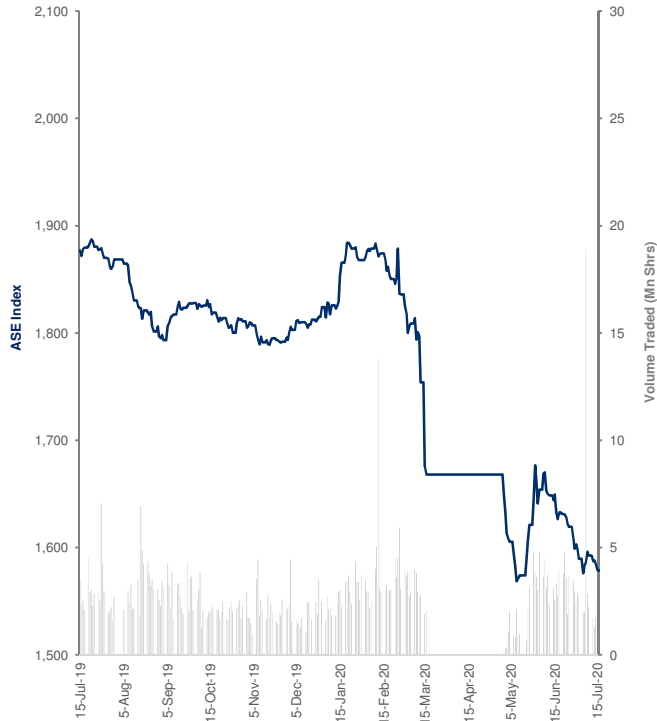
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.41	(2.45%)	52.70
Arab Cotton Ginning	1.90	7.60%	52.49
Egyptian Iron & Steel Co	2.44	(1.21%)	38.67
Six of October Dev. & Inv.	10.97	4.48%	34.55
Qalaa Holdings SAE	1.34	(1.69%)	22.05

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

July 20, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,394.1	0.4%	(1.8%)	(17.2%)
Banking	6,419.6	0.4%	(2.5%)	(22.3%)
Insurance	89.7	(0.3%)	(4.2%)	(3.6%)
Diversified Financial Services	159.2	1.0%	6.1%	0.2%
Real Estate	156.9	0.4%	(0.7%)	(8.4%)
Health Care Services	22.4	(0.6%)	(1.9%)	(11.3%)
Educational Services	187.6	0.0%	(4.4%)	(8.9%)
Hotels and Tourism	79.2	1.6%	(2.3%)	(6.8%)
Transportation	128.2	2.3%	(0.5%)	(17.2%)
Technology & Communications	287.3	0.7%	3.8%	(1.8%)
Media	3.6	2.9%	0.0%	(5.3%)
Utilities & Energy	453.2	0.2%	(3.5%)	(12.1%)
Commercial Services	64.6	0.1%	(0.7%)	0.6%
Pharmaceutical & Medical Industries	34.5	1.5%	0.7%	(19.5%)
Chemical Industries	16.2	0.7%	1.1%	16.5%
Food & Beverages	75.1	0.5%	0.2%	1.8%
Tobacco & Cigarettes	803.9	0.0%	(0.1%)	6.0%
Mining & Extraction Industries	277.0	1.2%	3.2%	(2.7%)
Engineering & Construction	20.3	0.2%	2.8%	(10.8%)
Electrical Industries	28.0	0.7%	1.3%	(1.9%)
Textiles , Leathers & Clothings	64.3	0.0%	(4.2%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.14	7.7%
JORDAN INDUSTRIAL RESOURCES	0.16	6.7%
JORDANIAN EXPATRIATES INV HL	0.42	5.0%
SOCIETE GENERALE DE BANQUE	1.47	5.0%
JORDAN PRESS FOUNDATI/AL-RAI	0.22	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
INTL CO FOR MEDICAL INVEST	1.25	(4.6%)
BARTER CO FOR INVESTMENT & T	0.21	(4.5%)
PREMIER BUSINESS AND PROJECT	0.86	(4.4%)
ARAB EAST INVESTMENT	0.42	(2.3%)
ISLAMIC INSURANCE CO	0.95	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	1.09	662
JORDAN INDUSTRIAL RESOURCES	0.16	531
JORDANIAN ELECTRIC POWER	1.21	463
NATIONAL CABLE & WIRE MANUF	0.14	327
SPECIALIZED INVESTMENT COMPO	1.20	209

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,582.10	3.51	0.2%	(1.3%)	(12.8%)
Market Cap (JD Mn)	9,394.12	39.85	0.4%	(1.8%)	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,926.6	884.8	43.3%	3,112.0	2,630.7
Value Traded (JD '000)	2,290.0	(22.3)	(1.0%)	3,430.6	7,125.8
No. of Trades	1,266	254	25.1%	1,291	1,392

Market Breadth	▲ 33	▼ 9	= 81
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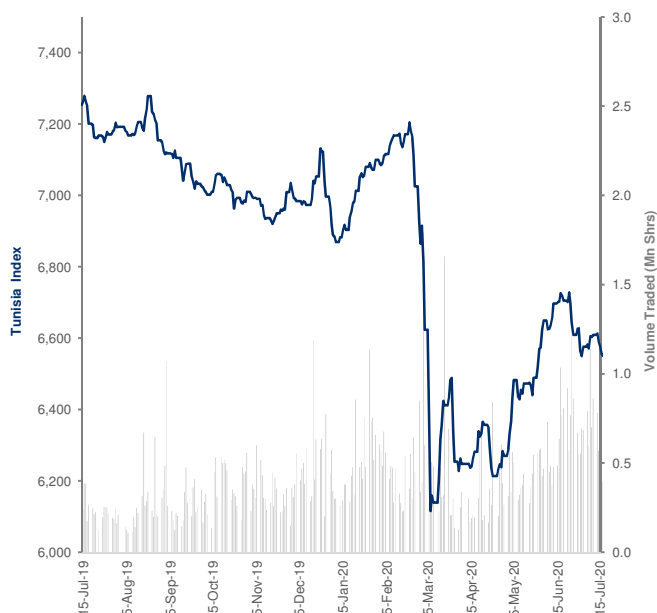
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.09	0.00%	0.71
JORDANIAN ELECTRIC POWER	1.21	1.68%	0.56
SPECIALIZED INVESTMENT COMPO	1.20	3.45%	0.25
JORDAN PETROLEUM REFINERY CO	2.68	(0.37%)	0.09
JORDAN INDUSTRIAL RESOURCES	0.16	6.67%	0.08

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,350.6	0.0%	(0.9%)	(7.0%)
Banking	7,907.1	(0.3%)	(1.6%)	(17.8%)
Insurance	894.6	(0.0%)	(0.2%)	9.4%
Leasing	512.1	(0.1%)	(2.9%)	0.1%
Financial Services	2,296.2	0.0%	1.3%	(6.7%)
Industrial	1,527.2	(0.1%)	(2.0%)	(12.1%)
Chemical Industry	336.9	0.2%	(11.4%)	(38.1%)
Food & Beverage	5,190.6	0.6%	(0.4%)	17.9%
Retailing	1,137.1	0.2%	3.5%	(4.4%)
Others	1,548.9	0.1%	(1.0%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.89	4.7%
Societe Tunisienne de Banque	3.45	3.0%
Societe de Production Agricole	1.47	2.8%
Air Liquide Tunisie	75.98	2.5%
Banque de Tunisie et des Emira	9.46	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.25	(4.6%)
Banque de l'Habitat	8.10	(4.0%)
GIF Filter SA	0.60	(3.2%)
Banque Nationale Agricole	9.12	(3.0%)
Societe des Industries Pharmac	4.95	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.40	113
STE Industrielle de Papier et	4.89	45
Societe D'Articles Hygieniques	11.44	40
ADWYA SA	3.09	22
Societe Moderne de Ceramique	0.98	19

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,550.59	(6.51)	(0.1%)	(1.2%)	(8.0%)
Market Cap (DT Mln)	21,351	7.5	0.0%	(0.9%)	(7.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	397.0	7.0	1.8%	503.2	482.3
Value Traded ('000 DT)	2,591.8	(2,046.9)	(44.1%)	3,781.1	4,145.3
No. of Trades	1,338	8	0.6%	1,362	4,650

Market Breadth	▲ 17	▼ 18	= 33
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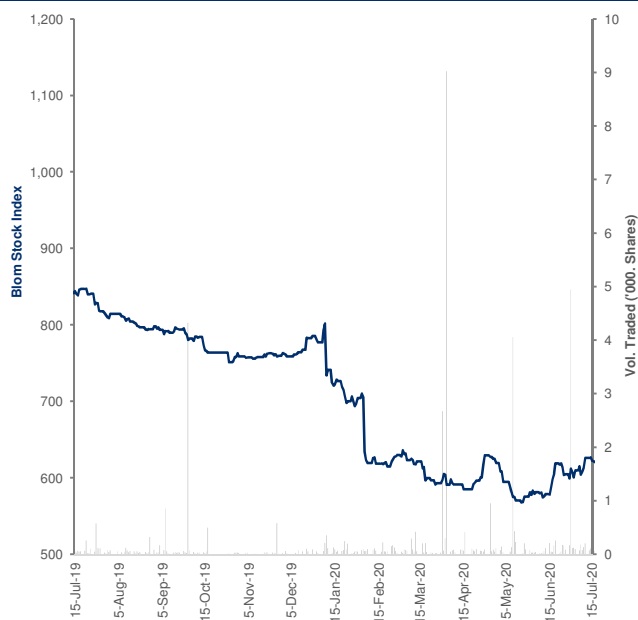
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	11.44	0.00%	0.46
Societe Frigorifique et Brasse	22.10	0.45%	0.36
Euro Cycles SA	22.00	0.00%	0.22
STE Industrielle de Papier et	4.89	4.71%	0.21
Attijari Bank	29.20	(0.31%)	0.21

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,230.3	(0.2%)	3.0%	(6.9%)
Banking & Finance	5,950.7	(0.1%)	(5.2%)	(36.4%)
Industries	268.5	0.0%	8.7%	22.6%
Trading Sector	87.1	0.0%	6.3%	(2.7%)
Real Estate & Construction	4,924.0	(0.3%)	14.8%	104.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Bank Audi	0.95	(1.0%)
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Solidere B	14.80	(0.7%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Solidere A	15.00	34
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Solidere B	14.80	15
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Bank Audi	0.95	10
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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
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Blom Stock Index	620.50	(1.2)	(0.2%)	1.4%	(21.0%)
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Market Cap (USD Mn)	11,230.3	(18.8)	(0.2%)	3.0%	(6.9%)
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
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Volume ('000s shares)	58.6	8.5	17.0%	263.8	1,494.7
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Value Traded ('000s USD)	731.7	(16.8)	(2.2%)	1,074.9	7,003.7
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Market Breadth	▲ 0	▼ 2	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Solidere A	15.00	0.00%	0.50
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Solidere B	14.80	(0.67%)	0.22
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Bank Audi	0.95	(1.04%)	0.01
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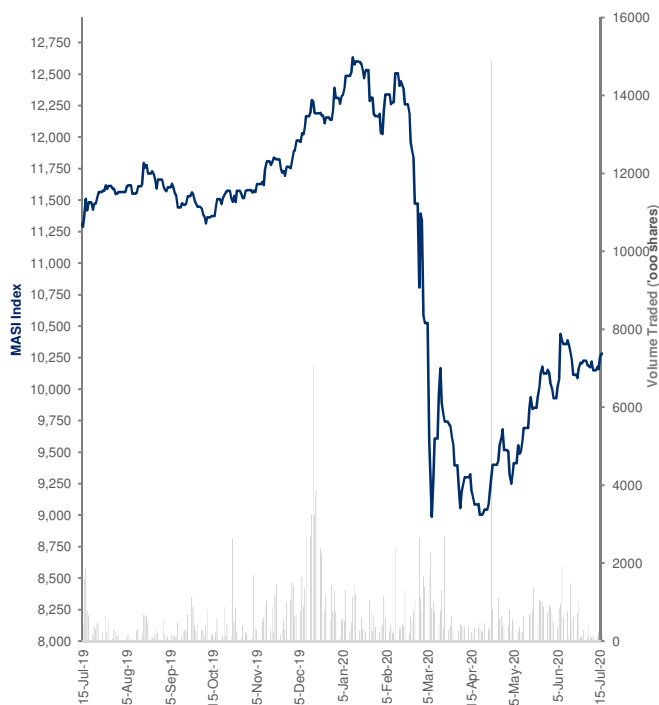
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	482,864.4	0.0%	1.4%	(16.0%)
Banking	167,236.6	(0.2%)	0.6%	(25.1%)
Beverages	9,888.7	0.0%	0.2%	(10.1%)
Chemicals	1,774.1	1.6%	(3.7%)	(10.3%)
Construction & Building Material	55,183.3	(0.2%)	4.2%	(19.2%)
Distributors	13,078.9	0.4%	(2.1%)	2.3%
Electrical & Electronic Equipment	291.7	0.0%	0.0%	(3.4%)
Electricity	20,522.0	0.6%	0.8%	(6.4%)
Food Producers & Processors	23,305.8	0.7%	(1.3%)	(9.2%)
Holding Companies	2,587.7	(0.0%)	(1.2%)	(13.6%)
Insurance	21,508.6	0.6%	(0.1%)	(9.4%)
Investment & other Finance	3,484.0	(1.0%)	2.2%	(23.5%)
Leisures & Hotel	1,492.2	3.9%	1.1%	(38.7%)
Materials, Software & Computer	3,751.5	0.1%	(3.7%)	14.9%
Mining	12,585.1	(0.6%)	13.1%	(9.1%)
Oil & Gas	14,102.0	0.0%	0.1%	(3.3%)
Real Estate	3,600.6	1.1%	(3.4%)	(23.8%)
Telecommunications	124,831.5	(0.1%)	2.2%	(7.2%)
Transport	861.9	4.0%	0.1%	(18.3%)
Utilities	2,744.0	0.9%	0.9%	(23.1%)
Forestry & Paper	34.3	2.0%	(4.6%)	(33.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	703.00	4.0%
Lesieur Cristal	155.95	4.0%
RISMA	104.15	3.9%
SNEP	415.00	3.2%
Banque Marocaine Pour Le Comme	587.00	3.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1729.00	(3.9%)
Auto Hall	63.00	(2.8%)
Eqdom	1050.00	(2.8%)
Saham Assurance	1060.00	(2.8%)
Maghreb Oxygene	186.25	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	142.00	103.7
Douja Promotion Groupe Addoha	6.97	11.8
Lesieur Cristal	155.95	9.2
Banque Centrale Populaire	222.05	8.9
SNEP	415.00	4.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,280.63	(0.35)	(0.0%)	1.1%	(15.5%)
Market Cap (MAD Mn)	482,864	85	0.0%	1.4%	(16.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	155.0	(255.7)	(62.3%)	753.0	471.2
Value Traded (MAD Mn)	28.07	(19.56)	(41.1%)	129.2	53.9

Market Breadth	▲ 18	▼ 10	= 14
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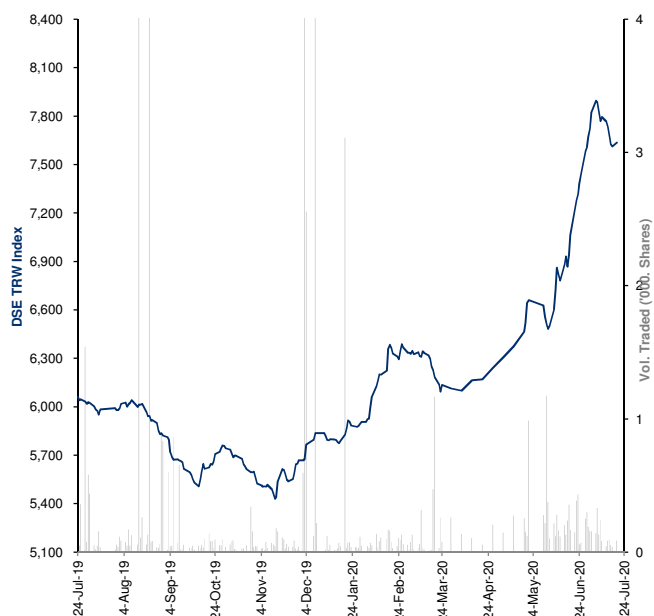
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	142.00	(0.07%)	14.71
TAQA Morocco SA	870.00	0.58%	2.19
Banque Centrale Populaire	222.05	0.23%	1.97
SNEP	415.00	3.22%	1.70
Lesieur Cristal	155.95	3.97%	1.44

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

July 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,250,951.4	0.5%	(0.5%)	32.7%
Banking & Finance	837,310.9	0.8%	(0.4%)	53.2%
Services	2,485.8	0.0%	(3.1%)	(3.1%)
Industrial	117,983.2	0.0%	(2.9%)	0.2%
Insurance	39,535.5	0.0%	4.1%	18.3%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	893.14	3.0%
Bank Of Syria And Overseas	701.19	2.1%
Al Baraka Bank - Syria	1639.38	1.6%
Cham Bank	1173.19	1.4%

Worst Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	656.42	(1.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,637.26	25.06	0.3%	(0.4%)	30.9%
Market Cap (SRY Mn)	1,250,951	6,736	0.5%	(0.5%)	32.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	84.8	46.5	121.8%	178.9	281.3
Value Traded (SRY Mn)	94.4	52.5	125.2%	127.3	103.4
No. of Trades	140	47	50.5%	123	74

Market Breadth	▲ 4	▼ 1	= 21
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	1639.38	30.2
Syria International Islamic Bank	893.14	29.7
Qatar National Bank Syria	656.42	15.6
Cham Bank	1173.19	4.2
Bank Of Syria And Overseas	701.19	2.5

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1639.38	1.60%	49.6
Syria International Islamic Bank	893.14	2.98%	26.5
Qatar National Bank Syria	656.42	(1.73%)	10.2
Cham Bank	1173.19	1.44%	5.0
Bank Of Syria And Overseas	701.19	2.06%	1.8

Source: Bloomberg, Kamco Invest Research

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