

MENA Markets Daily Report

January 19, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,186.75	0.3%	2.2%	(13.3%)
	Kuwait	Main 50 Index	▲	4,794.50	0.0%	3.4%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▲	4,630.25	(0.2%)	1.7%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▼	5,662.57	0.2%	2.1%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,931.29	0.6%	2.8%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,726.23	1.2%	9.4%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,379.45	3.5%	10.4%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,489.57	4.0%	8.8%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	10,863.27	0.0%	4.1%	0.1%
Egypt 9	Bahrain	Bahrain All Share	▲	1,454.22	0.1%	(2.4%)	(7.5%)
Jordan 10	Oman	MSM 30 Index	▲	3,643.52	0.0%	(0.4%)	(8.1%)
Tunisia 11	Egypt	EGX 30	▲	11,450.54	0.0%	5.6%	(22.3%)
Morocco 12	Jordan	ASE Index	▼	1,725.05	(0.1%)	4.1%	(8.7%)
	Tunisia	Tunisia Index	▼	6,682.51	(0.5%)	(2.9%)	(3.3%)
	Morocco	MASI	▲	11,465.25	0.4%	1.6%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▲	3,596.22	0.8%	3.5%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,474.86	0.0%	6.3%	(10.4%)
	India	SENSEX	▼	48,564.27	(1.0%)	1.7%	15.8%
	Brazil	BOVESPA Stock Index	▲	121,241.60	0.7%	1.9%	2.9%
	Mexico	BOLSA Index	▲	46,458.02	1.2%	5.4%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,358.03	(0.9%)	5.2%	15.8%
Global Markets							
	World	MSCI World Index	▼	2,714.81	(0.9%)	0.9%	14.1%
	Asia	MSCI Asia Pacific	▼	696.88	(0.7%)	5.2%	17.1%
	Europe	DJ Stoxx 600	▲	408.68	0.2%	2.4%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,575.71	0.1%	2.5%	(5.4%)
	U.S.A	S&P 500	▼	3,768.25	(0.7%)	0.3%	16.3%
	U.S.A	DJIA	▼	30,814.26	(0.6%)	0.7%	7.2%
	U.S.A	NASDAQ Composite	▼	12,998.50	(0.9%)	0.9%	43.6%
	UK	FTSE 100	▼	6,720.65	(0.2%)	4.0%	(14.3%)
	Germany	DAX	▲	13,848.35	0.4%	0.9%	3.5%
	Japan	NIKKEI 225	▼	28,242.21	(1.0%)	2.9%	16.0%
	Hong Kong	HANG SENG INDEX	▲	28,862.77	1.0%	6.0%	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	90.77	0.59%	0.93%	(6.7%)
	GBP/USD	British Pound / USD Cross	▼	1.36	(0.72%)	(0.59%)	3.1%
	EUR/USD	Euro / USD Cross	▼	1.21	(0.60%)	(1.10%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.05%	0.43%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	55.10	(2.3%)	6.4%	(21.5%)
	Oil	NYMEX	▼	52.36	(2.3%)	7.9%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.74	2.7%	7.8%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,828.45	(1.0%)	(3.7%)	25.1%
	Silver	Silver Spot \$/Oz	▼	24.77	(2.9%)	(6.2%)	47.9%
	Bitcoin	Bitcoin USD Cross	▼	36,261.52	(6.5%)	25.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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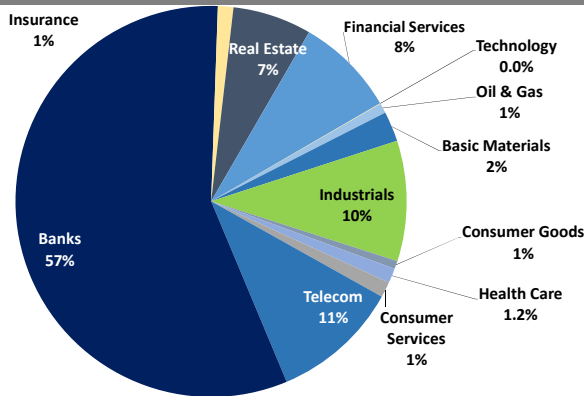
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 19, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,843.2	21.8	8.4%
2- Kuwait Finance House	5,348.9	33.1	8.6%
3- Zain	2,739.0	14.0	15.4%
4- Ahli United Bank - Bahrain	2,142.2	12.1	14.5%
5- Boubyan Bank	1,874.7	46.1	8.0%
6- Agility (PWC Logistics)	1,508.4	27.6	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	804.5	34.1	5.0%
9- Gulf Bank	658.4	14.7	7.2%
10- Ahli United Bank - Kuwait	636.8	19.4	7.5%
Total	22,552	22.57	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Shooting Co.	0.023	0.002	10.0%
Al Bareeq Holding	0.081	0.006	8.0%
Kuwait Foundry Co.	0.282	0.018	6.8%
Jiyad Holding Co.	0.048	0.003	6.2%
Al Rai Media Group Co.	0.048	0.003	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.710	(0.071)	(9.1%)
Arkan Al-Kuwait Real Estate Co.	0.108	(0.007)	(6.1%)
IFA Hotels & Resorts Co.	0.022	(0.001)	(5.7%)
Shuaiba Industrial Co.	0.157	(0.008)	(4.8%)
Commercial Facilities Co.	0.179	(0.009)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.063	3.3%	53,732,526
National Shooting Co.	0.023	10.0%	12,115,314
Gulf Petroleum Investment	0.020	1.5%	11,876,829
National Industries Group	0.185	2.2%	9,594,561
Al-Deera Holding	0.024	0.4%	9,125,912

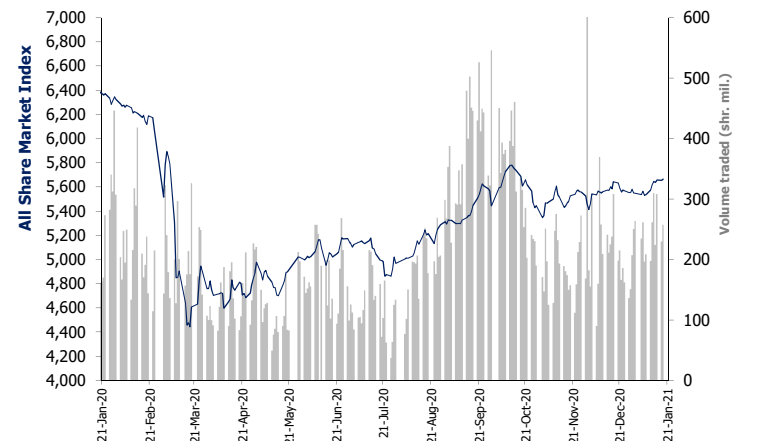
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,702.1	▲ 0.1%	2.1%	2.1%
Oil & Gas	273.5	▼ (1.9%)	(2.5%)	(2.5%)
Basic Materials	838.1	▲ 0.4%	4.6%	4.6%
Industrials	3,319.7	▲ 1.1%	4.5%	4.5%
Consumer Goods	225.6	▼ (0.2%)	(2.8%)	(2.8%)
Health Care	407.7	▼ (0.3%)	(0.5%)	(0.5%)
Consumer Services	424.0	▼ (0.9%)	1.1%	1.1%
Telecommunications	3,536.9	▲ 0.6%	4.6%	4.6%
Banks	18,999.7	▲ 0.1%	1.0%	1.0%
Insurance	427.4	▼ (0.1%)	(0.2%)	(0.2%)
Real Estate	2,178.3	▲ 0.2%	6.1%	6.1%
Financial Services	2,769.6	▼ (0.5%)	2.5%	2.5%
Technology	7.0	▲ 0.1%	1.6%	1.6%
Utilities	294.8	▼ (0.4%)	(3.2%)	(3.2%)

Market Breadth	57	62	52	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	6,186.75	15.7	0.3%	2.2%
Main 50 Index	4,794.50	1.6	0.0%	3.4%
Main Market Index	4,630.25	(7.3)	(0.2%)	1.7%
All Share Market Index	5,662.57	8.2	0.1%	2.1%
Market Cap (KWD Mn)	33,702.14	48.4	0.1%	2.1%

Index Performance relative to Volume

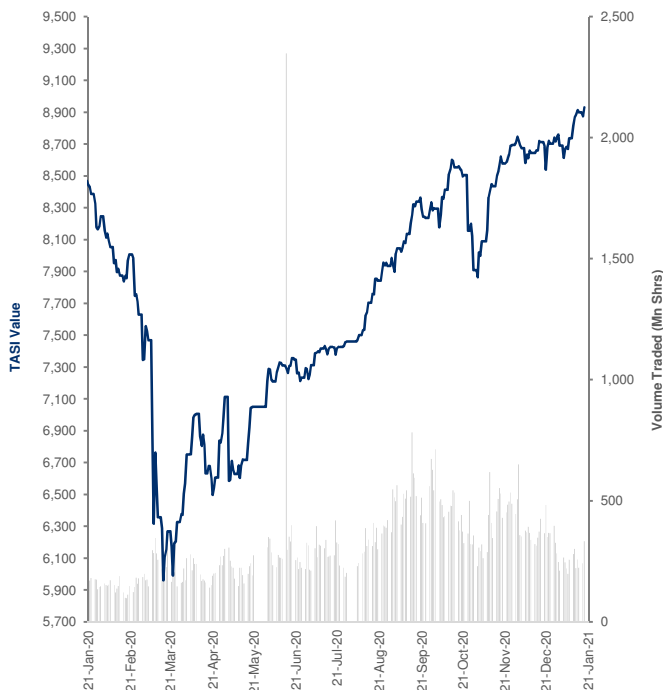


Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	256.9	27.5	12.0%	244.2	192.5
Value Traded (KWD Mn)	34.1	8.8	35.0%	38.3	52.9
No. of Trades	9,579	671	7.5%	9,968	8,549

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.853	0.4%	3,365,382
Arzan Financial Group For Fin. & Invest.	0.063	3.3%	3,327,621
Kuwait Finance House	0.697	0.1%	3,188,100
Zain	0.633	0.5%	2,056,842
National Industries Group	0.185	2.2%	1,760,346

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,023,802.9	0.6%	(0.1%)	(0.1%)
Materials	625,391.2	0.1%	5.2%	5.2%
Capital Goods	18,810.7	(1.0%)	1.3%	1.3%
Commercial & Professional Svc	7,869.4	(0.6%)	0.9%	0.9%
Transportation	14,810.3	(0.4%)	0.9%	0.9%
Consumer Durables & Apparel	4,262.1	(0.7%)	(0.1%)	(0.1%)
Consumer Services	27,369.8	(0.9%)	1.3%	1.3%
Media	6,600.8	0.0%	(6.9%)	(6.9%)
Retailing	37,063.8	(0.2%)	1.3%	1.3%
Food & Staples Retailing	13,914.7	0.1%	2.1%	2.1%
Food & Beverages	109,631.0	(0.1%)	(0.4%)	(0.4%)
Health Care Equipment & Svc	71,663.4	1.1%	4.9%	4.9%
Pharma, Biotech & Life Science	4,650.0	0.1%	(1.1%)	(1.1%)
Banks	652,891.4	0.9%	3.4%	3.4%
Diversified Financials	32,659.4	0.3%	(1.5%)	(1.5%)
Insurance	52,292.3	0.3%	0.4%	0.4%
Telecommunication Services	267,680.3	4.8%	8.6%	8.6%
Utilities	95,202.5	2.1%	4.6%	4.6%
REITs	16,033.2	0.1%	0.5%	0.5%
Real Estate Mgmt & Dev't	86,441.4	0.2%	(0.7%)	(0.7%)
Software & Services	2,820.0	(1.6%)	1.5%	1.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Telecom Co	116.20	5.4%
United Co-operative Assurance	20.14	4.8%
Dallah Healthcare Co	51.50	4.8%
Jazan Energy and Development Co	18.04	4.2%
Al-Omran Industrial Trading Co.	118.00	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	41.40	(4.3%)
Red Sea International Co	24.00	(3.7%)
Saudi Arabian Amiantit Co	22.52	(3.3%)
Alinma Tokio Marine Co	23.96	(3.3%)
Alaseel Co	88.40	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Methanol Chemicals Co	12.96	23,523
Emaar Economic City	9.15	17,538
Dar Al Arkan Real Estate Devel	8.73	11,341
Jazan Energy and Development Co	18.04	10,202
Raydan Food Co	35.90	10,122

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,931.29	56.39	0.6%	2.8%	2.8%
Market Cap (SAR Mn)	9,171,861	51,154	0.6%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	332.3	89.8	37.2%	253.6	172.2
Value Traded (SAR Mn)	10,208.6	1,853.4	23.0%	8,574.5	4,000.6
No. of Trades	425,321	75,292	22.2%	351,100	172,345

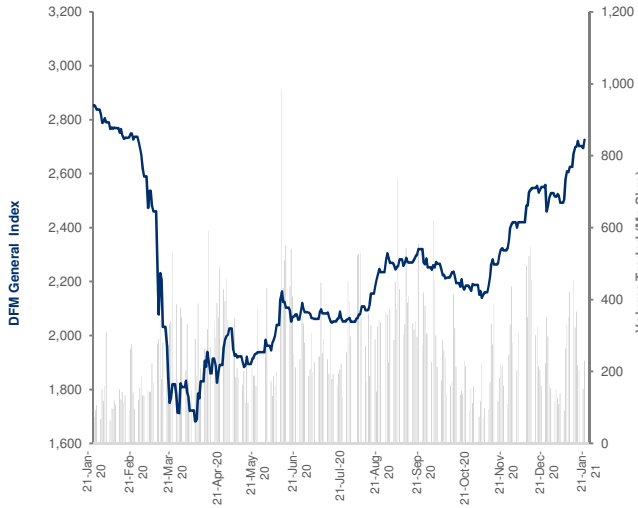
Market Breadth	Up	Down	Flat
	73	113	18

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Raydan Food Co	35.90	(1.6%)	366.25
Tabuk Agriculture	34.85	0.3%	326.25
Amana Cooperative Insurance Co	42.15	(0.2%)	326.06
Methanol Chemicals Co	12.96	(1.2%)	307.69
Ash-Sharqiyah Development Co	110.40	(0.5%)	295.83

Dubai Financial Market Daily Report

January 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	358,169.0	1.0%	6.3%	6.3%
Banking	181,579.2	0.7%	5.5%	5.5%
Consumer Staples	3,143.5	1.4%	2.9%	2.9%
Investment & Financial Services	20,374.9	3.0%	20.2%	20.2%
Insurance	5,531.7	(0.1%)	0.1%	0.1%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	79,198.9	1.7%	10.0%	10.0%
Telecommunication	26,604.8	0.7%	1.6%	1.6%
Transportation	27,314.6	0.4%	1.8%	1.8%
Services	9,734.0	0.6%	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	8.97	15.0%
Dubai Financial Market Pjsc	1.21	6.1%
Damac Properties Dubai Co	1.43	2.9%
Ektitab Holding Company	0.20	2.6%
Ithmaar Holding	0.28	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al-Madina For Finance And Investment	0.19	(4.1%)
Al Salam Bank Sudan	1.66	(1.8%)
Dubai Islamic Insurance Co	1.01	(1.0%)
Shuaa Capital	0.75	(0.5%)
Islamic Arab Insurance Com	0.84	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.29	45,037
Dubai Financial Market Pjsc	1.21	36,532
Ithmaar Holding	0.28	26,834
Gulf Navigation Holding Pjsc	0.43	17,477
Dubai Islamic Bank	5.00	16,782

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,726.23	31.18	1.2%	9.4%	9.4%
Market Cap (AED Mn)	358,169	3,480	1.0%	6.3%	6.3%

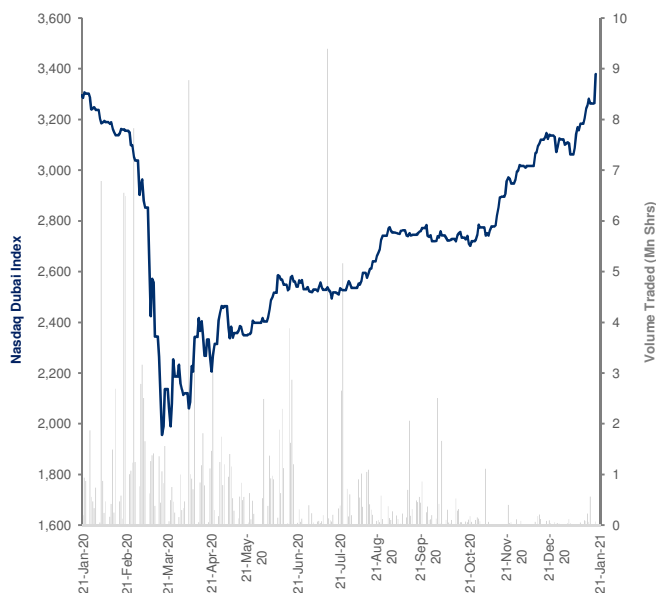
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	229.4	78.1	51.6%	283.2	140.8
Value Traded (AED Mn)	326.6	134.3	69.8%	343.2	176.9
No. of Trades	3,965	1,647	71.1%	4,347	2,517

Market Breadth	▲ 22	▼ 7	= 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.00	0.81%	83.98
Emirates Nbd	11.55	0.87%	48.78
Dubai Financial Market Pjsc	1.21	6.14%	43.38
Emaar Properties Pjsc	4.06	1.50%	41.93
Aramex Pjsc	4.41	1.61%	19.80

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,249.3	0.2%	6.4%	6.4%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	50.5	0.0%	(5.7%)	(5.7%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.2%	0.2%
Hikma Pharmaceuticals GDR	7,966.0	0.0%	0.1%	0.1%
Nasdaq, Inc.	22,971.8	(0.0%)	8.9%	8.9%
Orascom Construction Limited	667.9	10.0%	9.8%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.72	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.72	66
Enbd Reit (Ceic) Limited	0.44	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,379.45	113.63	3.5%	10.4%	10.4%
Market Cap (USD Mn)	32,249	61	0.2%	6.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume (Mn Shares)	0.07	0.1	375.4%	0.110	0.59
Value Traded (USD Mn)	0.38	0.4	5,745.2%	0.1	5.80
No. of Trades	3	2	200.0%	4	176

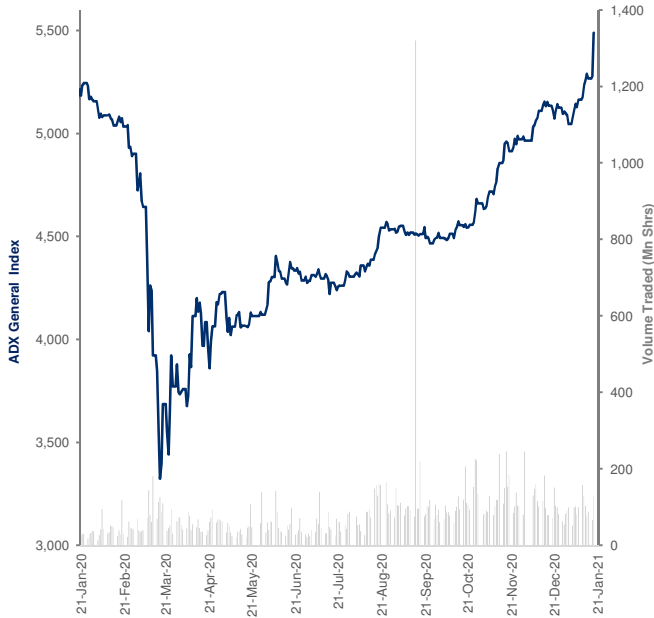
Market Breadth	▲	▼	=
	1	0	8

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.72	10.00%	0.38
Enbd Reit (Ceic) Limited	0.44	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

January 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	793,458.5	2.4%	5.8%	5.8%
Banks	258,381.7	6.0%	11.7%	11.7%
Investment & Financial Services	2,168.3	0.0%	(9.0%)	(9.0%)
Real Estate	28,222.9	3.0%	6.4%	6.4%
Energy	214,198.7	0.1%	0.2%	0.2%
Consumer Staples	81,559.1	0.3%	2.4%	2.4%
Industrial	7,871.1	0.1%	(2.6%)	(2.6%)
Insurance	9,444.5	(0.0%)	(2.7%)	(2.7%)
Telecommunication	181,711.3	1.7%	8.0%	8.0%
Services	9,900.8	(1.1%)	(3.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
First Abu Dhabi Bank Pjsc	15.10	7.9%
Abu Dhabi Commercial Bank	6.45	4.9%
Rak Properties	0.57	3.4%
Aldar Properties Pjsc	3.34	3.1%
Sudatel Telecom Group Ltd	0.43	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	2.39	(4.4%)
Methaq Takaful Insurance	0.84	(2.3%)
Bank Of Sharjah	0.63	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,489.57	209.59	4.0%	8.8%	8.8%
Market Cap (AED Mn)	793,458	18,592	2.4%	5.8%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	127.1	61.2	92.9%	98.4	33.7
Value Traded (AED Mn)	680.8	353.4	108.0%	443.6	114.5
No. of Trades	3,617	1,763	95.1%	2,642	1,128

Market Breadth	▲ 14	▼ 3	= 47
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.34	47,842
Abu Dhabi Commercial Bank	6.45	17,817
Rak Properties	0.57	14,212
First Abu Dhabi Bank Pjsc	15.10	13,279
Adnoc Distribution	3.88	12,267

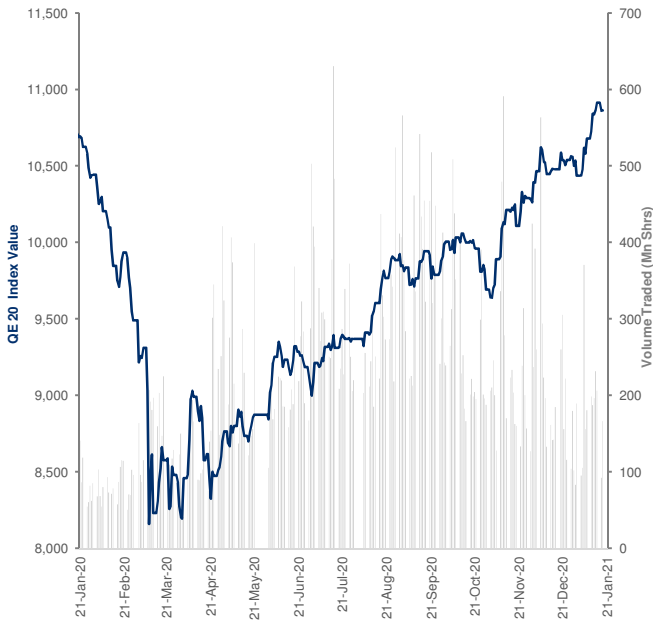
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	15.10	7.86%	195.75
Aldar Properties Pjsc	3.34	3.09%	158.33
Abu Dhabi Commercial Bank	6.45	4.88%	112.56
International Holdings Company Pjsc	42.30	0.24%	84.59
Adnoc Distribution	3.88	0.26%	47.65

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,538.8	0.3%	4.0%	4.0%
Banking & Finance Sector	306,363.9	0.1%	3.6%	3.6%
Goods & Consumer Services	36,223.0	(0.2%)	4.9%	4.9%
Industrial Sector	142,021.4	0.8%	6.4%	6.4%
Insurance Sector	12,884.8	1.3%	5.1%	5.1%
Real Estate	65,103.3	0.3%	(3.8%)	(3.8%)
Telecom	32,951.7	(0.5%)	10.8%	10.8%
Transport	30,990.6	0.6%	7.9%	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.60	10.0%
Qatar General Insurance & Rein	2.63	9.8%
Ahli Bank QSC	3.85	6.9%
Islamic Holding Group QSC	5.40	3.9%
United Development Co QSC	1.65	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.77	(3.7%)
Qatar First Bank	1.75	(2.6%)
Gulf International Services QS	1.65	(2.0%)
Qatar Islamic Bank SAQ	17.28	(1.8%)
Investment Holding Group	0.56	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar First Bank	1.75	23,944
Qatar German Co for Medical De	2.60	19,734
Investment Holding Group	0.56	15,636
United Development Co QSC	1.65	8,871
Islamic Holding Group QSC	5.40	7,493

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,863.27	2.55	0.0%	4.1%	4.1%
Market Cap (QAR Mn)	626,539	1,796	0.3%	4.0%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	166.2	73.8	79.9%	182.1	78.0
Value Traded (QAR Mn)	581.7	347.1	147.9%	458.1	236.9
No. of Trades	9,127	4,265	87.7%	8,816	5,126

Market Breadth	▲ 22	▼ 22	= 4
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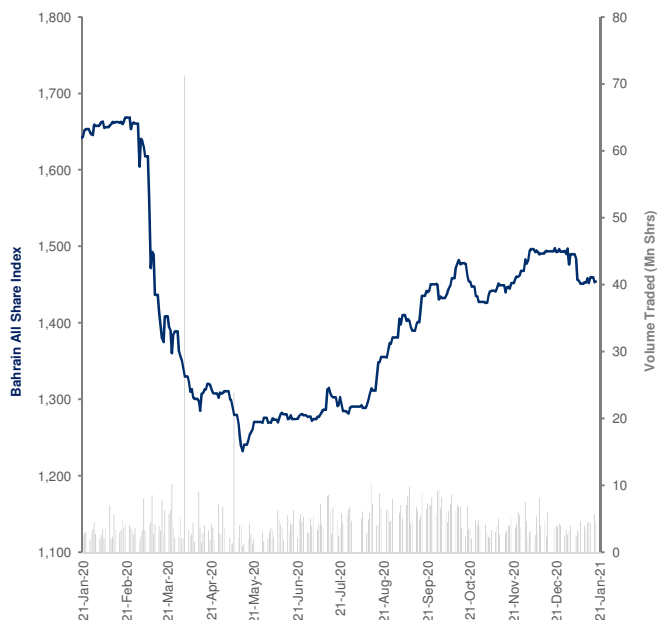
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.56	0.38%	103.67
Qatar Islamic Bank SAQ	17.28	(1.76%)	62.04
Qatar German Co for Medical De	2.60	10.00%	49.34
Qatar First Bank	1.75	(2.62%)	42.20
Islamic Holding Group QSC	5.40	3.88%	39.94

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,149.6	0.1%	(2.4%)	(2.4%)
Commercial Banks	4,554.4	(0.0%)	(4.8%)	(4.8%)
Investment	2,000.2	0.2%	0.8%	0.8%
Insurance	165.7	0.0%	3.5%	3.5%
Services	1,577.6	0.1%	(0.2%)	(0.2%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	725.6	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.18	1.1%
Zain Bahrain Bsc	0.11	0.9%
Arab Banking Corp Bsc	0.30	0.3%
Bahrain Telecommunications Co	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.48	(0.6%)
Invest Bsc	0.20	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,454.22	0.84	0.1%	(2.4%)	(2.4%)
Market Cap (BHD Mn)	9,150	5	0.1%	(2.4%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,516	(1,186)	(20.8%)	4,022.5	2,566.9
Value Traded (BHD '000)	526	(42)	(7.4%)	542.3	911.6
No. of Trades	57	1	1.8%	60	63

Market Breadth	▲ 4	▼ 2	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,921
Ahli United Bank Bsc	0.72	570
Ithmaar Holding Bsc	0.08	317
Invest Bsc	0.20	200
Al Salam Bank-Bahrain Bsc	0.07	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	1.13%	0.20
Ahli United Bank Bsc	0.72	0.00%	0.15
Bahrain Telecommunications Co	0.60	0.17%	0.05
BBK Bsc	0.49	0.00%	0.04
Aluminium Bahrain Bsc	0.50	0.00%	0.02

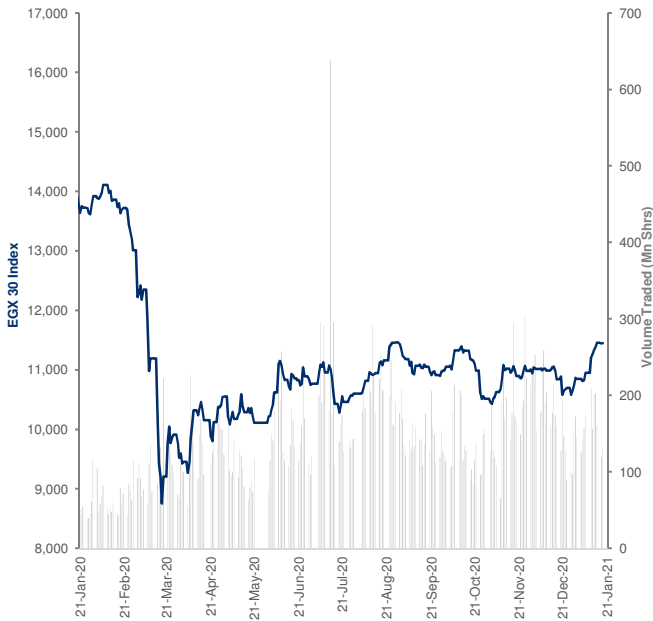
Source: Bloomberg, Kamco Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	488,835.1	(0.1%)	3.6%	3.6%
Banks	149,515.9	0.2%	3.7%	3.7%
Basic Resources	22,289.7	(1.6%)	7.4%	7.4%
Chemicals	33,201.2	(1.7%)	4.3%	4.3%
Construction and Materials	16,682.4	0.6%	(1.1%)	(1.1%)
Financial Services excluding Banks	44,603.1	0.0%	4.6%	4.6%
Food and Beverage	8,140.8	(3.0%)	13.7%	13.7%
Healthcare	4,217.7	(1.0%)	(2.1%)	(2.1%)
Industrial Goods, Services, Automobile:	41,794.0	0.7%	0.9%	0.9%
Media	1,291.4	(1.4%)	(2.3%)	(2.3%)
Oil and Gas	4,197.4	(1.8%)	4.2%	4.2%
Personal and Household Products	39,005.4	0.8%	7.6%	7.6%
Real Estate	53,648.3	(0.7%)	4.7%	4.7%
Telecommunication	48,524.4	1.1%	0.9%	0.9%
Travel & Leisure	21,723.3	(0.5%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	17.40	2.4%
Talaat Moustafa Group	7.14	2.0%
Egypt Kuwait Holding Co Sae	1.08	1.7%
Elsewedy Electric Co	10.43	1.7%
Credit Agricole Egypt Sae	27.99	1.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	2.46	(9.9%)
El Kahera Housing	14.73	(7.9%)
Amer Group Holding	1.18	(4.1%)
Asec Co For Mining	8.20	(3.5%)
Juhayna Food Industries	6.93	(3.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,450.54	4.01	0.0%	5.6%	5.6%
Market Cap (EGP Mn)	488,835	(294)	(0.1%)	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	131.3	11.8	9.9%	161.6	69.1
Value Traded (EGP Mn)	459.6	(12.2)	(2.6%)	654.8	439.7
No. of Trades	16,488	(9)	(0.1%)	18,993	11,616

Market Breadth	▲ 12	▼ 40	= 7
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.55	20,119
Egyptians For Housing & Dev. Co.	1.22	18,584
Amer Group Holding	1.18	13,830
Elsaeed Contracting & Real Est. Inv.	0.85	11,766
Palm Hills Developments Sae	1.45	7,292

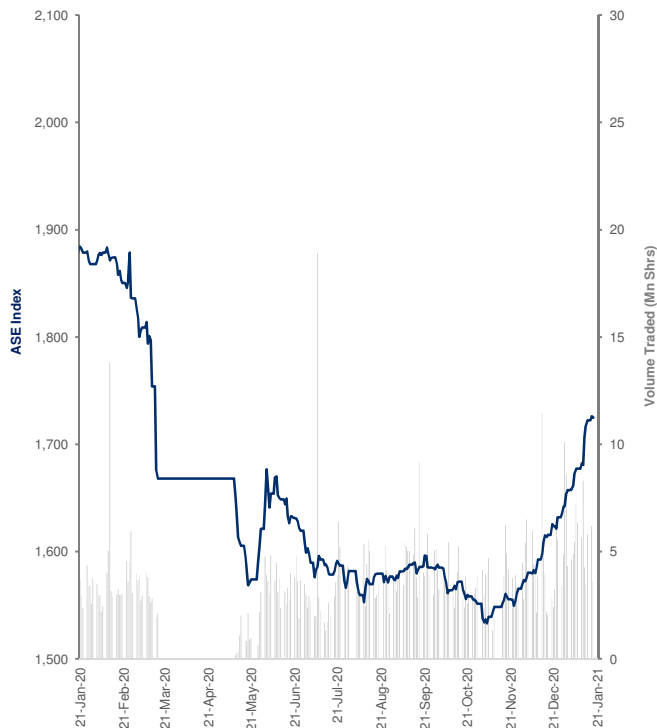
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Talaat Moustafa Group	7.14	2.00%	34.66
Qalaa Holdings Sae	1.55	(1.53%)	31.15
Elsewedy Electric Co	10.43	1.66%	28.68
Commercial International Bank	63.06	0.13%	26.34
Juhayna Food Industries	6.93	(3.21%)	25.97

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,817.8	0.3%	4.2%	4.2%
Banking	6,707.9	0.3%	5.7%	5.7%
Insurance	89.7	(0.6%)	(1.0%)	(1.0%)
Diversified Financial Services	173.2	(0.3%)	3.3%	3.3%
Real Estate	204.9	0.3%	2.8%	2.8%
Health Care Services	25.4	0.0%	(0.2%)	(0.2%)
Educational Services	218.0	0.5%	(3.0%)	(3.0%)
Hotels and Tourism	84.7	(1.2%)	1.9%	1.9%
Transportation	64.8	0.0%	1.7%	1.7%
Technology & Communications	313.7	(0.1%)	2.1%	2.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	421.6	(0.2%)	(0.4%)	(0.4%)
Commercial Services	68.3	0.6%	0.4%	0.4%
Pharmaceutical & Medical Industries	38.5	(0.6%)	0.7%	0.7%
Chemical Industries	21.1	1.4%	3.4%	3.4%
Food & Beverages	72.0	0.1%	(0.5%)	(0.5%)
Tobacco & Cigarettes	811.5	0.1%	0.1%	0.1%
Mining & Extraction Industries	360.4	3.6%	3.9%	3.9%
Engineering & Construction	27.6	0.9%	37.7%	37.7%
Electrical Industries	30.3	0.0%	4.7%	4.7%
Textiles , Leathers & Clothings	59.6	(1.7%)	(5.1%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
National Chlorine	1.13	4.6%
Zarka Education & Investment	1.59	4.6%
National Steel Industry	1.20	4.3%
Jordan Phosphate Mines	3.64	4.3%
Ad-Dulayl Industrial Park Co	0.56	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Century Investment Group	2.00	(4.8%)
Jordan Intl Insurance	0.41	(4.7%)
Travertine Co Ltd	0.27	(3.6%)
Ihdathiat Real Estate Co	0.55	(3.5%)
Invest Bank Co	1.21	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
Union Land Development Corp	1.94	541
Ad-Dulayl Industrial Park Co	0.56	445
Union Investment Corp	1.15	420
National Aluminum Industrial	1.01	289
Jordan Steel	0.29	223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,725.05	(1.09)	(0.1%)	4.1%	4.1%
Market Cap (JD Mn)	9,817.85	31.59	0.3%	4.2%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (^{'000} Shares)	3,617.0	(2,583.9)	(41.7%)	5,489.9	2,309.5
Value Traded (JD ^{'000})	4,101.0	(1,531.1)	(27.2%)	5,228.1	3,119.9
No. of Trades	1,819	(473)	(20.6%)	2,035	1,302

Market Breadth	▲ 22	▼ 22	= 77
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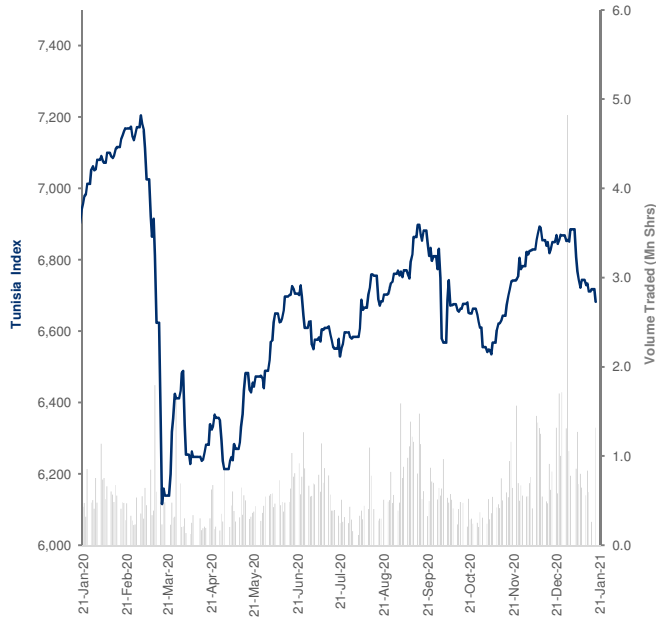
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	1.94	0.00%	1.04
Union Investment Corp	1.15	(0.86%)	0.48
Jordan Phosphate Mines	3.64	4.30%	0.42
Arab Bank Plc	4.44	0.91%	0.33
National Aluminum Industrial	1.01	(1.94%)	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,198.2	(0.1%)	(2.2%)	(2.2%)
Banking	7,345.6	(0.7%)	(4.6%)	(4.6%)
Insurance	890.9	(0.3%)	(3.5%)	(3.5%)
Leasing	531.7	0.3%	(0.1%)	(0.1%)
Financial Services	1,992.0	2.0%	1.0%	1.0%
Industrial	1,671.8	(0.2%)	(1.8%)	(1.8%)
Chemical Industry	448.3	(0.7%)	(0.0%)	(0.0%)
Food & Beverage	5,568.4	(0.1%)	(0.5%)	(0.5%)
Retailing	1,066.9	(0.4%)	(1.6%)	(1.6%)
Others	1,682.6	0.1%	(2.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	1.92	2.7%
ADWYA SA	4.62	2.2%
Poulina Group	10.50	2.1%
City Cars	8.42	2.1%
Unite de Fabrication de Medica	9.55	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	2.20	(6.0%)
GIF Filter SA	1.20	(4.0%)
Societe Immobiliere Tuniso Seo	2.17	(4.0%)
Societe de Production Agricole	1.25	(3.8%)
Banque Nationale Agricole	8.18	(3.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,682.51	(35.22)	(0.5%)	(2.9%)	(2.9%)
Market Cap (DT Mln)	21,198	(24.2)	(0.1%)	(2.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,317.3	1,055.2	402.7%	783.7	386.2
Value Traded ('000 DT)	4,334.6	2,990.0	222.4%	3,628.7	2,769.7
No. of Trades	1,132	457	67.7%	1,493	1,178

Market Breadth	▲ 15	▼ 27	= 26
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Immobiliere Tuniso Seo	2.17	770
Universal Auto Distributors Ho	2.20	214
Societe Moderne de Ceramique	0.98	118
Societe Industrielle d'Appareil	4.01	26
Banque de Tunisie	6.30	22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Immobiliere Tuniso Seo	2.17	(3.98%)	1.67
BH Assurance	47.50	0.00%	0.68
Universal Auto Distributors Ho	2.20	(5.98%)	0.47
Societe D'Articles Hygieniques	12.28	(0.16%)	0.24
Societe Frigorifique et Brasse	18.95	0.00%	0.16

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 19, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,010.9	0.4%	1.3%	1.3%
Banking	196,018.3	0.8%	2.1%	2.1%
Beverages	9,006.7	0.3%	(2.1%)	(2.1%)
Chemicals	1,909.6	2.0%	2.9%	2.9%
Construction & Building Material	63,723.3	1.4%	1.3%	1.3%
Distributors	13,481.5	0.6%	(0.5%)	(0.5%)
Electrical & Electronic Equipment	292.7	0.0%	(3.4%)	(3.4%)
Electricity	21,937.3	(0.5%)	1.6%	1.6%
Food Producers & Processors	25,120.8	(1.4%)	3.3%	3.3%
Holding Companies	2,978.4	(1.4%)	(2.6%)	(2.6%)
Insurance	23,390.9	(0.5%)	(1.5%)	(1.5%)
Investment & other Finance	3,610.3	0.9%	7.0%	7.0%
Leisures & Hotel	1,611.8	(0.4%)	(1.3%)	(1.3%)
Materials, Software & Computer	5,510.4	0.3%	2.4%	2.4%
Mining	17,817.5	(0.1%)	3.5%	3.5%
Oil & Gas	14,927.0	0.0%	5.1%	5.1%
Real Estate	3,491.7	(0.5%)	3.7%	3.7%
Telecommunications	127,512.8	0.0%	0.0%	0.0%
Transport	874.1	0.0%	3.9%	3.9%
Utilities	2,760.0	2.4%	(7.7%)	(7.7%)
Forestry & Paper	35.9	(2.0%)	1.8%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	354.60	4.0%
Banque Marocaine Pour Le Comme	670.00	3.1%
SNEP	497.00	2.6%
Auto Hall	71.80	2.5%
Lyonnais des Eaux de Casablan	345.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	80.01	(2.3%)
Med Paper SA	13.89	(2.0%)
Cosumar	216.15	(1.8%)
Delta Holding SA	34.00	(1.4%)
Societe Metallurgique D'imiter	1980.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.66	71.8
Attijariwafa Bank	437.00	70.3
Maroc Telecom	145.05	53.7
Delta Holding SA	34.00	20.1
Sonasid	354.60	8.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Market Return	11,465.25	49.06	0.43%	1.58%	1.58%
MASI Index	11,465.25	49.06	0.43%	1.58%	1.58%
Market Cap (MAD Mn)	536,011	2,087	0.4%	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Trading Indicators	265.6	(307.9)	(53.7%)	403.0	818.7
Volume ('000 Shares)	265.6	(307.9)	(53.7%)	403.0	818.7
Value Traded (MAD Mn)	74.18	(11.78)	(13.7%)	65.2	73.4

Market Breadth	▲ 16	▼ 10	▬ 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	437.00	1.15%	30.59
Societe Des Boissons du Maroc	2330.00	0.43%	13.39
Maroc Telecom	145.05	0.03%	7.79
Ciments du Maroc	1650.00	0.61%	6.64
Sonasid	354.60	3.99%	3.03

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- ***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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