

MENA Markets Daily Report

February 20, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	8,060.79	0.8%	7.8%	(7.9%)
		Kuwait	Main 50 Index	▲	5,938.62	0.1%	8.2%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▲	6,024.35	0.2%	8.2%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▲	7,353.37	0.7%	7.9%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▲	12,594.57	0.7%	5.2%	14.2%
	UAE - Abu Dhabi5	UAE - Dubai	DFM General Index	▲	4,272.96	0.3%	5.3%	21.7%
	Qatar6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,840.58	0.1%	0.2%	(3.9%)
	Bahrain7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,410.38	(0.2%)	(1.7%)	(6.2%)
	Oman8	Qatar	QE 20 Index	▲	10,299.80	0.9%	(4.9%)	1.4%
	Egypt9	Bahrain	Bahrain All Share	▼	2,051.10	(0.0%)	4.0%	4.0%
	Jordan10	Oman	MSX 30 Index	▼	4,629.68	(0.2%)	2.6%	(7.1%)
	Tunisia11	Egypt	EGX 30	▲	29,452.40	1.1%	18.3%	70.5%
Morocco12	Jordan	ASE Index	▼	2,458.93	(0.5%)	1.1%	(2.8%)	
	Tunisia	Tunisia Index	▲	8,403.88	0.5%	(4.0%)	7.9%	
	Morocco	MASI	▲	12,920.11	0.4%	6.8%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	2,910.54	1.6%	(2.2%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,105.63	(0.2%)	2.0%	11.6%	
	India	SENSEX	▲	72,708.16	0.4%	0.6%	18.7%	
	Brazil	BOVESPA Stock Index	▲	129,035.74	0.2%	(3.8%)	22.3%	
	Mexico	BOLSA Index	▲	57,490.05	0.6%	0.2%	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,016.38	0.0%	(0.7%)	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,286.86	0.1%	3.7%	21.8%	
	Asia	MSCI Asia Pacific	▼	521.74	(0.1%)	(1.4%)	4.6%	
	Europe	DJ Stoxx 600	▲	492.39	0.2%	2.8%	12.7%	
	Europe	FTSEurofirst 300	▲	1,950.40	0.2%	3.3%	12.5%	
	U.S.A	S&P 500	▼	5,005.57	(0.5%)	4.9%	24.2%	
	U.S.A	DJIA	▼	38,627.99	(0.4%)	2.5%	13.7%	
	U.S.A	NASDAQ Composite	▼	15,775.65	(0.8%)	5.1%	43.4%	
	UK	FTSE 100	▲	7,728.50	0.2%	(0.1%)	3.8%	
	Germany	DAX	▼	17,092.26	(0.2%)	2.0%	20.3%	
	Japan	NIKKEI 225	▼	38,470.38	(0.0%)	15.0%	28.2%	
	Hong Kong	HANG SENG INDEX	▼	16,155.61	(1.1%)	(5.2%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.29	0.02%	2.92%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.06%)	(1.08%)	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.08	0.02%	(2.36%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.20%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▲	83.56	0.1%	8.5%	(10.3%)	
	Oil	NYMEX	▲	79.19	1.5%	10.5%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.61	1.8%	(30.9%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,017.21	0.2%	(2.2%)	13.1%	
	Silver	Silver Spot \$/Oz	▼	23.02	(1.7%)	(3.2%)	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	51,906.55	0.1%	22.1%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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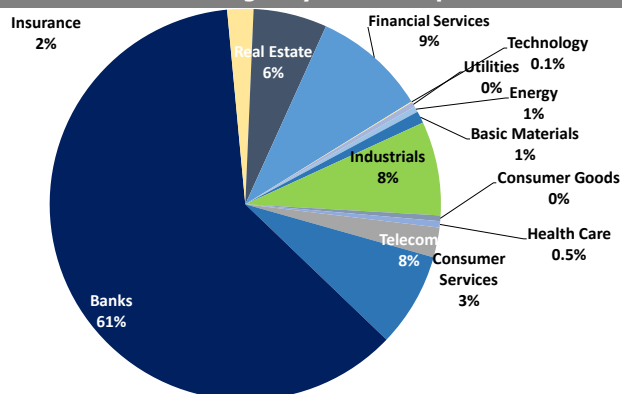
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 20, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,368.3	20.2	11.8%
2- National Bank of Kuwait	7,763.4	13.7	15.1%
3- Boubayan Bank	2,496.4	35.5	8.4%
4- Zain	2,224.1	10.3	17.3%
5- Agility (PWC Logistics)	1,544.2	18.3	4.7%
6- Mabane Co.	1,097.7	17.3	10.4%
7- Gulf Bank	1,050.2	15.0	9.4%
8- Commercial Bank of Kuwait	957.3	7.3	19.7%
9- Burgan Bank	696.3	17.0	5.4%
10- Ahli Bank of Kuwait	657.7	17.6	6.2%
Total	30,856	16.30	11.7%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.051	0.011	27.8%
Kuwait Reinsurance Co.	0.420	0.057	15.7%
Metal & Recycling Co.	0.109	0.009	9.0%
The Energy House Co.	0.208	0.015	7.8%
Kuwait Projects Co.(Holding)	0.117	0.008	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.103	(0.008)	(7.2%)
Kuwait & Gulf Link Transport Co.	0.061	(0.004)	(6.0%)
Int'l Financial Advisors Co.	0.410	(0.022)	(5.1%)
Palms Agro Production Co.	0.207	(0.011)	(5.0%)
Osoul Investment Co.	0.090	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.117	7.3%	40,135,167
Kuwait Investment Co.	0.192	(4.0%)	21,366,993
Kuwait Real Estate Co.	0.227	(1.7%)	14,895,103
Arzan Financial Group For Fin. & Invest.	0.218	(1.4%)	11,298,899
United Real Estate Co.	0.055	4.5%	11,175,679

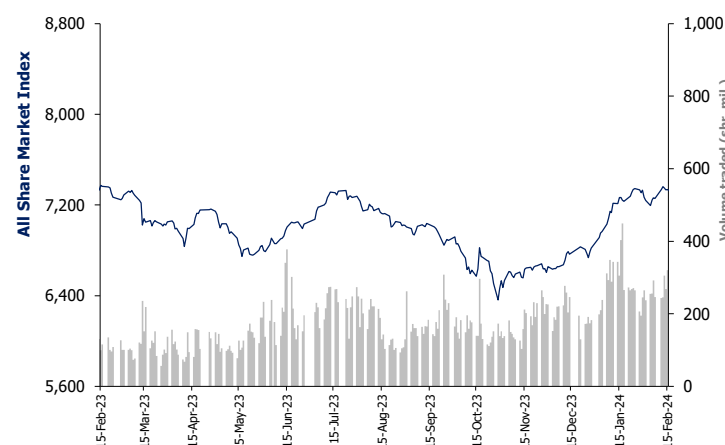
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,479.8	▲	0.7%	3.0%	9.8%
Energy	211.2	▼	(1.0%)	2.4%	10.3%
Basic Materials	440.5	▲	1.5%	1.8%	3.9%
Industrials	3,458.3	▲	0.9%	3.3%	12.0%
Consumer Staples	210.8	▲	0.7%	(1.2%)	5.8%
Health Care	227.4	=	0.0%	(2.1%)	(2.0%)
Consumer Discretionary	1,106.5	▼	(0.7%)	3.3%	1.9%
Telecommunications	3,460.0	▲	0.5%	(4.8%)	2.6%
Banks	27,293.9	▲	0.6%	4.6%	11.5%
Insurance	957.8	▲	1.9%	1.8%	4.8%
Real Estate	2,713.8	▲	0.4%	4.1%	5.1%
Financial Services	4,185.3	▲	1.1%	0.2%	12.2%
Technology	28.3	▲	0.4%	2.2%	256.0%
Utilities	185.9	▲	1.8%	(0.6%)	(2.3%)

Market Breadth	▲ 62	▼ 56	▬ 31		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,060.79	61.1	0.8%	1.3%	7.8%
Main 50 Index	5,938.62	7.3	0.1%	0.3%	8.2%
Main Market Index	6,024.35	10.5	0.2%	0.9%	8.2%
All Share Market Index	7,353.37	48.1	0.7%	1.2%	7.9%
Market Cap (KWD Mn)	44,479.83	293.3	0.7%	3.0%	9.8%

Index Performance relative to Volume



Market Trading Data and Volatility

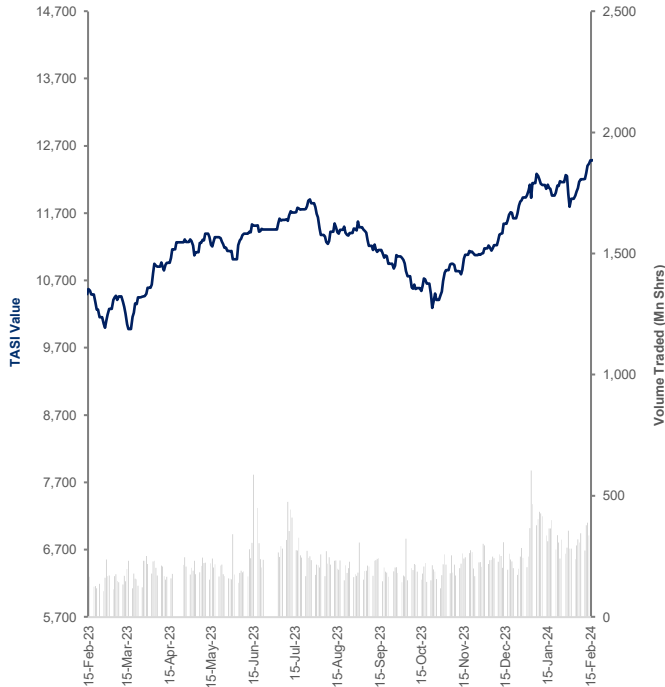
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	261.8	40.9	18.5%	276.2	158.1
Value Traded (KWD Mn)	60.1	7.9	15.2%	67.9	45.7
No. of Trades	15,227	2,373	18.5%	15,434	9,359

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.788	0.6%	5,279,756
Int'l Financial Advisors Co.	0.410	(5.1%)	4,718,797
Kuwait Projects Co.(Holding)	0.117	7.3%	4,617,559
Kuwait Investment Co.	0.192	(4.0%)	4,237,964
National Bank of Kuwait	0.979	0.5%	3,717,518

Saudi Tadawul Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,235,068.6	0.3%	5.2%	(0.2%)
Energy	7,819,891.1	0.0%	4.4%	(3.2%)
Materials	701,972.6	0.6%	4.8%	(1.0%)
Capital Goods	53,774.5	1.3%	14.3%	19.1%
Commercial & Professional Svc	12,070.4	(2.5%)	16.1%	4.9%
Transportation	50,820.2	(0.6%)	10.5%	22.8%
Consumer Durables & Apparel	4,574.8	2.1%	12.4%	10.2%
Consumer Services	78,697.2	0.5%	10.0%	8.2%
Media	57,072.3	0.8%	15.6%	115.9%
Consumer Discretionary Distribution &	35,550.8	1.9%	4.3%	3.5%
Consumer Staples Distribution & Retail	57,745.0	(0.6%)	4.6%	9.4%
Food & Beverages	131,076.1	1.3%	10.6%	17.5%
Health Care Equipment & Svc	195,729.1	2.4%	12.3%	15.8%
Pharma, Biotech & Life Science	15,386.0	1.4%	10.7%	22.2%
Banks	1,035,713.6	0.6%	5.3%	5.5%
Financial Services	61,735.6	0.5%	6.0%	8.7%
Insurance	84,921.3	(0.1%)	11.7%	9.3%
Telecommunication Services	268,636.6	0.7%	4.2%	5.8%
Utilities	297,100.3	2.0%	8.0%	3.1%
REITs	17,459.2	0.1%	(0.4%)	(2.2%)
Real Estate Mgmt & Dev't	114,376.2	0.9%	10.9%	11.9%
Software & Services	140,765.8	2.2%	16.7%	21.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almasane Alkobra Mining Co.	61.40	9.8%
Electrical Industries Co	4.30	8.0%
National Medical Care Co	209.60	7.3%
Batic Investments and Logistic	2.28	6.5%
L'Azurde Co for Jewelry	16.92	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	106.80	(3.8%)
Takween Advanced Industries Co	15.42	(3.6%)
LIVA Insurance Company	19.26	(3.1%)
Saudi Airlines Catering Co	134.60	(2.7%)
National Co for Learning & Edu	171.00	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Batic Investments and Logistic	2.28	26,739
Americana Restaurants International PLC	3.35	17,199
Electrical Industries Co	4.30	15,185
Shams	0.70	14,091
L'Azurde Co for Jewelry	16.92	13,187

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,594.57	92.57	0.7%	6.8%	5.2%
Market Cap (SAR Mn)	11,235,069	30,473	0.3%	5.2%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	422.6	36.2	9.4%	350.5	148.4
Value Traded (SAR Mn)	11,736.2	2,500.0	27.1%	8,858.6	3,850.5
No. of Trades	680,164	104,564	18.2%	532,898	296,533

Market Breadth	▲ 117	▼ 107	= 19
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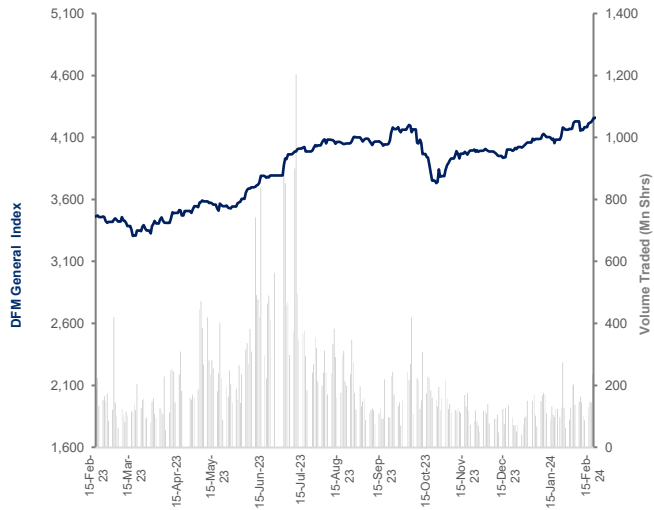
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Etihad Atheeb Telecommunicatio	103.20	(2.6%)	698.97
SAL Saudi Logistics Services	268.20	(2.4%)	404.67
Saudi Arabian Oil Co	31.95	0.0%	384.17
MBCC Media Group	70.90	1.3%	337.51
Al Rajhi Bank	90.00	0.6%	332.59

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	727,019.3	0.2%	2.7%	6.1%
Financials	319,872.0	0.2%	2.9%	10.2%
Real Estate	123,805.2	0.7%	10.3%	5.2%
Industrial	95,614.2	0.5%	1.2%	4.8%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,214.0	1.1%	(4.1%)	(0.7%)
Consumer Discretionary	3,858.8	0.2%	(4.4%)	(6.8%)
Telecommunication	26,290.9	0.0%	2.7%	11.8%
Utilities	132,503.2	(0.6%)	(1.6%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.51	15.0%
Al Firdous Holdings Pjsc	0.30	10.0%
Gulf Navigation Holding Pjsc	6.40	3.6%
Islamic Arab Insurance Com	0.41	3.0%
Amlak Finance	0.78	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.30	(4.5%)
Mashreqbank	198.00	(3.4%)
Ithmaar Holding	0.20	(2.0%)
Dubai Islamic Bank	6.47	(0.9%)
Amanat Holdings Pjsc	1.10	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.30	28,482
Takaful Emarat Insurance	0.51	25,143
Al Firdous Holdings Pjsc	0.30	16,913
Ajman Bank Pjsc	1.87	13,468
Shuaa Capital	0.19	13,024

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,272.96	14.18	0.3%	2.5%	5.3%
Market Cap (AED Mn)	727,019	1,490	0.2%	2.7%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	166.4	(47.6)	(22.2%)	140.4	120.4
Value Traded (AED Mn)	297.2	(31.4)	(9.6%)	355.6	247.0
No. of Trades	7,555	243	3.3%	7,006	5,541

Market Breadth	▲ 21	▼ 11	= 40
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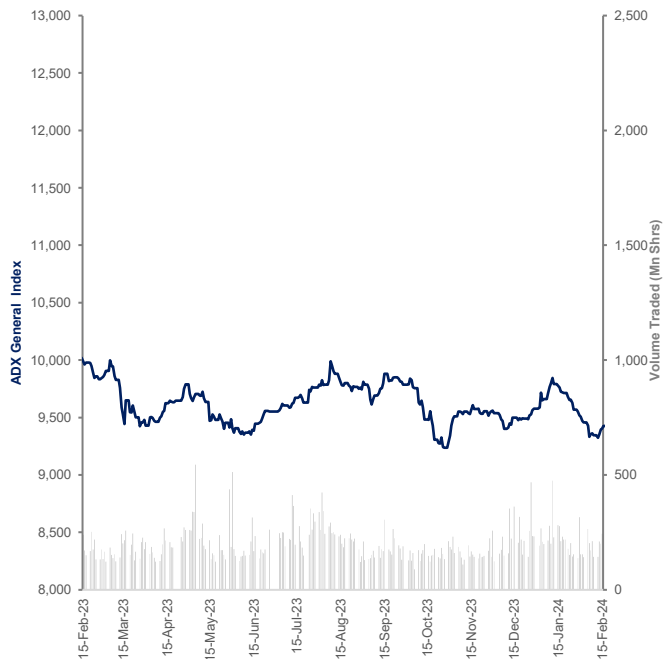
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.20	0.24%	58.11
Emirates Nbd	18.50	1.65%	43.78
Emaar Development	7.88	2.34%	31.08
Dubai Islamic Bank	6.47	(0.92%)	28.75
Ajman Bank Pjsc	1.87	2.75%	24.79

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,645,896.3	(0.2%)	(1.2%)	(2.9%)
Financials	1,352,996.0	(0.3%)	(0.6%)	0.1%
Telecommunication	38,815.9	1.3%	(5.1%)	0.0%
Consumer Discretionary	61,992.8	0.4%	(3.4%)	(7.6%)
Industrial	272,162.6	(0.2%)	(4.5%)	(0.8%)
Real Estate	44,569.3	2.2%	0.2%	(3.3%)
Basic Materials	96,604.5	(0.1%)	1.7%	(2.3%)
Energy	351,863.0	0.4%	(1.0%)	0.7%
Utilities	350,794.9	(1.0%)	(1.0%)	(10.9%)
Consumer Staples	4,549.1	(0.8%)	0.4%	3.8%
Health Care	71,548.2	(1.5%)	(2.2%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.25	6.5%
Ras Al Khaimah White Cement	1.13	4.6%
National Bank Of Ras Al-Khai	5.28	4.6%
Gulf Pharmaceutical Ind Psc	1.08	2.9%
Aldar Properties Pjsc	5.15	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	0.70	(2.8%)
Ras Al Khaima Poultry	1.90	(2.6%)
Pure Health Holding Co.	4.69	(2.3%)
National Corp Tourism & Hote	2.87	(2.0%)
Multiply Group	2.59	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.63	91,451
Eshraq Properties Co Pjsc	0.28	52,959
Aldar Properties Pjsc	5.15	22,965
Multiply Group	2.59	20,049
Abu Dhabi National Hotels	0.70	8,429

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,410.38	(16.63)	(0.2%)	(1.0%)	(1.7%)
Market Cap (AED Mn)	2,645,896	(6,348)	(0.2%)	(1.2%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	274.4	9.7	3.7%	215.7	192.0
Value Traded (AED Mn)	846.7	124.9	17.3%	950.0	1,410.1
No. of Trades	13,719	2,284	20.0%	13,267	11,475

Market Breadth

▲ 23

▼ 22

= 37

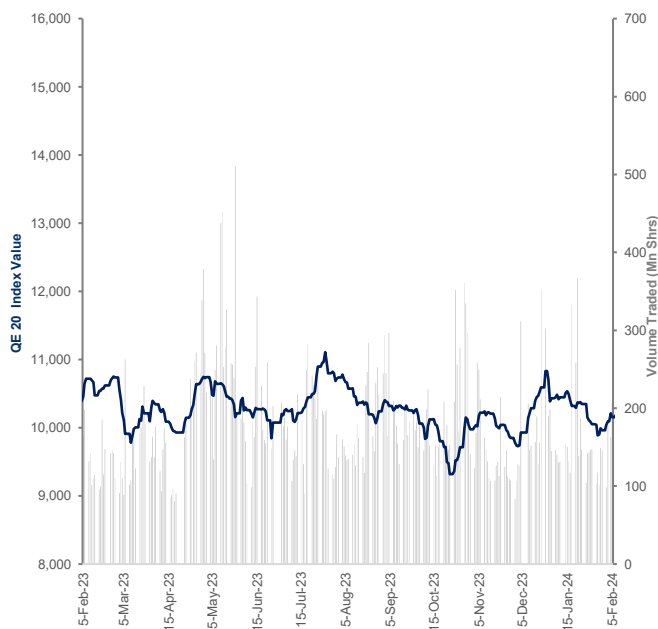
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.37%)	204.71
Aldar Properties Pjsc	5.15	2.39%	117.20
Alpha Dhabi Holding PJSC	16.60	(0.36%)	89.80
Dana Gas	0.63	2.27%	57.75
Multiply Group	2.59	(1.89%)	52.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,039.0	0.4%	1.1%	(4.9%)
Banking & Finance Sector	288,099.6	0.5%	0.0%	(6.8%)
Goods & Consumer Services	29,436.5	(2.2%)	(0.9%)	(6.2%)
Industrial Sector	147,007.2	0.8%	1.1%	(5.5%)
Insurance Sector	11,699.3	(0.5%)	(1.2%)	(10.2%)
Real Estate	38,811.0	0.6%	4.5%	0.8%
Telecom	43,221.8	0.7%	2.2%	(3.0%)
Transport	35,763.6	0.4%	8.7%	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	2.49	3.8%
Mesaieed Petrochemical Holding	1.79	3.4%
Commercial Bank PSQC/The	5.10	3.0%
Mekdam Holding	4.78	2.6%
Qatar Islamic Bank SAQ	20.75	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.88	(6.8%)
Widam Food Co	2.14	(4.8%)
Qatar Fuel QSC	15.29	(4.6%)
Aamal Co	0.82	(3.5%)
Qatar First Bank	1.34	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.41	21,873
Masraf Al Rayan QSC	2.49	19,429
Mesaieed Petrochemical Holding	1.79	17,779
Qatar Aluminum Manufacturing C	1.33	14,828
Ezdan Holding Group QSC	0.85	12,507

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,299.80	88.35	0.9%	2.1%	(4.9%)
Market Cap (QAR Mn)	594,039	2,528	0.4%	1.1%	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	218.6	22.9	11.7%	164.5	139.7
Value Traded (QAR Mn)	600.3	146.6	32.3%	504.1	497.2
No. of Trades	24,094	7,101	41.8%	17,289	16,875

Market Breadth	▲ 30	▼ 17	= 5
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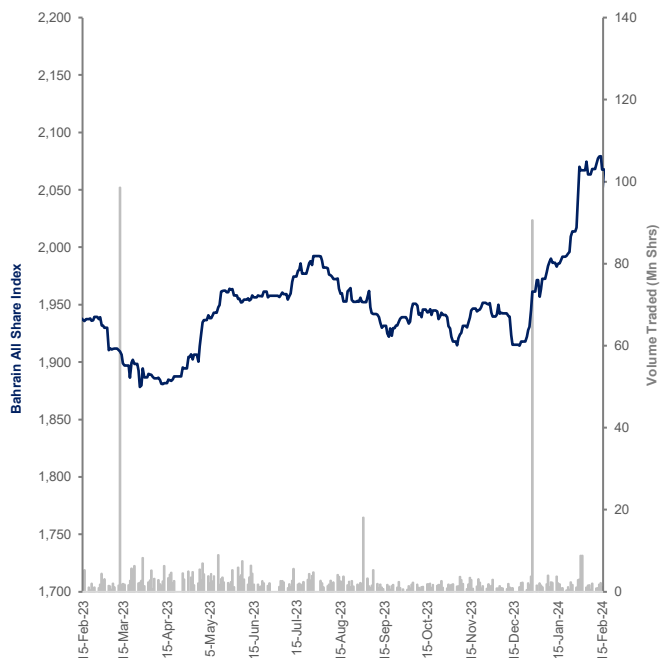
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.07	(0.86%)	56.17
Qatar Islamic Bank SAQ	20.75	2.32%	47.54
Masraf Al Rayan QSC	2.49	3.84%	47.47
Industries Qatar QSC	12.10	0.58%	46.45
Qatar German Co for Medical De	1.41	0.07%	31.84

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,664.0	(0.0%)	2.2%	7.0%
Materials	1,831.8	(0.4%)	(6.5%)	12.7%
Industrial	127.7	0.4%	2.2%	0.0%
Consumer Discretionary	222.9	0.0%	(0.7%)	(1.3%)
Consumer Staples	146.4	0.0%	0.6%	(0.2%)
Financials	31,352.9	0.0%	2.8%	7.0%
Communication Services	906.7	0.2%	0.7%	1.6%
Real Estate	75.7	(4.1%)	(4.6%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.19	2.7%
Al Salam Bank-Bahrain BSC	0.22	0.9%
APM TERMINALS BAHRAIN	1.14	0.4%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	(4.7%)
Solidarity Bahrain BSC	0.29	(3.0%)
Aluminium Bahrain B.S.C	1.29	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.29	478
Ithmaar Holding BSC	0.03	423
Al Salam Bank-Bahrain BSC	0.22	291
BBK BSC	0.52	244
Seef Properties BSC	0.14	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,051.10	(0.57)	(0.0%)	(0.8%)	4.0%
Market Cap (BHD Mn)	34,664.0	(3)	(0.0%)	2.2%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,621	(488)	(23.1%)	2,092.0	2,019.7
Value Traded (BHD '000)	927	584	170.2%	1,084.7	1,043.6
No. of Trades	72	33	84.6%	58	57

Market Breadth

▲ 4 ▼ 3 = 37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.29	(0.39%)	0.62
BBK BSC	0.52	0.00%	0.13
Al Salam Bank-Bahrain BSC	0.22	0.93%	0.06
Kuwait Finance House - Bahrain	2.50	0.00%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,995.0	(0.2%)	0.8%	1.3%
Financial	4,959.3	(0.4%)	(0.4%)	0.7%
Industrial	1,419.9	(0.1%)	(0.8%)	(2.0%)
Services	2615.8	0.1%	4.1%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.06	10.0%
Al Suwadi Power Co.	0.06	10.0%
Voltamp Energy Co.	0.182	9.6%
National Gas Co.	0.08	3.9%
Al Maha Petroleum Products Marketing Co.	1.10	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	(5.0%)
Dhofar Generating Company	0.05	(4.1%)
Acwa Power Barka	0.05	(4.1%)
Al Anwar Ceramic Tiles Co.	0.18	(3.3%)
Sembcorp Salalah	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.06	8,488
Sembcorp Salalah	0.10	6,274
OQ Gas Networks	0.15	3,374
Al Anwar Holding	0.07	3,125
Musandam Power Co	0.29	1,402

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,629.68	(7.10)	(0.2%)	1.5%	2.6%
Market Cap (OMR Mn)	8,995.0	(18.14)	(0.2%)	0.8%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	28,416.4	671.7	2.4%	17,095.5	9,435.2
Value Traded (OMR '000)	3,175.4	(2.5)	(0.1%)	2,849.7	1,697.9

Market Breadth	▲ 10	▼ 15	= 91
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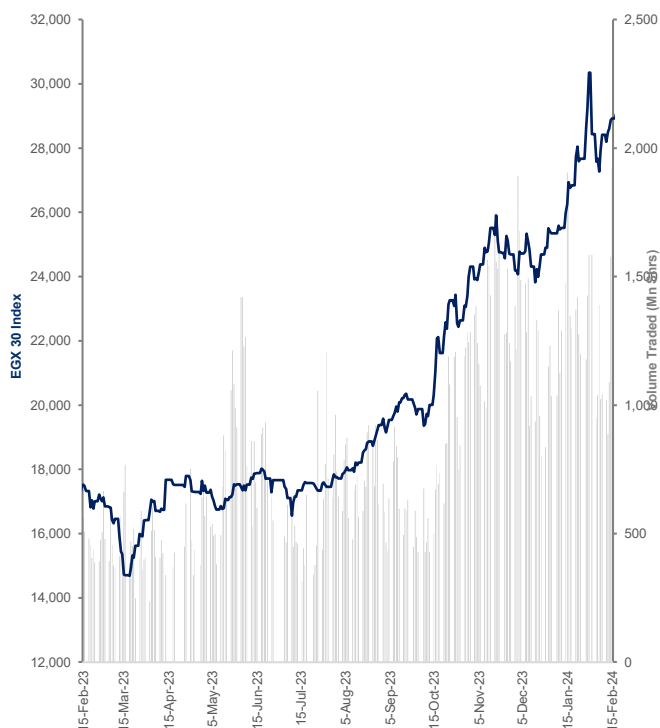
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sembcorp Salalah	0.10	(1.98%)	0.63
OQ Gas Networks	0.15	0.00%	0.49
Phoenix Power Co.	0.06	(5.00%)	0.48
Musandam Power Co	0.29	(1.69%)	0.41
Al Anwar Holding	0.07	0.00%	0.22

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,068,439.9	(0.4%)	4.0%	19.0%
Banks	492,448.1	(4.1%)	(5.8%)	13.7%
Basic Resources	339,296.5	0.0%	2.1%	20.9%
Industrial Goods	90,931.1	0.4%	(0.1%)	23.5%
Health Care & Pharmaceuticals	54,725.2	1.4%	13.2%	18.4%
Real Estate	333,495.0	2.9%	20.3%	40.1%
Travel and Leisure	52,435.4	0.4%	3.0%	1.9%
Food, Beverages & Tobacco	162,010.2	0.6%	7.6%	18.7%
Energy and Support Services	16,711.9	1.9%	5.8%	5.4%
Trade and Distributors	14,964.0	(0.7%)	5.7%	9.8%
Shipping and Transport	92,823.3	(0.2%)	(5.8%)	11.2%
Education Services	21,070.4	(0.3%)	(1.1%)	10.1%
Contracting and Construction Eng	31,323.8	3.4%	13.1%	19.7%
Textiles and Durables	26,327.9	(2.0%)	2.0%	36.0%
Building Materials	18,322.5	(0.7%)	9.7%	13.3%
Media & Communication Services	138,932.5	0.3%	9.4%	6.4%
Paper and Packaging	2,256.5	(0.5%)	2.5%	6.1%
Non-bank Financial Services	180,365.7	0.5%	9.0%	19.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arabian Food Industries DOMTY	16.77	20.0%
Wadi Kom Ombo Land Reclamation	111.57	17.1%
Macro Group Pharmaceuticals -Macro Capital	3.57	13.3%
Engineering Industries (ICON)	24.00	13.2%
Amer Group Holding	0.96	12.0%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	19.50	(14.5%)
Golden Textiles & Clothes Wool	26.01	(9.3%)
Sinai Cement	13.00	(3.4%)
Memphis Pharmaceuticals	105.28	(3.0%)
General Silos & Storage	145.58	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.47	190,655
Belton Financial Holding	3.68	119,032
Emaar Misr for Development	7.03	76,008
Orascom Financial Holding	0.45	71,212
Speed Medical	0.56	69,823

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,452.40	326.8	1.1%	(2.9%)	18.3%
Market Cap (EGP Mn)	2,068,439.9	(7,883.8)	(0.4%)	4.0%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,437.9	(86.0)	(5.6%)	1,314.3	660.9
Value Traded (EGP Mn)	6,371.5	1,348.2	26.8%	5,284.0	2,371.1
No. of Trades	167,193	2,480	1.5%	161,109	72,601

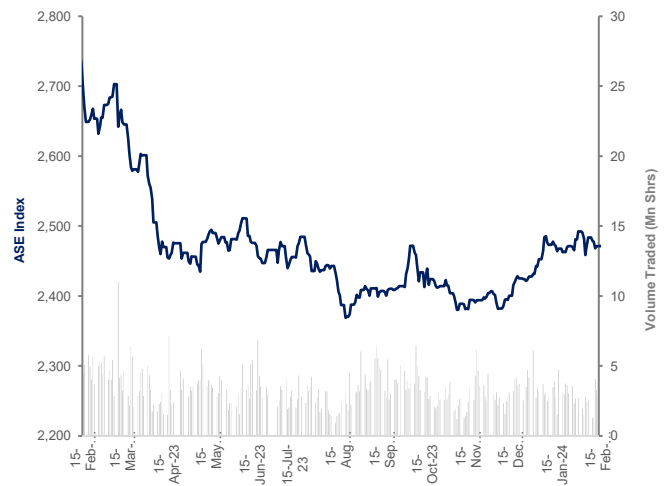
Market Breadth	▲ 81	▼ 76	= 64
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.50	1.44%	611.69
T M G Holding	48.31	6.76%	567.87
Emaar Misr for Development	7.03	3.08%	533.21
Belton Financial Holding	3.68	(1.87%)	439.59
Heliopolis Housing	12.54	2.37%	286.32

Amman Stock Exchange Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,261.2	(0.4%)	(1.3%)	(0.0%)
Banking	7,828.6	(0.5%)	(1.6%)	(0.7%)
Insurance	271.8	0.4%	2.9%	3.1%
Diversified Financial Services	260.6	0.6%	(3.5%)	(2.4%)
Real Estate	309.2	(0.6%)	(3.5%)	(7.3%)
Educational Services	55.7	0.0%	(2.8%)	(6.1%)
Hotels and Tourism	276.5	(1.5%)	(1.6%)	0.1%
Transportation	275.1	(0.1%)	(1.5%)	(2.1%)
Technology and Communication	98.7	(2.1%)	(2.6%)	2.5%
Utilities and Energy	1,549.4	(0.3%)	0.1%	5.7%
Commercial Services	279.0	(0.0%)	(0.9%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.98	4.8%
INJAZ FOR DEVELOPMENT AND PR	0.23	4.5%
SPECIALIZED TRADING & INVEST	2.08	4.5%
ARAB EAST INVESTMENT	1.00	4.2%
SPECIALIZED JORDANIAN INVEST	0.77	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.10	(9.1%)
JORDAN KUWAIT BANK	2.39	(7.4%)
SALAM INTL TRANSPORT & TRAD	1.20	(7.0%)
PHILADELPHIA INTL EDUCATION	1.56	(6.6%)
BABELON INVESTMENTS CO PLC	2.28	(5.0%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.32	852
JORDAN TELECOM	2.71	194
ARAB EAST INVESTMENT	1.00	142
AL-TAJAMOOUAT FOR TOURISTIC P	0.53	128
INJAZ FOR DEVELOPMENT AND PR	0.23	84

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,458.93	(12.20)	(0.5%)	(0.9%)	1.1%
Market Cap (JD Mn)	11,261.18	(49.36)	(0.4%)	(1.3%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,246.7	279.9	14.2%	2,835.4	4,946.7
Value Traded (JD ^{'000})	2,255.0	191.2	9.3%	3,082.6	8,780.0
No. of Trades	1,675	150	9.8%	1,805	3,555

Market Breadth



13



32



83

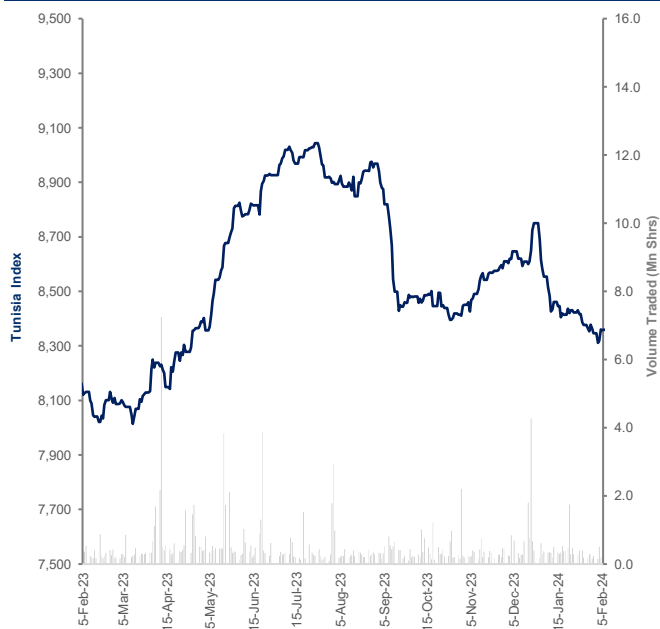
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.71	(0.73%)	0.53
UNION INVESTMENT CORP	0.32	3.23%	0.26
JORDAN PETROLEUM REFINERY CO	5.05	0.00%	0.22
ARAB EAST INVESTMENT	1.00	4.17%	0.14
ARAB BANK PLC	4.51	0.00%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,710.6	0.6%	(0.2%)	(4.4%)
Banking	10,644.4	0.5%	(0.1%)	(2.0%)
Insurance	908.7	0.0%	(1.5%)	(6.6%)
Leasing	788.4	(0.2%)	0.9%	0.9%
Financial Services	1,371.0	0.0%	(4.9%)	(7.2%)
Industrial	1,679.9	(0.3%)	0.4%	(3.3%)
Chemical Industry	350.1	(0.0%)	(0.1%)	(7.8%)
Food & Beverage	3,447.5	1.8%	1.4%	(9.3%)
Retailing	1,133.7	1.5%	(1.2%)	(3.5%)
Others	1,386.9	0.2%	(0.3%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	4.4%
BH Leasing	3.11	4.4%
Banque Nationale Agricole	7.80	4.0%
Automobile reseau tunisien et	6.39	3.6%
Societe Moderne de Ceramique	0.65	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.29	(1.7%)
Banque de Tunisie et des Emira	4.03	(1.7%)
Union Internationale de Banque	25.00	(1.5%)
Telnet Holding	5.10	(1.4%)
Societe Industrielle d'Apparei	3.68	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	10.50	43
Societe D'Articles Hygieniques	8.00	35
Societe Moderne de Ceramique	0.65	33
Banque de l'Habitat	10.80	21
Societe Tunisienne de Verrerie	12.00	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,403.88	45.03	0.5%	(0.2%)	(4.0%)
Market Cap (DT Mln)	21,711	128.93	0.6%	(0.2%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	333.2	104.6	45.8%	362.0	789.3
Value Traded ('000 DT)	2,723.9	338.8	14.2%	3,508.1	5,787.0
No. of Trades	1,101	338	44.3%	889	1,084

Market Breadth	▲ 22	▼ 13	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	10.50	1.06%	0.44
Societe D'Articles Hygieniques	8.00	(0.74%)	0.28
Societe Tunisienne de Verrerie	12.00	0.00%	0.24
Attijari Bank	46.80	0.97%	0.23
Banque de l'Habitat	10.80	1.89%	0.22

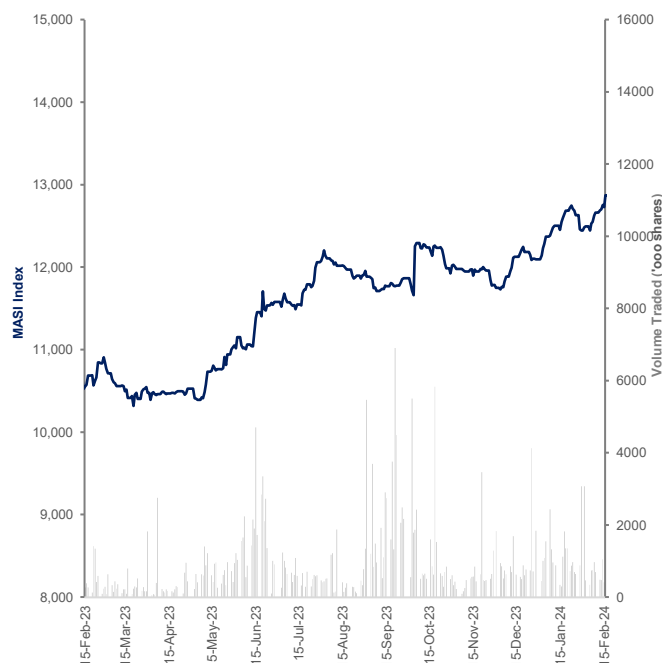
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	578,554.1	0.6%	3.7%	6.0%
Banking	239,465.2	0.1%	3.8%	9.0%
Beverages	9,645.2	0.4%	4.6%	6.5%
Chemicals	2,095.7	(2.0%)	0.2%	(0.8%)
Construction & Building Material	74,415.6	(0.3%)	1.6%	3.6%
Distributors	16,840.5	(0.4%)	0.2%	0.8%
Electricity	29,108.3	3.8%	3.7%	12.2%
Food Producers & Processors	25,487.2	(0.3%)	0.9%	(1.5%)
Holding Companies	3,345.4	(0.8%)	3.5%	7.6%
Insurance	27,663.9	(0.1%)	2.1%	2.4%
Investment & other Finance	3,656.6	1.4%	(0.2%)	11.7%
Leisures & Hotel	3,223.6	0.0%	11.9%	8.7%
Materials, Software & Computer	5,749.9	(0.6%)	(2.6%)	(1.4%)
Mining	22,928.4	(1.2%)	3.7%	6.2%
Oil & Gas	14,093.8	0.0%	2.5%	2.5%
Real Estate	10,235.1	(0.4%)	2.2%	23.0%
Telecommunications	89,799.6	3.1%	8.1%	2.2%
Transport	709.4	(0.4%)	(3.2%)	1.5%
Forestry & Paper	90.9	(0.4%)	1.1%	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1234.00	3.8%
Maroc Telecom	102.15	3.1%
Eqdom	1110.00	2.8%
Wafa Assurance	4250.00	0.7%
Societe Des Boissons du Maroc	2415.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	509.00	(3.6%)
ATLANTA	122.00	(1.6%)
Managem SA	1835.00	(1.2%)
Societe Metallurgique D'imiter	1315.00	(1.1%)
Ciments du Maroc	1700.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	102.15	1,525.4
Douja Promotion Groupe Addoha	16.65	790.2
Alliances Developpement Immo	160.00	66.6
Attijariwafa Bank	507.00	36.3
Cosumar	190.20	30.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,920.11	48.83	0.4%	3.8%	6.8%
Market Cap (MAD Mn)	578,554	3,347	0.6%	3.7%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,509.7	910.1	56.9%	1,097.1	333.3
Value Traded (MAD Mn)	223.19	83.15	59.4%	137.2	68.6

Market Breadth	▲ 8	▼ 18	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	102.15	3.08%	163.32
Attijariwafa Bank	507.00	0.40%	17.62
Douja Promotion Groupe Addoha	16.65	(0.60%)	13.02
Alliances Developpement Immo	160.00	0.00%	10.60
Cosumar	190.20	(0.39%)	5.86

Source: Bloomberg, Kamco Research

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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