

# MENA Markets Daily Report

December 20, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	6,176.32	1.2%	(11.5%)	32.4%
		Kuwait	Main 50 Index	▲	4,664.56	0.1%	(6.5%)	4.8%
		Kuwait	Main Market Index	▲	4,589.46	0.5%	(6.5%)	3.6%
		Kuwait	All Share Index	▲	5,642.38	1.0%	(10.2%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	8,711.58	(0.1%)	3.8%	7.2%
		UAE - Dubai	DFM General Index	▲	2,550.29	0.3%	(7.8%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,137.27	(0.1%)	(1.5%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	5,135.22	(0.4%)	1.2%	3.3%
		Qatar	QE 20 Index	▼	10,478.61	(0.0%)	0.5%	1.2%
		Bahrain	Bahrain All Share	▼	1,493.41	(0.1%)	(7.3%)	20.4%
		Oman	MSM 30 Index	▲	3,612.83	0.3%	(9.3%)	(7.9%)
		Egypt	EGX 30	▼	10,844.58	(1.3%)	(22.3%)	7.1%
		Jordan	ASE Index	▲	1,615.73	0.1%	(11.0%)	(4.9%)
		Lebanon	Blom Stock Index	▼	618.13	(0.1%)	(21.3%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,849.03	0.3%	(3.8%)	(2.1%)
		Morocco	MASI	▼	11,520.24	(0.3%)	(5.4%)	7.1%
		Syria	DSE Weighted Index	▲	7,850.18	0.8%	34.5%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,394.90	(0.3%)	11.3%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,402.50	(1.2%)	(9.5%)	44.9%
		India	SENSEX	▲	46,960.69	0.2%	13.8%	14.4%
		Brazil	BOVESPA Stock Index	▼	118,023.70	(0.3%)	2.1%	31.6%
		Mexico	BOLSA Index	▼	43,873.81	(1.0%)	0.8%	4.6%
		Korea	KOSPI Index	▲	2,772.18	0.1%	26.1%	7.7%
		Taiwan	TAIEX Index	▼	14,249.96	(0.1%)	18.8%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,666.31	(0.3%)	13.1%	25.2%
		Asia	MSCI Asia Pacific	▼	196.52	(0.4%)	15.2%	16.3%
		Europe	DJ Stoxx 600	▼	395.90	(0.4%)	(4.8%)	23.2%
		Europe	FTSEurofirst 300	▼	1,528.72	(0.3%)	(5.9%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,268.36	(0.4%)	13.8%	15.4%
		U.S.A	S&P 500	▼	3,709.41	(0.4%)	14.8%	28.9%
		U.S.A	DJIA	▼	30,179.05	(0.4%)	5.7%	22.3%
		U.S.A	NASDAQ Composite	▼	12,755.64	(0.1%)	42.2%	35.2%
		UK	FTSE 100	▼	6,529.18	(0.3%)	(13.4%)	12.1%
		Germany	DAX	▼	13,630.51	(0.3%)	2.9%	25.5%
		Japan	NIKKEI 225	▼	26,763.39	(0.2%)	13.1%	18.2%
		Hong Kong	HANG SENG INDEX	▼	26,498.60	(0.7%)	(6.0%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▲	50.78	1.3%	(25.3%)	31.8%
		Oil	Brent	▲	52.26	1.5%	(20.8%)	22.7%
		Oil	Kuwait	▼	50.40	(1.4%)	(24.9%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.70	2.4%	(0.7%)	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,881.35	(0.2%)	24.0%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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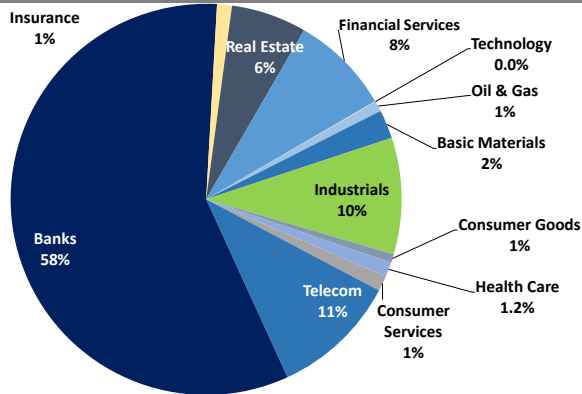
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 20, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,898.0	22.0	8.4%
2- Kuwait Finance House	5,249.1	32.5	8.6%
3- Zain	2,713.1	13.9	15.4%
4- Ahli United Bank - Bahrain	2,356.5	13.3	14.5%
5- Boubayan Bank	1,881.2	46.3	8.0%
6- Agility (PWC Logistics)	1,382.7	25.3	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	745.9	31.6	5.0%
9- Gulf Bank	673.6	15.0	7.2%
10- Ahli United Bank - Kuwait	625.9	19.0	7.5%
<b>Total</b>	<b>22,522</b>	<b>22.54</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.050	0.008	18.5%
Hilal Cement Co.	0.110	0.010	10.0%
Yiaco Medical Co.	0.634	0.057	9.9%
Sanam Real Estate Co.	0.033	0.003	9.7%
Kuwait Real Estate Holding Co.	0.025	0.002	9.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.157	(0.013)	(7.6%)
Kuwait Syrian Holding Co.	0.029	(0.002)	(7.0%)
Injazzat Real Estate Development Co.	0.082	(0.005)	(5.6%)
Tijara Real Estate & Investment Co.	0.042	(0.002)	(4.8%)
Tamdeen Real Estate Co.	0.250	(0.010)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Bank of Kuwait	0.861	2.7%	56,408,732
Gulf Bank	0.221	0.9%	25,895,742
Zain	0.627	2.8%	20,892,616
Kuwait Real Estate Co.	0.112	0.9%	19,088,302
Kuwait Finance House	0.684	0.7%	18,367,575

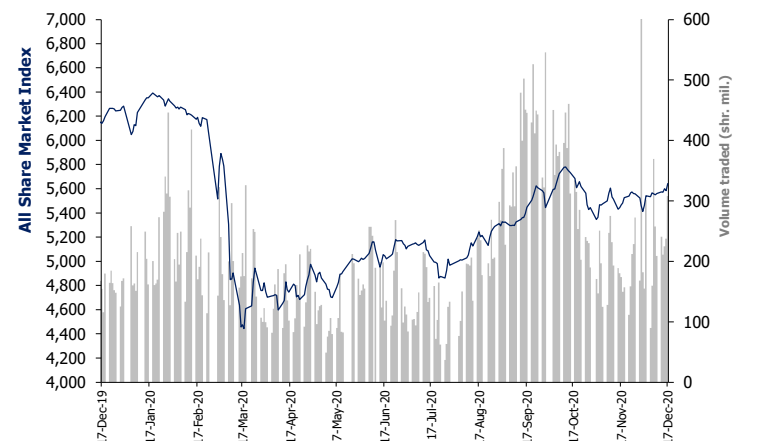
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,571.5</b>	<b>▲</b>	<b>1.0%</b>	<b>3.4%</b>	<b>(7.6%)</b>
Oil & Gas	289.2	▼	(2.1%)	8.3%	12.1%
Basic Materials	791.4	▲	0.7%	8.0%	(2.1%)
Industrials	3,197.9	▲	0.3%	5.2%	(2.8%)
Consumer Goods	234.7	▼	(0.1%)	3.7%	18.9%
Health Care	401.4	▲	0.2%	0.6%	(8.5%)
Consumer Services	427.0	▲	1.2%	9.5%	(22.6%)
Telecommunications	3,472.2	▲	2.1%	6.1%	1.6%
Banks	19,203.0	▲	1.2%	1.5%	(12.7%)
Insurance	408.4	▲	4.1%	9.3%	17.6%
Real Estate	2,080.4	▼	(0.4%)	7.7%	(7.9%)
Financial Services	2,753.1	▲	0.6%	8.1%	(0.5%)
Technology	7.1	▼	(1.0%)	1.4%	0.3%
Utilities	305.8	▼	(0.4%)	(15.8%)	NA

Market Breadth	▲ 68	▼ 63	■ 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,176.32	74.7	1.2%	2.8%	(11.5%)
Main 50 Index	4,664.56	4.4	0.1%	4.9%	(6.5%)
Main Market Index	4,589.46	23.8	0.5%	4.9%	(6.5%)
All Share Market Index	5,642.38	58.0	1.0%	3.3%	(10.2%)
Market Cap (KWD Mn)	33,571.46	341.5	1.0%	3.4%	(7.6%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

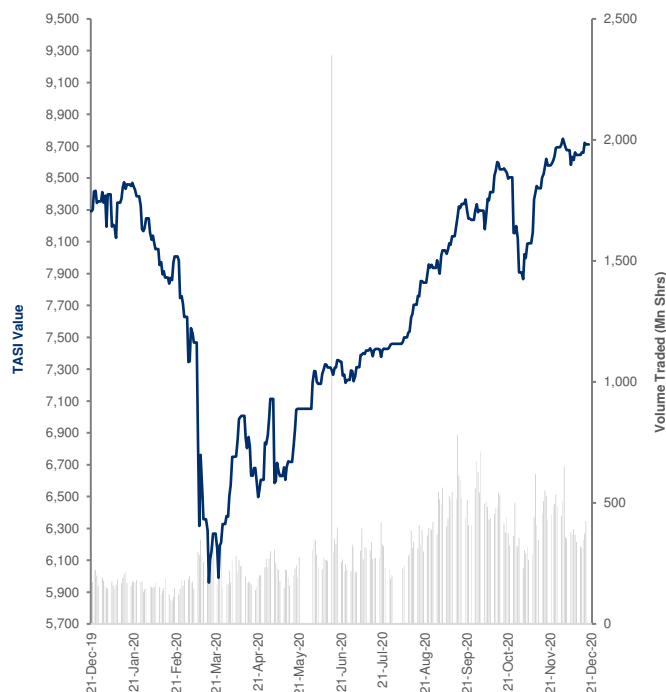
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	307.9	70.4	29.7%	216.1	88.6
Value Traded (KWD Mn)	107.2	71.0	196.2%	45.1	16.9
No. of Trades	9,207	(804)	(8.0%)	9,649	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.861	2.7%	48,376,860
Zain	0.627	2.8%	13,021,151
Kuwait Finance House	0.684	0.7%	12,557,279
Gulf Bank	0.221	0.9%	5,709,352
Agility (PWC Logistics)	0.682	(0.1%)	4,186,952

### Saudi Tadawul Daily Report

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,074,335.1	(1.1%)	(2.2%)	(0.2%)
Materials	598,515.1	0.3%	4.5%	10.4%
Capital Goods	18,838.7	0.5%	4.7%	43.9%
Commercial & Professional Svc	7,980.4	0.9%	(2.1%)	(13.3%)
Transportation	14,938.1	2.8%	3.7%	7.3%
Consumer Durables & Apparel	4,513.2	(0.6%)	(0.5%)	57.0%
Consumer Services	26,598.5	0.8%	2.0%	16.1%
Media	7,201.8	(0.4%)	(0.4%)	11.1%
Retailing	37,212.3	1.2%	2.4%	10.4%
Food & Staples Retailing	13,368.4	(0.5%)	1.4%	57.7%
Food & Beverages	110,533.1	(0.1%)	(2.1%)	39.7%
Health Care Equipment & Svc	68,826.5	(0.1%)	(2.3%)	216.2%
Pharma, Biotech & Life Science	4,962.0	(1.0%)	(1.3%)	51.7%
Banks	626,031.4	(0.9%)	(2.2%)	(9.3%)
Diversified Financials	33,851.4	0.9%	3.8%	12.4%
Insurance	50,702.3	(0.0%)	(3.5%)	30.5%
Telecommunication Services	247,751.8	0.5%	(1.3%)	7.7%
Utilities	88,865.6	0.0%	(3.5%)	2.7%
REITs	16,111.3	0.5%	2.4%	8.7%
Real Estate Mgmt & Dev't	89,640.0	0.3%	(2.5%)	2.0%
Software & Services	2,600.0	(0.5%)	(0.8%)	179.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Advanced Petrochemical Co	68.90	9.9%
Saudi Arabian Fertilizer Co	85.90	6.3%
Saudi Public Transport Co	18.16	5.5%
Saudi Ground Services Co	33.75	4.8%
Zamil Industrial Investment Co	22.50	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabia Refineries Co	115.00	(5.0%)
Basic Chemical Industries Ltd	35.20	(3.0%)
Chubb Arabia Cooperative Insur	33.85	(2.9%)
Banque Saudi Fransi	30.85	(2.8%)
Halwani Brothers Co	76.90	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Seera Group Holding	19.90	27,874
Mobile Telecommunications Co S	13.72	20,362
Methanol Chemicals Co	13.00	14,381
Dar Al Arkan Real Estate Devel	8.81	13,428
Saudi Public Transport Co	18.16	11,932

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,711.58	(9.60)	(0.1%)	(0.4%)	3.8%
Market Cap (SAR Mn)	9,143,377	(81,354)	(0.9%)	(1.7%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	424.7	51.9	13.9%	314.1	130.6
Value Traded (SAR Mn)	13,591.6	1,775.6	15.0%	8,248.8	3,462.6
No. of Trades	470,520	29,558	6.7%	301,178	110,606

Market Breadth	▲ 89	▼ 95	= 20
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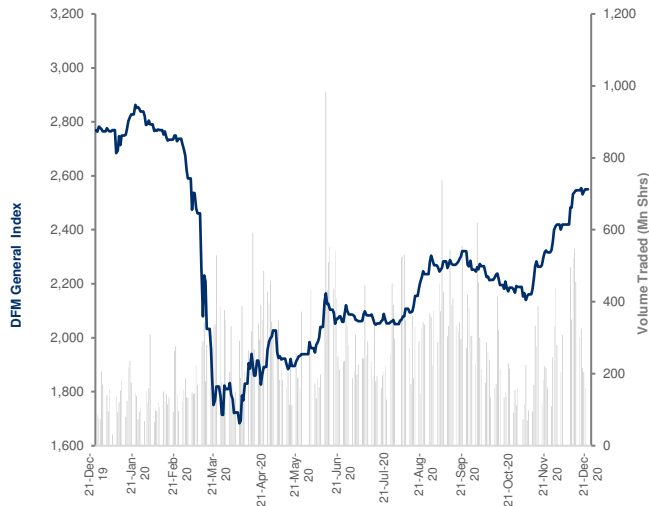
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Seera Group Holding	19.90	3.2%	551.87
Saudi Basic Industries Corp	101.00	(0.4%)	541.47
Saudi Arabia Refineries Co	115.00	(5.0%)	487.11
Naseej International Trading Co.	41.50	(1.8%)	465.57
Al Rajhi Bank	74.00	0.1%	451.21

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

December 20, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	344,031.8	0.3%	3.0%	(7.7%)
Banking	176,144.1	0.5%	0.8%	(14.4%)
Consumer Staples	3,504.6	(0.6%)	4.4%	5.8%
Investment & Financial Services	17,158.2	0.7%	10.6%	0.5%
Insurance	5,584.6	0.0%	1.2%	10.2%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	74,248.2	0.3%	8.3%	(5.3%)
Telecommunication	26,246.5	(0.2%)	2.0%	3.4%
Transportation	26,777.4	(0.2%)	2.6%	7.0%
Services	9,641.0	(0.2%)	0.9%	25.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.89	14.7%
Commercial Bank Of Dubai	3.95	2.6%
Aramex Pjsc	4.40	1.4%
Dubai Investments Pjsc	1.47	1.4%
Emaar Malls Pjsc	1.89	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	10.10	(4.7%)
Amlak Finance	0.27	(2.9%)
Al Salam Group Holding	0.32	(2.4%)
Air Arabia Pjsc	1.26	(2.3%)
Aan Digital Services Co	0.16	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Investments Pjsc	1.47	37,995
Gulf Finance House	0.61	19,929
Dxb Entertainments Pjsc	0.12	14,589
Union Properties Pjsc	0.30	13,081
Emaar Properties Pjsc	3.52	12,831

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,550.29	8.85	0.3%	5.4%	(7.8%)
Market Cap (AED Mn)	344,032	1,092	0.3%	3.0%	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	159.7	(45.0)	(22.0%)	262.7	152.0
Value Traded (AED Mn)	217.9	11.2	5.4%	261.1	202.9
No. of Trades	2,738	(707)	(20.5%)	3,937	2,661

### Market Breadth

▲ 14 ▼ 17 = 31

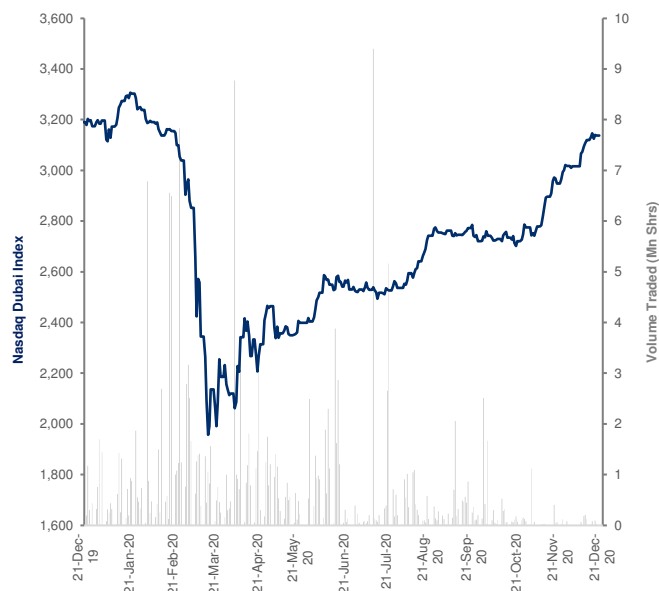
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Investments Pjsc	1.47	1.38%	56.44
Emaar Properties Pjsc	3.52	(0.28%)	45.20
Emirates Nbd	10.85	0.93%	26.53
Dubai Islamic Bank	4.66	0.22%	12.88
Gulf Finance House	0.61	(0.97%)	12.31

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

December 20, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,556.3	(0.0%)	(2.1%)	(19.2%)
Al Baraka Banking Group	321.9	0.0%	(0.4%)	(16.5%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	45.6	(0.0%)	0.0%	(14.8%)
Emirates REIT (CEIC) Limited	58.4	0.0%	(0.5%)	(66.1%)
ENBD REIT (CEIC) Limited	104.8	(2.3%)	(4.8%)	(13.3%)
Hikma Pharmaceuticals GDR	7,682.5	0.0%	(4.9%)	19.3%
Nasdaq, Inc.	20,614.6	0.0%	(1.1%)	16.5%
Orascom Construction Limited	608.3	0.0%	0.0%	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.42	(2.3%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.42	15
Emirates Reit (Ceic) Limited	0.19	15

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	3,137.27	(2.82)	(0.1%)	4.0%	(1.5%)
Market Cap (USD Mn)	29,556	(3)	(0.0%)	(2.1%)	(19.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.03	(0.1)	(68.4%)	0.8	0.61
Value Traded (USD Mn)	0.01	(0.0)	(49.5%)	6.8	6.55
No. of Trades	3	0	0.0%	71	166

Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.42	(2.33%)	0.01
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

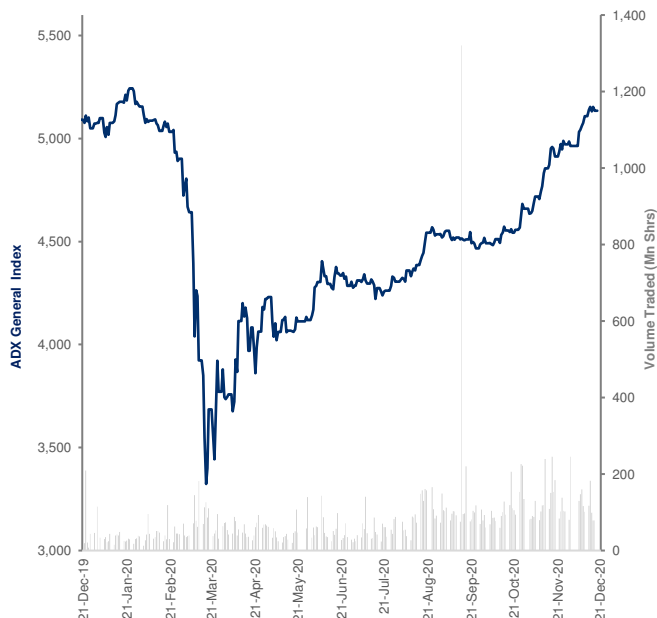
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	755,494.8	(0.3%)	1.6%	38.9%
Banks	236,475.1	(0.4%)	4.4%	(13.5%)
Investment & Financial Services	2,246.1	0.9%	7.4%	12.7%
Real Estate	26,891.7	(1.1%)	5.2%	44.0%
Energy	213,040.6	(0.4%)	(1.2%)	354.5%
Consumer Staples	77,329.8	(0.0%)	1.4%	447.9%
Industrial	7,978.7	0.9%	6.3%	19.3%
Insurance	9,666.5	0.2%	(0.3%)	22.7%
Telecommunication	171,661.8	(0.0%)	0.8%	3.9%
Services	10,204.5	(0.3%)	5.0%	13.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	7.10	4.4%
Arkan Building Materials Co	0.93	3.3%
Ras Al Khaimah Ceramics	1.53	2.7%
Abu Dhabi Aviation Co	3.51	2.6%
Sharjah Islamic Bank	1.30	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	13.34	(5.0%)
Abu Dhabi Ship Building Co	2.56	(3.8%)
Sudatel Telecom Group Ltd	0.42	(2.6%)
Abu Dhabi Natl Co For Buil	0.24	(2.0%)
Bank Of Sharjah	0.67	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.19	26,958
Adnoc Distribution	3.77	14,179
First Abu Dhabi Bank Pjsc	13.30	8,536
Abu Dhabi Commercial Bank	6.28	4,127
Rak Properties	0.48	3,649

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	5,135.22	(18.67)	(0.4%)	3.4%	1.2%
Market Cap (AED Mn)	755,495	(2,109)	(0.3%)	1.6%	38.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	78.7	(0.0)	(0.0%)	80.7	48.3
Value Traded (AED Mn)	424.2	48.6	12.9%	278.9	175.6
No. of Trades	2,259	174	8.3%	2,010	1,539

Market Breadth	▲ 11	▼ 13	= 40
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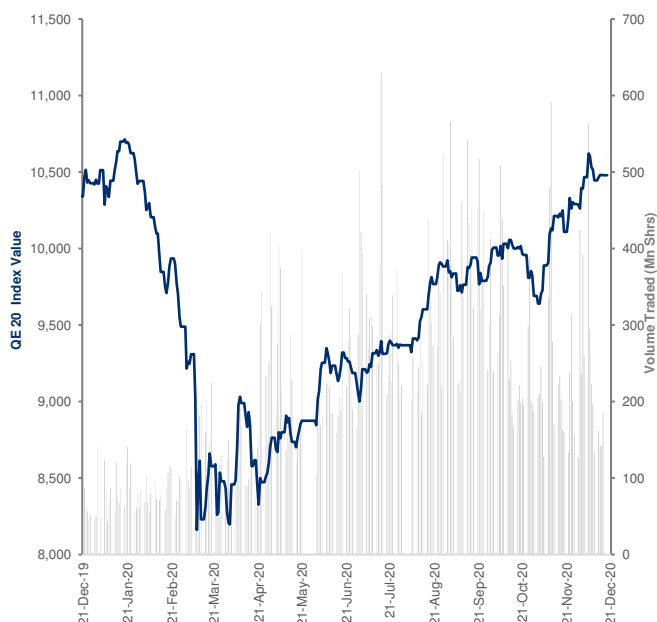
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	13.30	(1.04%)	114.16
Aldar Properties Pjsc	3.19	(1.24%)	86.78
International Holdings Company Pjsc	40.70	0.00%	74.95
Adnoc Distribution	3.77	0.53%	53.46
Emirates Telecom Group Co	17.30	0.00%	29.00

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	603,820.4	(0.3%)	2.3%	3.6%
<b>Banking &amp; Finance Sector</b>	296,641.1	(0.4%)	2.0%	(4.9%)
<b>Goods &amp; Consumer Services</b>	34,998.2	(0.1%)	1.3%	(1.1%)
<b>Industrial Sector</b>	133,547.0	(0.6%)	(0.6%)	(0.0%)
<b>Insurance Sector</b>	12,205.9	(0.7%)	(2.9%)	(16.3%)
<b>Real Estate</b>	68,430.5	0.0%	9.4%	88.5%
<b>Telecom</b>	28,919.4	0.2%	5.7%	4.8%
<b>Transport</b>	29,078.3	0.8%	3.2%	24.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QSC	1.58	3.1%
Qatar German Co for Medical De	2.13	2.6%
Qatar Islamic Bank SAQ	17.35	2.0%
Qatar Aluminum Manufacturing C	0.99	1.7%
Mannai Corp QSC	3.00	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	5.25	(2.4%)
United Development Co QSC	1.68	(1.5%)
Qatar National Bank QPSC	17.95	(1.4%)
Industries Qatar QSC	10.87	(1.2%)
Qatar Insurance Co SAQ	2.43	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.60	16,920
Qatar Gas Transport Co Ltd	3.25	15,363
Qatar Aluminum Manufacturing C	0.99	13,165
Salam International Investment	0.64	12,852
National Leasing	1.25	11,148

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	10,478.61	(2.08)	(0.0%)	2.1%	0.5%
Market Cap (QAR Mn)	603,820	(1,939)	(0.3%)	2.3%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	184.8	42.9	30.2%	223.6	44.6
Value Traded (QAR Mn)	713.1	304.7	74.6%	427.2	271.3
No. of Trades	11,306	1,801	18.9%	9,259	6,148

Market Breadth	▲ 25	▼ 17	= 5
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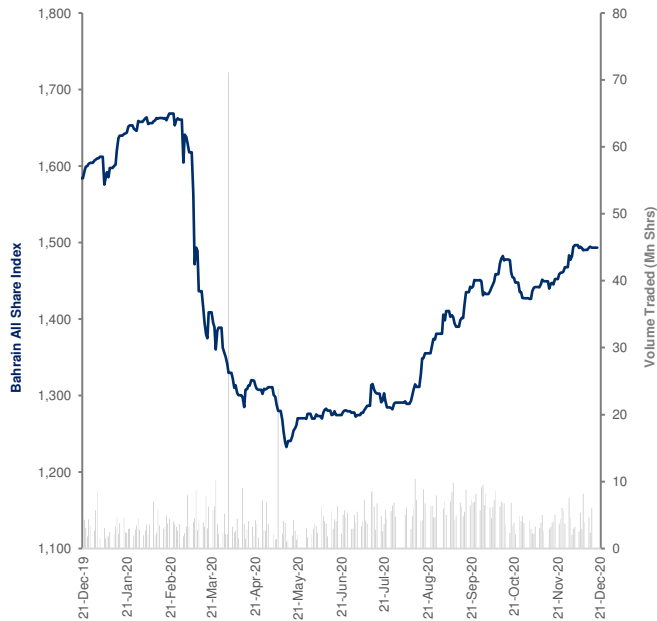
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	17.35	2.00%	122.74
Qatar National Bank QPSC	17.95	(1.43%)	119.71
Ooredoo Qpsc	7.26	0.14%	67.20
Qatar Gas Transport Co Ltd	3.25	0.87%	49.85
Islamic Holding Group QSC	5.25	(2.42%)	35.02

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,401.9	(0.1%)	1.1%	(7.3%)
Commercial Banks	4,803.4	(0.1%)	0.5%	(15.1%)
Investment	1,993.4	(0.2%)	1.6%	(14.6%)
Insurance	158.4	0.0%	2.4%	8.5%
Services	1,572.3	0.1%	(0.2%)	24.8%
Hotel & Tourism	126.1	0.0%	0.0%	(9.1%)
Industrial	748.3	0.0%	6.7%	22.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group Bsc	0.26	0.4%
Bahrain Telecommunications Co	0.60	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,493.41	(1.12)	(0.1%)	1.1%	(7.3%)
Market Cap (BHD Mn)	9,402	(7)	(0.1%)	1.1%	(7.3%)

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.08	(2.6%)
Al Salam Bank-Bahrain Bsc	0.08	(1.3%)
Gfh Financial Group Bsc	0.16	(1.2%)
National Bank Of Bahrain Bsc	0.62	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	5,990	3,666	157.7%	4,756.4	4,700.1
Value Traded (BHD '000)	1,583	1,155	270.3%	870.7	1,222.0
No. of Trades	73	32	78.0%	63	84

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK Bsc	0.47	2,322
Gfh Financial Group Bsc	0.16	1,941
Seef Properties Bsc	0.17	504
Ithmaar Holding Bsc	0.08	319
Bahrain Telecommunications Co	0.60	198

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.47	0.00%	1.08
Gfh Financial Group Bsc	0.16	(1.21%)	0.12
Bahrain Telecommunications Co	0.60	0.17%	0.12
Seef Properties Bsc	0.17	0.00%	0.08
Aluminium Bahrain Bsc	0.52	0.00%	0.07

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,290.0	0.2%	(0.9%)	(8.9%)
Financial	3,464.8	0.3%	(1.6%)	(10.0%)
Industrial	683.8	0.1%	1.9%	(0.9%)
Services	2141.4	0.0%	(0.6%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.12	9.1%
National Aluminium Products Co.	0.09	2.4%
United Finance Co.	0.04	2.3%
Sohar Power	0.05	2.2%
Al Anwar Ceramic Tiles Co.	0.23	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.04	(2.5%)
Majan College	0.16	(2.4%)
Sharqiya Investment Holding Co.	0.07	(1.5%)
National Gas Co.	0.14	(1.4%)
Ominvest	0.33	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Gulf Investment Services Co.	0.08	594
Al Suwadi Power Co.	0.05	303
Renaissance Services Co.	0.34	302
Bank Dhofar	0.10	302
Galfar Engineering & Contracting Co.	0.04	279

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,612.83	11.56	0.3%	(0.8%)	(9.3%)
Market Cap (OMR Mn)	6,290.0	12.3	0.2%	(0.9%)	(8.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	4,035.4	868.0	27.4%	9,294.8	15,732.3
Value Traded (OMR '000)	682.0	158.9	30.4%	1,758.2	2,785.5
No. of Trades	283	84	42.2%	404	479

Market Breadth	▲ 10	▼ 7	= 95
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.70	0.00%	0.12
Oman Flour Mills	0.70	0.00%	0.10
Renaissance Services Co.	0.34	0.00%	0.10
Bank Muscat	0.40	0.51%	0.08
Gulf Investment Services Co.	0.08	1.30%	0.05

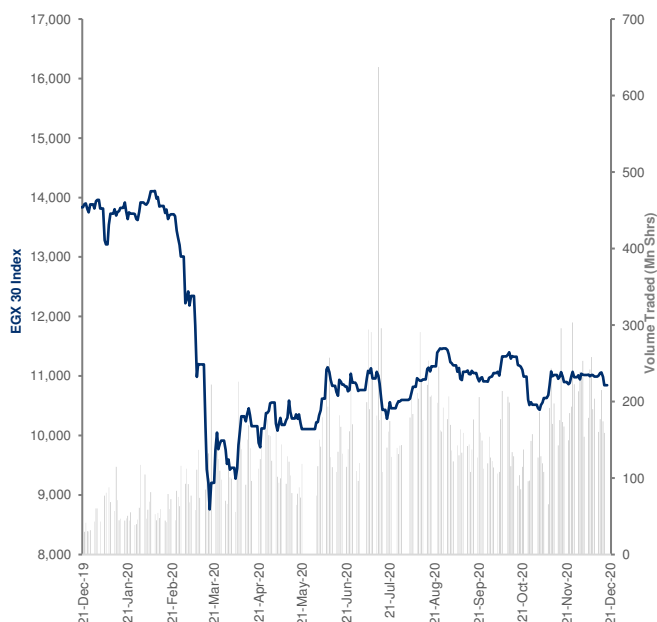
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	469,699.9	(0.8%)	0.1%	(16.3%)
<b>Banks</b>	145,293.0	(1.4%)	(0.2%)	(24.4%)
<b>Basic Resources</b>	19,927.9	0.6%	9.6%	(8.8%)
<b>Chemicals</b>	31,679.7	0.3%	2.2%	(0.9%)
<b>Construction and Materials</b>	16,823.0	(1.5%)	(0.5%)	(11.5%)
<b>Financial Services excluding Banks</b>	41,549.7	(1.4%)	(2.0%)	(19.1%)
<b>Food and Beverage</b>	6,858.1	(2.6%)	(15.7%)	(30.8%)
<b>Healthcare</b>	4,760.2	(1.0%)	(4.1%)	(27.8%)
<b>Industrial Goods, Services, Automobile:</b>	39,108.2	(0.8%)	(0.7%)	(22.8%)
<b>Media</b>	1,221.2	(0.8%)	5.7%	50.1%
<b>Oil and Gas</b>	4,068.2	(0.6%)	17.1%	(13.2%)
<b>Personal and Household Products</b>	36,264.8	(0.6%)	15.1%	(12.0%)
<b>Real Estate</b>	50,947.6	(0.3%)	(6.0%)	(14.6%)
<b>Telecommunication</b>	49,409.7	(0.4%)	(2.5%)	7.4%
<b>Travel &amp; Leisure</b>	21,788.7	(0.1%)	0.3%	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ezz Steel Co Sae	9.14	5.1%
El Kahera Housing	13.92	4.0%
Sidi Kerir Petrochemicals Co	9.08	1.6%
Extracted Oils	1.68	1.1%
Heliopolis Housing	6.13	0.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	7.63	(8.9%)
Juhayna Food Industries	5.64	(3.4%)
Pioneers Holding Co. For Financial Inv.	3.87	(3.3%)
Egyptians For Housing & Dev. Co.	1.07	(3.2%)
Arab Polvara Spinning And Weaving	4.44	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.04	25,341
Egyptians For Housing & Dev. Co.	1.07	22,164
Qalaa Holdings Sae	1.46	15,636
Pioneers Holding Co. For Financial Inv.	3.87	8,987
Emaar Misr For Development Sae	2.42	6,991

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,844.58	(138.45)	(1.3%)	(0.9%)	(22.3%)
Market Cap (EGP Mn)	469,700	(3,795)	(0.8%)	0.1%	(16.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	158.7	(15.3)	(8.8%)	139.5	79.4
Value Traded (EGP Mn)	798.6	143.3	21.9%	621.8	529.4
No. of Trades	20,116	83	0.4%	17,640	12,896

Market Breadth	▲ 9	▼ 41	= 9
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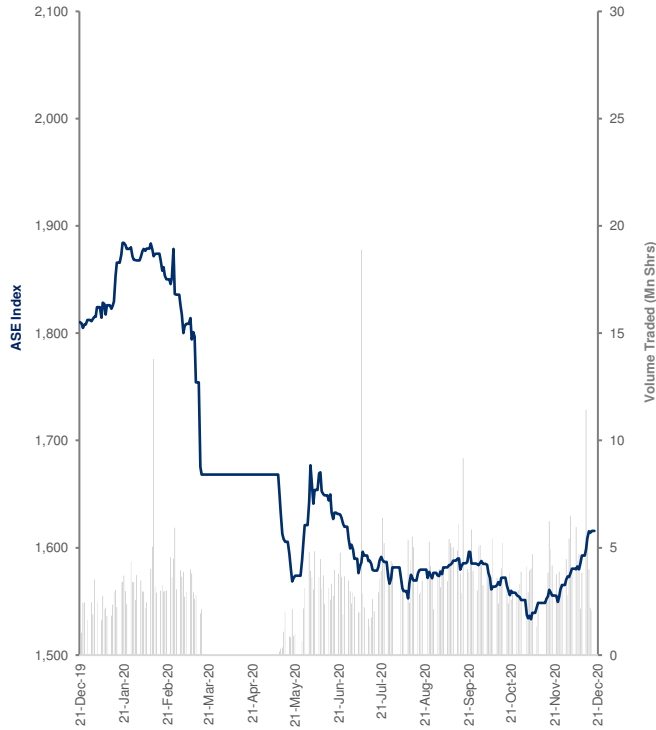
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.02	(2.15%)	250.33
Ezz Steel Co Sae	9.14	5.06%	63.58
Pioneers Holding Co. For Financial Inv.	3.87	(3.25%)	34.76
Sidi Kerir Petrochemicals Co	9.08	1.57%	28.41
Amer Group Holding	1.04	(1.15%)	26.23

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

December 20, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,222.3	(0.1%)	1.6%	(18.6%)
Banking	6,221.4	(0.2%)	1.1%	(24.7%)
Insurance	89.6	0.1%	4.2%	2.4%
Diversified Financial Services	170.7	(0.3%)	1.3%	7.4%
Real Estate	191.0	0.2%	9.4%	11.5%
Health Care Services	23.6	0.0%	16.0%	(6.6%)
Educational Services	221.0	3.0%	11.6%	7.3%
Hotels and Tourism	79.3	0.0%	1.3%	(6.6%)
Transportation	60.9	0.5%	(0.2%)	(60.6%)
Technology & Communications	307.1	(1.7%)	1.1%	4.9%
Media	1.4	0.0%	0.0%	(63.2%)
Utilities & Energy	405.7	0.1%	(1.4%)	(21.3%)
Commercial Services	67.4	0.2%	0.5%	5.0%
Pharmaceutical & Medical Industries	39.5	(1.9%)	(1.9%)	9.7%
Chemical Industries	20.6	(0.9%)	3.7%	48.1%
Food & Beverages	72.8	0.0%	0.8%	(1.3%)
Tobacco & Cigarettes	811.8	0.0%	0.6%	7.0%
Mining & Extraction Industries	302.6	0.5%	10.5%	6.2%
Engineering & Construction	20.2	0.0%	1.0%	(11.2%)
Electrical Industries	28.7	0.7%	(2.4%)	0.6%
Textiles , Leathers & Clothings	63.6	0.0%	2.4%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.20	5.3%
Arab International Co For In	2.83	4.8%
National Cable & Wire Manuf	0.22	4.8%
Barter Co For Investment & T	0.22	4.8%
Zarka Education & Investment	1.56	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.19	(5.0%)
Societe Generale De Banque	1.43	(4.7%)
Jordan Ahli Bank	0.76	(2.6%)
Jordan Industrial Resources	0.39	(2.5%)
Dar Al Dawa Development & Inv	1.20	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Islamic Insurance Co	1.15	223
Arab Bank Plc	4.04	202
Jordan Industrial Resources	0.39	165
Ad-Dulayl Industrial Park Co	0.50	141
Union Investment Corp	1.17	136

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,615.73	1.92	0.1%	2.7%	(11.0%)
Market Cap (JD Mn)	9,222.27	(10.54)	(0.1%)	1.6%	(18.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,053.0	(149.1)	(6.8%)	3,588.5	2,634.1
Value Traded (JD '000)	2,454.0	(916.6)	(27.2%)	3,539.5	5,543.9
No. of Trades	991	(165)	(14.3%)	1,334	1,359

Market Breadth	▲ 18 ▼ 15 = 88
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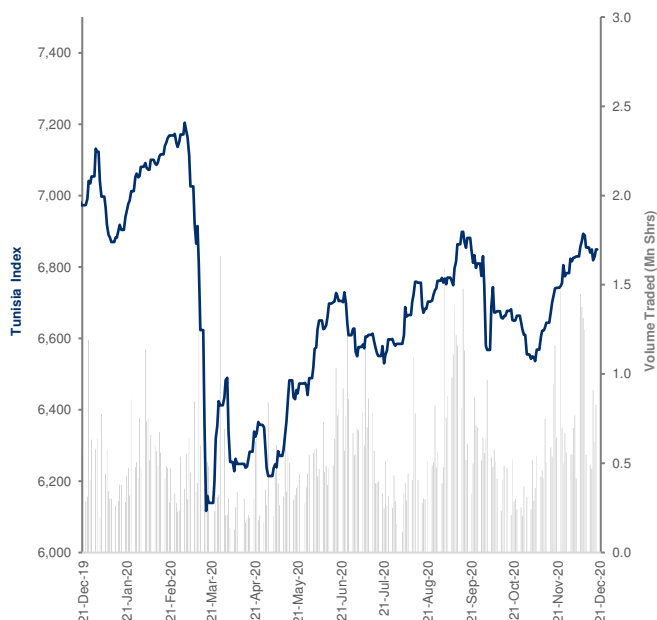
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Arab Bank Plc	4.04	(0.25%)	0.82
Islamic Insurance Co	1.15	0.88%	0.25
Jordan Phosphate Mines	3.01	0.67%	0.19
Union Investment Corp	1.17	(0.85%)	0.16
Capital Bank Of Jordan	0.93	2.20%	0.12

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,594.2	0.3%	(0.2%)	(5.9%)
Banking	7,696.9	0.3%	1.2%	(19.9%)
Insurance	903.7	(0.7%)	(1.3%)	10.5%
Leasing	526.7	1.8%	1.4%	2.9%
Financial Services	1,970.4	1.7%	0.7%	(19.9%)
Industrial	1,697.5	0.4%	(1.8%)	(2.3%)
Chemical Industry	445.4	(0.1%)	(0.2%)	(18.2%)
Food & Beverage	5,557.8	0.0%	(1.3%)	26.3%
Retailing	1,072.1	0.9%	(1.7%)	(9.9%)
Others	1,723.6	(0.5%)	(0.8%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	1.20	6.1%
Societe Magasin General	18.81	4.5%
Universal Auto Distributors Ho	2.84	3.6%
Manufacture de Panneaux Bois D	3.50	3.6%
Tunisie Leasing SA	9.45	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	47.80	(4.5%)
Societe Tunisienne de L'Air	0.57	(3.4%)
Societe Tunisienne d'Assurance	119.31	(3.0%)
Cellcom SA	4.84	(2.8%)
One Tech Holding	12.00	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	2.84	310
Societe Tunisienne de L'Air	0.57	181
GIF Filter SA	1.20	51
Societe Moderne de Ceramique	0.96	40
Societe Immobiliere Tuniso Seo	2.36	35

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,849.03	19.79	0.3%	0.4%	(3.8%)
Market Cap (DT Mln)	21,594	62.7	0.3%	(0.2%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	825.8	204.2	32.9%	547.9	407.8
Value Traded ('000 DT)	3,165.4	177.9	6.0%	3,719.9	3,426.1
No. of Trades	1,743	130	8.1%	1,474	4,546

Market Breadth	▲ 21	▼ 18	= 29
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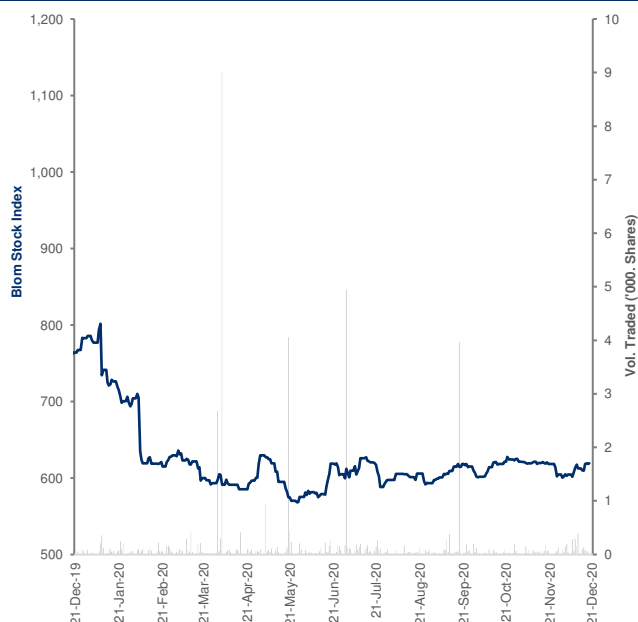
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Universal Auto Distributors Ho	2.84	3.65%	0.89
Societe Frigorifique et Brasse	18.99	0.05%	0.52
Societe D'Articles Hygieniques	12.29	0.74%	0.19
Delice Holding	14.34	(0.28%)	0.15
Societe Tunisienne de L'Air	0.57	(3.39%)	0.10

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,084.8	(0.2%)	2.0%	(8.2%)
<b>Banking &amp; Finance</b>	<b>5,341.0</b>	<b>(0.5%)</b>	<b>(0.0%)</b>	<b>(42.9%)</b>
<b>Industries</b>	<b>299.4</b>	<b>0.0%</b>	<b>4.6%</b>	<b>36.7%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>5,357.3</b>	<b>0.1%</b>	<b>4.0%</b>	<b>122.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>16.25</b>	<b>0.2%</b>

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Worst Return Performers	Price (USD)	Daily % Chg
<b>Byblos Bank</b>	<b>0.52</b>	<b>(8.8%)</b>

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere A</b>	<b>16.25</b>	<b>37</b>
<b>Bank Audi - GDR</b>	<b>1.02</b>	<b>10</b>
<b>Solidere B</b>	<b>16.21</b>	<b>10</b>
<b>Byblos Bank</b>	<b>0.52</b>	<b>1</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>618.13</b>	<b>(0.9)</b>	<b>(0.1%)</b>	<b>2.9%</b>	<b>(21.3%)</b>
<b>Market Cap (USD Mn)</b>	<b>11,084.8</b>	<b>(22.3)</b>	<b>(0.2%)</b>	<b>2.0%</b>	<b>(8.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000s shares)</b>	<b>57.8</b>	<b>(0.5)</b>	<b>(0.9%)</b>	<b>203.6</b>	<b>925.7</b>
<b>Value Traded ('000s USD)</b>	<b>768.1</b>	<b>120.8</b>	<b>18.7%</b>	<b>971.8</b>	<b>4,571.6</b>

Market Breadth	▲ 1	▼ 1	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>16.25</b>	<b>0.19%</b>	<b>0.59</b>
<b>Solidere B</b>	<b>16.21</b>	<b>0.00%</b>	<b>0.16</b>
<b>Bank Audi - GDR</b>	<b>1.02</b>	<b>0.00%</b>	<b>0.01</b>
<b>Byblos Bank</b>	<b>0.52</b>	<b>(8.77%)</b>	<b>0.00</b>

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 20, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	539,763.3	(0.2%)	4.3%	(6.0%)
Banking	197,146.2	(0.3%)	5.2%	(11.7%)
Beverages	9,250.3	(0.7%)	(4.1%)	(15.9%)
Chemicals	1,847.0	0.1%	5.3%	(6.6%)
Construction & Building Material	63,686.1	0.9%	6.6%	(6.7%)
Distributors	13,830.8	1.8%	4.0%	8.2%
Electrical & Electronic Equipment	302.8	0.0%	3.9%	0.3%
Electricity	21,937.3	0.0%	(3.0%)	0.1%
Food Producers & Processors	25,422.9	(2.5%)	3.6%	(0.9%)
Holding Companies	2,785.7	0.0%	(0.6%)	(7.0%)
Insurance	23,787.4	(1.2%)	9.0%	0.2%
Investment & other Finance	3,529.6	0.7%	2.1%	(22.5%)
Leisures & Hotel	1,657.6	(1.1%)	6.9%	(31.9%)
Materials, Software & Computer	5,464.3	(0.2%)	10.4%	67.3%
Mining	17,237.8	(1.8%)	10.6%	24.5%
Oil & Gas	15,270.8	(2.2%)	1.8%	4.7%
Real Estate	3,520.8	(0.5%)	5.4%	(25.5%)
Telecommunications	129,227.0	0.2%	2.5%	(3.9%)
Transport	861.9	0.4%	3.1%	(18.3%)
Utilities	2,960.0	1.7%	5.6%	(17.0%)
Forestry & Paper	37.0	(1.9%)	(2.6%)	(28.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	3290.00	2.2%
Bank of Africa	158.90	2.2%
Societe Metallurgique D'imiter	1991.00	2.0%
Auto Hall	70.20	1.9%
Credit Immobilier et Hotelier	270.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	1140.00	(3.1%)
Cosumar	221.00	(3.1%)
Ennakl Automobiles	27.00	(2.9%)
Afrika Gaz	4000.00	(2.4%)
Wafa Assurance	3910.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	147.00	119.6
Douja Promotion Groupe Addoha	6.70	113.5
Attijariwafa Bank	437.00	67.8
Cosumar	221.00	58.4
Banque Centrale Populaire	254.60	48.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	11,520.24	(30.96)	(0.3%)	4.8%	(5.4%)
Market Cap (MAD Mn)	539,763	(1,307)	(0.2%)	4.3%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	551.7	(286.1)	(34.1%)	585.1	472.2
Value Traded (MAD Mn)	165.95	(3.33)	(2.0%)	104.7	51.7

Market Breadth	▲ 15	▼ 20	= 7
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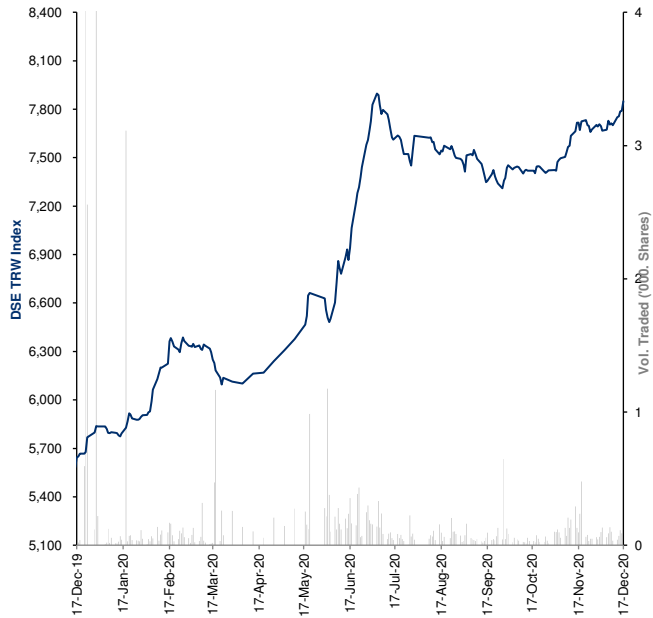
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	437.00	(0.67%)	29.75
LafargeHolcim Maroc SA	1650.00	0.61%	18.54
Maroc Telecom	147.00	0.17%	17.57
Managem SA	1140.00	(3.14%)	15.31
Cosumar	221.00	(3.07%)	13.25

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

December 20, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,405,282.9	0.8%	2.0%	32.6%
Banking & Finance	831,923.2	0.5%	0.5%	52.2%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	159,673.4	4.4%	18.3%	35.6%
Insurance	40,731.0	0.0%	(2.2%)	21.9%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	370,413.5	0.0%	0.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Badia Cement (JSC)	1502.75	4.8%
Bank Al Sharq	746.25	2.3%
Syria International Islamic Bank	858.69	1.0%
Qatar National Bank Syria	707.75	0.8%
Al Baraka Bank - Syria	1124.70	0.7%

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	716.00	(0.5%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,850.18	60.38	0.8%	2.0%	34.5%
Market Cap (SRY Mn)	1,405,283	10,807	0.8%	2.0%	32.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	1,120.9	1,031.6	1154.5%	137.2	279.5
Value Traded (SRY Mn)	951.4	871.8	1096.1%	101.8	113.2
No. of Trades	128	48	60.0%	103	74

## Market Breadth

▲ 6 ▼ 1 = 20

Most Active Stocks By Volume	Price (SRY)	Volume (000 Shrs)
Syria International Islamic Bank	858.69	1,029.2
Qatar National Bank Syria	707.75	41.6
Cham Bank	869.92	32.0
Al Baraka Bank - Syria	1124.70	9.0
Al Badia Cement (JSC)	1502.75	3.0

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	858.69	0.96%	875.6
Qatar National Bank Syria	707.75	0.81%	29.5
Cham Bank	869.92	0.52%	27.8
Al Baraka Bank - Syria	1124.70	0.65%	10.1
Al Badia Cement (JSC)	1502.75	4.85%	4.4

Source: Bloomberg, Kamco Invest Research

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