

MENA Markets Daily Report

August 20, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div> <div>Kuwait</div> <div>Saudi Arabia</div> <div>UAE - Dubai</div> <div>UAE - Nasdaq Dubai</div> <div>UAE - Abu Dhabi</div> <div>Qatar</div> <div>Bahrain</div> <div>Oman</div> <div>Egypt</div> <div>Jordan</div> <div>Tunisia</div> <div>Morocco</div> </div>		Kuwait	Premier Market Index	▲	9,325.51	0.1%	19.0%	4.8%
		Kuwait	Main 50 Index	▲	7,949.48	0.8%	16.8%	24.0%
	2	Kuwait	Main Market Index	▲	7,829.34	0.2%	13.3%	24.0%
	3	Kuwait	All Share Index	▲	8,683.38	0.1%	17.9%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,881.71	(0.0%)	(9.6%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	6,150.94	0.4%	19.2%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	5,004.76	0.2%	18.9%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,209.70	(0.0%)	8.4%	(1.7%)
	8	Qatar	QE 20 Index	▼	11,491.59	(0.2%)	8.7%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,927.25	(0.3%)	(3.0%)	0.7%
	10	Oman	MSX 30 Index	▼	4,917.68	(0.3%)	7.5%	1.4%
	11	Egypt	EGX 30	▲	36,100.07	0.8%	21.4%	19.5%
	12	Jordan	ASE Index	▲	2,970.07	0.2%	19.3%	2.4%
	13	Tunisia	Tunisia Index	▼	11,807.55	(0.1%)	18.6%	13.7%
		Morocco	MASI	▼	19,619.56	(0.6%)	32.8%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,727.29	(0.0%)	11.2%	12.7%
		India	SENSEX	▲	81,644.39	0.5%	4.5%	8.2%
		Brazil	BOVESPA Stock Index	▼	134,432.26	(2.1%)	11.8%	(10.4%)
		Mexico	BOLSA Index	▲	58,462.79	0.3%	18.1%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,270.73	(0.2%)	18.2%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	947.90	(0.4%)	12.7%	17.3%
		Asia	MSCI Asia Pacific	▼	667.23	(0.2%)	17.2%	8.2%
		Europe	DJ Stoxx 600	▲	557.81	0.7%	9.9%	6.0%
		Europe	FTSEurofirst 300	▲	2,210.20	0.7%	9.6%	6.7%
		U.S.A	S&P 500	▼	6,411.37	(0.6%)	9.0%	23.3%
		U.S.A	DJIA	▲	44,922.27	0.0%	5.6%	12.9%
		U.S.A	NASDAQ Composite	▼	21,314.95	(1.5%)	10.4%	28.6%
		UK	FTSE 100	▲	9,189.22	0.3%	12.4%	5.7%
		Germany	DAX	▲	24,423.07	0.5%	22.7%	18.8%
		Japan	NIKKEI 225	▼	43,546.29	(0.4%)	9.2%	19.2%
		Hong Kong	HANG SENG INDEX	▼	25,122.90	(0.2%)	25.2%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.27	0.1%	(9.42%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.10%)	7.79%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.16	(0.12%)	12.49%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.83%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	65.79	(1.2%)	(11.9%)	(3.1%)
		Oil	NYMEX	▼	62.35	(1.7%)	(13.1%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.77	(4.3%)	(21.9%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,315.78	(0.5%)	26.3%	26.3%
		Silver	Silver Spot \$/Oz	▼	37.39	(1.7%)	29.4%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	113,553.72	(2.5%)	21.2%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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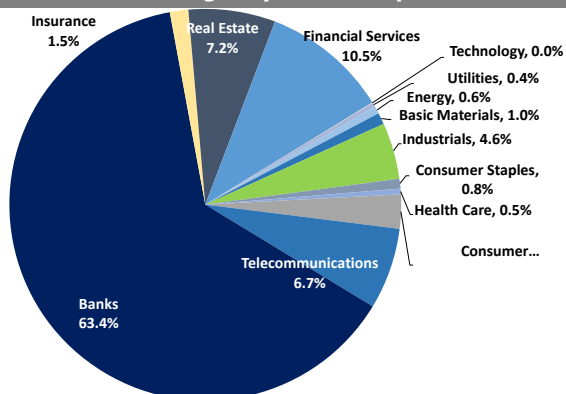
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 19, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,683.4	▲	0.1%	0.8%	17.9%
Energy	1,634.5	▲	0.7%	2.9%	37.4%
Basic Materials	886.9	▼	(1.2%)	(1.3%)	(2.7%)
Industrials	703.7	▲	0.4%	1.1%	(2.8%)
Consumer Staples	1,421.7	▲	0.2%	4.7%	42.4%
Health Care	500.4	▼	(0.6%)	(2.1%)	9.2%
Consumer Discretionary	2,214.2	▲	0.3%	(0.8%)	4.3%
Telecommunications	1,155.3	▲	0.5%	0.8%	13.5%
Banks	2,187.0	▼	(0.0%)	(0.0%)	20.8%
Insurance	1,966.3	▲	0.1%	1.8%	(4.3%)
Real Estate	1,845.6	▲	0.4%	2.2%	36.4%
Financial Services	1,698.7	▲	0.4%	4.1%	12.5%
Technology	1,411.4	▲	0.5%	(7.6%)	35.7%
Utilities	455.3	▲	1.2%	10.9%	14.6%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.3	11.1%
2- National Bank of Kuwait	9,267.3	15.8	14.6%
3- Boubayan Bank	3,092.0	31.5	11.0%
4- Zain	2,315.0	10.2	17.8%
5- Gulf Bank	1,369.5	24.2	7.0%
6- Mabanee Co.	1,350.2	16.4	12.0%
7- Warba Bank	1,309.0	56.5	6.7%
8- Commercial Bank of Kuwait	1,235.9	7.9	20.3%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	769.6	14.4	8.3%
Total	36,405	18.77	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.026	0.004	20.3%
Senergy Holding Co.	0.095	0.008	8.9%
Sokouk Holding Co.	0.073	0.005	7.5%
National Industries Co.	0.213	0.014	7.0%
Manazel Holding Co.	0.059	0.003	5.6%

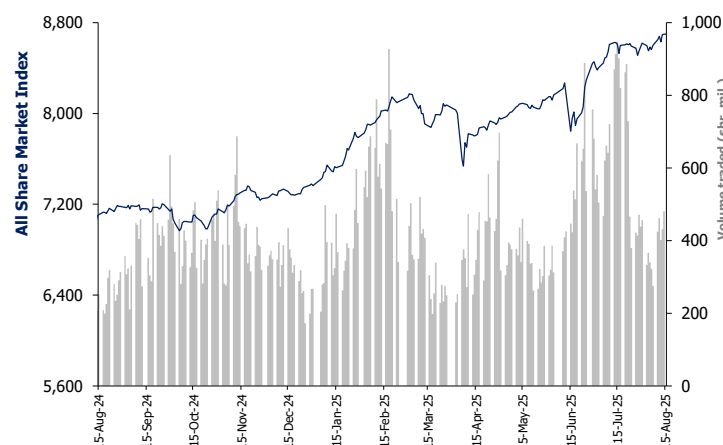
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.230	(0.017)	(6.9%)
Warba Capital Holding Co.	0.780	(0.032)	(3.9%)
Dar Al Thuraya Real Estate Co.	0.188	(0.006)	(3.1%)
Arkan Al-Kuwait Real Estate Co.	0.224	(0.007)	(3.0%)
MENA Real Estate Co.	0.121	(0.003)	(2.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ektitab Holding Co.	0.026	20.3%	80,885,470
Alimtiarz Investment Group	0.057	4.9%	62,297,641
Manazel Holding Co.	0.059	5.6%	45,401,334
ACICO Industries Co.	0.104	(1.0%)	30,307,553
Arab Real Estate Co.	0.192	4.9%	24,396,643

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	▲ 76	▼ 46	■ 18		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,325.51	7.1	0.1%	0.3%	19.0%
Main 50 Index	7,949.48	61.0	0.8%	4.5%	16.8%
Main Market Index	7,829.34	18.8	0.2%	2.8%	13.3%
All Share Market Index	8,683.38	9.1	0.1%	0.8%	17.9%
Market Cap (KWD Mn)	52,407.40	54.6	0.1%	2.6%	20.7%

Index Performance relative to Volume



Market Trading Data and Volatility

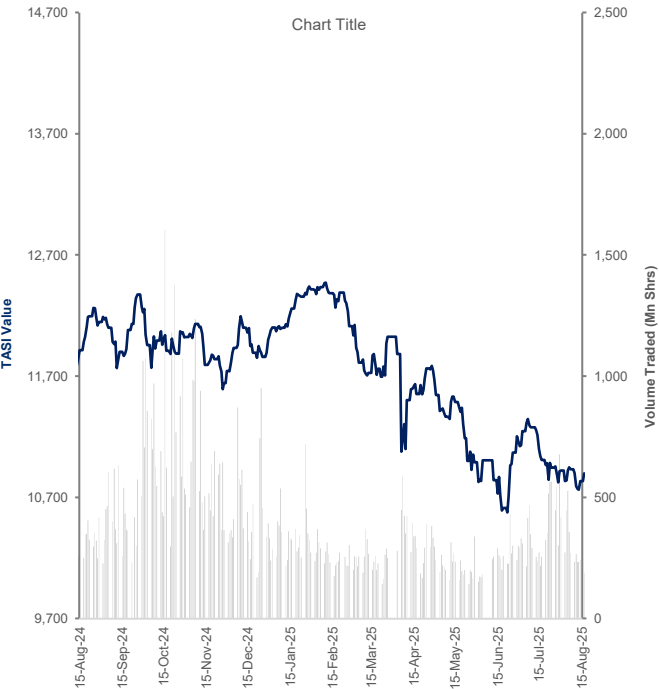
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	572.1	(7.4)	(1.3%)	458.2	217.1
Value Traded (KWD Mn)	81.5	(12.1)	(12.9%)	106.7	53.3
No. of Trades	27,270	(376)	(1.4%)	23,181	13,934

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arab Real Estate Co.	0.192	4.9%	4,582,064
Kuwait Finance House	0.798	(0.1%)	3,591,341
Alimtiarz Investment Group	0.057	4.9%	3,556,695
ACICO Industries Co.	0.104	(1.0%)	3,214,212
Manazel Holding Co.	0.059	5.6%	2,622,309

Saudi Tadawul Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,976,085.4	(0.2%)	(0.7%)	(12.0%)
Energy	5,890,020.0	(0.3%)	(1.0%)	(14.2%)
Materials	598,672.8	(0.3%)	2.7%	(5.2%)
Capital Goods	65,222.6	(0.3%)	4.1%	(3.3%)
Commercial & Professional Svc	12,885.8	(0.6%)	(7.4%)	(16.9%)
Transportation	51,961.0	0.3%	2.0%	6.9%
Consumer Durables & Apparel	7,823.9	(1.3%)	(1.9%)	(13.9%)
Consumer Services	62,994.3	0.3%	(0.9%)	(8.5%)
Media	29,036.5	(0.0%)	(6.6%)	(39.5%)
Consumer Discretionary Distribution &	30,459.0	0.0%	(2.8%)	1.1%
Consumer Staples Distribution & Retail	40,895.6	0.0%	(6.6%)	(11.7%)
Food & Beverages	95,187.0	(0.2%)	(1.4%)	(18.1%)
Health Care Equipment & Svc	163,887.8	(0.2%)	(2.7%)	(6.2%)
Pharma, Biotech & Life Science	17,126.0	0.2%	2.7%	1.2%
Banks	964,957.0	0.0%	(1.5%)	(0.9%)
Financial Services	57,047.0	(0.9%)	(0.9%)	(15.8%)
Insurance	73,959.0	(0.5%)	(5.2%)	(23.8%)
Telecommunication Services	278,280.1	0.4%	3.1%	9.5%
Utilities	255,873.9	0.7%	2.2%	(34.4%)
REITs	14,411.4	(0.2%)	(1.2%)	(7.2%)
Real Estate Mgmt & Dev't	149,043.5	(0.1%)	(2.6%)	17.0%
Software & Services	115,830.7	(0.2%)	(0.2%)	(16.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alistithmar AREIC Diversified REIT Fund	8.44	8.6%
Tamkeen Human Resource Co.	57.20	5.7%
Lumi Rental Co.	60.70	2.8%
Arabian Pipes Co	5.90	2.6%
Emaar Economic City	12.62	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	22.71	(5.2%)
Red Sea International Co	43.34	(4.6%)
L'Azurde Co for Jewelry	12.96	(2.4%)
Ataa Educational Co	64.75	(2.2%)
Al Sagr Cooperative Insurance	14.00	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Shams	0.96	73,046
Saudi Arabian Oil Co	24.05	11,150
Abdul Mohsen Al-Hokair Tourism	2.32	10,820
Arabian Pipes Co	5.90	9,881
Americana Restaurants International PLC	2.13	9,592

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,881.71	(3.87)	(0.0%)	(0.4%)	(9.6%)
Market Cap (SAR Mn)	8,976,085	(19,899)	(0.2%)	(0.7%)	(12.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	255.8	40.0	18.5%	290.8	332.4
Value Traded (SAR Mn)	3,995.3	145.4	3.8%	5,365.0	8,099.7
No. of Trades	472,337	14,384	3.1%	484,352	529,740

Market Breadth	▲ 90	▼ 157	▬ 16
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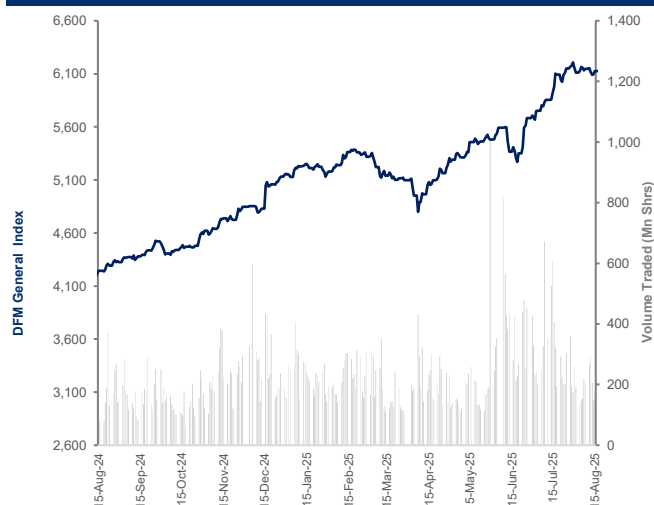
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.05	(0.3%)	268.46
Cenomi Retail	22.71	(5.2%)	147.36
Al Rajhi Bank	95.25	(0.1%)	147.24
Saudi Telecom Co	42.94	0.2%	146.13
Saudi Basic Industries Corp	59.05	(0.3%)	131.25

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,034,705.7	0.3%	(0.7%)	14.3%
Financials	442,996.7	(0.2%)	(1.7%)	23.8%
Real Estate	218,405.6	0.9%	(1.6%)	14.1%
Industrial	114,248.5	0.1%	2.7%	12.7%
Materials	1,578.7	0.0%	0.7%	26.4%
Consumer Staples	30,551.2	0.8%	0.6%	(3.9%)
Consumer Discretionary	33,908.6	(1.0%)	0.6%	(7.7%)
Telecommunication	46,009.0	0.0%	1.5%	35.5%
Utilities	147,007.4	1.1%	0.2%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.29	14.6%
Ithmaar Holding	0.22	8.3%
Commercial Bank Of Dubai	10.30	4.0%
Spinneys1961 Holdings PLC	1.57	4.0%
TAALEEM	4.85	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.12	(8.2%)
Emirates Refreshments Co	0.00	(2.4%)
Dubai Refreshments Company	21.40	(2.3%)
Al Mazaya Holding Company	0.88	(2.1%)
Int'L Financial Advisors Co.	5.00	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.22	65,620
Ektitab Holding Company	0.29	31,794
TALABAT Holding PLC	1.24	14,460
Union Properties Pjsc	0.84	11,397
DEWA	2.77	11,360

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,150.94	21.97	0.4%	(0.1%)	19.2%
Market Cap (AED Mn)	1,034,706	2,663	0.3%	(0.7%)	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	226.3	62.8	38.4%	248.0	192.7
Value Traded (AED Mn)	493.1	45.1	10.1%	674.1	380.5
No. of Trades	11,275	(182)	(1.6%)	13,359	8,918

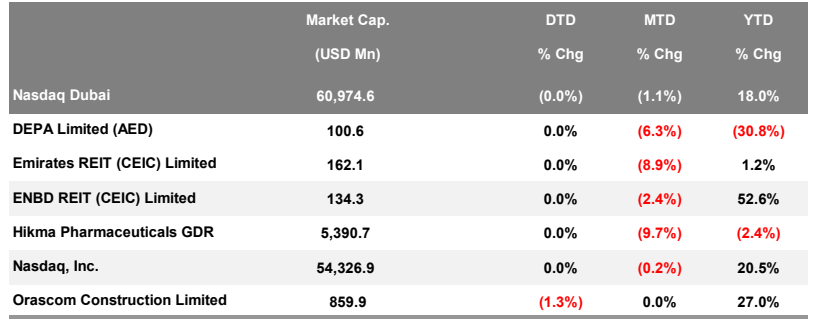
Market Breadth	▲ 20	▼ 21	▬ 34
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.95	1.01%	110.02
Parkin Company	6.13	0.66%	56.77
Emirates Nbd	26.30	(0.57%)	43.38
Dubai Islamic Bank	9.75	(0.51%)	41.74
Emaar Development	15.00	1.01%	32.58

Source: Bloomberg, Kamco Research

August 19, 2025

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	5,004.76	8.55	0.2%	(2.5%)	18.9%
Market Cap (USD Mn)	60,975	(10.8)	(0.0%)	(1.1%)	18.0%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.213	0.05	32%	0.218	0.27
Value Traded (USD Mn)	0.114	0.03	41%	0.1	0.09
No. of Trades	27.0	1.00	4%	12	5

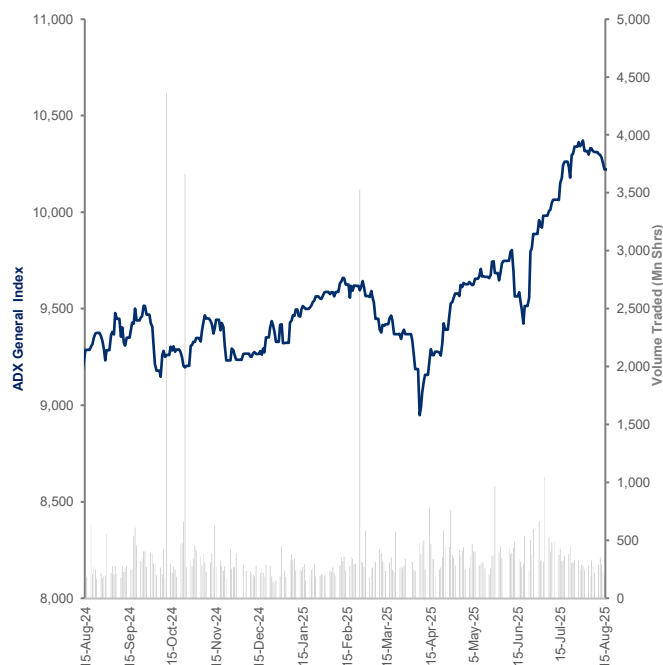
Market Breadth ▲ 0 ▼ 1 = 0

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	0.00%	0.10
Orascom Construction Limited	7.80	(1.27%)	0.01
Enbd Reit (Ceic) Limited	0.54	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,055,764.1	0.1%	(1.0%)	4.2%
Financials	1,493,221.4	(0.1%)	(1.3%)	8.5%
Telecommunication	197,367.4	0.4%	(2.8%)	11.5%
Consumer Discretionary	77,973.5	(0.6%)	(4.4%)	8.0%
Industrial	242,098.7	0.8%	(0.4%)	(0.8%)
Real Estate	83,763.5	0.1%	2.4%	28.3%
Basic Materials	100,105.6	(0.5%)	(0.3%)	8.2%
Energy	413,093.3	(0.0%)	(0.2%)	(1.1%)
Utilities	375,530.4	0.6%	(0.3%)	(4.8%)
Consumer Staples	29,116.2	0.4%	(0.3%)	(22.1%)
Health Care	43,494.1	1.1%	(1.4%)	(13.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.58	6.4%
Ras Al Khaimah Poultry & Feeding Co.	2.99	3.1%
Gulf Medical Projects Co.	2.24	2.8%
ARAM Group	1.60	2.6%
Hayah Insurance Co	1.84	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.64	(9.9%)
Gulf Cement Co.	0.88	(5.0%)
Gulf Pharmaceutical Industries	1.40	(2.8%)
Abu Dhabi National Insurance Co.	7.03	(2.5%)
Sharjah Cement & Industrial Development Co.	0.91	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.36	21,384
E7 Group	1.53	17,203
ADNOC Distribution	3.80	16,041
Rak Properties	1.57	12,170
Multiply Group	2.95	11,082

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,209.70	(3.46)	(0.0%)	(1.6%)	8.4%
Market Cap (AED Mn)	3,055,764	2,885	0.1%	(1.0%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	213.3	(0.5)	(0.2%)	359.3	253.2
Value Traded (AED Mn)	1,230.0	434.8	54.7%	1,296.3	966.5
No. of Trades	18,376	(82)	(0.4%)	22,146	14,612

Market Breadth

▲ 29 ▼ 25 = 35

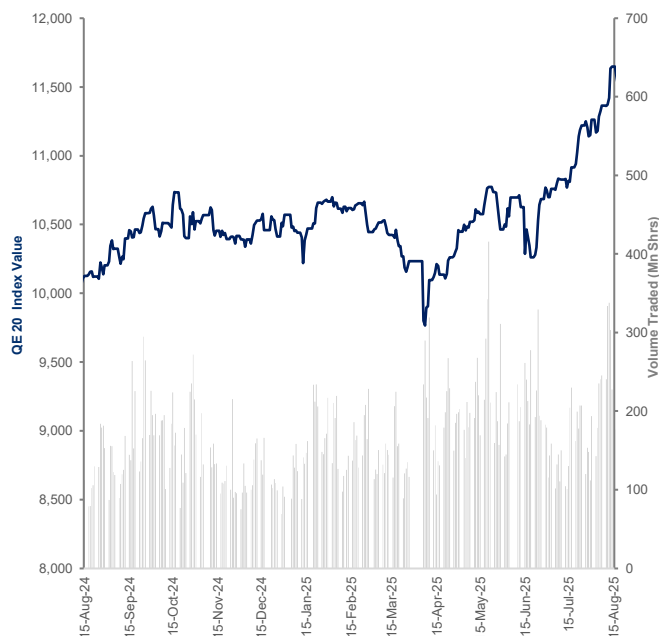
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.30	0.03%	364.74
Abu Dhabi Islamic Bank	21.90	(1.62%)	179.00
ADNOGAS UH EQUITY	3.36	(0.30%)	72.06
ADNOC Distribution	3.80	0.80%	60.54
Abu Dhabi Commercial Bank	15.50	(1.40%)	58.33

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	683,511.4	(0.1%)	2.3%	10.0%
Banking & Finance Sector	343,038.1	0.4%	3.7%	12.4%
Goods & Consumer Services	32,135.6	(0.9%)	1.7%	4.4%
Industrial Sector	156,210.7	(0.3%)	0.0%	5.3%
Insurance Sector	10,865.6	(0.7%)	(3.9%)	(2.1%)
Real Estate	47,018.6	(1.0%)	5.1%	7.9%
Telecom	52,590.1	(2.2%)	(1.1%)	17.6%
Transport	41,652.6	0.2%	2.6%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.31	3.1%
Medicare Group	6.08	2.6%
Qatar National Bank QPSC	19.60	1.1%
Damaan Islamic Insurance Company (BEEMA)	3.97	0.8%
Vodafone Qatar QSC	2.43	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	13.21	(2.9%)
Baladna	1.65	(2.8%)
Mannai Corp QSC	5.46	(2.7%)
Commercial Bank PSQC/The	4.94	(2.0%)
Qatar German Co for Medical De	1.71	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.65	17,804
Ezdan Holding Group QSC	1.20	17,413
Masraf Al Rayan QSC	2.47	10,703
Qatar Aluminum Manufacturing C	1.42	10,656
Qatar German Co for Medical De	1.71	9,480

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,491.59	(24.07)	(0.2%)	2.0%	8.7%
Market Cap (QAR Mn)	683,511	(996)	(0.1%)	2.3%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	151.6	(29.3)	(16.2%)	182.6	156.2
Value Traded (QAR Mn)	399.9	(13.9)	(3.3%)	448.1	459.4
No. of Trades	19,439	29	0.1%	18,853	15,181

Market Breadth	▲ 16	▼ 32	= 6
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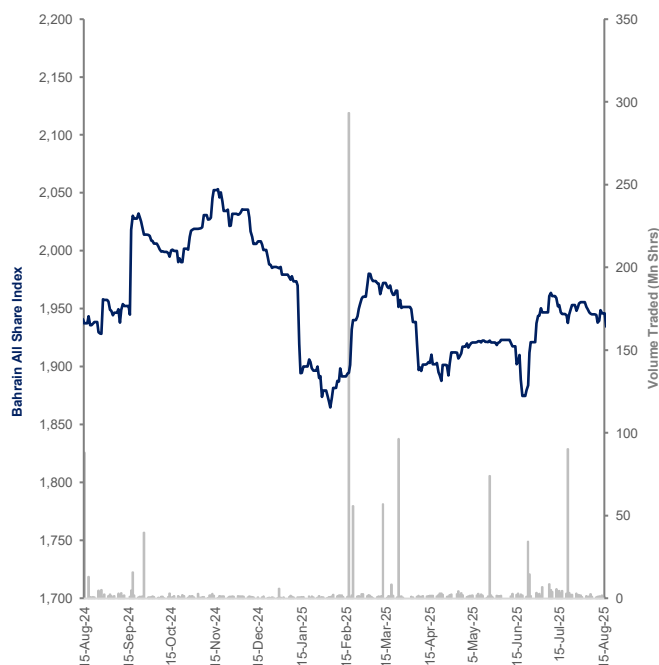
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.60	1.14%	41.64
Baladna	1.65	(2.76%)	29.78
Masraf Al Rayan QSC	2.47	(0.24%)	26.55
Ezdan Holding Group QSC	1.20	(1.48%)	20.98
Qatar Electricity & Water Co Q	16.00	(1.66%)	19.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,065.9	(2.7%)	(5.3%)	5.5%
Materials	1,278.0	0.2%	(5.1%)	(30.8%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.1	0.0%	(0.4%)	(11.6%)
Financials	22,362.5	(3.1%)	(5.5%)	9.2%
Communication Services	866.8	0.0%	(3.4%)	(1.7%)
Real Estate	71.7	0.0%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.90	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.45	(3.9%)
National Bank of Bahrain BSC	0.51	(1.4%)
Al Salam Bank-Bahrain BSC	0.23	(0.9%)
BBK BSC	0.51	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Ithmaar Holding BSC	0.03	300
Bahrain Telecommunications Co	0.49	230
Al Salam Bank-Bahrain BSC	0.23	166
Aluminium Bahrain B.S.C	0.90	82
National Bank of Bahrain BSC	0.51	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,927.25	(6.28)	(0.3%)	(1.5%)	(3.0%)
Market Cap (BHD Mn)	25,065.9	(701.0)	(2.7%)	(5.3%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	866	(33)	(3.7%)	6,377.2	7,557.6
Value Traded (BHD ^{'000})	269	(183)	(40.5%)	3,679.0	2,130.6
No. of Trades	27	(21)	(43.8%)	49	48

Market Breadth	▲ 1	▼ 4	■ 38
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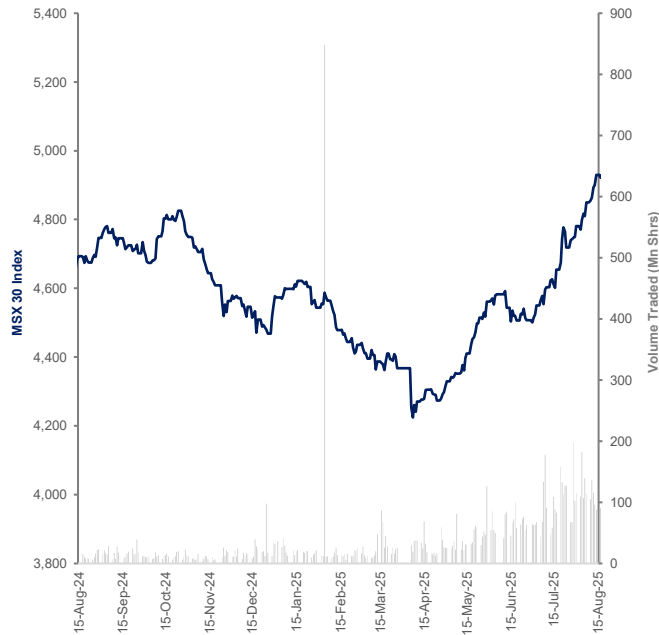
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.49	0.00%	0.11
Aluminium Bahrain B.S.C	0.90	0.22%	0.07
Al Salam Bank-Bahrain BSC	0.23	(0.87%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.02
Ithmaar Holding BSC	0.03	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,155.1	(0.4%)	2.7%	7.6%
Financial	5,664.0	(0.2%)	0.9%	8.9%
Industrial	4,846.2	(0.8%)	4.1%	6.3%
Services	2644.8	0.1%	3.9%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.20	8.7%
Oman Cement Co.	0.48	1.9%
Sembcorp Salalah	0.166	1.8%
Acwa Power Barka	0.18	1.7%
National Finance Co.	0.13	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.24	(4.0%)
OQ BASE INDUSTRIES (SFZ)	0.14	(2.1%)
National Bank Of Oman	0.31	(1.6%)
Al Omaniya Financial Services Co.	0.13	(1.5%)
Bank Dhofar	0.13	(1.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	45,033
Sohar Bank	0.14	40,930
OQ Gas Networks	0.16	23,845
Bank Muscat	0.31	23,650
National Bank Of Oman	0.31	13,476

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,917.68	(12.32)	(0.2%)	2.9%	7.5%
Market Cap (OMR Mn)	13,155.1	(47.19)	(0.4%)	2.7%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	162,782.2	26,566.9	19.5%	56,248.6	28,139.8
Value Traded (OMR '000)	32,604.0	8,615.2	35.9%	8,659.9	2,796.3

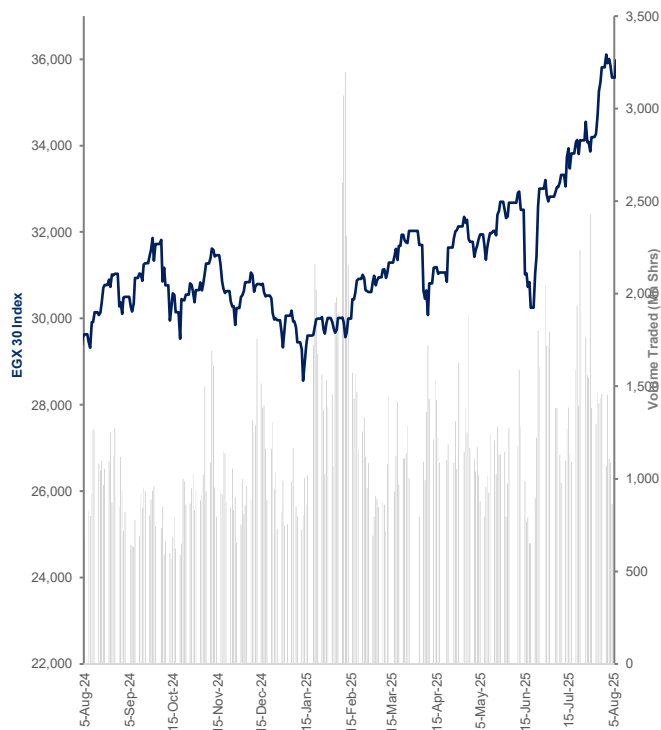
Market Breadth	▲ 12	▼ 19	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	0.00%	7.26
OQ BASE INDUSTRIES (SFZ)	0.14	(2.07%)	6.42
Sohar Bank	0.14	0.00%	5.79
National Bank Of Oman	0.31	(1.61%)	4.05
OQ Gas Networks	0.16	0.00%	3.72

The Egyptian Exchange Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,363,973.1	(0.7%)	3.7%	11.6%
Banks	494,034.7	(4.3%)	(0.5%)	12.9%
Basic Resources	272,030.6	(0.2%)	3.0%	(7.4%)
Industrial Goods	187,842.4	0.4%	5.6%	5.7%
Health Care & Pharmaceuticals	71,479.8	(0.4%)	9.5%	46.2%
Real Estate	339,729.6	0.0%	2.4%	9.5%
Travel and Leisure	58,406.1	0.1%	0.8%	(14.9%)
Food, Beverages & Tobacco	222,510.1	0.2%	5.5%	19.1%
Energy and Support Services	19,430.3	(0.2%)	4.2%	(0.3%)
Trade and Distributors	26,114.2	0.8%	7.9%	45.6%
Shipping and Transport	74,915.2	1.6%	1.9%	(2.5%)
Education Services	34,200.2	(3.1%)	15.5%	42.3%
Contracting and Construction Eng	54,924.9	(1.5%)	0.8%	36.0%
Textiles and Durables	30,522.0	0.6%	(0.9%)	6.6%
Building Materials	62,189.3	1.4%	17.8%	173.3%
Media & Communication Services	201,047.9	1.3%	10.7%	33.8%
Paper and Packaging	2,428.0	(0.0%)	4.9%	14.7%
Non-bank Financial Services	212,167.8	1.0%	2.5%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Mohandes Insurance	23.40	20.0%
El Arabia for Land Reclamation	128.11	20.0%
General Company For Land Reclamation, Development & Reconsti	96.05	14.3%
Grand Investment Capital	19.94	10.8%
Development & Engineering Consultants	60.00	8.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	76.95	(6.8%)
Alexandria National Company for Financial Investment	53.23	(6.5%)
Sues Canal Company For Technology Settling	190.61	(6.1%)
Northern Upper Egypt Development & Agricultural Production	2.52	(4.9%)
Egyptian Iron & Steel	31.25	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	1.25	256,888
Orascom Financial Holding	0.70	177,171
Cairo Oils & Soap	0.33	162,239
Arab Developers Holding	0.19	76,777
Belton Financial Holding	3.10	74,985

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	36,100.07	275.3	0.8%	5.6%	21.4%
Market Cap (EGP Mn)	2,363,973.1	(16,503.0)	(0.7%)	3.7%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,344.6	124.2	10.2%	1,296.2	917.3
Value Traded (EGP Mn)	5,123.9	143.4	2.9%	3,733.8	4,189.0
No. of Trades	109,500	(193)	(0.2%)	92,836	119,085

Market Breadth	▲ 91	▼ 77	= 53
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	100.98	1.39%	496.85
Egyptian Financial Group-Hermes Holding Company	24.89	0.77%	428.04
Sinai Cement	61.50	2.55%	327.88
Orascom Investment Holding	1.25	5.04%	317.02
Belton Financial Holding	3.10	1.97%	231.24

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,144.4	(0.2%)	1.4%	26.9%
Banks	9,185.4	0.3%	1.2%	20.0%
Insurance	349.8	(0.1%)	(0.5%)	26.2%
Diversified Financial Services	263.2	0.1%	6.9%	(3.2%)
Real Estate	354.7	(0.3%)	1.0%	16.2%
Health Care Services	49.9	(0.8%)	0.4%	(3.1%)
Educational Services	307.3	0.2%	(1.1%)	10.1%
Hotels and Tourism	245.1	1.2%	1.4%	(4.9%)
Transportation	127.2	(0.4%)	3.6%	16.9%
Technology and Communication	553.3	0.7%	0.0%	1.8%
Utilities and Energy	1,077.5	0.2%	0.6%	12.2%
Commercial Services	295.9	(0.0%)	0.1%	3.6%
Pharmaceutical and Medical Industries	68.6	(0.4%)	1.1%	3.9%
Chemical Industries	61.7	0.1%	(0.4%)	7.1%
Food and Beverages	188.9	(0.1%)	(1.2%)	(13.4%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,857.6	(0.9%)	1.8%	49.0%
Engineering and Construction	95.0	(0.4%)	3.8%	(13.2%)
Electrical Industries	31.2	1.1%	1.1%	53.4%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.54	3.8%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.41	2.5%
CENTURY INVESTMENT GROUP	0.45	2.3%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.52	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.24	(6.8%)
NATIONAL PORTFOLIO SECURITIES	0.84	(4.5%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.87	(4.4%)
BABELON INVESTMENTS CO. P.L.C	0.93	(4.1%)
LATENT ENERGIES FOR INVESTMENTS	0.93	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN AHLI BANK	1.13	479
CENTURY INVESTMENT GROUP	0.45	315
JORDAN ISLAMIC BANK	4.22	217
AL-TAJAMOUIAT FOR CATERING AND HOUSING CO PLC	0.70	127
SPECIALIZED INVESTMENT COMPOUNDS	1.33	119

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,970.07	4.97	0.2%	1.9%	19.3%
Market Cap (JD Mn)	22,144.37	(40.71)	(0.2%)	1.4%	26.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,244.4	(1,360.3)	(29.5%)	3,776.6	2,416.9
Value Traded (JD '000)	5,951.0	(3,085.4)	(34.1%)	7,623.9	2,939.4
No. of Trades	2,874	(554)	(16.2%)	2,656	1,550

Market Breadth	▲ 27	▼ 32	▬ 102
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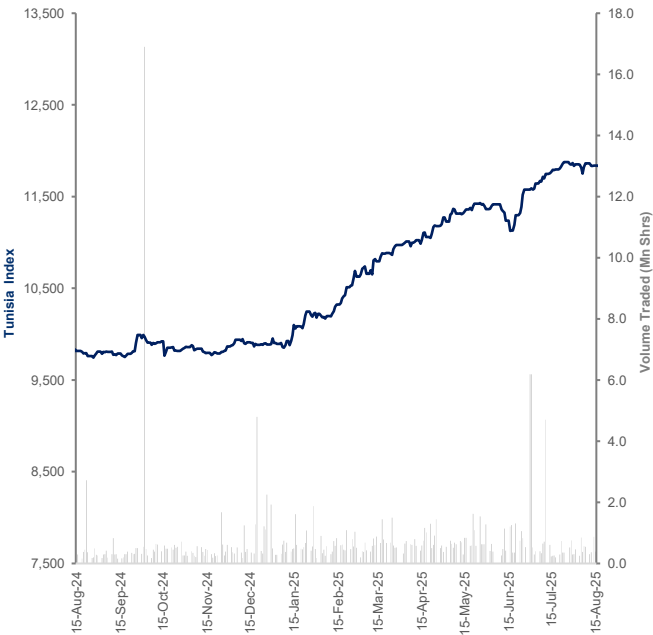
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.22	(0.94%)	0.92
JORDAN AHLI BANK	1.13	1.80%	0.53
ARAB BANK	5.89	0.51%	0.22
CAPITAL BANK OF JORDAN	2.37	0.85%	0.18
SPECIALIZED INVESTMENT COMPOUNDS	1.33	(2.92%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,768.0	(0.1%)	(0.3%)	14.7%
Banking	12,034.9	(0.0%)	0.5%	3.5%
Insurance	1,055.0	0.2%	(0.5%)	7.5%
Leasing	1,141.5	1.4%	3.7%	25.0%
Financial Services	2,741.5	(0.1%)	(1.6%)	75.5%
Industrial	2,520.7	(0.2%)	5.4%	22.4%
Chemical Industry	494.5	0.2%	2.1%	16.5%
Food & Beverage	4,624.2	(0.5%)	(6.3%)	15.8%
Retailing	1,548.1	0.2%	3.3%	35.4%
Others	1,607.6	(0.2%)	(0.8%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	31.80	4.6%
Societe Ciments de Bizerte	0.51	4.1%
Societe Tunisienne de L'Air	0.36	2.9%
Telnet Holding	7.18	2.4%
Universal Auto Distributors Ho	0.55	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.50	(4.3%)
Essoukna	2.55	(3.8%)
SOTUMAG	7.89	(2.6%)
Banque de l'Habitat	9.10	(2.2%)
Societe Moderne de Ceramique	0.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
SOTUMAG	7.89	56
Unite de Fabrication de Medica	9.05	32
Tunisie Profiles Aluminium SA	11.25	30
Essoukna	2.55	22
Societe Frigorifique et Brasse	12.09	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,807.55	(9.37)	(0.1%)	(0.2%)	18.6%
Market Cap (DT Min)	27,768	(14.90)	(0.1%)	(0.3%)	14.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	313.8	(163.2)	(34.2%)	724.6	534.6
Value Traded ('000 DT)	3,514.9	(2,320.9)	(39.8%)	7,566.0	4,769.1
No. of Trades	1,067	(63)	(5.6%)	1,568	1,158

Market Breadth	▲ 13	▼ 21	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	43.00	0.00%	0.81
SOTUMAG	7.89	(2.59%)	0.45
Tunisie Profiles Aluminium SA	11.25	(0.62%)	0.34
Unite de Fabrication de Medica	9.05	(0.55%)	0.29
Societe Frigorifique et Brasse	12.09	(0.17%)	0.26

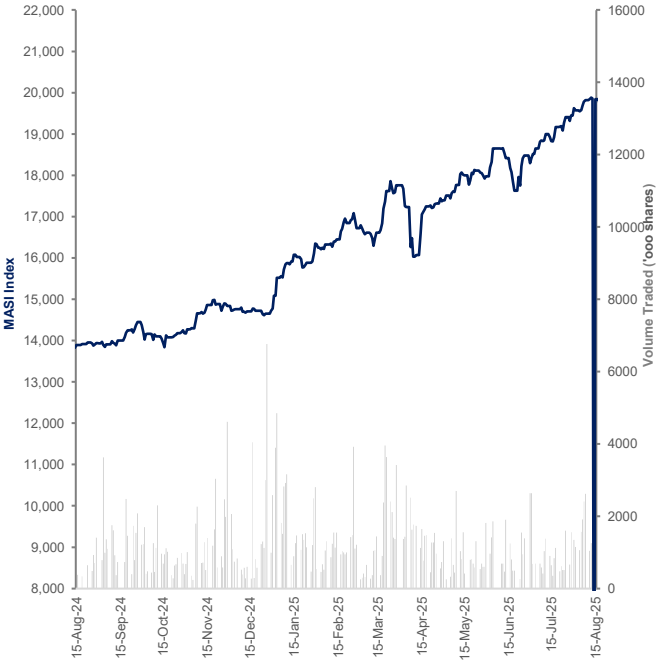
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	816,995.5	(0.5%)	(0.8%)	32.4%
Banking	319,513.9	(0.3%)	(0.3%)	26.4%
Beverages	8,348.0	(0.3%)	2.1%	(8.5%)
Chemicals	3,310.3	(0.3%)	10.1%	30.9%
Construction & Building Material	85,322.9	(0.2%)	(1.0%)	11.8%
Distributors	21,334.6	1.1%	8.3%	27.7%
Electricity	68,383.2	(0.0%)	(1.7%)	116.3%
Food Producers & Processors	29,996.6	(1.8%)	(4.6%)	14.3%
Holding Companies	7,446.0	(1.2%)	6.3%	49.1%
Insurance	36,627.9	(0.9%)	3.8%	18.8%
Investment & other Finance	4,027.0	2.9%	10.3%	7.4%
Leisures & Hotel	5,515.9	(0.8%)	2.9%	71.8%
Materials, Software & Computer	6,052.2	(0.4%)	5.6%	6.2%
Mining	72,114.8	(2.2%)	(8.0%)	79.2%
Oil & Gas	15,259.1	(0.2%)	1.4%	18.1%
Real Estate	27,352.3	(1.1%)	7.3%	3.5%
Telecommunications	105,051.9	(0.4%)	(2.4%)	45.7%
Transport	1,152.4	1.7%	2.4%	(14.3%)
Forestry & Paper	186.6	2.8%	18.9%	90.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	45.92	9.99%
Cie Miniere de Touissit	2785.00	4.86%
Salafin	606.80	3.36%
Med Paper SA	39.00	2.85%
Eqdom	1276.00	2.57%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	600.00	(3.23%)
ATLANTA	155.00	(3.13%)
Managem SA	5341.00	(2.89%)
Fenie Brossette	522.80	(2.26%)
Cosumar	235.00	(2.08%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	38.61	714.0
Maroc Telecom	119.50	123.8
Cosumar	235.00	101.7
Bank of Africa	265.00	52.0
Ennaki Automobiles	45.92	50.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,619.56	(125.53)	(0.6%)	(0.0%)	32.8%
Market Cap (MAD Mn)	816,996	(4,369)	(0.5%)	(0.8%)	32.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰⁰⁰ Shares)	1,196.6	479.5	66.9%	1,278.1	1,282.9
Value Traded (MAD Mn)	127.54	2.52	2.0%	267.4	148.4

Market Breadth	▲ 12	▼ 25	= 4
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	38.61	(1.88%)	25.17
Cosumar	235.00	(2.08%)	23.86
Bank of Africa	265.00	0.08%	13.54
Maroc Telecom	119.50	(0.42%)	11.21
Attijariwafa Bank	755.00	0.00%	9.74

Source: Bloomberg, Kamco Research

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