

MENA Markets Daily Report

August 20, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco		Kuwait	Premier Market Index	▼	7,756.82	(0.1%)	3.7%	(7.9%)
		Kuwait	Main 50 Index	▲	5,886.31	0.5%	7.3%	(4.0%)
	2	Kuwait	Main Market Index	▲	6,050.33	0.5%	8.6%	(0.5%)
	3	Kuwait	All Share Index	▼	7,127.16	(0.0%)	4.5%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,023.03	0.4%	0.5%	14.2%
	5	UAE - Dubai	DFM General Index	▼	4,237.52	(0.1%)	4.4%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,708.51	(0.2%)	(3.2%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,305.36	0.2%	(2.8%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,155.75	0.2%	(6.2%)	1.4%
	9	Bahrain	Bahrain All Share	▼	1,935.80	(0.4%)	(1.8%)	4.0%
	10	Oman	MSX 30 Index	▼	4,673.30	(0.4%)	3.5%	(7.1%)
	11	Egypt	EGX 30	▼	29,320.18	(0.5%)	17.8%	70.5%
	12	Jordan	ASE Index	▼	2,403.94	(0.3%)	(1.1%)	(2.8%)
	13	Tunisia	Tunisia Index	▼	9,807.39	(0.1%)	12.1%	7.9%
		Morocco	MASI	▲	13,914.33	0.1%	15.1%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,893.67	0.5%	(2.7%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▼	80,424.68	(0.0%)	11.3%	18.7%
		Brazil	BOVESPA Stock Index	▲	135,777.98	1.4%	1.2%	22.3%
		Mexico	BOLSA Index	▲	54,104.68	0.0%	(5.7%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,103.53	0.9%	7.8%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,618.41	1.0%	14.2%	21.8%
		Asia	MSCI Asia Pacific	▲	574.04	1.0%	8.5%	4.6%
		Europe	DJ Stoxx 600	▲	514.59	0.6%	7.4%	12.7%
		Europe	FTSEurofirst 300	▲	2,040.63	0.6%	8.0%	12.5%
		U.S.A	S&P 500	▲	5,608.25	1.0%	17.6%	24.2%
		U.S.A	DJIA	▲	40,896.53	0.6%	8.5%	13.7%
		U.S.A	NASDAQ Composite	▲	17,876.77	1.4%	19.1%	43.4%
		UK	FTSE 100	▲	8,356.94	0.6%	8.1%	3.8%
		Germany	DAX	▲	18,421.69	0.5%	10.0%	20.3%
		Japan	NIKKEI 225	▼	37,388.62	(1.8%)	11.7%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,569.57	0.8%	3.1%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	101.89	(0.6%)	0.55%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.30	0.36%	2.04%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.11	0.53%	0.42%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.06%	0.52%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	77.66	(2.5%)	0.8%	(10.3%)
		Oil	NYMEX	▼	74.37	(3.0%)	3.8%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.24	5.3%	(16.4%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,504.28	(0.1%)	21.4%	13.1%
		Silver	Silver Spot \$/Oz	▲	29.45	1.6%	23.8%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	59,103.84	(1.2%)	39.0%	155.8%

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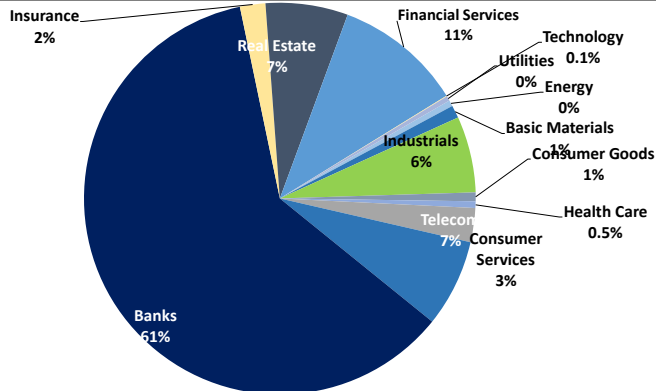
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

August 20, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.0	11.1%
2- National Bank of Kuwait	7,352.2	12.7	14.7%
3- Boubyan Bank	2,465.9	27.8	10.2%
4- Zain	1,955.8	11.6	14.6%
5- Mabanee Co.	1,198.4	18.2	10.4%
6- Gulf Bank	1,190.2	18.7	7.9%
7- Commercial Bank of Kuwait	970.6	9.3	15.7%
8- Ahli Bank of Kuwait	730.5	14.5	8.3%
9- Burgan Bank	669.6	14.3	5.5%
10- Agility (PWC Logistics)	663.6	8.4	9.0%
Total	28,451	15.49	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks




Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dalqan Real Estate Co.	0.123	0.008	7.0%
United Projects Group	0.165	0.010	6.5%
Int'l Financial Advisors Co.	0.329	0.018	5.8%
UniCap Investment and Finance	0.205	0.011	5.7%
Kuwait Real Estate Holding Co.	0.031	0.002	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.997	(0.052)	(5.0%)
Hayat Communications Co.	0.074	(0.004)	(4.9%)
Kuwait Emirates Holding Co.	0.049	(0.002)	(4.1%)
Arabi Holding Group Co.	0.400	(0.016)	(3.8%)
Sanam Real Estate Co.	0.182	(0.007)	(3.7%)

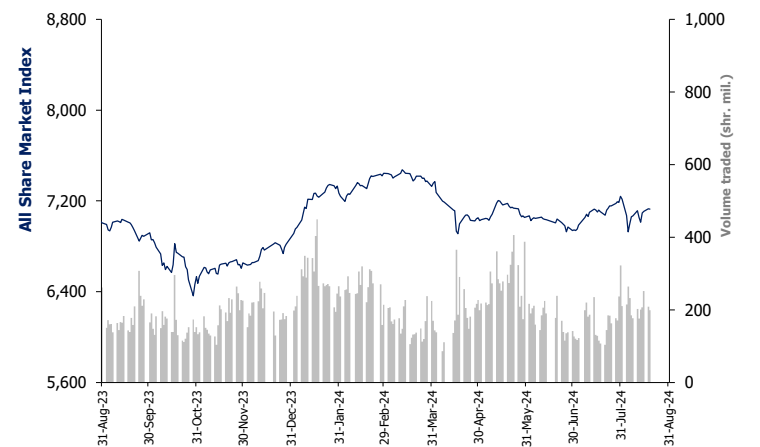
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.101	0.0%	23,508,667
Int'l Financial Advisors Co.	0.329	5.8%	16,505,536
Gulf Bank	0.313	0.3%	13,424,739
Agility (PWC Logistics)	0.260	2.4%	10,420,406
Warba Bank	0.189	(1.0%)	8,128,276

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,630.9	▼	(0.0%)	(1.7%)	2.8%
Energy	207.3	▼	(0.4%)	(1.5%)	8.3%
Basic Materials	432.5	▲	1.1%	2.2%	2.0%
Industrials	2,616.8	▲	0.9%	(2.3%)	(15.2%)
Consumer Staples	310.2	▲	0.6%	4.4%	55.7%
Health Care	224.2	=	0.0%	(0.1%)	(3.4%)
Consumer Discretionary	1,173.0	▲	0.9%	2.3%	8.0%
Telecommunications	3,010.3	▼	(0.3%)	(0.6%)	(10.8%)
Banks	25,352.1	▼	(0.2%)	(2.2%)	3.6%
Insurance	876.2	▲	2.8%	(7.6%)	(4.1%)
Real Estate	2,831.0	▼	(0.1%)	0.1%	9.6%
Financial Services	4,406.4	▲	0.0%	(0.8%)	18.2%
Technology	22.6	▲	0.9%	0.9%	184.3%
Utilities	168.3	=	0.0%	(5.0%)	(11.6%)

Market Breadth	 60	 42	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,756.82	(8.3)	(0.1%)	(1.8%)	3.7%
Main 50 Index	5,886.31	29.4	0.5%	(0.9%)	7.3%
Main Market Index	6,050.33	27.9	0.5%	(0.3%)	8.6%
All Share Market Index	7,127.16	(0.7)	(0.0%)	(1.6%)	4.5%
Market Cap (KWD Mn)	41,630.86	(1.0)	(0.0%)	(1.7%)	2.8%

Index Performance relative to Volume



Market Trading Data and Volatility

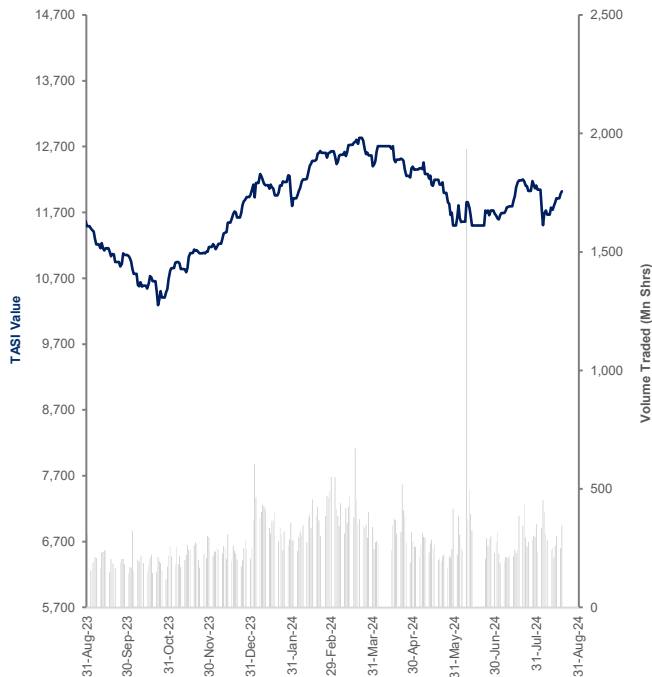
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	198.2	(10.1)	(4.9%)	216.8	157.6
Value Traded (KWD Mn)	45.6	(4.0)	(8.0%)	53.3	42.4
No. of Trades	14,410	1,454	11.2%	13,903	9,471

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.329	5.8%	5,349,668
Gulf Bank	0.313	0.3%	4,202,615
Kuwait Finance House	0.717	0.0%	4,045,461
Agility (PWC Logistics)	0.260	2.4%	2,697,411
National Bank of Kuwait	0.883	(0.6%)	2,476,730

Saudi Tadawul Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,265,689.7	0.2%	1.3%	(8.8%)
Energy	6,944,337.3	0.2%	2.7%	(14.0%)
Materials	626,908.4	0.2%	(4.1%)	(11.5%)
Capital Goods	60,584.1	1.1%	3.7%	34.2%
Commercial & Professional Svc	14,421.6	3.1%	(0.9%)	25.3%
Transportation	54,604.5	1.0%	(0.2%)	31.9%
Consumer Durables & Apparel	4,440.2	(0.3%)	0.0%	7.0%
Consumer Services	69,560.7	1.1%	(1.0%)	(0.6%)
Media	46,846.5	1.3%	(0.7%)	77.2%
Consumer Discretionary Distribution &	30,737.4	0.8%	2.3%	(10.5%)
Consumer Staples Distribution & Retail	50,556.3	0.0%	(1.8%)	(4.2%)
Food & Beverages	121,178.4	(0.7%)	(4.4%)	8.6%
Health Care Equipment & Svc	193,055.2	0.5%	1.5%	14.2%
Pharma, Biotech & Life Science	18,296.0	3.7%	7.8%	45.4%
Banks	940,738.8	0.3%	(4.2%)	(4.2%)
Financial Services	66,659.5	0.6%	(8.2%)	17.4%
Insurance	104,924.8	(0.2%)	2.3%	35.1%
Telecommunication Services	247,959.6	0.1%	1.0%	(2.4%)
Utilities	399,441.2	0.3%	2.5%	38.6%
REITs	15,791.9	(0.3%)	(3.0%)	(11.5%)
Real Estate Mgmt & Dev't	123,950.9	0.4%	3.6%	23.2%
Software & Services	130,696.5	0.8%	5.5%	13.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	22.02	10.0%
Red Sea International Co	32.00	10.0%
Al-Baha Development & Investme	0.13	8.3%
Saudi Re for Cooperative Reins	36.95	6.0%
Ash-Sharqiyah Development Co	19.48	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyadh Cement Co	25.60	(4.3%)
Co for Cooperative Insurance/T	165.40	(2.0%)
Arabian Pipes Co	139.00	(1.7%)
Almarai Co JSC	56.60	(1.6%)
Naseej International Trading Co.	69.90	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,023.03	41.63	0.3%	(0.7%)	0.5%
Market Cap (SAR Mn)	10,265,690	23,624	0.2%	1.3%	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	346.0	96.7	38.8%	332.4	201.0
Value Traded (SAR Mn)	7,995.8	2,077.6	35.1%	8,099.7	5,280.5
No. of Trades	569,719	144,688	34.0%	529,740	364,158

Market Breadth	▲ 141	▼ 81	= 24
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.13	21,362
Shams	0.82	20,479
Fitaihi Holding Group	4.25	19,397
Saudi Manpower Solutions	9.50	14,070
Saudi Arabian Oil Co	28.35	13,652

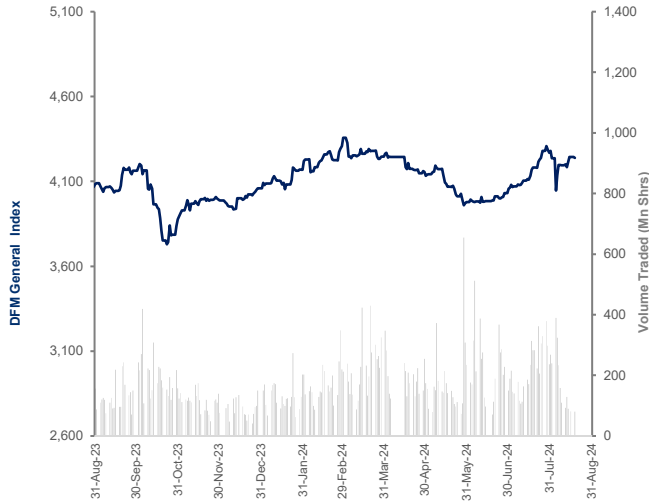
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	84.20	1.2%	630.28
United Electronics Co	93.10	1.7%	403.66
Saudi Arabian Oil Co	28.35	0.2%	385.83
Saudi Re for Cooperative Reins	36.95	6.0%	252.01
AL Taiseer Group Talco Industrial Co	60.10	(0.5%)	199.87

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	711,249.4	(0.1%)	(0.6%)	3.8%
Financials	314,059.7	(0.4%)	(0.1%)	8.2%
Real Estate	124,771.2	(0.3%)	(4.6%)	6.1%
Industrial	80,834.8	0.2%	(0.9%)	(11.4%)
Materials	932.9	0.0%	0.0%	8.3%
Consumer Staples	29,643.7	0.8%	2.2%	21.6%
Consumer Discretionary	3,822.0	(0.6%)	(3.6%)	(7.7%)
Telecommunication	28,149.3	1.0%	2.6%	19.7%
Utilities	129,035.8	0.0%	1.0%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.69	15.0%
Int'L Financial Advisors Co.	3.50	7.7%
Emirates Investment Bank	123.15	5.0%
Agility	3.23	3.9%
Watania International Holding	0.70	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	2.12	(3.6%)
Ithmaar Holding	0.22	(2.2%)
Dubai Islamic Insurance Co	0.35	(1.7%)
Commercial Bank Of Dubai	6.70	(1.6%)
Parkin Company	3.48	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.33	10,387
Drake & Scull International	0.37	7,832
Deyaar Development Pjsc	0.67	7,736
Shuaa Capital	0.21	6,762
Gulf Finance House	1.19	5,589

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,237.52	(5.62)	(0.1%)	(0.7%)	4.4%
Market Cap (AED Mn)	711,249	(949)	(0.1%)	(0.6%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	80.4	(1.0)	(1.3%)	192.7	237.0
Value Traded (AED Mn)	167.4	(10.7)	(6.0%)	380.5	400.9
No. of Trades	7,028	(130)	(1.8%)	8,918	7,668

Market Breadth	▲ 20	▼ 14	= 40
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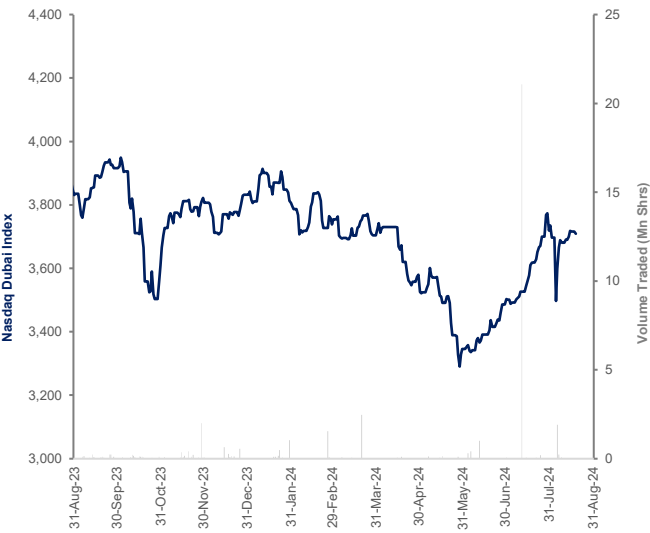
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.11	(0.49%)	39.12
Emirates Nbd	19.60	(1.01%)	18.69
Dubai Islamic Bank	5.90	(0.17%)	12.10
Emaar Development	8.14	(0.25%)	10.54
DEWA	2.41	0.00%	9.96

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,024.3	2.5%	4.8%	22.1%
DEPA Limited (AED)	149.0	0.0%	45.5%	53.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,934.6	2.9%	9.6%	19.1%
Nasdaq, Inc.	40,217.9	2.6%	4.2%	22.2%
Orascom Construction Limited	573.3	0.0%	(1.9%)	60.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,708.51	(7.09)	(0.2%)	(0.3%)	(3.2%)
Market Cap (USD Mn)	47,024	1,167.7	2.5%	4.8%	22.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	0.00	0.0%	0.271	0.24
Value Traded (USD Mn)	0.000	0.00	0.0%	0.1	0.24
No. of Trades	0	0.00	0.0%	5	6

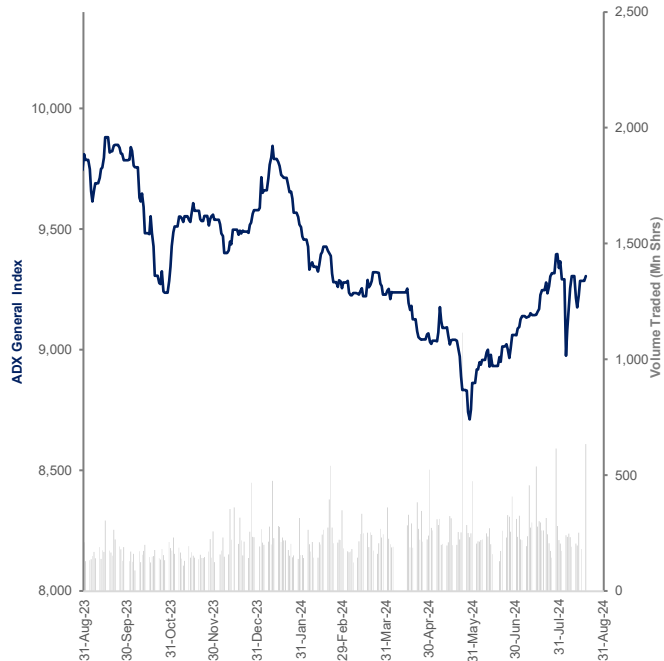
Market Breadth	▲ 0	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,744,680.4	(0.2%)	(0.7%)	(5.7%)
Financials	1,367,666.6	0.2%	(0.3%)	1.3%
Telecommunication	187,775.8	1.6%	4.7%	(10.4%)
Consumer Discretionary	72,302.1	1.5%	(2.6%)	7.7%
Industrial	233,856.7	(0.0%)	(1.7%)	(0.8%)
Real Estate	60,487.7	(0.8%)	(3.3%)	31.2%
Basic Materials	95,554.1	1.3%	1.7%	(3.4%)
Energy	361,362.8	(1.3%)	0.6%	3.4%
Utilities	291,204.7	(2.6%)	(5.1%)	(26.0%)
Consumer Staples	16,421.9	0.6%	(2.6%)	(8.4%)
Health Care	58,048.0	0.6%	(4.7%)	(29.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.77	14.9%
ARAM Group	2.19	14.1%
Al Khaleej Investment Co.	2.30	11.1%
Finance House	1.93	10.9%
Apex Investment	1.72	4.2%

Worst Return Performers	Price (AED)	Daily % Chg
ADNOC Drilling	4.46	(2.8%)
Abu Dhabi National Energy Co.	2.59	(2.6%)
Hayah Insurance Co	0.96	(2.0%)
Abu Dhabi Shipbuilding Co.	3.73	(1.8%)
AGTHIA Group	7.00	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	1.72	456,236
ADNOC Drilling	4.46	21,131
Eshraq Investments P.J.S.C	0.30	17,206
Multiply Group	2.13	15,798
Phoenix Group	1.68	11,300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,305.36	19.33	0.2%	(0.4%)	(2.8%)
Market Cap (AED Mn)	2,744,680	(4,530)	(0.2%)	(0.7%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	634.0	453.1	250.5%	253.2	210.2
Value Traded (AED Mn)	1,559.3	843.7	117.9%	966.5	1,200.0
No. of Trades	16,729	2,176	15.0%	14,612	11,815

Market Breadth	▲ 25	▼ 23	= 36
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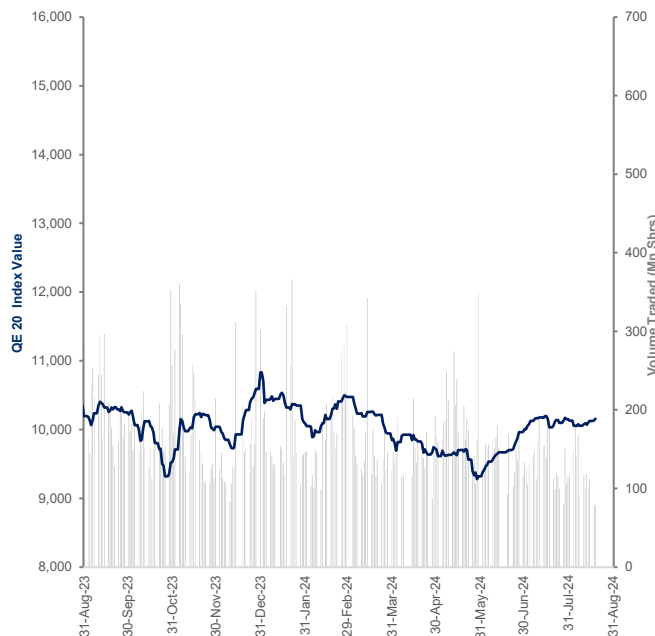
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Apex Investment	1.72	4.24%	766.63
International Holdings Company PJSC	412.00	0.61%	208.75
ADNOC Drilling	4.46	(2.83%)	94.80
Alpha Dhabi Holding PJSC	12.04	0.00%	60.35
Emirates Telecommunication Group	17.12	2.03%	45.47

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,874.8	0.2%	0.1%	(5.9%)
Banking & Finance Sector	282,527.1	(0.2%)	0.9%	(8.6%)
Goods & Consumer Services	29,914.9	(0.1%)	(1.6%)	(5.2%)
Industrial Sector	148,938.6	0.4%	(0.4%)	(4.3%)
Insurance Sector	10,762.0	0.4%	0.3%	(17.4%)
Real Estate	33,496.3	0.3%	(5.8%)	(13.0%)
Telecom	42,464.5	2.3%	4.5%	(4.7%)
Transport	39,771.4	0.6%	(1.3%)	22.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ooredoo QPSC	10.97	2.8%
Qatar Oman Investment Co QSC	0.73	2.5%
United Development Co QSC	1.10	1.7%
Mesaieed Petrochemical Holding	1.66	1.6%
Doha Insurance Co QSC	2.52	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.90	(1.3%)
Islamic Holding Group QSC	4.08	(1.3%)
Damaan Islamic Insurance Company (BEEMA)	3.85	(1.2%)
Qatar International Islamic Ba	11.00	(0.6%)
Mannai Corp QSC	3.82	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.66	10,964
Mazaya Qatar Real Estate Devel	0.56	10,204
Qatar Aluminum Manufacturing C	1.24	7,363
Masraf Al Rayan QSC	2.23	4,796
Baladna	1.36	4,187

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,155.75	20.38	0.2%	0.0%	(6.2%)
Market Cap (QAR Mn)	587,875	1,165	0.2%	0.1%	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	79.3	0.7	0.9%	156.2	173.1
Value Traded (QAR Mn)	213.7	4.1	1.9%	459.4	486.2
No. of Trades	9,536	1,027	12.1%	15,181	16,434

Market Breadth	▲ 25	▼ 20	= 8
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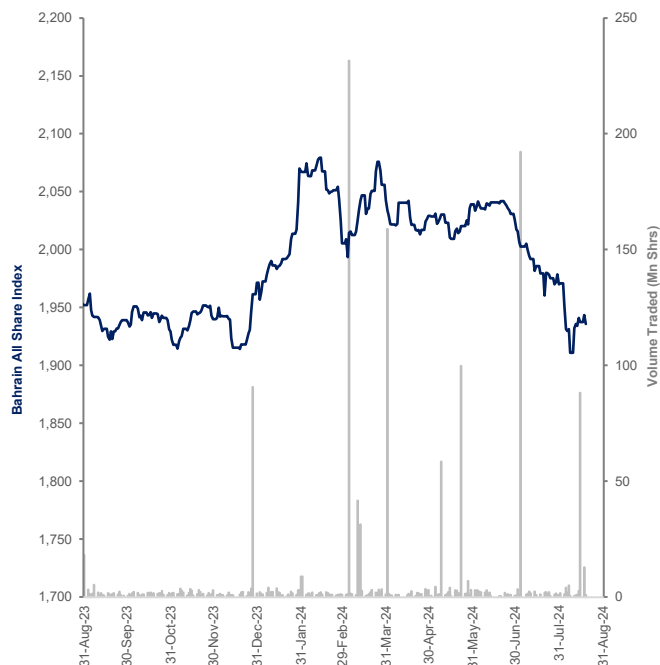
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.20	0.23%	20.16
Qatar National Bank QPSC	15.69	(0.44%)	18.93
Mesaieed Petrochemical Holding	1.66	1.59%	18.13
Commercial Bank PSQC/The	4.10	(0.29%)	14.72
Dukhan Bank	3.77	0.11%	13.64

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,185.8	0.2%	(2.5%)	5.4%
Materials	1,476.8	(0.5%)	(2.8%)	(9.2%)
Industrial	133.3	0.0%	(0.7%)	4.4%
Consumer Discretionary	235.6	0.0%	2.2%	(5.7%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,231.5	0.2%	(2.5%)	6.6%
Communication Services	903.5	0.2%	(2.6%)	1.3%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Invest BSC	0.42	7.1%
Solidarity Bahrain BSC	0.37	1.1%
Kuwait Finance House - Bahrain	2.32	0.7%
Bahrain Telecommunications Co	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.50	(2.0%)
Al Salam Bank-Bahrain BSC	0.22	(0.9%)
Aluminium Bahrain B.S.C	1.04	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	197
Aluminium Bahrain B.S.C	1.04	153
National Bank of Bahrain BSC	0.50	131
Bahrain National Holding	0.51	66
Arab Banking Corp BSC	0.34	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,935.80	(7.66)	(0.4%)	(1.7%)	(1.8%)
Market Cap (BHD Mn)	34,185.8	62.5	0.2%	(2.5%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	830	(12,092)	(93.6%)	7,557.6	3,311.3
Value Traded (BHD '000)	414	(2,512)	(85.9%)	2,130.6	1,161.2
No. of Trades	43	22	104.8%	48	58

Market Breadth	▲ 4	▼ 3	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.04	(0.48%)	0.16
National Bank of Bahrain BSC	0.00	0.00%	0.07
Kuwait Finance House - Bahrain	2.32	0.65%	0.05
Al Salam Bank-Bahrain BSC	0.22	(0.91%)	0.04
Bahrain National Holding	0.51	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,072.1	(0.4%)	(0.1%)	2.1%
Financial	5,002.3	(0.5%)	0.5%	1.5%
Industrial	1,520.4	(0.0%)	(1.5%)	4.5%
Services	2549.4	(0.2%)	(0.5%)	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	2.9%
Renaissance Services Co.	0.40	2.6%
Al Anwar Ceramic Tiles Co.	0.179	2.3%
Al Maha Ceramics Co	0.16	2.0%
Al Jazeera Steel Products Co.	0.28	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.15	(3.2%)
Oman Arab Bank	0.15	(2.7%)
Majan College	0.11	(2.7%)
Voltamp Energy Co.	0.34	(2.5%)
Oman Flour Mills	0.46	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	3,914
Bank Muscat	0.26	2,287
Sohar Bank	0.13	758
Dhofar Generating Company	0.07	495
Abraj Energy Services	0.30	482

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,673.30	(18.18)	(0.4%)	0.3%	3.5%
Market Cap (OMR Mn)	9,072.1	(32.51)	(0.4%)	(0.1%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,596.0	(4,775.1)	(31.1%)	28,021.6	11,201.9
Value Traded (OMR '000)	1,933.8	771.9	66.4%	2,749.2	2,319.4

Market Breadth	▲ 7	▼ 16	= 93
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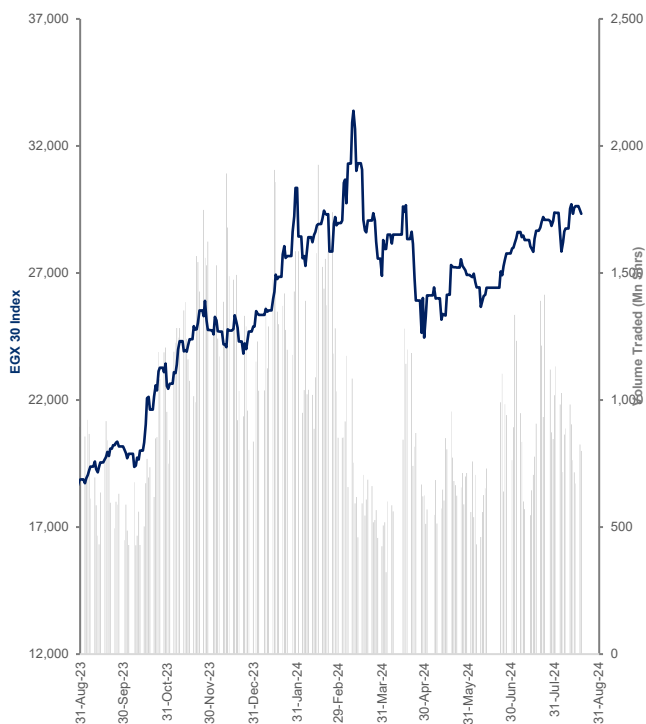
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.00%	0.59
OQ Gas Networks	0.14	0.00%	0.55
Oman Telecommunications Co.	1.00	(0.60%)	0.20
Abraj Energy Services	0.30	0.00%	0.15
Sohar Bank	0.13	(0.75%)	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,980,421.9	(1.3%)	(0.3%)	18.2%
Banks	410,678.3	(6.1%)	(4.4%)	10.3%
Basic Resources	298,605.3	1.8%	2.7%	6.4%
Industrial Goods	143,471.3	(0.1%)	20.6%	94.9%
Health Care & Pharmaceuticals	48,231.5	0.1%	(0.8%)	4.4%
Real Estate	301,553.4	(0.1%)	(2.0%)	26.7%
Travel and Leisure	72,121.8	(0.2%)	0.0%	40.2%
Food, Beverages & Tobacco	146,298.8	(0.2%)	1.5%	7.2%
Energy and Support Services	22,992.1	3.7%	2.2%	45.0%
Trade and Distributors	14,101.1	0.4%	(5.0%)	3.4%
Shipping and Transport	75,562.7	(3.9%)	2.2%	(9.5%)
Education Services	21,101.6	(0.2%)	(1.5%)	10.2%
Contracting and Construction Eng	35,743.5	(1.0%)	(4.8%)	36.6%
Textiles and Durables	24,951.0	(1.0%)	0.4%	35.9%
Building Materials	17,989.5	5.2%	15.9%	13.8%
Media & Communication Services	150,799.8	(0.4%)	(4.2%)	15.5%
Paper and Packaging	2,400.1	0.2%	(4.8%)	12.8%
Non-bank Financial Services	193,820.0	(0.2%)	(5.1%)	27.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	26.18	20.0%
Rubex International for Plastic and Acrylic Manufacturing	7.40	10.3%
El Kahera Housing	1.70	8.3%
Gharbia Islamic Housing Development	22.55	8.0%
Ceramic & Porcelain	13.73	7.7%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	18.00	(5.3%)
Mena Touristic & Real Estate Investment	1.67	(4.6%)
Alexandria Containers and goods	46.50	(4.1%)
Macro Group Pharmaceuticals -Macro Capital	1.66	(2.4%)
Lecico Egypt	27.09	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,320.18	(140.1)	(0.5%)	(0.2%)	17.8%
Market Cap (EGP Mn)	1,980,421.9	(25,341.3)	(1.3%)	(0.3%)	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	799.1	(25.9)	(3.1%)	917.3	617.8
Value Traded (EGP Mn)	3,407.9	(34.5)	(1.0%)	4,189.0	2,002.5
No. of Trades	107,047	(2,758)	(2.5%)	119,085	68,179

Market Breadth	69	72	80
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.41	79,326
Arab Developers Holding	0.40	58,996
Dice Sport & Casual Wear	1.63	46,735
Palm Hills Development Company	5.04	38,260
Egyptians For Investment & Urban Development	0.19	37,773

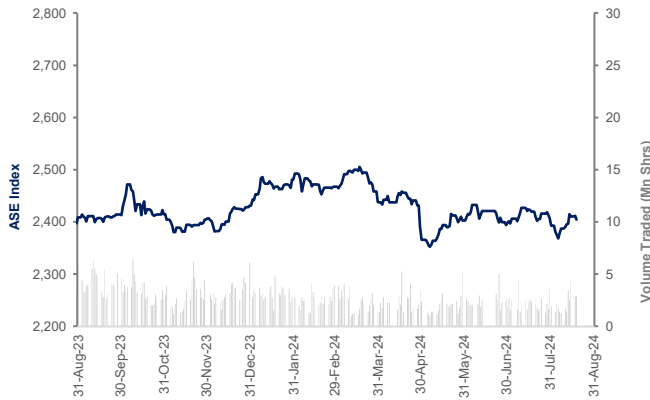
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	55.88	(1.72%)	243.77
Commercial International Bank (Egypt)	84.02	(0.92%)	189.72
Palm Hills Development Company	5.04	6.33%	189.47
Edita Food Industries S.A.E	27.50	(1.08%)	142.92
Misir Fertilizers Production Company - Mopco	49.40	3.69%	128.07

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,735.7	(0.2%)	(0.4%)	(4.8%)
Banking	7,450.9	(0.3%)	(0.3%)	(5.5%)
Insurance	271.1	0.1%	(1.9%)	2.8%
Diversified Financial Services	249.9	(1.0%)	(1.1%)	(6.4%)
Real Estate	288.1	(0.6%)	(1.0%)	(13.6%)
Educational Services	54.5	0.0%	4.6%	(8.1%)
Hotels and Tourism	270.4	(0.6%)	(0.4%)	(2.1%)
Transportation	242.9	0.0%	0.1%	(13.6%)
Technology and Communication	82.7	0.2%	(3.5%)	(14.1%)
Utilities and Energy	825.2	0.3%	(0.4%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	0.98	5.4%
SPECIALIZED JORDANIAN INVEST	1.48	3.5%
REAL ESTATE & INVESTME/THE	0.61	3.4%
MASAFAT FOR SPECIALIZED TRAN	0.63	3.3%
JORDAN FRENCH INSURANCE	0.70	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.89	(7.3%)
JORDAN EXPRESS TOURISM TRANS	1.56	(6.0%)
NATL PORTFOLIO SECURITIES	0.62	(4.6%)
JORDANIAN REAL ESTATE FOR DE	0.47	(4.1%)
ARAB JORDANIAN INSURANCE GRP	0.71	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.53	1,138
AL-TAJAMOUAT FOR TOURISTIC P	0.54	556
JORDAN TELECOM	2.91	349
UNION INVESTMENT CORP	0.14	181
COMPREHENSIVE MULTIPLE TRANS	1.93	78

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,403.94	(7.61)	(0.3%)	(0.1%)	(1.1%)
Market Cap (JD Mn)	9,735.71	(24.12)	(0.2%)	(0.4%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,859.6	(33.0)	(1.1%)	2,416.9	3,797.4
Value Traded (JD '000)	2,799.9	100.8	3.7%	2,939.4	5,139.7
No. of Trades	1,304	(12)	(0.9%)	1,550	2,431

Market Breadth

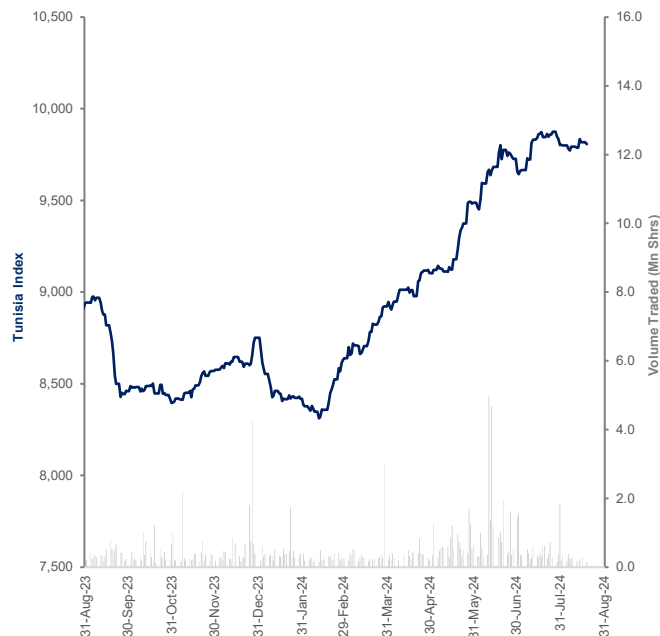
▲ 15 ▼ 25 = 74

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.91	0.34%	1.02
AL FARIS NATIONAL COMP FOR I	0.53	0.00%	0.59
AL-TAJAMOUAT FOR TOURISTIC P	0.54	(1.82%)	0.29
ARAB BANK PLC	4.27	0.00%	0.18
COMPREHENSIVE MULTIPLE TRANS	1.93	(0.52%)	0.15

Tunisia Stock Exchange Daily Report

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,262.6	(0.2%)	0.1%	6.9%
Banking	11,893.2	(0.2%)	(0.9%)	9.5%
Insurance	923.1	0.0%	(0.2%)	(5.1%)
Leasing	857.5	(0.4%)	0.6%	9.7%
Financial Services	1,711.2	0.0%	2.6%	15.8%
Industrial	1,899.2	0.1%	1.7%	9.3%
Chemical Industry	334.9	0.0%	(1.2%)	(11.8%)
Food & Beverage	4,072.1	(0.1%)	0.6%	7.1%
Retailing	1,075.5	(0.3%)	1.2%	(8.4%)
Others	1,496.0	(0.2%)	2.0%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	4.88	3.2%
Cellcom SA	1.81	2.8%
Societe Tunsienne d'Entreprise	6.60	2.3%
Banque de l'Habitat	14.00	2.1%
Societe Industrielle d'Appareil	3.58	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.81	(4.2%)
BH Leasing	4.10	(2.1%)
Arab Tunisian Bank	3.14	(1.9%)
Tunisie Profiles Aluminium SA	5.45	(1.8%)
City Cars	12.55	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.20	22
Banque de l'Habitat	14.00	19
Societe Tunsienne d'Entreprise	6.60	16
Societe Moderne de Ceramique	0.49	14
Accumulateur Tunisienne Assad	0.63	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,807.39	(9.75)	(0.10%)	0.1%	12.1%
Market Cap (DT Mln)	24,263	(41.95)	(0.17%)	0.1%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	147.1	(141.1)	(49.0%)	534.6	658.6
Value Traded ('000 DT)	1,115.8	(1,160.0)	(51.0%)	4,769.1	6,832.1
No. of Trades	674	(338)	(33.4%)	1,158	1,072

Market Breadth

▲ 12 ▼ 13 = 39

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de l'Habitat	14.00	2.12%	0.26
Societe Tunsienne d'Entreprise	6.60	2.33%	0.11
Societe Frigorifique et Brasse	12.30	0.00%	0.11
Societe D'Articles Hygieniques	9.69	0.41%	0.08
Banque Internationale Arabe de	99.55	(0.80%)	0.08

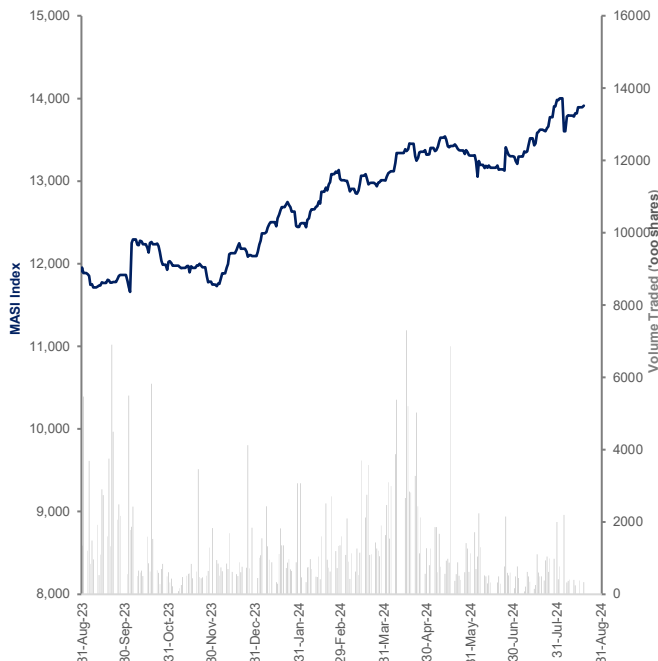
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 20, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	615,766.5	0.2%	(0.3%)	12.8%
Banking	253,151.4	(0.0%)	(0.5%)	15.3%
Beverages	10,126.3	0.0%	0.1%	11.8%
Chemicals	2,234.9	1.4%	(1.5%)	5.8%
Construction & Building Material	76,153.4	(0.0%)	(0.6%)	6.0%
Distributors	17,905.1	1.6%	0.6%	7.1%
Electricity	31,254.8	2.7%	(1.9%)	20.5%
Food Producers & Processors	25,419.7	(0.2%)	(1.4%)	(1.8%)
Holding Companies	4,380.0	(3.5%)	(5.7%)	40.8%
Insurance	30,706.8	(0.0%)	2.5%	13.7%
Investment & other Finance	3,672.1	0.0%	1.4%	12.2%
Leisures & Hotel	3,417.0	0.3%	(3.4%)	15.2%
Materials, Software & Computer	5,222.7	(0.7%)	1.5%	(10.5%)
Mining	38,600.2	(0.8%)	(1.7%)	78.8%
Oil & Gas	13,750.0	0.0%	2.6%	0.0%
Real Estate	17,873.9	1.1%	(4.4%)	114.9%
Telecommunications	80,973.5	0.6%	1.7%	(7.9%)
Transport	809.1	(1.8%)	(2.2%)	15.8%
Forestry & Paper	115.7	10.0%	26.1%	18.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.19	9.95%
Fenie Brossette	119.60	6.88%
TAQA Morocco SA	1325.00	2.71%
Label Vie	4600.00	2.22%
Colorado SA	51.50	1.98%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	50.00	(3.46%)
CTM	660.00	(1.80%)
Bank of Africa	194.00	(1.02%)
Managem SA	2703.00	(0.99%)
Hightech Payment Systems SA	530.00	(0.93%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	30.69	129.9
Med Paper SA	24.19	82.7
Alliances Developpement Immobi	250.00	24.3
Maroc Telecom	92.11	23.2
Attijariwafa Bank	543.20	23.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,914.33	18.91	0.1%	(0.5%)	15.1%
Market Cap (MAD Mn)	615,766	1,265	0.2%	(0.3%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	335.4	(37.6)	(10.1%)	1,282.9	639.9
Value Traded (MAD Mn)	38.51	(20.74)	(35.0%)	148.4	85.6

Market Breadth

▲ 14 ▼ 11 = 16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	543.20	0.33%	12.54
Alliances Developpement Immobi	250.00	0.60%	5.28
Douja Promotion Groupe Addoha	30.69	1.32%	3.93
Banque Centrale Populaire	315.05	(0.27%)	3.78
Maroc Telecom	92.11	0.64%	2.09

Source: Bloomberg, Kamco Research

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***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

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