

MENA Markets Daily Report

February 20, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,662.65	0.5%	10.5%	4.8%	
	Kuwait	Main 50 Index	▼	7,573.95	(0.3%)	11.3%	24.0%	
	Kuwait	Main Market Index	▼	7,465.74	0.6%	8.1%	24.0%	
	Kuwait	All Share Index	▲	8,103.23	0.5%	10.1%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	12,317.59	(0.1%)	2.3%	0.6%	
	UAE - Dubai	DFM General Index	▲	5,388.64	0.3%	4.5%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,428.55	(0.3%)	5.3%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,592.97	(0.3%)	1.8%	(1.7%)	
	Qatar	QE 20 Index	▲	10,646.13	0.1%	0.7%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,932.21	1.6%	(2.7%)	0.7%	
	Oman	MSX 30 Index	▼	4,452.67	(0.4%)	(2.7%)	1.4%	
	Egypt	EGX 30	▲	30,875.28	0.9%	3.8%	19.5%	
	Jordan	ASE Index	▲	2,599.00	0.2%	4.4%	2.4%	
	Tunisia	Tunisia Index	▲	10,412.68	0.2%	4.6%	13.7%	
	Morocco	MASI	▲	16,869.61	1.0%	14.2%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▲	3,351.54	0.8%	(0.0%)	12.7%	
	India	SENSEX	▼	75,939.18	(0.0%)	(2.8%)	8.2%	
	Brazil	BOVESPA Stock Index	▼	127,308.80	(1.0%)	5.8%	(10.4%)	
	Mexico	BOLSA Index	▼	54,096.51	(0.7%)	9.3%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,138.92	0.7%	5.9%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▼	886.77	(0.1%)	5.4%	17.3%	
	Asia	MSCI Asia Pacific	▼	597.70	(0.2%)	5.0%	8.2%	
	Europe	DJ Stoxx 600	▼	552.10	(0.9%)	8.8%	6.0%	
	Europe	FTSEurofirst 300	▼	2,202.19	(0.9%)	9.2%	6.7%	
	U.S.A	S&P 500	▲	6,144.15	0.2%	4.5%	23.3%	
	U.S.A	DJIA	▲	44,627.59	0.2%	4.9%	12.9%	
	U.S.A	NASDAQ Composite	▲	20,056.25	0.1%	3.9%	28.6%	
	UK	FTSE 100	▼	8,712.53	(0.6%)	6.6%	5.7%	
	Germany	DAX	▼	22,433.63	(1.8%)	12.7%	18.8%	
	Japan	NIKKEI 225	▼	39,164.61	(0.3%)	(1.8%)	19.2%	
	Hong Kong	HANG SENG INDEX	▼	22,944.24	(0.1%)	14.4%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	107.05	0.5%	(1.32%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.21%)	0.56%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.04	(0.22%)	0.67%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.03%)	(0.22%)	(0.2%)	
Other Asset Classes								
<div>Investment Strategy & Research research@kamcoinvest.com</div> <div>P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395</div> <div>http://www.kamcoinvest.com</div> <div>Kamco Investment Company - K.S.C (Public)</div>	Oil	Brent	▲	75.84	0.8%	1.6%	(3.1%)	
	Oil	NYMEX	▲	72.25	0.6%	0.7%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.28	6.8%	38.2%	6.8%	
	Gold	Gold Spot \$/Oz	▼	2,933.39	(0.1%)	11.8%	26.3%	
	Silver	Silver Spot \$/Oz	▼	32.70	(0.6%)	13.1%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	96,315.42	1.4%	2.8%	116.2%	

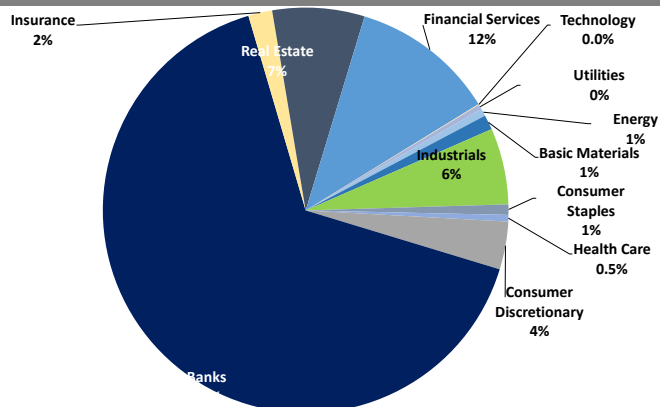
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 20, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,650.8	20.9	11.3%
2- National Bank of Kuwait	8,468.0	14.4	14.7%
3- Boubayan Bank	2,806.1	30.2	10.5%
4- Zain	2,146.2	12.8	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,289.0	22.4	7.1%
7- Mabane Co.	1,118.9	16.8	10.2%
8- Ahli Bank of Kuwait	785.3	15.3	8.4%
9- Burgan Bank	778.1	16.7	5.4%
10- Agility (PWC Logistics)	686.6	11.3	6.2%
Total	32,127	17.49	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.652	0.147	29.1%
Mezzan Holding Co.	1.100	0.156	16.5%
ALAFCO Aviation Lease & Finance Co.	0.134	0.010	8.1%
Arkan Al-Kuwait Real Estate Co.	0.112	0.008	7.7%
United Projects Group	0.186	0.013	7.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.366	(0.028)	(7.1%)
Kuwait Real Estate Holding Co.	0.038	(0.003)	(6.7%)
Sokouk Holding Co.	0.063	(0.004)	(6.1%)
Dalqan Real Estate Co.	0.223	(0.011)	(4.7%)
Equipment Holding Co.	0.066	(0.003)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.167	(0.6%)	182,215,270
Oula Fuel Marketing Co.	0.744	0.5%	135,164,797
Sokouk Holding Co.	0.063	(6.1%)	33,270,849
Arzan Financial Group For Fin. & Invest.	0.300	0.3%	32,495,149
GFH Financial Group	0.097	3.5%	20,981,933

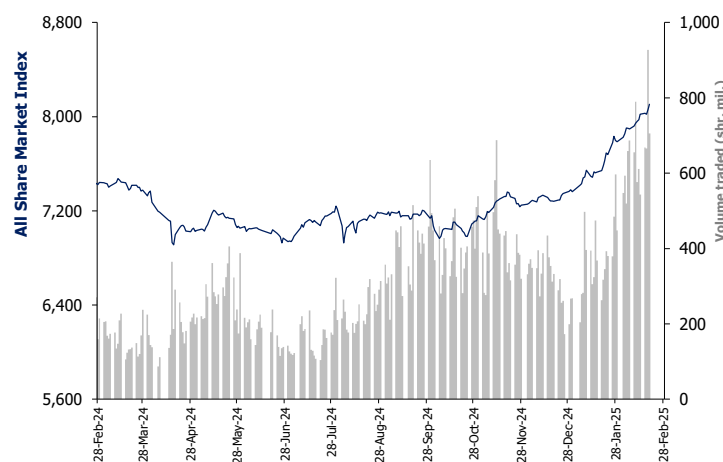
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,103.2	▲	0.5%	4.1%	10.1%
Energy	1,375.7	▲	0.3%	3.6%	15.7%
Basic Materials	921.3	▲	0.3%	4.5%	1.1%
Industrials	757.4	▲	0.7%	2.8%	4.7%
Consumer Staples	1,208.3	▲	15.4%	17.1%	21.0%
Health Care	499.6	▲	10.1%	7.8%	9.0%
Consumer Discretionary	2,488.1	▼	(0.5%)	9.0%	17.2%
Telecommunications	1,075.3	▲	0.9%	6.1%	5.7%
Banks	2,021.4	▲	0.3%	4.1%	11.7%
Insurance	2,100.9	▼	(1.1%)	2.9%	2.2%
Real Estate	1,540.8	▲	0.2%	2.5%	13.9%
Financial Services	1,571.8	▲	0.7%	2.2%	4.1%
Technology	1,367.7	▲	3.9%	30.6%	31.5%
Utilities	400.0	▼	(0.7%)	0.0%	0.7%

Market Breadth	▲ 64	▼ 54	■ 25		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,662.65	40.4	0.5%	4.4%	10.5%
Main 50 Index	7,573.95	(24.2)	(0.3%)	4.2%	11.3%
Main Market Index	7,465.74	47.2	0.6%	2.9%	8.1%
All Share Market Index	8,103.23	40.1	0.5%	4.1%	10.1%
Market Cap (KWD Mn)	47,511.87	249.0	0.5%	3.5%	9.4%

Index Performance relative to Volume



Market Trading Data and Volatility

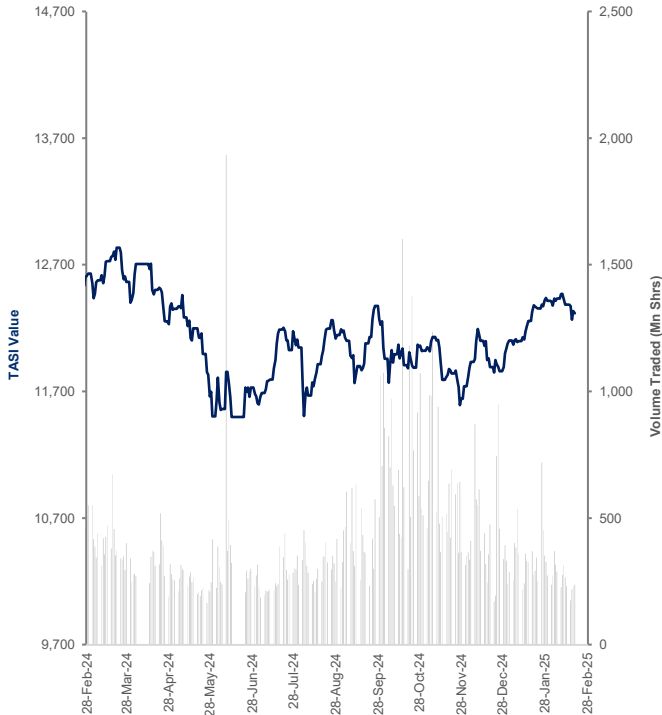
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	705.2	(221.8)	(23.9%)	492.9	278.0
Value Traded (KWD Mn)	221.1	(27.6)	(11.1%)	126.6	67.9
No. of Trades	22,156	(1,613)	(6.8%)	20,325	15,541

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.744	0.5%	101,770,752
Kuwait Business Town Real Estate Co.	0.167	(0.6%)	30,658,964
Arzan Financial Group For Fin. & Invest.	0.300	0.3%	9,767,658
Kuwait Finance House	0.806	0.1%	6,129,822
National Bank of Kuwait	1.017	0.7%	5,532,581

Saudi Tadawul Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,203,178.8	0.1%	(0.7%)	0.0%
Energy	6,771,238.6	0.2%	(0.5%)	(1.3%)
Materials	621,052.1	0.0%	(1.4%)	(1.7%)
Capital Goods	71,053.7	0.8%	0.6%	5.3%
Commercial & Professional Svc	16,408.9	(0.9%)	0.2%	5.9%
Transportation	48,823.5	(4.3%)	(5.8%)	0.5%
Consumer Durables & Apparel	9,539.0	(2.2%)	(1.9%)	4.9%
Consumer Services	71,378.5	(1.0%)	0.1%	3.7%
Media	45,144.9	(0.7%)	(8.2%)	(5.9%)
Consumer Discretionary Distribution &	32,060.1	(0.3%)	(0.2%)	6.4%
Consumer Staples Distribution & Retail	53,845.6	(1.3%)	0.4%	16.2%
Food & Beverages	117,468.0	(1.0%)	(1.8%)	1.1%
Health Care Equipment & Svc	185,891.6	(0.8%)	(3.0%)	6.4%
Pharma, Biotech & Life Science	18,126.0	(2.3%)	0.0%	7.1%
Banks	1,019,417.8	0.2%	1.1%	4.7%
Financial Services	69,107.7	(0.3%)	(2.9%)	2.1%
Insurance	93,864.5	(1.1%)	(3.5%)	(3.3%)
Telecommunication Services	280,863.8	1.4%	2.1%	10.6%
Utilities	379,602.8	(0.8%)	(4.1%)	(2.7%)
REITs	15,161.2	(0.1%)	(2.2%)	(2.4%)
Real Estate Mgmt & Dev't	140,597.8	(0.9%)	0.4%	11.6%
Software & Services	142,092.4	0.4%	(4.2%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Electrical Industries Co	7.35	7.1%
Ethiad Etisalat Co	59.80	5.5%
Mobile Telecommunications Co S	11.20	3.7%
Dar Al Arkan Real Estate Devel	17.52	3.5%
Zamil Industrial Investment Co	37.00	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
SAL Saudi Logistics Services	253.20	(7.9%)
Saudi Fisheries Co	124.00	(4.6%)
Nice One Beauty Digital Marketing Co.	65.30	(4.5%)
Arriyadh Development Co	33.50	(4.4%)
Anaam International Holding Gr	22.42	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.43	24,777
Electrical Industries Co	7.35	15,467
Maharah Human Resources Co	6.70	13,267
Americana Restaurants International PLC	2.63	12,550
Shams	0.86	12,173

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,317.59	(16.08)	(0.1%)	(0.8%)	2.3%
Market Cap (SAR Mn)	10,203,179	5,149	0.1%	(0.7%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	236.3	5.8	2.5%	312.4	350.5
Value Traded (SAR Mn)	6,021.6	253.5	4.4%	6,134.0	8,858.6
No. of Trades	415,866	(290)	(0.1%)	456,656	532,898

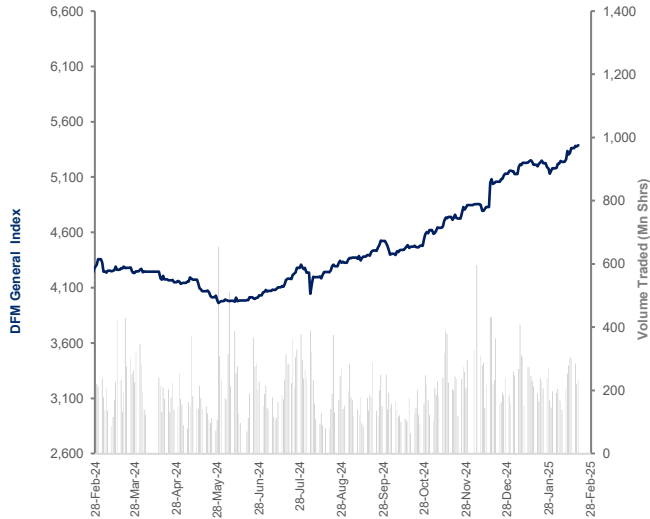
Market Breadth	▲ 50	▼ 187	= 20
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	100.20	0.3%	334.16
Saudi National Bank	35.00	0.4%	321.97
Saudi Telecom Co	44.25	0.6%	316.86
SAL Saudi Logistics Services	253.20	(7.9%)	289.16
Ethiad Etisalat Co	59.80	5.5%	239.66

Dubai Financial Market Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	950,067.0	0.1%	5.4%	5.0%
Financials	391,792.5	0.1%	6.0%	9.5%
Real Estate	203,556.6	0.8%	4.4%	6.3%
Industrial	102,873.8	1.6%	8.4%	1.4%
Materials	1,223.5	0.0%	(1.4%)	(2.0%)
Consumer Staples	30,746.0	(0.8%)	(0.5%)	(3.3%)
Consumer Discretionary	40,977.8	(2.1%)	9.3%	11.5%
Telecommunication	35,674.0	0.3%	(0.1%)	5.1%
Utilities	143,222.8	(1.4%)	5.1%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	3.10	6.9%
Union Properties Pjsc	0.43	4.6%
Air Arabia Pjsc	3.43	3.9%
Shuua Capital	0.24	3.5%
Watania International Holding	0.73	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	11.60	(9.4%)
Dubai Islamic Insurance Co	0.40	(6.6%)
Ektitab Holding Company	0.17	(3.4%)
TALABAT Holding PLC	1.58	(2.5%)
Commercial Bank International	1.10	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	36,068
TALABAT Holding PLC	1.58	30,921
Deyaar Development Pjsc	0.95	25,870
Emaar Properties Pjsc	14.30	18,707
Drake & Scull International	0.34	16,374

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,388.64	14.14	0.3%	4.0%	4.5%
Market Cap (AED Mn)	950,067	673	0.1%	5.4%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	232.8	13.3	6.0%	233.8	140.4
Value Traded (AED Mn)	769.8	66.7	9.5%	666.9	355.6
No. of Trades	14,900	2,015	15.6%	14,236	7,006

Market Breadth	▲ 24	▼ 18	= 33
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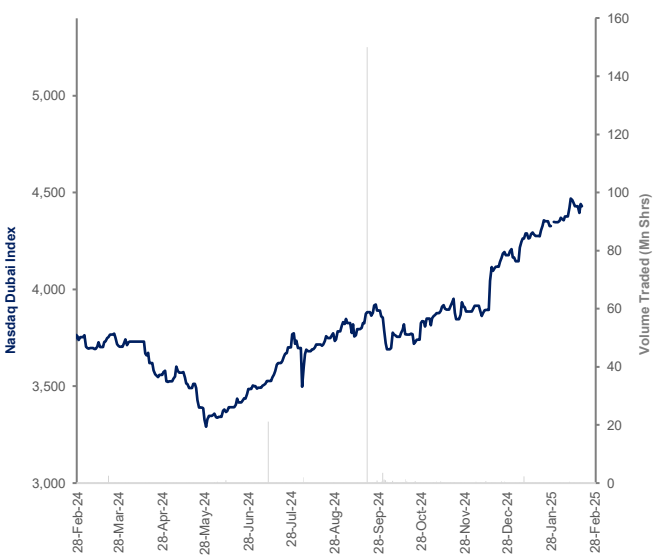
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.30	1.06%	266.37
Emaar Development	13.45	(0.37%)	102.56
Emirates Nbd	21.40	0.47%	69.64
Air Arabia Pjsc	3.43	3.94%	50.49
TALABAT Holding PLC	1.58	(2.47%)	49.31

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,875.0	0.0%	0.6%	4.3%
DEPA Limited (AED)	122.9	4.4%	(15.4%)	(15.4%)
Emirates REIT (CEIC) Limited	169.9	(0.6%)	(9.0%)	6.1%
ENBD REIT (CEIC) Limited	103.8	7.2%	15.3%	17.9%
Hikma Pharmaceuticals GDR	6,412.5	0.0%	8.6%	16.1%
Nasdaq, Inc.	46,503.6	0.0%	(0.3%)	3.2%
Orascom Construction Limited	562.2	0.0%	(2.9%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.42	7.24%
Depa Limited (Aed)	0.33	4.4%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.52	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,428.55	(12.83)	(0.3%)	1.9%	5.3%
Market Cap (USD Mn)	53,875	11.2	0.0%	0.6%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.258	0.18	216%	0.136	0.07
Value Traded (USD Mn)	0.091	0.06	207%	0.2	0.03
No. of Trades	16.0	7.00	78%	6	4

Market Breadth	▲ 2	▼ 1	= 3
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Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Depa Limited (Aed)	0.33	190.5
Enbd Reit (Ceic) Limited	0.42	56.8
Emirates Reit (Ceic) Limited	0.52	10
Orascom Construction Limited	5.10	0

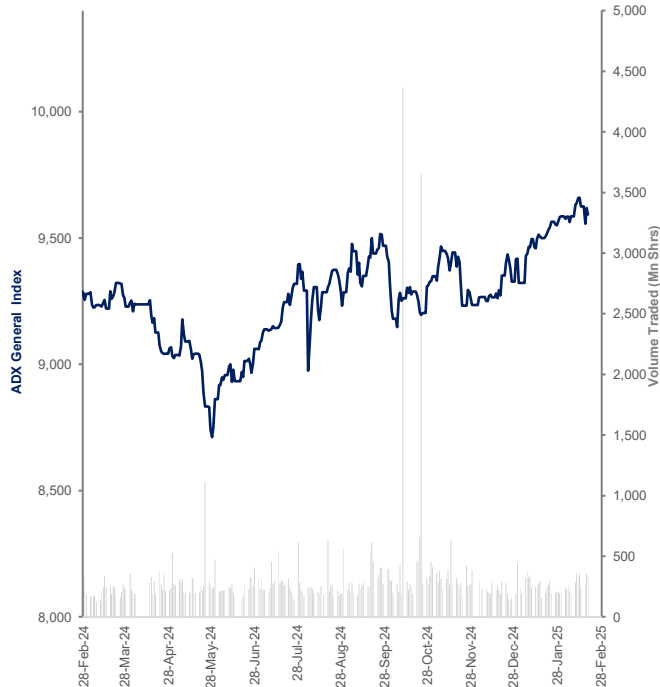
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.33	4.43%	0.06
Enbd Reit (Ceic) Limited	0.42	7.24%	0.02
Emirates Reit (Ceic) Limited	0.52	(0.57%)	0.01
Orascom Construction Limited	5.10	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,916,318.2	(0.2%)	0.1%	(0.3%)
Financials	1,394,567.4	(0.3%)	(0.2%)	1.6%
Telecommunication	180,511.3	(1.2%)	(4.5%)	2.0%
Consumer Discretionary	72,306.0	(0.5%)	1.6%	5.1%
Industrial	241,415.8	0.2%	(0.9%)	(0.8%)
Real Estate	75,187.6	0.9%	15.1%	15.2%
Basic Materials	96,787.8	(0.1%)	2.1%	4.7%
Energy	427,134.4	0.1%	3.7%	2.3%
Utilities	350,794.9	0.0%	0.0%	(11.1%)
Consumer Staples	30,739.5	0.1%	(15.0%)	(17.7%)
Health Care	46,873.6	0.1%	(11.1%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Insurance Co.	6.98	4.5%
Dana Gas Co.	0.80	4.4%
Rak Properties	1.40	3.7%
Al Khaleej Investment Co.	4.45	3.5%
Abu Dhabi Shipbuilding Co.	6.41	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Commercial Bank	11.76	(4.4%)
Investcorp Capital	1.86	(4.1%)
Sudan Telecommunication Co.	0.31	(3.1%)
ARAM Group	1.63	(3.0%)
Gulf Medical Projects Co.	2.02	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	1.49	45,072
Burjeel Holdings	1.56	33,338
Dana Gas Co.	0.80	31,069
Rak Properties	1.40	28,181
Eshraq Investments P.J.S.C	0.33	27,951

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,592.97	(26.00)	(0.3%)	0.1%	1.8%
Market Cap (AED Mn)	2,916,318	(5,297)	(0.2%)	0.1%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	339.3	(19.1)	(5.3%)	260.5	215.7
Value Traded (AED Mn)	1,220.7	285.5	30.5%	1,009.7	950.0
No. of Trades	23,512	4,860	26.1%	19,634	13,267

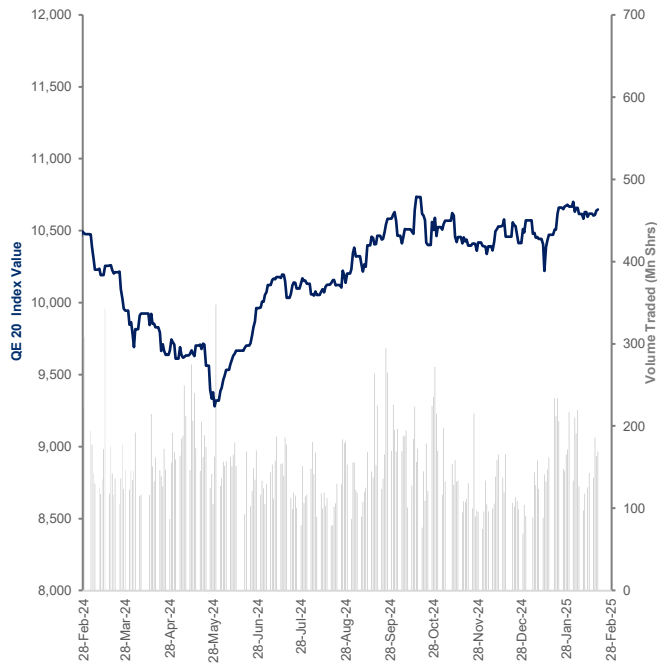
Market Breadth	▲ 27	▼ 22	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.84	0.68%	176.96
First Abu Dhabi Bank Pjsc	14.44	(0.14%)	164.01
International Holdings Company PJSC	401.50	(0.02%)	137.30
Abu Dhabi Commercial Bank	11.76	(4.39%)	101.51
Lulu Retail Holdings	1.49	(0.67%)	67.65

Qatar Exchange Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,859.5	0.3%	0.0%	0.5%
Banking & Finance Sector	300,666.9	0.4%	0.8%	(1.6%)
Goods & Consumer Services	30,912.8	0.0%	0.1%	2.1%
Industrial Sector	150,302.9	0.5%	(1.8%)	1.3%
Insurance Sector	11,068.4	0.0%	(2.7%)	(0.3%)
Real Estate	43,454.7	0.6%	3.6%	(0.3%)
Telecom	49,067.9	0.1%	(2.0%)	9.7%
Transport	38,385.9	(0.9%)	0.6%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.96	7.1%
Investment Holding Group	2.03	5.7%
Qatar Cinema & Film Distributi	2.35	2.2%
Al Khaleej Takaful Group QSC	2.52	1.9%
Qatar Islamic Insurance Group	8.89	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.58	(1.5%)
Widam Food Co	2.30	(1.2%)
Medicare Group	4.50	(1.2%)
Qatar Gas Transport Co Ltd	4.42	(1.0%)
Dukhan Bank	3.79	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.03	23,054
Ezdan Holding Group QSC	1.05	17,255
Baladna	1.30	15,650
Qatar Aluminum Manufacturing C	1.34	10,889
Al Faleh Educational Holding	0.73	9,126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,646.13	8.03	0.1%	(0.2%)	0.7%
Market Cap (QAR Mn)	623,859	1,817	0.3%	0.0%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	168.9	5.8	3.6%	158.3	164.5
Value Traded (QAR Mn)	449.1	(21.7)	(4.6%)	410.5	504.1
No. of Trades	15,049	(924)	(5.8%)	14,057	17,289

Market Breadth

▲ 26

▼ 24

= 3

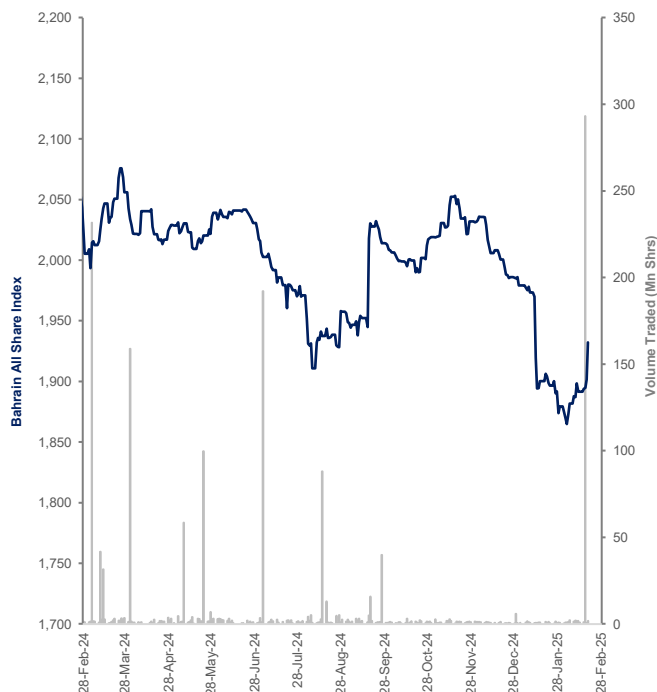
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.69	0.85%	53.35
Investment Holding Group	2.03	5.68%	46.15
Dukhan Bank	3.79	(0.94%)	28.75
Qatar Islamic Bank SAQ	21.31	(0.19%)	26.68
Qatar Fuel QSC	15.53	0.32%	23.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,387.5	0.2%	1.6%	2.2%
Materials	1,562.0	6.8%	3.8%	(15.4%)
Industrial	126.4	(0.1%)	0.4%	(3.4%)
Consumer Discretionary	224.1	0.0%	(0.0%)	(4.0%)
Consumer Staples	122.2	0.0%	(0.7%)	(2.6%)
Financials	32,392.8	(0.1%)	1.6%	3.4%
Communication Services	893.5	0.3%	0.8%	1.3%
Real Estate	66.4	(2.7%)	7.4%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.10	6.8%
BBK BSC	0.50	2.1%
Esterad Investment Co BSC	0.22	0.9%
National Bank of Bahrain BSC	0.48	0.8%
Bahrain Telecommunications Co	0.50	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(3.3%)
Solidarity Bahrain BSC	0.35	(1.4%)
Al Salam Bank-Bahrain BSC	0.21	(0.9%)
Zain Bahrain BSCC	0.12	(0.8%)
GFH FINANCIAL GROUP BSC	0.31	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,932.21	30.69	1.6%	2.8%	(2.7%)
Market Cap (BHD Mn)	35,387.5	54.0	0.2%	1.6%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,767	1,197	209.9%	9,812.5	2,092.0
Value Traded (BHD '000)	647	358	124.1%	11,392.7	1,084.7
No. of Trades	72	45	166.7%	36	58

Market Breadth	▲ 5	▼ 7	= 32
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	408
Zain Bahrain BSCC	0.12	306
Aluminium Bahrain B.S.C	1.10	274
GFH FINANCIAL GROUP BSC	0.31	215
Solidarity Bahrain BSC	0.35	151

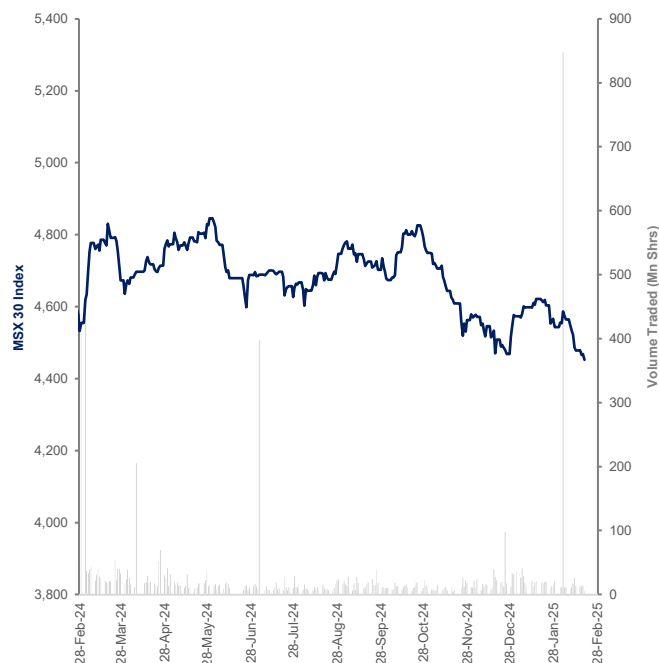
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	6.80%	0.29
APM TERMINALS BAHRAIN	1.11	(0.09%)	0.12
Al Salam Bank-Bahrain BSC	0.21	(0.94%)	0.09
GFH FINANCIAL GROUP BSC	0.31	(0.64%)	0.07
Solidarity Bahrain BSC	0.35	(1.41%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,792.3	(0.2%)	(2.1%)	(3.5%)
Financial	5,173.6	(0.2%)	(1.5%)	(0.5%)
Industrial	4,266.4	(0.4%)	(3.0%)	(6.5%)
Services	2352.4	0.0%	(1.6%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.08	4.1%
Voltamp Energy Co.	0.56	3.2%
Oman Qatari Telecommunications Co.	0.209	2.5%
Takaful Oman Insurance	0.05	2.1%
Al Jazeera Steel Products Co.	0.38	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.51	(4.0%)
Renaissance Services Co.	0.34	(2.0%)
Bank Nizwa	0.10	(1.9%)
Phoenix Power Co.	0.06	(1.7%)
United Finance Co.	0.06	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,452.67	(15.91)	(0.4%)	(2.0%)	(2.7%)
Market Cap (OMR Mn)	11,792.3	(25.54)	(0.2%)	(2.1%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	5,726.7	(8,471.2)	(59.7%)	43,416.8	17,952.0
Value Traded (OMR '000)	1,098.5	(1,272.2)	(53.7%)	3,139.2	3,060.3

Market Breadth	▲ 9	▼ 13	= 96
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.31	951
OQ Gas Networks	0.13	874
Sohar Bank	0.13	771
Bank Muscat	0.26	581
Renaissance Services Co.	0.34	502

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.31	0.00%	0.30
Renaissance Services Co.	0.34	(2.01%)	0.17
Bank Muscat	0.26	0.00%	0.15
OQ Gas Networks	0.13	(0.76%)	0.11
Sohar Bank	0.13	(0.75%)	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,186,533.4	(0.8%)	0.1%	2.9%
Banks	422,208.9	(5.0%)	(1.2%)	(3.5%)
Basic Resources	324,601.0	(0.8%)	(2.4%)	10.5%
Industrial Goods	191,851.4	(0.7%)	(0.6%)	7.9%
Health Care & Pharmaceuticals	51,722.6	0.3%	0.2%	4.1%
Real Estate	319,384.5	1.3%	0.4%	2.7%
Travel and Leisure	70,278.7	(0.1%)	1.9%	(3.0%)
Food, Beverages & Tobacco	196,610.7	(0.6%)	3.6%	5.2%
Energy and Support Services	19,555.3	(0.1%)	(2.3%)	0.4%
Trade and Distributors	17,091.6	(1.6%)	(2.6%)	(4.7%)
Shipping and Transport	76,630.5	5.0%	0.0%	(0.3%)
Education Services	25,856.4	0.5%	(1.6%)	7.6%
Contracting and Construction Eng	39,660.8	(0.2%)	1.9%	(2.2%)
Textiles and Durables	29,224.9	0.2%	(2.2%)	2.0%
Building Materials	27,597.9	0.4%	0.5%	21.3%
Media & Communication Services	153,454.9	1.3%	1.4%	2.1%
Paper and Packaging	2,394.6	0.5%	(3.6%)	(5.3%)
Non-bank Financial Services	218,408.6	(0.0%)	2.9%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	3.48	20.0%
The Egyptian Company for Construction Development-Lift Slab	0.79	9.0%
South Cairo & Giza Mills & Bakeries	72.78	6.8%
Alexandria Containers and goods	23.04	5.6%
Orascom Development Egypt	19.20	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	20.00	(9.1%)
Saudi Egyptian Investment & Finance	66.95	(5.1%)
Egyptian Iron & Steel	44.05	(5.0%)
ARAB POLVARA SPINNING & WEAVING CO.	7.90	(4.8%)
AJWA for Food Industries company Egypt	112.98	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.41	346,416
The Egyptian Company for Construction Development-Lift Slab	0.79	152,726
Aspire Capital Holding For Financial Investments	0.29	81,761
Egyptians For Investment & Urban Development	0.30	78,188
Citadel Capital - Common Shares	2.87	72,218

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,875.28	287.5	0.9%	2.9%	3.8%
Market Cap (EGP Mn)	2,186,533.4	(17,514.7)	(0.8%)	0.1%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,470.4	(97.3)	(6.2%)	1,549.9	1,314.3
Value Traded (EGP Mn)	4,225.8	642.1	17.9%	3,333.0	5,284.0
No. of Trades	85,855	6,720	8.5%	91,285	161,109

Market Breadth	▲ 72	▼ 77	= 72
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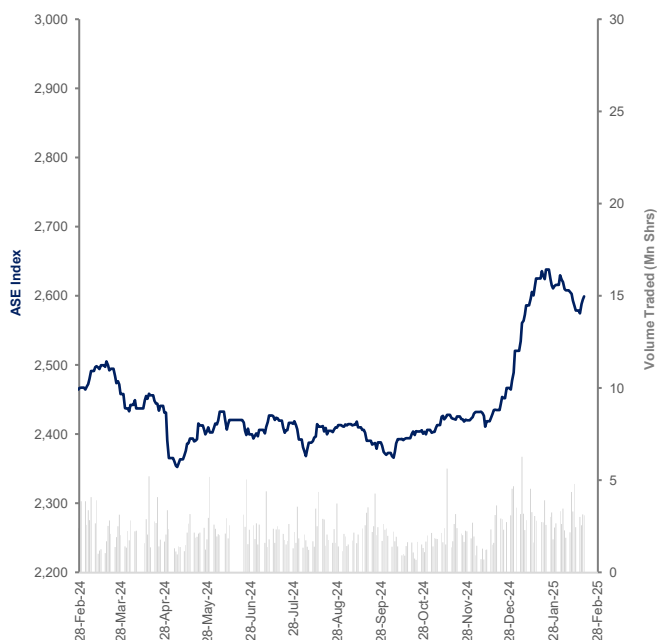
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	25.16	3.75%	632.31
Ezz Steel	135.00	(0.18%)	309.30
Citadel Capital - Common Shares	2.87	(0.35%)	209.45
Orascom Development Egypt	19.20	5.49%	195.23
Commercial International Bank (Egypt)	79.97	0.91%	189.30

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,532.0	(0.0%)	(1.0%)	6.5%
Banks	8,108.2	0.2%	(0.1%)	5.9%
Insurance	278.5	0.7%	2.8%	0.5%
Diversified Financial Services	269.0	0.3%	(1.3%)	(1.0%)
Real Estate	302.6	0.8%	(1.2%)	(0.8%)
Health Care Services	50.7	(0.4%)	(3.8%)	(1.5%)
Educational Services	292.3	0.0%	0.6%	4.7%
Hotels and Tourism	245.7	(0.3%)	(4.1%)	(4.6%)
Transportation	88.5	(0.1%)	(1.2%)	4.0%
Technology and Communication	585.0	0.0%	1.3%	7.6%
Utilities and Energy	1,012.4	0.2%	0.3%	5.4%
Commercial Services	253.7	3.8%	1.5%	(1.9%)
Pharmaceutical and Medical Industries	68.6	1.0%	(0.6%)	3.9%
Chemical Industries	61.6	0.1%	(1.6%)	6.9%
Food and Beverages	217.1	0.1%	0.4%	(0.4%)
Tobacco and Cigarettes	1.7	(8.3%)	(15.4%)	(21.4%)
Mining and Extraction Industries	6,544.1	(0.5%)	(2.7%)	10.1%
Engineering and Construction	99.8	(1.1%)	(6.1%)	(8.8%)
Electrical Industries	22.1	0.0%	0.0%	8.6%
Textiles Leathers and Clothings	30.5	(2.9%)	1.5%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVESTMENT	1.28	4.9%
JORDAN INSURANCE	1.21	4.3%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.50	4.2%
ARAB EAST INVESTMENT	1.03	4.0%
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.59	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.57	(5.0%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.70	(4.5%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.61	(3.2%)
JORDAN COMMERCIAL BANK	1.00	(2.9%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.60	(2.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,599.00	4.55	0.2%	(0.6%)	4.4%
Market Cap (JD Mn)	18,532.00	(3.81)	(0.0%)	(1.0%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,086.5	(60.5)	(1.9%)	3,058.6	2,835.4
Value Traded (JD '000)	5,038.4	70.6	1.4%	5,834.2	3,082.6
No. of Trades	2,021	(89)	(4.2%)	2,210	1,805

Market Breadth	▲ 35	▼ 27	= 99
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Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
ARAB PHOENIX HOLDINGS	0.34	542
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.62	218
JORDAN AHLI BANK	1.06	172
JORDAN ISLAMIC BANK	4.27	121
ARAB BANK	4.93	74

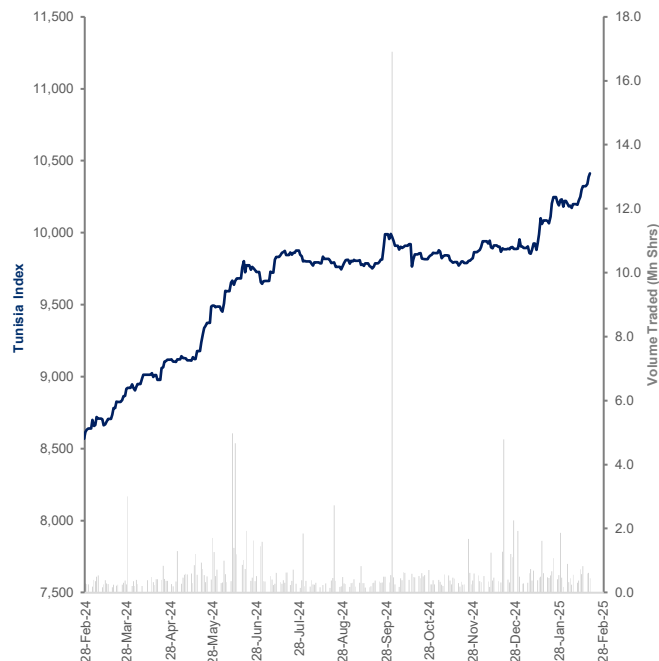
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.27	0.00%	0.52
ARAB BANK	4.93	0.20%	0.36
ARAB PHOENIX HOLDINGS	0.34	3.03%	0.18
JORDAN AHLI BANK	1.06	0.00%	0.18
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.62	1.64%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,844.2	0.2%	1.7%	4.8%
Banking	10,814.5	0.7%	2.8%	6.4%
Insurance	930.2	(2.2%)	(5.3%)	(5.2%)
Leasing	952.0	0.0%	0.8%	4.2%
Financial Services	1,524.6	(0.1%)	(2.0%)	(2.4%)
Industrial	2,117.2	(0.7%)	4.7%	2.8%
Chemical Industry	455.4	(0.1%)	(2.2%)	7.3%
Food & Beverage	4,241.0	0.1%	1.7%	6.2%
Retailing	1,296.8	0.7%	1.7%	13.4%
Others	1,512.6	(0.2%)	0.2%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
City Cars	14.90	4.7%
Societe Chimique ALKIMIA	16.20	4.4%
Cellcom SA	2.12	4.4%
Banque de Tunisie et des Emira	3.59	3.8%
Accumulateur Tunisienne Assad	0.89	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.36	(5.3%)
Societe Ciments de Bizerte	0.38	(5.0%)
Societe Tunisienne d'Assurance	161.40	(4.5%)
Societe Nouvelle Maison de la	3.26	(4.1%)
Societe Moderne de Ceramique	0.39	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,412.68	24.98	0.2%	2.3%	4.6%
Market Cap (DT Mln)	23,844	46.14	0.2%	1.7%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	443.3	(174.7)	(28.3%)	583.0	362.0
Value Traded ('000 DT)	4,075.2	(1,600.7)	(28.2%)	5,125.0	3,508.1
No. of Trades	1,698	(521)	(23.5%)	1,491	889

Market Breadth	▲ 22	▼ 19	= 23
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	7.04	105
Societe Tunisienne de Banque	2.87	79
Societe D'Articles Hygieniques	10.61	57
Atelier du Meuble Interieurs S	5.90	22
Societe Frigorifique et Brasse	11.83	12

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	7.04	(1.40%)	0.74
Societe D'Articles Hygieniques	10.61	(1.21%)	0.61
Attijari Bank	62.89	1.44%	0.40
Banque Internationale Arabe de	98.89	0.40%	0.27
Societe Tunisienne de Banque	2.87	1.41%	0.23

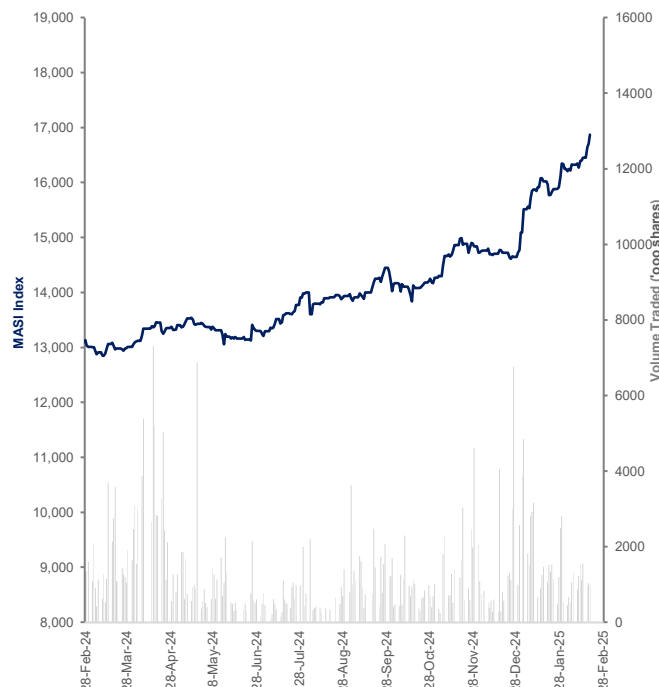
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 20, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	705,919.4	0.7%	4.1%	14.4%
Banking	280,951.4	1.0%	2.8%	11.1%
Beverages	9,069.2	(1.6%)	(0.8%)	(0.5%)
Chemicals	2,813.2	(1.1%)	(2.3%)	11.2%
Construction & Building Material	79,756.1	0.5%	0.9%	4.5%
Distributors	17,058.1	(0.8%)	0.9%	2.1%
Electricity	39,157.0	2.5%	19.9%	23.9%
Food Producers & Processors	27,012.2	(0.3%)	(0.3%)	2.9%
Holding Companies	6,032.1	1.1%	(2.6%)	20.8%
Insurance	32,972.1	(0.5%)	1.2%	7.0%
Investment & other Finance	3,690.7	(0.7%)	(1.3%)	(1.5%)
Leisures & Hotel	4,326.7	(0.5%)	9.4%	34.8%
Materials, Software & Computer	6,160.9	0.7%	(2.9%)	8.1%
Mining	55,926.5	0.8%	21.5%	39.0%
Oil & Gas	16,500.0	0.0%	22.6%	27.7%
Real Estate	31,553.5	1.4%	5.2%	19.4%
Telecommunications	91,469.9	0.0%	(2.1%)	26.9%
Transport	1,360.8	1.3%	1.8%	1.2%
Forestry & Paper	108.8	0.1%	3.4%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	136.00	9.68%
Sonasis	1540.00	7.24%
Societe Metallurgique D'imiter	3000.00	5.63%
Banque Marocaine Pour Le Comme	657.00	3.96%
Alliances Developpement Immobi	610.50	3.65%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	33.00	(2.94%)
Saham Assurance	1950.00	(2.50%)
Societe Des Boissons du Maroc	2350.00	(2.12%)
Maghreb Oxygene	431.00	(2.05%)
SNEP	640.10	(1.52%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,869.61	162.91	1.0%	3.3%	14.2%
Market Cap (MAD Mn)	705,919	4,663	0.7%	4.1%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,000.9	(30.9)	(3.0%)	1,546.9	1,097.1
Value Traded (MAD Mn)	314.07	17.20	5.8%	291.6	137.2

Market Breadth	▲ 17	▼ 16	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	44.90	394.5
Maroc Telecom	104.05	152.6
Alliances Developpement Immobi	610.50	116.3
Attijariwafa Bank	670.00	86.0
Ennaki Automobiles	33.00	64.7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	610.50	3.65%	69.81
Attijariwafa Bank	670.00	1.98%	55.26
Label Vie	4200.00	(1.18%)	44.50
Sonasis	1540.00	7.24%	30.03
TAQA Morocco SA	1660.00	2.47%	17.73

Source: Bloomberg, Kamco Research

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