

MENA Markets Daily Report

September 20, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,396.53	(0.7%)	9.9%	26.2%
		Kuwait	Main 50 Index	▼	5,927.67	(1.0%)	(3.0%)	31.7%
		Kuwait	Main Market Index	▼	5,709.34	(1.1%)	(3.0%)	29.3%
		Kuwait	All Share Index	▼	7,524.66	(0.8%)	6.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,446.33	(1.1%)	1.5%	29.8%
		UAE - Dubai	DFM General Index	▼	3,474.00	(0.4%)	8.7%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,213.47	(1.5%)	(1.7%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,095.65	(1.0%)	18.9%	68.2%
		Qatar	QE 20 Index	▼	12,860.80	(1.7%)	10.6%	11.4%
		Bahrain	Bahrain All Share	▼	1,936.36	(0.1%)	7.7%	20.6%
		Oman	MSX 30 Index	▲	4,470.06	0.1%	8.2%	12.9%
		Egypt	EGX 30	▲	9,854.21	0.9%	(17.5%)	10.2%
		Jordan	ASE Index	▲	2,512.87	0.3%	18.6%	27.8%
		Tunisia	Tunisia Index	▼	8,126.30	(0.0%)	15.3%	2.3%
		Morocco	MASI	▼	12,174.71	(0.2%)	(8.9%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,115.60	(0.3%)	(14.4%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,272.66	(0.2%)	(20.2%)	15.0%
		India	SENSEX	▲	59,141.23	0.5%	1.5%	22.0%
		Brazil	BOVESPA Stock Index	▲	111,823.89	2.3%	6.7%	(11.9%)
		Mexico	BOLSA Index	▲	46,793.59	0.1%	(12.2%)	20.9%
		Emerging Markets	MSCI EM Index	▼	938.53	(0.6%)	(23.8%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,580.55	0.4%	(20.1%)	20.1%
		Asia	MSCI Asia Pacific	▼	488.32	(0.6%)	(22.5%)	(4.9%)
		Europe	DJ Stoxx 600	▼	407.87	(0.1%)	(16.4%)	22.2%
		Europe	FTSEurofirst 300	▼	1,611.38	(0.1%)	(14.8%)	23.0%
		U.S.A	S&P 500	▲	3,899.89	0.7%	(18.2%)	26.9%
		U.S.A	DJIA	▲	31,019.68	0.6%	(14.6%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,535.02	0.8%	(26.3%)	21.4%
		UK	FTSE 100	=	7,236.68	0.0%	(2.0%)	14.3%
		Germany	DAX	▲	12,803.24	0.5%	(19.4%)	15.8%
		Japan	NIKKEI 225	▼	27,567.65	(1.1%)	(4.3%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	18,565.97	(1.0%)	(20.7%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	109.74	(0.02%)	14.70%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.14	0.10%	(15.53%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.00	0.08%	(11.84%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.05%	(2.08%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	92.00	0.7%	18.3%	50.2%
		Oil	NYMEX	▲	85.73	0.7%	14.0%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	7.75	(0.2%)	110.9%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,675.84	0.0%	(8.4%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.56	(0.1%)	(16.1%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,522.21	(1.0%)	(57.9%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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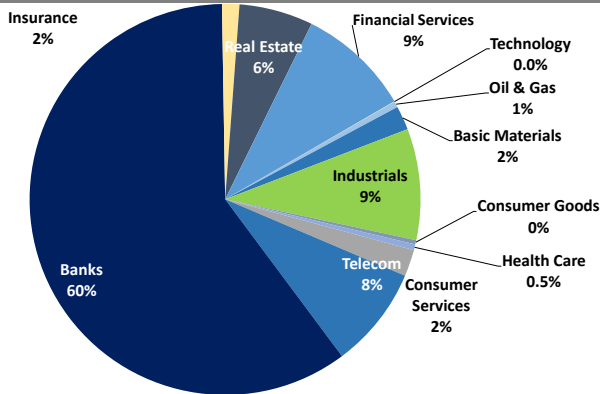
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 20, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,809.1	17.8	12.7%
2- Kuwait Finance House	7,513.0	26.9	14.5%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubayan Bank	3,020.5	50.2	7.7%
5- Zain	2,531.3	12.8	16.6%
6- Agility (PWC Logistics)	2,076.7	2.2	64.6%
7- Gulf Bank	1,053.0	18.8	8.3%
8- Mabanee Co.	1,042.5	17.8	10.8%
9- Commercial Bank of Kuwait	956.2	12.0	9.5%
10- Burgan Bank	795.7	16.4	6.6%
Total	30,198	12.73	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sokouk Holding Co.	0.028	0.001	2.9%
Credit Rating & Collection Co.	0.021	0.001	2.9%
Arabi Holding Group Co.	0.298	0.008	2.8%
Munshaat Real Estate Projects Co.	0.068	0.002	2.3%
Sultan Center Food Products Co.	0.126	0.002	1.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.021	(0.003)	(13.8%)
Gulf Franchising Co.	0.071	(0.010)	(12.3%)
Independent Petroleum Group	0.433	(0.042)	(8.8%)
IFA Hotels & Resorts Co.	0.034	(0.003)	(8.2%)
Jiyad Holding Co.	0.031	(0.002)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.132	(4.3%)	16,303,024
Kuwait Finance House	0.890	(0.9%)	9,737,723
Agility (PWC Logistics)	0.776	(1.3%)	8,420,898
National Industries Group	0.261	(1.5%)	5,396,633
National Real Estate Co.	0.156	(1.9%)	5,353,319

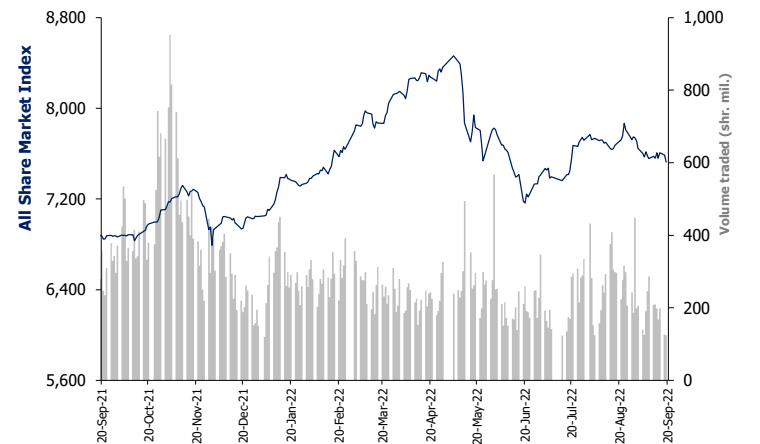
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,449.2	▼	(0.8%)	(1.6%)	5.9%
Oil & Gas	220.4	▼	(5.4%)	(11.3%)	(25.5%)
Basic Materials	875.1	▼	(0.9%)	(2.8%)	(4.2%)
Industrials	4,069.3	▼	(1.3%)	(6.2%)	(0.3%)
Consumer Staples	153.9	▼	(1.0%)	(5.5%)	(33.1%)
Health Care	215.2	=	0.0%	0.3%	(45.5%)
Consumer Discretionary	978.1	▼	(1.2%)	(4.9%)	46.2%
Telecommunications	3,714.7	▼	(0.8%)	(3.1%)	11.2%
Banks	26,519.8	▼	(0.6%)	(0.5%)	9.9%
Insurance	631.9	▼	(0.3%)	(0.9%)	2.1%
Real Estate	2,700.8	▼	(1.0%)	0.4%	(6.9%)
Financial Services	4,141.1	▼	(1.3%)	(1.9%)	0.1%
Technology	8.0	▼	(2.4%)	(4.2%)	(14.9%)
Utilities	221.1	▼	(1.5%)	0.0%	(11.8%)

Market Breadth	▲ 18	▼ 95	▬ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,396.53	(62.6)	(0.7%)	(2.3%)	9.9%
Main 50 Index	5,927.67	(59.0)	(1.0%)	(3.5%)	(3.0%)
Main Market Index	5,709.34	(62.9)	(1.1%)	(2.7%)	(3.0%)
All Share Market Index	7,524.66	(61.8)	(0.8%)	(2.4%)	6.8%
Market Cap (KWD Mn)	44,449.24	(364.7)	(0.8%)	(1.6%)	5.9%

Index Performance relative to Volume



Market Trading Data and Volatility

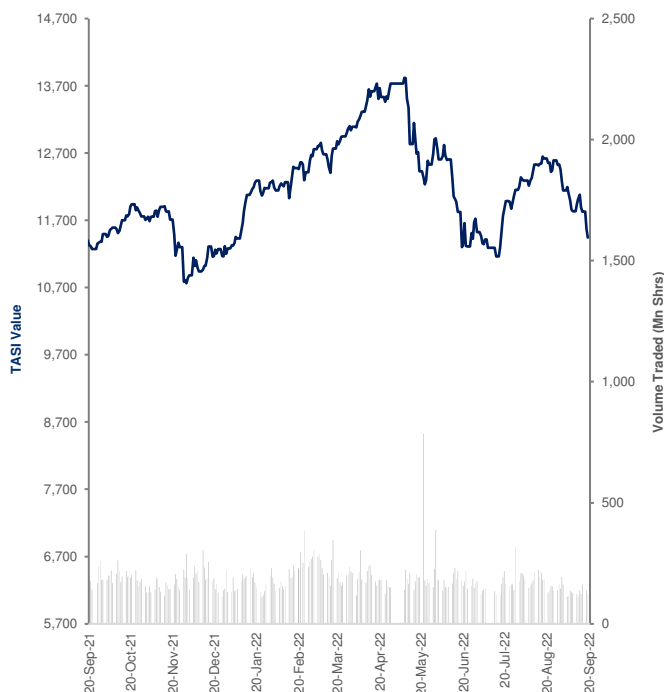
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	124.1	(1.4)	(1.2%)	247.7	325.1
Value Traded (KWD Mn)	38.5	(6.8)	(15.0%)	65.5	52.6
No. of Trades	10,223	2,550	33.2%	12,492	11,848

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.890	(0.9%)	8,708,718
Agility (PWC Logistics)	0.776	(1.3%)	6,556,403
National Bank of Kuwait	1.034	0.0%	2,902,168
Zain	0.585	(0.7%)	2,472,606
National Co. for Consumer Industries	0.132	(4.3%)	2,183,846

Saudi Tadawul Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,858,016.9	(0.8%)	(4.9%)	8.5%
Energy	7,964,486.0	(0.7%)	(4.0%)	10.6%
Materials	710,047.6	(0.0%)	(10.0%)	(8.2%)
Capital Goods	18,445.1	(0.5%)	(5.9%)	(13.4%)
Commercial & Professional Svc	7,103.2	(0.0%)	(4.0%)	(7.8%)
Transportation	16,563.2	(1.4%)	(5.5%)	(6.3%)
Consumer Durables & Apparel	4,217.1	(1.5%)	(11.8%)	(31.0%)
Consumer Services	28,198.7	(1.0%)	(3.0%)	(8.9%)
Media	21,928.0	1.0%	(4.1%)	2.4%
Retailing	33,440.2	(1.2%)	(5.5%)	(18.0%)
Food & Staples Retailing	51,555.3	(1.4%)	(2.1%)	199.9%
Food & Beverages	93,993.1	(1.2%)	(4.7%)	(2.8%)
Health Care Equipment & Svc	117,484.2	0.0%	(3.5%)	24.9%
Pharma, Biotech & Life Science	3,000.0	(4.0%)	(10.7%)	(36.5%)
Banks	1,048,399.3	(1.9%)	(7.5%)	5.2%
Diversified Financials	64,955.5	(1.3%)	(7.3%)	6.3%
Insurance	48,056.4	(2.2%)	(4.8%)	(9.3%)
Telecommunication Services	233,671.7	(0.8%)	(5.8%)	(10.2%)
Utilities	219,192.0	1.6%	(7.7%)	32.5%
REITs	17,537.3	(0.2%)	(1.2%)	(3.1%)
Real Estate Mgmt & Dev't	97,425.1	(1.7%)	0.1%	1.5%
Software & Services	58,318.0	(1.3%)	(10.1%)	105.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Re for Cooperative Reins	14.50	8.2%
Advanced Petrochemical Co	46.45	3.2%
ACWA POWER	152.00	3.1%
Qassim Cement Co/The	76.80	3.1%
Saudi Arabian Mining Co	64.60	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(6.2%)
Bupa Arabia for Cooperative In	160.00	(5.9%)
Banque Saudi Fransi	43.00	(5.7%)
Middle East Healthcare Co	28.65	(5.6%)
City Cement Co	22.78	(5.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	14.76	11,295
Rabigh Refining & Petrochemica	14.18	9,969
Saudi Kayan Petrochemical Co	13.14	6,358
Saudi Basic Industries Corp	90.30	4,541
Saudi Arabian Oil Co	36.00	4,498

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,446.33	(125.85)	(1.1%)	(6.8%)	1.5%
Market Cap (SAR Mn)	10,858,017	(82,585)	(0.8%)	(4.9%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	125.0	(12.9)	(9.3%)	187.6	302.1
Value Traded (SAR Mn)	4,763.8	(255.7)	(5.1%)	7,719.3	9,763.6
No. of Trades	344,656	(6,975)	(2.0%)	371,443	386,624

Market Breadth	▲ 51	▼ 157	= 16
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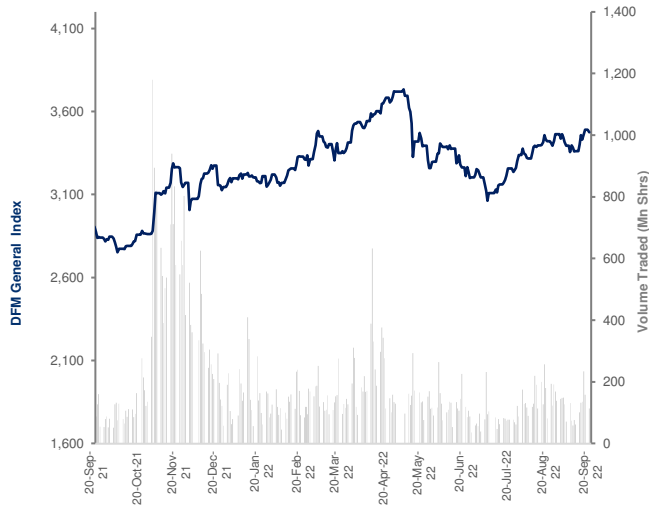
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	90.30	(1.4%)	410.58
Al Rajhi Bank	84.60	(1.3%)	314.57
Saudi Arabian Mining Co	64.60	3.0%	264.36
Dar Al Arkan Real Estate Devel	14.76	(1.5%)	167.64
Saudi Arabian Oil Co	36.00	(0.7%)	162.60

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	569,270.9	(0.5%)	0.7%	7.2%
Banking	213,370.6	0.3%	1.7%	4.6%
Consumer Staples	138,640.8	(1.5%)	(0.3%)	9.1%
Investment & Financial Services	27,280.9	(1.0%)	(2.2%)	(21.5%)
Insurance	6,020.1	0.0%	(0.8%)	3.3%
Industrial	7,418.8	0.0%	14.0%	32.4%
Real Estate	88,669.5	(1.1%)	0.7%	23.1%
Telecommunication	27,371.9	0.0%	(1.3%)	(9.3%)
Transportation	48,804.4	(0.3%)	(0.8%)	17.6%
Services	11,693.9	(0.6%)	8.4%	17.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.20	14.7%
Dar Al Takaful	0.90	3.1%
National International Holding	1.64	2.5%
Amlak Finance	0.60	2.4%
Union Properties Pjsc	0.25	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.41	(3.1%)
Emaar Development	4.86	(2.4%)
Emirates Refreshments Co	0.00	(2.1%)
Ithmaar Holding	0.20	(2.0%)
DEWA	2.56	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.69	18,788
Emaar Properties Pjsc	6.40	16,680
Union Properties Pjsc	0.25	14,750
Deyaar Development Pjsc	0.50	11,710
Amlak Finance	0.60	8,104

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,474.00	(15.33)	(0.4%)	0.9%	8.7%
Market Cap (AED Mn)	569,271	(3,012)	(0.5%)	0.7%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	112.9	(45.1)	(28.6%)	145.2	149.1
Value Traded (AED Mn)	274.9	(252.8)	(47.9%)	362.8	208.2
No. of Trades	5,225	(815)	(13.5%)	5,482	2,728

Market Breadth	▲ 8	▼ 20	= 38
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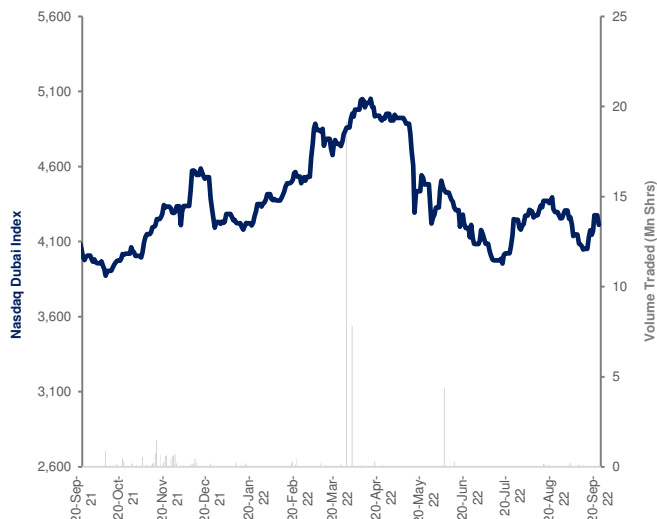
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.40	(0.78%)	106.49
Dubai Financial Market Pjsc	1.69	(1.17%)	31.42
Dubai Islamic Bank	6.07	0.66%	26.72
Emirates Nbd	13.05	0.38%	21.98
Aramex Pjsc	3.90	(1.27%)	13.13

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,783.6	(3.8%)	(0.3%)	(20.2%)
DEPA Limited (AED)	47.1	0.0%	0.0%	55.6%
Emirates REIT (CEIC) Limited	83.0	0.0%	(3.7%)	(3.0%)
ENBD REIT (CEIC) Limited	107.8	0.0%	0.2%	(6.3%)
Hikma Pharmaceuticals GDR	3,145.7	(6.8%)	(9.0%)	(53.7%)
Nasdaq, Inc.	29,969.7	(3.6%)	0.5%	(12.8%)
Orascom Construction Limited	430.3	1.9%	10.0%	(26.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.69	1.9%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.26	67
Orascom Construction Limited	3.69	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,213.47	(62.58)	(1.5%)	(0.0%)	(1.7%)
Market Cap (USD Mn)	33,784	(1,327.0)	(3.8%)	(0.3%)	(20.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.07	0.0	105.7%	0.264	0.15
Value Traded (USD Mn)	0.017	0.0	41.2%	0.1	0.06
No. of Trades	4	0	0.0%	4	6

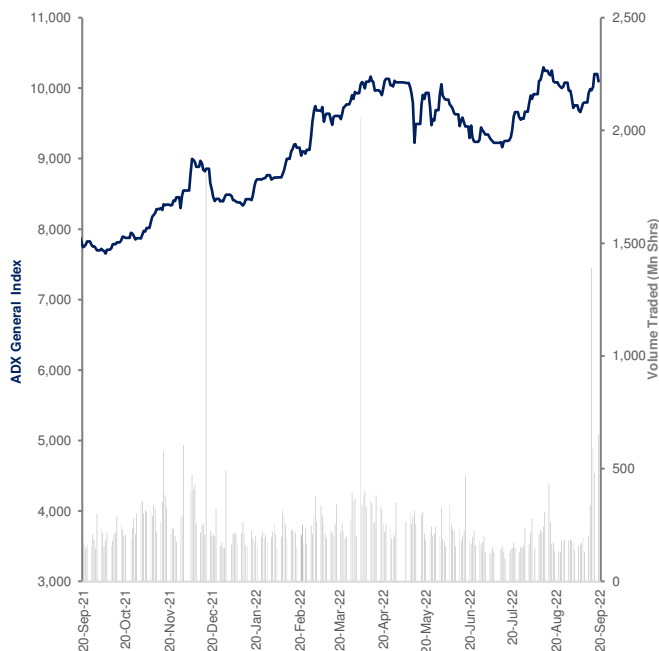
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.26	0.00%	0.02
Orascom Construction Limited	3.69	1.94%	0.00

Abu Dhabi Securities Exchange Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,170,166.1	(0.3%)	6.4%	36.5%
Financials	1,045,850.1	(0.3%)	4.6%	63.8%
Telecommunication	247,380.6	(2.1%)	(3.2%)	(18.5%)
Consumer Discretionary	9,963.7	(1.0%)	0.6%	(2.4%)
Industrial	339,373.8	(2.7%)	4.9%	(0.8%)
Real Estate	39,999.3	(1.2%)	(3.6%)	17.3%
Basic Materials	135,054.5	(0.9%)	(2.8%)	362.2%
Energy	117,913.4	(2.0%)	(2.4%)	2.4%
Utilities	227,117.2	7.4%	60.3%	53.0%
Consumer Staples	4,548.4	(0.9%)	(1.0%)	(3.0%)
Health Care	2,965.0	0.0%	(0.5%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.85	8.8%
Sudatel Telecom Group Ltd	0.36	7.8%
Abu Dhabi National Energy Co	2.02	7.4%
Abu Dhabi Natl Co For Buildi	0.17	5.6%
Ras Al Khaimah White Cement	2.07	5.6%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.43	(9.8%)
National Marine Dredging Co	25.80	(3.7%)
Waha Capital Pjsc	1.45	(3.3%)
Alpha Dhabi Holding PJSC	26.00	(3.3%)
ADNOC Distribution	4.30	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co	2.02	267,337
Multiply Group	3.15	100,007
Fertiglobe	5.66	70,422
Emirates Steel Arkan	1.28	55,128
ADNOC Drilling	3.58	37,591

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,095.65	(105.93)	(1.0%)	2.2%	18.9%
Market Cap (AED Mn)	2,170,166	(6,323)	(0.3%)	6.4%	36.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	651.0	168.9	35.0%	245.1	189.3
Value Traded (AED Mn)	2,502.2	(36.7)	(1.4%)	1,543.8	1,249.1
No. of Trades	15,542	275	1.8%	8,924	3,674

Market Breadth	▲ 14	▼ 25	= 34
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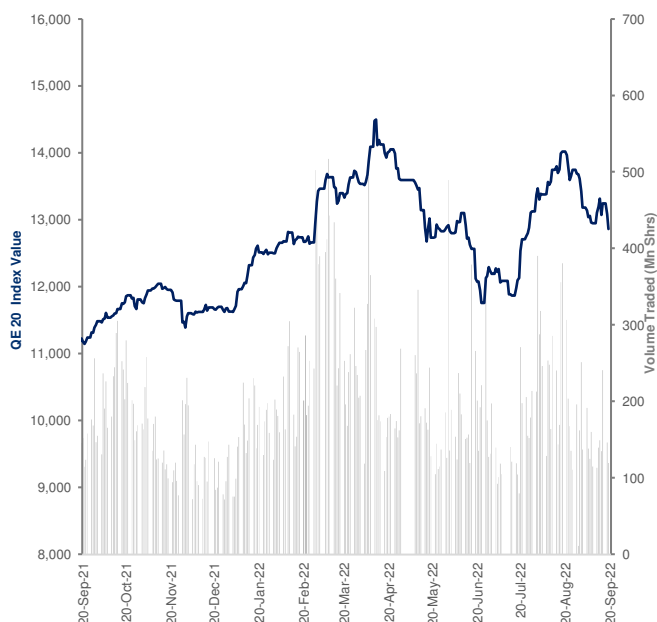
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi National Energy Co	2.02	7.45%	542.25
Fertiglobe	5.66	(0.70%)	401.12
International Holdings Company Pjsc	355.50	0.11%	367.97
Multiply Group	3.15	1.61%	329.52
First Abu Dhabi Bank Pjsc	19.10	(1.95%)	183.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	712,603.5	(1.8%)	(4.8%)	5.5%
Banking & Finance Sector	350,584.4	(2.1%)	(3.2%)	1.9%
Goods & Consumer Services	35,749.6	(1.1%)	(2.6%)	0.6%
Industrial Sector	192,665.3	(1.9%)	(6.3%)	14.0%
Insurance Sector	12,417.1	(0.6%)	(1.8%)	(10.1%)
Real Estate	50,221.5	(2.0%)	(12.4%)	(7.0%)
Telecom	35,506.8	(0.1%)	(1.5%)	20.2%
Transport	35,458.8	(1.3%)	(5.7%)	19.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.52	9.7%
Doha Bank QPSC	2.40	2.0%
Masraf Al Rayan QSC	4.15	0.9%
Commercial Bank PSQC/The	7.18	0.8%
Al Khaleej Takaful Group QSC	3.32	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.92	(5.3%)
Qatar Islamic Bank SAQ	25.23	(4.0%)
Investment Holding Group	1.95	(3.3%)
National Leasing	0.85	(3.1%)
Ezdan Holding Group QSC	1.16	(3.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.95	25,575
Qatar Aluminum Manufacturing C	1.71	15,105
Ezdan Holding Group QSC	1.16	11,968
Qatar German Co for Medical De	1.92	6,857
Doha Bank QPSC	2.40	6,500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,860.80	(218.33)	(1.7%)	(4.2%)	10.6%
Market Cap (QAR Mn)	712,603	(13,355)	(1.8%)	(4.8%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	119.4	(26.7)	(18.3%)	207.8	200.7
Value Traded (QAR Mn)	419.9	322.7	332.2%	728.3	448.0
No. of Trades	14,574	13,202	962.2%	17,033	9,622

Market Breadth	▲ 7	▼ 36	= 5
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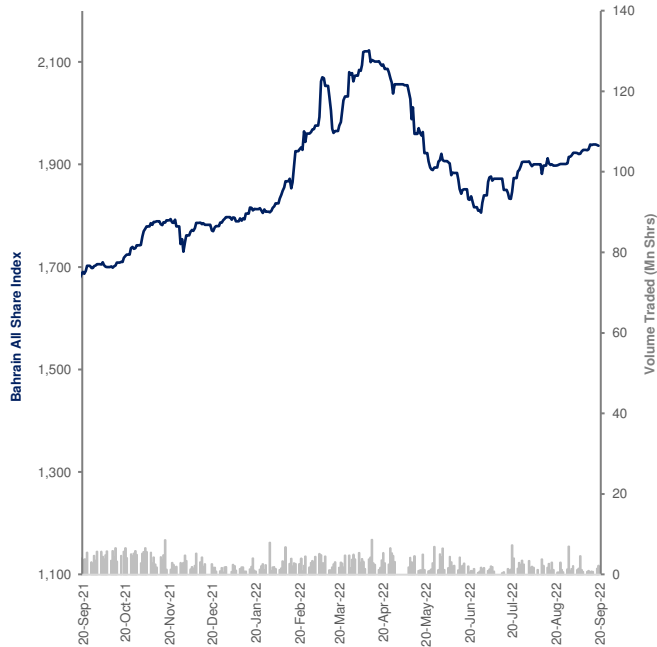
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	25.23	(4.03%)	58.63
Qatar National Bank QPSC	20.15	(2.84%)	55.74
Investment Holding Group	1.95	(3.27%)	49.95
Industries Qatar QSC	17.41	(1.92%)	29.23
Qatar Aluminum Manufacturing C	1.71	(1.72%)	25.71

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,638.7	(0.1%)	0.8%	7.0%
Materials	1,668.5	0.0%	7.3%	46.9%
Industrial	137.6	0.0%	(0.4%)	(4.9%)
Consumer Discretionary	200.2	0.1%	(0.7%)	1.6%
Consumer Staples	153.8	0.1%	(0.3%)	(0.3%)
Financials	9,512.7	(0.1%)	(0.1%)	5.5%
Communication Services	878.4	0.1%	0.5%	(17.4%)
Real Estate	87.5	0.0%	(3.5%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.04	2.7%
Gulf Hotel Group B.S.C	0.37	0.3%
Bahrain Telecommunications Co	0.48	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,936.36	(1.59)	(0.1%)	1.0%	7.7%
Market Cap (BHD Mn)	12,639	(9)	(0.1%)	0.8%	7.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.37	(2.7%)
Al Salam Bank-Bahrain BSC	0.09	(1.1%)
GFH FINANCIAL GROUP BSC	0.29	(1.0%)
BMMI BSC	0.74	(0.7%)
BBK BSC	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,159	695	47.5%	2,436.1	4,192.7
Value Traded (BHD '000)	601	(0)	(0.0%)	1,110.0	813.7
No. of Trades	67	13	24.1%	59	63

Market Breadth	▲ 3	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	580
Ithmaar Holding BSC	0.05	528
BBK BSC	0.50	261
GFH FINANCIAL GROUP BSC	0.29	220
Nass Corp BSC	0.04	197

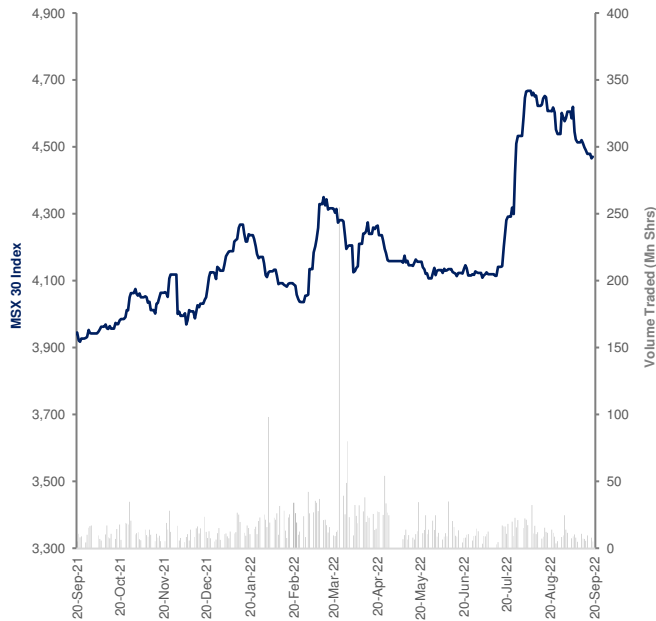
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.18	0.00%	0.18
BBK BSC	0.50	(0.40%)	0.13
APM TERMINALS BAHRAIN	1.23	0.00%	0.07
GFH FINANCIAL GROUP BSC	0.29	(1.03%)	0.06
Al Salam Bank-Bahrain BSC	0.09	(1.11%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,915.3	(0.3%)	(2.7%)	10.8%
Financial	4,821.0	(0.5%)	(3.3%)	16.1%
Industrial	849.9	(0.0%)	(1.5%)	(0.6%)
Services	2244.4	(0.1%)	(1.9%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.17	8.3%
Al Jazeera Services Co.	0.27	8.0%
Al Madina Takaful Co.	0.091	3.4%
Al Maha Ceramics Co	0.44	3.3%
Sohar Bank	0.10	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.04	(7.9%)
Phoenix Power Co.	0.04	(4.3%)
Oman Qatar Insurance	0.00	(3.7%)
National Bank Of Oman	0.24	(3.2%)
Al Jazeera Steel Products Co.	0.26	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.14	1,028
Al Madina Takaful Co.	0.09	860
Galfar Engineering & Contracting Co.	0.16	799
Al Anwar Holding	0.08	770
Bank Muscat	0.57	430

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,470.06	4.47	0.1%	(2.5%)	8.2%
Market Cap (OMR Mn)	7,915.3	(24.90)	(0.3%)	(2.7%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	4,997.8	(3,029.3)	(37.7%)	18,822.7	18,398.0
Value Traded (OMR '000)	832.3	(2,347.6)	(73.8%)	3,605.4	2,725.1

Market Breadth	▲ 13	▼ 10	= 88
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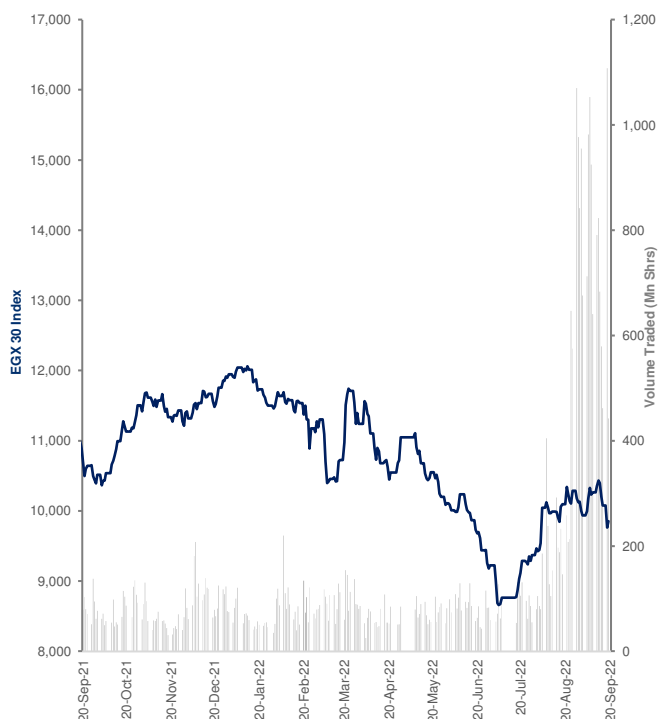
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.57	(1.37%)	0.25
Bank Dhofar	0.14	0.00%	0.14
Galfar Engineering & Contracting Co.	0.16	(1.82%)	0.13
Al Madina Takaful Co.	0.09	3.41%	0.08
Al Anwar Holding	0.08	1.25%	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	720,238.4	0.7%	(0.7%)	(9.3%)
Banks	166,881.1	1.0%	0.0%	(19.3%)
Basic Resources	74,237.2	(0.1%)	6.9%	10.3%
Industrial Goods	22,292.3	1.5%	(0.8%)	(26.0%)
Health Care & Pharmaceuticals	36,306.9	0.7%	(0.8%)	(11.2%)
Real Estate	100,966.2	1.3%	(5.4%)	(10.8%)
Travel and Leisure	25,040.0	0.3%	1.0%	19.5%
Food, Beverages & Tobacco	52,798.3	0.7%	1.0%	(1.7%)
Energy and Support Services	6,447.8	0.6%	(0.8%)	6.4%
Trade and Distributors	4,564.1	5.9%	(6.8%)	(41.0%)
Shipping and Transport	17,449.8	1.4%	(2.5%)	10.5%
Education Services	13,347.8	0.6%	4.3%	(14.8%)
Contracting and Construction Eng	11,226.3	0.0%	0.4%	(13.5%)
Textiles and Durables	7,653.5	1.0%	(3.2%)	(12.2%)
Building Materials	8,889.5	0.8%	2.9%	15.2%
Media & Communication Services	72,384.6	0.3%	2.9%	(21.3%)
Paper and Packaging	1,863.0	1.6%	0.5%	1.1%
Non-bank Financial Services	97,890.0	0.4%	(6.1%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin for Investment & Development	3.46	9.8%
Arab Co. for Asset Management And Development	0.44	8.4%
MM Group For Industry And International Trade	3.39	8.3%
Sharm Dreams Co. for Tourism Investment	8.50	8.3%
Ismailia National Food Industries	32.28	8.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Nozha International Hospital	5.14	(11.4%)
Sabaa International Company for Pharmaceutical and Chemical	5.25	(5.9%)
Marsa Marsa Alam For Tourism Development	1.47	(5.0%)
Samad Misr -EGYFERT	10.84	(3.2%)
Six of October Development & Investment (SODIC)	11.23	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.36	61,450
Orascom Investment Holding	0.19	33,579
Egyptians Housing Development & Reconstruction	0.48	29,009
Speed Medical	0.45	26,531
The Egyptian Company for Construction Development-Lift Slab	0.31	22,667

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,854.21	91.0	0.9%	(1.4%)	(17.5%)
Market Cap (EGP Mn)	720,238.4	5,265.9	0.7%	(0.7%)	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	442.1	(665.6)	(60.1%)	169.0	120.3
Value Traded (EGP Mn)	814.1	(1,123.1)	(58.0%)	596.4	519.0
No. of Trades	43,750	(32,954)	(43.0%)	18,675	16,532

Market Breadth	▲ 111	▼ 18	= 95
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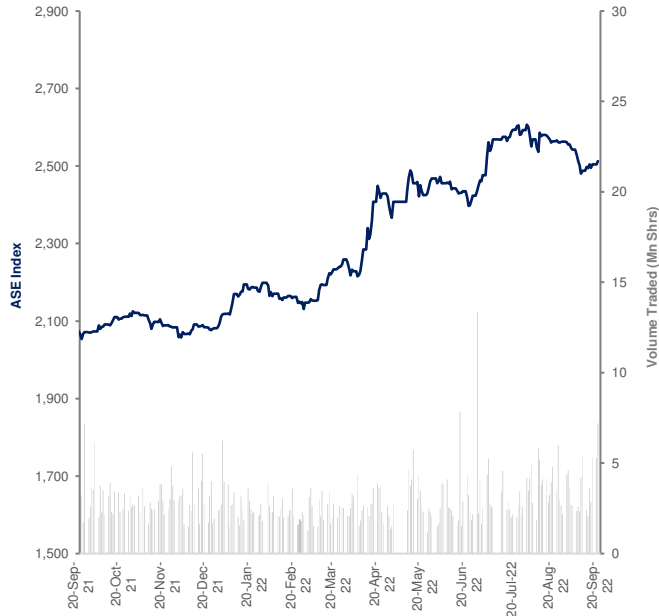
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	38.18	1.81%	63.90
Zahraa Maadi Investment & Development	14.17	4.73%	49.49
Medinet Nasr Housing	2.92	2.46%	43.24
Lecico Egypt	10.71	3.28%	40.29
Belton Financial Holding	3.17	7.09%	37.22

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,363.9	0.2%	(1.1%)	20.2%
Banking	7,752.8	(0.1%)	(0.8%)	1.1%
Insurance	271.4	0.2%	16.5%	11.9%
Diversified Financial Services	268.0	0.2%	0.0%	(8.9%)
Real Estate	391.9	0.5%	1.1%	(8.5%)
Educational Services	51.7	0.0%	3.6%	11.6%
Hotels and Tourism	279.4	0.9%	(0.7%)	(3.7%)
Transportation	276.7	0.3%	0.6%	3.4%
Technology and Communication	89.2	0.5%	(1.1%)	(7.5%)
Utilities and Energy	1,510.6	0.3%	(2.2%)	35.6%
Commercial Services	284.7	1.2%	(3.7%)	(10.6%)
Chemical Industries	59.2	(0.9%)	(1.4%)	(15.3%)
Food and Beverages	243.1	(0.4%)	(6.3%)	(26.5%)
Tobacco and Cigarettes	14.0	3.3%	4.5%	2.2%
Mining and Extraction Industries	6,642.0	0.4%	(1.7%)	72.1%
Engineering and Construction	113.0	0.4%	(0.8%)	(4.2%)
Electrical Industries	15.9	0.0%	(1.2%)	(18.2%)
Textiles, Leather and Clothing	33.8	0.0%	0.9%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.17	6.3%
READY MIX CONCRETE & CONSTR	0.42	5.0%
NATIONAL STEEL INDUSTRY	0.84	5.0%
JORDAN STEEL	0.27	3.8%
SABA'EK INVESTMENT	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.82	(4.7%)
AL-TAJAMOUAT FOR CATERING HS	0.42	(4.5%)
JORDANIAN EXPATRIATES INV HL	0.50	(3.8%)
AL QUDS READY MIX PLC	0.38	(2.6%)
INTERMEDIATE PETROCHEMICALS	0.40	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION LAND DEVELOPMENT CORP	1.87	3,299
UNION INVESTMENT CORP	0.83	1,692
JORDAN TELECOM	2.21	240
INJAZ FOR DEVELOPMENT AND PR	0.44	186
AL-TAJAMOUAT FOR CATERING HS	0.42	178

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,512.87	8.50	0.3%	(1.3%)	18.6%
Market Cap (JD Mn)	18,363.88	34.64	0.2%	(1.1%)	20.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	7,202.6	1,910.8	36.1%	2,944.2	4,230.6
Value Traded (JD *000)	11,606.9	4,402.0	61.1%	6,589.4	6,090.3
No. of Trades	2,393	158	7.1%	2,349	2,488

Market Breadth	▲ 29	▼ 26	= 103
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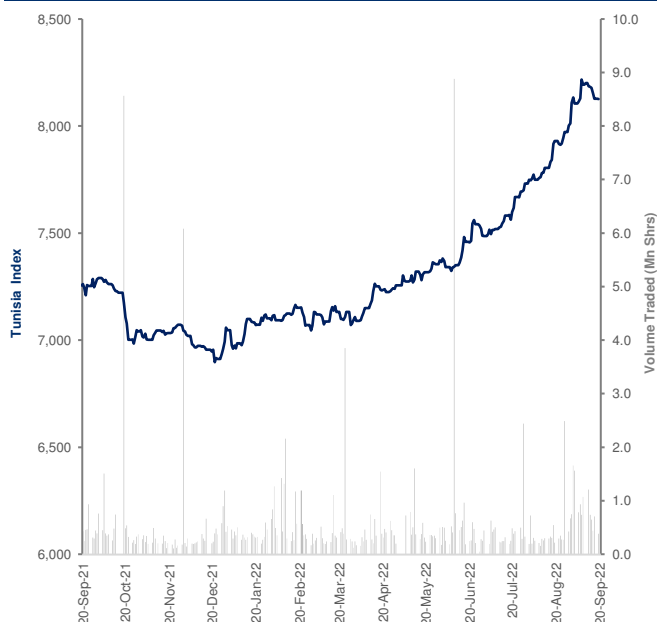
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION LAND DEVELOPMENT CORP	1.87	2.75%	6.17
UNION INVESTMENT CORP	0.83	1.22%	1.39
JORDAN PHOSPHATE MINES	36.20	0.84%	1.16
JORDAN PETROLEUM REFINERY CO	6.14	1.49%	0.72
JORDAN TELECOM	2.21	(0.45%)	0.53

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,112.2	0.3%	(0.2%)	2.5%
Banking	9,392.7	(0.2%)	1.3%	21.0%
Insurance	874.9	0.8%	0.4%	(1.5%)
Leasing	631.2	0.3%	0.8%	9.5%
Financial Services	1,855.2	5.2%	(6.9%)	(13.9%)
Industrial	1,644.2	(0.2%)	4.6%	(0.9%)
Chemical Industry	467.0	(0.5%)	0.6%	(8.7%)
Food & Beverage	4,790.6	0.1%	(1.6%)	(11.6%)
Retailing	1,102.8	(0.6%)	1.5%	(4.5%)
Others	1,353.7	(0.2%)	(4.0%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	9.74	5.5%
BH Leasing	1.67	4.4%
Attijari Leasing SA	13.80	3.4%
Societe Tunisienne d'Assurance	123.99	2.5%
Universal Auto Distributors Ho	0.45	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.98	(2.9%)
Ennakl Automobiles	11.25	(2.2%)
Societe Chimique ALKIMIA	33.50	(1.5%)
Manufacture de Panneaux Bois D	4.80	(1.2%)
STE Industrielle de Papier et	6.52	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	3.98	104
Societe D'Articles Hygieniques	9.30	92
Societe Moderne de Ceramique	0.98	55
Societe Tunisienne de Verrerie	9.30	15
STE Industrielle de Papier et	6.52	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,126.30	(0.24)	(0.0%)	0.2%	15.3%
Market Cap (DT Mln)	22,112	66.88	0.3%	(0.2%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	381.3	(324.9)	(46.0%)	551.7	521.2
Value Traded ('000 DT)	2,634.2	(1,397.6)	(34.7%)	3,934.4	3,666.7
No. of Trades	1,404	(271)	(16.2%)	1,006	1,132

Market Breadth	▲ 12	▼ 18	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.30	0.00%	0.85
Societe Tunisienne de Banque	3.98	(2.93%)	0.42
Banque Internationale Arabe de	79.10	(0.13%)	0.31
Societe Tunisienne de Verrerie	9.30	(0.85%)	0.14
Euro Cycles SA	31.15	(0.19%)	0.13

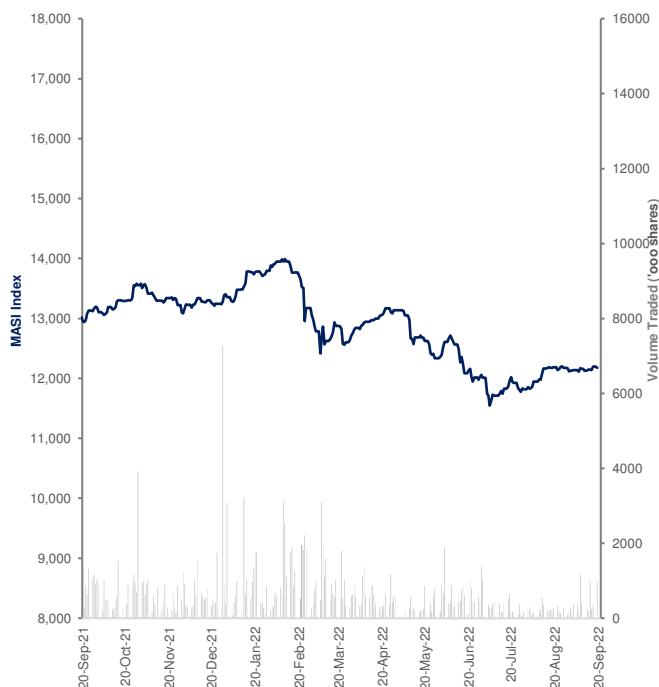
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,475.9	(0.2%)	0.3%	(8.6%)
Banking	205,456.0	(0.3%)	0.3%	(8.8%)
Beverages	9,827.1	0.0%	(0.6%)	(3.4%)
Chemicals	3,065.8	(1.5%)	0.4%	6.5%
Construction & Building Material	67,570.8	(0.0%)	(0.5%)	(17.0%)
Distributors	18,770.4	(0.2%)	1.6%	(9.0%)
Electricity	27,622.2	(2.2%)	(1.8%)	11.5%
Food Producers & Processors	27,914.4	(1.9%)	7.2%	(7.2%)
Holding Companies	2,574.6	2.8%	1.6%	(10.9%)
Insurance	28,400.4	2.1%	6.8%	(6.3%)
Investment & other Finance	4,123.0	(1.6%)	4.0%	(6.4%)
Leisures & Hotel	1,661.2	0.8%	(0.1%)	5.6%
Materials, Software & Computer	5,663.9	0.1%	1.2%	(7.1%)
Mining	26,961.2	0.2%	1.6%	27.7%
Oil & Gas	18,433.3	(0.6%)	(1.3%)	(6.6%)
Real Estate	4,756.6	(0.3%)	1.9%	(6.5%)
Telecommunications	103,733.3	(0.1%)	(2.5%)	(15.4%)
Transport	810.4	0.0%	0.2%	(10.7%)
Utilities	2,048.8	0.0%	(0.0%)	8.5%
Forestry & Paper	82.6	0.3%	8.8%	47.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4342.00	6.0%
Societe Metallurgique D'imiter	1495.00	4.5%
Maghreb Oxygene	340.00	3.8%
Delta Holding SA	29.39	2.8%
LafargeHolcim Maroc SA	1800.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1223.00	(5.9%)
Colorado SA	49.50	(4.3%)
Sonassid	700.00	(4.0%)
Lesieur Cristal	251.10	(3.4%)
Eqdom	1165.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.25	51.9
Alliances Developpement Immobi	65.02	32.7
Bank of Africa	180.50	25.6
Maroc Telecom	118.00	22.3
Cosumar	222.00	11.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,174.71	(23.97)	(0.2%)	0.4%	(8.9%)
Market Cap (MAD Mn)	559,476	(1,381)	(0.2%)	0.3%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	970.9	630.1	184.9%	633.4	786.6
Value Traded (MAD Mn)	70.90	(20.00)	(22.0%)	94.4	127.2

Market Breadth	▲ 13	▼ 17	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Wafa Assurance	4342.00	5.98%	26.53
Managem SA	2140.00	0.05%	8.51
Bank of Africa	180.50	0.17%	4.62
Attijariwafa Bank	438.00	(0.68%)	3.08
Sonassid	700.00	(3.98%)	2.71

Source: Bloomberg, Kamco Research

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