

MENA Markets Daily Report

May 21, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,499.45	1.1%	(7.6%)	6.2%
		Kuwait	Main 50 Index	▼	5,407.65	(0.7%)	(5.4%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,445.20	(0.4%)	(2.7%)	(4.9%)
	4	Kuwait	All Share Index	▼	6,800.58	0.8%	(6.7%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,344.40	0.6%	8.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,544.53	(0.3%)	6.2%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,728.42	(0.6%)	(6.5%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,478.69	(0.3%)	(7.2%)	20.3%
	8	Qatar	QE 20 Index	▼	10,643.94	(0.4%)	(0.3%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,943.05	0.1%	2.5%	5.5%
	10	Oman	MSX 30 Index	▲	4,696.61	0.0%	(3.3%)	17.6%
	11	Egypt	EGX 30	▼	16,745.54	(0.6%)	14.7%	22.2%
	12	Jordan	ASE Index	▼	2,490.19	(0.2%)	(0.5%)	18.1%
		Tunisia	Tunisia Index	▲	8,542.71	0.6%	5.3%	15.1%
		Morocco	MASI	▲	10,764.97	0.2%	0.4%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,283.54	(0.4%)	6.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,036.60	0.3%	6.8%	(41.3%)
		India	SENSEX	▲	61,729.68	0.5%	1.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	110,744.51	0.6%	0.9%	4.7%
		Mexico	BOLSA Index	▼	54,296.05	(1.8%)	12.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	977.24	(0.1%)	2.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,842.76	0.1%	9.2%	(19.2%)
		Asia	MSCI Asia Pacific	▲	513.32	0.2%	1.5%	(19.8%)
		Europe	DJ Stoxx 600	▲	468.85	0.7%	10.3%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,857.19	0.7%	10.7%	(10.1%)
		U.S.A	S&P 500	▼	4,191.98	(0.1%)	9.2%	(19.2%)
		U.S.A	DJIA	▼	33,426.63	(0.3%)	0.8%	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,657.90	(0.2%)	20.9%	(33.0%)
		UK	FTSE 100	▲	7,756.87	0.2%	4.1%	1.7%
		Germany	DAX	▲	16,275.38	0.7%	16.9%	(11.4%)
		Japan	NIKKEI 225	▲	30,808.35	0.8%	18.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,450.57	(1.4%)	(1.7%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.20	(0.37%)	(0.31%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.24	0.29%	3.00%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.33%	0.93%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.39%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	75.58	(0.4%)	(12.0%)	5.8%
		Oil	NYMEX	▼	71.55	(0.4%)	(10.9%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.59	(0.3%)	(36.1%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,977.81	1.0%	8.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.85	1.5%	(0.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	26,839.54	0.4%	62.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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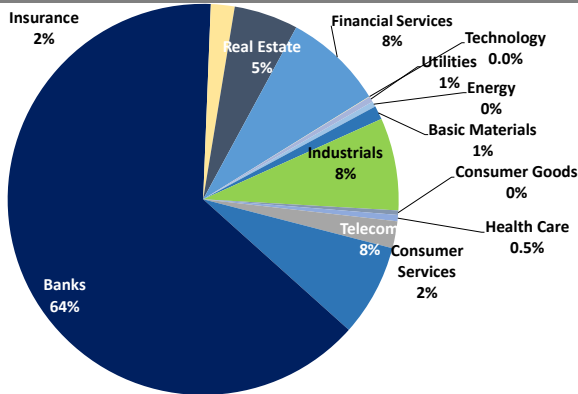
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,496.9	29.3	6.7%
2- National Bank of Kuwait	7,398.6	14.5	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,306.2	39.9	7.2%
5- Zain	2,232.8	11.4	15.9%
6- Agility (PWC Logistics)	1,562.0	23.0	4.2%
7- Commercial Bank of Kuwait	981.9	13.3	11.1%
8- Mabanee Co.	937.1	15.3	10.6%
9- Gulf Bank	870.4	14.1	8.6%
10- Burgan Bank	637.7	12.2	7.0%
Total	30,824	19.21	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.092	0.008	9.9%
National Petroleum Services Co.	0.779	0.068	9.6%
Independent Petroleum Group	0.460	0.040	9.5%
Kamco Investment Co.	0.095	0.005	5.2%
A'ayan Leasing & Investment Co.	0.146	0.007	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.053	(0.006)	(9.6%)
The Energy House Co.	0.060	(0.006)	(9.6%)
Commercial Bank of Kuwait	0.519	(0.031)	(5.6%)
Kuwait Emirates Holding Co.	0.031	(0.002)	(5.5%)
Credit Rating & Collection Co.	0.021	(0.001)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.146	5.0%	15,309,596
GFH Financial Group	0.077	0.4%	11,625,959
Kuwait Finance House	0.716	1.7%	8,270,845
Zain	0.516	0.4%	7,092,677
National Bank of Kuwait	0.933	1.9%	6,301,113

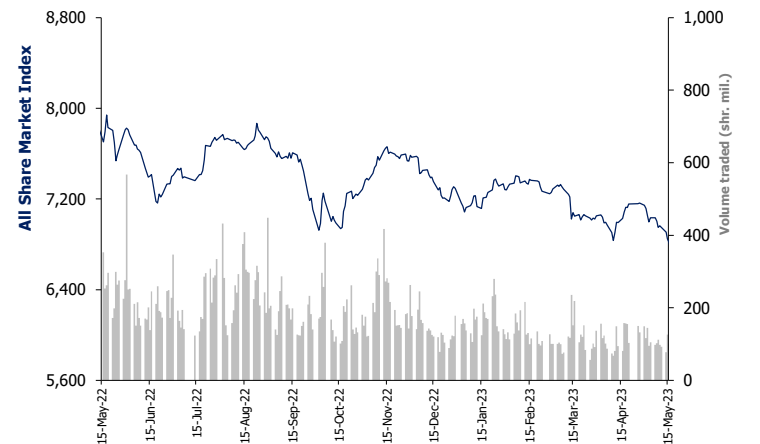
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,570.3	▲	0.8%	(4.8%)	(6.8%)
Energy	201.1	▲	7.5%	1.9%	(12.4%)
Basic Materials	489.9	▲	0.9%	(2.7%)	2.5%
Industrials	3,337.5	▲	0.4%	(3.6%)	(11.4%)
Consumer Staples	157.3	▲	1.4%	13.8%	8.4%
Health Care	220.5	=	0.0%	0.4%	(0.7%)
Consumer Discretionary	975.3	▲	0.2%	1.4%	(0.7%)
Telecommunications	3,309.7	▲	0.0%	(7.7%)	(8.6%)
Banks	27,894.0	▲	1.1%	0.4%	(7.2%)
Insurance	855.4	▼	(1.4%)	1.5%	38.4%
Real Estate	2,311.8	▲	0.4%	(1.7%)	(10.3%)
Financial Services	3,607.6	▲	0.7%	(3.5%)	(6.0%)
Technology	8.0	=	0.0%	(0.0%)	(16.4%)
Utilities	202.4	▲	0.5%	5.1%	(2.1%)

Market Breadth		71		36		44
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,499.45	81.6	1.1%	(5.2%)	(7.6%)	
Main 50 Index	5,407.65	(37.5)	(0.7%)	(4.2%)	(5.4%)	
Main Market Index	5,445.20	(21.2)	(0.4%)	(2.9%)	(2.7%)	
All Share Market Index	6,800.58	55.0	0.8%	(4.8%)	(6.7%)	
Market Cap (KWD Mn)	43,570.35	352.6	0.8%	(4.8%)	(6.8%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	125.6	19.5	18.4%	130.6	267.7
Value Traded (KWD Mn)	38.8	(3.5)	(8.3%)	40.6	70.3
No. of Trades	9,523	(612)	(6.0%)	8,819	13,037

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.716	1.7%	5,886,190
National Bank of Kuwait	0.933	1.9%	5,820,252
Zain	0.516	0.4%	3,652,968
Boubyan Bank	0.582	0.5%	3,074,857
Human Soft Holding Co.	3.275	(0.8%)	2,278,322

Saudi Tadawul Daily Report

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,900,707.6			
Energy	7,898,497.8	0.9%	(1.8%)	11.1%
Materials	726,615.5	(0.0%)	(0.9%)	4.5%
Capital Goods	29,250.7	1.0%	6.7%	37.0%
Commercial & Professional Svc	8,121.4	(2.2%)	(8.0%)	12.8%
Transportation	19,434.2	0.8%	5.5%	26.3%
Consumer Durables & Apparel	4,428.2	0.6%	3.2%	21.0%
Consumer Services	73,068.1	0.9%	0.1%	29.2%
Media	23,332.8	(2.0%)	0.4%	15.3%
Retailing	33,653.3	(0.0%)	1.9%	13.4%
Food & Staples Retailing	53,702.8	0.4%	0.0%	15.6%
Food & Beverages	105,041.1	0.7%	0.6%	17.4%
Health Care Equipment & Svc	162,647.9	(0.0%)	(1.6%)	28.1%
Pharma, Biotech & Life Science	3,684.0	6.6%	20.9%	41.0%
Banks	935,235.9	1.1%	1.7%	(0.7%)
Diversified Financials	58,284.8	0.1%	(0.7%)	1.7%
Insurance	66,011.9	1.5%	10.3%	34.5%
Telecommunication Services	269,114.5	0.2%	(0.5%)	22.8%
Utilities	228,756.0	0.6%	(3.3%)	2.6%
REITs	16,879.7	0.2%	(1.4%)	3.7%
Real Estate Mgmt & Dev't	103,057.6	(0.7%)	(0.9%)	22.9%
Software & Services	81,889.6	0.1%	6.0%	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	126.20	7.5%
Saudi Pharmaceutical Industrie	30.70	6.6%
Al Rajhi Co for Co-operative I	119.00	6.4%
Perfect Presentation for Commercial Services Co.	233.40	6.1%
BinDawood Holding Co	68.20	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	18.30	(3.4%)
Jabal Omar Development Co	23.62	(3.4%)
Saudi Research & Marketing Gro	201.00	(2.7%)
Saudi Airlines Catering Co	85.90	(2.4%)
Saudi Industrial Investment Gr	25.25	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Jabal Omar Development Co	23.62	10,639
Americana Restaurants International PLC	3.93	9,702
Alinma Bank	32.25	9,666
Bank Al-Jazira	17.78	8,577
National Commercial Bank	38.00	7,837

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,344.40	66.80	0.6%	0.3%	8.3%
Market Cap (SAR Mn)	10,900,708	86,554	0.8%	(1.2%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	216.9	12.5	6.1%	170.4	198.0
Value Traded (SAR Mn)	6,719.1	701.7	11.7%	4,674.0	8,731.5
No. of Trades	424,604	35,975	9.3%	334,922	385,459

Market Breadth	▲ 133	▼ 72	= 28
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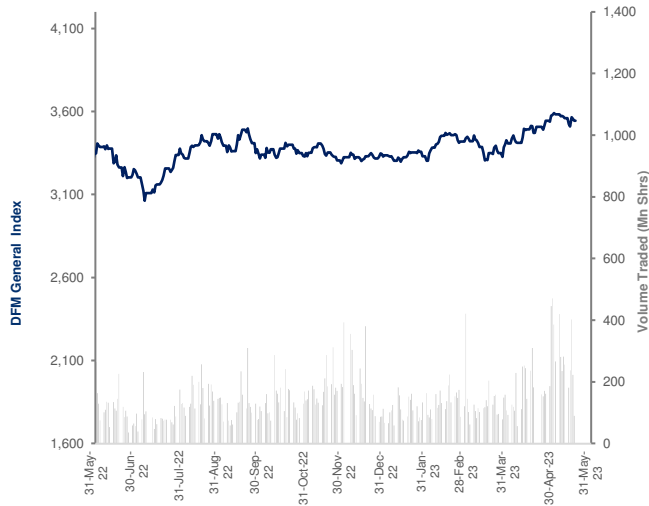
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	32.25	2.5%	309.92
National Commercial Bank	38.00	2.7%	295.79
Jabal Omar Development Co	23.62	(3.4%)	257.53
Al Rajhi Bank	74.90	(0.1%)	252.44
Bank Al-Jazira	17.78	0.7%	152.52

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	617,149.2	(0.3%)	(0.2%)	6.7%
Financials	260,642.9	(0.3%)	(1.0%)	8.1%
Real Estate	91,909.2	(0.3%)	0.0%	6.9%
Industrial	79,463.5	(0.5%)	1.0%	6.8%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	25,564.2	0.4%	1.4%	15.2%
Consumer Discretionary	2,881.5	(0.3%)	0.0%	2.4%
Telecommunication	23,065.1	(1.0%)	0.0%	(12.8%)
Utilities	132,779.7	(0.0%)	0.3%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.68	5.1%
Al Salam Bank - Bahrain	1.33	3.9%
Islamic Arab Insurance Com	0.71	2.6%
UNION COOP	2.80	1.8%
Al Ansari Financial Services	1.22	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ramz Corporation Investment and Development PJSC	1.45	(2.7%)
Shuaa Capital	0.38	(2.6%)
SALIK	3.00	(2.0%)
Emirates Nbd	13.85	(1.1%)
Deyaar Development Pjsc	0.68	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.68	11,972
Amanat Holdings Pjsc	1.01	10,592
Ajman Bank Pjsc	1.90	8,143
SALIK	3.00	7,216
Union Properties Pjsc	0.28	6,978

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,544.53	(10.97)	(0.3%)	(0.0%)	6.2%
Market Cap (AED Mn)	617,149	(1,577)	(0.3%)	(0.2%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	89.3	(133.4)	(59.9%)	160.7	169.3
Value Traded (AED Mn)	174.3	(200.7)	(53.5%)	317.2	409.5
No. of Trades	4,649	(1,987)	(29.9%)	6,357	5,640

Market Breadth	▲ 13	▼ 15	= 43
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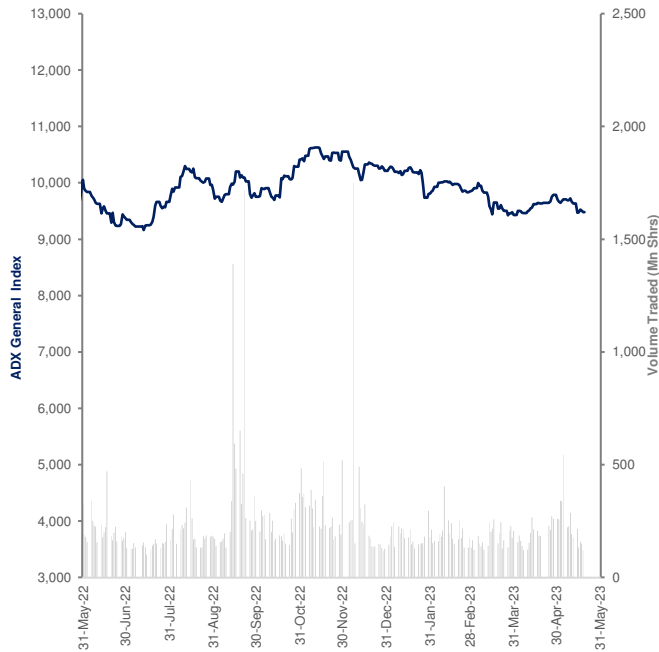
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.95	(0.67%)	30.55
SALIK	3.00	(1.96%)	21.62
DEWA	2.49	0.00%	17.15
Emirates Nbd	13.85	(1.07%)	16.47
Ajman Bank Pjsc	1.90	(0.52%)	15.48

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,653,059.0	(0.2%)	(3.5%)	2.8%
Financials	1,205,704.7	(0.2%)	(1.2%)	(6.4%)
Telecommunication	228,592.8	0.0%	(6.1%)	(1.5%)
Consumer Discretionary	77,683.7	(0.9%)	3.0%	58.0%
Industrial	258,289.8	(2.3%)	(12.6%)	(0.8%)
Real Estate	44,088.9	(1.2%)	(2.8%)	16.6%
Basic Materials	106,434.7	(0.2%)	(4.3%)	(4.3%)
Energy	364,637.3	1.5%	(3.1%)	233.8%
Utilities	349,670.5	0.0%	(4.3%)	(9.3%)
Consumer Staples	4,282.0	(1.1%)	(1.6%)	15.9%
Health Care	13,674.6	1.3%	(1.1%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.98	10.0%
Ras Al Khaimah White Cement	1.20	5.3%
Eshraq Properties Co Pjsc	0.55	4.8%
Abu Dhabi National Takaful C	5.70	3.6%
National Corp Tourism & Hote	3.49	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(10.0%)
Methaq Takaful Insurance	0.65	(6.1%)
PRESIGHT.AI	3.40	(4.2%)
Ras Al Khaimah Cement Co Psc	1.79	(3.8%)
Alpha Dhabi Holding PJSC	18.78	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.55	20,538
ADNOC Gas	3.21	20,416
Multiply Group	3.11	16,430
Americana Restaurants International PLC	3.90	8,827
Dana Gas	0.81	6,410

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,478.69	(29.98)	(0.3%)	(3.2%)	(7.2%)
Market Cap (AED Mn)	2,653,059	(4,073)	(0.2%)	(3.5%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	121.6	(28.3)	(18.9%)	195.1	265.7
Value Traded (AED Mn)	636.7	(222.2)	(25.9%)	1,322.3	1,627.8
No. of Trades	7,337	(3,043)	(29.3%)	11,137	8,595

Market Breadth	▲ 19	▼ 20	= 40
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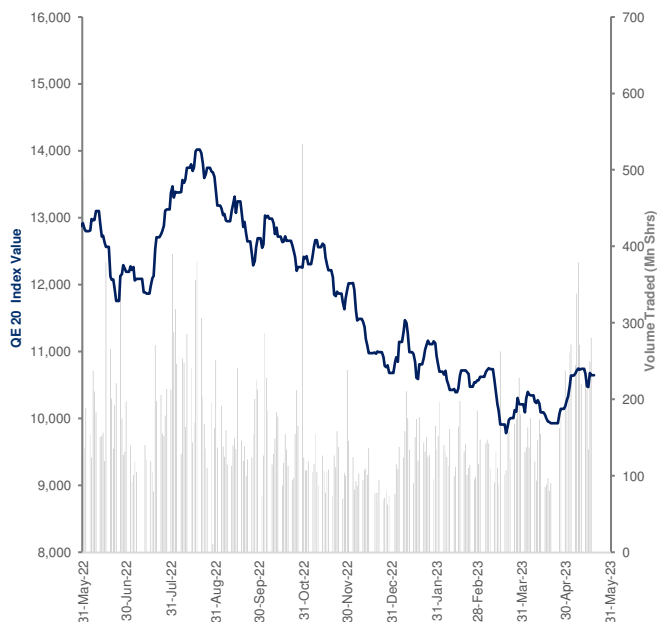
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	213.02
Alpha Dhabi Holding PJSC	18.78	(2.80%)	79.40
ADNOC Gas	3.21	1.90%	64.89
Multiply Group	3.11	(0.64%)	51.29
Americana Restaurants International PLC	3.90	1.04%	34.25

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	628,595.8	0.0%	6.5%	3.3%
Banking & Finance Sector	303,072.8	0.0%	7.8%	2.9%
Goods & Consumer Services	31,131.0	(0.4%)	2.6%	(4.9%)
Industrial Sector	158,555.4	0.2%	2.2%	0.7%
Insurance Sector	10,868.7	2.0%	11.5%	4.0%
Real Estate	46,370.6	(0.0%)	11.7%	7.5%
Telecom	43,178.6	(0.1%)	13.4%	19.4%
Transport	35,418.8	(1.0%)	3.0%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.02	10.0%
Qatar First Bank	1.29	4.0%
Dlala Brokerage & Investments	1.31	3.6%
Islamic Holding Group QSC	6.12	3.3%
Doha Insurance Co QSC	2.20	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.17	(4.0%)
Qatar Navigation QSC	10.03	(2.6%)
Qatar International Islamic Ba	10.00	(2.0%)
National Leasing	0.86	(1.2%)
Qatar Fuel QSC	16.60	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.56	35,283
Mazaya Qatar Real Estate Devel	0.71	28,246
Qatar German Co for Medical De	2.02	24,198
Salam International Investment	0.67	23,844
Ezdan Holding Group QSC	1.16	18,504

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,643.94	(37.85)	(0.4%)	4.5%	(0.3%)
Market Cap (QAR Mn)	628,596	81	0.0%	6.5%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	280.7	31.1	12.5%	155.6	230.5
Value Traded (QAR Mn)	720.0	51.0	7.6%	469.9	796.2
No. of Trades	23,156	(2,007)	(8.0%)	16,197	16,733

Market Breadth	▲ 26	▼ 17	= 8
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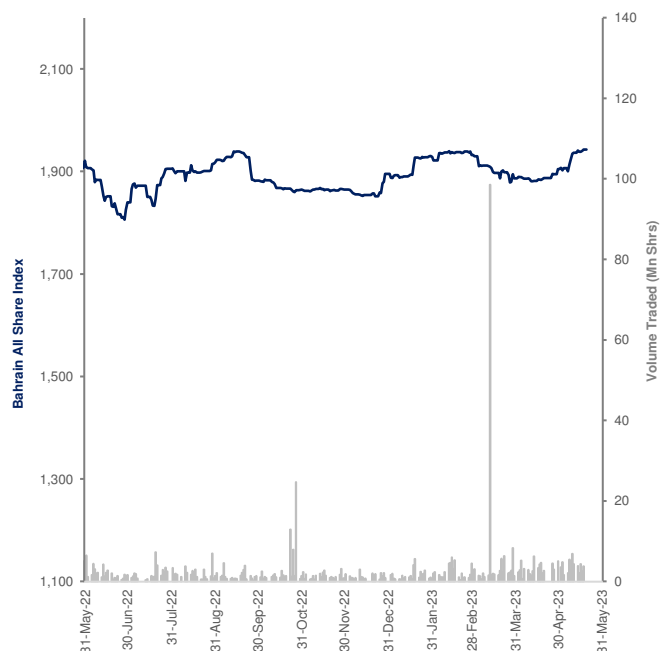
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.95	0.59%	110.21
Qatar Aluminum Manufacturing C	1.56	1.50%	55.08
Dukhan Bank	3.63	0.50%	52.02
Qatar German Co for Medical De	2.02	10.00%	47.60
Qatar Islamic Bank SAQ	18.54	(0.86%)	42.31

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,344.1	(0.2%)	(0.2%)	(0.9%)
Materials	1,526.5	0.5%	3.4%	(1.4%)
Industrial	124.9	0.0%	(4.8%)	(8.0%)
Consumer Discretionary	219.1	0.0%	3.3%	3.0%
Consumer Staples	158.3	0.0%	3.8%	2.2%
Financials	29,313.0	(0.2%)	(0.7%)	(1.0%)
Communication Services	921.3	(0.4%)	9.7%	5.1%
Real Estate	81.0	(2.2%)	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.14	0.7%
National Bank of Bahrain BSC	0.62	0.5%
Aluminium Bahrain B.S.C	1.08	0.5%
GFH FINANCIAL GROUP BSC	0.26	0.4%
BBK BSC	0.52	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(2.5%)
Kuwait Finance House - Bahrain	2.35	(0.6%)
Bahrain Telecommunications Co	0.51	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,943.05	2.70	0.1%	2.0%	2.5%
Market Cap (BHD Mn)	32,344	(69)	(0.2%)	(0.2%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,794	1,212	46.9%	3,594.0	2,822.4
Value Traded (BHD '000)	1,287	(281)	(17.9%)	1,334.2	1,316.1
No. of Trades	58	(19)	(24.7%)	63	70

Market Breadth

▲ 5 ▼ 3 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	2,425
GFH FINANCIAL GROUP BSC	0.26	350
Nass Corp BSC	0.10	203
Kuwait Finance House - Bahrain	2.35	203
BBK BSC	0.52	172

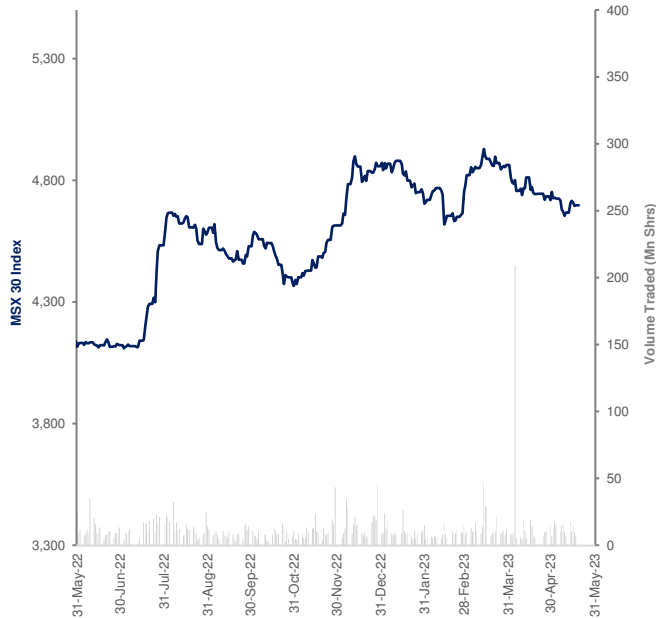
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.35	(0.63%)	0.48
Al Salam Bank-Bahrain BSC	0.14	0.75%	0.33
Aluminium Bahrain B.S.C	1.08	0.47%	0.18
GFH FINANCIAL GROUP BSC	0.26	0.39%	0.09
BBK BSC	0.52	0.39%	0.09

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,598.3	(0.0%)	(1.0%)	1.9%
Financial	5,175.0	(0.0%)	0.0%	(1.8%)
Industrial	849.0	0.0%	(3.5%)	(3.3%)
Services	2574.3	(0.0%)	(2.3%)	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	8.6%
Muscat Gases Co.	0.12	5.3%
Voltamp Energy Co.	0.110	3.8%
Construction Materials Industries Co.	0.06	3.7%
Muscat City Desalination	0.10	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.08	(6.0%)
National Finance Co.	0.12	(5.6%)
Al Madina Investment H Olding Co.	0.04	(4.5%)
Al Omaniya Financial Services Co.	0.12	(2.4%)
Smn Power Holding	0.09	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.19	1,078
Bank Muscat	0.27	589
Abraj Energy Services	0.29	553
National Bank Of Oman	0.28	448
Bank Nizwa	0.09	440

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,696.61	1.45	0.0%	(0.5%)	(3.3%)
Market Cap (OMR Mn)	8,598.3	(1.81)	(0.0%)	(1.0%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,656.3	(3,165.6)	(32.2%)	13,160.5	24,313.9
Value Traded (OMR '000)	1,732.8	(1,113.2)	(39.1%)	2,571.8	4,111.8

Market Breadth	▲ 9	▼ 15	= 91
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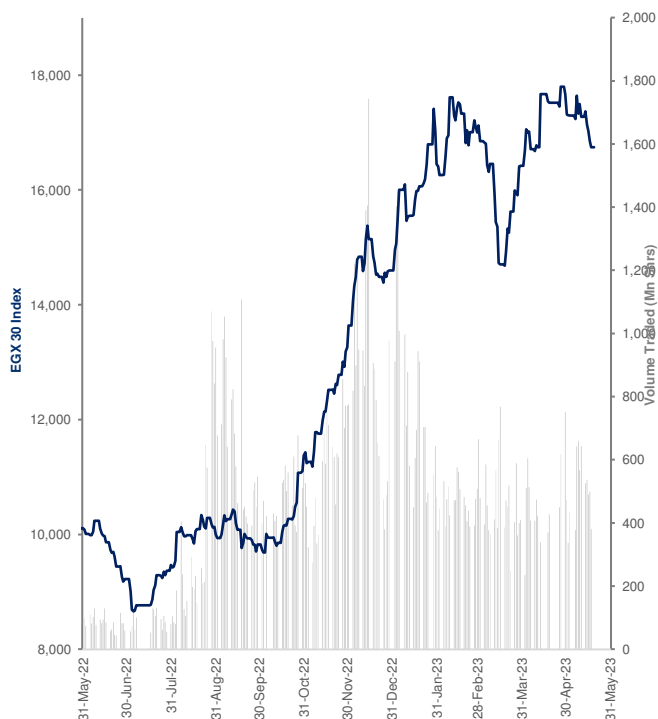
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.98	0.00%	0.25
Galfar Engineering & Contracting Co.	0.19	(2.07%)	0.20
Oman Refreshment Co. Ltd.	1.41	0.36%	0.18
Renaissance Services Co.	0.38	1.05%	0.17
Abraj Energy Services	0.29	0.00%	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,141,667.5	(1.1%)	(5.0%)	12.7%
Banks	287,398.5	(4.6%)	(5.7%)	16.0%
Basic Resources	140,127.5	(0.7%)	(2.6%)	37.2%
Industrial Goods	45,577.8	(1.5%)	(6.7%)	28.4%
Health Care & Pharmaceuticals	44,559.5	0.7%	1.2%	(3.7%)
Real Estate	149,722.4	(0.2%)	(5.3%)	8.6%
Travel and Leisure	39,884.3	0.2%	0.8%	23.0%
Food, Beverages & Tobacco	80,954.7	1.1%	(4.9%)	16.3%
Energy and Support Services	13,050.6	0.6%	(16.6%)	29.6%
Trade and Distributors	7,589.4	0.5%	(5.4%)	18.3%
Shipping and Transport	38,323.4	(0.4%)	(16.1%)	16.2%
Education Services	14,628.5	1.4%	8.2%	(16.4%)
Contracting and Construction Eng	15,456.6	1.8%	(0.6%)	1.9%
Textiles and Durables	14,673.0	0.0%	(8.6%)	25.5%
Building Materials	10,054.7	(0.7%)	(7.2%)	(8.9%)
Media & Communication Services	98,975.3	0.3%	(5.7%)	(4.5%)
Paper and Packaging	1,968.0	(0.4%)	(0.7%)	(5.1%)
Non-bank Financial Services	138,723.3	1.4%	(4.2%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
North Cairo Mills	32.24	13.8%
Medical Packaging Company	0.57	5.7%
Ibnsina Pharma	2.18	5.3%
Maridive & oil services	0.11	4.9%
Orascom Development Egypt	10.51	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Development & Engineering Consultants	26.25	(9.9%)
Egyptian Gulf Bank	0.41	(7.5%)
Remco for Touristic Villages Construction	1.82	(4.0%)
Alexandria Spinning & Weaving (SPINALEX)	2.69	(3.9%)
ARAB POLVARA SPINNING & WEAVING CO.	3.44	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Arab Developers Holding	0.58	40,419
Ibnsina Pharma	2.18	32,158
Citadel Capital - Common Shares	2.16	29,841
Speed Medical	0.32	19,886
Orascom Investment Holding	0.23	18,945

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,745.54	(98.5)	(0.6%)	(5.2%)	14.7%
Market Cap (EGP Mn)	1,141,667.5	(12,238.7)	(1.1%)	(5.0%)	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	380.5	(118.6)	(23.8%)	536.8	79.7
Value Traded (EGP Mn)	1,760.1	(139.5)	(7.3%)	1,995.4	502.1
No. of Trades	63,551	(8,652)	(12.0%)	67,583	13,921

Market Breadth	▲ 49	▼ 75	= 100
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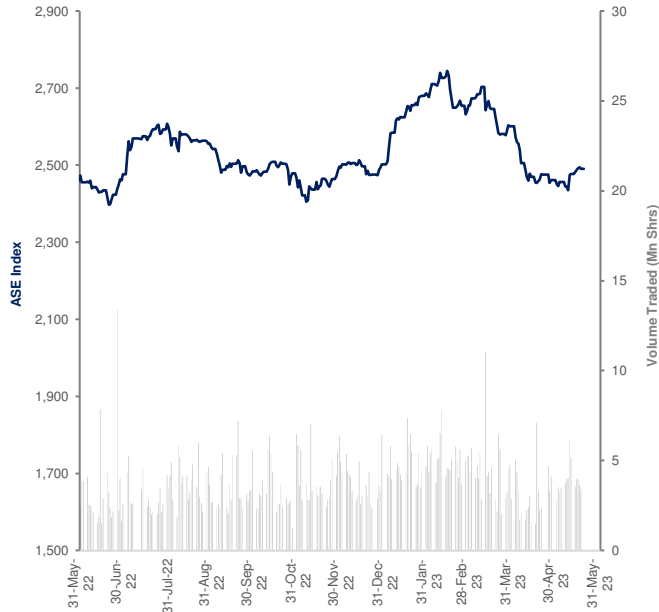
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.10	(2.67%)	508.25
Egyptian Financial Group-Hermes Holding Company	18.60	1.09%	107.04
Sidi Kerir Petrochemicals - SIDPEC	20.30	(1.46%)	97.37
Fawry For Banking Technology And Electronic Payment	5.48	(0.36%)	69.25
Ibnsina Pharma	2.18	5.31%	67.78

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 21, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.32	5.0%
NUTRI DAR	0.85	4.9%
MIDDLE EAST INSURANCE	1.29	4.9%
AL-TAHDITH FOR REAL ESTATE	0.95	4.4%
ZARA INVESTMENTS	0.48	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
NOOR CAPITAL MARKETS FOR DIV	1.72	(5.0%)
JORDAN POULTRY PROCESSING &	0.43	(4.4%)
SHIRA REAL ESTATE DEVELOPMEN	0.66	(4.3%)
NOPAR FOR TRADING AND INVEST	0.79	(3.7%)
HIGH PERFORMANCE REAL ESTAT	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.43	1,101
CENTURY INVESTMENT GROUP	0.20	322
UNION INVESTMENT CORP	0.68	213
AL-TAJAMOUAT FOR TOURISTIC P	0.35	207
AL-TAJAMOUAT FOR CATERING HS	0.38	134

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,465.1	(0.1%)	0.3%	(1.8%)
Banking	7,644.3	(0.2%)	0.2%	(3.3%)
Insurance	272.7	1.1%	2.5%	(1.3%)
Diversified Financial Services	248.0	(0.4%)	0.9%	1.8%
Real Estate	406.8	(0.5%)	(2.4%)	6.8%
Educational Services	59.1	(0.3%)	(3.6%)	5.0%
Hotels and Tourism	274.2	0.7%	4.4%	(7.4%)
Transportation	265.0	1.0%	2.8%	(3.9%)
Technology and Communication	100.4	0.3%	5.0%	7.9%
Utilities and Energy	1,575.4	(0.1%)	0.6%	5.8%
Commercial Services	281.3	0.1%	(1.0%)	(4.0%)
Chemical Industries	52.9	0.9%	(0.8%)	(8.7%)
Food and Beverages	214.3	(0.0%)	(3.2%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,490.19	(4.57)	(0.2%)	1.2%	(0.5%)
Market Cap (JD Mn)	11,465.09	(10.51)	(0.1%)	0.3%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,424.5	(207.0)	(5.7%)	4,305.7	2,589.4
Value Traded (JD '000)	2,382.3	(1,000.5)	(29.6%)	6,233.6	5,893.5
No. of Trades	2,299	(396)	(14.7%)	2,729	2,048

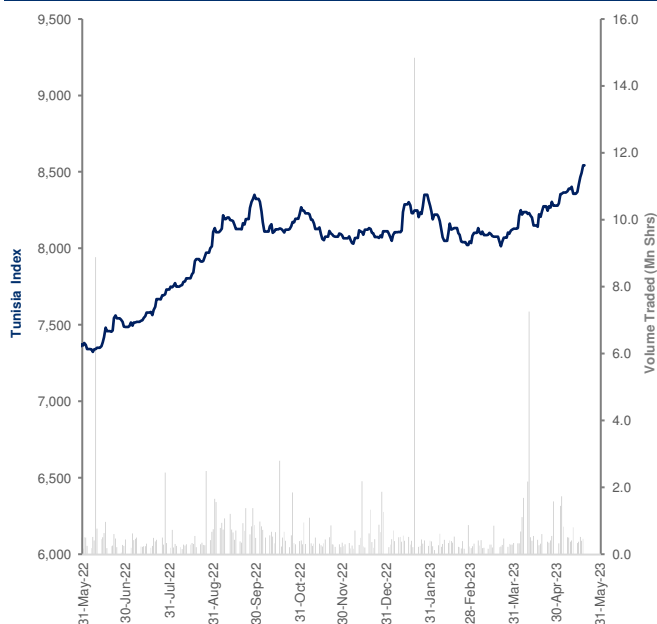
Market Breadth	▲ 25	▼ 25	= 91
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN POULTRY PROCESSING &	0.43	(4.44%)	0.47
JORDAN PETROLEUM REFINERY CO	5.65	(0.35%)	0.37
UNION INVESTMENT CORP	0.68	(1.45%)	0.14
JORDAN KUWAIT BANK	2.43	(2.80%)	0.11
ARAB BANK PLC	4.49	0.00%	0.11

Tunisia Stock Exchange Daily Report

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,631.0	0.4%	1.3%	2.5%
Banking	10,611.1	1.0%	(0.2%)	5.5%
Insurance	903.6	(1.1%)	(1.9%)	(3.9%)
Leasing	754.8	(0.2%)	6.0%	18.1%
Financial Services	1,414.2	(0.8%)	(2.4%)	(15.9%)
Industrial	1,931.5	0.3%	6.1%	15.3%
Chemical Industry	449.1	(1.3%)	0.2%	(6.3%)
Food & Beverage	4,108.5	(0.0%)	4.3%	0.2%
Retailing	1,101.5	0.4%	3.2%	1.5%
Others	1,356.7	0.1%	(0.4%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Profiles Aluminium SA	5.16	5.7%
Attijari Bank	42.96	4.6%
Tuninvest-SICAR	8.55	4.1%
Best Lease	2.20	4.1%
Essoukna	1.29	4.0%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.38	(8.5%)
Tunis Re	6.01	(7.5%)
Societe Electrostar	0.45	(4.3%)
Manufacture de Panneaux Bois D	3.94	(2.7%)
Banque Nationale Agricole	7.82	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	5.16	73
Atelier du Meuble Interieurs S	3.97	55
Poulina Group	7.29	42
Accumulateur Tunisienne Assad	1.05	27
Banque Nationale Agricole	7.82	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,542.71	50.94	0.6%	3.2%	5.3%
Market Cap (DT Mln)	22,631	90.89	0.4%	1.3%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	462.1	57.3	14.1%	675.2	514.7
Value Traded ('000 DT)	4,535.7	944.7	26.3%	6,238.4	4,005.2
No. of Trades	1,445	64	4.6%	1,092	951

Market Breadth	▲ 25	▼ 16	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.50	(0.44%)	0.68
Attijari Bank	42.96	4.63%	0.40
Tunisie Profiles Aluminium SA	5.16	5.74%	0.37
Poulina Group	7.29	(0.82%)	0.30
City Cars	13.25	0.38%	0.28

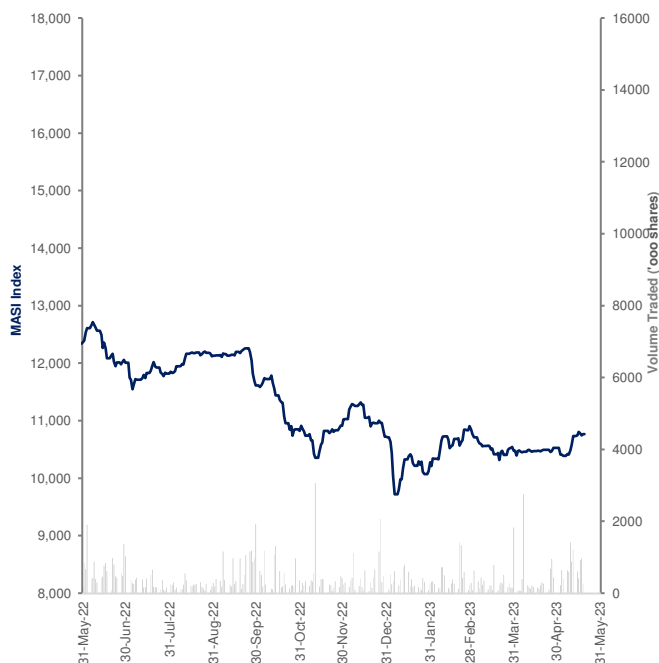
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	487,474.7	0.2%	2.2%	(1.4%)
Banking	192,822.1	0.3%	1.6%	2.7%
Beverages	10,201.0	0.0%	6.8%	3.4%
Chemicals	2,209.8	(0.2%)	5.7%	(8.7%)
Construction & Building Material	58,144.5	0.6%	6.3%	11.5%
Distributors	17,729.7	(0.1%)	0.4%	(1.1%)
Electricity	22,880.9	0.0%	1.0%	(11.7%)
Food Producers & Processors	25,068.3	0.4%	6.7%	3.1%
Holding Companies	2,277.6	1.6%	2.8%	8.3%
Insurance	25,122.3	0.2%	1.7%	1.4%
Investment & other Finance	3,495.0	(2.1%)	(0.9%)	9.2%
Leisures & Hotel	2,149.0	(2.5%)	19.0%	31.6%
Materials, Software & Computer	5,514.1	0.0%	(3.9%)	(5.5%)
Mining	27,376.8	(0.7%)	(7.2%)	(10.5%)
Oil & Gas	13,750.0	(0.1%)	2.6%	(14.0%)
Real Estate	4,478.6	0.8%	11.4%	21.8%
Telecommunications	73,404.5	0.0%	3.0%	(12.1%)
Transport	735.6	1.3%	0.0%	(11.3%)
Forestry & Paper	114.8	0.0%	4.1%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	675.00	3.9%
Ennaki Automobiles	35.35	2.4%
Delta Holding SA	26.00	1.6%
Credit Immobilier et Hotelier	330.00	1.5%
CTM	600.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	585.70	(4.0%)
Societe Metallurgique D'imiter	1285.00	(3.7%)
RISMA	150.00	(2.5%)
Auto Hall	73.20	(1.2%)
Bank of Africa	165.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.56	125.3
Delta Holding SA	26.00	58.3
RISMA	150.00	12.7
Attijariwafa Bank	408.50	11.0
Salafin	585.70	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,764.97	18.60	0.2%	2.3%	0.4%
Market Cap (MAD Mn)	487,475	767	0.2%	2.2%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	258.7	(701.3)	(73.0%)	417.1	859.2
Value Traded (MAD Mn)	37.10	(31.54)	(46.0%)	64.1	109.4

Market Breadth	▲ 12	▼ 14	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1560.00	1.30%	8.90
Salafin	585.70	(3.98%)	5.86
Attijariwafa Bank	408.50	0.86%	4.49
SNEP	533.90	(0.21%)	2.66
Ciments du Maroc	1339.00	(0.59%)	1.94

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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