

# MENA Markets Daily Report

May 19, 2021

|   |    | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2021 | 2020 % Change |
|---|----|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| <b>MENA Countries</b>   |    |                    |                                 |   |             |            |            |               |
| <b>In this Report...</b><br><br>Kuwait<br>Saudi Arabia<br>UAE - Dubai<br>UAE - Nasdaq Dubai<br>UAE - Abu Dhabi<br>Qatar<br>Bahrain<br>Oman<br>Egypt<br>Jordan<br>Tunisia<br>Morocco | 2  | Kuwait             | Premier Market Index            | ▼ | 6,830.63    | (0.1%)     | 12.9%      | (13.3%)       |
|   |    | Kuwait             | Main 50 Index                   | ▼ | 5,483.37    | (0.4%)     | 18.3%      | (7.1%)        |
|   |    | Kuwait             | Main Market Index               | ▼ | 5,301.15    | 0.1%       | 16.4%      | (7.3%)        |
|   | 3  | Kuwait             | All Share Index                 | ▲ | 6,308.97    | (0.1%)     | 13.8%      | (11.7%)       |
|   | 4  | Saudi Arabia       | TADAWUL All Share Index         | ▲ | 10,423.51   | 0.3%       | 20.0%      | 3.6%          |
|   | 5  | UAE - Dubai        | DFM General Index               | ▲ | 2,704.84    | 1.2%       | 8.5%       | (9.9%)        |
|   | 6  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▲ | 3,674.15    | 1.1%       | 20.0%      | (3.9%)        |
|   | 7  | UAE - Abu Dhabi    | ADX General Index               | ▲ | 6,528.39    | 0.8%       | 29.4%      | (0.6%)        |
|   | 8  | Qatar              | QE 20 Index                     | ▲ | 10,809.12   | 0.1%       | 3.6%       | 0.1%          |
|   | 9  | Bahrain            | Bahrain All Share               | ▲ | 1,536.11    | 0.5%       | 3.1%       | (7.5%)        |
|   | 10 | Oman               | MSM 30 Index                    | ▲ | 3,847.29    | 0.2%       | 5.2%       | (8.1%)        |
|   | 11 | Egypt              | EGX 30                          | ▲ | 10,780.90   | 1.0%       | (0.6%)     | (22.3%)       |
|   | 12 | Jordan             | ASE Index                       | ▲ | 1,852.45    | 0.01%      | 11.8%      | (8.7%)        |
|   | 13 | Tunisia            | Tunisia Index                   | ▼ | 7,380.69    | (0.2%)     | 7.2%       | (3.3%)        |
|   |    | Morocco            | MASI                            | ▼ | 12,167.15   | (0.1%)     | 7.8%       | (7.3%)        |
| <b>Emerging Markets</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | China              | SSE Composite Index             | ▲ | 3,529.01    | 0.3%       | 1.6%       | 13.9%         |
|   |    | Russia             | RUSSIAN RTS INDEX (\$)          | ▲ | 1,574.32    | 1.5%       | 13.5%      | (10.4%)       |
|   |    | India              | SENSEX                          | ▲ | 50,193.33   | 1.2%       | 5.1%       | 15.8%         |
|   |    | Brazil             | BOVESPA Stock Index             | = | 122,980.00  | 0.0%       | 3.3%       | 2.9%          |
|   |    | Mexico             | BOLSA Index                     | ▲ | 49,789.31   | 0.9%       | 13.0%      | 1.2%          |
|   |    | Emerging Markets   | MSCI EM Index                   | ▲ | 1,311.45    | 0.3%       | 1.6%       | 15.8%         |
| <b>Global Markets</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | World              | MSCI World Index                | ▼ | 2,934.18    | (0.2%)     | 9.1%       | 14.1%         |
|   |    | Asia               | MSCI Asia Pacific               | ▲ | 673.61      | 0.2%       | 1.7%       | 17.1%         |
|   |    | Europe             | DJ Stoxx 600                    | ▲ | 443.04      | 0.2%       | 11.0%      | (4.0%)        |
|   |    | Europe             | FTSEurofirst 300                | ▲ | 1,706.98    | 0.1%       | 11.1%      | (5.4%)        |
|   |    | U.S.A              | S&P 500                         | ▼ | 4,127.83    | (0.9%)     | 9.9%       | 16.3%         |
|   |    | U.S.A              | DJIA                            | ▼ | 34,060.66   | (0.8%)     | 11.3%      | 7.2%          |
|   |    | U.S.A              | NASDAQ Composite                | ▼ | 13,303.64   | (0.6%)     | 3.2%       | 43.6%         |
|   |    | UK                 | FTSE 100                        | ▲ | 7,034.24    | 0.0%       | 8.9%       | (14.3%)       |
|   |    | Germany            | DAX                             | ▼ | 15,386.58   | (0.1%)     | 12.2%      | 3.5%          |
|   |    | Japan              | NIKKEI 225                      | ▲ | 28,406.84   | 2.1%       | 3.5%       | 16.0%         |
|   |    | Hong Kong          | HANG SENG INDEX                 | ▲ | 28,593.81   | 1.4%       | 5.0%       | (3.4%)        |
| <b>Currencies</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | USD                | USD vs. World Currencies Basket | ▼ | 90.16       | (0.17%)    | 0.25%      | (6.7%)        |
|   |    | GBP/USD            | British Pound / USD Cross       | ▲ | 1.42        | 0.39%      | 3.80%      | 3.1%          |
|   |    | EUR/USD            | Euro / USD Cross                | ▲ | 1.22        | 0.58%      | 0.05%      | 8.9%          |
|   |    | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲ | 3.33        | 0.11%      | 1.16%      | (0.4%)        |
| <b>Other Asset Classes</b>  |    |                    |                                 |   |             |            |            |               |
|   |    | Oil                | Brent                           | ▲ | 69.46       | 1.1%       | 34.1%      | (21.5%)       |
|   |    | Oil                | NYMEX                           | ▲ | 66.27       | 1.4%       | 36.6%      | (20.5%)       |
|   |    | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▲ | 3.11        | 5.0%       | 19.1%      | (5.1%)        |
|   |    | Gold               | Gold Spot \$/Oz                 | ▲ | 1,869.44    | 0.1%       | (1.5%)     | 25.1%         |
|   |    | Silver             | Silver Spot \$/Oz               | ▲ | 28.19       | 0.0%       | 6.8%       | 47.9%         |
|   |    | Bitcoin            | Bitcoin USD Cross               | ▼ | 43,294.36   | (3.4%)     | 49.3%      | 305.1%        |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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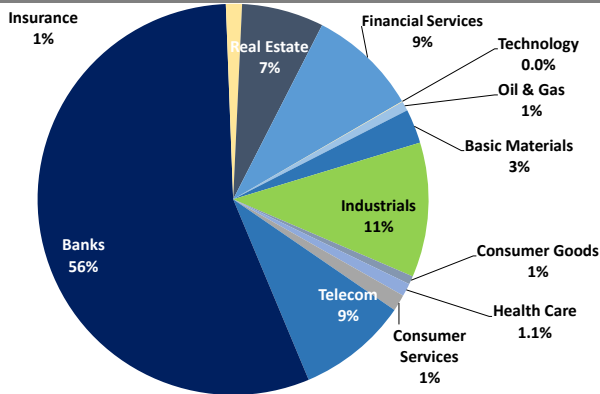
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 19, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House       | 6,246.7                 | 42.1         | 7.7%        |
| 2- National Bank of Kuwait    | 6,034.7                 | 24.5         | 7.4%        |
| 3- Zain                       | 2,596.2                 | 14.0         | 14.1%       |
| 4- Ahli United Bank - Bahrain | 2,270.1                 | 16.6         | 11.3%       |
| 5- Agility (PWC Logistics)    | 2,128.7                 | 51.2         | 3.6%        |
| 6- Boubyan Bank               | 2,111.3                 | 61.3         | 6.6%        |
| 7- Commercial Bank of Kuwait  | 996.0                   | NM           | 0.0%        |
| 8- Mabanee Co.                | 823.3                   | 38.1         | 4.5%        |
| 9- Ahli United Bank - Kuwait  | 690.9                   | 23.2         | 6.7%        |
| 10- Gulf Bank                 | 676.7                   | 23.5         | 4.5%        |
| <b>Total</b>                  | <b>24,575</b>           | <b>28.14</b> | <b>7.5%</b> |

\*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

## Top Movers and Most Active Stocks

| Today's Top % Gainers          | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-----------------|-------------------|
| Jiyad Holding Co.              | 0.061          | 0.007           | 12.7%             |
| Gulf Investment House          | 0.259          | 0.023           | 9.7%              |
| Privatization Holding Co.      | 0.058          | 0.005           | 9.6%              |
| Equipment Holding Co.          | 0.036          | 0.003           | 8.8%              |
| Dar Al Thuraya Real Estate Co. | 0.076          | 0.006           | 8.1%              |




| Today's Top % Losers                 | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Future Kid Entertainment and R.E Co. | 0.101          | (0.015)         | (12.9%)           |
| Amar For Finance And Leasing Co.     | 0.056          | (0.006)         | (10.1%)           |
| Real Estate Trade Centers Co.        | 0.055          | (0.003)         | (5.0%)            |
| National Co. for Consumer Industries | 0.065          | (0.003)         | (4.9%)            |
| Sultan Center Food Products Co.      | 0.170          | (0.008)         | (4.5%)            |

| Today's Most Active by Volume   | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|---------------------------------|----------------|-------------------|--------------------|
| Privatization Holding Co.       | 0.058          | 9.6%              | 95,553,577         |
| AAN Digital Services Co.        | 0.014          | 0.0%              | 74,539,989         |
| National Industries Group       | 0.240          | 2.1%              | 25,622,592         |
| A'ayan Leasing & Investment Co. | 0.176          | 1.7%              | 22,635,957         |
| Ahli United Bank - Bahrain      | 0.224          | (0.9%)            | 16,946,367         |

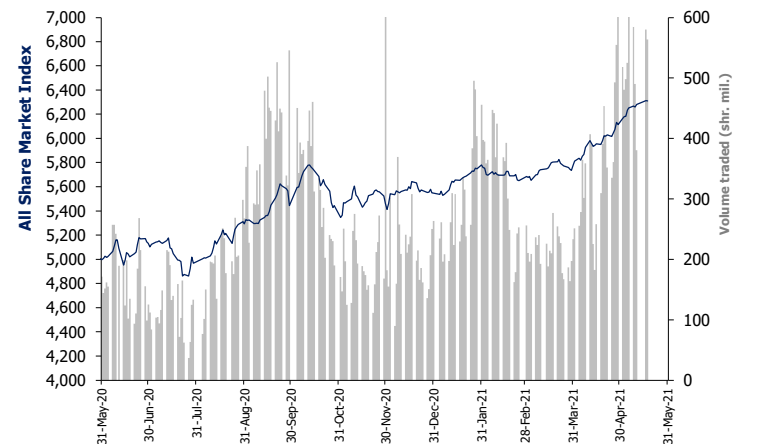
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                      | Market Cap.<br>(KWD Mn) | DTD<br>% | DTD<br>% Chg  | MTD<br>% Chg | YTD<br>% Chg |
|----------------------|-------------------------|----------|---------------|--------------|--------------|
| <b>Boursa Kuwait</b> | <b>37,279.9</b>         | <b>▼</b> | <b>(0.1%)</b> | <b>3.3%</b>  | <b>13.0%</b> |
| Oil & Gas            | 299.9                   | ▼        | (1.0%)        | 4.6%         | 7.0%         |
| Basic Materials      | 1,048.1                 | ▲        | 0.1%          | (0.4%)       | 30.8%        |
| Industrials          | 4,116.1                 | ▼        | (1.8%)        | 9.3%         | 29.6%        |
| Consumer Goods       | 258.2                   | ▼        | (0.7%)        | 12.8%        | 11.3%        |
| Health Care          | 393.6                   | ▲        | 0.0%          | 0.1%         | (4.0%)       |
| Consumer Services    | 508.0                   | ▼        | (1.1%)        | 9.8%         | 21.1%        |
| Telecommunications   | 3,370.8                 | ▼        | (0.9%)        | (0.6%)       | (0.3%)       |
| Banks                | 20,621.2                | ▲        | 0.2%          | 2.4%         | 9.7%         |
| Insurance            | 489.4                   | ▲        | 2.1%          | 5.0%         | 14.3%        |
| Real Estate          | 2,510.5                 | ▼        | (0.0%)        | 4.2%         | 22.3%        |
| Financial Services   | 3,374.2                 | ▲        | 1.2%          | 5.2%         | 24.9%        |
| Technology           | 10.4                    | ▼        | (1.0%)        | (2.8%)       | 50.5%        |
| Utilities            | 279.4                   | ▼        | (0.4%)        | (0.4%)       | (8.3%)       |

| Market Breadth         |  63 |  69 |  33 |       |       |
|------------------------|--|--|--|-------|-------|
| Benchmark Return       | Closing  | DTD  | DTD  | MTD   | YTD   |
|                        | Value  | Chg  | % Chg  | % Chg | % Chg |
| Premier Market Index   | 6,830.63   | (7.1)  | (0.1%)   | 3.1%  | 12.9% |
| Main 50 Index          | 5,483.37   | (24.0)   | (0.4%)   | 3.4%  | 18.3% |
| Main Market Index      | 5,301.15   | 2.5  | 0.0%   | 3.4%  | 16.4% |
| All Share Market Index | 6,308.97   | (4.2)  | (0.1%)   | 3.2%  | 13.8% |
| Market Cap (KWD Mn)    | 37,279.88  | (24.6)   | (0.1%)   | 3.3%  | 13.0% |

## Index Performance relative to Volume



## Market Trading Data and Volatility

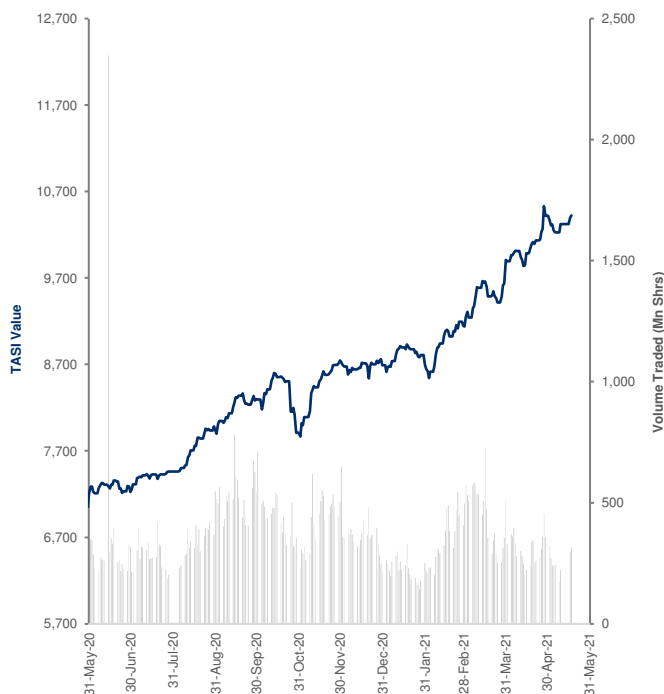
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2021 | YTD 2020 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 563.3            | (16.7)     | (2.9%)       | 326.2                     | 181.6    |
| Value Traded (KWD Mn) | 82.6             | (12.1)     | (12.7%)      | 49.0                      | 37.7     |
| No. of Trades         | 18,890           | (1,079)    | (5.4%)       | 11,683                    | 8,697    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.740          | 0.5%              | 6,953,669      |
| National Industries Group    | 0.240          | 2.1%              | 6,172,990      |
| Agility (PWC Logistics)      | 1.050          | (3.5%)            | 5,572,636      |
| Privatization Holding Co.    | 0.058          | 9.6%              | 5,407,230      |
| Zain                         | 0.600          | (0.5%)            | 4,082,399      |

### Saudi Tadawul Daily Report

May 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
|                                | 9,672,177.3             | 0.1%         | (0.6%)       | 6.3%         |
| Energy                         | 7,151,954.9             | (0.0%)       | 0.4%         | 1.7%         |
| Materials                      | 748,544.9               | 0.6%         | (0.1%)       | 25.8%        |
| Capital Goods                  | 22,383.2                | 0.5%         | 3.1%         | 20.5%        |
| Commercial & Professional Svc  | 8,239.0                 | 0.5%         | 5.8%         | 5.7%         |
| Transportation                 | 20,121.0                | (0.1%)       | 1.4%         | 37.1%        |
| Consumer Durables & Apparel    | 5,813.2                 | 1.7%         | 0.8%         | 36.2%        |
| Consumer Services              | 29,360.7                | (0.5%)       | 6.0%         | 8.7%         |
| Media                          | 8,457.5                 | 0.3%         | 9.8%         | 19.3%        |
| Retailing                      | 42,883.3                | (1.2%)       | 0.5%         | 17.2%        |
| Food & Staples Retailing       | 14,378.5                | 0.1%         | (4.1%)       | 5.5%         |
| Food & Beverages               | 112,595.1               | (0.4%)       | 1.2%         | 2.3%         |
| Health Care Equipment & Svc    | 90,465.9                | (0.9%)       | 0.8%         | 32.4%        |
| Pharma, Biotech & Life Science | 5,238.0                 | 0.5%         | (2.5%)       | 11.4%        |
| Banks                          | 809,356.1               | 0.5%         | (10.1%)      | 28.1%        |
| Diversified Financials         | 39,777.2                | 8.2%         | 11.6%        | 19.9%        |
| Insurance                      | 52,144.5                | 0.5%         | (0.9%)       | 0.4%         |
| Telecommunication Services     | 281,521.4               | (0.1%)       | (3.7%)       | 14.2%        |
| Utilities                      | 106,488.6               | (0.5%)       | (4.1%)       | 17.0%        |
| REITs                          | 18,288.2                | (0.1%)       | 6.5%         | 14.6%        |
| Real Estate Mgmt & Dev't       | 100,361.2               | 0.3%         | 5.1%         | 15.3%        |
| Software & Services            | 3,805.0                 | 0.8%         | 7.4%         | 36.9%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Kingdom Holding Co             | 9.20           | 9.3%           |
| Saudi Advanced Industries Co   | 39.90          | 6.3%           |
| Northern Region Cement Co      | 18.00          | 5.9%           |
| AlAbdullatif Industrial Invest | 21.74          | 5.2%           |
| Bawan Co                       | 37.05          | 3.8%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saudi Industrial Investment Gr | 37.05          | (2.8%)         |
| Banque Saudi Fransi            | 35.80          | (2.6%)         |
| Al Maather REIT Fund           | 9.38           | (2.3%)         |
| National Medical Care Co       | 61.70          | (2.2%)         |
| Gulf Union Cooperative Insuran | 18.90          | (2.2%)         |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>(*'000 Shrs) |
|--------------------------------|----------------|------------------------|
| Dar Al Arkan Real Estate Devel | 10.62          | 26,150                 |
| Knowledge Economic City Co     | 18.70          | 15,020                 |
| Alinma Bank                    | 19.96          | 13,608                 |
| Saudi Advanced Industries Co   | 39.90          | 12,576                 |
| Northern Region Cement Co      | 18.00          | 12,509                 |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 10,423.51        | 27.07      | 0.3%         | 0.0%         | 20.0%           |
| Market Cap (SAR Mn)     | 9,672,177        | 9,197      | 0.1%         | (0.6%)       | 6.3%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 317.8            | 19.6       | 6.6%         | 328.6                   | 193.1   |
| Value Traded (SAR Mn) | 8,654.8          | 879.8      | 11.3%        | 10,083.3                | 4,232.7 |
| No. of Trades         | 356,872          | 22,350     | 6.7%         | 400,009                 | 191,606 |

| Market Breadth | ▲ 107 | ▼ 81 | = 17 |
|----------------|-------|------|------|
|----------------|-------|------|------|

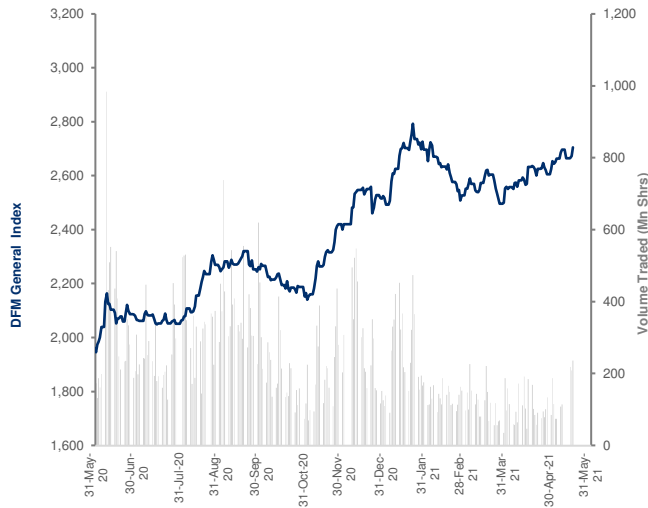
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Saudi Advanced Industries Co   | 39.90          | 6.3%           | 500.39            |
| Al Rajhi Bank                  | 103.00         | 1.4%           | 385.47            |
| Knowledge Economic City Co     | 18.70          | 2.7%           | 279.34            |
| Dar Al Arkan Real Estate Devel | 10.62          | 0.4%           | 278.93            |
| EtiHAD Atheeb Telecommunicatio | 36.35          | 2.5%           | 274.83            |

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

May 19, 2021

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market          | 367,821.5               | 1.1%         | 3.2%         | 9.4%         |
| Banking                         | 187,353.3               | 0.7%         | 1.9%         | 8.8%         |
| Consumer Staples                | 4,036.6                 | 0.0%         | 2.1%         | 72.9%        |
| Investment & Financial Services | 18,641.7                | 0.7%         | 2.0%         | 10.0%        |
| Insurance                       | 5,794.6                 | 0.6%         | 5.5%         | 4.8%         |
| Industrial                      | 4,602.1                 | 11.4%        | 21.6%        | (1.8%)       |
| Real Estate                     | 77,971.4                | 2.1%         | 7.1%         | 8.3%         |
| Telecommunication               | 29,965.2                | 0.3%         | 0.8%         | 14.4%        |
| Transportation                  | 28,770.4                | 1.7%         | 2.8%         | 7.2%         |
| Services                        | 10,686.2                | (0.8%)       | 0.2%         | 11.0%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers    | Price<br>(AED) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| National Industries Group | 2.62           | 14.4%          |
| Takaful Emarat Insurance  | 1.77           | 10.6%          |
| Emaar Development         | 3.43           | 8.5%           |
| Air Arabia Pjsc           | 1.36           | 4.6%           |
| Gulf Finance House        | 0.68           | 3.5%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Al Salam Group Holding       | 0.35           | (5.7%)         |
| Ektitab Holding Company      | 0.24           | (2.0%)         |
| Tabreed                      | 2.88           | (1.7%)         |
| Aan Digital Services Co      | 0.16           | (1.2%)         |
| Gulf Navigation Holding Pjsc | 0.32           | (0.9%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Gulf Finance House           | 0.68           | 35,990                |
| Union Properties Pjsc        | 0.27           | 32,180                |
| Aan Digital Services Co      | 0.16           | 24,176                |
| Emaar Malls Pjsc             | 1.90           | 22,609                |
| Emaar Properties Pjsc        | 3.91           | 14,329                |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 2,704.84         | 31.77      | 1.2%         | 3.8%         | 8.5%            |
| Market Cap (AED Mn) | 367,822          | 3,959      | 1.1%         | 3.2%         | 9.4%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 236.0            | 27.3       | 13.1%        | 153.1                   | 216.6  |
| Value Traded (AED Mn) | 292.7            | 24.1       | 9.0%         | 212.4                   | 229.8  |
| No. of Trades         | 4,259            | 180        | 4.4%         | 2,809                   | 3,591  |

| Market Breadth | ▲ 22 | ▼ 7 | = 33 |
|----------------|------|-----|------|
|----------------|------|-----|------|

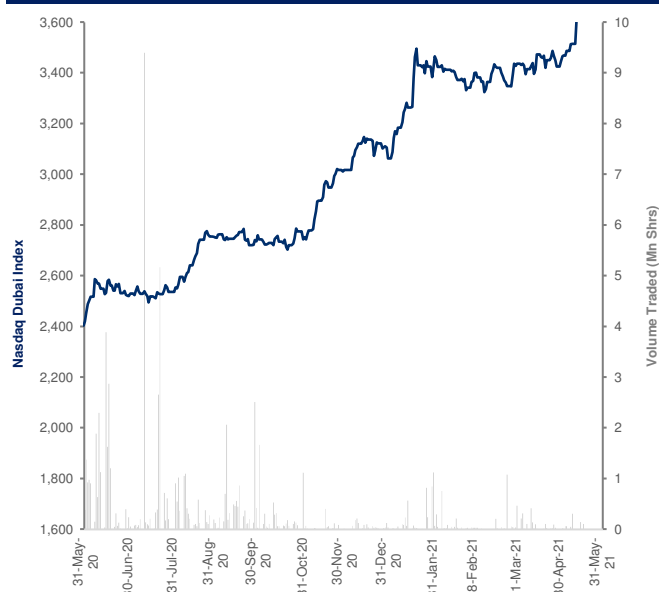
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc       | 3.91           | 0.77%          | 55.95             |
| Emaar Malls Pjsc            | 1.90           | 1.06%          | 43.06             |
| Dubai Islamic Bank          | 4.58           | 0.44%          | 30.00             |
| Emaar Development           | 3.43           | 8.54%          | 27.53             |
| Gulf Finance House          | 0.68           | 3.53%          | 24.07             |

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

May 19, 2021

## Index Performance relative to Volume



## Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 35,833.3                | 0.0%         | 0.8%         | 18.2%        |
| Al Baraka Banking Group      | 256.0                   | 0.0%         | (1.9%)       | (20.8%)      |
| BLME Holdings plc            | 120.2                   | 0.0%         | 0.0%         | 0.0%         |
| DEPA Limited (AED)           | 37.4                    | 0.0%         | 0.0%         | (18.1%)      |
| Emirates REIT (CEIC) Limited | 47.1                    | 0.6%         | 1.3%         | (11.9%)      |
| ENBD REIT (CEIC) Limited     | 100.0                   | 0.0%         | (1.2%)       | (7.8%)       |
| Hikma Pharmaceuticals GDR    | 7,700.8                 | 0.0%         | 0.7%         | (3.3%)       |
| Nasdaq, Inc.                 | 26,970.4                | 0.0%         | 1.2%         | 27.8%        |
| Orascom Construction Limited | 601.3                   | 0.0%         | (9.6%)       | (1.2%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(USD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Emirates Reit (Ceic) Limited | 0.16           | 0.6%           |

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| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
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| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.16           | 100                   |

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## Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,674.15         | 66.00      | 1.8%         | 7.3%         | 20.0%           |
| Market Cap (USD Mn)      | 35,833           | 0.8        | 0.0%         | 0.8%         | 18.2%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.10             | (0.0)      | (27.5%)      | 0.139                   | 1.20   |
| Value Traded (USD Mn) | 0.016            | (0.0)      | (27.2%)      | 0.1                     | 12.52  |
| No. of Trades         | 2                | (5)        | (71.4%)      | 6                       | 131    |

| Market Breadth | ▲ 0 | ▼ 0 | = 8 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.16           | 0.65%          | 0.02              |

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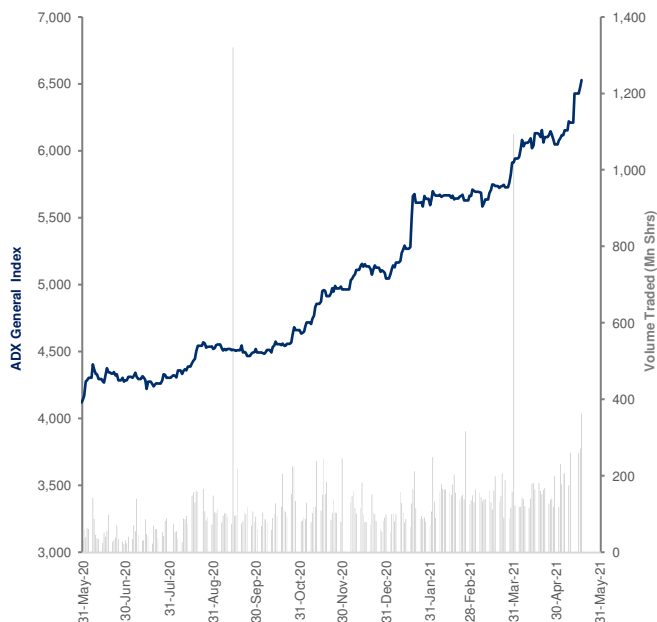
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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

May 19, 2021

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX                             | 958,928.5               | 0.7%         | 6.1%         | 27.9%        |
| Banks                           | 273,984.4               | 1.0%         | 10.8%        | 18.4%        |
| Investment & Financial Services | 2,632.5                 | 3.8%         | 14.4%        | 10.5%        |
| Real Estate                     | 29,873.6                | (0.2%)       | 1.4%         | 12.6%        |
| Energy                          | 224,462.5               | 1.0%         | 4.2%         | 5.0%         |
| Consumer Staples                | 179,465.7               | 0.0%         | 5.3%         | 125.3%       |
| Industrial                      | 9,204.9                 | (1.8%)       | 12.9%        | 13.9%        |
| Insurance                       | 8,728.6                 | (0.7%)       | (3.4%)       | (10.1%)      |
| Telecommunication               | 215,292.3               | 1.1%         | 4.1%         | 28.0%        |
| Services                        | 15,284.0                | (0.3%)       | 0.0%         | 49.7%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers     | Price<br>(AED) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Abu Dhabi Ship Building Co | 2.34           | 14.7%          |
| Sudatel Telecom Group Ltd  | 0.39           | 5.6%           |
| Agthia Group               | 6.95           | 5.3%           |
| Waha Capital Pjsc          | 1.33           | 3.9%           |
| Methaq Takaful Insurance   | 0.84           | 3.2%           |

| Worst Return Performers            | Price<br>(AED) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| Ras Al Khaimah White Cement        | 0.82           | (10.0%)        |
| Sharjah Cement Industrial Dev. Co. | 0.68           | (10.0%)        |
| Sharjah Insurance Company          | 1.60           | (9.1%)         |
| Al Ain Ahlia Ins. Co.              | 31.20          | (5.5%)         |
| Abu Dhabi Natl Co For Buildi       | 0.22           | (5.2%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Aldar Properties Pjsc        | 3.54           | 114,800               |
| First Abu Dhabi Bank Pjsc    | 16.48          | 51,434                |
| Adnoc Distribution           | 4.82           | 39,684                |
| Foodco Holding Pjsc          | 3.36           | 27,374                |
| Rak Properties               | 0.60           | 18,011                |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index   | 6,528.39         | 50.82      | 0.8%         | 8.0%         | 29.4%           |
| Market Cap (AED Mn) | 958,929          | 6,972      | 0.7%         | 6.1%         | 27.9%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 362.9            | 90.7       | 33.3%        | 158.8                   | 50.4   |
| Value Traded (AED Mn) | 2,194.4          | 577.8      | 35.7%        | 926.4                   | 146.6  |
| No. of Trades         | 5,529            | (1,188)    | (17.7%)      | 2,750                   | 1,776  |

| Market Breadth | ▲ 15 | ▼ 14 | = 35 |
|----------------|------|------|------|
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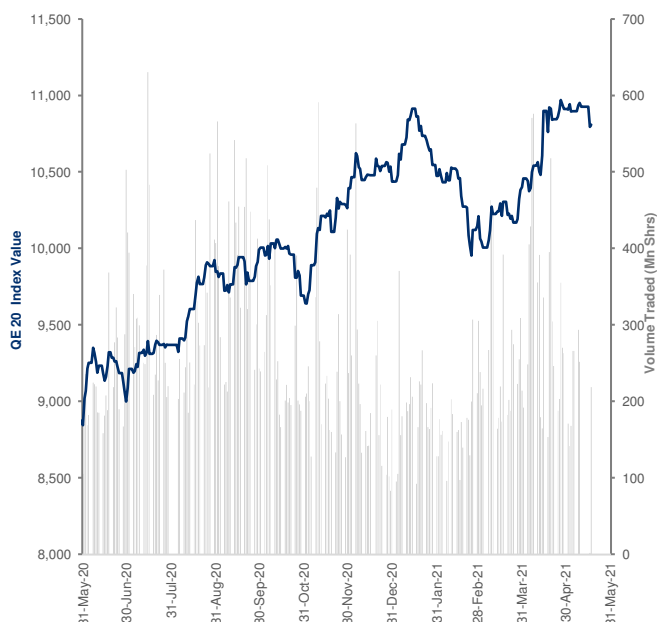
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| First Abu Dhabi Bank Pjsc           | 16.48          | 1.35%          | 831.33            |
| Aldar Properties Pjsc               | 3.54           | (0.28%)        | 406.30            |
| International Holdings Company Pjsc | 95.40          | (0.10%)        | 306.44            |
| Adnoc Distribution                  | 4.82           | (0.21%)        | 191.03            |
| Foodco Holding Pjsc                 | 3.36           | 0.00%          | 91.98             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 629,151.6               | 0.2%         | (0.3%)       | 4.5%         |
| <b>Banking &amp; Finance Sector</b>  | 304,874.7               | 0.3%         | 0.4%         | 3.1%         |
| <b>Goods &amp; Consumer Services</b> | 35,402.6                | (0.6%)       | (1.7%)       | 2.5%         |
| <b>Industrial Sector</b>             | 149,193.2               | 0.1%         | (2.1%)       | 11.8%        |
| <b>Insurance Sector</b>              | 13,607.7                | 0.3%         | 1.3%         | 11.0%        |
| <b>Real Estate</b>                   | 67,149.3                | 0.2%         | 1.9%         | (0.8%)       |
| <b>Telecom</b>                       | 30,017.9                | 0.3%         | (0.9%)       | 0.9%         |
| <b>Transport</b>                     | 28,906.4                | 0.7%         | (0.7%)       | 0.6%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| <b>National Leasing</b>               | 1.23           | 3.6%           |
| <b>Doha Bank QPSC</b>                 | 2.85           | 3.6%           |
| <b>Qatar Industrial Manufacturing</b> | 2.97           | 1.9%           |
| <b>Mazaya Qatar Real Estate Devel</b> | 1.17           | 1.6%           |
| <b>Qatar Aluminum Manufacturing C</b> | 1.71           | 1.6%           |

| Worst Return Performers                | Price<br>(QAR) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Mannai Corp QSC</b>                 | 3.81           | (2.2%)         |
| <b>Medicare Group</b>                  | 9.11           | (1.8%)         |
| <b>QLMI Life and Medical Insurance</b> | 5.08           | (1.3%)         |
| <b>Qatar Fuel QSC</b>                  | 17.72          | (1.1%)         |
| <b>Commercial Bank PSQC/The</b>        | 5.40           | (0.9%)         |

| Most Active Stocks By Volume          | Price<br>(QAR) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>Qatar Aluminum Manufacturing C</b> | 1.71           | 51,810                |
| <b>Mazaya Qatar Real Estate Devel</b> | 1.17           | 36,090                |
| <b>Salam International Investment</b> | 0.96           | 29,133                |
| <b>Ezdan Holding Group QSC</b>        | 1.80           | 19,819                |
| <b>National Leasing</b>               | 1.23           | 13,631                |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>QE 20 Index</b>         | 10,809.12        | 15.65      | 0.1%         | (0.9%)       | 3.6%            |
| <b>Market Cap (QAR Mn)</b> | 629,152          | 1,233      | 0.2%         | (0.3%)       | 4.5%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume ('Mn Shares)</b>   | 218.7            | 217.1      | 13,333.2%    | 233.9                   | 134.4  |
| <b>Value Traded (QAR Mn)</b> | 460.7            | 351.0      | 320.2%       | 494.8                   | 290.4  |
| <b>No. of Trades</b>         | 10,053           | (3,398)    | (25.3%)      | 10,222                  | 7,672  |

| Market Breadth | ▲ 21 | ▼ 21 | = 6 |
|----------------|------|------|-----|
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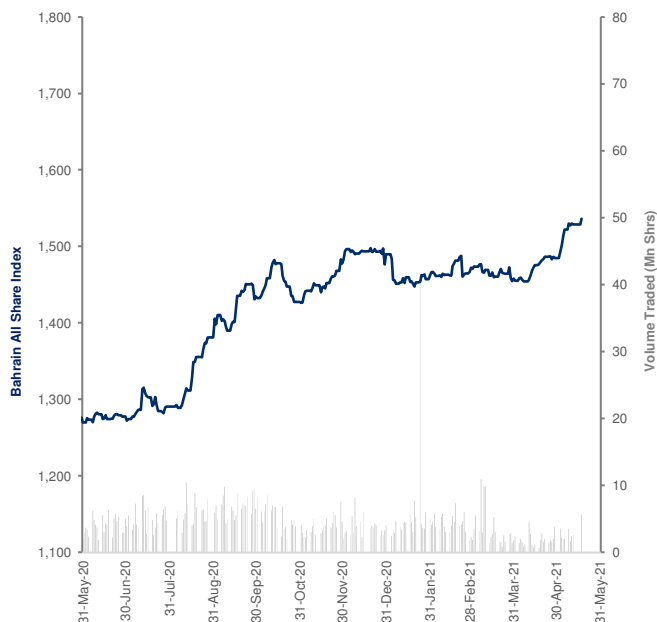
| Most Active Stocks By Value           | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Qatar Aluminum Manufacturing C</b> | 1.71           | 1.61%          | 88.39             |
| <b>Qatar National Bank QPSC</b>       | 17.90          | 0.34%          | 43.19             |
| <b>Mazaya Qatar Real Estate Devel</b> | 1.17           | 1.65%          | 41.79             |
| <b>Ezdan Holding Group QSC</b>        | 1.80           | 0.00%          | 35.81             |
| <b>Salam International Investment</b> | 0.96           | (0.83%)        | 28.11             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                  | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse   | 9,717.4                 | 0.5%         | 3.4%         | 3.6%         |
| Commercial Banks | 4,910.5                 | 0.7%         | 3.4%         | 2.6%         |
| Investment       | 1,974.4                 | 0.6%         | 1.7%         | (0.5%)       |
| Insurance        | 232.3                   | 0.0%         | 0.8%         | 43.6%        |
| Services         | 1,544.1                 | 0.2%         | 2.1%         | (2.2%)       |
| Hotel & Tourism  | 118.8                   | 0.0%         | 0.0%         | (5.4%)       |
| Industrial       | 937.2                   | (0.3%)       | 10.7%        | 26.0%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Al Baraka Banking Group Bsc  | 0.21           | 3.9%           |
| Khaleeji Commercial Bank Bsc | 0.05           | 3.8%           |
| Seef Properties Bsc          | 0.16           | 3.2%           |
| Gfh Financial Group Bsc      | 0.18           | 2.2%           |
| Al Salam Bank-Bahrain Bsc    | 0.07           | 1.5%           |

| Worst Return Performers | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Aluminium Bahrain Bsc   | 0.65           | (0.3%)         |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,536.11         | 7.32       | 0.5%         | 3.5%         | 3.1%            |
| Market Cap (BHD Mn)     | 9,717            | 46         | 0.5%         | 3.4%         | 3.6%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 5,598            | 2,964      | 112.5%       | 3,831.1                 | 4,409.2 |
| Value Traded (BHD '000) | 1,131            | 845        | 294.9%       | 784.8                   | 1,000.2 |
| No. of Trades           | 100              | 53         | 112.8%       | 63                      | 60      |

#### Market Breadth

▲ 8 ▼ 1 = 34

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Ahli United Bank Bsc         | 0.73           | 1,646                 |
| Gfh Financial Group Bsc      | 0.18           | 1,288                 |
| Al Salam Bank-Bahrain Bsc    | 0.07           | 992                   |
| Khaleeji Commercial Bank Bsc | 0.05           | 453                   |
| BBK Bsc                      | 0.50           | 248                   |

| Most Active Stocks By Value   | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Ahli United Bank Bsc          | 0.73           | 1.11%          | 0.45              |
| BBK Bsc                       | 0.50           | 0.20%          | 0.12              |
| Bahrain Telecommunications Co | 0.60           | 0.00%          | 0.11              |
| APM Terminals Bahrain         | 1.28           | 0.00%          | 0.10              |
| Gfh Financial Group Bsc       | 0.18           | 2.22%          | 0.09              |

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

May 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                          | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 6,612.1                 | 0.0%         | 1.8%         | 4.1%         |
| Financial                | 3,618.6                 | 0.3%         | 1.6%         | 3.6%         |
| Industrial               | 806.0                   | (0.1%)       | 4.5%         | 14.0%        |
| Services                 | 2187.5                  | (0.5%)       | 1.2%         | 1.6%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers  | Price<br>(OMR) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Muscat Insurance Co.    | 0.38           | 9.7%           |
| Bank Dhofar             | 0.11           | 2.8%           |
| Al Madina Takaful Co.   | 0.10           | 2.1%           |
| Al Jazeera Services Co. | 0.35           | 1.8%           |
| Bank Nizwa              | 0.09           | 1.1%           |

| Worst Return Performers              | Price<br>(OMR) | Daily<br>% Chg |
|--------------------------------------|----------------|----------------|
| National Gas Co.                     | 0.15           | (5.8%)         |
| Al Madina Investment H Olding Co.    | 0.02           | (4.3%)         |
| Galfar Engineering & Contracting Co. | 0.05           | (3.7%)         |
| Takaful Oman Insurance               | 0.11           | (3.6%)         |
| Gulf International Chemicals Co.     | 0.10           | (1.9%)         |

| Most Active Stocks By Volume         | Price<br>(OMR) | Volume<br>('000 Shrs) |
|--------------------------------------|----------------|-----------------------|
| Galfar Engineering & Contracting Co. | 0.05           | 3,255                 |
| Al Madina Takaful Co.                | 0.10           | 2,660                 |
| National Aluminium Products Co.      | 0.13           | 1,815                 |
| Al Jazeera Services Co.              | 0.35           | 1,786                 |
| Bank Nizwa                           | 0.09           | 1,413                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index        | 3,847.29         | 7.15       | 0.2%         | 2.3%         | 5.2%            |
| Market Cap (OMR Mn) | 6,612.1          | 0.5        | 0.0%         | 1.8%         | 4.1%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2021 | YTD-20   |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares)    | 18,526.0         | (9,515.7)  | (33.9%)      | 17,686.4                  | 11,133.5 |
| Value Traded (OMR '000) | 2,852.2          | (244.1)    | (7.9%)       | 2,612.2                   | 2,296.0  |

| Market Breadth | ▲ 8 | ▼ 13 | = 91 |
|----------------|-----|------|------|
|----------------|-----|------|------|

| Most Active Stocks By Value     | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|---------------------------------|----------------|----------------|-------------------|
| Al Jazeera Services Co.         | 0.35           | 1.75%          | 0.62              |
| Al Anwar Ceramic Tiles Co.      | 0.35           | 0.57%          | 0.41              |
| Al Madina Takaful Co.           | 0.10           | 2.06%          | 0.26              |
| National Aluminium Products Co. | 0.13           | (1.48%)        | 0.24              |
| Bank Muscat                     | 0.40           | 0.00%          | 0.21              |

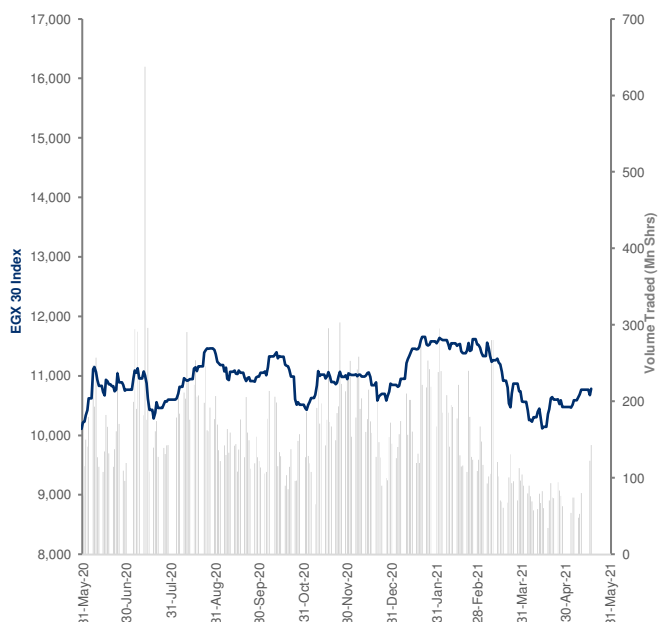
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

|  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                           | 457,115.5               | 1.3%         | 2.3%         | (3.1%)       |
| <b>Banks</b>                                   | 137,596.5               | (0.6%)       | (0.8%)       | (4.5%)       |
| <b>Basic Resources</b>                         | 23,439.1                | 2.5%         | 12.9%        | 13.0%        |
| <b>Chemicals</b>                               | 32,949.2                | 2.3%         | 5.5%         | 3.5%         |
| <b>Construction and Materials</b>              | 13,172.9                | (0.4%)       | (0.1%)       | (21.9%)      |
| <b>Financial Services excluding Banks</b>      | 43,633.3                | 2.4%         | 2.8%         | 2.3%         |
| <b>Food and Beverage</b>                       | 6,083.8                 | 0.2%         | (9.9%)       | (15.1%)      |
| <b>Healthcare</b>                              | 4,167.1                 | 0.1%         | 2.4%         | (3.3%)       |
| <b>Industrial Goods, Services, Automobile:</b> | 38,723.3                | 4.8%         | 10.4%        | (6.6%)       |
| <b>Media</b>                                   | 1,056.2                 | 2.8%         | 2.8%         | (20.1%)      |
| <b>Oil and Gas</b>                             | 4,081.1                 | 2.3%         | 5.7%         | 1.3%         |
| <b>Personal and Household Products</b>         | 34,119.0                | 1.1%         | 6.3%         | (5.9%)       |
| <b>Real Estate</b>                             | 50,550.2                | 2.4%         | 4.3%         | (1.4%)       |
| <b>Telecommunication</b>                       | 44,338.7                | 1.6%         | (4.4%)       | (7.8%)       |
| <b>Travel &amp; Leisure</b>                    | 23,205.2                | 0.8%         | 1.1%         | 6.5%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                         | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Elsewedy Electric Co</b>                    | 8.71           | 6.5%           |
| <b>Ghabbour Auto</b>                           | 3.62           | 6.2%           |
| <b>Egypt Aluminium</b>                         | 17.23          | 5.5%           |
| <b>Egyptian Financial &amp; Industrial Sae</b> | 12.31          | 5.2%           |
| <b>Amer Group Holding</b>                      | 0.77           | 4.9%           |

| Worst Return Performers                 | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>United Housing &amp; Development</b> | 4.52           | (1.1%)         |
| <b>Misr Beni Suef Cement Co</b>         | 16.45          | (1.0%)         |
| <b>Qnb Alahli Bank Sae</b>              | 16.86          | (0.8%)         |
| <b>Juhayna Food Industries</b>          | 4.60           | (0.6%)         |
| <b>Orascom Construction Plc</b>         | 83.51          | (0.6%)         |

| Most Active Stocks By Volume                    | Price<br>(EGP) | Volume<br>('000 Shrs) |
|---|----------------|-----------------------|
| <b>Qalaa Holdings Sae</b>                       | 1.30           | 17,559                |
| <b>Elsaeed Contracting &amp; Real Est. Inv.</b> | 0.79           | 11,777                |
| <b>Ghabbour Auto</b>                            | 3.62           | 9,938                 |
| <b>Amer Group Holding</b>                       | 0.77           | 9,383                 |
| <b>Egyptian Resorts Co</b>                      | 1.65           | 8,318                 |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>EGX 30 Index</b>        | 10,780.90        | 106.23     | 1.0%         | 2.9%         | (0.6%)          |
| <b>Market Cap (EGP Mn)</b> | 457,116          | 5,832      | 1.3%         | 2.3%         | (3.1%)          |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume (Mn Shares)</b>    | 143.0            | 20.7       | 16.9%        | 131.6                   | 93.9   |
| <b>Value Traded (EGP Mn)</b> | 629.9            | 45.6       | 7.8%         | 495.0                   | 525.2  |
| <b>No. of Trades</b>         | 20,625           | 2,227      | 12.1%        | 15,889                  | 14,341 |

| Market Breadth | ▲ 41 | ▼ 11 | = 7 |
|----------------|------|------|-----|
|----------------|------|------|-----|

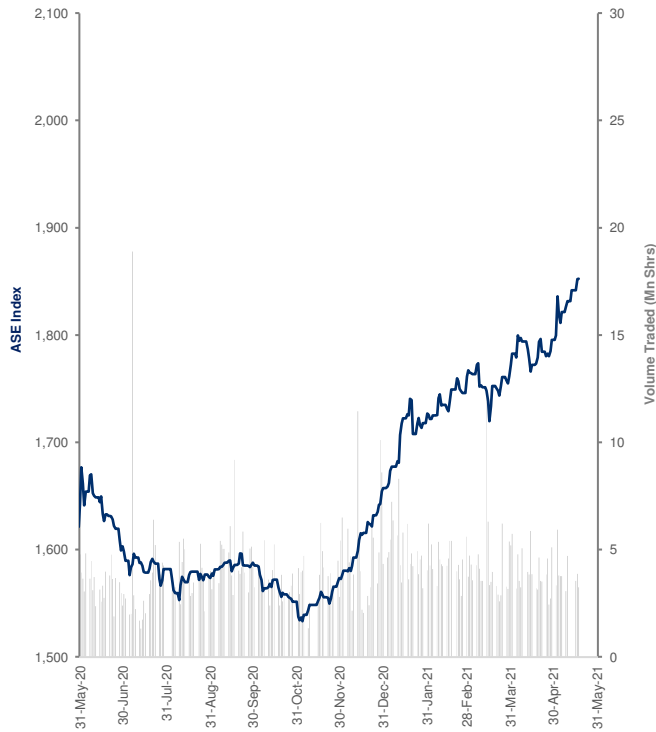
| Most Active Stocks By Value                    | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|--|----------------|----------------|-------------------|
| <b>Commercial International Bank</b>           | 57.39          | (0.54%)        | 102.73            |
| <b>Elsewedy Electric Co</b>                    | 8.71           | 6.48%          | 46.53             |
| <b>Ghabbour Auto</b>                           | 3.62           | 6.16%          | 36.00             |
| <b>Pioneers Holding Co. For Financial Inv.</b> | 4.22           | 2.68%          | 30.53             |
| <b>Ezz Steel Co Sae</b>                        | 11.20          | 2.19%          | 28.77             |

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

May 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                     | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange                | 10,412.9               | 0.1%         | 3.7%         | 10.5%        |
| Banking                             | 6,469.9                | (0.8%)       | 1.1%         | 2.0%         |
| Insurance                           | 88.7                   | (0.0%)       | (1.3%)       | (2.2%)       |
| Diversified Financial Services      | 163.3                  | 0.1%         | 0.7%         | (2.6%)       |
| Real Estate                         | 214.6                  | (0.9%)       | 6.2%         | 7.6%         |
| Health Care Services                | 23.8                   | 0.0%         | 6.7%         | (6.5%)       |
| Educational Services                | 227.3                  | (0.3%)       | (0.6%)       | 1.2%         |
| Hotels and Tourism                  | 89.6                   | 2.2%         | 8.1%         | 7.7%         |
| Transportation                      | 63.6                   | 1.9%         | (0.1%)       | (0.3%)       |
| Technology & Communications         | 363.4                  | 3.9%         | 13.6%        | 18.3%        |
| Media                               | 1.4                    | 0.0%         | 0.0%         | 0.0%         |
| Utilities & Energy                  | 495.1                  | (0.2%)       | 2.0%         | 17.0%        |
| Commercial Services                 | 70.2                   | (0.4%)       | 0.2%         | 3.2%         |
| Pharmaceutical & Medical Industries | 39.2                   | 0.0%         | 0.0%         | 2.6%         |
| Chemical Industries                 | 19.0                   | 1.0%         | 1.2%         | (6.7%)       |
| Food & Beverages                    | 68.0                   | 0.0%         | (4.0%)       | (6.1%)       |
| Tobacco & Cigarettes                | 803.3                  | (0.1%)       | 0.0%         | (0.9%)       |
| Mining & Extraction Industries      | 1,075.6                | 4.6%         | 28.0%        | 210.2%       |
| Engineering & Construction          | 28.1                   | 0.6%         | (1.0%)       | 40.1%        |
| Electrical Industries               | 29.5                   | 0.7%         | 0.7%         | 2.0%         |
| Textiles , Leathers & Clothings     | 56.1                   | (1.9%)       | (4.3%)       | (10.7%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| Jordan Express Tourism Trans | 1.49          | 4.9%           |
| Jordan Phosphate Mines       | 12.16         | 4.9%           |
| Jordan Telecom               | 1.80          | 4.7%           |
| National Cable & Wire Manuf  | 0.26          | 4.0%           |
| Jordan Steel                 | 0.53          | 3.9%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| Al Faris National Comp For I | 1.62          | (4.7%)         |
| Jordan Worsted Mills/The     | 2.06          | (4.6%)         |
| Specialized Jordanian Invest | 1.09          | (4.4%)         |
| Barter Co For Investment & T | 0.26          | (3.7%)         |
| Union Tobacco & Cigarette    | 1.15          | (3.4%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Jordanian Electric Power     | 1.19          | 418                   |
| Ad-Dulayl Industrial Park Co | 0.63          | 289                   |
| Arab East Investment         | 0.52          | 268                   |
| Arab Bank Plc                | 4.03          | 261                   |
| Jordan Steel                 | 0.53          | 260                   |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 1,852.45         | 0.22       | 0.0%         | 3.2%         | 11.8%           |
| Market Cap (JD Mn) | 10,412.85        | 5.94       | 0.1%         | 3.7%         | 10.5%           |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 3,243.2          | (621.9)    | (16.1%)      | 4,409.0                 | 3,026.8 |
| Value Traded (JD '000) | 6,078.8          | (600.8)    | (9.0%)       | 5,179.5                 | 3,657.4 |
| No. of Trades          | 2,728            | (147)      | (5.1%)       | 2,150                   | 1,377   |

| Market Breadth | ▲ 21 | ▼ 20 | = 80 |
|----------------|------|------|------|
|----------------|------|------|------|

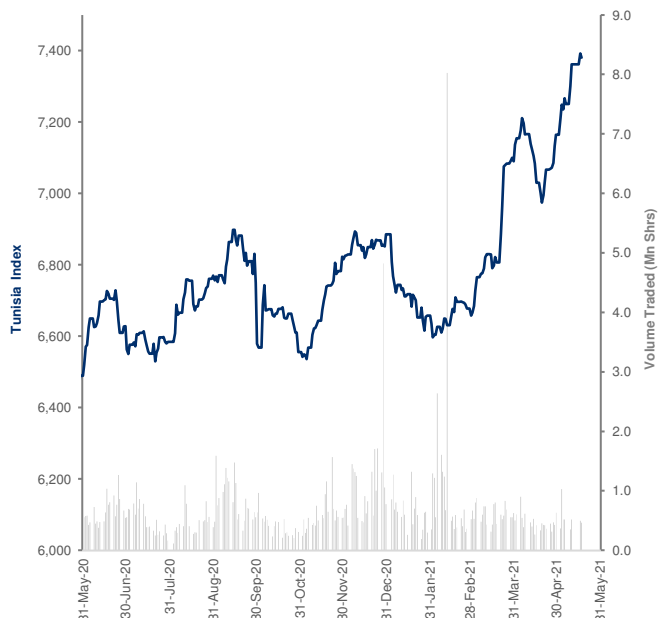
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Jordan Phosphate Mines       | 12.16         | 4.92%          | 2.18             |
| Arab Bank Plc                | 4.03          | (1.71%)        | 1.05             |
| Jordanian Electric Power     | 1.19          | (0.83%)        | 0.50             |
| Jordan Petroleum Refinery Co | 3.05          | 0.00%          | 0.41             |
| Jordan Islamic Bank          | 2.95          | 0.00%          | 0.21             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,709.2               | (0.2%)       | (0.2%)       | 4.7%         |
| Banking                | 8,226.0                | (0.4%)       | (0.3%)       | 6.8%         |
| Insurance              | 917.5                  | (0.0%)       | 0.8%         | (0.6%)       |
| Leasing                | 569.3                  | (1.9%)       | (1.9%)       | 6.9%         |
| Financial Services     | 2,404.2                | 0.0%         | (2.3%)       | 21.9%        |
| Industrial             | 1,754.7                | 0.6%         | 2.5%         | 3.0%         |
| Chemical Industry      | 497.4                  | 0.4%         | 10.1%        | 10.9%        |
| Food & Beverage        | 5,637.6                | 0.4%         | (1.5%)       | 0.8%         |
| Retailing              | 1,099.7                | (0.1%)       | 1.6%         | 1.5%         |
| Others                 | 1,603.0                | (1.9%)       | 0.9%         | (7.3%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Societe Tunisienne de Verrerie | 6.78          | 2.9%           |
| Telnet Holding                 | 8.41          | 2.8%           |
| Manufacture de Panneaux Bois D | 3.09          | 2.7%           |
| Union Internationale de Banque | 16.60         | 2.3%           |
| Societe Moderne de Ceramique   | 1.00          | 2.0%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Cie Internationale de Leasing  | 17.07         | (10.2%)        |
| Banque de Tunisie et des Emira | 6.92          | (5.9%)         |
| One Tech Holding               | 12.20         | (3.9%)         |
| Union Bancaire pour le Commerc | 22.19         | (3.0%)         |
| Unite de Fabrication de Medica | 7.01          | (2.9%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Universal Auto Distributors Ho | 0.83          | 91                    |
| Societe Industrielle d'Apparei | 4.31          | 36                    |
| Banque de l'Habitat            | 10.00         | 30                    |
| Unite de Fabrication de Medica | 7.01          | 26                    |
| Societe D'Articles Hygieniques | 12.91         | 24                    |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index      | 7,380.69         | (11.04)    | (0.1%)       | 3.0%         | 7.2%            |
| Market Cap (DT Mn) | 22,709           | (45.8)     | (0.2%)       | (0.2%)       | 4.7%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 466.1            | (28.7)     | (5.8%)       | 708.4                   | 454.8   |
| Value Traded ('000 DT) | 3,667.8          | 69.5       | 1.9%         | 4,638.6                 | 3,483.4 |
| No. of Trades          | 1,659            | 174        | 11.7%        | 1,383                   | 1,203   |

| Market Breadth | ▲ 18 | ▼ 19 | = 31 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Attijari Bank                  | 31.60         | 1.28%          | 0.46             |
| Banque Internationale Arabe de | 62.97         | (1.56%)        | 0.35             |
| Societe D'Articles Hygieniques | 12.91         | 0.23%          | 0.31             |
| Banque de l'Habitat            | 10.00         | 0.00%          | 0.30             |
| Euro Cycles SA                 | 28.50         | (0.87%)        | 0.29             |

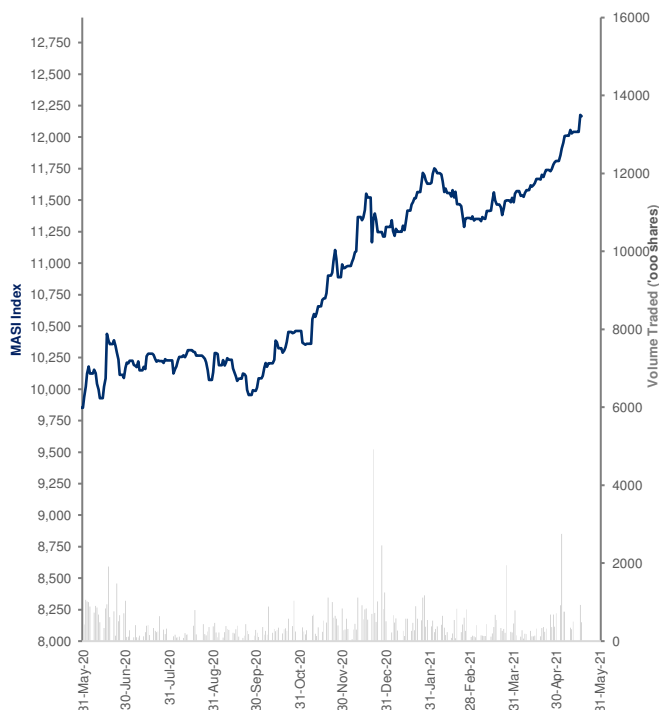
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 19, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                   | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange         | 563,345.9               | 0.0%         | 3.0%         | 6.5%         |
| Banking                           | 204,380.5               | (0.4%)       | 3.9%         | 6.4%         |
| Beverages                         | 9,475.7                 | 0.0%         | 2.4%         | 3.0%         |
| Chemicals                         | 2,359.4                 | (1.8%)       | 2.5%         | 27.1%        |
| Construction & Building Material  | 69,794.2                | 0.5%         | 2.3%         | 11.0%        |
| Distributors                      | 15,957.4                | 0.0%         | 2.1%         | 17.8%        |
| Electrical & Electronic Equipment | 331.7                   | 0.0%         | 0.0%         | 9.5%         |
| Electricity                       | 23,659.3                | (0.7%)       | 2.1%         | 9.6%         |
| Food Producers & Processors       | 30,005.6                | (0.8%)       | 3.4%         | 23.3%        |
| Holding Companies                 | 2,978.4                 | 0.0%         | (0.4%)       | (2.6%)       |
| Insurance                         | 24,474.1                | 0.8%         | 0.3%         | 3.1%         |
| Investment & other Finance        | 3,803.9                 | (0.9%)       | 4.6%         | 12.8%        |
| Leisures & Hotel                  | 1,547.3                 | 1.9%         | 5.9%         | (5.3%)       |
| Materials, Software & Computer    | 5,312.8                 | 0.6%         | (0.4%)       | (1.2%)       |
| Mining                            | 22,713.8                | 1.9%         | 9.8%         | 31.9%        |
| Oil & Gas                         | 15,793.3                | 0.0%         | 1.1%         | 11.2%        |
| Real Estate                       | 3,423.9                 | (0.5%)       | 1.5%         | 1.7%         |
| Telecommunications                | 123,864.5               | 0.3%         | 2.1%         | (2.8%)       |
| Transport                         | 876.6                   | 0.0%         | 5.5%         | 4.2%         |
| Utilities                         | 2,560.0                 | 1.1%         | (4.4%)       | (14.4%)      |
| Forestry & Paper                  | 33.6                    | (1.1%)       | (0.8%)       | (4.7%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Societe Metallurgique D'imiter | 2419.00        | 3.2%           |
| Wafa Assurance                 | 3950.00        | 2.3%           |
| Managem SA                     | 1589.00        | 2.0%           |
| RISMA                          | 108.00         | 1.9%           |
| Auto Hall                      | 91.00          | 1.7%           |

| Worst Return Performers   | Price<br>(MAD) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Colorado SA               | 59.00          | (6.2%)         |
| Saham Assurance           | 1200.00        | (1.9%)         |
| Eqdom                     | 1230.00        | (1.6%)         |
| Banque Centrale Populaire | 264.00         | (1.5%)         |
| Bank of Africa            | 160.00         | (1.2%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Cosumar                        | 262.00         | 266.3                 |
| Douja Promotion Groupe Addoha  | 6.86           | 118.0                 |
| Alliances Developpement Immobi | 30.00          | 23.5                  |
| Attijariwafa Bank              | 456.00         | 19.6                  |
| Bank of Africa                 | 160.00         | 10.4                  |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 12,167.15        | (9.31)     | (0.1%)       | 3.0%         | 7.79%           |
| Market Cap (MAD Mn) | 563,346          | 178        | 0.0%         | 3.0%         | 6.5%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 488.0            | (442.2)    | (47.5%)      | 430.6                   | 822.5  |
| Value Traded (MAD Mn) | 127.97           | (75.91)    | (37.2%)      | 91.3                    | 136.9  |

| Market Breadth | ▲ 15 | ▼ 13 | = 14 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Cosumar                     | 262.00         | (1.09%)        | 70.16             |
| Attijariwafa Bank           | 456.00         | 0.42%          | 8.91              |
| Wafa Assurance              | 3950.00        | 2.31%          | 7.90              |
| Ciments du Maroc            | 1870.00        | 1.36%          | 7.09              |
| Hightech Payment Systems SA | 6050.00        | 0.83%          | 6.52              |

Source: Bloomberg, Kamco Research

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