

MENA Markets Daily Report

September 18, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,676.29	(0.4%)	(5.4%)	6.2%
		Kuwait	Main 50 Index	▲	5,755.29	0.1%	0.6%	(5.9%)
		Kuwait	Main Market Index	▲	5,765.56	0.2%	3.0%	(4.9%)
	3	Kuwait	All Share Index	▲	7,011.06	(0.3%)	(3.9%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,104.15	(0.5%)	6.0%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,043.40	0.2%	21.2%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,892.79	1.0%	(2.4%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,880.46	0.9%	(3.2%)	20.3%
	8	Qatar	QE 20 Index	▼	10,253.49	(0.6%)	(4.0%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,924.81	(0.4%)	1.6%	5.5%
	10	Oman	MSX 30 Index	▼	4,711.25	(0.3%)	(3.0%)	17.6%
	11	Egypt	EGX 30	▲	19,668.82	0.7%	34.7%	22.2%
	12	Jordan	ASE Index	▼	2,405.53	(0.1%)	(3.8%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,819.36	(0.6%)	8.8%	15.1%
		Morocco	MASI	▼	11,769.31	(0.1%)	9.8%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,117.74	(0.3%)	0.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,029.15	1.1%	6.0%	(41.3%)
		India	SENSEX	▲	67,838.63	0.5%	11.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	118,757.53	(0.5%)	8.2%	4.7%
		Mexico	BOLSA Index	▼	51,351.60	(0.8%)	6.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	984.99	0.3%	3.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,960.98	(0.7%)	13.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	508.92	0.6%	0.6%	(19.8%)
		Europe	DJ Stoxx 600	▲	461.93	0.2%	8.7%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,828.61	0.3%	8.9%	(10.1%)
		U.S.A	S&P 500	▼	4,450.32	(1.2%)	15.9%	(19.2%)
		U.S.A	DJIA	▼	34,618.24	(0.8%)	4.4%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,708.33	(1.6%)	31.0%	(33.0%)
		UK	FTSE 100	▲	7,711.38	0.5%	3.5%	1.7%
		Germany	DAX	▲	15,893.53	0.6%	14.1%	(11.4%)
		Japan	NIKKEI 225	▲	33,533.09	1.1%	28.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,182.89	0.8%	(8.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	105.32	(0.08%)	1.74%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.21%)	2.48%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.13%	(0.45%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.08%)	(0.96%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	93.93	0.3%	9.3%	5.8%
		Oil	NYMEX	▲	90.77	0.7%	13.1%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.64	(2.4%)	(36.7%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,923.91	0.7%	5.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.04	1.7%	(3.8%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	26,540.38	0.5%	60.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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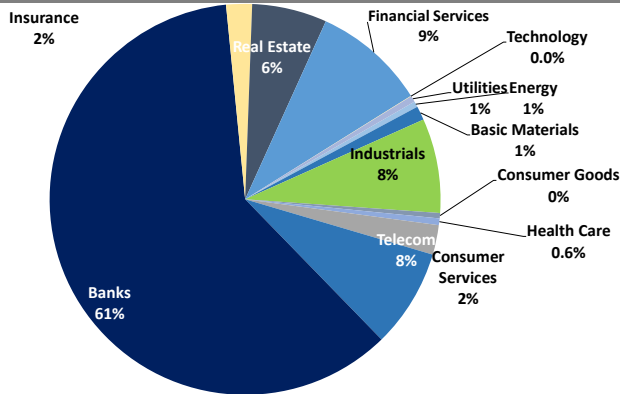
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 18, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,936.7	19.8	10.6%
2- National Bank of Kuwait	7,279.7	13.3	14.8%
3- Boubayan Bank	2,448.8	37.1	8.1%
4- Zain	2,185.2	10.4	17.0%
5- Agility (PWC Logistics)	1,457.4	21.2	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,110.9	17.6	11.0%
8- Gulf Bank	877.1	13.0	9.3%
9- Burgan Bank	658.4	15.3	5.8%
10- National Mobile Telecom Co.	631.5	7.6	14.3%
Total	28,910	16.06	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.059	0.005	9.3%
Sanam Real Estate Co.	0.161	0.008	5.2%
Ahleiah Insurance Co.	0.619	0.024	4.0%
MAZAYA Holding Co.	0.053	0.002	3.9%
Livestock Transport & Trading Co.	0.108	0.004	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.060	(0.005)	(7.5%)
National Petroleum Services Co.	0.740	(0.032)	(4.1%)
Gulf Investment House	0.388	(0.016)	(4.0%)
Kuwait Finance & Investment Co.	0.056	(0.002)	(3.4%)
Senegy Holding Co.	0.034	(0.001)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.261	3.2%	13,023,996
MAZAYA Holding Co.	0.053	3.9%	11,102,930
National Industries Group	0.216	(3.1%)	7,087,689
Arabi Holding Group Co.	0.517	3.6%	6,321,604
Injazzat Real Estate Development Co.	0.082	2.5%	6,256,487

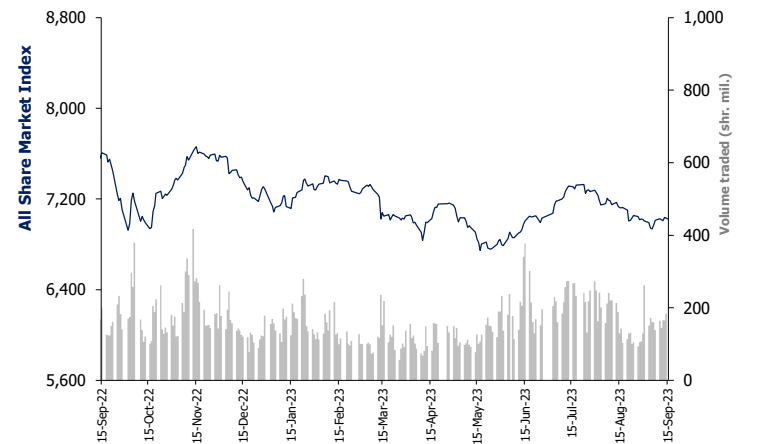
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,611.8	▼	(0.3%)	0.1%	(11.0%)
Energy	195.7	▼	(1.4%)	(2.5%)	(14.7%)
Basic Materials	482.7	▼	(1.1%)	(3.4%)	1.0%
Industrials	3,247.3	▲	0.1%	0.0%	(13.8%)
Consumer Staples	185.8	▼	(0.9%)	0.9%	28.0%
Health Care	232.3	=	0.0%	0.0%	4.7%
Consumer Discretionary	1,018.4	▼	(0.1%)	(3.7%)	3.7%
Telecommunications	3,396.2	▲	0.3%	0.7%	(6.2%)
Banks	25,272.2	▼	(0.2%)	0.4%	(15.9%)
Insurance	884.7	▲	0.4%	(1.4%)	43.1%
Real Estate	2,576.8	▼	(0.7%)	(0.2%)	0.0%
Financial Services	3,896.4	▼	(0.9%)	(0.2%)	1.6%
Technology	7.7	=	0.0%	(3.8%)	(19.5%)
Utilities	215.6	▲	0.5%	1.0%	4.3%

Market Breadth	▲ 54	▼ 53	■ 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,676.29	(28.9)	(0.4%)	(0.2%)	(5.4%)
Main 50 Index	5,755.29	5.9	0.1%	2.2%	0.6%
Main Market Index	5,765.56	10.6	0.2%	1.3%	3.0%
All Share Market Index	7,011.06	(18.1)	(0.3%)	0.1%	(3.9%)
Market Cap (KWD Mn)	41,611.77	(107.6)	(0.3%)	0.1%	(11.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

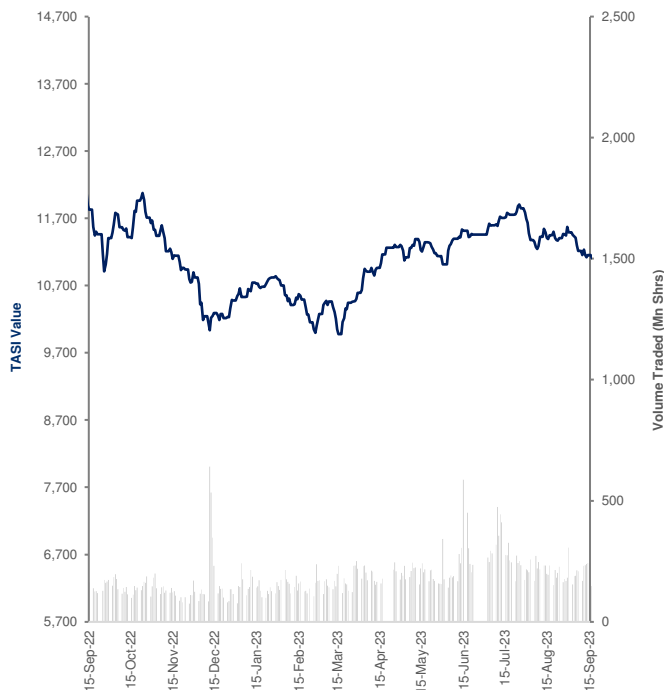
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	143.1	(40.0)	(21.8%)	156.3	251.0
Value Traded (KWD Mn)	32.2	(22.3)	(40.8%)	41.5	65.8
No. of Trades	8,288	(3,700)	(30.9%)	9,472	12,590

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	(0.1%)	3,540,593
Gulf Bank	0.261	3.2%	3,360,087
Arabi Holding Group Co.	0.517	3.6%	3,248,399
National Bank of Kuwait	0.918	(0.8%)	2,407,113
National Industries Group	0.216	(3.1%)	1,541,994

Saudi Tadawul Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,314,927.1	0.4%	(2.3%)	16.9%
Materials	680,337.7	(0.4%)	(2.6%)	(2.1%)
Capital Goods	33,413.8	(1.9%)	(4.1%)	56.5%
Commercial & Professional Svc	9,697.2	0.1%	(1.8%)	34.7%
Transportation	19,666.6	1.1%	(3.5%)	27.8%
Consumer Durables & Apparel	4,145.6	0.6%	3.1%	13.3%
Consumer Services	78,932.2	0.3%	(4.5%)	39.6%
Media	24,904.0	(1.3%)	(1.9%)	23.0%
Retailing	32,479.2	0.5%	(2.3%)	9.5%
Food & Staples Retailing	53,460.9	(1.1%)	(3.4%)	15.0%
Food & Beverages	123,126.5	10.0%	8.1%	37.6%
Health Care Equipment & Svc	143,742.0	1.4%	(1.2%)	13.2%
Pharma, Biotech & Life Science	12,078.0	(0.3%)	(4.5%)	362.1%
Banks	859,363.4	(0.9%)	(4.6%)	(8.8%)
Diversified Financials	57,875.8	(0.7%)	(2.7%)	1.0%
Insurance	74,075.6	0.5%	1.3%	51.0%
Telecommunication Services	238,493.2	0.0%	(3.4%)	8.8%
Utilities	240,990.9	(0.8%)	(3.6%)	8.1%
REITs	17,291.8	(0.0%)	(1.4%)	6.3%
Real Estate Mgmt & Dev't	100,842.0	(1.1%)	(5.8%)	20.3%
Software & Services	101,961.9	(2.8%)	(15.0%)	65.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	21.18	7.2%
Al-Baha Development & Investme	0.16	6.7%
Filing & Packing Materials Man	51.60	6.3%
Saudi Chemical Co Holding	4.93	5.6%
Al Hassan Ghazi Ibrahim Shaker	26.90	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyadh Cables Group Co	66.90	(5.8%)
Alujain Holding	45.45	(5.6%)
Malath Cooperative Insurance C	21.00	(3.5%)
Arabian Centres Co Ltd	20.22	(3.4%)
Saudi Research & Marketing Gro	172.40	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	34.10	13,057
Al-Baha Development & Investme	0.16	10,486
Cenomi Retail	21.18	8,058
Saudi Chemical Co Holding	4.93	6,801
Shams	0.73	6,313

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,104.15	(50.39)	(0.5%)	(3.4%)	6.0%
Market Cap (SAR Mn)	11,221,805	31,577	0.3%	(2.6%)	13.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	147.8	(94.4)	(39.0%)	200.8	188.2
Value Traded (SAR Mn)	4,032.1	(3,298.4)	(45.0%)	5,309.0	7,751.3
No. of Trades	321,433	(87,542)	(21.4%)	366,330	371,707

Market Breadth	▲ 85	▼ 128	= 24
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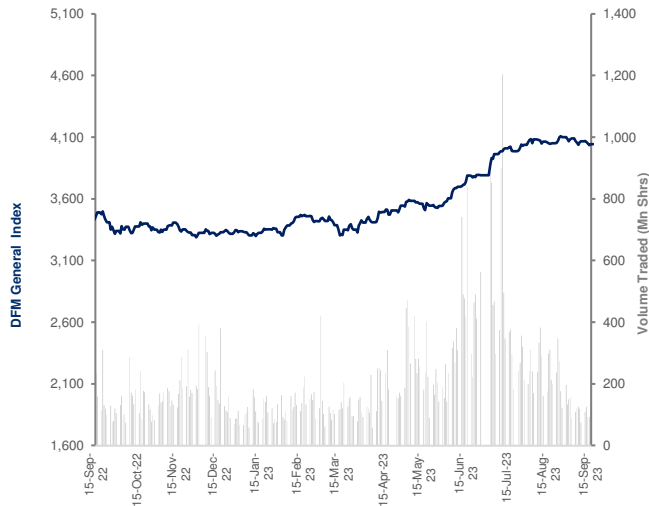
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.10	0.4%	444.55
Saudi Aramco Base Oil Co.	149.00	0.0%	216.88
Cenomi Retail	21.18	7.2%	169.11
Al Rajhi Bank	70.60	(1.1%)	133.80
Filing & Packing Materials Man	51.60	6.3%	128.33

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	683,507.0	0.5%	0.1%	18.2%
Financials	298,079.1	0.8%	1.6%	23.6%
Real Estate	107,276.7	0.0%	(1.1%)	24.7%
Industrial	85,027.9	(0.7%)	(2.3%)	14.3%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,722.0	0.3%	(0.5%)	20.4%
Consumer Discretionary	4,269.6	0.0%	(5.3%)	51.7%
Telecommunication	24,205.7	0.6%	0.4%	(8.5%)
Utilities	137,100.7	1.0%	(0.6%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	17.35	2.7%
Al Ramz Corporation Investment and Development PJSC	1.50	2.0%
Emaar Development	6.65	1.4%
DEWA	2.54	1.2%
EMPOWER	1.87	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.16	(8.5%)
Dubai Refreshments Company	18.50	(5.6%)
TECOM	2.51	(3.1%)
Ektitab Holding Company	0.27	(2.9%)
Islamic Arab Insurance Com	0.65	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emirates Nbd	17.35	89,237
Aramex Pjsc	2.16	14,443
Emaar Properties Pjsc	7.05	13,783
Ajman Bank Pjsc	2.29	11,758
Amanat Holdings Pjsc	1.06	10,842

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,043.40	9.40	0.2%	(1.0%)	21.2%
Market Cap (AED Mn)	683,507	3,445	0.5%	0.1%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	218.8	125.8	135.2%	227.5	145.3
Value Traded (AED Mn)	1,900.3	1,572.1	479.0%	404.4	362.4
No. of Trades	8,708	301	3.6%	7,642	5,480

Market Breadth

▲ 13 ▼ 16 = 42

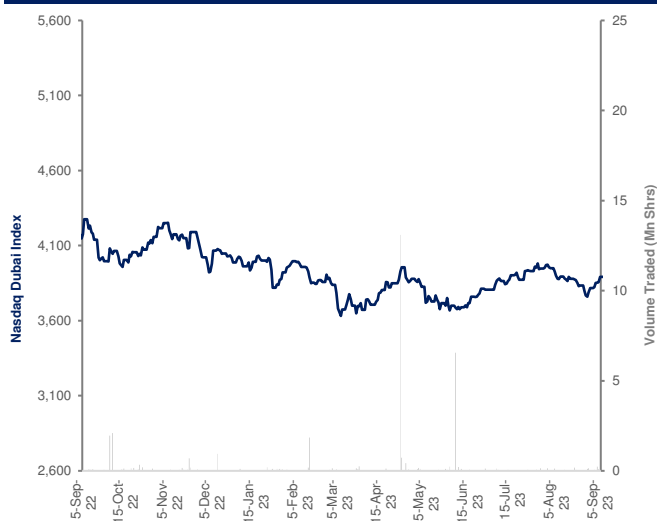
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.35	2.66%	1544.49
Emaar Properties Pjsc	7.05	0.14%	97.14
Aramex Pjsc	2.16	(8.47%)	31.85
SALIK	3.31	(1.49%)	28.72
Ajman Bank Pjsc	2.29	0.00%	26.78

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,672.8	(0.1%)	(2.4%)	(9.2%)
DEPA Limited (AED)	107.7	0.0%	7.4%	128.4%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,745.2	0.0%	(2.6%)	40.0%
Nasdaq, Inc.	25,268.4	0.0%	(2.5%)	(16.1%)
Orascom Construction Limited	385.3	(5.4%)	3.4%	(17.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.30	(5.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	19
Orascom Construction Limited	3.30	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,892.79	37.39	1.0%	1.6%	(2.4%)
Market Cap (USD Mn)	31,673	(22.2)	(0.1%)	(2.4%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.1)	(75.7%)	0.211	0.27
Value Traded (USD Mn)	0.009	(0.2)	(95.7%)	0.2	0.08
No. of Trades	4	(19)	(82.6%)	8	4

Market Breadth	▲ 0	▼ 1	= 5
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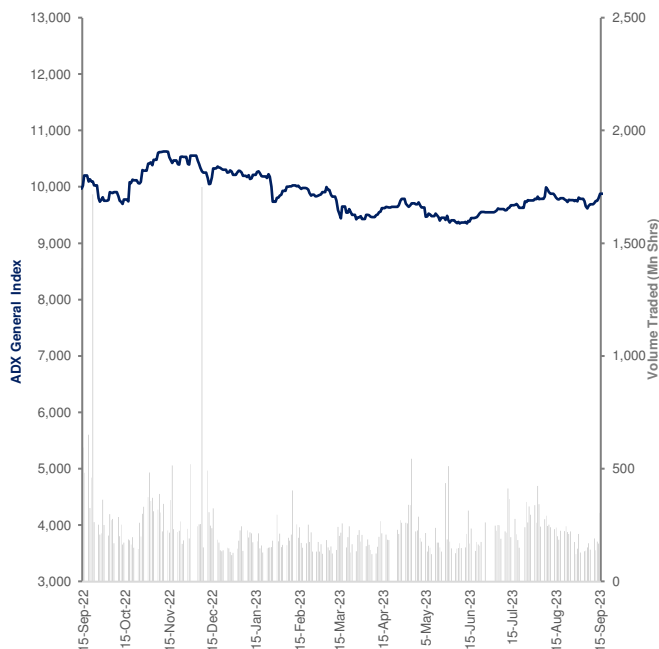
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.30	(5.44%)	0.00
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,928,859.9	0.6%	0.3%	13.5%
Financials	1,373,244.8	1.0%	0.4%	6.6%
Telecommunication	214,915.7	0.7%	0.3%	(7.4%)
Consumer Discretionary	85,477.7	1.2%	(1.4%)	73.8%
Industrial	302,135.2	0.5%	(0.4%)	(0.8%)
Real Estate	46,920.6	0.8%	3.4%	24.0%
Basic Materials	110,075.8	0.2%	(0.0%)	(1.0%)
Energy	380,973.4	0.6%	(0.7%)	248.7%
Utilities	392,395.5	(1.1%)	1.5%	1.7%
Consumer Staples	4,481.1	1.1%	(2.3%)	21.3%
Health Care	18,240.0	2.9%	7.6%	28.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.42	12.7%
Sharjah Cement Industrial Dev. Co.	0.64	7.0%
Burjeel Holdings	3.06	3.4%
National Bank Of Ras Al-Khaimah	5.65	2.5%
Eshraq Properties Co Pjsc	0.53	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.49	(4.5%)
Ras Al Khaimah White Cement	1.30	(3.0%)
Abu Dhabi Natl Co For Buildi	0.34	(2.9%)
Abu Dhabi Ports	6.14	(2.4%)
Insurance House	0.90	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,880.46	84.07	0.9%	0.7%	(3.2%)
Market Cap (AED Mn)	2,928,860	16,847	0.6%	0.3%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	304.7	136.2	80.8%	206.8	241.4
Value Traded (AED Mn)	1,384.1	451.8	48.5%	1,171.5	1,532.8
No. of Trades	15,797	2,025	14.7%	11,903	8,851

Market Breadth	▲ 25	▼ 22	= 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.88	101,201
Multiply Group	4.08	35,136
Americana Restaurants International PLC	4.36	14,391
Aldar Properties Pjsc	5.46	12,160
Rak Properties	1.13	11,532

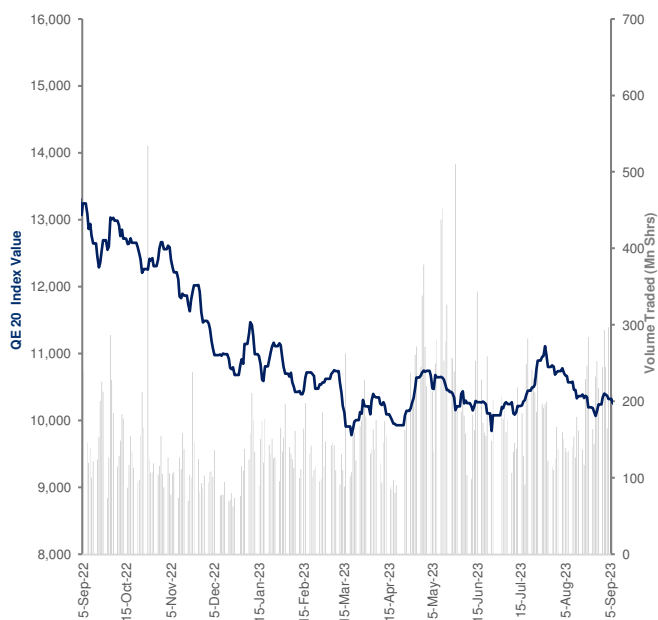
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	409.00	1.24%	228.36
Multiply Group	4.08	1.75%	142.74
Alpha Dhabi Holding PJSC	20.06	1.21%	124.85
Emirates Telecom Group Co	20.30	0.89%	118.78
First Abu Dhabi Bank Pjsc	13.78	0.73%	96.67

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,511.3	(0.5%)	0.0%	(1.4%)
Banking & Finance Sector	284,354.8	(0.1%)	(1.7%)	(3.5%)
Goods & Consumer Services	29,623.4	(0.1%)	(0.5%)	(9.5%)
Industrial Sector	157,101.3	(1.2%)	4.0%	(0.2%)
Insurance Sector	11,783.3	(0.8%)	(0.8%)	12.8%
Real Estate	41,903.8	(0.5%)	(1.7%)	(2.9%)
Telecom	41,230.2	(0.1%)	(2.8%)	14.0%
Transport	34,514.5	(0.5%)	3.6%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dukhan Bank	4.35	6.8%
Qatar General Insurance & Rein	1.20	4.0%
Doha Insurance Co QSC	2.18	3.6%
Medicare Group	5.85	2.6%
Mannai Corp QSC	4.97	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.93	(10.0%)
Mesaieed Petrochemical Holding	1.71	(6.7%)
Al Khaleej Takaful Group QSC	3.15	(5.6%)
Gulf International Services QS	2.78	(5.4%)
Mazaya Qatar Real Estate Devel	0.74	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.25	31,009
Mesaieed Petrochemical Holding	1.71	27,186
Gulf International Services QS	2.78	19,034
Qatar German Co for Medical De	1.93	18,372
Qatar Aluminum Manufacturing C	1.32	13,038

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,253.49	(65.79)	(0.6%)	0.6%	(4.0%)
Market Cap (QAR Mn)	600,511	(2,917)	(0.5%)	0.0%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	209.1	(87.7)	(29.5%)	176.5	208.6
Value Traded (QAR Mn)	513.7	(567.8)	(52.5%)	491.9	733.5
No. of Trades	14,743	(8,462)	(36.5%)	16,537	17,135

Market Breadth	▲ 16	▼ 27	= 9
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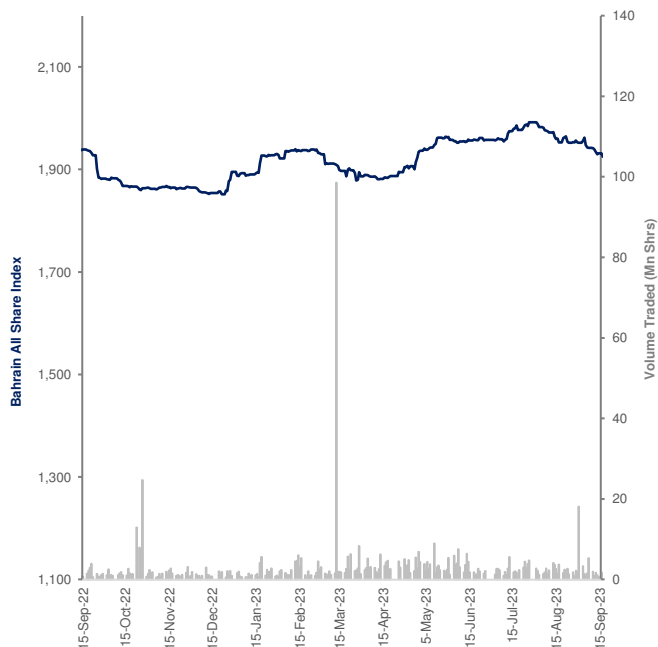
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.25	1.08%	70.12
Gulf International Services QS	2.78	(5.38%)	54.47
Dukhan Bank	4.35	6.80%	52.77
Mesaieed Petrochemical Holding	1.71	(6.73%)	47.97
Industries Qatar QSC	13.75	0.29%	38.89

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,503.5	(0.0%)	(2.8%)	(0.8%)
Materials	1,590.4	0.0%	0.0%	2.8%
Industrial	113.3	(1.6%)	(2.3%)	(16.5%)
Consumer Discretionary	222.9	0.0%	0.2%	4.9%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,276.3	(0.0%)	(3.0%)	(0.9%)
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	80.1	(0.6%)	(1.1%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.50	0.2%
Kuwait Finance House - Bahrain	2.35	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,924.81	(6.67)	(0.3%)	(1.4%)	1.6%
Market Cap (BHD Mn)	31,503.5	(8)	(0.0%)	(2.8%)	(0.8%)

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(8.3%)
Al Salam Bank-Bahrain BSC	0.17	(2.8%)
APM TERMINALS BAHRAIN	0.97	(2.0%)
National Bank of Bahrain BSC	0.59	(0.7%)
Seef Properties BSC	0.15	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,674	975	139.5%	3,224.1	2,443.1
Value Traded (BHD '000)	267	(450)	(62.8%)	1,123.6	1,115.8
No. of Trades	27	(1)	(3.6%)	55	59

Market Breadth	▲ 2 ▼ 5 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.17	875
Ithmaar Holding BSC	0.03	609
Seef Properties BSC	0.15	62
Aluminium Bahrain B.S.C	1.12	37
National Bank of Bahrain BSC	0.59	34

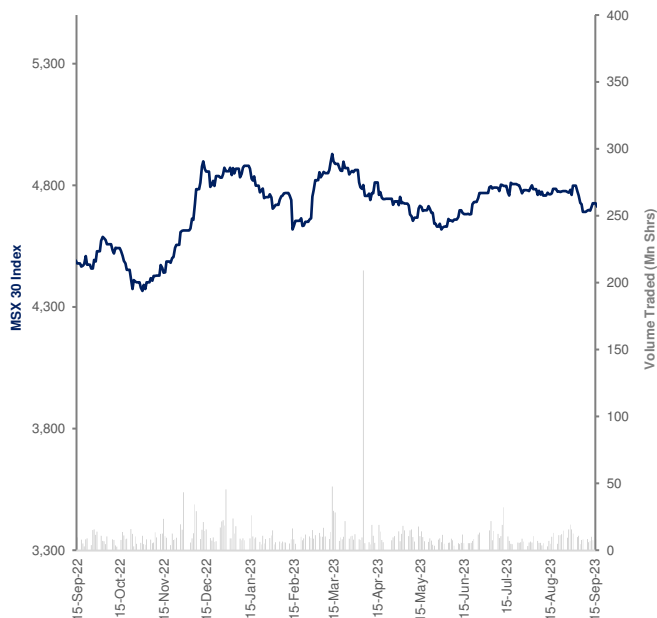
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.17	(2.81%)	0.15
Aluminium Bahrain B.S.C	1.12	0.00%	0.04
Ithmaar Holding BSC	0.03	(8.33%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02
Kuwait Finance House - Bahrain	2.35	0.17%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,875.2	(0.2%)	(1.3%)	5.2%
Financial	5,536.7	(0.3%)	(0.9%)	5.1%
Industrial	817.3	(0.1%)	(3.1%)	(7.0%)
Services	2521.2	(0.0%)	(1.6%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	1.8%
United Finance Co.	0.06	1.8%
Omani Packaging Co.	0.198	1.5%
Al Anwar Ceramic Tiles Co.	0.19	1.1%
Oman Telecommunications Co.	1.01	0.1%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.09	(6.3%)
Voltamp Energy Co.	0.12	(6.2%)
Al Madina Investment H Olding Co.	0.04	(5.0%)
Al Suwadi Power Co.	0.02	(4.2%)
Ahli Bank	0.17	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	2,721
Bank Nizwa	0.10	1,053
National Bank Of Oman	0.30	952
Oman Qatari Telecommunications Co.	0.38	828
Oman Telecommunications Co.	1.01	714

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,711.25	(14.65)	(0.3%)	(1.8%)	(3.0%)
Market Cap (OMR Mn)	8,875.2	(17.47)	(0.2%)	(1.3%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	8,500.0	946.6	12.5%	11,089.9	18,961.1
Value Traded (OMR '000)	2,624.9	595.8	29.4%	2,341.4	3,623.4

Market Breadth	▲ 5	▼ 15	= 95
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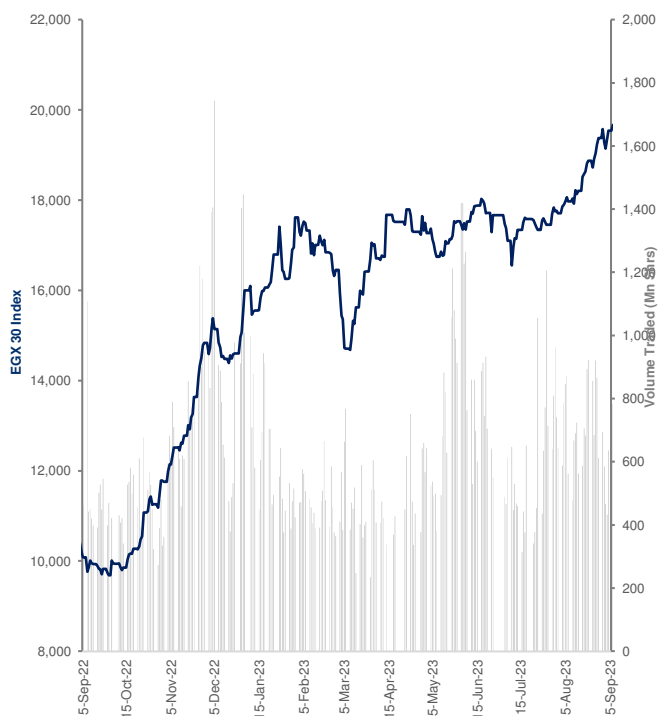
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.00%	0.78
Oman Telecommunications Co.	1.01	0.10%	0.72
Oman Qatari Telecommunications Co.	0.38	(0.26%)	0.32
National Bank Of Oman	0.30	0.00%	0.29
Bank Nizwa	0.10	0.00%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,340,904.7	0.1%	3.0%	34.0%
Banks	330,632.0	(3.2%)	(1.5%)	33.5%
Basic Resources	184,555.9	2.1%	5.3%	80.7%
Industrial Goods	54,072.1	(1.1%)	(2.8%)	82.2%
Health Care & Pharmaceuticals	41,816.9	(0.1%)	2.7%	(9.7%)
Real Estate	177,157.6	1.6%	9.8%	35.2%
Travel and Leisure	46,201.6	1.1%	2.3%	42.5%
Food, Beverages & Tobacco	109,756.2	1.2%	10.2%	57.6%
Energy and Support Services	13,961.3	0.6%	5.7%	38.6%
Trade and Distributors	8,919.7	(0.7%)	9.9%	39.1%
Shipping and Transport	48,819.7	5.9%	3.9%	48.0%
Education Services	14,745.3	0.0%	2.2%	(15.8%)
Contracting and Construction Eng	18,686.5	0.3%	4.0%	23.1%
Textiles and Durables	16,663.9	0.8%	2.1%	42.6%
Building Materials	11,222.0	(0.5%)	1.4%	1.7%
Media & Communication Services	111,232.1	(0.4%)	3.3%	7.4%
Paper and Packaging	2,082.6	1.2%	(1.0%)	0.5%
Non-bank Financial Services	150,379.2	1.4%	(0.1%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	4.76	11.7%
Arabian Food Industries DOMTY	8.91	10.8%
Marseille Almasreia Alkhalegeya For Holding Investment	0.90	7.5%
Alexandria Containers and goods	28.93	6.8%
Universal For Paper and Packaging Materials (Unipack)	0.53	6.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Prime Holding	0.64	(5.4%)
Delta For Printing & Packaging	20.12	(2.8%)
Memphis Pharmaceuticals	44.89	(2.8%)
Ismailia Misr Poultry	9.52	(2.5%)
Engineering Industries (ICON)	9.98	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.24	103,019
The Egyptian Modern Education Systems	0.16	77,119
Palm Hills Development Company	2.11	76,838
Dice Sport & Casual Wear	0.61	50,535
Giza General Contracting	0.40	42,669

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,668.82	128.5	0.7%	4.2%	34.7%
Market Cap (EGP Mn)	1,340,904.7	1,436.9	0.1%	3.0%	34.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	782.0	145.9	22.9%	626.6	162.0
Value Traded (EGP Mn)	1,946.9	51.3	2.7%	2,016.0	587.3
No. of Trades	73,931	8,836	13.6%	68,923	18,192

Market Breadth	▲ 86	▼ 56	= 82
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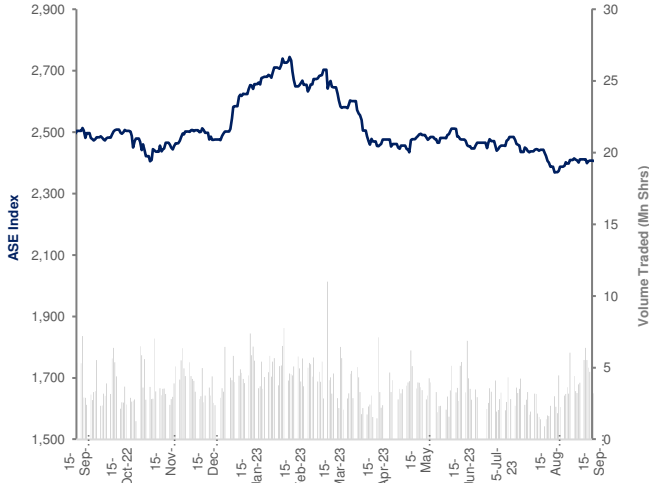
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.24	5.54%	327.38
Palm Hills Development Company	2.11	3.43%	161.40
T M G Holding	13.60	2.95%	126.14
Heliopolis Housing	12.15	(1.38%)	67.79
Egyptian Financial Group-Hermes Holding Company	15.71	(0.38%)	50.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,033.4	0.0%	0.2%	(3.6%)
Banking	7,463.2	0.0%	(0.1%)	(5.5%)
Insurance	253.0	(0.1%)	(0.4%)	(8.4%)
Diversified Financial Services	242.7	(0.5%)	1.8%	(0.4%)
Real Estate	411.6	(0.2%)	1.9%	10.5%
Educational Services	64.5	1.6%	7.7%	14.6%
Hotels and Tourism	279.4	0.8%	(2.5%)	(5.6%)
Transportation	296.3	0.1%	0.5%	7.5%
Technology and Communication	103.2	(0.7%)	0.6%	10.9%
Utilities and Energy	1,506.3	0.2%	0.7%	1.1%
Commercial Services	286.8	(0.2%)	(0.8%)	(2.1%)
Chemical Industries	53.5	(0.8%)	7.4%	(7.6%)
Food and Beverages	8.2	0.0%	12.9%	(71.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.21	5.0%
AL FARIS NATIONAL COMP FOR I	0.84	5.0%
IBN AL-HAYTHAM HOSPITAL PLC	1.18	4.4%
DAR AL AMAN FOR ISLAMIC FINA	0.25	4.2%
PETRA EDUCATION	3.35	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
SABA'EK INVESTMENT	0.44	(4.3%)
INDUSTRIAL COMMERCIAL & AGRI	0.67	(4.3%)
INJAZ FOR DEVELOPMENT AND PR	0.26	(3.7%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)
TUHAMA FOR FINANCIAL INVESTM	0.54	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.38	452
AL FARIS NATIONAL COMP FOR I	0.84	449
JORDAN POULTRY PROCESSING &	0.35	293
ARAB EAST INVESTMENT	0.82	253
UNION INVESTMENT CORP	0.50	232

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,405.53	(1.55)	(0.1%)	(0.1%)	(3.8%)
Market Cap (JD Mn)	11,033.36	2.69	0.0%	0.2%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	3,213.4	(1,482.5)	(31.6%)	3,809.8	2,906.8
Value Traded (JD *'000)	2,955.6	165.6	5.9%	4,914.4	6,557.6
No. of Trades	1,763	(319)	(15.3%)	2,385	2,350

Market Breadth	▲ 22	▼ 22	= 91
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	2.03	0.00%	0.41
JORDAN TELECOM	2.45	0.00%	0.41
AL FARIS NATIONAL COMP FOR I	0.84	5.00%	0.37
COMPREHENSIVE LEASING	3.02	0.67%	0.37
ARAB EAST INVESTMENT	0.82	(3.53%)	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,890.7	(0.8%)	(1.1%)	3.7%
Banking	10,912.6	(0.3%)	(1.1%)	8.5%
Insurance	908.9	(3.7%)	(3.9%)	(3.3%)
Leasing	777.4	(0.3%)	3.4%	21.7%
Financial Services	1,416.0	0.0%	0.0%	(15.8%)
Industrial	1,806.8	(0.6%)	(1.0%)	7.9%
Chemical Industry	396.0	(0.1%)	(2.1%)	(17.4%)
Food & Beverage	4,069.1	(2.4%)	(3.3%)	(0.8%)
Retailing	1,164.5	0.5%	2.8%	7.3%
Others	1,439.4	(0.4%)	0.4%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	11.48	4.5%
Societe Ciments de Bizerte	0.94	4.4%
Banque de Tunisie et des Emira	5.20	3.4%
Societe Tunisienne de L'Air	0.41	2.5%
Societe de Production Agricole	2.07	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.01	(4.3%)
GIF Filter SA	0.47	(4.3%)
Universal Auto Distributors Ho	0.29	(3.3%)
Telnet Holding	6.20	(3.1%)
Essoukna	1.56	(3.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	2.07	264
Societe Moderne de Ceramique	0.76	57
Societe Frigorifique et Brasse	13.24	57
Accumulateur Tunisienne Assad	0.85	29
Banque de Tunisie	5.24	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,819.36	(57.03)	(0.6%)	(1.3%)	8.7%
Market Cap (DT Mn)	22,891	(179.38)	(0.8%)	(1.1%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	522.1	211.7	68.2%	617.6	551.6
Value Traded ('000 DT)	2,634.0	(785.6)	(23.0%)	6,378.7	3,937.3
No. of Trades	1,051	170	19.3%	1,051	1,001

Market Breadth	▲ 9	▼ 32	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.24	(3.00%)	0.77
Societe de Production Agricole	2.07	2.48%	0.54
Amen Bank	39.10	(0.76%)	0.30
Banque de Tunisie	5.24	(0.19%)	0.15
Societe Tunisienne de Verrerie	12.80	(0.78%)	0.14

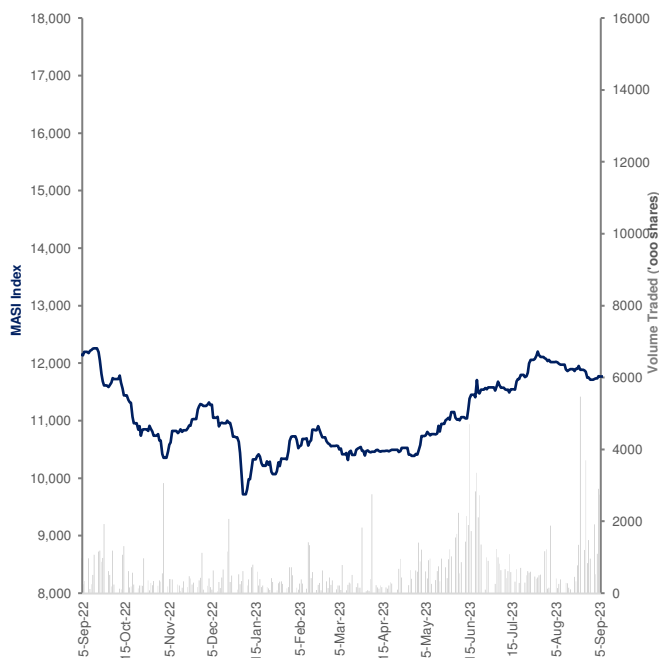
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	535,364.4	(0.1%)	(1.9%)	8.3%
Banking	209,217.6	0.3%	(3.1%)	11.5%
Beverages	10,600.0	0.0%	(5.6%)	7.5%
Chemicals	2,196.4	(1.7%)	(0.8%)	(9.2%)
Construction & Building Material	64,596.8	0.4%	0.6%	23.9%
Distributors	17,845.1	(2.3%)	(2.5%)	(0.5%)
Electricity	24,532.1	(1.0%)	(7.1%)	(5.3%)
Food Producers & Processors	26,507.7	0.3%	2.0%	9.1%
Holding Companies	2,628.0	0.0%	(3.2%)	25.0%
Insurance	26,330.0	0.9%	(1.8%)	6.3%
Investment & other Finance	3,493.7	(2.1%)	1.2%	9.2%
Leisures & Hotel	2,750.8	2.1%	(11.1%)	68.4%
Materials, Software & Computer	6,124.6	2.0%	6.5%	4.9%
Mining	23,352.0	(0.7%)	(1.4%)	(23.7%)
Oil & Gas	14,437.5	(2.3%)	(4.5%)	(9.7%)
Real Estate	7,904.0	0.5%	17.4%	115.0%
Telecommunications	91,997.3	(0.7%)	(1.3%)	10.2%
Transport	735.6	0.0%	(2.9%)	(11.3%)
Forestry & Paper	115.2	(0.5%)	(3.1%)	63.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	379.00	5.3%
Hightech Payment Systems SA	6500.00	3.2%
Lesieur Cristal	272.00	3.0%
Wafa Assurance	4068.00	3.0%
Societe Metallurgique D'imiter	1340.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1063.00	(4.0%)
SNEP	543.50	(2.9%)
Auto Hall	73.00	(2.6%)
Label Vie	4480.00	(2.4%)
Afrikaia Gaz	4200.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.15	2,445.5
Alliances Developpement Immobi	100.00	63.2
Maroc Telecom	104.65	60.8
Lesieur Cristal	272.00	38.9
Bank of Africa	175.00	30.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,769.31	(6.22)	(0.1%)	(1.5%)	9.8%
Market Cap (MAD Mn)	535,364	(508)	(0.1%)	(1.9%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,740.6	(162.2)	(5.6%)	721.6	646.9
Value Traded (MAD Mn)	93.65	5.77	6.6%	86.0	96.8

Market Breadth	▲ 10	▼ 19	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	14.15	1.36%	34.12
Lesieur Cristal	272.00	3.03%	10.57
Maroc Telecom	104.65	(0.71%)	6.37
Alliances Developpement Immobi	100.00	(1.72%)	6.36
Bank of Africa	175.00	0.00%	5.24

Source: Bloomberg, Kamco Research

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