

MENA Markets Daily Report

September 19, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	7,747.23	0.1%	3.6%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,943.03	0.3%	8.3%	(4.0%)	
	Kuwait	Main Market Index	▲	6,120.26	0.2%	9.9%	(0.5%)	
	Kuwait	All Share Index	▲	7,133.99	0.1%	4.6%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	11,920.94	0.3%	(0.4%)	14.2%	
	UAE - Dubai	DFM General Index	▼	4,390.20	(0.1%)	8.1%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,823.50	(0.1%)	(0.2%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,422.59	(0.1%)	(1.6%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,406.70	0.0%	(3.9%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,030.29	0.6%	3.0%	4.0%	
	Oman	MSX 30 Index	▲	4,719.74	0.1%	4.6%	(7.1%)	
	Egypt	EGX 30	▲	30,342.46	0.6%	21.9%	70.5%	
	Jordan	ASE Index	▼	2,390.24	(0.5%)	(1.7%)	(2.8%)	
Tunisia	Tunisia Index	▼	9,751.68	(0.1%)	11.4%	7.9%		
Morocco	MASI	▲	14,088.04	0.6%	16.5%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▲	2,717.28	0.5%	(8.7%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	945.61	(1.1%)	(11.9%)	11.6%	
	India	SENSEX	▼	82,948.23	(0.2%)	14.8%	18.7%	
	Brazil	BOVESPA Stock Index	▼	133,747.69	(0.9%)	(0.3%)	22.3%	
	Mexico	BOLSA Index	▲	52,582.89	0.6%	(8.4%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,087.75	(0.3%)	6.3%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,629.69	(0.3%)	14.5%	21.8%	
	Asia	MSCI Asia Pacific	▼	572.48	(0.2%)	8.2%	4.6%	
	Europe	DJ Stoxx 600	▼	514.59	(0.5%)	7.4%	12.7%	
	Europe	FTSEurofirst 300	▼	2,035.25	(0.5%)	7.8%	12.5%	
	U.S.A	S&P 500	▼	5,618.26	(0.3%)	17.8%	24.2%	
	U.S.A	DJIA	▼	41,503.10	(0.3%)	10.1%	13.7%	
	U.S.A	NASDAQ Composite	▼	17,573.30	(0.3%)	17.1%	43.4%	
	UK	FTSE 100	▼	8,253.68	(0.7%)	6.7%	3.8%	
	Germany	DAX	▼	18,711.49	(0.1%)	11.7%	20.3%	
	Japan	NIKKEI 225	▲	36,380.17	0.5%	8.7%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	17,660.02	1.4%	3.6%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	100.60	(0.3%)	(0.73%)	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.32	0.40%	3.79%	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.11	0.05%	0.72%	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.00%	0.80%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	73.65	(0.1%)	(4.4%)	(10.3%)	
	Oil	NYMEX	▼	70.91	(0.4%)	(1.0%)	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.28	(1.7%)	(16.7%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,558.91	(0.4%)	24.0%	13.1%	
	Silver	Silver Spot \$/Oz	▼	30.08	(2.0%)	26.4%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	60,232.24	0.2%	41.7%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

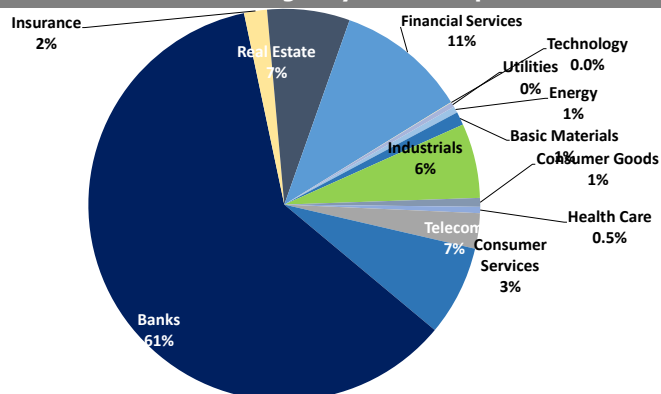
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,277.3	12.6	14.7%
3- Boubayan Bank	2,423.9	27.3	10.2%
4- Zain	2,038.0	12.1	14.6%
5- Gulf Bank	1,171.2	18.4	7.9%
6- Mabanee Co.	1,156.6	17.5	10.4%
7- Commercial Bank of Kuwait	959.2	9.2	15.7%
8- Ahli Bank of Kuwait	710.5	14.1	8.3%
9- Burgan Bank	709.4	15.2	5.5%
10- Agility (PWC Logistics)	630.4	8.0	9.0%
Total	28,362	15.44	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.153	0.022	16.8%
Warba Capital Holding Co.	0.209	0.029	16.1%
The Energy House Co.	0.106	0.010	10.0%
UniCap Investment and Finance	0.197	0.017	9.4%
United Real Estate Co.	0.049	0.002	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.204	(0.015)	(6.8%)
Al Madar Finance & Investment Co.	0.098	(0.006)	(5.8%)
First Investment Co.	0.042	(0.002)	(5.5%)
Kuwait Reinsurance Co.	0.380	(0.020)	(5.0%)
Sultan Center Food Products Co.	0.097	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.133	0.0%	95,240,911
MENA Real Estate Co.	0.153	16.8%	18,010,298
Int'l Financial Advisors Co.	0.379	(1.6%)	12,113,819
Kuwait Real Estate Co.	0.237	(1.7%)	8,757,767
Arzan Financial Group For Fin. & Invest.	0.198	(1.0%)	8,564,878

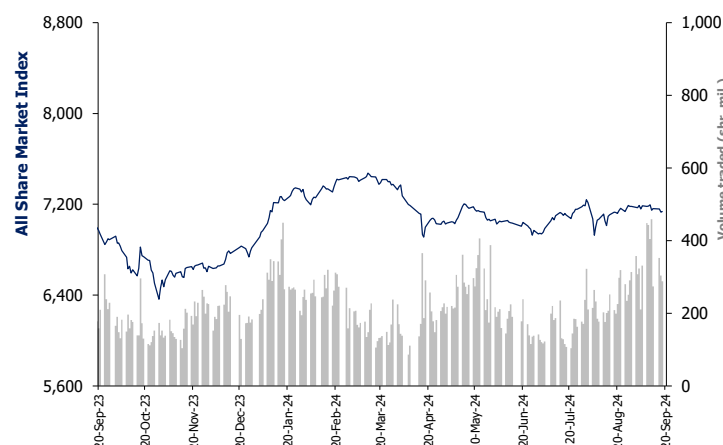
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,669.3	▲	0.1%	(0.7%)	2.9%
Energy	218.4	▼	(0.2%)	1.3%	14.1%
Basic Materials	453.7	▲	0.3%	(1.6%)	7.0%
Industrials	2,570.4	▼	(0.2%)	(1.2%)	(16.7%)
Consumer Staples	303.0	▼	(0.2%)	1.0%	52.1%
Health Care	218.3	=	0.0%	3.2%	(5.9%)
Consumer Discretionary	1,217.3	▲	0.3%	1.3%	12.1%
Telecommunications	3,103.1	▼	(0.2%)	0.3%	(8.0%)
Banks	25,267.7	▲	0.0%	(1.1%)	3.2%
Insurance	790.3	▼	(0.2%)	0.9%	(13.5%)
Real Estate	2,838.3	▲	0.5%	(0.4%)	9.9%
Financial Services	4,503.3	▲	0.4%	0.3%	20.8%
Technology	20.4	▼	(6.8%)	(7.3%)	156.6%
Utilities	165.0	=	0.0%	(2.0%)	(13.3%)

Market Breadth		60		52		33
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,747.23	4.0	0.1%	(1.0%)	3.6%	
Main 50 Index	5,943.03	18.4	0.3%	0.7%	8.3%	
Main Market Index	6,120.26	12.8	0.2%	0.8%	9.9%	
All Share Market Index	7,133.99	5.7	0.1%	(0.7%)	4.6%	
Market Cap (KWD Mn)	41,669.25	33.1	0.1%	(0.7%)	2.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

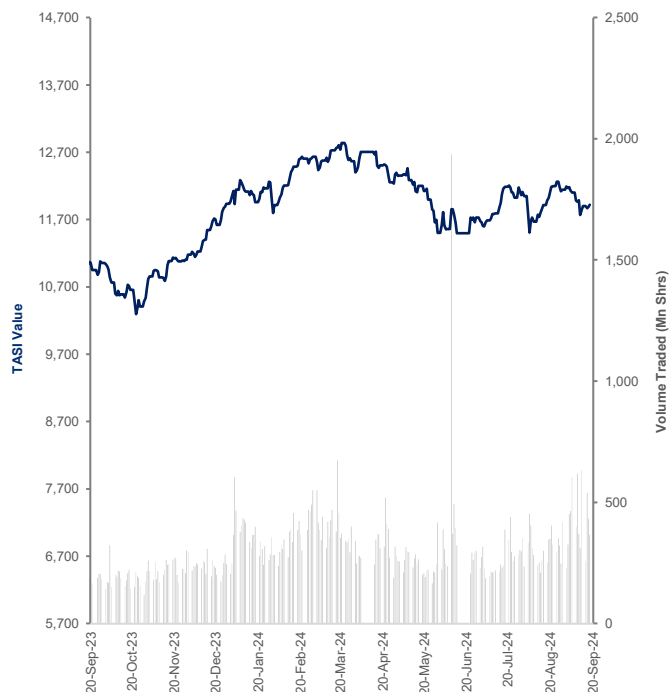
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	287.6	(16.1)	(5.3%)	229.1	156.3
Value Traded (KWD Mn)	49.1	(11.9)	(19.4%)	54.6	41.4
No. of Trades	15,775	(1,289)	(7.6%)	14,405	9,487

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Inovest	0.133	0.0%	12,151,687
Int'l Financial Advisors Co.	0.379	(1.6%)	4,559,084
Kuwait Finance House	0.719	0.0%	2,726,022
MENA Real Estate Co.	0.153	16.8%	2,617,969
Kuwait Real Estate Co.	0.237	(1.7%)	2,086,556

Saudi Tadawul Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,965,953.7	(0.1%)	(2.4%)	(11.5%)
Energy	6,636,702.3	(0.4%)	(3.1%)	(17.8%)
Materials	623,786.8	0.4%	(2.2%)	(11.9%)
Capital Goods	59,655.6	0.2%	(2.1%)	32.1%
Commercial & Professional Svc	13,796.8	0.8%	(2.3%)	19.9%
Transportation	51,951.7	0.0%	(4.1%)	25.5%
Consumer Durables & Apparel	4,434.6	0.6%	(2.8%)	6.8%
Consumer Services	67,973.5	0.0%	(2.7%)	(2.9%)
Media	46,517.5	0.8%	(0.2%)	76.0%
Consumer Discretionary Distribution &	32,086.3	0.8%	4.6%	(6.6%)
Consumer Staples Distribution & Retail	53,014.7	(0.3%)	2.1%	0.4%
Food & Beverages	130,825.0	0.2%	18.0%	17.3%
Health Care Equipment & Svc	186,126.9	(0.1%)	(2.7%)	10.1%
Pharma, Biotech & Life Science	19,934.0	1.8%	4.4%	58.4%
Banks	940,780.3	0.9%	(1.1%)	(4.1%)
Financial Services	71,513.5	1.3%	(0.1%)	26.0%
Insurance	97,674.5	(1.3%)	(5.9%)	25.7%
Telecommunication Services	266,118.8	0.5%	(0.3%)	4.8%
Utilities	390,734.9	(0.1%)	(4.8%)	35.5%
REITs	16,256.5	0.2%	(0.3%)	(8.9%)
Real Estate Mgmt & Dev't	125,833.7	0.7%	(1.6%)	23.1%
Software & Services	130,235.7	0.6%	0.5%	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	53.00	10.0%
Alistithmar AREIC Diversified REIT Fund	10.10	8.0%
Batic Investments and Logistic	3.63	5.2%
Saudi British Bank/The	35.05	4.3%
Seera Group Holding	23.66	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf Insurance Group	32.00	(2.6%)
Tanmiah Food Co.	144.40	(2.6%)
Saudi Enaya Cooperative Insura	16.84	(2.5%)
Walaa Cooperative Insurance Co	22.20	(2.5%)
Co for Cooperative Insurance/T	145.60	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.17	127,006
Shams	0.93	20,198
Batic Investments and Logistic	3.63	17,225
Alinma Bank	29.30	11,488
Americana Restaurants International PLC	2.67	9,479

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,920.94	35.28	0.3%	(1.8%)	(0.4%)
Market Cap (SAR Mn)	9,965,954	(9,765)	(0.1%)	(2.4%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	365.6	(66.9)	(15.5%)	340.3	200.8
Value Traded (SAR Mn)	5,656.4	(60.1)	(1.1%)	7,985.1	5,310.8
No. of Trades	485,848	(21,664)	(4.3%)	528,850	366,829

Market Breadth

▲ 140 ▼ 81 = 27

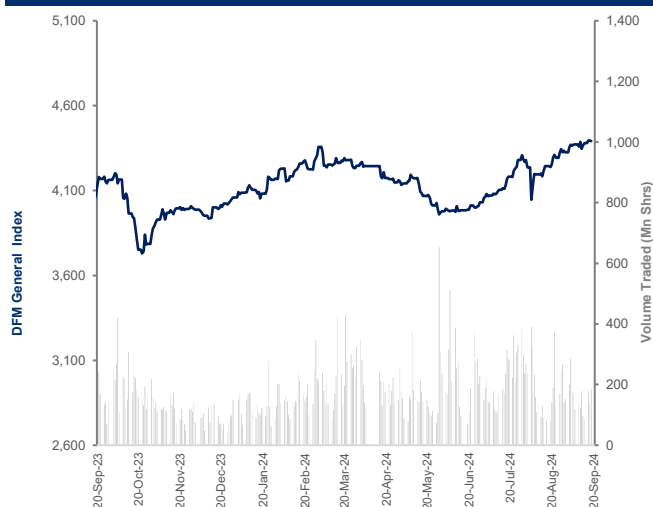
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	29.30	0.3%	332.67
Saudi Arabian Mining Co	42.15	0.5%	229.62
Saudi Arabian Oil Co	27.10	(0.4%)	208.55
Al Rajhi Bank	88.10	0.3%	206.76
Saudi National Bank	34.55	0.7%	194.75

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	734,699.5	0.1%	1.6%	7.2%
Financials	321,015.1	(0.0%)	1.6%	10.6%
Real Estate	132,272.2	(0.6%)	1.5%	12.4%
Industrial	87,731.0	0.2%	2.7%	(3.9%)
Materials	972.3	0.0%	8.4%	12.9%
Consumer Staples	30,490.2	1.3%	1.3%	25.0%
Consumer Discretionary	3,764.2	(0.7%)	(2.0%)	(9.1%)
Telecommunication	29,418.6	(0.3%)	3.3%	25.0%
Utilities	129,035.8	0.7%	0.9%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	23.00	13.6%
Agility	3.05	2.7%
Emirates Refreshments Co	2.52	2.0%
Islamic Arab Insurance Com	0.39	1.8%
Gulf Finance House	1.26	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.20	(4.7%)
Ektitab Holding Company	0.21	(3.7%)
Al Salam Bank - Bahrain	2.04	(3.3%)
Al Firdous Holdings Pjsc	0.31	(3.2%)
Ithmaar Holding	0.21	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	67,894
Shuaa Capital	0.20	15,201
Spinneys1961 Holdings PLC	1.55	15,124
Emaar Properties Pjsc	8.53	7,648
SALIK	4.01	6,705

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,390.20	(5.00)	(0.1%)	1.5%	8.1%
Market Cap (AED Mn)	734,699	523	0.1%	1.6%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	186.0	49.5	36.2%	190.7	226.8
Value Traded (AED Mn)	335.1	69.6	26.2%	375.2	403.8
No. of Trades	10,298	(140)	(1.3%)	9,047	7,639

Market Breadth	▲ 14	▼ 18	▬ 42
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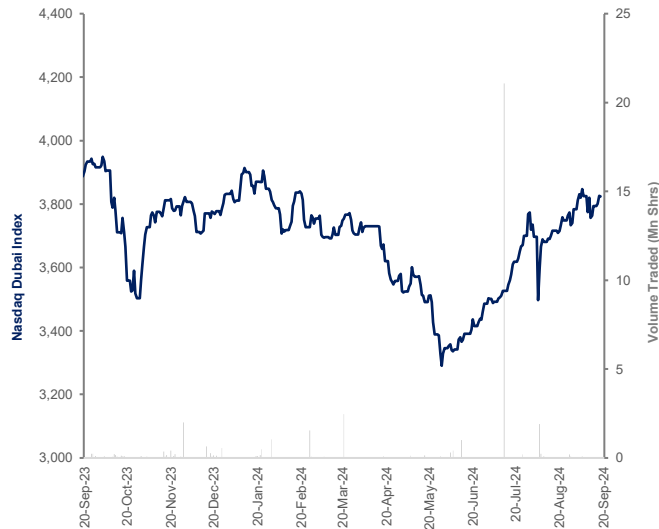
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.53	(1.04%)	65.30
Emirates Nbd	19.90	0.76%	39.42
SALIK	4.01	0.25%	26.81
Drake & Scull International	0.38	0.00%	25.68
Spinneys1961 Holdings PLC	1.55	(1.27%)	23.34

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,513.8	(0.0%)	2.7%	26.0%
DEPA Limited (AED)	134.1	(0.0%)	(9.1%)	38.5%
Emirates REIT (CEIC) Limited	61.9	0.0%	0.0%	(7.0%)
ENBD REIT (CEIC) Limited	82.5	(0.3%)	(0.6%)	(11.1%)
Hikma Pharmaceuticals GDR	5,640.4	0.0%	(4.3%)	13.2%
Nasdaq, Inc.	42,043.6	0.0%	3.8%	27.8%
Orascom Construction Limited	551.2	0.0%	0.0%	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.33	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.33	22.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,823.50	22.43	0.6%	1.1%	(0.2%)
Market Cap (USD Mn)	48,514	(0.3)	(0.0%)	2.7%	26.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.02250	0.02	280.4%	0.247	0.21
Value Traded (USD Mn)	0.00743	0.01	279.4%	0.1	0.21
No. of Trades	1	(1.00)	(50.0%)	4	8

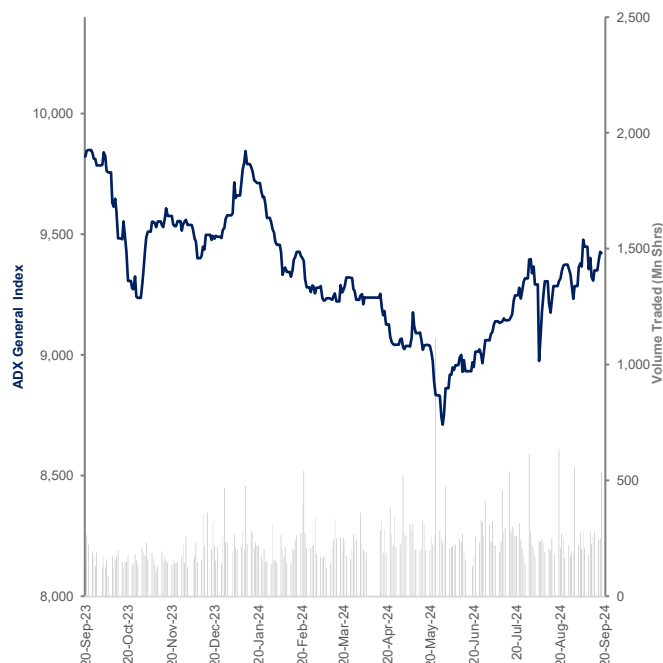
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.33	(0.30%)	0.01

Abu Dhabi Securities Exchange Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,785,599.6	(0.1%)	1.8%	(4.3%)
Financials	1,372,007.6	(0.0%)	1.5%	1.6%
Telecommunication	199,768.2	(1.4%)	(0.0%)	(4.7%)
Consumer Discretionary	68,332.5	(0.4%)	(4.9%)	1.8%
Industrial	245,002.8	(0.0%)	2.1%	(0.8%)
Real Estate	62,804.6	(0.6%)	1.0%	36.2%
Basic Materials	93,793.5	(0.7%)	(3.7%)	(5.2%)
Energy	363,140.4	0.3%	1.5%	3.9%
Utilities	310,318.5	0.0%	9.1%	(21.1%)
Consumer Staples	16,289.6	(1.6%)	0.3%	(9.2%)
Health Care	54,141.9	0.2%	(2.7%)	(33.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.28	3.3%
GFH Financial Group	1.27	2.4%
Apex Investment	3.71	1.9%
Sharjah Islamic Bank	2.39	1.3%
Burjeel Holdings	2.28	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.55	(9.9%)
ARAM Group	2.24	(9.7%)
Ooredoo	10.54	(8.3%)
Investcorp Capital	2.01	(3.8%)
Waha Capital Co.	1.54	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.12	277,491
Apex Investment	3.71	129,753
Multiply Group	2.12	20,801
Phoenix Group	1.59	11,376
ADNOC Distribution	3.60	7,058

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,422.59	(5.12)	(0.1%)	1.5%	(1.6%)
Market Cap (AED Mn)	2,785,600	(3,686)	(0.1%)	1.8%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	536.8	288.8	116.5%	253.8	206.6
Value Traded (AED Mn)	1,983.9	876.5	79.2%	1,002.5	1,170.4
No. of Trades	20,730	(49)	(0.2%)	15,034	11,906

Market Breadth

▲ 16 ▼ 31 = 37

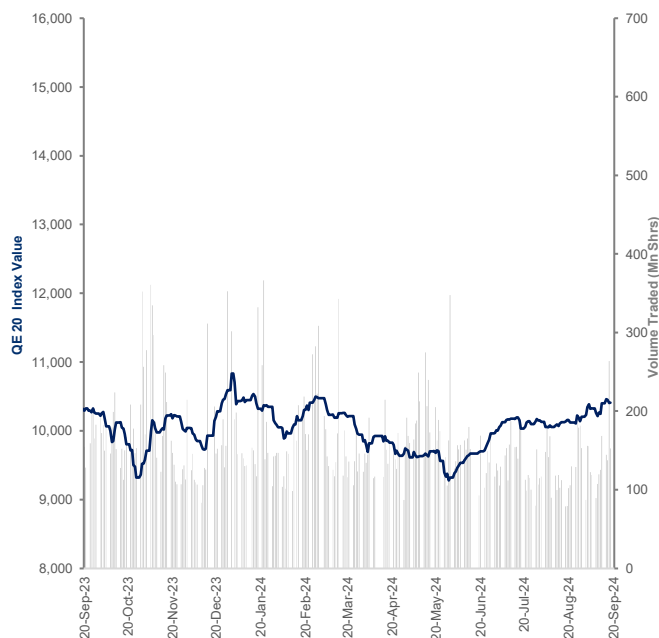
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOGAS UH EQUITY	3.12	0.32%	834.29
Apex Investment	3.71	1.92%	475.68
International Holdings Company PJSC	410.80	(0.05%)	161.44
Alpha Dhabi Holding PJSC	11.84	(0.34%)	70.75
First Abu Dhabi Bank Pjsc	13.80	0.15%	51.89

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,216.7	(0.0%)	2.1%	(3.3%)
Banking & Finance Sector	295,754.1	0.1%	3.7%	(4.3%)
Goods & Consumer Services	30,467.1	0.0%	1.2%	(3.5%)
Industrial Sector	148,584.9	0.1%	0.7%	(4.5%)
Insurance Sector	11,076.7	0.1%	(0.2%)	(15.0%)
Real Estate	35,392.5	(1.2%)	1.6%	(8.1%)
Telecom	43,965.9	(0.3%)	2.5%	(1.4%)
Transport	38,975.6	0.2%	(2.7%)	20.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.49	1.8%
Damaan Islamic Insurance Company (BEEMA)	4.05	1.3%
Qatar General Insurance & Rein	1.17	0.9%
Qatar Gas Transport Co Ltd	4.39	0.6%
Aamal Co	0.85	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.77	(2.5%)
Medicare Group	4.54	(1.6%)
Ezdan Holding Group QSC	0.76	(1.4%)
Mazaya Qatar Real Estate Devel	0.62	(1.3%)
Qatar German Co for Medical De	1.79	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
National Leasing	0.77	27,960
Mazaya Qatar Real Estate Devel	0.62	14,174
Qatar Aluminum Manufacturing C	1.28	11,096
Ezdan Holding Group QSC	0.76	10,707
Masraf Al Rayan QSC	2.41	9,450

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,406.70	1.25	0.0%	2.0%	(3.9%)
Market Cap (QAR Mn)	604,217	(188)	(0.0%)	2.1%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	152.5	(111.4)	(42.2%)	154.4	176.6
Value Traded (QAR Mn)	322.0	(113.8)	(26.1%)	444.8	491.9
No. of Trades	10,467	(3,816)	(26.7%)	14,820	16,539

Market Breadth	▲ 19	▼ 30	= 4
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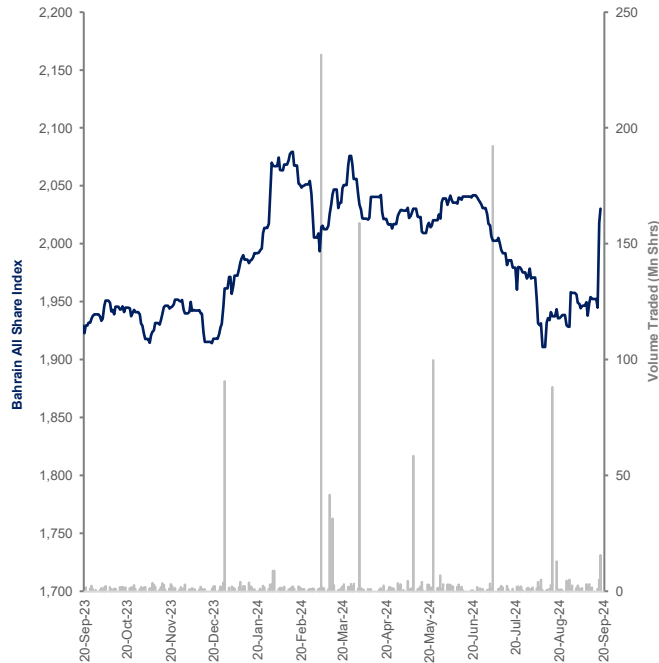
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.47	0.12%	41.86
Masraf Al Rayan QSC	2.41	(0.41%)	22.83
National Leasing	0.77	(2.52%)	21.73
Commercial Bank PSQC/The	4.35	(0.71%)	21.67
Qatar Aluminum Manufacturing C	1.28	(0.39%)	14.14

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,313.5	0.5%	0.7%	6.2%
Materials	1,874.4	3.8%	18.9%	15.3%
Industrial	133.8	0.0%	0.3%	4.8%
Consumer Discretionary	228.5	(0.6%)	(1.8%)	(8.5%)
Consumer Staples	138.2	0.0%	(1.1%)	(6.1%)
Financials	30,968.1	0.3%	(0.2%)	6.2%
Communication Services	901.6	0.2%	0.2%	1.1%
Real Estate	68.9	0.7%	4.1%	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.32	3.8%
Kuwait Finance House - Bahrain	2.33	0.9%
Seef Properties BSC	0.13	0.8%
Arab Banking Corp BSC	0.34	0.3%
Bahrain Telecommunications Co	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
United Gulf Holding	0.04	(9.5%)
Bahrain Duty Free Complex	0.45	(2.2%)
National Bank of Bahrain BSC	0.49	(1.4%)
Al Salam Bank-Bahrain BSC	0.21	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Duty Free Complex	0.45	7,546
United Gulf Holding	0.04	2,500
Aluminium Bahrain B.S.C	1.32	1,962
Al Salam Bank-Bahrain BSC	0.21	1,133
GFH FINANCIAL GROUP BSC	0.34	839

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,030.29	12.31	0.6%	3.7%	3.0%
Market Cap (BHD Mn)	34,313.5	173.9	0.5%	0.7%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	15,705	10,740	216.3%	6,974.4	3,213.1
Value Traded (BHD '000)	7,317	3,327	83.4%	2,028.9	1,119.8
No. of Trades	145	73	101.4%	48	55

Market Breadth



5



4



34

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Duty Free Complex	0.45	(2.17%)	3.17
Aluminium Bahrain B.S.C	1.32	3.77%	2.62
Kuwait Finance House - Bahrain	2.33	0.87%	0.70
GFH FINANCIAL GROUP BSC	0.34	0.00%	0.28
Al Salam Bank-Bahrain BSC	0.21	(0.95%)	0.23

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,153.7	(0.0%)	(0.6%)	3.0%
Financial	5,094.2	0.1%	0.2%	3.4%
Industrial	1,512.2	0.2%	(3.0%)	4.0%
Services	2547.3	(0.4%)	(0.6%)	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.38	8.0%
Oman & Emirates Investment Holding Co.	0.07	2.8%
Al Batinah Power Co.	0.075	2.7%
Ominvest	0.37	2.5%
Sembcorp Salalah	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.80	(9.1%)
Gulf International Chemicals Co.	0.07	(4.2%)
Al Anwar Ceramic Tiles Co.	0.17	(2.9%)
Muscat Gases Co.	0.12	(2.4%)
Sharqiya Investment Holding Co.	0.07	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Dhofar International Dev. & Inv. Holding Co.	0.24	3,711
Sohar Bank	0.14	2,698
Al Anwar Holding	0.08	2,670
OQ Gas Networks	0.14	1,569
Sembcorp Salalah	0.11	1,384

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,719.74	6.34	0.1%	(0.6%)	4.6%
Market Cap (OMR Mn)	9,153.7	(4.16)	(0.0%)	(0.6%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	16,116.2	5,126.5	46.6%	26,400.6	11,058.7
Value Traded (OMR '000)	2,826.7	875.7	44.9%	2,722.1	2,338.5

Market Breadth	▲ 15	▼ 14	= 87
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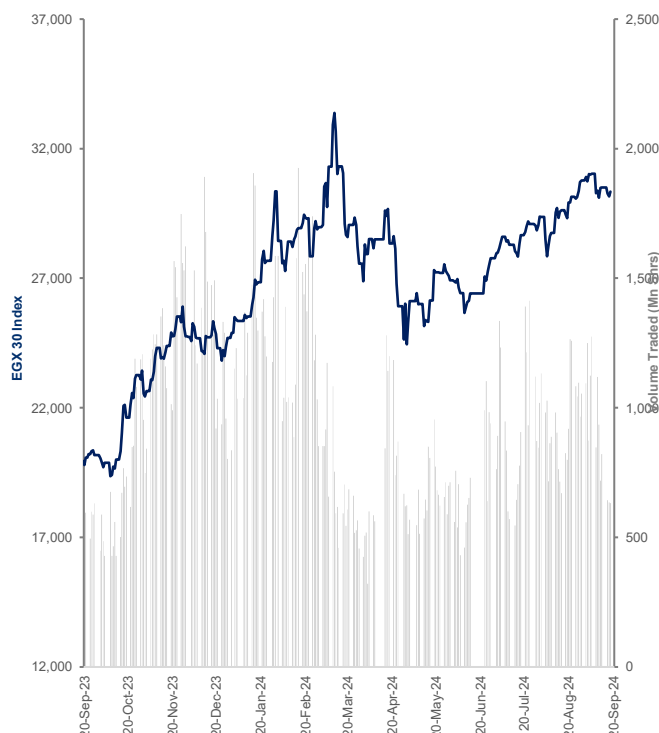
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Dhofar International Dev. & Inv. Holding Co.	0.24	(0.83%)	0.89
Sohar Bank	0.14	0.00%	0.37
OQ Gas Networks	0.14	0.70%	0.22
Ominvest	0.37	2.50%	0.22
Oman Chromite Co.	3.56	(0.59%)	0.21

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,027,525.8	(0.5%)	(2.1%)	19.7%
Banks	410,957.0	(5.0%)	(7.2%)	10.4%
Basic Resources	293,395.5	2.8%	(3.7%)	4.6%
Industrial Goods	135,571.5	(0.3%)	(3.8%)	84.2%
Health Care & Pharmaceuticals	51,307.2	2.0%	2.9%	11.0%
Real Estate	316,641.5	(0.1%)	(2.4%)	33.1%
Travel and Leisure	72,873.6	0.4%	0.6%	41.7%
Food, Beverages & Tobacco	159,037.9	0.3%	2.1%	16.6%
Energy and Support Services	20,805.5	0.9%	(7.9%)	31.2%
Trade and Distributors	14,226.7	0.2%	(6.2%)	4.4%
Shipping and Transport	71,107.8	(0.5%)	(4.6%)	(14.8%)
Education Services	22,390.5	(0.3%)	6.0%	17.0%
Contracting and Construction Eng	36,108.1	(0.8%)	(4.7%)	38.0%
Textiles and Durables	26,818.6	1.0%	0.2%	46.1%
Building Materials	18,722.3	(0.5%)	(6.8%)	18.5%
Media & Communication Services	155,975.3	0.1%	0.8%	19.5%
Paper and Packaging	2,297.6	(0.3%)	(2.4%)	8.0%
Non-bank Financial Services	219,289.2	1.3%	7.1%	29.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	8.36	19.9%
October Pharma	139.34	18.8%
Nozha International Hospital	6.98	14.4%
Ezz Steel	108.20	9.1%
Kafr El Zayat Pesticides	11.50	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	25.96	(11.2%)
El Kahera El Watania Investment	35.35	(8.9%)
Paint & Chemicals Industries (Pachin)	39.82	(7.2%)
Grand Investment Capital	10.48	(6.3%)
Mohandes Insurance	19.43	(5.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.39	142,195
Palm Hills Development Company	5.94	41,868
Orascom Financial Holding	0.34	35,266
Citadel Capital - Common Shares	2.17	31,227
Egyptians For Investment & Urban Development	0.20	26,001

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,342.46	183.3	0.6%	(1.4%)	21.9%
Market Cap (EGP Mn)	2,027,525.8	(9,954.3)	(0.5%)	(2.1%)	19.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	632.0	(3.2)	(0.5%)	925.6	628.3
Value Traded (EGP Mn)	2,663.4	(134.2)	(4.8%)	4,195.7	2,018.4
No. of Trades	74,115	(4,912)	(6.2%)	117,956	68,960

Market Breadth	▲ 97	▼ 55	= 69
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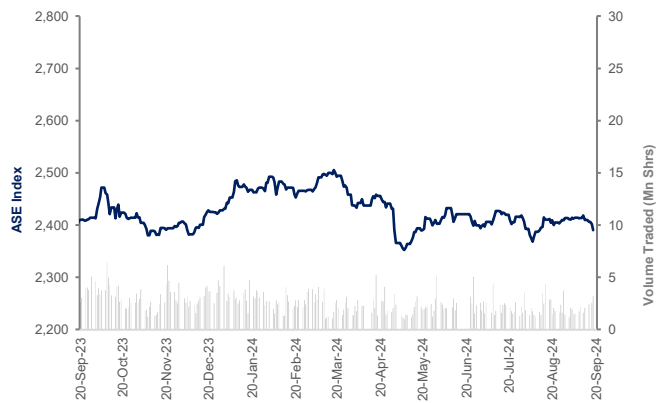
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	23.65	3.23%	335.37
Palm Hills Development Company	5.94	(1.98%)	249.69
Ezz Steel	108.20	9.07%	223.18
Commercial International Bank (Egypt)	85.25	0.29%	181.53
Heliopolis Housing	9.97	0.71%	91.39

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,606.1	(0.3%)	(1.1%)	(5.1%)
Banking	7,394.1	(0.3%)	(1.4%)	(6.2%)
Insurance	273.8	(0.2%)	(0.2%)	3.9%
Diversified Financial Services	254.0	(0.0%)	2.1%	(4.9%)
Real Estate	284.9	(0.7%)	(0.5%)	(14.6%)
Educational Services	51.9	0.0%	(4.1%)	(12.5%)
Hotels and Tourism	272.7	0.1%	(1.6%)	(1.3%)
Transportation	245.2	(1.0%)	1.7%	(12.8%)
Technology and Communication	81.8	(0.9%)	(0.8%)	(15.1%)
Utilities and Energy	747.6	(0.6%)	(1.0%)	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-RAKAEZ INVESTMENT CO	0.38	2.7%
AL-DAWLIYA HOTELS & MALLS	0.39	2.6%
FUTURE ARAB INVESTMENT CO	0.41	2.5%
JORDAN HOTEL & TOURISM	1.72	2.4%
KAFAA FOR FINANCIAL & ECONOM	0.46	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.11	(8.3%)
COMPREHENSIVE MULTIPLE TRANS	1.14	(5.0%)
ZARA INVESTMENTS	0.43	(4.4%)
REAL ESTATE DEVELOPMENT	0.51	(3.8%)
NOOR CAPITAL MARKETS FOR DIV	1.46	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL FARIS NATIONAL COMP FOR I	0.53	1,156
FUTURE ARAB INVESTMENT CO	0.41	243
UNION INVESTMENT CORP	0.11	155
JORDANIAN ELECTRIC POWER	2.15	144
AL-TAJAMOUAT FOR TOURISTIC P	0.54	121

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,390.24	(11.47)	(0.5%)	(0.9%)	(1.7%)
Market Cap (JD Mn)	9,606.06	(32.57)	(0.3%)	(1.1%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	3,229.1	669.7	26.2%	2,367.0	3,804.0
Value Traded (JD ^{'000})	3,202.5	(881.8)	(21.6%)	2,881.1	4,900.7
No. of Trades	1,516	93	6.5%	1,511	2,382

Market Breadth	▲ 16	▼ 25	▬ 72
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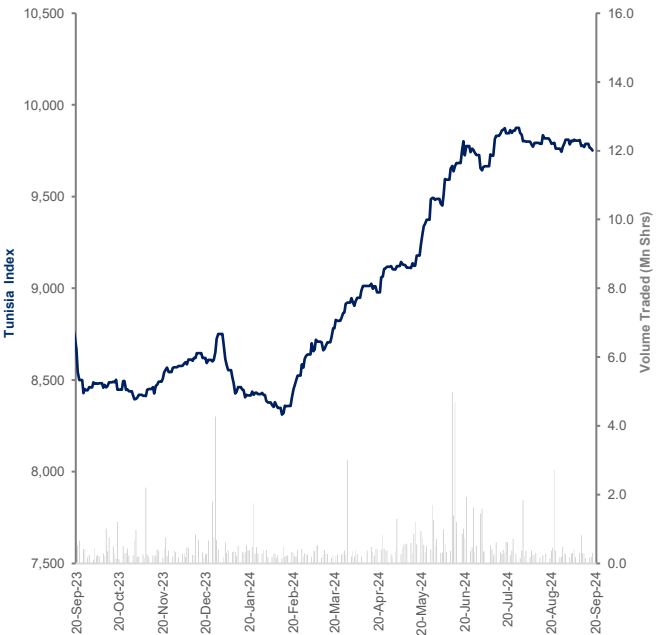
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.53	0.00%	0.60
JORDAN ISLAMIC BANK	4.11	0.24%	0.48
JORDAN TELECOM	2.89	(0.69%)	0.34
JORDANIAN ELECTRIC POWER	2.15	(0.46%)	0.31
ARAB BANK PLC	4.23	0.00%	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,153.7	(0.0%)	(0.5%)	6.4%
Banking	11,724.8	(0.0%)	(1.4%)	7.9%
Insurance	913.6	(0.0%)	(0.5%)	(6.1%)
Leasing	882.4	1.6%	1.7%	12.9%
Financial Services	1,722.0	(0.5%)	1.1%	16.6%
Industrial	1,903.4	(0.0%)	(0.1%)	9.5%
Chemical Industry	359.5	(0.5%)	0.1%	(5.3%)
Food & Beverage	4,037.7	(0.0%)	(0.4%)	6.2%
Retailing	1,123.6	(0.1%)	2.9%	(4.3%)
Others	1,486.8	(0.3%)	(0.9%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.30	4.5%
Wifack International Bank	9.18	4.3%
Cellcom SA	2.43	3.8%
Automobile reseau tunisien et	6.62	2.3%
BH Leasing	4.09	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	12.11	(4.5%)
Societe Magasin General	7.55	(4.4%)
Accumulateur Tunisienne Assad	0.70	(2.8%)
City Cars	12.50	(2.0%)
Atelier du Meuble Interieurs S	5.80	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	6.62	46
Attijari Bank	52.70	38
Societe Moderne de Ceramique	0.47	33
Societe Tunsienne d'Entreprise	6.50	28
Societe D'Articles Hygieniques	9.72	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,751.68	(9.87)	(0.1%)	(0.6%)	11.4%
Market Cap (DT Min)	24,154	(7.59)	(0.0%)	(0.5%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	294.8	100.9	52.0%	520.0	618.7
Value Traded ('000 DT)	4,061.7	2,616.7	181.1%	4,720.3	6,373.9
No. of Trades	1,121	325	40.8%	1,128	1,052

Market Breadth	▲ 13	▼ 20	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	52.70	(0.19%)	1.98
Banque Internationale Arabe de	100.00	0.00%	0.42
Automobile reseau tunisien et	6.62	2.32%	0.30
Societe Tunsienne d'Entreprise	6.50	(0.76%)	0.18
Societe D'Articles Hygieniques	9.72	(0.72%)	0.14

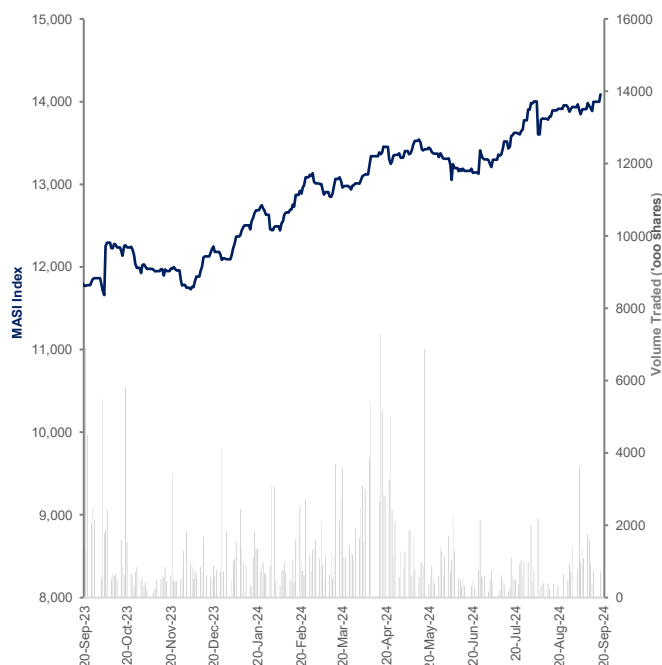
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	613,612.6	0.4%	0.1%	12.4%
Banking	249,457.8	0.1%	(1.4%)	13.6%
Beverages	9,717.4	0.0%	2.0%	7.3%
Chemicals	2,193.7	(0.1%)	0.4%	3.9%
Construction & Building Material	74,138.0	0.5%	1.1%	3.2%
Distributors	18,146.2	1.8%	2.4%	8.6%
Electricity	30,901.0	0.0%	1.6%	19.1%
Food Producers & Processors	25,069.3	0.3%	(0.1%)	(3.2%)
Holding Companies	5,080.8	5.1%	16.0%	63.4%
Insurance	31,753.3	1.1%	3.0%	17.6%
Investment & other Finance	3,611.6	0.4%	1.5%	10.3%
Leisures & Hotel	3,283.7	0.1%	(2.5%)	10.7%
Materials, Software & Computer	5,501.4	(0.4%)	(0.3%)	(5.7%)
Mining	40,164.8	1.0%	0.2%	86.0%
Oil & Gas	13,165.6	0.5%	0.8%	(4.3%)
Real Estate	21,977.5	2.8%	19.7%	164.2%
Telecommunications	78,538.4	(0.3%)	(4.1%)	(10.7%)
Transport	809.1	(1.5%)	(2.6%)	15.8%
Forestry & Paper	102.8	(0.5%)	(1.0%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	430.00	6.17%
Delta Holding SA	58.00	5.05%
Alliances Developpement Immobi	311.15	2.86%
Douja Promotion Groupe Addoha	37.53	2.82%
Label Vie	4500.00	2.39%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	191.60	(1.74%)
Banque Marocaine Pour Le Comme	615.00	(1.60%)
CTM	660.00	(1.49%)
Hightech Payment Systems SA	574.00	(0.86%)
Med Paper SA	21.48	(0.51%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	37.53	343.0
Maroc Telecom	89.34	88.3
Banque Centrale Populaire	299.80	69.6
Delta Holding SA	58.00	64.8
Alliances Developpement Immobi	311.15	55.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,088.04	89.12	0.6%	1.1%	16.5%
Market Cap (MAD Mn)	613,613	2,420	0.4%	0.1%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 00 Shares)	735.3	5.7	0.8%	1,268.8	726.6
Value Traded (MAD Mn)	105.95	(45.29)	(29.9%)	148.6	86.0

Market Breadth	▲ 18	▼ 11	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	540.20	0.13%	27.04
Banque Centrale Populaire	299.80	0.27%	19.26
Alliances Developpement Immobi	311.15	2.86%	14.39
Douja Promotion Groupe Addoha	37.53	2.82%	12.55
Maroc Telecom	89.34	(0.29%)	7.76

Source: Bloomberg, Kamco Research

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