

MENA Markets Daily Report

October 18, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,488.02	3.3%	(7.7%)	6.2%
	Kuwait	Main 50 Index	▲	5,510.20	1.6%	(3.7%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,559.97	1.2%	(0.7%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,822.53	2.8%	(6.4%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,731.40	1.0%	2.4%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	3,937.46	(0.2%)	18.0%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,756.30	1.3%	(5.8%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,553.59	0.8%	(6.4%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▼	10,033.94	(0.1%)	(6.1%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,946.02	0.1%	2.7%	5.5%
Egypt 10	Oman	MSX 30 Index	▲	4,723.47	0.2%	(2.8%)	17.6%
Jordan 11	Egypt	EGX 30	▲	22,073.95	5.0%	51.2%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,439.36	0.4%	(2.5%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▼	8,487.12	(0.1%)	4.7%	15.1%
	Morocco	MASI	▼	12,136.49	(0.5%)	13.2%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,083.50	0.3%	(0.2%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,046.79	(0.0%)	7.8%	(41.3%)
	India	SENSEX	▲	66,428.09	0.4%	9.2%	4.4%
	Brazil	BOVESPA Stock Index	▼	115,908.43	(0.5%)	5.6%	4.7%
	Mexico	BOLSA Index	▼	49,666.01	(0.3%)	2.5%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	951.21	0.5%	(0.5%)	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,888.62	0.1%	11.0%	(19.2%)
	Asia	MSCI Asia Pacific	▲	491.72	0.6%	(2.8%)	(19.8%)
	Europe	DJ Stoxx 600	▼	449.76	(0.1%)	5.9%	(11.8%)
	Europe	FTSEurofirst 300	▼	1,787.14	(0.1%)	6.5%	(10.1%)
	U.S.A	S&P 500	▼	4,373.20	(0.0%)	13.9%	(19.2%)
	U.S.A	DJIA	▲	33,997.65	0.0%	2.6%	(8.6%)
	U.S.A	NASDAQ Composite	▼	13,533.75	(0.3%)	29.3%	(33.0%)
	UK	FTSE 100	▲	7,675.21	0.6%	3.0%	1.7%
	Germany	DAX	▲	15,251.69	0.1%	9.5%	(11.4%)
	Japan	NIKKEI 225	▲	32,040.29	1.2%	22.8%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	17,773.34	0.8%	(10.2%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	106.25	0.01%	2.64%	8.5%
	GBP/USD	British Pound / USD Cross	▼	1.22	(0.28%)	0.83%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.06	0.16%	(1.20%)	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.00%)	(1.07%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	89.90	0.3%	4.6%	5.8%
	Oil	NYMEX	=	86.66	0.0%	8.0%	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.08	(1.0%)	(31.3%)	14.5%
	Gold	Gold Spot \$/Oz	▲	1,923.18	0.2%	5.4%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	22.81	0.9%	(4.8%)	2.5%
	Bitcoin	Bitcoin USD Cross	▲	28,459.42	0.2%	72.1%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

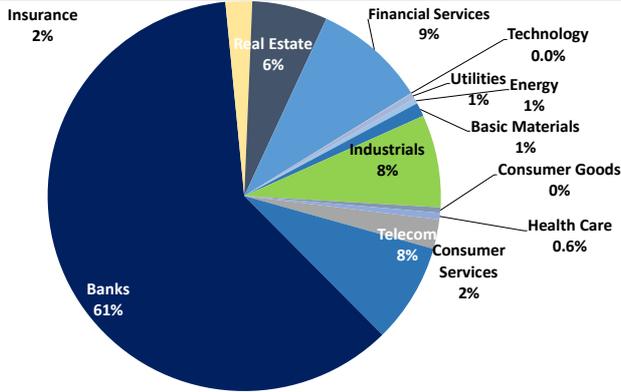
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 18, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,502.8	▲ 2.8%	(0.9%)	(13.4%)
Energy	182.9	▼ (0.7%)	(5.6%)	(20.3%)
Basic Materials	455.3	▲ 0.1%	(3.8%)	(4.7%)
Industrials	3,116.4	▲ 2.6%	(1.9%)	(17.3%)
Consumer Staples	176.9	▼ (0.9%)	(1.8%)	21.9%
Health Care	225.9	= 0.0%	(1.2%)	1.8%
Consumer Discretionary	990.3	▲ 1.9%	(3.9%)	0.9%
Telecommunications	3,334.3	▲ 5.5%	1.9%	(7.9%)
Banks	24,644.3	▲ 3.1%	(1.1%)	(18.0%)
Insurance	886.5	▼ (0.0%)	0.1%	43.4%
Real Estate	2,520.4	▲ 0.9%	0.7%	(2.2%)
Financial Services	3,762.9	▲ 1.8%	(1.2%)	(1.9%)
Technology	8.7	▲ 8.7%	13.9%	(9.1%)
Utilities	198.0	▲ 1.7%	(3.2%)	(4.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,731.5	19.4	10.6%
2- National Bank of Kuwait	7,160.7	13.1	14.8%
3- Boubyan Bank	2,405.2	36.5	8.1%
4- Zain	2,163.5	10.3	17.0%
5- Agility (PWC Logistics)	1,363.0	19.8	3.8%
6- Commercial Bank of Kuwait	1,114.3	11.3	14.9%
7- Mabane Co.	1,101.6	17.5	11.0%
8- Gulf Bank	863.7	12.8	9.3%
9- National Mobile Telecom Co.	606.4	7.3	14.3%
10- Burgan Bank	599.8	13.9	5.8%
Total	28,110	15.62	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

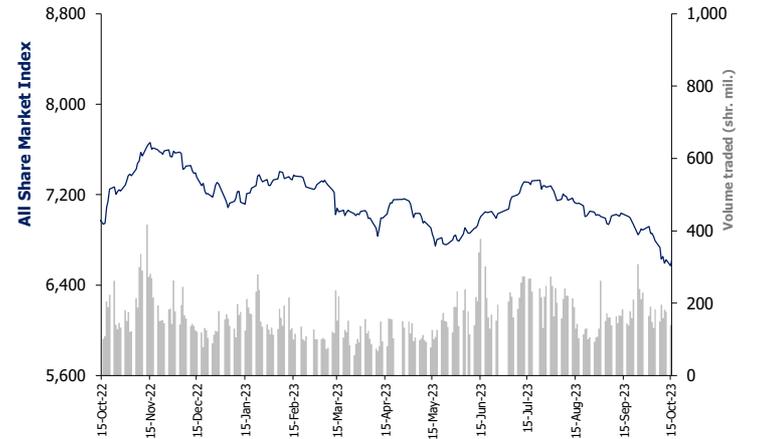
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.021	0.005	28.1%
IFA Hotels & Resorts Co.	0.314	0.050	18.9%
Rasiyat Holding Co.	0.177	0.015	9.3%
Automated Systems Co.	0.087	0.007	8.7%
Ahli United Bank - Kuwait	0.266	0.021	8.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.048	(0.005)	(9.4%)
Warba Capital Holding Co.	0.120	(0.009)	(7.0%)
Kuwait Emirates Holding Co.	0.032	(0.002)	(5.0%)
Al Madar Finance & Investment Co.	0.082	(0.004)	(4.9%)
National Cleaning Co.	0.031	(0.001)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.732	3.1%	23,420,070
Zain	0.500	8.2%	18,329,941
Kuwait International Bank	0.157	1.9%	16,806,122
Gulf Bank	0.257	1.2%	15,995,762
A'ayan Leasing & Investment Co.	0.158	4.6%	13,317,006

Market Breadth	80	35	35		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,488.02	235.8	3.3%	(0.4%)	(7.7%)
Main 50 Index	5,510.20	87.9	1.6%	(3.5%)	(3.7%)
Main Market Index	5,559.97	64.9	1.2%	(2.8%)	(0.7%)
All Share Market Index	6,822.53	186.4	2.8%	(0.9%)	(6.4%)
Market Cap (KWD Mn)	40,502.82	1103.9	2.8%	(0.9%)	(13.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	295.8	157.1	113.2%	159.6	243.3
Value Traded (KWD Mn)	80.9	43.8	118.1%	41.7	65.4
No. of Trades	18,363	8,507	86.3%	9,703	12,557

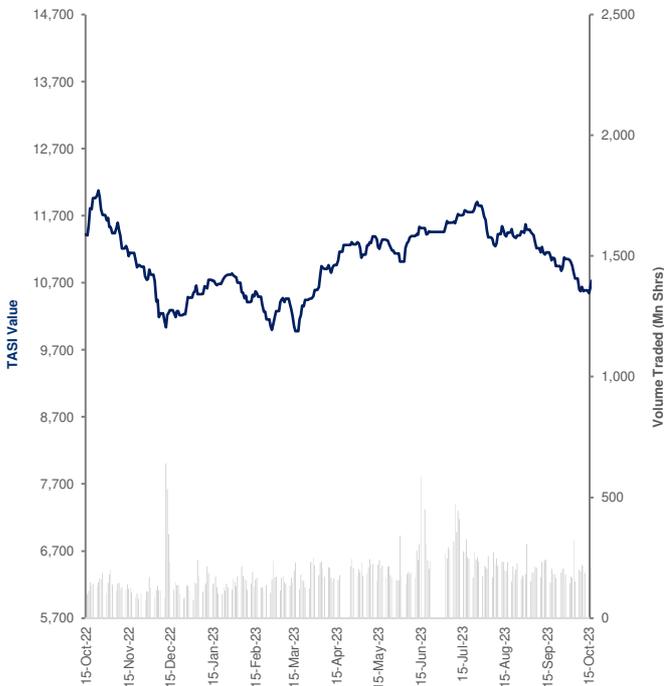
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.732	3.1%	16,997,152
National Bank of Kuwait	0.903	4.4%	11,728,701
Zain	0.500	8.2%	8,973,193
Gulf Bank	0.257	1.2%	4,130,939
Boubyan Bank	0.607	2.0%	3,174,645

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,981,517.3	0.4%	(3.8%)	11.1%
Energy	8,176,107.5	0.2%	(4.2%)	15.0%
Materials	653,732.9	0.9%	(3.1%)	(6.0%)
Capital Goods	33,223.1	2.7%	0.9%	55.6%
Commercial & Professional Svc	9,262.0	1.9%	(2.1%)	28.6%
Transportation	22,674.4	1.2%	(4.1%)	47.3%
Consumer Durables & Apparel	3,721.5	2.1%	(7.6%)	1.7%
Consumer Services	72,819.6	2.2%	(4.5%)	28.8%
Media	23,914.4	2.2%	(1.2%)	18.2%
Retailing	33,077.5	0.4%	1.1%	11.5%
Food & Staples Retailing	50,661.4	1.4%	(3.5%)	9.0%
Food & Beverages	105,786.3	(0.6%)	(6.4%)	18.2%
Health Care Equipment & Svc	139,434.2	1.6%	(1.2%)	9.8%
Pharma, Biotech & Life Science	11,366.0	1.9%	(7.9%)	334.9%
Banks	814,084.7	1.5%	(3.2%)	(13.6%)
Diversified Financials	55,260.0	0.6%	(4.2%)	(3.6%)
Insurance	75,551.4	(0.0%)	0.5%	54.0%
Telecommunication Services	233,440.1	1.1%	(0.8%)	6.5%
Utilities	251,820.0	2.1%	3.7%	12.9%
REITs	16,867.5	0.5%	(0.4%)	3.7%
Real Estate Mgmt & Dev't	95,709.9	0.8%	(6.4%)	11.7%
Software & Services	103,003.0	0.4%	(5.7%)	66.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Kathiri Holding Co	2.67	6.8%
Leejam Sports Co JSC	146.20	5.9%
Al Moammar Information Systems	136.20	5.3%
Riyadh Cables Group Co	75.50	4.9%
AlAbdullatif Industrial Invest	16.00	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Cooperative Insu	12.60	(2.6%)
Allied Cooperative Insurance G	11.84	(2.5%)
Saudi Arabian Amiantit Co	43.65	(2.2%)
Cenomi Retail	19.08	(1.8%)
Arabia Insurance Cooperative C	12.62	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,731.40	109.28	1.0%	(2.9%)	2.4%
Market Cap (SAR Mn)	10,981,517	45,458	0.4%	(3.8%)	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	208.0	28.8	16.1%	199.8	183.4
Value Traded (SAR Mn)	5,273.4	200.7	4.0%	5,290.4	7,473.9
No. of Trades	443,082	18,111	4.3%	370,704	367,079

Market Breadth	▲ 163	▼ 59	▬ 18
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Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.14	15,465
Al Kathiri Holding Co	2.67	14,992
Americana Restaurants International PLC	3.95	12,878
Saudi Arabian Oil Co	33.45	12,066
Ades Holding Company	18.12	8,820

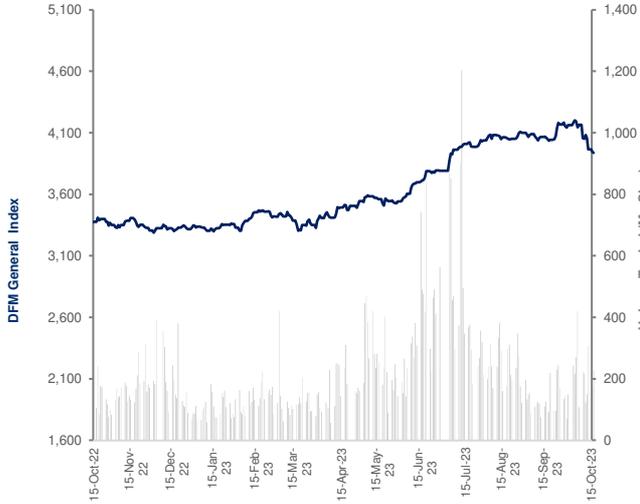
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.45	0.1%	403.71
Al Rajhi Bank	66.00	1.1%	385.09
ACWA POWER	219.20	3.4%	264.61
National Commercial Bank	32.50	2.7%	190.12
Savola Group	38.35	(1.3%)	184.67

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	663,612.6	(0.4%)	(4.3%)	14.7%
Financials	284,830.2	0.3%	(3.4%)	18.1%
Real Estate	106,756.6	(0.5%)	(9.9%)	24.1%
Industrial	84,562.6	0.1%	(1.3%)	13.7%
Materials	843.2	0.0%	2.2%	(11.0%)
Consumer Staples	25,979.6	(0.4%)	(3.5%)	17.0%
Consumer Discretionary	4,043.8	0.5%	(4.8%)	43.7%
Telecommunication	24,024.4	1.5%	(0.9%)	(9.2%)
Utilities	132,572.3	(2.3%)	(4.1%)	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.37	14.8%
Ithmaar Holding	0.23	14.7%
Ektitab Holding Company	0.24	14.6%
Union Properties Pjsc	0.35	6.8%
Shuaa Capital	0.25	5.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.46	(3.4%)
Emaar Development	6.37	(3.3%)
DEWA	2.45	(2.4%)
Emirates Refreshments Co	0.00	(2.4%)
Dubai Investments Pjsc	2.30	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Union Properties Pjsc	0.35	58,521
Shuaa Capital	0.25	40,928
Ithmaar Holding	0.23	29,323
Emaar Properties Pjsc	7.09	13,854
Ektitab Holding Company	0.24	12,491

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,937.46	(5.89)	(0.1%)	(5.4%)	18.0%
Market Cap (AED Mn)	663,613	(2,370)	(0.4%)	(4.3%)	14.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	227.9	54.0	31.1%	223.7	144.5
Value Traded (AED Mn)	401.8	(31.6)	(7.3%)	414.5	358.2
No. of Trades	9,390	137	1.5%	7,856	5,549

Market Breadth	▲ 20	▼ 13	= 38
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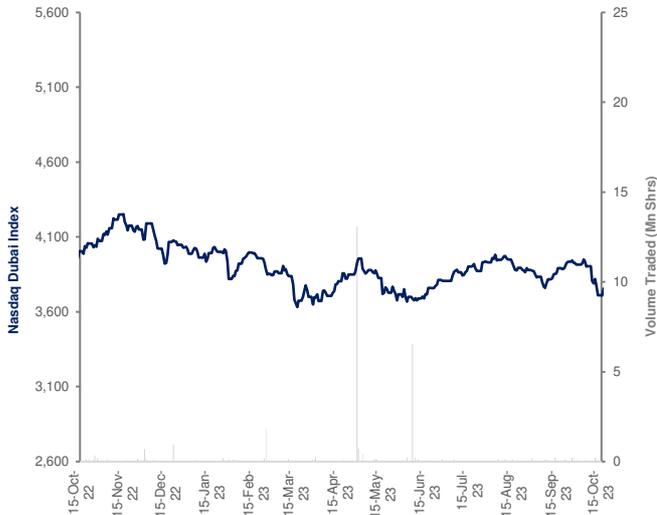
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.09	0.57%	98.45
Gulf Navigation Holding Pjsc	7.09	0.00%	76.59
Dubai Islamic Bank	5.41	0.00%	41.72
Emirates Nbd	17.80	0.28%	38.68
Emaar Development	6.37	(3.34%)	30.27

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,538.1	(0.2%)	0.7%	(12.5%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	97.5	0.0%	(4.9%)	0.3%
Hikma Pharmaceuticals GDR	5,575.6	(0.0%)	(2.1%)	35.9%
Nasdaq, Inc.	24,256.3	0.0%	1.4%	(19.4%)
Orascom Construction Limited	447.8	(9.6%)	(2.9%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.84	(9.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.84	94
Enbd Reit (Ceic) Limited	0.39	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,756.30	48.08	1.3%	(4.1%)	(5.8%)
Market Cap (USD Mn)	30,538	(47.5)	(0.2%)	0.7%	(12.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.11	(0.0)	(9.8%)	0.195	0.26
Value Traded (USD Mn)	0.387	(0.1)	(23.3%)	0.2	0.08
No. of Trades	16	(17)	(51.5%)	10	4

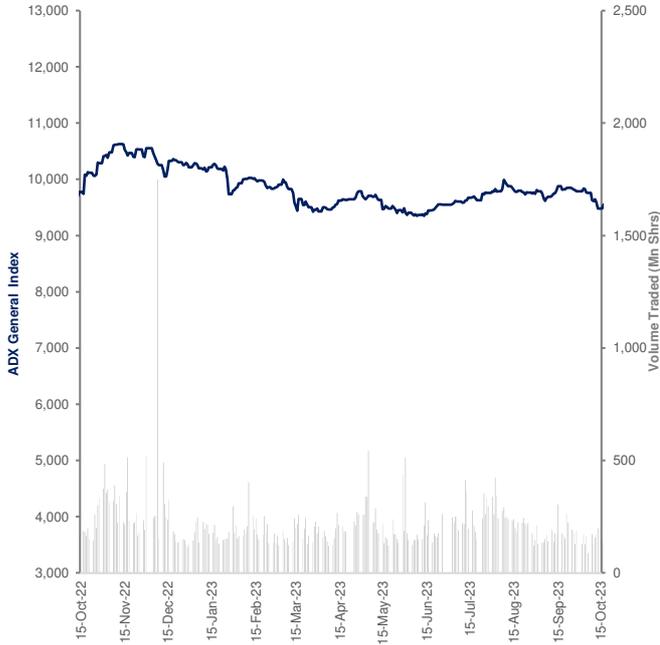
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.84	(9.55%)	0.38
Enbd Reit (Ceic) Limited	0.39	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,807,265.7	0.7%	(3.6%)	8.8%
Financials	1,343,269.4	0.3%	(0.9%)	4.2%
Telecommunication	205,795.9	2.6%	(4.4%)	(11.3%)
Consumer Discretionary	75,371.0	0.4%	(8.1%)	53.3%
Industrial	295,577.4	2.3%	(2.2%)	(0.8%)
Real Estate	46,328.2	1.0%	(6.1%)	22.5%
Basic Materials	105,804.8	0.9%	(2.3%)	(4.8%)
Energy	355,758.6	0.2%	(7.5%)	225.7%
Utilities	358,665.3	0.0%	(8.9%)	(7.0%)
Consumer Staples	4,224.9	0.8%	(0.7%)	14.4%
Health Care	16,470.3	0.3%	(8.3%)	15.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.08	9.6%
Umm Al-Qaiwain General Investment Co	1.20	9.1%
Emirates Telecom Group Co	19.36	3.2%
Alpha Dhabi Holding PJSC	20.00	3.1%
GFH Financial Group	0.92	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.07	(8.5%)
Sudatel Telecom Group Ltd	0.32	(7.7%)
National Marine Dredging Co	21.00	(1.5%)
Bank Of Sharjah	0.69	(1.4%)
Waha Capital Pjsc	1.55	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,553.59	74.50	0.8%	(2.4%)	(6.4%)
Market Cap (AED Mn)	2,807,266	19,043	0.7%	(3.6%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	122.6	(24.7)	(16.8%)	202.3	253.2
Value Traded (AED Mn)	809.7	(16.3)	(2.0%)	1,148.5	1,562.0
No. of Trades	13,376	102	0.8%	11,964	9,176

Market Breadth	▲ 32	▼ 13	▬ 35
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.65	23,830
ADNOC Gas	3.20	8,790
Aldar Properties Pjsc	5.42	8,332
Eshraq Properties Co Pjsc	0.45	6,748
ADNOC Distribution	3.54	6,732

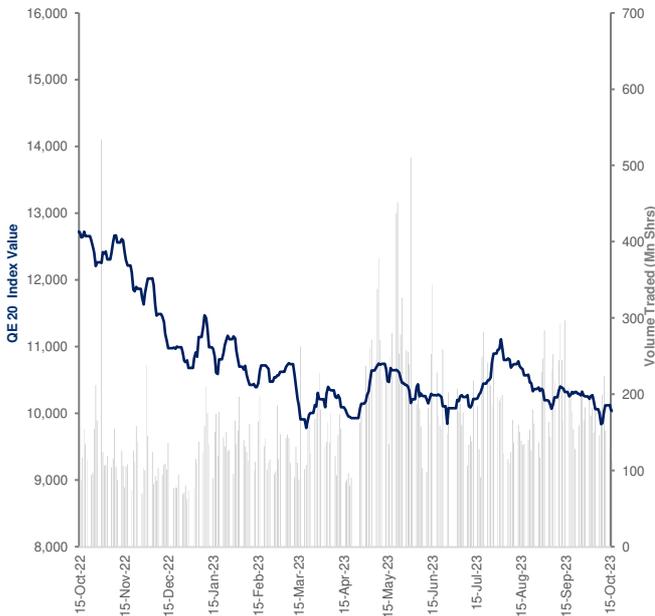
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.60	0.03%	226.85
Alpha Dhabi Holding PJSC	20.00	3.09%	119.07
Multiply Group	3.65	2.24%	86.58
Emirates Telecom Group Co	19.36	3.20%	47.08
Aldar Properties Pjsc	5.42	0.93%	45.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,660.6	(0.2%)	(2.3%)	(3.3%)
Banking & Finance Sector	279,661.6	(0.8%)	(1.0%)	(5.1%)
Goods & Consumer Services	29,088.4	0.1%	(2.8%)	(11.2%)
Industrial Sector	156,477.3	0.5%	(1.8%)	(0.6%)
Insurance Sector	12,430.6	0.7%	(4.7%)	19.0%
Real Estate	38,499.2	0.6%	(6.9%)	(10.8%)
Telecom	39,546.1	0.7%	(5.5%)	9.3%
Transport	32,957.6	(1.0%)	(3.4%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.58	1.9%
Zad Holding Group	13.93	1.7%
Qatar Islamic Insurance Group	8.80	1.1%
Ooredoo Qpsc	9.99	1.1%
Qatar Insurance Co SAQ	2.50	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.44	(8.4%)
Damaan Islamic Insurance Company (BEEMA)	3.62	(2.2%)
Qatar National Bank QPSC	15.48	(1.7%)
Qatar Navigation QSC	9.88	(1.2%)
Qatar Gas Transport Co Ltd	3.60	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,033.94	(11.66)	(0.1%)	(2.1%)	(6.1%)
Market Cap (QAR Mn)	588,661	(1,285)	(0.2%)	(2.3%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	112.6	(39.5)	(26.0%)	175.8	202.7
Value Traded (QAR Mn)	374.9	(87.6)	(18.9%)	488.5	702.3
No. of Trades	15,578	(636)	(3.9%)	16,421	16,830

Market Breadth	▲ 23	▼ 17	▬ 12
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.32	12,726
Ezdan Holding Group QSC	0.91	7,625
Masraf Al Rayan QSC	2.10	7,238
Vodafone Qatar QSC	1.79	6,548
Gulf International Services QS	2.82	5,947

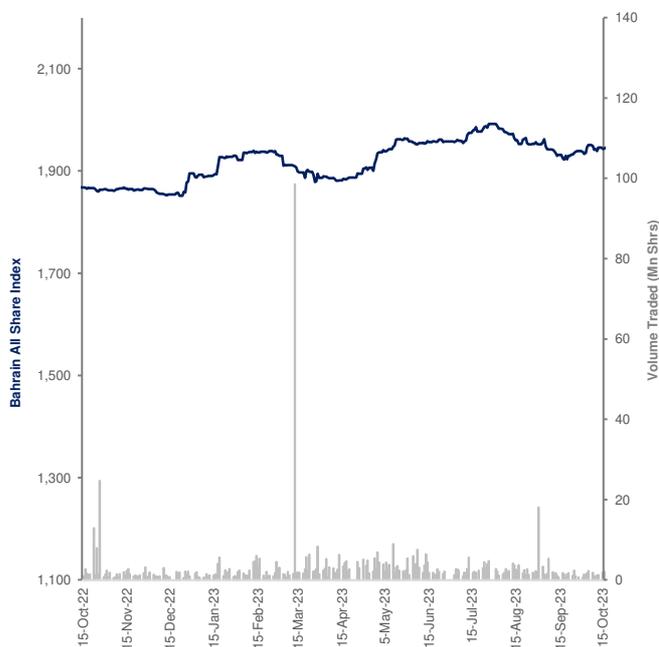
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.48	(1.71%)	72.51
Qatar Islamic Bank SAQ	18.35	(0.27%)	32.97
Industries Qatar QSC	13.75	0.88%	30.11
Dukhan Bank	3.81	0.66%	22.33
Qatar Gas Transport Co Ltd	3.60	(1.04%)	17.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,576.0	1.1%	0.4%	0.1%
Materials	1,601.8	0.7%	3.0%	3.5%
Industrial	110.9	(3.9%)	(2.1%)	(18.3%)
Consumer Discretionary	219.8	0.0%	0.9%	3.4%
Consumer Staples	149.8	0.0%	(0.3%)	(3.2%)
Financials	29,544.1	1.1%	0.4%	(0.0%)
Communication Services	870.5	0.2%	(2.7%)	(0.7%)
Real Estate	79.1	0.0%	(1.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.38	2.6%
GFH FINANCIAL GROUP BSC	0.26	2.0%
Aluminium Bahrain B.S.C	1.13	0.7%
Al Salam Bank-Bahrain BSC	0.18	0.5%
Bahrain Telecommunications Co	0.48	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	0.95	(5.0%)
National Bank of Bahrain BSC	0.59	(0.5%)
BBK BSC	0.51	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,946.02	2.49	0.1%	0.4%	2.7%
Market Cap (BHD Mn)	32,576.0	341	1.1%	0.4%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,979	104	5.5%	3,019.9	2,343.0
Value Traded (BHD '000)	421	71	20.4%	1,040.1	1,072.5
No. of Trades	42	15	55.6%	52	57

Market Breadth	▲ 5	▼ 3	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.10	800
GFH FINANCIAL GROUP BSC	0.26	559
Al Salam Bank-Bahrain BSC	0.18	437
National Bank of Bahrain BSC	0.59	80
Gulf Hotel Group B.S.C	0.42	33

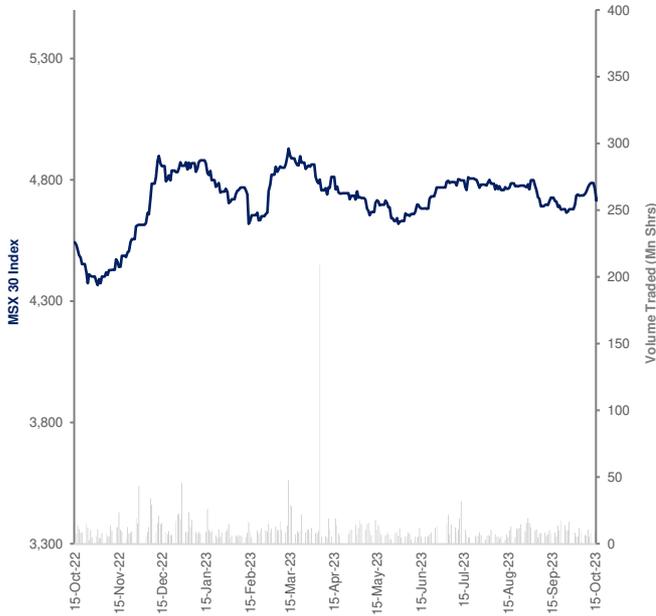
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	1.98%	0.14
Nass Corp BSC	0.10	0.00%	0.08
Al Salam Bank-Bahrain BSC	0.18	0.55%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.05
Kuwait Finance House - Bahrain	2.38	2.59%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,482.4	0.1%	0.3%	0.5%
Financial	5,188.8	0.3%	0.7%	(1.5%)
Industrial	790.9	(1.2%)	(2.5%)	(10.0%)
Services	2502.6	0.0%	0.1%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.19	10.0%
Oman Chlorine Co.	0.53	9.9%
Al Jazeera Services Co.	0.235	9.8%
Al Madina Investment H Olding Co.	0.04	7.9%
National Life & General Insurance	0.35	4.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.59	(10.0%)
Al Maha Petroleum Products Marketing Co.	1.00	(5.7%)
United Finance Co.	0.05	(5.3%)
Phoenix Power Co.	0.06	(4.9%)
Oman Cement Co.	0.33	(4.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,968
Sohar Bank	0.11	877
Oman Telecommunications Co.	1.02	721
Bank Nizwa	0.10	414
Abraj Energy Services	0.30	250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,723.47	8.89	0.2%	1.0%	(2.8%)
Market Cap (OMR Mn)	8,482.4	6.16	0.1%	0.3%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,045.7	(8,191.4)	(61.9%)	10,928.8	17,845.0
Value Traded (OMR '000)	1,651.2	(1,824.0)	(52.5%)	2,329.4	3,472.5

Market Breadth	▲	▼	▬
	9	13	93

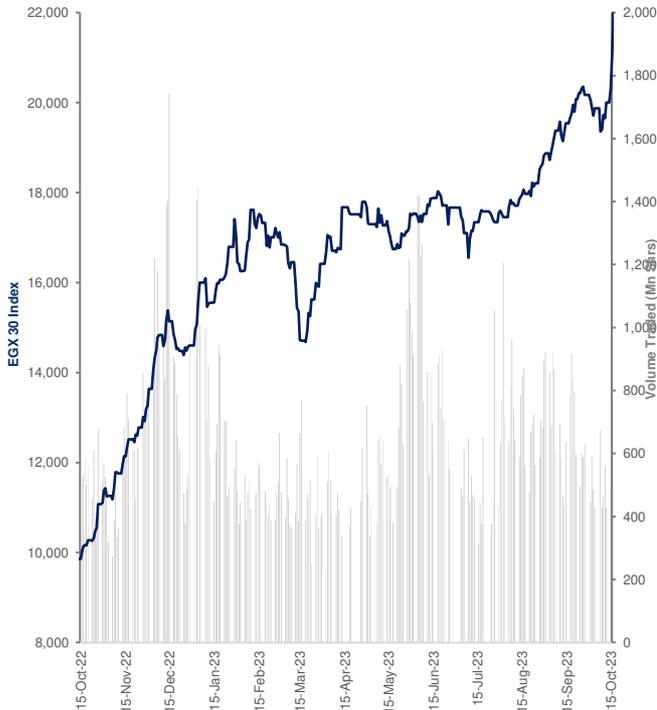
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	(0.20%)	0.73
Bank Muscat	0.28	0.00%	0.54
Sohar Bank	0.11	(0.94%)	0.09
Abraj Energy Services	0.30	0.00%	0.07
Oman Qatari Telecommunications Co.	0.37	0.00%	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,546,760.6	3.0%	10.3%	54.6%
Banks	342,487.2	(2.6%)	(1.5%)	38.3%
Basic Resources	287,728.4	9.7%	34.3%	181.8%
Industrial Goods	65,840.2	9.2%	16.0%	121.8%
Health Care & Pharmaceuticals	41,141.4	0.6%	0.3%	(11.1%)
Real Estate	212,903.3	3.1%	15.1%	62.4%
Travel and Leisure	46,533.0	(0.5%)	0.7%	43.6%
Food, Beverages & Tobacco	118,236.2	4.6%	10.7%	69.8%
Energy and Support Services	15,306.2	4.2%	1.5%	52.0%
Trade and Distributors	8,748.5	2.6%	5.5%	36.4%
Shipping and Transport	64,384.6	1.4%	17.1%	95.2%
Education Services	14,593.7	0.4%	(0.5%)	(16.6%)
Contracting and Construction Eng	25,697.5	(2.7%)	23.3%	69.3%
Textiles and Durables	18,450.6	9.3%	15.6%	57.8%
Building Materials	11,504.9	2.3%	3.5%	4.3%
Media & Communication Services	115,784.8	4.2%	1.2%	11.8%
Paper and Packaging	1,974.7	(0.4%)	(2.0%)	(4.8%)
Non-bank Financial Services	155,445.5	2.8%	5.9%	18.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Fertilizers Production Company - Mopco	616.00	16.6%
T M G Holding	15.56	15.3%
Oriental Weavers	18.52	14.3%
Ezz Steel	66.90	11.4%
Lecico Egypt	11.70	10.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	1.83	(6.5%)
Contact Financial Holding	3.25	(6.1%)
Ismailia National Food Industries	65.46	(5.1%)
Ismailia Misr Poultry	9.43	(3.3%)
Orascom Construction PLC	182.65	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	2.98	91,762
The Egyptian Modern Education Systems	0.20	78,080
Palm Hills Development Company	2.12	40,829
Orascom Financial Holding	0.28	35,800
Fawry For Banking Technology And Electronic Payment	4.96	31,502

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	22,073.95	1,041.6	5.0%	9.4%	51.2%
Market Cap (EGP Mn)	1,546,760.6	45,396.9	3.0%	10.3%	54.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	767.5	95.8	14.3%	623.3	194.0
Value Traded (EGP Mn)	5,141.5	1,214.7	30.9%	2,059.0	627.9
No. of Trades	126,245	16,705	15.3%	69,915	20,698

Market Breadth	▲ 104	▼ 40	= 77
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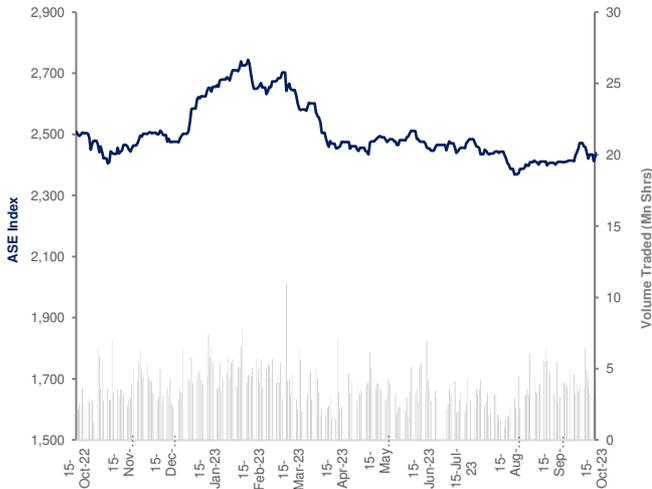
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	59.70	1.17%	811.61
Misr Fertilizers Production Company - Mopco	616.00	16.64%	392.91
Egyptian Financial Group-Hermes Holding Company	15.70	7.39%	315.93
Abou Kir Fertilizers & Chemicals	88.00	0.23%	309.45
Egyptian Chemical Industries (Kima)	12.10	3.86%	277.48

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,234.1	0.1%	1.4%	(1.9%)
Banking	7,673.4	0.1%	2.3%	(2.9%)
Insurance	257.0	0.1%	0.6%	(7.0%)
Diversified Financial Services	257.4	0.5%	2.8%	5.6%
Real Estate	418.6	0.3%	0.9%	12.4%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	283.9	(0.1%)	(1.3%)	(4.1%)
Transportation	289.3	(1.0%)	(3.3%)	5.0%
Technology and Communication	103.3	0.0%	(0.9%)	11.0%
Utilities and Energy	1,470.4	0.4%	(0.9%)	(1.3%)
Commercial Services	290.0	0.1%	0.3%	(1.0%)
Chemical Industries	52.0	0.0%	(3.3%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.32	3.2%
AL-RAKAEZ INVESTMENT CO	0.33	3.1%
RUMM FINANCIAL BROKERAGE	0.34	3.0%
OFFTEC HOLDING GROUP PLC	0.35	2.9%
NATL PORTFOLIO SECURITIES	0.70	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	1.38	(4.8%)
SPECIALIZED TRADING & INVEST	1.46	(4.6%)
AL FARIS NATIONAL COMP FOR I	0.73	(3.9%)
JORDAN DECAPOLIS PROPERTIES	0.27	(3.6%)
ZARA INVESTMENTS	0.61	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.45	1,688
AL FARIS NATIONAL COMP FOR I	0.73	502
UNION INVESTMENT CORP	0.45	309
AMWAJ PROPERTIES	0.32	296
AL-TAJAMOAT FOR CATERING HS	0.44	210

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,439.36	10.06	0.4%	1.0%	(2.5%)
Market Cap (JD Mn)	11,234.11	16.40	0.1%	1.4%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	4,159.7	(33.8)	(0.8%)	3,829.6	3,003.1
Value Traded (JD *000)	3,191.9	345.7	12.1%	4,736.4	6,472.7
No. of Trades	1,803	281	18.5%	2,342	2,367

Market Breadth	▲ 22	▼ 10	▬ 103
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOAT FOR TOURISTIC P	0.45	2.27%	0.75
AL FARIS NATIONAL COMP FOR I	0.73	(3.95%)	0.37
JORDAN TELECOM	2.40	0.00%	0.37
JORDANIAN ELECTRIC POWER	1.94	2.65%	0.34
ARAB BANK PLC	4.36	0.00%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,951.6	(0.2%)	0.2%	(0.5%)
Banking	10,387.7	(0.4%)	1.3%	3.3%
Insurance	914.8	0.0%	0.5%	(2.7%)
Leasing	775.9	0.1%	(0.8%)	21.4%
Financial Services	1,326.0	(0.4%)	(0.9%)	(21.2%)
Industrial	1,737.8	0.1%	(1.5%)	3.8%
Chemical Industry	382.0	(1.1%)	(2.5%)	(20.3%)
Food & Beverage	3,879.1	0.4%	(0.3%)	(5.4%)
Retailing	1,144.8	(0.1%)	(0.9%)	5.5%
Others	1,403.6	(0.2%)	(1.3%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.28	7.7%
Banque de Tunisie et des Emira	4.96	5.3%
BH Leasing	3.64	3.4%
STE Industrielle de Papier et	5.18	2.8%
Delice Holding	12.89	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	5.93	(4.2%)
Cellcom SA	2.09	(4.1%)
Euro Cycles SA	11.60	(3.3%)
Industries Chimiques du Fluor	70.00	(2.8%)
SOTUMAG	4.70	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,487.12	(3.92)	(0.0%)	0.3%	4.6%
Market Cap (DT Mln)	21,952	(34.92)	(0.2%)	0.2%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	297.3	(192.6)	(39.3%)	596.4	579.5
Value Traded ('000 DT)	1,302.1	(626.6)	(32.5%)	6,155.9	4,199.6
No. of Trades	601	(115)	(16.1%)	1,030	1,054

Market Breadth	▲ 11	▼ 12	= 41
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	2.05	115
Euro Cycles SA	11.60	30
Societe Tunisienne de L'Air	0.38	23
Accumulateur Tunisienne Assad	0.73	20
Atelier du Meuble Interieurs S	3.70	15

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	11.60	(3.25%)	0.35
Societe de Production Agricole	2.05	0.00%	0.24
Societe Tunisienne de Verrerie	11.96	(0.33%)	0.15
Banque Internationale Arabe de	90.02	0.03%	0.11
Societe Frigorifique et Brasse	12.50	0.00%	0.07

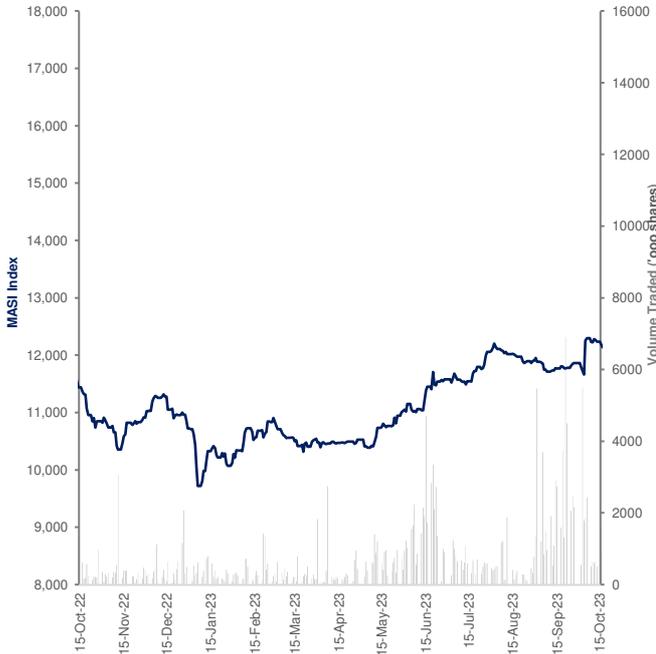
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	548,722.3	(0.4%)	2.2%	11.0%
Banking	220,168.7	(0.3%)	2.4%	17.3%
Beverages	10,181.2	0.0%	(1.3%)	3.2%
Chemicals	2,045.6	(3.1%)	0.5%	(15.5%)
Construction & Building Material	69,713.8	(0.6%)	9.8%	33.7%
Distributors	17,678.9	(0.0%)	(1.6%)	(1.4%)
Electricity	24,768.0	(4.1%)	1.3%	(4.4%)
Food Producers & Processors	26,809.9	1.2%	3.0%	10.3%
Holding Companies	3,285.0	0.0%	8.7%	56.3%
Insurance	26,843.4	(0.1%)	0.5%	8.4%
Investment & other Finance	3,454.8	(2.9%)	(6.3%)	7.9%
Leisures & Hotel	3,382.6	(1.2%)	12.4%	107.1%
Materials, Software & Computer	5,910.0	(1.3%)	(1.3%)	1.3%
Mining	21,872.3	0.4%	0.5%	(28.5%)
Oil & Gas	14,674.7	(3.0%)	1.6%	(8.2%)
Real Estate	7,847.4	(3.3%)	(13.9%)	113.5%
Telecommunications	89,228.2	0.5%	0.5%	6.8%
Transport	749.0	(0.0%)	4.8%	(9.7%)
Forestry & Paper	109.0	(0.5%)	(1.0%)	54.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	699.00	2.8%
Ennaki Automobiles	31.78	2.5%
Cosumar	203.00	1.5%
Managem SA	1690.00	1.1%
Maroc Telecom	101.50	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	512.40	(6.0%)
Maghreb Oxygene	220.00	(4.3%)
TAQA Morocco SA	1050.00	(4.1%)
Colorado SA	44.80	(3.6%)
Douja Promotion Groupe Addoha	13.79	(3.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	13.79	642.1
Attijariwafa Bank	468.05	37.7
Cosumar	203.00	35.9
Banque Centrale Populaire	261.50	26.1
TAQA Morocco SA	1050.00	24.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,136.49	(56.50)	(0.5%)	2.3%	13.2%
Market Cap (MAD Mn)	548,722	(2,230)	(0.4%)	2.2%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	852.5	(740.6)	(46.5%)	863.5	655.8
Value Traded (MAD Mn)	117.72	(181.81)	(60.7%)	93.5	100.8

Market Breadth	▲	▼	▬
	7	22	12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1050.00	(4.11%)	25.65
Afriquia Gaz	4269.00	(2.98%)	25.34
Attijariwafa Bank	468.05	(0.05%)	17.70
Douja Promotion Groupe Addoha	13.79	(3.57%)	8.95
Cosumar	203.00	1.50%	7.25

Source: Bloomberg, Kamco Research

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KAMCO INVEST

KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest