

MENA Markets Daily Report

October 19, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13	Kuwait	Premier Market Index	▲	9,412.74	0.4%	20.1%	4.8%	
	Kuwait	Main 50 Index	▼	8,747.69	(1.1%)	28.5%	24.0%	
	Kuwait	Main Market Index	▼	8,414.10	(0.5%)	21.8%	24.0%	
	Kuwait	All Share Index	▲	8,862.87	0.2%	20.4%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,696.58	0.1%	(2.8%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,992.18	(0.6%)	16.2%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,901.75	(0.6%)	16.5%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,124.42	(0.2%)	7.5%	(1.7%)	
	Qatar	QE 20 Index	▲	10,850.91	1.5%	2.6%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,973.62	0.1%	(0.6%)	0.7%	
	Oman	MSX 30 Index	▲	5,289.69	0.7%	15.6%	1.4%	
	Egypt	EGX 30	▲	37,677.19	0.1%	26.7%	19.5%	
	Jordan	ASE Index	▲	3,289.56	0.9%	32.2%	2.4%	
	Tunisia	Tunisia Index	▲	12,340.74	0.1%	24.0%	13.7%	
	Morocco	MASI	▲	18,457.86	0.1%	24.9%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,839.76	(2.0%)	14.6%	12.7%	
	India	SENSEX	▲	83,952.19	0.6%	7.4%	8.2%	
	Brazil	BOVESPA Stock Index	▲	143,398.63	0.8%	19.2%	(10.4%)	
	Mexico	BOLSA Index	▼	61,743.92	(1.3%)	24.7%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,361.60	(1.3%)	26.6%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▼	983.90	(0.1%)	16.9%	17.3%	
	Asia	MSCI Asia Pacific	▼	705.69	(1.3%)	23.9%	8.2%	
	Europe	DJ Stoxx 600	▼	566.24	(1.0%)	11.5%	6.0%	
	Europe	FTSEurofirst 300	▼	2,254.21	(0.9%)	11.8%	6.7%	
	U.S.A	S&P 500	▲	6,664.01	0.5%	13.3%	23.3%	
	U.S.A	DJIA	▲	46,190.61	0.5%	8.6%	12.9%	
	U.S.A	NASDAQ Composite	▲	22,679.97	0.5%	17.4%	28.6%	
	UK	FTSE 100	▼	9,354.57	(0.9%)	14.5%	5.7%	
	Germany	DAX	▼	23,830.99	(1.8%)	19.7%	18.8%	
	Japan	NIKKEI 225	▼	47,582.15	(1.4%)	19.3%	19.2%	
	Hong Kong	HANG SENG INDEX	▼	25,247.10	(2.5%)	25.9%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	98.43	0.1%	(9.27%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.34	(0.05%)	7.28%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.17	(0.27%)	12.57%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.05%	0.80%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	61.29	0.4%	(17.9%)	(3.1%)	
	Oil	NYMEX	▲	57.54	0.1%	(19.8%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.01	2.4%	(23.0%)	6.8%	
	Gold	Gold Spot \$/Oz	▼	4,251.82	(1.7%)	62.0%	26.3%	
	Silver	Silver Spot \$/Oz	▼	51.92	(4.3%)	79.6%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	107,048.51	(0.8%)	14.2%	116.2%	

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

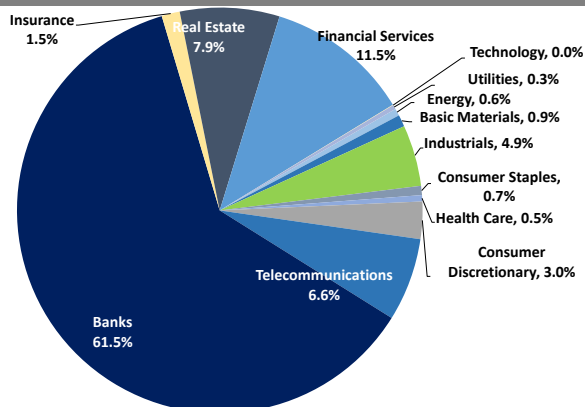
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 16, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,541.5	24.1	10.8%
2- National Bank of Kuwait	9,214.9	14.8	14.7%
3- Boubayan Bank	3,096.4	31.1	10.8%
4- Zain	2,232.8	9.0	20.1%
5- Mabanee Co.	1,440.4	17.4	11.8%
6- Commercial Bank of Kuwait	1,398.0	9.0	21.1%
7- Gulf Bank	1,397.4	25.0	6.8%
8- Warba Bank	1,255.0	37.2	4.2%
9- Burgan Bank	909.6	19.8	5.3%
10- Ahli Bank of Kuwait	759.2	13.8	8.7%
Total	36,245	18.11	12.1%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.240	0.028	13.2%
National Investment Co.	0.308	0.018	6.2%
Int'l Financial Advisors Co.	0.495	0.024	5.1%
Osos Holding Group Co.	0.189	0.009	5.0%
Amar For Finance And Leasing Co.	0.109	0.005	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Real Estate Co.	0.215	(0.034)	(13.7%)
Inovest	0.119	(0.010)	(7.8%)
Asiya Capital Investment Co.	0.056	(0.003)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.199	(0.010)	(4.8%)
Coast Invest. & Development Co.	0.078	(0.003)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.176	(2.2%)	107,259,829
Inovest	0.119	(7.8%)	87,462,363
Kuwait Real Estate Co.	0.415	1.5%	51,635,126
Agility (PWC Logistics)	0.171	1.8%	40,861,657
Int'l Financial Advisors Co.	0.495	5.1%	39,788,486

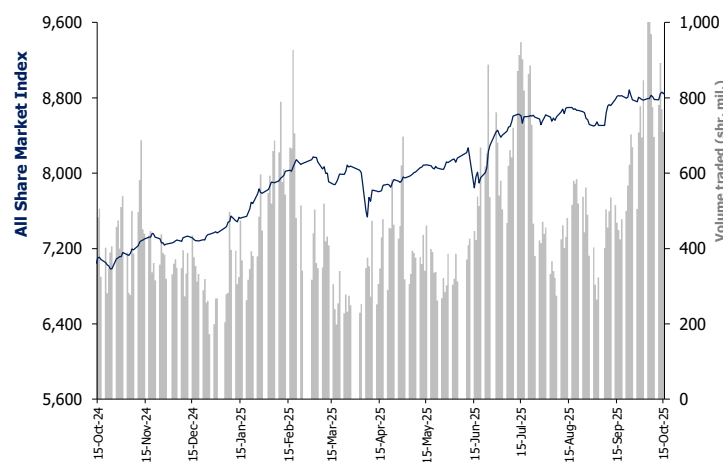
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,862.9	▲	0.2%	0.8%	20.4%
Energy	1,623.5	▼	(1.6%)	(2.1%)	36.5%
Basic Materials	889.5	▲	1.2%	(3.0%)	(2.4%)
Industrials	761.3	▲	0.3%	5.0%	5.2%
Consumer Staples	1,287.2	▼	(0.5%)	4.4%	28.9%
Health Care	580.1	▼	(0.9%)	(4.8%)	26.6%
Consumer Discretionary	2,386.1	▼	(0.2%)	4.6%	12.4%
Telecommunications	1,171.8	▲	0.3%	1.1%	15.1%
Banks	2,174.2	▲	0.3%	(0.6%)	20.1%
Insurance	1,945.4	▲	0.1%	2.8%	(5.3%)
Real Estate	1,979.2	▼	(0.6%)	(1.0%)	46.3%
Financial Services	1,897.1	▲	0.5%	6.9%	25.6%
Technology	1,309.5	▼	(3.7%)	7.1%	25.9%
Utilities	431.6	▼	(1.8%)	5.8%	8.6%

Market Breadth		51		69		20
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,412.74	34.9	0.4%	0.4%	20.1%	
Main 50 Index	8,747.69	(95.0)	(1.1%)	2.8%	28.5%	
Main Market Index	8,414.10	(38.2)	(0.5%)	2.3%	21.8%	
All Share Market Index	8,862.87	19.5	0.2%	0.8%	20.4%	
Market Cap (KWD Mn)	53,780.41	115.4	0.2%	0.8%	23.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

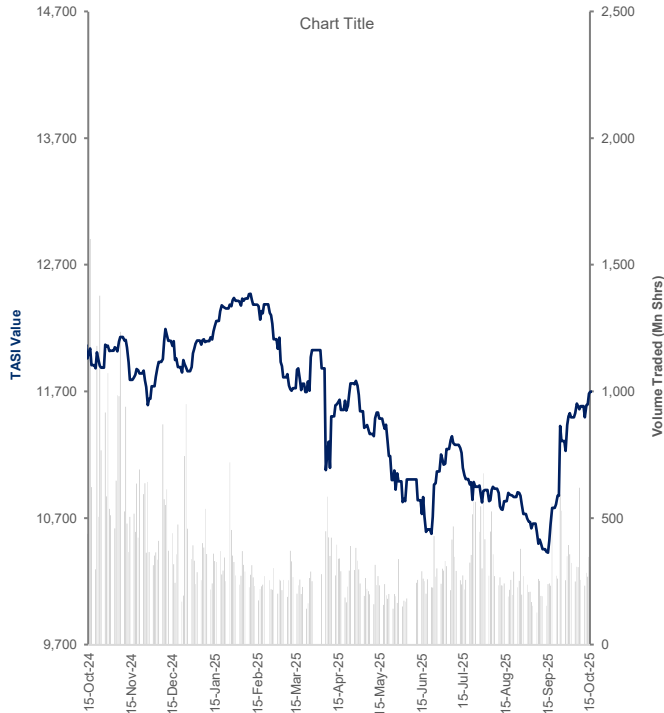
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	803.7	94.7	13.4%	489.6	250.2
Value Traded (KWD Mn)	184.1	31.3	20.5%	109.8	56.9
No. of Trades	35,911	5,395	17.7%	24,497	15,142

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.415	1.5%	21,606,877
Int'l Financial Advisors Co.	0.495	5.1%	19,142,383
GFH Financial Group	0.176	(2.2%)	19,042,230
Inovest	0.119	(7.8%)	10,718,245
National Industries Group	0.286	2.9%	9,214,780

Saudi Tadawul Daily Report

October 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,544,906.1	0.8%	2.4%	(6.5%)
Energy	6,206,049.5	1.3%	2.8%	(9.6%)
Materials	673,128.6	0.6%	2.3%	6.6%
Capital Goods	71,147.3	(0.7%)	3.3%	(0.8%)
Commercial & Professional Svc	12,706.8	(0.6%)	(0.7%)	(18.0%)
Transportation	53,192.4	(1.1%)	0.9%	9.5%
Consumer Durables & Apparel	7,729.1	0.1%	0.2%	(15.0%)
Consumer Services	64,635.6	0.9%	4.5%	(6.1%)
Media	33,062.2	(1.0%)	0.5%	(31.1%)
Consumer Discretionary Distribution &	35,216.4	1.0%	2.8%	16.9%
Consumer Staples Distribution & Retail	42,044.3	0.4%	0.4%	(9.3%)
Food & Beverages	100,208.7	(0.4%)	1.1%	(13.7%)
Health Care Equipment & Svc	177,617.2	(0.6%)	3.0%	1.6%
Pharma, Biotech & Life Science	17,521.2	(0.9%)	2.7%	3.5%
Banks	1,055,913.2	0.1%	0.6%	8.4%
Financial Services	69,528.9	(0.2%)	0.6%	2.7%
Insurance	76,642.1	(0.7%)	(2.1%)	(21.0%)
Telecommunication Services	289,413.4	0.1%	1.1%	13.9%
Utilities	266,316.7	(0.6%)	7.6%	(31.8%)
REITs	14,856.3	0.2%	0.7%	(4.3%)
Real Estate Mgmt & Dev't	153,994.4	(0.8%)	(3.7%)	20.8%
Software & Services	123,497.9	(0.3%)	2.8%	(11.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	16.61	10.0%
Thimar	43.62	4.7%
AlSaif Stores for Development and Investment Co.	7.00	4.5%
Saudi Industrial Development C	31.30	4.1%
Alaseel Co	3.63	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
National Shipping Co of Saudi	30.84	(3.8%)
Ataa Educational Co	66.60	(3.7%)
Middle East Healthcare Co	55.90	(3.6%)
Astra Industrial Group	142.70	(3.6%)
Chubb Arabia Cooperative Insur	30.80	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	2.14	38,141
Saudi Arabian Oil Co	25.30	24,429
Shams	0.92	19,539
Saudi Manpower Solutions	6.21	11,423
Saudi Chemical Co Holding	7.39	10,550

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,696.58	14.35	0.1%	1.7%	(2.8%)
Market Cap (SAR Mn)	9,544,906	77,397	0.8%	2.4%	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	306.9	(39.1)	(11.3%)	289.8	373.2
Value Traded (SAR Mn)	6,127.8	(561.7)	(8.4%)	5,424.8	7,904.3
No. of Trades	520,226	10,583	2.1%	489,934	528,315

Market Breadth	▲ 108 ▼ 140 = 21
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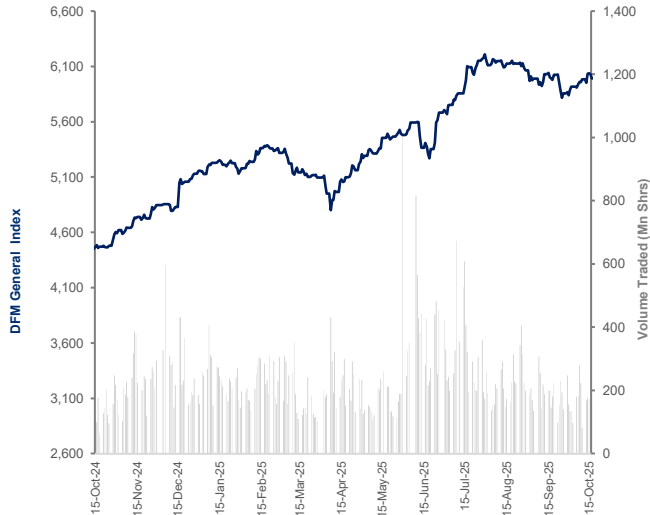
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.30	1.3%	617.28
Al Rajhi Bank	108.20	0.7%	372.71
Saudi Basic Industries Corp	61.75	1.2%	185.06
Alinma Bank	26.54	0.3%	180.83
ACWA POWER	234.80	(1.1%)	170.46

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,006,273.9	(0.5%)	2.9%	11.2%
Financials	444,731.9	(0.5%)	4.2%	24.3%
Real Estate	205,598.5	(1.0%)	5.7%	7.4%
Industrial	110,786.4	(0.9%)	1.1%	9.2%
Materials	1,492.6	(1.4%)	(8.8%)	19.5%
Consumer Staples	29,132.6	(2.2%)	0.5%	(8.4%)
Consumer Discretionary	26,731.1	(1.0%)	(12.5%)	(27.2%)
Telecommunication	41,793.4	(0.3%)	0.2%	23.1%
Utilities	146,007.4	0.7%	1.6%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.08	6.9%
Shuaa Capital	0.23	4.9%
TAALEEM	4.37	2.1%
National Industries Group	3.15	1.6%
Watania International Holding	0.70	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
EMPOWER	1.63	(3.6%)
United Foods Co	16.50	(2.9%)
Emirates Refreshments Co	0.00	(2.7%)
Dubai Taxi Company	2.72	(2.5%)
Gulf Navigation Holding Pjsc	9.56	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	0.95	57,581
Shuaa Capital	0.23	20,253
Emaar Properties Pjsc	13.70	13,137
Drake & Scull International	0.32	10,154
Gulf Navigation Holding Pjsc	9.56	9,163

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,992.18	(37.09)	(0.6%)	2.6%	16.2%
Market Cap (AED Mn)	1,006,274	(5,516)	(0.5%)	2.9%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	162.5	(93.0)	(36.4%)	238.2	187.4
Value Traded (AED Mn)	517.7	(137.5)	(21.0%)	660.0	373.2
No. of Trades	10,727	(2,746)	(20.4%)	13,119	9,172

Market Breadth	▲ 11	▼ 27	≡ 37
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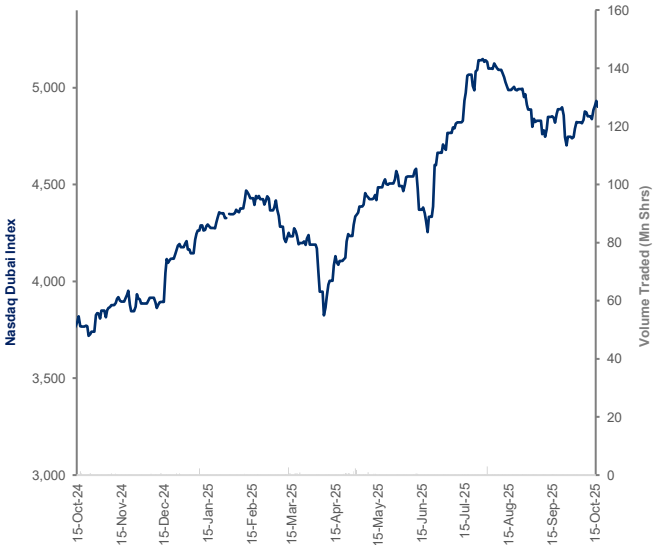
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.70	(1.44%)	181.05
Gulf Navigation Holding Pjsc	9.56	(2.45%)	87.82
TALABAT Holding PLC	0.95	(1.65%)	55.04
Emirates Nbd	26.80	(1.11%)	31.18
Air Arabia Pjsc	3.95	(1.25%)	21.24

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,791.3	(0.0%)	0.7%	9.9%
DEPA Limited (AED)	130.4	0.0%	9.7%	(10.3%)
Emirates REIT (CEIC) Limited	164.4	(0.6%)	9.0%	2.6%
ENBD REIT (CEIC) Limited	114.3	0.0%	(8.6%)	29.8%
Hikma Pharmaceuticals GDR	5,371.9	0.0%	9.9%	(2.8%)
Nasdaq, Inc.	51,010.4	0.0%	1.6%	13.2%
Orascom Construction Limited	0.0	#DIV/0!	(100.0%)	(100.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.51	(0.6%)

Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.51	20.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,901.75	(30.33)	(0.6%)	3.3%	16.5%
Market Cap (USD Mn)	56,791	(1.0)	(0.0%)	0.7%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.020	(0.06)	(76%)	0.191	1.25
Value Traded (USD Mn)	0.010	(0.03)	(76%)	0.1	0.38
No. of Trades	3.0	(15.00)	(83%)	12	7

Market Breadth	▲ 0	▼ 1	= 5
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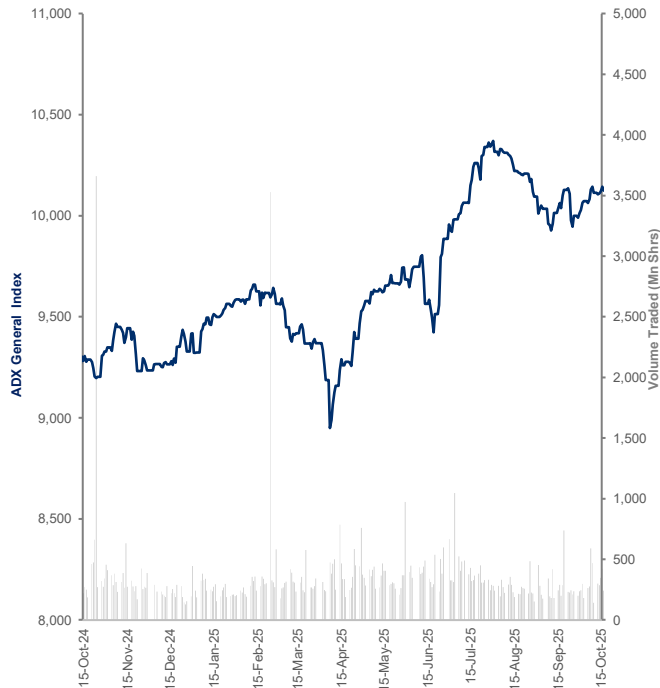
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.51	(0.59%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,058,897.5	(0.0%)	0.7%	4.3%
Financials	1,481,893.2	(0.2%)	1.1%	7.7%
Telecommunication	206,377.3	(0.3%)	1.9%	16.6%
Consumer Discretionary	77,655.9	0.5%	5.9%	7.6%
Industrial	230,822.4	0.2%	0.6%	(0.8%)
Real Estate	80,135.7	(1.4%)	(1.3%)	22.7%
Basic Materials	98,602.7	(0.0%)	2.5%	6.6%
Energy	427,676.7	0.5%	0.2%	2.4%
Utilities	387,898.2	0.0%	(1.7%)	(1.7%)
Consumer Staples	27,075.3	0.1%	3.0%	(27.5%)
Health Care	40,760.1	(0.5%)	(1.6%)	(18.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	1.30	7.4%
Space42 PLC	1.94	3.7%
Hayah Insurance Co	1.70	3.7%
Bank Of Sharjah	1.40	2.2%
Abu Dhabi Ports	4.17	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
ALPHA DATA PJSC	1.68	(2.3%)
Apex Investment	4.12	(2.1%)
Gulf Medical Projects Co.	2.02	(1.9%)
Abu Dhabi Islamic Bank	22.42	(1.8%)
Emsteel Building Materials Co.	1.16	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.23	43,874
Space42 PLC	1.94	25,709
ADNOCGAS UH EQUITY	3.55	18,930
Dana Gas Co.	0.83	12,661
Abu Dhabi Ports	4.17	10,168

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,124.42	(19.63)	(0.2%)	1.1%	7.5%
Market Cap (AED Mn)	3,058,897	(1,313)	(0.0%)	0.7%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	241.8	(180.2)	(42.7%)	343.5	281.2
Value Traded (AED Mn)	910.6	(571.6)	(38.6%)	1,276.3	1,091.3
No. of Trades	16,600	(10,011)	(37.6%)	21,701	15,558

Market Breadth	▲ 18	▼ 31	= 41
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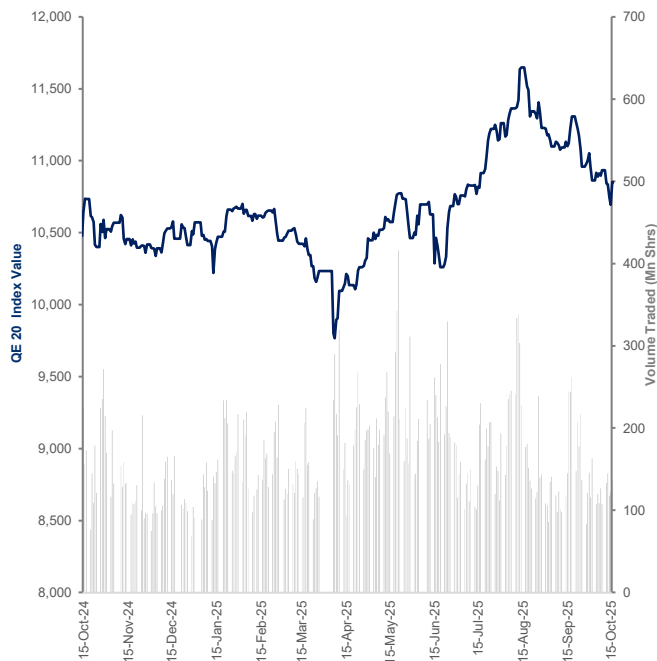
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	3.23	(0.92%)	142.14
International Holdings Company PJSC	400.20	0.05%	120.21
Al Dar Properties Co.	9.35	(1.58%)	80.61
ADNOCGAS UH EQUITY	3.55	0.85%	66.62
Space42 PLC	1.94	3.74%	49.40

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	649,291.5	1.4%	(2.1%)	4.5%
Banking & Finance Sector	321,896.9	1.9%	(1.0%)	5.4%
Goods & Consumer Services	31,716.1	(0.3%)	(2.3%)	3.1%
Industrial Sector	149,917.3	1.4%	(1.9%)	1.0%
Insurance Sector	10,870.8	(0.1%)	(2.3%)	(2.1%)
Real Estate	44,325.9	(0.7%)	(7.5%)	1.7%
Telecom	52,170.1	1.1%	(3.6%)	16.6%
Transport	38,394.4	1.4%	(3.9%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	23.99	4.0%
Industries Qatar QSC	12.30	2.5%
Qatar National Bank QPSC	18.45	2.4%
Qatar Aluminum Manufacturing C	1.58	2.3%
Qatar Navigation QSC	11.09	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.25	(5.0%)
Commercial Bank PSQC/The	4.17	(3.0%)
Medicare Group	6.61	(2.4%)
Qatar German Co for Medical De	1.58	(2.2%)
Qatar National Cement Co QSC	3.04	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,850.91	157.44	1.5%	(1.8%)	2.6%
Market Cap (QAR Mn)	649,291	8,758	1.4%	(2.1%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	135.9	13.9	11.4%	173.4	157.5
Value Traded (QAR Mn)	429.2	67.3	18.6%	435.6	444.0
No. of Trades	23,665	1,832	8.4%	19,058	14,765

Market Breadth	▲ 22	▼ 25	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.58	20,624
Baladna	1.59	12,997
Mazaya Qatar Real Estate Devel	0.62	12,490
Ezdan Holding Group QSC	1.13	9,919
Masraf Al Rayan QSC	2.36	8,832

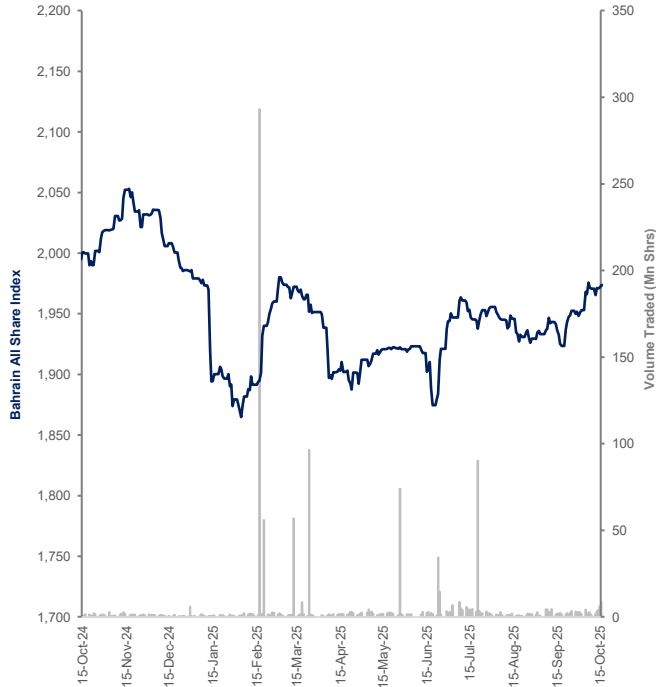
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	23.99	4.03%	49.56
Qatar National Bank QPSC	18.45	2.44%	39.25
Commercial Bank PSQC/The	4.17	(3.02%)	33.94
Qatar Aluminum Manufacturing C	1.58	2.27%	32.43
Industries Qatar QSC	12.30	2.50%	28.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,867.1	0.2%	(0.0%)	8.8%
Materials	1,310.7	0.2%	2.1%	(29.0%)
Industrial	124.1	0.0%	0.0%	(5.2%)
Consumer Discretionary	242.6	0.0%	1.4%	3.9%
Consumer Staples	112.2	0.0%	3.9%	(10.7%)
Financials	23,137.3	0.2%	(0.2%)	13.0%
Communication Services	869.6	(0.0%)	(0.3%)	(1.4%)
Real Estate	70.6	0.0%	(0.4%)	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	0.5%
GFH FINANCIAL GROUP BSC	0.52	0.4%
Aluminium Bahrain B.S.C	0.92	0.2%
Kuwait Finance House - Bahrain	2.55	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,973.62	2.14	0.1%	1.3%	(0.6%)
Market Cap (BHD Mn)	25,867.1	44.6	0.2%	(0.0%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	9,000	2,732	43.6%	5,534.2	6,552.8
Value Traded (BHD '000)	4,191	1,022	32.2%	3,117.3	1,905.5
No. of Trades	81	(2)	(2.4%)	49	46

Market Breadth	▲ 4	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.52	6,750
Al Salam Bank-Bahrain BSC	0.22	1,437
Bahrain Telecommunications Co	0.49	378
Zain Bahrain BSCC	0.12	115
Seef Properties BSC	0.12	98

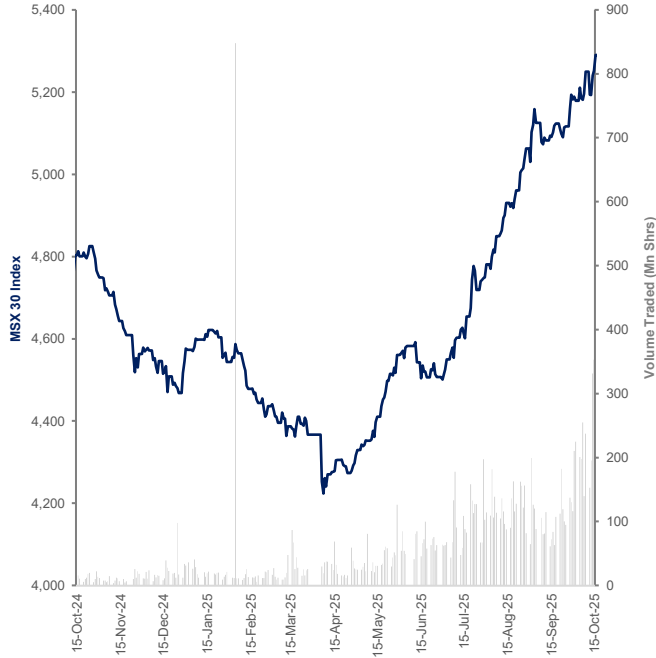
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.52	0.39%	3.51
Al Salam Bank-Bahrain BSC	0.22	0.47%	0.31
Bahrain Telecommunications Co	0.49	0.00%	0.18
Aluminium Bahrain B.S.C	0.92	0.22%	0.08
Kuwait Finance House - Bahrain	2.55	0.20%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,590.9	0.3%	1.1%	19.6%
Financial	6,190.1	0.4%	3.7%	19.5%
Industrial	5,567.2	0.3%	(0.2%)	22.1%
Services	2833.6	0.4%	(1.5%)	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.08	9.9%
Global Financial Inv. Co.	0.17	9.5%
Dhofar Generating Company	0.090	8.4%
Voltamp Energy Co.	0.97	3.8%
Dhofar International Dev. & Inv. Holding Co.	0.26	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering And Investment Co	0.13	(4.5%)
Muscat City Desalination	0.08	(2.5%)
Muscat Finance Co. Ltd.	0.05	(1.9%)
Al Anwar Holding	0.10	(1.9%)
Al Maha Ceramics Co	0.29	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,289.69	37.57	0.7%	2.1%	15.6%
Market Cap (OMR Mn)	14,590.9	49.01	0.3%	1.1%	19.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	203,406.7	(149,773.3)	(42.4%)	75,300.7	25,288.3
Value Traded (OMR '000)	39,463.0	(29,328.3)	(42.6%)	12,829.9	2,751.1

Market Breadth

▲ 30

▼ 17

= 71

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.15	71,148
OQ BASE INDUSTRIES (SFZ)	0.17	40,642
OQ Gas Networks	0.17	24,669
Bank Muscat	0.33	17,792
Asyad Shipping Company	0.16	14,945

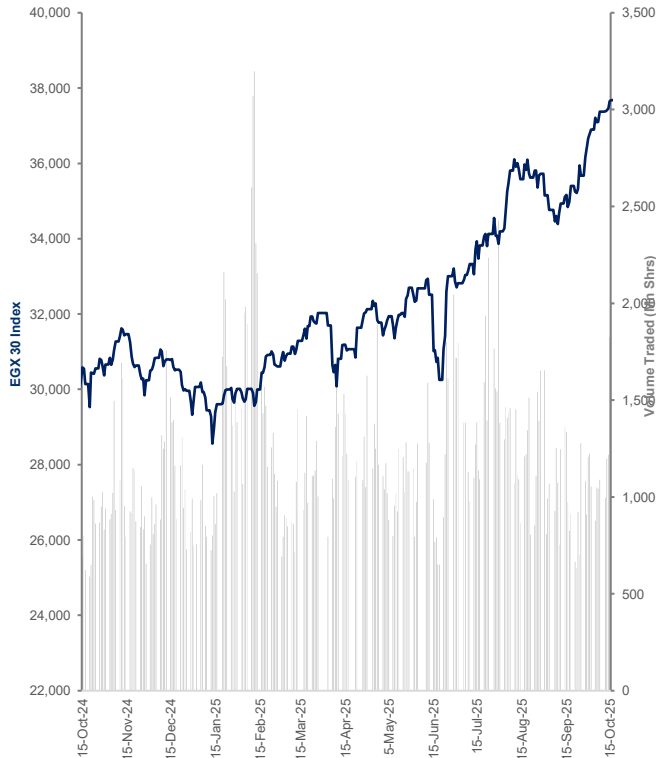
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.15	0.00%	10.85
OQ BASE INDUSTRIES (SFZ)	0.17	1.23%	6.65
Bank Muscat	0.33	(0.30%)	5.96
OQ Exploration & Production SA	0.32	(0.61%)	4.37
OQ Gas Networks	0.17	2.44%	4.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,503,726.1	(0.6%)	3.2%	18.2%
Banks	521,197.1	(4.7%)	(0.2%)	19.1%
Basic Resources	277,991.6	1.5%	5.3%	(5.4%)
Industrial Goods	184,169.8	0.3%	4.2%	3.6%
Health Care & Pharmaceuticals	89,558.4	0.6%	8.1%	83.1%
Real Estate	351,569.4	(0.1%)	2.4%	13.3%
Travel and Leisure	70,231.6	(0.2%)	(0.7%)	2.4%
Food, Beverages & Tobacco	256,154.0	0.9%	4.1%	36.7%
Energy and Support Services	18,411.5	(0.1%)	(4.0%)	(5.5%)
Trade and Distributors	28,678.8	(0.2%)	10.6%	59.9%
Shipping and Transport	75,883.8	0.8%	3.2%	(1.2%)
Education Services	41,742.0	0.5%	16.6%	73.6%
Contracting and Construction Eng	68,624.9	(0.5%)	11.8%	70.0%
Textiles and Durables	31,062.7	0.8%	5.4%	8.4%
Building Materials	63,429.8	(0.4%)	19.5%	178.7%
Media & Communication Services	205,736.6	0.5%	(0.1%)	36.9%
Paper and Packaging	2,252.5	0.8%	1.5%	6.4%
Non-bank Financial Services	217,031.7	0.9%	2.1%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Raya Contact Center	11.60	10.8%
Amer Group Holding	1.35	8.9%
South Cairo & Giza Mills & Bakeries	178.54	8.9%
Housing & Development Bank	80.37	6.5%
Cairo Educational Services	78.00	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	4.46	(4.3%)
Saudi Egyptian Investment & Finance	149.28	(3.4%)
Nasr Company for Civil Works	7.76	(2.4%)
The Egyptian Modern Education Systems	0.58	(2.4%)
Arabian Cement Company	47.30	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.32	287,178
Orascom Investment Holding	1.07	209,628
Arab Developers Holding	0.18	198,425
Arabia Investments Holding	0.30	112,009
The Egyptian Modern Education Systems	0.58	101,429

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	37,677.19	23.2	0.1%	2.7%	26.7%
Market Cap (EGP Mn)	2,503,726.1	(15,053.5)	(0.6%)	3.2%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	2,007.9	185.9	10.2%	1,259.5	911.4
Value Traded (EGP Mn)	5,691.1	957.2	20.2%	3,835.1	4,203.6
No. of Trades	116,354	7,379	6.8%	95,235	116,943

Market Breadth	▲ 100	▼ 71	= 50
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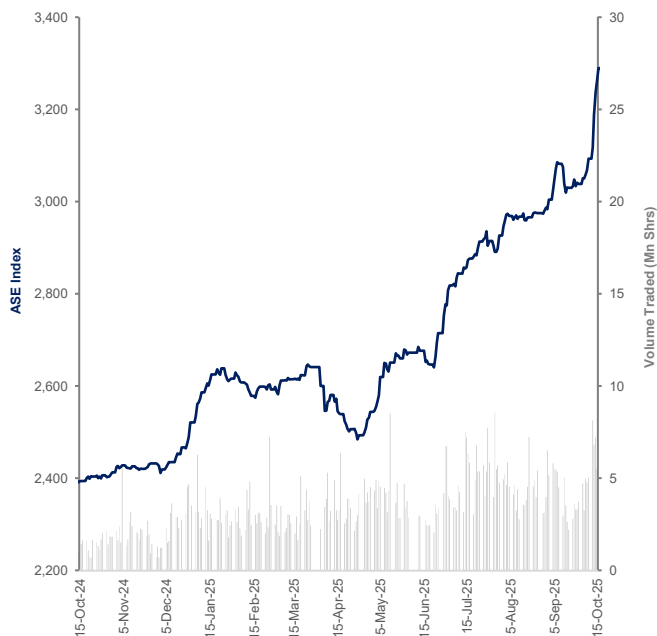
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Zahraa Maadi Investment & Development	5.40	5.68%	344.05
Commercial International Bank (Egypt)	105.25	(0.71%)	280.12
Egyptian Financial Group-Hermes Holding Company	29.79	2.65%	273.15
Belton Financial Holding	3.07	1.32%	241.07
Ibnsina Pharma	11.41	(0.61%)	238.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 16, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	25,740.5	1.1%	7.2%	37.4%
Banks	10,138.9	1.4%	10.6%	32.4%
Insurance	346.0	0.3%	3.4%	24.9%
Diversified Financial Services	278.9	0.6%	(0.6%)	2.6%
Real Estate	373.4	0.2%	2.0%	22.4%
Health Care Services	49.3	(2.0%)	1.2%	(4.3%)
Educational Services	319.4	0.1%	4.8%	14.4%
Hotels and Tourism	228.2	(1.7%)	(7.9%)	(11.4%)
Transportation	127.0	(0.5%)	0.6%	19.7%
Technology and Communication	587.4	0.3%	3.4%	8.1%
Utilities and Energy	1,196.1	1.2%	4.4%	24.5%
Commercial Services	297.3	(0.1%)	0.7%	4.1%
Pharmaceutical and Medical Industries	69.3	0.0%	1.7%	4.9%
Chemical Industries	63.9	1.1%	0.5%	10.9%
Food and Beverages	214.6	0.2%	10.6%	(1.6%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	11,280.8	1.0%	6.0%	55.8%
Engineering and Construction	101.9	1.1%	(0.6%)	(6.8%)
Electrical Industries	32.9	2.2%	10.6%	62.1%
Textiles Leathers and Clothings	34.1	2.7%	6.1%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN DECAPOLIS PROPERTIES	0.63	5.0%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.90	5.0%
TUHAMA FOR FINANCIAL INVESTMENTS	0.46	4.5%
ARABIA INSURANCE COMPANY - JORDAN	1.23	4.2%
MIDDLE EAST HOLDING	1.11	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE INVESTMENTS COMPANY	0.88	(4.3%)
ARAB PHOENIX HOLDINGS	0.46	(4.2%)
CENTURY INVESTMENT GROUP	0.53	(3.6%)
RUMM FINANCIAL BROKERAGE	0.27	(3.6%)
JORDAN INTERNATIONAL INSURANCE	0.38	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
TUHAMA FOR FINANCIAL INVESTMENTS	0.46	401
ARAB BANK	6.58	382
CAPITAL BANK OF JORDAN	2.80	226
JORDAN ISLAMIC BANK	4.49	192
JORDAN DECAPOLIS PROPERTIES	0.63	153

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,289.56	29.73	0.9%	8.5%	32.2%
Market Cap (JD Mn)	25,740.46	270.47	1.1%	7.2%	37.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,831.7	(678.9)	(12.3%)	3,936.7	2,333.3
Value Traded (JD ^{'000})	11,243.6	(2,496.8)	(18.2%)	8,077.2	2,829.0
No. of Trades	4,531	(281)	(5.8%)	2,854	1,469

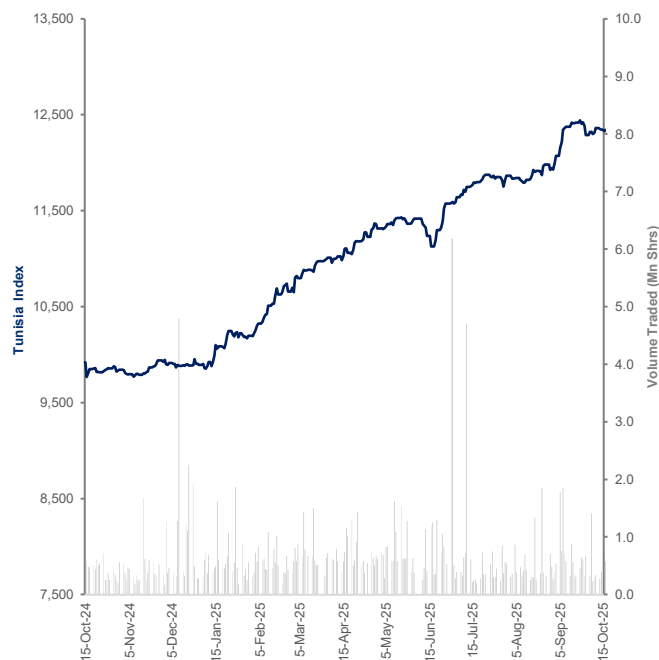
Market Breadth	▲ 42	▼ 27	▬ 92
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.58	2.81%	2.49
JORDAN ISLAMIC BANK	4.49	0.45%	0.86
CAPITAL BANK OF JORDAN	2.80	1.82%	0.62
BANK AL ETIHAD	2.40	2.13%	0.36
TUHAMA FOR FINANCIAL INVESTMENTS	0.46	4.55%	0.18

Tunisia Stock Exchange Daily Report

October 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,875.9	0.1%	(0.5%)	19.3%
Banking	13,022.4	0.3%	0.5%	12.0%
Insurance	1,139.1	0.2%	(1.0%)	16.1%
Leasing	1,162.9	0.8%	(0.3%)	27.3%
Financial Services	2,662.3	1.0%	(0.7%)	70.4%
Industrial	2,473.4	0.3%	(1.6%)	20.1%
Chemical Industry	494.9	0.4%	(1.9%)	16.6%
Food & Beverage	4,666.0	(1.0%)	(2.4%)	16.8%
Retailing	1,687.9	(0.1%)	0.1%	47.6%
Others	1,566.9	(0.3%)	(1.2%)	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	12.61	4.4%
Cellcom SA	1.96	4.3%
Accumulateur Tunisienne Assad	2.25	4.2%
Societe Industrielle d'Appareil	2.33	3.6%
Tunisie Leasing SA	33.38	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	3.68	(4.4%)
Banque de Tunisie et des Emira	3.97	(4.3%)
BH Leasing	3.98	(4.3%)
Unite de Fabrication de Medica	8.09	(1.9%)
Societe des Industries Pharmac	4.08	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,340.74	14.08	0.1%	(0.5%)	24.0%
Market Cap (DT Mln)	28,876	30.82	0.1%	(0.5%)	19.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	574.1	(220.1)	(27.7%)	698.8	592.8
Value Traded ('000 DT)	8,645.5	3,828.7	79.5%	7,326.5	5,589.5
No. of Trades	1,240	(114)	(8.4%)	1,546	1,157

Market Breadth	▲ 20	▼ 19	= 25
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.50	246
Attijari Bank	61.00	52
Poulina Group	14.79	47
Societe Tunisienne de Banque	3.75	31
Arab Tunisian Bank	3.49	29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.50	(1.57%)	3.18
Attijari Bank	61.00	0.00%	2.96
Poulina Group	14.79	1.02%	0.69
Amen Bank	45.98	(0.02%)	0.24
Unite de Fabrication de Medica	8.09	(1.94%)	0.14

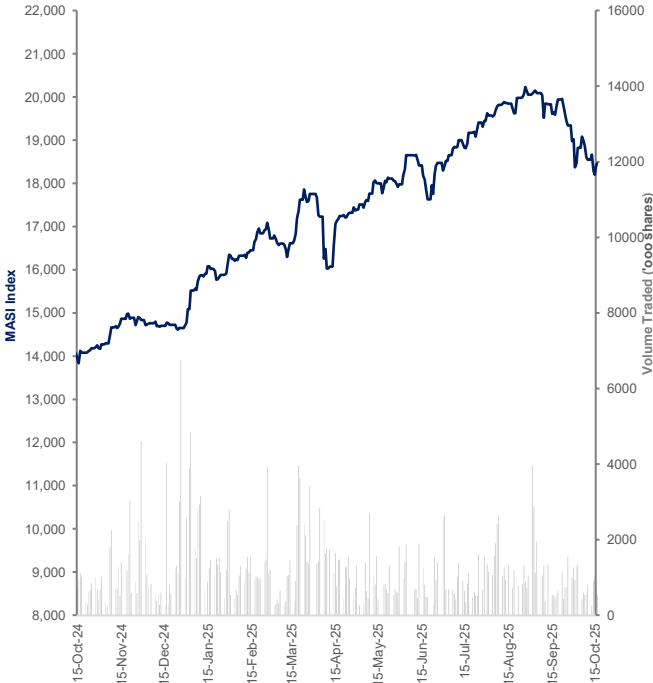
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	770,823.3	0.1%	(2.7%)	24.9%
Banking	296,237.2	0.3%	(4.2%)	17.2%
Beverages	8,885.0	1.1%	(1.8%)	(2.6%)
Chemicals	2,977.7	2.2%	(4.1%)	17.7%
Construction & Building Material	80,342.8	(1.5%)	(3.5%)	5.3%
Distributors	20,693.4	(0.7%)	0.0%	23.9%
Electricity	54,465.9	(1.3%)	(1.7%)	72.3%
Food Producers & Processors	27,563.4	(0.1%)	(6.1%)	5.0%
Holding Companies	6,320.3	(7.5%)	(8.7%)	26.6%
Insurance	34,760.5	0.5%	1.4%	12.8%
Investment & other Finance	4,195.5	1.6%	(2.3%)	11.9%
Leisures & Hotel	6,017.3	3.7%	2.5%	87.5%
Materials, Software & Computer	5,500.3	0.2%	0.0%	(3.5%)
Mining	79,653.2	1.5%	1.1%	98.0%
Oil & Gas	14,093.8	0.0%	(2.4%)	9.0%
Real Estate	26,268.6	2.5%	(3.3%)	(0.6%)
Telecommunications	101,623.4	0.5%	(1.4%)	41.0%
Transport	1,091.1	1.0%	(6.7%)	(18.9%)
Forestry & Paper	133.7	1.4%	(3.7%)	36.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2028.00	6.2%
Colorado SA	87.00	4.8%
Oulmes	1249.00	4.1%
RISMA	420.00	3.7%
Credit Immobilier et Hotelier	417.00	3.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	72.15	(7.5%)
ATLANTA	142.60	(6.7%)
Ciments du Maroc	1920.00	(3.5%)
TAQA Morocco SA	2309.00	(1.3%)
Label Vie	4690.00	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,457.86	19.60	0.1%	(3.0%)	24.9%
Market Cap (MAD Mn)	770,823	1,139	0.1%	(2.7%)	24.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	532.3	(180.5)	(25.3%)	1,221.0	1,258.8
Value Traded (MAD Mn)	153.99	(18.65)	(10.8%)	258.6	152.6

Market Breadth	▲ 22	▼ 9	= 10
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	36.79	141.1
Maroc Telecom	115.60	121.3
Attijariwafa Bank	728.00	64.3
Delta Holding SA	72.15	62.8
Bank of Africa	230.00	25.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	728.00	(0.27%)	43.20
LafargeHolcim Maroc SA	1844.00	(0.86%)	20.08
Maroc Telecom	115.60	0.52%	13.97
Managem SA	5990.00	1.49%	13.27
Alliances Developpement Immobi	519.00	2.79%	8.21

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest