

MENA Markets Daily Report

March 19, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,117.52	(0.4%)	8.6%	(7.9%)
		Kuwait	Main 50 Index	▼	5,949.11	(0.7%)	8.4%	(4.0%)
		Kuwait	Main Market Index	▼	6,081.25	(0.6%)	9.2%	(0.5%)
	3	Kuwait	All Share Index	▼	7,408.04	(0.4%)	8.7%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,772.46	0.1%	6.7%	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,275.38	0.3%	5.3%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,727.75	0.7%	(2.7%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,288.83	0.7%	(3.0%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,259.95	0.0%	(5.3%)	1.4%
	9	Bahrain	Bahrain All Share	▲	2,035.14	0.2%	3.2%	4.0%
	10	Oman	MSX 30 Index	▼	4,770.28	(0.1%)	5.7%	(7.1%)
	11	Egypt	EGX 30	▼	29,091.29	(6.3%)	16.9%	70.5%
	12	Jordan	ASE Index	▲	2,505.17	0.3%	3.0%	(2.8%)
	13	Tunisia	Tunisia Index	▲	8,735.91	0.3%	(0.2%)	7.9%
		Morocco	MASI	▲	13,085.63	0.2%	8.2%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,084.93	1.0%	3.7%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,129.50	0.9%	4.2%	11.6%
		India	SENSEX	▲	72,748.42	0.1%	0.7%	18.7%
		Brazil	BOVESPA Stock Index	▲	126,954.18	0.2%	(5.4%)	22.3%
		Mexico	BOLSA Index	▲	56,228.40	0.3%	(2.0%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,034.74	(1.3%)	1.1%	7.0%
Global Markets								
		World	MSCI World Index	▼	3,363.03	(0.6%)	6.1%	21.8%
		Asia	MSCI Asia Pacific	▲	535.00	0.3%	1.2%	4.6%
		Europe	DJ Stoxx 600	▼	503.94	(0.2%)	5.2%	12.7%
		Europe	FTSEurofirst 300	▼	1,998.13	(0.2%)	5.8%	12.5%
		U.S.A	S&P 500	▲	5,149.42	0.6%	8.0%	24.2%
		U.S.A	DJIA	▲	38,790.43	0.2%	2.9%	13.7%
		U.S.A	NASDAQ Composite	▲	16,103.45	0.8%	7.3%	43.4%
		UK	FTSE 100	▼	7,722.55	(0.1%)	(0.1%)	3.8%
		Germany	DAX	▼	17,932.68	(0.0%)	7.1%	20.3%
		Japan	NIKKEI 225	▲	39,740.44	2.7%	18.8%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,737.12	0.1%	(1.8%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.43	0.07%	2.07%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.06%)	(0.02%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.16%)	(1.51%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.01%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	85.34	(0.1%)	10.8%	(10.3%)
		Oil	NYMEX	▲	82.72	2.1%	15.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.70	2.9%	(26.1%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,160.36	0.2%	4.7%	13.1%
		Silver	Silver Spot \$/Oz	▼	25.04	(0.6%)	5.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	67,352.38	(1.3%)	58.4%	155.8%

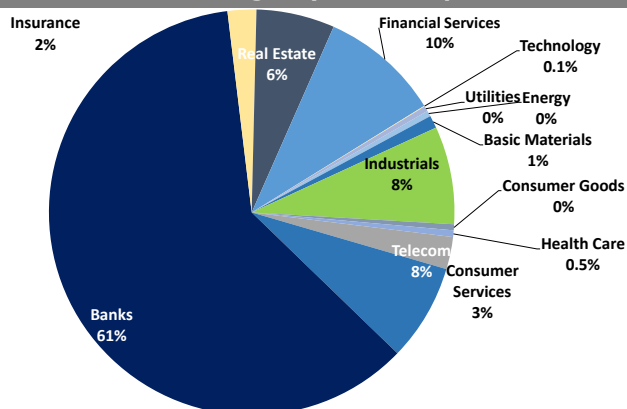
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

March 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,729.3	20.7	11.8%
2- National Bank of Kuwait	7,636.5	13.5	15.1%
3- Boubayan Bank	2,468.6	35.1	8.4%
4- Zain	2,176.5	10.1	17.3%
5- Agility (PWC Logistics)	1,526.3	18.1	4.7%
6- Mabanee Co.	1,105.6	17.4	10.4%
7- Gulf Bank	1,061.1	15.2	9.4%
8- Commercial Bank of Kuwait	968.7	7.4	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	640.3	20.8	5.1%
Total	31,033	16.45	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	1.095	0.041	3.9%
Al Madar Finance & Investment Co.	0.107	0.004	3.9%
Integrated holding Co.	0.543	0.017	3.2%
Real Estate Trade Centers Co.	0.050	0.001	2.7%
Warba Capital Holding Co.	0.159	0.004	2.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.166	(0.014)	(7.8%)
Gulf Investment House	0.363	(0.022)	(5.7%)
National Investment Co.	0.268	(0.014)	(5.0%)
Wethaq Takaful Insurance Co.	0.041	(0.002)	(4.6%)
Kuwait Insurance Co.	0.513	(0.024)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.128	0.0%	28,344,974
Burgan Bank	0.209	(2.3%)	9,115,670
Future Kid Entertainment and R.E Co.	0.139	(4.1%)	4,800,495
Warba Bank	0.189	0.0%	4,295,601
Kuwait Finance House	0.811	(0.2%)	3,961,886

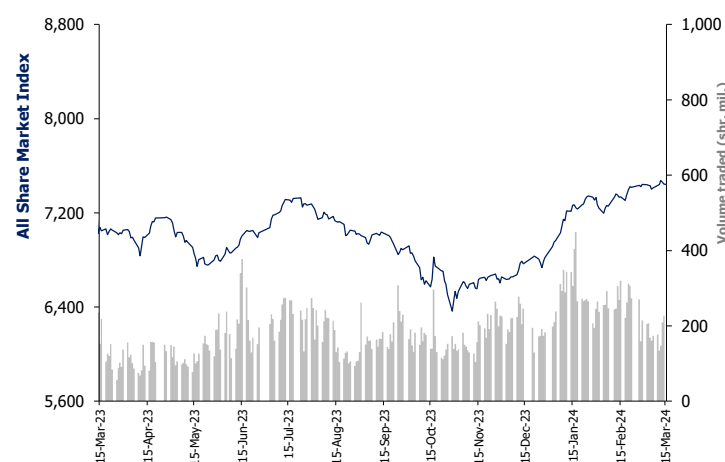
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,174.6	▼	(0.4%)	2.3%	9.1%
Energy	208.8	▲	0.1%	1.3%	9.1%
Basic Materials	443.3	▼	(0.8%)	2.5%	4.5%
Industrials	3,442.8	▼	(0.2%)	2.8%	11.5%
Consumer Staples	217.3	▲	1.2%	1.9%	9.1%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,140.6	▲	0.6%	6.4%	5.0%
Telecommunications	3,410.3	▼	(0.2%)	(6.2%)	1.1%
Banks	26,871.7	▼	(0.4%)	3.0%	9.8%
Insurance	1,016.8	▼	(0.4%)	8.0%	11.3%
Real Estate	2,756.2	▼	(0.6%)	5.7%	6.7%
Financial Services	4,225.8	▼	(0.9%)	1.2%	13.3%
Technology	26.7	=	0.0%	(3.6%)	235.8%
Utilities	184.8	▼	(0.6%)	(1.2%)	(2.9%)

Market Breadth	▲ 30	▼ 75	■ 42		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,117.52	(29.9)	(0.4%)	(0.5%)	8.6%
Main 50 Index	5,949.11	(41.4)	(0.7%)	(0.1%)	8.4%
Main Market Index	6,081.25	(35.1)	(0.6%)	(0.1%)	9.2%
All Share Market Index	7,408.04	(29.9)	(0.4%)	(0.4%)	8.7%
Market Cap (KWD Mn)	44,174.56	(178.0)	(0.4%)	2.3%	9.1%

Index Performance relative to Volume



Market Trading Data and Volatility

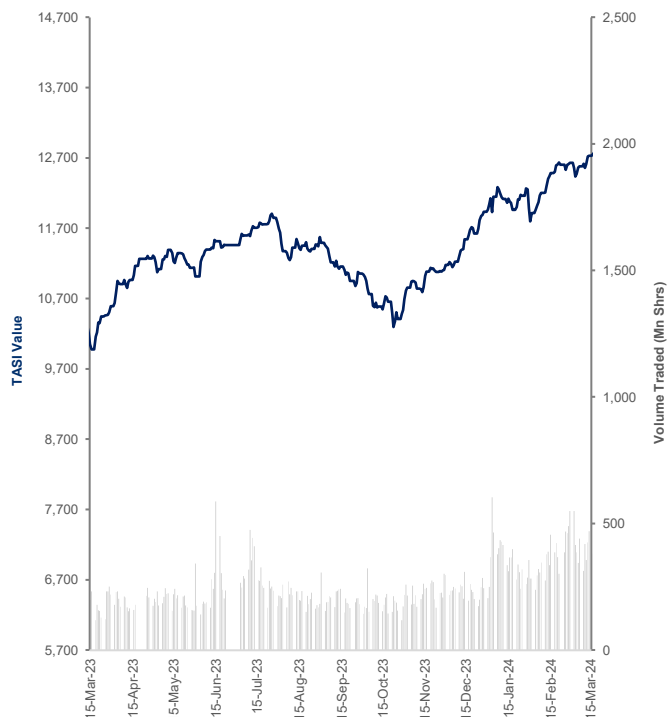
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	122.9	17.6	16.7%	249.0	145.1
Value Traded (KWD Mn)	30.5	4.6	17.6%	61.0	44.4
No. of Trades	8,420	1,980	30.7%	14,394	9,126

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Projects Co.(Holding)	0.128	0.0%	3,666,931
Kuwait Finance House	0.811	(0.2%)	3,215,612
National Bank of Kuwait	0.963	(0.5%)	2,061,415
Burgan Bank	0.209	(2.3%)	1,936,970
Mabanee Co.	0.840	(0.5%)	1,770,389

Saudi Tadawul Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,103,617.6	(0.1%)	(0.8%)	(1.4%)
Energy	7,615,807.6	(0.2%)	(1.8%)	(5.7%)
Materials	707,944.4	(0.6%)	2.0%	(0.0%)
Capital Goods	55,864.0	(0.6%)	1.4%	23.7%
Commercial & Professional Svc	12,661.6	4.5%	5.6%	10.0%
Transportation	54,250.6	(1.6%)	6.3%	31.0%
Consumer Durables & Apparel	5,171.2	0.6%	9.4%	24.6%
Consumer Services	80,279.8	(1.0%)	0.6%	10.4%
Media	56,693.3	1.2%	1.7%	114.5%
Consumer Discretionary Distribution &	35,181.0	0.1%	(2.6%)	2.5%
Consumer Staples Distribution & Retail	59,035.9	1.0%	2.7%	11.8%
Food & Beverages	133,763.4	1.2%	4.6%	19.9%
Health Care Equipment & Svc	190,954.7	1.8%	(2.2%)	12.9%
Pharma, Biotech & Life Science	17,830.0	(0.8%)	(2.5%)	41.7%
Banks	1,012,517.9	0.5%	(3.1%)	3.2%
Financial Services	67,797.4	0.1%	6.2%	19.4%
Insurance	99,432.9	(0.6%)	10.7%	28.0%
Telecommunication Services	255,286.7	(0.7%)	(5.1%)	0.5%
Utilities	361,042.1	(1.2%)	19.7%	25.2%
REITs	17,541.7	0.9%	(0.6%)	(1.7%)
Real Estate Mgmt & Dev't	128,707.9	2.6%	11.7%	25.9%
Software & Services	135,853.5	(0.7%)	(2.4%)	17.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
SICO Saudi Reit	5.07	10.0%
Saudi Industrial Development C	13.56	9.9%
Zamil Industrial Investment Co	31.45	7.3%
Emaar Economic City	8.74	7.2%
Shams	0.89	7.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	80.20	(10.0%)
Saudi Paper Manufacturing Co	66.80	(7.6%)
Saudi Enaya Cooperative Insura	19.28	(6.5%)
Arabian Contracting Services Co.	250.20	(4.8%)
Gulf Union Cooperative Insuran	20.72	(4.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.89	200,812
Anaam International Holding Gr	1.10	72,807
Batic Investments and Logistic	2.73	25,359
Saudi Chemical Co Holding	7.80	18,632
Emaar Economic City	0.00	14,035

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,772.46	10.03	0.1%	1.1%	6.7%
Market Cap (SAR Mn)	11,103,618	(11,268)	(0.1%)	(0.8%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	672.0	292.2	76.9%	378.4	151.8
Value Traded (SAR Mn)	11,057.1	2,029.8	22.5%	9,188.6	4,047.6
No. of Trades	656,889	113,859	21.0%	547,884	305,920

Market Breadth	▲ 115	▼ 113	= 16
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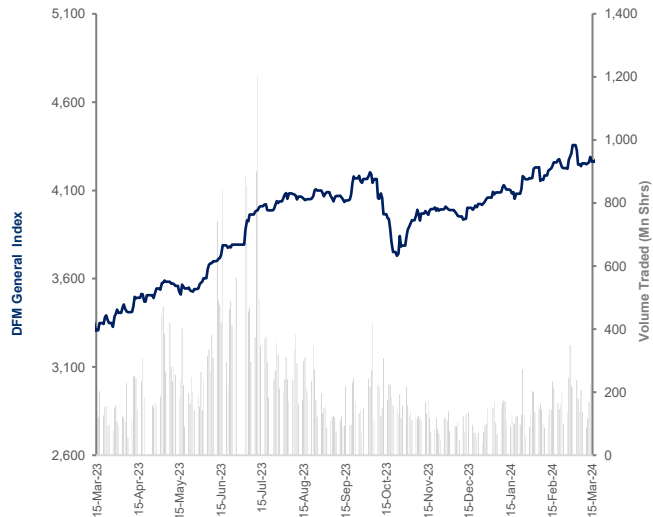
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	38.00	1.6%	415.97
Saudi Steel Pipe Co	80.20	(10.0%)	313.13
Jabal Omar Development Co	29.70	0.7%	266.70
Al Rajhi Bank	85.10	0.0%	258.65
Wafrah for Industry and Dev.	52.90	(2.0%)	250.01

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	722,279.3	0.3%	(0.6%)	5.4%
Financials	309,623.7	0.0%	(4.0%)	6.7%
Real Estate	126,528.8	0.9%	3.5%	7.6%
Industrial	97,529.6	(0.9%)	1.7%	6.9%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,219.3	(0.2%)	0.6%	(0.7%)
Consumer Discretionary	3,933.6	(0.8%)	1.6%	(5.0%)
Telecommunication	27,106.8	1.0%	1.4%	15.2%
Utilities	132,458.5	1.2%	1.6%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.31	12.1%
Emaar Properties Pjsc	8.40	2.2%
Gulf Finance House	1.05	1.9%
Dubai Investments Pjsc	2.30	1.8%
Commercial Bank Of Dubai	6.93	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Watania International Holding	0.58	(3.2%)
SALIK	3.60	(3.0%)
Al Salam Bank - Bahrain	2.06	(1.9%)
Union Properties Pjsc	0.39	(1.8%)
Dubai Taxi Company	2.26	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.39	102,146
EMPOWER	1.63	26,541
Gulf Finance House	1.05	12,667
Air Arabia Pjsc	3.01	10,770
Deyaar Development Pjsc	0.78	9,409

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,275.38	12.90	0.3%	(0.8%)	5.3%
Market Cap (AED Mn)	722,279	1,993	0.3%	(0.6%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	231.9	(191.8)	(45.3%)	160.3	127.5
Value Traded (AED Mn)	389.6	(349.3)	(47.3%)	367.3	296.6
No. of Trades	8,953	(1,872)	(17.3%)	7,303	6,025

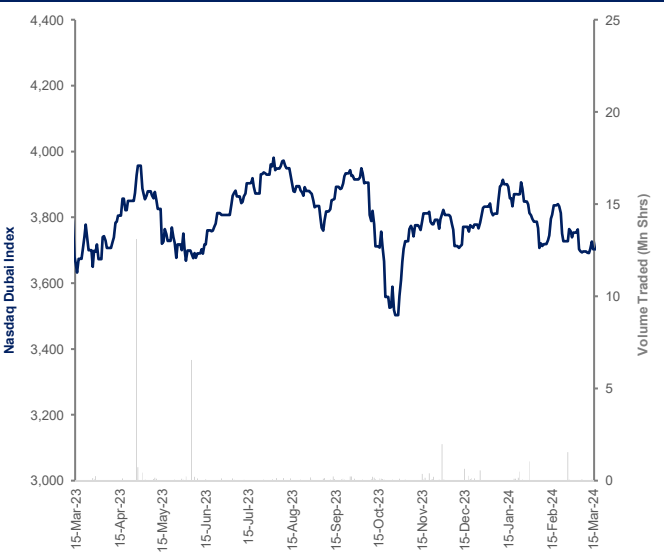
Market Breadth	▲ 18	▼ 14	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.40	2.19%	77.54
Emaar Development	8.02	(1.23%)	50.37
EMPOWER	1.63	(0.61%)	43.30
Union Properties Pjsc	0.39	(1.76%)	39.83
Air Arabia Pjsc	3.01	1.01%	32.26

Nasdaq Dubai Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,402.2	(0.8%)	3.3%	4.9%
DEPA Limited (AED)	93.2	0.0%	0.0%	(3.8%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,216.5	(1.4%)	(10.3%)	4.7%
Nasdaq, Inc.	34,328.3	(0.5%)	5.3%	4.3%
Orascom Construction Limited	611.3	(7.5%)	27.0%	70.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.55	(7.5%)

Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Orascom Construction Limited	5.55	35
Enbd Reit (Ceic) Limited	0.35	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,727.75	1.73	0.0%	(0.3%)	(2.7%)
Market Cap (USD Mn)	40,402	(312.6)	(0.8%)	3.3%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.04	(0.0)	(16.7%)	0.089	0.11
Value Traded (USD Mn)	0.199	0.0	30.1%	0.1	0.04
No. of Trades	15	10	200.0%	6	3

Market Breadth	▲ 0	▼ 1	= 5
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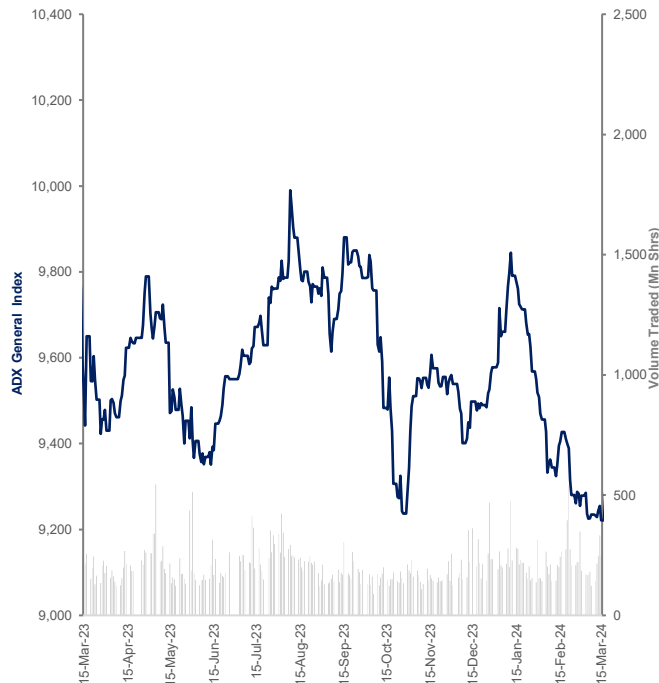
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.55	(7.51%)	0.20
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,634,190.3	0.7%	1.2%	(3.4%)
Financials	1,328,827.9	0.2%	(0.7%)	(1.6%)
Telecommunication	39,453.3	0.1%	(3.2%)	1.7%
Consumer Discretionary	62,826.4	(0.1%)	0.4%	(6.4%)
Industrial	262,848.5	0.7%	(0.6%)	(0.8%)
Real Estate	49,084.0	0.7%	3.4%	6.5%
Basic Materials	97,039.7	(0.3%)	4.6%	(1.9%)
Energy	361,146.6	0.4%	3.5%	3.4%
Utilities	366,535.7	3.2%	6.9%	(6.9%)
Consumer Staples	5,116.1	0.9%	9.0%	16.7%
Health Care	61,312.2	(0.2%)	0.4%	(25.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	11.84	4.2%
Emirates Steel Arkan	1.40	3.7%
Gulf Cement Co	0.40	3.6%
Abu Dhabi National Energy Co	3.26	3.2%
National Marine Dredging Co	26.98	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.70	(10.0%)
Ras Al Khaima Poultry	1.62	(4.7%)
Sharjah Group Co.	2.89	(3.7%)
Dana Gas	0.65	(3.4%)
Abu Dhabi National Hotels	0.65	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	63,275
Dana Gas	0.65	46,312
Multiply Group	2.25	21,712
GFH Financial Group	1.05	12,667
ADNOC Gas	3.20	10,771

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,288.83	67.46	0.7%	0.4%	(3.0%)
Market Cap (AED Mn)	2,634,190	17,351	0.7%	1.2%	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	251.7	2.9	1.2%	225.3	185.4
Value Traded (AED Mn)	778.6	(251.6)	(24.4%)	917.5	1,500.6
No. of Trades	11,286	(1,452)	(11.4%)	13,150	11,189

Market Breadth	▲ 29	▼ 15	= 38
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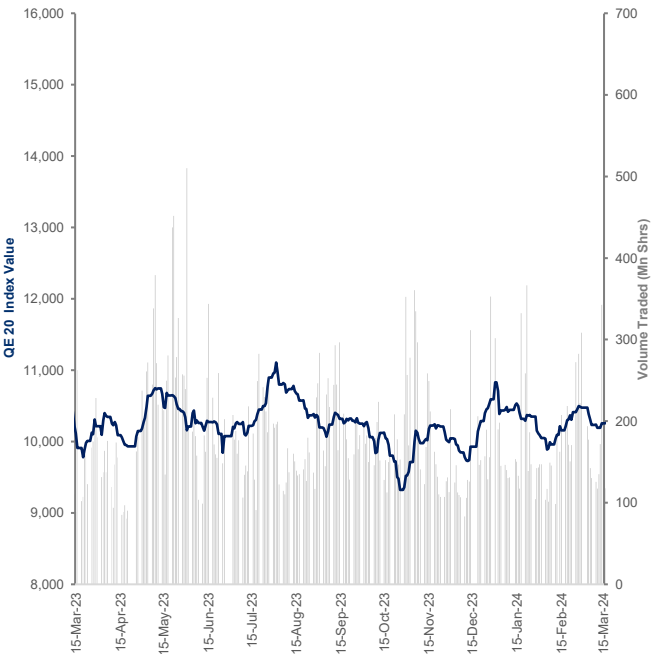
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	199.08
Alpha Dhabi Holding PJSC	16.06	0.25%	75.49
Multiply Group	2.25	1.35%	49.03
Pure Health Holding Co.	3.92	(0.51%)	36.64
National Marine Dredging Co	26.98	2.74%	35.41

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	590,639.8	0.2%	(2.2%)	(5.5%)
Banking & Finance Sector	282,699.1	(0.3%)	(2.5%)	(8.6%)
Goods & Consumer Services	29,857.1	0.5%	1.4%	(5.4%)
Industrial Sector	147,117.7	0.6%	(3.9%)	(5.5%)
Insurance Sector	11,895.9	(1.8%)	0.7%	(8.7%)
Real Estate	38,223.1	0.2%	(2.5%)	(0.8%)
Telecom	42,149.5	0.7%	(3.6%)	(5.4%)
Transport	38,697.4	1.6%	6.0%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	14.90	5.6%
Meeza	3.05	4.1%
Ahli Bank QSC	3.98	2.9%
Qatar Gas Transport Co Ltd	4.31	2.9%
Gulf Warehousing Co	3.38	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.17	(6.4%)
Doha Bank QPSC	1.56	(4.7%)
Masraf Al Rayan QSC	2.52	(1.9%)
Dukhan Bank	4.01	(1.8%)
Al Khaleej Takaful Group QSC	2.62	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Vodafone Qatar QSC	1.76	28,090
Masraf Al Rayan QSC	2.52	13,993
Qatar Aluminum Manufacturing C	1.30	13,265
Doha Bank QPSC	1.56	10,825
Gulf International Services QS	2.88	10,022

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,259.95	1.97	0.0%	(2.1%)	(5.3%)
Market Cap (QAR Mn)	590,640	902	0.2%	(2.2%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	175.4	57.6	49.0%	174.0	136.3
Value Traded (QAR Mn)	495.5	163.3	49.1%	530.8	472.0
No. of Trades	14,820	4,597	45.0%	17,055	15,641

Market Breadth	▲ 21	▼ 23	= 9
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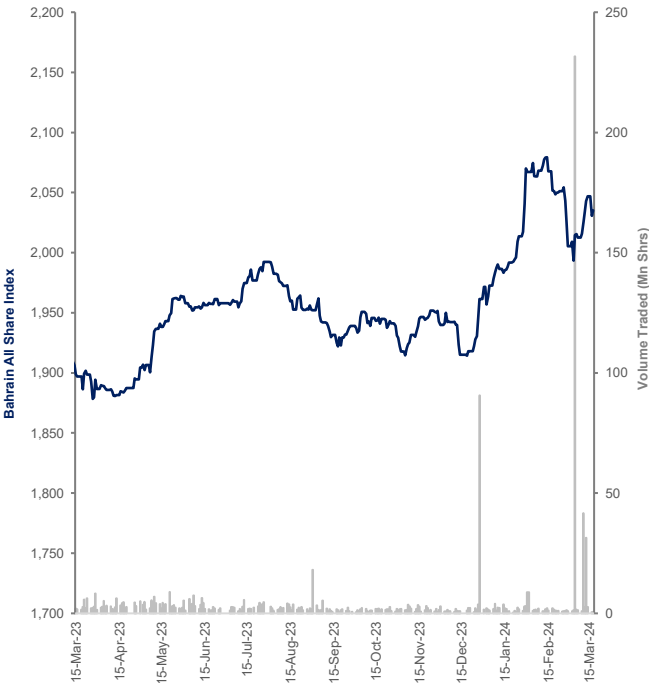
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Vodafone Qatar QSC	1.76	(1.24%)	50.12
Qatar National Bank QPSC	14.70	(0.07%)	48.73
Masraf Al Rayan QSC	2.52	(1.87%)	35.58
Ooredoo Qpsc	10.84	1.12%	30.06
Gulf International Services QS	2.88	0.24%	28.89

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,014.9	0.1%	2.9%	11.1%
Materials	1,753.7	0.4%	7.4%	7.9%
Industrial	138.5	0.0%	2.7%	8.5%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	143.7	0.0%	(2.9%)	(2.0%)
Financials	32,723.0	0.0%	2.8%	11.7%
Communication Services	926.2	0.0%	0.1%	3.8%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.29	2.5%
Aluminium Bahrain B.S.C	1.24	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.24	291
GFH FINANCIAL GROUP BSC	0.29	210
Zain Bahrain BSCC	0.14	100
Al Salam Bank-Bahrain BSC	0.22	30
Bahrain Telecommunications Co	0.53	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,035.14	4.37	0.2%	1.5%	3.2%
Market Cap (BHD Mn)	36,014.9	19	0.1%	2.9%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	674	149	28.4%	7,244.6	3,693.8
Value Traded (BHD '000)	459	157	51.9%	2,302.8	1,436.5
No. of Trades	55	13	31.0%	55	53

Market Breadth	▲ 2	▼ 0	= 42
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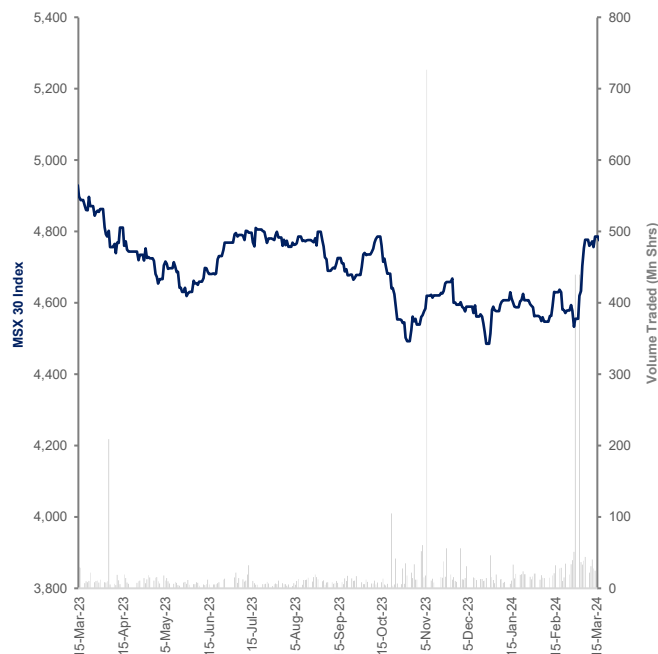
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.24	0.41%	0.36
GFH FINANCIAL GROUP BSC	0.29	2.48%	0.06
APM TERMINALS BAHRAIN	1.24	0.00%	0.01
Bahrain Telecommunications Co	0.53	0.00%	0.01
Al Salam Bank-Bahrain BSC	0.22	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,175.6	0.1%	3.4%	3.3%
Financial	4,986.9	0.3%	3.9%	1.2%
Industrial	1,528.0	(0.0%)	5.5%	5.4%
Services	2660.7	(0.3%)	1.3%	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.07	10.0%
Acwa Power Barka	0.11	9.4%
Dhofar Generating Company	0.065	6.6%
Oman Arab Bank	0.12	6.2%
Smn Power Holding	0.29	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.10	(4.6%)
Muscat Finance Co. Ltd.	0.05	(4.0%)
Sharqiyah Desalination Co.	0.14	(3.6%)
Phoenix Power Co.	0.06	(3.3%)
Al Batinah Power Co.	0.08	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Smn Power Holding	0.29	3,984
Phoenix Power Co.	0.06	2,986
OQ Gas Networks	0.15	1,749
Al Batinah Power Co.	0.08	1,714
Dhofar Generating Company	0.07	1,369

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,770.28	(5.62)	(0.1%)	4.7%	5.7%
Market Cap (OMR Mn)	9,175.6	5.32	0.1%	3.4%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	18,793.6	(1,761.1)	(8.6%)	37,392.0	11,348.9
Value Traded (OMR '000)	2,926.2	470.7	19.2%	3,071.7	2,598.9

Market Breadth	▲ 8	▼ 21	= 87
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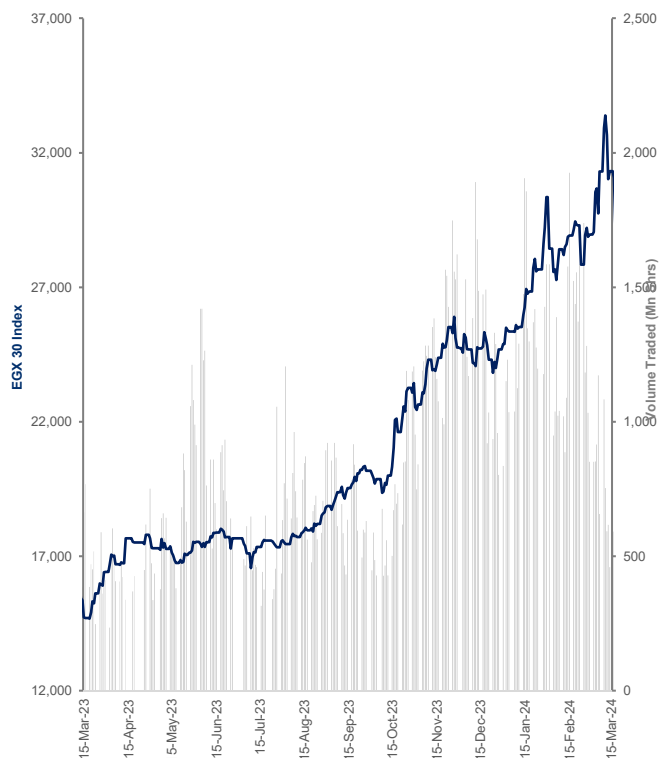
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Smn Power Holding	0.29	4.40%	1.15
OQ Gas Networks	0.15	0.00%	0.26
Abraj Energy Services	0.32	(0.32%)	0.23
Phoenix Power Co.	0.06	(3.28%)	0.18
Al Batinah Power Co.	0.08	(2.56%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,917,306.6	(7.5%)	(4.9%)	10.3%
Banks	501,469.3	(8.7%)	6.0%	15.8%
Basic Resources	231,987.1	(8.6%)	(21.0%)	(17.3%)
Industrial Goods	90,278.0	(13.5%)	(3.2%)	22.6%
Health Care & Pharmaceuticals	51,783.9	(3.6%)	(5.5%)	12.1%
Real Estate	316,266.1	(7.8%)	(9.1%)	32.9%
Travel and Leisure	67,807.6	(1.3%)	29.9%	31.8%
Food, Beverages & Tobacco	138,691.7	(5.3%)	(17.4%)	1.7%
Energy and Support Services	15,381.3	(8.4%)	(5.6%)	(3.0%)
Trade and Distributors	14,577.6	(8.1%)	(11.2%)	6.9%
Shipping and Transport	56,410.2	(7.0%)	(22.1%)	(32.4%)
Education Services	20,257.9	(2.3%)	(3.3%)	5.8%
Contracting and Construction Eng	35,889.0	(9.8%)	(13.0%)	37.2%
Textiles and Durables	22,088.0	(3.3%)	0.7%	14.1%
Building Materials	15,849.5	(8.4%)	(23.9%)	0.3%
Media & Communication Services	150,626.9	(7.2%)	2.8%	15.4%
Paper and Packaging	2,064.2	(4.0%)	(7.9%)	(3.0%)
Non-bank Financial Services	185,878.3	(4.3%)	6.0%	22.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	22.70	9.1%
National Bank Of Kuwait - Egypt	20.00	8.1%
Dice Sport & Casual Wear	1.43	7.1%
EL Ezz Aldekhela Steel - Alexandria	1300.00	4.0%
Arab Pharmaceuticals	87.70	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
EI Ezz Porcelain (Gemma)	18.21	(19.1%)
Nasr Company for Civil Works	4.15	(18.0%)
Iron And Steel for Mines and Quarries	2.61	(16.1%)
Electro Cable Egypt	2.33	(15.9%)
Six of October Development & Investment (SODIC)	37.92	(15.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.41	76,018
Cairo Oils & Soap	0.24	73,198
Egyptians Housing Development & Reconstruction	0.43	67,159
Orascom Investment Holding	0.39	65,982
Dice Sport & Casual Wear	1.43	28,309

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,091.29	(1,970.6)	(6.3%)	0.4%	16.9%
Market Cap (EGP Mn)	1,917,306.6	(154,771.9)	(7.5%)	(4.9%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	704.4	112.2	19.0%	1,190.6	595.9
Value Traded (EGP Mn)	4,065.6	905.5	28.7%	5,655.1	2,150.5
No. of Trades	123,874	17,561	16.5%	162,609	68,871

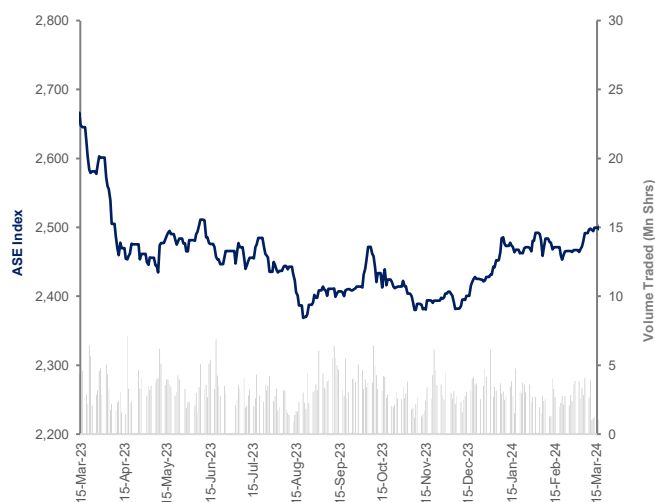
Market Breadth	▲ 8	▼ 144	= 69
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	88.50	(3.44%)	649.46
T M G Holding	68.39	(10.01%)	527.18
Belton Financial Holding	3.41	(5.28%)	265.73
ELSWEDY ELECTRIC	35.01	(13.56%)	232.02
E-finance For Digital and Financial Investments	21.69	(14.27%)	207.83

Amman Stock Exchange Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,425.4	0.2%	2.1%	1.9%
Banking	7,998.8	0.2%	2.4%	1.5%
Insurance	271.5	0.8%	1.6%	3.0%
Diversified Financial Services	260.1	(0.2%)	(1.6%)	(2.6%)
Real Estate	312.3	(0.1%)	(0.4%)	(6.4%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	276.7	0.0%	(1.3%)	0.2%
Transportation	275.1	0.0%	1.4%	(2.1%)
Technology and Communication	97.0	(0.9%)	(0.4%)	0.8%
Utilities and Energy	1,591.9	0.2%	2.9%	8.6%
Commercial Services	283.3	2.3%	0.3%	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.79	6.8%
JORDAN DUTY FREE SHOP	7.95	3.9%
ARAB ORIENT INSURANCE CO	1.97	3.7%
IRBID DISTRICT ELECTRICITY	10.25	3.6%
JORDAN DECAPOLIS PROPERTIES	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.18	(5.3%)
JORDAN EXPRESS TOURISM TRANS	1.82	(4.2%)
DARAT JORDAN	0.53	(3.6%)
COMPREHENSIVE MULTIPLE TRANS	0.80	(3.6%)
INJAZ FOR DEVELOPMENT AND PR	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.29	239
ARAB BANK PLC	4.74	165
AL-TAJAMOUAT FOR TOURISTIC P	0.53	136
JORDAN TELECOM	2.77	129
JORDANIAN ELECTRIC POWER	2.02	118

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,505.17	7.87	0.3%	1.5%	3.0%
Market Cap (JD Mn)	11,425.44	23.39	0.2%	2.1%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	1,684.5	648.8	62.7%	2,746.3	4,912.3
Value Traded (JD *000)	2,627.0	744.4	39.5%	3,135.5	7,807.4
No. of Trades	1,201	27	2.3%	1,728	3,213

Market Breadth	▲ 16	▼ 21	= 89
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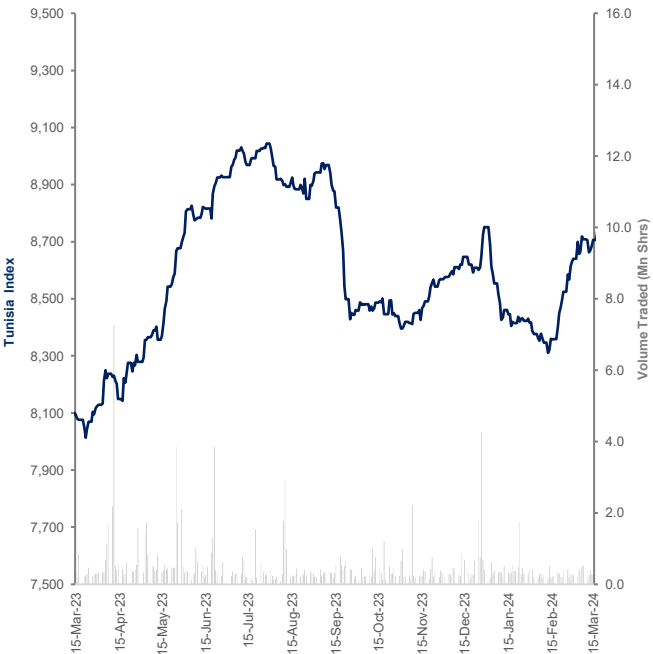
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.74	0.64%	0.78
JORDAN PETROLEUM REFINERY CO	5.32	0.38%	0.49
JORDAN TELECOM	2.77	(0.36%)	0.36
JORDANIAN ELECTRIC POWER	2.02	(0.49%)	0.24
BANK OF JORDAN	2.34	0.00%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,657.0	0.4%	1.4%	(0.2%)
Banking	10,937.7	0.1%	0.5%	0.7%
Insurance	890.3	(1.9%)	(3.1%)	(8.4%)
Leasing	828.5	0.9%	3.9%	6.0%
Financial Services	1,392.6	0.0%	(0.6%)	(5.7%)
Industrial	1,760.7	0.3%	0.6%	1.3%
Chemical Industry	337.6	(1.2%)	(1.7%)	(11.1%)
Food & Beverage	4,003.5	1.8%	7.3%	5.3%
Retailing	1,135.1	0.8%	0.4%	(3.4%)
Others	1,371.0	0.3%	(1.4%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	22.00	4.3%
Automobile reseau tunisien et	6.49	3.0%
Societe de Placements et de De	10.30	2.9%
Societe Frigorifique et Brasse	13.78	2.1%
Union Internationale de Banque	26.15	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	64.00	(3.0%)
Telnet Holding	5.14	(3.0%)
Societe Electrostar	0.72	(1.4%)
Banque Nationale Agricole	7.60	(1.2%)
Tunis Re	6.55	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	4.70	16
Societe Frigorifique et Brasse	13.78	15
Societe Moderne de Ceramique	0.62	12
Societe Tunisienne de Verrerie	13.04	10
Telnet Holding	5.14	9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,735.91	29.98	0.3%	1.2%	(0.2%)
Market Cap (DT Mln)	22,657	88.09	0.4%	1.4%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	164.3	(98.5)	(37.5%)	339.4	616.6
Value Traded ('000 DT)	1,334.0	(1,063.2)	(44.4%)	3,194.1	6,022.8
No. of Trades	811	(54)	(6.2%)	954	977

Market Breadth	▲ 18	▼ 12	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.78	2.07%	0.21
Societe Tunisienne de Verrerie	13.04	0.70%	0.13
Union Internationale de Banque	26.15	1.95%	0.09
STE Industrielle de Papier et	4.70	0.00%	0.08
Societe D'Articles Hygieniques	8.28	(0.12%)	0.07

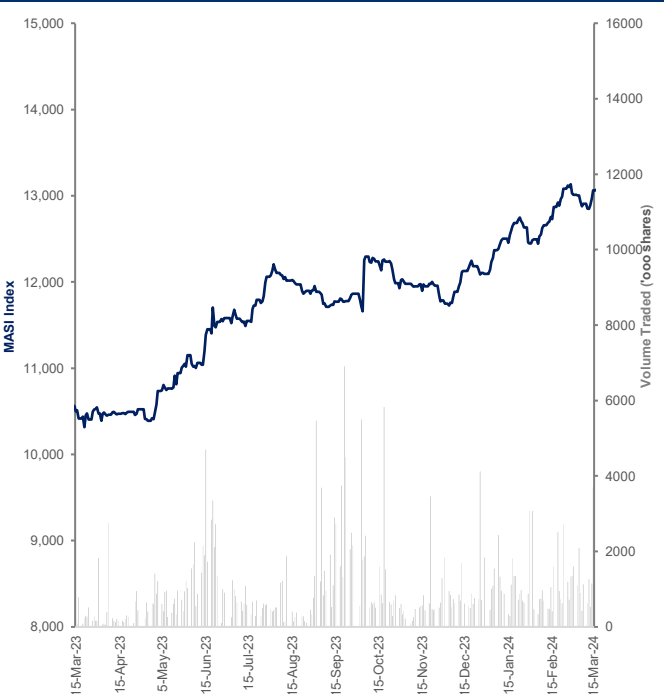
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	585,506.9	0.2%	0.5%	7.3%
Banking	240,751.8	(0.5%)	(0.0%)	9.6%
Beverages	10,027.2	1.4%	3.5%	10.7%
Chemicals	2,057.6	(0.6%)	(0.3%)	(2.6%)
Construction & Building Material	74,730.6	0.0%	0.2%	4.1%
Distributors	18,100.2	3.3%	5.5%	8.3%
Electricity	28,778.0	0.2%	1.7%	10.9%
Food Producers & Processors	25,915.3	1.4%	0.1%	0.1%
Holding Companies	3,460.2	1.3%	(2.6%)	11.3%
Insurance	28,168.2	0.0%	0.2%	4.3%
Investment & other Finance	3,807.9	3.0%	3.9%	16.3%
Leisures & Hotel	3,288.0	(0.2%)	4.3%	10.9%
Materials, Software & Computer	5,736.8	0.0%	3.5%	(1.6%)
Mining	22,500.1	1.5%	0.1%	4.2%
Oil & Gas	14,265.6	0.0%	0.0%	3.8%
Real Estate	12,545.9	3.6%	14.0%	50.8%
Telecommunications	90,546.8	0.5%	(1.0%)	3.0%
Transport	735.6	0.0%	1.7%	5.2%
Forestry & Paper	90.9	(1.0%)	(0.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	588.00	6.3%
Label Vie	4700.00	4.4%
Douja Promotion Groupe Addoha	20.80	4.0%
Alliances Developpement Immobi	189.00	2.7%
Cosumar	195.90	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	560.00	(2.6%)
SNEP	478.00	(2.2%)
Med Paper SA	19.00	(1.0%)
Fenie Brossette	87.00	(1.0%)
ATLANTA	122.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	20.80	1,735.2
Maroc Telecom	103.00	87.9
Attijariwafa Bank	510.00	80.9
Alliances Developpement Immobi	189.00	76.3
Cosumar	195.90	68.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,085.63	21.95	0.2%	0.4%	8.2%
Market Cap (MAD Mn)	585,507	1,318	0.2%	0.5%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰ 000 Shares)	2,125.5	(1,572.9)	(42.5%)	1,176.4	360.1
Value Traded (MAD Mn)	128.61	(66.81)	(34.2%)	128.3	69.7

Market Breadth	▲ 16	▼ 11	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	510.00	(0.78%)	41.43
Douja Promotion Groupe Addoha	20.80	4.00%	31.23
Cosumar	195.90	2.03%	12.86
Alliances Developpement Immobi	189.00	2.72%	12.00
Maroc Telecom	103.00	0.49%	6.75

Source: Bloomberg, Kamco Research

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