

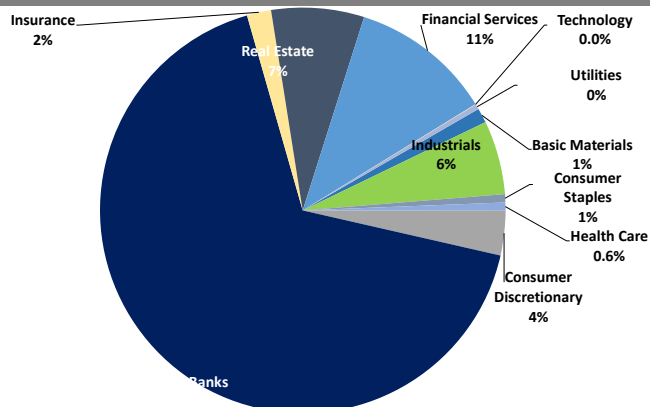
March 19, 2025

Source: Bloomberg & Kamco Research. Note : Data as of last trading day

## Boursa Kuwait Daily Report

March 19, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,211.4	20.2	11.3%
2- National Bank of Kuwait	8,576.2	14.6	14.7%
3- Boubayan Bank	2,789.3	30.0	10.5%
4- Zain	2,012.1	12.0	14.7%
5- Commercial Bank of Kuwait	1,437.9	14.3	14.9%
6- Gulf Bank	1,239.6	21.5	7.1%
7- Mabane Co.	1,102.2	16.5	10.2%
8- Burgan Bank	846.9	18.1	5.4%
9- Ahli Bank of Kuwait	752.9	14.7	8.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	31,619	17.21	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.210	0.021	11.1%
Al-Argan International Real Estate Co.	0.102	0.010	10.9%
Injazzat Real Estate Development Co.	0.101	0.006	6.3%
Munshaat Real Estate Projects Co.	0.157	0.009	6.1%
Dar Al Thuraya Real Estate Co.	0.104	0.005	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.167	(0.010)	(5.6%)
Kuwait Business Town Real Estate Co.	0.123	(0.007)	(5.4%)
Hayat Communications Co.	0.066	(0.003)	(4.9%)
Metal & Recycling Co.	0.155	(0.008)	(4.9%)
Gulf Franchising Co.	0.078	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.123	(5.4%)	26,527,897
Arzan Financial Group For Fin. & Invest.	0.292	0.3%	15,745,721
Kuwait Finance House	0.778	0.4%	12,138,281
The Energy House Co.	0.210	11.1%	10,875,999
Kuwait Projects Co.(Holding)	0.098	1.9%	10,655,132

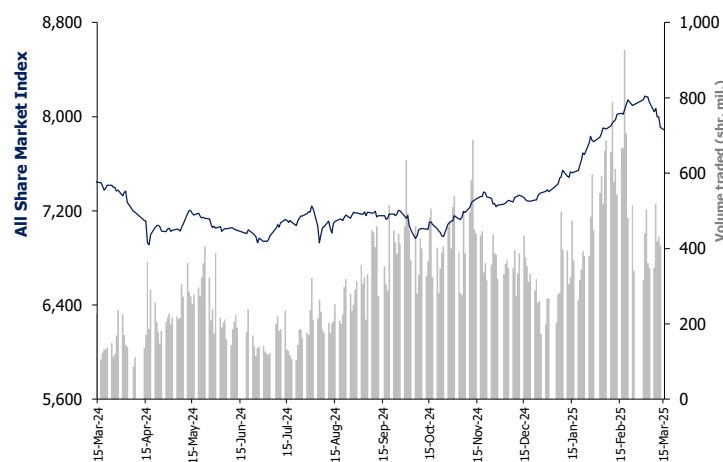
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,905.9	▲	0.4%	(2.4%)	7.4%
Energy	1,318.5	▼	(0.2%)	(3.4%)	10.9%
Basic Materials	891.5	▲	0.9%	(4.3%)	(2.2%)
Industrials	737.7	▼	(0.1%)	(3.3%)	1.9%
Consumer Staples	953.5	▼	(3.4%)	(8.0%)	(4.5%)
Health Care	568.8	▼	(0.1%)	9.5%	24.1%
Consumer Discretionary	2,247.2	▲	0.4%	(3.3%)	5.9%
Telecommunications	1,027.7	▼	(0.1%)	(3.9%)	1.0%
Banks	1,995.3	▲	0.5%	(1.7%)	10.2%
Insurance	2,074.0	▼	(0.4%)	0.4%	0.9%
Real Estate	1,500.0	▲	0.4%	(4.0%)	10.9%
Financial Services	1,498.3	▲	0.4%	(4.5%)	(0.8%)
Technology	1,098.5	▲	0.7%	(32.0%)	5.6%
Utilities	405.3	▲	1.3%	(0.6%)	2.0%

Market Breadth		55		57		30
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,469.51	39.7	0.5%	(2.6%)	8.0%	
Main 50 Index	7,056.46	51.8	0.7%	(4.5%)	3.7%	
Main Market Index	7,213.53	(5.9)	(0.1%)	(1.7%)	4.4%	
All Share Market Index	7,905.91	29.3	0.4%	(2.4%)	7.4%	
Market Cap (KWD Mn)	46,265.81	169.5	0.4%	(2.6%)	6.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

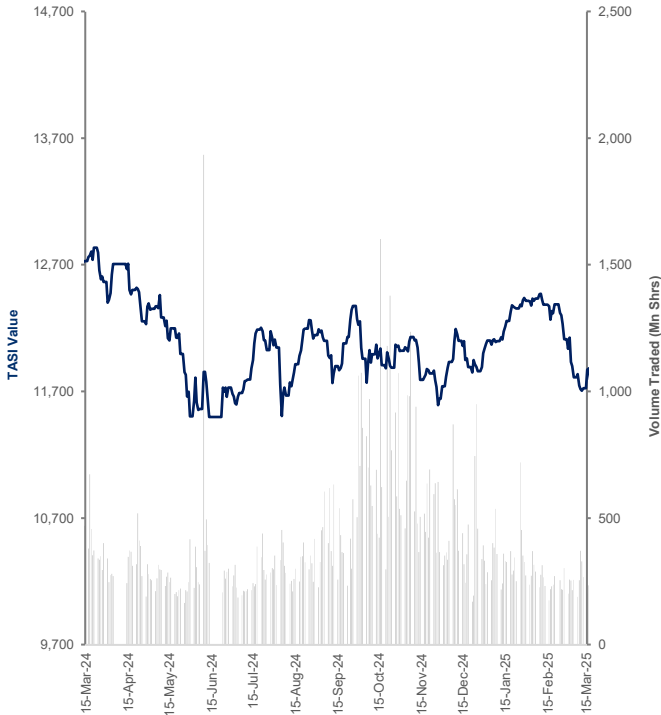
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	197.4	(41.5)	(17.4%)	457.6	246.9
Value Traded (KWD Mn)	58.7	(4.2)	(6.6%)	125.1	60.6
No. of Trades	14,651	(1,102)	(7.0%)	19,768	14,325

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.778	0.4%	9,418,700
National Bank of Kuwait	1.030	1.0%	5,522,649
Arzan Financial Group For Fin. & Invest.	0.292	0.3%	4,593,917
Kuwait Business Town Real Estate Co.	0.123	(5.4%)	3,340,310
Oula Fuel Marketing Co.	0.440	4.8%	2,839,760

## Saudi Tadawul Daily Report

March 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,543,042.9	(1.1%)	(4.6%)	(6.4%)
Energy	6,270,178.0	(1.3%)	(5.5%)	(8.6%)
Materials	593,006.0	(0.8%)	0.8%	(6.1%)
Capital Goods	62,023.5	(1.5%)	(9.1%)	(8.1%)
Commercial & Professional Svc	14,471.6	(2.2%)	(11.4%)	(6.6%)
Transportation	43,368.0	(1.0%)	(9.0%)	(10.8%)
Consumer Durables & Apparel	8,276.0	(2.3%)	(10.7%)	(9.0%)
Consumer Services	63,079.3	(1.8%)	(9.9%)	(8.3%)
Media	37,718.8	(1.0%)	(11.1%)	(21.4%)
Consumer Discretionary Distribution &	31,038.4	(0.6%)	(2.3%)	3.0%
Consumer Staples Distribution & Retail	48,341.6	(0.7%)	(8.1%)	4.3%
Food & Beverages	111,915.8	(0.1%)	(2.4%)	(3.7%)
Health Care Equipment & Svc	171,027.0	(2.2%)	(6.0%)	(2.1%)
Pharma, Biotech & Life Science	16,866.0	(1.5%)	(8.5%)	(0.3%)
Banks	1,029,009.1	(0.3%)	1.3%	5.6%
Financial Services	62,710.8	(1.1%)	(7.1%)	(7.4%)
Insurance	86,327.9	(1.3%)	(5.0%)	(11.0%)
Telecommunication Services	278,772.9	(1.2%)	(2.9%)	9.7%
Utilities	330,963.6	(0.8%)	(9.5%)	(15.2%)
REITs	14,921.7	(0.6%)	(1.6%)	(3.9%)
Real Estate Mgmt & Dev't	139,694.3	(0.0%)	0.1%	10.9%
Software & Services	128,947.5	(1.7%)	(7.3%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aldawaa Medical Services Co.	78.00	9.6%
Saudia Dairy & Foodstuff Co.	313.60	3.7%
Walaa Cooperative Insurance Co	19.48	3.6%
Balsm Alofoq Medical Co.	78.10	2.6%
United International Transport	78.20	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	11.84	(7.2%)
Saudi Enaya Cooperative Insura	10.44	(5.6%)
Savola Group	29.90	(5.4%)
Nice One Beauty Digital Marketing Co.	39.20	(4.9%)
Saudi Cable Co	114.20	(4.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.10	39,449
Al-Baha Development & Investme	0.36	32,439
Kingdom Holding Co	7.99	17,325
Saudi Arabian Oil Co	25.60	16,828
Arabian Company for Agriculture and Industrial Investment	62.30	13,665

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,792.40	(90.64)	(0.8%)	(2.6%)	(2.0%)
Market Cap (SAR Mn)	9,543,043	(110,653)	(1.1%)	(4.6%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	256.8	22.7	9.7%	292.4	378.4
Value Traded (SAR Mn)	5,817.0	444.7	8.3%	6,007.7	9,188.6
No. of Trades	564,982	83,837	17.4%	457,524	547,884

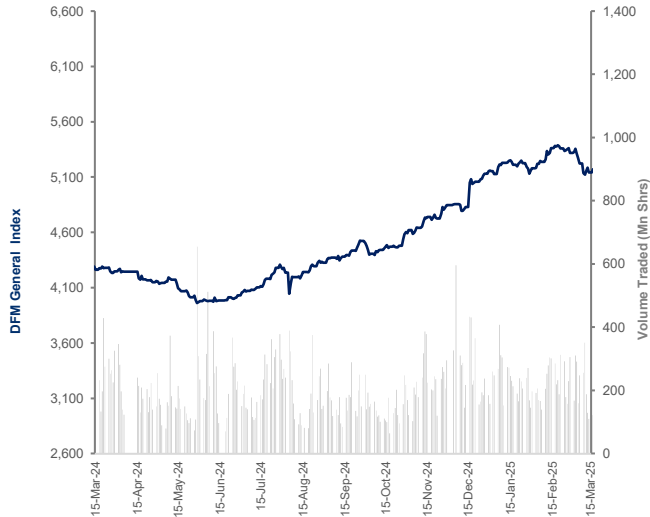
Market Breadth	▲ 53	▼ 189	▬ 16
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arabian Company for Agriculture and Industrial Investment	62.30	(4.2%)	913.66
Saudi Arabian Oil Co	25.60	(1.3%)	430.52
Al Rajhi Bank	101.80	(0.6%)	405.87
Saudi National Bank	35.20	(0.8%)	188.70
Alinma Bank	30.15	0.0%	139.82

## Dubai Financial Market Daily Report

March 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	900,324.3	(0.6%)	(3.9%)	(0.5%)
Financials	377,786.9	(0.5%)	(4.8%)	5.6%
Real Estate	191,272.3	(1.1%)	(1.7%)	(0.1%)
Industrial	96,189.3	(0.6%)	(3.3%)	(5.1%)
Materials	1,176.9	(8.9%)	(0.3%)	(5.7%)
Consumer Staples	29,313.0	(0.7%)	(2.3%)	(7.8%)
Consumer Discretionary	37,625.0	1.3%	(5.6%)	2.4%
Telecommunication	36,807.2	0.7%	0.6%	8.4%
Utilities	130,153.8	(0.7%)	(5.6%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.23	5.6%
Union Properties Pjsc	0.58	2.6%
Watania International Holding	0.66	2.3%
Ithmaar Holding	0.19	1.6%
Al Ansari Financial Services	0.98	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.30	(10.0%)
National Cement Co	3.28	(8.9%)
Ektitab Holding Company	0.16	(4.9%)
Al Salam Bank Sudan	0.66	(4.4%)
Dubai Islamic Insurance Co	0.37	(4.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.23	32,287
Union Properties Pjsc	0.58	21,700
Drake & Scull International	0.34	9,917
Emaar Properties Pjsc	13.35	7,004
TALABAT Holding PLC	1.45	5,761

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,149.13	(22.27)	(0.4%)	(3.2%)	(0.2%)
Market Cap (AED Mn)	900,324	(5,041)	(0.6%)	(3.9%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	143.7	21.6	17.7%	228.2	160.3
Value Traded (AED Mn)	377.9	(35.2)	(8.5%)	667.9	367.3
No. of Trades	9,985	(107)	(1.1%)	13,937	7,303

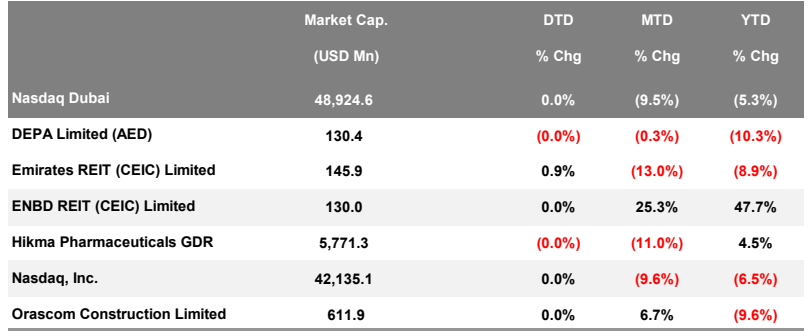
Market Breadth	▲ 14	▼ 23	≡ 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.35	(1.11%)	93.80
Emaar Development	12.50	(1.19%)	57.96
Dubai Islamic Bank	7.51	(0.13%)	39.31
SALIK	4.88	(1.21%)	24.01
Emirates Nbd	20.20	(0.74%)	23.31

Source: Bloomberg, Kamco Research

March 19, 2025

## Sector Returns



## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,259.45	(14.54)	(0.3%)	(2.4%)	1.2%
Market Cap (USD Mn)	48,925	1.1	0.0%	(9.5%)	(5.3%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.481	(0.00)	(1%)	0.187	0.09
Value Traded (USD Mn)	0.246	0.00	1%	0.2	0.07
No. of Trades	16.0	4.00	33%	6	6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.52	0.00%	0.21
Emirates Reit (Ceic) Limited	0.45	0.90%	0.03

## Abu Dhabi Securities Exchange Daily Report

March 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,848,918.9	0.3%	(1.3%)	(2.6%)
Financials	1,385,027.5	0.1%	(0.7%)	0.9%
Telecommunication	193,599.7	0.2%	3.8%	9.4%
Consumer Discretionary	65,772.3	(0.6%)	(6.4%)	(4.4%)
Industrial	232,186.6	(0.2%)	(0.6%)	(0.8%)
Real Estate	72,933.1	(1.2%)	(3.7%)	11.7%
Basic Materials	91,655.2	(0.4%)	(7.2%)	(0.9%)
Energy	387,759.8	(0.1%)	(5.5%)	(7.2%)
Utilities	348,546.2	2.0%	2.0%	(11.7%)
Consumer Staples	27,015.8	(0.0%)	(6.8%)	(27.7%)
Health Care	44,422.6	3.6%	(2.7%)	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.68	14.7%
Abu Dhabi National Co. For Building Materials	0.81	8.6%
ARAM Group	1.65	8.6%
Ras Al-Khaimah Co. For White Cement	1.11	5.7%
PureHealth	3.03	5.2%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.74	(4.5%)
Eshraq Investments P.J.S.C	0.37	(3.7%)
National Corp. For Tourism & Hotels	2.34	(2.9%)
Sharjah Cement & Industrial Development Co.	0.67	(2.9%)
Americana Restaurants International PLC	2.08	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.37	110,522
Multiply Group	1.84	24,233
Abu Dhabi National Hotels Co.	0.56	23,317
ADNOC Drilling	5.14	17,781
ADNOCGAS UH EQUITY	3.18	16,720

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,463.46	12.56	0.1%	(1.1%)	0.5%
Market Cap (AED Mn)	2,848,919	8,284	0.3%	(1.3%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	353.9	47.7	15.6%	340.4	225.3
Value Traded (AED Mn)	1,244.4	251.0	25.3%	1,260.2	917.5
No. of Trades	19,187	1,598	9.1%	20,721	13,150

Market Breadth	▲ 22	▼ 28	= 38
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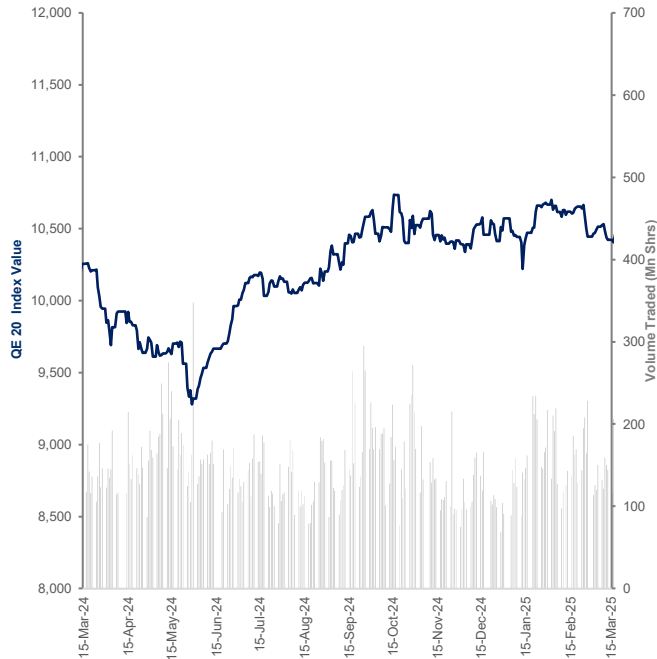
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	0.07%	260.63
First Abu Dhabi Bank PJsc	14.24	(0.14%)	205.89
ADNOC Drilling	5.14	0.78%	90.92
Abu Dhabi Commercial Bank	10.58	(0.19%)	62.02
Alpha Dhabi Holding PJSC	11.22	0.00%	61.26

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

March 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>612,174.6</b>	<b>0.4%</b>	<b>(0.1%)</b>	<b>(1.4%)</b>
<b>Banking &amp; Finance Sector</b>	<b>294,094.5</b>	<b>0.2%</b>	<b>(0.8%)</b>	<b>(3.7%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,105.8</b>	<b>0.6%</b>	<b>1.8%</b>	<b>(0.5%)</b>
<b>Industrial Sector</b>	<b>148,655.7</b>	<b>0.3%</b>	<b>0.6%</b>	<b>0.2%</b>
<b>Insurance Sector</b>	<b>10,409.0</b>	<b>0.1%</b>	<b>(2.5%)</b>	<b>(6.3%)</b>
<b>Real Estate</b>	<b>41,420.4</b>	<b>(0.6%)</b>	<b>(1.1%)</b>	<b>(5.0%)</b>
<b>Telecom</b>	<b>46,722.0</b>	<b>0.1%</b>	<b>(2.8%)</b>	<b>4.4%</b>
<b>Transport</b>	<b>40,767.2</b>	<b>3.8%</b>	<b>5.4%</b>	<b>8.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	<b>1.46</b>	<b>6.8%</b>
<b>Medicare Group</b>	<b>4.66</b>	<b>5.3%</b>
<b>Qatar Gas Transport Co Ltd</b>	<b>4.82</b>	<b>4.2%</b>
<b>Qatar Navigation QSC</b>	<b>10.82</b>	<b>3.4%</b>
<b>Lesha Bank</b>	<b>1.27</b>	<b>1.9%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Al Khaleej Takaful Group QSC</b>	<b>2.37</b>	<b>(5.5%)</b>
<b>Qatar International Islamic Ba</b>	<b>10.70</b>	<b>(1.1%)</b>
<b>Ezdan Holding Group QSC</b>	<b>1.01</b>	<b>(1.1%)</b>
<b>Mannai Corp QSC</b>	<b>3.62</b>	<b>(0.8%)</b>
<b>Aamal Co</b>	<b>0.91</b>	<b>(0.3%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	<b>1.01</b>	<b>29,952</b>
<b>Baladna</b>	<b>1.19</b>	<b>29,381</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.31</b>	<b>25,395</b>
<b>Qatar German Co for Medical De</b>	<b>1.46</b>	<b>21,039</b>
<b>United Development Co QSC</b>	<b>1.06</b>	<b>14,066</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>10,461.48</b>	<b>57.61</b>	<b>0.6%</b>	<b>0.2%</b>	<b>(1.0%)</b>
<b>Market Cap (QAR Mn)</b>	<b>612,175</b>	<b>2,403</b>	<b>0.4%</b>	<b>(0.1%)</b>	<b>(1.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>224.6</b>	<b>18.4</b>	<b>8.9%</b>	<b>157.9</b>	<b>174.0</b>
<b>Value Traded (QAR Mn)</b>	<b>472.8</b>	<b>33.6</b>	<b>7.7%</b>	<b>416.2</b>	<b>530.8</b>
<b>No. of Trades</b>	<b>38,249</b>	<b>12,153</b>	<b>46.6%</b>	<b>15,265</b>	<b>17,055</b>

## Market Breadth

▲ 34 ▼ 11 = 8

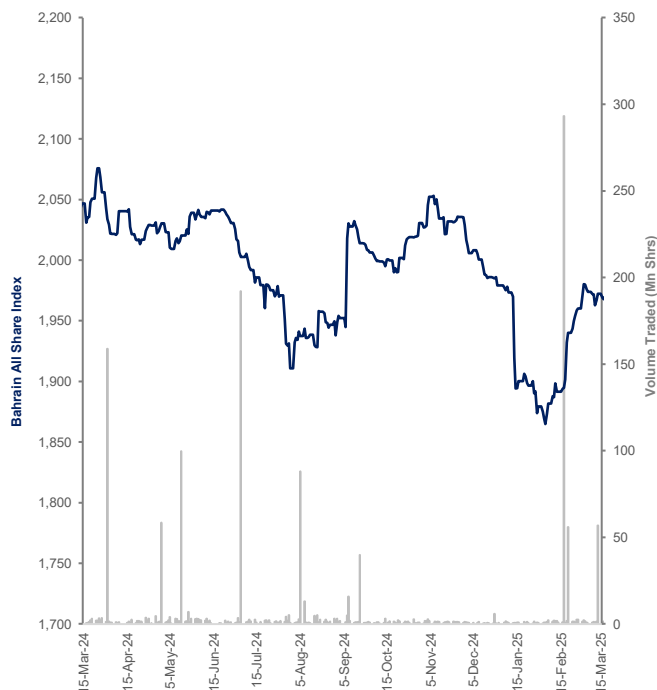
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Gas Transport Co Ltd</b>	<b>4.82</b>	<b>4.19%</b>	<b>49.05</b>
<b>Qatar National Bank QPSC</b>	<b>16.37</b>	<b>0.31%</b>	<b>40.73</b>
<b>Baladna</b>	<b>1.19</b>	<b>1.54%</b>	<b>35.28</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.31</b>	<b>1.48%</b>	<b>32.95</b>
<b>Ezdan Holding Group QSC</b>	<b>1.01</b>	<b>(1.08%)</b>	<b>30.48</b>

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

March 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,471.9	0.6%	(2.5%)	2.4%
Materials	1,600.3	(0.3%)	(0.3%)	(13.3%)
Industrial	131.8	(0.3%)	(1.6%)	0.7%
Consumer Discretionary	231.7	0.0%	2.7%	(0.8%)
Consumer Staples	117.9	0.0%	(3.6%)	(6.1%)
Financials	32,431.4	0.6%	(2.7%)	3.5%
Communication Services	889.8	0.1%	0.6%	0.9%
Real Estate	69.0	2.0%	(0.7%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	2.6%
Seef Properties BSC	0.12	2.5%
BBK BSC	0.50	1.2%
Kuwait Finance House - Bahrain	2.55	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.17	(0.4%)
Aluminium Bahrain B.S.C	1.13	(0.3%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,969.96	2.24	0.1%	0.5%	(0.8%)
Market Cap (BHD Mn)	35,471.9	196.6	0.6%	(2.5%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,290	(48)	(3.6%)	8,822.4	7,244.6
Value Traded (BHD '000)	597	45	8.1%	7,833.1	2,302.8
No. of Trades	32	(10)	(23.8%)	40	55

Market Breadth	▲ 4	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.50	622
BBK BSC	0.50	177
Al Salam Bank-Bahrain BSC	0.23	175
GFH FINANCIAL GROUP BSC	0.32	100
Zain Bahrain BSCC	0.12	90

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.00%	0.31
BBK BSC	0.50	1.21%	0.09
Kuwait Finance House - Bahrain	2.55	1.19%	0.08
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.04
GFH FINANCIAL GROUP BSC	0.32	0.00%	0.03

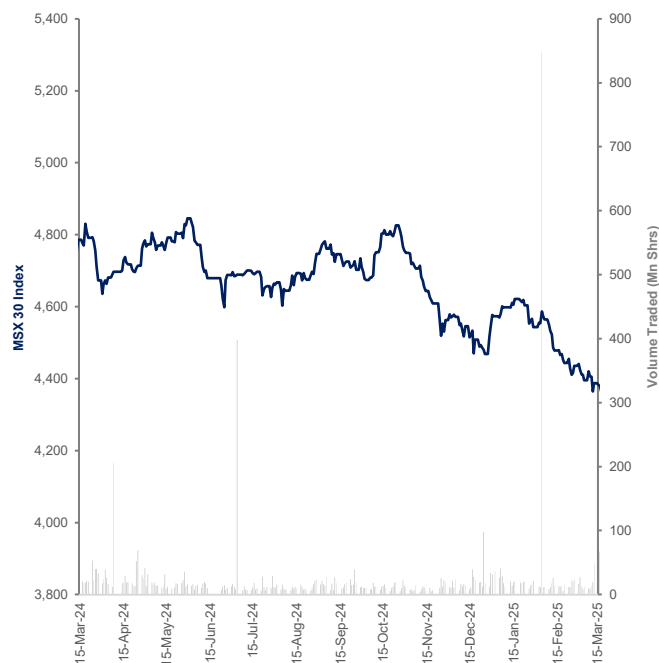
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

March 19, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,676.3	(0.3%)	(1.7%)	(4.5%)
Financial	5,085.3	(0.4%)	(1.6%)	(2.2%)
Industrial	4,315.7	(0.3%)	(2.1%)	(5.4%)
Services	2275.3	(0.3%)	(1.5%)	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.55	10.0%
Oman Cables Industry Co.	2.32	6.7%
United Finance Co.	0.065	4.8%
Muscat Thread Mills Co.	0.13	4.0%
Voltamp Energy Co.	0.65	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.22	(10.0%)
The Financial Corporation Co.	0.03	(8.3%)
Abraj Energy Services	0.24	(8.3%)
Muscat Gases Co.	0.08	(6.3%)
Oman & Emirates Investment Holding Co.	0.06	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Exploration & Production SA	0.32	13,828
OQ Gas Networks	0.13	2,411
OQ BASE INDUSTRIES (SFZ)	0.10	1,726
United Finance Co.	0.07	1,250
Sohar Bank	0.12	936

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,362.04	(17.43)	(0.4%)	(1.7%)	(4.7%)
Market Cap (OMR Mn)	11,676.3	(40.00)	(0.3%)	(1.7%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	25,591.8	(41,718.8)	(62.0%)	36,289.7	37,555.3
Value Traded (OMR '000)	6,334.1	(432.9)	(6.4%)	3,325.0	3,200.2

Market Breadth	▲ 11	▼ 19	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.32	(0.63%)	4.44
OQ Gas Networks	0.13	(0.77%)	0.31
Oman Telecommunications Co.	0.82	0.86%	0.22
Smn Power Holding	0.33	(1.20%)	0.19
Abraj Energy Services	0.24	(8.30%)	0.18

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

March 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,225,905.8	(0.5%)	0.1%	4.8%
Banks	421,026.4	(5.7%)	(4.3%)	(3.8%)
Basic Resources	347,654.6	0.9%	4.7%	18.3%
Industrial Goods	205,065.7	4.6%	8.3%	15.3%
Health Care & Pharmaceuticals	56,173.6	1.1%	6.7%	13.1%
Real Estate	350,095.6	0.9%	4.6%	12.6%
Travel and Leisure	69,813.7	0.3%	(2.1%)	(3.6%)
Food, Beverages & Tobacco	196,246.2	(0.1%)	(1.3%)	5.0%
Energy and Support Services	17,762.2	1.8%	(8.5%)	(8.8%)
Trade and Distributors	18,515.2	(1.3%)	9.9%	3.3%
Shipping and Transport	70,987.8	(1.8%)	(4.8%)	(7.6%)
Education Services	24,955.9	(0.2%)	(2.5%)	3.8%
Contracting and Construction Eng	41,307.9	0.7%	4.1%	1.9%
Textiles and Durables	29,904.4	0.2%	2.3%	4.4%
Building Materials	29,528.9	(1.0%)	4.8%	29.7%
Media & Communication Services	155,994.0	0.2%	3.3%	3.8%
Paper and Packaging	2,518.1	(1.2%)	2.6%	(0.4%)
Non-bank Financial Services	188,355.7	0.1%	(13.9%)	(11.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Arabia Engineering Industries	1.78	19.5%
Arab Real Estate Investment CO.-ALICO	1.93	14.9%
ODIN Investments	1.84	8.2%
Egypt Aluminum	189.01	7.4%
El Nasr Clothes & Textiles (Kabo)	5.00	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
South Cairo & Giza Mills & Bakeries	76.80	(14.6%)
Misr National Steel - Ataqa	9.00	(7.8%)
General Silos & Storage	168.06	(7.4%)
Ismailia Development and Real Estate Co	28.59	(6.6%)
Universal For Paper and Packaging Materials (Unipack)	0.74	(5.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	2.24	114,830
Cairo Oils & Soap	0.33	78,156
Iron And Steel for Mines and Quarries	6.06	69,510
El Arabia Engineering Industries	1.78	66,183
Arab Developers Holding	0.24	55,346

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,608.69	150.1	0.5%	3.3%	6.3%
Market Cap (EGP Mn)	2,225,905.8	(10,137.2)	(0.5%)	0.1%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,124.6	193.0	20.7%	1,356.9	1,190.6
Value Traded (EGP Mn)	4,420.7	662.9	17.6%	3,350.5	5,655.1
No. of Trades	106,034	13,307	14.4%	87,210	162,609

Market Breadth	▲ 69	▼ 86	= 66
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Iron And Steel for Mines and Quarries	6.06	(2.88%)	454.95
Misr National Steel - Ataqa	9.00	(7.79%)	346.70
Belton Financial Holding	2.24	2.28%	257.93
Egyptian Financial Group-Hermes Holding Company	28.30	0.35%	232.14
T M G Holding	54.40	1.12%	211.55

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

March 19, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,566.3	0.1%	0.5%	6.7%
Banks	8,203.9	0.2%	0.6%	7.2%
Insurance	289.8	0.6%	3.9%	4.6%
Diversified Financial Services	262.5	(0.6%)	(2.3%)	(3.5%)
Real Estate	304.3	0.0%	2.4%	(0.3%)
Health Care Services	50.7	(0.8%)	0.4%	(1.6%)
Educational Services	293.9	0.2%	(0.4%)	5.3%
Hotels and Tourism	244.1	(0.0%)	(0.8%)	(5.3%)
Transportation	87.7	(0.4%)	(0.1%)	3.0%
Technology and Communication	585.3	(0.3%)	(0.4%)	7.7%
Utilities and Energy	1,034.3	(0.2%)	2.7%	7.7%
Commercial Services	248.2	(0.1%)	(2.4%)	(4.0%)
Pharmaceutical and Medical Industries	70.4	0.8%	0.5%	6.6%
Chemical Industries	61.4	0.3%	(0.2%)	6.6%
Food and Beverages	218.3	(0.2%)	0.9%	0.1%
Tobacco and Cigarettes	1.2	0.0%	(20.0%)	(42.9%)
Mining and Extraction Industries	6,460.7	0.0%	0.2%	8.7%
Engineering and Construction	98.5	0.5%	(1.6%)	(9.9%)
Electrical Industries	20.3	0.0%	(6.5%)	0.0%
Textiles Leathers and Clothings	30.8	(1.4%)	(2.8%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.74	7.5%
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.66	4.8%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.63	3.8%
DAR AL AMAN FOR ISLAMIC FINANCE	0.28	3.7%
IHDATHIAT CO-ORDINATES	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.41	(4.7%)
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.48	(4.5%)
EURO ARAB INSURANCE GROUP	1.49	(4.5%)
CENTURY INVESTMENT GROUP	0.24	(4.0%)
CONTEMPRO FOR HOUSING PROJECTS	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.68	168
ARAB BANK	5.03	80
JORDAN ISLAMIC BANK	4.23	79
CENTURY INVESTMENT GROUP	0.24	56
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	41

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,615.89	1.85	0.1%	0.9%	5.1%
Market Cap (JD Mn)	18,566.34	14.28	0.1%	0.5%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	1,637.2	(1,277.9)	(43.8%)	2,972.8	2,746.3
Value Traded (JD <sup>'000</sup> )	3,532.5	(2,026.4)	(36.5%)	5,567.2	3,135.5
No. of Trades	1,369	(272)	(16.6%)	2,024	1,728

## Market Breadth

▲ 22

▼ 32

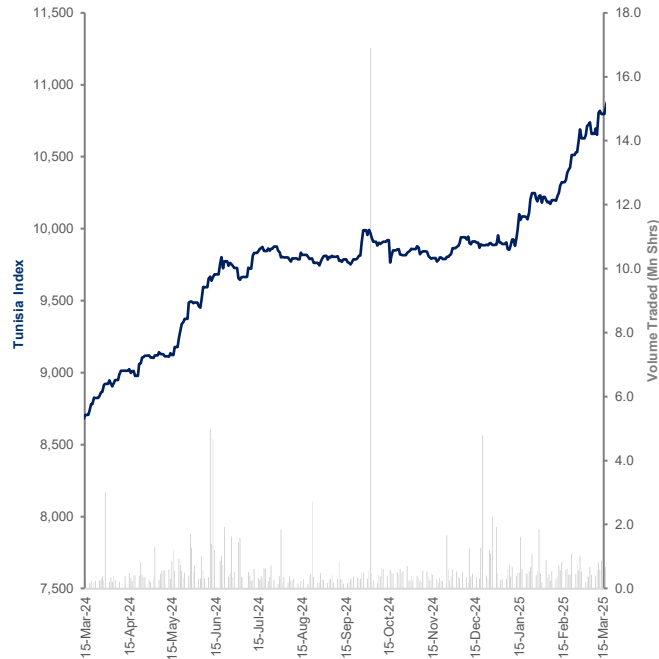
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.03	0.40%	0.40
JORDAN ISLAMIC BANK	4.23	0.48%	0.33
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.68	0.00%	0.11
CAPITAL BANK OF JORDAN	2.00	0.50%	0.03
CAIRO AMMAN BANK	1.05	0.00%	0.02

### Tunisia Stock Exchange Daily Report

March 19, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,721.8	0.3%	3.2%	10.4%
Banking	12,862.9	0.1%	1.3%	10.6%
Insurance	1,056.1	(0.3%)	12.3%	7.6%
Leasing	970.9	(0.2%)	(0.1%)	6.3%
Financial Services	1,872.0	0.8%	17.6%	19.8%
Industrial	2,276.6	0.5%	6.2%	10.5%
Chemical Industry	475.0	(0.4%)	5.9%	11.9%
Food & Beverage	4,348.4	0.6%	1.7%	8.9%
Retailing	1,301.9	0.4%	0.9%	13.9%
Others	1,558.0	1.0%	1.3%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.43	4.6%
Essoukna	1.63	4.5%
Societe des Industries Pharmac	4.90	4.5%
BH Leasing	4.49	4.4%
Delice Holding	21.28	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.92	(4.0%)
Societe Tunisienne de L'Air	0.35	(2.8%)
Arab Tunisian Lease	4.60	(2.5%)
BH Assurance	50.00	(2.3%)
Union Internationale de Banque	22.62	(1.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,882.20	40.46	0.4%	2.4%	9.3%
Market Cap (DT Mln)	26,722	72.82	0.3%	3.2%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,436.1	766.4	114.4%	605.0	339.4
Value Traded ('000 DT)	13,943.5	8,389.0	151.0%	5,596.9	3,194.1
No. of Trades	2,136	294	16.0%	1,615	954

Market Breadth	▲ 23	▼ 18	= 23
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Manufacture de Panneaux Bois D	11.00	642
Arab Tunisian Bank	3.04	145
Societe Industrielle d'Apparei	3.43	80
One Tech Holding	9.10	61
Banque de Tunisie	5.12	58

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Manufacture de Panneaux Bois D	11.00	(0.36%)	6.97
Attijari Bank	72.40	0.64%	0.75
One Tech Holding	9.10	1.45%	0.55
Industries Chimiques du Fluor	126.00	(0.78%)	0.46
Delice Holding	21.28	4.31%	0.44

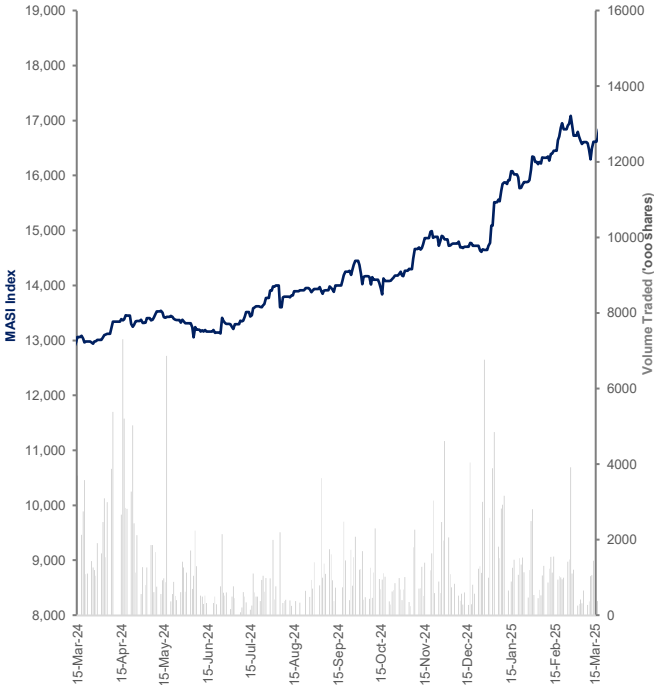
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 19, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	702,894.3	1.0%	1.2%	13.9%
Banking	273,175.0	0.8%	0.4%	8.0%
Beverages	8,946.7	0.1%	(1.4%)	(1.9%)
Chemicals	2,859.1	3.1%	3.3%	13.0%
Construction & Building Material	78,382.8	0.1%	0.9%	2.7%
Distributors	17,316.8	2.2%	3.1%	3.7%
Electricity	40,572.3	1.5%	5.6%	28.4%
Food Producers & Processors	26,685.1	0.0%	(1.4%)	1.7%
Holding Companies	5,825.4	(2.2%)	(0.7%)	16.7%
Insurance	32,482.3	1.6%	(0.0%)	5.4%
Investment & other Finance	3,555.9	0.0%	(0.2%)	(5.1%)
Leisures & Hotel	4,298.1	0.7%	7.1%	33.9%
Materials, Software & Computer	5,992.0	(0.1%)	(1.1%)	5.1%
Mining	60,394.9	2.7%	14.7%	50.1%
Oil & Gas	15,296.9	0.9%	1.9%	18.4%
Real Estate	28,607.6	0.0%	(2.7%)	8.3%
Telecommunications	97,052.1	1.3%	(3.2%)	34.6%
Transport	1,344.9	(1.2%)	(1.2%)	0.0%
Forestry & Paper	106.4	(1.1%)	(1.9%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	303.00	7.45%
Societe Metallurgique D'imiter	2469.00	6.01%
Banque Marocaine Pour Le Comme	630.00	5.00%
Maghreb Oxygene	464.85	3.99%
Sonasid	1650.00	3.51%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	430.00	(2.27%)
Delta Holding SA	66.50	(2.21%)
Lesieur Cristal	275.00	(1.61%)
CTM	1097.00	(1.17%)
Med Paper SA	22.25	(1.11%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,839.13	162.83	1.0%	0.7%	14.0%
Market Cap (MAD Mn)	702,894	6,794	1.0%	1.2%	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	899.3	526.9	141.5%	1,340.5	1,176.4
Value Traded (MAD Mn)	244.29	136.74	127.1%	260.7	128.3

Market Breadth	▲ 27	▼ 9	= 5
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	110.40	284.0
Douja Promotion Groupe Addoha	40.90	151.9
Attijariwafa Bank	650.10	118.3
Bank of Africa	195.00	64.5
Alliances Developpement Immobi	550.00	54.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit du Maroc SA	1100.00	0.92%	42.85
Attijariwafa Bank	650.10	0.93%	35.38
Sonasid	1650.00	3.51%	33.99
Alliances Developpement Immobi	550.00	0.37%	28.39
Maroc Telecom	110.40	1.33%	22.76

Source: Bloomberg, Kamco Research

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