

MENA Markets Daily Report

June 19, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	8,543.84	(1.6%)	9.0%	4.8%	
		Kuwait	Main 50 Index	▼	6,818.38	(1.3%)	0.2%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	6,849.74	(0.9%)	(0.8%)	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,893.43	(1.5%)	7.2%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	10,591.13	(1.2%)	(12.0%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	5,306.31	(1.2%)	2.9%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,311.32	(0.9%)	2.5%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,496.26	(0.4%)	0.8%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▼	10,347.91	(0.6%)	(2.1%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,888.74	(1.1%)	(4.9%)	0.7%
	Egypt	10	Oman	MSX 30 Index	=	4,520.45	0.0%	(1.2%)	1.4%
	Jordan	11	Egypt	EGX 30	▲	30,838.98	0.4%	3.7%	19.5%
	Tunisia	12	Jordan	ASE Index	▼	2,647.93	(0.3%)	6.4%	2.4%
Morocco	13	Tunisia	Tunisia Index	=	11,127.75	0.0%	11.8%	13.7%	
		Morocco	MASI	▼	17,865.27	(1.2%)	20.9%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▲	3,388.81	0.0%	1.1%	12.7%	
		India	SENSEX	▼	81,444.66	(0.2%)	4.2%	8.2%	
		Brazil	BOVESPA Stock Index	▼	138,716.64	(0.1%)	15.3%	(10.4%)	
		Mexico	BOLSA Index	▲	56,729.57	0.1%	14.6%	(13.7%)	
		Emerging Markets	MSCI EM Index	▼	1,193.45	(0.3%)	11.0%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▼	889.67	(0.1%)	5.7%	17.3%	
		Asia	MSCI Asia Pacific	▼	629.57	(0.3%)	10.6%	8.2%	
		Europe	DJ Stoxx 600	▼	540.33	(0.4%)	6.4%	6.0%	
		Europe	FTSEurofirst 300	▼	2,141.22	(0.4%)	6.2%	6.7%	
		U.S.A	S&P 500	▼	5,980.87	(0.0%)	1.7%	23.3%	
		U.S.A	DJIA	▼	42,171.66	(0.1%)	(0.9%)	12.9%	
		U.S.A	NASDAQ Composite	▲	19,546.27	0.1%	1.2%	28.6%	
		UK	FTSE 100	▲	8,843.47	0.1%	8.2%	5.7%	
		Germany	DAX	▼	23,317.81	(0.5%)	17.1%	18.8%	
		Japan	NIKKEI 225	▲	38,885.15	0.9%	(2.5%)	19.2%	
		Hong Kong	HANG SENG INDEX	▼	23,710.69	(1.1%)	18.2%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▲	98.91	0.1%	(8.83%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.34	(0.05%)	7.24%	(1.4%)	
		EUR/USD	Euro / USD Cross	=	1.15	0.00%	10.88%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.07%)	0.60%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	76.70	0.3%	2.8%	(3.1%)	
		Oil	NYMEX	▲	75.14	0.4%	4.8%	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.99	3.6%	13.3%	6.8%	
		Gold	Gold Spot \$/Oz	▼	3,369.38	(0.6%)	28.4%	26.3%	
		Silver	Silver Spot \$/Oz	▼	36.73	(1.0%)	27.1%	21.7%	
		Bitcoin	Bitcoin USD Cross	▲	104,836.11	0.4%	11.9%	116.2%	

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

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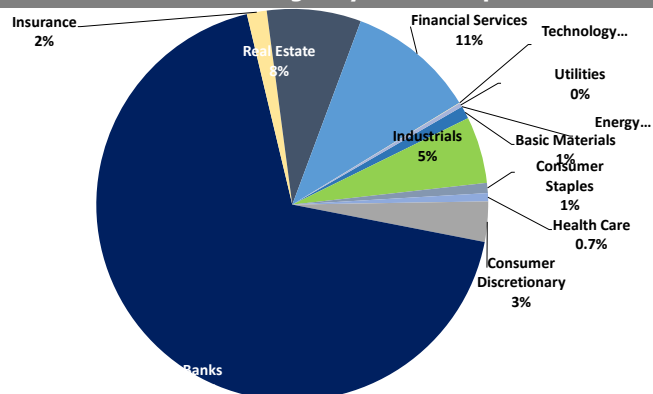
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 18, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,562.2	22.3	11.1%
2- National Bank of Kuwait	8,017.1	13.6	14.6%
3- Boubayan Bank	2,946.4	30.0	11.0%
4- Zain	2,012.1	8.9	17.8%
5- Gulf Bank	1,337.5	23.6	7.0%
6- Mabanee Co.	1,236.3	15.0	12.0%
7- Commercial Bank of Kuwait	1,113.2	7.1	20.3%
8- Warba Bank	1,102.1	47.5	6.7%
9- Burgan Bank	974.3	20.7	5.4%
10- Ahli Bank of Kuwait	767.0	14.3	8.3%
Total	33,068	17.05	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.300	0.163	119.0%
Credit Rating & Collection Co.	0.061	0.011	22.5%
Kuwait Finance & Investment Co.	0.188	0.013	7.4%
Wethaq Takaful Insurance Co.	0.041	0.003	7.1%
Osos Holding Group Co.	0.138	0.008	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	0.209	(0.038)	(15.4%)
UniCap Investment and Finance	0.275	(0.044)	(13.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.048	(0.005)	(8.6%)
Metal & Recycling Co.	0.182	(0.017)	(8.5%)
IFA Hotels & Resorts Co.	0.915	(0.085)	(8.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.209	(15.4%)	103,733,449
GFH Financial Group	0.102	(1.0%)	77,804,580
Kuwait Emirates Holding Co.	0.300	119.0%	39,849,790
Kuwait International Bank	0.249	(2.0%)	29,459,619
Warba Bank	0.245	(2.0%)	25,389,089

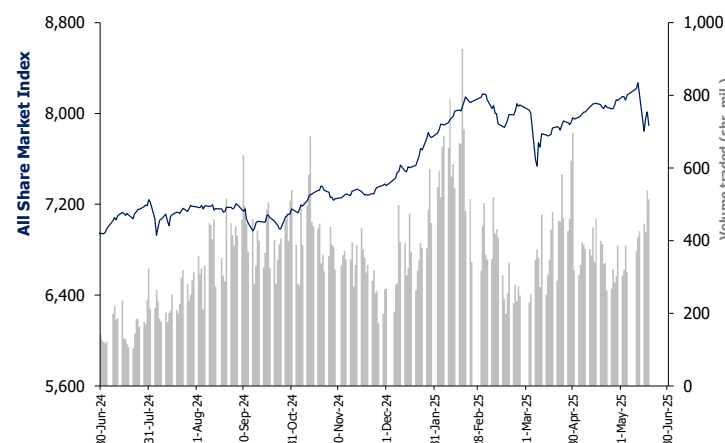
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,893.4	▼	(1.5%)	(2.7%)	7.2%
Energy	1,489.3	▲	0.8%	0.5%	25.2%
Basic Materials	822.3	▼	(3.3%)	(10.2%)	(9.8%)
Industrials	714.2	▼	(4.3%)	(8.6%)	(1.3%)
Consumer Staples	1,214.8	▼	(1.5%)	(0.4%)	21.6%
Health Care	642.6	▼	(2.5%)	12.3%	40.2%
Consumer Discretionary	2,201.8	▼	(3.3%)	(5.8%)	3.7%
Telecommunications	1,020.6	▼	(1.3%)	(1.8%)	0.3%
Banks	1,991.5	▼	(1.3%)	(2.2%)	10.0%
Insurance	1,835.6	▼	(0.7%)	(0.9%)	(10.7%)
Real Estate	1,632.0	▼	(1.2%)	(0.7%)	20.6%
Financial Services	1,449.2	▼	(0.8%)	(4.5%)	(4.1%)
Technology	989.4	▼	(6.2%)	(9.3%)	(4.9%)
Utilities	368.4	▼	(0.7%)	(2.1%)	(7.3%)

Market Breadth		18		96		26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,543.84	(135.8)	(1.6%)	(2.9%)	9.0%	
Main 50 Index	6,818.38	(91.8)	(1.3%)	(5.4%)	0.2%	
Main Market Index	6,849.74	(63.2)	(0.9%)	(1.7%)	(0.8%)	
All Share Market Index	7,893.43	(116.7)	(1.5%)	(2.7%)	7.2%	
Market Cap (KWD Mn)	47,774.75	(704.4)	(1.5%)	(2.7%)	10.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

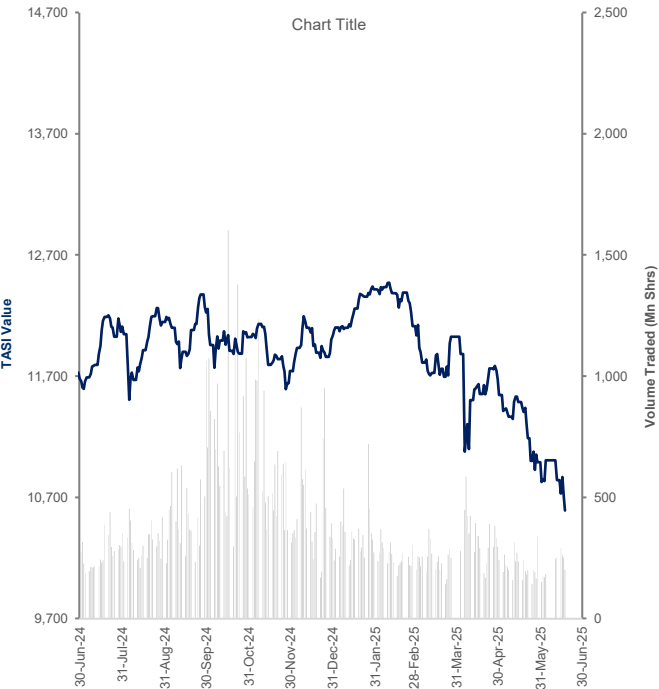
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	512.6	(24.8)	(4.6%)	409.5	231.8
Value Traded (KWD Mn)	112.2	4.2	3.9%	106.8	56.5
No. of Trades	29,727	4,324	17.0%	20,435	14,429

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.209	(15.4%)	22,508,032
Kuwait Finance House	0.734	(1.1%)	9,682,784
Kuwait Emirates Holding Co.	0.300	119.0%	8,605,031
GFH Financial Group	0.102	(1.0%)	8,012,010
Kuwait International Bank	0.249	(2.0%)	7,408,824

Saudi Tadawul Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,031,001.1	(0.7%)	(1.8%)	(11.5%)
Energy	6,092,309.8	(0.3%)	(0.5%)	(11.2%)
Materials	551,880.6	(1.2%)	(3.2%)	(12.6%)
Capital Goods	58,866.9	(2.2%)	(6.5%)	(12.7%)
Commercial & Professional Svc	13,222.9	(1.4%)	(7.1%)	(14.7%)
Transportation	36,122.3	(1.8%)	(7.3%)	(25.7%)
Consumer Durables & Apparel	7,731.2	(1.9%)	(3.1%)	(15.0%)
Consumer Services	55,901.7	(2.7%)	(8.1%)	(18.8%)
Media	29,622.5	(3.6%)	(9.1%)	(38.3%)
Consumer Discretionary Distribution &	28,887.5	(1.7%)	(4.4%)	(4.1%)
Consumer Staples Distribution & Retail	43,156.1	(1.6%)	(4.1%)	(6.9%)
Food & Beverages	95,337.8	(0.8%)	(6.8%)	(17.9%)
Health Care Equipment & Svc	148,735.2	(1.9%)	(8.0%)	(14.9%)
Pharma, Biotech & Life Science	15,847.2	(2.2%)	(10.4%)	(6.4%)
Banks	929,555.1	(0.7%)	(2.6%)	(4.6%)
Financial Services	56,300.5	(1.3%)	(7.8%)	(16.9%)
Insurance	77,515.0	(1.8%)	(2.8%)	(20.1%)
Telecommunication Services	263,813.8	(0.3%)	(1.7%)	3.8%
Utilities	250,910.6	(2.7%)	(6.5%)	(35.7%)
REITs	14,260.4	(0.6%)	(3.2%)	(8.2%)
Real Estate Mgmt & Dev't	145,653.1	(2.4%)	(8.0%)	14.3%
Software & Services	114,958.5	(2.5%)	(10.2%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	1.90	1.6%
Advanced Petrochemical Co	28.10	1.3%
Dallah Healthcare Co	115.40	1.1%
Naseej International Trading Co.	74.90	0.9%
Saudi Tadawul Group	162.00	0.9%

Worst Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	140.00	(7.5%)
Saudi Marketing Co	15.32	(7.0%)
Ataa Educational Co	61.20	(5.8%)
Arabian Pipes Co	5.54	(5.5%)
Saudi Re for Cooperative Reins	42.55	(5.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.99	24,153
Shams	0.71	13,547
Saudi Arabian Oil Co	24.90	11,481
Al-Baha Development & Investme	3.13	8,557
Saudi Chemical Co Holding	6.58	7,090

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,591.13	(122.69)	(1.1%)	(3.6%)	(12.0%)
Market Cap (SAR Mn)	9,031,001	(59,732)	(0.7%)	(1.8%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	201.2	(49.0)	(19.6%)	274.7	352.7
Value Traded (SAR Mn)	4,015.3	(940.2)	(19.0%)	5,636.2	8,687.5
No. of Trades	491,296	(61,213)	(11.1%)	488,675	535,803

Market Breadth	▲ 17	▼ 230	▬ 13
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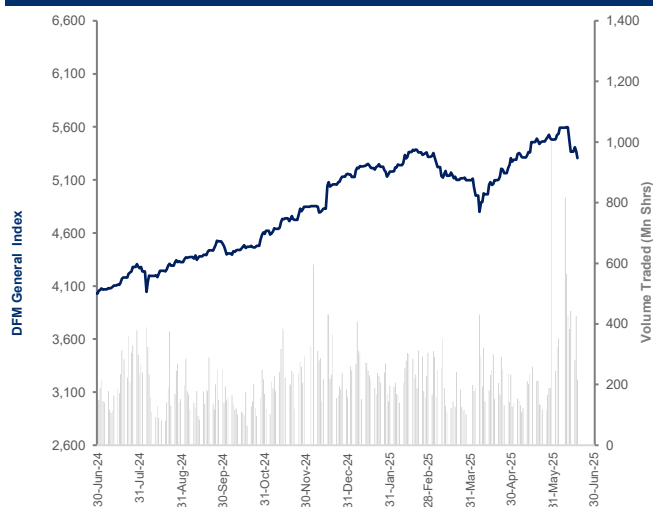
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.90	(0.3%)	284.44
Al Rajhi Bank	91.50	(0.2%)	154.90
Saudi National Bank	34.35	(0.4%)	150.61
Saudi Arabian Fertilizer Co	108.00	(0.7%)	122.40
Saudi Telecom Co	41.75	0.1%	106.38

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	918,397.9	(1.0%)	(3.5%)	1.5%
Financials	385,975.3	(0.5%)	(3.3%)	7.9%
Real Estate	180,799.7	(1.7%)	(6.5%)	(5.6%)
Industrial	102,205.4	(2.1%)	(5.7%)	0.8%
Materials	1,327.6	0.0%	2.8%	6.3%
Consumer Staples	28,972.6	(1.1%)	2.7%	(8.9%)
Consumer Discretionary	33,572.7	(2.0%)	(10.1%)	(8.6%)
Telecommunication	41,476.1	0.5%	2.2%	22.2%
Utilities	144,068.4	(1.0%)	0.1%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	6.12	14.4%
Islamic Arab Insurance Com	0.40	3.6%
UNION COOP	2.21	0.9%
Watania International Holding	0.66	0.8%
TECOM	3.07	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	2.81	(5.4%)
Amlak Finance	1.52	(3.8%)
Emaar Development	12.00	(3.6%)
Air Arabia Pjsc	3.12	(3.4%)
Al Salam Bank - Bahrain	2.10	(3.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,306.31	(66.05)	(1.2%)	(3.2%)	2.9%
Market Cap (AED Mn)	918,398	(9,462)	(1.0%)	(3.5%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	216.0	(210.6)	(49.4%)	234.6	186.0
Value Traded (AED Mn)	623.5	(104.1)	(14.3%)	661.2	379.1
No. of Trades	13,094	(1,185)	(8.3%)	13,467	8,661

Market Breadth				
	▲ 8	▼ 37	▬ 30	

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.61	34,494
Drake & Scull International	0.29	19,492
Islamic Arab Insurance Com	0.40	16,383
Dubai Islamic Bank	8.39	15,667
Gulf Finance House	1.17	15,226

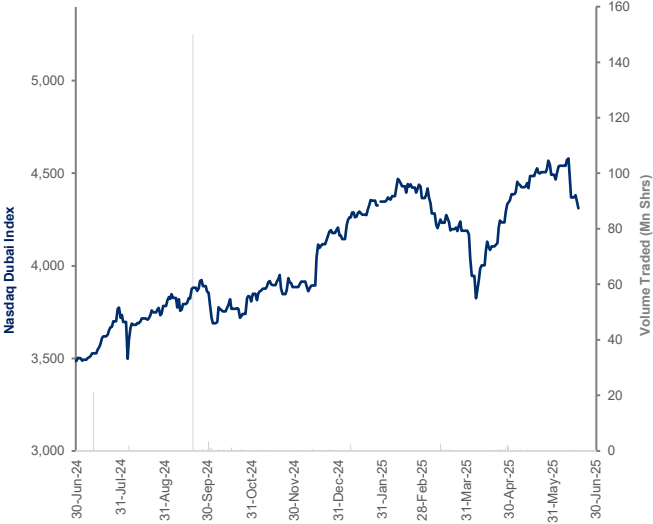
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	8.39	(0.12%)	130.20
Emaar Properties Pjsc	12.40	(1.20%)	128.64
Emaar Development	12.00	(3.61%)	69.14
Emirates Nbd	20.85	(0.71%)	53.08
SALIK	5.50	(1.79%)	36.36

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,632.4	(0.0%)	4.5%	9.6%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	182.6	(0.7%)	15.4%	14.0%
ENBD REIT (CEIC) Limited	144.0	0.0%	2.9%	63.6%
Hikma Pharmaceuticals GDR	6,419.2	0.0%	3.1%	16.2%
Nasdaq, Inc.	49,139.1	0.0%	4.7%	9.0%
Orascom Construction Limited	628.4	0.0%	3.7%	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.56	(0.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.56	103.4
Orascom Construction Limited	5.70	0.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,311.32	(39.63)	(0.9%)	(4.0%)	2.5%
Market Cap (USD Mn)	56,632	(1.3)	(0.0%)	4.5%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.104	0.08	283%	0.241	0.10
Value Traded (USD Mn)	0.062	0.01	25%	0.1	0.05
No. of Trades	13.0	4.00	44%	11	5

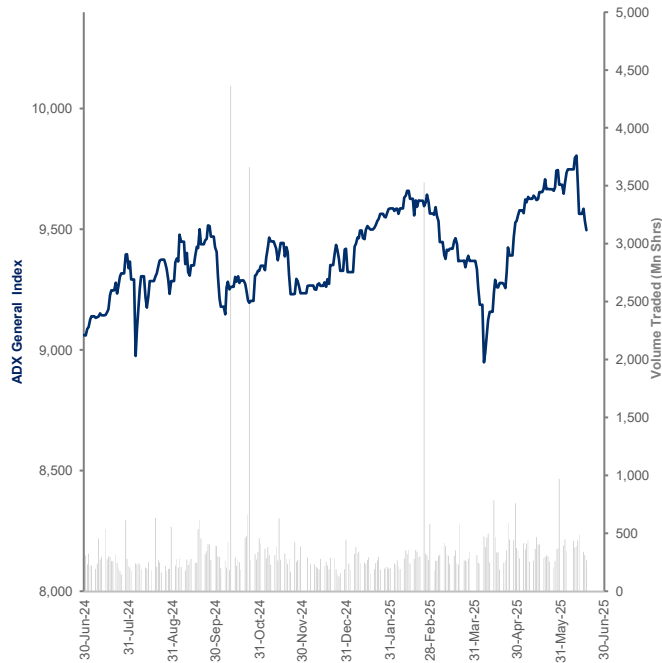
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.56	(0.71%)	0.06
Orascom Construction Limited	5.70	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,886,178.5	(0.5%)	(1.4%)	(1.4%)
Financials	1,414,066.0	(0.1%)	(1.0%)	2.8%
Telecommunication	185,698.9	(1.2%)	(3.0%)	4.9%
Consumer Discretionary	66,016.0	0.8%	(2.9%)	(4.1%)
Industrial	224,154.0	(1.5%)	(6.1%)	(0.8%)
Real Estate	66,049.2	(1.0%)	(6.9%)	1.2%
Basic Materials	93,948.1	0.1%	(1.2%)	1.6%
Energy	400,730.5	(0.4%)	0.5%	(4.1%)
Utilities	372,157.4	(1.2%)	0.6%	(5.7%)
Consumer Staples	26,711.8	(1.6%)	(3.4%)	(28.5%)
Health Care	36,646.6	(0.2%)	(8.3%)	(27.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GFH Financial Group	1.30	9.2%
PRESIGHT AI	2.71	4.2%
Investcorp Capital	1.65	2.5%
Sudan Telecommunication Co.	0.45	2.3%
Gulf Medical Projects Co.	1.97	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	1.16	(9.4%)
Al Khaleej Investment Co.	3.65	(8.3%)
Sharjah Cement & Industrial Development Co.	0.69	(4.4%)
Abu Dhabi Shipbuilding Co.	7.86	(4.1%)
Ras Al-Khaimah Co. For White Cement	1.06	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
PRESIGHT AI	2.71	34,830
ADNOCGAS UH EQUITY	3.32	24,465
Eshraq Investments P.J.S.C	0.42	23,257
Phoenix Group	1.20	21,928
Multiply Group	2.18	21,249

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,496.26	(40.12)	(0.4%)	(1.9%)	0.8%
Market Cap (AED Mn)	2,886,178	(13,779)	(0.5%)	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	269.2	(43.8)	(14.0%)	358.5	245.8
Value Traded (AED Mn)	1,104.3	(3.4)	(0.3%)	1,319.5	939.6
No. of Trades	20,649	(379)	(1.8%)	21,639	13,984

Market Breadth



17



40



32

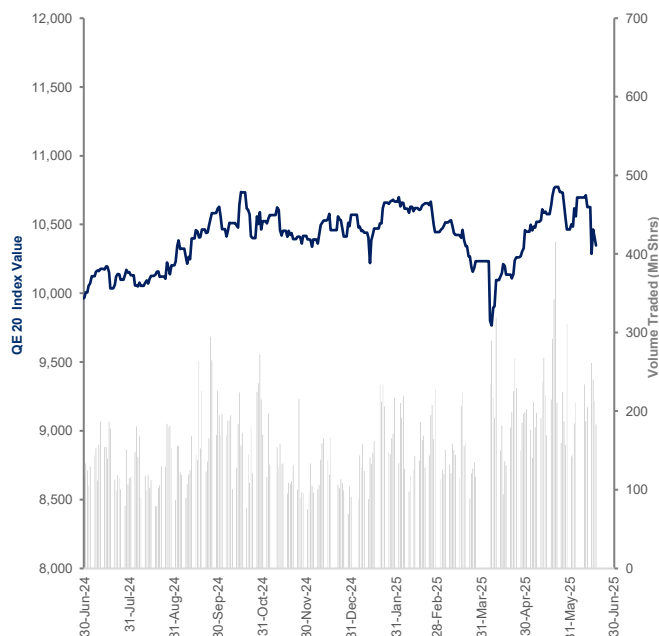
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.10	0.02%	207.30
Abu Dhabi Islamic Bank	19.06	(1.75%)	99.26
PRESIGHT AI	2.71	4.23%	94.18
ADNOCGAS UH EQUITY	3.32	(0.60%)	81.30
Emirates Telecommunication Group	16.50	(1.55%)	59.73

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,444.5	(0.5%)	(1.5%)	(1.8%)
Banking & Finance Sector	299,544.5	(0.2%)	(0.7%)	(1.9%)
Goods & Consumer Services	29,915.9	(0.6%)	(2.5%)	(2.8%)
Industrial Sector	143,031.2	(0.1%)	(0.8%)	(3.6%)
Insurance Sector	10,174.1	(0.2%)	(4.6%)	(8.4%)
Real Estate	40,219.9	(1.0%)	(6.4%)	(7.7%)
Telecom	48,311.5	(1.1%)	(2.3%)	8.0%
Transport	39,247.4	(2.8%)	(2.8%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.41	1.8%
Ahli Bank QSC	3.61	1.6%
Mesaieed Petrochemical Holding	1.30	1.5%
Meeza	3.03	0.8%
Qatar Islamic Insurance Group	8.53	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.59	(3.8%)
Investment Holding Group	3.15	(2.8%)
Mannai Corp QSC	4.16	(2.6%)
Lesha Bank	1.67	(2.2%)
Commercial Bank PSQC/The	4.40	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.97	30,935
Mesaieed Petrochemical Holding	1.30	25,562
Masraf Al Rayan QSC	2.21	11,808
Qatar Aluminum Manufacturing C	1.26	10,776
Mazaya Qatar Real Estate Devel	0.56	10,768

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,347.91	(63.50)	(0.6%)	(1.1%)	(2.1%)
Market Cap (QAR Mn)	610,445	(3,074)	(0.5%)	(1.5%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	182.9	(30.0)	(14.1%)	180.4	167.1
Value Traded (QAR Mn)	399.4	(101.5)	(20.3%)	443.5	497.0
No. of Trades	18,078	(5,573)	(23.6%)	18,375	16,003

Market Breadth	▲ 9	▼ 40	= 5
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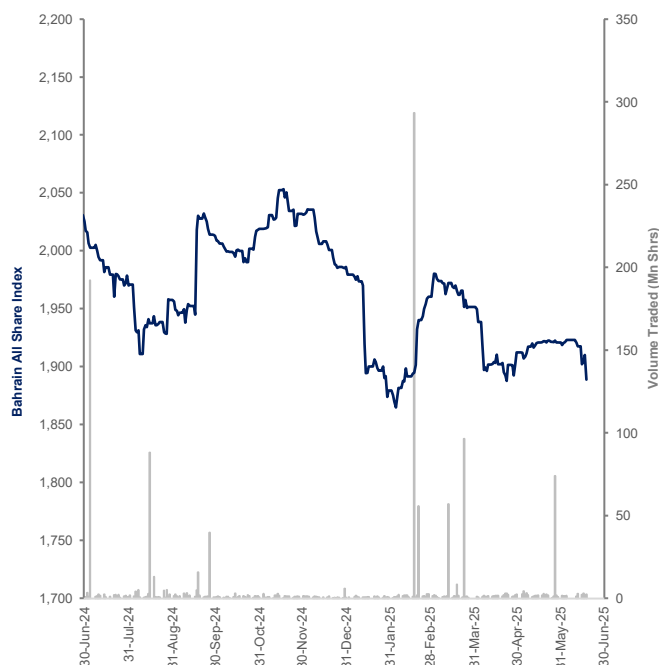
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mesaieed Petrochemical Holding	1.30	1.48%	33.23
Ezdan Holding Group QSC	0.97	(1.42%)	30.60
Industries Qatar QSC	12.15	0.25%	28.20
Masraf Al Rayan QSC	2.21	(0.72%)	26.14
Ooredoo QPSC	12.03	(0.91%)	23.92

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,459.9	(0.4%)	(1.4%)	2.9%
Materials	1,242.5	(4.9%)	(7.9%)	(32.7%)
Industrial	120.5	(0.7%)	(1.9%)	(7.9%)
Consumer Discretionary	259.8	(0.8%)	4.5%	11.3%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	21,778.8	(0.2%)	(1.1%)	6.3%
Communication Services	873.8	(1.0%)	(1.8%)	(0.9%)
Real Estate	71.7	0.0%	0.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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Aluminium Bahrain B.S.C	0.88	(4.9%)
Bahrain Islamic Bank BSC	0.08	(2.5%)
National Hotels Co	0.24	(2.1%)
Bahrain Kuwait Insurance Co BS	0.36	(1.4%)
Gulf Hotel Group B.S.C	0.44	(1.3%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
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Al Salam Bank-Bahrain BSC	0.22	1,603
Bahrain Telecommunications Co	0.49	220
Zain Bahrain BSCC	0.12	100
Kuwait Finance House - Bahrain	2.38	61
AlAbraaj Restaurant Group	0.22	55

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,888.74	(21.42)	(1.1%)	(1.7%)	(4.9%)
Market Cap (BHD Mn)	24,459.9	(110.2)	(0.4%)	(1.4%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	2,280	1,072	88.8%	6,623.9	7,214.5
Value Traded (BHD ^{'000})	741	393	113.0%	4,370.5	2,124.2
No. of Trades	69	36	109.1%	46	51

Market Breadth	▲ 0	▼ 12	▬ 31
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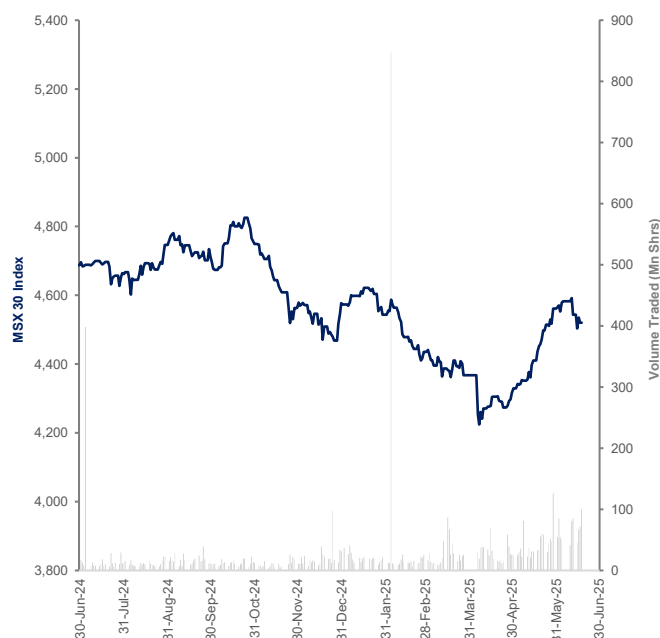
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	(0.91%)	0.35
Kuwait Finance House - Bahrain	2.38	(0.17%)	0.15
Bahrain Telecommunications Co	0.49	(1.01%)	0.11
Aluminium Bahrain B.S.C	0.88	(4.89%)	0.05
BBK BSC	0.50	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,141.7	0.0%	1.4%	(0.7%)
Financial	5,308.0	0.1%	(0.7%)	2.0%
Industrial	4,538.9	(0.4%)	5.5%	(0.5%)
Services	2294.8	0.7%	(1.3%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	7.1%
Al Madina Investment H Olding Co.	0.05	6.7%
Al Jazeera Steel Products Co.	0.367	6.1%
Abraj Energy Services	0.25	5.0%
Muscat City Desalination	0.07	4.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.05	(3.9%)
Oman Cement Co.	0.47	(3.9%)
Global Financial Inv. Co.	0.11	(3.7%)
Al Anwar Ceramic Tiles Co.	0.17	(2.9%)
Oman Cables Industry Co.	2.25	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	41,583
OQ Gas Networks	0.16	27,072
Abraj Energy Services	0.25	11,128
Sohar Bank	0.14	4,834
Bank Muscat	0.27	4,020

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,520.45	0.04	0.00%	(0.9%)	(1.2%)
Market Cap (OMR Mn)	12,141.7	5.58	0.0%	1.4%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	99,928.4	27,687.4	38.3%	38,701.4	30,822.6
Value Traded (OMR '000)	15,742.9	2,411.5	18.1%	4,931.4	3,138.2

Market Breadth	▲ 20	▼ 15	= 83
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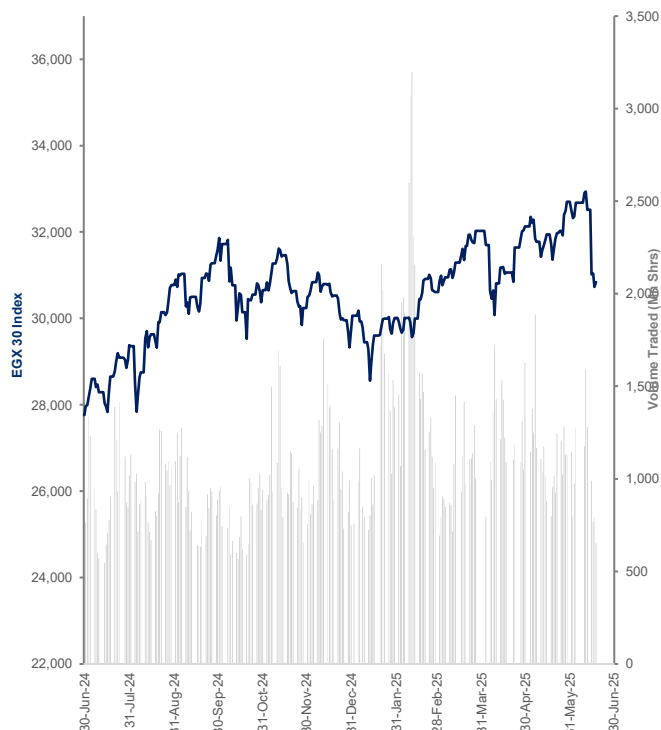
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	0.80%	5.12
OQ Gas Networks	0.16	(0.63%)	4.23
Abraj Energy Services	0.25	5.00%	2.73
Bank Muscat	0.27	0.37%	1.10
OQ Exploration & Production SA	0.32	(0.31%)	1.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,151,620.2	(1.0%)	(5.5%)	1.5%
Banks	424,926.0	(5.2%)	(7.3%)	(2.9%)
Basic Resources	308,092.4	(1.2%)	(6.4%)	4.8%
Industrial Goods	177,236.0	(1.7%)	(8.5%)	(0.3%)
Health Care & Pharmaceuticals	56,852.5	1.6%	(4.3%)	16.3%
Real Estate	323,161.3	0.6%	(6.7%)	3.9%
Travel and Leisure	61,340.5	1.3%	0.6%	(10.6%)
Food, Beverages & Tobacco	182,812.5	(1.5%)	(10.1%)	(2.1%)
Energy and Support Services	17,453.4	(0.5%)	(3.7%)	(10.4%)
Trade and Distributors	20,831.5	1.3%	(4.3%)	16.2%
Shipping and Transport	77,474.3	1.0%	0.7%	0.8%
Education Services	28,301.6	0.1%	(0.8%)	17.7%
Contracting and Construction Eng	41,380.7	2.6%	7.7%	2.5%
Textiles and Durables	28,797.6	1.5%	(0.8%)	0.5%
Building Materials	44,165.1	0.5%	27.9%	94.1%
Media & Communication Services	160,778.8	1.6%	(3.7%)	7.0%
Paper and Packaging	2,416.1	1.3%	(7.4%)	14.1%
Non-bank Financial Services	195,599.8	0.8%	(6.5%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	34.75	20.0%
Alexandria New Medical Center	25.76	20.0%
Alexandria National Company for Financial Investment	33.15	19.5%
General Company For Land Reclamation, Development & Reconstri	66.55	11.5%
National Housing for Professional Syndicates	49.40	10.6%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	18.05	(18.0%)
Samad Misr -EGYFERT	212.87	(11.3%)
Misr Beni Suef Cement	152.51	(7.5%)
East Delta Flour Mills	280.64	(6.9%)
United Arab Shipping	0.49	(5.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.80	65,665
Belton Financial Holding	3.12	64,212
Orascom Financial Holding	0.50	54,348
Dice Sport & Casual Wear	2.58	38,636
Amer Group Holding	1.22	36,520

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,838.98	113.0	0.4%	(5.7%)	3.7%
Market Cap (EGP Mn)	2,151,620.2	(22,339.1)	(1.0%)	(5.5%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	651.2	(140.3)	(17.7%)	1,251.6	920.1
Value Traded (EGP Mn)	2,567.2	(599.8)	(18.9%)	3,512.8	4,418.4
No. of Trades	80,163	(12,426)	(13.4%)	89,941	126,752

Market Breadth	▲ 92	▼ 68	= 61
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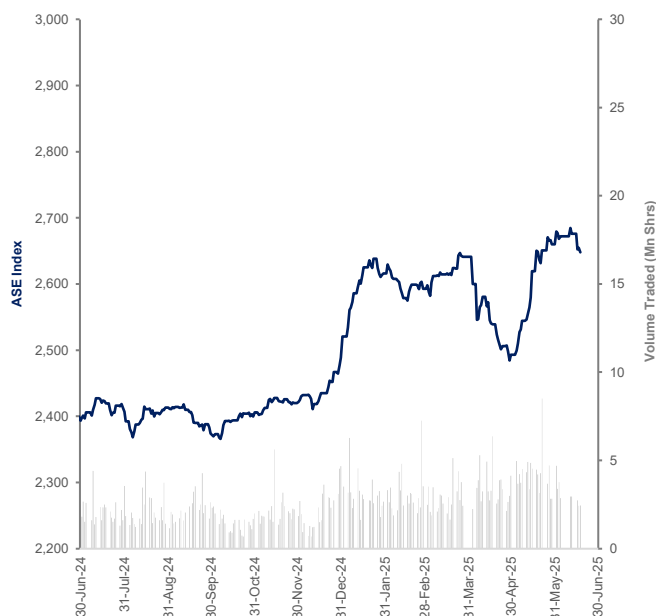
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.12	2.63%	197.19
Orascom Construction PLC	290.00	2.84%	141.07
Commercial International Bank (Egypt)	80.01	0.26%	109.91
T M G Holding	54.47	1.38%	109.66
Dice Sport & Casual Wear	2.58	(1.15%)	100.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,420.9	(0.2%)	0.2%	11.3%
Banks	8,338.9	(0.3%)	(1.8%)	8.9%
Insurance	348.3	0.2%	3.5%	25.7%
Diversified Financial Services	273.7	0.3%	0.2%	0.7%
Real Estate	293.4	(0.0%)	(0.8%)	(3.8%)
Health Care Services	47.5	(0.4%)	(0.4%)	(7.7%)
Educational Services	287.2	(1.4%)	(1.4%)	2.9%
Hotels and Tourism	243.5	(0.2%)	(1.2%)	(5.5%)
Transportation	117.8	0.4%	(4.6%)	9.1%
Technology and Communication	547.5	(1.0%)	(0.4%)	0.7%
Utilities and Energy	998.9	(0.2%)	0.2%	4.0%
Commercial Services	294.0	0.0%	1.5%	2.9%
Pharmaceutical and Medical Industries	67.5	0.0%	0.3%	2.2%
Chemical Industries	64.9	(0.4%)	0.7%	12.7%
Food and Beverages	211.1	(0.1%)	(0.0%)	(3.2%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,126.7	(0.0%)	2.9%	19.9%
Engineering and Construction	97.4	2.1%	(0.9%)	(10.9%)
Electrical Industries	32.2	0.0%	0.0%	58.6%
Textiles Leathers and Clothings	29.3	0.0%	(1.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.42	5.0%
JORDAN INTERNATIONAL INSURANCE	0.43	4.9%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.44	4.8%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.46	4.5%
ARAB EAST INVESTMENT	1.00	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB COMPANY FOR INVESTMENT PROJECTS	1.18	(4.8%)
ALDAMAN FOR INVESTMENTS	2.06	(4.6%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.80	(3.6%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	(3.6%)
CENTURY INVESTMENT GROUP	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
CAPITAL BANK OF JORDAN	1.89	139
BANK OF JORDAN	2.17	109
JORDAN ISLAMIC BANK	4.16	83
ARAB BANK	5.20	81
CENTURY INVESTMENT GROUP	0.31	79

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,647.93	(6.83)	(0.3%)	(0.4%)	6.4%
Market Cap (JD Mn)	19,420.86	(33.70)	(0.2%)	0.2%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,448.9	21.4	0.9%	3,346.3	2,471.9
Value Traded (JD '000)	5,520.9	(569.8)	(9.4%)	6,710.2	3,006.4
No. of Trades	1,964	(87)	(4.2%)	2,305	1,611

Market Breadth

▲ 21

▼ 29

= 111

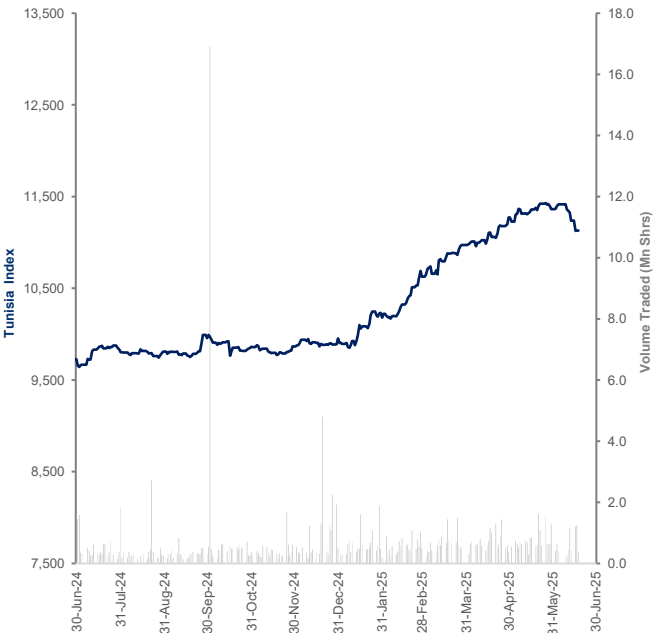
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.20	(0.38%)	0.42
JORDAN ISLAMIC BANK	4.16	0.00%	0.35
CAPITAL BANK OF JORDAN	1.89	(0.53%)	0.26
BANK OF JORDAN	2.17	(0.91%)	0.24
JORDAN AHLI BANK	1.03	0.00%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,542.7	0.1%	(2.3%)	9.6%
Banking	11,336.4	(0.1%)	(4.7%)	(2.5%)
Insurance	1,045.7	0.0%	(0.7%)	6.6%
Leasing	1,077.6	(0.5%)	0.5%	18.0%
Financial Services	2,781.1	1.3%	(0.8%)	78.0%
Industrial	2,462.7	0.3%	0.4%	19.6%
Chemical Industry	467.1	1.0%	2.3%	10.0%
Food & Beverage	4,499.0	0.2%	1.4%	12.7%
Retailing	1,327.9	0.0%	(5.9%)	16.1%
Others	1,545.5	0.1%	(2.2%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	13.50	4.7%
BH Leasing	4.75	4.4%
Tuninvest-SICAR	8.90	4.2%
Unite de Fabrication de Medica	7.48	3.2%
Accumulateur Tunisienne Assad	2.40	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.55	(3.5%)
Societe Ciments de Bizerte	0.59	(3.3%)
Euro Cycles SA	12.70	(2.2%)
Cellcom SA	1.85	(2.1%)
Tunisie Leasing SA	25.99	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Bancaire pour le Commerc	20.40	70
Amen Bank	37.90	58
Accumulateur Tunisienne Assad	2.40	39
Banque de Tunisie	5.12	30
Societe Moderne de Ceramique	0.55	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,127.75	(0.24)	(0.0%)	(2.1%)	11.8%
Market Cap (DT Min)	26,543	38.75	0.1%	(2.3%)	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	354.3	(900.8)	(71.8%)	669.0	534.0
Value Traded ('000 DT)	5,225.8	(9,753.9)	(65.1%)	6,757.7	4,878.4
No. of Trades	924	(460)	(33.2%)	1,652	1,180

Market Breadth	▲ 16	▼ 24	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	37.90	(0.18%)	2.08
Union Bancaire pour le Commerc	20.40	0.00%	1.33
Pouлина Group	15.45	1.31%	0.23
Societe Frigorifique et Brasse	12.09	0.42%	0.22
Tunisie Leasing SA	25.99	(1.55%)	0.16

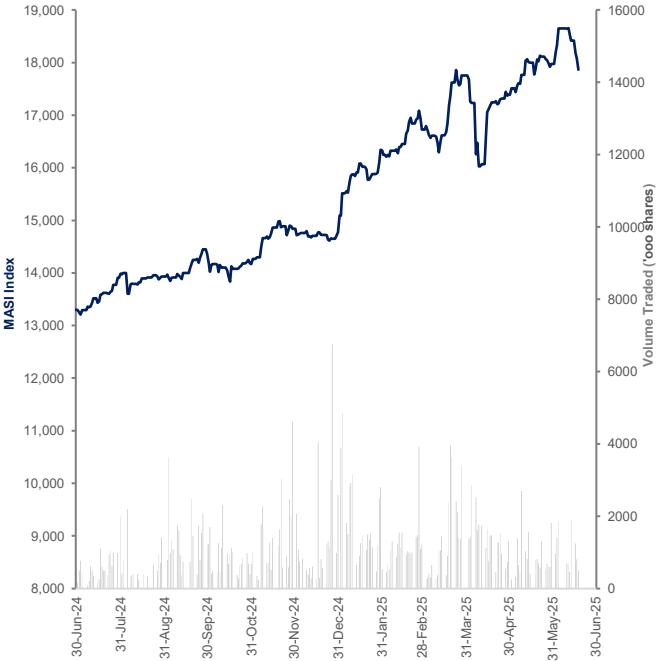
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	755,525.0	(0.9%)	(0.4%)	22.5%
Banking	290,966.8	(1.0%)	3.6%	15.1%
Beverages	8,116.2	(1.4%)	(5.1%)	(11.0%)
Chemicals	3,042.4	(0.4%)	(1.7%)	20.3%
Construction & Building Material	81,936.3	(0.7%)	(3.0%)	7.4%
Distributors	17,441.8	(4.3%)	(5.0%)	4.4%
Electricity	66,000.7	(2.2%)	(9.4%)	108.8%
Food Producers & Processors	29,194.8	(0.4%)	(0.9%)	11.3%
Holding Companies	7,095.6	(2.1%)	(2.4%)	42.1%
Insurance	34,126.3	(1.2%)	1.5%	10.7%
Investment & other Finance	4,028.3	(0.1%)	11.0%	7.5%
Leisures & Hotel	4,693.5	(0.1%)	(2.8%)	46.2%
Materials, Software & Computer	5,654.2	(1.1%)	1.3%	(0.8%)
Mining	69,552.8	0.9%	(0.3%)	72.9%
Oil & Gas	14,609.4	1.2%	1.2%	13.0%
Real Estate	24,084.4	(1.8%)	(3.5%)	(8.8%)
Telecommunications	93,799.5	(0.3%)	(2.0%)	30.1%
Transport	1,081.4	(0.9%)	(5.7%)	(19.6%)
Forestry & Paper	100.5	(1.8%)	(2.1%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	60.79	1.33%
Afrikaia Gaz	4250.00	1.19%
Managem SA	5200.00	0.97%
LafargeHolcim Maroc SA	1920.00	0.26%
Lesieur Cristal	273.50	0.18%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	319.90	(7.01%)
Label Vie	4235.00	(4.77%)
ATLANTA	140.00	(3.31%)
Auto Hall	74.65	(3.03%)
Alliances Developpement Immobi	460.00	(2.75%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	34.60	140.8
Maroc Telecom	106.70	68.7
Bank of Africa	268.00	61.6
Banque Centrale Populaire	286.00	39.9
Attijariwafa Bank	663.00	38.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,865.27	(213.35)	(1.2%)	(0.6%)	20.9%
Market Cap (MAD Mn)	755,525	(6,648)	(0.9%)	(0.4%)	22.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 00 Shares)	488.0	(317.1)	(39.4%)	1,333.9	1,512.3
Value Traded (MAD Mn)	149.33	17.92	13.6%	270.1	159.5

Market Breadth	▲ 5	▼ 28	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	663.00	(1.27%)	24.30
Bank of Africa	268.00	0.00%	16.57
LafargeHolcim Maroc SA	1920.00	0.26%	15.13
Credit Immobilier et Hotelier	407.00	(1.92%)	13.49
Alliances Developpement Immobi	460.00	(2.75%)	13.10

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest