

## MENA Markets Daily Report

July 19, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	=	8,247.81	0.0%	8.0%	26.2%
	Kuwait	Main 50 Index	▲	5,942.11	0.2%	(2.7%)	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	5,688.50	0.1%	(3.4%)	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	7,414.03	0.0%	5.3%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,555.08	2.3%	2.4%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,170.90	0.3%	(0.8%)	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,023.71	0.0%	(6.1%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,259.80	0.1%	9.1%	68.2%
Oman 8	Qatar	QE 20 Index	▲	12,092.91	1.0%	4.0%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▼	1,833.16	(0.6%)	2.0%	20.6%
Jordan 10	Oman	MSM 30 Index	▲	4,201.05	1.4%	1.7%	12.9%
Tunisia 11	Egypt	EGX 30	▲	8,867.94	1.1%	(25.8%)	10.2%
Morocco 12	Jordan	ASE Index	▲	2,573.02	0.3%	21.4%	27.8%
	Tunisia	Tunisia Index	▲	7,585.01	0.1%	7.6%	2.3%
	Morocco	MASI	▲	11,868.30	0.3%	(11.2%)	18.3%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,278.10	1.6%	(9.9%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,168.73	0.6%	(26.8%)	15.0%
	India	SENSEX	▲	54,521.15	1.4%	(6.4%)	22.0%
	Brazil	BOVESPA Stock Index	▲	96,916.13	0.4%	(7.5%)	(11.9%)
	Mexico	BOLSA Index	▼	46,923.20	(0.3%)	(11.9%)	20.9%
	Emerging Markets	MSCI EM Index	▲	980.48	1.9%	(20.4%)	(4.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,567.68	(0.0%)	(20.5%)	20.1%
	Asia	MSCI Asia Pacific	▲	516.69	1.9%	(18.0%)	(4.9%)
	Europe	DJ Stoxx 600	▲	417.63	0.9%	(14.4%)	22.2%
	Europe	FTSEurofirst 300	▲	1,644.92	0.9%	(13.0%)	23.0%
	U.S.A	S&P 500	▼	3,830.85	(0.8%)	(19.6%)	26.9%
	U.S.A	DJIA	▼	31,072.61	(0.7%)	(14.5%)	18.7%
	U.S.A	NASDAQ Composite	▼	11,360.05	(0.8%)	(27.4%)	21.4%
	UK	FTSE 100	▲	7,223.24	0.9%	(2.2%)	14.3%
	Germany	DAX	▲	12,959.81	0.7%	(18.4%)	15.8%
	Japan	NIKKEI 225	▲	26,788.47	0.5%	(7.0%)	4.9%
	Hong Kong	HANG SENG INDEX	▲	20,846.18	2.7%	(10.9%)	(14.1%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▼	107.43	(0.59%)	12.29%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.20	0.83%	(11.67%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.01	0.63%	(10.79%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(1.76%)	0.5%
<b>Other Asset Classes</b>							
	Oil	Brent	▲	105.60	4.4%	35.8%	50.2%
	Oil	NYMEX	▲	102.60	5.1%	36.4%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	7.48	6.6%	104.5%	26.9%
	Gold	Gold Spot \$/Oz	▲	1,709.22	0.1%	(6.6%)	(3.6%)
	Silver	Silver Spot \$/Oz	▼	18.70	(0.1%)	(19.8%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	21,487.97	2.7%	(53.6%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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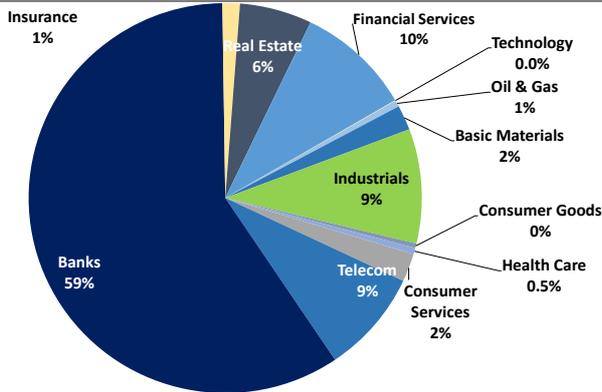
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 19, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,595.5	19.3	11.6%
2- Kuwait Finance House	7,082.5	26.9	14.2%
3- Ahli United Bank - Bahrain	3,065.7	16.4	13.6%
4- Boubyan Bank	3,020.5	57.2	9.4%
5- Zain	2,596.2	13.8	16.6%
6- Agility (PWC Logistics)	2,108.8	2.2	54.0%
7- Gulf Bank	1,049.8	23.2	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabane Co.	910.2	16.0	10.8%
10- Burgan Bank	772.6	14.7	7.1%
<b>Total</b>	<b>29,198</b>	<b>12.72</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.160	0.050	45.5%
Real Estate Trade Centers Co.	0.062	0.009	16.8%
Kuwait Syrian Holding Co.	0.031	0.004	15.5%
Gulf Cable & Electrical Ind. Co.	1.360	0.071	5.5%
United Real Estate Co.	0.078	0.004	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.046	(0.008)	(14.0%)
Ekttitab Holding Co.	0.010	(0.001)	(9.7%)
Credit Rating & Collection Co.	0.022	(0.002)	(9.5%)
Hayat Communications Co.	0.069	(0.006)	(8.1%)
Aqar Real Estate Investment Co.	0.064	(0.005)	(7.0%)

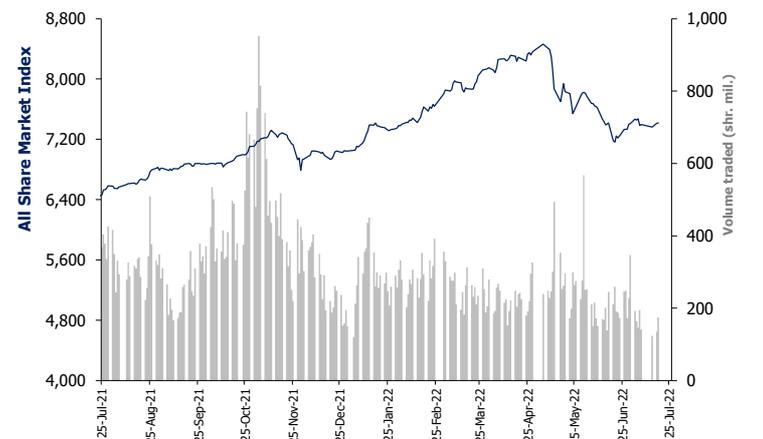
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.275	(2.5%)	35,216,432
GFH Financial Group	0.088	2.1%	17,637,109
Kuwait Investment Co.	0.153	0.0%	10,102,419
Osoul Investment Co.	0.089	0.0%	9,976,479
Kuwait Finance House	0.839	(0.4%)	7,169,642

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,441.7	▲ 0.0%	0.1%	3.5%
Oil & Gas	238.6	▲ 1.5%	(1.3%)	(19.3%)
Basic Materials	885.0	▼ (1.9%)	(2.0%)	(3.2%)
Industrials	4,101.0	▲ 1.0%	(1.5%)	0.5%
Consumer Staples	157.3	▲ 0.1%	(2.1%)	(31.6%)
Health Care	229.5	▼ (3.2%)	(2.8%)	(41.9%)
Consumer Discretionary	1,003.3	▲ 0.1%	0.3%	50.0%
Telecommunications	3,716.5	▲ 0.7%	0.2%	11.3%
Banks	25,586.6	▼ (0.2%)	0.4%	6.1%
Insurance	618.9	▼ (0.1%)	(0.9%)	(0.0%)
Real Estate	2,562.4	▼ (0.1%)	(0.5%)	(11.7%)
Financial Services	4,106.2	▲ 0.2%	1.1%	(0.7%)
Technology	9.8	▲ 0.9%	2.0%	4.1%
Utilities	226.6	▲ 0.5%	(0.5%)	(9.6%)

Market Breadth	59	56	43		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,247.81	(0.4)	(0.0%)	0.1%	8.0%
Main 50 Index	5,942.11	10.9	0.2%	0.8%	(2.7%)
Main Market Index	5,688.50	4.9	0.1%	0.1%	(3.4%)
All Share Market Index	7,414.03	1.1	0.0%	0.1%	5.3%
Market Cap (KWD Mn)	43,441.70	10.2	0.0%	0.1%	3.5%

## Index Performance relative to Volume



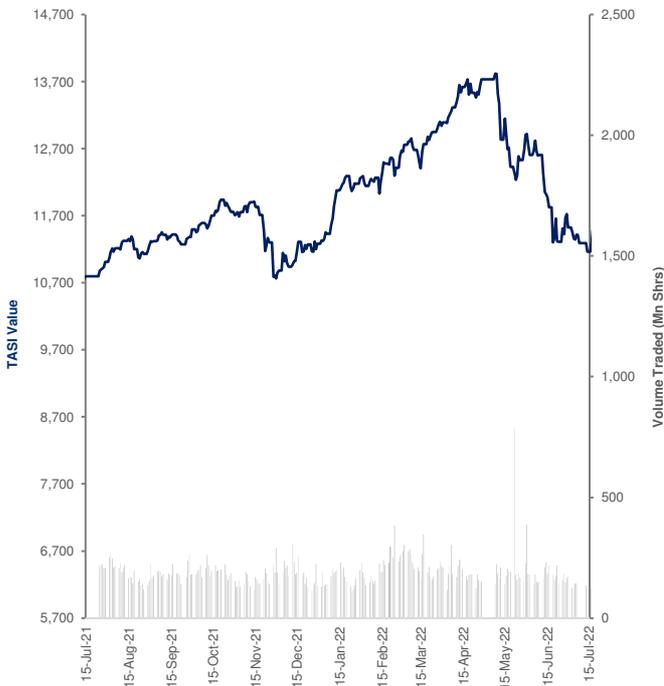
## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	174.2	39.7	29.5%	249.9	332.2
Value Traded (KWD Mn)	45.6	12.6	38.2%	68.2	51.9
No. of Trades	9,097	1,827	25.1%	12,902	12,072

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.275	(2.5%)	9,763,690
Kuwait Finance House	0.839	(0.4%)	6,018,226
National Bank of Kuwait	1.056	(0.2%)	4,797,720
Gulf Bank	0.328	2.5%	2,045,841
Ali Alghanim Sons Automotive Co.	0.860	(0.1%)	2,030,458

Source: Boursa Kuwait, Kamco Invest Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,386,406.0	3.6%	(0.3%)	13.8%
Energy	8,516,420.6	4.2%	(0.6%)	18.3%
Materials	685,924.5	4.0%	(3.9%)	(11.4%)
Capital Goods	16,878.6	0.1%	(5.2%)	(20.7%)
Commercial & Professional Svc	6,500.6	(0.7%)	(4.5%)	(15.6%)
Transportation	16,059.0	1.0%	1.2%	(9.2%)
Consumer Durables & Apparel	3,995.3	1.8%	(1.5%)	(34.7%)
Consumer Services	24,405.1	1.7%	(2.9%)	(21.2%)
Media	19,134.5	3.8%	(6.4%)	(10.7%)
Retailing	30,630.7	0.5%	(8.4%)	(24.9%)
Food & Staples Retailing	44,622.9	1.4%	4.4%	159.6%
Food & Beverages	93,273.5	(0.8%)	(4.4%)	(3.5%)
Health Care Equipment & Svc	117,166.4	(0.2%)	2.6%	24.6%
Pharma, Biotech & Life Science	3,126.0	0.6%	0.2%	(33.8%)
Banks	1,092,939.1	2.4%	3.6%	9.7%
Diversified Financials	65,106.0	0.6%	(0.5%)	6.6%
Insurance	44,537.5	(1.0%)	(3.2%)	(13.2%)
Telecommunication Services	239,399.1	(0.5%)	3.4%	(8.0%)
Utilities	211,995.8	0.9%	(0.6%)	28.2%
REITs	16,719.8	(0.1%)	0.1%	(7.6%)
Real Estate Mgmt & Dev't	86,553.1	0.8%	(0.8%)	(9.8%)
Software & Services	51,018.0	1.7%	8.0%	80.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Mining Co	50.70	10.0%
Sahara International Petrochem	43.75	9.9%
Methanol Chemicals Co	32.70	7.6%
Middle East Paper Co	60.00	7.3%
Almasane Alkobra Mining Co.	75.50	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabia Insurance Cooperative C	15.96	(9.9%)
United Co-operative Assurance	24.30	(6.5%)
Al Hammadi Co for Development	40.50	(3.7%)
Bupa Arabia for Cooperative In	153.40	(3.0%)
Astra Industrial Group	45.60	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Kayan Petrochemical Co	14.00	11,824
Alinma Bank	34.60	11,702
Anaam International Holding Gr	24.72	9,662
Saudi Arabian Oil Co	38.50	5,898
Dar Al Arkan Real Estate Devel	11.26	5,633

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,555.08	262.67	2.3%	0.3%	2.4%
Market Cap (SAR Mn)	11,386,406	396,916	3.6%	(0.3%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	163.2	42.0	34.7%	195.3	335.9
Value Traded (SAR Mn)	5,874.8	1,605.4	37.6%	8,168.9	10,608.7
No. of Trades	315,854	32,800	11.6%	376,169	414,334

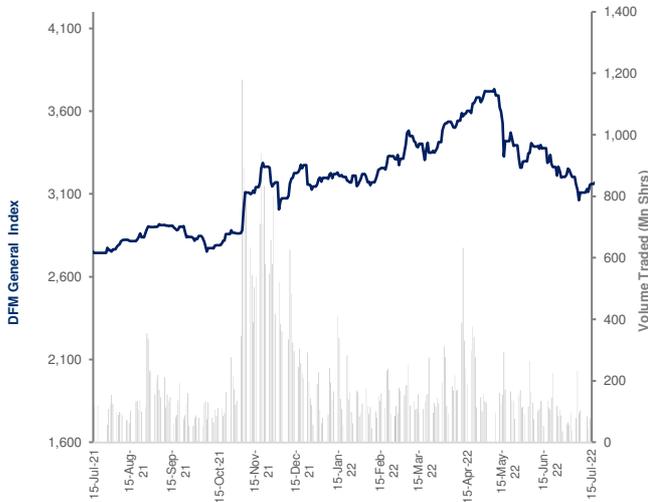
Market Breadth	▲ 157	▼ 46	▬ 18
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	83.00	2.3%	419.75
Alinma Bank	34.60	4.4%	399.34
Anaam International Holding Gr	24.72	5.6%	238.21
Saudi Telecom Co	100.60	(0.6%)	226.31
Saudi Arabian Oil Co	38.50	4.2%	223.63

### Dubai Financial Market Daily Report

July 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	540,473.0	1.0%	2.0%	1.8%
Banking	197,208.8	(0.4%)	(3.3%)	(3.3%)
Consumer Staples	134,553.4	3.7%	4.0%	5.9%
Investment & Financial Services	25,855.8	0.9%	0.0%	(25.6%)
Insurance	6,253.9	(1.2%)	0.5%	7.3%
Industrial	6,683.8	(1.3%)	0.4%	19.3%
Real Estate	85,091.1	1.8%	16.7%	18.1%
Telecommunication	26,284.0	(1.2%)	1.0%	(12.9%)
Transportation	48,068.9	0.6%	(0.7%)	15.8%
Services	10,473.4	1.8%	(0.1%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Finance House	1.03	3.0%
Amlak Finance	0.49	3.0%
Emaar Properties Pjsc	5.31	2.7%
Air Arabia Pjsc	2.06	2.5%
Dubai Islamic Insurance Co	0.93	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	4.50	(10.0%)
National Cement Co	2.24	(9.7%)
UNIONCOOP	3.56	(8.7%)
Ektitab Holding Company	0.15	(6.7%)
Ithmaar Holding	0.19	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.31	14,287
Dubai Financial Market Pjsc	1.63	8,224
Union Properties Pjsc	0.23	8,006
DEWA	2.50	7,753
Gulf Finance House	1.03	6,833

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,170.90	10.68	0.3%	(1.6%)	(0.8%)
Market Cap (AED Mn)	540,473	5,611	1.0%	2.0%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	82.5	20.1	32.3%	151.3	152.4
Value Traded (AED Mn)	208.6	75.6	56.8%	380.6	218.8
No. of Trades	5,255	2,014	62.1%	5,508	2,820

Market Breadth	▲ 12	▼ 15	= 39
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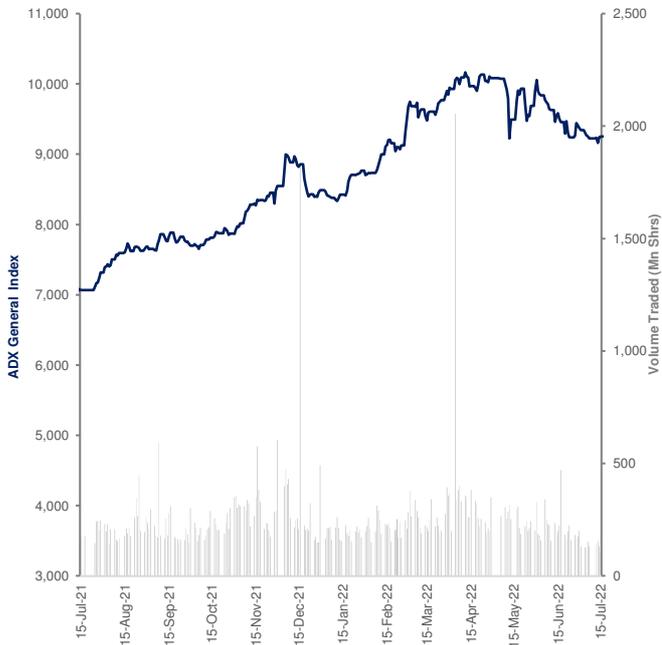
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.31	2.71%	75.28
Dubai Islamic Bank	5.55	(0.72%)	19.57
DEWA	2.50	(1.19%)	19.46
UNIONCOOP	3.56	(8.70%)	15.96
Emirates Refreshments Co	2.61	(2.25%)	14.77

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 19, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,891,900.3	0.3%	(2.3%)	19.0%
Financials	885,023.0	0.3%	(0.3%)	38.6%
Telecommunication	252,585.4	(1.2%)	(1.4%)	(16.8%)
Consumer Discretionary	9,930.2	1.1%	2.2%	(2.8%)
Industrial	328,424.7	1.6%	(7.4%)	(0.8%)
Real Estate	37,992.6	(1.0%)	1.6%	11.4%
Basic Materials	120,438.3	0.7%	(5.9%)	312.2%
Energy	113,450.3	1.2%	(1.2%)	(1.5%)
Utilities	136,045.4	0.0%	(2.4%)	(8.3%)
Consumer Staples	4,705.9	(0.8%)	(1.5%)	0.4%
Health Care	3,304.4	0.0%	(3.2%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	31.70	4.3%
Ras Al Khaimah Cement Co Psc	5.19	3.8%
GFH Financial Group	1.03	3.0%
ADNOC Drilling	3.36	2.8%
National Corp Tourism & Hote	2.72	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.32	(8.3%)
Fujairah Cement Industries	0.45	(7.1%)
Abu Dhabi Ports	5.20	(2.4%)
Emirates Telecom Group Co	25.52	(1.4%)
Sharjah Islamic Bank	1.67	(1.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,259.80	9.83	0.1%	(1.2%)	9.1%
Market Cap (AED Mn)	1,891,900	6,173	0.3%	(2.3%)	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	123.3	22.7	22.5%	245.2	177.7
Value Traded (AED Mn)	1,024.7	39.3	4.0%	1,540.5	1,126.6
No. of Trades	6,830	697	11.4%	8,836	3,223

Market Breadth	▲ 17	▼ 12	= 43
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.73	29,775
First Abu Dhabi Bank Pjsc	18.66	12,708
ADNOC Distribution	4.21	11,693
Aldar Properties Pjsc	4.51	8,693
Borouge	2.80	7,699

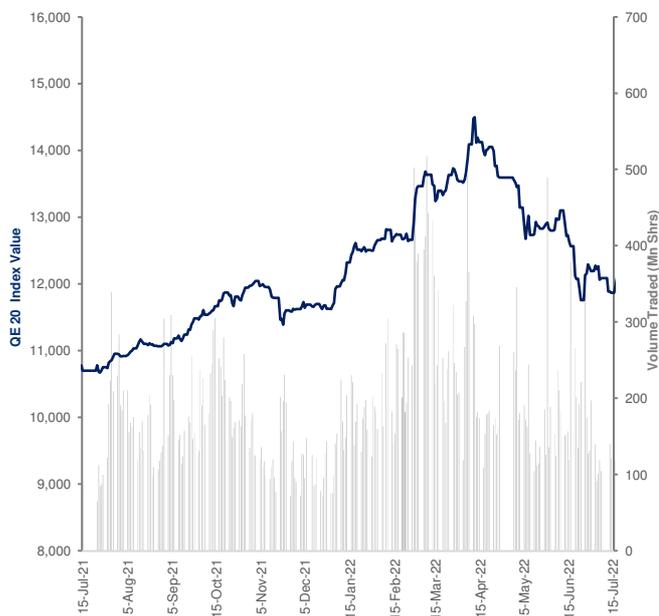
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	285.00	0.25%	317.55
First Abu Dhabi Bank Pjsc	18.66	0.32%	235.44
Alpha Dhabi Holding PJSC	24.38	1.67%	101.73
Multiply Group	1.73	0.00%	51.65
National Marine Dredging Co	31.70	4.28%	51.18

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	666,609.2	(0.0%)	(2.5%)	(1.3%)
Banking & Finance Sector	333,372.0	(0.0%)	(2.0%)	(3.1%)
Goods & Consumer Services	33,892.1	(0.0%)	(3.5%)	(4.6%)
Industrial Sector	176,314.8	0.0%	(4.5%)	4.3%
Insurance Sector	12,590.0	0.0%	(1.4%)	(8.8%)
Real Estate	44,755.8	(0.0%)	(5.5%)	(17.1%)
Telecom	31,847.6	0.0%	1.5%	7.8%
Transport	33,836.9	(0.0%)	3.6%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Bank QPSC	19.30	10.0%
Al Khaleej Takaful Group QSC	3.00	4.1%
QLMI Life and Medical Insurance	5.21	3.8%
Gulf International Services QS	1.79	3.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.99	(9.5%)
Qatar Oman Investment Co QSC	0.72	(2.1%)
Investment Holding Group	1.62	(0.7%)
Medicare Group	6.86	(0.3%)
Ezdan Holding Group QSC	0.97	(0.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.48	18,706
Gulf International Services QS	1.79	11,692
Ezdan Holding Group QSC	0.97	9,036
Investment Holding Group	1.62	7,953
Qatar Gas Transport Co Ltd	3.91	7,702

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,092.91	114.31	1.0%	(0.8%)	4.0%
Market Cap (QAR Mn)	666,609	(0)	(0.0%)	(2.5%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	104.5	(14.7)	(12.3%)	212.4	209.4
Value Traded (QAR Mn)	442.1	232.5	110.9%	763.3	463.1
No. of Trades	13,303	7,199	117.9%	16,987	9,768

Market Breadth	▲ 4	▼ 5	= 39
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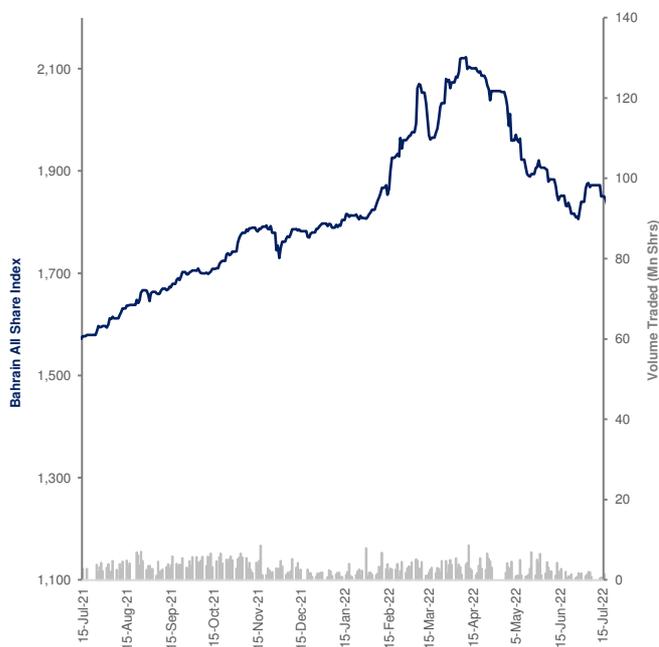
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.30	10.00%	97.13
Qatar Navigation QSC	8.64	0.00%	65.26
Qatar Islamic Bank SAQ	23.02	0.00%	35.36
Qatar Gas Transport Co Ltd	3.91	0.00%	30.71
Qatar Electricity & Water Co Q	17.86	0.00%	29.39

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	12,034.9	(0.6%)	(0.3%)	1.9%
<b>Materials</b>	1,547.8	(0.5%)	(5.6%)	36.3%
<b>Industrial</b>	139.2	0.0%	0.1%	(3.8%)
<b>Consumer Discretionary</b>	213.5	0.0%	0.0%	8.4%
<b>Consumer Staples</b>	153.7	0.0%	0.0%	(0.4%)
<b>Financials</b>	9,039.7	(0.6%)	1.2%	0.2%
<b>Communication Services</b>	851.7	(1.1%)	(5.6%)	(19.9%)
<b>Real Estate</b>	89.3	0.0%	(1.5%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.09	(1.2%)
Ahli United Bank BSC (\$)	0.89	(1.1%)
Bahrain Telecommunications Co	0.46	(1.1%)
BBK BSC	0.48	(0.8%)
Aluminium Bahrain B.S.C	1.09	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	640
Bahrain Telecommunications Co	0.46	124
National Bank of Bahrain BSC	0.60	118
BBK BSC	0.48	68
Gulf Hotel Group B.S.C	0.36	50

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	1,833.16	(11.05)	(0.6%)	(0.4%)	2.0%
<b>Market Cap (BHD Mn)</b>	12,035	(67)	(0.6%)	(0.3%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	1,079	(331)	(23.5%)	2,568.5	4,369.0
<b>Value Traded (BHD '000)</b>	261	(838)	(76.3%)	1,151.4	792.5
<b>No. of Trades</b>	37	(2)	(5.1%)	63	60

Market Breadth	▲	▼	▬
	0	5	38

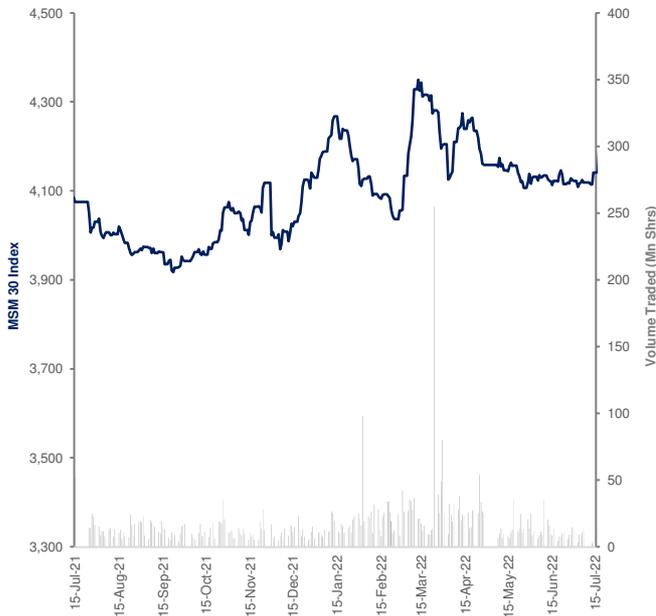
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.07
Bahrain Telecommunications Co	0.46	(1.08%)	0.06
Al Salam Bank-Bahrain BSC	0.09	(1.16%)	0.05
BBK BSC	0.48	(0.83%)	0.03
Gulf Hotel Group B.S.C	0.36	0.00%	0.02

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

July 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,482.0	0.7%	1.2%	4.7%
Financial	4,488.9	1.2%	1.7%	8.1%
Industrial	789.7	(1.6%)	(1.9%)	(7.6%)
Services	2203.4	0.6%	1.4%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.38	9.8%
Al Jazeera Steel Products Co.	0.34	9.7%
Oman Arab Bank	0.13	9.3%
Dhofar Generating Company	0.06	9.3%
HSBC Bank Oman	0.13	8.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.55	(10.0%)
Oman Refreshment Co. Ltd.	1.58	(9.5%)
Voltamp Energy Co.	0.10	(9.2%)
Takaful Oman Insurance	0.04	(8.3%)
National Aluminium Products Co.	0.08	(4.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.07	3,653
Galfar Engineering & Contracting Co.	0.11	2,987
Oman Investment & Finance Co.	0.13	1,550
HSBC Bank Oman	0.13	1,410
Bank Muscat	0.53	1,077

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,201.05	58.28	1.4%	1.9%	1.7%
Market Cap (OMR Mn)	7,482.0	53.7	0.7%	1.2%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	16,316.1	(638.4)	(3.8%)	20,858.3	19,745.7
Value Traded (OMR '000)	3,385.9	(1,393.2)	(29.2%)	3,756.7	2,810.2

Market Breadth	▲ 22	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.89	2.29%	0.81
Bank Muscat	0.53	0.00%	0.58
Galfar Engineering & Contracting Co.	0.11	1.82%	0.34
Al Anwar Holding	0.07	1.37%	0.27
National Bank Of Oman	0.22	2.31%	0.20

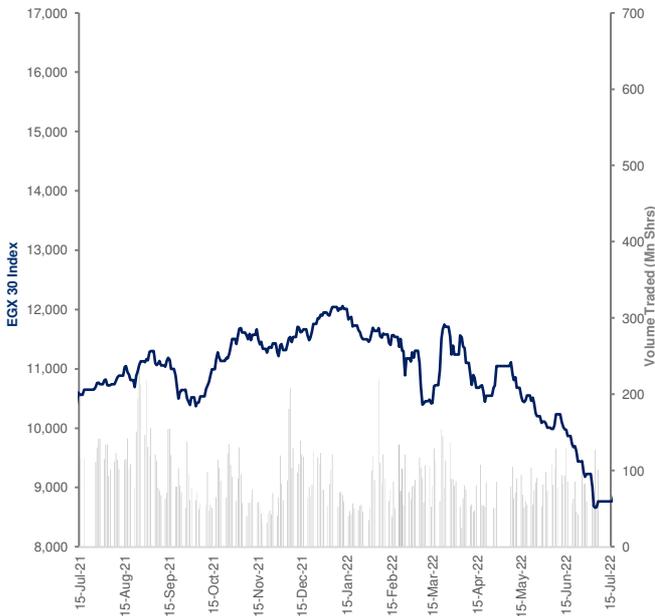
Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 19, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	399,246.2	1.1%	(2.9%)	(20.4%)
<b>Banks</b>	118,879.5	0.7%	(4.8%)	(30.5%)
<b>Basic Resources</b>	25,004.9	1.3%	(7.0%)	(15.0%)
<b>Chemicals</b>	32,646.9	1.1%	(5.6%)	(1.1%)
<b>Construction and Materials</b>	10,073.1	2.0%	2.1%	(23.4%)
<b>Financial Services excluding Banks</b>	46,779.8	1.7%	(0.5%)	(2.5%)
<b>Food and Beverage</b>	8,898.4	3.3%	2.2%	(7.7%)
<b>Healthcare</b>	2,878.9	1.4%	(4.6%)	(30.7%)
<b>Industrial Goods, Services, Automobile:</b>	30,224.9	1.4%	(0.0%)	(30.2%)
<b>Media</b>	777.5	2.0%	(3.1%)	(31.6%)
<b>Oil and Gas</b>	4,610.7	0.8%	0.3%	(2.5%)
<b>Personal and Household Products</b>	27,658.0	0.2%	(4.1%)	(12.4%)
<b>Real Estate</b>	46,033.8	2.3%	1.3%	(25.0%)
<b>Telecommunication</b>	22,567.5	(1.0%)	(4.6%)	(21.2%)
<b>Travel &amp; Leisure</b>	22,212.3	0.6%	(1.1%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt Sae	4.99	13.4%
Medinet Nasr Housing	2.87	7.1%
Alexandria Spinning & Weaving	1.31	5.7%
Arab Cotton Ginning	1.55	5.5%
Egyptians For Housing & Dev. Co.	0.37	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Telecom Egypt Co	13.22	(1.0%)
Tourah Portland Cement Co	6.69	(0.3%)
Sidi Kerir Petrochemicals Co	6.84	(0.3%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	8,867.94	95.01	1.1%	(3.9%)	(25.8%)
Market Cap (EGP Mn)	399,246	4,221	1.1%	(2.9%)	(20.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	131.1	77.6	145.1%	80.6	119.8
Value Traded (EGP Mn)	630.2	345.6	121.4%	467.8	498.9
No. of Trades	15,625	6,900	79.1%	13,431	15,753

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.87	40,197
Maridive & Oil Services Sae	0.08	22,931
Egyptians For Housing & Dev. Co.	0.37	14,092
Palm Hills Developments Sae	1.20	8,471
Commercial International Bank	36.00	7,934

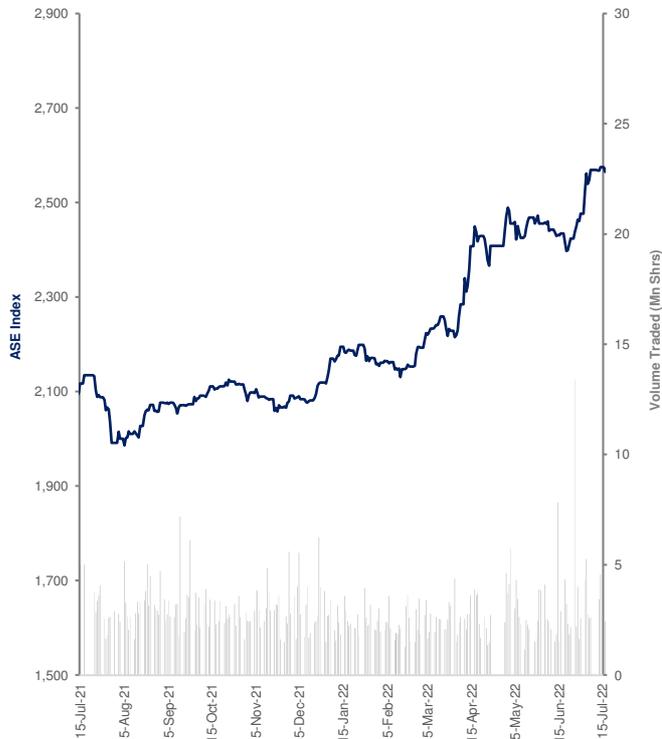
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	36.00	0.00%	288.74
Medinet Nasr Housing	2.87	7.09%	112.58
Eastern Co Sae	9.81	0.00%	45.81
Efg Hermes	12.56	0.00%	25.40
Heliopolis Housing	5.09	3.67%	18.38

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 19, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,680.2	(0.0%)	3.7%	19.7%
<b>Banking</b>	<b>8,049.4</b>	<b>0.2%</b>	<b>3.8%</b>	<b>5.0%</b>
Insurance	89.7	0.0%	0.8%	(3.8%)
Diversified Financial Services	162.3	(0.9%)	(1.6%)	(7.2%)
Real Estate	202.7	0.4%	(0.9%)	(6.2%)
Educational Services	210.5	(0.1%)	(1.4%)	(7.5%)
Hotels and Tourism	83.0	(1.1%)	(3.8%)	(8.4%)
Transportation	68.0	1.2%	(6.4%)	(10.6%)
Technology & Communications	417.3	0.4%	7.7%	(0.7%)
Utilities & Energy	857.5	(0.4%)	10.7%	63.5%
Commercial Services	68.7	(0.5%)	1.0%	0.7%
Pharmaceutical & Medical Industries	34.2	0.7%	0.0%	(10.5%)
Chemical Industries	10.8	(1.5%)	(4.4%)	(57.1%)
Food & Beverages	66.7	(0.5%)	(0.8%)	(20.2%)
Tobacco & Cigarettes	13.9	1.1%	(8.0%)	1.1%
Mining & Extraction Industries	3,223.3	(0.5%)	3.2%	107.7%
Engineering & Construction	19.6	(1.4%)	(1.5%)	(15.9%)
Electrical Industries	28.2	0.0%	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	51.5	0.0%	(1.5%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,573.02	8.22	0.3%	3.9%	21.4%
Market Cap (JD Mn)	13,680.21	(5.65)	(0.0%)	3.7%	19.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,827.0	383.4	15.7%	2,742.0	4,561.6
Value Traded (JD '000)	6,380.7	(1,068.7)	(14.3%)	6,420.1	6,442.0
No. of Trades	2,933	274	10.3%	2,190	2,554

Market Breadth			
	▲ 22	▼ 23	▬ 76

Best Return Performers	Price (JD)	Daily % Chg
National Steel Industry	1.11	4.7%
National Aluminum Industrial	1.57	4.7%
Al-Tajamout For Catering Hs	0.49	4.3%
Contemporary For Housing Pro	0.76	4.1%
Nutri Dar	1.25	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	2.64	(7.4%)
Jordan Dairy	2.81	(4.7%)
Jordan Investment Trust	0.66	(4.3%)
Jordanian Expatriates Inv HI	0.51	(3.8%)
Jordan Steel	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.81	777
Jordan Ahli Bank	1.11	455
Jordan Petroleum Refinery Co	6.18	284
Al-Tajamout For Catering Hs	0.49	276
Jordan Telecom	2.16	230

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.18	0.49%	1.75
Jordanian Electric Power	1.81	(3.21%)	1.42
Arab Bank Plc	5.09	0.00%	0.73
Jordan Phosphate Mines	38.20	(0.52%)	0.57
Jordan Ahli Bank	1.11	0.91%	0.50

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,206.4	0.0%	0.5%	(1.7%)
Banking	8,596.7	(0.0%)	0.7%	10.7%
Insurance	870.1	(0.5%)	0.5%	(2.0%)
Leasing	583.4	(0.2%)	0.3%	1.2%
Financial Services	1,740.0	(0.5%)	1.0%	(19.2%)
Industrial	1,639.0	0.9%	5.6%	(1.2%)
Chemical Industry	448.7	(0.9%)	(2.6%)	(12.3%)
Food & Beverage	4,750.4	0.2%	(1.1%)	(12.3%)
Retailing	1,148.8	0.2%	(4.7%)	(0.5%)
Others	1,429.3	0.0%	3.3%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.31	4.1%
SOTUMAG	5.50	2.8%
Societe Nouvelle Maison de la	4.95	1.9%
Tunisie Profiles Aluminium SA	4.40	1.6%
Manufacture de Panneaux Bois D	4.77	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.20	(4.3%)
Universal Auto Distributors Ho	0.52	(3.7%)
Societe Ciments de Bizerte	1.53	(3.2%)
Tunis Re	6.60	(2.9%)
Accumulateur Tunisienne Assad	1.10	(1.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,585.01	4.04	0.1%	1.3%	7.6%
Market Cap (DT Mln)	21,206	5.5	0.0%	0.5%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	194.5	(123.2)	(38.8%)	534.6	601.7
Value Traded ('000 DT)	1,272.1	(808.2)	(38.9%)	4,011.7	4,062.5
No. of Trades	669	(303)	(31.2%)	933	1,251

Market Breadth	▲ 16	▼ 15	= 37
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Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
ADWYA SA	5.50	43
Universal Auto Distributors Ho	0.52	19
STE Industrielle de Papier et	6.35	13
Societe Tunisienne de Verrerie	9.60	10
Banque Nationale Agricole	8.28	10

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
ADWYA SA	5.50	0.00%	0.23
Societe Frigorifique et Brasse	15.58	0.45%	0.13
Euro Cycles SA	34.50	0.15%	0.10
Societe Tunisienne de Verrerie	9.60	1.05%	0.10
STE Industrielle de Papier et	6.35	1.11%	0.08

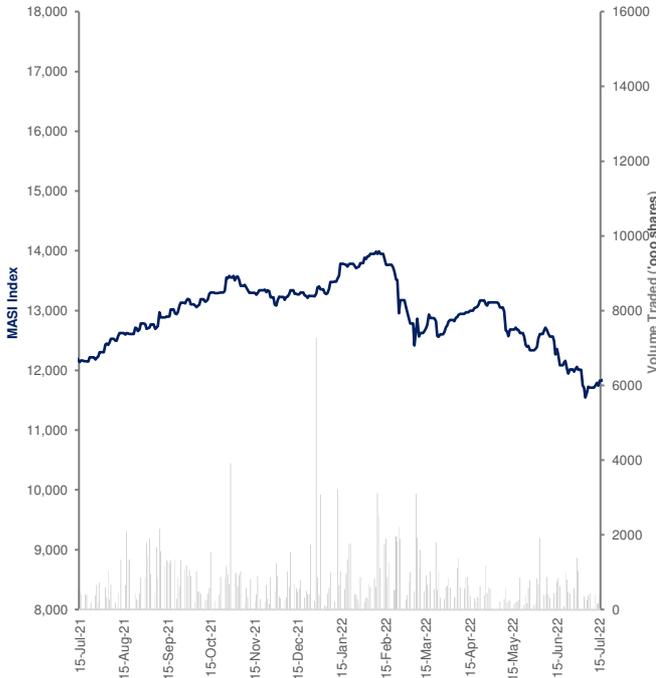
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	545,470.7	0.4%	(1.0%)	(10.9%)
<b>Banking</b>	<b>203,169.7</b>	<b>(0.4%)</b>	<b>(1.2%)</b>	<b>(9.8%)</b>
<b>Beverages</b>	<b>10,027.2</b>	<b>0.4%</b>	<b>(0.3%)</b>	<b>(1.4%)</b>
<b>Chemicals</b>	<b>2,916.1</b>	<b>6.0%</b>	<b>4.5%</b>	<b>1.3%</b>
<b>Construction &amp; Building Material</b>	<b>64,718.9</b>	<b>0.4%</b>	<b>(3.7%)</b>	<b>(20.5%)</b>
<b>Distributors</b>	<b>17,764.7</b>	<b>0.5%</b>	<b>(3.4%)</b>	<b>(13.8%)</b>
<b>Electricity</b>	<b>25,428.4</b>	<b>1.6%</b>	<b>(0.2%)</b>	<b>2.7%</b>
<b>Food Producers &amp; Processors</b>	<b>25,760.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(14.4%)</b>
<b>Holding Companies</b>	<b>2,365.2</b>	<b>0.0%</b>	<b>(7.5%)</b>	<b>(18.2%)</b>
<b>Insurance</b>	<b>26,349.8</b>	<b>(0.0%)</b>	<b>(6.2%)</b>	<b>(13.0%)</b>
<b>Investment &amp; other Finance</b>	<b>3,633.3</b>	<b>0.0%</b>	<b>(2.1%)</b>	<b>(17.5%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,661.9</b>	<b>3.6%</b>	<b>(0.8%)</b>	<b>5.7%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,142.7</b>	<b>0.7%</b>	<b>(2.4%)</b>	<b>(15.7%)</b>
<b>Mining</b>	<b>23,814.0</b>	<b>0.4%</b>	<b>(9.2%)</b>	<b>12.8%</b>
<b>Oil &amp; Gas</b>	<b>17,333.3</b>	<b>(1.9%)</b>	<b>7.9%</b>	<b>(12.2%)</b>
<b>Real Estate</b>	<b>4,295.8</b>	<b>1.8%</b>	<b>(2.4%)</b>	<b>(15.6%)</b>
<b>Telecommunications</b>	<b>108,128.7</b>	<b>2.1%</b>	<b>3.4%</b>	<b>(11.8%)</b>
<b>Transport</b>	<b>769.9</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(15.1%)</b>
<b>Utilities</b>	<b>2,128.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>12.7%</b>
<b>Forestry &amp; Paper</b>	<b>62.0</b>	<b>0.0%</b>	<b>3.0%</b>	<b>10.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	116.00	3.6%
Maroc Telecom	123.00	2.1%
Auto Hall	79.10	2.1%
Douja Promotion Groupe Addoha	7.60	2.0%
TAQA Morocco SA	1078.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	113.15	(3.2%)
Societe Metallurgique D'imiter	1399.00	(2.2%)
Afriquia Gaz	4600.00	(2.1%)
Saham Assurance	1330.00	(1.5%)
SNEP	775.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.60	334.8
Maroc Telecom	123.00	89.4
Alliances Developpement Immo	56.00	46.5
Bank of Africa	182.00	10.9
Attijariwafa Bank	430.25	9.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,868.30	36.88	0.3%	(1.2%)	(11.15%)
Market Cap (MAD Mn)	545,471	2,284	0.4%	(1.0%)	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	511.2	99.3	24.1%	747.5	752.9
Value Traded (MAD Mn)	38.89	(15.34)	(28.3%)	109.0	136.3

Market Breadth	▲ 15	▼ 7	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	123.00	2.07%	10.94
Afriquia Gaz	4600.00	(2.13%)	5.54
Saham Assurance	1330.00	(1.48%)	4.52
Attijariwafa Bank	430.25	(0.86%)	4.03
Alliances Developpement Immo	56.00	1.39%	2.61

Source: Bloomberg, Kamco Research

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