

## MENA Markets Daily Report

January 21, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>	Kuwait	Premier Market Index	▼	7,921.96	(0.3%)	6.0%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,849.40	0.8%	6.6%	(4.0%)	
	Kuwait	Main Market Index	▲	5,928.91	0.5%	6.4%	(0.5%)	
	Kuwait	All Share Index	▼	7,230.06	(0.2%)	6.1%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	11,959.07	(0.9%)	(0.1%)	14.2%	
	UAE - Dubai	DFM General Index	▲	4,081.71	0.7%	0.5%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,870.41	1.0%	1.0%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,712.40	(0.1%)	1.4%	(6.2%)	
	Qatar	QE 20 Index	▼	10,318.74	(0.8%)	(4.7%)	1.4%	
	Bahrain	Bahrain All Share	▲	1,991.73	0.2%	1.0%	4.0%	
	Oman	MSX 30 Index	▼	4,587.06	(0.1%)	1.6%	(7.1%)	
	Egypt	EGX 30	▲	26,842.67	0.3%	7.8%	70.5%	
Jordan	ASE Index	▲	2,467.50	0.2%	1.5%	(2.8%)		
Tunisia	Tunisia Index	▼	8,414.74	(0.05%)	(3.8%)	7.9%		
Morocco	MASI	=	12,685.03	0.0%	4.9%	12.8%		
Emerging Markets								
		China	SSE Composite Index	▼	2,832.28	(0.5%)	(4.8%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,130.05	0.5%	4.3%	11.6%
		India	SENSEX	▼	71,423.65	(0.4%)	(1.1%)	18.7%
		Brazil	BOVESPA Stock Index	▲	127,635.65	0.3%	(4.9%)	22.3%
		Mexico	BOLSA Index	▲	55,452.10	1.4%	(3.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	970.91	1.0%	(5.2%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,175.36	1.0%	0.2%	21.8%
		Asia	MSCI Asia Pacific	▲	498.34	1.1%	(5.8%)	4.6%
		Europe	DJ Stoxx 600	▼	469.24	(0.3%)	(2.0%)	12.7%
		Europe	FTSEurofirst 300	▼	1,855.78	(0.3%)	(1.7%)	12.5%
		U.S.A	S&P 500	▲	4,839.81	1.2%	1.5%	24.2%
		U.S.A	DJIA	▲	37,863.80	1.1%	0.5%	13.7%
		U.S.A	NASDAQ Composite	▲	15,310.97	1.7%	2.0%	43.4%
		UK	FTSE 100	▲	7,461.93	0.0%	(3.5%)	3.8%
		Germany	DAX	▼	16,555.13	(0.1%)	(1.2%)	20.3%
		Japan	NIKKEI 225	▲	35,963.27	1.4%	7.5%	28.2%
		Hong Kong	HANG SENG INDEX	▼	15,308.69	(0.5%)	(10.2%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.29	(0.24%)	1.93%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.02%)	(0.22%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.20%	(1.28%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.05%)	(0.18%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	78.56	(0.7%)	2.0%	(10.3%)
		Oil	NYMEX	▼	73.41	(0.9%)	2.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.52	(6.6%)	0.2%	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,029.49	0.3%	(1.6%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.62	(0.5%)	(4.9%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	41,602.18	1.3%	(2.1%)	155.8%

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Kamco Investment Company - K.S.C  
(Public)

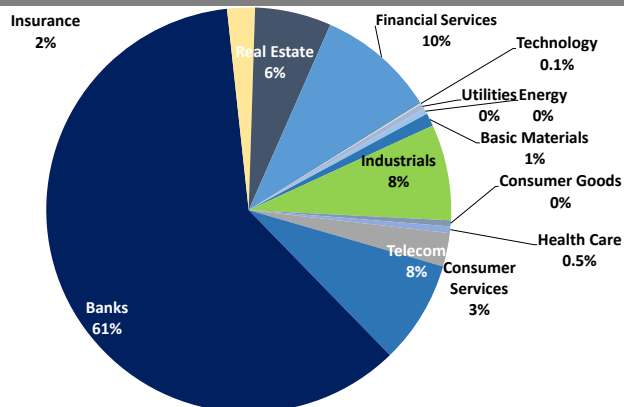
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

January 21, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,317.9	18.4	11.8%
2- National Bank of Kuwait	7,668.3	13.5	15.1%
3- Boubayan Bank	2,488.4	35.4	8.4%
4- Zain	2,254.4	10.4	17.3%
5- Agility (PWC Logistics)	1,378.3	16.4	4.7%
6- Mabanee Co.	1,030.6	16.2	10.4%
7- Gulf Bank	1,028.5	14.7	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- National Mobile Telecom Co.	659.0	7.5	14.8%
10- Ahli United Bank - Kuwait	630.6	16.0	7.9%
Total	29,440	15.16	12.2%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.273	0.076	38.6%
Burgan Co. for Drilling, Tdg. & Maint.	0.115	0.020	20.4%
Shuaiba Industrial Co.	0.203	0.031	18.0%
Kuwait Hotels Co.	0.228	0.029	14.6%
Kuwait Emirates Holding Co.	0.037	0.004	11.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.314	(0.055)	(14.9%)
Kuwait & Gulf Link Transport Co.	0.061	(0.006)	(9.0%)
Credit Rating & Collection Co.	0.025	(0.002)	(7.0%)
Senergy Holding Co.	0.037	(0.003)	(6.6%)
Al-Deera Holding	0.500	(0.034)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.159	1.3%	20,947,291
Automated Systems Co.	0.273	38.6%	19,734,963
Manazel Holding Co.	0.036	6.8%	17,118,513
Arab Real Estate Co.	0.081	(0.2%)	14,650,914
First Investment Co.	0.049	(4.3%)	12,502,226

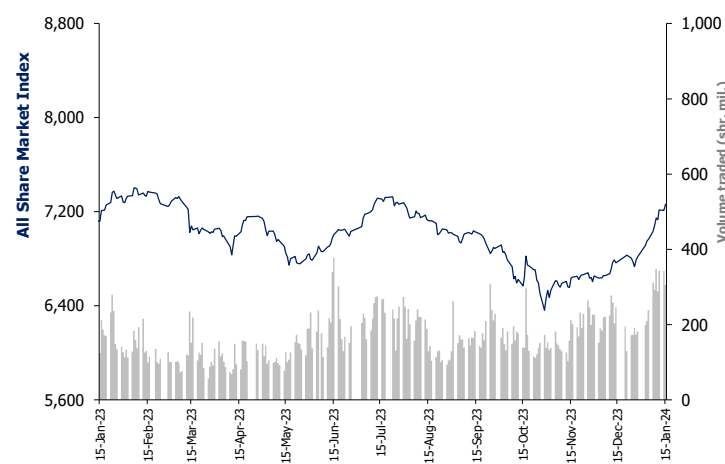
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,944.8	▼	(0.1%)	6.0%	6.0%
Energy	198.8	▲	2.6%	3.8%	3.8%
Basic Materials	439.2	▼	(0.3%)	3.6%	3.6%
Industrials	3,288.7	▲	0.3%	6.5%	6.5%
Consumer Staples	205.2	▲	1.8%	3.0%	3.0%
Health Care	230.0	=	0.0%	(0.9%)	(0.9%)
Consumer Discretionary	1,150.0	▼	(0.9%)	5.9%	5.9%
Telecommunications	3,530.3	▲	0.2%	4.7%	4.7%
Banks	26,001.8	▼	(0.2%)	6.2%	6.2%
Insurance	956.3	▼	(0.5%)	4.6%	4.6%
Real Estate	2,623.1	▼	(0.9%)	1.6%	1.6%
Financial Services	4,099.4	▲	0.1%	9.9%	9.9%
Technology	27.3	▲	38.6%	243.4%	243.4%
Utilities	194.7	▼	(1.7%)	2.3%	2.3%

Market Breadth		53		55		41
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,921.96	(24.6)	(0.3%)	6.0%	6.0%	
Main 50 Index	5,849.40	45.8	0.8%	6.6%	6.6%	
Main Market Index	5,928.91	28.0	0.5%	6.4%	6.4%	
All Share Market Index	7,230.06	(10.5)	(0.1%)	6.1%	6.1%	
Market Cap (KWD Mn)	42,944.83	(61.0)	(0.1%)	6.0%	6.0%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

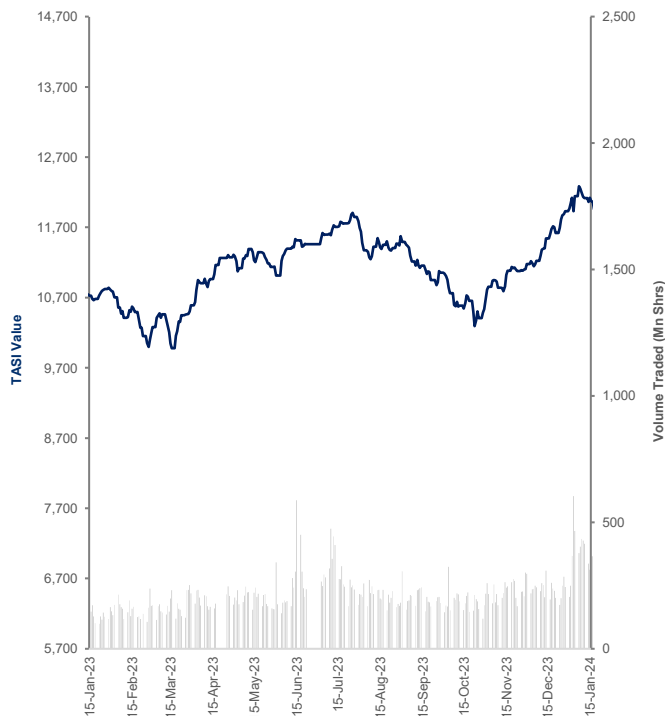
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	265.1	(183.6)	(40.9%)	307.1	161.2
Value Traded (KWD Mn)	55.8	(39.9)	(41.7%)	69.4	46.6
No. of Trades	17,078	(4,706)	(21.6%)	16,126	9,539

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.772	(0.3%)	5,387,619
Automated Systems Co.	0.273	38.6%	4,855,839
National Bank of Kuwait	0.967	(0.2%)	4,589,785
Kuwait Investment Co.	0.159	1.3%	3,286,647
Sanam Real Estate Co.	0.234	(4.5%)	2,659,093

### Saudi Tadawul Daily Report

January 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,016,515.4	0.1%	(2.2%)	(2.2%)
Energy	7,811,525.4	0.5%	(3.3%)	(3.3%)
Materials	660,079.7	(0.7%)	(6.9%)	(6.9%)
Capital Goods	46,649.7	(1.7%)	3.3%	3.3%
Commercial & Professional Svc	10,450.0	(2.1%)	(9.2%)	(9.2%)
Transportation	43,605.1	(0.1%)	5.3%	5.3%
Consumer Durables & Apparel	4,173.2	(0.2%)	0.5%	0.5%
Consumer Services	71,891.3	0.1%	(1.1%)	(1.1%)
Media	52,519.5	2.0%	98.7%	98.7%
Consumer Discretionary Distribution & I	33,546.5	(0.7%)	(2.3%)	(2.3%)
Consumer Staples Distribution & Retail	54,770.3	0.2%	3.7%	3.7%
Food & Beverages	123,262.6	(0.6%)	10.5%	10.5%
Health Care Equipment & Svc	169,759.3	(2.2%)	0.4%	0.4%
Pharma, Biotech & Life Science	13,058.0	(0.1%)	3.8%	3.8%
Banks	1,001,466.2	(1.9%)	2.0%	2.0%
Financial Services	59,339.7	(0.8%)	4.5%	4.5%
Insurance	79,407.7	(0.8%)	2.2%	2.2%
Telecommunication Services	259,336.7	(0.9%)	2.1%	2.1%
Utilities	278,948.6	1.8%	(3.2%)	(3.2%)
REITs	17,476.6	(0.6%)	(2.1%)	(2.1%)
Real Estate Mgmt & Dev't	101,904.2	(0.6%)	(0.3%)	(0.3%)
Software & Services	123,345.1	(1.4%)	6.4%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	66.10	10.0%
Middle East Paper Co	39.40	6.6%
Al-Ahsa Development Co	17.78	5.2%
ACWA POWER	250.00	4.0%
Gulf Insurance Group	31.90	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.14	(6.7%)
Arabian Pipes Co	124.80	(5.7%)
Shams	0.67	(5.6%)
Arabian Contracting Services Co.	255.80	(5.3%)
Riyad Bank	28.65	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.67	58,053
Americana Restaurants International PLC	3.49	37,122
Al-Baha Development & Investme	0.14	32,012
Saudi Arabian Oil Co	31.90	19,205
Anaam International Holding Gr	1.10	14,656

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,959.07	(103.93)	(0.9%)	(0.1%)	(0.1%)
Market Cap (SAR Mn)	11,016,515	6,436	0.1%	(2.2%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	399.1	33.4	9.1%	394.3	154.3
Value Traded (SAR Mn)	9,678.4	(999.4)	(9.4%)	8,847.8	3,961.7
No. of Trades	582,594	(27,583)	(4.5%)	531,928	301,342

Market Breadth	▲ 57	▼ 167	= 19
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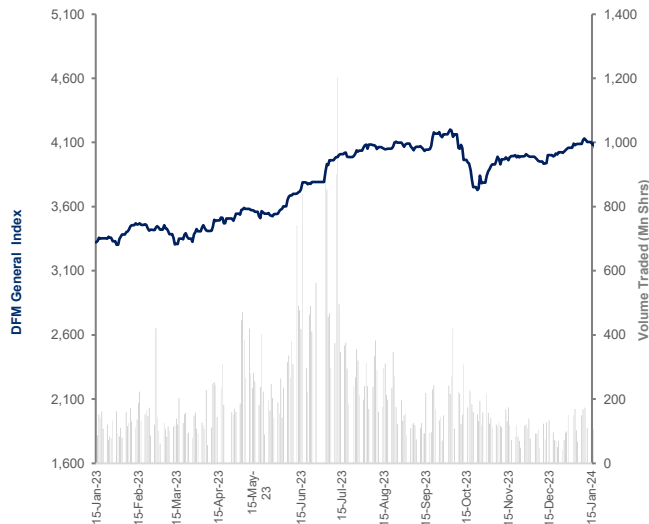
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	85.10	(1.8%)	829.09
Saudi Arabian Oil Co	31.90	0.5%	612.60
MBCC Media Group	66.10	10.0%	470.34
Alinma Bank	42.30	(2.1%)	414.19
Saudi Telecom Co	41.25	(0.8%)	247.52

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

January 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	696,118.0	0.8%	1.6%	1.6%
Financials	296,666.9	0.4%	2.2%	2.2%
Real Estate	112,533.3	1.1%	(4.3%)	(4.3%)
Industrial	93,858.7	1.5%	2.9%	2.9%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	26,505.1	0.4%	8.7%	8.7%
Consumer Discretionary	4,199.4	(0.8%)	1.4%	1.4%
Telecommunication	24,205.7	0.4%	2.9%	2.9%
Utilities	137,287.7	0.9%	3.1%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
SALIK	3.45	5.2%
Dubai Islamic Insurance Co	0.46	2.9%
Ithmaar Holding	0.21	1.9%
Emaar Development	6.58	1.9%
Emirates Nbd	17.45	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.24	(2.8%)
Al Firdous Holdings Pjsc	0.40	(2.4%)
Tabreed	3.44	(2.3%)
Mashreqbank	150.00	(1.6%)
Amlak Finance	0.79	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
SALIK	3.45	32,620
Tabreed	3.44	20,348
Ajman Bank Pjsc	2.12	8,872
DEWA	2.55	7,482
Union Properties Pjsc	0.29	7,145

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,081.71	0.00	0.0%	0.5%	0.5%
Market Cap (AED Mn)	696,118	5,361	0.8%	1.6%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	124.2	1.6	1.3%	128.8	113.6
Value Traded (AED Mn)	418.6	3.5	0.9%	305.9	223.2
No. of Trades	6,985	147	2.1%	6,320	5,198

Market Breadth	▲ 18	▼ 12	= 42
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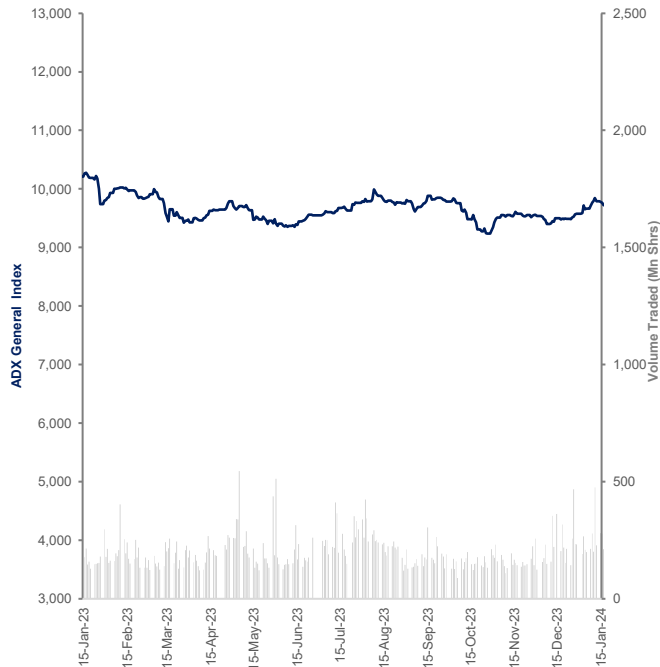
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
SALIK	3.45	5.18%	113.35
Emirates Nbd	17.45	1.45%	82.79
Tabreed	3.44	(2.27%)	69.19
Emaar Properties Pjsc	7.60	1.06%	37.57
Gulf Navigation Holding Pjsc	7.08	0.28%	19.99

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

January 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,890,983.1	(0.3%)	(0.2%)	(0.2%)
Financials	1,377,821.3	(0.2%)	2.0%	2.0%
Telecommunication	213,203.9	0.5%	1.7%	1.7%
Consumer Discretionary	64,472.2	(3.6%)	(3.9%)	(3.9%)
Industrial	292,550.8	(0.4%)	(0.9%)	(0.8%)
Real Estate	44,343.4	0.2%	(3.8%)	(3.8%)
Basic Materials	97,477.5	(0.2%)	(1.4%)	(1.4%)
Energy	360,775.9	(0.9%)	3.2%	3.2%
Utilities	358,665.3	0.0%	(8.9%)	(8.9%)
Consumer Staples	4,601.4	0.2%	4.9%	4.9%
Health Care	77,071.4	(0.2%)	(5.7%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	4.60	14.4%
Gulf Pharmaceutical Ind Psc	1.35	11.6%
Investcorp Capital	2.13	9.2%
Americana Restaurants International PLC	3.31	3.1%
National Marine Dredging Co	32.68	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	4.90	(9.3%)
Gulf Cement Co	0.45	(7.2%)
National Corp Tourism & Hote	2.70	(6.3%)
Commercial Bank Internationa	0.60	(4.8%)
National Bank Of Ras Al-Khai	5.25	(4.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Commercial Bank Internationa	0.60	50,061
Gulf Pharmaceutical Ind Psc	1.35	31,291
Multiply Group	3.14	20,310
Emirates Steel Arkan	1.44	11,153
Americana Restaurants International PLC	3.31	10,832

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,712.40	0.00	0.0%	1.4%	1.4%
Market Cap (AED Mn)	2,890,983	(9,055)	(0.3%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	218.1	0.0	0.0%	246.6	185.5
Value Traded (AED Mn)	864.5	0.0	0.0%	1,050.2	1,378.3
No. of Trades	11,659	0	0.0%	13,539	11,598

## Market Breadth

▲ 23 ▼ 24 = 35

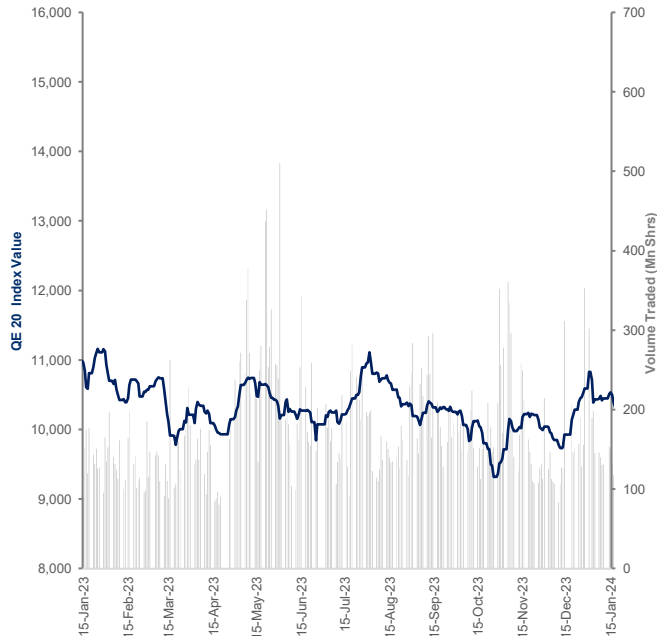
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	403.60	(0.84%)	210.78
Alpha Dhabi Holding PJSC	18.12	(0.77%)	84.73
Multiply Group	3.14	(0.32%)	63.65
Aldar Properties Pjsc	5.06	0.20%	50.82
First Abu Dhabi Bank Pjsc	15.20	2.01%	42.94

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,227.1	(0.5%)	(3.9%)	(3.9%)
Banking & Finance Sector	297,496.0	(0.4%)	(3.8%)	(3.8%)
Goods & Consumer Services	30,176.3	0.1%	(3.8%)	(3.8%)
Industrial Sector	146,026.3	(1.2%)	(6.2%)	(6.2%)
Insurance Sector	12,087.2	0.6%	(7.3%)	(7.3%)
Real Estate	38,231.0	(0.5%)	(0.7%)	(0.7%)
Telecom	42,451.2	0.6%	(4.8%)	(4.8%)
Transport	33,759.0	0.1%	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.00	7.0%
Ahli Bank QSC	3.90	3.2%
Doha Insurance Co QSC	2.52	2.4%
Qatar Navigation QSC	10.50	1.4%
Ooredoo Qpsc	10.76	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.35	(2.5%)
Qatar International Islamic Ba	10.69	(2.1%)
Qatar Islamic Bank SAQ	19.74	(2.0%)
Barwa Real Estate Co	2.87	(1.9%)
United Development Co QSC	1.05	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.55	50,817
Vodafone Qatar QSC	1.89	47,281
Qatar Aluminum Manufacturing C	1.31	30,930
Mesaieed Petrochemical Holding	1.70	30,065
United Development Co QSC	1.05	22,342

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,318.74	(83.18)	(0.8%)	(4.7%)	(4.7%)
Market Cap (QAR Mn)	600,227	(2,789)	(0.5%)	(3.9%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	332.2	214.9	183.2%	163.8	136.6
Value Traded (QAR Mn)	1,161.7	686.3	144.4%	508.0	485.5
No. of Trades	35,840	21,529	150.4%	17,105	17,388

#### Market Breadth

▲ 14 ▼ 33 = 5

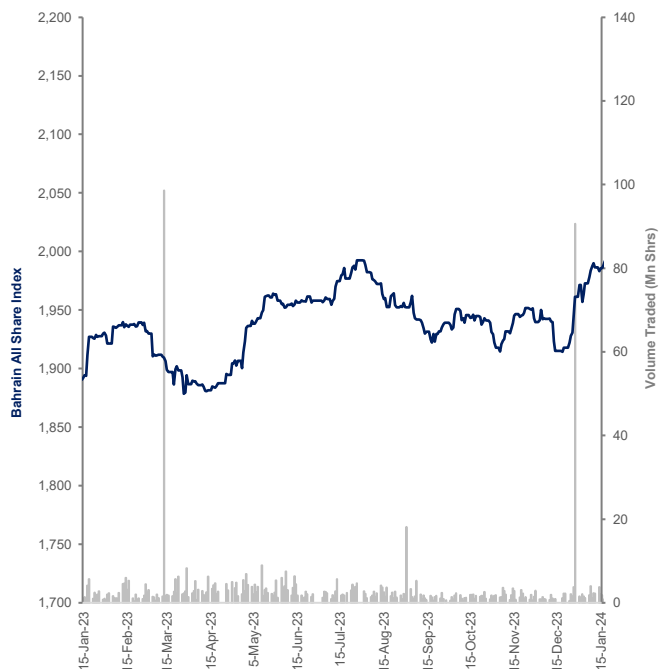
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.00	(1.40%)	184.48
Qatar National Bank QPSC	16.10	0.31%	141.10
Masraf Al Rayan QSC	2.55	(1.78%)	130.29
Vodafone Qatar QSC	1.89	(1.20%)	89.36
Ooredoo Qpsc	10.76	1.03%	57.59

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,619.4	0.0%	3.8%	3.8%
Materials	1,647.2	0.4%	1.3%	1.3%
Industrial	126.3	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	220.9	(0.3%)	(1.9%)	(1.9%)
Consumer Staples	145.5	(0.6%)	(0.8%)	(0.8%)
Financials	30,505.5	0.0%	4.1%	4.1%
Communication Services	892.1	0.0%	0.0%	0.0%
Real Estate	81.9	0.0%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	1.4%
Aluminium Bahrain B.S.C	1.16	0.4%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,991.73	3.41	0.2%	1.0%	1.0%
Market Cap (BHD Mn)	33,619.4	11	0.0%	3.8%	3.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.26	(3.7%)
Bahrain Duty Free Complex	0.59	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	892	102	12.9%	1,964.3	1,277.4
Value Traded (BHD '000)	580	202	53.4%	1,081.5	377.9
No. of Trades	34	16	88.9%	47	39

Market Breadth	▲ 2	▼ 2	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	419
Aluminium Bahrain B.S.C	1.16	385
BBK BSC	0.51	50
Trafco Group BSC	0.26	14
Bahrain Duty Free Complex	0.59	11

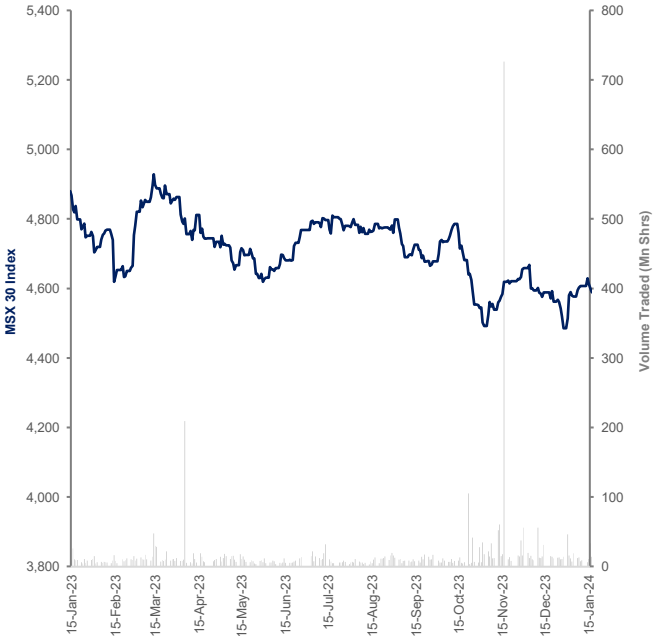
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.16	0.43%	0.45
Al Salam Bank-Bahrain BSC	0.22	1.41%	0.09
BBK BSC	0.51	0.00%	0.03
Bahrain Duty Free Complex	0.59	(0.84%)	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 21, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,953.6	(0.0%)	0.8%	0.8%
Financial	5,011.0	(0.1%)	1.7%	1.7%
Industrial	1,433.6	0.3%	(1.1%)	(1.1%)
Services	2509.0	(0.1%)	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	10.0%
Dhofar Cattle Feed Co.	0.05	8.0%
Oman Investment & Finance Co.	0.080	6.7%
Sharqiya Investment Holding Co.	0.07	4.5%
Sohar Bank	0.11	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.35	(7.9%)
Dhofar Insurance Co.	0.21	(6.7%)
Muscat Gases Co.	0.09	(4.3%)
Renaissance Services Co.	0.41	(3.1%)
Takaful Oman Insurance	0.04	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	11,605
Dhofar International Dev. & Inv. Holding Co.	0.23	3,765
OQ Gas Networks	0.15	951
Oman Telecommunications Co.	1.09	850
Bank Muscat	0.27	641

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,587.06	(2.55)	(0.1%)	1.6%	1.6%
Market Cap (OMR Mn)	8,953.6	(0.80)	(0.0%)	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	19,778.1	5,974.2	43.3%	13,670.0	12,186.5
Value Traded (OMR '000)	3,607.4	510.9	16.5%	2,494.7	1,976.9

Market Breadth	▲ 11	▼ 18	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.11	2.88%	1.24
Oman Telecommunications Co.	1.09	0.09%	0.93
Dhofar International Dev. & Inv. Holding Co.	0.23	(1.72%)	0.86
Bank Muscat	0.27	(0.37%)	0.17
OQ Gas Networks	0.15	0.68%	0.14

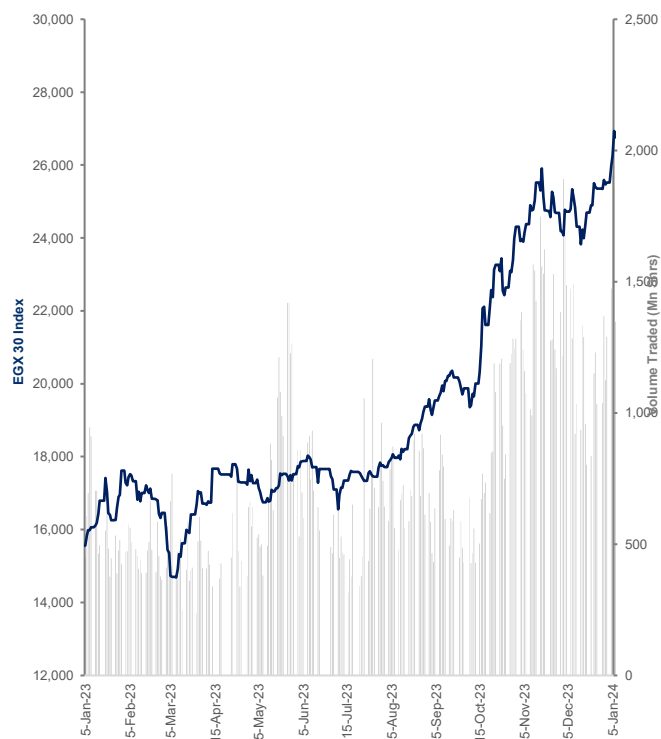
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

January 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,879,232.4	(0.6%)	8.1%	8.1%
Banks	451,820.3	(3.8%)	4.3%	4.3%
Basic Resources	313,312.3	2.2%	11.6%	11.6%
Industrial Goods	83,369.9	0.8%	13.3%	13.3%
Health Care & Pharmaceuticals	49,230.7	1.3%	6.5%	6.5%
Real Estate	261,995.5	0.4%	10.0%	10.0%
Travel and Leisure	51,546.2	(0.3%)	0.2%	0.2%
Food, Beverages & Tobacco	153,423.8	(0.9%)	12.4%	12.4%
Energy and Support Services	16,878.5	(0.1%)	6.4%	6.4%
Trade and Distributors	14,387.6	(0.0%)	5.5%	5.5%
Shipping and Transport	89,811.0	(1.5%)	7.6%	7.6%
Education Services	21,239.6	1.0%	10.9%	10.9%
Contracting and Construction Eng	28,021.2	(0.9%)	7.1%	7.1%
Textiles and Durables	22,277.0	2.1%	15.1%	15.1%
Building Materials	18,023.1	(0.4%)	11.4%	11.4%
Media & Communication Services	135,470.9	(1.1%)	3.8%	3.8%
Paper and Packaging	2,318.6	1.5%	9.0%	9.0%
Non-bank Financial Services	166,106.1	1.1%	9.6%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminum	92.60	15.0%
Arab Moltaka Investments Co	2.65	13.2%
Arab Aluminum	17.78	12.0%
Medical Packaging Company	1.25	11.8%
Minapharm Pharmaceuticals	236.91	9.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	14.05	(8.2%)
Remco for Touristic Villages Construction	4.48	(4.9%)
Golden Coast Company	0.55	(4.7%)
General Company For Land Reclamation, Development & Reconst	50.09	(3.5%)
The Egyptian Modern Education Systems	0.48	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.58	162,536
Belton Financial Holding	3.69	101,141
Misr National Steel - Ataq	4.76	84,911
Arabia Investments Holding	0.56	67,169
The Egyptian Modern Education Systems	0.48	65,752

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	26,842.67	84.4	0.3%	7.8%	7.8%
Market Cap (EGP Mn)	1,879,232.4	(11,231.0)	(0.6%)	8.1%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,298.5	(49.2)	(3.6%)	1,343.4	885.5
Value Traded (EGP Mn)	4,259.4	(1,687.6)	(28.4%)	4,118.0	2,759.3
No. of Trades	153,679	(22,837)	(12.9%)	145,231	86,296

Market Breadth	▲ 86 ▼ 66 = 69
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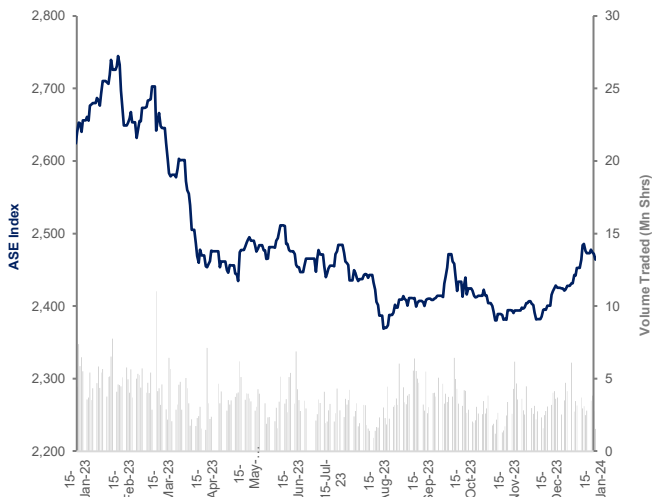
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr National Steel - Ataq	4.76	3.48%	420.48
Commercial International Bank (Egypt)	75.34	0.33%	409.88
Belton Financial Holding	3.69	0.82%	376.09
Egypt Aluminum	92.60	15.03%	370.92
Iron And Steel for Mines and Quarries	3.48	1.46%	171.50

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

January 21, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,457.4	0.2%	1.7%	1.7%
Banking	8,032.4	0.3%	1.9%	1.9%
Insurance	263.1	0.1%	(0.2%)	(0.2%)
Diversified Financial Services	269.9	0.1%	1.1%	1.1%
Real Estate	331.8	0.4%	(0.5%)	(0.5%)
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	273.6	(0.7%)	(1.0%)	(1.0%)
Transportation	278.8	(0.1%)	(0.8%)	(0.8%)
Technology and Communication	100.2	(0.6%)	4.1%	4.1%
Utilities and Energy	1,511.3	(0.1%)	3.1%	3.1%
Commercial Services	281.3	(0.0%)	(1.8%)	(1.8%)
Chemical Industries				

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-MANARA ISLAMIC INSURANCE	0.63	5.0%
NOPAR FOR TRADING AND INVEST	0.86	4.9%
ARAB CO FOR INVESTMENT PROJE	2.10	4.5%
AL-TAJAMOUAT FOR CATERING HS	0.48	4.3%
INJAZ FOR DEVELOPMENT AND PR	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTM	0.98	(4.9%)
JORDAN INVESTMENT & TRANSPOR	1.26	(4.5%)
AL-TAHDITH FOR REAL ESTATE	1.50	(4.5%)
FIRST FINANCE CORP	0.50	(3.8%)
AMWAJ PROPERTIES	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.48	1,911
ARAB EAST INVESTMENT	1.08	784
AL FARIS NATIONAL COMP FOR I	0.78	470
CENTURY INVESTMENT GROUP	0.24	219
JORDANIAN ELECTRIC POWER	1.93	178

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,467.50	3.65	0.1%	1.5%	1.5%
Market Cap (JD Mn)	11,457.38	19.11	0.2%	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	4,748.8	3,216.5	209.9%	3,123.0	4,954.6
Value Traded (JD <sup>'000</sup> )	3,949.2	2,277.2	136.2%	3,242.7	8,562.1
No. of Trades	2,017	682	51.4%	1,865	3,502

Market Breadth	▲ 24	▼ 19	= 85
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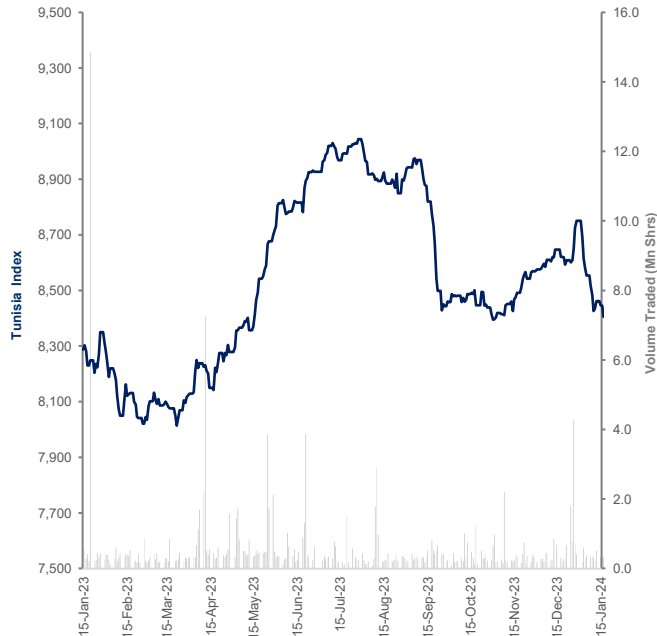
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.48	2.13%	0.91
ARAB EAST INVESTMENT	1.08	1.89%	0.84
JORDAN PETROLEUM REFINERY CO	4.84	(0.21%)	0.39
AL FARIS NATIONAL COMP FOR I	0.78	4.00%	0.36
JORDANIAN ELECTRIC POWER	1.93	0.52%	0.34

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,855.2	(0.1%)	(3.7%)	(3.7%)
Banking	10,660.1	0.2%	(1.9%)	(1.9%)
Insurance	922.9	(1.6%)	(5.1%)	(5.1%)
Leasing	772.0	0.9%	(1.2%)	(1.2%)
Financial Services	1,448.4	(0.2%)	(1.9%)	(1.9%)
Industrial	1,681.1	(0.4%)	(3.3%)	(3.3%)
Chemical Industry	374.3	(0.5%)	(1.4%)	(1.4%)
Food & Beverage	3,453.6	(0.6%)	(9.1%)	(9.1%)
Retailing	1,162.5	(0.1%)	(1.0%)	(1.0%)
Others	1,380.2	(0.4%)	(8.7%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	5.27	5.4%
Banque Nationale Agricole	7.77	3.6%
Tunisie Leasing SA	13.00	3.2%
Societe Tunisienne de Banque	3.50	2.9%
STE Industrielle de Papier et	4.99	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	14.69	(4.5%)
Universal Auto Distributors Ho	0.51	(3.8%)
Societe Tunisienne d'Assurance	160.00	(3.0%)
Amen Bank	32.00	(3.0%)
Societe Electrostar	0.36	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Union Internationale de Banque	26.75	59
Societe D'Articles Hygieniques	7.99	53
Societe Frigorifique et Brasse	11.20	48
Amen Bank	32.00	39
Universal Auto Distributors Ho	0.51	38

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,414.74	0.00	0.0%	(3.8%)	(3.8%)
Market Cap (DT Mln)	21,855	(26.12)	(0.1%)	(3.7%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	376.1	0.0	0.0%	360.9	1,379.9
Value Traded ('000 DT)	5,045.1	0.0	0.0%	3,244.2	9,754.1
No. of Trades	1,096	0	0.0%	987	1,226

#### Market Breadth

▲ 12 ▼ 22 = 30

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	26.75	(0.74%)	1.67
Amen Bank	32.00	(3.00%)	1.25
Societe Frigorifique et Brasse	11.20	(0.89%)	0.55
Societe D'Articles Hygieniques	7.99	(1.11%)	0.43
Banque Internationale Arabe de	89.50	(0.17%)	0.31

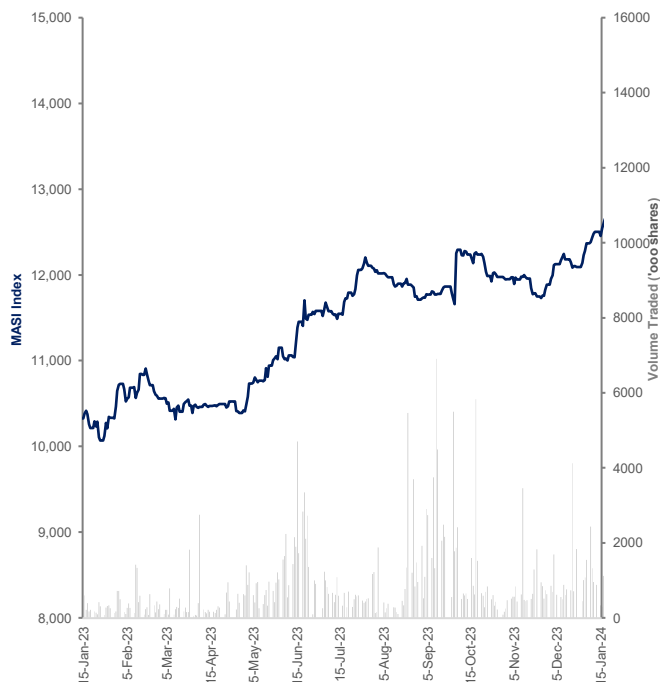
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 21, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	571,737.6	0.3%	4.8%	4.8%
Banking	232,199.8	0.7%	5.7%	5.7%
Beverages	9,420.3	2.0%	4.0%	4.0%
Chemicals	2,099.5	0.8%	(0.6%)	(0.6%)
Construction & Building Material	75,193.9	(0.3%)	4.7%	4.7%
Distributors	17,197.8	0.9%	2.9%	2.9%
Electricity	29,485.7	0.0%	13.6%	13.6%
Food Producers & Processors	26,023.7	0.2%	0.5%	0.5%
Holding Companies	3,236.8	0.0%	4.1%	4.1%
Insurance	26,408.0	(1.3%)	(2.2%)	(2.2%)
Investment & other Finance	3,552.5	(0.1%)	8.5%	8.5%
Leisures & Hotel	3,024.4	3.5%	2.0%	2.0%
Materials, Software & Computer	5,967.7	2.1%	2.3%	2.3%
Mining	22,386.0	(1.5%)	3.7%	3.7%
Oil & Gas	14,025.0	0.7%	2.0%	2.0%
Real Estate	10,174.9	(0.1%)	22.3%	22.3%
Telecommunications	90,546.8	0.0%	3.0%	3.0%
Transport	703.8	(4.1%)	0.7%	0.7%
Forestry & Paper	90.9	0.0%	(7.3%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	232.95	6.0%
Credit du Maroc SA	840.00	3.6%
RISMA	211.10	3.5%
Bank of Africa	192.50	3.0%
Societe Des Boissons du Maroc	2332.00	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1000.00	(4.7%)
CTM	574.10	(4.1%)
ATLANTA	122.10	(2.2%)
LafargeHolcim Maroc SA	2027.00	(1.6%)
Sonasid	706.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	16.89	830.3
Maroc Telecom	103.00	201.7
Banque Centrale Populaire	293.00	77.9
Bank of Africa	192.50	46.4
Attijariwafa Bank	486.55	39.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,685.03	0.00	0.0%	4.9%	4.9%
Market Cap (MAD Mn)	571,738	1,477	0.3%	4.8%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,347.7	0.0	0.0%	1,137.4	395.5
Value Traded (MAD Mn)	124.93	0.00	0.0%	127.3	71.4

Market Breadth	▲ 19	▼ 14	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	293.00	0.34%	22.83
Attijariwafa Bank	486.55	0.11%	18.99
Maroc Telecom	103.00	0.00%	15.06
Douja Promotion Groupe Addoha	16.89	0.54%	13.91
Bank of Africa	192.50	3.00%	8.83

Source: Bloomberg, Kamco Research

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