

MENA Markets Daily Report

February 19, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div> <div>In this Report...</div> <div> <div>Kuwait</div> <div>Saudi Arabia</div> <div>UAE - Dubai</div> <div>UAE - Abu Dhabi</div> <div>Qatar</div> <div>Bahrain</div> <div>Oman</div> <div>Egypt</div> <div>Jordan</div> <div>Tunisia</div> <div>Morocco</div> </div> </div>		Kuwait	Premier Market Index	▼	7,999.73	(0.5%)	7.0%	(7.9%)
		Kuwait	Main 50 Index	▼	5,931.30	(0.1%)	8.1%	(4.0%)
	2	Kuwait	Main Market Index	▼	6,013.89	0.1%	8.0%	(0.5%)
	3	Kuwait	All Share Index	▼	7,305.27	(0.4%)	7.2%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,502.00	0.1%	4.5%	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,258.78	0.5%	4.9%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,835.75	0.7%	0.1%	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,427.01	0.2%	(1.6%)	(6.2%)
	8	Qatar	QE 20 Index	▲	10,211.45	0.6%	(5.7%)	1.4%
	9	Bahrain	Bahrain All Share	▼	2,051.67	(0.8%)	4.1%	4.0%
	10	Oman	MSX 30 Index	▲	4,636.78	0.2%	2.7%	(7.1%)
	11	Egypt	EGX 30	▲	29,125.57	0.7%	17.0%	70.5%
	12	Jordan	ASE Index	▼	2,471.13	(0.0%)	1.6%	(2.8%)
		Tunisia	Tunisia Index	▲	8,358.85	0.02%	(4.5%)	7.9%
		Morocco	MASI	▲	12,871.28	1.1%	6.4%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,865.90	1.3%	(3.7%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,107.33	(0.6%)	2.2%	11.6%
		India	SENSEX	▲	72,426.64	0.5%	0.3%	18.7%
		Brazil	BOVESPA Stock Index	▲	128,725.88	0.7%	(4.1%)	22.3%
		Mexico	BOLSA Index	▼	57,132.11	(0.2%)	(0.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,016.23	0.9%	(0.7%)	7.0%
Global Markets								
		World	MSCI World Index	▼	3,285.12	(0.1%)	3.7%	21.8%
		Asia	MSCI Asia Pacific	▲	522.11	1.0%	(1.3%)	4.6%
		Europe	DJ Stoxx 600	▲	491.59	0.6%	2.6%	12.7%
		Europe	FTSEurofirst 300	▲	1,946.70	0.7%	3.1%	12.5%
		U.S.A	S&P 500	▼	5,005.57	(0.5%)	4.9%	24.2%
		U.S.A	DJIA	▼	38,627.99	(0.4%)	2.5%	13.7%
		U.S.A	NASDAQ Composite	▼	15,775.65	(0.8%)	5.1%	43.4%
		UK	FTSE 100	▲	7,711.71	1.5%	(0.3%)	3.8%
		Germany	DAX	▲	17,117.44	0.4%	2.2%	20.3%
		Japan	NIKKEI 225	▲	38,487.24	0.9%	15.0%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,339.96	2.5%	(4.1%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.28	(0.02%)	2.90%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.02%	(1.01%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.08	0.05%	(2.37%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.23%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	83.47	0.7%	8.3%	(10.3%)
		Oil	NYMEX	▲	79.19	1.5%	10.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.61	1.8%	(30.9%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,013.59	0.5%	(2.4%)	13.1%
		Silver	Silver Spot \$/Oz	▲	23.42	2.2%	(1.6%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	51,808.28	(0.4%)	21.9%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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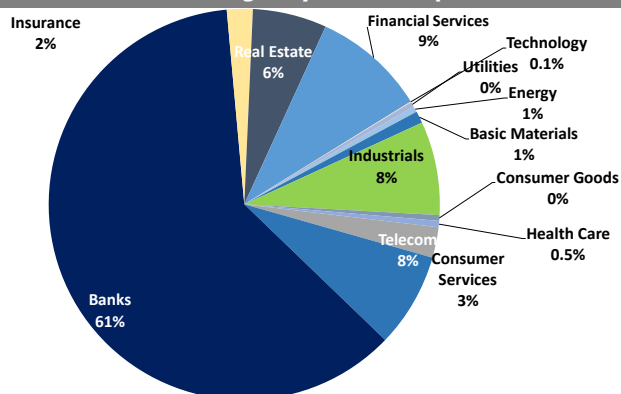
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,289.8	20.0	11.8%
2- National Bank of Kuwait	7,723.8	13.6	15.1%
3- Boubayan Bank	2,444.9	34.8	8.4%
4- Zain	2,211.1	10.2	17.3%
5- Agility (PWC Logistics)	1,513.5	18.0	4.7%
6- Mabane Co.	1,096.4	17.3	10.4%
7- Gulf Bank	1,035.7	14.8	9.4%
8- Commercial Bank of Kuwait	970.6	7.4	19.7%
9- Burgan Bank	696.3	17.0	5.4%
10- Ahli Bank of Kuwait	664.8	17.8	6.2%
Total	30,647	16.19	11.7%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.093	0.010	12.0%
Kuwait Reinsurance Co.	0.363	0.033	10.0%
Al-Argan International Real Estate Co.	0.108	0.009	9.1%
Real Estate Trade Centers Co.	0.064	0.005	8.9%
First Investment Co.	0.046	0.004	8.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.124	(0.013)	(9.5%)
Amar For Finance And Leasing Co.	0.061	(0.004)	(5.5%)
Independent Petroleum Group	0.476	(0.024)	(4.8%)
Advanced Technology Co.	0.438	(0.022)	(4.8%)
Wethaq Takaful Insurance Co.	0.037	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.221	(2.6%)	20,004,993
Kuwait Investment Co.	0.200	2.6%	18,930,601
UniCap Investment and Finance	0.111	6.7%	9,820,781
Kuwait Real Estate Co.	0.231	(3.3%)	9,768,843
Future Kid Entertainment and R.E Co.	0.124	(9.5%)	9,534,548

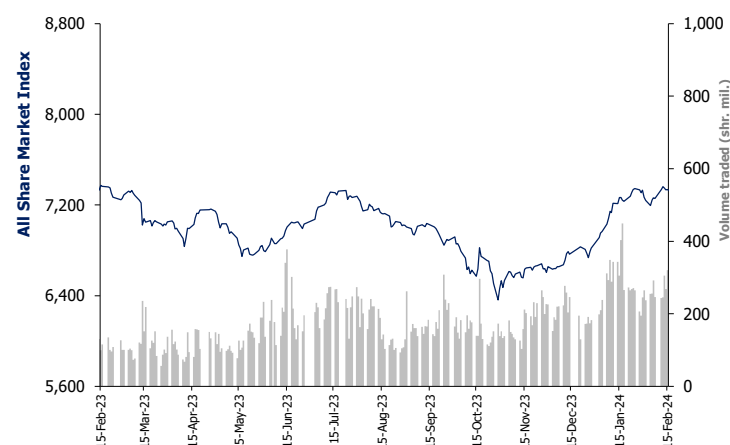
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,186.5	▼	(0.4%)	2.4%	9.1%
Energy	213.3	▼	(1.8%)	3.4%	11.4%
Basic Materials	434.0	▼	(0.3%)	0.4%	2.4%
Industrials	3,426.7	▼	(1.0%)	2.4%	11.0%
Consumer Staples	209.3	▼	(1.7%)	(1.9%)	5.1%
Health Care	227.4	▼	(1.4%)	(2.1%)	(2.0%)
Consumer Discretionary	1,114.3	▼	(0.7%)	4.0%	2.6%
Telecommunications	3,444.1	▼	(0.5%)	(5.2%)	2.1%
Banks	27,122.7	▼	(0.3%)	4.0%	10.8%
Insurance	939.6	▲	1.6%	(0.2%)	2.8%
Real Estate	2,703.6	▼	(0.4%)	3.7%	4.7%
Financial Services	4,140.7	▼	(0.4%)	(0.9%)	11.0%
Technology	28.2	▼	(2.4%)	1.8%	254.7%
Utilities	182.6	▲	0.6%	(2.4%)	(4.0%)

Market Breadth		51		67		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,999.73	(39.7)	(0.5%)	0.5%	7.0%	
Main 50 Index	5,931.30	(4.8)	(0.1%)	0.2%	8.1%	
Main Market Index	6,013.89	6.2	0.1%	0.7%	8.0%	
All Share Market Index	7,305.27	(28.5)	(0.4%)	0.5%	7.2%	
Market Cap (KWD Mn)	44,186.51	(172.6)	(0.4%)	2.4%	9.1%	

Index Performance relative to Volume



Market Trading Data and Volatility

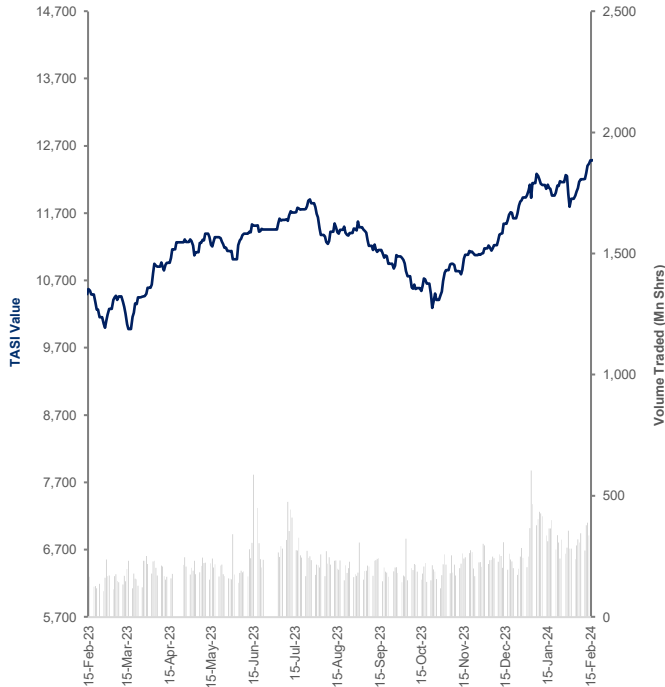
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	220.8	(98.8)	(30.9%)	276.6	158.8
Value Traded (KWD Mn)	52.2	(17.5)	(25.1%)	68.1	46.1
No. of Trades	12,854	(3,930)	(23.4%)	15,440	9,381

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.783	(0.4%)	6,023,502
Arzan Financial Group For Fin. & Invest.	0.221	(2.6%)	4,514,696
Kuwait Investment Co.	0.200	2.6%	3,739,493
IFA Hotels & Resorts Co.	1.024	3.1%	2,562,714
Kuwait Real Estate Co.	0.231	(3.3%)	2,315,156

Saudi Tadawul Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,202,409.5	0.0%	4.9%	(0.5%)
Energy	7,819,773.8	0.0%	4.4%	(3.2%)
Materials	697,617.3	(0.0%)	4.2%	(1.6%)
Capital Goods	53,064.5	0.2%	12.8%	17.5%
Commercial & Professional Svc	12,374.8	2.7%	19.0%	7.5%
Transportation	51,115.5	(0.4%)	11.1%	23.5%
Consumer Durables & Apparel	4,480.1	2.8%	10.0%	7.9%
Consumer Services	78,338.0	1.6%	9.5%	7.7%
Media	56,617.4	0.3%	14.7%	114.2%
Consumer Discretionary Distribution &	34,895.2	(0.1%)	2.4%	1.6%
Consumer Staples Distribution & Retail	58,104.6	1.5%	5.2%	10.1%
Food & Beverages	129,443.6	2.6%	9.3%	16.0%
Health Care Equipment & Svc	191,190.4	0.1%	9.7%	13.1%
Pharma, Biotech & Life Science	15,178.0	1.9%	9.2%	20.6%
Banks	1,029,235.8	(0.3%)	4.6%	4.9%
Financial Services	61,420.4	(0.6%)	5.5%	8.2%
Insurance	84,982.4	0.1%	11.8%	9.4%
Telecommunication Services	264,711.5	(0.1%)	2.7%	4.2%
Utilities	291,330.8	(0.5%)	5.9%	1.1%
REITs	17,446.0	(0.3%)	(0.5%)	(2.3%)
Real Estate Mgmt & Dev't	113,404.2	1.0%	10.0%	10.9%
Software & Services	137,685.3	(1.5%)	14.2%	18.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Agriculture Dev.	35.30	10.0%
Development Works Food Co.	146.60	9.9%
Etihad Atheeb Telecommunicatio	106.00	9.8%
Saudi Arabian Amiantit Co	75.30	6.8%
National Shipping Co of Saudi	26.35	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Internet and Communications Services Co.	372.80	(5.3%)
Alkhorayef Water and Power Technologies Co.	236.00	(3.9%)
Salama Cooperative Insurance C	25.90	(3.2%)
Allianz Saudi Fransi Cooperati	18.82	(2.9%)
Alqemam for Computer Systems Co.	81.60	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.38	54,103
Shams	0.68	23,092
Anaam International Holding Gr	1.13	18,851
Al-Ahsa Development Co	25.70	15,335
Saudi Kayan Petrochemical Co	9.79	11,656

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,502.00	17.41	0.1%	6.0%	4.5%
Market Cap (SAR Mn)	11,202,410	1,716	0.0%	4.9%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	386.4	(69.7)	(15.3%)	348.5	149.1
Value Traded (SAR Mn)	9,236.2	(1,110.2)	(10.7%)	8,776.4	3,869.8
No. of Trades	575,600	(38,139)	(6.2%)	528,691	297,532

Market Breadth	▲ 155	▼ 66	= 22
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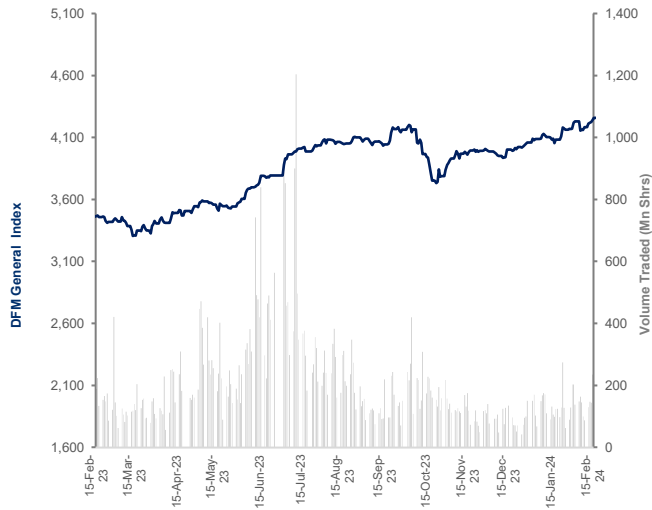
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
SAL Saudi Logistics Services	274.80	(1.3%)	407.36
Al-Ahsa Development Co	25.70	2.2%	392.91
Saudi Arabian Oil Co	31.95	0.0%	279.60
Etihad Atheeb Telecommunicatio	106.00	9.8%	265.28
Development Works Food Co.	146.60	9.9%	201.16

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	725,529.0	0.7%	2.5%	5.9%
Financials	319,224.9	0.7%	2.7%	10.0%
Real Estate	122,940.3	1.9%	9.5%	4.5%
Industrial	95,136.9	(0.4%)	0.7%	4.3%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	23,946.7	(0.6%)	(5.2%)	(1.8%)
Consumer Discretionary	3,852.6	(1.3%)	(4.5%)	(7.0%)
Telecommunication	26,290.9	0.2%	2.7%	11.8%
Utilities	133,275.6	0.9%	(1.0%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.45	14.9%
Emaar Development	7.70	4.1%
Emirates Refreshments Co	3.10	3.7%
Al Ansari Financial Services	1.09	2.8%
Emirates Nbd	18.20	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.76	(5.6%)
Islamic Arab Insurance Com	0.40	(4.8%)
Tabreed	3.26	(3.6%)
Ektitab Holding Company	0.22	(2.6%)
Amanat Holdings Pjsc	1.11	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.31	75,995
Takaful Emarat Insurance	0.45	47,192
Deyaar Development Pjsc	0.73	10,294
Emaar Properties Pjsc	8.18	9,680
Shuaa Capital	0.18	8,220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,258.78	19.83	0.5%	2.2%	4.9%
Market Cap (AED Mn)	725,529	5,308	0.7%	2.5%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	214.0	(20.6)	(8.8%)	139.7	120.0
Value Traded (AED Mn)	328.6	0.3	0.1%	357.3	247.3
No. of Trades	7,312	(776)	(9.6%)	6,991	5,543

Market Breadth

▲ 13 ▼ 18 = 41

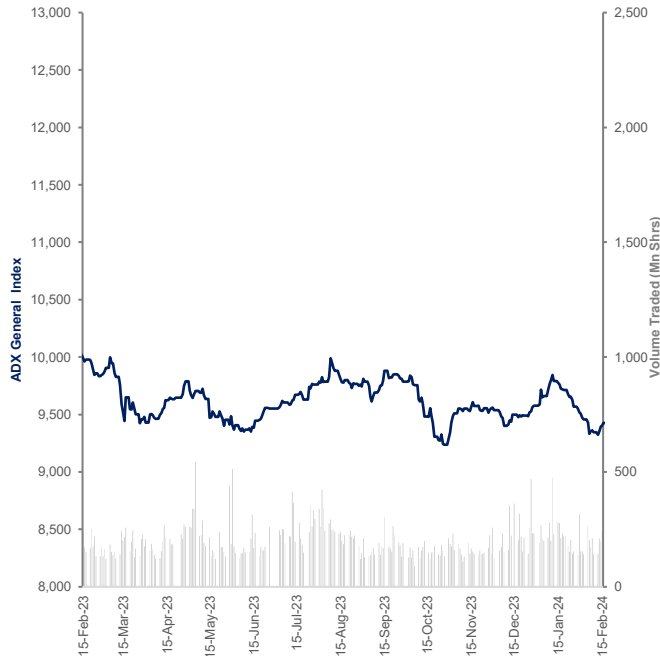
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.18	1.61%	78.64
Emirates Nbd	18.20	1.68%	57.50
Dubai Islamic Bank	6.53	0.77%	31.58
Emaar Development	7.70	4.05%	31.47
Union Properties Pjsc	0.31	(0.63%)	24.30

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,652,244.4	0.2%	(0.9%)	(2.7%)
Financials	1,357,130.8	0.4%	(0.3%)	0.4%
Telecommunication	38,335.2	(0.4%)	(6.3%)	(1.2%)
Consumer Discretionary	61,746.6	(1.0%)	(3.8%)	(8.0%)
Industrial	272,792.2	(0.4%)	(4.2%)	(0.8%)
Real Estate	43,594.5	0.9%	(2.0%)	(5.4%)
Basic Materials	96,687.5	0.1%	1.8%	(2.2%)
Energy	350,572.6	0.5%	(1.4%)	0.3%
Utilities	354,167.9	0.0%	0.0%	(10.0%)
Consumer Staples	4,585.5	0.3%	1.2%	4.6%
Health Care	72,631.7	0.6%	(0.7%)	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.95	12.1%
Gulf Medical Projects	1.97	6.5%
Multiply Group	2.64	3.1%
Fertiglobe	2.74	1.9%
Axa Green Insurance	0.97	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.28	(9.7%)
Abu Dhabi Natl Co For Buildi	0.23	(8.0%)
Ras Al Khaimah White Cement	1.08	(6.1%)
National Corp Tourism & Hote	2.93	(5.2%)
ADC Acquisition Corporation	10.70	(4.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	100,679
Dana Gas	0.62	42,759
Multiply Group	2.64	24,013
PRESIGHT.AI	1.83	8,247
ADNOC Distribution	3.73	6,913

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,427.01	22.03	0.2%	(0.9%)	(1.6%)
Market Cap (AED Mn)	2,652,244	6,302	0.2%	(0.9%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	264.7	21.7	8.9%	214.0	193.2
Value Traded (AED Mn)	721.9	(91.6)	(11.3%)	953.0	1,419.7
No. of Trades	11,435	(2,601)	(18.5%)	13,254	11,550

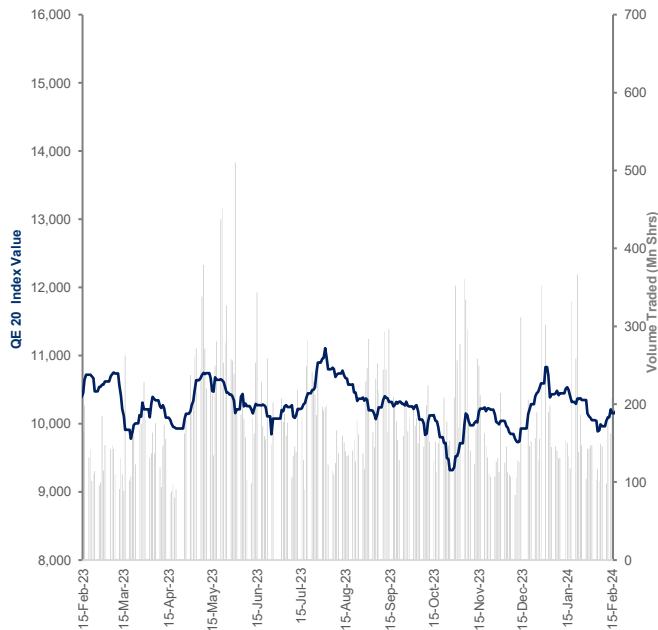
Market Breadth	▲ 21	▼ 28	= 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.00	0.35%	205.01
Alpha Dhabi Holding PJSC	16.66	(0.12%)	85.13
Multiply Group	2.64	3.13%	62.14
National Marine Dredging Co	29.54	(1.27%)	35.72
Aldar Properties Pjsc	5.03	1.21%	30.01

Qatar Exchange Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,510.9	1.1%	0.7%	(5.3%)
Banking & Finance Sector	286,664.4	1.5%	(0.5%)	(7.3%)
Goods & Consumer Services	30,105.8	0.8%	1.3%	(4.0%)
Industrial Sector	145,840.0	0.2%	0.3%	(6.3%)
Insurance Sector	11,763.6	3.2%	(0.6%)	(9.7%)
Real Estate	38,576.7	1.0%	3.8%	0.2%
Telecom	42,925.0	2.8%	1.5%	(3.7%)
Transport	35,635.3	(0.3%)	8.4%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.37	9.3%
Qatar German Co for Medical De	1.41	9.1%
Ahli Bank QSC	4.00	7.7%
Widam Food Co	2.25	6.8%
Qatar General Insurance & Rein	1.01	5.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.71	(1.2%)
Qatar Islamic Bank SAQ	20.28	(0.9%)
Qatar Navigation QSC	10.52	(0.6%)
Masraf Al Rayan QSC	2.40	(0.4%)
Gulf International Services QS	2.76	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.34	18,127
Qatar German Co for Medical De	1.41	16,134
Ezdan Holding Group QSC	0.85	15,684
Qatar First Bank	1.37	11,736
Mazaya Qatar Real Estate Devel	0.71	11,607

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,211.45	56.93	0.6%	1.2%	(5.7%)
Market Cap (QAR Mn)	591,511	6,559	1.1%	0.7%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	195.7	(11.7)	(5.7%)	162.8	140.0
Value Traded (QAR Mn)	453.7	(121.4)	(21.1%)	501.1	500.4
No. of Trades	16,993	(4,096)	(19.4%)	17,077	17,001

Market Breadth	▲ 40	▼ 8	= 4
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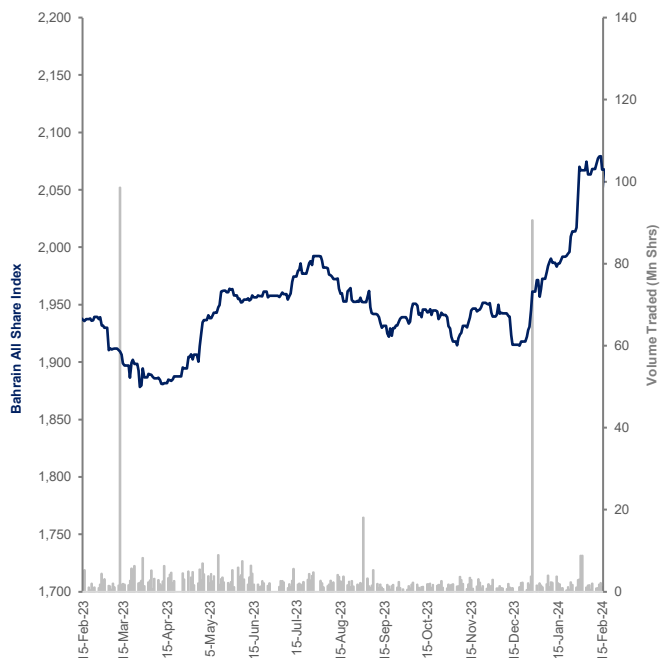
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.20	2.43%	48.97
Industries Qatar QSC	12.03	0.08%	32.84
Qatar Islamic Bank SAQ	20.28	(0.88%)	27.44
Qatar Aluminum Manufacturing C	1.34	2.14%	24.04
Qatar German Co for Medical De	1.41	9.06%	22.25

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,667.4	1.7%	2.2%	7.0%
Materials	1,838.9	(3.4%)	(6.2%)	13.1%
Industrial	127.2	0.0%	1.8%	(0.3%)
Consumer Discretionary	222.9	0.0%	(0.7%)	(1.3%)
Consumer Staples	146.4	0.0%	0.6%	(0.2%)
Financials	31,348.1	2.1%	2.8%	7.0%
Communication Services	905.0	0.4%	0.6%	1.5%
Real Estate	78.9	0.0%	(0.6%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	0.5%
Bahrain Telecommunications Co	0.50	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,051.67	(15.86)	(0.8%)	(0.7%)	4.1%
Market Cap (BHD Mn)	34,667.4	596	1.7%	2.2%	7.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.30	(3.4%)
Kuwait Finance House - Bahrain	2.50	(1.6%)
National Bank of Bahrain BSC	0.59	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,109	942	80.8%	2,105.9	2,047.3
Value Traded (BHD '000)	343	(457)	(57.1%)	1,089.4	1,066.9
No. of Trades	39	(75)	(65.8%)	58	58

Market Breadth

▲ 2 ▼ 3 = 39

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	1,344
Esterad Investment Co BSC	0.19	403
Al Salam Bank-Bahrain BSC	0.22	129
BBK BSC	0.52	84
Aluminium Bahrain B.S.C	1.30	78

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.30	(3.36%)	0.10
Esterad Investment Co BSC	0.19	0.00%	0.07
BBK BSC	0.52	0.00%	0.04
Ithmaar Holding BSC	0.03	0.00%	0.04
Kuwait Finance House - Bahrain	2.50	(1.57%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,013.0	0.3%	1.0%	1.5%
Financial	4,978.0	(0.0%)	(0.1%)	1.0%
Industrial	1,421.0	0.3%	(0.7%)	(1.9%)
Services	2614.0	0.9%	4.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.05	19.0%
Phoenix Power Co.	0.06	9.1%
Dhofar Generating Company	0.049	8.9%
Al Suwadi Power Co.	0.05	8.7%
Dhofar Insurance Co.	0.24	5.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.12	(4.2%)
Al Anwar Ceramic Tiles Co.	0.18	(3.7%)
National Bank Of Oman	0.27	(1.9%)
Al Anwar Holding	0.07	(1.4%)
Sharqiyah Desalination Co.	0.15	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	11,706
Sembcorp Salalah	0.10	7,155
Phoenix Power Co.	0.06	1,078
Al Anwar Ceramic Tiles Co.	0.18	1,009
Acwa Power Barka	0.05	889

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,636.78	6.83	0.1%	1.6%	2.7%
Market Cap (OMR Mn)	9,013.0	24.89	0.3%	1.0%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	27,744.6	(4,295.0)	(13.4%)	16,741.7	9,435.2
Value Traded (OMR '000)	3,177.9	(915.2)	(22.4%)	2,839.5	1,697.9

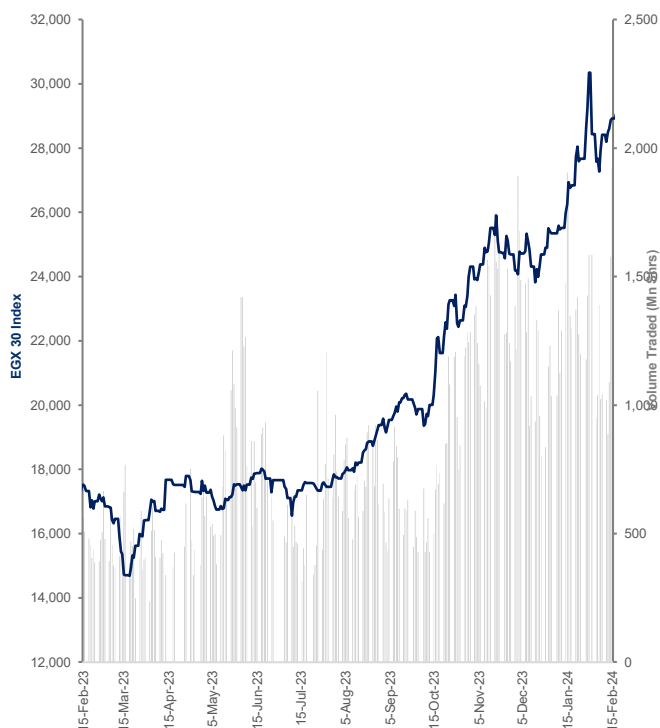
Market Breadth	▲ 17	▼ 6	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.11	0.00%	1.30
Sembcorp Salalah	0.10	3.06%	0.72
Al Anwar Ceramic Tiles Co.	0.18	(3.66%)	0.19
Galfar Engineering & Contracting Co.	0.16	0.00%	0.14
Bank Muscat	0.27	0.74%	0.10

The Egyptian Exchange Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,052,354.7	(0.3%)	3.2%	18.1%
Banks	489,455.1	(4.1%)	(6.4%)	13.0%
Basic Resources	339,229.2	1.0%	2.0%	20.9%
Industrial Goods	90,558.3	0.3%	(0.5%)	23.0%
Health Care & Pharmaceuticals	53,988.8	0.2%	11.7%	16.8%
Real Estate	324,341.7	0.9%	16.9%	36.2%
Travel and Leisure	52,245.5	(0.1%)	2.7%	1.6%
Food, Beverages & Tobacco	161,038.9	1.0%	6.9%	17.9%
Energy and Support Services	16,400.5	(0.4%)	3.9%	3.4%
Trade and Distributors	15,069.4	0.6%	6.5%	10.5%
Shipping and Transport	92,980.4	3.1%	(5.7%)	11.4%
Education Services	21,141.9	(0.6%)	(0.8%)	10.4%
Contracting and Construction Eng	30,304.0	(0.1%)	9.4%	15.8%
Textiles and Durables	26,868.0	3.9%	4.1%	38.8%
Building Materials	18,443.1	1.4%	10.4%	14.0%
Media & Communication Services	138,503.1	(0.1%)	9.1%	6.1%
Paper and Packaging	2,268.3	0.4%	3.0%	6.6%
Non-bank Financial Services	179,518.4	1.9%	8.5%	18.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tanmiya for Real Estate Investment	3.48	20.0%
Six of October Development & Investment (SODIC)	39.58	20.0%
Wadi Kom Ombo Land Reclamation	95.30	19.7%
Misr Oils & Soap	56.78	18.3%
Arabian Food Industries DOMTY	13.98	15.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Ramed	2.66	(5.0%)
Iron And Steel for Mines and Quarries	4.37	(4.4%)
Arab Valves Company	2.43	(4.3%)
Ibnsina Pharma	3.89	(4.0%)
Sharm Dreams Co. for Tourism Investment	21.84	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Belton Financial Holding	3.75	147,704
Orascom Investment Holding	0.46	143,796
Speed Medical	0.56	118,689
Cairo Oils & Soap	0.33	107,081
Egyptians Housing Development & Reconstruction	0.42	99,352

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,125.57	199.4	0.7%	(4.0%)	17.0%
Market Cap (EGP Mn)	2,052,354.7	(5,460.7)	(0.3%)	3.2%	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,523.9	(401.3)	(20.8%)	1,310.3	666.5
Value Traded (EGP Mn)	5,023.3	(1,006.8)	(16.7%)	5,248.9	2,398.9
No. of Trades	164,713	3,587	2.2%	160,913	72,851

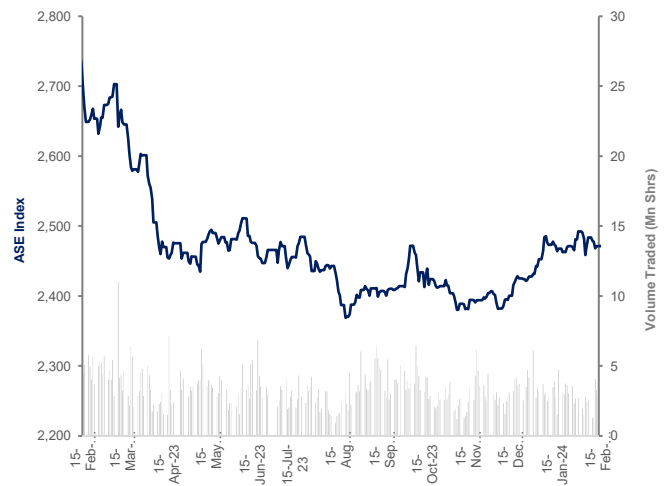
Market Breadth	▲ 102	▼ 56	= 63
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.75	5.63%	539.20
Heliopolis Housing	12.25	2.68%	350.36
Citadel Capital - Common Shares	3.48	(0.85%)	281.04
Zahraa Maadi Investment & Development	8.93	3.48%	183.68
Fawry For Banking Technology And Electronic Payment	5.82	(0.51%)	172.30

Amman Stock Exchange Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,308.5	(0.1%)	(0.9%)	0.4%
Banking	7,867.2	(0.0%)	(1.1%)	(0.2%)
Insurance	268.6	0.1%	1.7%	1.9%
Diversified Financial Services	259.2	0.2%	(4.0%)	(3.0%)
Real Estate	311.2	(1.2%)	(2.9%)	(6.7%)
Educational Services	55.7	(1.4%)	(2.8%)	(6.1%)
Hotels and Tourism	280.7	0.5%	(0.1%)	1.6%
Transportation	275.4	0.1%	(1.4%)	(2.0%)
Technology and Communication	100.7	(0.1%)	(0.5%)	4.6%
Utilities and Energy	1,553.7	(0.7%)	0.4%	6.0%
Commercial Services	279.0	0.1%	(0.9%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.89	5.0%
SPECIALIZED TRADING & INVEST	1.99	4.7%
PHILADELPHIA INTL EDUCATION	1.67	4.4%
SURA DEVELOPMENT AND INVESTM	0.77	4.1%
AL FARIS NATIONAL COMP FOR I	0.62	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.11	(8.3%)
IRBID DISTRICT ELECTRICITY	9.70	(6.7%)
SPECIALIZED INVESTMENT COMPO	0.87	(5.4%)
AL-RAKAEZ INVESTMENT CO	0.38	(5.0%)
AL-TAHDITH FOR REAL ESTATE	1.14	(5.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.31	399
JORDAN TELECOM	2.73	176
AL-TAJAMOUAT FOR CATERING HS	0.46	150
AL-TAJAMOUAT FOR TOURISTIC P	0.53	135
AD-DULAYL INDUSTRIAL PARK CO	0.70	126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,471.13	(0.26)	(0.0%)	(0.4%)	1.6%
Market Cap (JD Mn)	11,308.52	(13.59)	(0.1%)	(0.9%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,966.8	(714.4)	(26.6%)	2,853.3	4,922.6
Value Traded (JD '000)	2,063.7	(405.9)	(16.4%)	3,107.7	8,742.8
No. of Trades	1,525	(275)	(15.3%)	1,809	3,560

Market Breadth



20



36



72

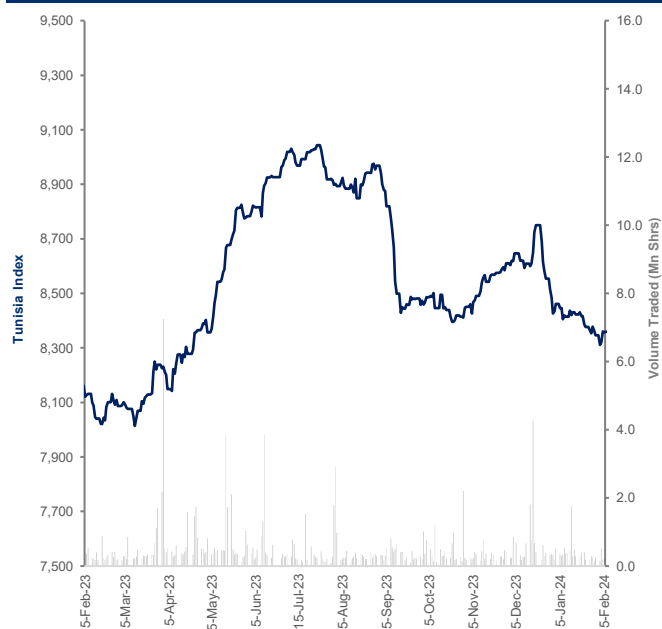
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.73	(0.37%)	0.48
JORDANIAN ELECTRIC POWER	2.00	(0.50%)	0.18
JORDAN EMIRATES DIMENSIONS	5.10	1.19%	0.13
UNION INVESTMENT CORP	0.31	3.33%	0.12
ARAB BANK PLC	4.51	(0.22%)	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,581.7	(0.0%)	(0.8%)	(4.9%)
Banking	10,588.1	0.2%	(0.6%)	(2.6%)
Insurance	908.7	(0.0%)	(1.5%)	(6.6%)
Leasing	789.6	0.7%	1.0%	1.0%
Financial Services	1,371.0	(1.8%)	(4.9%)	(7.2%)
Industrial	1,684.9	0.3%	0.7%	(3.0%)
Chemical Industry	350.2	1.8%	(0.1%)	(7.8%)
Food & Beverage	3,387.0	(0.2%)	(0.4%)	(10.9%)
Retailing	1,117.4	(0.7%)	(2.7%)	(4.9%)
Others	1,384.8	(0.3%)	(0.5%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	66.80	4.7%
Arab Tunisian Lease	3.84	4.6%
Societe Industrielle d'Appareil	3.73	3.0%
Societe Electrostar	0.40	2.6%
Universal Auto Distributors Ho	0.45	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	5.17	(4.8%)
GIF Filter SA	0.39	(2.5%)
Automobile reseau tunisien et	6.17	(2.1%)
Poulina Group	7.05	(1.9%)
Euro Cycles SA	12.56	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (*'000 Shrs)
Delice Holding	10.39	51
Banque de Tunisie	5.31	31
SOTUMAG	5.66	19
Societe Tunisienne de L'Air	0.40	14
Attijari Bank	46.35	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,358.85	1.86	0.0%	(0.7%)	(4.5%)
Market Cap (DT Mln)	21,582	(7.04)	(0.0%)	(0.8%)	(4.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*'000 Shares)	228.6	11.6	5.3%	362.8	796.9
Value Traded (*'000 DT)	2,385.1	682.1	40.1%	3,531.2	5,884.3
No. of Trades	763	3	0.4%	883	1,089

Market Breadth

▲ 14 ▼ 17 = 33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	46.35	0.87%	0.61
Delice Holding	10.39	(0.10%)	0.52
Banque de Tunisie	5.31	0.00%	0.16
Banque Internationale Arabe de	87.95	0.01%	0.16
Industries Chimiques du Fluor	66.80	4.70%	0.12

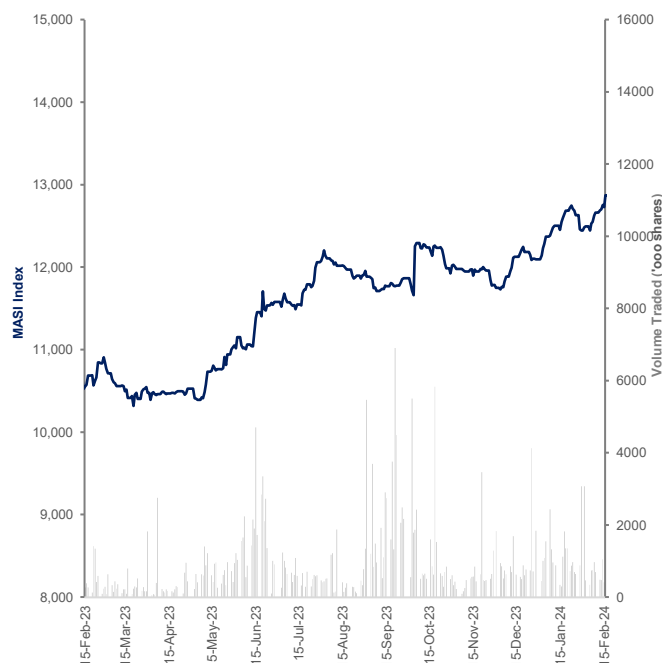
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	575,206.7	1.6%	3.1%	5.4%
Banking	239,177.8	(0.2%)	3.7%	8.9%
Beverages	9,602.8	0.0%	4.1%	6.0%
Chemicals	2,138.0	0.5%	2.2%	1.2%
Construction & Building Material	74,623.5	0.2%	1.8%	3.9%
Distributors	16,907.7	(0.3%)	0.6%	1.2%
Electricity	28,046.8	(0.9%)	(0.1%)	8.1%
Food Producers & Processors	25,558.1	1.0%	1.1%	(1.3%)
Holding Companies	3,372.6	0.3%	4.3%	8.5%
Insurance	27,679.4	3.4%	2.2%	2.5%
Investment & other Finance	3,606.5	(0.3%)	(1.6%)	10.2%
Leisures & Hotel	3,223.6	(0.4%)	11.9%	8.7%
Materials, Software & Computer	5,782.6	1.3%	(2.1%)	(0.9%)
Mining	23,196.3	1.0%	5.0%	7.4%
Oil & Gas	14,093.8	(1.2%)	2.5%	2.5%
Real Estate	10,275.3	4.4%	2.6%	23.5%
Telecommunications	87,118.3	10.0%	4.9%	(0.9%)
Transport	712.3	0.2%	(2.8%)	1.9%
Forestry & Paper	91.2	0.4%	1.4%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	99.10	10.0%
Saham Assurance	1320.00	5.6%
Douja Promotion Groupe Addoha	16.75	5.0%
Wafa Assurance	4220.00	3.9%
Alliances Developpement Immobi	160.00	3.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	200.00	(2.0%)
Colorado SA	44.20	(1.8%)
Credit du Maroc SA	865.00	(1.7%)
Afriquia Gaz	4100.00	(1.2%)
TAQA Morocco SA	1189.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.75	1,122.6
Maroc Telecom	99.10	175.4
Alliances Developpement Immobi	160.00	97.5
Banque Centrale Populaire	296.00	60.8
Cosumar	190.95	41.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,871.28	143.64	1.1%	3.4%	6.4%
Market Cap (MAD Mn)	575,207	8,964	1.6%	3.1%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,599.6	1,189.6	290.2%	1,054.3	335.3
Value Traded (MAD Mn)	140.03	76.59	120.7%	134.6	67.9

Market Breadth	▲ 20	▼ 10	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	16.75	5.02%	17.88
Maroc Telecom	99.10	9.99%	17.31
Banque Centrale Populaire	296.00	0.00%	16.43
Attijariwafa Bank	505.00	0.38%	16.03
Alliances Developpement Immobi	160.00	3.33%	15.49

Source: Bloomberg, Kamco Research

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***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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