

MENA Markets Daily Report

February 20, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	8,273.03	0.9%	8.3%	26.2%
		Kuwait	Main 50 Index	▲	6,673.88	0.3%	9.3%	31.7%
		Kuwait	Main Market Index	▲	6,376.84	0.4%	8.3%	29.3%
		Kuwait	All Share Index	▲	7,629.09	0.8%	8.3%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	12,476.54	(0.2%)	10.6%	29.8%
		UAE - Dubai	DFM General Index	▲	3,327.07	0.1%	4.1%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,535.45	0.2%	5.9%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,155.31	0.1%	7.9%	68.2%
		Qatar	QE 20 Index	▼	12,735.35	(0.1%)	9.5%	11.4%
		Bahrain	Bahrain All Share	▲	1,925.59	1.4%	7.1%	20.6%
		Oman	MSM 30 Index	▲	4,092.50	0.0%	(0.9%)	12.9%
		Egypt	EGX 30	▼	11,535.02	(0.3%)	(3.5%)	10.2%
		Jordan	ASE Index	▲	2,162.03	0.13%	2.0%	27.8%
		Tunisia	Tunisia Index	▼	7,150.69	(0.2%)	1.5%	2.3%
		Morocco	MASI	▲	13,766.60	0.0%	3.1%	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,490.76	0.7%	(4.1%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,391.31	(4.1%)	(12.8%)	15.0%
		India	SENSEX	▼	57,832.97	(0.1%)	(0.7%)	22.0%
		Brazil	BOVESPA Stock Index	▼	112,879.90	(0.6%)	7.7%	(11.9%)
		Mexico	BOLSA Index	▼	52,281.54	(0.8%)	(1.9%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,231.77	(0.9%)	(0.0%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,983.59	(0.9%)	(7.7%)	20.1%
		Asia	MSCI Asia Pacific	▼	621.10	(1.0%)	(1.4%)	(4.9%)
		Europe	DJ Stoxx 600	▼	460.81	(0.8%)	(5.5%)	22.2%
		Europe	FTSEurofirst 300	▼	1,802.65	(0.8%)	(4.6%)	23.0%
		U.S.A	S&P 500	▼	4,348.87	(0.7%)	(8.8%)	26.9%
		U.S.A	DJIA	▼	34,079.18	(0.7%)	(6.2%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,548.07	(1.2%)	(13.4%)	21.4%
		UK	FTSE 100	▼	7,513.62	(0.3%)	1.7%	14.3%
		Germany	DAX	▼	15,042.51	(1.5%)	(5.3%)	15.8%
		Japan	NIKKEI 225	▼	27,122.07	(0.4%)	(5.8%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	24,327.71	(1.9%)	4.0%	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	96.04	0.25%	0.39%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.20%)	0.42%	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.13	(0.34%)	(0.42%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.02%	0.04%	0.5%
Other Asset Classes								
		Oil	Brent	▲	93.54	0.6%	20.3%	50.2%
		Oil	NYMEX	▼	91.07	(0.8%)	21.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.43	(1.2%)	24.6%	26.9%
		Gold	Gold Spot \$/Oz	=	1,898.43	0.0%	3.8%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	23.92	0.4%	2.6%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	39,991.90	(1.7%)	(13.7%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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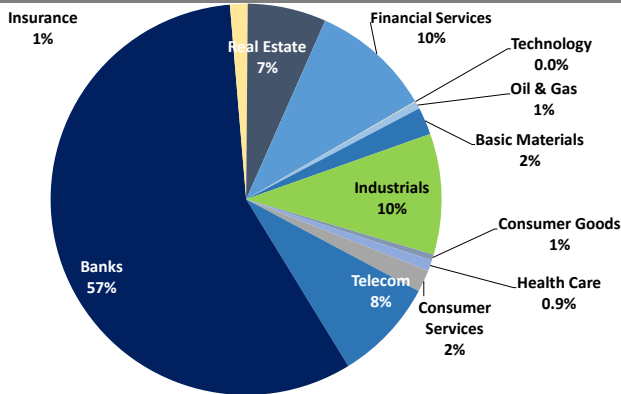
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 20, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,876.0	36.6	11.2%
2- National Bank of Kuwait	7,609.9	22.9	9.7%
3- Ahli United Bank - Bahrain	2,979.5	20.2	11.3%
4- Zain	2,726.0	14.4	15.9%
5- Boubayan Bank	2,607.4	60.5	7.8%
6- Agility (PWC Logistics)	2,308.2	2.3	48.0%
7- Commercial Bank of Kuwait	1,035.9	43.7	3.0%
8- Mabanee Co.	960.5	18.1	10.3%
9- Gulf Bank	941.9	24.8	5.8%
10- Burgan Bank	864.2	20.9	6.0%
Total	29,909	14.44	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.407	0.032	8.5%
Real Estate Trade Centers Co.	0.072	0.005	7.6%
Ahleiah Insurance Co.	0.558	0.034	6.5%
National Investment Co.	0.326	0.018	5.8%
Combined Group Contracting Co.	0.412	0.021	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Petroleum Investment	0.019	(0.003)	(13.4%)
Fujairah Cement Industries Co.	0.046	(0.004)	(8.2%)
Arkan Al-Kuwait Real Estate Co.	0.127	(0.010)	(7.3%)
First Takaful Insurance Co.	0.052	(0.003)	(4.8%)
Kuwait & Gulf Link Transport Co.	0.081	(0.004)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.104	1.0%	47,741,789
Ahli United Bank - Bahrain	0.294	(0.3%)	16,738,426
Gulf Petroleum Investment	0.019	(13.4%)	15,994,505
Kuwait Finance House	0.933	2.1%	13,306,980
Al Safat Investment Co.	0.186	(1.1%)	12,642,265

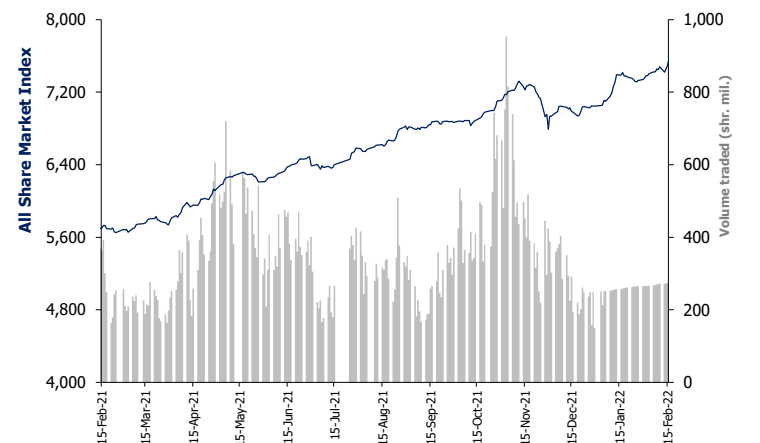
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,514.7	▲	0.8%	3.8%	8.5%
Oil & Gas	288.1	▼	(0.6%)	(3.7%)	(2.6%)
Basic Materials	1,020.8	▲	0.4%	2.9%	11.7%
Industrials	4,528.8	▲	0.7%	5.7%	11.0%
Consumer Goods	225.2	▼	(1.2%)	(0.9%)	(2.1%)
Health Care	404.0	=	0.0%	1.0%	2.2%
Consumer Services	822.3	▼	(0.1%)	15.0%	22.9%
Telecommunications	3,844.9	▲	0.1%	14.2%	15.1%
Banks	25,988.3	▲	1.1%	2.7%	7.7%
Insurance	664.9	▲	2.1%	7.7%	7.4%
Real Estate	2,944.1	▲	0.4%	(0.2%)	1.5%
Financial Services	4,528.5	▲	0.6%	2.3%	9.5%
Technology	9.5	=	0.0%	(8.6%)	1.2%
Utilities	245.3	=	0.0%	(0.4%)	(2.2%)

Market Breadth	 60	 60	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,273.03	75.8	0.9%	3.2%	8.3%
Main 50 Index	6,673.88	21.6	0.3%	5.4%	9.3%
Main Market Index	6,376.84	24.3	0.4%	5.4%	8.3%
All Share Market Index	7,629.09	60.1	0.8%	3.8%	8.3%
Market Cap (KWD Mn)	45,514.65	357.5	0.8%	3.8%	8.5%

Index Performance relative to Volume



Market Trading Data and Volatility

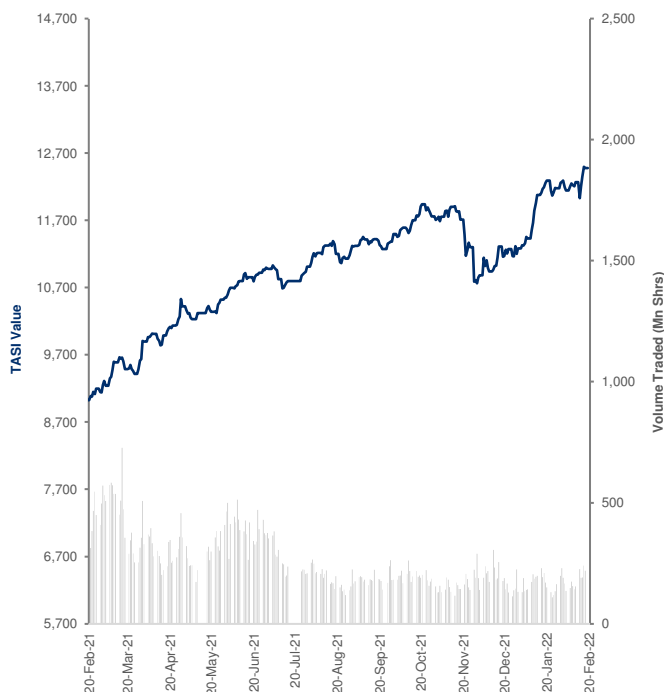
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	293.3	(59.1)	(16.8%)	287.3	331.2
Value Traded (KWD Mn)	83.6	(13.7)	(14.1%)	63.8	43.7
No. of Trades	15,505	(1,413)	(8.4%)	12,038	11,210

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.933	2.1%	12,317,778
National Bank of Kuwait	1.058	1.0%	9,700,704
Zain	0.630	0.3%	5,072,763
Ahli United Bank - Bahrain	0.294	(0.3%)	4,927,339
Mezzan Holding Co.	0.583	(1.7%)	4,926,715

Saudi Tadawul Daily Report

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,709,737.1	(0.1%)	1.2%	7.0%
Energy	7,592,123.7	(0.0%)	1.1%	5.5%
Materials	818,819.4	(0.6%)	(0.9%)	5.8%
Capital Goods	21,626.7	(0.5%)	(3.4%)	1.6%
Commercial & Professional Svc	8,355.4	0.6%	0.9%	8.4%
Transportation	19,473.4	1.4%	(1.3%)	10.1%
Consumer Durables & Apparel	6,063.7	(1.3%)	(5.0%)	(0.8%)
Consumer Services	33,518.4	0.4%	1.0%	8.3%
Media	25,094.0	(3.0%)	(0.5%)	17.2%
Retailing	42,598.1	0.2%	(0.0%)	4.5%
Food & Staples Retailing	17,793.4	0.4%	1.8%	3.5%
Food & Beverages	100,381.9	0.8%	1.3%	3.8%
Health Care Equipment & Svc	103,606.9	0.1%	4.0%	10.2%
Pharma, Biotech & Life Science	4,800.0	1.3%	(1.5%)	1.7%
Banks	1,164,554.7	(0.2%)	3.2%	16.8%
Diversified Financials	66,527.5	0.3%	(0.2%)	8.9%
Insurance	59,638.0	0.4%	5.7%	12.6%
Telecommunication Services	273,164.0	(1.4%)	0.2%	5.0%
Utilities	187,576.8	(0.6%)	0.1%	13.4%
REITs	19,197.2	0.0%	0.0%	6.1%
Real Estate Mgmt & Dev't	98,688.1	1.3%	(1.5%)	2.8%
Software & Services	46,136.0	5.0%	50.9%	62.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Elm Co.	197.60	18.8%
Makkah Construction & Developm	82.30	6.2%
Wataniya Insurance Co	40.00	6.0%
United International Transport	53.20	4.7%
Arabian Shield Cooperative Ins	24.16	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	157.00	(5.4%)
Al-Baha Development & Investme	35.45	(4.3%)
East Pipes Integrated Co	80.10	(3.7%)
Saudi Automotive Services Co	40.60	(3.4%)
Saudi Fisheries Co	47.85	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.60	31,337
Elm Co.	197.60	12,349
Alinma Bank	32.00	10,848
Saudi Arabian Oil Co	37.75	9,608
Mobile Telecommunications Co S	13.92	5,974

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,476.54	(18.68)	(0.1%)	1.7%	10.6%
Market Cap (SAR Mn)	10,709,737	(8,543)	(0.1%)	1.2%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	218.8	(21.9)	(9.1%)	173.0	254.7
Value Traded (SAR Mn)	10,350.1	311.7	3.1%	6,842.3	9,019.2
No. of Trades	496,382	50,594	11.3%	320,036	362,986

Market Breadth	▲ 152	▼ 44	= 17
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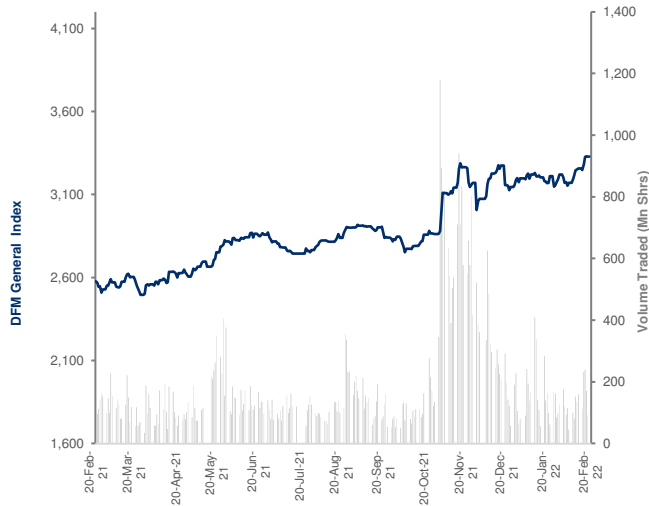
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Elm Co.	197.60	18.8%	2403.38
Al Rajhi Bank	158.60	(0.5%)	611.72
Saudi Arabian Oil Co	37.75	0.0%	362.36
Alinma Bank	32.00	0.2%	347.44
Saudi Arabian Fertilizer Co	157.00	(5.4%)	333.59

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	415,543.0	(0.2%)	2.7%	2.1%
Banking	211,490.4	(0.5%)	3.7%	3.7%
Consumer Staples	3,227.4	(0.2%)	(0.5%)	5.7%
Investment & Financial Services	32,438.1	(0.7%)	(0.1%)	(6.6%)
Insurance	5,929.1	1.0%	4.2%	1.7%
Industrial	5,748.9	0.0%	(1.4%)	2.6%
Real Estate	73,675.7	0.0%	3.2%	2.3%
Telecommunication	29,683.7	1.2%	0.1%	(1.7%)
Transportation	43,384.8	0.5%	2.0%	4.5%
Services	9,965.0	(0.5%)	0.5%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	3.73	14.8%
Takaful Emarat Insurance	1.35	3.1%
Air Arabia Pjsc	1.63	1.9%
Ithmaar Holding	0.25	1.6%
Emirates Integrated Telecomm	6.51	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.23	(4.7%)
Emirates Refreshments Co	6.50	(3.7%)
Gulf Navigation Holding Pjsc	0.30	(2.0%)
Islamic Arab Insurance Com	0.70	(1.7%)
Emirates Nbd	13.80	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.10	13,608
Gulf Finance House	1.23	12,293
Deyaar Development Pjsc	0.47	9,559
Union Properties Pjsc	0.28	9,361
Air Arabia Pjsc	1.63	8,581

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,327.07	(2.98)	(0.1%)	3.9%	4.1%
Market Cap (AED Mn)	415,543	(632)	(0.2%)	2.7%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	91.3	(79.3)	(46.5%)	151.0	213.7
Value Traded (AED Mn)	209.1	(212.1)	(50.4%)	295.8	280.7
No. of Trades	3,139	(1,898)	(37.7%)	4,130	3,576

Market Breadth	▲ 3	▼ 18	= 42
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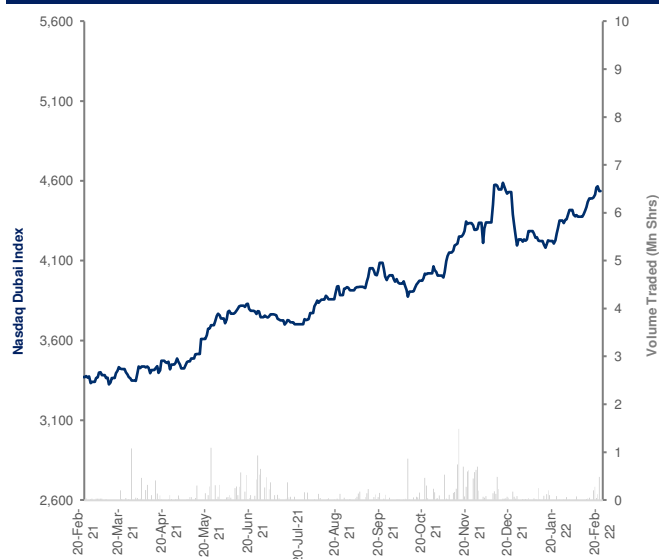
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.10	0.00%	69.36
Dubai Islamic Bank	5.91	0.34%	26.83
Dubai Financial Market Pjsc	2.39	(1.24%)	19.46
Gulf Finance House	1.23	0.00%	15.08
Air Arabia Pjsc	1.63	1.88%	13.90

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,110.6	(0.0%)	(1.9%)	(14.7%)
Al Baraka Banking Group	384.0	0.0%	3.3%	0.7%
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	77.3	(2.3%)	(4.5%)	(9.6%)
ENBD REIT (CEIC) Limited	114.8	(0.2%)	(0.2%)	(0.2%)
Hikma Pharmaceuticals GDR	6,119.7	0.0%	(4.9%)	(9.8%)
Nasdaq, Inc.	28,824.1	0.0%	(1.3%)	(16.1%)
Orascom Construction Limited	560.5	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.25	(2.3%)
Enbd Reit (Ceic) Limited	0.46	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.46	404
Depa Limited (Aed)	0.18	55
Emirates Reit (Ceic) Limited	0.25	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,535.45	(29.68)	(0.7%)	3.4%	5.9%
Market Cap (USD Mn)	36,111	(2.1)	(0.0%)	(1.9%)	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.48	0.4	286.7%	0.077	0.19
Value Traded (USD Mn)	0.200	0.2	802.8%	0.1	0.09
No. of Trades	5	2	66.7%	3	7

Market Breadth	▲ 0 ▼ 2 = 6
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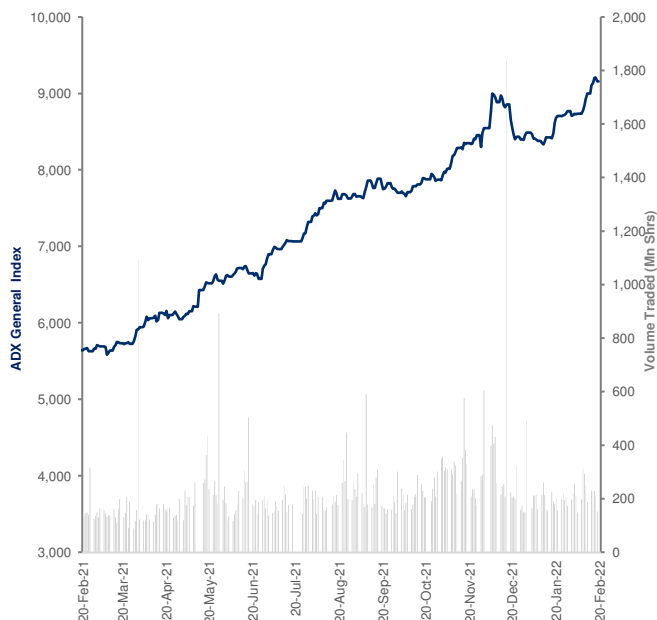
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.46	(0.22%)	0.19
Depa Limited (Aed)	0.18	0.00%	0.01
Emirates Reit (Ceic) Limited	0.25	(2.31%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,704,180.0	(0.5%)	7.4%	7.5%
Banks	358,361.7	(1.0%)	5.9%	11.0%
Investment & Financial Services	287,331.0	(0.9%)	3.1%	(3.2%)
Real Estate	35,793.6	(0.2%)	2.0%	5.3%
Energy	253,478.5	(0.4%)	(0.4%)	(3.8%)
Consumer Staples	346,887.6	(0.1%)	22.9%	23.2%
Industrial	52,801.8	(0.7%)	1.4%	4.3%
Insurance	10,335.0	0.2%	2.4%	5.3%
Telecommunication	320,191.3	(0.3%)	1.6%	5.4%
Services	21,948.0	0.8%	2.3%	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.04	14.6%
National Bank Of Umm Al Qaiw	1.85	6.9%
National Bank Of Ras Al-Khai	5.17	3.4%
Ras Al Khaimah Ceramics	3.16	1.0%
Arkan Building Materials Co	1.28	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	0.61	(10.0%)
Gulf Pharmaceutical Ind Psc	1.50	(3.2%)
Abu Dhabi Natl Co For Buildi	0.25	(3.1%)
Abu Dhabi Commercial Bank	10.00	(2.0%)
Fertiglobe	4.00	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.22	48,570
Fertiglobe	4.00	18,326
Multiply Group	1.60	14,440
First Abu Dhabi Bank Pjsc	20.70	11,704
ADNOC Distribution	4.11	11,257

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,155.31	(52.21)	(0.6%)	5.2%	7.9%
Market Cap (AED Mn)	1,704,180	(8,815)	(0.5%)	7.4%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	151.9	(62.6)	(29.2%)	206.9	126.7
Value Traded (AED Mn)	1,114.7	(331.1)	(22.9%)	1,343.5	611.9
No. of Trades	4,887	(3,102)	(38.8%)	6,280	2,989

Market Breadth	▲ 10	▼ 23	= 37
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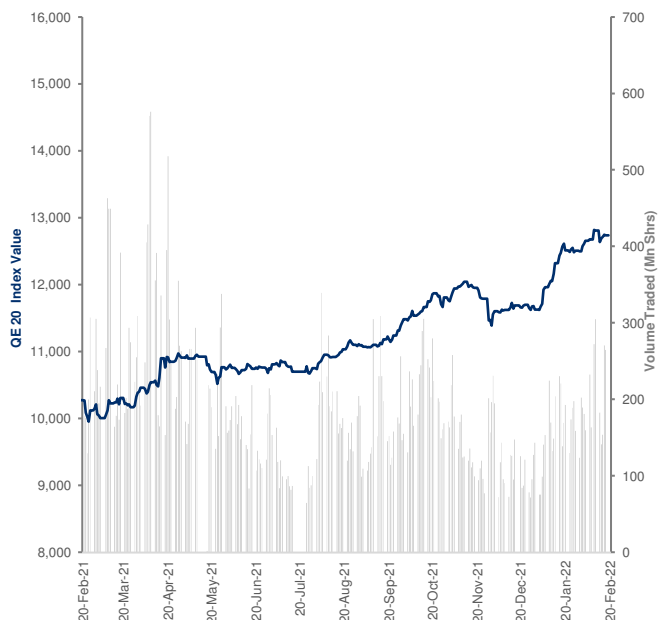
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	187.90	(0.05%)	287.13
First Abu Dhabi Bank Pjsc	20.70	(1.05%)	243.82
Aldar Properties Pjsc	4.22	(0.24%)	205.85
Alpha Dhabi Holding PJSC	26.62	(0.97%)	91.75
Fertiglobe	4.00	(1.23%)	73.72

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	723,302.0	(0.4%)	0.7%	7.1%
Banking & Finance Sector	352,639.9	(0.4%)	(1.9%)	2.5%
Goods & Consumer Services	37,220.8	0.6%	2.3%	4.8%
Industrial Sector	199,003.4	(0.2%)	6.6%	17.7%
Insurance Sector	13,197.7	(1.8%)	(2.0%)	(4.4%)
Real Estate	57,725.3	(0.9%)	(1.5%)	6.9%
Telecom	31,766.5	(0.2%)	3.3%	7.6%
Transport	31,748.4	(0.6%)	(2.7%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.52	6.6%
Gulf International Services QS	1.79	3.5%
Widam Food Co	3.45	1.6%
Qatar Islamic Bank SAQ	20.49	1.3%
Qatar Fuel QSC	19.80	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.95	(3.9%)
Islamic Holding Group QSC	5.00	(3.9%)
Doha Bank QPSC	2.80	(2.5%)
Commercial Bank PSQC/The	6.82	(2.3%)
Mannai Corp QSC	8.35	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.52	75,777
Salam International Investment	0.95	34,479
Gulf International Services QS	1.79	29,135
Qatar National Bank QPSC	20.85	10,316
Qatar Aluminum Manufacturing C	2.08	10,284

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,735.35	(10.75)	(0.1%)	1.9%	9.5%
Market Cap (QAR Mn)	723,302	(2,697)	(0.4%)	0.7%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	264.6	(5.9)	(2.2%)	178.3	176.2
Value Traded (QAR Mn)	858.4	9.1	1.1%	597.6	448.0
No. of Trades	14,281	(6,969)	(32.8%)	12,423	9,191

Market Breadth	▲ 28	▼ 16	= 4
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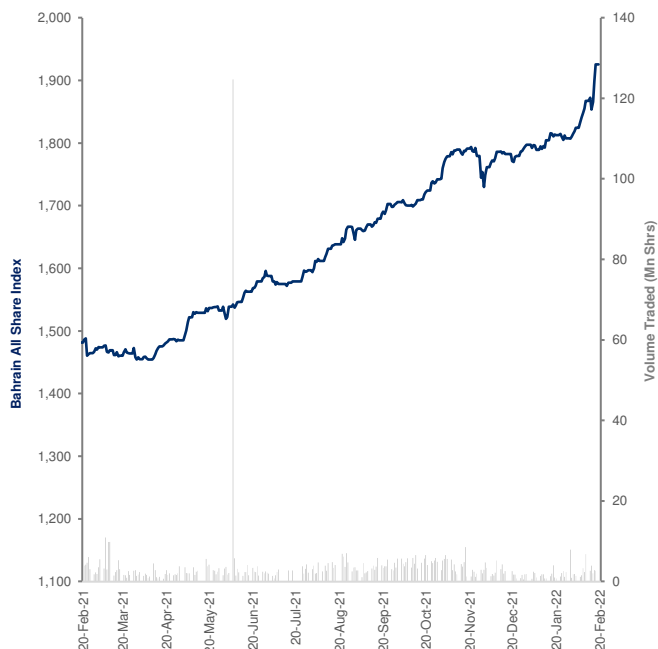
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	20.85	(0.67%)	215.28
Investment Holding Group	1.52	6.59%	113.20
Qatar Islamic Bank SAQ	20.49	1.29%	104.47
Gulf International Services QS	1.79	3.47%	51.38
Industries Qatar QSC	17.96	0.00%	38.75

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,570.5	1.3%	5.7%	6.4%
Materials	1,749.4	10.0%	40.8%	54.0%
Industrial	138.1	0.0%	(3.4%)	(4.6%)
Consumer Discretionary	179.0	0.0%	(8.3%)	(9.1%)
Consumer Staples	152.1	0.0%	(0.5%)	(1.4%)
Financials	9,222.9	(0.0%)	2.3%	2.2%
Communication Services	1,035.1	0.2%	(1.5%)	(2.7%)
Real Estate	93.9	0.0%	2.0%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.23	10.0%
Zain Bahrain BSCC	0.15	3.5%
Al Baraka Banking Group BSC	0.32	1.9%
Bahrain National Holding	0.43	1.2%
National Bank of Bahrain BSC	0.67	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.08	(8.9%)
Ahli United Bank BSC (\$)	0.97	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,925.59	26.65	1.4%	6.4%	7.1%
Market Cap (BHD Mn)	12,571	160	1.3%	5.7%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,666	(118)	(4.2%)	2,170.1	5,395.8
Value Traded (BHD '000)	1,264	194	18.1%	916.3	820.9
No. of Trades	72	(24)	(25.0%)	56	72

Market Breadth	▲ 6	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.15	675
Aluminium Bahrain B.S.C	1.23	529
GFH FINANCIAL GROUP BSC	0.34	507
Al Salam Bank-Bahrain BSC	0.10	455
Ahli United Bank BSC (\$)	0.97	270

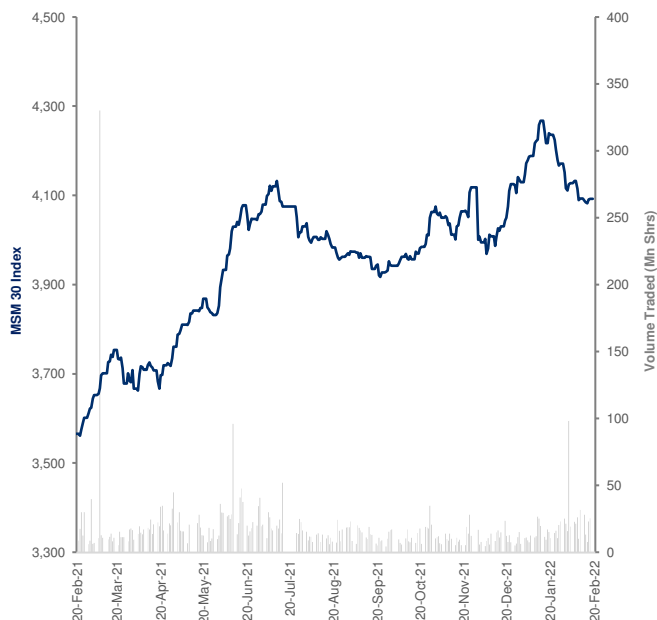
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.23	10.00%	0.64
Ahli United Bank BSC (\$)	0.97	(0.10%)	0.26
GFH FINANCIAL GROUP BSC	0.34	0.30%	0.17
Bahrain Telecommunications Co	0.57	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,847.1	0.1%	7.9%	9.1%
Financial	4,867.4	0.1%	12.9%	16.1%
Industrial	821.9	0.1%	(0.2%)	(3.8%)
Services	2157.8	0.2%	1.0%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.07	5.9%
Oman Fisheries Co.	0.07	4.8%
Oman Cables Industry Co.	0.95	2.6%
National Bank Of Oman	0.19	2.2%
Vision Insurance	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.05	(9.4%)
Oman Arab Bank	0.15	(5.0%)
Al Maha Ceramics Co	0.44	(3.1%)
A'Saffa Food Co.	0.13	(3.0%)
National Gas Co.	0.13	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
United Finance Co.	0.07	8,682
Al Anwar Ceramic Tiles Co.	0.42	5,213
Al Madina Investment H Olding Co.	0.05	2,151
Oman Investment & Finance Co.	0.16	1,616
Global Financial Inv. Co.	0.07	1,266

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,092.50	1.78	0.0%	(0.6%)	(0.9%)
Market Cap (OMR Mn)	7,847.1	9.7	0.1%	7.9%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	25,457.9	2,485.7	10.8%	19,492.5	9,325.4
Value Traded (OMR '000)	5,360.2	1,875.8	53.8%	3,574.9	1,383.4

Market Breadth	▲ 13	▼ 12	= 63
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.42	(0.93%)	2.21
Oman Telecommunications Co.	0.80	0.50%	0.73
United Finance Co.	0.07	5.88%	0.63
Al Maha Ceramics Co	0.44	(3.07%)	0.52
Al Jazeera Steel Products Co.	0.39	1.56%	0.33

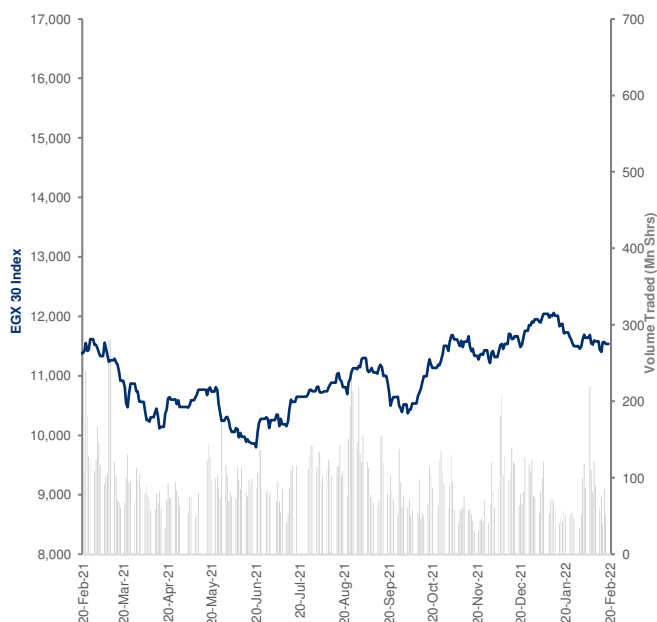
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	493,704.8	(0.6%)	0.1%	(1.6%)
Banks	167,544.8	(1.9%)	(1.4%)	(2.1%)
Basic Resources	28,843.6	(0.1%)	(3.1%)	(1.9%)
Chemicals	32,616.1	0.4%	1.3%	(1.2%)
Construction and Materials	12,794.4	0.6%	0.9%	(2.7%)
Financial Services excluding Banks	53,758.2	(0.1%)	9.3%	12.0%
Food and Beverage	8,293.6	(1.5%)	(8.6%)	(14.0%)
Healthcare	3,967.8	0.0%	(1.8%)	(4.5%)
Industrial Goods, Services, Automobile:	38,454.0	1.0%	(4.0%)	(11.1%)
Media	950.0	(1.8%)	(8.6%)	(16.4%)
Oil and Gas	4,843.1	0.8%	(0.8%)	2.5%
Personal and Household Products	30,741.2	0.1%	0.4%	(2.6%)
Real Estate	58,912.4	(0.6%)	(1.3%)	(4.0%)
Telecommunication	30,522.4	0.4%	6.0%	6.6%
Travel & Leisure	21,463.0	0.5%	0.1%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	3.03	3.4%
Misr Beni Suef Cement Co	30.99	3.3%
Alexandria Container & Cargo Handling	6.91	2.8%
Orascom Development Egypt	5.29	1.7%
Ghabbour Auto	5.75	1.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Qnb Alahli Bank Sae	17.50	(5.9%)
United Housing & Development	3.40	(3.4%)
Arab Cotton Ginning	1.52	(3.0%)
Egyptians For Housing & Dev. Co.	0.34	(2.0%)
Egyptian Media Production City	5.01	(1.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.52	15,529
Egyptians For Housing & Dev. Co.	0.34	3,798
Ghabbour Auto	5.75	3,788
Medinet Nasr Housing	2.12	2,312
Heliopolis Housing	5.93	2,030

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,535.02	(33.12)	(0.3%)	0.4%	(3.5%)
Market Cap (EGP Mn)	493,705	(2,921)	(0.6%)	0.1%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	50.5	(34.8)	(40.8%)	74.1	188.0
Value Traded (EGP Mn)	284.7	(191.2)	(40.2%)	404.0	657.3
No. of Trades	9,149	(2,492)	(21.4%)	11,826	20,394

Market Breadth	▲ 20	▼ 29	= 10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	51.00	(0.97%)	61.89
Efg Hermes	18.10	(0.39%)	35.37
Qalaa Holdings Sae	1.52	(0.39%)	23.52
Ghabbour Auto	5.75	1.05%	21.79
Talaat Moustafa Group	9.60	(1.44%)	17.24

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,502.9	0.3%	(0.6%)	0.6%
Banking	7,693.7	0.8%	(1.8%)	0.4%
Insurance	93.4	0.1%	(0.2%)	0.3%
Diversified Financial Services	172.5	(0.1%)	(4.5%)	(1.3%)
Real Estate	206.6	(0.8%)	(1.4%)	(4.4%)
Health Care Services	31.8	0.0%	15.2%	23.3%
Educational Services	225.1	0.0%	(1.8%)	(1.1%)
Hotels and Tourism	87.2	(0.2%)	(2.5%)	(6.6%)
Transportation	74.1	0.4%	(0.7%)	(2.5%)
Technology & Communications	428.4	0.0%	2.2%	1.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	545.0	0.0%	1.0%	3.9%
Commercial Services	73.2	0.1%	(0.0%)	1.1%
Pharmaceutical & Medical Industries	37.5	0.0%	(3.2%)	(2.0%)
Chemical Industries	12.9	(0.8%)	(45.4%)	(48.8%)
Food & Beverages	80.7	0.0%	(5.7%)	(3.4%)
Tobacco & Cigarettes	16.0	1.9%	34.2%	16.5%
Mining & Extraction Industries	1,591.9	(1.2%)	5.9%	2.6%
Engineering & Construction	22.3	(0.8%)	(1.1%)	(4.7%)
Electrical Industries	28.6	0.0%	(0.7%)	0.0%
Textiles , Leathers & Clothings	59.1	0.0%	(0.5%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
United Insurance	1.12	6.7%
Premier Business And Project	1.33	3.1%
Arab Jordan Investment Bank	1.42	2.9%
Al-Tajamouat For Touristic P	0.37	2.8%
Jordan Pipes Manufacturing	0.85	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Decapolis Properties	0.44	(4.3%)
Al-Tajamouat For Catering Hs	0.48	(4.0%)
Al-Dawliya Hotels & Malls	0.51	(3.8%)
Jordanian Real Estate For De	0.52	(3.7%)
Arab Union Intl Insurance	1.42	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Ahli Bank	1.00	342
Capital Bank Of Jordan	2.22	221
Jordan Telecom	2.18	184
Union Land Development Corp	1.54	125
Union Investment Corp	1.01	122

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,162.03	2.75	0.1%	(0.1%)	2.0%
Market Cap (JD Mn)	11,502.89	37.70	0.3%	(0.6%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	2,107.8	(1,485.8)	(41.3%)	2,521.4	4,874.9
Value Traded (JD ⁰⁰⁰)	2,995.0	(4,718.7)	(61.2%)	3,947.3	5,070.1
No. of Trades	1,599	(112)	(6.5%)	1,740	2,159

Market Breadth	▲ 15	▼ 27	= 79
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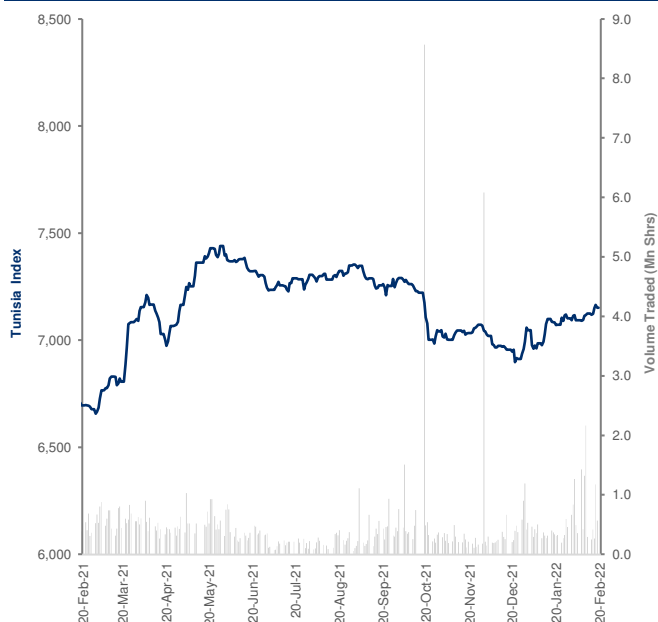
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	2.22	1.37%	0.49
Jordan Telecom	2.18	0.00%	0.40
Jordan Ahli Bank	1.00	1.01%	0.34
Union Land Development Corp	1.54	0.00%	0.19
Arab Bank Plc	4.60	1.10%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,851.6	(0.2%)	0.5%	1.3%
Banking	8,064.4	(0.1%)	2.1%	3.9%
Insurance	884.2	0.1%	(0.1%)	(0.4%)
Leasing	579.8	0.1%	3.1%	0.5%
Financial Services	2,082.0	(1.5%)	(1.7%)	(3.3%)
Industrial	1,642.4	(0.3%)	(0.4%)	(1.0%)
Chemical Industry	507.3	0.5%	(0.2%)	(0.8%)
Food & Beverage	5,446.5	(0.1%)	(0.4%)	0.5%
Retailing	1,198.8	(0.3%)	(1.7%)	3.8%
Others	1,446.1	(0.4%)	1.2%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.81	4.0%
Societe Electrostar	0.82	3.8%
BH Leasing	1.88	3.7%
Societe de Placements et de De	8.92	1.9%
Banque de l'Habitat	9.48	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.39	(2.5%)
Telnet Holding	8.10	(2.4%)
STE Industrielle de Papier et	5.82	(2.3%)
SOTUMAG	4.62	(1.7%)
Poulina Group	11.00	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.40	273
Arab Tunisian Lease	2.22	88
Tunisie Profiles Aluminium SA	4.39	26
Banque de Tunisie	5.22	25
Cellcom SA	4.74	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,150.69	(14.05)	(0.2%)	0.8%	1.5%
Market Cap (DT Mn)	21,852	(52.6)	(0.2%)	0.5%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	567.8	(606.7)	(51.7%)	544.5	1,008.2
Value Traded ('000 DT)	3,940.3	(2,574.6)	(39.5%)	3,691.9	6,166.6
No. of Trades	875	45	5.4%	1,059	1,419

Market Breadth	▲ 16	▼ 23	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.40	1.20%	2.29
Industries Chimiques du Fluor	91.38	1.54%	0.24
Societe Frigorifique et Brasse	18.17	(0.06%)	0.23
Arab Tunisian Lease	2.22	0.45%	0.19
Banque de Tunisie	5.22	(0.38%)	0.13

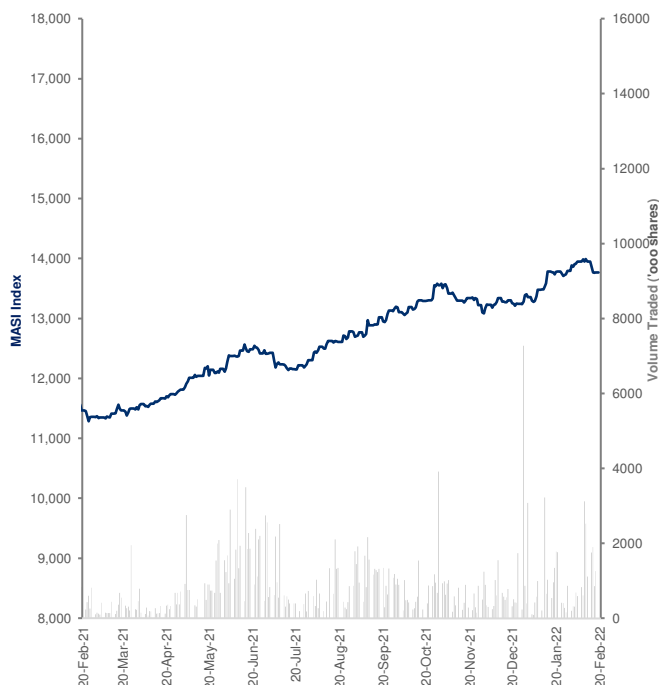
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 20, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	632,137.8	0.1%	(0.7%)	3.3%
Banking	230,656.3	(0.3%)	(1.8%)	2.4%
Beverages	11,073.4	0.0%	4.4%	8.9%
Chemicals	3,214.3	0.5%	4.5%	11.7%
Construction & Building Material	83,199.2	(0.5%)	(2.2%)	2.2%
Distributors	22,060.1	(0.2%)	0.4%	7.0%
Electricity	28,966.7	2.6%	2.3%	17.0%
Food Producers & Processors	30,702.9	(1.1%)	(1.5%)	2.1%
Holding Companies	2,794.4	(1.1%)	(1.3%)	(3.3%)
Insurance	31,359.8	0.2%	1.7%	3.5%
Investment & other Finance	4,832.4	0.0%	(0.7%)	9.8%
Leisures & Hotel	1,647.6	3.6%	(0.9%)	4.8%
Materials, Software & Computer	6,076.9	0.0%	(2.8%)	(0.4%)
Mining	24,261.1	2.3%	0.0%	14.9%
Oil & Gas	21,183.3	(1.0%)	1.7%	7.3%
Real Estate	5,749.2	1.9%	3.3%	13.0%
Telecommunications	121,183.3	0.8%	(0.1%)	(1.1%)
Transport	870.1	(0.2%)	(1.4%)	(4.1%)
Utilities	2,240.0	0.0%	0.0%	18.6%
Forestry & Paper	66.9	(0.4%)	(6.6%)	19.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	49.81	6.0%
RISMA	115.00	3.6%
Managem SA	1880.00	3.0%
TAQA Morocco SA	1228.00	2.6%
Maghreb Oxygene	426.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	206.55	(2.1%)
Lesieur Cristal	191.30	(1.9%)
Delta Holding SA	31.90	(1.1%)
Afriquia Gaz	5720.00	(1.0%)
Cosumar	269.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.55	678.6
Delta Holding SA	31.90	209.1
Maroc Telecom	137.85	173.6
Alliances Developpement Immobili	49.81	140.1
Bank of Africa	206.55	12.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,766.60	6.34	0.0%	(0.8%)	3.06%
Market Cap (MAD Mn)	632,138	770	0.1%	(0.7%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,255.3	402.7	47.2%	963.3	452.8
Value Traded (MAD Mn)	69.43	(0.41)	(0.6%)	120.1	78.8

Market Breadth	▲ 6	▼ 23	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	137.85	0.80%	24.01
Douja Promotion Groupe Addoha	11.55	0.96%	7.84
Alliances Developpement Immobili	49.81	5.98%	6.72
Delta Holding SA	31.90	(1.05%)	6.67
Banque Marocaine Pour Le Comme	640.00	0.00%	4.32

Source: Bloomberg, Kamco Research

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