

# MENA Markets Daily Report

February 18, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,256.58	0.1%	3.4%	(13.3%)
		Kuwait	Main 50 Index	▼	4,856.15	(0.2%)	4.7%	(7.1%)
		Kuwait	Main Market Index	▼	4,681.81	(0.3%)	2.8%	(7.3%)
		Kuwait	All Share Index	▼	5,727.21	0.0%	3.3%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	9,084.31	(0.2%)	4.5%	3.6%
		UAE - Dubai	DFM General Index	▼	2,594.49	(0.6%)	4.1%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,382.87	(0.6%)	10.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,636.24	(0.5%)	11.7%	(0.6%)
		Qatar	QE 20 Index	▼	10,342.70	(1.1%)	(0.9%)	0.1%
		Bahrain	Bahrain All Share	▲	1,478.07	0.3%	(0.8%)	(7.5%)
		Oman	MSM 30 Index	▲	3,558.46	0.1%	(2.7%)	(8.1%)
		Egypt	EGX 30	▼	11,413.17	(1.1%)	5.2%	(22.3%)
		Jordan	ASE Index	▲	1,749.36	0.67%	5.6%	(8.7%)
		Tunisia	Tunisia Index	▼	6,667.49	(0.1%)	(3.2%)	(3.3%)
		Morocco	MASI	▼	11,521.02	(0.5%)	2.1%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,655.09	1.4%	5.2%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,462.35	(2.2%)	5.4%	(10.4%)
		India	SENSEX	▼	51,703.83	(0.8%)	8.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	120,355.80	0.8%	1.1%	2.9%
		Mexico	BOLSA Index	▲	45,061.95	0.8%	2.3%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,442.17	0.3%	11.7%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,828.15	(0.1%)	5.1%	14.1%
		Asia	MSCI Asia Pacific	▲	741.91	0.6%	12.0%	17.1%
		Europe	DJ Stoxx 600	▼	416.10	(0.7%)	4.3%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,603.00	(0.7%)	4.3%	(5.4%)
		U.S.A	S&P 500	▼	3,931.33	(0.0%)	4.7%	16.3%
		U.S.A	DJIA	▲	31,613.02	0.3%	3.3%	7.2%
		U.S.A	NASDAQ Composite	▼	13,965.50	(0.6%)	8.4%	43.6%
		UK	FTSE 100	▼	6,710.90	(0.6%)	3.9%	(14.3%)
		Germany	DAX	▼	13,909.27	(1.1%)	1.4%	3.5%
		Japan	NIKKEI 225	▼	30,292.19	(0.6%)	10.4%	16.0%
		Hong Kong	HANG SENG INDEX	▲	31,084.94	1.1%	14.2%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	90.51	0.03%	0.64%	(6.7%)
		GBP/USD	British Pound / USD Cross	=	1.39	0.00%	1.70%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.19%)	(0.90%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.06%)	0.54%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	63.35	0.1%	22.3%	(21.5%)
		Oil	NYMEX	▲	60.05	1.0%	23.8%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.13	7.5%	23.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,794.47	(1.3%)	(5.5%)	25.1%
		Silver	Silver Spot \$/Oz	▼	27.24	(1.4%)	3.2%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	48,585.06	0.8%	67.6%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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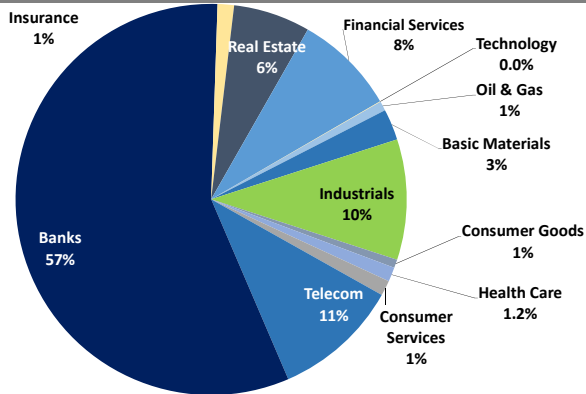
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 18, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,767.9	21.5	8.4%
2- Kuwait Finance House	5,533.1	34.2	8.6%
3- Zain	2,704.4	13.8	15.4%
4- Ahli United Bank - Bahrain	2,288.3	12.9	14.5%
5- Boubayan Bank	1,806.2	44.4	8.0%
6- Agility (PWC Logistics)	1,502.3	27.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	769.1	32.6	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	654.1	19.9	7.5%
<b>Total</b>	<b>22,689</b>	<b>22.71</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.134	0.024	21.8%
Palms Agro Production Co.	0.070	0.006	9.9%
Bayan Investment Co.	0.048	0.004	8.2%
National Co. for Consumer Industries	0.052	0.004	8.1%
Al Masaken Intl. Real Estate Dev. Co.	0.030	0.002	7.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.063	(0.007)	(9.7%)
Dar Al Thuraya Real Estate Co.	0.058	(0.006)	(8.9%)
Automated Systems Co.	0.087	(0.008)	(8.3%)
Amwal International Investment Co.	0.025	(0.002)	(7.2%)
Gulf Insurance Group	0.640	(0.035)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.107	2.9%	39,896,784
Investors Holding Group Co.	0.017	3.0%	17,794,177
Gulf Bank	0.219	0.0%	15,566,630
National Shooting Co.	0.026	6.1%	14,720,521
Ahli United Bank - Bahrain	0.235	0.4%	13,558,403

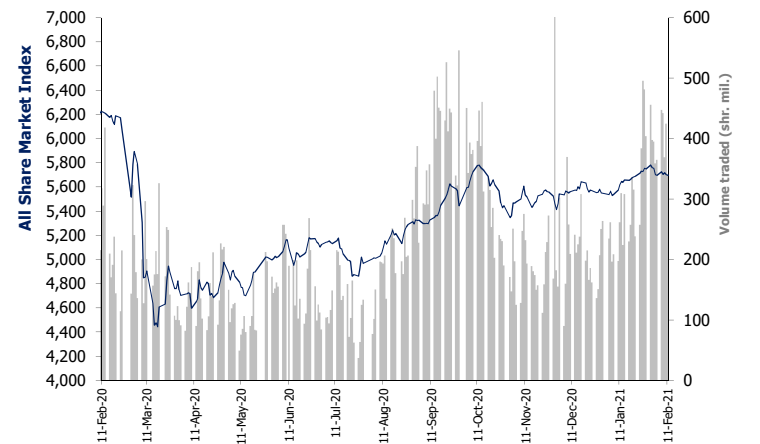
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,006.6</b>	<b>▼</b>	<b>(0.0%)</b>	<b>(1.1%)</b>	<b>3.1%</b>
Oil & Gas	267.9	▼	(1.5%)	(1.5%)	(4.4%)
Basic Materials	870.9	▲	0.2%	4.0%	8.7%
Industrials	3,355.8	▲	0.3%	0.6%	5.7%
Consumer Goods	232.2	▼	(0.5%)	0.6%	0.0%
Health Care	402.2	=	0.0%	(0.6%)	(1.9%)
Consumer Services	417.5	▼	(0.1%)	(3.6%)	(0.4%)
Telecommunications	3,512.0	▼	(0.2%)	(2.7%)	3.9%
Banks	19,215.0	▲	0.0%	(1.2%)	2.2%
Insurance	450.8	▼	(1.7%)	(12.2%)	5.3%
Real Estate	2,146.8	▲	0.2%	(1.1%)	4.6%
Financial Services	2,832.1	▼	(0.1%)	(0.1%)	4.8%
Technology	8.7	▼	(8.3%)	20.7%	25.9%
Utilities	294.8	▼	(0.4%)	(1.1%)	(3.2%)

Market Breadth	 41	 70	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,256.58	5.7	0.1%	(0.8%)	3.4%
Main 50 Index	4,856.15	(11.8)	(0.2%)	(0.5%)	4.7%
Main Market Index	4,681.81	(13.3)	(0.3%)	(1.3%)	2.8%
All Share Market Index	5,727.21	0.0	0.0%	(0.9%)	3.3%
Market Cap (KWD Mn)	34,006.63	(0.9)	(0.0%)	(1.1%)	3.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

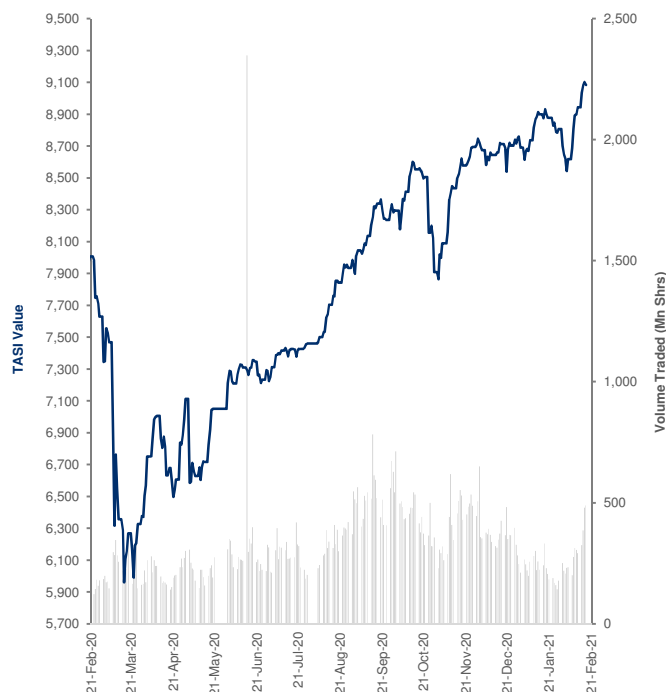
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	300.3	(92.3)	(23.5%)	333.8	233.1
Value Traded (KWD Mn)	38.9	(21.5)	(35.6%)	43.7	40.5
No. of Trades	10,126	(3,067)	(23.2%)	11,221	8,673

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.107	2.9%	4,218,977
Gulf Bank	0.219	0.0%	3,403,374
National Bank of Kuwait	0.842	0.4%	3,261,554
Ahli United Bank - Bahrain	0.235	0.4%	3,190,567
Kuwait Finance House	0.721	(0.3%)	2,103,227

### Saudi Tadawul Daily Report

February 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,984,052.9	(0.3%)	0.3%	(0.7%)
Materials	633,124.5	(0.0%)	4.2%	6.4%
Capital Goods	19,821.6	0.0%	5.6%	6.7%
Commercial & Professional Svc	7,532.6	(0.1%)	(1.6%)	(3.4%)
Transportation	15,008.8	1.2%	3.6%	2.3%
Consumer Durables & Apparel	4,465.6	0.3%	7.1%	4.6%
Consumer Services	26,630.9	(0.0%)	(0.6%)	(1.4%)
Media	6,869.0	(0.2%)	5.0%	(3.1%)
Retailing	36,679.7	0.4%	0.4%	0.2%
Food & Staples Retailing	14,044.0	(0.0%)	3.4%	3.0%
Food & Beverages	106,704.0	(0.8%)	0.1%	(3.1%)
Health Care Equipment & Svc	71,961.7	0.7%	1.5%	5.3%
Pharma, Biotech & Life Science	4,596.0	1.1%	0.8%	(2.3%)
Banks	676,082.6	(0.1%)	7.5%	7.0%
Diversified Financials	32,641.6	(0.5%)	2.1%	(1.6%)
Insurance	53,512.7	0.5%	4.7%	3.1%
Telecommunication Services	269,501.3	(1.9%)	3.7%	9.3%
Utilities	94,695.1	0.6%	1.3%	4.0%
REITs	15,928.2	0.0%	(0.0%)	(0.2%)
Real Estate Mgmt & Dev't	86,805.6	(0.3%)	2.1%	(0.3%)
Software & Services	3,950.0	(1.3%)	32.1%	42.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
United Wire Factories Co	38.50	10.0%
Middle East Specialized Cables	16.94	10.0%
Abdul Mohsen Al-Hokair Tourism	21.78	10.0%
Knowledge Economic City Co	14.14	10.0%
Saudi Cable Co	33.70	10.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	117.00	(10.0%)
Saudi Vitrified Clay Pipe Co L	113.20	(8.7%)
Saudi Arabia Refineries Co	141.00	(6.6%)
Jazan Energy and Development Co	21.52	(5.6%)
Baazeem Trading Co	115.80	(5.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	8.81	24,440
Saudi Public Transport Co	21.10	22,946
Saudi Cable Co	33.70	20,662
Methanol Chemicals Co	13.08	19,113
Al Gassim Investment Holding Co.	25.10	18,986

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,084.31	(17.65)	(0.2%)	4.4%	4.5%
Market Cap (SAR Mn)	9,164,608	(25,533)	(0.3%)	1.3%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	489.1	9.0	1.9%	256.0	160.2
Value Traded (SAR Mn)	14,231.7	501.8	3.7%	9,084.7	3,733.3
No. of Trades	573,845	63,050	12.3%	364,815	167,361

Market Breadth	▲ 86	▼ 101	= 16
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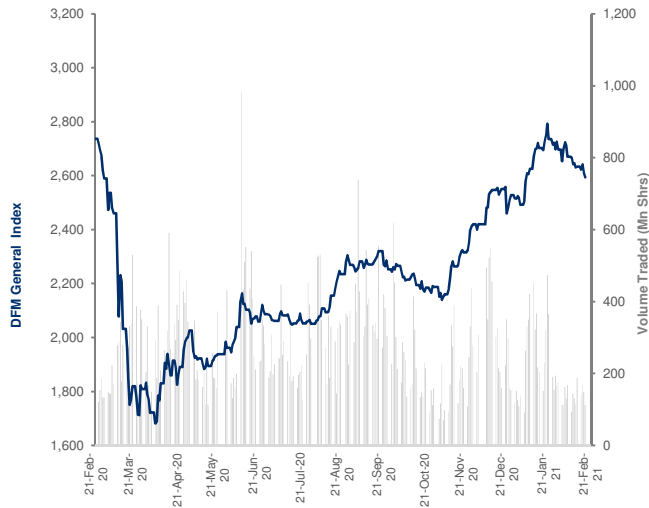
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Cable Co	33.70	10.0%	668.80
Arab Sea Information Systems	117.00	(10.0%)	570.22
Saudi Arabia Refineries Co	141.00	(6.6%)	561.05
Tabuk Agriculture	41.50	(4.5%)	543.95
Al Gassim Investment Holding Co.	25.10	(4.2%)	502.46

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

February 18, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	347,583.1	(0.3%)	(1.7%)	3.4%
Banking	179,374.3	(0.0%)	(0.7%)	4.2%
Consumer Staples	3,948.9	(0.2%)	44.1%	69.2%
Investment & Financial Services	18,209.6	(1.3%)	(9.4%)	7.4%
Insurance	5,548.9	0.0%	1.5%	0.4%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	71,185.1	(0.2%)	(3.1%)	(1.1%)
Telecommunication	28,554.8	(1.3%)	(5.0%)	9.0%
Transportation	26,325.7	(0.8%)	(0.9%)	(1.9%)
Services	9,748.3	(0.9%)	0.2%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	7.50	2.2%
Damac Properties Dubai Co	1.24	1.6%
Deyaar Development Pjsc	0.28	1.4%
Mashreqbank	65.00	1.4%
Gulf Finance House	0.66	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.21	(4.1%)
Aramex Pjsc	4.10	(3.5%)
Dubai Financial Market Pjsc	1.03	(1.9%)
Amlak Finance	0.23	(1.7%)
Dubai Islamic Bank	4.73	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	25,722
Gulf Finance House	0.66	21,101
Dxb Entertainments Pjsc	0.08	11,470
Dubai Islamic Bank	4.73	7,469
Deyaar Development Pjsc	0.28	7,339

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,594.49	(16.01)	(0.6%)	(2.2%)	4.1%
Market Cap (AED Mn)	347,583	(1,088)	(0.3%)	(1.7%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	112.2	(36.4)	(24.5%)	216.6	133.9
Value Traded (AED Mn)	156.1	(66.8)	(30.0%)	283.7	183.3
No. of Trades	2,356	(956)	(28.9%)	3,606	2,329

### Market Breadth

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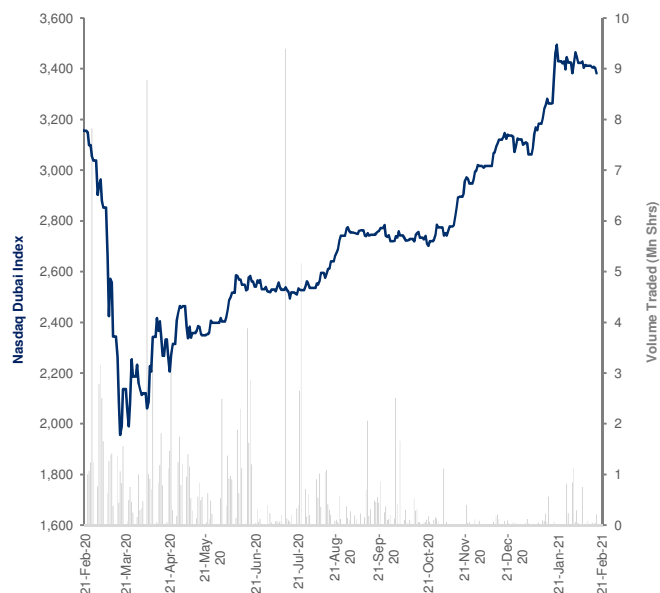
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.73	(1.46%)	35.66
Aramex Pjsc	4.10	(3.53%)	26.02
Emaar Properties Pjsc	3.75	(0.79%)	22.79
Emirates Nbd	11.70	0.43%	20.05
Gulf Finance House	0.66	0.77%	13.98

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

February 18, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,131.2	0.0%	3.5%	6.0%
Al Baraka Banking Group	316.9	0.0%	(1.2%)	(1.9%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	47.4	2.0%	(3.7%)	(11.4%)
ENBD REIT (CEIC) Limited	107.5	0.0%	1.2%	(0.9%)
Hikma Pharmaceuticals GDR	7,538.5	0.0%	(0.5%)	(5.3%)
Nasdaq, Inc.	23,291.7	0.0%	5.0%	10.4%
Orascom Construction Limited	665.5	(0.0%)	4.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.16	2.0%


Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	207


## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,382.87	(19.62)	(0.6%)	(0.0%)	10.5%
Market Cap (USD Mn)	32,131	1	0.0%	3.5%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.21	0.2	350.0%	0.195	0.84
Value Traded (USD Mn)	0.03	0.0	346.6%	0.1	4.63
No. of Trades	10	5	100.0%	7	138

Market Breadth	▲ 1	▼ 0	= 8
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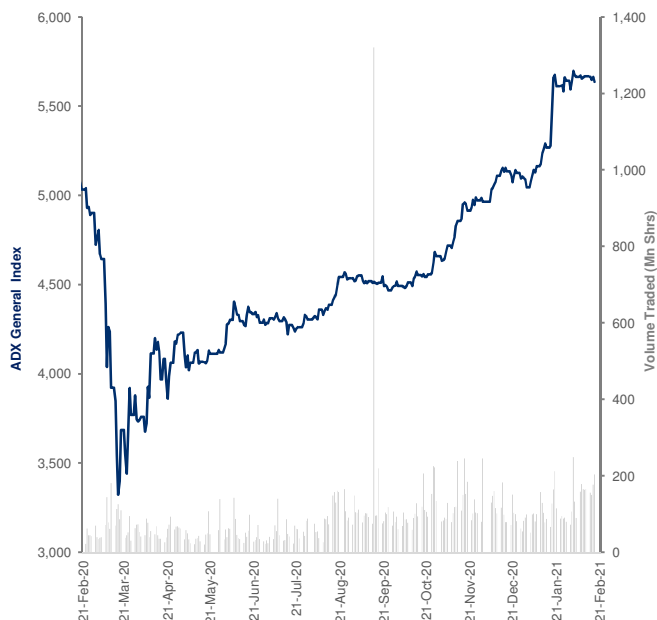
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	1.96%	0.03


Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

February 18, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	814,944.5	(0.9%)	0.1%	8.7%
Banks	256,225.3	(0.4%)	0.7%	10.8%
Investment & Financial Services	2,438.1	(1.6%)	8.5%	2.3%
Real Estate	30,092.8	(1.4%)	2.7%	13.4%
Energy	210,695.3	(2.1%)	(2.5%)	(1.4%)
Consumer Staples	89,261.6	(0.0%)	1.1%	12.1%
Industrial	8,072.4	0.4%	(0.6%)	(0.1%)
Insurance	9,717.4	(1.3%)	0.8%	0.1%
Telecommunication	195,267.3	(0.7%)	(0.4%)	16.1%
Services	13,174.4	0.7%	32.3%	29.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khaima	3.90	5.4%
Arkan Building Materials Co	0.82	4.1%
Abu Dhabi National Takaful C	5.40	3.8%
Rak Properties	0.59	3.5%
Abu Dhabi Aviation Co	3.77	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	8.83	(5.0%)
Emirates Insurance Co. (Psc)	7.30	(3.9%)
Methaq Takaful Insurance	0.85	(3.3%)
Abu Dhabi National Energy Co	1.39	(2.8%)
Aldar Properties Pjsc	3.58	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.58	74,506
Adnoc Distribution	3.95	34,280
Eshraq Properties Co Pjsc	0.30	26,490
First Abu Dhabi Bank Pjsc	14.90	16,529
Rak Properties	0.59	9,200

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,636.24	(27.62)	(0.5%)	0.8%	11.7%
Market Cap (AED Mn)	814,944	(7,315)	(0.9%)	0.1%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	203.2	26.2	14.8%	125.9	34.9
Value Traded (AED Mn)	1,019.2	25.4	2.6%	604.5	118.6
No. of Trades	3,351	355	11.8%	2,987	1,185

Market Breadth	▲ 7	▼ 17	= 40
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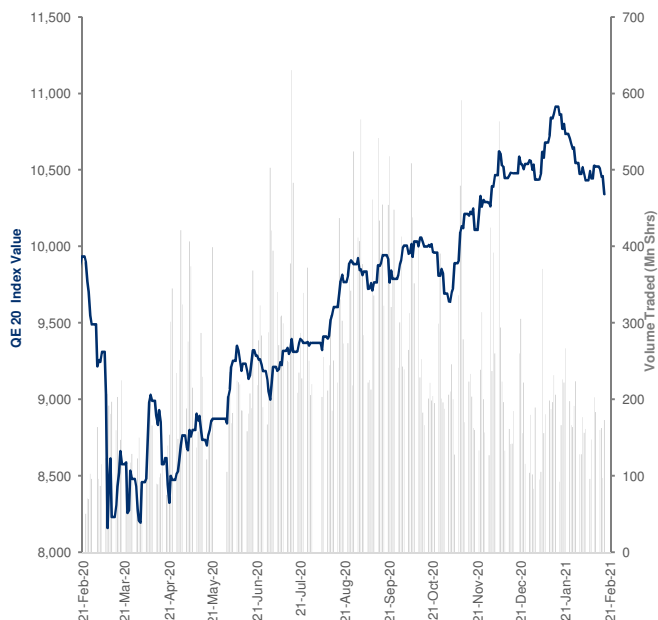
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.58	(1.65%)	270.37
First Abu Dhabi Bank Pjsc	14.90	(0.27%)	245.77
International Holdings Company Pjsc	46.50	0.00%	174.28
Adnoc Distribution	3.95	0.00%	135.40
Emirates Telecom Group Co	19.74	(0.80%)	53.61

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	595,314.9	(1.3%)	(2.1%)	(1.1%)
<b>Banking &amp; Finance Sector</b>	282,849.6	(1.7%)	(3.7%)	(4.4%)
<b>Goods &amp; Consumer Services</b>	34,407.6	(0.9%)	(2.4%)	(0.4%)
<b>Industrial Sector</b>	140,263.5	(0.7%)	0.8%	5.1%
<b>Insurance Sector</b>	12,292.9	0.6%	(3.1%)	0.3%
<b>Real Estate</b>	64,477.4	(0.9%)	(0.2%)	(4.7%)
<b>Telecom</b>	31,307.9	(1.7%)	(5.3%)	5.2%
<b>Transport</b>	29,716.0	(1.7%)	(0.9%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Aluminum Manufacturing C</b>	1.01	2.3%
<b>Al Meera Consumer Goods Co QSC</b>	19.86	1.3%
<b>Qatar Insurance Co SAQ</b>	2.30	1.0%
<b>Doha Insurance Co QSC</b>	1.60	0.9%
<b>Diata Brokerage &amp; Investments</b>	1.85	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	2.80	(2.8%)
<b>Qatar National Bank QPSC</b>	16.52	(2.4%)
<b>Commercial Bank PSQC/The</b>	4.30	(2.3%)
<b>Ooredoo Qpsc</b>	7.78	(2.1%)
<b>Qatar Gas Transport Co Ltd</b>	3.30	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.01	47,430
<b>Qatar First Bank</b>	1.81	32,786
<b>Qatar German Co for Medical De</b>	3.27	22,342
<b>National Leasing</b>	1.18	6,906
<b>Qatar National Bank QPSC</b>	16.52	5,328

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,342.70	(117.24)	(1.1%)	(1.2%)	(0.9%)
<b>Market Cap (QAR Mn)</b>	595,315	(7,676)	(1.3%)	(2.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	172.9	75.7	78.0%	176.2	80.1
<b>Value Traded (QAR Mn)</b>	456.5	182.2	66.5%	448.0	219.9
<b>No. of Trades</b>	11,488	5,179	82.1%	9,191	5,080

Market Breadth	▲ 12	▼ 31	= 5
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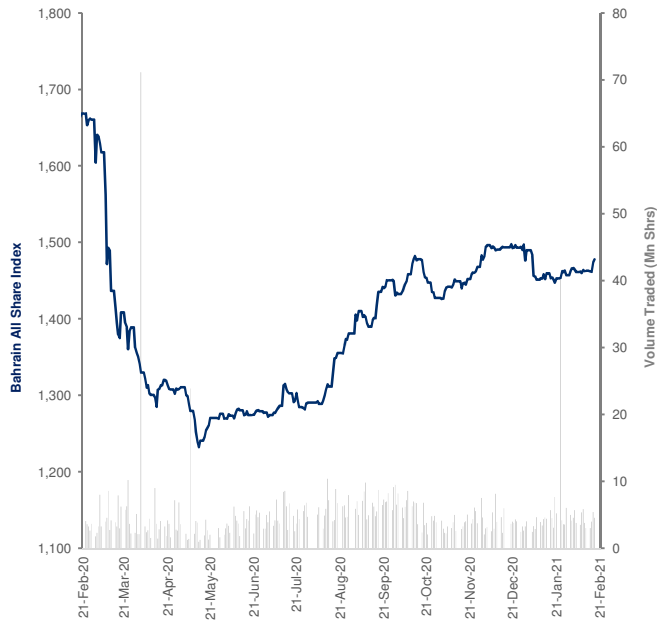
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	16.52	(2.42%)	88.72
<b>Qatar German Co for Medical De</b>	3.27	(0.88%)	73.21
<b>Qatar First Bank</b>	1.81	(1.52%)	59.49
<b>Qatar Aluminum Manufacturing C</b>	1.01	2.34%	47.39
<b>Qatar Islamic Bank SAQ</b>	16.88	(0.71%)	22.41

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,298.5	0.3%	2.0%	(0.8%)
Commercial Banks	4,792.1	0.6%	2.9%	0.2%
Investment	1,985.5	0.5%	0.0%	0.1%
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,485.1	(1.3%)	(3.7%)	(6.0%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	746.9	0.6%	2.9%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank Bsc	0.09	7.4%
Investcorp Holdings Bsc	11.75	2.2%
Zain Bahrain Bsc	0.12	0.9%
Ahli United Bank Bsc	0.77	0.7%
Aluminium Bahrain Bsc	0.52	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.56	(2.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,478.07	3.97	0.3%	1.1%	(0.8%)
Market Cap (BHD Mn)	9,298	25	0.3%	2.0%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,574	(857)	(15.8%)	5,437.7	3,013.8
Value Traded (BHD '000)	1,448	367	33.9%	824.4	876.2
No. of Trades	113	8	7.6%	72	66

Market Breadth	▲ 9	▼ 1	= 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	1,350
Ahli United Bank Bsc	0.77	818
Al Salam Bank-Bahrain Bsc	0.07	714
Bahrain Telecommunications Co	0.56	535
Aluminium Bahrain Bsc	0.52	419

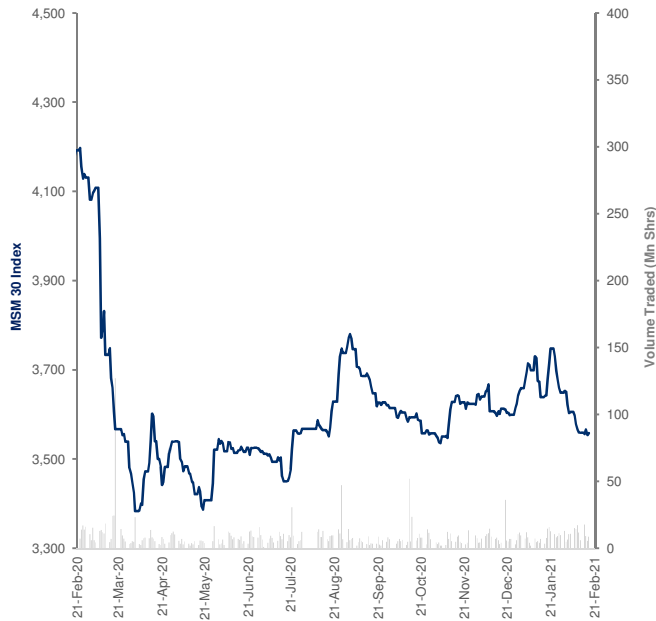
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.56	(2.11%)	0.30
Investcorp Holdings Bsc	11.75	2.17%	0.26
Ahli United Bank Bsc	0.77	0.66%	0.24
Aluminium Bahrain Bsc	0.52	0.59%	0.22
BBK Bsc	0.51	0.39%	0.17

Source: Bloomberg, Kamco Research

## Muscat Securities Market Daily Report

February 18, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,176.2	(0.1%)	(1.9%)	(2.8%)
Financial	3,287.6	(0.1%)	(2.6%)	(5.8%)
Industrial	732.3	(0.1%)	0.3%	3.6%
Services	2156.2	(0.1%)	(1.5%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.13	3.3%
Bank Nizwa	0.10	2.1%
Galfar Engineering & Contracting Co.	0.05	2.1%
Al Jazeira Services Co.	0.29	1.7%
Al Anwar Ceramic Tiles Co.	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.04	(4.8%)
United Finance Co.	0.04	(2.7%)
Dhofar Insurance Co.	0.16	(2.4%)
National Aluminium Products Co.	0.08	(2.4%)
Sembcorp Salalah	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	2,546
Galfar Engineering & Contracting Co.	0.05	1,432
Al Suwadi Power Co.	0.05	1,261
Bank Muscat	0.40	603
Sharqiyah Desalination Co.	0.13	466

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,558.46	4.32	0.1%	(2.6%)	(2.7%)
Market Cap (OMR Mn)	6,176.2	(5.9)	(0.1%)	(1.9%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	8,592.8	3,146.0	57.8%	9,310.1	12,279.6
Value Traded (OMR '000)	1,068.3	70.1	7.0%	1,344.4	2,282.1
No. of Trades	344	15	4.6%	124	600

Market Breadth	▲ 7	▼ 10	= 95
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Nizwa	0.10	2.08%	0.25
Bank Muscat	0.40	(0.50%)	0.24
Al Anwar Ceramic Tiles Co.	0.31	1.32%	0.10
Galfar Engineering & Contracting Co.	0.05	2.08%	0.07
Al Suwadi Power Co.	0.05	0.00%	0.06

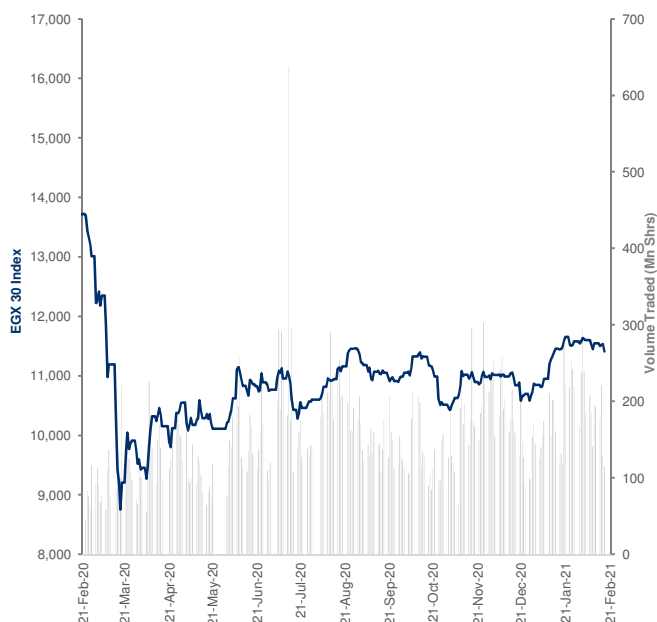
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	493,513.7	(2.9%)	(0.7%)	4.6%
<b>Banks</b>	144,123.2	(0.7%)	(3.0%)	(0.0%)
<b>Basic Resources</b>	21,691.2	(0.5%)	(2.0%)	4.6%
<b>Chemicals</b>	32,990.3	(1.1%)	(8.6%)	3.6%
<b>Construction and Materials</b>	16,545.2	(0.3%)	(1.4%)	(1.9%)
<b>Financial Services excluding Banks</b>	46,891.2	(1.4%)	3.4%	10.0%
<b>Food and Beverage</b>	7,332.1	(1.1%)	(10.9%)	2.4%
<b>Healthcare</b>	4,271.3	0.0%	6.2%	(0.9%)
<b>Industrial Goods, Services, Automobile:</b>	40,827.9	(1.0%)	(1.6%)	(1.5%)
<b>Media</b>	1,482.9	(2.7%)	0.6%	12.2%
<b>Oil and Gas</b>	4,145.7	(1.8%)	(0.6%)	2.9%
<b>Personal and Household Products</b>	39,430.3	(1.1%)	(3.2%)	8.8%
<b>Real Estate</b>	54,547.5	(0.8%)	(1.7%)	6.4%
<b>Telecommunication</b>	57,559.2	(16.3%)	14.7%	19.6%
<b>Travel &amp; Leisure</b>	21,675.6	(0.3%)	(2.8%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	26.63	10.0%
Tourah Portland Cement Co	6.93	7.6%
El Kahera Housing	20.12	7.5%
Six Of October Dev. & Inv.	15.78	0.6%
Orascom Construction Plc	94.21	0.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	23.26	(22.6%)
Alexandria Portland Cement Co	4.65	(22.5%)
Alexandria Spinning & Weaving	2.36	(4.5%)
Egyptians For Housing & Dev. Co.	1.28	(3.7%)
Elsaeed Contracting & Real Est. Inv.	1.08	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.51	23,977
Egyptians For Housing & Dev. Co.	1.28	17,613
Pioneers Holding Co. For Financial Inv.	5.56	7,921
Elsaeed Contracting & Real Est. Inv.	1.08	7,643
Amer Group Holding	1.17	7,626

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,413.17	(120.88)	(1.0%)	(1.2%)	5.2%
Market Cap (EGP Mn)	493,514	(14,948)	(2.9%)	(0.7%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	114.8	(14.8)	(11.5%)	188.0	60.6
Value Traded (EGP Mn)	404.0	(41.6)	(9.3%)	657.3	388.4
No. of Trades	14,897	(1,873)	(11.2%)	20,394	10,858

Market Breadth	▲ 6	▼ 48	= 5
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	60.41	(1.23%)	64.69
Pioneers Holding Co. For Financial Inv.	5.56	(3.30%)	44.01
Qalaa Holdings Sae	1.51	(2.01%)	36.29
Arab Cotton Ginning	3.24	(1.22%)	23.29
Egyptians For Housing & Dev. Co.	1.28	(3.75%)	22.61

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

February 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,729.6	0.5%	(0.1%)	3.3%
Banking	6,431.8	0.2%	(2.3%)	1.4%
Insurance	89.6	0.2%	0.3%	(1.1%)
Diversified Financial Services	176.3	0.2%	1.7%	5.1%
Real Estate	204.5	1.6%	(2.8%)	2.6%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	219.1	(0.2%)	(0.8%)	(2.5%)
Hotels and Tourism	80.6	(3.3%)	(5.0%)	(3.1%)
Transportation	61.8	1.0%	(5.5%)	(3.1%)
Technology & Communications	316.9	(0.6%)	(0.2%)	3.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	443.6	4.1%	9.2%	4.8%
Commercial Services	69.9	0.1%	0.9%	2.9%
Pharmaceutical & Medical Industries	39.2	0.0%	0.6%	2.6%
Chemical Industries	21.3	(0.8%)	(0.2%)	4.5%
Food & Beverages	72.9	0.0%	0.6%	0.7%
Tobacco & Cigarettes	813.3	0.0%	(0.2%)	0.3%
Mining & Extraction Industries	520.2	4.1%	30.4%	50.0%
Engineering & Construction	28.1	(1.9%)	(10.4%)	39.9%
Electrical Industries	29.7	(0.6%)	(1.9%)	2.7%
Textiles , Leathers & Clothings	61.1	(2.1%)	0.7%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Irbid District Electricity	10.08	5.0%
Jordan Phosphate Mines	5.58	4.9%
Al-Tajamouat For Catering Hs	0.43	4.9%
Jordan Petroleum Refinery Co	2.59	4.9%
Arab East Investment	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.15	(5.0%)
Ready Mix Concrete & Constr	0.39	(4.9%)
International Brokerage And	0.82	(4.7%)
Arab International Hotels	0.83	(4.6%)
Arab East For Real Estate In	1.05	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	0.43	661
Jordan Petroleum Refinery Co	2.59	580
Arab East Investment	0.47	540
Jordanian Electric Power	1.21	431
Capital Bank Of Jordan	1.17	389

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,749.36	11.69	0.7%	1.3%	5.6%
Market Cap (JD Mn)	9,729.60	45.63	0.5%	(0.1%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,405.9	3.7	0.1%	4,874.9	3,272.1
Value Traded (JD '000)	6,201.5	1,492.2	31.7%	5,070.1	4,039.3
No. of Trades	2,659	401	17.8%	2,159	1,525

Market Breadth	▲ 18 ▼ 21 = 82
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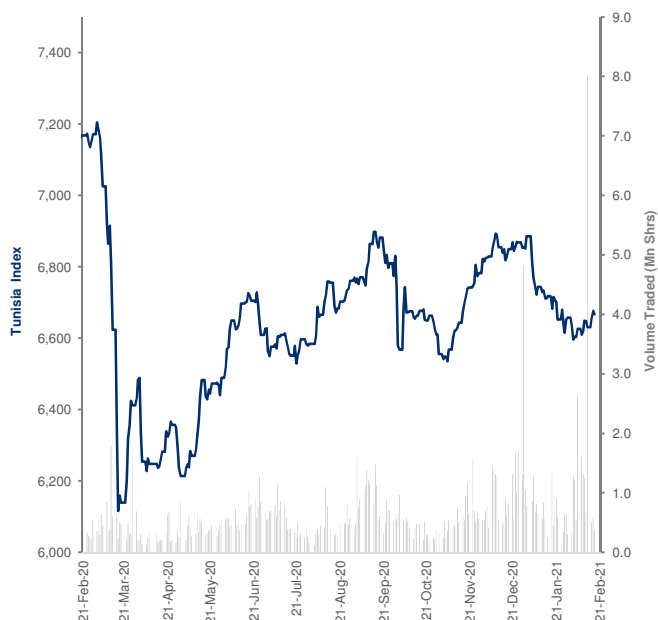
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.59	4.86%	1.49
Union Land Development Corp	1.84	3.95%	0.71
Jordanian Electric Power	1.21	1.68%	0.52
Capital Bank Of Jordan	1.17	0.00%	0.46
National Aluminum Industrial	1.10	(4.35%)	0.29

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,062.8	(0.1%)	(0.2%)	(2.9%)
Banking	7,373.7	(0.0%)	0.8%	(4.2%)
Insurance	881.2	0.0%	(0.5%)	(4.5%)
Leasing	525.9	0.6%	0.7%	(1.2%)
Financial Services	1,898.4	0.0%	(0.2%)	(3.7%)
Industrial	1,663.5	0.1%	0.1%	(2.3%)
Chemical Industry	459.7	0.1%	(2.0%)	2.5%
Food & Beverage	5,541.4	(0.4%)	(0.8%)	(0.9%)
Retailing	1,070.8	(0.3%)	(0.8%)	(1.2%)
Others	1,648.1	0.4%	(2.1%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.68	4.6%
Societe Tunsienne d'Entreprise	4.40	3.8%
Societe des Industries Pharmac	3.60	2.9%
Societe Immobiliere et de Part	29.00	2.7%
Societe de Production Agricole	1.25	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.60	(4.5%)
Universal Auto Distributors Ho	1.34	(2.9%)
Societe Tunisienne de Verrerie	6.90	(2.5%)
Cellcom SA	4.72	(2.5%)
GIF Filter SA	0.91	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Apparei	4.20	116
Universal Auto Distributors Ho	1.34	42
Societe de Production Agricole	1.25	38
Societe Moderne de Ceramique	0.98	34
Societe Tunisienne de L'Air	0.68	33

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,667.49	(9.20)	(0.1%)	0.1%	(3.2%)
Market Cap (DT Mn)	21,063	(18.4)	(0.1%)	(0.2%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	355.1	(209.1)	(37.1%)	1,028.4	510.7
Value Traded ('000 DT)	1,438.3	(1,762.6)	(55.1%)	6,329.2	3,283.3
No. of Trades	1,090	(267)	(19.7%)	1,418	1,380

Market Breadth	▲ 21	▼ 15	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Industrielle d'Apparei	4.20	2.19%	0.48
Euro Cycles SA	27.20	0.74%	0.14
Banque de Tunisie	6.35	(0.16%)	0.10
Societe Frigorifique et Brasse	18.85	(0.53%)	0.09
Societe D'Articles Hygieniques	12.30	0.74%	0.06

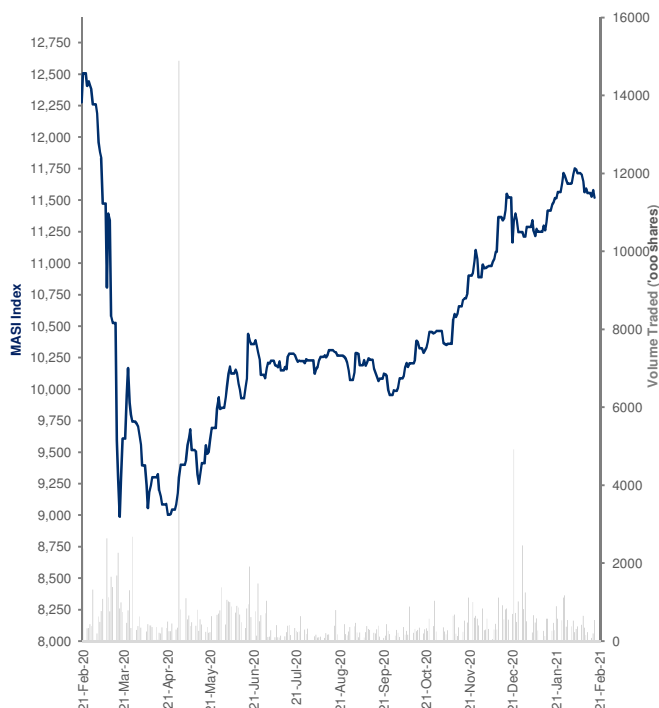
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	538,564.6	(0.4%)	(0.9%)	1.8%
Banking	194,501.9	(0.5%)	(2.0%)	1.3%
Beverages	8,762.9	0.0%	(0.9%)	(4.8%)
Chemicals	2,077.8	0.5%	3.2%	11.9%
Construction & Building Material	63,287.2	(1.4%)	(0.4%)	0.6%
Distributors	13,849.6	0.6%	1.3%	2.2%
Electrical & Electronic Equipment	276.0	0.0%	(0.0%)	(8.9%)
Electricity	21,748.6	(1.9%)	(1.4%)	0.8%
Food Producers & Processors	26,698.5	(0.7%)	0.7%	9.7%
Holding Companies	3,061.6	0.0%	(0.1%)	0.1%
Insurance	24,226.2	(0.0%)	4.4%	2.0%
Investment & other Finance	3,551.8	0.0%	(2.9%)	5.3%
Leisures & Hotel	1,587.4	2.6%	(2.4%)	(2.8%)
Materials, Software & Computer	5,783.6	0.3%	5.6%	7.5%
Mining	19,042.1	(1.7%)	0.1%	10.6%
Oil & Gas	15,442.7	0.0%	(1.2%)	8.7%
Real Estate	3,562.3	(0.7%)	(2.7%)	5.8%
Telecommunications	127,556.7	0.5%	(1.3%)	0.1%
Transport	864.3	0.0%	0.0%	2.7%
Utilities	2,648.0	0.0%	(4.1%)	(11.5%)
Forestry & Paper	35.4	0.2%	(1.3%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	174.95	2.9%
RISMA	110.80	2.6%
Disway	500.00	1.8%
Label Vie	3190.00	1.3%
SNEP	558.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	367.00	(2.9%)
Credit Immobilier et Hotelier	258.00	(2.6%)
Managem SA	1292.00	(2.5%)
TAQA Morocco SA	922.00	(1.9%)
Bank of Africa	155.60	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.82	314.8
Maroc Telecom	145.10	100.3
Attijariwafa Bank	425.10	80.6
Societe Des Boissons du Maroc	2360.00	13.8
Banque Centrale Populaire	254.05	11.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,521.02	(59.49)	(0.51%)	(0.94%)	2.07%
Market Cap (MAD Mn)	538,565	(2,019)	(0.4%)	(0.9%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	545.8	349.8	178.5%	451.0	673.3
Value Traded (MAD Mn)	97.84	69.17	241.3%	78.3	114.6

Market Breadth	▲ 10	▼ 14	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	425.10	(0.82%)	34.65
Societe Des Boissons du Maroc	2360.00	0.00%	32.50
Maroc Telecom	145.10	0.48%	14.55
Banque Centrale Populaire	254.05	0.02%	2.83
Managem SA	1292.00	(2.49%)	2.81

Source: Bloomberg, Kamco Research

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