

# MENA Markets Daily Report

August 21, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,580.05	0.2%	12.3%	26.2%
		Kuwait	Main 50 Index	▲	6,122.01	0.2%	0.2%	31.7%
		Kuwait	Main Market Index	▲	5,821.11	0.2%	(1.1%)	29.3%
	3	Kuwait	All Share Index	▲	7,685.43	0.2%	9.1%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,621.73	(0.2%)	11.9%	29.8%
	5	UAE - Dubai	DFM General Index	▼	3,419.72	(0.4%)	7.0%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,298.41	(0.4%)	0.3%	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,083.09	(0.1%)	18.8%	68.2%
	8	Qatar	QE 20 Index	▲	14,018.43	0.2%	20.6%	11.4%
	9	Bahrain	Bahrain All Share	▼	1,897.73	(0.1%)	5.6%	20.6%
	10	Oman	MSM 30 Index	▼	4,606.78	(0.9%)	11.6%	12.9%
	11	Egypt	EGX 30	▲	10,094.16	0.4%	(15.5%)	10.2%
	12	Jordan	ASE Index	▲	2,564.06	0.2%	21.0%	27.8%
		Tunisia	Tunisia Index	▲	7,930.55	0.2%	12.6%	2.3%
		Morocco	MASI	▲	12,185.34	0.1%	(8.8%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,258.08	(0.6%)	(10.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,170.57	0.7%	(26.6%)	15.0%
		India	SENSEX	▼	59,646.15	(1.1%)	2.4%	22.0%
		Brazil	BOVESPA Stock Index	▼	111,496.21	(2.0%)	6.4%	(11.9%)
		Mexico	BOLSA Index	▼	48,463.26	(0.6%)	(9.0%)	20.9%
		Emerging Markets	MSCI EM Index	▼	1,001.46	(0.8%)	(18.7%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,787.71	(1.4%)	(13.7%)	20.1%
		Asia	MSCI Asia Pacific	▼	523.55	(0.6%)	(16.9%)	(4.9%)
		Europe	DJ Stoxx 600	▼	437.36	(0.8%)	(10.3%)	22.2%
		Europe	FTSEurofirst 300	▼	1,722.17	(0.6%)	(8.9%)	23.0%
		U.S.A	S&P 500	▼	4,228.48	(1.3%)	(11.3%)	26.9%
		U.S.A	DJIA	▼	33,706.74	(0.9%)	(7.2%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,705.21	(2.0%)	(18.8%)	21.4%
		UK	FTSE 100	▲	7,550.37	0.1%	2.2%	14.3%
		Germany	DAX	▼	13,544.52	(1.1%)	(14.7%)	15.8%
		Japan	NIKKEI 225	▼	28,930.33	(0.0%)	0.5%	4.9%
		Hong Kong	HANG SENG INDEX	▲	19,773.03	0.1%	(15.5%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	108.17	0.64%	13.06%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.18	(0.85%)	(12.58%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.00	(0.50%)	(11.72%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.14%)	(1.59%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	96.72	0.1%	24.4%	50.2%
		Oil	NYMEX	▲	90.77	0.3%	20.7%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	9.34	1.6%	156.1%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,747.06	(0.7%)	(4.5%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.05	(2.5%)	(18.3%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	21,274.36	(9.1%)	(54.1%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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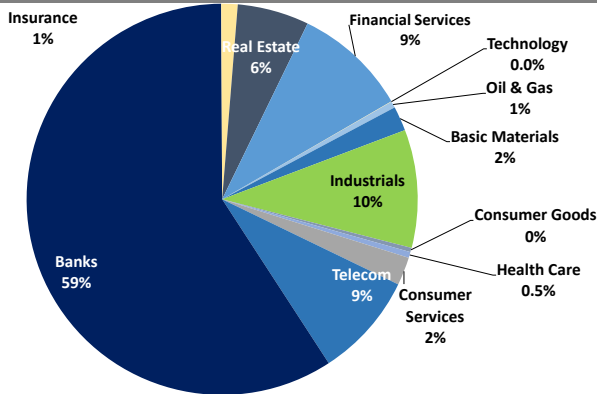
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 21, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,645.8	19.4	11.6%
2- Kuwait Finance House	7,445.4	28.3	14.2%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,099.0	58.7	9.4%
5- Zain	2,691.4	14.3	16.6%
6- Agility (PWC Logistics)	2,274.7	2.3	54.0%
7- Gulf Bank	1,113.8	24.7	6.8%
8- Commercial Bank of Kuwait	1,004.0	13.1	8.7%
9- Mabane Co.	938.3	16.5	10.8%
10- Burgan Bank	766.1	14.6	7.1%
<b>Total</b>	<b>30,379</b>	<b>13.24</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.025	0.003	12.1%
Sultan Center Food Products Co.	0.136	0.012	9.7%
Bayan Investment Co.	0.037	0.003	9.2%
Mashaer Holding Co.	0.064	0.004	5.8%
Ras-Al-Khaimah for White Cement Co.	0.150	0.008	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.024	(0.002)	(7.0%)
Ektitab Holding Co.	0.009	(0.001)	(6.0%)
Wethaq Takaful Insurance Co.	0.040	(0.002)	(5.6%)
Al Massaleh Real Estate Co.	0.040	(0.002)	(5.0%)
Kuwait Business Town Real Estate Co.	0.064	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
IFA Hotels & Resorts Co.	0.048	(1.4%)	75,186,507
GFH Financial Group	0.093	(1.8%)	32,244,740
Jiyad Holding Co.	0.025	12.1%	25,600,856
Kuwait Finance House	0.882	2.3%	22,008,541
National Industries Group	0.284	1.1%	10,506,603

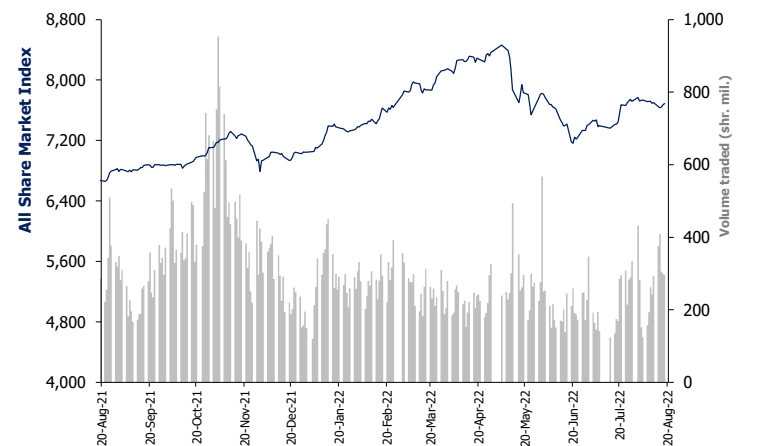
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	45,031.3	0.2%	(0.4%)	7.3%
Oil & Gas	243.8	(0.1%)	2.6%	(17.6%)
Basic Materials	905.8	(0.3%)	0.9%	(0.9%)
Industrials	4,373.5	0.2%	(2.1%)	7.2%
Consumer Staples	158.3	0.8%	(4.3%)	(31.2%)
Health Care	216.8	2.7%	(5.4%)	(45.2%)
Consumer Discretionary	1,044.8	1.0%	1.8%	56.2%
Telecommunications	3,874.6	(0.6%)	1.5%	16.0%
Banks	26,491.5	0.3%	(0.5%)	9.8%
Insurance	617.0	(1.2%)	0.9%	(0.3%)
Real Estate	2,652.1	0.0%	(0.6%)	(8.6%)
Financial Services	4,228.8	0.1%	(0.6%)	2.2%
Technology	8.8	0.3%	(10.4%)	(6.6%)
Utilities	215.6	(2.0%)	(2.0%)	(14.0%)

Market Breadth	 63	 52	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,580.05	17.0	0.2%	(0.3%)	12.3%
Main 50 Index	6,122.01	10.3	0.2%	(1.1%)	0.2%
Main Market Index	5,821.11	9.4	0.2%	(0.9%)	(1.1%)
All Share Market Index	7,685.43	14.7	0.2%	(0.4%)	9.1%
Market Cap (KWD Mn)	45,031.28	77.1	0.2%	(0.4%)	7.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

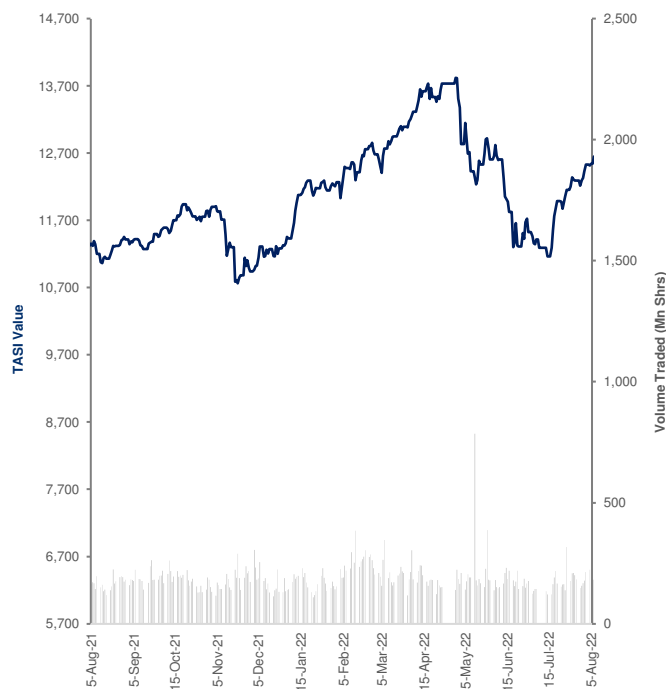
Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	295.9	(2.5)	(0.9%)	253.2	332.5
Value Traded (KWD Mn)	59.3	(10.1)	(14.5%)	68.2	52.7
No. of Trades	12,382	15	0.1%	12,840	12,086

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.882	2.3%	19,352,589
National Bank of Kuwait	1.063	(0.9%)	4,738,105
IFA Hotels & Resorts Co.	0.048	(1.4%)	3,768,875
GFH Financial Group	0.093	(1.8%)	3,040,077
Agility (PWC Logistics)	0.850	(0.1%)	3,036,749

### Saudi Tadawul Daily Report

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,931,365.7	(0.6%)	0.9%	19.2%
Energy	8,741,549.9	(0.7%)	(0.6%)	21.4%
Materials	808,485.4	(0.4%)	10.5%	4.5%
Capital Goods	19,165.7	(0.0%)	7.3%	(10.0%)
Commercial & Professional Svc	7,456.8	(0.6%)	1.2%	(3.2%)
Transportation	17,977.8	1.1%	6.8%	1.7%
Consumer Durables & Apparel	4,887.2	(1.1%)	13.6%	(20.1%)
Consumer Services	30,050.2	(0.3%)	11.7%	(2.9%)
Media	22,748.0	(6.3%)	8.8%	6.2%
Retailing	37,251.9	1.6%	9.3%	(8.6%)
Food & Staples Retailing	51,633.9	0.1%	9.5%	200.3%
Food & Beverages	100,737.9	(0.3%)	3.6%	4.2%
Health Care Equipment & Svc	124,259.4	(1.2%)	(1.6%)	32.1%
Pharma, Biotech & Life Science	3,666.0	(1.5%)	7.4%	(22.4%)
Banks	1,166,940.7	(0.1%)	2.4%	17.1%
Diversified Financials	70,339.7	(0.1%)	0.9%	15.2%
Insurance	48,338.4	(1.4%)	5.1%	(5.8%)
Telecommunication Services	252,733.1	0.4%	4.7%	(2.9%)
Utilities	242,856.3	0.9%	4.2%	46.8%
REITs	17,702.5	0.2%	4.5%	(2.2%)
Real Estate Mgmt & Dev't	101,526.8	0.3%	3.7%	5.8%
Software & Services	61,058.0	4.4%	10.2%	115.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Elm Co.	328.00	6.1%
Fawaz Abdulaziz Al Hokair & Co	23.34	5.5%
Naqi Water Co.	87.60	4.9%
Arabian Internet and Communications Services Co.	256.00	3.8%
Saudi Ground Services Co	31.50	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	210.00	(8.2%)
Malath Cooperative Insurance C	15.98	(6.5%)
SABB Takaful Co	17.18	(4.6%)
Abdullah Al Othaim Markets Co	121.60	(4.3%)
Wataniya Insurance Co	16.66	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	14.70	24,925
Bank Al-Jazira	24.82	9,035
Al Rajhi Bank	90.90	8,491
Rabigh Refining & Petrochemica	18.36	6,078
Fawaz Abdulaziz Al Hokair & Co	23.34	5,787

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,621.73	(25.01)	(0.2%)	3.5%	11.9%
Market Cap (SAR Mn)	11,931,366	(67,586)	(0.6%)	0.9%	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	186.4	4.1	2.3%	194.4	320.3
Value Traded (SAR Mn)	7,390.9	272.2	3.8%	7,996.2	10,207.4
No. of Trades	398,085	3,516	0.9%	376,790	401,152

Market Breadth	▲ 65	▼ 137	= 22
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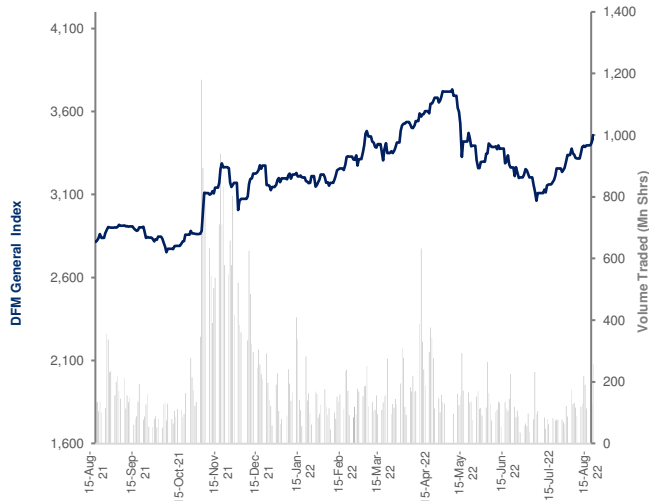
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	90.90	1.7%	770.09
Naqi Water Co.	87.60	4.9%	376.00
Dar Al Arkan Real Estate Devel	14.70	2.8%	364.13
Saudi Arabian Mining Co	72.70	1.1%	328.98
Elm Co.	328.00	6.1%	234.75

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 21, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	573,624.7	(0.2%)	1.9%	8.0%
Banking	211,043.4	(0.8%)	0.7%	3.4%
Consumer Staples	140,248.4	0.0%	1.6%	10.4%
Investment & Financial Services	27,892.1	(0.1%)	4.3%	(19.7%)
Insurance	6,140.6	0.4%	(1.6%)	5.3%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	92,843.2	(0.0%)	5.4%	28.9%
Telecommunication	28,233.2	0.6%	1.1%	(6.5%)
Transportation	49,367.2	0.0%	0.9%	18.9%
Services	10,713.9	0.9%	2.9%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.57	6.0%
Emirates Refreshments Co	4.67	2.9%
Tabreed	2.88	1.4%
Dubai Financial Market Pjsc	1.80	1.1%
Amlak Finance	0.66	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.93	(3.5%)
Dubai Islamic Insurance Co	0.92	(3.1%)
National International Holding	1.71	(1.7%)
Gulf Navigation Holding Pjsc	0.30	(1.7%)
Ektitab Holding Company	0.12	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Islamic Arab Insurance Com	0.57	12,544
Amlak Finance	0.66	10,041
Gulf Navigation Holding Pjsc	0.30	8,593
DEWA	2.58	6,701
Union Properties Pjsc	0.26	5,021

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,419.72	(12.73)	(0.4%)	2.4%	7.0%
Market Cap (AED Mn)	573,625	(1,292)	(0.2%)	1.9%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	80.9	(99.1)	(55.0%)	147.2	146.4
Value Traded (AED Mn)	127.4	(327.0)	(72.0%)	362.5	209.8
No. of Trades	3,299	(4,140)	(55.7%)	5,432	2,734

Market Breadth	▲ 12	▼ 14	= 40
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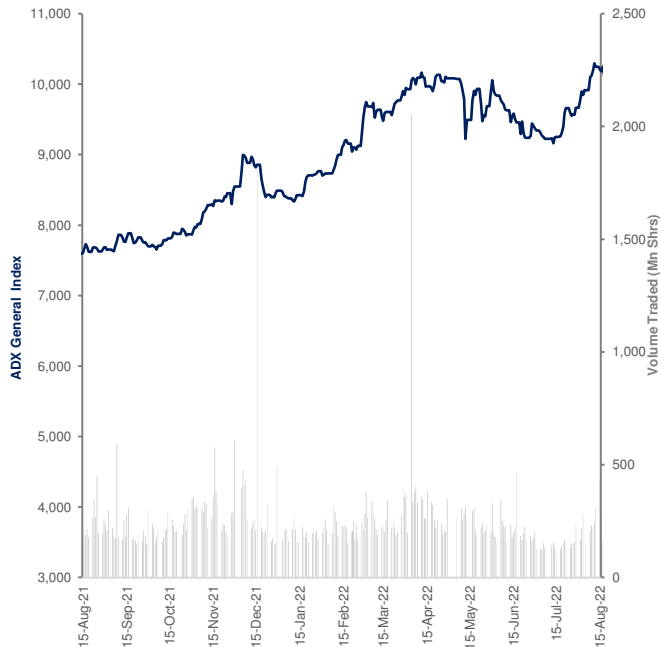
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Refreshments Co	4.67	2.86%	20.35
Emaar Development	4.63	(0.43%)	17.93
DEWA	2.58	0.00%	17.31
Dubai Islamic Bank	5.90	(0.67%)	15.61
Islamic Arab Insurance Com	0.57	5.96%	7.04

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,063,422.5	(0.1%)	5.0%	29.8%
Financials	1,016,495.5	0.1%	10.3%	59.2%
Telecommunication	262,507.0	(1.0%)	(3.2%)	(13.6%)
Consumer Discretionary	9,561.2	(0.1%)	(4.1%)	(6.4%)
Industrial	324,731.7	0.1%	(1.5%)	(0.8%)
Real Estate	41,410.8	(0.8%)	0.9%	21.4%
Basic Materials	138,194.8	0.2%	7.9%	372.9%
Energy	122,372.5	0.6%	3.9%	6.2%
Utilities	140,542.8	(1.6%)	1.6%	(5.3%)
Consumer Staples	4,636.8	(0.5%)	(3.7%)	(1.1%)
Health Care	2,969.5	(0.8%)	(2.9%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.75	8.3%
Rak Properties	0.74	1.8%
Ras Al Khaimah Ceramics	3.01	1.7%
Sharjah Cement Industrial Dev. Co.	0.61	1.7%
Abu Dhabi Ports	5.12	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.67	(9.9%)
Abu Dhabi Natl Co For Buildi	0.16	(9.5%)
Fujairah Cement Industries	0.43	(9.5%)
Gulf Cement Co	0.50	(8.4%)
Ras Al Khaimah White Cement	1.90	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	2.04	43,710
Rak Properties	0.74	10,289
Abu Dhabi Ports	5.12	9,095
ADNOC Distribution	4.61	8,648
Al Yah Satellite Communications Company	2.67	8,405

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,083.09	(14.20)	(0.1%)	4.3%	18.8%
Market Cap (AED Mn)	2,063,423	(2,642)	(0.1%)	5.0%	29.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	134.0	(36.3)	(21.3%)	238.8	180.1
Value Traded (AED Mn)	944.6	(127.0)	(11.9%)	1,495.6	1,139.4
No. of Trades	5,998	(1,208)	(16.8%)	8,773	3,435

Market Breadth	▲ 14	▼ 20	= 39
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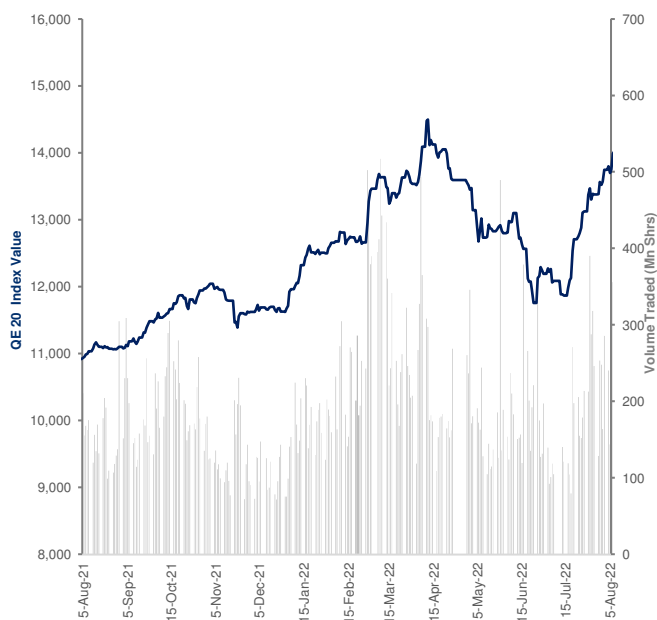
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	343.00	0.26%	295.93
First Abu Dhabi Bank Pjsc	19.74	0.00%	157.87
Alpha Dhabi Holding PJSC	24.14	0.25%	104.07
Multiply Group	2.04	0.00%	89.67
National Marine Dredging Co	31.10	(0.58%)	46.83

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	781,054.3	0.4%	6.3%	15.6%
<b>Banking &amp; Finance Sector</b>	390,078.0	(0.5%)	7.6%	13.4%
<b>Goods &amp; Consumer Services</b>	36,426.0	0.6%	2.5%	2.5%
<b>Industrial Sector</b>	207,934.6	0.3%	3.6%	23.0%
<b>Insurance Sector</b>	12,884.9	0.9%	3.2%	(6.7%)
<b>Real Estate</b>	58,680.1	5.7%	19.8%	8.7%
<b>Telecom</b>	36,476.5	0.5%	(1.3%)	23.5%
<b>Transport</b>	38,574.1	2.3%	2.4%	29.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	13.51	9.9%
<b>Qatar First Bank</b>	1.46	7.0%
<b>Ezdan Holding Group QSC</b>	1.41	6.8%
<b>Qatar Navigation QSC</b>	11.98	6.5%
<b>Qatar General Insurance &amp; Rein</b>	2.02	5.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	5.41	(3.4%)
<b>Commercial Bank PSQC/The</b>	7.80	(2.5%)
<b>Ahli Bank QSC</b>	4.00	(2.4%)
<b>Baladna</b>	1.67	(1.6%)
<b>Qatar Aluminum Manufacturing C</b>	1.93	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	1.41	68,105
<b>Qatar Aluminum Manufacturing C</b>	1.93	40,323
<b>Qatar First Bank</b>	1.46	37,084
<b>Mazaya Qatar Real Estate Devel</b>	0.92	29,096
<b>Investment Holding Group</b>	2.35	28,682

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	14,018.43	28.94	0.2%	4.8%	20.6%
<b>Market Cap (QAR Mn)</b>	781,054	3,192	0.4%	6.3%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	380.5	24.7	7.0%	214.9	205.2
<b>Value Traded (QAR Mn)</b>	1,342.1	410.4	44.0%	748.3	452.1
<b>No. of Trades</b>	22,403	1,626	7.8%	17,164	9,659

Market Breadth	▲ 27	▼ 18	= 3
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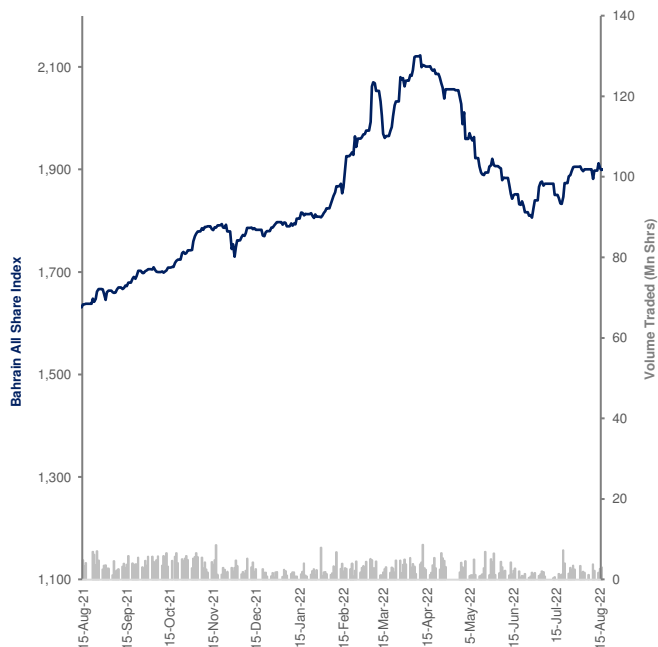
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	22.60	(0.53%)	368.22
<b>Industries Qatar QSC</b>	18.00	(0.22%)	123.04
<b>Ezdan Holding Group QSC</b>	1.41	6.82%	95.50
<b>Qatar Aluminum Manufacturing C</b>	1.93	(1.53%)	77.71
<b>Investment Holding Group</b>	2.35	(0.04%)	67.64

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,423.7	(0.1%)	(0.4%)	5.2%
Materials	1,519.4	(1.5%)	(0.1%)	33.8%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	217.3	0.0%	2.5%	10.3%
Consumer Staples	154.6	0.4%	0.6%	0.2%
Financials	9,445.5	0.0%	(0.4%)	4.7%
Communication Services	858.6	0.4%	(1.6%)	(19.3%)
Real Estate	89.3	0.0%	1.0%	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.04	8.6%
Bahrain Telecommunications Co	0.47	0.4%
National Bank of Bahrain BSC	0.62	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.07	(1.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,897.73	(2.43)	(0.1%)	(0.4%)	5.6%
Market Cap (BHD Mn)	12,424	(15)	(0.1%)	(0.4%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,159	(1,772)	(60.5%)	2,560.8	4,252.4
Value Traded (BHD '000)	325	(1,966)	(85.8%)	1,162.4	804.6
No. of Trades	34	(32)	(48.5%)	62	62

Market Breadth	▲ 3	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.04	410
Al Salam Bank-Bahrain BSC	0.09	332
National Bank of Bahrain BSC	0.62	137
BBK BSC	0.48	100
Aluminium Bahrain B.S.C	1.07	92

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.07	(1.47%)	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.08
BBK BSC	0.48	0.00%	0.05
Bahrain Telecommunications Co	0.47	0.43%	0.04
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,138.7	(0.7%)	1.9%	13.9%
Financial	5,019.0	(0.9%)	2.1%	20.9%
Industrial	853.3	0.1%	7.4%	(0.2%)
Services	2266.5	(0.8%)	(0.3%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.47	6.8%
Oman Oil Marketing Co.	1.02	5.4%
Takaful Oman Insurance	0.05	2.2%
Al Batinah Development & Investment Holding Co.	0.05	2.0%
Muscat Finance Co. Ltd.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.09	(9.4%)
Muscat Thread Mills Co.	0.07	(5.8%)
Voltamp Energy Co.	0.11	(4.5%)
A'Saffa Food Co.	0.23	(4.5%)
Ahli Bank	0.13	(3.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.15	3,568
Sohar Bank	0.11	1,660
HSBC Bank Oman	0.15	1,159
Muscat Finance Co. Ltd.	0.07	739
Bank Muscat	0.61	686

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,606.78	(41.52)	(0.9%)	1.6%	11.6%
Market Cap (OMR Mn)	8,138.7	(60.3)	(0.7%)	1.9%	13.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	11,529.8	(607.0)	(5.0%)	20,152.7	18,967.9
Value Traded (OMR '000)	2,498.5	205.4	9.0%	3,808.9	2,753.1

Market Breadth	▲ 9	▼ 23	= 68
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.15	0.66%	0.55
Oman Telecommunications Co.	0.89	(2.19%)	0.43
Bank Muscat	0.61	(0.65%)	0.42
Sohar Bank	0.11	(1.82%)	0.18
HSBC Bank Oman	0.15	(0.65%)	0.18

Source: Bloomberg, KAMCO Research

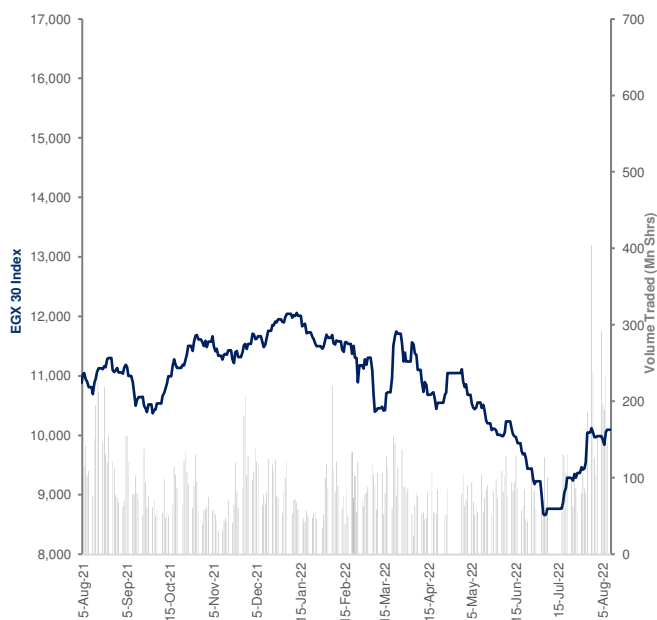


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	446,277.9	0.4%	6.2%	(11.0%)
<b>Banks</b>	129,831.6	0.3%	4.6%	(24.1%)
<b>Basic Resources</b>	27,270.9	0.6%	3.3%	(7.3%)
<b>Chemicals</b>	37,665.6	3.7%	6.9%	14.1%
<b>Construction and Materials</b>	10,987.3	(3.8%)	3.8%	(16.5%)
<b>Financial Services excluding Banks</b>	52,919.6	0.0%	6.2%	10.2%
<b>Food and Beverage</b>	8,973.5	0.4%	(3.4%)	(7.0%)
<b>Healthcare</b>	2,925.5	(0.0%)	(3.8%)	(29.6%)
<b>Industrial Goods, Services, Automobile:</b>	37,362.7	(1.6%)	12.5%	(13.7%)
<b>Media</b>	961.4	(2.1%)	17.4%	(15.4%)
<b>Oil and Gas</b>	5,153.1	(0.2%)	2.3%	9.0%
<b>Personal and Household Products</b>	29,868.8	(0.4%)	7.6%	(5.3%)
<b>Real Estate</b>	52,674.3	1.0%	7.5%	(14.1%)
<b>Telecommunication</b>	25,981.6	1.3%	12.2%	(9.2%)
<b>Travel &amp; Leisure</b>	23,701.9	0.3%	4.1%	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Abou Kir Fertilizers &amp; Chemicals</b>	24.97	4.4%
<b>Emaar Misr For Development Sae</b>	2.70	3.8%
<b>Odin Investments</b>	1.66	3.7%
<b>Ezz Steel Co Sae</b>	12.93	2.5%
<b>Delta Sugar Co</b>	13.90	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Orascom Construction Plc</b>	58.35	(6.2%)
<b>Alexandria Container &amp; Cargo Handling</b>	9.66	(3.2%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.50	(2.2%)
<b>Egyptian Media Production City</b>	5.07	(2.1%)
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.61	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Medinet Nasr Housing</b>	2.62	33,639
<b>Qalaa Holdings Sae</b>	1.22	22,342
<b>Palm Hills Developments Sae</b>	1.31	16,281
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.50	15,932
<b>Ghabbour Auto</b>	3.33	13,535

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	10,094.16	36.04	0.4%	6.6%	(15.5%)
<b>Market Cap (EGP Mn)</b>	446,278	1,658	0.4%	6.2%	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	146.3	(86.4)	(37.1%)	90.7	118.9
<b>Value Traded (EGP Mn)</b>	609.4	(282.7)	(31.7%)	489.6	507.0
<b>No. of Trades</b>	17,031	(6,751)	(28.4%)	13,914	16,174

Market Breadth	▲ 23	▼ 21	= 15
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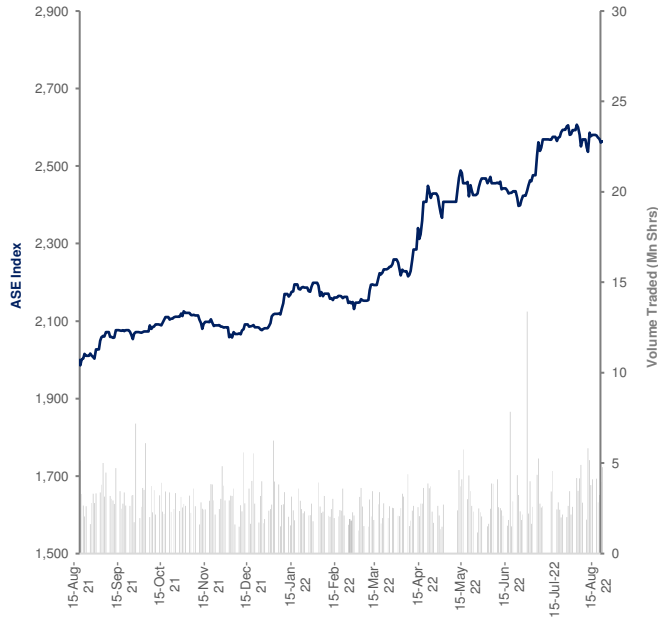
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	38.81	0.28%	125.05
<b>Medinet Nasr Housing</b>	2.62	1.55%	88.62
<b>Abou Kir Fertilizers &amp; Chemicals</b>	24.97	4.39%	63.67
<b>Ghabbour Auto</b>	3.33	(1.19%)	45.81
<b>Efg Hermes</b>	12.92	0.16%	45.23

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,645.6	0.3%	(2.0%)	21.7%
Banking	7,781.4	(0.1%)	(2.3%)	1.5%
Insurance	269.0	0.1%	0.6%	(2.5%)
Diversified Financial Services	273.3	(0.6%)	0.6%	(7.1%)
Real Estate	396.4	0.7%	1.6%	(7.5%)
Educational Services	49.9	0.0%	(0.0%)	7.7%
Hotels and Tourism	286.9	1.2%	1.7%	(1.1%)
Transportation	275.4	0.3%	2.9%	2.9%
Technology and Communication	88.9	0.0%	(1.6%)	(7.7%)
Utilities and Energy	1,566.2	0.4%	(3.0%)	40.6%
Commercial Services	294.6	(0.1%)	(3.6%)	(7.5%)
Chemical Industries	59.8	(0.3%)	0.7%	(14.5%)
Food and Beverages	265.9	1.1%	(1.9%)	(19.6%)
Tobacco and Cigarettes	14.0	4.5%	9.4%	2.2%
Mining and Extraction Industries	6,791.1	0.7%	(2.3%)	76.0%
Engineering and Construction	113.8	0.5%	2.5%	(3.5%)
Electrical Industries	16.1	0.0%	0.0%	(17.4%)
Textiles, Leather and Clothing	33.6	0.0%	(0.4%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARQA EDUC	2.68	6.3%
JOR VEG OIL IND	2.99	4.9%
JORDAN POUL PROC	1.98	4.8%
NATIONAL INSURANCE	1.15	4.5%
IHDATHIAT CO.	0.46	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB EAST INVST.	0.58	(4.9%)
SPEC.INV JOR	0.84	(4.5%)
NOPAR FOR TRADING	1.07	(4.5%)
JOR INV TRUST	0.65	(4.4%)
JORDAN IND.RES.	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL ASSAS	0.57	1,222
INJAZ	0.69	496
NATIONAL INSURANCE	1.15	403
JORDAN TELECOM	2.20	294
TAJCATERINGHOUSING	0.51	273

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,564.06	3.95	0.2%	(1.7%)	21.0%
Market Cap (JD Mn)	18,645.57	53.88	0.3%	(2.0%)	21.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	4,770.4	805.1	20.3%	2,841.2	4,380.9
Value Traded (JD *000)	6,841.8	(72.1)	(1.0%)	6,689.9	6,293.4
No. of Trades	2,942	(161)	(5.2%)	2,341	2,520

Market Breadth	▲ 37 ▼ 16 = 105
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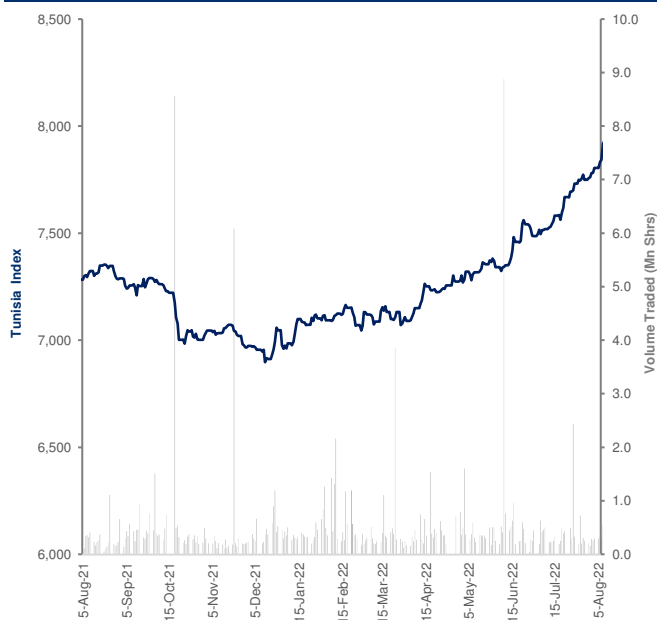
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JOR PETROLM REF	6.68	0.91%	1.66
JOR PHOSPHATE MN	38.00	1.52%	1.04
AL ASSAS	0.57	3.64%	0.66
JORDAN TELECOM	2.20	0.00%	0.65
NATIONAL INSURANCE	1.15	4.55%	0.46

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,068.8	0.1%	3.2%	2.3%
Banking	9,127.5	0.4%	3.5%	17.5%
Insurance	878.7	(0.1%)	1.2%	(1.0%)
Leasing	600.9	0.0%	2.0%	4.2%
Financial Services	2,037.0	0.0%	18.3%	(5.4%)
Industrial	1,655.0	0.5%	2.4%	(0.2%)
Chemical Industry	443.0	(1.0%)	0.2%	(13.4%)
Food & Beverage	4,825.4	0.0%	(0.9%)	(10.9%)
Retailing	1,082.3	(1.4%)	1.5%	(6.3%)
Others	1,419.0	0.1%	1.4%	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	12.59	4.5%
Best Lease	2.21	4.1%
Societe Tunsienne d'Entreprise	3.50	2.9%
Cellcom SA	4.20	2.4%
Societe Tunisienne de Banque	4.30	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	10.99	(4.4%)
BH Leasing	1.70	(4.1%)
Universal Auto Distributors Ho	0.51	(3.8%)
GIF Filter SA	0.53	(3.6%)
Air Liquide Tunisie	90.06	(3.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.85	28
Universal Auto Distributors Ho	0.51	23
Societe Industrielle d'Appareil	3.75	22
Societe Tunsienne d'Entreprise	3.50	16
Euro Cycles SA	34.15	13

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,930.55	13.85	0.2%	2.6%	12.6%
Market Cap (DT Mn)	22,069	23.1	0.1%	3.2%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	217.3	(327.1)	(60.1%)	518.4	549.9
Value Traded ('000 DT)	1,553.3	(2,316.9)	(59.9%)	3,813.2	3,741.5
No. of Trades	883	(584)	(39.8%)	936	1,172

Market Breadth	▲ 16	▼ 20	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	34.15	(0.15%)	0.45
Union Internationale de Banque	18.08	0.00%	0.14
Societe D'Articles Hygieniques	10.22	0.20%	0.11
Banque Internationale Arabe de	74.48	0.65%	0.10
Societe Industrielle d'Appareil	3.75	0.00%	0.08

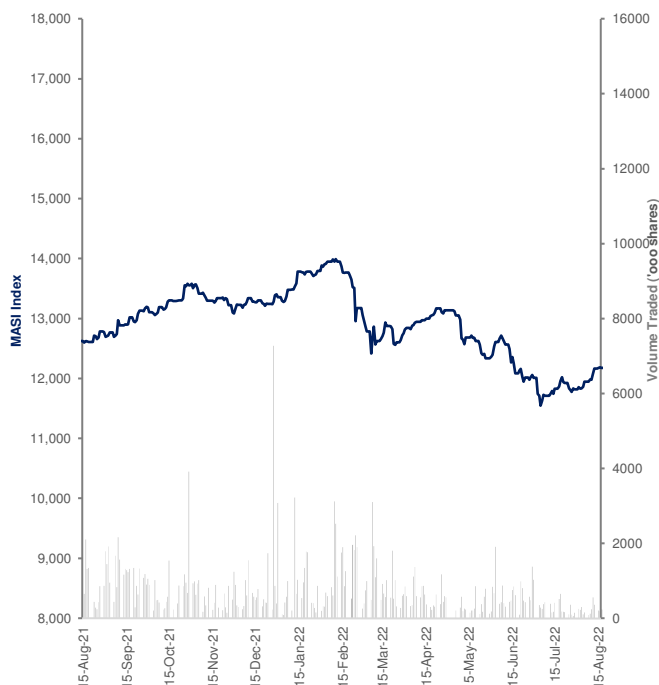
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 21, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	560,295.1	0.1%	3.2%	(8.5%)
Banking	207,497.7	0.4%	2.5%	(7.9%)
Beverages	9,840.4	0.0%	(1.4%)	(3.3%)
Chemicals	3,059.0	(1.7%)	7.6%	6.3%
Construction & Building Material	67,290.8	(0.0%)	3.3%	(17.3%)
Distributors	18,532.7	0.6%	2.7%	(10.1%)
Electricity	27,928.8	1.2%	7.6%	12.8%
Food Producers & Processors	26,316.2	0.0%	4.0%	(12.5%)
Holding Companies	2,540.4	0.0%	0.2%	(12.1%)
Insurance	27,104.2	0.5%	2.8%	(10.5%)
Investment & other Finance	3,918.1	0.0%	1.5%	(11.0%)
Leisures & Hotel	1,701.3	(0.2%)	6.0%	8.2%
Materials, Software & Computer	5,623.6	(0.8%)	11.9%	(7.8%)
Mining	25,847.3	(0.8%)	7.4%	22.4%
Oil & Gas	18,694.5	1.8%	2.8%	(5.3%)
Real Estate	4,735.6	0.6%	11.1%	(6.9%)
Telecommunications	106,678.2	(0.5%)	2.0%	(13.0%)
Transport	858.2	0.0%	7.7%	(5.4%)
Utilities	2,049.2	0.0%	0.8%	8.5%
Forestry & Paper	78.7	2.0%	29.2%	40.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1465.00	4.6%
Saham Assurance	1300.00	2.9%
Med Paper SA	30.49	2.0%
Afriquia Gaz	4996.00	2.0%
Alliances Developpement Immobi	64.80	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1930.00	(3.5%)
Maghreb Oxygene	320.00	(2.4%)
SNEP	829.00	(1.6%)
Colorado SA	50.22	(1.4%)
Hightech Payment Systems SA	6020.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Maroc Telecom	121.35	59.9
Alliances Developpement Immobi	64.80	51.8
Douja Promotion Groupe Addoha	8.21	39.1
Cosumar	225.00	37.1
Med Paper SA	30.49	33.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,185.34	11.53	0.1%	3.1%	(8.8%)
Market Cap (MAD Mn)	560,295	781	0.1%	3.2%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	262.8	33.7	14.7%	668.5	745.6
Value Traded (MAD Mn)	40.20	17.78	79.3%	97.7	128.3

Market Breadth	▲ 15	▼ 10	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	225.00	0.00%	8.34
Maroc Telecom	121.35	(0.53%)	7.21
Cie Miniere de Touissit	1930.00	(3.50%)	6.16
Attijariwafa Bank	445.00	0.34%	4.89
Banque Centrale Populaire	259.90	0.74%	3.52

Source: Bloomberg, Kamco Research

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