

## MENA Markets Daily Report

August 19, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div> <div>Kuwait</div> <div>Saudi Arabia</div> <div>UAE - Dubai</div> <div>UAE - Nasdaq Dubai</div> <div>UAE - Abu Dhabi</div> <div>Qatar</div> <div>Bahrain</div> <div>Oman</div> <div>Egypt</div> <div>Jordan</div> <div>Tunisia</div> <div>Morocco</div> </div>		Kuwait	Premier Market Index	▼	9,318.40	(0.4%)	18.9%	4.8%
		Kuwait	Main 50 Index	▲	7,888.46	0.3%	15.9%	24.0%
	2	Kuwait	Main Market Index	▲	7,810.57	0.4%	13.1%	24.0%
	3	Kuwait	All Share Index	▼	8,674.30	(0.2%)	17.8%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,885.58	(0.1%)	(9.6%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	6,128.97	0.1%	18.8%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,996.21	0.2%	18.7%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,213.16	(0.1%)	8.4%	(1.7%)
	8	Qatar	QE 20 Index	▼	11,515.66	(0.6%)	8.9%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,933.53	(0.1%)	(2.6%)	0.7%
	10	Oman	MSX 30 Index	▲	4,930.00	0.2%	7.7%	1.4%
	11	Egypt	EGX 30	▼	35,824.78	(0.4%)	20.5%	19.5%
	12	Jordan	ASE Index	▲	2,965.10	0.2%	19.1%	2.4%
	13	Tunisia	Tunisia Index	▼	11,816.92	(0.2%)	18.7%	13.7%
		Morocco	MASI	▼	19,745.09	(0.5%)	33.7%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,728.03	0.8%	11.2%	12.7%
		India	SENSEX	▲	81,273.75	0.8%	4.0%	8.2%
		Brazil	BOVESPA Stock Index	▲	137,321.64	0.7%	14.2%	(10.4%)
		Mexico	BOLSA Index	=	58,319.70	0.0%	17.8%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,273.09	0.1%	18.4%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	951.29	(0.1%)	13.1%	17.3%
		Asia	MSCI Asia Pacific	▲	668.72	0.0%	17.4%	8.2%
		Europe	DJ Stoxx 600	▲	554.01	0.1%	9.1%	6.0%
		Europe	FTSEurofirst 300	▲	2,195.16	0.1%	8.9%	6.7%
		U.S.A	S&P 500	▼	6,449.15	(0.0%)	9.6%	23.3%
		U.S.A	DJIA	▼	44,911.82	(0.1%)	5.6%	12.9%
		U.S.A	NASDAQ Composite	▲	21,629.77	0.0%	12.0%	28.6%
		UK	FTSE 100	▲	9,157.74	0.2%	12.0%	5.7%
		Germany	DAX	▼	24,314.77	(0.2%)	22.1%	18.8%
		Japan	NIKKEI 225	▲	43,714.31	0.8%	9.6%	19.2%
		Hong Kong	HANG SENG INDEX	▼	25,176.85	(0.4%)	25.5%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.17	0.3%	(9.51%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.37%)	7.89%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.17	(0.36%)	12.62%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.85%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	66.60	1.1%	(10.8%)	(3.1%)
		Oil	NYMEX	▲	63.42	1.0%	(11.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.89	(0.9%)	(18.4%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,332.72	(0.1%)	27.0%	26.3%
		Silver	Silver Spot \$/Oz	▲	38.02	0.1%	31.6%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	116,474.22	(1.0%)	24.3%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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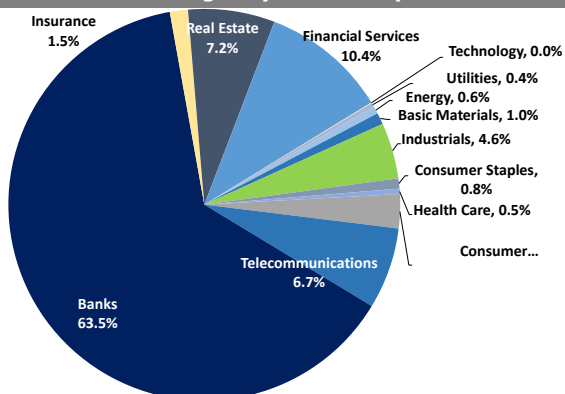
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 18, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,763.2	24.3	11.1%
2- National Bank of Kuwait	9,276.1	15.8	14.6%
3- Boubayan Bank	3,083.2	31.4	11.0%
4- Zain	2,293.3	10.1	17.8%
5- Gulf Bank	1,357.5	24.0	7.0%
6- Mabanee Co.	1,345.8	16.3	12.0%
7- Warba Bank	1,304.5	56.3	6.7%
8- Commercial Bank of Kuwait	1,246.8	7.9	20.3%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	36,394	18.76	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.105	0.011	11.7%
Arkan Al-Kuwait Real Estate Co.	0.231	0.019	9.0%
Aqar Real Estate Investment Co.	0.108	0.008	8.0%
Alimtiiaz Investment Group	0.055	0.004	7.9%
Senergy Holding Co.	0.087	0.004	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.167	(0.014)	(7.7%)
National Industries Co.	0.199	(0.013)	(6.1%)
Kuwait National Cinema Co.	1.102	(0.048)	(4.2%)
Automated Systems Co.	0.193	(0.007)	(3.5%)
Kuwait Emirates Holding Co.	0.158	(0.005)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.107	(0.9%)	91,927,489
Alimtiiaz Investment Group	0.055	7.9%	86,317,974
ACICO Industries Co.	0.105	11.7%	58,055,305
Manazel Holding Co.	0.056	4.1%	41,054,880
Privatization Holding Co.	0.056	3.2%	21,245,402

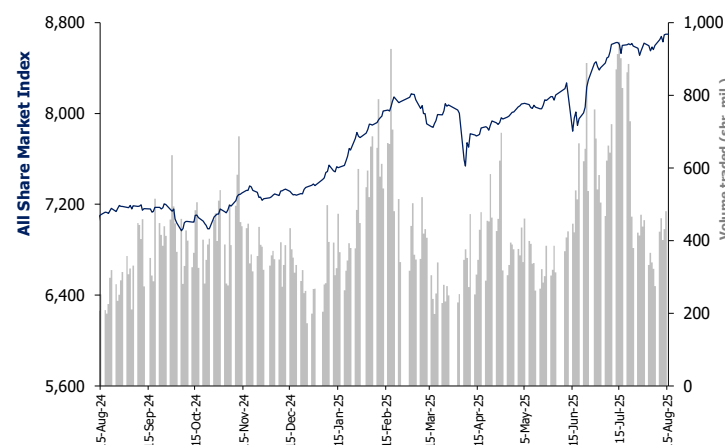
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,674.3	▼	(0.2%)	0.7%	17.8%
Energy	1,622.7	▲	2.4%	2.2%	36.5%
Basic Materials	897.4	▼	(0.2%)	(0.1%)	(1.5%)
Industrials	700.9	▲	0.1%	0.7%	(3.1%)
Consumer Staples	1,418.3	=	0.0%	4.5%	42.0%
Health Care	503.4	▲	0.2%	(1.5%)	9.8%
Consumer Discretionary	2,206.9	▼	(0.2%)	(1.1%)	4.0%
Telecommunications	1,149.9	▼	(0.1%)	0.4%	13.0%
Banks	2,187.8	▼	(0.4%)	0.0%	20.9%
Insurance	1,963.6	▲	0.1%	1.7%	(4.5%)
Real Estate	1,839.0	▲	0.1%	1.8%	35.9%
Financial Services	1,691.7	▼	(0.3%)	3.7%	12.0%
Technology	1,404.1	▼	(3.5%)	(8.1%)	35.0%
Utilities	450.0	=	0.0%	9.6%	13.2%

Market Breadth		54		56		30
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,318.40	(34.8)	(0.4%)	0.3%	18.9%	
Main 50 Index	7,888.46	19.9	0.3%	3.7%	15.9%	
Main Market Index	7,810.57	28.7	0.4%	2.6%	13.1%	
All Share Market Index	8,674.30	(21.3)	(0.2%)	0.7%	17.8%	
Market Cap (KWD Mn)	52,352.85	(127.8)	(0.2%)	2.5%	20.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	579.4	63.4	12.3%	457.4	217.1
Value Traded (KWD Mn)	93.6	(3.3)	(3.4%)	106.9	53.4
No. of Trades	27,646	4,915	21.6%	23,154	13,917

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.107	(0.9%)	10,041,464
ACICO Industries Co.	0.105	11.7%	5,972,120
Kuwait Finance House	0.799	(0.4%)	5,285,760
Warba Bank	0.290	(0.3%)	5,126,414
Alimtiiaz Investment Group	0.055	7.9%	4,635,770

Saudi Tadawul Daily Report

August 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,995,984.8	(0.1%)	(0.4%)	(11.8%)
Energy	5,909,162.6	(0.1%)	(0.6%)	(13.9%)
Materials	600,692.6	0.5%	3.1%	(4.9%)
Capital Goods	65,391.7	(0.4%)	4.3%	(3.1%)
Commercial & Professional Svc	12,968.3	(1.3%)	(6.8%)	(16.3%)
Transportation	51,814.1	0.1%	1.7%	6.6%
Consumer Durables & Apparel	7,928.7	(0.1%)	(0.6%)	(12.8%)
Consumer Services	62,803.5	(0.5%)	(1.2%)	(8.7%)
Media	29,050.0	(1.0%)	(6.5%)	(39.5%)
Consumer Discretionary Distribution &	30,448.6	(0.7%)	(2.8%)	1.1%
Consumer Staples Distribution & Retail	40,878.1	(0.2%)	(6.7%)	(11.8%)
Food & Beverages	95,389.9	0.1%	(1.2%)	(17.9%)
Health Care Equipment & Svc	164,171.9	(0.5%)	(2.5%)	(6.0%)
Pharma, Biotech & Life Science	17,091.2	0.2%	2.5%	1.0%
Banks	964,791.8	(0.1%)	(1.5%)	(0.9%)
Financial Services	57,586.2	(0.3%)	0.0%	(15.0%)
Insurance	74,356.3	(0.6%)	(4.7%)	(23.4%)
Telecommunication Services	277,157.5	(0.6%)	2.7%	9.1%
Utilities	254,110.0	(1.1%)	1.5%	(34.9%)
REITs	14,434.9	(0.2%)	(1.0%)	(7.0%)
Real Estate Mgmt & Dev't	149,247.2	0.7%	(2.5%)	17.1%
Software & Services	116,039.7	(0.4%)	(0.0%)	(15.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Metal Manufacturing &	17.10	6.5%
Rabigh Refining & Petrochemica	7.67	5.9%
Retal Urban Development Company	13.59	4.6%
Sahara International Petrochem	18.88	4.3%
Specialized Medical Co.	20.80	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	23.95	(3.8%)
Almoosa Health Co.	166.90	(3.6%)
Al Maather REIT Fund	9.06	(3.2%)
Fitaihi Holding Group	3.13	(2.8%)
Electrical Industries Co	9.30	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.14	18,591
Shams	0.96	16,911
Saudi Kayan Petrochemical Co	5.02	16,862
Sport Clubs Co	12.05	11,132
Saudi Arabian Oil Co	24.13	7,339

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,885.58	(11.81)	(0.1%)	(0.3%)	(9.6%)
Market Cap (SAR Mn)	8,995,985	(11,419)	(0.1%)	(0.4%)	(11.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	215.8	26.4	13.9%	291.0	332.3
Value Traded (SAR Mn)	3,849.9	666.0	20.9%	5,373.8	8,100.4
No. of Trades	457,953	112,547	32.6%	484,429	529,481

Market Breadth	▲ 103	▼ 146	▬ 14
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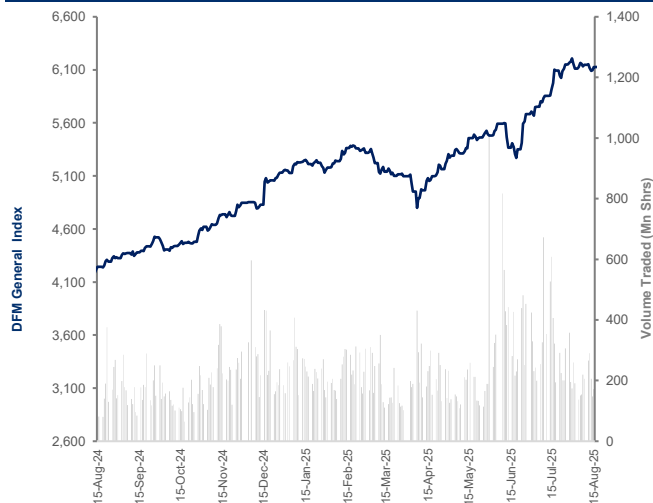
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.13	(0.1%)	177.20
Sport Clubs Co	12.05	(1.6%)	136.18
Saudi Basic Industries Corp	59.20	2.2%	135.84
Alinma Bank	25.48	(0.5%)	119.36
Saudi National Bank	35.96	(0.2%)	118.98

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,032,042.8	0.2%	(0.9%)	14.0%
Financials	443,840.8	0.4%	(1.5%)	24.0%
Real Estate	216,504.6	0.4%	(2.4%)	13.1%
Industrial	114,140.8	(0.3%)	2.6%	12.6%
Materials	1,578.7	(7.0%)	0.7%	26.4%
Consumer Staples	30,302.5	(1.1%)	(0.2%)	(4.7%)
Consumer Discretionary	34,244.4	1.0%	1.6%	(6.8%)
Telecommunication	46,009.0	0.0%	1.5%	35.5%
Utilities	145,422.0	(0.3%)	(0.9%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Kaipara Dairies	6.80	11.5%
Al Firdous Holdings Pjsc	0.30	4.1%
Al Salam Bank Sudan	0.67	2.6%
Aramex Pjsc	2.75	1.9%
Al Ramz Corporation Investment and Development PJSC	1.20	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.40	(7.0%)
National International Holding	1.70	(2.9%)
Spinneys1961 Holdings PLC	1.51	(2.6%)
TAALEEM	4.72	(2.5%)
Al Mazaya Holding Company	0.90	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	28,711
TALABAT Holding PLC	1.26	22,180
Al Firdous Holdings Pjsc	0.30	9,897
SALIK	6.71	9,511
Union Properties Pjsc	0.86	9,238

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,128.97	3.01	0.0%	(0.5%)	18.8%
Market Cap (AED Mn)	1,032,043	1,711	0.2%	(0.9%)	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	163.5	(8.6)	(5.0%)	248.1	193.4
Value Traded (AED Mn)	448.0	(68.7)	(13.3%)	675.2	381.9
No. of Trades	11,457	838	7.9%	13,373	8,930

Market Breadth	▲ 15	▼ 27	▬ 33
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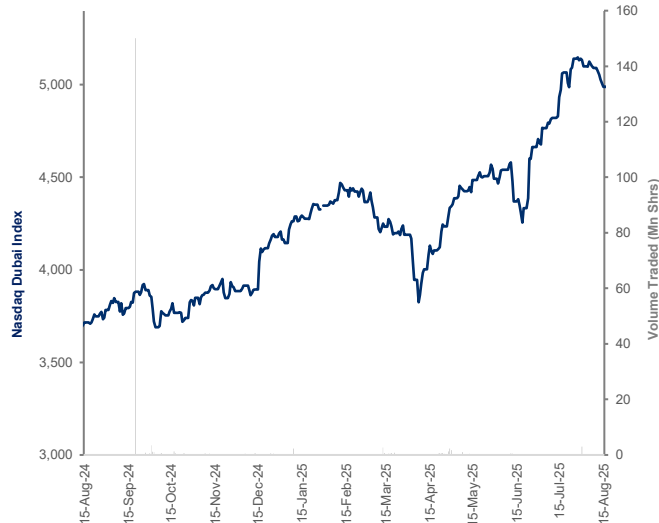
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.80	1.02%	108.97
SALIK	6.71	(0.74%)	64.47
Dubai Islamic Bank	9.80	0.72%	42.36
Emirates Nbd	26.45	1.15%	31.52
Emaar Development	14.85	(0.34%)	29.51

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

August 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	60,985.4	(1.7%)	(1.1%)	18.0%
DEPA Limited (AED)	100.6	(0.0%)	(6.3%)	(30.8%)
Emirates REIT (CEIC) Limited	162.1	1.0%	(8.9%)	1.2%
ENBD REIT (CEIC) Limited	134.3	0.0%	(2.4%)	52.6%
Hikma Pharmaceuticals GDR	5,390.5	3.8%	(9.7%)	(2.4%)
Nasdaq, Inc.	54,326.9	(2.2%)	(0.2%)	20.5%
Orascom Construction Limited	870.9	0.0%	1.3%	28.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.50	1.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.50	161.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,996.21	7.80	0.2%	(2.7%)	18.7%
Market Cap (USD Mn)	60,985	(1,045.2)	(1.7%)	(1.1%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.162	0.14	851%	0.218	0.27
Value Traded (USD Mn)	0.081	0.07	858%	0.1	0.09
No. of Trades	26.0	21.00	420%	12	5

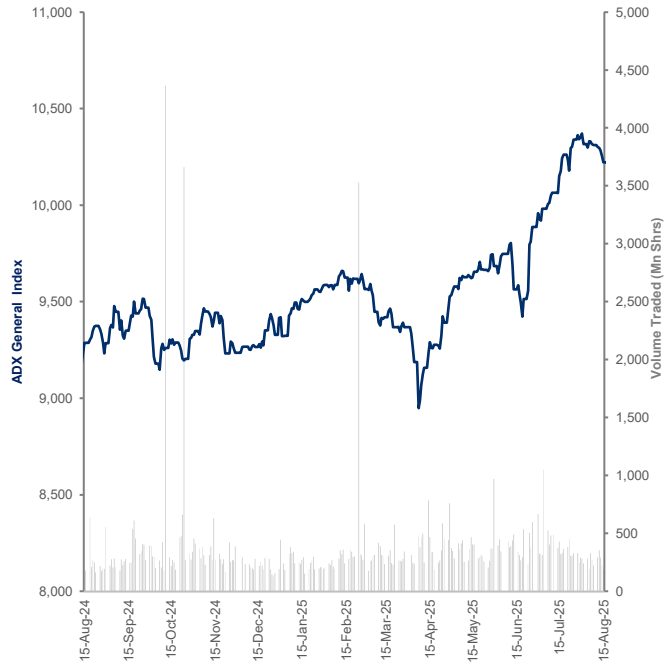
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	1.01%	0.08

## Abu Dhabi Securities Exchange Daily Report

August 18, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,052,879.3	(0.1%)	(1.1%)	4.1%
Financials	1,494,942.9	(0.1%)	(1.2%)	8.6%
Telecommunication	196,671.7	0.3%	(3.2%)	11.2%
Consumer Discretionary	78,459.7	0.5%	(3.8%)	8.7%
Industrial	240,107.2	(0.5%)	(1.2%)	(0.8%)
Real Estate	83,662.3	0.1%	2.3%	28.2%
Basic Materials	100,572.2	0.4%	(0.4%)	8.8%
Energy	413,165.8	0.0%	(0.2%)	(1.1%)
Utilities	373,281.7	(0.3%)	(0.9%)	(5.4%)
Consumer Staples	29,013.9	0.8%	(0.7%)	(22.3%)
Health Care	43,001.9	(0.6%)	(2.5%)	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.41	15.0%
Al Ain Al Ahlia Insurance Co.	34.50	15.0%
Abu Dhabi National Takaful Co.	5.17	14.9%
Insurance House Co.	0.64	9.2%
E7 Group	1.55	4.0%

Worst Return Performers	Price (AED)	Daily % Chg
Hayah Insurance Co	1.80	(5.3%)
Emsteel Building Materials Co.	1.28	(3.8%)
Abu Dhabi Shipbuilding Co.	7.41	(3.5%)
Ras Al Khaimah Poultry & Feeding Co.	2.90	(3.3%)
National Marine Dredging Co.	24.08	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
E7 Group	1.55	35,978
ADNOC Distribution	3.77	18,974
ADNOCGAS UH EQUITY	3.37	15,571
Lulu Retail Holdings	1.25	12,048
Borouge	2.65	10,879

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,213.16	(8.55)	(0.1%)	(1.5%)	8.4%
Market Cap (AED Mn)	3,052,879	(2,206)	(0.1%)	(1.1%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	213.8	24.7	13.0%	360.3	250.8
Value Traded (AED Mn)	795.3	59.6	8.1%	1,296.7	962.8
No. of Trades	18,458	2,231	13.7%	22,170	14,599

## Market Breadth

▲ 31

▼ 28

= 30

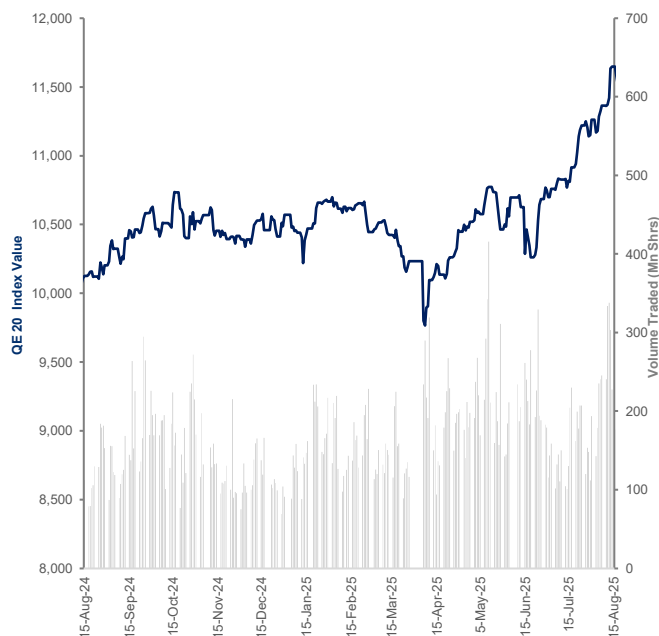
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.20	0.05%	94.93
ADNOC Distribution	3.77	(0.53%)	72.04
Abu Dhabi Islamic Bank	22.26	(1.59%)	58.46
ADNOC Drilling	5.60	(0.53%)	57.39
E7 Group	1.55	4.03%	55.47

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	684,507.4	(0.7%)	2.4%	10.2%
Banking & Finance Sector	341,578.2	(0.6%)	3.3%	11.9%
Goods & Consumer Services	32,417.8	0.1%	2.6%	5.4%
Industrial Sector	156,755.1	(0.9%)	0.4%	5.6%
Insurance Sector	10,938.5	(0.7%)	(3.3%)	(1.5%)
Real Estate	47,503.0	(0.1%)	6.1%	9.0%
Telecom	53,763.3	(1.4%)	1.1%	20.2%
Transport	41,551.5	(0.7%)	2.4%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.18	7.7%
Gulf International Services QS	3.38	1.7%
Medicare Group	5.93	1.6%
Vodafone Qatar QSC	2.41	1.3%
Lesha Bank	1.92	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.39	(10.0%)
Mannai Corp QSC	5.61	(4.1%)
Ooredoo QPSC	13.60	(2.0%)
Qatar Oman Investment Co QSC	0.71	(1.9%)
Qatari Investors Group QSC	1.52	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.70	39,904
Qatar German Co for Medical De	1.74	23,653
Ezdan Holding Group QSC	1.22	19,925
Mazaya Qatar Real Estate Devel	0.66	9,129
Qatar Aluminum Manufacturing C	1.42	8,750

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,515.66	(72.36)	(0.6%)	2.3%	8.9%
Market Cap (QAR Mn)	684,507	(4,546)	(0.7%)	2.4%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	180.9	4.2	2.4%	182.8	156.7
Value Traded (QAR Mn)	413.8	60.8	17.2%	448.4	461.0
No. of Trades	19,410	4,590	31.0%	18,849	15,217

Market Breadth	▲ 16	▼ 32	= 6
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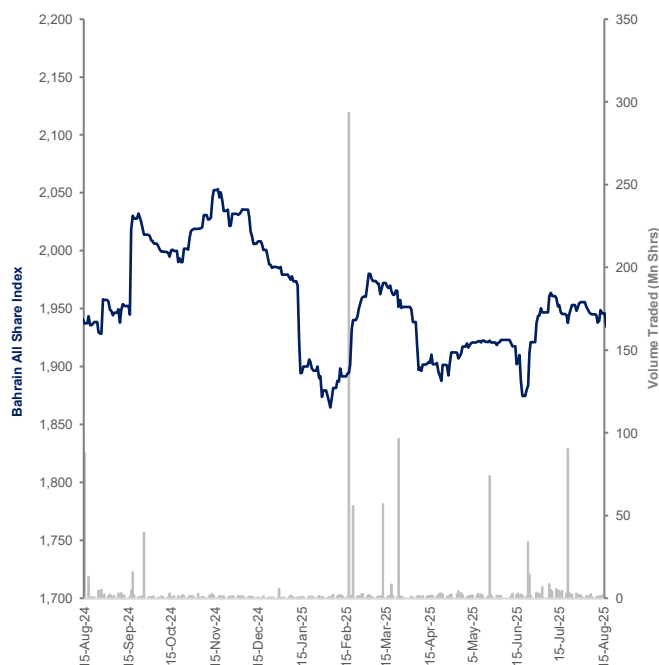
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.70	0.59%	67.95
Qatar German Co for Medical De	1.74	0.00%	41.89
Qatar Islamic Bank SAQ	25.30	(0.39%)	26.27
Ezdan Holding Group QSC	1.22	0.25%	24.21
Gulf International Services QS	3.38	1.75%	21.30

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,766.9	(0.8%)	(2.6%)	8.4%
Materials	1,275.2	0.9%	(5.3%)	(30.9%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.1	(0.4%)	(0.4%)	(11.6%)
Financials	23,066.3	(0.9%)	(2.5%)	12.6%
Communication Services	866.8	(1.0%)	(3.4%)	(1.7%)
Real Estate	71.7	0.0%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.90	0.9%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,933.53	(1.14)	(0.1%)	(1.1%)	(2.6%)
Market Cap (BHD Mn)	25,766.9	(207.4)	(0.8%)	(2.6%)	8.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.92	(4.2%)
Esterad Investment Co BSC	0.20	(2.4%)
Trafco Group BSC	0.26	(1.9%)
Kuwait Finance House - Bahrain	2.55	(1.2%)
Bahrain Telecommunications Co	0.49	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	899	232	34.8%	6,413.9	7,601.3
Value Traded (BHD '000)	452	(22)	(4.5%)	3,701.8	2,141.8
No. of Trades	48	15	45.5%	49	48

Market Breadth	▲ 1	▼ 6	■ 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	240
Bahrain Telecommunications Co	0.49	211
National Bank of Bahrain BSC	0.51	154
Bahrain National Holding	0.55	100
Aluminium Bahrain B.S.C	0.90	45

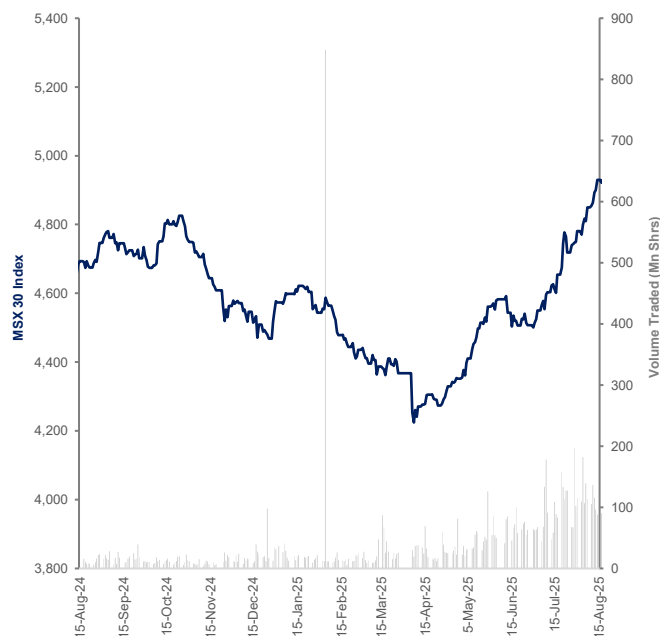
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.49	(1.02%)	0.10
Kuwait Finance House - Bahrain	2.55	(1.16%)	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.08
Al Salam Bank-Bahrain BSC	0.23	(0.43%)	0.06
Bahrain National Holding	0.55	0.00%	0.06

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

August 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,202.2	(0.1%)	3.1%	8.0%
Financial	5,674.5	(0.0%)	1.1%	9.1%
Industrial	4,886.6	0.2%	5.0%	7.1%
Services	2641.1	(0.6%)	3.7%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.26	3.6%
Sohar Bank	0.14	2.2%
Dhofar International Dev. & Inv. Holding Co.	0.296	2.1%
OQ Gas Networks	0.16	1.9%
OQ BASE INDUSTRIES (SFZ)	0.15	1.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(9.7%)
Sembcorp Salalah	0.16	(8.9%)
Muscat Gases Co.	0.11	(4.4%)
Dhofar Generating Company	0.07	(3.9%)
Barka Desalination	0.13	(3.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	68,948
OQ Gas Networks	0.16	23,001
OQ BASE INDUSTRIES (SFZ)	0.15	13,826
OQ Exploration & Production SA	0.36	8,926
Bank Muscat	0.31	6,804

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,930.00	8.67	0.2%	3.1%	7.7%
Market Cap (OMR Mn)	13,202.2	(8.98)	(0.1%)	3.1%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	136,215.3	46,112.0	51.2%	55,543.1	28,254.4
Value Traded (OMR '000)	23,988.7	7,080.4	41.9%	8,501.3	2,802.0

Market Breadth	▲ 8	▼ 22	= 88
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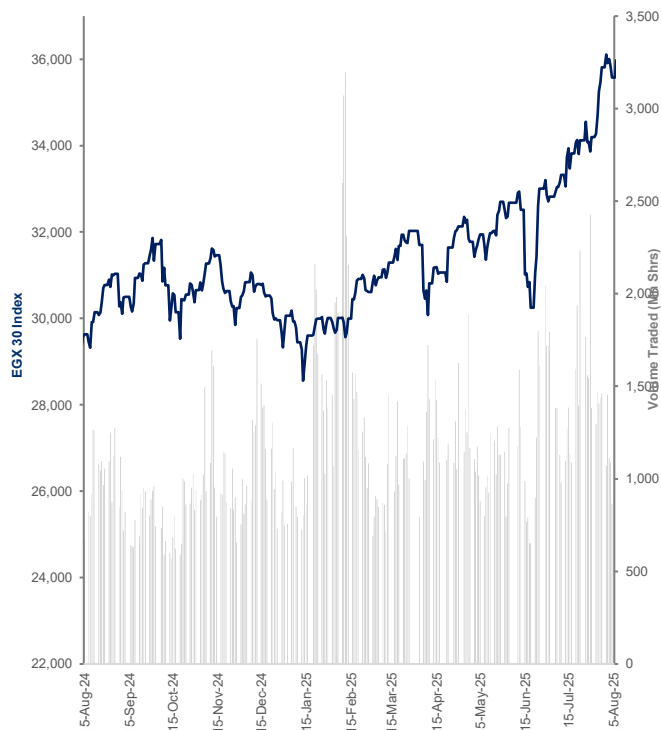
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	2.16%	9.72
OQ Gas Networks	0.16	1.94%	3.57
OQ Exploration & Production SA	0.36	(0.28%)	3.19
Bank Muscat	0.31	(0.97%)	2.10
OQ BASE INDUSTRIES (SFZ)	0.15	1.40%	2.00

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

August 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,354,027.2	(1.3%)	3.3%	11.1%
<b>Banks</b>	489,815.5	(5.4%)	(1.3%)	11.9%
<b>Basic Resources</b>	272,448.4	0.5%	3.1%	(7.3%)
<b>Industrial Goods</b>	187,040.4	(2.0%)	5.1%	5.2%
<b>Health Care &amp; Pharmaceuticals</b>	71,746.1	0.6%	10.0%	46.7%
<b>Real Estate</b>	339,603.7	(0.7%)	2.4%	9.5%
<b>Travel and Leisure</b>	58,360.6	1.2%	0.7%	(14.9%)
<b>Food, Beverages &amp; Tobacco</b>	222,098.2	(2.2%)	5.3%	18.9%
<b>Energy and Support Services</b>	19,466.3	2.2%	4.4%	(0.1%)
<b>Trade and Distributors</b>	25,895.4	0.4%	7.0%	44.4%
<b>Shipping and Transport</b>	73,710.5	0.5%	0.3%	(4.1%)
<b>Education Services</b>	35,296.5	(1.9%)	19.2%	46.8%
<b>Contracting and Construction Eng</b>	55,764.0	(0.8%)	2.3%	38.1%
<b>Textiles and Durables</b>	30,329.5	(0.6%)	(1.6%)	5.9%
<b>Building Materials</b>	61,340.7	8.1%	16.2%	169.5%
<b>Media &amp; Communication Services</b>	198,518.2	0.1%	9.3%	32.1%
<b>Paper and Packaging</b>	2,428.6	(0.3%)	4.9%	14.7%
<b>Non-bank Financial Services</b>	210,164.7	0.9%	1.5%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Grand Investment Capital</b>	18.00	20.0%
<b>Sinai Cement</b>	59.97	20.0%
<b>Gulf Canadian Real Estate Investment Co.</b>	1.83	19.6%
<b>El Obour Real Estate Investment</b>	13.90	12.4%
<b>Misr Cement (Qena)</b>	86.52	11.6%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Delta Construction &amp; Rebuilding</b>	46.50	(7.0%)
<b>El Kahera El Watania Investment</b>	83.03	(5.6%)
<b>Alexandria National Company for Financial Investment</b>	56.92	(5.5%)
<b>Paint &amp; Chemicals Industries (Pachin)</b>	83.53	(5.3%)
<b>Northern Upper Egypt Development &amp; Agricultural Production</b>	2.65	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Financial Holding</b>	0.69	151,490
<b>Orascom Investment Holding</b>	1.19	142,545
<b>Arab Developers Holding</b>	0.19	139,075
<b>Cairo Oils &amp; Soap</b>	0.34	117,827
<b>Belton Financial Holding</b>	3.04	54,231

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>EGX 30 Index</b>	35,824.78	(148.0)	(0.4%)	4.8%	20.5%
<b>Market Cap (EGP Mn)</b>	2,354,027.2	(30,120.5)	(1.3%)	3.3%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume (Mn Shares)</b>	1,220.4	11.0	0.9%	1,295.9	918.1
<b>Value Traded (EGP Mn)</b>	4,980.5	1,639.4	49.1%	3,724.3	4,194.4
<b>No. of Trades</b>	109,693	16,755	18.0%	92,721	119,167

Market Breadth	▲ 83	▼ 87	= 51
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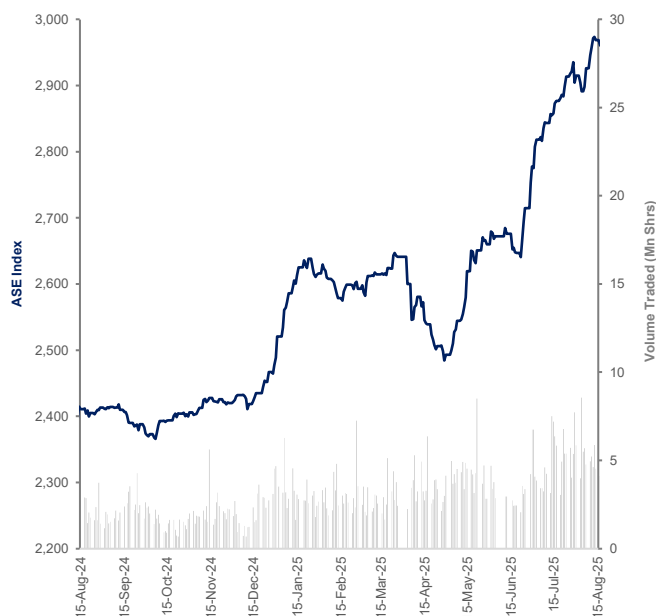
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank (Egypt)</b>	99.60	(0.40%)	514.82
<b>Egyptian Financial Group-Hermes Holding Company</b>	24.70	0.08%	311.31
<b>Sinai Cement</b>	59.97	19.99%	222.93
<b>Egyptian Chemical Industries (Kima)</b>	12.03	5.43%	192.63
<b>Palm Hills Development Company</b>	7.94	(2.82%)	183.49

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

August 18, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,185.1	0.1%	1.6%	27.2%
Banks	9,155.6	0.1%	0.9%	19.6%
Insurance	349.9	(0.2%)	(0.4%)	26.3%
Diversified Financial Services	262.9	(0.3%)	6.8%	(3.3%)
Real Estate	355.8	(0.7%)	1.3%	16.6%
Health Care Services	50.3	(0.4%)	1.2%	(2.3%)
Educational Services	306.9	1.2%	(1.3%)	9.9%
Hotels and Tourism	242.2	(0.2%)	0.2%	(6.0%)
Transportation	127.6	1.3%	4.0%	17.3%
Technology and Communication	549.6	0.0%	(0.7%)	1.1%
Utilities and Energy	1,075.1	(0.0%)	0.4%	11.9%
Commercial Services	295.9	0.0%	0.1%	3.6%
Pharmaceutical and Medical Industries	68.9	(1.8%)	1.5%	4.3%
Chemical Industries	61.7	0.7%	(0.5%)	7.0%
Food and Beverages	189.0	(0.1%)	(1.1%)	(13.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,935.3	0.2%	2.7%	50.3%
Engineering and Construction	95.4	0.7%	4.2%	(12.8%)
Electrical Industries	30.8	0.0%	0.0%	51.7%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.44	4.8%
UNITED FINANCIAL INVESTMENTS	1.10	4.8%
BABELON INVESTMENTS CO. P.L.C	0.97	4.3%
MIDDLE EAST HOLDING	1.09	3.8%
SPECIALIZED INVESTMENT COMPOUNDS	1.37	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.40	(4.8%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.00	(4.8%)
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.43	(4.4%)
AL-TAJAMOQAT FOR CATERING AND HOUSING CO PLC	0.72	(4.0%)
FIRST FINANCE	0.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOQAT FOR TOURISTIC PROJECTS CO PLC	0.69	362
SPECIALIZED INVESTMENT COMPOUNDS	1.37	305
JORDAN AHLI BANK	1.11	274
CENTURY INVESTMENT GROUP	0.44	222
CAPITAL BANK OF JORDAN	2.35	175

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,965.10	4.67	0.2%	1.7%	19.1%
Market Cap (JD Mn)	22,185.08	28.43	0.1%	1.6%	27.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,604.7	492.0	12.0%	3,780.2	2,414.0
Value Traded (JD '000)	9,036.5	2,050.7	29.4%	7,635.0	2,940.3
No. of Trades	3,428	283	9.0%	2,654	1,551

## Market Breadth



35



33



93

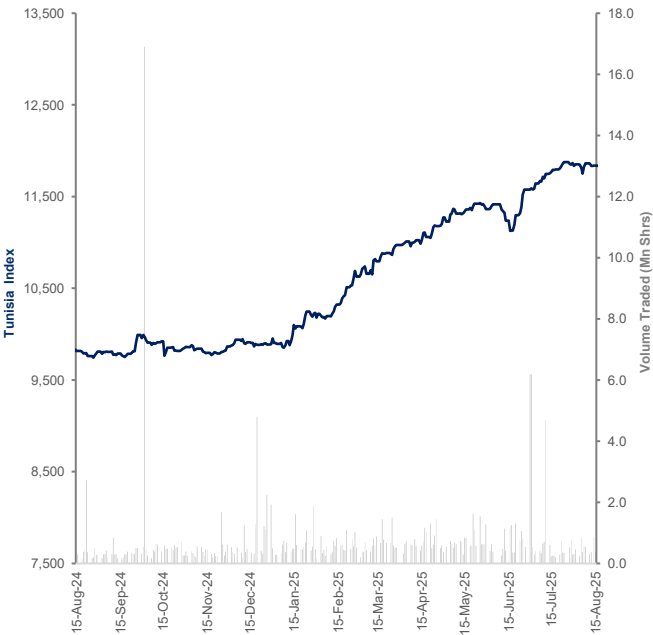
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.26	0.47%	0.65
CAPITAL BANK OF JORDAN	2.35	1.29%	0.41
SPECIALIZED INVESTMENT COMPOUNDS	1.37	3.79%	0.41
JORDAN AHLI BANK	1.11	1.83%	0.30
AL-TAJAMOQAT FOR TOURISTIC PROJECTS CO PLC	0.69	0.00%	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,782.9	(0.3%)	(0.2%)	14.7%
Banking	12,037.0	(0.5%)	0.5%	3.5%
Insurance	1,053.0	(0.5%)	(0.7%)	7.3%
Leasing	1,125.3	0.7%	2.3%	23.2%
Financial Services	2,743.3	0.0%	(1.6%)	75.6%
Industrial	2,526.1	(0.2%)	5.6%	22.6%
Chemical Industry	493.7	0.4%	1.3%	16.3%
Food & Beverage	4,649.3	(0.3%)	(5.8%)	16.4%
Retailing	1,545.0	(0.6%)	3.1%	35.1%
Others	1,610.3	(0.6%)	(0.6%)	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.65	5.6%
Banque de Tunisie et des Emira	4.50	4.4%
Societe Ciments de Bizerte	0.49	4.3%
Best Lease	2.29	4.1%
Societe Tunsienne d'Entreprise	5.84	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	6.21	(4.5%)
Telnet Holding	7.01	(3.2%)
Societe de Transport Hydrocarb	20.85	(2.4%)
Societe Moderne de Ceramique	0.51	(1.9%)
Accumulateur Tunisienne Assad	2.22	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.11	117
Manufacture de Panneaux Bois D	8.25	112
Unite de Fabrication de Medica	9.10	46
Banque de Tunisie	5.32	34
Amen Bank	43.00	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,816.92	(22.63)	(0.2%)	(0.2%)	18.7%
Market Cap (DT Mln)	27,783	(95.73)	(0.3%)	(0.2%)	14.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	477.0	91.2	23.7%	727.3	537.1
Value Traded ('000 DT)	5,835.8	1,835.3	45.9%	7,592.6	4,792.7
No. of Trades	1,130	(129)	(10.2%)	1,571	1,161

Market Breadth	▲ 15	▼ 25	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.11	0.25%	1.41
Amen Bank	43.00	0.00%	1.23
Manufacture de Panneaux Bois D	8.25	(0.60%)	0.94
Unite de Fabrication de Medica	9.10	(0.55%)	0.41
Societe D'Articles Hygieniques	12.40	0.08%	0.25

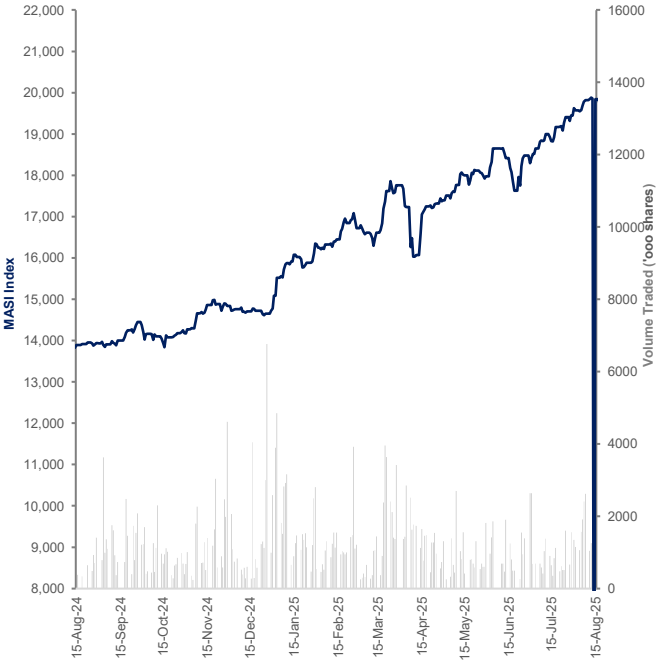
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 18, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	821,364.9	(0.4%)	(0.2%)	33.1%
Banking	320,572.6	(0.6%)	0.1%	26.8%
Beverages	8,376.3	4.2%	2.4%	(8.1%)
Chemicals	3,321.0	(1.8%)	10.4%	31.3%
Construction & Building Material	85,484.6	0.1%	(0.8%)	12.0%
Distributors	21,110.3	0.4%	7.1%	26.4%
Electricity	68,406.8	0.0%	(1.7%)	116.4%
Food Producers & Processors	30,551.9	(2.5%)	(2.9%)	16.4%
Holding Companies	7,532.7	(0.1%)	7.5%	50.9%
Insurance	36,952.6	(0.3%)	4.7%	19.9%
Investment & other Finance	3,912.0	(2.8%)	7.1%	4.4%
Leisures & Hotel	5,559.6	(1.0%)	3.8%	73.2%
Materials, Software & Computer	6,078.2	(0.3%)	6.0%	6.7%
Mining	73,751.5	(0.3%)	(5.9%)	83.3%
Oil & Gas	15,296.9	0.0%	1.6%	18.4%
Real Estate	27,652.4	(1.9%)	8.5%	4.7%
Telecommunications	105,491.4	0.0%	(2.0%)	46.3%
Transport	1,132.8	(0.4%)	0.7%	(15.8%)
Forestry & Paper	181.4	(2.4%)	15.6%	84.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	41.75	9.98%
Societe Des Boissons du Maroc	2110.00	6.03%
Maghreb Oxygene	422.00	2.93%
Ciments du Maroc	2010.00	0.35%
Credit du Maroc SA	1090.00	0.18%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	285.00	(5.00%)
Cie Miniere de Touissit	2656.00	(4.46%)
Colorado SA	83.04	(3.10%)
Salafin	587.10	(2.96%)
Eqdom	1244.00	(2.74%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Ennaki Automobiles	41.75	232.4
Douja Promotion Groupe Addoha	39.35	116.0
Cosumar	240.00	109.7
Maroc Telecom	120.00	51.6
Colorado SA	83.04	51.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,745.09	(100.00)	(0.5%)	0.6%	33.7%
Market Cap (MAD Mn)	821,365	(3,447)	(0.4%)	(0.2%)	33.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	717.1	(593.7)	(45.3%)	1,278.7	1,289.1
Value Traded (MAD Mn)	125.03	(29.79)	(19.2%)	268.3	149.1

Market Breadth	▲ 6	▼ 24	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	240.00	(1.62%)	23.33
Alliances Developpement Immobi	535.00	(0.94%)	20.94
Credit Immobilier et Hotelier	427.95	(0.45%)	15.68
Attijariwafa Bank	755.00	(0.66%)	13.30
Ennaki Automobiles	41.75	9.98%	9.51

Source: Bloomberg, Kamco Research

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