

# MENA Markets Daily Report

April 19, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	9,094.66	(0.8%)	19.1%	26.2%
		Kuwait	Main 50 Index	▼	6,645.30	(1.3%)	8.8%	31.7%
	3	Kuwait	Main Market Index	▼	6,474.44	(0.9%)	10.0%	29.3%
	4	Kuwait	All Share Index	▼	8,232.71	(0.8%)	16.9%	27.0%
	5	Saudi Arabia	TADAWUL All Share Index	▲	13,733.14	0.4%	21.7%	29.8%
	6	UAE - Dubai	DFM General Index	▼	3,587.44	(0.4%)	12.3%	28.2%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,916.04	(0.5%)	14.7%	39.9%
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,941.22	(0.3%)	17.1%	68.2%
	9	Qatar	QE 20 Index	▼	13,927.92	(0.5%)	19.8%	11.4%
	10	Bahrain	Bahrain All Share	▼	2,095.91	(0.3%)	16.6%	20.6%
	11	Oman	MSM 30 Index	▼	4,253.65	(0.1%)	3.0%	12.9%
	12	Egypt	EGX 30	▲	10,724.80	0.2%	(10.2%)	10.2%
	13	Jordan	ASE Index	▼	2,436.96	(0.5%)	15.0%	27.8%
		Tunisia	Tunisia Index	▼	7,234.86	(0.2%)	2.7%	2.3%
		Morocco	MASI	▲	13,038.92	0.3%	(2.4%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,195.52	(0.5%)	(12.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	926.08	(3.1%)	(42.0%)	15.0%
		India	SENSEX	▼	57,166.74	(2.0%)	(1.9%)	22.0%
		Brazil	BOVESPA Stock Index	▼	115,687.25	(0.4%)	10.4%	(11.9%)
		Mexico	BOLSA Index	▼	54,139.69	(0.1%)	1.6%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,106.68	(0.6%)	(10.2%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,954.15	(0.2%)	(8.6%)	20.1%
		Asia	MSCI Asia Pacific	▼	572.60	(0.7%)	(9.1%)	(4.9%)
		Europe	DJ Stoxx 600	▲	459.82	0.7%	(5.7%)	22.2%
		Europe	FTSEurofirst 300	▲	1,798.76	0.6%	(4.8%)	23.0%
		U.S.A	S&P 500	▼	4,391.69	(0.0%)	(7.9%)	26.9%
		U.S.A	DJIA	▼	34,411.69	(0.1%)	(5.3%)	18.7%
		U.S.A	NASDAQ Composite	▼	13,332.36	(0.1%)	(14.8%)	21.4%
		UK	FTSE 100	▲	7,616.38	0.5%	3.1%	14.3%
		Germany	DAX	▲	14,163.85	0.6%	(10.8%)	15.8%
		Japan	NIKKEI 225	▼	26,799.71	(1.1%)	(6.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	21,518.08	0.7%	(8.0%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	100.78	0.28%	5.34%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.30	(0.31%)	(3.79%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.26%)	(5.17%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.05%)	(0.87%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	113.16	1.3%	45.5%	50.2%
		Oil	NYMEX	▲	108.21	1.2%	43.9%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	7.82	7.1%	121.8%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,978.91	0.0%	8.2%	(3.6%)
		Silver	Silver Spot \$/Oz	▲	25.87	1.2%	11.0%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	40,673.67	1.0%	(12.2%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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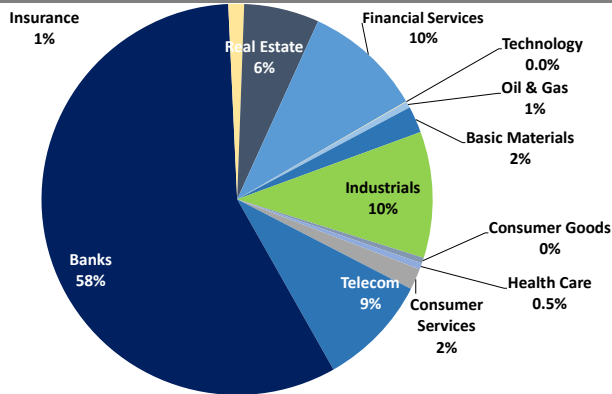
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 19, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,239.0	33.8	12.6%
2- National Bank of Kuwait	7,473.2	20.6	10.2%
3- Ahli United Bank - Bahrain	3,522.7	19.2	13.6%
4- Boubyan Bank	2,845.8	58.7	8.6%
5- Zain	2,808.3	15.1	15.6%
6- Agility (PWC Logistics)	2,687.3	2.7	48.6%
7- Commercial Bank of Kuwait	1,045.8	19.1	6.7%
8- Mabanee Co.	1,001.5	18.1	10.5%
9- Gulf Bank	998.6	23.7	6.3%
10- Kuwait Telecommunication Co.	998.3	22.2	18.9%
<b>Total</b>	<b>31,621</b>	<b>14.39</b>	<b>17.1%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.025	0.006	31.4%
Hayat Communications Co.	0.097	0.005	5.9%
Warba Insurance Co.	0.158	0.008	5.3%
Kuwait Syrian Holding Co.	0.045	0.002	4.7%
Credit Rating & Collection Co.	0.029	0.001	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.069	(0.005)	(6.8%)
Injazzat Real Estate Development Co.	0.086	(0.005)	(5.9%)
Wethaq Takaful Insurance Co.	0.037	(0.002)	(4.9%)
Gulf Franchising Co.	0.079	(0.004)	(4.8%)
Fujairah Cement Industries Co.	0.040	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Industries Group	0.301	1.3%	19,641,887
Ahli United Bank - Bahrain	0.316	0.3%	15,473,486
First Investment Co.	0.088	(0.6%)	12,908,359
Zain	0.649	(3.1%)	12,860,881
GFH Financial Group	0.100	0.1%	12,578,754

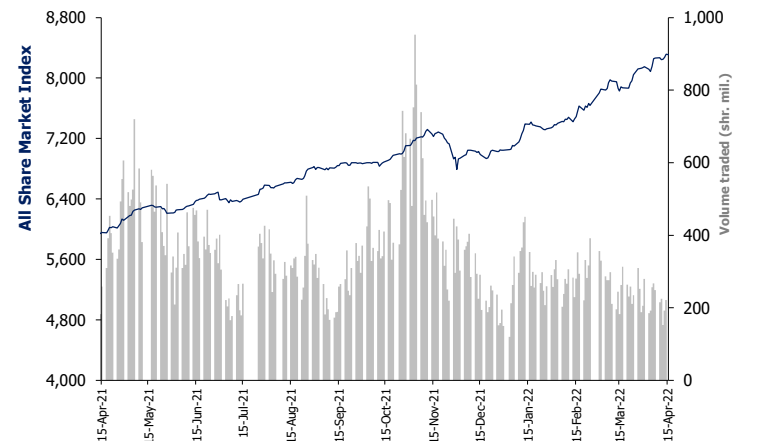
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,562.2	▼	(0.8%)	(1.2%)	13.3%
Oil & Gas	262.0	▼	(1.8%)	(2.7%)	(11.4%)
Basic Materials	1,028.8	▼	(0.0%)	(0.7%)	12.6%
Industrials	4,943.7	▼	(0.8%)	5.8%	21.2%
Consumer Goods	221.7	▼	(0.7%)	(1.3%)	(3.6%)
Health Care	238.7	▼	(0.9%)	(2.8%)	(39.6%)
Consumer Services	826.1	▲	2.0%	4.2%	23.5%
Telecommunications	4,369.9	▼	(2.3%)	12.9%	30.8%
Banks	27,195.7	▼	(0.8%)	(3.9%)	12.7%
Insurance	618.4	▼	(0.0%)	(5.7%)	(0.1%)
Real Estate	2,937.1	▼	(0.9%)	(3.4%)	1.2%
Financial Services	4,664.2	▼	(0.4%)	(2.6%)	12.8%
Technology	9.5	=	0.0%	2.0%	1.0%
Utilities	246.4	=	0.0%	0.4%	(1.8%)

Market Breadth	▲ 33	▼ 78	▬ 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,094.66	(73.6)	(0.8%)	0.4%	19.1%
Main 50 Index	6,645.30	(87.0)	(1.3%)	0.9%	8.8%
Main Market Index	6,474.44	(61.5)	(0.9%)	3.5%	10.0%
All Share Market Index	8,232.71	(69.2)	(0.8%)	1.1%	16.9%
Market Cap (KWD Mn)	47,562.20	(401.3)	(0.8%)	(1.2%)	13.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

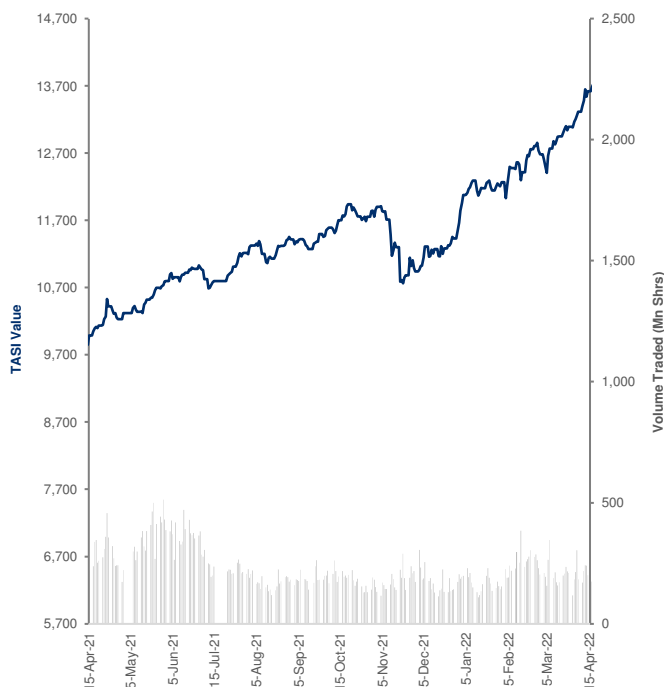
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	203.2	(44.8)	(18.1%)	266.2	284.9
Value Traded (KWD Mn)	70.3	(8.2)	(10.4%)	67.9	43.6
No. of Trades	13,445	(1,771)	(11.6%)	12,412	10,665

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.976	(1.3%)	11,487,022
Zain	0.649	(3.1%)	8,480,349
National Industries Group	0.301	1.3%	5,968,837
Agility (PWC Logistics)	1.205	(1.1%)	5,810,504
Ahli United Bank - Bahrain	0.316	0.3%	4,871,408

### Saudi Tadawul Daily Report

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,077,030.5	0.2%	0.9%	20.7%
Energy	8,609,185.4	0.1%	(0.7%)	19.6%
Materials	941,284.7	(0.4%)	1.2%	21.6%
Capital Goods	21,492.3	(0.2%)	1.3%	0.9%
Commercial & Professional Svc	8,478.2	(0.3%)	2.6%	10.0%
Transportation	19,753.1	0.9%	2.2%	11.7%
Consumer Durables & Apparel	5,165.7	1.0%	(3.9%)	(15.5%)
Consumer Services	32,067.7	0.5%	1.9%	3.6%
Media	26,776.0	(3.8%)	1.9%	25.0%
Retailing	40,782.0	(0.1%)	(0.2%)	0.0%
Food & Staples Retailing	47,274.1	0.1%	6.1%	175.0%
Food & Beverages	103,042.0	0.2%	1.8%	6.6%
Health Care Equipment & Svc	121,061.5	3.4%	6.5%	28.7%
Pharma, Biotech & Life Science	4,536.0	0.8%	1.3%	(3.9%)
Banks	1,307,494.7	0.9%	10.3%	31.2%
Diversified Financials	67,116.7	(0.7%)	(1.5%)	9.9%
Insurance	54,704.8	(0.7%)	(3.7%)	3.3%
Telecommunication Services	275,854.8	(0.2%)	6.1%	6.0%
Utilities	217,961.9	0.6%	2.8%	31.8%
REITs	17,986.6	(0.0%)	(0.2%)	4.2%
Real Estate Mgmt & Dev't	105,517.5	(0.4%)	3.7%	9.9%
Software & Services	49,495.0	0.3%	2.4%	74.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
United Wire Factories Co	30.90	7.1%
National Gas & Industrializati	49.85	4.8%
Dr Sulaiman Al Habib Medical S	200.60	4.8%
Buruj Cooperative Insurance Co	27.65	4.1%
Dallah Healthcare Co	112.40	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	117.60	(4.1%)
Saudi Research & Marketing Gro	253.00	(3.9%)
Arabian Cement Co/Saudi Arabia	41.80	(3.7%)
Rabigh Refining & Petrochemica	30.75	(3.6%)
Red Sea International Co	18.00	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Mobile Telecommunications Co S	13.96	9,876
Dar Al Arkan Real Estate Devel	10.94	7,093
Al Rajhi Bank	182.60	5,605
Alinma Bank	41.60	5,007
Bank Al-Jazira	31.00	4,872

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	13,733.14	50.75	0.4%	4.9%	21.7%
Market Cap (SAR Mn)	12,077,031	20,072	0.2%	0.9%	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	158.3	(15.5)	(8.9%)	203.6	335.3
Value Traded (SAR Mn)	7,135.7	(498.2)	(6.5%)	8,754.1	10,522.8
No. of Trades	336,138	(17,255)	(4.9%)	380,827	418,509

Market Breadth	▲ 99	▼ 106	= 14
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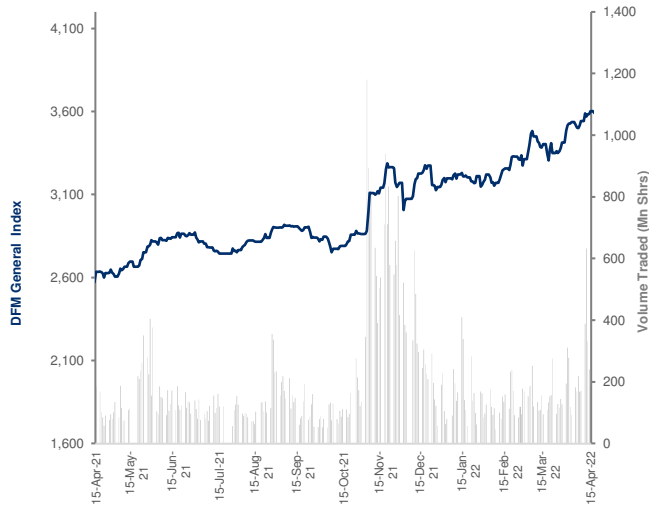
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	182.60	2.8%	1013.29
Almasane Alkobra Mining Co.	115.20	1.8%	523.59
Alinma Bank	41.60	0.2%	209.14
ACWA POWER	138.00	0.6%	196.60
Saudi Basic Industries Corp	128.60	(0.8%)	172.13

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 19, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	579,070.5	(0.3%)	34.0%	42.3%
Banking	218,213.0	(0.4%)	(1.1%)	7.0%
Consumer Staples	146,329.5	(0.7%)	4,411.8%	4,690.6%
Investment & Financial Services	35,296.6	(1.1%)	6.3%	1.6%
Insurance	6,276.3	0.3%	2.2%	7.7%
Industrial	6,534.3	8.6%	21.6%	16.7%
Real Estate	82,495.7	(0.0%)	1.8%	14.5%
Telecommunication	29,683.7	(0.6%)	0.2%	(1.7%)
Transportation	44,348.7	(0.1%)	3.7%	6.9%
Services	9,892.7	0.0%	(1.9%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.29	7.9%
Union Properties Pjsc	0.28	6.8%
Arabian Scandinavian Ins Co	1.87	3.9%
Islamic Arab Insurance Com	0.70	1.0%
Dar Al Takaful	1.10	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.48	(9.8%)
Dubai Financial Market Pjsc	2.57	(1.5%)
Dubai Islamic Bank	6.18	(1.4%)
National Industries Group	2.90	(1.4%)
Shuaa Capital	0.64	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.86	124,667
Union Properties Pjsc	0.28	65,287
Deyaar Development Pjsc	0.48	24,835
Emaar Properties Pjsc	6.10	11,537
Dubai Financial Market Pjsc	2.57	10,734

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,587.44	(14.23)	(0.4%)	1.7%	12.3%
Market Cap (AED Mn)	579,070	(1,928)	(0.3%)	34.0%	42.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	297.0	110.4	59.2%	167.1	161.9
Value Traded (AED Mn)	633.8	239.2	60.6%	394.7	225.9
No. of Trades	5,541	(22,763)	(80.4%)	5,195	2,949

### Market Breadth

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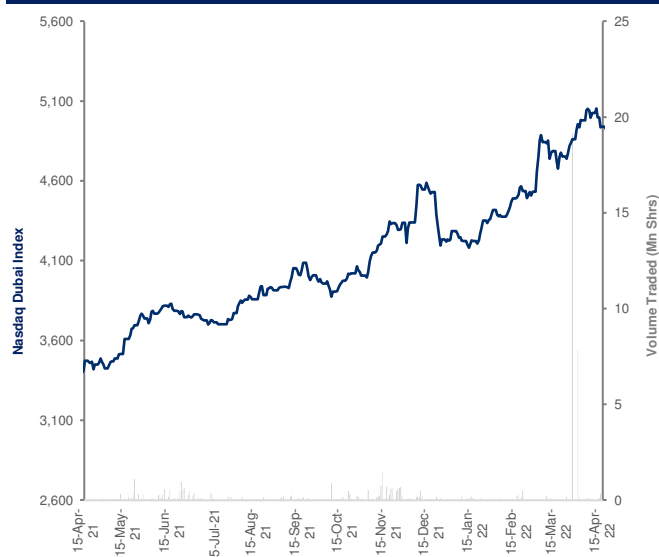
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.86	(0.69%)	358.81
Emaar Properties Pjsc	6.10	0.00%	70.22
Dubai Islamic Bank	6.18	(1.44%)	52.29
Dubai Financial Market Pjsc	2.57	(1.53%)	27.73
Dubai Investments Pjsc	2.61	(0.38%)	24.21

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

April 19, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,542.8	(2.1%)	1.2%	(13.7%)
Al Baraka Banking Group	362.9	2.8%	4.3%	(4.9%)
DEPA Limited (AED)	34.7	0.0%	14.4%	14.4%
Emirates REIT (CEIC) Limited	74.3	(2.4%)	(4.3%)	(13.2%)
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(6.5%)
Hikma Pharmaceuticals GDR	6,128.9	0.0%	(0.8%)	(9.7%)
Nasdaq, Inc.	29,355.8	(2.7%)	1.9%	(14.5%)
Orascom Construction Limited	478.7	0.0%	(11.4%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.24	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.24	70

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,916.04	(23.38)	(0.5%)	(1.3%)	14.7%
Market Cap (USD Mn)	36,543	(790.8)	(2.1%)	1.2%	(13.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.07	0.1	1,300.0%	0.456	0.16
Value Traded (USD Mn)	0.017	0.0	1,300.0%	0.1	0.06
No. of Trades	2	1	100.0%	4	6

Market Breadth	▲ 0 ▼ 1 = 7
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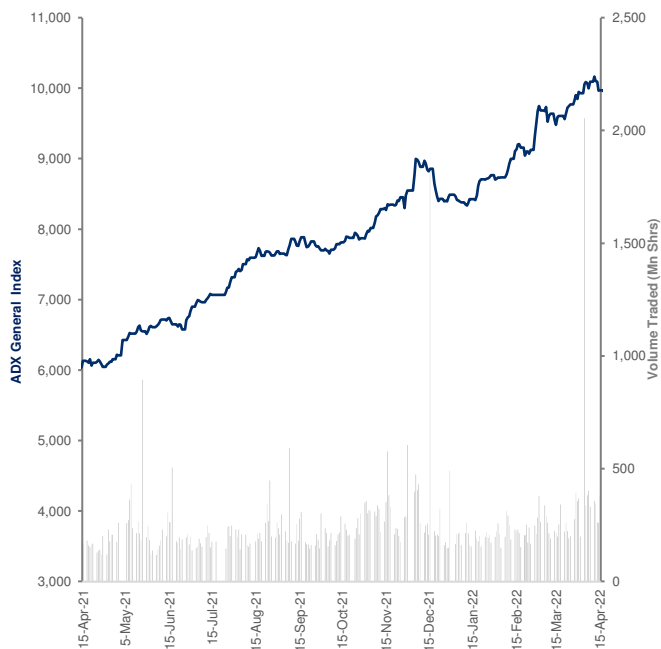
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.24	(2.40%)	0.02

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,840,973.3	(0.5%)	1.7%	16.1%
Financials	791,068.3	0.0%	2.0%	24.8%
Telecommunication	346,895.4	(1.0%)	(1.0%)	14.2%
Consumer Discretionary	9,890.1	0.4%	1.3%	(3.1%)
Industrial	321,869.5	0.0%	0.4%	(0.8%)
Real Estate	43,318.7	(0.1%)	4.4%	27.0%
Basic Materials	46,736.4	(1.9%)	12.4%	59.9%
Energy	118,294.5	0.3%	(2.6%)	2.7%
Utilities	155,159.3	(3.5%)	8.7%	4.5%
Consumer Staples	4,178.8	(1.3%)	(2.0%)	(10.9%)
Health Care	3,562.4	0.7%	1.0%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	8.06	15.0%
Abu Dhabi Ports	4.41	5.0%
Sharjah Cement Industrial Dev. Co.	0.66	4.8%
Methaq Takaful Insurance	0.85	4.6%
Abu Dhabi Natl Co For Buildi	0.22	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Takaful Company	0.84	(9.9%)
Ras Al Khaimah White Cement	2.10	(8.7%)
Gulf Cement Co	0.63	(4.4%)
Abu Dhabi National Energy Co	1.38	(3.5%)
National Bank Of Ras Al-Khai	5.25	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.81	51,898
Aldar Properties Pjsc	5.11	48,469
Eshraq Properties Co Pjsc	0.52	43,162
Dana Gas	1.19	35,551
Arkan Building Materials Co	1.21	24,126

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,941.22	(28.89)	(0.3%)	(0.1%)	17.1%
Market Cap (AED Mn)	1,840,973	(9,437)	(0.5%)	1.7%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	333.4	(49.0)	(12.8%)	266.3	150.6
Value Traded (AED Mn)	1,432.3	(194.8)	(12.0%)	1,630.7	845.3
No. of Trades	8,950	1,115	14.2%	7,977	2,767

Market Breadth	▲ 18	▼ 20	= 32
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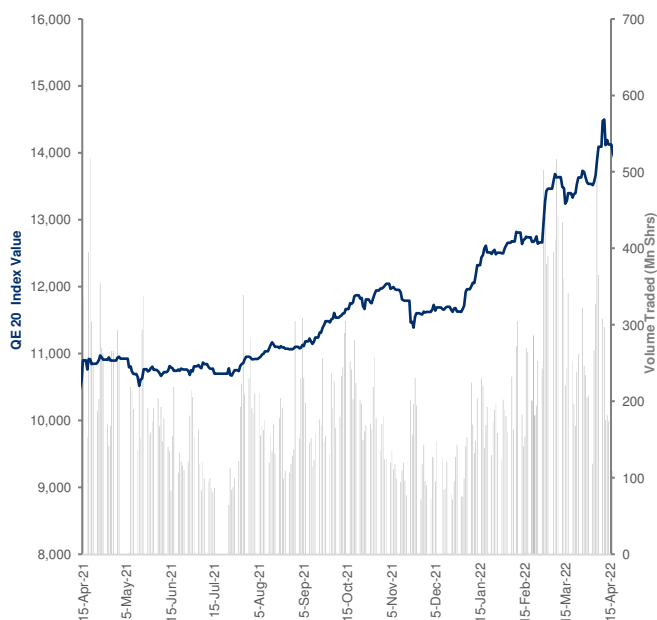
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	204.00	0.00%	307.62
Aldar Properties Pjsc	5.11	(0.20%)	248.50
First Abu Dhabi Bank Pjsc	22.32	0.09%	193.62
Multiply Group	1.81	2.26%	94.80
Alpha Dhabi Holding PJSC	26.94	(0.37%)	86.11

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	780,484.6	(0.5%)	2.6%	15.5%
<b>Banking &amp; Finance Sector</b>	398,042.1	(0.6%)	3.3%	15.7%
<b>Goods &amp; Consumer Services</b>	36,810.6	0.3%	3.5%	3.6%
<b>Industrial Sector</b>	215,766.9	(0.7%)	2.3%	27.6%
<b>Insurance Sector</b>	12,904.7	(1.1%)	0.2%	(6.6%)
<b>Real Estate</b>	55,498.6	(0.1%)	1.2%	2.8%
<b>Telecom</b>	29,681.7	0.1%	0.5%	0.5%
<b>Transport</b>	31,780.0	0.2%	(1.0%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	10.17	10.0%
<b>Dlala Brokerage &amp; Investments</b>	1.77	9.1%
<b>Zad Holding Co</b>	19.71	3.2%
<b>QLMI Life and Medical Insurance</b>	5.39	1.8%
<b>Qatar Islamic Bank SAQ</b>	24.59	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.47	(8.1%)
<b>Investment Holding Group</b>	2.57	(3.6%)
<b>Baladna</b>	1.62	(2.2%)
<b>Commercial Bank PSQC/The</b>	7.55	(1.9%)
<b>Mesaieed Petrochemical Holding</b>	2.84	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	1.06	35,449
<b>Dlala Brokerage &amp; Investments</b>	1.77	20,742
<b>Baladna</b>	1.62	15,203
<b>Investment Holding Group</b>	2.57	11,949
<b>Gulf International Services QS</b>	1.95	10,335

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,927.92	(67.33)	(0.5%)	2.9%	19.8%
<b>Market Cap (QAR Mn)</b>	780,485	(3,891)	(0.5%)	2.6%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	153.3	44.3	40.6%	236.8	229.8
<b>Value Traded (QAR Mn)</b>	506.8	165.0	48.3%	796.3	492.6
<b>No. of Trades</b>	14,183	7,543	113.6%	15,888	10,242

Market Breadth	▲ 12	▼ 28	= 8
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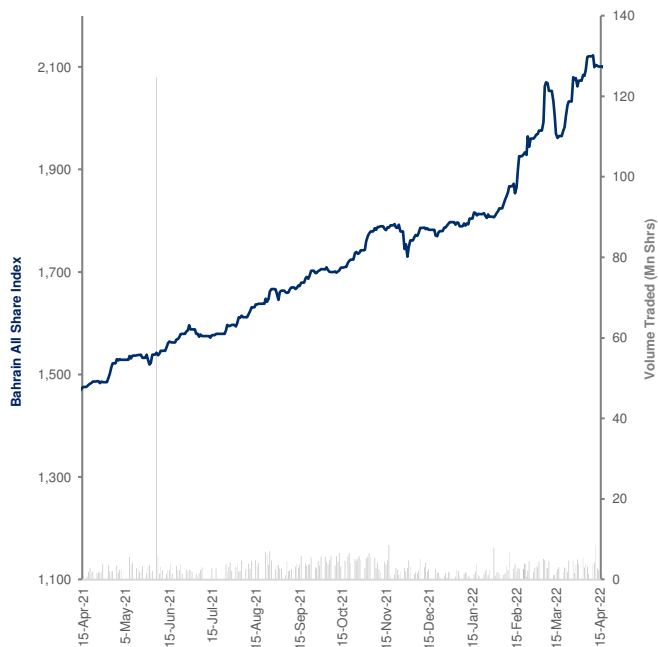
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	23.66	(0.84%)	52.72
<b>Industries Qatar QSC</b>	19.78	(0.80%)	48.38
<b>Qatar Islamic Bank SAQ</b>	24.59	1.28%	39.87
<b>Salam International Investment</b>	1.06	(1.58%)	37.66
<b>Commercial Bank PSQC/The</b>	7.55	(1.95%)	37.50

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	13,594.9	(0.3%)	1.0%	15.1%
<b>Materials</b>	2,193.9	0.3%	5.1%	93.1%
<b>Industrial</b>	140.7	0.0%	(0.3%)	(2.8%)
<b>Consumer Discretionary</b>	192.3	1.6%	0.8%	(2.4%)
<b>Consumer Staples</b>	153.6	0.0%	(1.0%)	(0.5%)
<b>Financials</b>	9,820.4	(0.4%)	0.9%	8.8%
<b>Communication Services</b>	1,002.0	(0.7%)	(5.4%)	(5.8%)
<b>Real Estate</b>	92.1	0.0%	(4.8%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.36	2.9%
Bahrain Duty Free Complex	0.60	0.8%
National Bank of Bahrain BSC	0.63	0.5%
Aluminium Bahrain B.S.C	1.55	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	1.03	(1.0%)
Bahrain Telecommunications Co	0.55	(0.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>Bahrain All Share Index</b>	2,095.91	(5.62)	(0.3%)	1.1%	16.6%
<b>Market Cap (BHD Mn)</b>	13,595	(35)	(0.3%)	1.0%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
<b>Volume ('000 Shares)</b>	1,686	589	53.6%	2,706.1	4,157.2
<b>Value Traded (BHD '000)</b>	499	(27)	(5.1%)	1,225.1	826.3
<b>No. of Trades</b>	44	10	29.4%	69	63

#### Market Breadth

▲ 4 ▼ 2 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.32	596
Al Salam Bank-Bahrain BSC	0.10	503
BBK BSC	0.50	125
Zain Bahrain BSCC	0.15	100
Seef Properties BSC	0.17	90

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	0.00%	0.19
Aluminium Bahrain B.S.C	1.55	0.26%	0.07
BBK BSC	0.50	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.05
Bahrain Telecommunications Co	0.55	(0.73%)	0.03

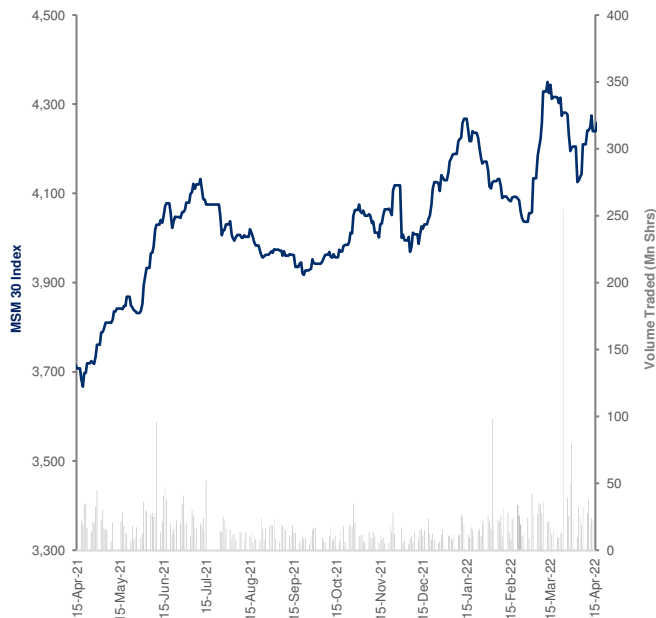
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,609.7	(0.4%)	2.3%	6.5%
Financial	4,535.9	(0.7%)	2.8%	9.3%
Industrial	847.1	0.2%	0.2%	(0.9%)
Services	226.7	(0.1%)	2.0%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Holding Co.	0.07	8.3%
Oman Fisheries Co.	0.11	7.9%
Oman Qatar Insurance	0.21	3.0%
Oman Investment & Finance Co.	0.16	2.6%
Bank Nizwa	0.10	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.10	(9.1%)
Sohar Power	0.04	(6.8%)
Dhofar Insurance Co.	0.19	(4.6%)
Global Financial Inv. Co.	0.08	(2.6%)
Phoenix Power Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Fisheries Co.	0.11	1,214
Global Financial Inv. Co.	0.08	1,139
Sohar Bank	0.11	987
United Finance Co.	0.10	935
Oman Investment & Finance Co.	0.16	930

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,253.65	(4.81)	(0.1%)	1.2%	3.0%
Market Cap (OMR Mn)	7,609.7	(34.2)	(0.4%)	2.3%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	13,617.0	(11,925.8)	(46.7%)	25,524.4	16,394.4
Value Traded (OMR '000)	2,257.6	(2,309.5)	(50.6%)	4,229.4	1,961.0

Market Breadth	▲ 12	▼ 15	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.46	0.00%	0.40
Al Maha Ceramics Co	0.52	0.77%	0.36
Oman Cement Co.	0.24	0.00%	0.18
Oman Investment & Finance Co.	0.16	2.58%	0.15
Oman Fisheries Co.	0.11	7.92%	0.13

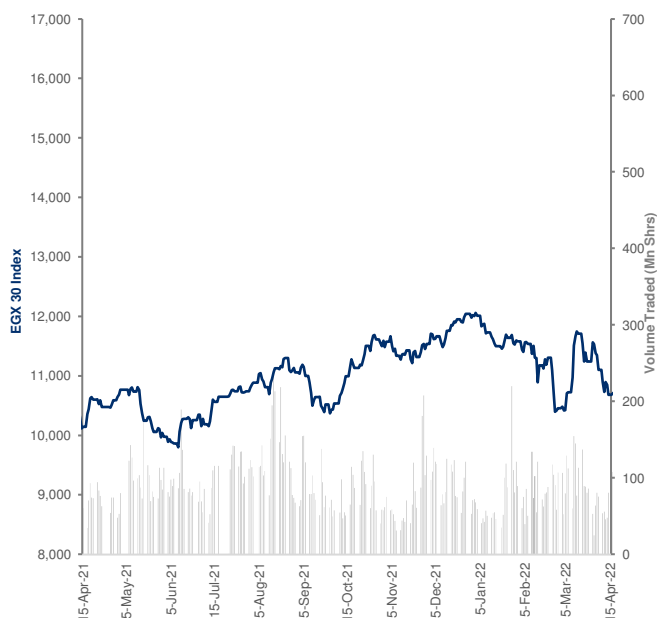
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	458,687.3	0.3%	(5.7%)	(8.6%)
<b>Banks</b>	145,646.7	0.6%	(2.0%)	(14.9%)
<b>Basic Resources</b>	29,455.4	1.4%	(7.2%)	0.1%
<b>Chemicals</b>	35,950.1	(0.8%)	(5.6%)	9.0%
<b>Construction and Materials</b>	12,332.5	(1.0%)	(8.4%)	(6.2%)
<b>Financial Services excluding Banks</b>	52,110.6	(0.4%)	(4.5%)	8.6%
<b>Food and Beverage</b>	8,757.2	(0.3%)	(2.1%)	(9.2%)
<b>Healthcare</b>	3,669.3	0.0%	(3.4%)	(11.7%)
<b>Industrial Goods, Services, Automobile:</b>	33,414.1	1.1%	(18.9%)	(22.8%)
<b>Media</b>	851.4	2.5%	(21.6%)	(25.0%)
<b>Oil and Gas</b>	4,623.6	8.8%	(8.7%)	(2.2%)
<b>Personal and Household Products</b>	32,057.4	(0.9%)	(6.6%)	1.6%
<b>Real Estate</b>	50,176.1	0.0%	(6.1%)	(18.2%)
<b>Telecommunication</b>	27,142.4	1.0%	(9.1%)	(5.2%)
<b>Travel &amp; Leisure</b>	22,500.5	0.9%	0.1%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Mineral Oils Co.	3.58	8.8%
Sidi Kerir Petrochemicals Co	7.39	5.3%
Credit Agricole Egypt Sae	7.39	4.4%
Arab Cotton Ginning	1.03	3.4%
South Valley Cement	1.07	3.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning And Weaving	2.75	(4.8%)
Tourah Portland Cement Co	9.65	(4.6%)
Efg Hermes	15.00	(4.5%)
Housing & Development Bank	36.44	(4.4%)
Maridive & Oil Services Sae	0.08	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
El Kahera Housing	1.05	7,438
Alexandria Mineral Oils Co.	3.58	6,322
Qalaa Holdings Sae	1.22	5,202
Heliopolis Housing	4.94	3,699
Efg Hermes	15.00	3,265

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,724.80	16.87	0.2%	(4.6%)	(10.2%)
Market Cap (EGP Mn)	458,687	1,518	0.3%	(5.7%)	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	54.3	(53.3)	(49.5%)	81.4	142.8
Value Traded (EGP Mn)	367.2	(132.1)	(26.5%)	510.4	530.5
No. of Trades	11,931	(2,746)	(18.7%)	13,808	16,764

Market Breadth	▲ 5	▼ 15	= 35
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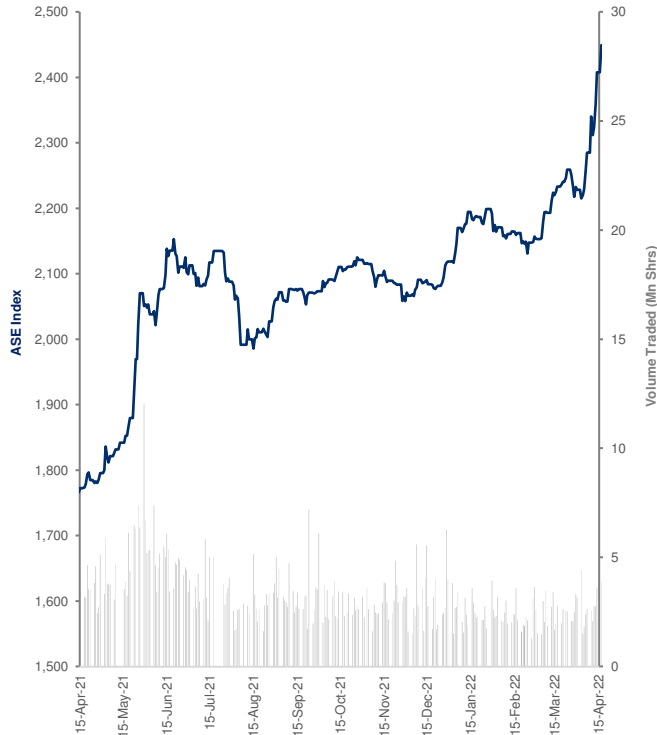
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	44.82	0.43%	117.94
Efg Hermes	15.00	(4.46%)	49.12
Abou Kir Fertilizers & Chemicals	23.80	(1.69%)	22.26
Alexandria Mineral Oils Co.	3.58	8.81%	22.11
Heliopolis Housing	4.94	2.70%	18.06

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,306.5	(0.6%)	9.7%	16.3%
Banking	7,850.8	(0.4%)	3.2%	2.4%
Insurance	87.0	0.0%	(1.4%)	(6.6%)
Diversified Financial Services	157.1	0.3%	(0.3%)	(10.1%)
Real Estate	180.7	(0.0%)	1.9%	(16.4%)
Health Care Services	26.4	0.0%	0.0%	2.5%
Educational Services	224.5	0.7%	8.6%	(1.4%)
Hotels and Tourism	94.1	1.3%	10.3%	0.7%
Transportation	71.6	0.0%	2.0%	(5.8%)
Technology & Communications	418.2	(0.2%)	3.1%	(0.5%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	622.3	0.8%	10.0%	18.7%
Commercial Services	72.0	0.3%	(1.0%)	(0.6%)
Pharmaceutical & Medical Industries	35.0	(0.7%)	(0.7%)	(8.5%)
Chemical Industries	11.2	1.5%	(1.2%)	(55.8%)
Food & Beverages	69.7	0.1%	(3.9%)	(16.6%)
Tobacco & Cigarettes	8.1	0.0%	(6.9%)	(40.7%)
Mining & Extraction Industries	3,250.1	(1.6%)	34.8%	109.5%
Engineering & Construction	20.4	1.8%	2.0%	(12.6%)
Electrical Industries	28.6	0.0%	0.7%	0.0%
Textiles , Leathers & Clothings	55.9	1.1%	(4.6%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Ahli Bank	1.17	7.3%
Specialized Investment Compo	0.93	6.9%
Jordanian Electric Power	1.45	6.6%
Zarka Education & Investment	2.10	5.0%
Arab International Hotels	1.10	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
Capital Bank Of Jordan	2.90	(5.8%)
Contemporary For Housing Pro	0.65	(4.4%)
Al Faris National Comp For I	0.94	(4.1%)
Bank Al Etihad	1.75	(3.3%)
Invest Bank Co	1.61	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Ahli Bank	1.17	1,100
Jordanian Electric Power	1.45	550
Capital Bank Of Jordan	2.90	379
Jordan Petroleum Refinery Co	4.19	246
Specialized Investment Compo	0.93	166

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,436.96	(12.41)	(0.5%)	9.4%	15.0%
Market Cap (JD Mn)	13,306.47	(78.54)	(0.6%)	9.7%	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,608.2	(267.7)	(6.9%)	2,487.3	4,561.0
Value Traded (JD '000)	7,925.8	(4,124.6)	(34.2%)	5,123.4	5,089.8
No. of Trades	3,078	(198)	(6.0%)	1,868	2,099

Market Breadth	▲ 22	▼ 14	= 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	38.54	(1.68%)	1.83
Jordan Ahli Bank	1.17	7.34%	1.28
Capital Bank Of Jordan	2.90	(5.84%)	1.12
Jordan Petroleum Refinery Co	4.19	(0.71%)	1.03
Jordanian Electric Power	1.45	6.62%	0.77

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,667.3	(0.1%)	1.5%	0.5%
Banking	8,664.9	(0.1%)	5.4%	11.6%
Insurance	875.8	0.0%	0.9%	(1.4%)
Leasing	593.7	1.0%	0.4%	3.0%
Financial Services	1,902.0	0.2%	(0.8%)	(11.7%)
Industrial	1,553.4	(0.6%)	(0.2%)	(6.4%)
Chemical Industry	468.2	0.9%	(5.9%)	(8.5%)
Food & Beverage	5,082.9	(0.5%)	(1.7%)	(6.2%)
Retailing	1,129.9	0.3%	(0.6%)	(2.2%)
Others	1,396.6	0.1%	0.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	14.24	5.6%
Societe Ciments de Bizerte	1.70	4.3%
Attijari Leasing SA	13.75	3.8%
Banque de Tunisie et des Emira	6.60	3.3%
BH Leasing	1.80	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	4.44	(4.3%)
Tuninvest-SICAR	8.10	(3.6%)
Essoukna	2.30	(3.0%)
Universal Auto Distributors Ho	0.43	(2.3%)
Societe de Production Agricole	1.38	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Appareil	3.89	617
Attijari Bank	34.60	255
Banque Nationale Agricole	8.82	245
Societe Tunisienne de Verrerie	7.44	67
Accumulateur Tunisienne Assad	1.41	43

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,234.86	(16.36)	(0.2%)	1.8%	2.7%
Market Cap (DT Mn)	21,667	(24.4)	(0.1%)	1.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,543.9	1,193.8	341.0%	518.5	766.1
Value Traded ('000 DT)	16,451.2	13,372.5	434.4%	4,110.8	4,879.2
No. of Trades	947	(38)	(3.9%)	930	1,409

Market Breadth	▲ 27	▼ 16	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	34.60	0.29%	8.81
Societe Industrielle d'Appareil	3.89	2.10%	2.40
Banque Nationale Agricole	8.82	(2.00%)	2.24
Societe Tunisienne de Verrerie	7.44	0.13%	0.50
Societe Frigorifique et Brasse	16.80	(0.59%)	0.48

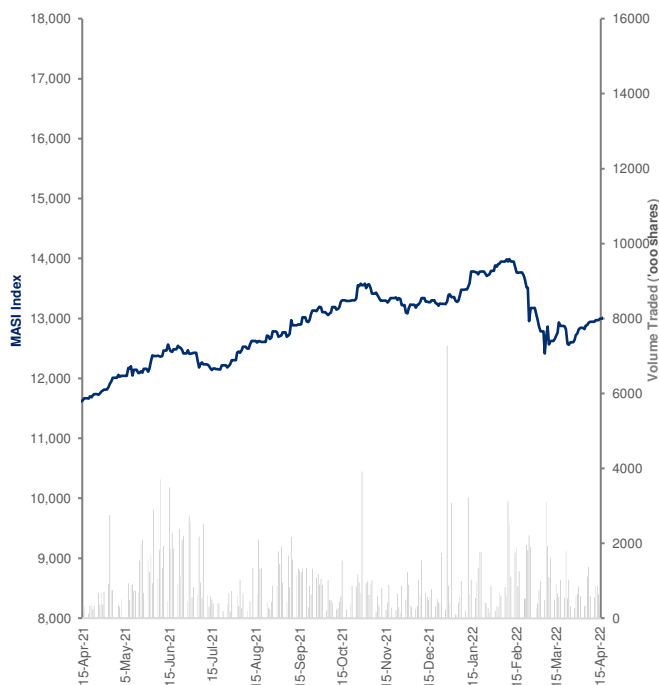
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 19, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	598,562.4	0.5%	1.7%	(2.2%)
Banking	221,118.6	0.2%	1.2%	(1.8%)
Beverages	10,994.9	0.0%	1.0%	8.1%
Chemicals	3,001.6	0.0%	(3.0%)	4.3%
Construction & Building Material	76,119.3	0.1%	2.5%	(6.5%)
Distributors	19,871.0	(0.3%)	0.7%	(3.6%)
Electricity	24,791.6	(1.5%)	(1.8%)	0.1%
Food Producers & Processors	27,787.4	0.8%	0.4%	(7.6%)
Holding Companies	2,628.0	0.0%	(3.7%)	(9.1%)
Insurance	29,885.2	(0.2%)	(1.6%)	(1.4%)
Investment & other Finance	4,489.4	0.0%	(3.0%)	2.0%
Leisures & Hotel	1,576.0	(0.4%)	7.8%	0.2%
Materials, Software & Computer	6,091.9	(0.0%)	4.5%	(0.1%)
Mining	25,896.9	0.6%	3.4%	22.7%
Oil & Gas	18,673.9	0.0%	3.6%	(5.4%)
Real Estate	5,176.7	(0.6%)	19.5%	1.8%
Telecommunications	117,447.1	2.0%	3.2%	(4.2%)
Transport	830.5	4.2%	1.9%	(8.4%)
Utilities	2,120.0	0.3%	(0.0%)	12.3%
Forestry & Paper	62.5	(0.6%)	1.9%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	184.95	4.5%
CTM	677.40	4.2%
Cie Miniere de Touissit	1887.00	2.3%
Maroc Telecom	133.60	2.0%
Sonasid	788.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1051.00	(1.5%)
Auto Hall	91.50	(1.2%)
Fenie Brossette	126.50	(1.2%)
Douja Promotion Groupe Addoha	8.79	(0.9%)
ATLANTA	136.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	8.79	180.6
Alliances Developpement Immobi	74.20	61.0
Maroc Telecom	133.60	25.9
Bank of Africa	200.00	10.1
Ennakl Automobiles	36.24	6.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,038.92	39.61	0.3%	1.7%	(2.39%)
Market Cap (MAD Mn)	598,562	2,713	0.5%	1.7%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	300.4	(67.9)	(18.4%)	951.7	381.8
Value Traded (MAD Mn)	19.20	(20.38)	(51.5%)	112.2	77.6

Market Breadth	▲ 11	▼ 11	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	74.20	(0.04%)	4.55
Maroc Telecom	133.60	1.98%	3.45
Bank of Africa	200.00	0.00%	2.01
Disway	850.00	(0.12%)	1.76
Douja Promotion Groupe Addoha	8.79	(0.90%)	1.59

Source: Bloomberg, Kamco Research

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