

MENA Markets Daily Report

April 18, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,529.63	(0.5%)	0.7%	(7.9%)
		Kuwait	Main 50 Index	▲	5,751.66	1.2%	4.8%	(4.0%)
		Kuwait	Main Market Index	▲	5,832.23	0.9%	4.7%	(0.5%)
		Kuwait	All Share Index	▼	6,910.12	(0.3%)	1.4%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	12,465.98	(0.3%)	4.2%	14.2%
		UAE - Dubai	DFM General Index	▼	4,172.93	(0.3%)	2.8%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,658.18	(0.3%)	(4.5%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,165.19	(0.3%)	(4.3%)	(6.2%)
		Qatar	QE 20 Index	=	9,853.25	0.0%	(9.0%)	1.4%
		Bahrain	Bahrain All Share	▼	2,027.45	(0.7%)	2.8%	4.0%
		Oman	MSX 30 Index	▼	4,722.93	(0.3%)	4.6%	(7.1%)
		Egypt	EGX 30	▲	29,667.71	0.9%	19.2%	70.5%
		Jordan	ASE Index	▲	2,458.34	0.3%	1.1%	(2.8%)
		Tunisia	Tunisia Index	▲	9,011.64	0.2%	3.0%	7.9%
		Morocco	MASI	▲	13,384.83	0.2%	10.7%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	3,071.38	2.1%	3.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,154.28	(0.1%)	6.5%	11.6%
		India	SENSEX	▼	72,943.68	(0.6%)	1.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	124,171.15	(0.2%)	(7.5%)	22.3%
		Mexico	BOLSA Index	▼	55,415.69	(0.7%)	(3.4%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,012.46	0.3%	(1.1%)	7.0%
Global Markets								
		World	MSCI World Index	▼	3,281.11	(0.5%)	3.5%	21.8%
		Asia	MSCI Asia Pacific	▲	519.58	0.3%	(1.8%)	4.6%
		Europe	DJ Stoxx 600	▲	498.52	0.1%	4.1%	12.7%
		Europe	FTSEurofirst 300	▲	1,976.81	0.1%	4.7%	12.5%
		U.S.A	S&P 500	▼	5,022.21	(0.6%)	5.3%	24.2%
		U.S.A	DJIA	▼	37,753.31	(0.1%)	0.2%	13.7%
		U.S.A	NASDAQ Composite	▼	15,683.37	(1.2%)	4.5%	43.4%
		UK	FTSE 100	▲	7,847.99	0.4%	1.5%	3.8%
		Germany	DAX	▲	17,770.02	0.0%	6.1%	20.3%
		Japan	NIKKEI 225	▼	37,961.80	(1.3%)	13.4%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,251.84	0.0%	(4.7%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	105.95	(0.29%)	4.56%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.25	0.23%	(2.18%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.07	0.51%	(3.32%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.30%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	87.29	(3.0%)	13.3%	(10.3%)
		Oil	NYMEX	▼	82.69	(3.1%)	15.4%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.71	(1.2%)	(27.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,361.02	(0.9%)	14.4%	13.1%
		Silver	Silver Spot \$/Oz	▲	28.22	0.4%	18.6%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	60,855.27	(3.5%)	43.2%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

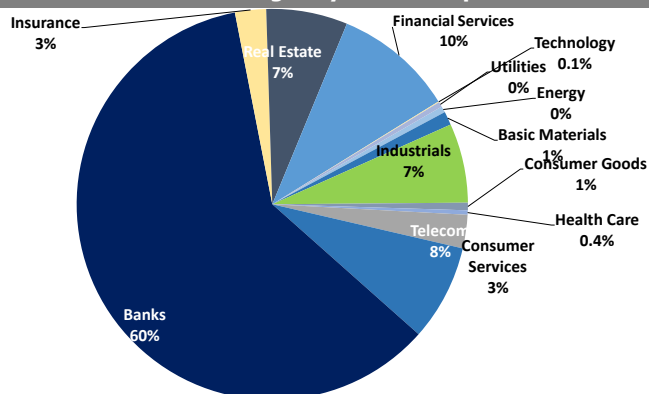
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,144.0	18.2	11.8%
2- National Bank of Kuwait	6,700.8	11.8	15.1%
3- Boubayan Bank	2,429.0	34.6	8.4%
4- Zain	2,098.6	9.7	17.3%
5- Mabanee Co.	1,091.0	17.2	10.4%
6- Commercial Bank of Kuwait	989.5	7.5	19.7%
7- Gulf Bank	938.0	13.4	9.4%
8- Agility (PWC Logistics)	770.8	9.2	4.7%
9- Burgan Bank	633.4	15.4	5.4%
10- Kuwait Projects Co.(Holding)	600.3	19.4	5.1%
Total	27,395	14.52	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.070	0.011	18.8%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.004	17.4%
Alimtiarz Investment Group	0.047	0.004	8.3%
Wethaq Takaful Insurance Co.	0.035	0.003	7.9%
Credit Rating & Collection Co.	0.038	0.003	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.115	(0.029)	(20.1%)
Burgan Bank	0.175	(0.020)	(10.3%)
Metal & Recycling Co.	0.085	(0.009)	(9.5%)
The Energy House Co.	0.106	(0.009)	(7.8%)
Al-Manar Financing & Leasing Co.	0.063	(0.005)	(7.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.302	5.6%	64,141,045
National Real Estate Co.	0.100	6.3%	19,185,534
Kuwait Finance House	0.710	(0.7%)	11,534,840
National Bank of Kuwait	0.845	(1.6%)	6,786,403
Kuwait Projects Co.(Holding)	0.120	1.7%	6,047,766

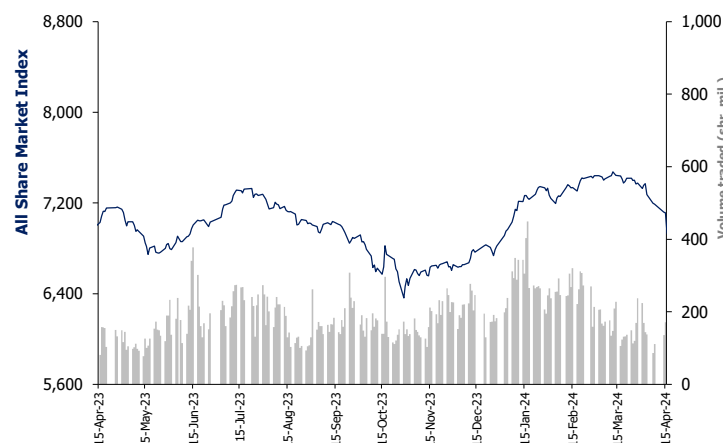
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,804.7	▼	(0.3%)	(9.2%)	(1.7%)
Energy	207.2	▲	0.4%	(1.7%)	8.2%
Basic Materials	442.0	▼	(0.0%)	(1.0%)	4.3%
Industrials	2,613.1	▲	1.6%	(25.7%)	(15.4%)
Consumer Staples	243.5	▲	2.0%	1.5%	22.3%
Health Care	148.1	▼	(2.4%)	(3.7%)	(36.2%)
Consumer Discretionary	1,099.2	▼	(0.1%)	(7.4%)	1.2%
Telecommunications	3,165.1	▲	0.1%	(2.8%)	(6.2%)
Banks	24,036.7	▼	(1.0%)	(9.8%)	(1.8%)
Insurance	1,016.9	▲	0.2%	(1.2%)	11.3%
Real Estate	2,683.2	▲	0.9%	(2.6%)	3.9%
Financial Services	3,956.1	▲	0.7%	(5.4%)	6.1%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	167.2	▲	4.1%	(10.1%)	(12.1%)

Market Breadth	<div><div></div></div>	63	<div><div></div></div>	43	<div><div></div></div>	40
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,529.63	(39.6)	(0.5%)	(6.3%)	0.7%	
Main 50 Index	5,751.66	68.1	1.2%	(2.1%)	4.8%	
Main Market Index	5,832.23	50.0	0.9%	(2.6%)	4.7%	
All Share Market Index	6,910.12	(20.1)	(0.3%)	(5.7%)	1.4%	
Market Cap (KWD Mn)	39,804.69	(138.6)	(0.3%)	(9.2%)	(1.7%)	

Index Performance relative to Volume



Market Trading Data and Volatility

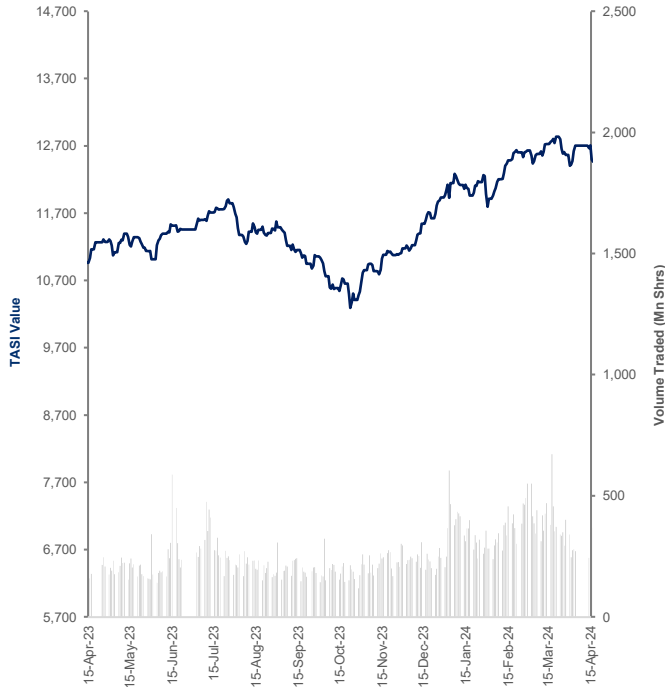
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	186.2	(178.5)	(48.9%)	226.3	134.9
Value Traded (KWD Mn)	56.2	56.2	#DIV/0!	57.2	41.8
No. of Trades	17,372	(10,785)	(38.3%)	13,847	8,797

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.302	5.6%	19,349,973
Kuwait Finance House	0.710	(0.7%)	8,188,590
National Bank of Kuwait	0.845	(1.6%)	5,769,649
Mabanee Co.	0.782	0.4%	2,716,449
National Real Estate Co.	0.100	6.3%	1,904,565

Saudi Tadawul Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,331,615.0	0.2%	(2.9%)	(9.2%)
Materials	717,149.1	(0.1%)	4.3%	1.3%
Capital Goods	54,518.4	(0.8%)	(0.8%)	20.7%
Commercial & Professional Svc	11,430.4	0.8%	1.0%	(0.7%)
Transportation	52,219.0	3.3%	6.3%	26.1%
Consumer Durables & Apparel	4,806.4	0.7%	3.1%	15.8%
Consumer Services	75,055.8	(0.1%)	1.7%	3.2%
Media	50,599.6	(1.1%)	(2.2%)	91.4%
Consumer Discretionary Distribution &	33,359.7	(0.6%)	(0.2%)	(2.8%)
Consumer Staples Distribution & Retail	54,863.8	0.4%	(2.3%)	3.9%
Food & Beverages	132,338.0	0.9%	(0.8%)	18.6%
Health Care Equipment & Svc	189,887.1	(1.5%)	2.6%	12.3%
Pharma, Biotech & Life Science	16,550.0	(1.7%)	3.0%	31.5%
Banks	966,109.9	(0.6%)	(3.0%)	(1.6%)
Financial Services	66,435.4	0.1%	(2.0%)	17.0%
Insurance	93,588.6	(1.4%)	(4.4%)	20.5%
Telecommunication Services	245,825.6	(1.3%)	(2.8%)	(3.2%)
Utilities	413,588.2	0.2%	20.1%	43.5%
REITs	17,136.1	(0.4%)	(0.5%)	(4.0%)
Real Estate Mgmt & Dev't	125,331.0	0.1%	2.4%	22.6%
Software & Services	126,297.8	(1.8%)	(5.6%)	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	21.44	9.9%
Batic Investments and Logistic	2.83	9.3%
Saudi Ground Services Co	58.80	9.1%
Mediterranean & Gulf Insurance	28.00	8.5%
Almunajem Foods Co	117.80	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	90.10	(9.7%)
Cenomi Retail	11.40	(5.2%)
Astra Industrial Group	175.40	(3.7%)
Etihad Etisalat Co	51.30	(3.4%)
Saudi Chemical Co Holding	7.87	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Allianz Saudi Fransi Cooperati	18.88	30,789
Batic Investments and Logistic	2.83	27,197
Al-Baha Development & Investme	0.14	23,838
Shams	0.88	21,228
Saudi Arabian Oil Co	29.95	16,440

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,465.98	(34.45)	(0.3%)	0.5%	4.2%
Market Cap (SAR Mn)	10,778,705	(1,680)	(0.0%)	(1.5%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	367.3	(4.6)	(1.2%)	367.4	161.1
Value Traded (SAR Mn)	9,558.3	(667.4)	(6.5%)	8,973.1	4,391.4
No. of Trades	607,731	(62,993)	(9.4%)	547,752	320,987

Market Breadth	▲ 96	▼ 132	= 17
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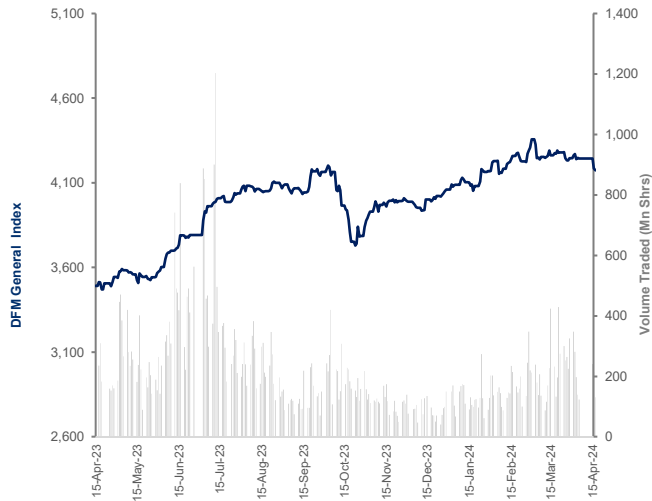
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.50	0.1%	529.46
Allianz Saudi Fransi Cooperati	18.88	(0.5%)	502.55
Saudi Arabian Oil Co	29.95	0.2%	493.05
Saudi Advanced Industries Co	46.90	2.4%	372.21
Saudi Ground Services Co	58.80	9.1%	336.86

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	713,633.6	(0.2%)	(1.8%)	4.1%
Financials	296,180.6	(0.4%)	(3.8%)	2.0%
Real Estate	127,663.3	1.0%	1.5%	8.5%
Industrial	108,224.8	(0.4%)	1.9%	18.6%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	24,109.6	(0.0%)	(1.3%)	(1.1%)
Consumer Discretionary	3,939.8	0.3%	(0.1%)	(4.9%)
Telecommunication	25,157.6	(1.1%)	(4.0%)	6.9%
Utilities	127,478.9	(0.4%)	(2.8%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.33	6.1%
United Foods Co	11.50	5.5%
Dubai Financial Market Pjsc	1.41	2.9%
Ithmaar Holding	0.24	2.6%
Takaful Emarat Insurance	0.55	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.65	(9.3%)
Commercial Bank Of Dubai	6.50	(2.8%)
Air Arabia Pjsc	2.66	(2.2%)
Mashreqbank	172.00	(1.7%)
Islamic Arab Insurance Com	0.38	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	26,783
Emaar Properties Pjsc	8.36	14,097
Parkin Company	2.85	11,683
DEWA	2.38	11,242
SALIK	3.56	8,288

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,172.93	(11.38)	(0.3%)	(1.7%)	2.8%
Market Cap (AED Mn)	713,634	(1,316)	(0.2%)	(1.8%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	130.3	(84.0)	(39.2%)	178.8	132.8
Value Traded (AED Mn)	402.5	(97.3)	(19.5%)	388.2	295.1
No. of Trades	12,709	285	2.3%	8,095	6,047

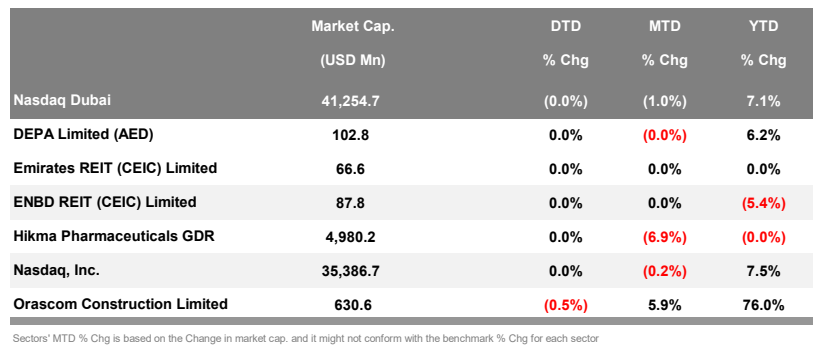
Market Breadth	▲ 20	▼ 15	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.36	0.97%	117.28
Emirates Nbd	16.85	(0.88%)	47.18
Dubai Islamic Bank	5.70	0.53%	33.96
Parkin Company	2.85	1.79%	33.15
SALIK	3.56	(1.11%)	29.64

Source: Bloomberg, Kamco Research

April 18, 2024

Sector Returns



Trading Indicators

Market Return	Closing			MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,658.18	(10.35)	(0.3%)	(1.2%)	(4.5%)
Market Cap (USD Mn)	41,255	(3.3)	(0.0%)	(1.0%)	7.1%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(98.6%)	0.111	0.10
Value Traded (USD Mn)	0.000	(0.0)	(98.5%)	0.1	0.04
No. of Trades	1	(8)	(88.9%)	6	3

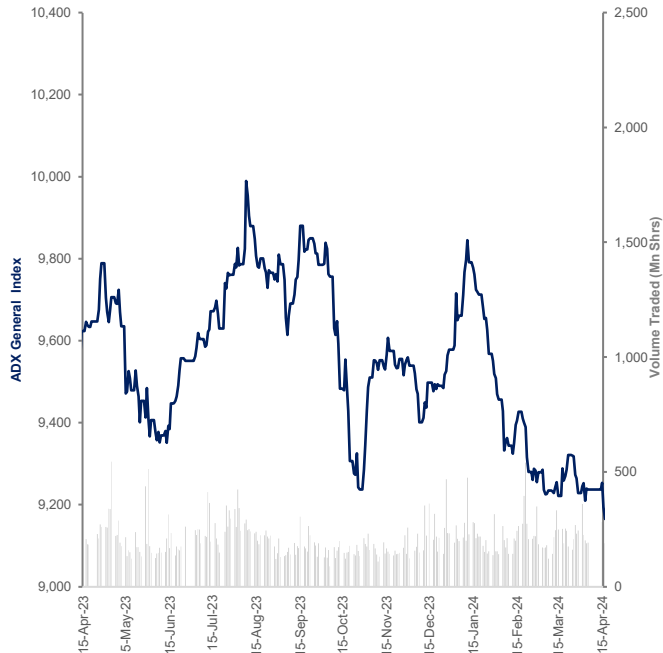
Market Breadth	<div><div>▲ 0</div><div>▼ 1</div><div>▬ 5</div></div>
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Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Orascom Construction Limited	5.72	(0.52%)	0.00

Abu Dhabi Securities Exchange Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,602,358.2	(0.2%)	(0.4%)	(5.0%)
Financials	1,330,293.0	(0.4%)	(0.1%)	(1.5%)
Telecommunication	42,539.0	0.0%	3.0%	9.6%
Consumer Discretionary	66,259.6	(0.1%)	7.3%	(1.3%)
Industrial	254,230.8	0.4%	(1.9%)	(0.8%)
Real Estate	46,636.0	(0.9%)	(2.2%)	1.2%
Basic Materials	96,615.9	0.6%	(1.8%)	(2.3%)
Energy	348,730.4	(0.5%)	(2.0%)	(0.2%)
Utilities	337,302.8	0.0%	0.0%	(14.3%)
Consumer Staples	4,924.3	(3.3%)	(5.0%)	12.3%
Health Care	62,305.3	1.3%	2.6%	(23.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.72	14.9%
PRESIGHT.AI	2.61	3.2%
Oman & Emirates Inv(Emir)50%	0.38	2.7%
Gulf Cement Co	0.40	2.6%
Bank Of Sharjah	0.48	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Islamic Bank	10.92	(5.7%)
Agthia Group	5.58	(3.6%)
BAYANAT AI PLC	2.72	(2.5%)
National Corp Tourism & Hote	3.00	(1.6%)
Abu Dhabi Ports	5.43	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	28,098
Multiply Group	2.59	24,829
PRESIGHT.AI	2.61	17,959
Phoenix Group PLC	2.07	15,098
ADNOC Distribution	3.51	10,387

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,165.19	(29.13)	(0.3%)	(0.7%)	(4.3%)
Market Cap (AED Mn)	2,602,358	(4,922)	(0.2%)	(0.4%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	188.7	(140.2)	(42.6%)	226.8	183.8
Value Traded (AED Mn)	856.6	(197.6)	(18.7%)	909.4	1,373.2
No. of Trades	17,737	(2,277)	(11.4%)	13,055	10,944

Market Breadth

▲ 16 ▼ 28 = 39

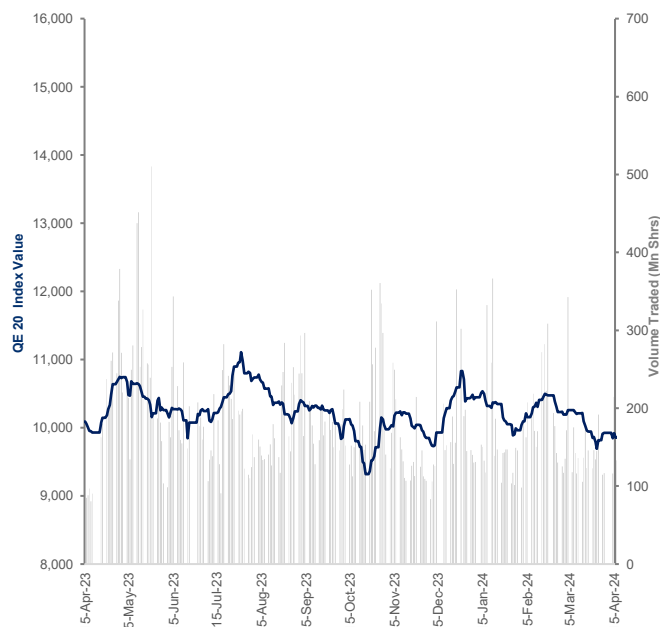
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	193.38
Abu Dhabi Islamic Bank	10.92	(5.70%)	95.27
Alpha Dhabi Holding PJSC	15.38	1.05%	87.66
Multiply Group	2.59	(0.77%)	65.13
PRESIGHT.AI	2.61	3.16%	47.32

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	572,473.9	0.1%	0.3%	(8.4%)
Banking & Finance Sector	270,227.2	0.5%	(0.1%)	(12.6%)
Goods & Consumer Services	29,776.7	(0.0%)	2.0%	(5.7%)
Industrial Sector	148,224.7	(0.6%)	1.5%	(4.8%)
Insurance Sector	11,225.6	0.2%	0.1%	(13.9%)
Real Estate	37,554.2	0.7%	2.7%	(2.5%)
Telecom	39,742.0	(0.3%)	(3.9%)	(10.8%)
Transport	35,723.5	0.4%	(0.4%)	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.64	4.3%
Widam Food Co	2.14	2.5%
Investment Holding Group	1.99	2.3%
Islamic Holding Group QSC	3.77	2.2%
Qatar Oman Investment Co QSC	0.93	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.64	(2.1%)
Commercial Bank PSQC/The	4.25	(1.9%)
Qatar Aluminum Manufacturing C	1.44	(1.7%)
Meeza	3.64	(1.6%)
Gulf Warehousing Co	3.43	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.53	12,759
Vodafone Qatar QSC	1.68	12,192
Qatar Aluminum Manufacturing C	1.44	11,411
Baladna	1.21	9,871
Dukhan Bank	3.89	7,758

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,853.25	0.09	0.0%	0.1%	(9.0%)
Market Cap (QAR Mn)	572,474	719	0.1%	0.3%	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	132.9	(17.9)	(11.9%)	165.1	139.2
Value Traded (QAR Mn)	365.1	(127.1)	(25.8%)	503.4	448.3
No. of Trades	14,088	(650)	(4.4%)	16,213	15,262

Market Breadth

▲ 25 ▼ 20 = 8

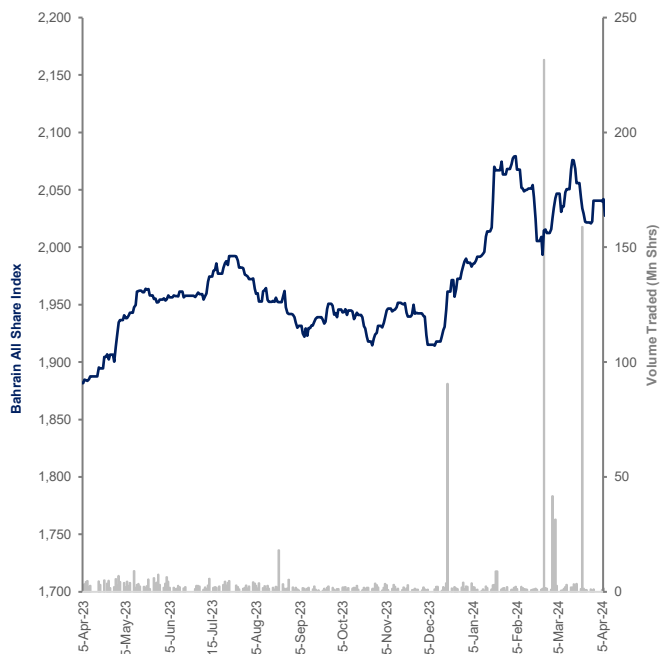
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.25	1.06%	43.00
Masraf Al Rayan QSC	2.53	1.20%	32.08
Commercial Bank PSQC/The	4.25	(1.94%)	30.72
Dukhan Bank	3.89	0.78%	30.13
Qatar Islamic Bank SAQ	18.46	(0.11%)	20.54

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,548.2	(0.7%)	(2.9%)	6.5%
Materials	1,803.4	0.0%	4.1%	10.9%
Industrial	140.5	1.4%	1.5%	10.1%
Consumer Discretionary	245.9	0.0%	0.1%	(1.5%)
Consumer Staples	142.6	0.0%	(1.9%)	(2.8%)
Financials	31,248.9	(0.8%)	(3.2%)	6.6%
Communication Services	888.9	0.0%	(5.1%)	(0.4%)
Real Estate	78.0	0.6%	(0.4%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	1.10	10.0%
Seef Properties BSC	0.15	0.7%
Solidarity Bahrain BSC	0.32	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,027.45	(14.62)	(0.7%)	(0.7%)	2.8%
Market Cap (BHD Mn)	34,548.2	(246)	(0.7%)	(2.9%)	6.5%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.54	(4.4%)
Esterad Investment Co BSC	0.20	(3.3%)
Kuwait Finance House - Bahrain	2.32	(1.3%)
Al Salam Bank-Bahrain BSC	0.21	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	623	(809)	(56.5%)	7,918.4	3,571.0
Value Traded (BHD '000)	330	(690)	(67.7%)	2,377.6	1,303.3
No. of Trades	49	3	6.5%	53	58

Market Breadth	▲ 3	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	182
Aluminium Bahrain B.S.C	1.27	96
Bahrain Telecommunications Co	0.51	94
National Bank of Bahrain BSC	0.54	70
Solidarity Bahrain BSC	0.32	60

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.27	0.00%	0.12
Bahrain Telecommunications Co	0.51	0.00%	0.05
Kuwait Finance House - Bahrain	2.32	(1.28%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.21	(0.48%)	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,238.3	(0.2%)	2.3%	4.1%
Financial	5,055.2	(0.4%)	2.9%	2.6%
Industrial	1,513.9	0.2%	1.7%	4.5%
Services	2669.2	(0.2%)	1.5%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.09	9.9%
Dhofar Cattle Feed Co.	0.07	4.4%
Global Financial Inv. Co.	0.073	4.3%
Oman Investment & Finance Co.	0.09	2.2%
Majan College	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.05	(9.8%)
Oman & Emirates Investment Holding Co.	0.09	(5.5%)
Gulf Mushroom Products Co.	0.23	(4.2%)
Al Madina Invesment H Olding Co.	0.06	(3.5%)
A'Saffa Food Co.	0.42	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Global Financial Inv. Co.	0.07	3,573
Al Suwadi Power Co.	0.08	2,354
Abraj Energy Services	0.31	2,178
Oman & Emirates Investment Holding Co.	0.09	2,045
Bank Muscat	0.26	1,232

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,722.93	(14.66)	(0.3%)	1.9%	4.6%
Market Cap (OMR Mn)	9,238.3	(22.77)	(0.2%)	2.3%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	18,628.0	(10,198.1)	(35.4%)	36,868.5	13,687.4
Value Traded (OMR '000)	2,789.3	(1,988.3)	(41.6%)	3,188.2	2,599.5

Market Breadth	▲ 10	▼ 20	= 86
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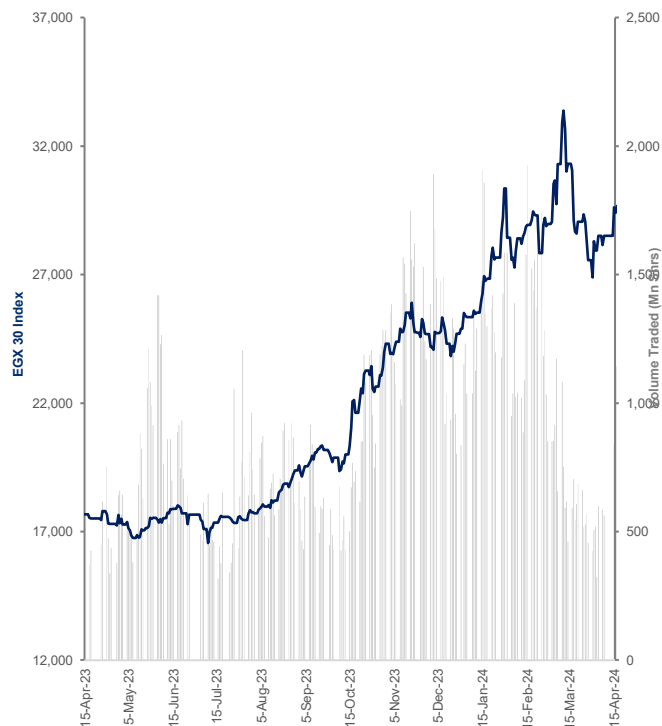
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.31	(0.64%)	0.68
Bank Muscat	0.26	(0.38%)	0.33
Global Financial Inv. Co.	0.07	4.29%	0.27
Al Suwadi Power Co.	0.08	0.00%	0.20
Oman & Emirates Investment Holding Co.	0.09	(5.49%)	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,015,617.4	(0.1%)	9.3%	16.1%
Banks	479,074.9	(4.3%)	2.1%	10.6%
Basic Resources	277,946.6	1.4%	15.2%	(1.0%)
Industrial Goods	96,476.9	3.3%	17.8%	31.1%
Health Care & Pharmaceuticals	52,103.4	0.6%	0.7%	12.8%
Real Estate	346,489.0	2.2%	15.4%	45.6%
Travel and Leisure	71,336.2	(1.0%)	4.1%	38.7%
Food, Beverages & Tobacco	135,274.7	1.1%	5.1%	(0.8%)
Energy and Support Services	17,121.1	(0.8%)	11.5%	7.9%
Trade and Distributors	15,004.2	0.5%	6.9%	10.1%
Shipping and Transport	71,743.7	3.4%	29.3%	(14.1%)
Education Services	19,907.0	0.1%	(1.7%)	4.0%
Contracting and Construction Eng	40,250.6	0.8%	7.8%	53.8%
Textiles and Durables	22,799.2	1.2%	15.8%	24.2%
Building Materials	16,960.1	(0.5%)	12.2%	7.3%
Media & Communication Services	159,074.4	1.3%	12.5%	21.9%
Paper and Packaging	2,160.1	0.8%	5.5%	1.5%
Non-bank Financial Services	191,895.4	(0.8%)	5.7%	26.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Six of October Development & Investment (SODIC)	53.11	15.8%
Mena Touristic & Real Estate Investment	1.74	12.3%
El Kahera El Wania Investment	24.81	10.2%
Egyptian Media Production City	18.80	9.9%
Delta Construction & Rebuilding	20.00	8.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Chemical Industries (Kima)	8.80	(16.4%)
Saudi Egyptian Investment & Finance	62.66	(13.7%)
Alexandria National Company for Financial Investment	8.90	(11.2%)
Misr Hotels	120.33	(8.1%)
Housing & Development Bank	48.15	(7.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Arabia Investments Holding	0.67	184,387
Orascom Investment Holding	0.45	142,163
Citadel Capital - Common Shares	3.40	81,179
Orascom Financial Holding	0.38	78,001
Palm Hills Development Company	4.07	56,822

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,667.71	266.9	0.9%	10.4%	19.2%
Market Cap (EGP Mn)	2,015,617.4	(2,990.3)	(0.1%)	9.3%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,142.4	(137.5)	(10.7%)	1,046.5	551.2
Value Traded (EGP Mn)	4,631.6	304.8	7.0%	5,016.3	2,017.9
No. of Trades	126,190	(6,819)	(5.1%)	145,978	67,109

Market Breadth

▲ 98 ▼ 50 = 73

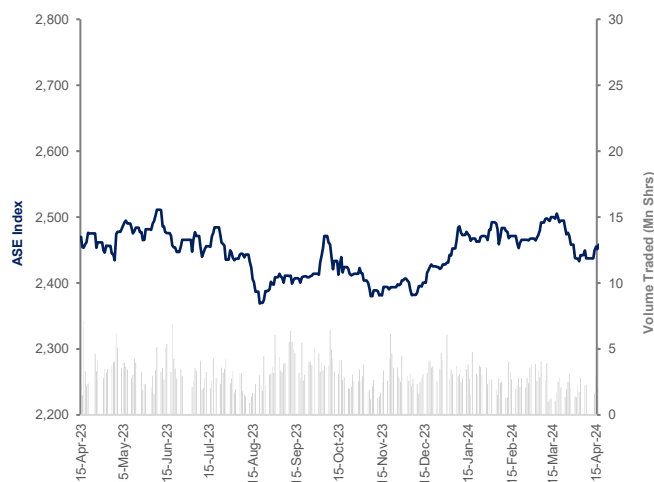
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	68.57	2.54%	709.85
Citadel Capital - Common Shares	3.40	2.72%	273.89
Palm Hills Development Company	4.07	5.17%	228.00
Belton Financial Holding	3.51	(0.57%)	192.21
Commercial International Bank (Egypt)	82.10	0.12%	162.18

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,002.8	0.1%	(0.5%)	(1.6%)
Banking	7,695.3	0.1%	0.2%	(2.4%)
Insurance	266.4	0.0%	(0.6%)	1.1%
Diversified Financial Services	252.0	0.1%	(3.7%)	(5.6%)
Real Estate	302.1	(0.3%)	(1.7%)	(9.4%)
Educational Services	61.1	0.0%	4.1%	3.0%
Hotels and Tourism	280.0	0.5%	1.2%	1.4%
Transportation	269.6	(0.2%)	(0.1%)	(4.1%)
Technology and Communication	96.1	(0.8%)	0.4%	(0.2%)
Utilities and Energy	1,546.2	0.2%	(2.5%)	5.5%
Commercial Services	234.1	(0.4%)	(5.9%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENT P.L.C	0.86	4.9%
NOOR CAPITAL MARKETS FOR DIV	1.61	4.5%
AL-TAJAMOAT FOR CATERING HS	0.47	4.4%
TUHAMA FOR FINANCIAL INVESTM	0.80	3.9%
AL-TAHDITH FOR REAL ESTATE	0.80	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
METHAQ REAL ESTATE INVESTMEN	2.85	(4.0%)
AMAD INVESTMENT & REAL ESTAT	0.72	(4.0%)
JORDAN MASAKEN FOR LAND & IN	1.49	(3.9%)
AL-DAWLIYA HOTELS & MALLS	0.40	(2.4%)
AL-RAKAEZ INVESTMENT CO	0.40	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (('000 Shrs)
UNION INVESTMENT CORP	0.28	1,148
FUTURE ARAB INVESTMENT CO	0.33	800
AL-TAJAMOAT FOR CATERING HS	0.47	523
AFAQ FOR ENERGY CO PLC	1.75	475
JORDAN TELECOM	2.85	371

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,458.34	7.19	0.3%	0.8%	1.1%
Market Cap (JD Mn)	11,002.85	6.44	0.1%	(0.5%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	5,211.4	3,160.1	154.1%	2,635.5	4,458.9
Value Traded (JD '000)	5,129.9	2,604.1	103.1%	3,051.9	6,768.1
No. of Trades	1,688	67	4.1%	1,614	2,822

Market Breadth	▲ 21	▼ 20	= 82
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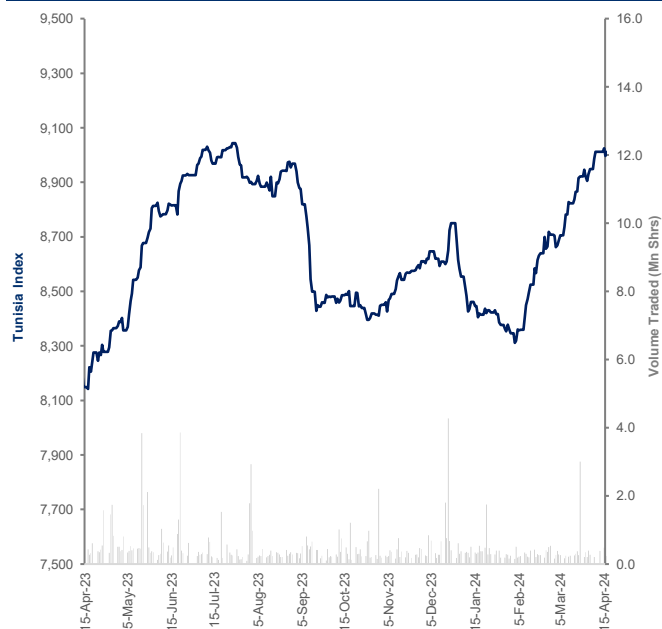
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.85	(0.35%)	1.06
JORDAN PETROLEUM REFINERY CO	4.75	0.64%	0.89
AFAQ FOR ENERGY CO PLC	1.75	1.16%	0.82
JORDANIAN ELECTRIC POWER	2.16	0.47%	0.47
UNION INVESTMENT CORP	0.28	3.70%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,402.5	(0.8%)	0.6%	3.1%
Banking	11,152.5	(1.5%)	0.0%	2.6%
Insurance	900.3	0.0%	(0.2%)	(7.4%)
Leasing	854.6	0.2%	2.2%	9.3%
Financial Services	1,794.0	(1.0%)	15.9%	21.4%
Industrial	1,745.0	(0.1%)	(0.9%)	0.4%
Chemical Industry	338.6	0.3%	0.2%	(10.8%)
Food & Beverage	4,141.8	(0.1%)	(2.1%)	9.0%
Retailing	1,117.7	(0.2%)	(1.5%)	(4.8%)
Others	1,358.0	(0.2%)	(1.1%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Nationale Agricole	8.78	5.9%
Societe Ciments de Bizerte	0.54	3.9%
Societe Tunisienne de L'Air	0.43	2.4%
Societe Tunsienne d'Entreprise	4.08	2.0%
Delice Holding	11.29	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.56	(5.1%)
Societe Chimique ALKIMIA	22.16	(4.5%)
BH Leasing	2.62	(4.4%)
GIF Filter SA	0.48	(4.0%)
Societe Magasin General	6.81	(3.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.56	53
Poulina Group	9.40	29
Banque de Tunisie	5.33	17
Euro Cycles SA	11.86	13
Banque Nationale Agricole	8.78	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,011.64	14.28	0.2%	1.0%	3.0%
Market Cap (DT Mln)	23,402	(193.09)	(0.8%)	0.6%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	232.6	(92.2)	(28.4%)	364.0	693.4
Value Traded ('000 DT)	2,206.7	(930.3)	(29.7%)	3,646.4	6,511.2
No. of Trades	1,173	(380)	(24.5%)	980	1,027

Market Breadth	▲ 18	▼ 23	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.00	(0.22%)	0.37
Amen Bank	38.80	(1.35%)	0.34
Poulina Group	9.40	(1.05%)	0.27
Attijari Bank	47.80	0.00%	0.27
Euro Cycles SA	11.86	(0.42%)	0.16

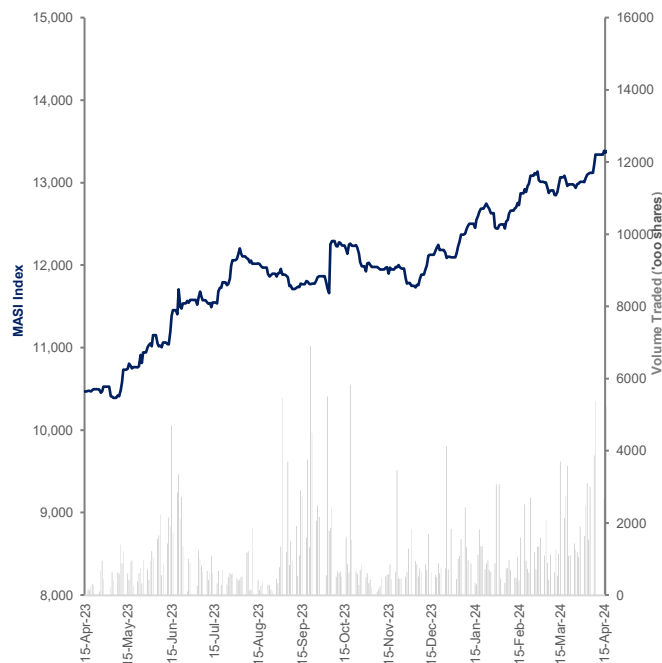
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	600,584.2	1.0%	3.2%	10.1%
Banking	239,877.9	0.5%	(0.1%)	9.2%
Beverages	10,523.9	0.0%	2.3%	16.2%
Chemicals	2,399.9	(1.5%)	3.9%	13.6%
Construction & Building Material	75,502.9	1.6%	3.5%	5.1%
Distributors	18,651.5	(0.3%)	5.3%	11.6%
Electricity	31,372.8	(1.3%)	10.7%	20.9%
Food Producers & Processors	26,318.7	2.3%	(0.2%)	1.7%
Holding Companies	3,634.5	6.4%	9.2%	16.9%
Insurance	29,362.0	0.1%	3.0%	8.7%
Investment & other Finance	3,921.0	1.4%	3.4%	19.8%
Leisures & Hotel	3,596.1	0.4%	4.1%	21.3%
Materials, Software & Computer	5,540.4	0.0%	(2.3%)	(5.0%)
Mining	30,840.0	13.8%	39.7%	42.8%
Oil & Gas	14,265.6	0.0%	(3.5%)	3.8%
Real Estate	19,558.9	(6.3%)	53.4%	135.1%
Telecommunications	84,349.2	1.0%	(4.9%)	(4.0%)
Transport	772.4	(1.9%)	10.3%	10.5%
Forestry & Paper	96.6	(3.6%)	5.1%	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	108.00	6.4%
Delta Holding SA	41.49	6.4%
Banque Marocaine Pour Le Comme	629.90	4.5%
Colorado SA	51.00	4.3%
Cosumar	199.00	3.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	245.00	(6.4%)
Douja Promotion Groupe Addoha	35.15	(6.3%)
SNEP	585.00	(4.7%)
Sonasid	866.00	(3.8%)
Med Paper SA	20.20	(3.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	35.15	4,014.1
Delta Holding SA	41.49	410.6
Alliances Developpement Immobi	245.00	329.7
Maroc Telecom	95.95	92.6
Banque Centrale Populaire	292.00	85.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,384.83	22.50	0.2%	2.9%	10.7%
Market Cap (MAD Mn)	600,584	6,051	1.0%	3.2%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	5,206.0	(2,095.0)	(28.7%)	1,575.6	370.7
Value Traded (MAD Mn)	364.89	(97.03)	(21.0%)	143.8	65.5

Market Breadth	▲ 15	▼ 13	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	35.15	(6.27%)	136.41
Alliances Developpement Immobi	245.00	(6.44%)	73.66
Ciments du Maroc	1750.00	2.58%	31.35
LafargeHolcim Maroc SA	2000.00	1.52%	21.97
TAQA Morocco SA	1330.00	(1.26%)	19.24

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest