

MENA Markets Daily Report

March 20, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,364.99	0.2%	5.2%	(13.3%)
		Kuwait	Main 50 Index	▼	4,864.39	(0.1%)	4.9%	(7.1%)
		Kuwait	Main Market Index	▼	4,682.98	(0.2%)	2.9%	(7.3%)
	3	Kuwait	All Share Index	▼	5,802.82	0.1%	4.6%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	9,485.96	(1.2%)	9.2%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,603.91	0.1%	4.5%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,419.89	(0.1%)	11.7%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	5,735.69	(0.2%)	13.7%	(0.6%)
	8	Qatar	QE 20 Index	▲	10,304.95	0.9%	(1.3%)	0.1%
	9	Bahrain	Bahrain All Share	▲	1,460.53	0.1%	(2.0%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,753.46	0.4%	2.6%	(8.1%)
	11	Egypt	EGX 30	▼	10,918.40	(1.4%)	0.7%	(22.3%)
	12	Jordan	ASE Index	▲	1,752.60	1.09%	5.8%	(8.7%)
	13	Tunisia	Tunisia Index	▲	6,806.65	0.4%	(1.1%)	(3.3%)
		Morocco	MASI	▼	11,465.21	(0.3%)	1.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,404.66	(1.7%)	(2.0%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,474.05	(1.0%)	6.2%	(10.4%)
		India	SENSEX	▲	49,858.24	1.3%	4.4%	15.8%
		Brazil	BOVESPA Stock Index	▲	116,221.60	1.2%	(2.3%)	2.9%
		Mexico	BOLSA Index	▼	47,028.04	(1.1%)	6.7%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,336.84	(0.8%)	3.5%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,796.14	(0.2%)	3.9%	14.1%
		Asia	MSCI Asia Pacific	▼	688.05	(1.0%)	3.9%	17.1%
		Europe	DJ Stoxx 600	▼	423.35	(0.8%)	6.1%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,631.03	(0.8%)	6.2%	(5.4%)
		U.S.A	S&P 500	▼	3,913.10	(0.1%)	4.2%	16.3%
		U.S.A	DJIA	▼	32,627.97	(0.7%)	6.6%	7.2%
		U.S.A	NASDAQ Composite	▲	13,215.24	0.8%	2.5%	43.6%
		UK	FTSE 100	▼	6,708.71	(1.1%)	3.8%	(14.3%)
		Germany	DAX	▼	14,621.00	(1.1%)	6.6%	3.5%
		Japan	NIKKEI 225	▼	29,792.05	(1.4%)	8.6%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,990.94	(1.4%)	6.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.92	0.06%	2.20%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.38%)	1.48%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.09%)	(2.55%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.04%)	0.69%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	64.53	2.0%	24.6%	(21.5%)
		Oil	NYMEX	▲	61.42	2.4%	26.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.54	2.2%	(0.1%)	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,745.23	0.5%	(8.1%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.25	0.7%	(0.6%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	58,410.00	1.6%	101.4%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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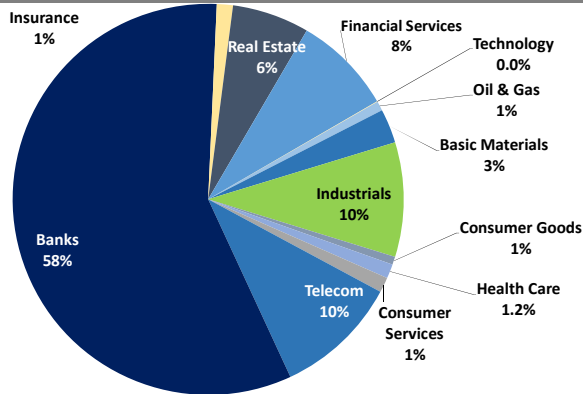
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 20, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,980.2	22.3	8.4%
2- Kuwait Finance House	5,809.3	35.9	8.6%
3- Zain	2,704.4	13.8	15.4%
4- Ahli United Bank - Bahrain	2,083.8	11.8	14.5%
5- Boubayan Bank	1,969.2	48.4	8.0%
6- Agility (PWC Logistics)	1,419.2	25.9	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	806.7	34.2	5.0%
9- Gulf Bank	679.7	15.1	7.2%
10- Ahli United Bank - Kuwait	664.9	20.2	7.5%
Total	23,114	23.13	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.109	0.009	9.2%
Real Estate Trade Centers Co.	0.031	0.002	7.3%
Independent Petroleum Group	0.488	0.023	4.9%
Kuwait Remal Real Estate Co.	0.019	0.001	4.5%
Dar Al Thuraya Real Estate Co.	0.054	0.002	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.029	(0.008)	(22.0%)
Automated Systems Co.	0.082	(0.014)	(14.5%)
Shuaiba Industrial Co.	0.151	(0.021)	(12.2%)
Injazzat Real Estate Development Co.	0.070	(0.008)	(10.0%)
Al Rai Media Group Co.	0.033	(0.004)	(9.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.214	(1.4%)	34,831,169
Gulf Bank	0.223	1.4%	21,837,208
Qurain Petrochemical Industries Co.	0.403	1.8%	18,220,116
First Investment Co.	0.067	1.7%	16,841,486
Kuwait Business Town Real Estate Co.	0.064	(7.9%)	15,047,990

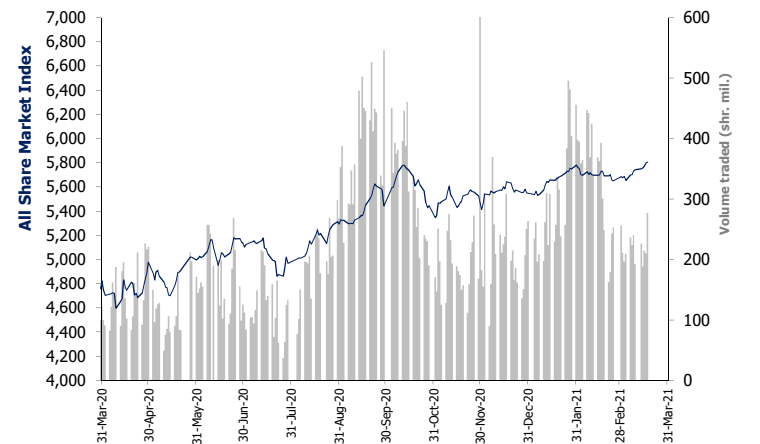
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,469.7	▲	0.1%	2.8%	4.5%
Oil & Gas	271.5	▲	1.4%	(0.8%)	(3.2%)
Basic Materials	966.6	▲	0.4%	10.2%	20.6%
Industrials	3,238.3	▼	(1.2%)	2.3%	2.0%
Consumer Goods	226.6	▲	0.6%	(1.4%)	(2.4%)
Health Care	402.1	=	0.0%	(0.3%)	(1.9%)
Consumer Services	424.6	▼	(0.3%)	2.4%	1.2%
Telecommunications	3,505.1	▲	0.0%	(0.3%)	3.7%
Banks	19,700.3	▲	0.3%	3.8%	4.8%
Insurance	450.6	▲	0.9%	2.7%	5.2%
Real Estate	2,183.9	▼	(0.2%)	1.7%	6.4%
Financial Services	2,809.3	▲	0.2%	0.1%	4.0%
Technology	8.2	▼	(14.5%)	(5.6%)	18.7%
Utilities	282.7	▼	(0.4%)	0.4%	(7.2%)

Market Breadth	▲ 54	▼ 63	■ 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,364.99	11.7	0.2%	3.4%	5.2%
Main 50 Index	4,864.39	(5.1)	(0.1%)	0.9%	4.9%
Main Market Index	4,682.98	(9.1)	(0.2%)	0.7%	2.9%
All Share Market Index	5,802.82	5.4	0.1%	2.7%	4.6%
Market Cap (KWD Mn)	34,469.68	33.7	0.1%	2.8%	4.5%

Index Performance relative to Volume



Market Trading Data and Volatility

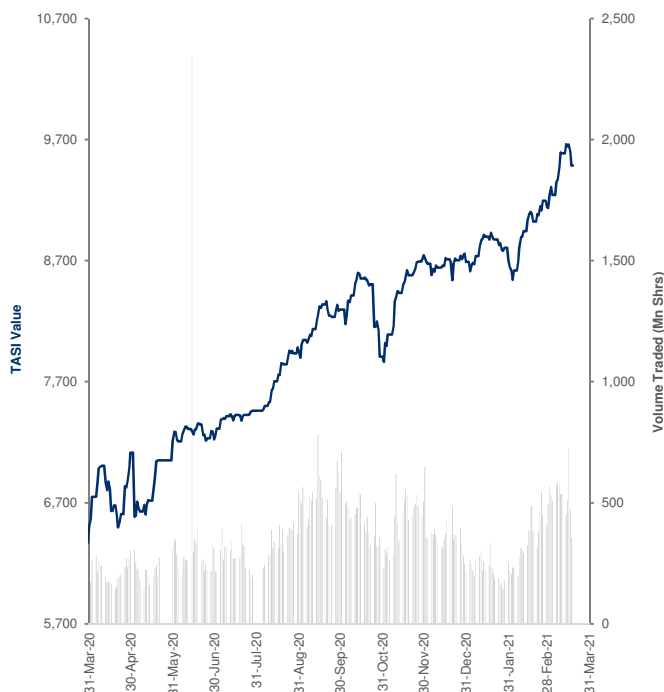
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	276.7	66.5	31.6%	293.7	220.8
Value Traded (KWD Mn)	71.1	34.0	91.5%	44.3	42.6
No. of Trades	10,332	462	4.7%	10,864	9,486

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.873	0.5%	12,663,636
Kuwait Finance House	0.757	0.9%	9,240,131
Ahli United Bank - Bahrain	0.214	(1.4%)	7,482,584
Qurain Petrochemical Industries Co.	0.403	1.8%	7,322,813
Agility (PWC Logistics)	0.700	(2.8%)	5,381,298

Saudi Tadawul Daily Report

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,076,794.0	(0.8%)	2.2%	0.6%
Materials	665,631.1	(0.8%)	3.7%	11.9%
Capital Goods	20,355.7	0.2%	2.8%	9.6%
Commercial & Professional Svc	7,679.8	(1.1%)	2.1%	(1.5%)
Transportation	16,763.8	2.0%	8.4%	14.3%
Consumer Durables & Apparel	5,431.8	1.3%	17.3%	27.3%
Consumer Services	27,553.5	0.3%	2.2%	2.0%
Media	6,648.8	0.6%	(0.9%)	(6.2%)
Retailing	37,823.8	(0.5%)	4.3%	3.3%
Food & Staples Retailing	14,511.1	(0.8%)	3.5%	6.4%
Food & Beverages	105,642.2	(0.4%)	0.9%	(4.1%)
Health Care Equipment & Svc	72,613.2	0.5%	1.3%	6.3%
Pharma, Biotech & Life Science	4,740.0	(0.4%)	(1.9%)	0.8%
Banks	726,083.9	(2.1%)	5.8%	15.0%
Diversified Financials	34,563.1	(2.5%)	3.2%	4.2%
Insurance	52,242.3	(0.8%)	0.8%	0.6%
Telecommunication Services	265,406.8	(1.1%)	(1.6%)	7.7%
Utilities	91,611.8	(0.4%)	1.5%	0.6%
REITs	16,382.1	(0.1%)	2.2%	2.7%
Real Estate Mgmt & Dev't	92,674.1	(0.6%)	7.4%	6.5%
Software & Services	3,680.0	1.0%	(2.0%)	32.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	42.70	6.8%
Wafrah for Industry and Dev.	180.00	5.6%
United International Transport	46.35	5.1%
Arabian Pipes Co	23.50	4.8%
Fitaihi Holding Group	27.40	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Advanced Petrochemical Co	67.50	(4.0%)
National Petrochemical Co	37.75	(3.9%)
Al Rajhi Bank	91.80	(3.7%)
Abdul Mohsen Al-Hokair Tourism	23.20	(3.6%)
Yanbu National Petrochemical C	66.30	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.28	29,932
Abdul Mohsen Al-Hokair Tourism	23.20	15,431
Alinma Bank	17.96	13,454
Seera Group Holding	19.20	13,403
Rabigh Refining & Petrochemica	17.12	10,188

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,485.96	(116.30)	(1.2%)	3.7%	9.2%
Market Cap (SAR Mn)	9,344,833	(87,027)	(0.9%)	2.5%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	355.8	(116.5)	(24.7%)	346.8	176.5
Value Traded (SAR Mn)	10,754.2	(428.6)	(3.8%)	10,992.2	4,150.1
No. of Trades	387,120	(69,920)	(15.3%)	432,903	183,723

Market Breadth	▲ 96	▼ 93	= 15
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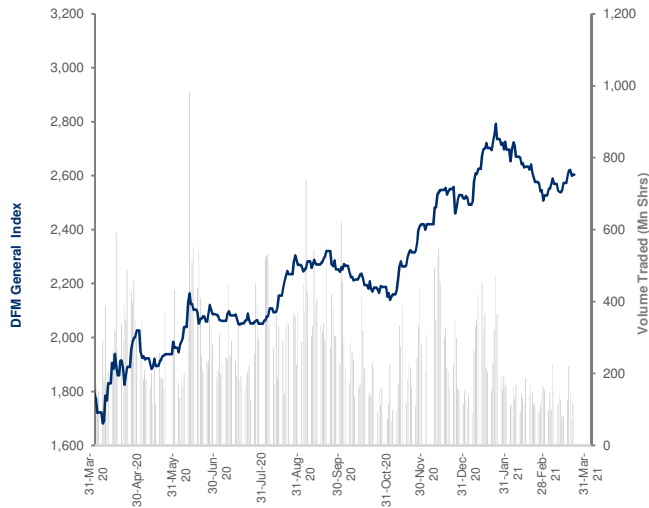
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	91.80	(3.7%)	683.26
Saudi Advanced Industries Co	41.75	4.0%	410.23
Abdul Mohsen Al-Hokair Tourism	23.20	(3.6%)	366.12
Middle East Healthcare Co	36.20	3.4%	350.10
Al Yamamah Steel Industries Co	42.70	6.8%	349.73

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	353,873.2	0.2%	2.4%	5.2%
Banking	182,654.6	0.8%	3.6%	6.1%
Consumer Staples	3,811.4	4.5%	(4.9%)	63.3%
Investment & Financial Services	18,728.1	(0.0%)	3.0%	10.5%
Insurance	5,466.9	0.2%	0.2%	(1.1%)
Industrial	3,959.3	0.0%	(15.5%)	(15.5%)
Real Estate	70,180.5	(1.3%)	0.2%	(2.5%)
Telecommunication	32,751.2	1.1%	5.3%	25.0%
Transportation	26,360.8	(0.8%)	1.5%	(1.8%)
Services	9,960.4	(0.4%)	0.2%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	17.25	15.0%
Dubai Refreshments Company	13.50	8.0%
Amlak Finance	0.22	3.7%
Takaful Emarat Insurance	1.40	3.7%
Emirates Nbd	11.80	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Damac Properties Dubai Co	1.10	(3.5%)
Ektitab Holding Company	0.20	(2.9%)
Air Arabia Pjsc	1.25	(2.3%)
Emaar Development	2.70	(2.2%)
Emaar Malls Pjsc	1.75	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Damac Properties Dubai Co	1.10	20,476
Emaar Properties Pjsc	3.65	11,351
Dubai Islamic Bank	4.80	9,925
Deyaar Development Pjsc	0.26	7,891
Al Salam Bank - Bahrain	0.68	7,629

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,603.91	3.07	0.1%	2.1%	4.5%
Market Cap (AED Mn)	353,873	795	0.2%	2.4%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	118.3	50.7	74.9%	183.5	165.8
Value Traded (AED Mn)	266.4	147.0	123.2%	255.3	219.8
No. of Trades	2,744	608	28.5%	3,275	2,836

Market Breadth	▲ 12	▼ 12	= 38
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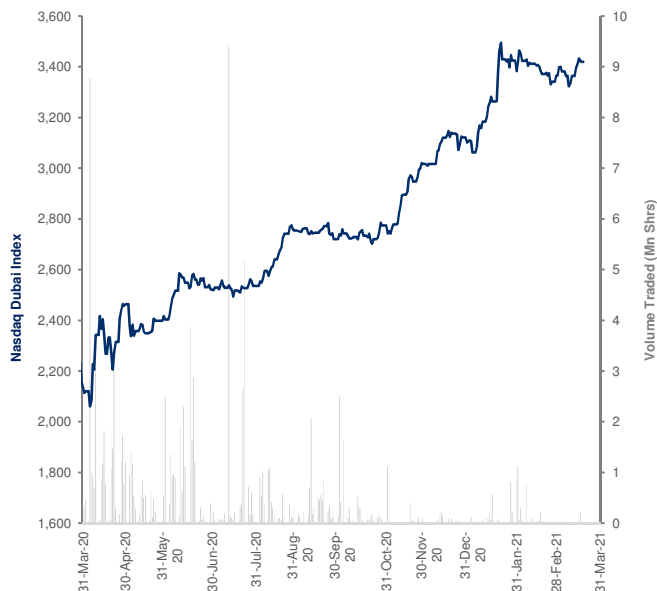
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	11.80	1.72%	61.00
Dubai Islamic Bank	4.80	0.42%	47.64
Emaar Properties Pjsc	3.65	0.00%	41.60
Damac Properties Dubai Co	1.10	(3.51%)	22.63
Emirates Integrated Telecomm	7.20	1.12%	20.41

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,137.3	0.0%	2.8%	6.0%
Al Baraka Banking Group	303.3	0.0%	(0.4%)	(6.2%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	47.4	0.0%	(2.5%)	(11.4%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,040.6	0.0%	(2.0%)	(11.6%)
Nasdaq, Inc.	23,799.8	0.0%	4.4%	12.8%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	15

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,419.89	(3.18)	(0.1%)	1.7%	11.7%
Market Cap (USD Mn)	32,137	0	0.0%	2.8%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.02	(0.2)	(92.5%)	0.150	1.33
Value Traded (USD Mn)	0.00	(0.0)	(92.6%)	0.1	13.64
No. of Trades	1	(2)	(66.7%)	6	158

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00

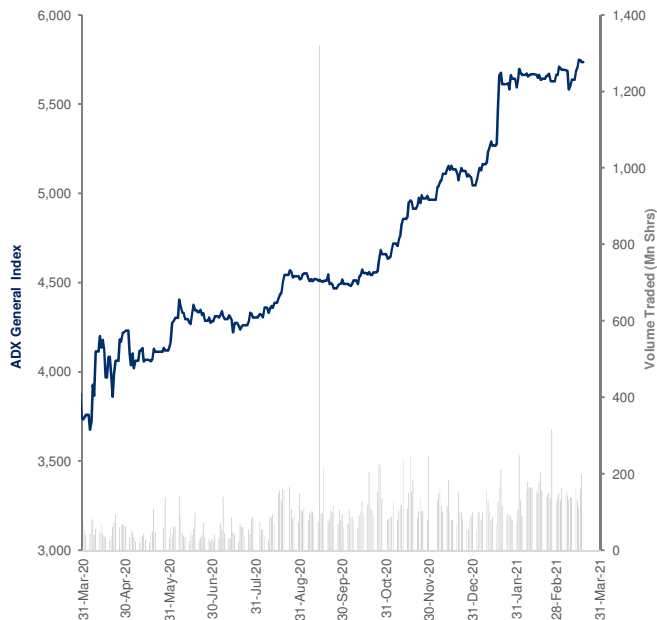
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	831,787.1	(0.2%)	1.4%	10.9%
Banks	251,380.2	0.0%	(0.5%)	8.7%
Investment & Financial Services	2,375.1	0.8%	(1.8%)	(0.3%)
Real Estate	31,032.2	(1.0%)	1.4%	17.0%
Energy	214,733.7	(0.4%)	1.0%	0.4%
Consumer Staples	96,495.2	1.1%	6.0%	21.1%
Industrial	7,492.6	0.2%	(5.7%)	(7.3%)
Insurance	9,449.8	0.3%	1.0%	(2.6%)
Telecommunication	204,239.7	(1.0%)	2.4%	21.4%
Services	14,588.8	1.9%	0.6%	42.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.15	7.5%
Sudatel Telecom Group Ltd	0.41	6.2%
National Takaful Company	0.90	5.9%
Emirates Driving Company	15.00	5.5%
Methaq Takaful Insurance	0.85	4.8%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.67	(10.0%)
Abu Dhabi Aviation Co	4.30	(2.3%)
Gulf Pharmaceutical Ind Psc	1.24	(1.6%)
Emirates Telecom Group Co	20.90	(1.1%)
Rak Properties	0.52	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.70	80,793
First Abu Dhabi Bank Pjsc	14.70	23,558
Adnoc Distribution	4.33	15,810
Bank Of Sharjah	0.60	14,329
Abu Dhabi Commercial Bank	6.18	12,678

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,735.69	(10.48)	(0.2%)	1.3%	13.7%
Market Cap (AED Mn)	831,787	(1,854)	(0.2%)	1.4%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	198.9	38.2	23.7%	136.4	49.0
Value Traded (AED Mn)	1,278.7	340.8	36.3%	729.3	152.0
No. of Trades	3,321	504	17.9%	2,971	1,548

Market Breadth	▲ 18	▼ 10	= 36
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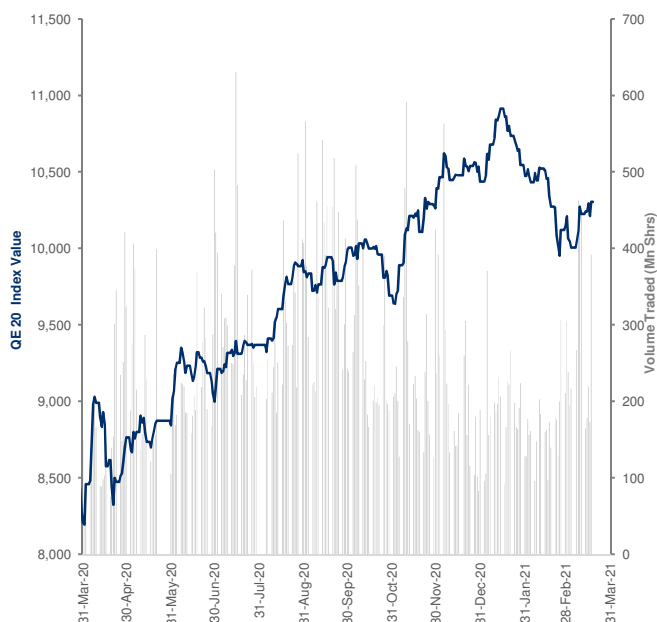
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.70	0.14%	345.58
Aldar Properties Pjsc	3.70	(1.07%)	300.80
International Holdings Company Pjsc	50.05	1.11%	182.55
Emirates Telecom Group Co	20.90	(1.14%)	180.89
Abu Dhabi Commercial Bank	6.18	(0.48%)	78.50

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	597,498.4	0.8%	1.6%	(0.8%)
Banking & Finance Sector	289,397.5	0.8%	1.8%	(2.2%)
Goods & Consumer Services	35,482.2	0.3%	3.3%	2.8%
Industrial Sector	139,757.5	1.4%	2.9%	4.7%
Insurance Sector	13,190.6	(1.7%)	7.0%	7.6%
Real Estate	60,818.3	0.3%	0.5%	(10.1%)
Telecom	29,491.7	1.4%	(4.1%)	(0.9%)
Transport	29,360.5	0.1%	(2.8%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Medicare Group	10.00	5.5%
Vodafone Qatar QSC	1.68	4.5%
Qatar Aluminum Manufacturing C	1.19	4.2%
Commercial Bank PSQC/The	4.74	4.1%
Mannai Corp QSC	3.33	3.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.50	(2.5%)
Investment Holding Group	0.74	(2.4%)
Islamic Holding Group QSC	4.93	(1.6%)
Al Khaleej Takaful Group QSC	2.71	(1.5%)
National Leasing	1.24	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.19	123,459
Baladna	1.67	51,760
Vodafone Qatar QSC	1.68	32,692
Salam International Investment	0.65	27,827
Investment Holding Group	0.74	23,317

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,304.95	93.56	0.9%	1.6%	(1.3%)
Market Cap (QAR Mn)	597,498	4,716	0.80%	1.6%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	392.0	218.6	126.1%	205.0	99.6
Value Traded (QAR Mn)	921.6	524.6	132.2%	474.1	270.5
No. of Trades	13,519	2,817	26.3%	10,168	6,480

Market Breadth	▲ 23	▼ 22	= 3
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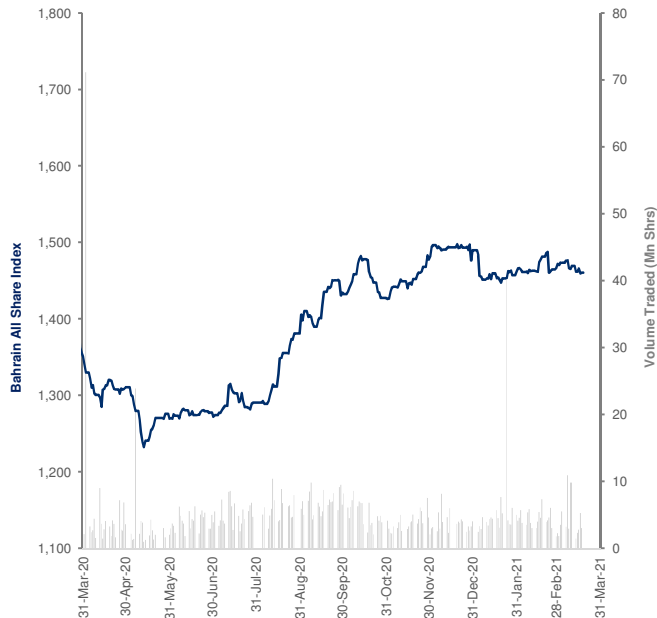
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.19	4.20%	148.85
Qatar National Bank QPSC	17.40	0.46%	130.05
Masraf Al Rayan QSC	4.17	(0.29%)	94.79
Baladna	1.67	1.65%	87.35
Vodafone Qatar QSC	1.68	4.48%	54.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,189.1	0.1%	(0.4%)	(2.0%)
Commercial Banks	4,668.7	0.4%	(1.3%)	(2.4%)
Investment	1,966.0	0.0%	(0.0%)	(0.9%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,510.9	0.3%	1.9%	(4.4%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	742.8	(2.1%)	(0.9%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	8.1%
Inovest Bsc	0.25	1.7%
Zain Bahrain Bsc	0.12	0.9%
Ahli United Bank Bsc	0.72	0.7%
Bahrain Telecommunications Co	0.57	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.51	(2.1%)
Al Baraka Banking Group Bsc	0.24	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,460.53	1.12	0.1%	(0.4%)	(2.0%)
Market Cap (BHD Mn)	9,189	7	0.1%	(0.4%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,036	(2,231)	(42.4%)	5,092.3	3,461.5
Value Traded (BHD '000)	528	(544)	(50.8%)	1,008.8	928.7
No. of Trades	51	(10)	(16.4%)	72	71

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain Bsc	0.12	1,100
Gfh Financial Group Bsc	0.18	500
Aluminium Bahrain Bsc	0.51	350
Nass Corp Bsc	0.04	318
Al Salam Bank-Bahrain Bsc	0.07	200

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.51	(2.10%)	0.18
Zain Bahrain Bsc	0.12	0.87%	0.13
Bahrain Telecommunications Co	0.57	0.35%	0.07
Gfh Financial Group Bsc	0.18	0.00%	0.03
National Bank Of Bahrain Bsc	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,467.8	0.0%	3.9%	1.8%
Financial	3,554.6	(0.1%)	6.7%	1.8%
Industrial	731.7	0.5%	0.6%	3.5%
Services	2181.4	0.1%	0.6%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.15	2.1%
Al Madina Takaful Co.	0.10	2.0%
HSBC Bank Oman	0.10	2.0%
Oman Flour Mills	0.71	1.7%
Al Anwar Ceramic Tiles Co.	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.15	(8.0%)
Galfar Engineering & Contracting Co.	0.04	(2.2%)
Al Anwar Holding	0.07	(1.3%)
National Aluminium Products Co.	0.11	(0.9%)
Al Jazeera Services Co.	0.31	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.11	2,121
HSBC Bank Oman	0.10	1,985
Phoenix Power Co.	0.05	1,226
Al Madina Takaful Co.	0.10	915
Bank Muscat	0.44	908

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,753.46	15.45	0.4%	3.9%	2.6%
Market Cap (OMR Mn)	6,467.8	0.5	0.0%	3.9%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	10,791.3	2,593.5	31.6%	16,786.2	12,529.0
Value Traded (OMR '000)	1,867.1	604.3	47.8%	1,446.6	2,463.1
No. of Trades	460	(11)	(2.3%)	232	577

Market Breadth	▲ 12	▼ 6	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.46%	0.40
Oman Qatari Telecommunications Co.	0.42	0.48%	0.24
Bank Dhofar	0.11	0.00%	0.22
HSBC Bank Oman	0.10	1.98%	0.20
Ominvest	0.32	0.63%	0.10

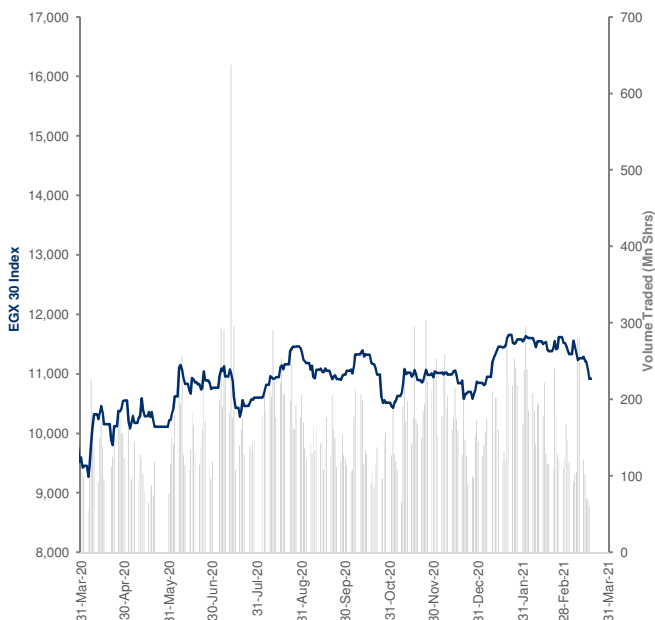
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	474,049.9	(1.0%)	(6.0%)	0.5%
Banks	142,368.2	(0.2%)	(0.9%)	(1.2%)
Basic Resources	20,830.7	(0.6%)	(7.2%)	0.4%
Chemicals	32,762.2	(1.1%)	(3.6%)	2.9%
Construction and Materials	13,919.1	(1.1%)	(11.9%)	(17.5%)
Financial Services excluding Banks	44,776.2	(0.6%)	(5.7%)	5.0%
Food and Beverage	6,786.6	0.3%	(11.6%)	(5.2%)
Healthcare	4,282.2	(0.5%)	1.4%	(0.6%)
Industrial Goods, Services, Automobile:	37,819.7	0.2%	(4.4%)	(8.7%)
Media	1,132.1	(2.0%)	(18.2%)	(14.3%)
Oil and Gas	3,797.0	(1.7%)	(3.0%)	(5.8%)
Personal and Household Products	34,598.6	(8.2%)	(15.4%)	(4.5%)
Real Estate	51,244.1	(0.3%)	(4.1%)	(0.0%)
Telecommunication	56,947.3	(0.1%)	(15.2%)	18.4%
Travel & Leisure	22,785.8	(0.8%)	0.2%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	20.62	2.8%
Juhayna Food Industries	5.35	1.5%
Six Of October Dev. & Inv.	16.83	0.9%
El Nasr Clothes & Textiles	1.37	0.6%
Elsewedy Electric Co	9.06	0.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Co Sae	12.17	(9.9%)
Alexandria Spinning & Weaving	2.53	(5.9%)
Delta Sugar Co	9.08	(3.6%)
Amer Group Holding	1.10	(2.7%)
Arab Polvara Spinning And Weaving	3.77	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	0.77	7,120
Egyptians For Housing & Dev. Co.	0.70	6,773
Amer Group Holding	1.10	5,705
Alexandria Spinning & Weaving	2.53	5,070
Egyptian Resorts Co	1.47	4,970

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,918.40	(149.97)	(1.4%)	(5.3%)	0.7%
Market Cap (EGP Mn)	474,050	(4,765)	(1.0%)	(6.0%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	60.9	(8.0)	(11.6%)	167.1	71.3
Value Traded (EGP Mn)	267.8	(55.1)	(17.1%)	599.0	442.9
No. of Trades	9,930	(382)	(3.7%)	18,740	12,164

Market Breadth	▲ 11	▼ 36	= 12
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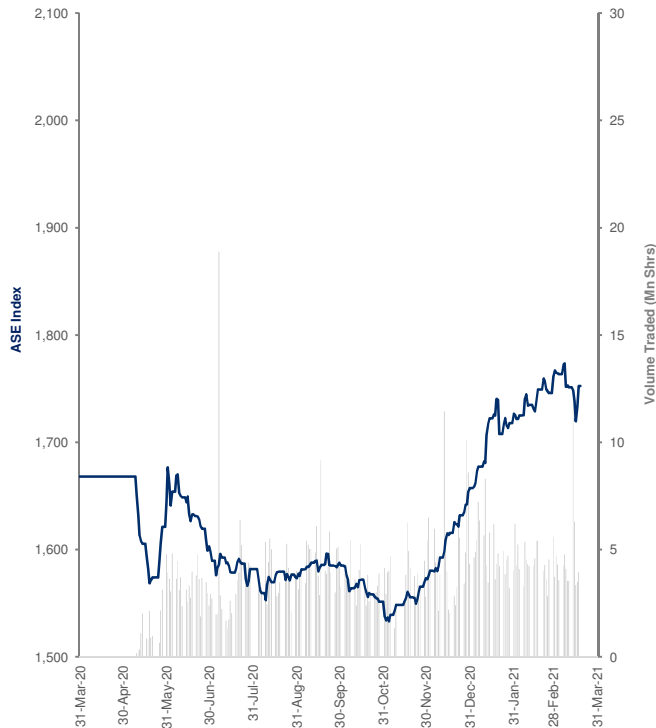
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	60.61	0.10%	85.83
Eastern Co Sae	12.17	(9.85%)	23.15
Alexandria Spinning & Weaving	2.53	(5.95%)	12.85
Delta Sugar Co	9.08	(3.61%)	10.73
Pioneers Holding Co. For Financial Inv.	4.56	(2.15%)	10.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,812.1	0.6%	(0.6%)	4.1%
Banking	6,386.4	0.7%	(1.6%)	0.7%
Insurance	88.5	(0.4%)	(0.6%)	(2.3%)
Diversified Financial Services	171.6	(0.3%)	(1.3%)	2.4%
Real Estate	200.9	1.1%	(0.6%)	0.8%
Health Care Services	25.6	0.0%	1.7%	0.5%
Educational Services	224.0	0.0%	2.5%	(0.3%)
Hotels and Tourism	78.4	1.1%	(1.7%)	(5.7%)
Transportation	61.9	(0.2%)	0.5%	(2.9%)
Technology & Communications	315.7	0.6%	(2.3%)	2.7%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	470.4	0.0%	0.3%	11.2%
Commercial Services	68.8	(0.1%)	(1.7%)	1.2%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.9	1.2%	0.6%	2.6%
Food & Beverages	71.8	0.0%	(0.5%)	(0.9%)
Tobacco & Cigarettes	808.3	0.0%	(0.4%)	(0.3%)
Mining & Extraction Industries	639.3	2.4%	10.9%	84.4%
Engineering & Construction	28.4	0.0%	(2.2%)	41.5%
Electrical Industries	29.3	0.0%	(1.3%)	1.3%
Textiles , Leathers & Clothings	58.0	(0.9%)	(5.6%)	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	5.9%
Specialized Investment Compo	1.07	4.9%
Arab Aluminium Industry	1.29	4.9%
Capital Bank Of Jordan	1.35	4.7%
Al-Tajamouat For Catering Hs	0.46	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Intl Insurance	0.40	(4.8%)
Barter Co For Investment & T	0.23	(4.2%)
International Brokerage And	0.53	(3.6%)
Arab East Investment	0.55	(3.5%)
Century Investment Group	1.81	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Capital Bank Of Jordan	1.35	600
Jordan Decapolis Properties	0.54	553
Jordanian Electric Power	1.22	322
Al-Tajamouat For Catering Hs	0.46	292
Union Investment Corp	1.35	284

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,752.60	18.84	1.1%	(0.5%)	5.8%
Market Cap (JD Mn)	9,812.11	62.89	0.6%	(0.6%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,959.1	457.9	13.1%	4,747.7	3,320.9
Value Traded (JD ⁰⁰⁰)	4,824.6	236.0	5.1%	5,189.3	3,973.9
No. of Trades	1,885	98	5.5%	2,124	1,503

Market Breadth	▲ 27	▼ 8	= 86
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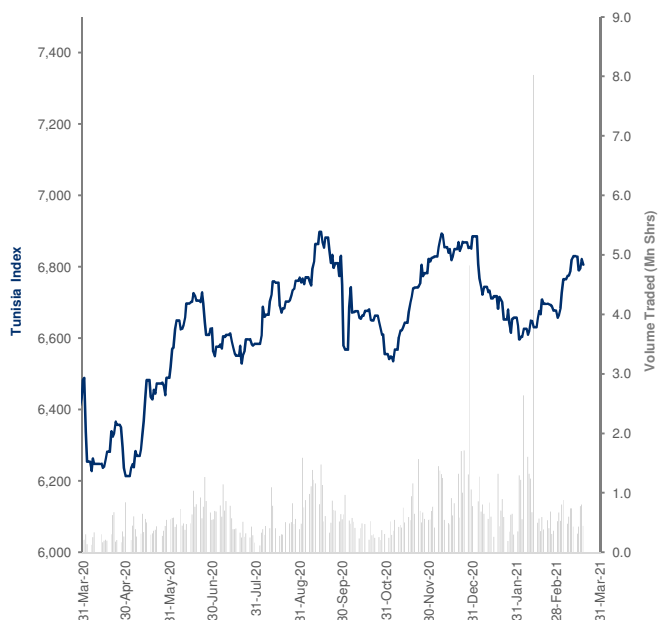
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	6.99	2.49%	0.85
Capital Bank Of Jordan	1.35	4.65%	0.80
Jordanian Electric Power	1.22	(0.81%)	0.40
Union Investment Corp	1.35	(0.74%)	0.38
Union Tobacco & Cigarette	1.48	0.68%	0.36

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,598.2	(0.1%)	2.8%	(0.4%)
Banking	7,454.6	(0.1%)	0.9%	(3.2%)
Insurance	898.4	(0.2%)	2.6%	(2.7%)
Leasing	533.9	(0.3%)	2.4%	0.3%
Financial Services	2,019.0	2.5%	11.4%	2.4%
Industrial	1,707.0	(0.1%)	1.9%	0.2%
Chemical Industry	476.6	0.0%	1.3%	6.3%
Food & Beverage	5,801.5	(0.6%)	4.7%	3.7%
Retailing	1,065.8	(0.2%)	(0.4%)	(1.7%)
Others	1,641.4	(0.8%)	(0.8%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.44	3.4%
Societe des Industries Pharmac	4.20	2.9%
Best Lease	1.83	2.7%
Poulina Group	10.65	2.6%
BH Leasing	1.63	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.90	(4.3%)
One Tech Holding	11.60	(2.5%)
STE Industrielle de Papier et	3.71	(2.1%)
Societe Tunisienne de Banque	3.04	(1.9%)
Telnet Holding	8.90	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.90	64
ADWYA SA	4.88	57
Societe D'Articles Hygieniques	13.09	44
Arab Tunisian Bank	2.80	29
Banque Nationale Agricole	7.10	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,806.65	(14.89)	(0.2%)	1.9%	(1.1%)
Market Cap (DT Mn)	21,598	(14.7)	(0.1%)	2.8%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	440.0	(361.7)	(45.1%)	839.5	505.1
Value Traded ('000 DT)	2,818.5	(2,302.8)	(45.0%)	5,069.5	3,675.2
No. of Trades	1,401	174	14.2%	1,401	1,323

Market Breadth	▲ 17	▼ 26	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	13.09	0.54%	0.57
ADWYA SA	4.88	0.21%	0.28
Delice Holding	14.60	(0.95%)	0.22
One Tech Holding	11.60	(2.52%)	0.22
Banque Nationale Agricole	7.10	0.14%	0.19

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 20, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,710.3	(0.3%)	1.1%	0.9%
Banking	192,880.2	0.5%	0.7%	0.4%
Beverages	8,676.1	(1.0%)	(0.9%)	(5.7%)
Chemicals	2,094.8	0.6%	0.9%	12.8%
Construction & Building Material	63,796.7	(2.1%)	1.5%	1.4%
Distributors	14,326.5	1.0%	1.5%	5.7%
Electrical & Electronic Equipment	320.3	2.0%	12.0%	5.7%
Electricity	22,376.1	(1.2%)	1.0%	3.7%
Food Producers & Processors	27,374.3	(0.8%)	2.5%	12.5%
Holding Companies	3,048.5	0.0%	1.8%	(0.3%)
Insurance	23,683.9	0.8%	(0.4%)	(0.3%)
Investment & other Finance	3,642.2	(0.3%)	4.1%	8.0%
Leisures & Hotel	1,454.2	(3.1%)	(9.7%)	(11.0%)
Materials, Software & Computer	5,526.4	(0.7%)	(1.0%)	2.7%
Mining	19,583.3	(1.7%)	3.3%	13.8%
Oil & Gas	15,511.4	0.0%	(0.7%)	9.2%
Real Estate	3,183.4	(1.7%)	(4.4%)	(5.4%)
Telecommunications	122,633.8	(0.5%)	1.6%	(3.8%)
Transport	868.0	(1.0%)	0.4%	3.2%
Utilities	2,696.0	0.0%	1.5%	(9.9%)
Forestry & Paper	34.4	(1.0%)	2.4%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	83.71	4.0%
Colorado SA	50.92	4.0%
Auto Hall	82.99	3.7%
Disway	580.00	3.0%
Nexans Maroc	142.75	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonacid	365.80	(4.0%)
Credit du Maroc SA	451.00	(3.6%)
RISMA	101.50	(3.1%)
LafargeHolcim Maroc SA	1612.00	(2.4%)
Alliances Developpement Immobi	32.60	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	139.50	268.6
Cosumar	240.00	85.2
Banque Centrale Populaire	254.00	53.5
Douja Promotion Groupe Addoha	6.12	49.1
Attijariwafa Bank	418.90	19.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,465.21	(31.86)	(0.28%)	0.94%	1.58%
Market Cap (MAD Mn)	533,710	(1,631)	(0.3%)	1.1%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	545.6	(127.0)	(18.9%)	396.5	800.1
Value Traded (MAD Mn)	144.92	(51.05)	(26.1%)	76.1	157.7

Market Breadth	▲ 10	▼ 20	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	139.50	(0.50%)	37.44
Cosumar	240.00	(0.97%)	20.34
Cie Miniere de Touissit	1600.00	(1.84%)	13.83
Banque Centrale Populaire	254.00	0.59%	13.39
Managem SA	1361.00	(2.09%)	13.04

Source: Bloomberg, Kamco Research

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