

MENA Markets Daily Report

February 19, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,622.30	0.7%	10.0%	4.8%
		Kuwait	Main 50 Index	▲	7,598.13	1.3%	11.6%	24.0%
		Kuwait	Main Market Index	▲	7,418.54	0.0%	7.4%	24.0%
	3	Kuwait	All Share Index	▲	8,063.08	0.5%	9.5%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	12,333.67	0.6%	2.5%	0.6%
	5	UAE - Dubai	DFM General Index	▼	5,374.50	(0.2%)	4.2%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,441.38	1.1%	5.6%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,618.97	0.7%	2.1%	(1.7%)
	8	Qatar	QE 20 Index	▲	10,638.10	0.3%	0.6%	(2.4%)
	9	Bahrain	Bahrain All Share	▲	1,901.52	0.4%	(4.2%)	0.7%
	10	Oman	MSX 30 Index	▲	4,468.58	0.1%	(2.4%)	1.4%
	11	Egypt	EGX 30	▲	30,587.81	0.5%	2.8%	19.5%
	12	Jordan	ASE Index	▲	2,594.45	0.3%	4.2%	2.4%
	13	Tunisia	Tunisia Index	▲	10,387.70	0.5%	4.4%	13.7%
		Morocco	MASI	▲	16,706.70	0.4%	13.1%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,324.49	(0.9%)	(0.8%)	12.7%
		India	SENSEX	▼	75,967.39	(0.0%)	(2.8%)	8.2%
		Brazil	BOVESPA Stock Index	▼	128,531.71	(0.0%)	6.9%	(10.4%)
		Mexico	BOLSA Index	▲	54,476.74	0.3%	10.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,138.92	0.7%	5.9%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	887.72	0.3%	5.5%	17.3%
		Asia	MSCI Asia Pacific	▲	598.72	0.4%	5.1%	8.2%
		Europe	DJ Stoxx 600	▲	557.17	0.3%	9.8%	6.0%
		Europe	FTSEurofirst 300	▲	2,221.42	0.4%	10.2%	6.7%
		U.S.A	S&P 500	▲	6,129.58	0.2%	4.2%	23.3%
		U.S.A	DJIA	▲	44,556.34	0.0%	4.7%	12.9%
		U.S.A	NASDAQ Composite	▲	20,041.26	0.1%	3.8%	28.6%
		UK	FTSE 100	▼	8,766.73	(0.0%)	7.3%	5.7%
		Germany	DAX	▲	22,844.50	0.2%	14.7%	18.8%
		Japan	NIKKEI 225	▲	39,270.40	0.3%	(1.6%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	22,976.81	1.6%	14.5%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	107.05	0.5%	(1.32%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.10%)	0.78%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.04	(0.36%)	0.89%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.05%)	(0.18%)	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	75.84	0.8%	1.6%	(3.1%)
		Oil	NYMEX	▲	71.85	1.6%	0.2%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.01	7.6%	29.3%	6.8%
		Gold	Gold Spot \$/Oz	▲	2,936.02	1.4%	11.9%	26.3%
		Silver	Silver Spot \$/Oz	▲	32.88	1.7%	13.8%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	95,008.45	(1.5%)	1.4%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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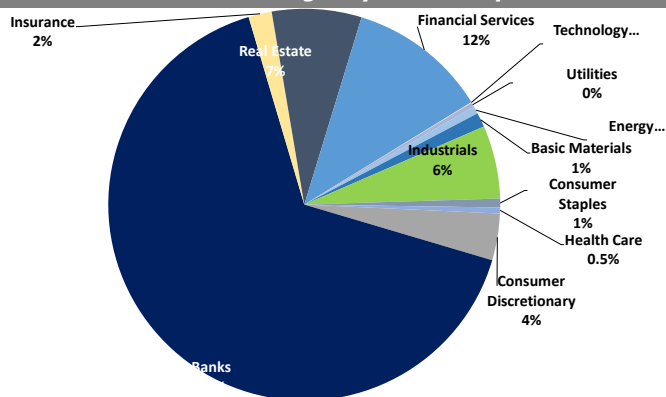
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 19, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.9	11.3%
2- National Bank of Kuwait	8,409.7	14.3	14.7%
3- Boubayan Bank	2,806.1	30.2	10.5%
4- Zain	2,120.3	12.6	14.7%
5- Commercial Bank of Kuwait	1,331.9	13.2	14.9%
6- Gulf Bank	1,319.5	22.9	7.1%
7- Mabanee Co.	1,120.3	16.8	10.2%
8- Ahli Bank of Kuwait	797.8	15.5	8.4%
9- Burgan Bank	774.5	16.6	5.4%
10- Agility (PWC Logistics)	673.8	11.1	6.2%
Total	31,989	17.41	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.170	0.027	18.9%
Warba Capital Holding Co.	0.295	0.044	17.5%
Sokouk Holding Co.	0.067	0.006	9.4%
Al-Deera Holding	0.398	0.024	6.4%
Equipment Holding Co.	0.069	0.004	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.280	(0.028)	(9.1%)
Kuwait Insurance Co.	0.600	(0.045)	(7.0%)
Arkan Al-Kuwait Real Estate Co.	0.104	(0.007)	(6.3%)
Future Kid Entertainment and R.E Co.	0.119	(0.007)	(5.6%)
Kuwait Financial Centre	0.147	(0.007)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.168	1.2%	326,141,544
Oula Fuel Marketing Co.	0.740	3.5%	119,857,249
Arzan Financial Group For Fin. & Invest.	0.299	2.7%	57,861,141
Sokouk Holding Co.	0.067	9.4%	52,659,003
Munshaat Real Estate Projects Co.	0.170	18.9%	33,186,770

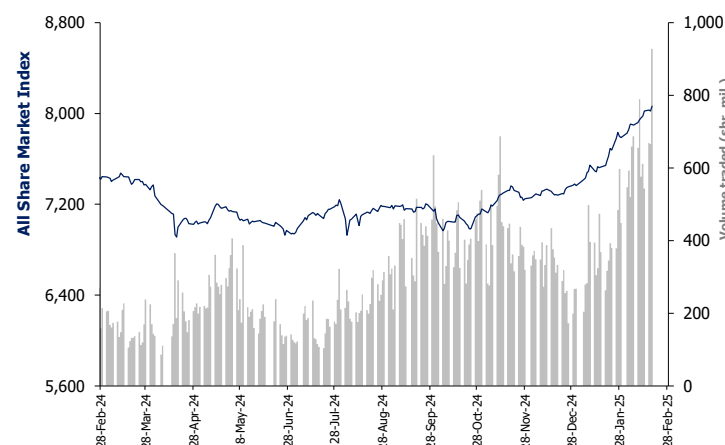
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,063.1	▲	0.5%	3.6%	9.5%
Energy	1,371.6	▼	(0.1%)	3.2%	15.3%
Basic Materials	918.5	▲	0.1%	4.2%	0.8%
Industrials	751.8	▲	0.5%	2.1%	3.9%
Consumer Staples	1,047.4	▲	3.5%	1.5%	4.9%
Health Care	453.6	▲	0.1%	(2.2%)	(1.0%)
Consumer Discretionary	2,501.8	▼	(0.1%)	9.6%	17.9%
Telecommunications	1,066.0	▲	0.7%	5.2%	4.7%
Banks	2,015.1	▲	0.5%	3.8%	11.3%
Insurance	2,124.8	▼	(0.5%)	4.1%	3.4%
Real Estate	1,537.7	▲	0.2%	2.3%	13.6%
Financial Services	1,560.3	▲	1.1%	1.4%	3.3%
Technology	1,316.8	▲	4.6%	25.7%	26.6%
Utilities	402.6	▼	(0.6%)	0.7%	1.3%

Market Breadth		74		47		22
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,622.30	55.3	0.6%	3.9%	10.0%	
Main 50 Index	7,598.13	100.2	1.3%	4.5%	11.6%	
Main Market Index	7,418.54	2.0	0.0%	2.2%	7.4%	
All Share Market Index	8,063.08	42.9	0.5%	3.6%	9.5%	
Market Cap (KWD Mn)	47,257.86	244.7	0.5%	2.9%	8.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

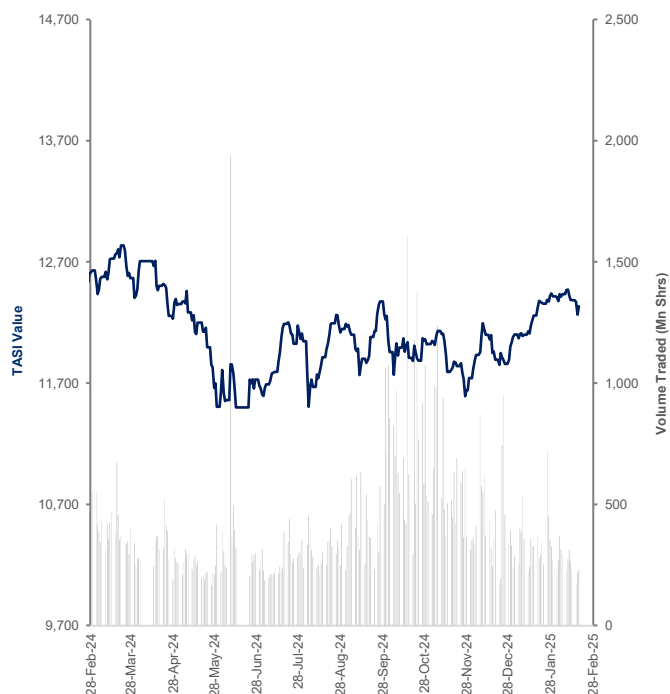
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	927.0	261.6	39.3%	486.3	277.2
Value Traded (KWD Mn)	248.7	48.0	23.9%	123.6	68.0
No. of Trades	23,769	1,089	4.8%	20,268	15,471

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.740	3.5%	88,399,590
Kuwait Business Town Real Estate Co.	0.168	1.2%	55,233,068
Arzan Financial Group For Fin. & Invest.	0.299	2.7%	17,090,444
Kuwait Finance House	0.805	0.5%	6,478,220
National Bank of Kuwait	1.010	0.9%	6,406,639

Saudi Tadawul Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,759,796.0	(0.2%)	(0.7%)	(1.5%)
Materials	620,934.7	(0.3%)	(1.4%)	(1.7%)
Capital Goods	70,503.4	(0.5%)	(0.2%)	4.5%
Commercial & Professional Svc	16,563.2	1.1%	1.2%	6.9%
Transportation	51,010.1	(0.2%)	(1.5%)	5.0%
Consumer Durables & Apparel	9,756.2	(2.0%)	0.3%	7.3%
Consumer Services	72,071.2	(0.5%)	1.0%	4.7%
Media	45,452.6	0.1%	(7.6%)	(5.3%)
Consumer Discretionary Distribution &	32,142.4	(0.1%)	0.0%	6.7%
Consumer Staples Distribution & Retail	54,572.8	0.7%	1.8%	17.8%
Food & Beverages	118,616.1	0.3%	(0.8%)	2.1%
Health Care Equipment & Svc	187,369.4	(0.9%)	(2.2%)	7.2%
Pharma, Biotech & Life Science	18,556.0	2.6%	2.4%	9.6%
Banks	1,017,870.8	1.7%	0.9%	4.5%
Financial Services	69,334.8	(0.9%)	(2.6%)	2.4%
Insurance	94,893.1	0.3%	(2.5%)	(2.2%)
Telecommunication Services	276,894.5	1.5%	0.6%	9.0%
Utilities	382,661.1	1.4%	(3.3%)	(2.0%)
REITs	15,180.2	(0.1%)	(2.1%)	(2.2%)
Real Estate Mgmt & Dev't	141,894.7	(0.3%)	1.3%	12.6%
Software & Services	141,508.9	0.5%	(4.6%)	2.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Hassan Ghazi Ibrahim Shaker	31.00	5.8%
Nice One Beauty Digital Marketing Co.	68.40	5.2%
Mobile Telecommunications Co S	10.80	5.1%
Morabaha Marina Financing Co.	11.86	4.4%
Saudi National Bank	34.85	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	23.42	(5.1%)
Al Majed Oud Co	165.00	(3.6%)
Naseej International Trading Co.	106.80	(3.6%)
Arabian Internet and Communications Services Co.	323.20	(3.5%)
Retal Urban Development Company	16.00	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Mobile Telecommunications Co S	10.80	23,925
Al-Baha Development & Investme	0.43	20,371
Saudi National Bank	34.85	18,188
Americana Restaurants International PLC	2.62	17,540
Shams	0.88	9,196

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,333.67	67.21	0.5%	(0.7%)	2.5%
Market Cap (SAR Mn)	10,198,030	9,624	0.1%	(0.7%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	230.5	11.3	5.1%	314.5	348.5
Value Traded (SAR Mn)	5,768.2	510.9	9.7%	6,137.2	8,776.4
No. of Trades	416,156	(4,017)	(1.0%)	457,822	528,691

Market Breadth

▲ 106 ▼ 126 = 25

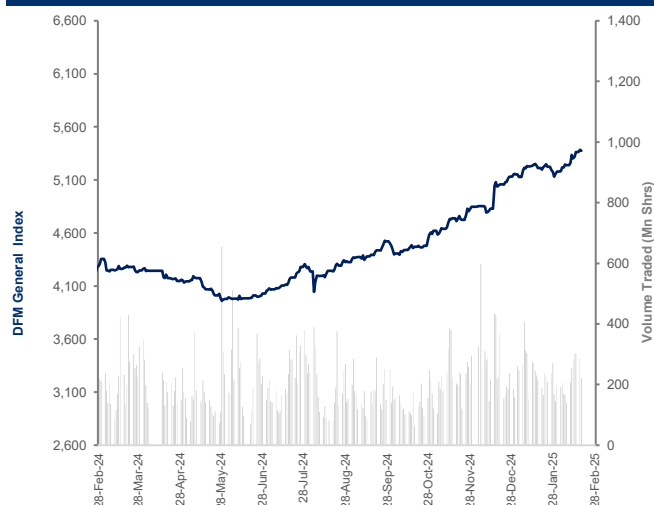
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi National Bank	34.85	4.3%	626.33
Al Rajhi Bank	99.90	0.9%	262.95
Mobile Telecommunications Co S	10.80	5.1%	262.22
Nice One Beauty Digital Marketing Co.	68.40	5.2%	238.45
Saudi Arabian Oil Co	27.60	(0.2%)	197.98

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	949,394.4	0.5%	5.3%	4.9%
Financials	391,266.1	1.4%	5.8%	9.3%
Real Estate	201,911.2	0.7%	3.6%	5.5%
Industrial	101,277.1	(2.1%)	6.7%	(0.1%)
Materials	1,223.5	(1.4%)	(1.4%)	(2.0%)
Consumer Staples	30,992.3	0.3%	0.2%	(2.5%)
Consumer Discretionary	41,861.1	(0.4%)	11.7%	13.9%
Telecommunication	35,583.3	(1.3%)	(0.4%)	4.8%
Utilities	145,279.7	0.3%	6.6%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.59	10.7%
Emirates Islamic Bank	12.00	5.7%
National Industries Group	3.17	3.9%
Takaful Emarat Insurance	1.41	2.9%
Emirates Nbd	21.30	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
SALIK	5.45	(5.2%)
Shuaa Capital	0.23	(3.4%)
Islamic Arab Insurance Com	0.40	(3.3%)
Int'L Financial Advisors Co.	4.95	(2.0%)
Al Salam Bank Sudan	0.69	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.62	82,458
Shuaa Capital	0.23	15,480
Deyaar Development Pjsc	0.93	14,820
Emaar Properties Pjsc	14.15	14,121
SALIK	5.45	13,451

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,374.50	(8.35)	(0.2%)	3.7%	4.2%
Market Cap (AED Mn)	949,394	4,447	0.5%	5.3%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	219.5	(65.2)	(22.9%)	233.8	139.7
Value Traded (AED Mn)	703.1	(259.0)	(26.9%)	663.9	357.3
No. of Trades	12,885	(5,962)	(31.6%)	14,217	6,991

Market Breadth	▲ 23	▼ 18	▬ 34
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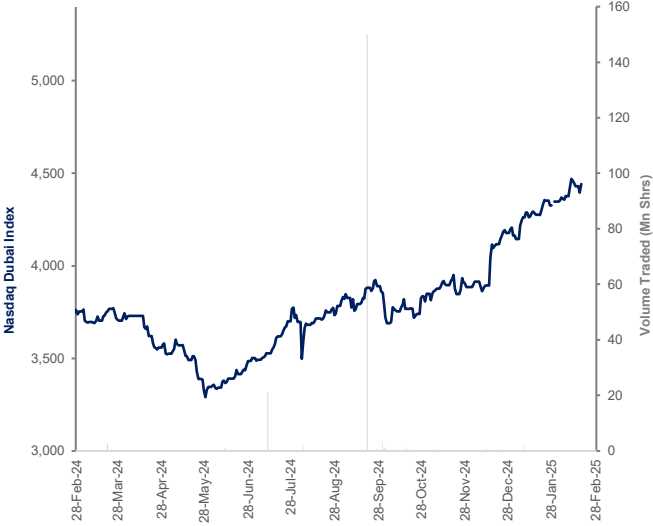
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.15	0.71%	197.47
TALABAT Holding PLC	1.62	(0.61%)	133.78
Emaar Development	13.50	0.75%	87.19
SALIK	5.45	(5.22%)	74.83
Dubai Islamic Bank	7.68	(0.13%)	46.24

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,863.8	(0.1%)	0.6%	4.3%
DEPA Limited (AED)	117.7	(10.0%)	(19.0%)	(19.0%)
Emirates REIT (CEIC) Limited	170.9	(0.2%)	(8.5%)	6.7%
ENBD REIT (CEIC) Limited	96.8	0.0%	7.5%	9.9%
Hikma Pharmaceuticals GDR	6,412.5	0.0%	8.6%	16.1%
Nasdaq, Inc.	46,503.6	0.0%	(0.3%)	3.2%
Orascom Construction Limited	562.2	(3.8%)	(2.9%)	(16.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.32	(10.0%)
Orascom Construction Limited	5.10	(3.8%)
Emirates Reit (Ceic) Limited	0.53	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.32	71.0
Emirates Reit (Ceic) Limited	0.53	10.0
Orascom Construction Limited	5.10	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,441.38	46.91	1.1%	2.2%	5.6%
Market Cap (USD Mn)	53,864	(35.4)	(0.1%)	0.6%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.081	(0.10)	(55%)	0.132	0.08
Value Traded (USD Mn)	0.030	(0.74)	(96%)	0.2	0.03
No. of Trades	9.0	(3.00)	(25%)	6	4

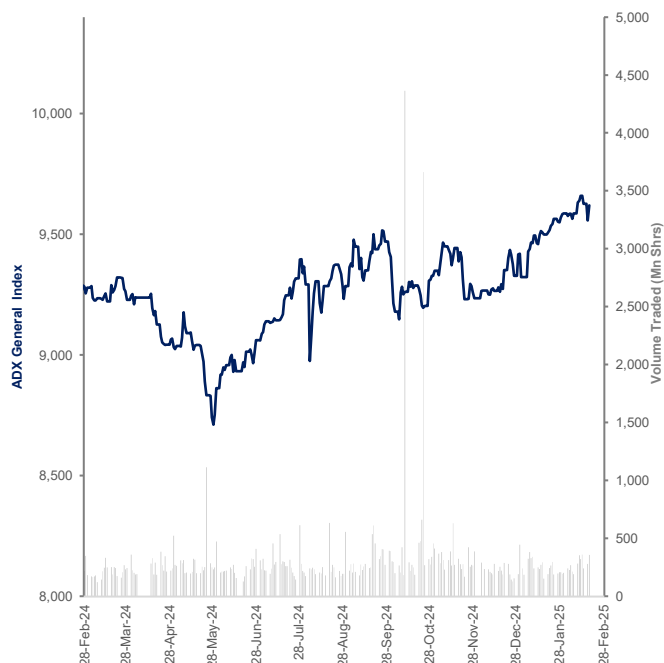
Market Breadth	▲ 0	▼ 3	= 3
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.32	(9.97%)	0.02
Emirates Reit (Ceic) Limited	0.53	(0.19%)	0.01
Orascom Construction Limited	5.10	(3.77%)	0.00

Abu Dhabi Securities Exchange Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,921,614.8	0.5%	0.3%	(0.1%)
Financials	1,398,977.6	0.6%	0.1%	1.9%
Telecommunication	182,612.4	0.9%	(3.4%)	3.2%
Consumer Discretionary	72,659.5	0.4%	2.1%	5.6%
Industrial	240,918.4	1.6%	(1.1%)	(0.8%)
Real Estate	74,551.4	(1.4%)	14.1%	14.2%
Basic Materials	96,870.9	0.5%	2.2%	4.8%
Energy	426,666.5	0.3%	3.6%	2.1%
Utilities	350,794.9	0.0%	0.0%	(11.1%)
Consumer Staples	30,713.8	1.2%	(15.0%)	(17.8%)
Health Care	46,849.4	(0.3%)	(11.2%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co.	6.38	9.2%
Umm Al Qaiwain General Investments Co.	1.09	5.8%
Hayah Insurance Co	1.36	4.6%
Sudan Telecommunication Co.	0.32	4.2%
Abu Dhabi Commercial Bank	12.30	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co.	7.20	(9.4%)
Abu Dhabi Shipbuilding Co.	6.20	(3.9%)
ARAM Group	1.68	(3.4%)
United Arab Bank Pjsc	1.40	(3.4%)
Ras Al-Khaimah Co. For White Cement	1.12	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Burjeel Holdings	1.59	79,742
Abu Dhabi National Hotels Co.	0.59	71,791
Lulu Retail Holdings	1.50	38,912
Multiply Group	1.97	20,035
Rak Properties	1.35	15,999

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,618.97	62.12	0.7%	0.3%	2.1%
Market Cap (AED Mn)	2,921,615	14,648	0.5%	0.3%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	358.4	79.6	28.5%	258.2	214.0
Value Traded (AED Mn)	935.2	51.4	5.8%	1,003.5	953.0
No. of Trades	18,652	(4,182)	(18.3%)	19,520	13,254

Market Breadth

▲ 30 ▼ 27 = 31

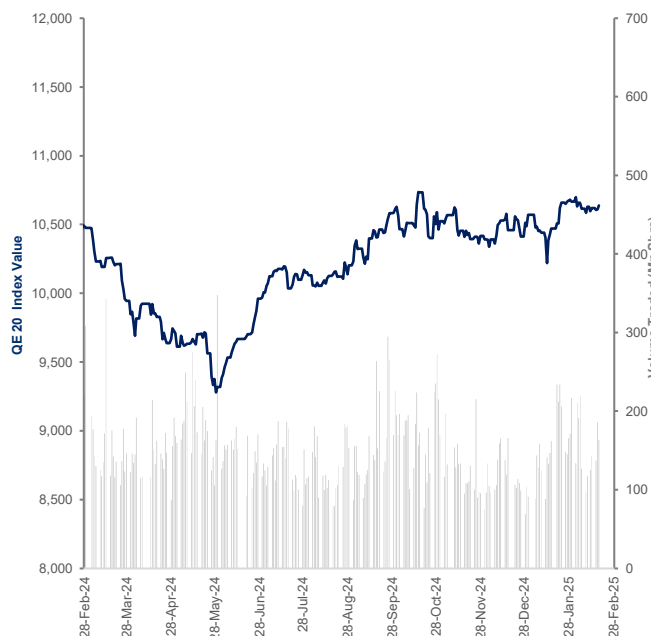
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Burjeel Holdings	1.59	0.63%	119.85
International Holdings Company PJSC	401.60	0.02%	112.49
Al Dar Properties Co.	8.78	(1.46%)	78.52
Lulu Retail Holdings	1.50	1.35%	57.98
Alpha Dhabi Holding PJSC	11.20	2.94%	55.16

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,042.0	0.1%	(0.3%)	0.2%
Banking & Finance Sector	299,615.1	0.5%	0.4%	(1.9%)
Goods & Consumer Services	30,912.2	(0.2%)	0.1%	2.1%
Industrial Sector	149,504.2	(0.0%)	(2.3%)	0.7%
Insurance Sector	11,066.2	(0.1%)	(2.7%)	(0.3%)
Real Estate	43,196.1	(1.3%)	3.0%	(0.9%)
Telecom	49,010.5	(0.1%)	(2.2%)	9.6%
Transport	38,737.7	0.6%	1.5%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.92	2.8%
Qatar Navigation QSC	10.80	1.9%
Al Faleh Educational Holding	0.72	1.0%
Dukhan Bank	3.82	1.0%
Doha Insurance Co QSC	2.57	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.64	(7.4%)
Damaan Islamic Insurance Company (BEEMA)	3.86	(5.8%)
Qatar Cinema & Film Distributi	2.30	(4.2%)
Zad Holding Group	15.20	(3.1%)
Ezdan Holding Group QSC	1.04	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.04	38,615
Investment Holding Group	1.92	14,630
Dukhan Bank	3.82	10,203
Mesaieed Petrochemical Holding	1.47	7,799
Vodafone Qatar QSC	2.05	7,655

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,638.10	27.68	0.3%	(0.3%)	0.6%
Market Cap (QAR Mn)	622,042	868	0.1%	(0.3%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	163.1	(22.7)	(12.2%)	157.9	162.8
Value Traded (QAR Mn)	470.8	95.4	25.4%	409.3	501.1
No. of Trades	15,973	3,212	25.2%	14,025	17,077

Market Breadth

▲ 18 ▼ 29 = 6

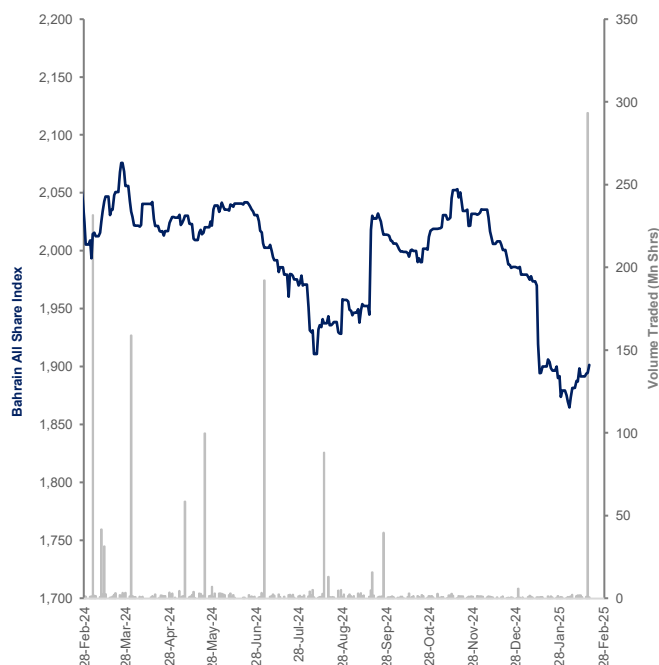
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.55	0.73%	76.93
Ezdan Holding Group QSC	1.04	(1.89%)	40.73
Dukhan Bank	3.82	0.95%	38.90
Qatar Islamic Bank SAQ	21.35	0.66%	30.50
Investment Holding Group	1.92	2.84%	27.85

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,333.4	0.1%	1.5%	2.0%
Materials	1,462.6	1.5%	(2.8%)	(20.8%)
Industrial	126.5	(0.3%)	0.4%	(3.4%)
Consumer Discretionary	224.1	0.0%	(0.0%)	(4.0%)
Consumer Staples	122.2	0.0%	(0.7%)	(2.6%)
Financials	32,439.2	0.0%	1.7%	3.5%
Communication Services	890.5	(0.1%)	0.5%	1.0%
Real Estate	68.3	0.0%	10.4%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.03	1.5%
Solidarity Bahrain BSC	0.36	1.1%
Al Salam Bank-Bahrain BSC	0.21	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	(2.4%)
APM TERMINALS BAHRAIN	1.11	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Al Salam Bank-Bahrain BSC	0.21	207
Aluminium Bahrain B.S.C	1.03	103
Zain Bahrain BSCC	0.12	65
APM TERMINALS BAHRAIN	1.11	58
Bahrain Telecommunications Co	0.50	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,901.52	6.82	0.4%	1.2%	(4.2%)
Market Cap (BHD Mn)	35,333.4	26.7	0.1%	1.5%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	570	(292,607)	(99.8%)	10,063.9	2,105.9
Value Traded (BHD ^{'000})	289	(362,996)	(99.9%)	11,728.5	1,089.4
No. of Trades	27	(5)	(15.6%)	35	58

Market Breadth	▲ 3	▼ 2	■ 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.03	1.48%	0.10
APM TERMINALS BAHRAIN	1.11	(0.36%)	0.06
Al Salam Bank-Bahrain BSC	0.21	0.47%	0.04
Kuwait Finance House - Bahrain	2.57	0.00%	0.04
Bahrain Telecommunications Co	0.50	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,817.8	(0.2%)	(1.9%)	(3.3%)
Financial	5,184.6	0.0%	(1.3%)	(0.3%)
Industrial	4,281.7	(0.4%)	(2.7%)	(6.1%)
Services	2351.5	(0.3%)	(1.7%)	(4.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Takaful Co.	0.09	2.4%
Al Madina Investment H Olding Co.	0.05	2.2%
Smn Power Holding	0.345	2.1%
Muscat City Desalination	0.07	1.5%
OQ Gas Networks	0.13	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering And Investment Co	0.12	(2.5%)
Sharqiyah Desalination Co.	0.13	(2.2%)
Voltamp Energy Co.	0.54	(2.2%)
Takaful Oman Insurance	0.05	(2.0%)
Muscat Finance Co. Ltd.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.10	4,818
OQ Exploration & Production SA	0.31	2,022
Ahli Bank	0.17	1,500
Al Suwadi Power Co.	0.07	1,208
OQ Gas Networks	0.13	840

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,468.58	3.09	0.1%	(1.6%)	(2.4%)
Market Cap (OMR Mn)	11,817.8	(24.47)	(0.2%)	(1.9%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	14,198.0	2,249.6	18.8%	44,632.6	17,634.9
Value Traded (OMR '000)	2,370.7	287.2	13.8%	3,205.0	3,056.8

Market Breadth	▲ 13	▼ 12	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.31	(1.27%)	0.63
OQ BASE INDUSTRIES (SFZ)	0.10	1.00%	0.49
Ahli Bank	0.17	0.00%	0.26
Bank Muscat	0.26	0.39%	0.20
Oman Telecommunications Co.	0.87	(1.03%)	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,180,233.1	(0.8%)	(0.2%)	2.6%
Banks	420,546.5	(5.7%)	(1.6%)	(3.9%)
Basic Resources	327,206.4	(1.1%)	(1.6%)	11.3%
Industrial Goods	193,171.1	0.4%	0.1%	8.7%
Health Care & Pharmaceuticals	51,572.4	0.6%	(0.0%)	3.8%
Real Estate	315,223.1	0.5%	(0.9%)	1.4%
Travel and Leisure	70,373.7	0.6%	2.1%	(2.9%)
Food, Beverages & Tobacco	197,795.3	0.3%	4.2%	5.8%
Energy and Support Services	19,565.5	1.3%	(2.2%)	0.4%
Trade and Distributors	17,367.6	5.3%	(1.0%)	(3.1%)
Shipping and Transport	72,971.1	1.5%	(4.7%)	(5.0%)
Education Services	25,721.6	(1.0%)	(2.1%)	7.0%
Contracting and Construction Eng	39,727.8	0.1%	2.1%	(2.0%)
Textiles and Durables	29,170.0	(0.5%)	(2.4%)	1.8%
Building Materials	27,485.9	0.4%	0.1%	20.8%
Media & Communication Services	151,530.4	1.5%	0.2%	0.8%
Paper and Packaging	2,381.8	(0.2%)	(4.1%)	(5.8%)
Non-bank Financial Services	218,422.7	2.2%	2.9%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	1.35	19.5%
Saudi Egyptian Investment & Finance	70.53	18.7%
MM Group For Industry And International Trade	7.66	7.9%
CI Capital Holding For Financial Investments	6.30	6.8%
Cairo Oils & Soap	0.41	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel	46.36	(5.0%)
ARAB POLVARA SPINNING & WEAVING CO.	8.30	(4.9%)
The Egyptian Company for Construction Development-Lift Slab	0.72	(4.6%)
South Cairo & Giza Mills & Bakeries	68.16	(3.8%)
Remco for Touristic Villages Construction	3.09	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.41	394,946
Aspire Capital Holding For Financial Investments	0.30	220,260
Egyptians For Investment & Urban Development	0.29	109,732
Orascom Investment Holding	0.55	91,754
Egyptians Housing Development & Reconstruction	0.44	66,253

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,587.81	151.1	0.5%	1.9%	2.8%
Market Cap (EGP Mn)	2,180,233.1	(16,557.5)	(0.8%)	(0.2%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,567.7	135.6	9.5%	1,552.4	1,310.3
Value Traded (EGP Mn)	3,583.8	15.5	0.4%	3,305.1	5,248.9
No. of Trades	79,135	(6,109)	(7.2%)	91,455	160,913

Market Breadth	▲ 82	▼ 65	= 74
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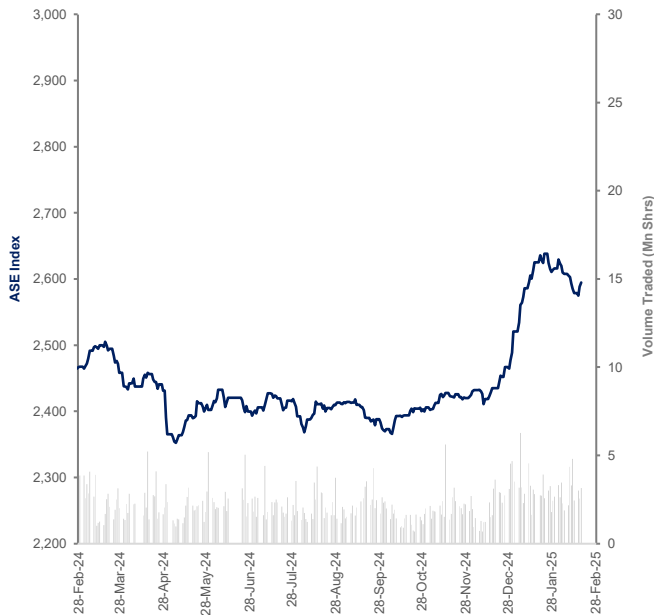
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	24.25	4.48%	443.94
MM Group For Industry And International Trade	7.66	7.89%	230.93
Citadel Capital - Common Shares	2.88	3.60%	174.44
Ezz Steel	135.25	0.57%	174.02
T M G Holding	51.00	0.45%	164.35

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,535.8	0.1%	(1.0%)	6.6%
Banks	8,094.5	0.3%	(0.3%)	5.7%
Insurance	276.6	(0.4%)	2.1%	(0.2%)
Diversified Financial Services	268.4	0.5%	(1.6%)	(1.3%)
Real Estate	300.2	0.4%	(2.0%)	(1.6%)
Health Care Services	50.9	0.0%	(3.4%)	(1.2%)
Educational Services	292.3	0.2%	0.6%	4.7%
Hotels and Tourism	246.5	0.0%	(3.8%)	(4.3%)
Transportation	88.6	(1.1%)	(1.0%)	4.1%
Technology and Communication	584.9	0.0%	1.3%	7.6%
Utilities and Energy	1,010.8	0.2%	0.1%	5.2%
Commercial Services	244.4	0.4%	(2.2%)	(5.5%)
Pharmaceutical and Medical Industries	67.9	(0.7%)	(1.5%)	2.9%
Chemical Industries	61.5	0.1%	(1.7%)	6.8%
Food and Beverages	217.0	0.0%	0.4%	(0.5%)
Tobacco and Cigarettes	1.8	0.0%	(7.7%)	(14.3%)
Mining and Extraction Industries	6,575.3	(0.2%)	(2.2%)	10.6%
Engineering and Construction	100.9	0.1%	(5.1%)	(7.8%)
Electrical Industries	22.1	1.6%	0.0%	8.6%
Textiles Leathers and Clothings	31.4	3.5%	4.5%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL MANARA ISLAMIC INSURANCE COMPANY	0.43	4.9%
FIRST FINANCE	0.47	4.4%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.48	4.3%
CONTEMPO FOR HOUSING PROJECTS	0.78	4.0%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.60	(4.8%)
JORDAN FRENCH INSURANCE	0.63	(4.5%)
FUTURE ARAB INVESTMENT COMPANY	0.52	(3.7%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.78	(3.3%)
IHDATHIAT CO-ORDINATES	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORPORATION	0.10	473
ARAB PHOENIX HOLDINGS	0.33	220
CAIRO AMMAN BANK	1.02	130
AL-TAJAMOUIAT FOR TOURISTIC PROJECTS CO PLC	0.61	126
ARAB BANK	4.92	120

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,594.45	6.35	0.2%	(0.8%)	4.2%
Market Cap (JD Mn)	18,535.81	15.52	0.1%	(1.0%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	3,147.0	592.5	23.2%	3,057.8	2,853.3
Value Traded (JD ^{'000})	4,967.8	374.3	8.1%	5,858.3	3,107.7
No. of Trades	2,110	150	7.7%	2,216	1,809

Market Breadth	▲ 31	▼ 16	▬ 114
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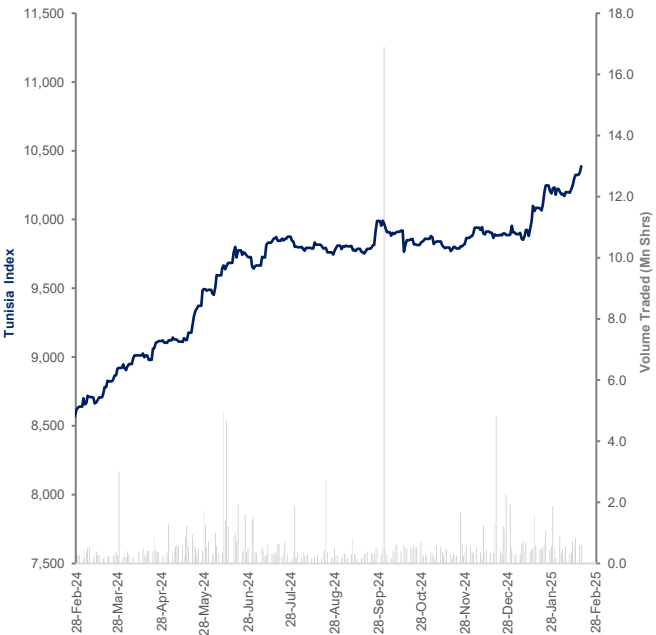
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.92	0.20%	0.59
JORDAN ISLAMIC BANK	4.27	0.71%	0.51
CAIRO AMMAN BANK	1.02	0.00%	0.13
AL-TAJAMOUIAT FOR TOURISTIC PROJECTS CO PLC	0.61	0.00%	0.08
ARAB PHOENIX HOLDINGS	0.33	3.13%	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,798.1	0.5%	1.5%	4.6%
Banking	10,741.2	1.1%	2.1%	5.7%
Insurance	950.7	(0.3%)	(3.2%)	(3.1%)
Leasing	951.9	(0.4%)	0.8%	4.2%
Financial Services	1,526.4	1.0%	(1.9%)	(2.3%)
Industrial	2,132.9	1.8%	5.5%	3.6%
Chemical Industry	455.8	(0.2%)	(2.1%)	7.4%
Food & Beverage	4,236.0	(0.9%)	1.6%	6.1%
Retailing	1,287.2	(0.2%)	0.9%	12.6%
Others	1,516.0	(0.2%)	0.5%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe D'Articles Hygieniques	10.74	5.0%
Societe Tunisienne de Banque	2.83	3.7%
Accumulateur Tunisienne Assad	0.86	3.6%
Arab Tunisian Bank	2.75	3.0%
Banque de Tunisie et des Emira	3.46	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.39	(2.5%)
Societe Ciments de Bizerte	0.40	(2.4%)
STE Industrielle de Papier et	4.64	(1.7%)
Tunis Re	7.87	(1.6%)
Wifack International Bank	8.60	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.83	114
Societe D'Articles Hygieniques	10.74	84
Banque de Tunisie	5.04	70
Delice Holding	19.38	43
One Tech Holding	9.15	43

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,387.70	48.39	0.5%	2.0%	4.4%
Market Cap (DT Mln)	23,798	114.49	0.5%	1.5%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	617.9	22.1	3.7%	587.1	362.8
Value Traded ('000 DT)	5,675.8	431.0	8.2%	5,155.9	3,531.2
No. of Trades	2,219	510	29.8%	1,485	883

Market Breadth	▲ 20	▼ 21	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.74	4.99%	0.89
Delice Holding	19.38	(0.62%)	0.84
Banque Internationale Arabe de	98.50	1.03%	0.41
One Tech Holding	9.15	(0.44%)	0.39
Attijari Bank	62.00	1.81%	0.37

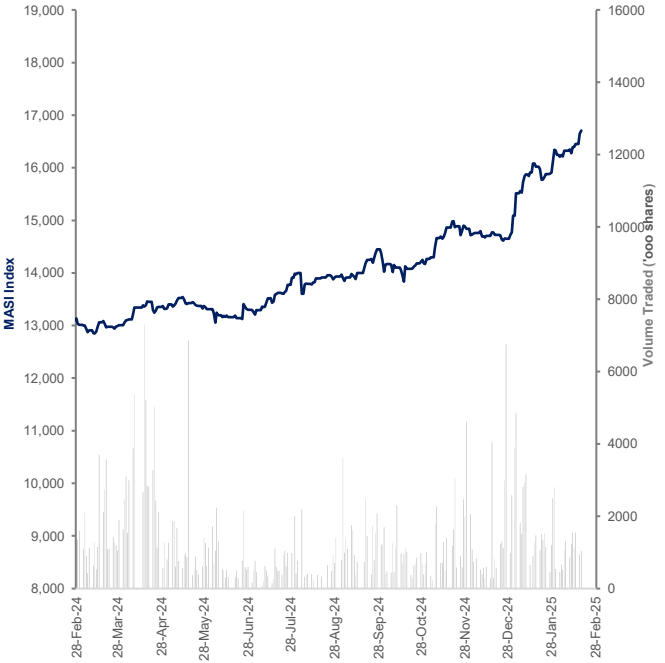
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 19, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	701,256.3	0.4%	3.4%	13.7%
Banking	278,044.9	0.6%	1.7%	10.0%
Beverages	9,213.6	0.0%	0.8%	1.0%
Chemicals	2,844.3	(1.9%)	(1.2%)	12.4%
Construction & Building Material	79,336.0	(0.3%)	0.4%	4.0%
Distributors	17,195.4	(1.6%)	1.8%	3.0%
Electricity	38,213.4	2.5%	17.0%	20.9%
Food Producers & Processors	27,106.7	(0.0%)	0.0%	3.3%
Holding Companies	5,965.6	(3.6%)	(3.7%)	19.5%
Insurance	33,152.7	(0.2%)	1.8%	7.5%
Investment & other Finance	3,715.8	4.0%	(0.6%)	(0.9%)
Leisures & Hotel	4,348.2	2.0%	10.0%	35.5%
Materials, Software & Computer	6,119.2	(0.3%)	(3.6%)	7.4%
Mining	55,507.2	0.3%	20.6%	38.0%
Oil & Gas	16,500.0	0.0%	22.6%	27.7%
Real Estate	31,115.1	0.2%	3.7%	17.8%
Telecommunications	91,425.9	0.4%	(2.2%)	26.8%
Transport	1,343.7	0.6%	0.6%	(0.1%)
Forestry & Paper	108.7	0.1%	3.3%	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	620.00	6.90%
Sonasid	1436.00	4.89%
Credit Immobilier et Hotelier	475.00	3.26%
TAQA Morocco SA	1620.00	2.53%
RISMA	303.50	2.02%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	68.10	(3.61%)
Colorado SA	57.50	(2.54%)
Maghreb Oxygene	440.00	(2.22%)
Auto Hall	73.52	(1.97%)
Label Vie	4250.00	(1.69%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	68.10	190.3
Douja Promotion Groupe Addoha	44.99	184.0
Attijariwafa Bank	657.00	169.1
Cosumar	205.00	138.0
Maroc Telecom	104.00	92.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,706.70	62.08	0.4%	2.3%	13.1%
Market Cap (MAD Mn)	701,256	2,668	0.4%	3.4%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,031.8	87.1	9.2%	1,563.4	1,054.3
Value Traded (MAD Mn)	296.86	(16.26)	(5.2%)	290.9	134.6

Market Breadth	▲ 16	▼ 17	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	657.00	1.37%	106.73
Alliances Developpement Immobi	589.00	1.59%	34.52
Cosumar	205.00	0.00%	27.15
Sonasid	1436.00	4.89%	15.10
Managem SA	4005.00	0.18%	14.16

Source: Bloomberg, Kamco Research

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