

MENA Markets Daily Report

March 19, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,042.48	(0.5%)	(4.8%)	21.2%
	Kuwait	Main 50 Index	▲	8,239.60	0.1%	(5.2%)	27.7%
Kuwait	2	Kuwait	▲	7,890.08	(0.9%)	(5.0%)	20.2%
UAE - Dubai	3	Kuwait	▼	8,477.92	(0.6%)	(4.8%)	21.0%
UAE - Nasdaq Dubai	4	Saudi Arabia	▲	10,946.26	0.6%	4.3%	(12.8%)
UAE - Abu Dhabi	5	UAE - Dubai	▲	5,550.24	0.8%	(8.2%)	17.2%
Qatar	6	UAE - Nasdaq Dubai	▲	4,503.34	0.5%	(7.2%)	15.4%
Bahrain	7	UAE - Abu Dhabi	▲	9,571.05	0.2%	(4.2%)	6.1%
Oman	8	Qatar	▼	10,292.16	(1.0%)	(4.4%)	1.8%
Egypt	9	Bahrain	▲	1,909.01	0.1%	(7.6%)	4.1%
Jordan	10	Oman	▲	7,765.46	1.3%	32.4%	28.2%
Tunisia	11	Egypt	▲	47,611.96	3.4%	13.8%	40.6%
Morocco	12	Jordan	▲	3,687.66	0.4%	2.1%	45.1%
		Tunisia	▲	15,432.03	0.3%	14.7%	35.1%
		Morocco	▲	17,511.90	2.6%	(7.1%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,062.98	0.3%	2.4%	18.4%
	India	SENSEX	▲	76,704.13	0.8%	(10.0%)	9.1%
	Brazil	BOVESPA Stock Index	▼	179,639.91	(0.4%)	11.5%	34.0%
	Mexico	BOLSA Index	▼	65,779.23	(0.6%)	2.3%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,517.45	1.5%	8.1%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,005.47	(0.8%)	(0.9%)	20.6%
	Asia	MSCI Asia Pacific	▲	784.13	1.7%	8.6%	26.8%
	Europe	DJ Stoxx 600	▼	597.93	(0.8%)	1.0%	16.7%
	Europe	FTSEurofirst 300	▼	2,385.19	(0.8%)	1.1%	17.1%
	U.S.A	S&P 500	▼	6,624.70	(1.4%)	(3.2%)	16.4%
	U.S.A	DJIA	▼	46,225.15	(1.6%)	(3.8%)	13.0%
	U.S.A	NASDAQ Composite	▼	22,152.42	(1.5%)	(4.7%)	20.4%
	UK	FTSE 100	▼	10,305.29	(0.9%)	3.8%	21.5%
	Germany	DAX	▼	23,502.25	(1.0%)	(4.0%)	23.0%
	Japan	NIKKEI 225	▲	55,239.40	2.9%	9.7%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,025.42	0.6%	1.5%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▲	100.09	0.5%	1.79%	(9.4%)
	GBP/USD	British Pound / USD Cross	▼	1.33	(0.74%)	(1.62%)	7.7%
	EUR/USD	Euro / USD Cross	▼	1.15	(0.76%)	(2.50%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.05%	0.29%	0.2%
Other Asset Classes							
	Oil	Brent	▲	107.38	3.8%	76.5%	(18.5%)
	Oil	NYMEX	▲	96.32	0.1%	67.7%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.07	1.1%	(2.8%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,818.50	(3.7%)	11.6%	64.6%
	Silver	Silver Spot \$/Oz	▼	75.37	(4.9%)	5.2%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	71,227.74	(4.4%)	(18.7%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

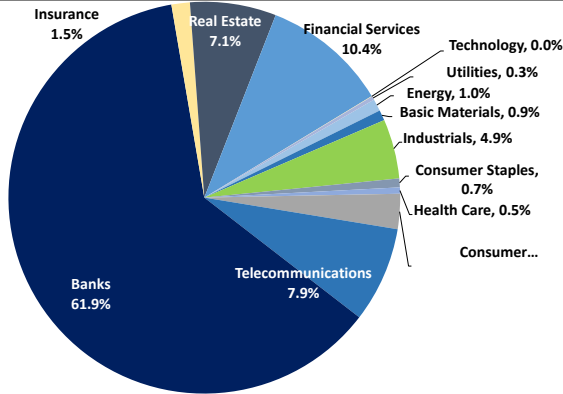
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 18, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,477.9	▼ (0.6%)	(1.1%)	(4.8%)
Energy	1,834.4	▲ 1.0%	(2.1%)	5.7%
Basic Materials	772.4	▼ (0.5%)	5.7%	(7.3%)
Industrials	725.8	▼ (0.9%)	(0.7%)	(4.2%)
Consumer Staples	1,214.4	▼ (0.4%)	(2.1%)	(10.7%)
Health Care	569.8	▲ 1.5%	2.4%	(3.6%)
Consumer Discretionary	2,213.8	▲ 0.3%	(6.4%)	(7.1%)
Telecommunications	1,313.9	▼ (1.5%)	1.9%	7.2%
Banks	2,076.3	▼ (0.7%)	(1.1%)	(4.3%)
Insurance	1,903.8	▲ 1.7%	3.4%	(2.3%)
Real Estate	1,851.8	▼ (0.0%)	(1.4%)	(8.7%)
Financial Services	1,681.6	▲ 0.2%	(3.1%)	(12.4%)
Technology	800.3	▼ (0.9%)	1.9%	(16.0%)
Utilities	384.2	▲ 0.7%	1.4%	(2.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.2	10.9%
2- National Bank of Kuwait	7,947.2	13.0	13.8%
3- Boubayan Bank	3,043.5	30.1	10.7%
4- Zain	2,449.1	15.3	13.0%
5- Mabanee Co.	1,412.3	16.9	11.6%
6- Warba Bank	1,322.5	28.7	5.6%
7- Gulf Bank	1,301.6	22.3	7.0%
8- Commercial Bank of Kuwait	1,069.3	6.7	21.2%
9- Burgan Bank	799.3	17.5	5.2%
10- National Mobile Telecom Co.	796.8	10.6	12.4%
Total	34,923	17.91	11.6%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

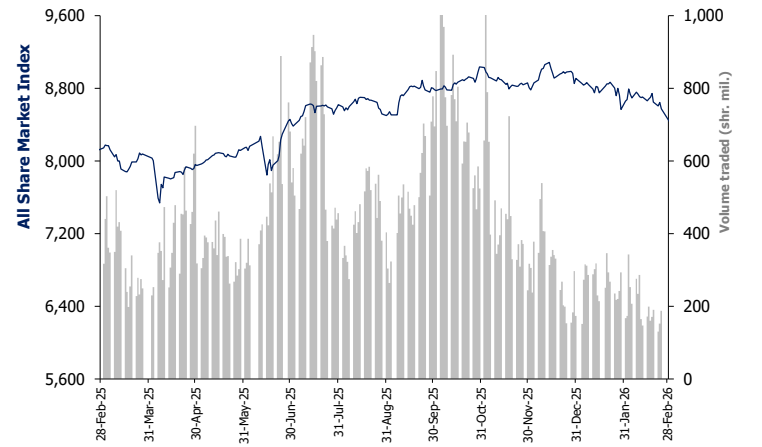
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.091	0.006	7.3%
Palms Agro Production Co.	0.213	0.011	5.4%
Gulf Insurance Group	0.790	0.039	5.2%
Boursa Kuwait Securities Co.	2.852	0.127	4.7%
Warba Capital Holding Co.	0.659	0.028	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co.	1.590	(0.169)	(9.6%)
Gulf Franchising Co.	0.326	(0.033)	(9.2%)
Injazzat Real Estate Development Co.	0.141	(0.008)	(5.4%)
Kuwait National Cinema Co.	1.289	(0.066)	(4.9%)
National Investment Co.	0.274	(0.014)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.133	0.8%	26,048,639
GFH Financial Group	0.171	(1.7%)	21,948,594
Kuwait Finance House	0.800	(0.6%)	21,697,919
Zain	0.566	1.1%	17,397,296
Agility (PWC Logistics)	0.138	(2.1%)	16,896,602

Market Breadth	55	51	34		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,042.48	(45.2)	(0.5%)	(1.2%)	(4.8%)
Main 50 Index	8,239.60	10.1	0.1%	(1.3%)	(5.2%)
Main Market Index	7,890.08	(73.9)	(0.9%)	(0.4%)	(5.0%)
All Share Market Index	8,477.92	(48.2)	(0.6%)	(1.1%)	(4.8%)
Market Cap (KWD Mn)	51,027.71	(291.2)	(0.6%)	(1.1%)	(4.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	208.1	26.5	14.6%	220.0	453.8
Value Traded (KWD Mn)	74.9	20.7	38.2%	67.1	124.1
No. of Trades	12,861	(1,115)	(8.0%)	16,431	19,734

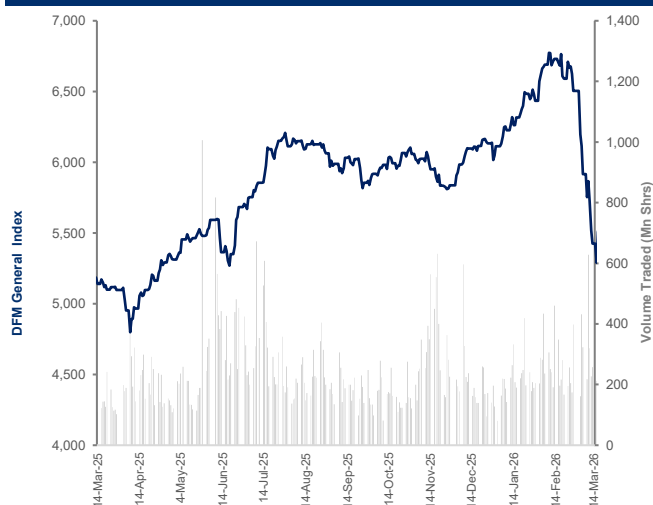
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	(0.6%)	17,402,050
National Bank of Kuwait	0.909	(1.7%)	11,144,968
Zain	0.566	1.1%	9,785,087
GFH Financial Group	0.171	(1.7%)	3,832,240
National Cleaning Co.	0.133	0.8%	3,493,435

Source: Boursa Kuwait, Kamco Invest Research

Dubai Financial Market Daily Report

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	896,391.4	4.6%	(15.0%)	(12.9%)
Financials	369,658.0	4.1%	(12.7%)	(18.6%)
Real Estate	187,327.2	11.5%	(24.8%)	(11.3%)
Industrial	101,949.7	1.7%	(16.1%)	(11.9%)
Materials	1,507.0	(2.3%)	0.0%	(7.1%)
Consumer Staples	27,795.1	1.9%	(9.9%)	(0.6%)
Consumer Discretionary	20,510.0	3.1%	1.2%	(21.9%)
Telecommunication	46,462.3	5.3%	(6.4%)	4.6%
Utilities	141,182.2	0.2%	(11.0%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	1.75	14.4%
Emaar Development	14.40	6.3%
Ajman Bank Pjsc	1.38	5.3%
Parkin Company	4.90	5.2%
TALABAT Holding PLC	0.73	5.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.80	(5.0%)
Air Arabia Pjsc	4.28	(4.9%)
TAALEEM	3.35	(4.8%)
Aramex Pjsc	1.68	(4.0%)
SALIK	5.21	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	11.95	86,925
Gulf Navigation Holding Pjsc	1.82	55,874
TALABAT Holding PLC	0.73	46,211
Amlak Finance	1.75	31,643
DEWA	2.67	29,298

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,550.24	44.56	0.8%	(14.7%)	(8.2%)
Market Cap (AED Mn)	896,391	39,291	4.6%	(15.0%)	(12.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	496.5	219.6	79.3%	258.6	228.2
Value Traded (AED Mn)	2,358.7	844.9	55.8%	992.1	667.9
No. of Trades	40,676	5,862	16.8%	17,537	13,937

Market Breadth	▲ 27	▼ 18	▬ 31
----------------	------	------	------

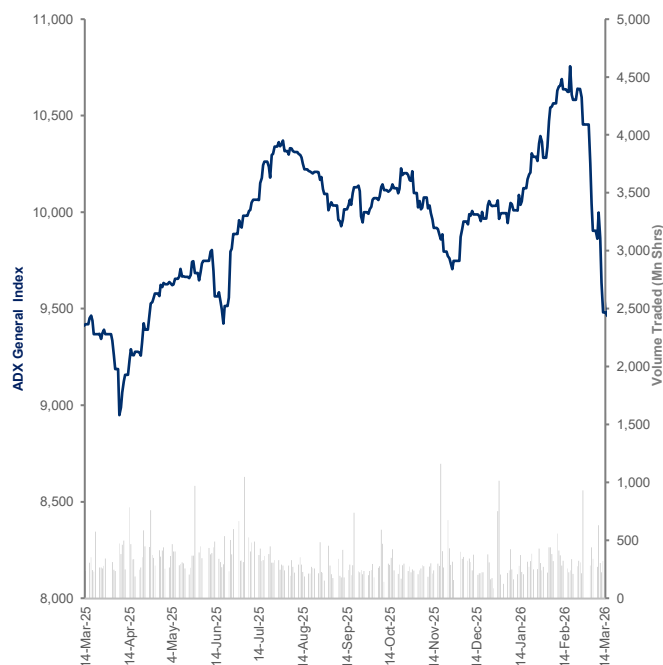
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	11.95	4.37%	1044.05
Emirates Nbd	27.55	(0.90%)	268.17
Dubai Islamic Bank	7.36	(2.52%)	201.32
Emaar Development	14.40	6.27%	156.07
Gulf Navigation Holding Pjsc	1.82	(0.55%)	101.76

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,846,852.6	1.6%	(7.7%)	(7.7%)
Financials	1,493,597.7	0.9%	(5.8%)	(3.8%)
Telecommunication	202,205.5	(0.1%)	(9.0%)	0.5%
Consumer Discretionary	66,427.5	1.5%	(10.3%)	(4.4%)
Industrial	192,569.8	1.7%	(12.3%)	(0.8%)
Real Estate	66,652.9	9.6%	(26.9%)	(10.5%)
Basic Materials	100,056.8	1.5%	(0.0%)	0.3%
Energy	393,130.8	1.1%	(4.8%)	(7.4%)
Utilities	279,961.3	6.4%	(12.0%)	(26.1%)
Consumer Staples	21,625.9	2.9%	(5.7%)	(9.7%)
Health Care	30,624.5	(3.6%)	(19.7%)	(19.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.96	11.6%
National Bank Of Ras Al Khaimah	8.35	9.9%
Two Point Zero Group	1.94	8.4%
Ras Al-Khaimah Co. For White Cement	0.98	8.2%
Gulf Pharmaceutical Industries	1.07	8.1%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Insurance Co.	6.85	(5.0%)
ADNH Catering PLC	0.71	(5.0%)
Alpha Dhabi Holding PJSC	7.51	(4.9%)
Waha Capital Co.	1.75	(4.9%)
National Bank of Umm Al Qaiwain	2.76	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Two Point Zero Group	1.94	305,204
Rak Properties	0.96	71,739
Al Dar Properties Co.	7.87	54,412
PureHealth	2.00	41,458
Sharjah Islamic Bank	3.46	38,016

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,571.05	14.91	0.2%	(8.4%)	(4.2%)
Market Cap (AED Mn)	2,846,853	45,591	1.6%	(7.7%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	854.8	466.1	119.9%	355.7	340.4
Value Traded (AED Mn)	3,056.4	1,410.4	85.7%	1,476.9	1,260.2
No. of Trades	43,176	2,616	6.4%	24,800	20,721

Market Breadth	▲	▼	▬
	33	26	31

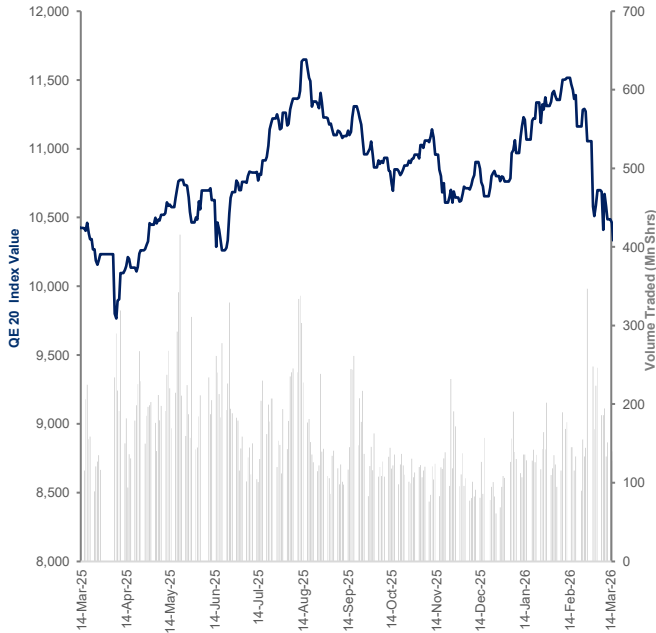
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Two Point Zero Group	1.94	8.38%	588.25
Al Dar Properties Co.	7.87	3.69%	433.81
Alpha Dhabi Holding PJSC	7.51	(4.94%)	284.10
Abu Dhabi Commercial Bank	12.78	3.57%	224.04
First Abu Dhabi Bank Pjsc	17.22	(3.26%)	201.40

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	611,028.4	0.0%	(7.2%)	(5.1%)
Banking & Finance Sector	310,291.0	(0.4%)	(7.3%)	(4.4%)
Goods & Consumer Services	31,345.0	0.6%	(2.2%)	(3.5%)
Industrial Sector	134,656.6	1.1%	(6.5%)	(6.1%)
Insurance Sector	11,892.6	2.2%	(6.7%)	6.1%
Real Estate	35,001.7	(0.1%)	(9.2%)	(16.8%)
Telecom	50,366.6	(0.6%)	(7.9%)	(3.2%)
Transport	37,474.9	(0.8%)	(9.4%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.35	3.5%
Baladna	1.23	3.2%
Lesha Bank	1.79	3.1%
National Leasing	0.64	2.2%
Al Mahhar Holding	2.35	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	10.15	(4.5%)
QLMI Life and Medical Insurance	2.26	(4.0%)
Ooredoo QPSC	12.50	(3.5%)
Doha Bank QPSC	3.24	(2.4%)
Qatar Fuel QSC	14.30	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Navigation QSC	10.15	43,588
Baladna	1.23	35,961
Masraf Al Rayan QSC	2.17	18,684
Mesaieed Petrochemical Holding	1.06	16,929
Doha Bank QPSC	3.24	16,164

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,292.16	(101.13)	(1.0%)	(6.9%)	(4.4%)
Market Cap (QAR Mn)	611,028	74	0.0%	(7.2%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	274.9	33.7	14.0%	156.5	157.9
Value Traded (QAR Mn)	1,270.3	759.2	148.5%	470.9	416.2
No. of Trades	29,976	5,198	21.0%	28,746	15,265

Market Breadth	▲ 35	▼ 17	▬ 3
----------------	------	------	-----

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Navigation QSC	10.15	(4.52%)	442.78
Qatar National Bank QPSC	17.51	0.06%	141.40
Industries Qatar QSC	11.14	(0.98%)	136.98
Qatar Islamic Bank SAQ	22.22	0.09%	64.51
Doha Bank QPSC	3.24	(2.35%)	53.21

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,595.7	0.2%	(5.4%)	(4.3%)
Materials	1,280.8	1.9%	(17.9%)	(18.4%)
Industrial	125.5	1.1%	(2.0%)	(1.8%)
Consumer Discretionary	243.1	0.0%	(3.1%)	(2.5%)
Consumer Staples	137.5	0.0%	(1.6%)	5.2%
Financials	22,907.6	0.2%	(4.7%)	(3.5%)
Communication Services	818.5	(1.6%)	(5.5%)	(5.1%)
Real Estate	73.2	0.6%	0.0%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.10	1.4%
Bahrain National Holding	0.51	1.0%
Seef Properties BSC	0.12	0.8%
Aluminium Bahrain B.S.C	0.90	0.8%
BBK BSC	0.51	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(2.5%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Aluminium Bahrain B.S.C	0.90	249
Al Salam Bank-Bahrain BSC	0.20	145
Seef Properties BSC	0.12	117
BBK BSC	0.51	71
Bahrain Telecommunications Co	0.45	60

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,909.01	2.75	0.1%	(7.4%)	(7.6%)
Market Cap (BHD Mn)	25,595.7	52.2	0.2%	(5.4%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (^{'000} Shares)	748	(118)	(13.6%)	2,291.3	8,822.4
Value Traded (BHD ^{'000})	373	23	6.4%	1,065.6	7,833.1
No. of Trades	58	8	16.0%	57	40

Market Breadth	▲	▼	▬
	5	2	37

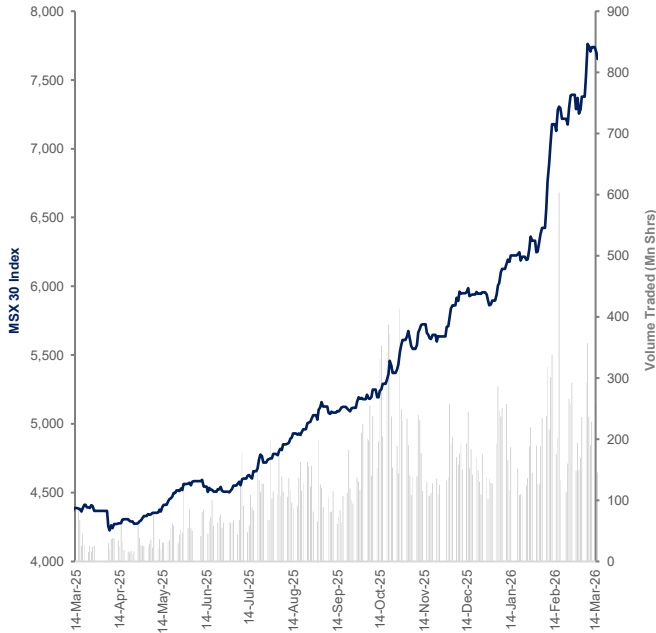
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.90	0.78%	0.22
BBK BSC	0.51	0.39%	0.04
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	0.03
Bahrain Telecommunications Co	0.45	0.00%	0.03
APM TERMINALS BAHRAIN	1.10	1.39%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,671.1	1.2%	4.6%	30.3%
Financial	8,477.2	1.3%	3.6%	30.4%
Industrial	8,394.7	0.4%	6.3%	34.3%
Services	3799.3	2.5%	3.0%	21.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.17	7.6%
Phoenix Power Co.	0.18	6.7%
Financial Services Co.	0.176	6.7%
National Finance Co.	0.24	4.8%
Muscat Gases Co.	0.13	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.56	(10.0%)
Sharqiyah Desalination Co.	0.18	(4.9%)
Dhofar Generating Company	0.09	(4.4%)
Oman & Emirates Investment Holding Co.	0.11	(3.7%)
Galfar Engineering & Contracting Co.	0.15	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,765.46	100.83	1.3%	5.0%	32.4%
Market Cap (OMR Mn)	20,671.1	238.89	1.2%	4.6%	30.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	205,752.1	94,996.5	85.8%	206,862	36,195
Value Traded (OMR '000)	53,767.4	17,609.5	48.7%	54,497	3,374

Market Breadth	▲ 37	▼ 10	▬ 71
----------------	------	------	------

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.22	53,829
Ominvest	0.42	46,932
Bank Muscat	0.48	44,156
OQ BASE INDUSTRIES (SFZ)	0.26	17,515
OQ Gas Networks	0.25	14,518

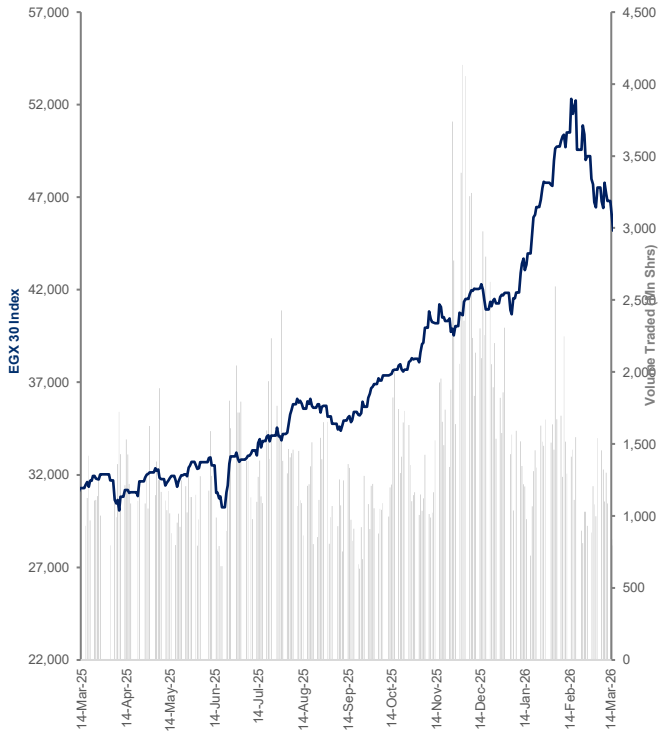
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.48	0.21%	20.58
Sohar Bank	0.22	1.86%	11.73
Oman Telecommunications Co.	1.33	1.99%	5.73
OQ BASE INDUSTRIES (SFZ)	0.26	1.93%	4.57
OQ Gas Networks	0.25	0.80%	3.64

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,960,190.8	1.1%	(0.9%)	8.6%
Banks	684,731.4	(0.5%)	(8.2%)	13.1%
Basic Resources	372,101.7	0.3%	14.5%	18.8%
Industrial Goods	181,434.5	0.7%	1.2%	(2.3%)
Health Care & Pharmaceuticals	95,982.9	1.7%	(1.3%)	(0.5%)
Real Estate	459,108.0	3.6%	1.6%	10.6%
Travel and Leisure	77,294.8	0.5%	7.5%	5.3%
Food, Beverages & Tobacco	248,193.6	(0.8%)	(5.5%)	(1.1%)
Energy and Support Services	22,917.4	(1.8%)	15.9%	11.3%
Trade and Distributors	28,568.3	4.1%	(2.1%)	1.0%
Shipping and Transport	101,253.8	(3.9%)	23.6%	18.8%
Education Services	47,136.1	1.3%	(0.9%)	(5.3%)
Contracting and Construction Eng	62,130.2	2.4%	(13.3%)	(4.2%)
Textiles and Durables	31,593.6	1.2%	1.4%	0.9%
Building Materials	75,123.5	1.6%	(5.0%)	(3.5%)
Media & Communication Services	296,589.6	4.0%	(7.0%)	15.5%
Paper and Packaging	2,311.2	2.3%	6.2%	0.5%
Non-bank Financial Services	173,720.0	2.7%	0.4%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	4.42	12.5%
National Bank Of Kuwait - Egypt	30.10	11.5%
Commercial International Bank (Egypt)	129.70	8.5%
Al Tawfeek Leasing Company-A.T.LEASE	5.10	8.3%
Rowad Tourism (Al Rowad)	29.57	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Company	35.89	(3.8%)
El Arabia for Land Reclamation	359.48	(2.8%)
ARAB POLVARA SPINNING & WEAVING CO.	8.17	(2.7%)
Dice Sport & Casual Wear	1.80	(2.7%)
Alexandria Mineral Oils Company	8.77	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.23	634,224
Orascom Investment Holding	1.26	75,928
Eastern Company	35.89	50,960
Heliopolis Housing	5.68	35,525
Citadel Capital - Common Shares	3.61	31,897

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	47,611.96	1,557.4	3.4%	(3.3%)	13.8%
Market Cap (EGP Mn)	2,960,190.8	31,487.5	1.1%	(0.9%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,354.1	509.4	60.3%	1,314.1	1,356.9
Value Traded (EGP Mn)	8,073.9	3,724.0	85.6%	6,109.3	3,350.5
No. of Trades	103,655	12,179	13.3%	132,810	87,210

Market Breadth	▲ 124	▼ 41	▬ 56
----------------	-------	------	------

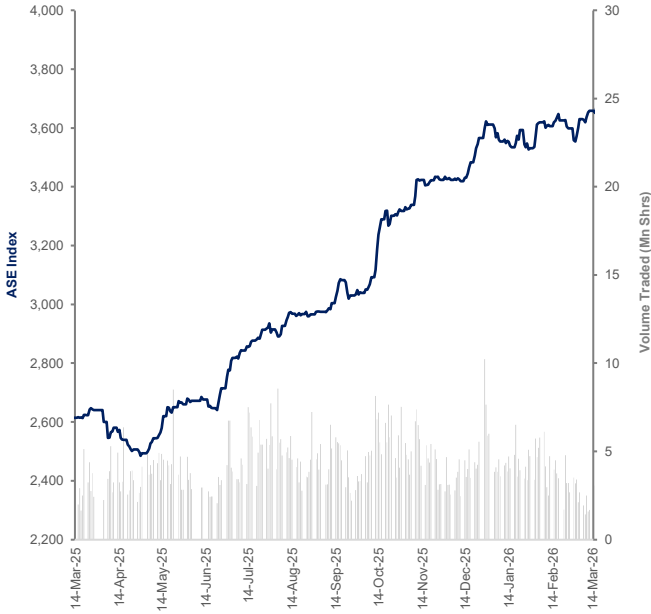
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Eastern Company	35.89	(3.83%)	1832.91
Commercial International Bank (Egypt)	129.70	8.53%	1263.78
T M G Holding	79.00	3.11%	748.02
Housing & Development Bank	114.49	1.03%	367.83
Egyptian Financial Group-Hermes Holding Company	26.38	3.33%	335.85

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,117.9	1.0%	2.5%	4.8%
Banks	10,854.2	0.4%	2.1%	(0.2%)
Insurance	374.7	(0.0%)	2.6%	3.8%
Diversified Financial Services	270.7	0.7%	(1.3%)	(6.1%)
Real Estate	367.9	0.5%	(0.3%)	(7.3%)
Health Care Services	51.3	0.0%	(1.5%)	(8.2%)
Educational Services	366.4	0.7%	5.2%	6.9%
Hotels and Tourism	260.3	0.2%	(3.6%)	(4.8%)
Transportation	141.7	(0.4%)	(1.7%)	(7.1%)
Technology and Communication	658.9	1.2%	3.3%	11.2%
Utilities and Energy	1,431.5	2.6%	3.6%	9.6%
Commercial Services	292.3	(0.0%)	3.6%	(1.7%)
Pharmaceutical and Medical Industries	72.2	(0.2%)	(0.4%)	(0.8%)
Chemical Industries	79.2	(0.2%)	1.3%	21.0%
Food and Beverages	208.5	0.3%	1.0%	(0.0%)
Tobacco and Cigarettes	1.7	10.0%	22.2%	(38.9%)
Mining and Extraction Industries	11,508.5	1.5%	3.2%	10.6%
Engineering and Construction	96.9	0.4%	(0.9%)	(3.2%)
Electrical Industries	40.6	(0.9%)	(2.5%)	(8.7%)
Textiles Leathers and Clothings	40.2	0.4%	0.0%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB BANKING CORPORATION /(JORDAN)	0.82	3.8%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	2.03	2.0%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.25	1.8%
FUTURE ARAB INVESTMENT COMPANY	0.62	1.6%
SAFWA ISLAMIC BANK	3.38	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
UNITED FINANCIAL INVESTMENTS	1.23	(4.7%)
DIMENSIONS:JORDAN AND EMIRATES COMMERCIAL INVESTMEN	0.55	(1.8%)
REAL ESTATE DEVELOPMENT	0.63	(1.6%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.66	(1.5%)
ARAB JORDAN INVESTMENT BANK	1.88	(1.1%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.37	716
CAPITAL BANK OF JORDAN	2.89	341
ARAB BANK	6.87	303
SAFWA ISLAMIC BANK	3.38	153
CAIRO AMMAN BANK	1.37	140

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,687.66	15.88	0.4%	2.5%	2.1%
Market Cap (JD Mn)	27,117.86	259.64	1.0%	2.5%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*'000 Shares)	5,282.9	1,738.4	49.0%	3,757.3	2,972.8
Value Traded (JD '000)	17,249.8	4,990.6	40.7%	9,405.1	5,567.2
No. of Trades	2,752	200	7.8%	3,096	2,024

Market Breadth	▲ 37	▼ 24	▬ 100
----------------	------	------	-------

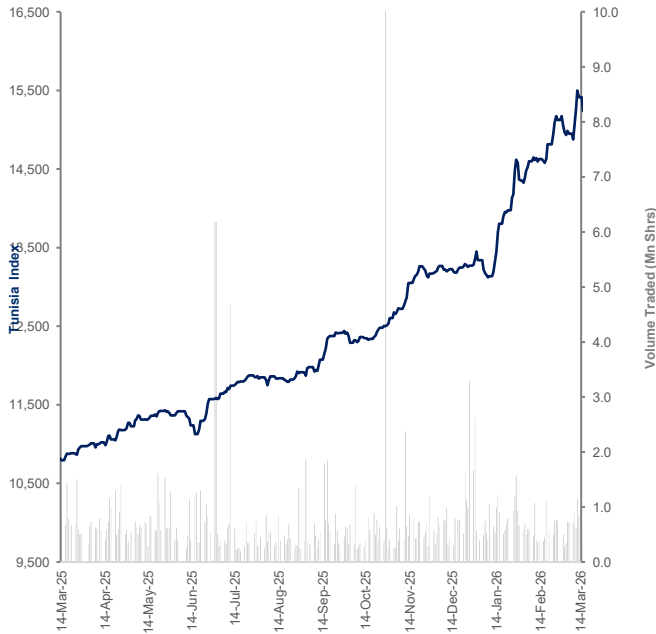
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.87	(0.15%)	2.07
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.37	(0.72%)	0.99
CAPITAL BANK OF JORDAN	2.89	0.35%	0.98
JORDAN ISLAMIC BANK	4.87	0.41%	0.63
SAFWA ISLAMIC BANK	3.38	1.50%	0.51

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,519.1	1.1%	1.2%	15.9%
Banking	17,043.9	0.9%	3.2%	17.5%
Insurance	1,394.2	1.8%	(1.6%)	8.2%
Leasing	1,385.8	1.2%	0.4%	20.1%
Financial Services	4,316.5	2.0%	0.8%	29.6%
Industrial	2,930.3	0.5%	(1.4%)	8.7%
Chemical Industry	506.6	1.2%	2.6%	7.1%
Food & Beverage	5,258.7	1.0%	(1.3%)	9.7%
Retailing	2,099.5	2.0%	2.1%	25.4%
Others	1,583.7	0.9%	(2.2%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	48.00	5.7%
Industries Chimiques du Fluor	79.95	2.4%
Banque Nationale Agricole	15.44	2.3%
Societe Ciments de Bizerte	0.48	2.1%
Tunisie Leasing SA	41.29	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.00	(4.2%)
Societe Tunisienne de Banque	4.10	(2.1%)
Automobile reseau tunisien et	14.70	(2.0%)
Telnet Holding	6.37	(1.8%)
Societe de Placements et de De	14.06	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Ciments de Bizerte	0.48	43
Universal Auto Distributors Ho	0.43	38
Societe Tunisienne de L'Air	0.35	35
One Tech Holding	8.67	33
Accumulateur Tunisienne Assad	2.97	28

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,432.03	43.50	0.3%	2.0%	14.7%
Market Cap (DT Mln)	36,519	405.11	1.1%	1.2%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	401.7	(136.6)	(25.4%)	683.6	602.9
Value Traded ('000 DT)	3,754.3	(2,505.5)	(40.0%)	8,953.1	5,567.0
No. of Trades	1,341	(400)	(23.0%)	2,257	1,614

Market Breadth	▲ 24	▼ 13	▬ 27
----------------	------	------	------

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	23.98	0.76%	0.50
Amen Bank	60.99	0.31%	0.41
Societe Frigorifique et Brasse	13.15	0.38%	0.29
One Tech Holding	8.67	1.40%	0.28
Banque Nationale Agricole	15.44	2.25%	0.25

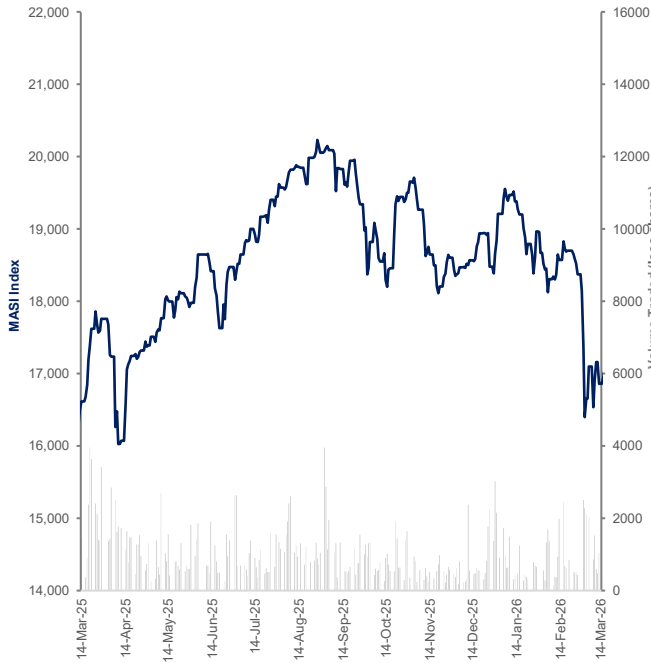
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 18, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	744,597.3	2.7%	(2.8%)	(3.3%)
Banking	287,307.5	3.4%	(2.2%)	(4.5%)
Beverages	8,506.7	2.1%	5.0%	(3.6%)
Chemicals	2,766.9	1.0%	(2.8%)	(3.6%)
Construction & Building Material	74,833.2	3.7%	4.8%	(4.7%)
Distributors	16,892.6	2.1%	(6.1%)	(16.4%)
Electricity	42,341.4	2.0%	(5.3%)	(15.3%)
Food Producers & Processors	28,132.5	0.8%	0.3%	(3.6%)
Holding Companies	5,124.6	4.6%	(10.0%)	(24.0%)
Insurance	34,085.0	2.5%	(3.8%)	(1.7%)
Investment & other Finance	3,648.7	(0.2%)	(10.8%)	(4.5%)
Leisures & Hotel	4,963.8	3.0%	(6.7%)	(6.4%)
Materials, Software & Computer	5,296.1	3.4%	(4.5%)	(8.3%)
Mining	110,640.1	0.1%	(6.5%)	29.1%
Oil & Gas	13,406.3	0.0%	(7.1%)	(3.5%)
Real Estate	21,230.1	5.1%	(4.6%)	(18.9%)
Telecommunications	84,305.2	4.1%	(3.1%)	(12.0%)
Transport	997.9	5.4%	(3.3%)	(10.1%)
Forestry & Paper	118.6	2.9%	(4.6%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	58.50	6.4%
Ciments du Maroc	1790.00	5.6%
Banque Marocaine Pour Le Comme	610.00	5.2%
Lesieur Cristal	365.00	4.3%
Alliances Developpement Immobili	415.50	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	503.90	(6.0%)
Societe Metallurgique D'imiter	6251.00	(3.8%)
TAQA Morocco SA	1795.00	(1.4%)
Ennaki Automobiles	48.50	(0.4%)
Label Vie	3785.00	(0.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Maroc Telecom	95.90	161.4
Douja Promotion Groupe Addoha	29.95	137.6
Bank of Africa	219.00	122.4
Attijariwafa Bank	714.90	50.9
Delta Holding SA	58.50	43.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,511.90	446.70	2.6%	(4.7%)	(7.1%)
Market Cap (MAD Mn)	744,597	19,693	2.7%	(2.8%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	648.0	145.6	29.0%	908.1	1,363.4
Value Traded (MAD Mn)	154.48	26.21	20.4%	230.4	263.8

Market Breadth	▲ 29	▼ 6	= 6
----------------	------	-----	-----

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	714.90	3.31%	36.02
Bank of Africa	219.00	3.30%	26.29
Maroc Telecom	95.90	3.13%	14.71
Label Vie	3785.00	(0.32%)	12.74
Alliances Developpement Immobili	415.50	3.88%	11.62

Source: Bloomberg, Kamco Research

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest