

MENA Markets Daily Report

May 18, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,417.83	(1.1%)	(8.6%)	6.2%
		Kuwait	Main 50 Index	▼	5,445.16	(1.0%)	(4.8%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,466.43	(0.7%)	(2.3%)	(4.9%)
	4	Kuwait	All Share Index	▼	6,745.55	(1.0%)	(7.5%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	11,277.60	0.6%	7.6%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,565.82	1.6%	6.9%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,763.87	1.0%	(5.6%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,525.97	0.5%	(6.7%)	20.3%
	9	Qatar	QE 20 Index	▲	10,681.79	2.0%	0.0%	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,940.35	0.1%	2.4%	5.5%
	11	Oman	MSX 30 Index	▼	4,695.16	(0.3%)	(3.3%)	17.6%
	12	Egypt	EGX 30	▼	16,844.01	(1.1%)	15.4%	22.2%
	13	Jordan	ASE Index	▲	2,494.76	0.1%	(0.3%)	18.1%
		Tunisia	Tunisia Index	▲	8,464.66	0.6%	4.4%	15.1%
		Morocco	MASI	▼	10,777.63	(0.2%)	0.5%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,284.23	(0.2%)	6.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,039.58	0.9%	7.1%	(41.3%)
		India	SENSEX	▼	61,560.64	(0.6%)	1.2%	4.4%
		Brazil	BOVESPA Stock Index	▲	109,459.95	1.2%	(0.3%)	4.7%
		Mexico	BOLSA Index	▼	55,067.37	(0.2%)	13.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	975.83	(0.4%)	2.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,820.92	0.7%	8.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	510.94	(0.6%)	1.0%	(19.8%)
		Europe	DJ Stoxx 600	▼	463.98	(0.2%)	9.2%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,836.64	(0.1%)	9.4%	(10.1%)
		U.S.A	S&P 500	▲	4,158.77	1.2%	8.3%	(19.2%)
		U.S.A	DJIA	▲	33,420.77	1.2%	0.8%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,500.57	1.3%	19.4%	(33.0%)
		UK	FTSE 100	▼	7,723.23	(0.4%)	3.6%	1.7%
		Germany	DAX	▲	15,951.30	0.3%	14.6%	(11.4%)
		Japan	NIKKEI 225	▲	30,093.59	0.8%	15.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,560.57	(2.1%)	(1.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.88	0.31%	(0.62%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.01%)	3.34%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.20%)	1.26%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.06%)	(0.32%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	76.96	2.7%	(10.4%)	5.8%
		Oil	NYMEX	▲	72.83	2.8%	(9.3%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.37	(0.5%)	(41.6%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,981.84	(0.4%)	8.7%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.75	0.0%	(0.9%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,337.78	1.4%	65.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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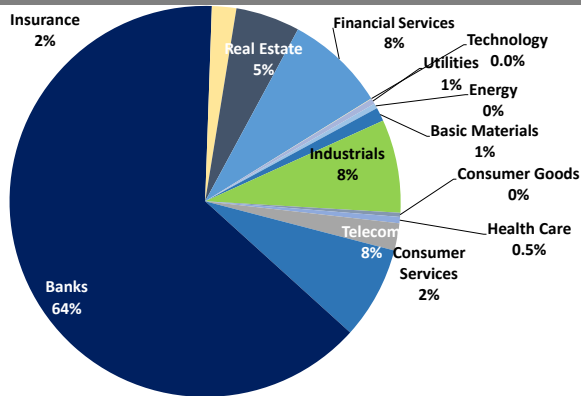
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 18, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,321.0	28.9	6.7%
2- National Bank of Kuwait	7,263.8	14.3	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,294.3	39.7	7.2%
5- Zain	2,224.1	11.3	15.9%
6- Agility (PWC Logistics)	1,554.4	22.8	4.2%
7- Commercial Bank of Kuwait	1,040.6	14.1	11.1%
8- Mabanee Co.	929.2	15.2	10.6%
9- Gulf Bank	856.9	13.9	8.6%
10- Burgan Bank	644.6	12.4	7.0%
Total	30,529	19.03	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.066	0.005	8.0%
Warba Capital Holding Co.	0.080	0.006	7.8%
Wethaq Takaful Insurance Co.	0.023	0.001	5.6%
Gulf Insurance Group	1.856	0.077	4.3%
Credit Rating & Collection Co.	0.022	0.001	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.084	(0.009)	(9.7%)
National Petroleum Services Co.	0.711	(0.069)	(8.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.015	(0.001)	(7.5%)
Specialities Group Holding Co.	0.103	(0.007)	(6.4%)
Munshaat Real Estate Projects Co.	0.070	(0.004)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.704	(1.5%)	21,930,682
Boubyan Bank	0.579	(2.5%)	5,698,140
Burgan Bank	0.187	(2.1%)	4,817,719
National Bank of Kuwait	0.916	(1.1%)	4,257,813
Kuwait International Bank	0.173	(1.1%)	4,107,302

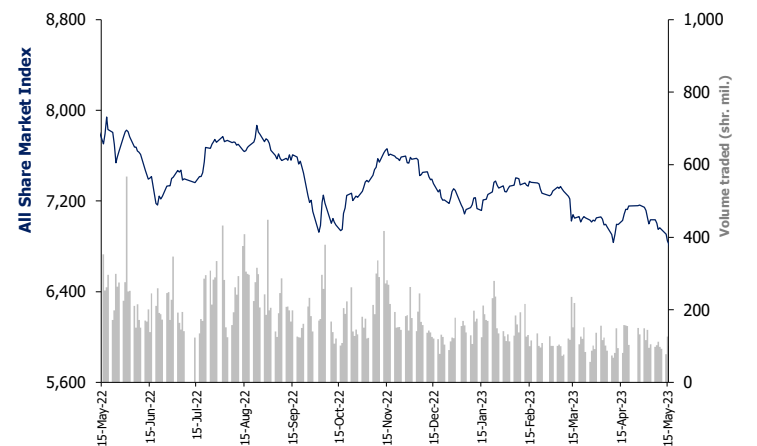
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,217.7	▼	(1.0%)	(5.5%)	(7.5%)
Energy	187.0	▼	(2.7%)	(5.2%)	(18.5%)
Basic Materials	485.6	▼	(2.6%)	(3.6%)	1.6%
Industrials	3,325.1	▼	(0.8%)	(4.0%)	(11.7%)
Consumer Staples	155.2	▲	0.2%	12.3%	6.9%
Health Care	220.5	=	0.0%	0.4%	(0.7%)
Consumer Discretionary	973.6	▼	(0.2%)	1.2%	(0.8%)
Telecommunications	3,308.4	▼	(0.8%)	(7.7%)	(8.6%)
Banks	27,599.9	▼	(1.3%)	(0.7%)	(8.2%)
Insurance	867.7	▲	2.6%	3.0%	40.4%
Real Estate	2,302.1	▼	(0.6%)	(2.2%)	(10.6%)
Financial Services	3,583.3	▼	(0.4%)	(4.2%)	(6.6%)
Technology	8.0	=	0.0%	(0.0%)	(16.4%)
Utilities	201.3	▲	0.5%	4.6%	(2.7%)

Market Breadth		36		72		43
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,417.83	(82.3)	(1.1%)	(6.3%)	(8.6%)	
Main 50 Index	5,445.16	(56.6)	(1.0%)	(3.5%)	(4.8%)	
Main Market Index	5,466.43	(35.8)	(0.7%)	(2.5%)	(2.3%)	
All Share Market Index	6,745.55	(69.0)	(1.0%)	(5.6%)	(7.5%)	
Market Cap (KWD Mn)	43,217.72	(442.0)	(1.0%)	(5.5%)	(7.5%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	106.1	5.3	5.3%	130.7	267.4
Value Traded (KWD Mn)	42.3	11.4	36.7%	40.6	70.0
No. of Trades	10,135	1,627	19.1%	8,812	12,980

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.704	(1.5%)	15,510,367
National Bank of Kuwait	0.916	(1.1%)	3,907,662
Boubyan Bank	0.579	(2.5%)	3,329,203
Zain	0.514	(0.2%)	1,988,225
Gulf Insurance Group	1.856	4.3%	1,943,722

Saudi Tadawul Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,814,153.4	(0.5%)	(2.0%)	9.5%
Energy	7,825,762.0	(0.9%)	(2.7%)	10.1%
Materials	726,894.8	0.1%	(0.9%)	4.6%
Capital Goods	28,955.0	(0.3%)	5.6%	35.6%
Commercial & Professional Svc	8,303.2	(6.2%)	(6.0%)	15.3%
Transportation	19,273.5	1.1%	4.6%	25.2%
Consumer Durables & Apparel	4,402.0	0.3%	2.6%	20.3%
Consumer Services	72,444.7	(0.3%)	(0.8%)	28.1%
Media	23,816.8	1.0%	2.5%	17.7%
Retailing	33,660.2	0.8%	1.9%	13.5%
Food & Staples Retailing	53,504.3	0.0%	(0.3%)	15.1%
Food & Beverages	104,348.8	2.1%	(0.1%)	16.6%
Health Care Equipment & Svc	162,715.3	0.7%	(1.5%)	28.2%
Pharma, Biotech & Life Science	3,456.0	(0.7%)	13.4%	32.2%
Banks	924,988.6	1.8%	0.6%	(1.8%)
Diversified Financials	58,223.5	0.1%	(0.8%)	1.6%
Insurance	65,026.6	1.4%	8.7%	32.5%
Telecommunication Services	268,509.0	(0.2%)	(0.7%)	22.5%
Utilities	227,444.6	0.0%	(3.9%)	2.0%
REITs	16,839.2	(0.1%)	(1.6%)	3.5%
Real Estate Mgmt & Dev't	103,789.8	1.0%	(0.2%)	23.8%
Software & Services	81,795.4	1.3%	5.9%	32.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Hassan Ghazi Ibrahim Shaker	26.25	9.8%
Allied Cooperative Insurance G	14.94	5.8%
Co for Cooperative Insurance/T	117.40	5.2%
Malath Cooperative Insurance C	17.72	5.0%
Savola Group	35.65	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Airlines Catering Co	88.00	(7.4%)
Alaseel Co	46.70	(2.7%)
Middle East Specialized Cables	15.08	(2.6%)
Saudi Co For Hardware CJSC	33.60	(2.5%)
Electrical Industries Co	41.60	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.88	11,722
Jabal Omar Development Co	24.44	9,530
Saudi Arabian Oil Co	32.10	8,162
National Industrialization Co	15.04	7,298
Dar Al Arkan Real Estate Devel	14.82	6,966

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,277.60	71.58	0.6%	(0.3%)	7.6%
Market Cap (SAR Mn)	10,814,153	(49,515)	(0.5%)	(2.0%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	204.4	(37.1)	(15.4%)	169.9	198.1
Value Traded (SAR Mn)	6,017.3	(883.1)	(12.8%)	4,652.0	8,728.9
No. of Trades	388,629	(50,289)	(11.5%)	333,958	385,346

Market Breadth	▲ 136	▼ 76	= 21
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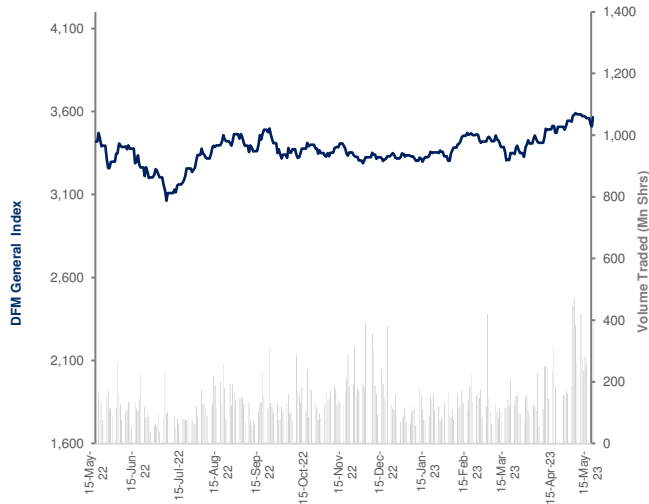
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Middle East Healthcare Co	50.90	0.8%	314.42
Saudi Arabian Oil Co	32.10	(0.9%)	262.27
Jabal Omar Development Co	24.44	4.0%	229.12
National Commercial Bank	37.00	3.6%	187.99
Arab Sea Information Systems	84.00	2.1%	183.09

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	619,060.0	1.0%	0.1%	7.0%
Financials	261,534.6	0.8%	(0.7%)	8.5%
Real Estate	92,576.3	1.4%	0.8%	7.6%
Industrial	80,198.8	1.0%	1.9%	7.8%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	25,278.1	2.1%	0.3%	13.9%
Consumer Discretionary	2,881.5	0.7%	0.0%	2.4%
Telecommunication	23,382.4	0.6%	1.4%	(11.6%)
Utilities	132,365.1	1.3%	0.0%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.52	11.8%
Commercial Bank Of Dubai	4.60	6.2%
Union Properties Pjsc	0.29	5.2%
Ajman Bank Pjsc	1.89	4.4%
Deyaar Development Pjsc	0.69	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.76	(1.3%)
National International Holding	1.42	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	1.52	182,542
Deyaar Development Pjsc	0.69	74,649
Ajman Bank Pjsc	1.89	40,641
Union Properties Pjsc	0.29	28,067
EMPOWER	1.72	10,530

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,565.82	56.72	1.6%	0.6%	6.9%
Market Cap (AED Mn)	619,060	6,386	1.0%	0.1%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	401.7	164.3	69.2%	160.8	170.0
Value Traded (AED Mn)	621.5	190.4	44.2%	318.1	409.5
No. of Trades	8,378	126	1.5%	6,372	5,596

Market Breadth	▲ 30	▼ 2	= 39
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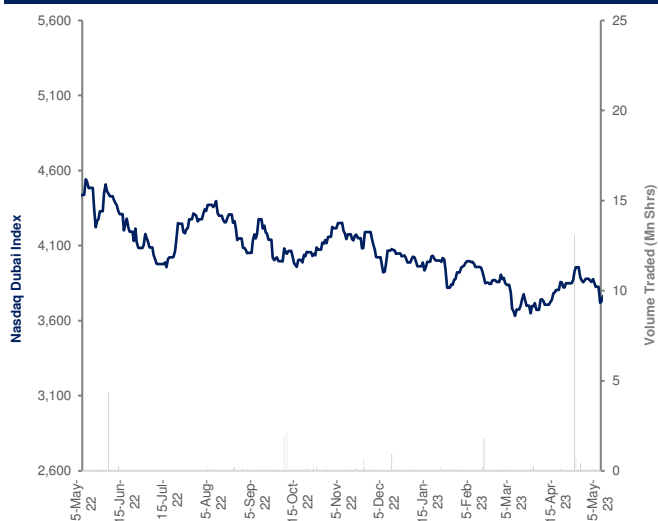
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	1.52	11.76%	264.33
Ajman Bank Pjsc	1.89	4.42%	76.43
Emaar Properties Pjsc	6.00	1.52%	60.58
Deyaar Development Pjsc	0.69	4.41%	50.52
Emirates Nbd	13.95	0.36%	39.52

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,735.9	0.0%	(2.4%)	(6.2%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.2%
Emirates REIT (CEIC) Limited	67.0	0.0%	0.0%	(13.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,132.5	0.0%	0.5%	25.1%
Nasdaq, Inc.	27,060.9	0.0%	(2.9%)	(10.1%)
Orascom Construction Limited	327.5	0.0%	(6.5%)	(29.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,763.87	37.04	1.0%	(4.9%)	(5.6%)
Market Cap (USD Mn)	32,736	0.0	0.0%	(2.4%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	0.0	70.0%	0.315	0.38
Value Traded (USD Mn)	0.003	0.0	70.0%	0.1	0.11
No. of Trades	2	1	100.0%	3	4

Market Breadth	▲ 0	▼ 1	= 6
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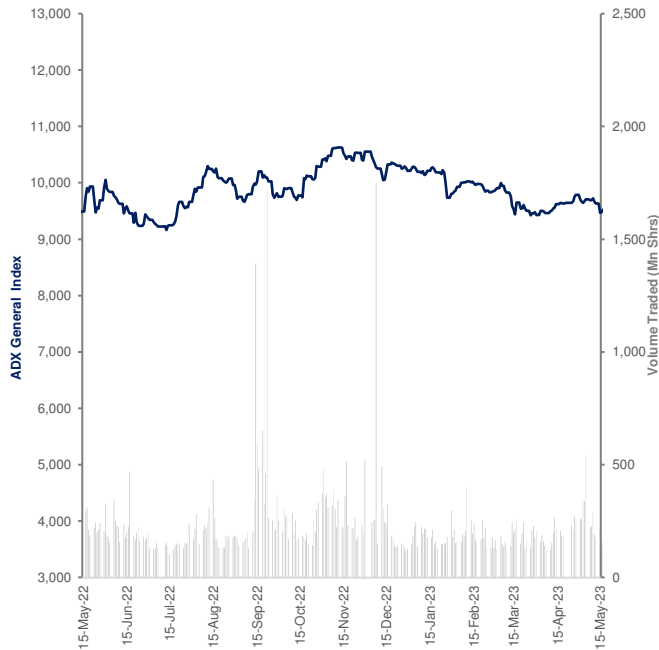
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,670,687.6	0.4%	(2.9%)	3.5%
Financials	1,204,012.1	0.4%	(1.3%)	(6.6%)
Telecommunication	232,742.9	(0.3%)	(4.3%)	0.3%
Consumer Discretionary	77,271.1	1.4%	2.5%	57.1%
Industrial	270,529.5	3.0%	(8.5%)	(0.8%)
Real Estate	45,429.0	2.8%	0.1%	20.1%
Basic Materials	106,517.7	0.7%	(4.2%)	(4.2%)
Energy	364,481.8	0.2%	(3.1%)	233.7%
Utilities	351,919.2	(1.3%)	(3.7%)	(8.7%)
Consumer Staples	4,330.7	(0.1%)	(0.5%)	17.3%
Health Care	13,453.7	1.8%	(2.7%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
BAYANAT AI PLC	4.19	6.3%
Multiply Group	3.06	4.8%
Methaq Takaful Insurance	0.69	4.1%
Alpha Dhabi Holding PJSC	19.96	4.0%
Rak Properties	0.70	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(9.8%)
Ras Al Khaima Poultry	2.00	(6.5%)
Abu Dhabi National Hotels	5.45	(2.7%)
Axa Green Insurance	0.87	(1.9%)
Fertiglobe	3.20	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.06	21,544
ADNOC Gas	3.20	18,124
Eshraq Properties Co Pjsc	0.53	15,707
Abu Dhabi National Hotels	5.45	8,656
Borouge	2.66	8,101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,525.97	50.31	0.5%	(2.7%)	(6.7%)
Market Cap (AED Mn)	2,670,688	11,076	0.4%	(2.9%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	157.9	25.1	18.9%	196.4	265.8
Value Traded (AED Mn)	810.8	(23.9)	(2.9%)	1,334.4	1,626.7
No. of Trades	10,410	(1,223)	(10.5%)	11,185	8,496

Market Breadth	▲ 24	▼ 17	= 38
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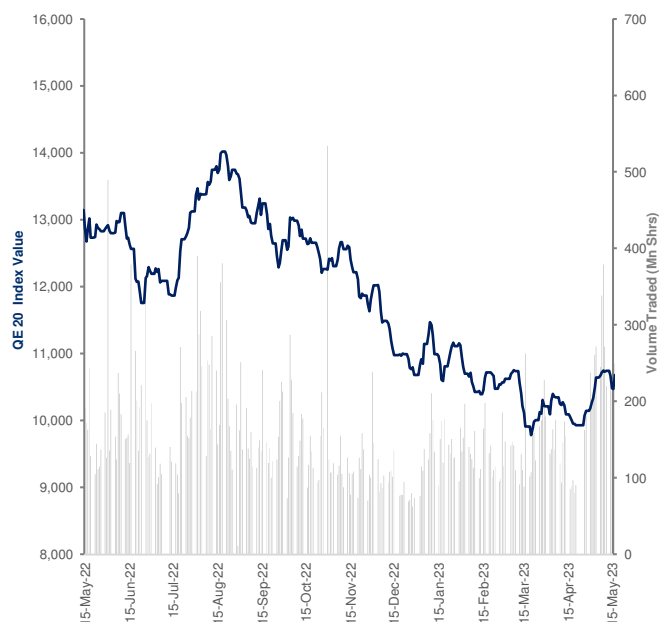
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.00%	237.07
Alpha Dhabi Holding PJSC	19.96	3.96%	77.40
Multiply Group	3.06	4.79%	63.88
ADNOC Gas	3.20	(0.31%)	57.89
Abu Dhabi National Hotels	5.45	(2.68%)	48.38

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	628,515.2	2.0%	6.4%	3.2%
Banking & Finance Sector	302,994.9	3.2%	7.7%	2.8%
Goods & Consumer Services	31,270.5	0.4%	3.0%	(4.5%)
Industrial Sector	158,233.5	0.9%	2.0%	0.5%
Insurance Sector	10,657.1	(2.2%)	9.4%	2.0%
Real Estate	46,376.8	1.1%	11.7%	7.5%
Telecom	43,212.4	0.8%	13.4%	19.5%
Transport	35,770.1	1.0%	4.0%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.27	10.0%
Qatar Oman Investment Co QSC	0.69	9.4%
Qatar German Co for Medical De	1.84	5.6%
Salam International Investment	0.66	5.1%
Qatar International Islamic Ba	10.20	4.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	1.95	(4.8%)
Zad Holding Group	14.00	(1.4%)
Islamic Holding Group QSC	5.92	(1.3%)
Qatar National Cement Co QSC	3.95	(0.9%)
Qatar Navigation QSC	10.30	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.66	35,109
Mazaya Qatar Real Estate Devel	0.71	27,010
Qatar German Co for Medical De	1.84	20,573
Dukhan Bank	3.61	15,597
Masraf Al Rayan QSC	2.74	14,664

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,681.79	213.28	2.0%	4.9%	0.0%
Market Cap (QAR Mn)	628,515	12,051	2.0%	6.4%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	249.5	115.2	85.8%	154.3	230.4
Value Traded (QAR Mn)	669.0	282.1	72.9%	467.3	795.3
No. of Trades	25,163	8,609	52.0%	16,122	16,641

Market Breadth	▲ 41	▼ 7	= 3
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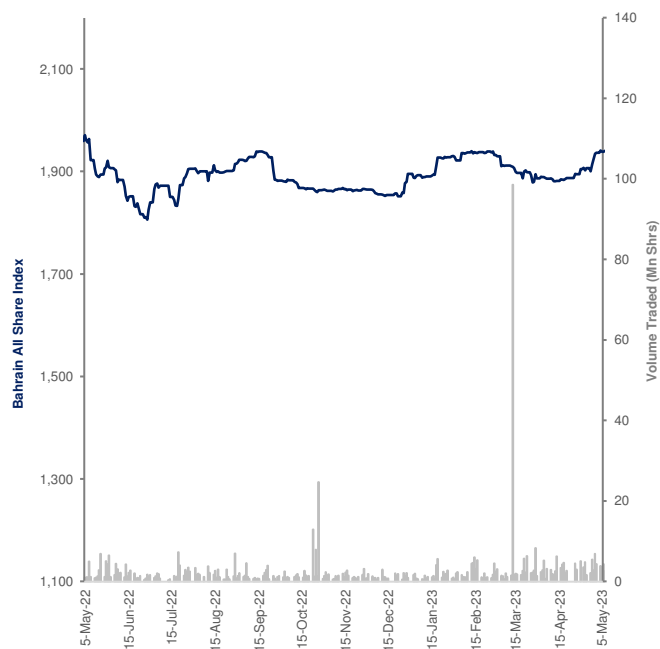
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.85	3.88%	102.50
Qatar Islamic Bank SAQ	18.70	4.47%	84.13
Dukhan Bank	3.61	0.11%	56.27
Masraf Al Rayan QSC	2.74	1.90%	40.05
Qatar German Co for Medical De	1.84	5.57%	37.62

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,412.7	(0.1%)	0.0%	(0.7%)
Materials	1,519.4	0.0%	2.9%	(1.8%)
Industrial	124.9	(4.1%)	(4.8%)	(8.0%)
Consumer Discretionary	219.1	0.0%	3.3%	3.0%
Consumer Staples	158.3	(0.4%)	3.8%	2.2%
Financials	29,383.6	(0.1%)	(0.4%)	(0.8%)
Communication Services	924.6	0.4%	10.1%	5.5%
Real Estate	82.8	0.0%	1.7%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.11	9.9%
BBK BSC	0.52	0.6%
Bahrain Telecommunications Co	0.51	0.4%
GFH FINANCIAL GROUP BSC	0.26	0.4%
National Bank of Bahrain BSC	0.62	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Flour Mills Co	0.35	(6.4%)
APM TERMINALS BAHRAIN	1.11	(5.1%)
Al Salam Bank-Bahrain BSC	0.13	(0.7%)
Kuwait Finance House - Bahrain	2.37	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.13	899
GFH FINANCIAL GROUP BSC	0.26	430
Kuwait Finance House - Bahrain	2.37	380
BBK BSC	0.52	184
National Bank of Bahrain BSC	0.62	169

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,940.35	2.11	0.1%	1.9%	2.4%
Market Cap (BHD Mn)	32,413	(18)	(0.1%)	0.0%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,582	(1,769)	(40.7%)	3,591.9	2,799.7
Value Traded (BHD '000)	1,569	(471)	(23.1%)	1,334.7	1,320.5
No. of Trades	77	(17)	(18.1%)	63	70

Market Breadth	▲ 5	▼ 4	= 35
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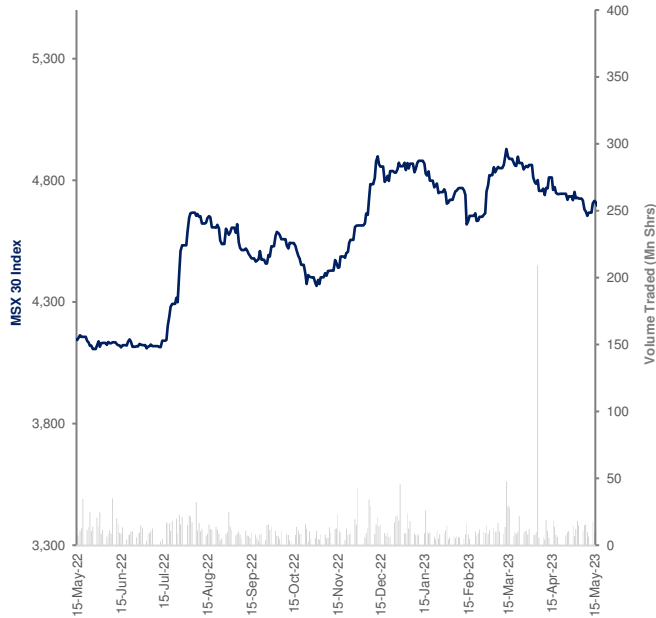
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.37	(0.21%)	0.90
Aluminium Bahrain B.S.C	1.07	0.00%	0.13
Al Salam Bank-Bahrain BSC	0.13	(0.74%)	0.12
GFH FINANCIAL GROUP BSC	0.26	0.39%	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.10

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,600.2	(0.2%)	(1.0%)	1.9%
Financial	5,176.8	(0.3%)	0.1%	(1.8%)
Industrial	848.7	0.1%	(3.6%)	(3.4%)
Services	2574.7	(0.2%)	(2.3%)	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.29	5.0%
Al Jazeera Services Co.	0.26	2.4%
Renaissance Services Co.	0.380	2.2%
Galfar Engineering & Contracting Co.	0.19	2.1%
Al Batinah Development & Investment Holding Co.	0.10	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	(9.4%)
Al Madina Investment H Olding Co.	0.04	(4.3%)
Al Suwadi Power Co.	0.03	(3.2%)
Al Batinah Power Co.	0.03	(3.2%)
Oman Chromite Co.	3.80	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Qatari Telecommunications Co.	0.37	1,723
Phoenix Power Co.	0.07	1,674
Bank Muscat	0.27	1,441
Al Anwar Holding	0.09	845
Abraj Energy Services	0.29	499

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,695.16	(14.56)	(0.3%)	(0.5%)	(3.3%)
Market Cap (OMR Mn)	8,600.2	(20.84)	(0.2%)	(1.0%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	9,821.9	(4,360.6)	(30.7%)	13,229.7	24,437.0
Value Traded (OMR '000)	2,846.0	(953.1)	(25.1%)	2,580.8	4,112.5

Market Breadth	▲ 8	▼ 16	= 91
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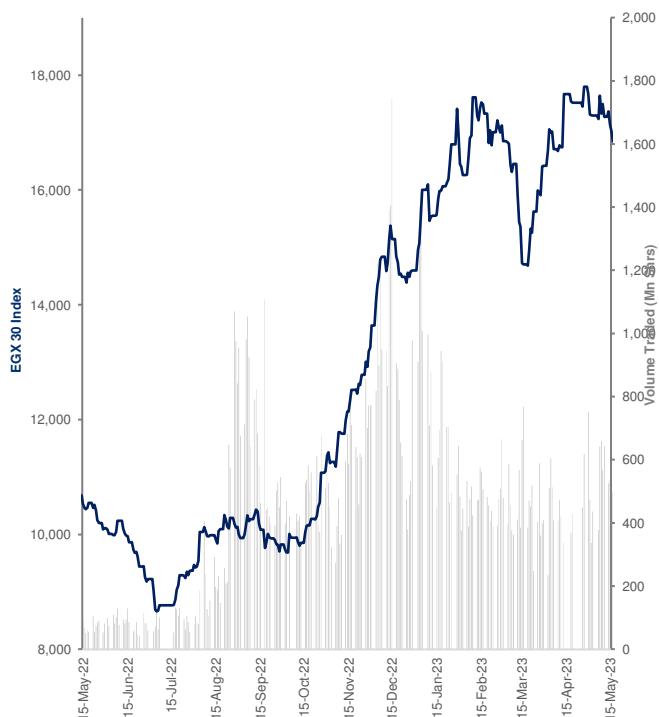
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	1.95	0.00%	0.80
Oman Qatari Telecommunications Co.	0.37	(1.08%)	0.63
Bank Muscat	0.27	0.00%	0.39
Abraj Energy Services	0.29	(1.36%)	0.15
Oman Telecommunications Co.	0.98	0.00%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,144,806.2	(2.0%)	(4.7%)	13.0%
Banks	292,244.8	(2.8%)	(4.1%)	18.0%
Basic Resources	141,170.1	(2.4%)	(1.8%)	38.2%
Industrial Goods	46,258.5	(3.5%)	(5.3%)	30.3%
Health Care & Pharmaceuticals	44,262.4	(0.8%)	0.5%	(4.4%)
Real Estate	150,064.7	(2.2%)	(5.1%)	8.8%
Travel and Leisure	39,819.8	(0.7%)	0.6%	22.9%
Food, Beverages & Tobacco	80,104.1	(1.3%)	(5.9%)	15.0%
Energy and Support Services	12,978.3	(3.5%)	(17.1%)	28.9%
Trade and Distributors	7,550.8	(4.5%)	(5.8%)	17.7%
Shipping and Transport	38,472.1	(5.7%)	(15.7%)	16.7%
Education Services	14,429.2	0.7%	6.7%	(17.6%)
Contracting and Construction Eng	15,176.7	0.8%	(2.4%)	0.0%
Textiles and Durables	14,670.8	(4.2%)	(8.6%)	25.5%
Building Materials	10,123.4	(1.0%)	(6.5%)	(8.2%)
Media & Communication Services	98,708.0	0.2%	(6.0%)	(4.7%)
Paper and Packaging	1,976.4	0.0%	(0.3%)	(4.7%)
Non-bank Financial Services	136,796.3	(1.4%)	(5.5%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	20.87	14.4%
ARAB POLVARA SPINNING & WEAVING CO.	3.55	4.7%
Alexandria Spinning & Weaving (SPINALEX)	2.80	3.7%
Egyptian Iron & Steel	6.50	2.8%
The Arab Dairy Products Co. Arab Dairy - Panda	1.49	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	66.28	(8.8%)
Oriental Weavers	14.47	(6.8%)
Sidi Kerir Petrochemicals - SIDPEC	20.60	(6.7%)
Alexandria Containers and goods	21.86	(6.6%)
MM Group For Industry And International Trade	5.71	(6.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.58	95,805
Ibnsina Pharma	2.07	37,328
Speed Medical	0.32	27,272
Citadel Capital - Common Shares	2.15	24,348
Arab Co. for Asset Management And Development	0.57	19,264

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,844.01	(190.0)	(1.1%)	(4.7%)	15.4%
Market Cap (EGP Mn)	1,144,806.2	(23,940.9)	(2.0%)	(4.7%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	499.2	9.0	1.8%	538.6	79.9
Value Traded (EGP Mn)	1,899.6	(99.5)	(5.0%)	1,998.1	504.2
No. of Trades	72,203	(3,727)	(4.9%)	67,629	13,957

Market Breadth	▲ 27	▼ 107	= 90
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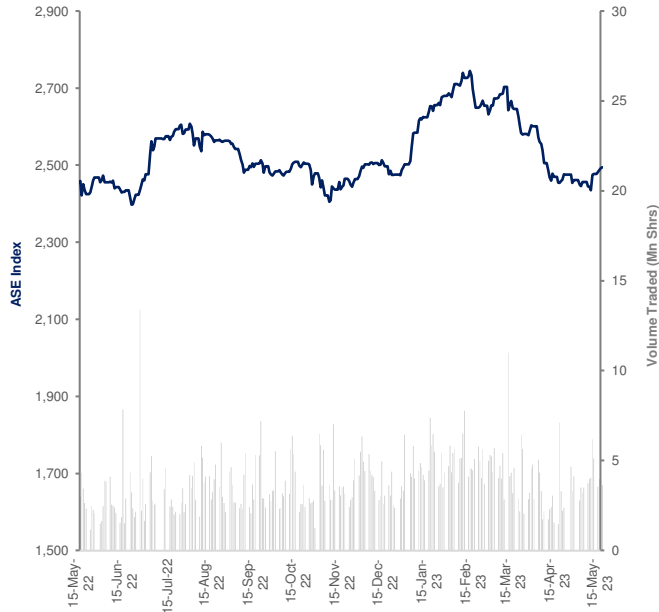
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.50	0.96%	301.73
Egyptian Financial Group-Hermes Holding Company	18.40	(2.85%)	223.03
B Investments Holding	28.51	(1.69%)	82.53
Ibnsina Pharma	2.07	(2.82%)	78.27
Egyptian Chemical Industries (Kima)	7.80	(1.52%)	74.70

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 18, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
DAR AL AMAN FOR ISLAMIC FINA	0.22	4.8%
COMPREHENSIVE LAND DEVELOPME	0.66	4.8%
UNION INVESTMENT CORP	0.00	4.5%
PHILADELPHIA PHARMACEUTICAL	1.43	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
METHAQ REAL ESTATE INVESTMEN	2.32	(4.9%)
JORDAN POULTRY PROCESSING &	0.45	(4.3%)
AL-TAHDITH FOR REAL ESTATE	0.91	(4.2%)
JORDAN INDUSTRIAL RESOURCES	0.23	(4.2%)
REAL ESTATE & INVESTME/THE	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.69	540
CENTURY INVESTMENT GROUP	0.20	284
MASAFAT FOR SPECIALIZED TRAN	0.60	262
CAIRO AMMAN BANK	1.35	236
AMWAJ PROPERTIES	0.18	213

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,475.6	0.1%	0.4%	(1.7%)
Banking	7,658.6	0.3%	0.4%	(3.1%)
Insurance	269.6	0.4%	1.4%	(2.4%)
Diversified Financial Services	249.0	0.4%	1.3%	2.2%
Real Estate	409.0	(0.4%)	(1.8%)	7.4%
Educational Services	59.3	0.0%	(3.3%)	5.3%
Hotels and Tourism	272.4	0.3%	3.7%	(8.0%)
Transportation	262.5	(0.0%)	1.8%	(4.8%)
Technology and Communication	100.2	1.0%	4.8%	7.6%
Utilities and Energy	1,576.7	(0.6%)	0.7%	5.8%
Commercial Services	281.0	(0.7%)	(1.1%)	(4.0%)
Chemical Industries	52.4	(0.0%)	(1.6%)	(9.5%)
Food and Beverages	214.3	(0.1%)	(3.2%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,494.76	2.69	0.1%	1.4%	(0.3%)
Market Cap (JD Mn)	11,475.60	11.56	0.1%	0.4%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,631.5	(314.7)	(8.0%)	4,315.0	2,588.8
Value Traded (JD '000)	3,382.9	(771.0)	(18.6%)	6,274.1	5,883.0
No. of Trades	2,695	(9)	(0.3%)	2,734	2,037

Market Breadth

▲ 28 ▼ 22 = 91

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN KUWAIT BANK	2.50	(1.96%)	0.40
UNION INVESTMENT CORP	0.69	4.55%	0.37
CAIRO AMMAN BANK	1.35	3.05%	0.31
UNION LAND DEVELOPMENT CORP	2.66	0.00%	0.28
JORDAN PETROLEUM REFINERY CO	5.67	(1.05%)	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,525.8	0.8%	0.8%	2.1%
Banking	10,507.6	0.5%	(1.1%)	4.5%
Insurance	912.6	0.0%	(0.9%)	(2.9%)
Leasing	752.4	1.0%	5.6%	17.8%
Financial Services	1,430.4	0.0%	(1.2%)	(15.0%)
Industrial	1,888.4	1.0%	3.7%	12.8%
Chemical Industry	454.2	0.2%	1.3%	(5.3%)
Food & Beverage	4,130.2	2.3%	4.9%	0.7%
Retailing	1,097.9	0.4%	2.8%	1.1%
Others	1,352.2	(0.5%)	(0.7%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.06	5.5%
Societe Tunisienne de Verrerie	11.78	5.2%
Union Internationale de Banque	25.00	4.2%
Universal Auto Distributors Ho	0.27	3.8%
GIF Filter SA	0.39	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	33.91	(4.5%)
Essoukna	1.29	(4.4%)
Societe Electrostar	0.47	(4.1%)
Unite de Fabrication de Medica	7.28	(1.6%)
Societe D'Articles Hygieniques	9.80	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.80	119
Atelier du Meuble Interieurs S	3.83	48
Societe de Transport Hydrocarb	14.00	46
City Cars	13.09	34
Societe Tunisienne de L'Air	0.42	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,464.66	48.87	0.6%	2.2%	4.3%
Market Cap (DT Mln)	22,526	169.87	0.8%	0.8%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	521.2	141.4	37.2%	680.3	516.1
Value Traded ('000 DT)	4,954.5	1,309.0	35.9%	6,284.2	3,994.6
No. of Trades	1,450	78	5.7%	1,085	948

Market Breadth	▲ 28	▼ 8	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.80	(0.91%)	1.17
Societe de Transport Hydrocarb	14.00	(0.71%)	0.65
City Cars	13.09	0.00%	0.44
Union Internationale de Banque	25.00	4.17%	0.37
Banque Internationale Arabe de	90.78	0.20%	0.26

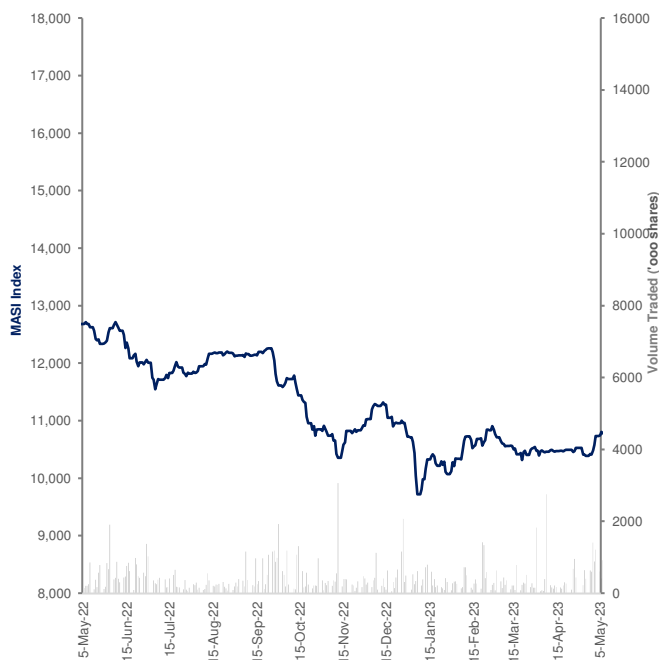
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	488,196.9	(0.3%)	2.4%	(1.2%)
Banking	191,772.7	(0.9%)	1.0%	2.2%
Beverages	9,974.7	0.6%	4.4%	1.1%
Chemicals	2,219.8	1.0%	6.2%	(8.3%)
Construction & Building Material	58,525.7	0.2%	7.0%	12.3%
Distributors	17,876.3	0.3%	1.2%	(0.3%)
Electricity	23,116.8	1.1%	2.1%	(10.7%)
Food Producers & Processors	25,008.6	(1.9%)	6.4%	2.9%
Holding Companies	2,233.8	0.8%	0.8%	6.3%
Insurance	24,968.6	1.2%	1.1%	0.8%
Investment & other Finance	3,571.0	0.0%	1.3%	11.6%
Leisures & Hotel	2,149.8	0.7%	19.1%	31.6%
Materials, Software & Computer	5,506.9	0.9%	(4.0%)	(5.7%)
Mining	27,999.7	(0.2%)	(5.1%)	(8.5%)
Oil & Gas	14,093.8	2.8%	5.1%	(11.8%)
Real Estate	4,493.9	(4.0%)	11.8%	22.2%
Telecommunications	73,844.0	(0.4%)	3.6%	(11.6%)
Transport	726.1	0.0%	(1.3%)	(12.4%)
Forestry & Paper	114.9	0.0%	4.2%	63.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1335.00	5.0%
Credit du Maroc SA	649.90	4.0%
Disway	718.90	3.6%
Wafa Assurance	3780.00	3.6%
Colorado SA	44.55	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	7.56	(4.9%)
Lesieur Cristal	251.60	(2.8%)
ATLANTA	127.25	(2.1%)
Alliances Developpement Immobi	65.70	(1.9%)
Cie Miniere de Touissit	1620.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.56	592.0
Delta Holding SA	25.50	114.6
Maroc Telecom	84.00	110.0
RISMA	150.05	21.2
Banque Centrale Populaire	230.10	20.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,777.63	(26.97)	(0.2%)	2.4%	0.5%
Market Cap (MAD Mn)	488,197	(1,461)	(0.3%)	2.4%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	920.5	505.7	121.9%	413.0	872.7
Value Traded (MAD Mn)	87.92	(14.48)	(14.1%)	64.3	109.6

Market Breadth	▲ 16	▼ 14	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	5900.00	0.00%	31.46
Maroc Telecom	84.00	(0.41%)	9.25
Label Vie	4423.00	0.55%	6.73
Attijariwafa Bank	408.00	(0.97%)	4.86
Banque Centrale Populaire	230.10	(1.22%)	4.81

Source: Bloomberg, Kamco Research

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