

MENA Markets Daily Report

August 19, 2021

| | Country | Benchmark | | Index Value | DTD Change | YTD % 2021 | 2020 % Change |
|----------------------------|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | |
| <i>In this Report...</i> | Kuwait | Premier Market Index | ▲ | 7,274.54 | 0.7% | 20.2% | (13.3%) |
| | Kuwait | Main 50 Index | ▼ | 5,701.49 | (0.1%) | 23.0% | (7.1%) |
| Kuwait 2 | Kuwait | Main Market Index | ▼ | 5,417.73 | (0.2%) | 19.0% | (7.3%) |
| Saudi Arabia 3 | Kuwait | All Share Index | ▼ | 6,651.39 | 0.5% | 19.9% | (11.7%) |
| UAE - Dubai 4 | Saudi Arabia | TADAWUL All Share Index | ▼ | 11,344.94 | (0.4%) | 30.6% | 3.6% |
| UAE - Nasdaq Dubai 5 | UAE - Dubai | DFM General Index | ▲ | 2,862.01 | 0.9% | 14.8% | (9.9%) |
| UAE - Abu Dhabi 6 | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,939.11 | 0.0% | 28.7% | (3.9%) |
| Qatar 7 | UAE - Abu Dhabi | ADX General Index | ▼ | 7,694.59 | (0.5%) | 52.5% | (0.6%) |
| Bahrain 8 | Qatar | QE 20 Index | ▲ | 10,996.13 | 0.1% | 5.4% | 0.1% |
| Oman 9 | Bahrain | Bahrain All Share | ▲ | 1,638.10 | 0.1% | 2.6% | (7.5%) |
| Egypt 10 | Oman | MSM 30 Index | ▼ | 3,990.84 | (0.3%) | 9.1% | (8.1%) |
| Jordan 11 | Egypt | EGX 30 | ▼ | 10,907.96 | (0.3%) | 0.6% | (22.3%) |
| Tunisia 12 | Jordan | ASE Index | ▲ | 2,015.59 | 0.64% | 21.6% | (8.7%) |
| Morocco 13 | Tunisia | Tunisia Index | ▼ | 7,294.77 | (0.1%) | 6.0% | (3.3%) |
| | Morocco | MASI | ▼ | 12,617.07 | (0.1%) | 11.8% | (7.3%) |
| Emerging Markets | | | | | | | |
| | China | SSE Composite Index | ▲ | 3,485.29 | 1.1% | 0.4% | 13.9% |
| | Russia | RUSSIAN RTS INDEX (\$) | ▼ | 1,675.21 | (0.9%) | 20.7% | (10.4%) |
| | India | SENSEX | ▼ | 55,629.49 | (0.3%) | 16.5% | 15.8% |
| | Brazil | BOVESPA Stock Index | ▼ | 116,642.60 | (1.1%) | (2.0%) | 2.9% |
| | Mexico | BOLSA Index | ▲ | 51,986.08 | 0.8% | 18.0% | 1.2% |
| | Emerging Markets | MSCI EM Index | ▼ | 1,255.78 | (1.3%) | (2.7%) | 15.8% |
| Global Markets | | | | | | | |
| | World | MSCI World Index | ▼ | 3,100.12 | (0.7%) | 15.2% | 14.1% |
| | Asia | MSCI Asia Pacific | ▼ | 641.53 | (1.5%) | (3.1%) | 17.1% |
| | Europe | DJ Stoxx 600 | ▲ | 474.42 | 0.1% | 18.9% | (4.0%) |
| | Europe | FTSEurofirst 300 | ▲ | 1,828.76 | 0.1% | 19.0% | (5.4%) |
| | U.S.A | S&P 500 | ▼ | 4,400.27 | (1.1%) | 17.2% | 16.3% |
| | U.S.A | DJIA | ▼ | 34,960.69 | (1.1%) | 14.2% | 7.2% |
| | U.S.A | NASDAQ Composite | ▼ | 14,525.91 | (0.9%) | 12.7% | 43.6% |
| | UK | FTSE 100 | ▼ | 7,169.32 | (0.2%) | 11.0% | (14.3%) |
| | Germany | DAX | ▲ | 15,965.97 | 0.3% | 16.4% | 3.5% |
| | Japan | NIKKEI 225 | ▲ | 27,585.91 | 0.6% | 0.5% | 16.0% |
| | Hong Kong | HANG SENG INDEX | ▲ | 25,867.01 | 0.5% | (5.0%) | (3.4%) |
| Currencies | | | | | | | |
| | USD | USD vs. World Currencies Basket | ▲ | 93.13 | 0.54% | 3.55% | (6.7%) |
| | GBP/USD | British Pound / USD Cross | ▲ | 1.38 | 0.11% | 0.63% | 3.1% |
| | EUR/USD | Euro / USD Cross | ▲ | 1.17 | 0.01% | (4.13%) | 8.9% |
| | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.32 | (0.04%) | 1.04% | (0.4%) |
| Other Asset Classes | | | | | | | |
| | Oil | Brent | ▼ | 69.03 | (0.7%) | 33.3% | (21.5%) |
| | Oil | NYMEX | ▼ | 65.46 | (1.7%) | 34.9% | (20.5%) |
| | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 3.85 | 0.4% | 42.0% | (5.1%) |
| | Gold | Gold Spot \$/Oz | ▲ | 1,787.82 | 0.1% | (5.8%) | 25.1% |
| | Silver | Silver Spot \$/Oz | ▼ | 23.51 | (0.6%) | (11.0%) | 47.9% |
| | Bitcoin | Bitcoin USD Cross | ▼ | 44,546.67 | (1.0%) | 53.6% | 305.1% |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

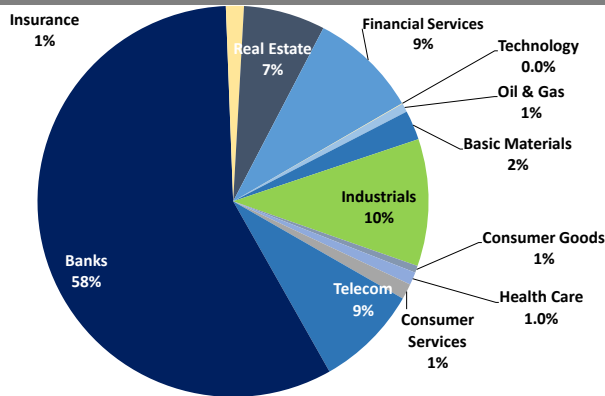
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 19, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|----------------------|--------------|-------------|
| 1- Kuwait Finance House | 6,744.8 | 43.8 | 8.3% |
| 2- National Bank of Kuwait | 6,473.4 | 25.6 | 7.7% |
| 3- Ahli United Bank - Bahrain | 2,726.2 | 20.7 | 10.7% |
| 4- Zain | 2,565.9 | 14.1 | 16.3% |
| 5- Boubyan Bank | 2,502.4 | 68.0 | 6.9% |
| 6- Agility (PWC Logistics) | 2,234.6 | 50.3 | 3.9% |
| 7- Commercial Bank of Kuwait | 996.0 | NM | NM |
| 8- Mabanee Co. | 862.2 | 34.0 | 5.2% |
| 9- Gulf Bank | 725.5 | 22.5 | 5.1% |
| 10- Ahli United Bank - Kuwait | 724.3 | 28.4 | 5.6% |
| Total | 26,555 | 30.03 | 7.7% |

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|---------------------------------|-------------|--------------|----------------|
| Tamdeen Investment Co. | 0.282 | 0.021 | 8.0% |
| Kuwait Syrian Holding Co. | 0.036 | 0.002 | 7.1% |
| A'ayan Leasing & Investment Co. | 0.155 | 0.008 | 5.4% |
| The Energy House Co. | 0.042 | 0.002 | 5.1% |
| The Commercial Real Estate Co. | 0.128 | 0.006 | 4.9% |

| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|----------------------------------|-------------|--------------|----------------|
| GFH Financial Group | 0.070 | (0.006) | (7.6%) |
| Jiyad Holding Co. | 0.050 | (0.003) | (5.5%) |
| Mashaer Holding Co. | 0.064 | (0.003) | (4.9%) |
| Kuwait Reinsurance Co. | 0.339 | (0.017) | (4.8%) |
| Al-Manar Financing & Leasing Co. | 0.059 | (0.003) | (4.6%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--------------------------------|-------------|----------------|-----------------|
| GFH Financial Group | 0.070 | (7.6%) | 76,979,077 |
| MAZAYA Holding Co. | 0.087 | (2.7%) | 38,588,157 |
| Ahli United Bank - Bahrain | 0.269 | 2.7% | 19,439,882 |
| The Commercial Real Estate Co. | 0.128 | 4.9% | 14,130,571 |
| National Real Estate Co. | 0.212 | 0.5% | 13,517,498 |

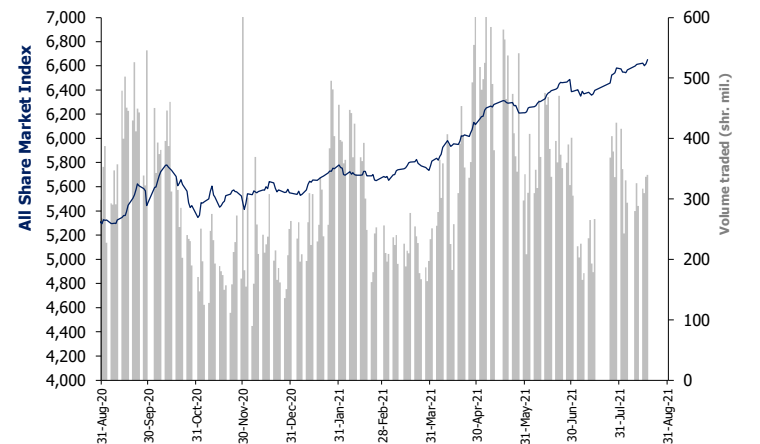
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------|----------------------|---------------|-------------|--------------|
| Boursa Kuwait | 39,371.1 | ▲ 0.5% | 1.2% | 19.3% |
| Oil & Gas | 287.5 | ▲ 0.6% | (2.6%) | 2.6% |
| Basic Materials | 958.4 | ▲ 0.5% | (0.3%) | 19.6% |
| Industrials | 4,108.8 | ▲ 0.3% | 0.0% | 29.4% |
| Consumer Goods | 234.0 | ▲ 0.8% | (3.4%) | 0.8% |
| Health Care | 400.2 | ▼ (0.7%) | 0.8% | (2.4%) |
| Consumer Services | 513.0 | ▼ (0.3%) | (1.9%) | 22.3% |
| Telecommunications | 3,330.0 | ▲ 0.2% | (0.4%) | (1.5%) |
| Banks | 22,535.9 | ▲ 0.8% | 1.6% | 19.8% |
| Insurance | 586.1 | ▲ 0.1% | 13.1% | 36.9% |
| Real Estate | 2,641.4 | ▲ 0.4% | 0.7% | 28.6% |
| Financial Services | 3,517.7 | ▼ (0.2%) | 1.6% | 30.2% |
| Technology | 10.5 | ▲ 4.5% | 1.0% | 52.0% |
| Utilities | 247.5 | ▼ (0.4%) | (0.9%) | (18.8%) |

| Market Breadth | 71 | 51 | 43 | | |
|------------------------|---------------|---------|-----------|-----------|-------|
| Benchmark Return | Closing Value | DTD Chg | MTD % Chg | YTD % Chg | |
| Premier Market Index | 7,274.54 | 53.7 | 0.7% | 1.5% | 20.2% |
| Main 50 Index | 5,701.49 | (4.5) | (0.1%) | (0.6%) | 23.0% |
| Main Market Index | 5,417.73 | (9.1) | (0.2%) | (0.4%) | 19.0% |
| All Share Market Index | 6,651.39 | 34.5 | 0.5% | 1.1% | 19.9% |
| Market Cap (KWD Mn) | 39,371.11 | 203.9 | 0.5% | 1.2% | 19.3% |

Index Performance relative to Volume

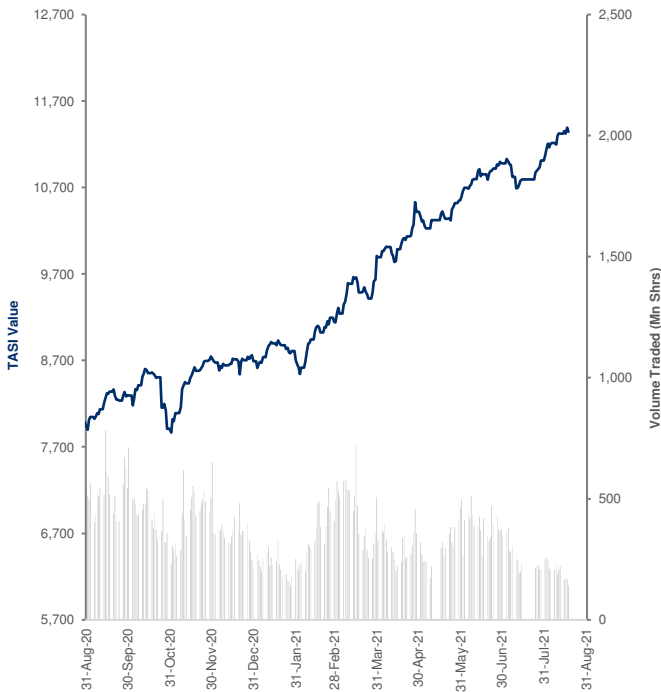


Market Trading Data and Volatility

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2021 | Average Daily YTD 2020 |
|-----------------------|---------------|---------|-----------|------------------------|------------------------|
| Volume (Shrs Mn) | 339.9 | 3.7 | 1.1% | 332.8 | 169.3 |
| Value Traded (KWD Mn) | 58.7 | (2.2) | (3.6%) | 52.6 | 34.2 |
| No. of Trades | 11,911 | (146) | (1.2%) | 12,092 | 8,054 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|-------------|----------------|-------------|
| Kuwait Finance House | 0.799 | 1.1% | 8,021,044 |
| GFH Financial Group | 0.070 | (7.6%) | 5,605,680 |
| Ahli United Bank - Bahrain | 0.269 | 2.7% | 5,180,601 |
| National Bank of Kuwait | 0.900 | 0.7% | 4,551,698 |
| MAZAYA Holding Co. | 0.087 | (2.7%) | 3,350,779 |

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---|-------------------------|--------------|--------------|--------------|
| Energy | 7,053,792.7 | (0.6%) | 0.5% | 0.3% |
| Materials | 783,441.6 | (1.0%) | 0.6% | 31.6% |
| Capital Goods | 24,594.5 | (0.7%) | (2.7%) | 32.4% |
| Commercial & Professional Svc | 8,247.4 | (0.2%) | 0.6% | 5.8% |
| Transportation | 20,868.7 | (1.6%) | (3.8%) | 42.2% |
| Consumer Durables & Apparel | 7,390.4 | (0.4%) | (4.3%) | 73.2% |
| Consumer Services | 32,216.7 | 0.2% | 3.1% | 19.2% |
| Media | 13,499.4 | (0.9%) | (8.1%) | 90.5% |
| Retailing | 44,613.8 | (1.1%) | (0.7%) | 21.9% |
| Food & Staples Retailing | 15,437.5 | (0.0%) | 13.9% | 13.2% |
| Food & Beverages | 113,640.4 | (0.0%) | (3.8%) | 3.2% |
| Health Care Equipment & Svc | 107,818.1 | (1.1%) | 7.8% | 57.8% |
| Pharma, Biotech & Life Science | 6,156.0 | (1.7%) | (15.1%) | 30.9% |
| Banks | 920,331.5 | 0.0% | 9.1% | 45.7% |
| Diversified Financials | 45,588.5 | (0.3%) | (2.2%) | 37.4% |
| Insurance | 62,502.7 | (0.7%) | 5.2% | 20.4% |
| Telecommunication Services | 307,878.4 | (1.9%) | 0.5% | 24.9% |
| Utilities | 116,038.0 | (1.2%) | 4.3% | 27.5% |
| REITs | 19,288.4 | 0.2% | (1.7%) | 20.9% |
| Real Estate Mgmt & Dev't | 104,542.9 | (0.2%) | (3.9%) | 20.1% |
| Software & Services | 5,613.0 | 0.7% | 4.4% | 102.0% |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| United Co-operative Assurance | 31.00 | 3.3% |
| Takween Advanced Industries Co | 22.02 | 3.0% |
| Leejam Sports Co JSC | 90.50 | 2.8% |
| National Co for Glass Manufact | 41.00 | 2.8% |
| Alinma Tokio Marine Co | 36.00 | 2.1% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Gulf Union Cooperative Insuran | 18.90 | (6.6%) |
| Al Sagr Cooperative Insurance | 16.00 | (4.4%) |
| Abdullah Saad Mohammed Abo Moa | 52.50 | (4.0%) |
| Saudi Industrial Services Co | 42.70 | (3.7%) |
| Fawaz Abdulaziz Al Hokair & Co | 21.36 | (3.3%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Saudi Public Transport Co | 28.60 | 5,786 |
| Dar Al Arkan Real Estate Devel | 10.30 | 4,937 |
| Alinma Bank | 22.80 | 4,282 |
| Saudi Kayan Petrochemical Co | 19.00 | 4,212 |
| Saudi Arabian Oil Co | 35.05 | 4,027 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,344.94 | (47.89) | (0.42%) | 3.0% | 30.6% |
| Market Cap (SAR Mn) | 9,813,501 | (58,299) | (0.6%) | 1.3% | 7.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 143.8 | (23.5) | (14.0%) | 321.1 | 240.1 |
| Value Traded (SAR Mn) | 5,454.8 | (843.7) | (13.4%) | 10,229.4 | 6,473.1 |
| No. of Trades | 269,095 | (8,433) | (3.0%) | 401,800 | 219,330 |

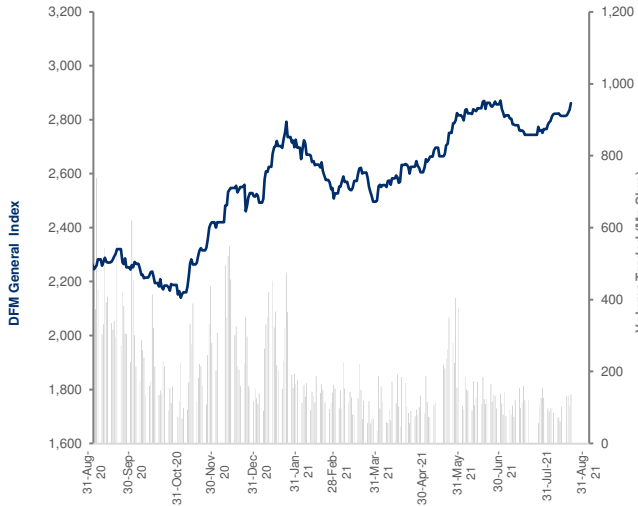
| Market Breadth | ▲ 55 | ▼ 134 | ▬ 17 |
|----------------|------|-------|------|
|----------------|------|-------|------|

| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Saudi Basic Industries Corp | 123.80 | (1.0%) | 353.31 |
| Al Rajhi Bank | 122.40 | 0.3% | 215.56 |
| Abdullah Saad Mohammed Abo Moa | 52.50 | (4.0%) | 171.76 |
| Saudi Public Transport Co | 28.60 | 0.0% | 168.06 |
| Saudi Arabian Oil Co | 35.05 | (0.6%) | 141.54 |

Dubai Financial Market Daily Report

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 379,403.5 | 0.6% | 2.1% | 12.4% |
| Banking | 188,653.6 | 0.5% | 0.2% | 9.6% |
| Consumer Staples | 4,004.9 | (0.7%) | (1.0%) | 71.6% |
| Investment & Financial Services | 20,203.5 | 2.1% | 2.3% | 19.2% |
| Insurance | 5,620.2 | 0.0% | 0.7% | 1.7% |
| Industrial | 4,258.5 | (8.1%) | (8.1%) | (9.2%) |
| Real Estate | 83,583.9 | 1.6% | 3.9% | 14.1% |
| Telecommunication | 30,052.4 | 0.1% | (0.8%) | 14.7% |
| Transportation | 31,810.0 | 0.2% | 14.3% | 18.5% |
| Services | 11,216.4 | (1.2%) | 5.3% | 16.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Dubai Financial Market Pjsc | 1.09 | 2.8% |
| Emaar Malls Pjsc | 2.01 | 2.6% |
| Dubai Investments Pjsc | 1.84 | 2.2% |
| Emaar Properties Pjsc | 4.12 | 1.7% |
| Gulf Navigation Holding Pjsc | 0.28 | 1.4% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---------------------------|----------------|----------------|
| National Industries Group | 2.29 | (9.8%) |
| United Foods Co | 5.05 | (9.8%) |
| Emirates Refreshments Co | 6.85 | (6.2%) |
| Amlak Finance | 0.25 | (3.1%) |
| Dar Al Takaful | 1.03 | (1.9%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Dubai Financial Market Pjsc | 1.09 | 23,230 |
| Union Properties Pjsc | 0.27 | 22,705 |
| Emaar Properties Pjsc | 4.12 | 19,628 |
| Dubai Investments Pjsc | 1.84 | 12,783 |
| Gulf Finance House | 0.77 | 9,562 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 2,862.01 | 24.67 | 0.9% | 3.5% | 14.8% |
| Market Cap (AED Mn) | 379,403 | 2,130 | 0.6% | 2.1% | 12.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 136.6 | 32.6 | 31.4% | 146.7 | 249.8 |
| Value Traded (AED Mn) | 235.3 | 94.9 | 67.6% | 210.0 | 245.2 |
| No. of Trades | 2,553 | 470 | 22.6% | 2,737 | 3,788 |

| Market Breadth | ▲ | ▼ | = |
|----------------|----|----|----|
| | 14 | 14 | 35 |

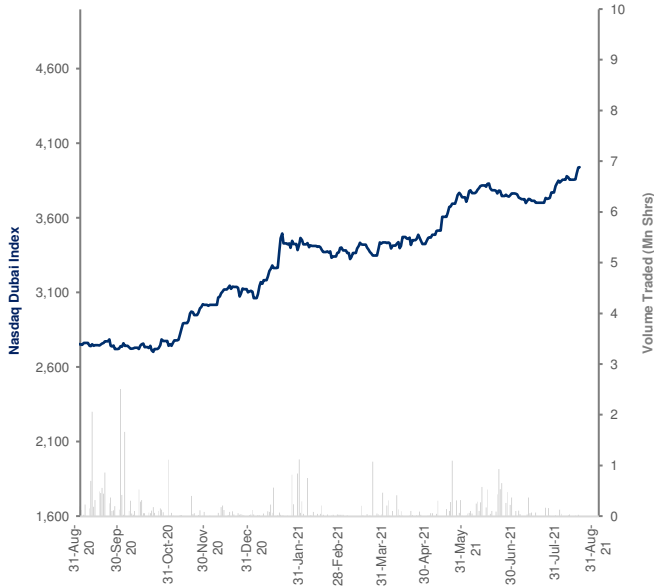
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 4.12 | 1.73% | 80.54 |
| Dubai Financial Market Pjsc | 1.09 | 2.83% | 25.20 |
| Dubai Investments Pjsc | 1.84 | 2.22% | 23.25 |
| Dubai Islamic Bank | 5.03 | 0.00% | 19.42 |
| Emirates Nbd | 13.85 | 1.09% | 19.05 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 41,048.4 | 0.0% | 1.9% | 35.4% |
| Al Baraka Banking Group | 267.2 | 0.0% | 0.5% | (17.3%) |
| BLME Holdings plc | 0.0 | 0.0% | 0.0% | 0.0% |
| DEPA Limited (AED) | 33.7 | 0.0% | 0.0% | (26.2%) |
| Emirates REIT (CEIC) Limited | 41.1 | 0.0% | 3.1% | (23.2%) |
| ENBD REIT (CEIC) Limited | 112.5 | 0.0% | 0.2% | 3.7% |
| Hikma Pharmaceuticals GDR | 8,121.3 | 0.0% | (3.6%) | 2.0% |
| Nasdaq, Inc. | 31,934.3 | 0.0% | 3.6% | 51.4% |
| Orascom Construction Limited | 538.3 | 0.0% | (7.8%) | (11.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------|----------------|----------------|
| | | |
| | | |
| | | |
| | | |

| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
| | | |
| | | |
| | | |
| | | |

| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| | | |
| | | |
| | | |
| | | |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,939.11 | 1.71 | 0.0% | 4.5% | 28.7% |
| Market Cap (USD Mn) | 41,048 | 0.0 | 0.0% | 1.9% | 35.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | Average Daily YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume (Mn Shares) | 0.00 | (0.0) | (100.0%) | 0.164 | 1.07 |
| Value Traded (USD Mn) | 0.000 | (0.1) | (100.0%) | 0.1 | 9.88 |
| No. of Trades | 0 | (5) | (100.0%) | 6 | 100 |

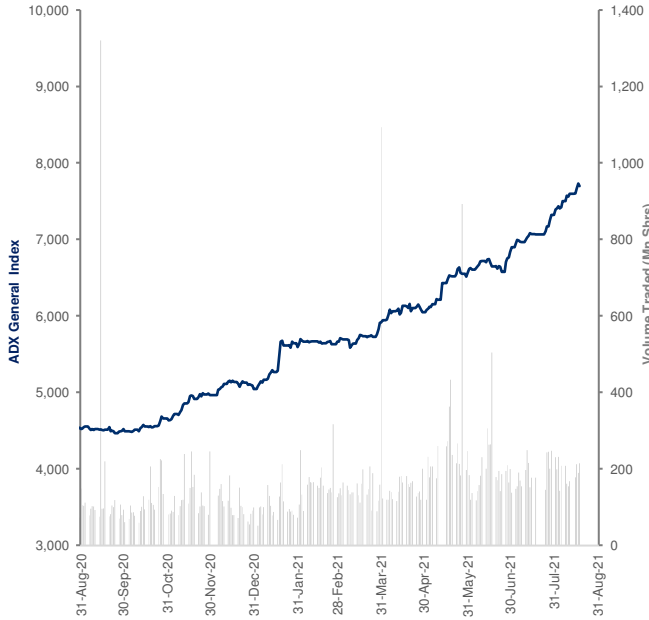
| Market Breadth | ▲ 0 | ▼ 1 | = 7 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| | | | |
| | | | |
| | | | |
| | | | |

Abu Dhabi Securities Exchange Daily Report

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 1,380,170.0 | (0.6%) | 3.8% | 32.6% |
| Banks | 289,045.5 | 0.1% | 3.2% | 25.0% |
| Investment & Financial Services | 296,488.1 | (1.0%) | 0.9% | 1.1% |
| Real Estate | 34,958.7 | 0.9% | 4.4% | 31.8% |
| Energy | 203,853.6 | (0.2%) | (1.4%) | (4.6%) |
| Consumer Staples | 269,938.6 | 0.0% | 9.2% | 238.9% |
| Industrial | 11,861.6 | 1.5% | 5.9% | 46.7% |
| Insurance | 9,370.6 | (0.2%) | 3.0% | (3.4%) |
| Telecommunication | 244,340.4 | (2.2%) | 7.3% | 45.3% |
| Services | 20,312.8 | (0.4%) | 1.2% | 98.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Fujairah Cement Industries | 0.57 | 8.6% |
| Arkan Building Materials Co | 1.31 | 6.5% |
| Rak Properties | 0.73 | 3.7% |
| Sharjah Islamic Bank | 1.76 | 2.9% |
| National Bank Of Ras Al-Khai | 4.00 | 2.6% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Abu Dhabi Natl Co For Buildi | 0.30 | (4.8%) |
| Sudatel Telecom Group Ltd | 0.38 | (3.8%) |
| Abu Dhabi Aviation Co | 4.68 | (3.5%) |
| Emirates Telecom Group Co | 24.76 | (2.5%) |
| Methaq Takaful Insurance | 0.95 | (2.5%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Aldar Properties Pjsc | 4.16 | 74,861 |
| Rak Properties | 0.73 | 43,256 |
| Arkan Building Materials Co | 1.31 | 16,969 |
| First Abu Dhabi Bank Pjsc | 17.04 | 15,127 |
| Dana Gas | 0.92 | 11,948 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index | 7,694.59 | (35.28) | (0.5%) | 5.1% | 52.5% |
| Market Cap (AED Mn) | 1,380,170 | (8,113) | (0.6%) | 3.8% | 32.6% |

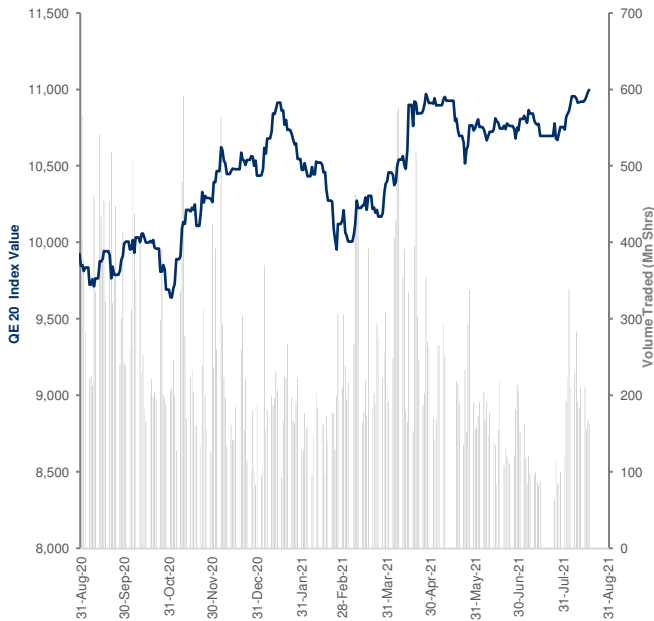
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 214.7 | 25.2 | 13.3% | 180.1 | 54.7 |
| Value Traded (AED Mn) | 1,242.0 | (80.3) | (6.1%) | 1,139.2 | 154.7 |
| No. of Trades | 5,310 | (390) | (6.8%) | 3,427 | 1,786 |

| Market Breadth | ▲ 16 | ▼ 13 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 145.20 | 0.00% | 315.25 |
| Aldar Properties Pjsc | 4.16 | 0.73% | 308.54 |
| First Abu Dhabi Bank Pjsc | 17.04 | (0.35%) | 257.09 |
| Alpha Dhabi Holding PJSC | 29.30 | (1.01%) | 75.76 |
| Emirates Telecom Group Co | 24.76 | (2.52%) | 63.24 |

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 639,742.3 | 0.3% | 2.9% | 6.2% |
| Banking & Finance Sector | 319,815.9 | 0.8% | 4.3% | 8.1% |
| Goods & Consumer Services | 35,676.2 | (0.5%) | 1.4% | 3.3% |
| Industrial Sector | 152,980.1 | (0.0%) | 2.1% | 14.6% |
| Insurance Sector | 13,318.1 | 0.8% | (0.3%) | 8.7% |
| Real Estate | 60,224.6 | (0.5%) | 2.3% | (11.0%) |
| Telecom | 29,307.7 | 0.0% | (0.2%) | (1.5%) |
| Transport | 28,419.6 | (0.3%) | (0.1%) | (1.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Ahli Bank QSC | 3.90 | 6.3% |
| Qatar Cinema & Film Distributi | 4.00 | 5.1% |
| Qatar Islamic Insurance Group | 8.08 | 2.4% |
| Al Khaleej Takaful Group QSC | 4.53 | 1.2% |
| Qatar National Bank QPSC | 19.40 | 1.0% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------|----------------|----------------|
| QLMI Life and Medical Insurance | 5.00 | (2.0%) |
| Qatar Industrial Manufacturing | 2.85 | (1.6%) |
| Mazaya Qatar Real Estate Devel | 1.05 | (1.4%) |
| Zad Holding Co | 15.90 | (1.4%) |
| Baladna | 1.61 | (1.2%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Investment Holding Group | 1.22 | 37,106 |
| Salam International Investment | 0.96 | 23,597 |
| Qatar Aluminum Manufacturing C | 1.61 | 21,375 |
| Mazaya Qatar Real Estate Devel | 1.05 | 14,757 |
| Baladna | 1.61 | 7,191 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,996.13 | 12.80 | 0.1% | 2.3% | 5.4% |
| Market Cap (QAR Mn) | 639,742 | 1,882 | 0.3% | 2.9% | 6.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 162.6 | (5.1) | (3.1%) | 205.2 | 184.4 |
| Value Traded (QAR Mn) | 364.4 | (104.4) | (22.3%) | 452.1 | 354.8 |
| No. of Trades | 7,683 | (739) | (8.8%) | 9,659 | 8,400 |

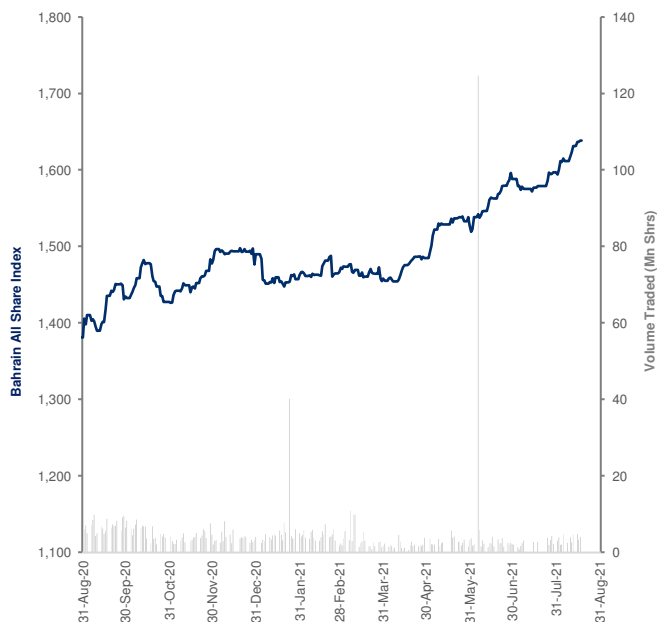
| Market Breadth | ▲ 19 | ▼ 23 | = 6 |
|----------------|------|------|-----|
|----------------|------|------|-----|

| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC | 19.40 | 1.04% | 73.11 |
| Investment Holding Group | 1.22 | (1.05%) | 46.32 |
| Qatar Aluminum Manufacturing C | 1.61 | (0.25%) | 34.05 |
| Salam International Investment | 0.96 | 0.74% | 22.64 |
| Mazaya Qatar Real Estate Devel | 1.05 | (1.42%) | 15.47 |

Bahrain Bourse Daily Report

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 10,285.1 | 0.1% | 2.5% | 9.7% |
| Commercial Banks | 5,407.4 | 0.1% | 4.2% | 13.0% |
| Investment | 2,049.6 | (0.1%) | 1.5% | 3.6% |
| Insurance | 189.1 | (0.0%) | 1.3% | 15.7% |
| Services | 1,528.0 | 0.0% | (3.1%) | (3.3%) |
| Hotel & Tourism | 112.5 | 0.0% | 1.0% | (10.4%) |
| Industrial | 998.6 | 0.3% | 4.4% | 34.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|------------------------------|----------------|----------------|
| APM Terminals Bahrain | 1.30 | 1.0% |
| Aluminium Bahrain Bsc | 0.69 | 0.3% |
| Ahli United Bank Bsc | 0.85 | 0.2% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| Khaleeji Commercial Bank Bsc | 0.07 | (1.4%) |
| Seef Properties Bsc | 0.17 | (1.1%) |
| Gfh Financial Group Bsc | 0.22 | (0.5%) |

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------------|----------------|-----------------------|
| Ahli United Bank Bsc | 0.85 | 2,075 |
| Gfh Financial Group Bsc | 0.22 | 708 |
| Gulf Hotel Group B.S.C | 0.31 | 303 |
| Al Salam Bank-Bahrain Bsc | 0.08 | 250 |
| National Bank Of Bahrain Bsc | 0.61 | 208 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,638.09 | 1.39 | 0.1% | 2.6% | 10.0% |
| Market Cap (BHD Mn) | 10,285 | 8 | 0.1% | 2.5% | 9.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | Average Daily YTD-20 |
|--------------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares) | 4,068 | 745 | 22.4% | 4,254.0 | 4,455.3 |
| Value Traded (BHD '000) | 1,200 | 359 | 42.7% | 805.3 | 856.4 |
| No. of Trades | 68 | 1 | 1.5% | 62 | 58 |

| Market Breadth | ▲ 3 | ▼ 3 | = 37 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

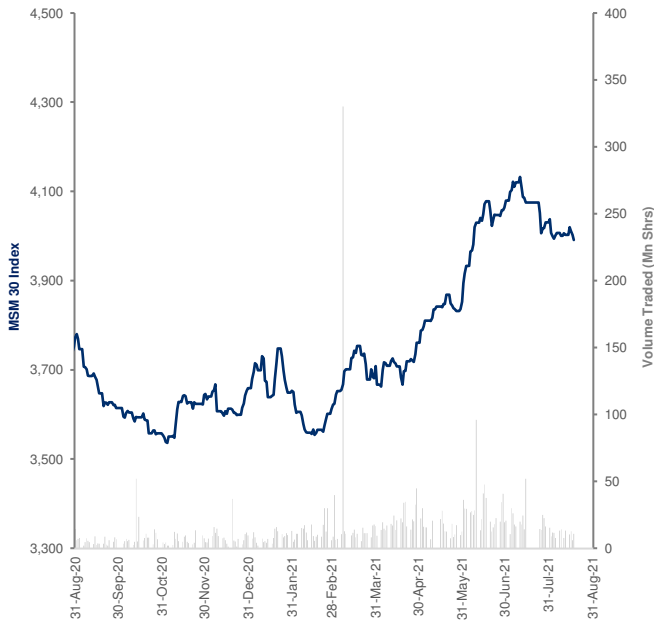
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------------|----------------|----------------|-------------------|
| Ahli United Bank Bsc | 0.85 | 0.23% | 0.66 |
| National Bank Of Bahrain Bsc | 0.00 | 0.00% | 0.13 |
| Aluminium Bahrain Bsc | 0.69 | 0.29% | 0.10 |
| Gulf Hotel Group B.S.C | 0.31 | 0.00% | 0.09 |
| Bahrain Telecommunications Co | 0.59 | 0.00% | 0.08 |

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------|-------------------------|---------------|---------------|--------------|
| Muscat Securities Market | 6,966.5 | (0.3%) | (0.6%) | 9.7% |
| Financial | 3,903.4 | (0.4%) | (1.1%) | 11.8% |
| Industrial | 840.2 | 0.0% | 1.2% | 18.9% |
| Services | 2222.9 | (0.1%) | (0.5%) | 3.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|------------------------|----------------|----------------|
| Smn Power Holding | 0.07 | 3.2% |
| Al Maha Ceramics Co | 0.45 | 2.8% |
| Salalah Mills | 0.90 | 2.3% |
| Phoenix Power Co. | 0.05 | 2.2% |
| Oman Cement Co. | 0.23 | 1.8% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--|----------------|----------------|
| Oman & Emirates Investment Holding Co. | 0.07 | (5.6%) |
| Oman Cables Industry Co. | 0.99 | (3.7%) |
| Muscat Gases Co. | 0.17 | (3.5%) |
| Dhofar Insurance Co. | 0.19 | (2.6%) |
| Dhofar Generating Company | 0.13 | (2.3%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Bank Muscat | 0.44 | 1,472 |
| Oman Investment & Finance Co. | 0.13 | 904 |
| Dhofar Generating Company | 0.13 | 867 |
| Bank Nizwa | 0.10 | 758 |
| National Bank Of Oman | 0.19 | 668 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 3,990.84 | (11.50) | (0.3%) | (1.0%) | 9.1% |
| Market Cap (OMR Mn) | 6,966.5 | (18.3) | (0.3%) | (0.6%) | 9.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2021 | YTD-20 |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares) | 10,855.4 | 4,734.2 | 77.3% | 18,967.9 | 10,050.8 |
| Value Traded (OMR '000) | 2,456.9 | 1,495.8 | 155.6% | 2,753.1 | 1,947.6 |

| Market Breadth | ▲ 11 | ▼ 16 | = 85 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Bank Muscat | 0.44 | (0.90%) | 0.65 |
| Oman Cables Industry Co. | 0.99 | (3.69%) | 0.20 |
| Al Maha Ceramics Co | 0.45 | 2.75% | 0.19 |
| Ominvest | 0.31 | (0.63%) | 0.16 |
| National Bank Of Oman | 0.19 | (1.06%) | 0.12 |

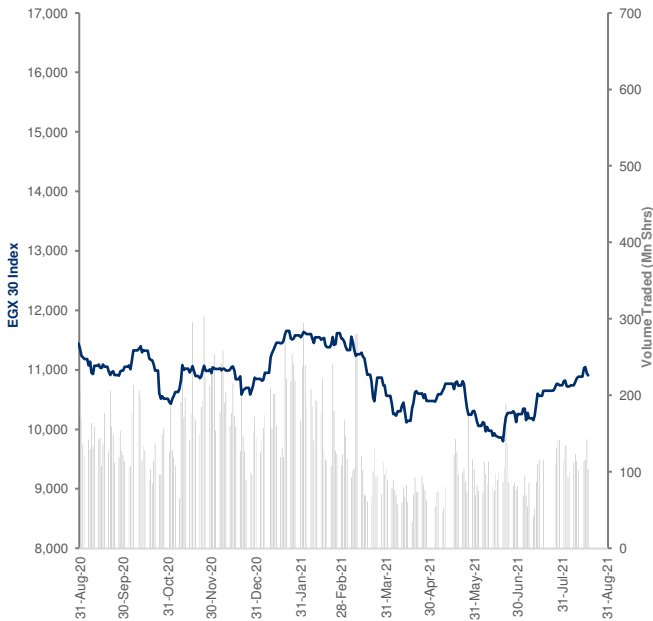
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 489,574.2 | (0.0%) | 2.2% | 3.5% |
| Banks | 149,182.8 | 0.7% | 6.4% | 2.6% |
| Basic Resources | 26,787.8 | (1.1%) | 2.9% | 29.1% |
| Chemicals | 30,807.7 | (0.6%) | (5.4%) | (3.3%) |
| Construction and Materials | 13,153.4 | (0.5%) | (3.7%) | (22.0%) |
| Financial Services excluding Banks | 45,744.1 | 0.2% | 3.9% | 7.3% |
| Food and Beverage | 8,595.7 | 1.9% | 10.7% | 20.0% |
| Healthcare | 4,496.4 | (2.6%) | (3.8%) | 4.3% |
| Industrial Goods, Services, Automobile: | 43,593.9 | 0.7% | 2.3% | 5.2% |
| Media | 1,289.5 | (2.2%) | 6.8% | (2.4%) |
| Oil and Gas | 4,675.2 | 0.0% | 1.4% | 16.0% |
| Personal and Household Products | 33,146.7 | (1.4%) | (2.3%) | (8.6%) |
| Real Estate | 54,030.6 | (0.4%) | (0.5%) | 5.4% |
| Telecommunication | 51,162.8 | (0.3%) | 2.2% | 6.3% |
| Travel & Leisure | 22,907.5 | (0.6%) | (1.4%) | 5.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------|----------------|----------------|
| Tourah Portland Cement Co | 11.35 | 32.7% |
| United Housing & Development | 7.14 | 9.0% |
| Suez Cement Co Sae | 17.82 | 6.8% |
| Delta Sugar Co | 18.07 | 6.0% |
| National Bank Of Kuwait - Egypt | 16.81 | 5.4% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Egyptian Resorts Co | 2.18 | (4.0%) |
| Egyptian Financial & Industrial Sae | 14.58 | (3.5%) |
| Misr Beni Suf Cement Co | 22.90 | (2.7%) |
| Egyptian Int'L Pharmaceutical Industries | 45.34 | (2.6%) |
| Housing & Development Bank | 37.16 | (2.2%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 10,907.96 | (29.73) | (0.3%) | 1.5% | 0.6% |
| Market Cap (EGP Mn) | 489,574 | (144) | (0.0%) | 2.2% | 3.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 103.0 | (39.3) | (27.6%) | 118.9 | 125.5 |
| Value Traded (EGP Mn) | 529.2 | (112.4) | (17.5%) | 507.0 | 592.3 |
| No. of Trades | 18,785 | (2,849) | (13.2%) | 16,174 | 16,683 |

| Market Breadth | ▲ 21 | ▼ 30 | = 8 |
|----------------|------|------|-----|
|----------------|------|------|-----|

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|--------------------------------------|----------------|-----------------------|
| Egyptian Resorts Co | 2.18 | 10,742 |
| Elsaead Contracting & Real Est. Inv. | 0.82 | 8,538 |
| Medinet Nasr Housing | 3.10 | 6,857 |
| Emaar Misr For Development Sae | 2.40 | 6,741 |
| Ghabbour Auto | 3.91 | 6,633 |

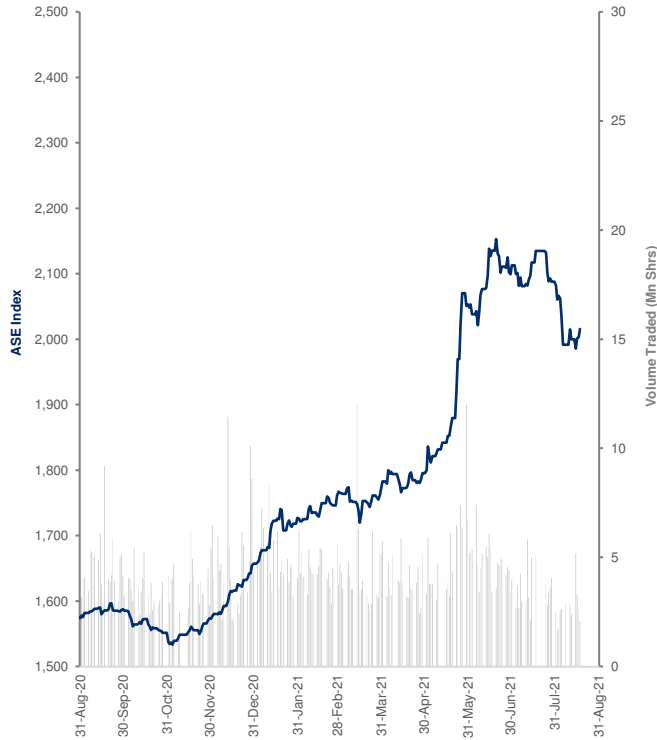
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Alexandria Container & Cargo Handling | 10.13 | 1.71% | 42.05 |
| Ezz Steel Co Sae | 14.38 | (1.44%) | 35.50 |
| Delta Sugar Co | 18.07 | 6.04% | 30.16 |
| Commercial International Bank | 45.81 | 0.70% | 29.51 |
| Ghabbour Auto | 3.91 | 1.56% | 25.92 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 10,930.7 | 0.9% | (5.0%) | 16.4% |
| Banking | 7,438.6 | 0.2% | (4.1%) | 17.2% |
| Insurance | 90.4 | 0.0% | (1.3%) | (0.3%) |
| Diversified Financial Services | 176.9 | 0.1% | (3.3%) | 5.5% |
| Real Estate | 221.7 | (1.0%) | (2.7%) | 11.2% |
| Health Care Services | 26.0 | 0.0% | 4.8% | 2.3% |
| Educational Services | 207.2 | 0.0% | (2.5%) | (7.8%) |
| Hotels and Tourism | 92.1 | 0.0% | (1.2%) | 10.7% |
| Transportation | 65.6 | 0.2% | (2.0%) | 2.9% |
| Technology & Communications | 399.6 | 0.5% | (4.5%) | 30.0% |
| Media | 1.4 | 0.0% | 0.0% | 0.0% |
| Utilities & Energy | 521.1 | 0.7% | (1.6%) | 23.1% |
| Commercial Services | 71.5 | 0.0% | (1.0%) | 5.2% |
| Pharmaceutical & Medical Industries | 45.0 | 1.1% | (0.6%) | 374.9% |
| Chemical Industries | 19.2 | 0.0% | 1.0% | (5.7%) |
| Food & Beverages | 66.7 | 0.1% | (0.5%) | (7.9%) |
| Tobacco & Cigarettes | 15.2 | 4.1% | (7.3%) | (98.1%) |
| Mining & Extraction Industries | 1,338.3 | 5.8% | (13.7%) | 285.9% |
| Engineering & Construction | 20.8 | (0.2%) | (3.0%) | 3.8% |
| Electrical Industries | 29.3 | 0.7% | 1.3% | 1.3% |
| Textiles , Leathers & Clothings | 60.9 | 1.4% | 0.1% | (3.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| Jordan Phosphate Mines | 15.48 | 6.1% |
| Al Amal Financial Investment | 0.74 | 4.2% |
| National Cable & Wire Manuf | 0.25 | 4.2% |
| Union Tobacco & Cigarette | 1.01 | 4.1% |
| Jordanian Expatriates Inv HI | 0.56 | 3.7% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| Arab East For Real Estate In | 1.17 | (4.9%) |
| Al-Tajamouat For Catering Hs | 0.86 | (4.4%) |
| Jordan Commercial Bank | 0.73 | (3.9%) |
| Jordan Decapolis Properties | 0.54 | (3.6%) |
| Indathiat Real Estate Co | 0.56 | (3.4%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Jordanian Electric Power | 1.18 | 482 |
| Jordan Petroleum Refinery Co | 3.38 | 147 |
| Capital Bank Of Jordan | 1.66 | 122 |
| Al-Tajamouat For Catering Hs | 0.86 | 120 |
| Union Tobacco & Cigarette | 1.01 | 100 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,015.59 | 12.74 | 0.6% | (3.4%) | 21.6% |
| Market Cap (JD Mn) | 10,930.71 | 94.21 | 0.9% | (5.0%) | 16.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,049.4 | (611.2) | (23.0%) | 4,380.9 | 3,263.3 |
| Value Traded (JD '000) | 3,713.3 | 146.3 | 4.1% | 6,293.4 | 3,549.9 |
| No. of Trades | 2,353 | 388 | 19.7% | 2,520 | 1,339 |

| Market Breadth | ▲ 20 | ▼ 13 | = 88 |
|----------------|------|------|------|
|----------------|------|------|------|

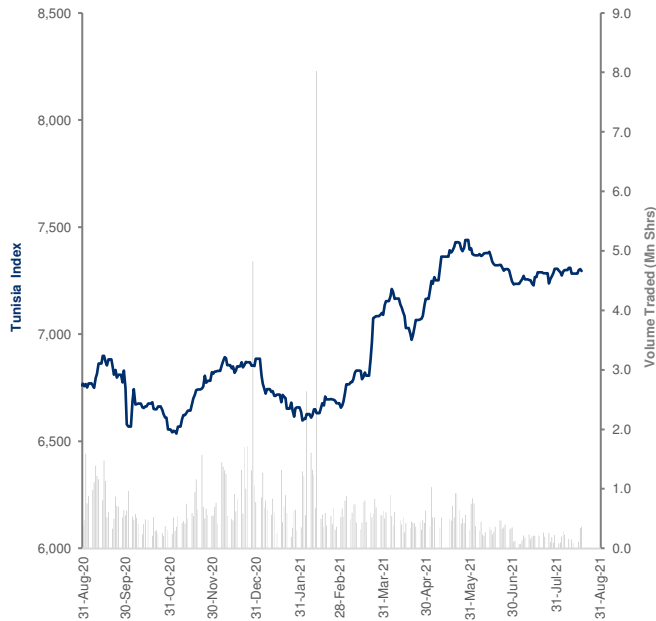
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Jordan Phosphate Mines | 15.48 | 6.10% | 1.20 |
| Jordanian Electric Power | 1.18 | 0.00% | 0.57 |
| Jordan Petroleum Refinery Co | 3.38 | 1.50% | 0.50 |
| Capital Bank Of Jordan | 1.66 | 1.22% | 0.20 |
| Arab Bank Plc | 4.88 | 0.41% | 0.12 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,287.7 | (0.2%) | (0.1%) | 2.8% |
| Banking | 8,075.6 | (0.2%) | (0.1%) | 4.9% |
| Insurance | 879.1 | (0.5%) | 0.7% | (4.7%) |
| Leasing | 565.9 | (0.5%) | (0.0%) | 6.3% |
| Financial Services | 2,244.0 | (0.8%) | (3.9%) | 13.8% |
| Industrial | 1,732.0 | 0.8% | 0.6% | 1.7% |
| Chemical Industry | 484.7 | (1.5%) | (1.0%) | 8.1% |
| Food & Beverage | 5,480.9 | (0.2%) | (0.1%) | (2.0%) |
| Retailing | 1,225.2 | 0.2% | 7.6% | 13.0% |
| Others | 1,600.1 | 0.4% | (0.6%) | (7.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|-------------------------------|---------------|----------------|
| Accumulateur Tunisienne Assad | 5.30 | 5.6% |
| STE Industrielle de Papier et | 5.08 | 2.8% |
| Societe Tunisienne de L'Air | 0.54 | 1.9% |
| One Tech Holding | 12.19 | 1.6% |
| SOTUMAG | 3.60 | 1.4% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Universal Auto Distributors Ho | 0.49 | (7.5%) |
| Air Liquide Tunisie | 108.49 | (4.4%) |
| GIF Filter SA | 0.54 | (3.6%) |
| Tunis Re | 6.88 | (3.0%) |
| ADWYA SA | 4.84 | (2.8%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Automobile reseau tunisien et | 7.49 | 135 |
| Accumulateur Tunisienne Assad | 5.30 | 62 |
| Universal Auto Distributors Ho | 0.49 | 54 |
| Banque Nationale Agricole | 7.09 | 15 |
| STE Industrielle de Papier et | 5.08 | 13 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 7,294.77 | (8.46) | (0.1%) | (0.1%) | 6.0% |
| Market Cap (DT Mln) | 22,288 | (40.0) | (0.2%) | (0.1%) | 2.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 362.4 | 24.0 | 7.1% | 549.9 | 487.5 |
| Value Traded ('000 DT) | 2,162.0 | (263.7) | (10.9%) | 3,743.2 | 3,705.6 |
| No. of Trades | 988 | (62) | (5.9%) | 1,170 | 1,339 |

| Market Breadth | ▲ 15 | ▼ 19 | = 34 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Automobile reseau tunisien et | 7.49 | 0.67% | 1.02 |
| Accumulateur Tunisienne Assad | 5.30 | 5.58% | 0.33 |
| Banque Nationale Agricole | 7.09 | 1.29% | 0.10 |
| Societe Frigorifique et Brasse | 18.59 | 0.00% | 0.09 |
| STE Industrielle de Papier et | 5.08 | 2.83% | 0.07 |

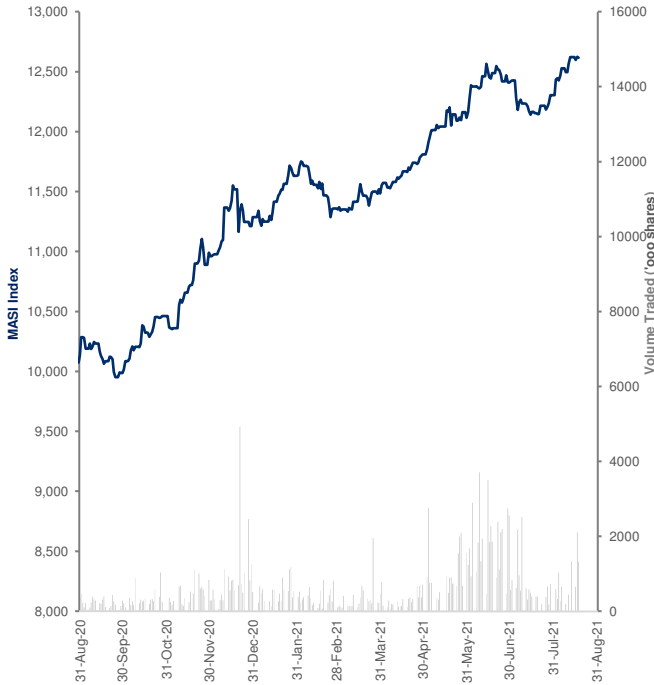
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 19, 2021

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 577,729.9 | (0.0%) | 2.4% | 9.2% |
| Banking | 211,488.7 | 0.1% | 2.4% | 10.1% |
| Beverages | 10,102.1 | 0.0% | 6.2% | 9.8% |
| Chemicals | 2,715.6 | 0.4% | 1.5% | 46.3% |
| Construction & Building Material | 72,519.9 | (0.2%) | 3.7% | 15.3% |
| Distributors | 17,127.8 | 0.0% | (0.1%) | 26.4% |
| Electricity | 22,998.8 | 0.0% | (2.4%) | 6.6% |
| Food Producers & Processors | 30,980.9 | (0.5%) | 3.1% | 27.3% |
| Holding Companies | 2,850.5 | (0.2%) | (0.1%) | (6.8%) |
| Insurance | 25,892.9 | 0.7% | 1.2% | 9.0% |
| Investment & other Finance | 4,073.7 | (1.0%) | (2.8%) | 20.8% |
| Leisures & Hotel | 1,637.6 | (0.6%) | (2.3%) | 0.3% |
| Materials, Software & Computer | 5,736.9 | 0.4% | 4.1% | 6.7% |
| Mining | 21,028.8 | 1.0% | 1.8% | 22.2% |
| Oil & Gas | 16,920.8 | 0.0% | 2.6% | 19.1% |
| Real Estate | 5,510.1 | 3.9% | 16.9% | 63.7% |
| Telecommunications | 122,238.2 | (0.6%) | 2.4% | (4.1%) |
| Transport | 871.7 | 0.1% | 1.2% | 3.6% |
| Utilities | 2,561.6 | 0.0% | 0.1% | (14.4%) |
| Forestry & Paper | 37.7 | 0.0% | 2.7% | 7.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Douja Promotion Groupe Addoha | 11.33 | 3.9% |
| Alliances Developpement Immobi | 42.99 | 3.7% |
| ATLANTA | 95.88 | 2.2% |
| Fenie Brossette | 123.50 | 2.2% |
| Disway | 617.00 | 2.0% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Salafin | 633.00 | (2.0%) |
| Nexans Maroc | 194.10 | (1.4%) |
| Societe Metallurgique D'imiter | 1777.00 | (0.8%) |
| Cosumar | 272.00 | (0.7%) |
| LafargeHolcim Maroc SA | 1885.00 | (0.6%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 11.33 | 1,070.5 |
| Alliances Developpement Immobi | 42.99 | 69.8 |
| Maroc Telecom | 139.05 | 57.4 |
| Cosumar | 272.00 | 31.7 |
| Attijariwafa Bank | 467.00 | 30.2 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-21 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 12,617.07 | (7.45) | (0.1%) | 2.5% | 11.78% |
| Market Cap (MAD Mn) | 577,730 | (253) | (0.0%) | 2.4% | 9.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 1,316.8 | (784.7) | (37.3%) | 743.3 | 693.8 |
| Value Traded (MAD Mn) | 75.81 | 23.29 | 44.3% | 128.9 | 120.1 |

| Market Breadth | ▲ 15 | ▼ 12 | = 15 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank | 467.00 | (0.19%) | 14.12 |
| Douja Promotion Groupe Addoha | 11.33 | 3.95% | 11.94 |
| Cosumar | 272.00 | (0.73%) | 8.62 |
| Maroc Telecom | 139.05 | (0.61%) | 8.00 |
| Banque Centrale Populaire | 271.00 | 0.74% | 7.61 |

Source: Bloomberg, Kamco Research

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- ***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- ***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- ***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq
P.O. BOX : 28873, Safat 13149, State of Kuwait
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395
Email : kamcoird@kamcoinvest.com
Website : www.kamcoinvest.com

Kamco Invest