

# MENA Markets Daily Report

September 17, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,705.16	(0.1%)	(5.1%)	6.2%
		Kuwait	Main 50 Index	▼	5,749.40	(0.0%)	0.5%	(5.9%)
		Kuwait	Main Market Index	▼	5,755.00	(0.2%)	2.8%	(4.9%)
	3	Kuwait	All Share Index	▼	7,029.12	(0.1%)	(3.6%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,154.54	0.3%	6.5%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,043.40	0.2%	21.2%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,892.79	1.0%	(2.4%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,880.46	0.9%	(3.2%)	20.3%
	8	Qatar	QE 20 Index	▼	10,319.28	(0.5%)	(3.4%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,931.48	0.1%	1.9%	5.5%
	10	Oman	MSX 30 Index	▲	4,725.90	0.3%	(2.7%)	17.6%
	11	Egypt	EGX 30	▲	19,540.33	0.9%	33.9%	22.2%
	12	Jordan	ASE Index	▲	2,407.08	0.1%	(3.8%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,819.36	(0.6%)	8.8%	15.1%
		Morocco	MASI	▼	11,769.31	(0.1%)	9.8%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,117.74	(0.3%)	0.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,029.15	1.1%	6.0%	(41.3%)
		India	SENSEX	▲	67,838.63	0.5%	11.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	118,757.53	(0.5%)	8.2%	4.7%
		Mexico	BOLSA Index	▼	51,351.60	(0.8%)	6.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	984.99	0.3%	3.0%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,960.98	(0.7%)	13.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	508.92	0.6%	0.6%	(19.8%)
		Europe	DJ Stoxx 600	▲	461.93	0.2%	8.7%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,828.61	0.3%	8.9%	(10.1%)
		U.S.A	S&P 500	▼	4,450.32	(1.2%)	15.9%	(19.2%)
		U.S.A	DJIA	▼	34,618.24	(0.8%)	4.4%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,708.33	(1.6%)	31.0%	(33.0%)
		UK	FTSE 100	▲	7,711.38	0.5%	3.5%	1.7%
		Germany	DAX	▲	15,893.53	0.6%	14.1%	(11.4%)
		Japan	NIKKEI 225	▲	33,533.09	1.1%	28.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,182.89	0.8%	(8.1%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	105.32	(0.08%)	1.74%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.21%)	2.48%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.13%	(0.45%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.08%)	(0.96%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	93.93	0.3%	9.3%	5.8%
		Oil	NYMEX	▲	90.77	0.7%	13.1%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.64	(2.4%)	(36.7%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,923.91	0.7%	5.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.04	1.7%	(3.8%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	26,540.38	0.5%	60.5%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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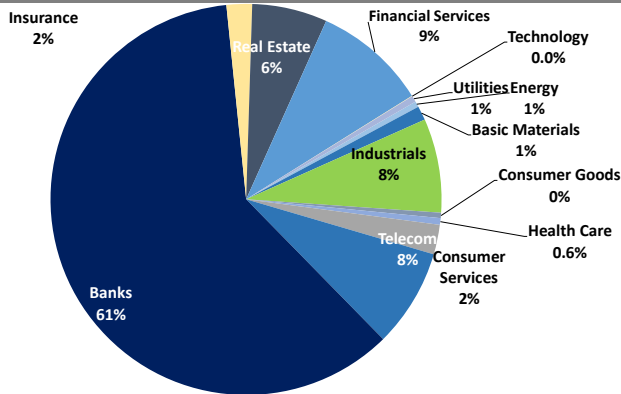
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

September 17, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,951.4	19.8	10.6%
2- National Bank of Kuwait	7,335.2	13.4	14.8%
3- Boubayan Bank	2,464.7	37.4	8.1%
4- Zain	2,185.2	10.4	17.0%
5- Agility (PWC Logistics)	1,449.7	21.1	3.8%
6- Commercial Bank of Kuwait	1,324.3	13.4	14.9%
7- Mabane Co.	1,134.6	18.0	11.0%
8- Gulf Bank	850.2	12.6	9.3%
9- Burgan Bank	661.8	15.4	5.8%
10- National Mobile Telecom Co.	623.9	7.5	14.3%
<b>Total</b>	<b>28,981</b>	<b>16.10</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit &amp; shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.066	0.004	5.6%
Real Estate Trade Centers Co.	0.051	0.003	5.1%
Wethaq Takaful Insurance Co.	0.029	0.001	4.6%
Arabi Holding Group Co.	0.499	0.022	4.6%
Equipment Holding Co.	0.033	0.001	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.054	(0.005)	(7.7%)
First Investment Co.	0.049	(0.004)	(7.2%)
Hayat Communications Co.	0.072	(0.005)	(6.0%)
National Industries Co.	0.158	(0.009)	(5.4%)
Sultan Center Food Products Co.	0.110	(0.006)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.747	(0.3%)	13,420,882
Warba Bank	0.195	0.0%	11,402,075
Gulf Bank	0.253	0.8%	9,546,328
National Bank of Kuwait	0.925	0.9%	9,398,823
National International Holding Co.	0.119	(0.8%)	9,237,235

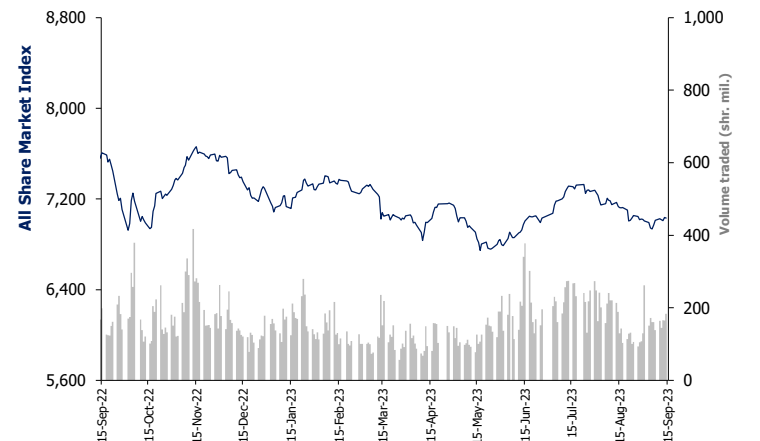
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,719.3</b>	<b>▼</b>	<b>(0.1%)</b>	<b>0.3%</b>	<b>(10.8%)</b>
Energy	198.6	▼	(0.3%)	(1.1%)	(13.5%)
Basic Materials	488.2	▼	(2.4%)	(2.3%)	2.2%
Industrials	3,243.1	▼	(0.4%)	(0.1%)	(13.9%)
Consumer Staples	187.4	▼	(0.6%)	1.8%	29.1%
Health Care	232.3	=	0.0%	0.0%	4.7%
Consumer Discretionary	1,019.6	▼	(1.3%)	(3.6%)	3.9%
Telecommunications	3,387.7	▼	(0.5%)	0.5%	(6.4%)
Banks	25,333.5	▲	0.2%	0.6%	(15.7%)
Insurance	881.0	▼	(0.0%)	(1.9%)	42.5%
Real Estate	2,595.1	▼	(0.9%)	0.5%	0.7%
Financial Services	3,930.7	▼	(0.3%)	0.6%	2.4%
Technology	7.7	=	0.0%	(3.8%)	(19.5%)
Utilities	214.5	=	0.0%	0.5%	3.7%

Market Breadth	 41	 57	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,705.16	(6.0)	(0.1%)	0.1%	(5.1%)
Main 50 Index	5,749.40	(0.9)	(0.0%)	2.0%	0.5%
Main Market Index	5,755.00	(10.6)	(0.2%)	1.1%	2.8%
All Share Market Index	7,029.12	(7.1)	(0.1%)	0.3%	(3.6%)
Market Cap (KWD Mn)	41,719.35	(42.4)	(0.1%)	0.3%	(10.8%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

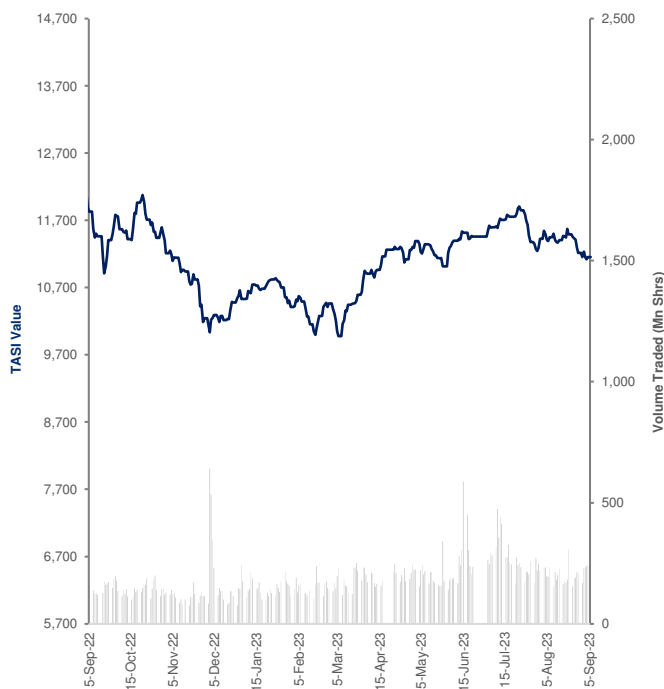
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	183.1	18.8	11.4%	156.4	251.7
Value Traded (KWD Mn)	54.5	22.1	68.5%	41.5	65.9
No. of Trades	11,988	2,517	26.6%	9,479	12,618

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	(0.3%)	10,032,272
National Bank of Kuwait	0.925	0.9%	8,677,642
Boubayan Petrochemicals Co.	0.717	(3.0%)	2,827,297
Zain	0.505	(0.4%)	2,767,171
Gulf Bank	0.253	0.8%	2,404,742

### Saudi Tadawul Daily Report

September 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,190,228.8	1.1%	(2.9%)	13.3%
Energy	8,278,598.1	1.5%	(2.7%)	16.4%
Materials	683,382.2	0.0%	(2.2%)	(1.7%)
Capital Goods	34,056.5	(1.6%)	(2.3%)	59.5%
Commercial & Professional Svc	9,691.2	0.6%	(1.8%)	34.6%
Transportation	19,459.0	0.6%	(4.5%)	26.4%
Consumer Durables & Apparel	4,122.5	(0.6%)	2.5%	12.6%
Consumer Services	78,698.8	(0.7%)	(4.8%)	39.2%
Media	25,236.8	(1.2%)	(0.6%)	24.7%
Retailing	32,302.2	0.4%	(2.8%)	8.9%
Food & Staples Retailing	54,071.4	2.1%	(2.3%)	16.4%
Food & Beverages	111,978.9	0.3%	(1.7%)	25.1%
Health Care Equipment & Svc	141,716.7	0.2%	(2.6%)	11.6%
Pharma, Biotech & Life Science	12,114.0	0.5%	(4.2%)	363.5%
Banks	867,333.2	(0.0%)	(3.7%)	(7.9%)
Diversified Financials	58,274.7	(0.6%)	(2.0%)	1.7%
Insurance	73,700.0	(0.5%)	0.8%	50.2%
Telecommunication Services	238,451.4	(0.1%)	(3.4%)	8.8%
Utilities	242,932.2	0.4%	(2.8%)	8.9%
REITs	17,293.3	(0.7%)	(1.4%)	6.3%
Real Estate Mgmt & Dev't	101,964.8	(0.1%)	(4.8%)	21.6%
Software & Services	104,850.9	(2.5%)	(12.6%)	69.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aldawaa Medical Services Co.	94.00	7.6%
Saudi Arabia Refineries Co	95.50	6.0%
United Electronics Co	76.50	4.8%
Wafrah for Industry and Dev.	44.80	4.2%
Leejam Sports Co JSC	139.00	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	47.40	(9.0%)
Mediterranean & Gulf Insurance	13.76	(6.9%)
Thimar	27.15	(6.4%)
Al-Baha Development & Investme	0.15	(6.3%)
Al Sagr Cooperative Insurance	25.70	(5.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	33.95	22,212
Al Gassim Investment Holding Co.	1.00	9,889
Al-Baha Development & Investme	0.15	8,655
Jadwa REIT Saudi Fund	11.98	8,250
Saudi Chemical Co Holding	4.67	7,567

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,154.54	32.31	0.3%	(2.9%)	6.5%
Market Cap (SAR Mn)	11,190,229	119,135	1.1%	(2.9%)	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	242.2	3.1	1.3%	201.1	188.3
Value Traded (SAR Mn)	7,330.5	1,041.2	16.6%	5,316.4	7,755.3
No. of Trades	408,975	(29,387)	(6.7%)	366,590	372,195

	412952
	3,977

Market Breadth			
	▲ 90	▼ 131	= 16

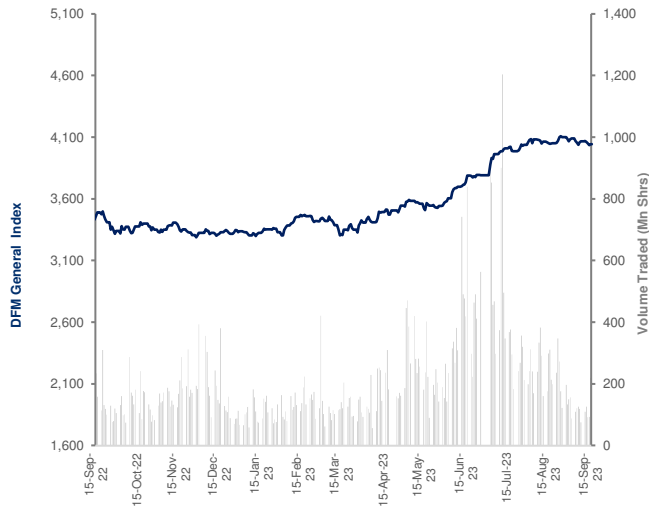
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.95	1.5%	750.04
Al Rajhi Bank	71.40	0.8%	380.74
Saudi Aramco Base Oil Co.	149.00	1.6%	359.64
National Commercial Bank	34.05	(0.6%)	249.15
Almunajem Foods Co	75.20	0.3%	189.44

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	683,507.0	0.5%	0.1%	18.2%
Financials	298,079.1	0.8%	1.6%	23.6%
Real Estate	107,276.7	0.0%	(1.1%)	24.7%
Industrial	85,027.9	(0.7%)	(2.3%)	14.3%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,722.0	0.3%	(0.5%)	20.4%
Consumer Discretionary	4,269.6	0.0%	(5.3%)	51.7%
Telecommunication	24,205.7	0.6%	0.4%	(8.5%)
Utilities	137,100.7	1.0%	(0.6%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	17.35	2.7%
Al Ramz Corporation Investment and Development PJSC	1.50	2.0%
Emaar Development	6.65	1.4%
DEWA	2.54	1.2%
EMPOWER	1.87	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.16	(8.5%)
Dubai Refreshments Company	18.50	(5.6%)
TECOM	2.51	(3.1%)
Ekttitab Holding Company	0.27	(2.9%)
Islamic Arab Insurance Com	0.65	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emirates Nbd	17.35	89,237
Aramex Pjsc	2.16	14,443
Emaar Properties Pjsc	7.05	13,783
Ajman Bank Pjsc	2.29	11,758
Amanat Holdings Pjsc	1.06	10,842

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,043.40	9.40	0.2%	(1.0%)	21.2%
Market Cap (AED Mn)	683,507	3,445	0.5%	0.1%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	218.8	125.8	135.2%	227.5	145.3
Value Traded (AED Mn)	1,900.3	1,572.1	479.0%	404.4	362.4
No. of Trades	8,708	301	3.6%	7,642	5,480

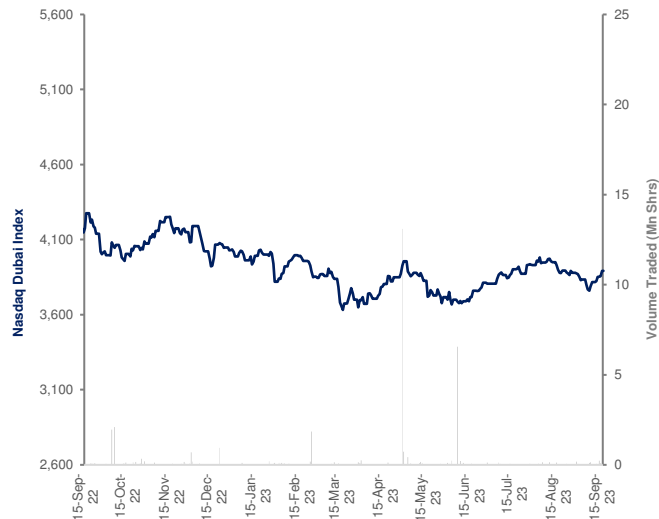
Market Breadth	▲ 13	▼ 16	= 42
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.35	2.66%	1544.49
Emaar Properties Pjsc	7.05	0.14%	97.14
Aramex Pjsc	2.16	(8.47%)	31.85
SALIK	3.31	(1.49%)	28.72
Ajman Bank Pjsc	2.29	0.00%	26.78

Source: Bloomberg, Kamco Research

## September 17, 2023

## Sector Returns



	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Nasdaq Dubai	31,672.8	(0.1%)	(2.4%)	(9.2%)
DEPA Limited (AED)	107.7	0.0%	7.4%	128.4%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,745.2	0.0%	(2.6%)	40.0%
Nasdaq, Inc.	25,268.4	0.0%	(2.5%)	(16.1%)
Orascom Construction Limited	385.3	(5.4%)	3.4%	(17.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
	(USD)	% Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.30	(5.4%)

Most Active Stocks By Volume	Price	Volume
	(USD)	('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	19
Orascom Construction Limited	3.30	2

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,892.79	37.39	1.0%	1.6%	(2.4%)
Market Cap (USD Mn)	31,673	(22.2)	(0.1%)	(2.4%)	(9.2%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.1)	(75.7%)	0.211	0.27
Value Traded (USD Mn)	0.009	(0.2)	(95.7%)	0.2	0.08
No. of Trades	4	(19)	(82.6%)	8	4

Market Breadth ▲ 0 ▼ 1 = 5

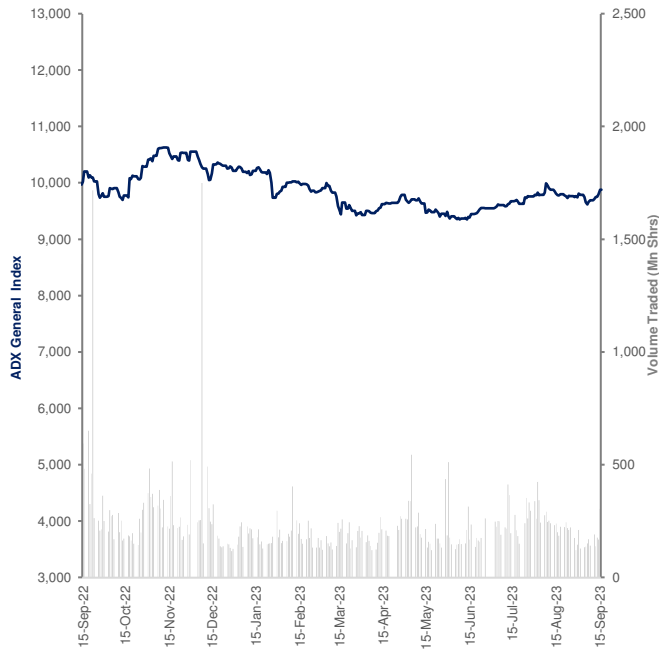
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.30	(5.44%)	0.00
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

September 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,928,859.9	0.6%	0.3%	13.5%
Financials	1,373,244.8	1.0%	0.4%	6.6%
Telecommunication	214,915.7	0.7%	0.3%	(7.4%)
Consumer Discretionary	85,477.7	1.2%	(1.4%)	73.8%
Industrial	302,135.2	0.5%	(0.4%)	(0.8%)
Real Estate	46,920.6	0.8%	3.4%	24.0%
Basic Materials	110,075.8	0.2%	(0.0%)	(1.0%)
Energy	380,973.4	0.6%	(0.7%)	248.7%
Utilities	392,395.5	(1.1%)	1.5%	1.7%
Consumer Staples	4,481.1	1.1%	(2.3%)	21.3%
Health Care	18,240.0	2.9%	7.6%	28.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.42	12.7%
Sharjah Cement Industrial Dev. Co.	0.64	7.0%
Burjeel Holdings	3.06	3.4%
National Bank Of Ras Al-Khaimah	5.65	2.5%
Eshraq Properties Co Pjsc	0.53	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.49	(4.5%)
Ras Al Khaimah White Cement	1.30	(3.0%)
Abu Dhabi Natl Co For Buildi	0.34	(2.9%)
Abu Dhabi Ports	6.14	(2.4%)
Insurance House	0.90	(2.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,880.46	84.07	0.9%	0.7%	(3.2%)
Market Cap (AED Mn)	2,928,860	16,847	0.6%	0.3%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	304.7	136.2	80.8%	206.8	241.4
Value Traded (AED Mn)	1,384.1	451.8	48.5%	1,171.5	1,532.8
No. of Trades	15,797	2,025	14.7%	11,903	8,851

Market Breadth	▲ 25	▼ 22	= 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.88	101,201
Multiply Group	4.08	35,136
Americana Restaurants International PLC	4.36	14,391
Aldar Properties Pjsc	5.46	12,160
Rak Properties	1.13	11,532

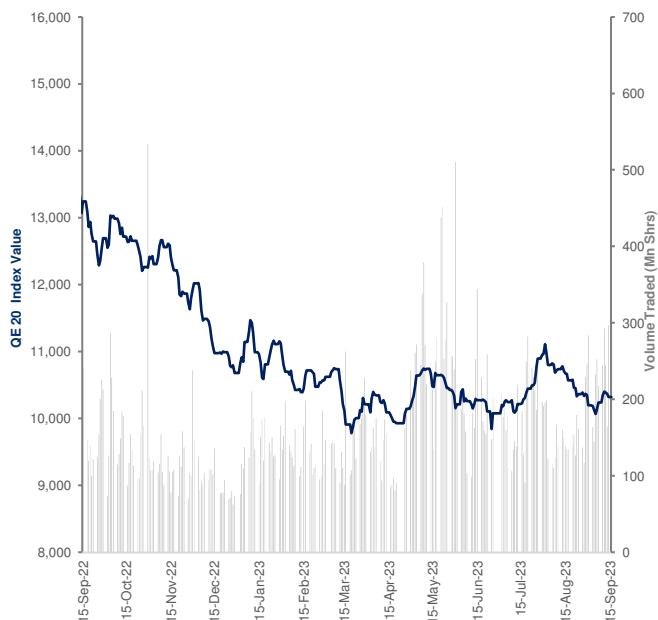
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	409.00	1.24%	228.36
Multiply Group	4.08	1.75%	142.74
Alpha Dhabi Holding PJSC	20.06	1.21%	124.85
Emirates Telecom Group Co	20.30	0.89%	118.78
First Abu Dhabi Bank Pjsc	13.78	0.73%	96.67

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

September 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	603,427.9	(0.5%)	0.5%	(0.9%)
<b>Banking &amp; Finance Sector</b>	284,772.8	(0.2%)	(1.6%)	(3.3%)
<b>Goods &amp; Consumer Services</b>	29,648.6	(1.1%)	(0.4%)	(9.5%)
<b>Industrial Sector</b>	159,028.8	(1.3%)	5.3%	1.0%
<b>Insurance Sector</b>	11,881.6	0.9%	0.0%	13.7%
<b>Real Estate</b>	42,111.0	(0.5%)	(1.2%)	(2.4%)
<b>Telecom</b>	41,284.5	(1.0%)	(2.7%)	14.1%
<b>Transport</b>	34,700.6	1.3%	4.2%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Insurance Co SAQ</b>	2.34	2.4%
<b>Qatar Gas Transport Co Ltd</b>	3.87	2.1%
<b>Qatar Oman Investment Co QSC</b>	0.86	1.9%
<b>Investment Holding Group</b>	2.19	1.2%
<b>Qatar International Islamic Ba</b>	10.00	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Doha Insurance Co QSC</b>	2.10	(5.2%)
<b>Damaan Islamic Insurance Company (BEEMA)</b>	3.60	(4.9%)
<b>Medicare Group</b>	5.70	(4.0%)
<b>Qatar Industrial Manufacturing</b>	2.91	(2.6%)
<b>Dukhan Bank</b>	4.07	(2.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Dukhan Bank</b>	4.07	67,190
<b>Gulf International Services QS</b>	2.94	38,249
<b>Masraf Al Rayan QSC</b>	2.23	25,259
<b>Doha Bank QPSC</b>	1.62	21,552
<b>Qatar Aluminum Manufacturing C</b>	1.34	17,242

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,319.28	(50.07)	(0.5%)	1.2%	(3.4%)
<b>Market Cap (QAR Mn)</b>	603,428	(3,201)	(0.5%)	0.5%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	296.7	132.3	80.5%	176.3	208.4
<b>Value Traded (QAR Mn)</b>	1,081.4	568.3	110.7%	491.8	729.6
<b>No. of Trades</b>	23,205	6,039	35.2%	16,547	17,119

Market Breadth	▲ 9	▼ 37	= 6
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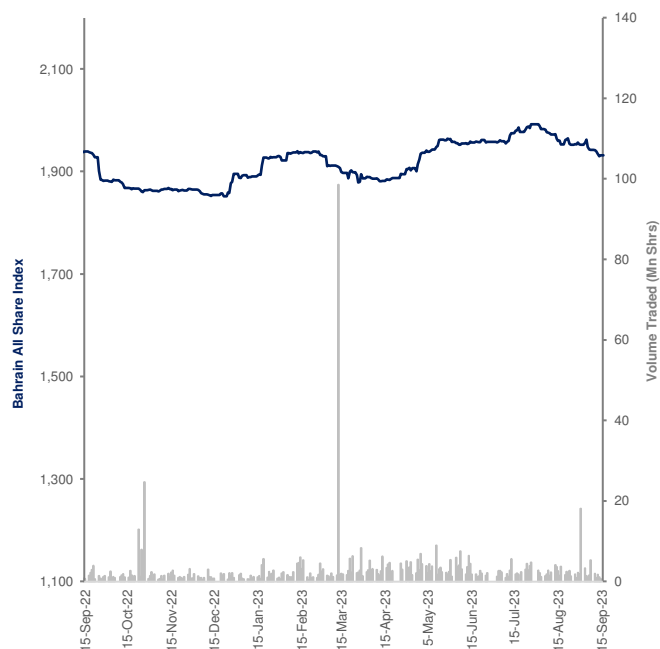
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Dukhan Bank</b>	4.07	(2.58%)	276.52
<b>Gulf International Services QS</b>	2.94	(0.03%)	113.30
<b>Qatar National Bank QPSC</b>	15.35	0.33%	112.29
<b>Industries Qatar QSC</b>	13.71	(1.72%)	78.73
<b>Masraf Al Rayan QSC</b>	2.23	0.23%	55.87

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

September 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,511.8	(0.2%)	(2.8%)	(0.8%)
Materials	1,590.4	0.0%	0.0%	2.8%
Industrial	115.1	0.0%	(0.8%)	(15.2%)
Consumer Discretionary	222.9	0.0%	0.2%	4.9%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,282.4	(0.2%)	(3.0%)	(0.9%)
Communication Services	69.9	0.0%	(0.5%)	(10.5%)
Real Estate	80.5	0.0%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.18	0.6%
National Bank of Bahrain BSC	0.60	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.35	(0.6%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,931.48	1.73	0.1%	(1.1%)	1.9%
Market Cap (BHD Mn)	31,511.8	(62)	(0.2%)	(2.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	699	(368)	(34.5%)	3,233.1	2,453.4
Value Traded (BHD '000)	717	(88)	(10.9%)	1,128.6	1,119.8
No. of Trades	28	2	7.7%	55	59

Market Breadth	▲ 4	▼ 1	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.35	246
Arab Banking Corp BSC	0.24	176
National Bank of Bahrain BSC	0.60	85
GFH FINANCIAL GROUP BSC	0.26	50
BBK BSC	0.50	44

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.35	(0.55%)	0.58
National Bank of Bahrain BSC	0.00	0.00%	0.05
Aluminium Bahrain B.S.C	1.12	0.00%	0.03
BBK BSC	0.50	0.00%	0.02
Arab Banking Corp BSC	0.24	0.00%	0.02

Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

September 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,892.6	0.1%	(1.1%)	5.4%
Financial	5,552.3	0.2%	(0.6%)	5.4%
Industrial	818.3	(0.6%)	(2.9%)	(6.8%)
Services	2522.1	0.1%	(1.6%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.98	9.9%
Voltamp Energy Co.	0.13	7.4%
Al Batinah Power Co.	0.024	4.3%
Global Financial Inv. Co.	0.06	1.8%
National Bank Of Oman	0.30	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.13	(5.2%)
Phoenix Power Co.	0.06	(5.1%)
Salalah Port Services Co.	0.40	(3.8%)
Al Anwar Ceramic Tiles Co.	0.19	(3.6%)
Raysut Cement Co.	0.14	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.19	2,323
National Bank Of Oman	0.30	1,363
Bank Muscat	0.29	824
Al Jazeera Steel Products Co.	0.25	350
Al Anwar Holding	0.08	294

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,725.90	15.23	0.3%	(1.5%)	(2.7%)
Market Cap (OMR Mn)	8,892.6	9.96	0.1%	(1.1%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	7,553.4	(2,602.5)	(25.6%)	11,104.7	19,014.2
Value Traded (OMR '000)	2,029.1	(503.6)	(19.9%)	2,339.8	3,631.9

Market Breadth	▲ 9	▼ 16	= 90
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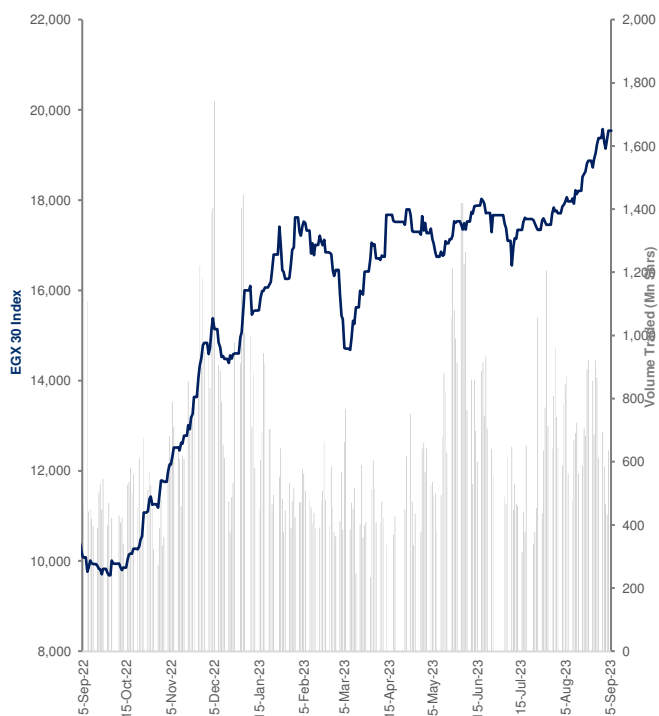
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.19	(3.59%)	0.44
National Bank Of Oman	0.30	1.69%	0.41
Oman Cables Industry Co.	1.95	(1.02%)	0.31
Bank Muscat	0.29	0.00%	0.23
Oman Telecommunications Co.	1.01	0.10%	0.22

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

September 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,327,838.8	(0.1%)	2.0%	32.7%
<b>Banks</b>	329,889.7	(2.4%)	(1.7%)	33.2%
<b>Basic Resources</b>	180,703.4	0.3%	3.1%	77.0%
<b>Industrial Goods</b>	54,648.3	(0.2%)	(1.8%)	84.1%
<b>Health Care &amp; Pharmaceuticals</b>	41,850.6	0.9%	2.8%	(9.6%)
<b>Real Estate</b>	174,325.7	2.9%	8.1%	33.0%
<b>Travel and Leisure</b>	45,685.2	(0.1%)	1.2%	40.9%
<b>Food, Beverages &amp; Tobacco</b>	108,449.0	0.5%	8.9%	55.8%
<b>Energy and Support Services</b>	13,882.8	(0.7%)	5.1%	37.9%
<b>Trade and Distributors</b>	8,979.1	1.2%	10.7%	40.0%
<b>Shipping and Transport</b>	46,119.7	1.6%	(1.8%)	39.8%
<b>Education Services</b>	14,739.3	0.9%	2.2%	(15.8%)
<b>Contracting and Construction Eng</b>	18,625.8	0.7%	3.7%	22.7%
<b>Textiles and Durables</b>	16,539.3	0.1%	1.3%	41.5%
<b>Building Materials</b>	11,274.7	(0.4%)	1.8%	2.2%
<b>Media &amp; Communication Services</b>	111,707.0	0.2%	3.7%	7.8%
<b>Paper and Packaging</b>	2,057.2	0.5%	(2.2%)	(0.8%)
<b>Non-bank Financial Services</b>	148,362.0	(0.6%)	(1.5%)	13.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Prime Holding	0.68	19.9%
Golden Textiles & Clothes Wool	15.53	11.8%
T M G Holding	13.21	11.7%
Memphis Pharmaceuticals	46.16	9.3%
Mohandes Insurance	17.31	8.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	23.20	(5.7%)
Egyptian for Tourism Resorts	4.26	(3.0%)
Raya Contact Center	3.26	(2.7%)
Egyptians For Investment & Urban Development	7.63	(2.6%)
Lecico Egypt	10.25	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ( <sup>0</sup> 000 Shrs)
Dice Sport & Casual Wear	0.62	98,375
Giza General Contracting	0.40	89,192
Belton Financial Holding	3.07	42,077
Atlas For Investment and Food Industries	0.34	31,117
Palm Hills Development Company	2.04	28,433

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	19,540.33	178.6	0.9%	3.5%	33.9%
Market Cap (EGP Mn)	1,327,838.8	(1,544.4)	(0.1%)	2.0%	32.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	636.1	204.3	47.3%	625.6	160.2
Value Traded (EGP Mn)	1,895.6	459.5	32.0%	2,016.4	583.3
No. of Trades	65,095	10,458	19.1%	68,893	18,030

Market Breadth	▲ 86	▼ 49	= 89
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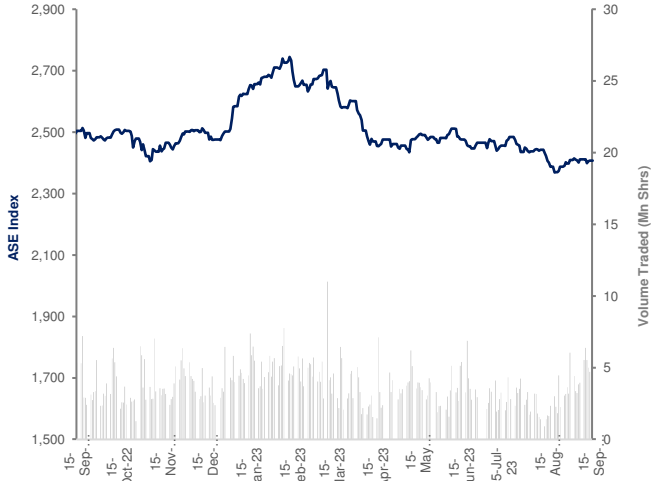
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	58.75	1.47%	301.31
T M G Holding	13.21	11.67%	142.83
Belton Financial Holding	3.07	(1.29%)	130.91
Heliopolis Housing	12.32	0.65%	95.02
Dice Sport & Casual Wear	0.62	3.88%	59.71

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

September 17, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,030.7	0.1%	0.1%	(3.7%)
Banking	7,462.9	0.1%	(0.1%)	(5.5%)
Insurance	253.3	0.0%	(0.3%)	(8.3%)
Diversified Financial Services	243.8	0.2%	2.3%	0.0%
Real Estate	412.6	0.1%	2.2%	10.8%
Educational Services	63.5	1.6%	6.0%	12.8%
Hotels and Tourism	277.3	0.4%	(3.2%)	(6.3%)
Transportation	295.8	(0.6%)	0.4%	7.3%
Technology and Communication	103.9	0.2%	1.4%	11.7%
Utilities and Energy	1,503.6	0.0%	0.5%	0.9%
Commercial Services	287.3	(0.2%)	(0.6%)	(1.9%)
Chemical Industries	54.0	(0.2%)	8.3%	(6.8%)
Food and Beverages	8.2	(2.8%)	12.9%	(71.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IBN AL-HAYTHAM HOSPITAL PLC	1.13	4.6%
COMPREHENSIVE LAND DEVELOPME	0.73	4.3%
UNION INVESTMENT CORP	0.00	4.1%
JORDANIAN REAL ESTATE FOR DE	0.52	4.0%
AL-TAHDITH FOR REAL ESTATE	0.88	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	(4.8%)
INTERMEDIATE PETROCHEMICALS	0.22	(4.3%)
AL FARIS NATIONAL COMP FOR I	0.80	(3.6%)
INJAZ FOR DEVELOPMENT AND PR	0.27	(3.6%)
ARAB EAST FOR REAL ESTATE IN	1.47	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.39	1,332
RUMM FINANCIAL BROKERAGE	0.32	623
CENTURY INVESTMENT GROUP	0.20	493
COMPREHENSIVE LAND DEVELOPME	0.73	288
UNION INVESTMENT CORP	0.51	271

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,407.08	2.52	0.1%	(0.1%)	(3.8%)
Market Cap (JD Mn)	11,030.67	7.40	0.1%	0.1%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,695.8	(292.7)	(5.9%)	3,813.2	2,893.1
Value Traded (JD '000)	2,789.9	(189.3)	(6.4%)	4,925.6	6,542.1
No. of Trades	2,082	(6)	(0.3%)	2,389	2,351

### Market Breadth

▲ 20 ▼ 27 = 88

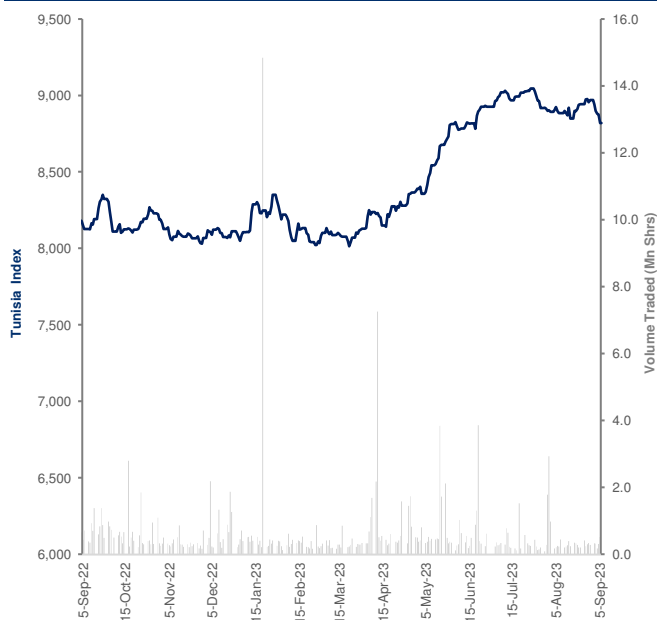
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC P	0.39	2.63%	0.52
JORDAN TELECOM	2.45	0.00%	0.40
COMPREHENSIVE LAND DEVELOPME	0.73	4.29%	0.21
RUMM FINANCIAL BROKERAGE	0.32	(3.03%)	0.20
MASAFAT FOR SPECIALIZED TRAN	0.69	1.47%	0.14

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

September 17, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,893.2	(0.8%)	(1.1%)	3.7%
Banking	10,912.6	(0.3%)	(1.1%)	8.5%
Insurance	908.9	(3.7%)	(3.9%)	(3.3%)
Leasing	779.9	0.1%	3.7%	22.1%
Financial Services	1,416.0	0.0%	0.0%	(15.8%)
Industrial	1,806.8	(0.6%)	(1.0%)	7.9%
Chemical Industry	396.0	(0.1%)	(2.1%)	(17.4%)
Food & Beverage	4,069.1	(2.4%)	(3.3%)	(0.8%)
Retailing	1,164.5	0.5%	2.8%	7.3%
Others	1,439.4	(0.4%)	0.4%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	11.48	4.5%
Societe Ciments de Bizerte	0.94	4.4%
Banque de Tunisie et des Emira	5.20	3.4%
Societe Tunisienne de L'Air	0.41	2.5%
Societe de Production Agricole	2.07	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	160.00	(8.5%)
Tuninvest-SICAR	7.09	(4.4%)
Best Lease	2.10	(4.3%)
GIF Filter SA	0.47	(4.1%)
Universal Auto Distributors Ho	0.30	(3.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	2.07	264
Societe Moderne de Ceramique	0.76	57
Societe Frigorifique et Brasse	13.24	57
Accumulateur Tunisienne Assad	0.85	29
Banque de Tunisie	5.24	29

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,819.36	(57.03)	(0.6%)	(1.3%)	8.7%
Market Cap (DT Mln)	22,893	(175.84)	(0.8%)	(1.1%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	522.1	211.7	68.2%	617.6	551.6
Value Traded ('000 DT)	2,634.0	(785.6)	(23.0%)	6,378.7	3,937.3
No. of Trades	1,051	170	19.3%	1,051	1,001

Market Breadth	▲ 9	▼ 32	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.24	(3.00%)	0.77
Societe de Production Agricole	2.07	2.48%	0.54
Amen Bank	39.10	(0.76%)	0.30
Banque de Tunisie	5.24	(0.19%)	0.15
Societe Tunisienne de Verrerie	12.80	(0.78%)	0.14

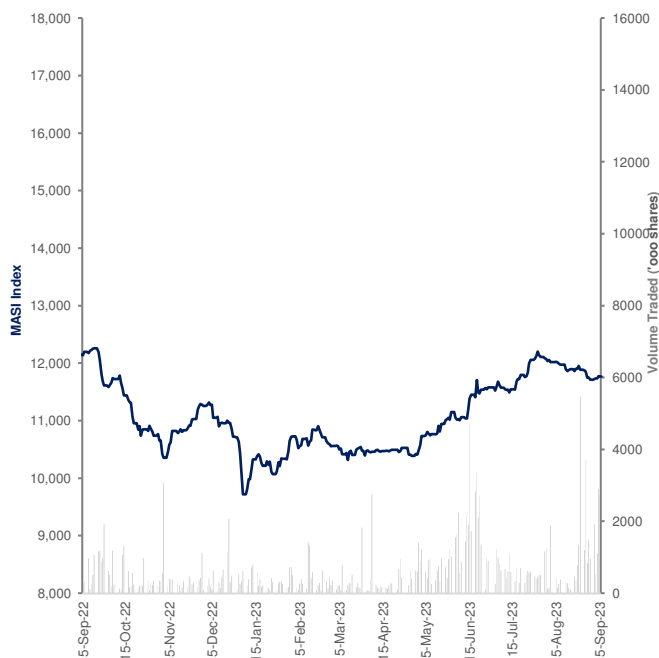
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 17, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	535,364.4	(0.1%)	(1.9%)	8.3%
Banking	209,217.6	0.3%	(3.1%)	11.5%
Beverages	10,600.0	0.0%	(5.6%)	7.5%
Chemicals	2,196.4	(1.7%)	(0.8%)	(9.2%)
Construction & Building Material	64,596.8	0.4%	0.6%	23.9%
Distributors	17,845.1	(2.3%)	(2.5%)	(0.5%)
Electricity	24,532.1	(1.0%)	(7.1%)	(5.3%)
Food Producers & Processors	26,507.7	0.3%	2.0%	9.1%
Holding Companies	2,628.0	0.0%	(3.2%)	25.0%
Insurance	26,330.0	0.9%	(1.8%)	6.3%
Investment & other Finance	3,493.7	(2.1%)	1.2%	9.2%
Leisures & Hotel	2,750.8	2.1%	(11.1%)	68.4%
Materials, Software & Computer	6,124.6	2.0%	6.5%	4.9%
Mining	23,352.0	(0.7%)	(1.4%)	(23.7%)
Oil & Gas	14,437.5	(2.3%)	(4.5%)	(9.7%)
Real Estate	7,904.0	0.5%	17.4%	115.0%
Telecommunications	91,997.3	(0.7%)	(1.3%)	10.2%
Transport	735.6	0.0%	(2.9%)	(11.3%)
Forestry & Paper	115.2	(0.5%)	(3.1%)	63.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	379.00	5.3%
Hightech Payment Systems SA	6500.00	3.2%
Lesieur Cristal	272.00	3.0%
Wafa Assurance	4068.00	3.0%
Societe Metallurgique D'imiter	1340.00	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1063.00	(4.0%)
SNEP	543.50	(2.9%)
Auto Hall	73.00	(2.6%)
Label Vie	4480.00	(2.4%)
Afrikaia Gaz	4200.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	14.15	2,445.5
Alliances Developpement Immobi	100.00	63.2
Maroc Telecom	104.65	60.8
Lesieur Cristal	272.00	38.9
Bank of Africa	175.00	30.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,769.31	(6.22)	(0.1%)	(1.5%)	9.8%
Market Cap (MAD Mn)	535,364	(508)	(0.1%)	(1.9%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	2,740.6	(162.2)	(5.6%)	721.6	646.9
Value Traded (MAD Mn)	93.65	5.77	6.6%	86.0	96.8

#### Market Breadth

▲ 10 ▼ 19 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	14.15	1.36%	34.12
Lesieur Cristal	272.00	3.03%	10.57
Maroc Telecom	104.65	(0.71%)	6.37
Alliances Developpement Immobi	100.00	(1.72%)	6.36
Bank of Africa	175.00	0.00%	5.24

Source: Bloomberg, Kamco Research

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