

## MENA Markets Daily Report

September 18, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11		Kuwait	Premier Market Index	▼	7,743.19	(0.2%)	3.6%	(7.9%)
		Kuwait	Main 50 Index	▼	5,924.65	(1.5%)	8.0%	(4.0%)
		Kuwait	Main Market Index	▼	6,107.45	(1.3%)	9.7%	(0.5%)
		Kuwait	All Share Index	▼	7,128.32	(0.4%)	4.6%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,885.66	0.2%	(0.7%)	14.2%
		UAE - Dubai	DFM General Index	=	4,395.20	0.0%	8.3%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,825.50	0.6%	(0.2%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,427.71	0.4%	(1.6%)	(6.2%)
		Qatar	QE 20 Index	▼	10,405.45	(0.4%)	(3.9%)	1.4%
		Bahrain	Bahrain All Share	▲	2,017.98	3.8%	2.4%	4.0%
		Oman	MSX 30 Index	▼	4,713.40	(0.4%)	4.4%	(7.1%)
		Egypt	EGX 30	▼	30,159.15	(0.3%)	21.1%	70.5%
		Jordan	ASE Index	▼	2,401.71	(0.2%)	(1.2%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,761.55	(0.1%)	11.6%	7.9%
		Morocco	MASI	=	13,998.92	0.0%	15.8%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	2,704.09	(0.5%)	(9.1%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	955.80	0.8%	(10.9%)	11.6%
		India	SENSEX	▲	83,079.66	0.1%	15.0%	18.7%
		Brazil	BOVESPA Stock Index	▼	134,960.19	(0.1%)	0.6%	22.3%
		Mexico	BOLSA Index	▲	52,273.53	0.5%	(8.9%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,090.51	0.4%	6.5%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,640.50	(0.0%)	14.9%	21.8%
		Asia	MSCI Asia Pacific	▲	573.82	0.5%	8.5%	4.6%
		Europe	DJ Stoxx 600	▲	517.19	0.4%	8.0%	12.7%
		Europe	FTSEurofirst 300	▲	2,045.46	0.4%	8.3%	12.5%
		U.S.A	S&P 500	▲	5,634.58	0.0%	18.1%	24.2%
		U.S.A	DJIA	▼	41,606.18	(0.0%)	10.4%	13.7%
		U.S.A	NASDAQ Composite	▲	17,628.06	0.2%	17.4%	43.4%
		UK	FTSE 100	▲	8,309.86	0.4%	7.5%	3.8%
		Germany	DAX	▲	18,726.08	0.5%	11.8%	20.3%
		Japan	NIKKEI 225	▼	36,203.22	(1.0%)	8.2%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,660.02	1.4%	3.6%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	100.89	0.1%	(0.43%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.42%)	3.38%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.11	(0.17%)	0.68%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.01%	0.79%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	73.70	1.3%	(4.3%)	(10.3%)
		Oil	NYMEX	▲	71.19	1.6%	(0.6%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.32	(2.1%)	(15.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,569.50	(0.5%)	24.6%	13.1%
		Silver	Silver Spot \$/Oz	▼	30.70	(0.1%)	29.0%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	60,137.40	4.3%	41.5%	155.8%

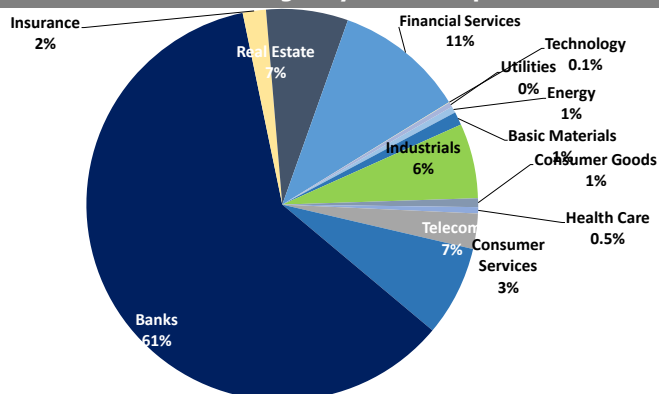
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

September 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,277.3	12.6	14.7%
3- Boubayan Bank	2,419.7	27.3	10.2%
4- Zain	2,042.4	12.1	14.6%
5- Gulf Bank	1,167.4	18.4	7.9%
6- Mabane Co.	1,158.0	17.6	10.4%
7- Commercial Bank of Kuwait	964.9	9.2	15.7%
8- Ahli Bank of Kuwait	710.5	14.1	8.3%
9- Burgan Bank	705.8	15.1	5.5%
10- Agility (PWC Logistics)	635.5	8.1	9.0%
Total	28,367	15.44	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.104	0.006	6.1%
Hayat Communications Co.	0.080	0.003	3.6%
Metal & Recycling Co.	0.080	0.003	3.4%
Shuaiba Industrial Co.	0.193	0.006	3.2%
Kuwait Co. For Process Plant Const. & Cont	0.325	0.010	3.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.133	(0.049)	(26.9%)
Int'l Financial Advisors Co.	0.385	(0.030)	(7.2%)
Kuwait Business Town Real Estate Co.	0.063	(0.005)	(6.9%)
Egypt Kuwait Holding Co.	0.255	(0.019)	(6.9%)
MENA Real Estate Co.	0.131	(0.009)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.133	(26.9%)	53,746,070
Int'l Financial Advisors Co.	0.385	(7.2%)	28,413,189
Arzan Financial Group For Fin. & Invest.	0.200	(2.9%)	20,822,465
National Co. for Consumer Industries	0.110	(5.2%)	15,890,009
Kuwait Real Estate Co.	0.241	0.4%	13,112,081

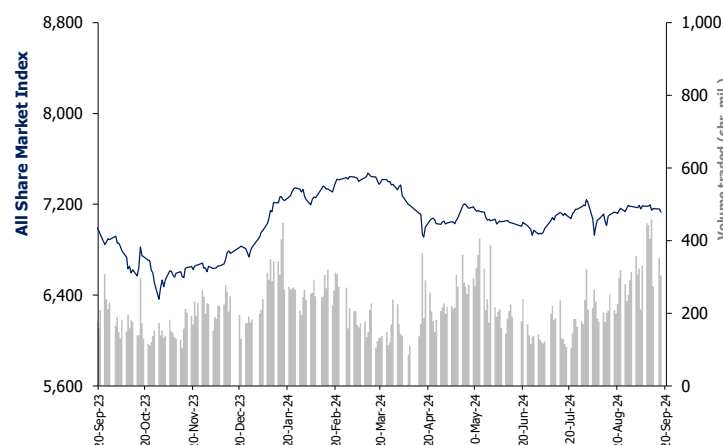
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,636.1	▼	(0.4%)	(0.7%)	2.8%
Energy	218.7	▲	0.5%	1.5%	14.3%
Basic Materials	452.4	▼	(1.2%)	(1.9%)	6.7%
Industrials	2,575.8	▼	(0.1%)	(1.0%)	(16.6%)
Consumer Staples	303.5	▲	0.1%	1.2%	52.4%
Health Care	218.3	=	0.0%	3.2%	(5.9%)
Consumer Discretionary	1,213.9	▼	(1.2%)	1.1%	11.8%
Telecommunications	3,107.9	▲	0.9%	0.4%	(7.9%)
Banks	25,258.8	▼	(0.1%)	(1.2%)	3.2%
Insurance	792.1	▼	(0.2%)	1.1%	(13.3%)
Real Estate	2,823.6	▼	(1.2%)	(1.0%)	9.3%
Financial Services	4,484.0	▼	(2.2%)	(0.1%)	20.3%
Technology	21.9	=	0.0%	(0.5%)	175.5%
Utilities	165.0	▼	(1.3%)	(2.0%)	(13.3%)

Market Breadth	▲ 31	▼ 85	■ 29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,743.19	(14.9)	(0.2%)	(1.0%)	3.6%
Main 50 Index	5,924.65	(92.3)	(1.5%)	0.3%	8.0%
Main Market Index	6,107.45	(82.3)	(1.3%)	0.6%	9.7%
All Share Market Index	7,128.32	(27.9)	(0.4%)	(0.7%)	4.6%
Market Cap (KWD Mn)	41,636.13	(166.5)	(0.4%)	(0.7%)	2.8%

Index Performance relative to Volume



Market Trading Data and Volatility

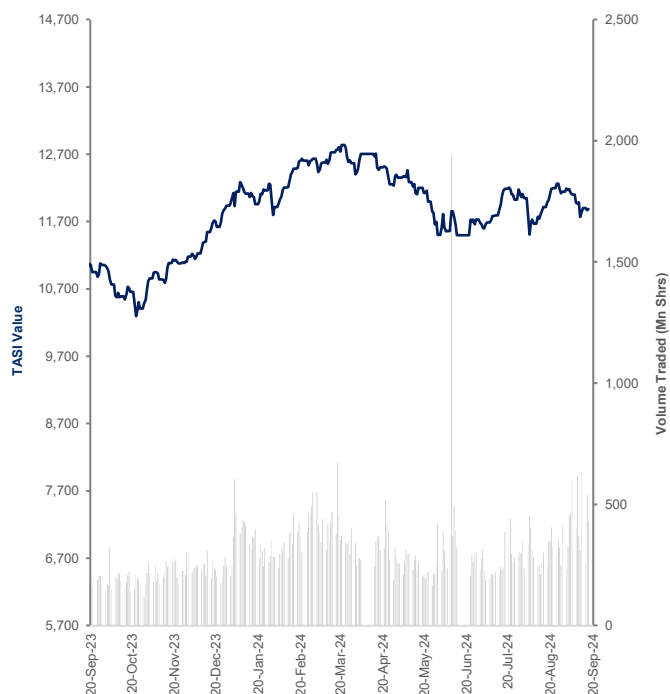
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	303.7	(48.6)	(13.8%)	228.8	156.3
Value Traded (KWD Mn)	61.0	(5.6)	(8.4%)	54.6	41.4
No. of Trades	17,064	(779)	(4.4%)	14,397	9,474

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.385	(7.2%)	11,537,016
Inovest	0.133	(26.9%)	8,023,898
Kuwait Finance House	0.719	(0.1%)	4,353,294
Arzan Financial Group For Fin. & Invest.	0.200	(2.9%)	4,243,838
Kuwait Real Estate Co.	0.241	0.4%	3,173,892

### Saudi Tadawul Daily Report

September 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,975,718.2	0.0%	0.0%	0.0%
Energy	6,660,938.0	(0.2%)	(2.7%)	(17.5%)
Materials	621,330.9	1.7%	(2.5%)	(12.3%)
Capital Goods	59,564.9	0.5%	(2.3%)	31.9%
Commercial & Professional Svc	13,687.6	(0.1%)	(3.1%)	18.9%
Transportation	51,949.7	0.5%	(4.1%)	25.5%
Consumer Durables & Apparel	4,409.8	1.3%	(3.4%)	6.2%
Consumer Services	67,940.4	0.1%	(2.8%)	(3.0%)
Media	46,136.9	1.4%	(1.1%)	74.5%
Consumer Discretionary Distribution &	31,844.4	1.2%	3.8%	(7.3%)
Consumer Staples Distribution & Retail	53,185.9	0.2%	2.4%	0.7%
Food & Beverages	130,580.1	14.6%	17.8%	17.1%
Health Care Equipment & Svc	186,226.8	(0.1%)	(2.6%)	10.1%
Pharma, Biotech & Life Science	19,586.0	0.5%	2.6%	55.6%
Banks	932,352.8	(0.2%)	(2.0%)	(5.0%)
Financial Services	70,569.4	0.3%	(1.4%)	24.3%
Insurance	98,976.8	0.1%	(4.6%)	27.4%
Telecommunication Services	264,678.8	0.0%	(0.8%)	4.2%
Utilities	391,176.6	1.0%	(4.7%)	35.7%
REITs	16,222.4	1.0%	(0.5%)	(9.1%)
Real Estate Mgmt & Dev't	124,906.7	1.0%	(2.4%)	22.2%
Software & Services	129,453.6	(0.9%)	(0.1%)	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	71.00	9.6%
Saudi Arabian Mining Co	41.95	6.6%
Rasan Information Technology Company	63.20	4.6%
Shams	0.93	4.5%
Retal Urban Development Company	14.24	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.17	(5.6%)
Saudi Arabian Cooperative Insu	17.22	(3.3%)
Saudi Cable Co	81.90	(2.5%)
Methanol Chemicals Co	16.80	(2.3%)
National Agriculture Dev.	28.35	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.17	172,171
Shams	0.93	46,610
Americana Restaurants International PLC	2.69	12,139
Anaam International Holding Gr	1.10	11,651
Alinma Bank	29.20	10,196

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,885.66	18.29	0.2%	(2.1%)	(0.7%)
Market Cap (SAR Mn)	9,975,718	19,053	0.0%	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	432.5	(106.5)	(19.8%)	340.1	200.8
Value Traded (SAR Mn)	5,716.5	294.8	5.4%	7,998.3	5,309.0
No. of Trades	507,512	4,493	0.9%	529,095	366,330

Market Breadth	▲ 131	▼ 97	▬ 20
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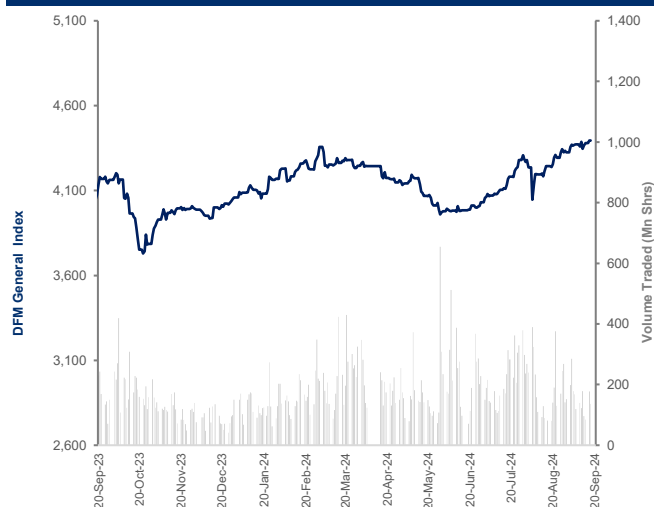
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Mining Co	41.95	6.6%	372.73
Alinma Bank	29.20	(0.8%)	297.60
Al Rajhi Bank	87.80	(1.0%)	295.02
Saudi Arabian Oil Co	27.20	(0.2%)	251.15
Saudi National Bank	34.30	0.6%	159.14

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	734,176.6	(0.1%)	1.5%	7.1%
Financials	321,028.9	(0.1%)	1.6%	10.6%
Real Estate	133,063.4	(0.4%)	2.1%	13.1%
Industrial	87,592.6	0.1%	2.5%	(4.0%)
Materials	972.3	0.0%	8.4%	12.9%
Consumer Staples	30,098.7	1.8%	0.0%	23.4%
Consumer Discretionary	3,790.2	0.5%	(1.3%)	(8.5%)
Telecommunication	29,509.2	1.2%	3.7%	25.4%
Utilities	128,121.2	(0.3%)	0.2%	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.95	10.0%
Spinneys1961 Holdings PLC	1.57	6.1%
Al Salam Bank - Bahrain	2.11	2.4%
Air Arabia Pjsc	2.72	1.5%
Emirates Integrated Telecomm	6.51	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Drake & Scull International	0.38	(2.3%)
Union Properties Pjsc	0.34	(1.7%)
Agility	2.97	(1.7%)
Int'L Financial Advisors Co.	7.90	(1.3%)
Emaar Development	8.77	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	56,818
Dubai Taxi Company	2.57	9,421
Union Properties Pjsc	0.34	7,862
Spinneys1961 Holdings PLC	1.57	7,679
Gulf Finance House	1.24	5,005

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,395.20	(0.04)	(0.0%)	1.6%	8.3%
Market Cap (AED Mn)	734,177	(457)	(0.1%)	1.5%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	136.5	(40.2)	(22.7%)	190.7	227.5
Value Traded (AED Mn)	265.5	(64.6)	(19.6%)	375.4	404.4
No. of Trades	10,438	440	4.4%	9,040	7,642

Market Breadth	▲ 12	▼ 25	▬ 37
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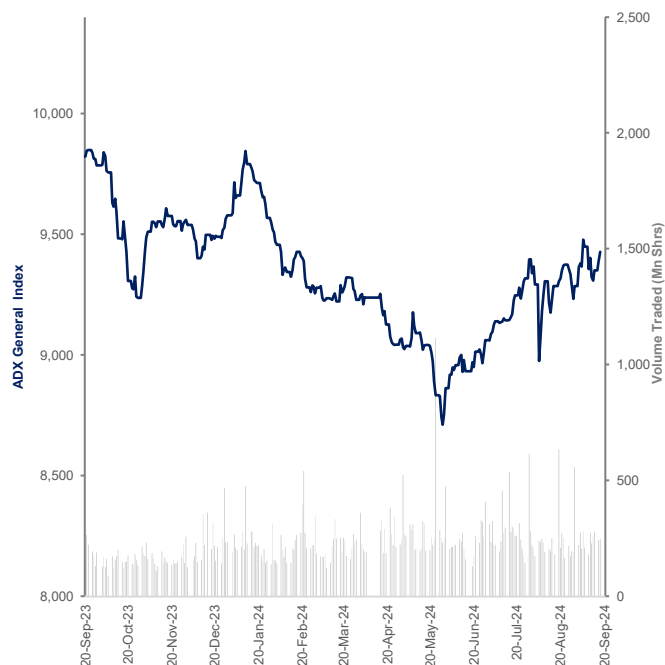
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	19.75	0.00%	60.63
Emaar Properties Pjsc	8.62	0.12%	34.88
Dubai Taxi Company	2.57	(0.39%)	24.10
Drake & Scull International	0.38	(2.33%)	21.78
SALIK	4.00	0.00%	19.13

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

September 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,789,285.2	0.6%	1.9%	(4.2%)
Financials	1,372,597.2	(0.0%)	1.5%	1.6%
Telecommunication	202,544.2	1.6%	1.4%	(3.4%)
Consumer Discretionary	68,620.8	0.4%	(4.5%)	2.3%
Industrial	245,023.8	1.4%	2.1%	(0.8%)
Real Estate	63,176.0	1.0%	1.6%	37.0%
Basic Materials	94,477.7	(0.1%)	(3.0%)	(4.5%)
Energy	361,934.9	0.5%	1.1%	3.6%
Utilities	310,318.5	2.2%	9.1%	(21.1%)
Consumer Staples	16,562.5	2.0%	2.0%	(7.6%)
Health Care	54,029.7	0.5%	(2.9%)	(33.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Apex Investment	3.64	12.3%
AGTHIA Group	7.56	4.4%
ADNOC Logistisc & Services	5.38	2.7%
Abu Dhabi National Energy Co.	2.76	2.2%
Emirates Telecommunication Group	18.46	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.61	(10.0%)
Fujairah Cement Industries	0.27	(5.3%)
Abu Dhabi Shipbuilding Co.	4.15	(2.4%)
National Bank of Umm Al Qaiwain	2.20	(1.8%)
Burjeel Holdings	2.26	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Apex Investment	3.64	80,072
Multiply Group	2.16	20,624
Rak Properties	1.18	9,695
Phoenix Group	1.62	9,547
Abu Dhabi National Energy Co.	2.76	9,510

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,427.71	38.40	0.4%	1.5%	(1.6%)
Market Cap (AED Mn)	2,789,285	16,517	0.6%	1.9%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	248.0	5.2	2.1%	252.2	206.8
Value Traded (AED Mn)	1,107.4	209.5	23.3%	997.0	1,171.5
No. of Trades	20,779	3,491	20.2%	15,003	11,903

## Market Breadth

▲ 31

▼ 13

= 40

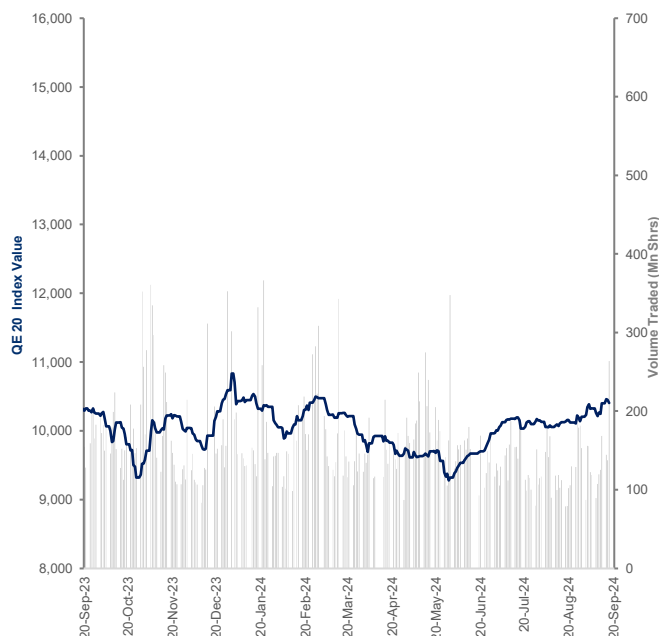
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Apex Investment	3.64	12.35%	280.37
International Holdings Company PJSC	411.00	(0.24%)	161.03
Alpha Dhabi Holding PJSC	11.88	0.85%	79.72
Abu Dhabi Islamic Bank	12.96	0.15%	68.32
First Abu Dhabi Bank Pjsc	13.78	1.32%	56.82

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	604,404.5	(0.0%)	2.1%	(3.3%)
Banking & Finance Sector	295,598.1	(0.1%)	3.7%	(4.4%)
Goods & Consumer Services	30,457.8	(0.3%)	1.2%	(3.5%)
Industrial Sector	148,461.0	(0.2%)	0.6%	(4.6%)
Insurance Sector	11,064.5	(0.2%)	(0.3%)	(15.1%)
Real Estate	35,822.8	1.0%	2.8%	(7.0%)
Telecom	44,100.7	1.2%	2.8%	(1.1%)
Transport	38,899.7	(0.6%)	(2.9%)	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.79	10.0%
Ahli Bank QSC	3.89	4.3%
Mazaya Qatar Real Estate Devel	0.63	3.8%
Al Faleh Educational Holding	0.85	2.2%
Salam International Investment	0.71	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.76	(1.7%)
Qatar Navigation QSC	11.27	(1.1%)
Masraf Al Rayan QSC	2.42	(1.0%)
Qatar International Islamic Ba	10.90	(1.0%)
Qatar Islamic Bank SAQ	20.25	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
National Leasing	0.79	40,808
Mazaya Qatar Real Estate Devel	0.63	39,706
Al Faleh Educational Holding	0.85	22,850
Ezdan Holding Group QSC	0.77	18,767
Qatar Aluminum Manufacturing C	1.28	17,755

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,405.45	(43.51)	(0.4%)	2.0%	(3.9%)
Market Cap (QAR Mn)	604,405	(219)	(0.0%)	2.1%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	263.9	126.5	92.1%	154.4	176.5
Value Traded (QAR Mn)	435.9	99.4	29.6%	445.5	491.9
No. of Trades	14,283	2,090	17.1%	14,844	16,537

Market Breadth	▲ 21	▼ 25	= 7
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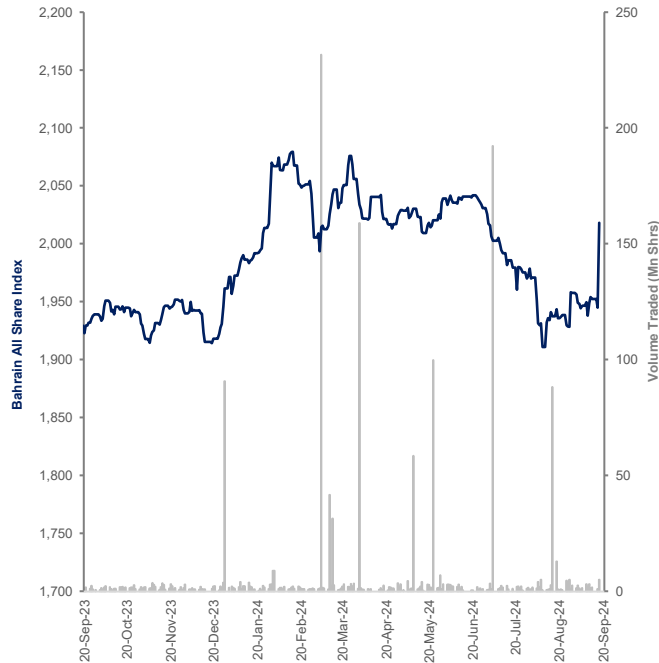
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.45	0.24%	37.79
National Leasing	0.79	9.97%	31.21
Mazaya Qatar Real Estate Devel	0.63	3.82%	24.59
Qatar Aluminum Manufacturing C	1.28	0.55%	22.69
Al Faleh Educational Holding	0.85	2.15%	19.78

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

September 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,140.3	1.0%	0.1%	5.7%
Materials	1,806.2	20.0%	14.6%	11.1%
Industrial	133.8	0.0%	0.3%	4.8%
Consumer Discretionary	229.9	(0.3%)	(1.2%)	(8.0%)
Consumer Staples	138.2	0.0%	(1.1%)	(6.1%)
Financials	30,863.8	0.2%	(0.6%)	5.8%
Communication Services	900.0	(0.7%)	(0.0%)	0.9%
Real Estate	68.4	0.0%	3.5%	(16.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.27	20.0%
National Bank of Bahrain BSC	0.49	0.6%
Kuwait Finance House - Bahrain	2.31	0.4%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,017.98	73.22	3.8%	3.1%	2.4%
Market Cap (BHD Mn)	34,140.3	345.3	1.0%	0.1%	5.7%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.34	(2.9%)
Zain Bahrain BSCC	0.11	(2.7%)
Bahrain Duty Free Complex	0.46	(1.1%)
Bahrain Telecommunications Co	0.51	(0.6%)
BBK BSC	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	4,964	3,933	381.1%	6,924.5	3,224.1
Value Traded (BHD '000)	3,989	3,121	359.3%	1,998.6	1,123.6
No. of Trades	72	38	111.8%	48	55

Market Breadth	▲ 3	▼ 5	▬ 35
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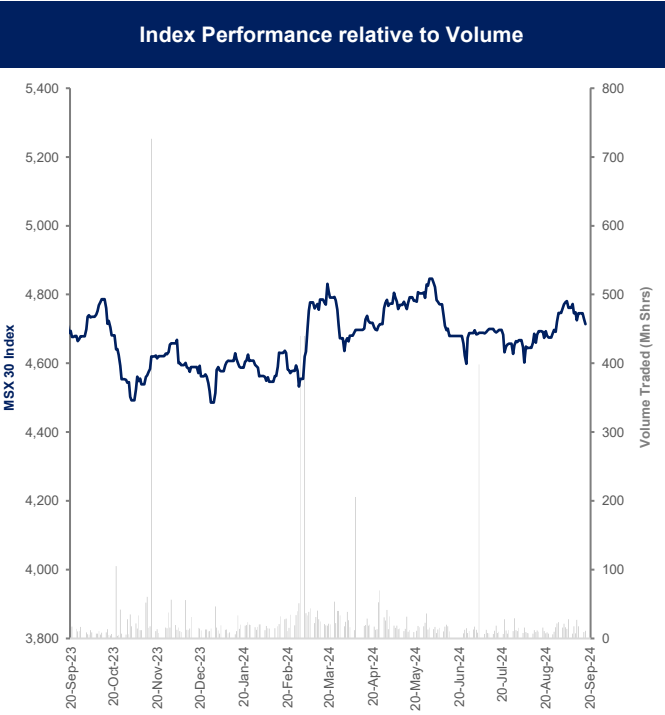
Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.27	2,785
Seef Properties BSC	0.12	726
BBK BSC	0.50	396
GFH FINANCIAL GROUP BSC	0.34	250
Zain Bahrain BSCC	0.11	220

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.27	20.00%	3.40
BBK BSC	0.50	(0.20%)	0.20
Seef Properties BSC	0.12	0.00%	0.09
GFH FINANCIAL GROUP BSC	0.34	(2.88%)	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 18, 2024



Sector Returns				
	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,157.9	(0.3%)	(0.5%)	3.1%
Financial	5,091.0	(0.1%)	0.1%	3.3%
Industrial	1,508.9	(0.9%)	(3.2%)	3.7%
Services	2558.0	(0.1%)	(0.2%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers	Price (OMR)	Daily % Chg
Abraj Energy Services	0.30	1.0%
Taageer Finance	0.10	1.0%
Sohar Bank	0.139	0.7%
Oman Telecommunications Co.	1.01	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	(10.0%)
Al Jazeera Services Co.	0.19	(9.1%)
Voltamp Energy Co.	0.35	(7.6%)
Oman Fisheries Co.	0.03	(6.3%)
Al Anwar Ceramic Tiles Co.	0.18	(4.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	5,428
OQ Gas Networks	0.14	1,438
National Bank Of Oman	0.28	1,302
Bank Muscat	0.26	593
Bank Nizwa	0.11	500

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,713.40	(17.50)	(0.4%)	(0.7%)	4.4%
Market Cap (OMR Mn)	9,157.9	(24.14)	(0.3%)	(0.5%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-2024	YTD-23
Volume ('000 Shares)	10,989.7	1,819.4	19.8%	26,460.0	11,089.9
Value Traded (OMR '000)	1,950.9	473.7	32.1%	2,721.5	2,341.4

Market Breadth	▲ 4	▼ 19	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.72%	0.75
National Bank Of Oman	0.28	(2.83%)	0.36
OQ Gas Networks	0.14	(0.70%)	0.21
Oman Telecommunications Co.	1.01	0.50%	0.18
Bank Muscat	0.26	0.00%	0.15

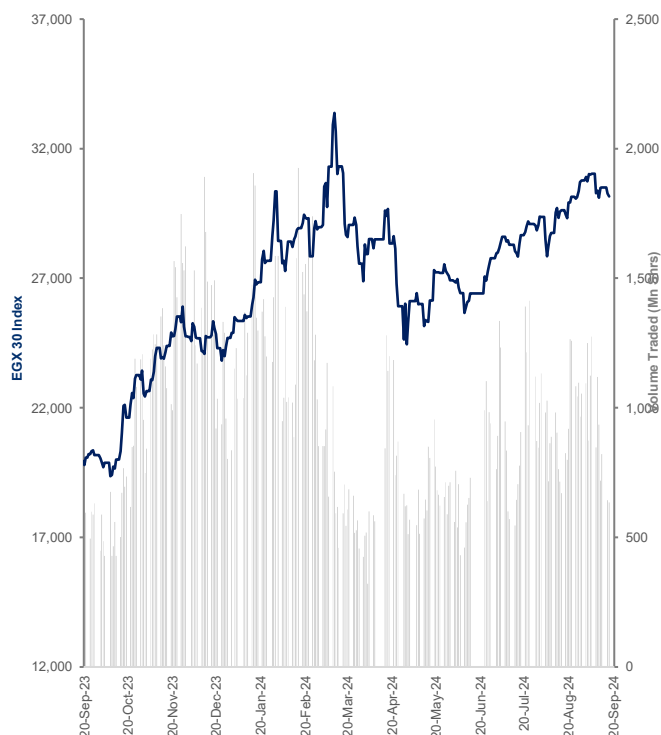
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

September 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,014,877.0	(1.6%)	(2.7%)	19.0%
Banks	409,885.5	(5.7%)	(7.4%)	10.1%
Basic Resources	285,523.0	(0.3%)	(6.3%)	1.7%
Industrial Goods	135,997.5	(0.3%)	(3.5%)	84.7%
Health Care & Pharmaceuticals	50,309.5	(0.2%)	0.9%	8.9%
Real Estate	316,861.4	0.5%	(2.4%)	33.2%
Travel and Leisure	72,603.3	(0.1%)	0.2%	41.1%
Food, Beverages & Tobacco	158,619.9	(0.7%)	1.8%	16.3%
Energy and Support Services	20,624.1	(0.7%)	(8.7%)	30.0%
Trade and Distributors	14,198.1	(2.2%)	(6.4%)	4.1%
Shipping and Transport	71,472.8	(1.7%)	(4.1%)	(14.4%)
Education Services	22,467.6	(2.0%)	6.4%	17.4%
Contracting and Construction Eng	36,389.1	(1.2%)	(4.0%)	39.1%
Textiles and Durables	26,540.3	(1.9%)	(0.9%)	44.6%
Building Materials	18,815.2	(1.3%)	(6.3%)	19.1%
Media & Communication Services	155,783.7	(0.1%)	0.6%	19.3%
Paper and Packaging	2,305.2	(1.4%)	(2.1%)	8.4%
Non-bank Financial Services	216,480.9	(1.4%)	5.7%	27.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Contact Financial Holding	5.04	20.0%
Mohandes Insurance	20.54	20.0%
October Pharma	117.28	17.3%
El Kahera Housing	2.05	12.6%
Alexandria National Company for Financial Investment	29.25	10.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	0.73	(6.5%)
Misr Cement (Qena)	20.59	(5.6%)
Osool ESB Securities Brokerage	0.45	(5.4%)
Taaleem Management Services	8.41	(4.8%)
Nozha International Hospital	6.10	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.36	104,137
Cairo Oils & Soap	0.23	55,968
Palm Hills Development Company	6.06	39,413
Orascom Financial Holding	0.33	38,957
Belton Financial Holding	3.17	36,695

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,159.15	(101.1)	(0.3%)	(2.0%)	21.1%
Market Cap (EGP Mn)	2,014,877.0	(32,557.4)	(1.6%)	(2.7%)	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	635.2	(8.3)	(1.3%)	927.4	626.6
Value Traded (EGP Mn)	2,797.5	(520.7)	(15.7%)	4,204.9	2,016.0
No. of Trades	79,027	(10,060)	(11.3%)	118,219	68,923

Market Breadth	▲ 44	▼ 119	= 58
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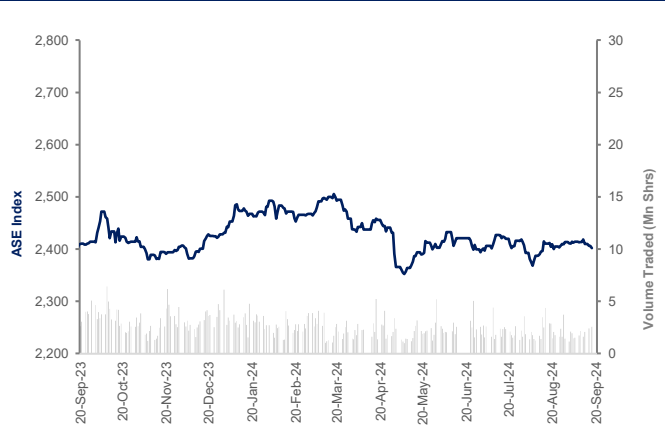
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Abou Kir Fertilizers & Chemicals	58.70	1.77%	320.73
Commercial International Bank (Egypt)	85.00	(0.54%)	293.58
Palm Hills Development Company	6.06	(3.50%)	242.25
Belton Financial Holding	3.17	(3.06%)	118.04
Eastern Company	25.50	(0.78%)	114.10

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,638.6	0.0%	(0.8%)	(4.8%)
Banking	7,416.4	0.1%	(1.1%)	(5.9%)
Insurance	274.3	0.0%	(0.0%)	4.0%
Diversified Financial Services	254.1	(0.5%)	2.1%	(4.9%)
Real Estate	287.0	(0.3%)	0.2%	(14.0%)
Educational Services	51.9	0.0%	(4.1%)	(12.5%)
Hotels and Tourism	272.5	(0.6%)	(1.7%)	(1.3%)
Transportation	247.6	1.0%	2.7%	(11.9%)
Technology and Communication	82.5	(0.2%)	0.1%	(14.3%)
Utilities and Energy	752.3	(0.4%)	(0.3%)	13.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARA INVESTMENTS	0.45	4.7%
REAL ESTATE DEVELOPMENT	0.53	3.9%
SPECIALIZED JORDANIAN INVEST	1.71	3.0%
PROFESSIONAL FOR REAL ESTAT	0.47	2.2%
NOOR CAPITAL MARKETS FOR DIV	1.51	2.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.11	(8.3%)
FIRST FINANCE CORP	0.45	(4.3%)
KAFAA FOR FINANCIAL & ECONOM	0.45	(4.3%)
AL BILAD SECURITIES & INVEST	0.50	(3.8%)
ZARKA EDUCATION & INVESTMENT	2.75	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
FUTURE ARAB INVESTMENT CO	0.40	552
ARAB BANK PLC	4.23	498
PROFESSIONAL FOR REAL ESTAT	0.47	465
ARAB INVESTORS UNION FOR REA	0.39	176
AL-TAJAMOUAT FOR CATERING HS	0.49	134

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,401.71	(4.54)	(0.2%)	(0.5%)	(1.2%)
Market Cap (JD Mn)	9,638.64	1.12	0.0%	(0.8%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>000</sup> Shares)	2,559.4	171.0	7.2%	2,362.0	3,809.8
Value Traded (JD <sup>000</sup> )	4,084.3	1,139.0	38.7%	2,879.2	4,914.4
No. of Trades	1,423	88	6.6%	1,511	2,385

Market Breadth	▲ 14	▼ 22	▬ 77
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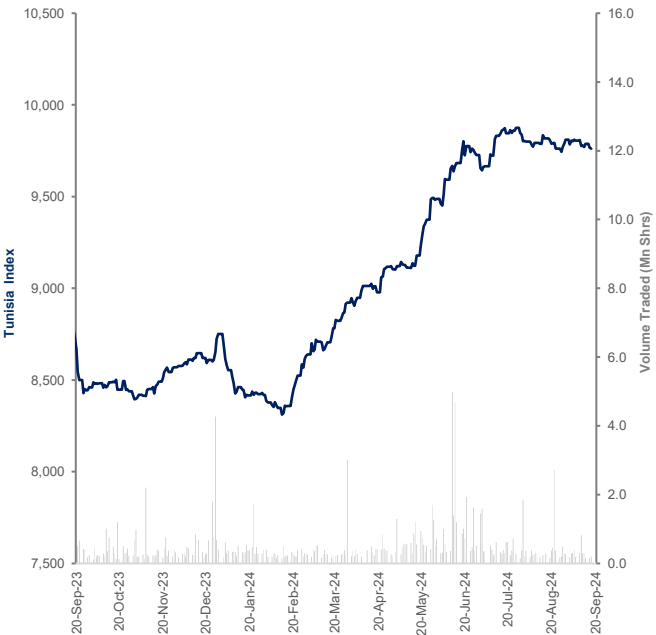
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.23	(0.24%)	2.11
JORDAN ISLAMIC BANK	4.10	0.24%	0.54
FUTURE ARAB INVESTMENT CO	0.40	(2.44%)	0.22
PROFESSIONAL FOR REAL ESTAT	0.47	2.17%	0.21
JORDANIAN ELECTRIC POWER	2.16	(0.46%)	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,161.3	(0.1%)	(0.5%)	6.4%
Banking	11,728.4	(0.3%)	(1.3%)	7.9%
Insurance	913.7	0.0%	(0.5%)	(6.0%)
Leasing	868.4	(0.8%)	0.1%	11.1%
Financial Services	1,731.0	(0.5%)	1.6%	17.2%
Industrial	1,903.5	0.2%	(0.1%)	9.5%
Chemical Industry	361.2	(0.8%)	0.6%	(4.9%)
Food & Beverage	4,038.8	(0.1%)	(0.3%)	6.2%
Retailing	1,124.6	1.5%	3.0%	(4.3%)
Others	1,491.7	0.0%	(0.6%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.88	4.4%
Cellcom SA	2.34	4.0%
Societe Nouvelle Maison de la	4.11	3.5%
Banque de Tunisie et des Emira	4.94	3.3%
Automobile reseau tunisien et	6.47	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.58	(6.5%)
Universal Auto Distributors Ho	0.46	(4.2%)
Wifack International Bank	8.80	(2.2%)
Banque de l'Habitat	13.70	(1.4%)
Union Internationale de Banque	22.50	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Cellcom SA	2.34	23
Societe Industrielle d'Apparei	3.64	17
Societe Tunsienne d'Entreprise	6.55	15
Societe Tunisienne de L'Air	0.38	14
Automobile reseau tunisien et	6.47	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,761.55	(5.25)	(0.1%)	(0.5%)	11.6%
Market Cap (DT Mln)	24,161	(34.36)	(0.1%)	(0.5%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	193.9	29.3	17.8%	521.3	617.6
Value Traded ('000 DT)	1,445.0	(528.6)	(26.8%)	4,724.0	6,378.7
No. of Trades	796	(168)	(17.4%)	1,128	1,051

Market Breadth	▲ 15	▼ 17	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	42.80	(0.19%)	0.21
Delice Holding	14.47	(0.41%)	0.16
Societe Tunisienne de Verrerie	11.55	0.43%	0.10
Attijari Bank	52.80	(0.94%)	0.10
Societe Tunsienne d'Entreprise	6.55	1.87%	0.10

Source: Bloomberg, Kamco Research

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