

## MENA Markets Daily Report

October 18, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,767.04	0.1%	1.7%	26.2%
		Kuwait	Main 50 Index	▲	5,392.46	0.3%	(11.7%)	31.7%
		Kuwait	Main Market Index	▲	5,238.39	0.2%	(11.0%)	29.3%
	3	Kuwait	All Share Index	▲	6,948.27	0.2%	(1.3%)	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,566.38	1.4%	2.5%	29.8%
	5	UAE - Dubai	DFM General Index	▲	3,376.95	0.0%	5.7%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,987.85	(0.4%)	(6.9%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,742.31	(0.4%)	14.8%	68.2%
	8	Qatar	QE 20 Index	▲	12,640.12	0.0%	8.7%	11.4%
	9	Bahrain	Bahrain All Share	▼	1,866.94	(0.0%)	3.9%	20.6%
	10	Oman	MSX 30 Index	▼	4,510.23	(0.4%)	9.2%	12.9%
	11	Egypt	EGX 30	▲	10,148.40	1.0%	(15.1%)	10.2%
	12	Jordan	ASE Index	▼	2,494.24	(0.2%)	17.7%	27.8%
		Tunisia	Tunisia Index	▲	8,130.79	0.1%	15.4%	2.3%
		Morocco	MASI	▼	11,359.71	(0.7%)	(15.0%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,084.94	0.4%	(15.2%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,027.83	3.8%	(35.6%)	15.0%
		India	SENSEX	▲	58,410.98	0.9%	0.3%	22.0%
		Brazil	BOVESPA Stock Index	▲	113,623.98	1.4%	8.4%	(11.9%)
		Mexico	BOLSA Index	▲	46,220.71	1.7%	(13.2%)	20.9%
		Emerging Markets	MSCI EM Index	▲	865.77	0.3%	(29.7%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,431.84	2.3%	(24.8%)	20.1%
		Asia	MSCI Asia Pacific	▼	444.05	(0.3%)	(29.5%)	(4.9%)
		Europe	DJ Stoxx 600	▲	398.48	1.8%	(18.3%)	22.2%
		Europe	FTSEurofirst 300	▲	1,577.43	1.8%	(16.5%)	23.0%
		U.S.A	S&P 500	▲	3,677.95	2.7%	(22.8%)	26.9%
		U.S.A	DJIA	▲	30,185.82	1.9%	(16.9%)	18.7%
		U.S.A	NASDAQ Composite	▲	10,675.80	3.4%	(31.8%)	21.4%
		UK	FTSE 100	▲	6,920.24	0.9%	(6.3%)	14.3%
		Germany	DAX	▲	12,649.03	1.7%	(20.4%)	15.8%
		Japan	NIKKEI 225	▼	26,775.79	(1.2%)	(7.0%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	16,612.90	0.2%	(29.0%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	112.04	(1.12%)	17.11%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.14	1.66%	(16.07%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	0.98	1.22%	(13.45%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.22	(0.02%)	(2.54%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	91.62	(0.0%)	17.8%	50.2%
		Oil	NYMEX	▼	85.46	(0.2%)	13.6%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.00	(7.0%)	58.5%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,650.09	0.3%	(9.8%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	18.65	2.1%	(20.0%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	19,529.38	1.0%	(57.9%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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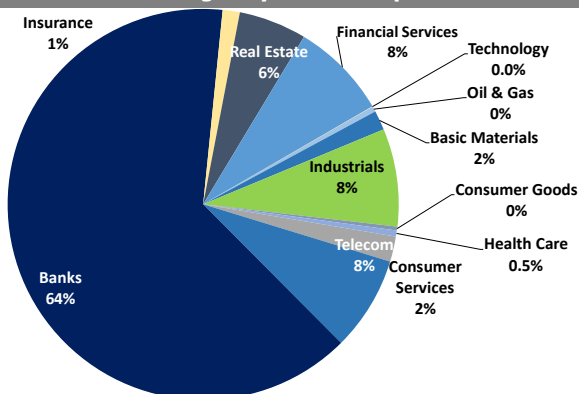
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 18, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,122.1	36.2	14.5%
2- National Bank of Kuwait	7,650.5	17.4	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	2,956.9	49.2	7.7%
5- Zain	2,479.4	12.6	16.6%
6- Agility (PWC Logistics)	1,806.4	1.9	64.6%
7- Gulf Bank	1,027.4	18.4	8.3%
8- Mabanee Co.	988.7	16.8	10.8%
9- Commercial Bank of Kuwait	968.1	12.2	9.5%
10- Burgan Bank	687.2	14.1	6.6%
<b>Total</b>	<b>32,087</b>	<b>13.53</b>	<b>18.3%</b>

\*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.020	0.002	8.2%
Arabi Holding Group Co.	0.265	0.020	8.2%
Munshaat Real Estate Projects Co.	0.062	0.004	7.6%
Al-Deera Holding	0.170	0.011	6.9%
United Projects Group	0.203	0.013	6.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.055	(0.009)	(13.6%)
Sokouk Holding Co.	0.023	(0.002)	(8.7%)
Qurain Petrochemical Industries Co.	0.210	(0.015)	(6.7%)
Warba Capital Holding Co.	0.092	(0.006)	(6.3%)
Sanam Real Estate Co.	0.061	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.765	0.1%	17,111,119
Al Safat Investment Co.	0.092	1.2%	13,943,077
Jiyad Holding Co.	0.023	2.2%	4,470,947
The Commercial Real Estate Co.	0.100	0.0%	4,456,148
GFH Financial Group	0.074	1.4%	4,379,334

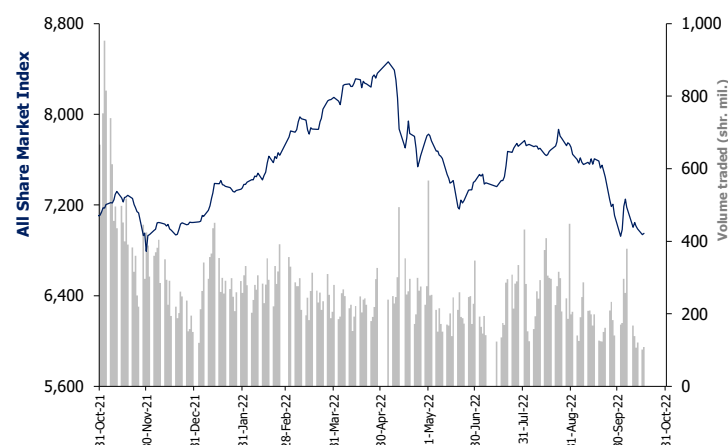
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>44,867.2</b>	<b>▲ 0.1%</b>	<b>5.4%</b>	<b>6.9%</b>
Oil & Gas	207.3	▼ (1.3%)	(6.5%)	(29.9%)
Basic Materials	714.0	▼ (3.2%)	(11.2%)	(21.9%)
Industrials	3,611.2	▲ 0.5%	(0.7%)	(11.5%)
Consumer Staples	138.3	▼ (1.6%)	(2.9%)	(39.9%)
Health Care	227.9	= 0.0%	(0.0%)	(42.3%)
Consumer Discretionary	935.0	▲ 0.6%	0.2%	39.8%
Telecommunications	3,486.9	▲ 0.1%	(2.3%)	4.4%
Banks	28,612.7	▲ 0.1%	10.4%	18.6%
Insurance	634.6	▼ (0.2%)	4.4%	2.5%
Real Estate	2,493.6	▲ 0.9%	(1.9%)	(14.0%)
Financial Services	3,588.5	▲ 0.2%	(3.9%)	(13.3%)
Technology	8.1	▲ 1.9%	0.6%	(13.3%)
Utilities	209.0	= 0.0%	(2.6%)	(16.7%)

Market Breadth		57		46		54
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,767.04	10.2	0.1%	(2.3%)	1.7%	
Main 50 Index	5,392.46	18.4	0.3%	(2.2%)	(11.7%)	
Main Market Index	5,238.39	11.1	0.2%	(1.9%)	(11.0%)	
All Share Market Index	6,948.27	10.2	0.1%	(2.2%)	(1.3%)	
Market Cap (KWD Mn)	44,867.18	58.4	0.1%	5.4%	6.9%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	107.8	6.2	6.1%	241.2	330.3
Value Traded (KWD Mn)	33.7	7.3	27.8%	65.4	52.5
No. of Trades	9,256	1,838	24.8%	12,481	12,004

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.765	0.1%	13,022,618
National Bank of Kuwait	1.013	(0.2%)	2,911,371
Agility (PWC Logistics)	0.675	1.0%	2,415,284
Zain	0.573	0.2%	1,727,397
Boubyan Bank	0.791	0.5%	1,368,468

### Saudi Tadawul Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,758,257.8	0.8%	(0.7%)	7.5%
Energy	7,788,071.4	0.6%	(1.8%)	8.2%
Materials	739,638.5	1.5%	3.5%	(4.4%)
Capital Goods	18,905.9	1.2%	3.4%	(11.2%)
Commercial & Professional Svc	7,032.8	0.7%	2.6%	(8.7%)
Transportation	16,440.9	0.2%	1.4%	(7.0%)
Consumer Durables & Apparel	4,254.2	1.0%	1.6%	(30.4%)
Consumer Services	29,089.2	1.2%	1.4%	(6.1%)
Media	21,922.0	3.0%	2.8%	2.4%
Retailing	32,581.8	0.2%	(2.4%)	(20.1%)
Food & Staples Retailing	54,044.1	0.6%	3.4%	214.4%
Food & Beverages	97,040.5	1.1%	4.0%	0.4%
Health Care Equipment & Svc	137,193.3	0.9%	11.0%	45.9%
Pharma, Biotech & Life Science	3,240.0	0.4%	3.3%	(31.4%)
Banks	1,048,144.9	1.7%	1.2%	5.2%
Diversified Financials	65,621.6	1.3%	2.2%	7.4%
Insurance	51,329.4	1.0%	2.8%	(3.1%)
Telecommunication Services	231,633.8	1.4%	(1.4%)	(11.0%)
Utilities	232,719.0	3.3%	1.5%	40.7%
REITs	17,322.2	0.1%	(0.7%)	(4.3%)
Real Estate Mgmt & Dev't	101,027.3	0.5%	3.2%	5.2%
Software & Services	61,005.0	0.7%	6.0%	115.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	166.00	5.6%
Al-Omran Industrial Trading Co.	86.00	5.4%
Saudi Arabia Refineries Co	96.40	4.8%
Saudi British Bank/The	41.95	4.4%
Alamar Foods Co.	147.40	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	16.30	(3.1%)
Derayah REIT	10.52	(2.6%)
Halwani Brothers Co	61.20	(2.2%)
Buruj Cooperative Insurance Co	16.52	(2.1%)
National Medical Care Co	74.00	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	35.20	8,890
Mobile Telecommunications Co S	12.50	7,407
Alinma Bank	35.80	4,245
Rabigh Refining & Petrochemica	14.40	3,849
Dar Al Arkan Real Estate Devel	16.44	3,690

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,566.38	160.50	1.4%	1.4%	2.5%
Market Cap (SAR Mn)	10,758,258	89,537	0.8%	(0.7%)	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	111.6	13.0	13.1%	183.4	292.1
Value Traded (SAR Mn)	4,378.2	1,185.0	37.1%	7,473.9	9,540.6
No. of Trades	271,565	40,554	17.6%	367,079	380,931

Market Breadth	▲ 148	▼ 61	= 15
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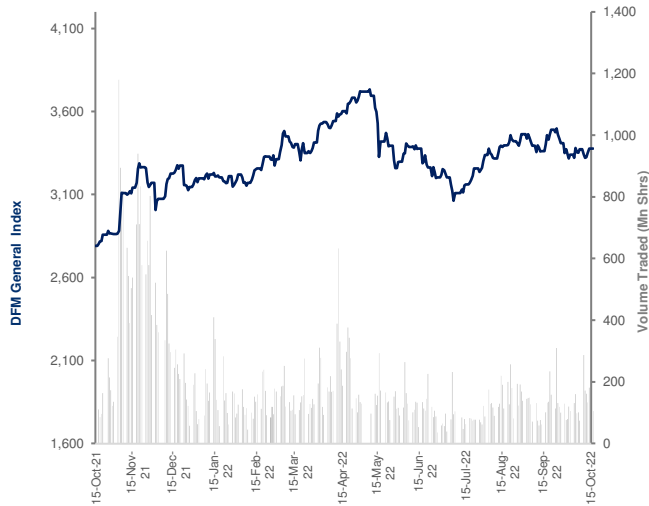
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	35.20	0.6%	313.28
Al Rajhi Bank	83.40	2.1%	246.17
Saudi Basic Industries Corp	90.60	1.0%	214.09
National Commercial Bank	61.40	0.7%	210.13
Saudi Arabian Mining Co	74.50	2.3%	193.15

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	574,531.6	0.1%	0.6%	8.2%
Banking	213,020.2	0.2%	(0.3%)	4.4%
Consumer Staples	135,344.3	(0.7%)	0.4%	6.5%
Investment & Financial Services	24,023.1	0.4%	(2.6%)	(30.9%)
Insurance	5,970.7	(1.1%)	0.5%	2.4%
Industrial	7,594.6	0.0%	0.6%	35.6%
Real Estate	84,939.4	(0.6%)	3.5%	17.9%
Telecommunication	26,782.6	2.2%	(0.2%)	(11.3%)
Transportation	65,395.0	0.5%	0.6%	57.6%
Services	11,461.7	3.3%	9.2%	14.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	3.20	4.6%
Gulf Navigation Holding Pjsc	0.41	3.3%
Emirates Integrated Telecomm	5.87	2.3%
Emirates Refreshments Co	5.00	2.2%
Emirates Nbd	13.10	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	6.00	(7.4%)
Al Firdous Holdings Pjsc	0.13	(5.2%)
Ektitab Holding Company	0.14	(2.8%)
Emaar Development	4.53	(2.6%)
Takaful Emarat Insurance	0.70	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.41	21,622
Emaar Properties Pjsc	6.12	17,756
Union Properties Pjsc	0.25	10,299
SALIK	2.24	10,064
Deyaar Development Pjsc	0.48	9,491

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,376.95	0.38	0.0%	1.1%	5.7%
Market Cap (AED Mn)	574,532	380	0.1%	0.6%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	104.7	(75.9)	(42.0%)	144.5	143.4
Value Traded (AED Mn)	245.6	(195.4)	(44.3%)	358.2	201.1
No. of Trades	5,616	(2,355)	(29.5%)	5,549	2,695

Market Breadth	▲ 10	▼ 19	= 38
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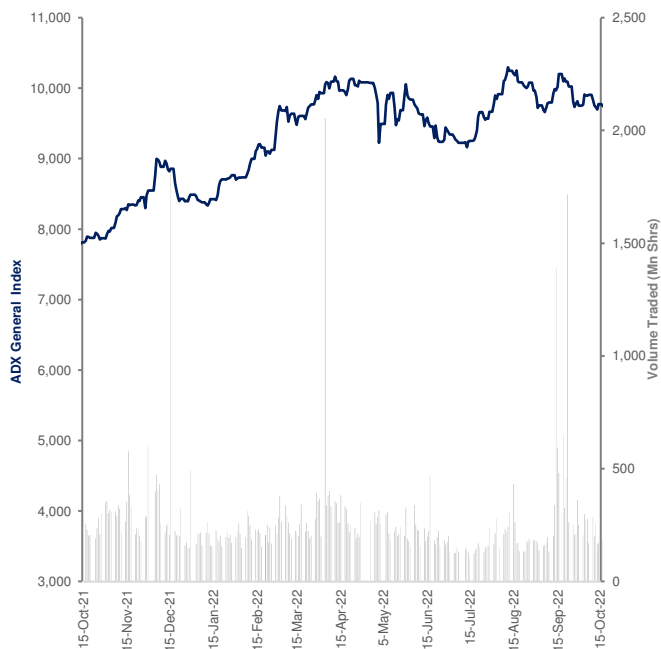
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.12	0.33%	109.13
Dubai Islamic Bank	5.97	(0.83%)	26.85
SALIK	2.24	0.00%	22.53
Tabreed	3.20	4.58%	12.33
Emaar Development	4.53	(2.58%)	11.79

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,181,277.1	(0.8%)	1.1%	37.2%
Financials	1,033,766.0	0.1%	0.7%	61.9%
Telecommunication	240,584.7	(0.1%)	2.6%	(20.8%)
Consumer Discretionary	10,212.7	2.2%	2.7%	0.0%
Industrial	325,950.4	(1.9%)	1.1%	(0.8%)
Real Estate	37,150.1	(1.4%)	2.2%	8.9%
Basic Materials	126,386.5	(0.8%)	(5.1%)	332.5%
Energy	114,136.7	(0.6%)	(1.9%)	(0.9%)
Utilities	274,339.6	(3.2%)	1.2%	84.8%
Consumer Staples	4,117.3	(0.8%)	(3.6%)	(12.2%)
Health Care	14,633.2	(1.8%)	411.5%	341.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Aviation Co	5.72	14.9%
Fujairah Cement Industries	0.53	10.4%
Ooredoo Qpsc	9.00	6.9%
Multiply Group	3.65	6.4%
Abu Dhabi Ship Building Co	4.18	4.0%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.99	(8.5%)
Ras Al Khaima Poultry	1.60	(7.0%)
Gulf Medical Projects	1.90	(5.5%)
National Corp Tourism & Hote	2.27	(5.0%)
Abu Dhabi National Energy Co	2.44	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.65	57,692
Burjeel Holdings	2.37	17,659
Eshraq Properties Co Pjsc	0.48	17,399
Emirates Steel Arkan	1.35	14,623
ADNOC Distribution	4.19	9,325

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,742.31	(33.74)	(0.3%)	(0.1%)	14.8%
Market Cap (AED Mn)	2,181,277	(17,165)	(0.8%)	1.1%	37.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	185.9	13.3	7.7%	253.2	190.1
Value Traded (AED Mn)	1,044.8	(33.9)	(3.1%)	1,562.0	1,290.1
No. of Trades	10,199	1,100	12.1%	9,176	3,842

Market Breadth	▲ 15	▼ 30	= 30
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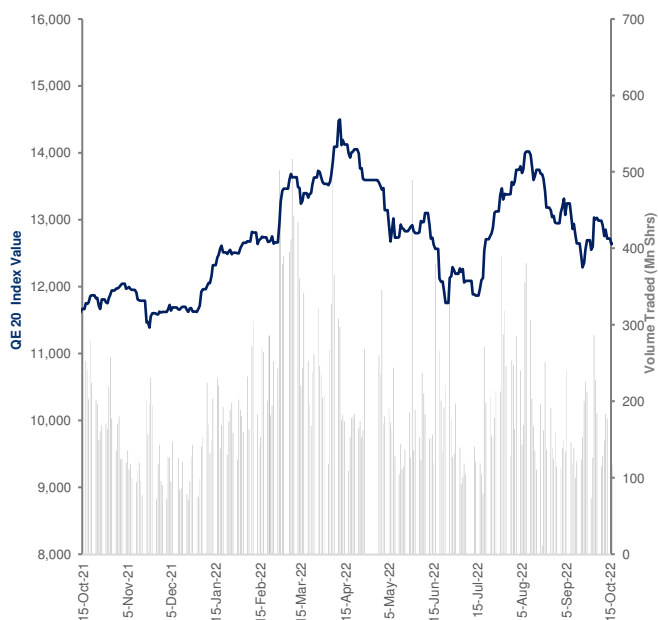
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	359.00	(0.28%)	304.56
Multiply Group	3.65	6.41%	204.65
Alpha Dhabi Holding PJSC	24.86	(2.05%)	111.60
Fertiglobe	5.34	0.38%	43.75
Burjeel Holdings	2.37	(1.25%)	41.72

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	703,949.5	(0.0%)	(0.2%)	4.2%
<b>Banking &amp; Finance Sector</b>	338,836.2	(0.4%)	(2.0%)	(1.5%)
<b>Goods &amp; Consumer Services</b>	36,153.5	0.5%	0.4%	1.8%
<b>Industrial Sector</b>	189,824.9	0.4%	1.6%	12.3%
<b>Insurance Sector</b>	12,407.8	(0.2%)	(0.8%)	(10.2%)
<b>Real Estate</b>	53,805.6	0.6%	2.4%	(0.4%)
<b>Telecom</b>	36,265.1	(0.6%)	3.5%	22.8%
<b>Transport</b>	36,656.3	1.0%	(0.3%)	23.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mazaya Qatar Real Estate Devel</b>	0.89	4.1%
<b>QLMI Life and Medical Insurance</b>	5.20	2.8%
<b>Aamal Co</b>	1.17	2.3%
<b>National Leasing</b>	0.96	2.1%
<b>Gulf Warehousing Co</b>	4.25	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Diala Brokerage &amp; Investments</b>	1.40	(3.0%)
<b>Qatar Islamic Insurance Group</b>	8.70	(1.4%)
<b>Commercial Bank PSQC/The</b>	7.05	(0.9%)
<b>Qatar International Islamic Ba</b>	11.30	(0.8%)
<b>Qatar National Bank QPSC</b>	19.35	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mazaya Qatar Real Estate Devel</b>	0.89	14,669
<b>Qatar Aluminum Manufacturing C</b>	1.76	11,491
<b>Ezdan Holding Group QSC</b>	1.30	10,841
<b>Masraf Al Rayan QSC</b>	4.00	9,508
<b>Qatar National Bank QPSC</b>	19.35	7,772

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	12,640.12	5.08	0.0%	(0.4%)	8.7%
<b>Market Cap (QAR Mn)</b>	703,950	(52)	(0.0%)	(0.2%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	117.0	29.8	34.1%	202.7	200.2
<b>Value Traded (QAR Mn)</b>	468.0	249.7	114.4%	702.3	454.0
<b>No. of Trades</b>	16,494	9,044	121.4%	16,830	9,761

Market Breadth	▲ 27	▼ 16	= 5
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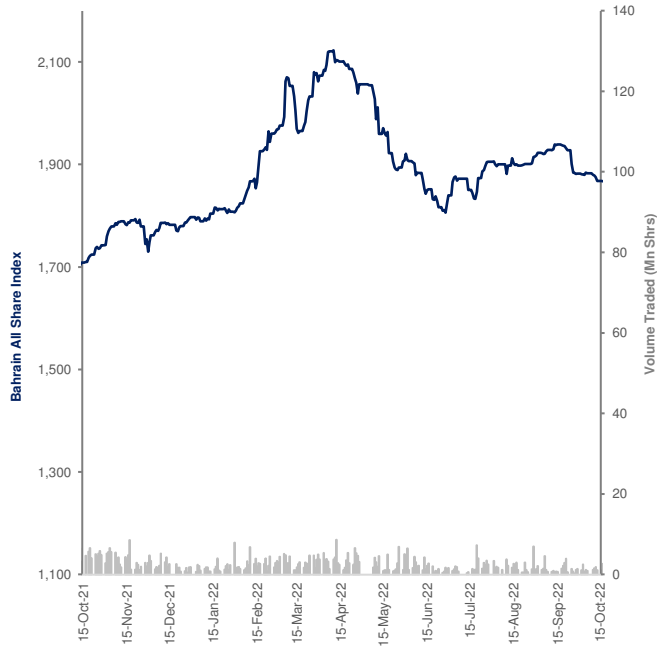
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	19.35	(0.77%)	151.27
<b>Masraf Al Rayan QSC</b>	4.00	0.13%	38.01
<b>Industries Qatar QSC</b>	17.05	0.29%	28.74
<b>Qatar Islamic Bank SAQ</b>	24.16	0.50%	21.52
<b>Qatar Aluminum Manufacturing C</b>	1.76	(0.17%)	20.22

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,455.4	0.4%	98.5%	107.0%
Materials	1,469.7	0.0%	(1.0%)	29.4%
Industrial	132.5	0.0%	(2.1%)	(8.5%)
Consumer Discretionary	210.2	(1.1%)	(2.1%)	6.7%
Consumer Staples	153.8	0.0%	0.0%	(0.3%)
Financials	21,530.9	0.5%	129.7%	138.7%
Communication Services	872.2	(0.8%)	(0.4%)	(18.0%)
Real Estate	86.1	(1.1%)	(0.5%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.09	2.2%
Kuwait Finance House - Bahrain	2.45	0.8%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,866.94	(0.84)	(0.0%)	(0.8%)	3.9%
Market Cap (BHD Mn)	24,455	92	0.4%	98.5%	107.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.34	(2.9%)
Seef Properties BSC	0.16	(1.3%)
Bahrain Telecommunications Co	0.48	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,643	1,630	161.0%	2,343.0	4,215.8
Value Traded (BHD '000)	1,839	1,243	208.7%	1,072.5	823.0
No. of Trades	67	24	55.8%	57	65

Market Breadth	▲ 2	▼ 3	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	661
Bahrain Telecommunications Co	0.48	636
Kuwait Finance House - Bahrain	2.45	441
BBK BSC	0.48	405
Gulf Hotel Group B.S.C	0.34	190

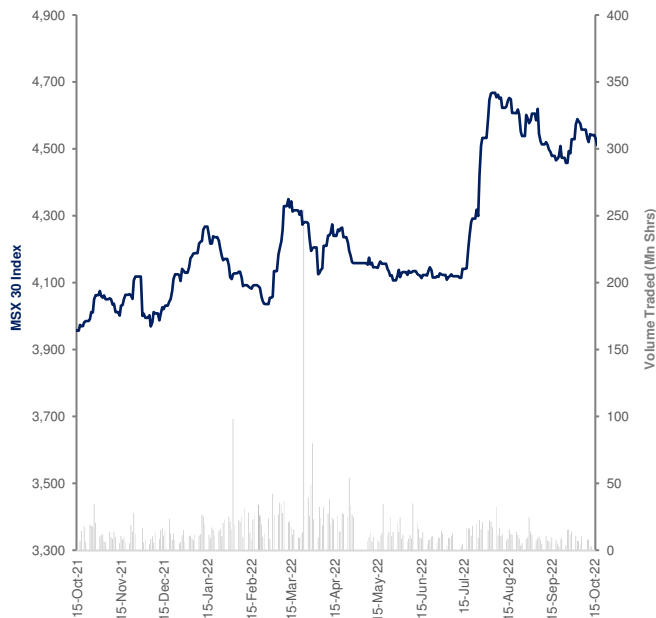
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.45	0.82%	1.06
Bahrain Telecommunications Co	0.48	(0.83%)	0.30
BBK BSC	0.48	0.00%	0.19
National Bank of Bahrain BSC	0.00	0.00%	0.09
Gulf Hotel Group B.S.C	0.34	(2.86%)	0.06

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,108.1	(0.4%)	(0.3%)	13.5%
<b>Financial</b>	<b>5,027.5</b>	<b>(0.5%)</b>	<b>(0.2%)</b>	<b>21.1%</b>
<b>Industrial</b>	<b>833.9</b>	<b>(0.2%)</b>	<b>(0.3%)</b>	<b>(2.4%)</b>
<b>Services</b>	<b>2246.7</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>5.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.08	9.7%
Al Batinah Development & Investment Holding Co.	0.05	8.9%
Al Maha Ceramics Co	0.498	8.3%
Al Suwadi Power Co.	0.04	5.3%
Al Maha Petroleum Products Marketing Co.	0.84	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.03	(14.3%)
Raysut Cement Co.	0.16	(9.8%)
Muscat Thread Mills Co.	0.06	(8.3%)
United Finance Co.	0.08	(6.7%)
Oman Fisheries Co.	0.10	(3.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.14	3,554
Bank Muscat	0.57	2,913
Bank Dhofar	0.15	1,780
HSBC Bank Oman	0.16	1,086
National Bank Of Oman	0.26	635

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,510.23	(19.74)	(0.4%)	(0.4%)	9.2%
Market Cap (OMR Mn)	8,108.1	(29.56)	(0.4%)	(0.3%)	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	13,675.0	5,863.1	75.1%	17,845.0	17,617.7
Value Traded (OMR '000)	3,481.5	1,576.4	82.8%	3,472.5	2,663.1

Market Breadth	▲ 16	▼ 16	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.57	(0.69%)	1.67
Ahli Bank	0.14	0.74%	0.48
Bank Dhofar	0.15	(3.33%)	0.26
Renaissance Services Co.	0.48	(0.83%)	0.19
HSBC Bank Oman	0.16	0.63%	0.17

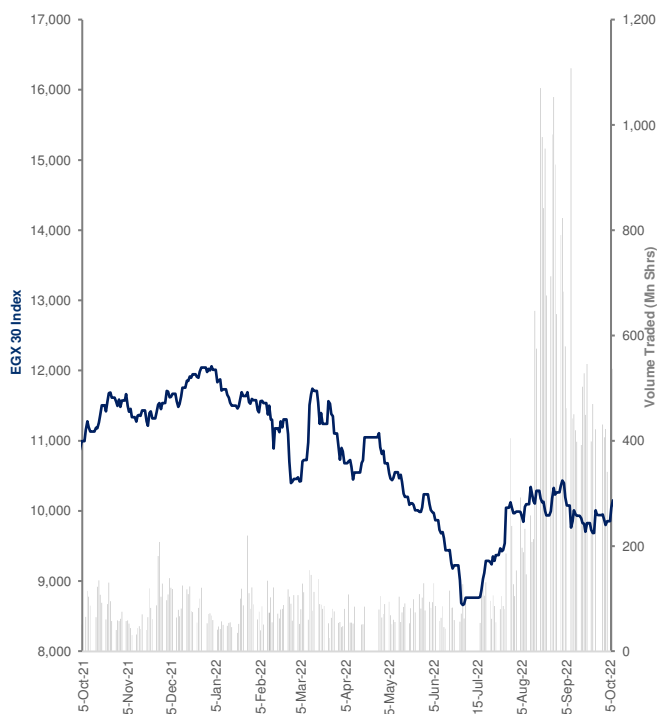
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	742,679.5	0.9%	2.1%	(6.5%)
<b>Banks</b>	171,353.6	(0.3%)	3.3%	(17.1%)
<b>Basic Resources</b>	78,952.5	2.1%	5.5%	17.3%
<b>Industrial Goods</b>	23,269.5	2.4%	1.1%	(22.8%)
<b>Health Care &amp; Pharmaceuticals</b>	35,498.6	0.0%	(0.9%)	(13.1%)
<b>Real Estate</b>	105,049.5	1.1%	1.8%	(7.2%)
<b>Travel and Leisure</b>	25,458.4	0.0%	(0.0%)	21.5%
<b>Food, Beverages &amp; Tobacco</b>	53,445.0	(0.1%)	(0.4%)	(0.5%)
<b>Energy and Support Services</b>	6,670.3	0.5%	2.4%	10.0%
<b>Trade and Distributors</b>	4,234.4	2.4%	(4.4%)	(45.3%)
<b>Shipping and Transport</b>	19,734.4	0.1%	10.3%	25.0%
<b>Education Services</b>	13,444.0	(0.4%)	(3.0%)	(14.2%)
<b>Contracting and Construction Eng</b>	11,127.9	0.5%	(3.8%)	(14.3%)
<b>Textiles and Durables</b>	7,817.4	(0.1%)	0.1%	(10.3%)
<b>Building Materials</b>	9,089.2	0.5%	0.6%	17.8%
<b>Media &amp; Communication Services</b>	75,334.7	4.7%	4.1%	(18.1%)
<b>Paper and Packaging</b>	1,909.7	(0.3%)	(2.1%)	3.7%
<b>Non-bank Financial Services</b>	100,290.3	0.3%	0.4%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Iron And Steel for Mines and Quarries	1.29	20.0%
Egypt Aluminum	20.09	10.1%
Egyptian Financial & Industrial	28.94	7.2%
Maridive & oil services	0.08	7.1%
Al Khair River For Development Agricultural Investment&Envir	0.28	6.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Contact Financial Holding	2.80	(7.0%)
Ismailia Development and Real Estate Co	21.16	(4.2%)
Sharm Dreams Co. for Tourism Investment	8.51	(3.7%)
The Arab Dairy Products Co. Arab Dairy - Panda	1.95	(3.0%)
AJWA for Food Industries company Egypt	16.88	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.28	74,269
Orascom Investment Holding	0.21	61,453
Dice Sport & Casual Wear	0.34	35,157
Speed Medical	0.45	27,995
Egyptian Real Estate Group	2.23	24,795

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,148.40	99.5	1.0%	3.3%	(15.1%)
Market Cap (EGP Mn)	742,679.5	6,565.3	0.9%	2.1%	(6.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	536.5	8.9	1.7%	194.0	115.5
Value Traded (EGP Mn)	1,322.7	396.4	42.8%	627.9	505.1
No. of Trades	48,774	5,069	11.6%	20,698	16,164

Market Breadth	▲ 80	▼ 45	= 99
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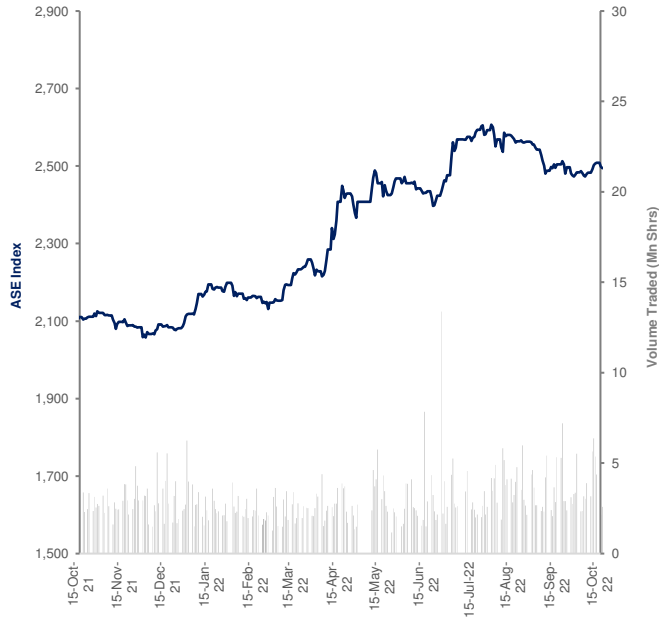
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	26.63	(1.04%)	277.44
Egyptian Financial Group-Hermes Holding Company	12.40	3.33%	104.70
Edita Food Industries S.A.E	9.60	(1.03%)	57.81
Egyptian Real Estate Group	2.23	0.00%	56.72
Telecom Egypt	17.97	6.08%	49.24

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,132.7	(0.2%)	0.5%	18.6%
Banking	7,818.5	(0.2%)	1.9%	2.0%
Insurance	287.4	(0.1%)	0.8%	18.5%
Diversified Financial Services	261.0	0.4%	(0.4%)	(11.3%)
Real Estate	387.0	(0.6%)	0.9%	(9.7%)
Educational Services	52.5	0.0%	(1.9%)	13.3%
Hotels and Tourism	273.4	0.1%	(0.3%)	(5.7%)
Transportation	275.0	(0.8%)	(2.3%)	2.7%
Technology and Communication	90.6	0.7%	3.5%	(6.0%)
Utilities and Energy	1,510.5	(0.8%)	2.2%	35.6%
Commercial Services	285.1	(3.4%)	(2.6%)	(10.4%)
Chemical Industries	58.9	(0.6%)	0.5%	(15.7%)
Food and Beverages	239.7	(0.1%)	(0.5%)	(27.6%)
Tobacco and Cigarettes	13.1	0.0%	1.2%	(4.4%)
Mining and Extraction Industries	6,353.4	0.2%	(1.1%)	64.6%
Engineering and Construction	113.3	(0.1%)	(0.1%)	(4.0%)
Electrical Industries	15.9	(1.2%)	1.0%	(18.2%)
Textiles, Leather and Clothing	33.3	(0.9%)	0.9%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	0.96	4.3%
COMPREHENSIVE LAND DEVELOPME	0.97	4.3%
RUMM FINANCIAL BROKERAGE	0.73	4.3%
FIRST JORDAN INVESTMENT CO	0.25	4.2%
AL-TAHDITH FOR REAL ESTATE	1.01	4.1%
Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.19	(5.0%)
JORDAN DUTY FREE SHOP	8.50	(4.9%)
ZARA INVESTMENTS	0.43	(4.4%)
CENTURY INVESTMENT GROUP	0.46	(4.2%)
AL-TAJAMOUAT FOR TOURISTIC P	0.29	(3.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,494.24	(4.02)	(0.2%)	0.4%	17.7%
Market Cap (JD Mn)	18,132.73	(30.05)	(0.2%)	0.5%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,584.9	443.2	20.7%	3,003.1	4,130.8
Value Traded (JD '000)	4,488.9	1,028.7	29.7%	6,472.7	6,053.6
No. of Trades	2,608	517	24.7%	2,367	2,440

#### Market Breadth

▲ 29 ▼ 31 = 98

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	2.12	315
MIDDLE EAST INSURANCE	1.23	274
JORDAN TELECOM	2.28	189
COMPREHENSIVE LAND DEVELOPME	0.97	175
JORDAN PETROLEUM REFINERY CO	5.82	167

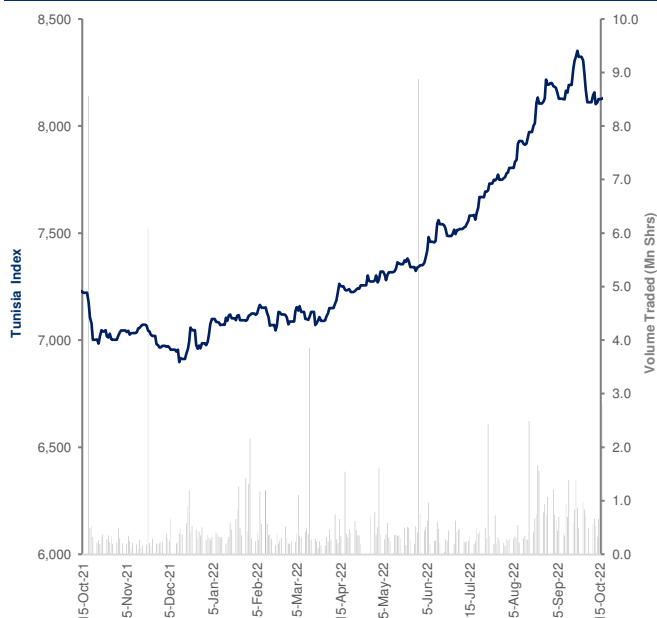
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.82	(2.51%)	0.98
JORDAN PHOSPHATE MINES	35.74	0.39%	0.66
JORDANIAN ELECTRIC POWER	2.12	3.41%	0.66
JORDAN TELECOM	2.28	(0.44%)	0.43
MIDDLE EAST INSURANCE	1.23	0.82%	0.33

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,641.1	(0.0%)	1.1%	5.0%
Banking	9,760.5	0.1%	(0.4%)	25.7%
Insurance	866.3	(0.0%)	(0.9%)	(2.4%)
Leasing	623.3	0.4%	(0.6%)	8.1%
Financial Services	1,806.6	0.0%	(0.1%)	(16.1%)
Industrial	1,926.2	0.6%	13.8%	16.1%
Chemical Industry	455.5	0.4%	(0.4%)	(10.9%)
Food & Beverage	4,553.9	(0.6%)	(2.3%)	(16.0%)
Retailing	1,105.4	(0.7%)	(0.4%)	(4.3%)
Others	1,543.2	(0.1%)	13.6%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.67	4.4%
Essoukna	2.76	4.2%
Tunisie Leasing SA	10.50	4.1%
Societe Ciments de Bizerte	1.34	3.9%
Societe Electrostar	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	11.01	(4.5%)
Societe de Production Agricole	1.35	(2.2%)
Wifack International Bank	6.82	(2.2%)
Ennaki Automobiles	11.50	(1.9%)
Unite de Fabrication de Medica	7.49	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Wifack International Bank	6.82	900
Societe Industrielle d'Appareil	3.68	580
Societe D'Articles Hygieniques	9.85	420
Banque Nationale Agricole	8.20	382
Societe Tunisienne de Banque	3.80	164

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,130.79	5.62	0.1%	(2.3%)	15.4%
Market Cap (DT Mln)	22,641	(7.19)	(0.0%)	1.1%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,793.7	2,133.5	323.2%	579.8	520.7
Value Traded ('000 DT)	19,306.9	14,088.3	270.0%	4,204.3	3,685.6
No. of Trades	1,382	438	46.4%	1,054	1,132

Market Breadth	▲ 17	▼ 21	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	6.82	(2.15%)	6.14
Societe D'Articles Hygieniques	9.85	1.03%	4.13
Banque Nationale Agricole	8.20	(1.20%)	3.13
Societe Industrielle d'Appareil	3.68	(0.54%)	2.13
Union Internationale de Banque	22.35	0.68%	1.35

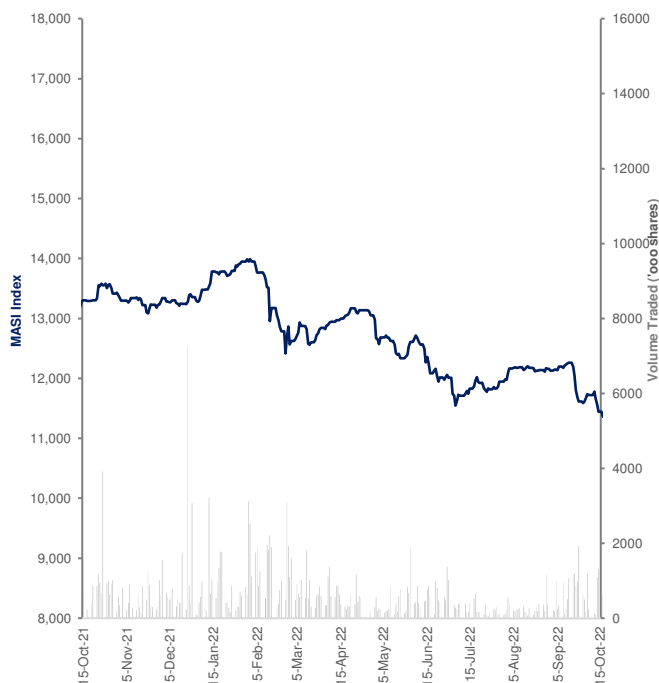
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 18, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	526,049.9	(0.5%)	(1.8%)	(14.1%)
Banking	192,595.6	(0.2%)	(1.8%)	(14.5%)
Beverages	9,266.2	0.0%	2.9%	(8.9%)
Chemicals	2,799.8	(3.0%)	(1.7%)	(2.7%)
Construction & Building Material	58,360.5	(0.8%)	(4.9%)	(28.3%)
Distributors	17,883.1	(3.3%)	(3.5%)	(13.3%)
Electricity	25,475.6	(3.6%)	(5.3%)	2.9%
Food Producers & Processors	25,070.8	(2.1%)	(5.0%)	(16.6%)
Holding Companies	2,354.7	5.9%	(0.4%)	(18.5%)
Insurance	25,548.4	(1.3%)	(3.1%)	(15.7%)
Investment & other Finance	3,599.7	0.0%	(5.5%)	(18.2%)
Leisures & Hotel	1,733.6	0.0%	4.3%	10.3%
Materials, Software & Computer	5,983.9	0.5%	2.1%	(1.9%)
Mining	29,736.7	(0.0%)	1.7%	40.9%
Oil & Gas	17,828.3	0.9%	2.9%	(9.7%)
Real Estate	4,285.5	(1.2%)	(2.9%)	(15.8%)
Telecommunications	100,656.4	0.4%	0.2%	(17.9%)
Transport	727.7	(5.8%)	(10.1%)	(19.8%)
Utilities	2,064.0	0.0%	0.0%	9.3%
Forestry & Paper	79.4	3.5%	(8.2%)	41.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	26.88	5.9%
Med Paper SA	30.75	3.5%
Afriquia Gaz	4744.00	0.9%
Hightech Payment Systems SA	6650.00	0.8%
Maroc Telecom	114.50	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
CTM	593.60	(5.8%)
Colorado SA	44.50	(4.8%)
Lesieur Cristal	220.00	(3.9%)
Sonasisid	615.30	(3.9%)
Label Vie	4540.00	(3.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.41	326.7
Cosumar	201.00	89.1
Maroc Telecom	114.50	64.3
Banque Centrale Populaire	235.00	49.1
Med Paper SA	30.75	31.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,359.71	(82.48)	(0.7%)	(2.2%)	(15.0%)
Market Cap (MAD Mn)	526,050	(2,833)	(0.5%)	(1.8%)	(14.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	610.7	(701.2)	(53.4%)	643.5	783.9
Value Traded (MAD Mn)	54.58	(152.70)	(73.7%)	98.8	127.2

Market Breadth	▲ 6	▼ 19	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	201.00	(1.49%)	17.99
Banque Centrale Populaire	235.00	(0.80%)	11.38
Maroc Telecom	114.50	0.39%	7.35
Attijariwafa Bank	412.05	0.24%	5.34
Douja Promotion Groupe Addoha	7.41	(0.94%)	2.45

Source: Bloomberg, Kamco Research

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