

MENA Markets Daily Report

November 19, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▲	7,851.61	0.0%	5.0%	(7.9%)	
		Kuwait	Main 50 Index	▼	6,507.68	(0.6%)	18.6%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	6,649.46	(0.1%)	19.4%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,320.32	0.0%	7.4%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,830.38	0.2%	(1.1%)	14.2%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,712.66	(0.6%)	16.1%	21.7%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,914.73	0.5%	2.2%	(3.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,387.08	(0.6%)	(2.0%)	(6.2%)
	Bahrain	8	Qatar	QE 20 Index	▲	10,453.36	0.4%	(3.5%)	1.4%
	Oman	9	Bahrain	Bahrain All Share	▼	2,046.09	(0.3%)	3.8%	4.0%
	Egypt	10	Oman	MSX 30 Index	▼	4,618.30	(0.2%)	2.3%	(7.1%)
	Jordan	11	Egypt	EGX 30	▼	30,864.34	(1.2%)	24.0%	70.5%
Tunisia	12	Jordan	ASE Index	▼	2,422.48	(0.0%)	(0.4%)	(2.8%)	
		Tunisia	Tunisia Index	▼	9,771.07	(0.2%)	11.7%	7.9%	
		Morocco	MASI	=	14,862.45	0.0%	22.9%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▼	3,323.85	(0.2%)	11.7%	(3.7%)	
		India	SENSEX	▼	77,339.01	(0.3%)	7.1%	18.7%	
		Brazil	BOVESPA Stock Index	▼	127,768.19	(0.0%)	(4.8%)	22.3%	
		Mexico	BOLSA Index	▼	50,469.40	(0.2%)	(12.1%)	18.4%	
		Emerging Markets	MSCI EM Index	▲	1,089.72	0.4%	6.4%	7.0%	
Global Markets									
		World	MSCI World Index	▲	3,723.36	0.4%	17.5%	21.8%	
		Asia	MSCI Asia Pacific	▲	577.54	0.4%	9.2%	4.6%	
		Europe	DJ Stoxx 600	▼	502.84	(0.1%)	5.0%	12.7%	
		Europe	FTSEurofirst 300	▲	1,996.32	0.1%	5.7%	12.5%	
		U.S.A	S&P 500	▲	5,893.62	0.4%	23.6%	24.2%	
		U.S.A	DJIA	▼	43,389.60	(0.1%)	15.1%	13.7%	
		U.S.A	NASDAQ Composite	▲	18,791.81	0.6%	25.2%	43.4%	
		UK	FTSE 100	▲	8,109.32	0.6%	4.9%	3.8%	
		Germany	DAX	▼	19,189.19	(0.1%)	14.6%	20.3%	
		Japan	NIKKEI 225	▼	38,220.85	(1.1%)	14.2%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	19,576.61	0.8%	14.8%	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	▼	106.28	(0.4%)	4.88%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▲	1.27	0.48%	(0.42%)	5.4%	
		EUR/USD	Euro / USD Cross	▲	1.06	0.55%	(3.99%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	(0.11%)	(0.4%)	
Other Asset Classes									
		Oil	Brent	▲	73.30	3.2%	(4.9%)	(10.3%)	
		Oil	NYMEX	▲	69.16	3.2%	(3.5%)	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.97	5.3%	(16.0%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,611.83	1.9%	26.6%	13.1%	
		Silver	Silver Spot \$/Oz	▲	31.17	3.0%	31.0%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▲	91,370.51	2.5%	114.9%	155.8%	

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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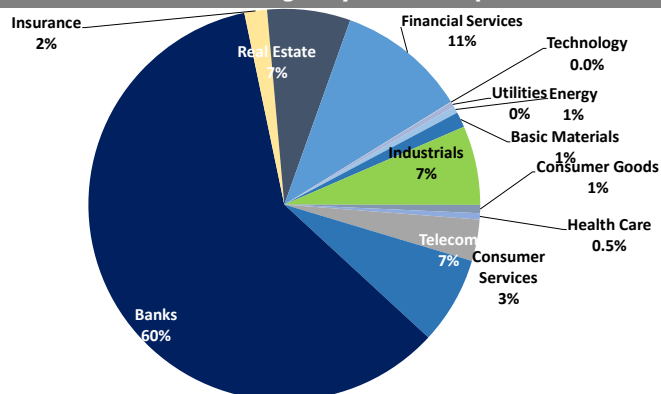
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(Public)

Boursa Kuwait Daily Report

November 19, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,771.9	19.9	11.1%
2- National Bank of Kuwait	7,294.0	12.6	14.7%
3- Boubayan Bank	2,415.5	27.2	10.2%
4- Zain	2,029.4	12.1	14.6%
5- Gulf Bank	1,232.0	19.4	7.9%
6- Mabanee Co.	1,144.0	17.4	10.4%
7- Commercial Bank of Kuwait	1,059.5	10.1	15.7%
8- Ahli Bank of Kuwait	675.6	13.4	8.3%
9- Agility (PWC Logistics)	673.8	8.6	9.0%
10- Burgan Bank	651.5	14.0	5.5%
Total	28,947	15.76	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.464	0.464	46.4%
Credit Rating & Collection Co.	0.053	0.004	9.1%
AL-Enma'a Real Estate Co.	0.067	0.005	7.2%
IFA Hotels & Resorts Co.	1.790	0.093	5.5%
Al-Deera Holding	0.384	0.017	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.089	(0.029)	(24.4%)
Kuwait Resorts Co.	0.114	(0.012)	(9.5%)
Soor Fuel Marketing Co.	0.260	(0.020)	(7.1%)
Arabi Holding Group Co.	0.340	(0.025)	(6.8%)
Inovent	0.150	(0.010)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance & Investment Co.	0.089	(24.4%)	53,293,538
Al Safat Investment Co.	0.116	0.0%	23,289,348
Automated Systems Co.	0.155	(2.5%)	18,975,587
Arabi Holding Group Co.	0.340	(6.8%)	15,227,149
Kuwait Resorts Co.	0.114	(9.5%)	14,807,725

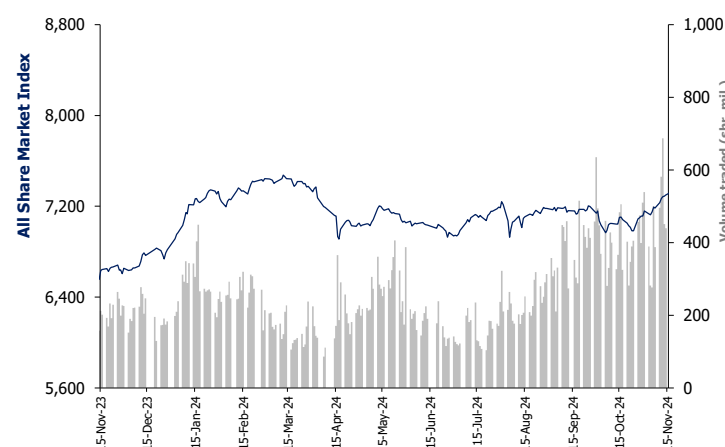
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,157.3	▼	(0.0%)	2.3%	6.6%
Energy	233.6	▼	(0.1%)	3.7%	22.0%
Basic Materials	549.1	▲	9.3%	14.5%	29.5%
Industrials	2,815.7	▼	(0.5%)	1.8%	(8.8%)
Consumer Staples	302.5	▼	(1.2%)	(8.0%)	51.9%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,466.8	▼	(0.1%)	9.5%	35.1%
Telecommunications	3,118.3	▼	(0.1%)	0.8%	(7.6%)
Banks	25,845.4	▲	0.2%	3.0%	5.6%
Insurance	800.7	▲	0.8%	(3.0%)	(12.4%)
Real Estate	2,963.3	▲	0.1%	(0.8%)	14.7%
Financial Services	4,638.3	▼	(1.6%)	(0.4%)	24.4%
Technology	15.5	▼	(2.5%)	4.0%	95.0%
Utilities	183.7	▼	(1.8%)	7.7%	(3.5%)

Market Breadth		41		80		24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,851.61	2.7	0.0%	2.3%	5.0%	
Main 50 Index	6,507.68	(37.6)	(0.6%)	1.4%	18.6%	
Main Market Index	6,649.46	(5.5)	(0.1%)	1.9%	19.4%	
All Share Market Index	7,320.32	0.9	0.0%	2.3%	7.4%	
Market Cap (KWD Mn)	43,157.25	(3.6)	(0.0%)	2.3%	6.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

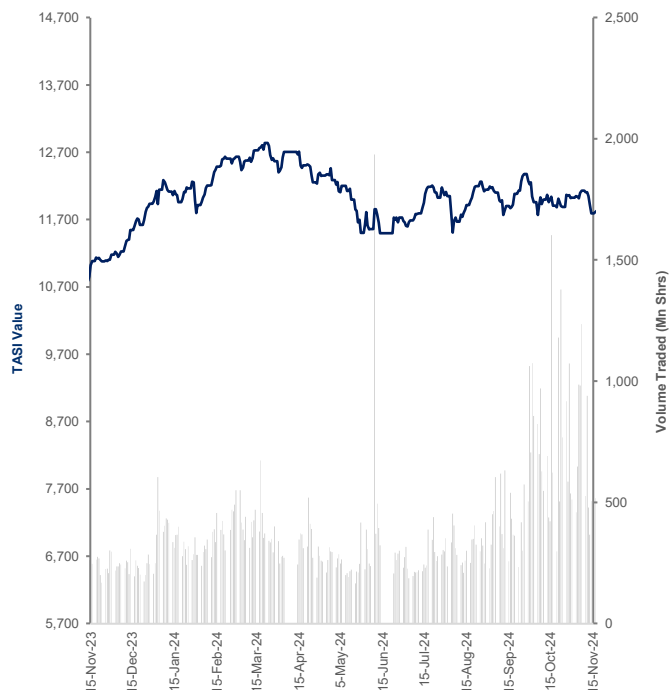
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	446.1	12.2	2.8%	268.7	158.4
Value Traded (KWD Mn)	83.9	11.6	16.0%	59.3	41.7
No. of Trades	22,086	2,066	10.3%	15,632	9,792

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.4%	9,548,244
National Bank of Kuwait	0.876	0.5%	6,159,864
Kuwait Finance & Investment Co.	0.089	(24.4%)	5,281,131
Arabi Holding Group Co.	0.340	(6.8%)	5,121,701
Automated Systems Co.	0.155	(2.5%)	3,178,234

Saudi Tadawul Daily Report

November 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,808,464.4	0.3%	2.9%	(15.7%)
Materials	651,010.5	(0.2%)	(3.4%)	(8.1%)
Capital Goods	63,324.7	(1.0%)	0.4%	40.2%
Commercial & Professional Svc	14,569.6	2.1%	5.2%	26.6%
Transportation	48,326.7	(1.4%)	(6.2%)	16.7%
Consumer Durables & Apparel	8,859.0	(0.2%)	(0.7%)	94.1%
Consumer Services	61,986.8	(0.5%)	(2.9%)	(11.5%)
Media	43,863.5	0.5%	(7.0%)	65.9%
Consumer Discretionary Distribution &	31,910.9	(0.1%)	(3.0%)	(7.1%)
Consumer Staples Distribution & Retail	48,022.9	0.1%	(5.4%)	(9.0%)
Food & Beverages	125,499.8	(0.3%)	(4.8%)	12.5%
Health Care Equipment & Svc	170,536.5	(1.2%)	(5.8%)	0.9%
Pharma, Biotech & Life Science	16,440.0	0.4%	(11.3%)	30.6%
Banks	933,029.1	0.8%	1.1%	(4.9%)
Financial Services	71,976.4	(1.0%)	(4.7%)	26.8%
Insurance	87,904.6	(0.3%)	(4.7%)	13.1%
Telecommunication Services	253,801.8	(0.1%)	(3.9%)	(0.1%)
Utilities	389,144.0	(1.2%)	(10.1%)	35.0%
REITs	15,649.3	(0.2%)	(1.7%)	(12.3%)
Real Estate Mgmt & Dev't	124,251.7	0.8%	(2.7%)	21.6%
Software & Services	137,218.1	(2.2%)	6.5%	18.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Co for Glass Manufact	53.90	9.1%
Arriyadh Development Co	27.55	5.8%
Almasane Alkobra Mining Co.	68.70	4.4%
Marafiq	57.00	3.3%
Saudi Airlines Catering Co	129.00	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	137.40	(3.8%)
Arabian Pipes Co	109.80	(3.7%)
Alkhorayef Water and Power Technologies Co.	140.00	(3.3%)
Elm Co.	1127.60	(3.2%)
MBCC Media Group	44.15	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.31	226,301
Shams	0.94	27,484
Saudi Arabian Oil Co	27.80	23,055
Americana Restaurants International PLC	2.28	11,566
Anaam International Holding Gr	1.23	8,401

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,830.38	18.40	0.2%	(1.6%)	(1.1%)
Market Cap (SAR Mn)	10,106,343	29,967	0.3%	0.9%	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	445.5	(71.4)	(13.8%)	409.1	200.0
Value Traded (SAR Mn)	5,495.1	1,268.5	30.0%	7,702.4	5,267.5
No. of Trades	470,922	129,705	38.0%	519,776	372,339

Market Breadth

▲ 78 ▼ 151 = 23

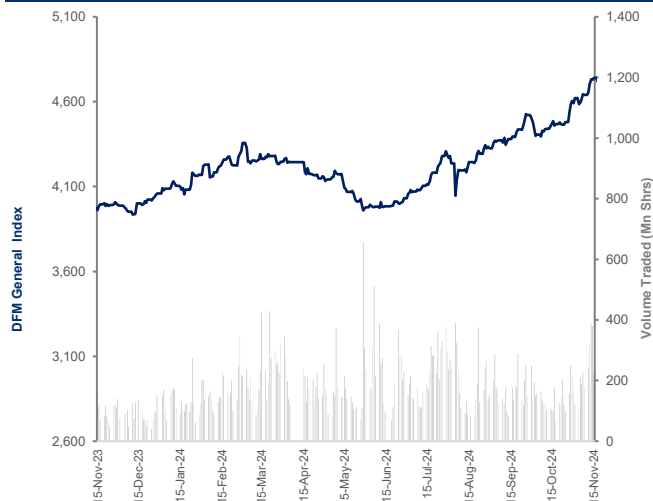
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.80	0.5%	641.49
Al Rajhi Bank	91.50	2.5%	439.71
Saudi Telecom Co	40.00	(0.1%)	275.56
Alinma Bank	27.45	(0.7%)	153.90
Saudi National Bank	33.15	(0.5%)	140.47

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	775,897.7	(0.3%)	2.5%	13.2%
Financials	323,568.8	(0.3%)	1.0%	11.5%
Real Estate	150,125.6	(0.1%)	10.1%	27.6%
Industrial	98,550.5	(0.3%)	1.5%	8.0%
Materials	1,173.3	1.6%	42.2%	36.3%
Consumer Staples	31,889.3	(0.8%)	4.4%	30.8%
Consumer Discretionary	4,227.4	0.1%	(2.7%)	2.1%
Telecommunication	33,770.1	0.4%	(0.3%)	43.5%
Utilities	132,592.7	(0.5%)	(0.8%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	4.29	3.1%
Commercial Bank International	1.09	2.8%
Emaar Properties Pjsc	9.43	1.8%
Deyaar Development Pjsc	0.92	1.8%
National Cement Co	3.27	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	103.00	(9.6%)
Gulf Navigation Holding Pjsc	5.29	(7.0%)
National General Insurance	4.60	(5.9%)
Takaful Emarat Insurance	1.62	(4.1%)
Commercial Bank Of Dubai	7.00	(4.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.20	32,133
Deyaar Development Pjsc	0.92	24,725
Drake & Scull International	0.35	19,597
Gulf Navigation Holding Pjsc	5.29	12,608
Emaar Properties Pjsc	9.43	11,311

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,712.66	(27.10)	(0.6%)	2.6%	16.1%
Market Cap (AED Mn)	775,898	(2,171)	(0.3%)	2.5%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	203.4	(20.5)	(9.2%)	188.3	215.4
Value Traded (AED Mn)	476.3	13.1	2.8%	378.3	407.5
No. of Trades	13,121	(1,544)	(10.5%)	9,392	7,862

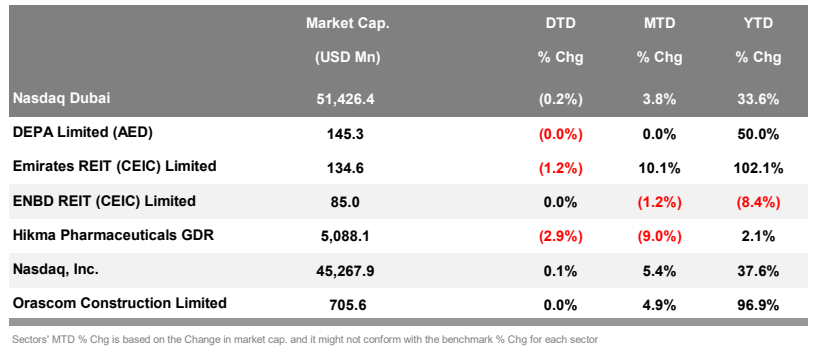
Market Breadth	▲ 16	▼ 25	▬ 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.43	1.84%	105.34
Gulf Navigation Holding Pjsc	5.29	(7.03%)	67.62
Emaar Development	10.95	(3.52%)	67.06
Dubai Taxi Company	2.70	0.37%	27.64
SALIK	5.28	(0.19%)	27.52

Source: Bloomberg, Kamco Research

November 19, 2024

Sector Returns



Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,914.73	20.01	0.5%	2.8%	2.2%
Market Cap (USD Mn)	51,426	(113.2)	(0.2%)	3.8%	33.6%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-24	YTD-23
Volume (Mn Shares)	0.16249	0.11	195%	1.122	0.18
Value Traded (USD Mn)	0.06898	0.05	202%	0.3	0.20
No. of Trades	15	9.00	150%	8	9

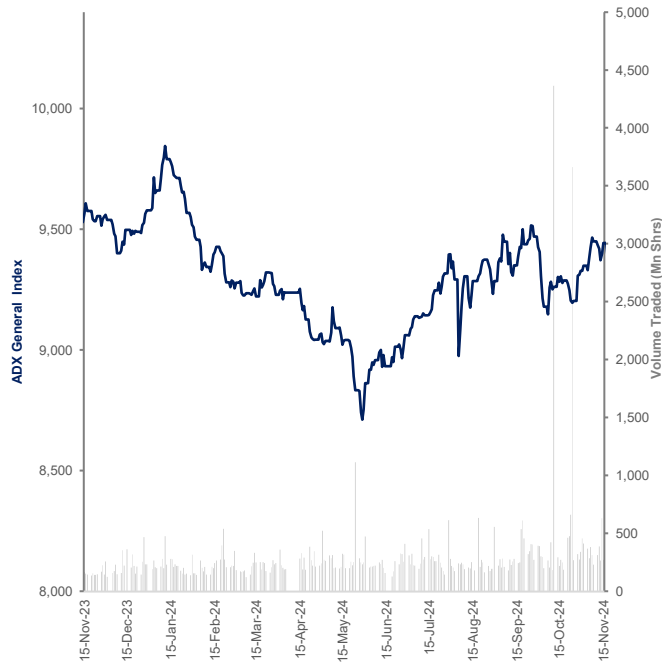
Market Breadth	<div><div><div></div></div></div>	<div><div><div></div></div></div>	<div><div><div></div></div></div>
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.42	(1.19%)	0.07
Orascom Construction Limited	6.40	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

November 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,855,195.7	(0.5%)	1.3%	(1.9%)
Financials	1,366,098.9	(0.8%)	1.0%	1.1%
Telecommunication	189,344.5	0.1%	(3.4%)	(9.7%)
Consumer Discretionary	71,372.9	(0.3%)	(1.6%)	6.4%
Industrial	245,588.9	(1.2%)	(0.2%)	(0.8%)
Real Estate	65,887.9	0.2%	1.3%	42.9%
Basic Materials	95,929.0	(0.3%)	(3.2%)	(3.0%)
Energy	414,032.2	0.9%	3.5%	18.5%
Utilities	319,313.3	(0.7%)	0.0%	(18.9%)
Consumer Staples	35,449.4	(0.1%)	139.4%	97.7%
Health Care	52,178.9	(0.1%)	(2.3%)	(36.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
NMDC Energy	3.07	2.7%
Gulf Cement Co.	0.51	2.0%
Abu Dhabi Commercial Bank	9.65	1.6%
First Abu Dhabi Bank Pjsc	13.48	1.5%
Abu Dhabi Shipbuilding Co.	4.68	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.59	(9.5%)
Al Ain Al Ahlia Insurance Co.	27.00	(9.4%)
Abu Dhabi National Co. For Building Materials	0.72	(5.4%)
GFH Financial Group	1.23	(3.1%)
AGTHIA Group	6.83	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	2.05	107,776
Phoenix Group	1.34	23,586
ADNOCGAS UH EQUITY	3.45	21,053
ADNOC Drilling	5.28	15,391
Multiply Group	2.24	15,158

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,387.08	(56.06)	(0.6%)	0.6%	(2.0%)
Market Cap (AED Mn)	2,855,196	(12,929)	(0.5%)	1.3%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	324.4	52.7	19.4%	304.0	198.0
Value Traded (AED Mn)	1,721.5	689.1	66.7%	1,207.4	1,121.3
No. of Trades	20,329	(395)	(1.9%)	15,965	11,993

Market Breadth



18



29



40

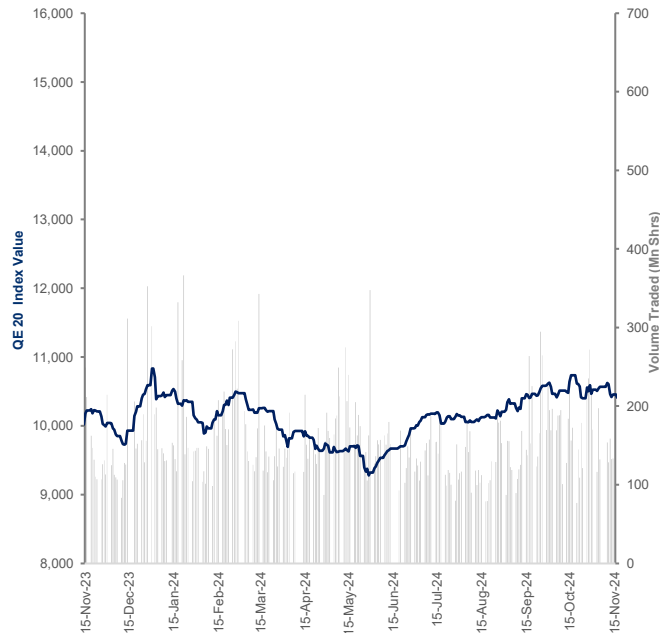
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	407.50	(1.55%)	816.25
Lulu Retail Holdings	2.05	0.99%	220.16
ADNOC Drilling	5.28	0.76%	81.03
ADNOCGAS UH EQUITY	3.45	0.88%	72.37
Al Dar Properties Co.	7.76	0.26%	52.45

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,690.3	0.6%	(0.9%)	(0.8%)
Banking & Finance Sector	300,142.0	0.9%	(0.7%)	(2.9%)
Goods & Consumer Services	30,313.1	0.2%	(1.6%)	(4.0%)
Industrial Sector	147,474.4	(0.1%)	(1.7%)	(5.2%)
Insurance Sector	11,062.7	(0.6%)	(2.4%)	(15.1%)
Real Estate	47,317.0	1.6%	(0.9%)	22.9%
Telecom	45,570.6	0.7%	2.4%	2.2%
Transport	37,810.5	0.2%	(2.1%)	16.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.19	2.1%
Qatar National Bank QPSC	17.09	1.7%
Commercial Bank PSQC/The	4.16	1.1%
Barwa Real Estate Co	2.88	1.1%
Baladna	1.33	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.23	(2.8%)
Al Faleh Educational Holding	0.77	(1.7%)
Qatar German Co for Medical De	1.45	(1.5%)
Widam Food Co	2.64	(1.5%)
Qatar Electricity & Water Co Q	15.82	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.27	14,137
Qatar German Co for Medical De	1.45	11,252
Masraf Al Rayan QSC	2.34	10,782
Ezdan Holding Group QSC	1.19	8,087
Baladna	1.33	6,661

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,453.36	42.65	0.4%	(0.7%)	(3.5%)
Market Cap (QAR Mn)	619,690	3,753	0.6%	(0.9%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	108.8	13.9	14.6%	157.4	179.8
Value Traded (QAR Mn)	307.2	93.3	43.6%	438.0	493.0
No. of Trades	12,575	4,972	65.4%	14,592	16,588

Market Breadth	▲ 18	▼ 28	= 7
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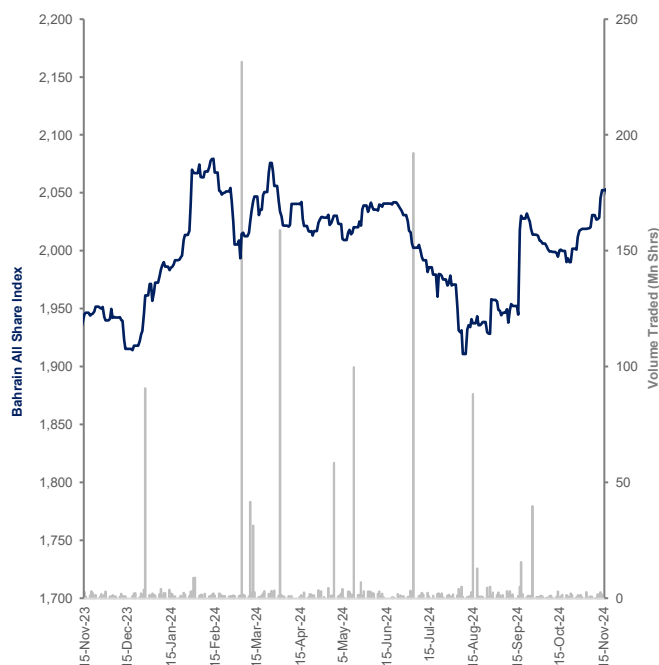
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.09	1.67%	47.19
Ooredoo QPSC	11.78	0.86%	28.05
Masraf Al Rayan QSC	2.34	(0.04%)	25.37
Qatar Aluminum Manufacturing C	1.27	(0.32%)	17.94
Qatar German Co for Medical De	1.45	(1.50%)	16.46

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,815.6	0.4%	1.8%	7.8%
Materials	1,988.0	(0.7%)	5.3%	22.3%
Industrial	132.2	0.0%	(0.7%)	3.6%
Consumer Discretionary	212.9	(4.0%)	(4.2%)	(14.8%)
Consumer Staples	123.4	(5.6%)	(7.0%)	(16.2%)
Financials	31,406.7	0.6%	1.7%	7.7%
Communication Services	889.6	0.0%	(0.2%)	(0.3%)
Real Estate	62.7	0.0%	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.36	8.8%
Kuwait Finance House - Bahrain	2.40	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.45	(10.0%)
Gulf Hotel Group B.S.C	0.35	(10.0%)
Esterad Investment Co BSC	0.24	(1.2%)
Aluminium Bahrain B.S.C	1.40	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.40	455
National Bank of Bahrain BSC	0.50	253
Al Salam Bank-Bahrain BSC	0.21	165
Aluminium Bahrain B.S.C	1.40	165
Bahrain National Holding	0.51	80

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,046.09	(6.95)	(0.3%)	1.3%	3.8%
Market Cap (BHD Mn)	34,815.6	148.4	0.4%	1.8%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,385	1,080	353.9%	5,989.8	2,893.6
Value Traded (BHD '000)	1,612	1,479	1,104.4%	1,762.3	1,016.4
No. of Trades	49	31	172.2%	44	51

Market Breadth

▲ 2 ▼ 4 = 37

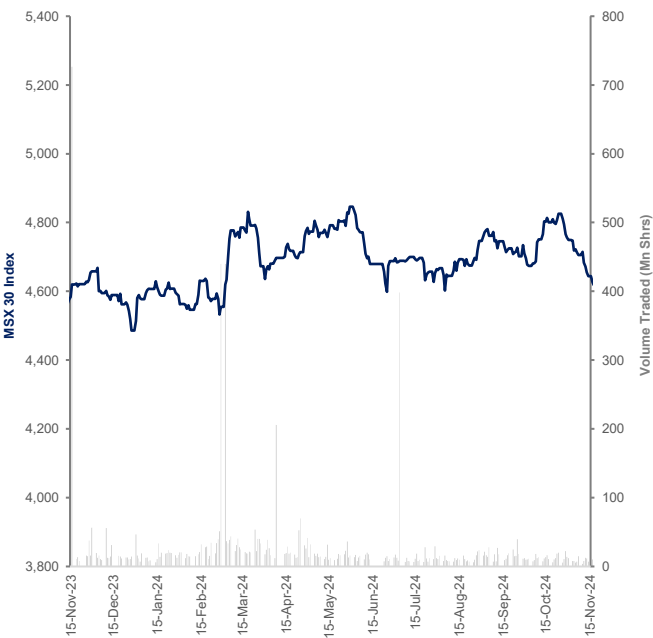
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.40	1.18%	1.09
Aluminium Bahrain B.S.C	1.40	(0.71%)	0.23
National Bank of Bahrain BSC	0.00	0.00%	0.13
Bahrain National Holding	0.51	0.00%	0.04
Bahrain Telecommunications Co	0.50	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,126.4	(0.1%)	(0.5%)	2.7%
Financial	5,197.4	0.2%	0.6%	5.5%
Industrial	1,429.9	(0.1%)	(1.2%)	(1.7%)
Services	2499.1	(0.8%)	(2.3%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.28	1.9%
Barka Desalination	0.12	1.7%
Sohar Bank	0.133	1.5%
Al Suwadi Power Co.	0.08	1.2%
Al Maha Ceramics Co	0.14	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.14	(7.5%)
Galfar Engineering & Contracting Co.	0.09	(5.1%)
Oman Telecommunications Co.	0.96	(2.0%)
Al Anwar Ceramic Tiles Co.	0.11	(1.8%)
Phoenix Power Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	1,123
OQ Gas Networks	0.14	968
Sohar Bank	0.13	449
Al Madina Takaful Co.	0.08	442
Al Anwar Ceramic Tiles Co.	0.11	425

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,618.30	(7.58)	(0.2%)	(2.8%)	2.3%
Market Cap (OMR Mn)	9,126.4	(8.74)	(0.1%)	(0.5%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	4,866.4	(5,266.1)	(52.0%)	23,610.5	15,437.9
Value Traded (OMR '000)	902.1	(2,040.1)	(69.3%)	2,624.4	2,355.4

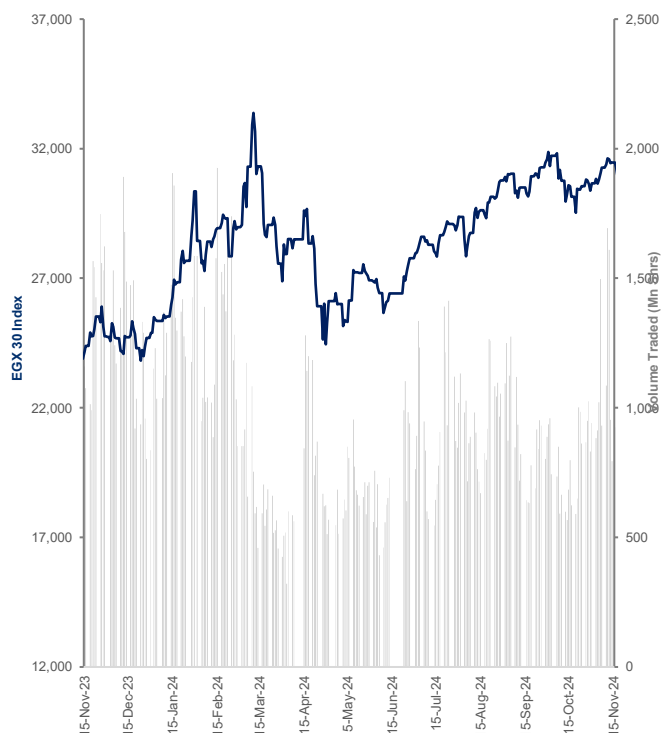
Market Breadth	▲ 6	▼ 12	▬ 98
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.00%	0.28
OQ Gas Networks	0.14	0.00%	0.13
Oman Telecommunications Co.	0.96	(2.05%)	0.12
Abraj Energy Services	0.28	0.00%	0.06
Sohar Bank	0.13	1.53%	0.06

The Egyptian Exchange Daily Report

November 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,194,401.1	(2.0%)	0.7%	29.6%
Banks	419,085.3	(5.9%)	(1.5%)	12.5%
Basic Resources	309,404.3	(0.6%)	4.5%	10.3%
Industrial Goods	208,542.9	(0.9%)	1.3%	183.3%
Health Care & Pharmaceuticals	61,607.4	(0.9%)	1.0%	33.3%
Real Estate	320,494.3	(2.5%)	(1.8%)	34.7%
Travel and Leisure	76,562.7	0.2%	0.7%	48.8%
Food, Beverages & Tobacco	187,281.6	0.5%	3.3%	37.3%
Energy and Support Services	20,201.5	0.0%	2.9%	27.4%
Trade and Distributors	16,834.5	(1.6%)	1.4%	23.5%
Shipping and Transport	79,494.8	(1.1%)	2.8%	(4.8%)
Education Services	25,110.5	(0.5%)	5.2%	31.2%
Contracting and Construction Eng	42,634.4	(1.5%)	1.3%	63.0%
Textiles and Durables	28,848.3	(2.3%)	(2.5%)	57.2%
Building Materials	22,596.7	(0.8%)	(0.9%)	43.0%
Media & Communication Services	154,649.6	(1.6%)	(0.3%)	18.5%
Paper and Packaging	2,307.8	1.0%	3.2%	8.5%
Non-bank Financial Services	218,744.4	(1.0%)	0.1%	29.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Mena Touristic & Real Estate Investment	3.37	19.9%
Marseille Almasreia Alkhalegeya For Holding Investment	4.44	18.7%
Faisal Islamic Bank of Egypt - In EGP	42.23	6.3%
El-Nile Co. For Pharmaceuticals And Chemical Industries	56.92	6.2%
Egyptian Iron & Steel	48.44	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Pharmaceuticals	288.33	(10.1%)
Samad Misr -EGYFERT	85.20	(9.0%)
United Arab Shipping	0.54	(6.9%)
Alexandria New Medical Center	20.50	(6.4%)
Raya Contact Center	7.07	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.23	99,084
Orascom Investment Holding	0.45	88,822
Cairo Oils & Soap	0.26	73,756
Arabia Investments Holding	0.53	66,150
Dice Sport & Casual Wear	2.20	55,936

Trading Indicators

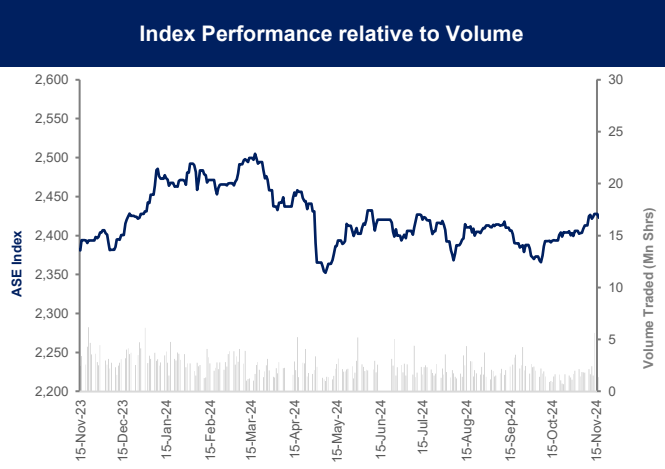
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,864.34	(387.7)	(1.2%)	0.7%	24.0%
Market Cap (EGP Mn)	2,194,401.1	(44,845.1)	(2.0%)	0.7%	29.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	916.3	(8.3)	(0.9%)	918.9	669.2
Value Traded (EGP Mn)	3,291.6	690.8	26.6%	4,149.1	2,255.2
No. of Trades	95,090	9,842	11.5%	115,374	74,968

Market Breadth	▲ 33	▼ 135	= 53
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	22.19	(2.20%)	370.62
T M G Holding	59.00	(2.80%)	249.42
Egyptian Transport (EGYTRANS)	5.11	4.29%	128.47
Ezz Steel	114.10	(2.49%)	126.36
Dice Sport & Casual Wear	2.20	1.85%	122.19

Source: Bloomberg, Kamco Research



Sector Returns				
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,946.9	(0.3%)	1.1%	(5.2%)
Banking	7,481.1	(0.3%)	1.3%	(5.1%)
Insurance	282.9	(0.0%)	0.7%	7.3%
Diversified Financial Services	253.6	(0.1%)	(0.9%)	(5.0%)
Real Estate	300.3	(1.3%)	4.4%	(10.0%)
Educational Services	49.9	(1.2%)	(3.5%)	(15.8%)
Hotels and Tourism	272.5	0.2%	(0.3%)	(1.3%)
Transportation	241.9	(0.0%)	(1.2%)	(13.9%)
Technology and Communication	64.6	(0.6%)	(2.6%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers	Price (JD)	Daily % Chg
ARAB INVESTORS UNION FOR REA	0.41	2.5%
NOOR CAPITAL MARKETS FOR DIV	1.66	2.5%
FUTURE ARAB INVESTMENT CO	0.42	2.4%
FIRST FINANCE CORP	0.44	2.3%
REAL ESTATE DEVELOPMENT	0.54	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.10	(9.1%)
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
TUHAMA FOR FINANCIAL INVESTM	2.07	(4.6%)
AMMOUN INTERNATIONAL FOR INV	0.44	(4.3%)
IBN AL-HAYTHAM HOSPITAL PLC	0.68	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.68	637
JORDAN ISLAMIC BANK	4.01	225
ARAB PHOENIX HOLDINGS	0.14	173
JORDAN INTERNATIONAL INVESTM	0.69	72
ARAB BANK PLC	4.32	61

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,422.48	(0.53)	(0.0%)	0.7%	(0.4%)
Market Cap (JD Mn)	8,946.86	(28.17)	(0.3%)	1.1%	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
Volume (^{'000} Shares)	1,685.1	335.4	24.8%	YTD-24	YTD-23
Value Traded (JD ^{'000})	2,291.4	761.4	49.8%	2,748.8	4,497.3
No. of Trades	1,145	133	13.1%	1,421	2,244

Market Breadth	▲ 12	▼ 22	▬ 72
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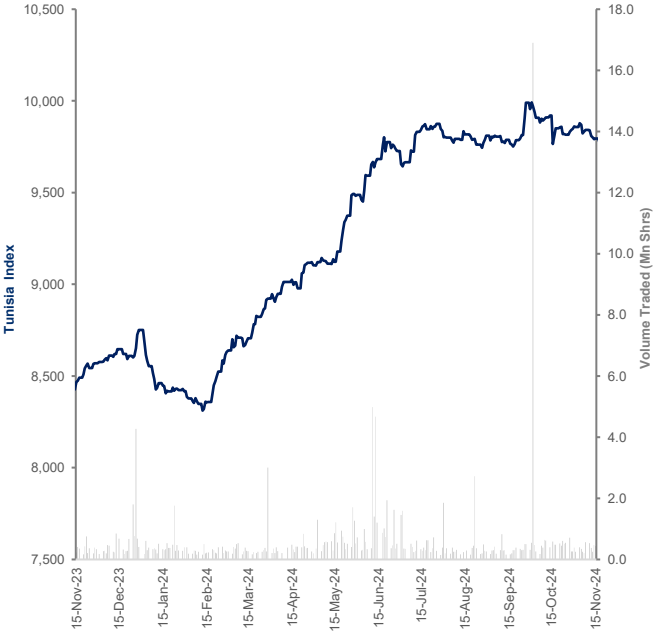
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.01	0.00%	0.90
AL-TAJAMOUAT FOR TOURISTIC P	0.68	(2.86%)	0.43
ARAB BANK PLC	4.32	0.00%	0.26
JORDAN EMIRATES DIMENSIONS	5.92	1.02%	0.12
CAPITAL BANK OF JORDAN	1.83	0.00%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 19, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,234.3	(0.3%)	(0.7%)	6.7%
Banking	11,528.6	(0.2%)	(1.3%)	6.1%
Insurance	953.2	0.0%	(0.5%)	(2.0%)
Leasing	913.6	(0.2%)	3.5%	16.9%
Financial Services	1,680.6	0.2%	(0.8%)	13.8%
Industrial	2,029.3	(0.3%)	1.2%	16.8%
Chemical Industry	393.5	(0.2%)	1.4%	3.6%
Food & Beverage	4,053.4	(0.9%)	(1.5%)	6.6%
Retailing	1,141.7	0.8%	0.7%	(2.8%)
Others	1,540.5	(0.2%)	(1.3%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.20	1.9%
Ennakl Automobiles	10.82	1.6%
City Cars	12.60	1.4%
Arab Tunisian Bank	2.87	0.7%
Societe Tunisienne de Banque	2.89	0.7%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.95	(4.4%)
Universal Auto Distributors Ho	0.45	(4.3%)
Societe Chimique ALKIMIA	17.60	(2.2%)
Societe Ciments de Bizerte	0.48	(2.0%)
Attijari Bank	49.10	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Cellcom SA	2.20	69
One Tech Holding	9.70	41
Societe Moderne de Ceramique	0.41	20
Delice Holding	16.20	19
Arab Tunisian Bank	2.87	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,771.07	(23.92)	(0.2%)	(0.9%)	11.7%
Market Cap (DT Min)	24,234	(63.16)	(0.3%)	(0.7%)	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	295.6	(142.0)	(32.4%)	574.5	579.2
Value Traded ('000 DT)	2,818.0	(315.5)	(10.1%)	5,405.9	5,820.3
No. of Trades	954	112	13.3%	1,165	1,000

Market Breadth	▲ 11	▼ 17	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	49.10	(1.31%)	0.91
One Tech Holding	9.70	0.00%	0.39
Delice Holding	16.20	0.00%	0.31
Cellcom SA	2.20	1.85%	0.15
Banque Internationale Arabe de	103.60	(0.10%)	0.15

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest