

## MENA Markets Daily Report

March 18, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Abu Dhabi</i> 5 <i>Qatar</i> 6 <i>Bahrain</i> 7 <i>Oman</i> 8 <i>Egypt</i> 9 <i>Jordan</i> 10 <i>Tunisia</i> 11 <i>Morocco</i> 12		Kuwait	Premier Market Index	▼	8,147.46	(0.0%)	9.0%	(7.9%)
		Kuwait	Main 50 Index	▼	5,990.54	(0.1%)	9.2%	(4.0%)
		Kuwait	Main Market Index	▼	6,116.40	(0.3%)	9.8%	(0.5%)
		Kuwait	All Share Index	▼	7,437.94	(0.1%)	9.1%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,762.43	0.3%	6.6%	14.2%
		UAE - Dubai	DFM General Index	▼	4,262.48	(0.7%)	5.0%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,702.57	(0.6%)	(3.4%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,221.37	(0.4%)	(3.7%)	(6.2%)
		Qatar	QE 20 Index	▲	10,257.98	0.0%	(5.3%)	1.4%
		Bahrain	Bahrain All Share	▼	2,030.77	(0.8%)	3.0%	4.0%
		Oman	MSX 30 Index	▼	4,775.90	(0.2%)	5.8%	(7.1%)
		Egypt	EGX 30	▼	31,061.88	(0.8%)	24.8%	70.5%
		Jordan	ASE Index	▼	2,497.30	(0.1%)	2.7%	(2.8%)
		Tunisia	Tunisia Index	▲	8,705.93	0.2%	(0.5%)	7.9%
		Morocco	MASI	▲	13,063.68	0.7%	8.0%	12.8%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,054.64	0.5%	2.7%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,119.66	(1.2%)	3.3%	11.6%
		India	SENSEX	▼	72,643.43	(0.6%)	0.6%	18.7%
		Brazil	BOVESPA Stock Index	▼	126,741.81	(0.7%)	(5.5%)	22.3%
		Mexico	BOLSA Index	▲	56,228.40	0.3%	(2.0%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,034.74	(1.3%)	1.1%	7.0%
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,363.03	(0.6%)	6.1%	21.8%
		Asia	MSCI Asia Pacific	▼	533.30	(1.4%)	0.8%	4.6%
		Europe	DJ Stoxx 600	▼	504.80	(0.3%)	5.4%	12.7%
		Europe	FTSEurofirst 300	▼	2,001.35	(0.4%)	6.0%	12.5%
		U.S.A	S&P 500	▼	5,117.09	(0.7%)	7.3%	24.2%
		U.S.A	DJIA	▼	38,714.77	(0.5%)	2.7%	13.7%
		U.S.A	NASDAQ Composite	▼	15,973.17	(1.0%)	6.4%	43.4%
		UK	FTSE 100	▼	7,727.42	(0.2%)	(0.1%)	3.8%
		Germany	DAX	▼	17,936.65	(0.0%)	7.1%	20.3%
		Japan	NIKKEI 225	▼	38,707.64	(0.3%)	15.7%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,720.89	(1.4%)	(1.9%)	(13.8%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	103.43	0.07%	2.07%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.13%)	0.04%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.06%	(1.36%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.07%)	(0.01%)	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	85.34	(0.1%)	10.8%	(10.3%)
		Oil	NYMEX	▼	81.04	(0.3%)	13.1%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.66	(4.9%)	(28.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,155.90	(0.3%)	4.5%	13.1%
		Silver	Silver Spot \$/Oz	▲	25.19	1.5%	5.8%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	67,096.54	(1.1%)	57.8%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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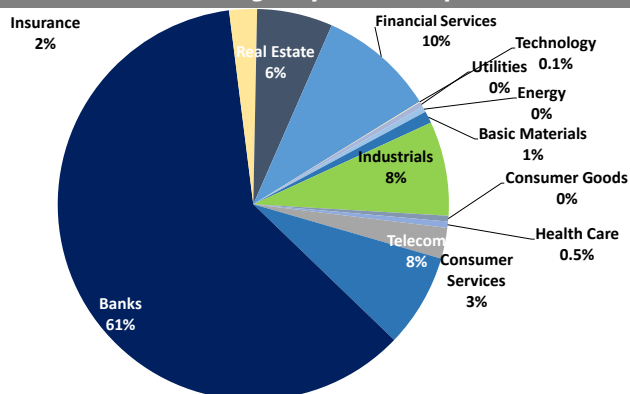
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 18, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,760.7	20.8	11.8%
2- National Bank of Kuwait	7,676.2	13.6	15.1%
3- Boubayan Bank	2,464.7	35.1	8.4%
4- Zain	2,185.2	10.1	17.3%
5- Agility (PWC Logistics)	1,526.3	18.1	4.7%
6- Mabanee Co.	1,110.9	17.5	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	737.6	18.0	5.4%
10- Kuwait Projects Co.(Holding)	640.3	20.8	5.1%
Total	31,154	16.51	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.086	0.006	6.9%
Palms Agro Production Co.	0.180	0.009	5.3%
First Investment Co.	0.043	0.002	3.8%
Kuwait & M.E. Financial Inv. Co.	0.099	0.003	3.1%
Kuwait Foundry Co.	0.576	0.017	3.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.551	(0.057)	(9.4%)
Real Estate Trade Centers Co.	0.049	(0.004)	(6.9%)
Metal & Recycling Co.	0.100	(0.006)	(5.7%)
A'ayan Real Estate Co.	0.078	(0.003)	(3.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.027	(0.001)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.084	(3.2%)	12,606,581
Kuwait Projects Co.(Holding)	0.128	2.4%	5,615,960
Kuwait Cement Co.	0.207	(1.4%)	4,941,297
Gulf Bank	0.295	0.0%	4,678,908
Arzan Financial Group For Fin. & Invest.	0.208	(1.9%)	4,637,534

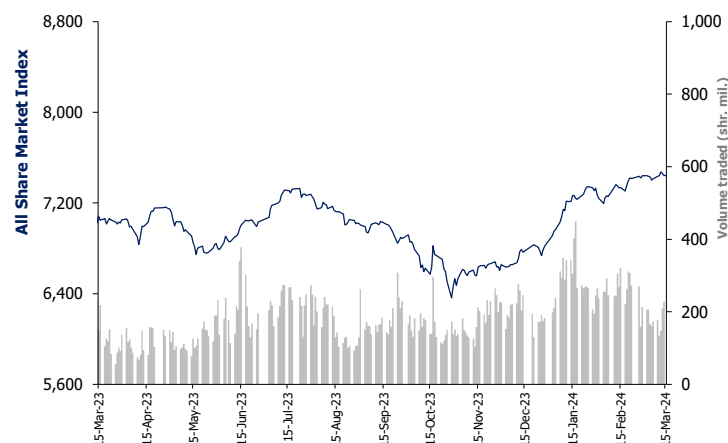
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,352.6	▼	(0.1%)	2.7%	9.5%
Energy	208.6	▲	0.1%	1.2%	9.0%
Basic Materials	446.9	▲	0.4%	3.3%	5.4%
Industrials	3,449.9	▼	(0.7%)	3.0%	11.8%
Consumer Staples	214.7	▼	(0.8%)	0.6%	7.8%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,134.0	▲	0.2%	5.8%	4.4%
Telecommunications	3,417.5	▼	(0.4%)	(6.0%)	1.3%
Banks	26,980.8	▲	0.1%	3.4%	10.2%
Insurance	1,020.7	▲	0.1%	8.4%	11.7%
Real Estate	2,772.6	▼	(0.4%)	6.4%	7.4%
Financial Services	4,264.8	▼	(0.4%)	2.1%	14.4%
Technology	26.7	▼	(0.4%)	(3.6%)	235.8%
Utilities	185.9	▼	(0.6%)	(0.6%)	(2.3%)

Market Breadth		44		54		49
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,147.46	(1.9)	(0.0%)	(0.1%)	9.0%	
Main 50 Index	5,990.54	(4.0)	(0.1%)	0.6%	9.2%	
Main Market Index	6,116.40	(18.8)	(0.3%)	0.5%	9.8%	
All Share Market Index	7,437.94	(5.3)	(0.1%)	(0.0%)	9.1%	
Market Cap (KWD Mn)	44,352.56	(29.2)	(0.1%)	2.7%	9.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

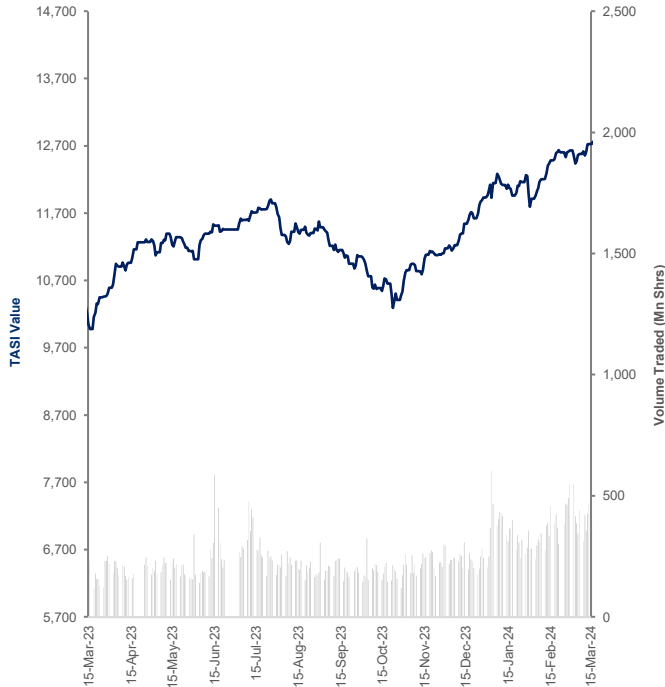
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	105.3	(121.7)	(53.6%)	251.5	145.5
Value Traded (KWD Mn)	26.0	(53.8)	(67.4%)	61.6	44.4
No. of Trades	6,440	(7,030)	(52.2%)	14,511	9,112

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.813	0.2%	2,434,909
Mabanee Co.	0.844	(1.3%)	1,879,180
National Bank of Kuwait	0.968	0.1%	1,569,754
Agility (PWC Logistics)	0.598	(1.2%)	1,548,129
Gulf Bank	0.295	0.0%	1,381,538

### Saudi Tadawul Daily Report

March 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,114,885.1	(0.1%)	(0.7%)	(1.3%)
Energy	7,628,973.6	(0.3%)	(1.7%)	(5.6%)
Materials	712,040.6	0.5%	2.5%	0.5%
Capital Goods	56,215.5	0.7%	2.0%	24.5%
Commercial & Professional Svc	12,121.6	0.6%	1.1%	5.3%
Transportation	55,153.6	0.1%	8.1%	33.2%
Consumer Durables & Apparel	5,138.2	2.8%	8.7%	23.8%
Consumer Services	81,093.2	(0.1%)	1.6%	11.5%
Media	56,001.7	(2.2%)	0.4%	111.9%
Consumer Discretionary Distribution &	35,161.2	(0.2%)	(2.6%)	2.4%
Consumer Staples Distribution & Retail	58,464.9	(0.7%)	1.7%	10.7%
Food & Beverages	132,140.9	0.8%	3.4%	18.5%
Health Care Equipment & Svc	187,541.1	(0.4%)	(4.0%)	10.9%
Pharma, Biotech & Life Science	17,982.0	0.6%	(1.6%)	42.9%
Banks	1,007,009.6	(0.8%)	(3.7%)	2.6%
Financial Services	67,751.0	(0.8%)	6.1%	19.3%
Insurance	100,057.5	(0.2%)	11.4%	28.8%
Telecommunication Services	257,060.1	0.5%	(4.5%)	1.2%
Utilities	365,368.4	5.7%	21.1%	26.7%
REITs	17,389.1	(0.1%)	(1.5%)	(2.6%)
Real Estate Mgmt & Dev't	125,408.4	1.6%	8.8%	22.7%
Software & Services	136,813.0	0.5%	(1.7%)	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Advanced Industries Co	37.40	10.0%
Saudi Steel Pipe Co	89.10	10.0%
Equipment House	61.70	10.0%
Wafrah for Industry and Dev.	54.00	10.0%
Sumou Real Estate Co	59.80	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	145.00	(4.6%)
Arabian Shield Cooperative Ins	23.02	(4.2%)
MBCC Media Group	61.00	(3.9%)
Etihad Atheeb Telecommunicatio	88.70	(3.1%)
Al Moammar Information Systems	141.00	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.83	34,737
Al-Baha Development & Investme	0.14	14,666
Fitaihi Holding Group	4.23	13,636
Anaam International Holding Gr	1.08	12,808
Batic Investments and Logistic	2.58	11,329

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,762.43	33.90	0.3%	1.0%	6.6%
Market Cap (SAR Mn)	11,114,885	(6,196)	(0.1%)	(0.7%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	379.8	(89.6)	(19.1%)	373.0	151.8
Value Traded (SAR Mn)	9,027.3	(5,335.8)	(37.1%)	9,154.0	4,047.6
No. of Trades	543,030	(130,167)	(19.3%)	545,866	305,920

Market Breadth	▲ 136	▼ 79	= 29
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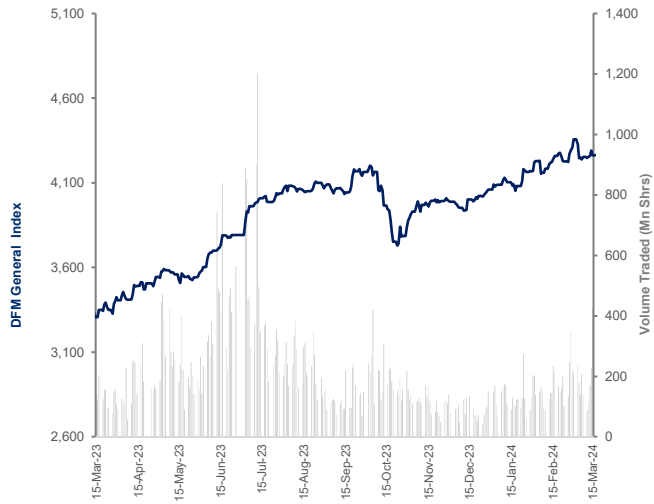
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Steel Pipe Co	89.10	10.0%	335.60
Saudi Advanced Industries Co	37.40	10.0%	224.00
ACWA POWER	353.00	8.6%	182.91
Ades Holding Company	22.66	3.5%	178.29
Al-Ahsa Development Co	25.15	6.3%	175.76

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	720,286.6	(0.4%)	(0.9%)	5.1%
Financials	309,622.2	(0.5%)	(4.0%)	6.6%
Real Estate	125,413.5	(1.5%)	2.6%	6.6%
Industrial	98,440.2	1.0%	2.7%	7.9%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,260.0	1.5%	0.7%	(0.5%)
Consumer Discretionary	3,963.8	(0.6%)	2.4%	(4.3%)
Telecommunication	26,834.8	(0.5%)	0.3%	14.1%
Utilities	130,873.1	(0.2%)	0.3%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.40	10.2%
Dubai Islamic Insurance Co	0.46	3.4%
SALIK	3.71	3.1%
Tabreed	3.47	2.1%
EMPOWER	1.64	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Development	8.12	(5.6%)
Gulf Finance House	1.03	(3.7%)
Dubai Investments Pjsc	2.26	(3.4%)
Commercial Bank Of Dubai	6.84	(3.4%)
Mashreqbank	184.75	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.40	230,793
Gulf Finance House	1.03	30,916
Deyaar Development Pjsc	0.78	23,094
Emaar Properties Pjsc	8.22	19,699
Emaar Development	8.12	13,621

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,262.48	(27.86)	(0.6%)	(1.1%)	5.0%
Market Cap (AED Mn)	720,287	(2,748)	(0.4%)	(0.9%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	423.7	196.3	86.3%	159.0	126.2
Value Traded (AED Mn)	739.0	266.1	56.3%	366.9	292.0
No. of Trades	10,825	1,637	17.8%	7,273	6,020

Market Breadth	▲ 15	▼ 18	= 39
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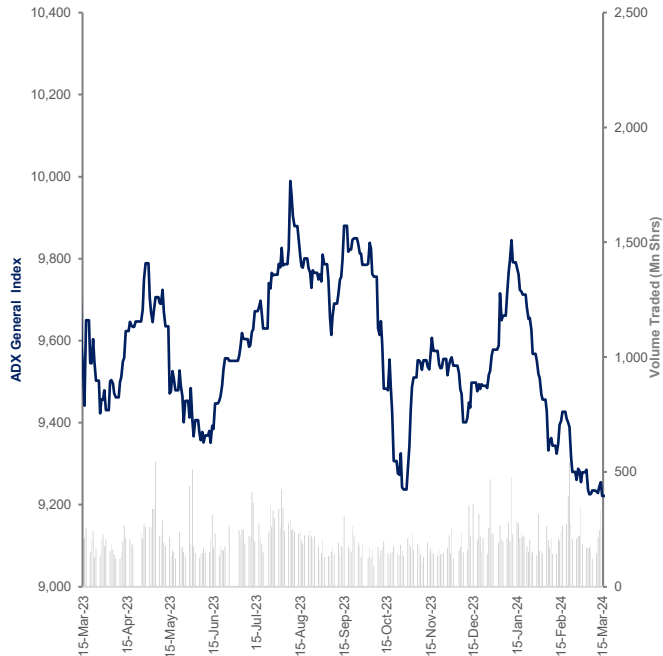
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.22	(0.48%)	161.43
Emaar Development	8.12	(5.58%)	110.18
Emirates Nbd	17.80	1.42%	93.89
Union Properties Pjsc	0.40	10.25%	90.51
Dubai Islamic Bank	5.76	(1.87%)	68.64

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,616,839.1	(0.5%)	0.5%	(4.0%)
Financials	1,325,804.4	(0.5%)	(0.9%)	(1.9%)
Telecommunication	39,423.6	(0.5%)	(3.3%)	1.6%
Consumer Discretionary	62,863.0	(1.6%)	0.5%	(6.3%)
Industrial	261,085.1	0.1%	(1.3%)	(0.8%)
Real Estate	48,731.1	(1.6%)	2.7%	5.7%
Basic Materials	97,340.2	(0.4%)	4.9%	(1.6%)
Energy	359,812.4	(0.6%)	3.2%	3.0%
Utilities	355,292.2	(0.9%)	3.6%	(9.7%)
Consumer Staples	5,068.3	(0.1%)	8.0%	15.6%
Health Care	61,418.7	0.4%	0.6%	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.15	4.5%
Axa Green Insurance	0.97	4.2%
National Corp Tourism & Hote	3.29	2.8%
ADC Acquisition Corporation	11.36	2.3%
National Bank Of Umm Al Qaiw	2.00	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Commercial Bank	8.23	(6.5%)
Ras Al Khaima Poultry	1.70	(4.5%)
GFH Financial Group	1.03	(3.7%)
Al Yah Satellite Communications Company	2.20	(3.5%)
Americana Restaurants International PLC	3.43	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.28	32,934
GFH Financial Group	1.03	30,916
Multiply Group	2.22	22,559
Dana Gas	0.67	16,198
Fertiglobe	2.71	11,454

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,221.37	(33.69)	(0.4%)	(0.4%)	(3.7%)
Market Cap (AED Mn)	2,616,839	(14,115)	(0.5%)	0.5%	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	248.9	(84.3)	(25.3%)	224.8	183.5
Value Traded (AED Mn)	1,030.1	(30.0)	(2.8%)	920.0	1,495.8
No. of Trades	12,738	(1,825)	(12.5%)	13,184	11,133

## Market Breadth

▲ 16 ▼ 30 = 36

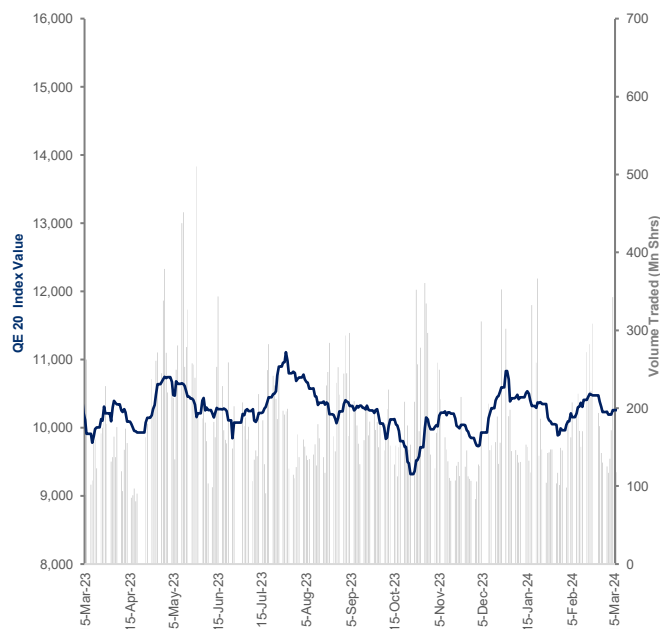
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	241.77
First Abu Dhabi Bank Pjsc	13.08	(0.30%)	92.94
Alpha Dhabi Holding PJSC	16.02	0.38%	86.98
Abu Dhabi Commercial Bank	8.23	(6.48%)	76.29
Aldar Properties Pjsc	5.69	(1.73%)	52.50

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	589,737.4	(0.1%)	(2.3%)	(5.6%)
Banking & Finance Sector	283,631.9	(0.3%)	(2.2%)	(8.2%)
Goods & Consumer Services	29,697.1	(0.7%)	0.8%	(5.9%)
Industrial Sector	146,172.7	0.1%	(4.5%)	(6.1%)
Insurance Sector	12,114.3	1.8%	2.6%	(7.1%)
Real Estate	38,163.4	(0.2%)	(2.7%)	(0.9%)
Telecom	41,858.1	(0.8%)	(4.3%)	(6.1%)
Transport	38,099.9	1.9%	4.4%	17.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.25	7.8%
Qatar Navigation QSC	11.40	3.6%
Qatar Insurance Co SAQ	2.38	1.9%
Gulf Warehousing Co	3.30	1.2%
Vodafone Qatar QSC	1.78	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.40	(1.4%)
Qatar Fuel QSC	15.05	(1.3%)
Ooredoo Qpsc	10.72	(1.2%)
Qatar Industrial Manufacturing	2.62	(0.7%)
Qatar National Bank QPSC	14.71	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.32	15,547
Doha Bank QPSC	1.63	14,054
Masraf Al Rayan QSC	2.57	9,590
Dukhan Bank	4.08	8,718
Mesaieed Petrochemical Holding	1.92	7,234

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,257.98	1.93	0.0%	(2.1%)	(5.3%)
Market Cap (QAR Mn)	589,737	(466)	(0.1%)	(2.3%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	117.7	(224.9)	(65.6%)	174.0	136.3
Value Traded (QAR Mn)	332.2	(899.7)	(73.0%)	531.5	472.0
No. of Trades	10,223	(9,264)	(47.5%)	17,099	15,641

Market Breadth	▲ 22	▼ 22	= 9
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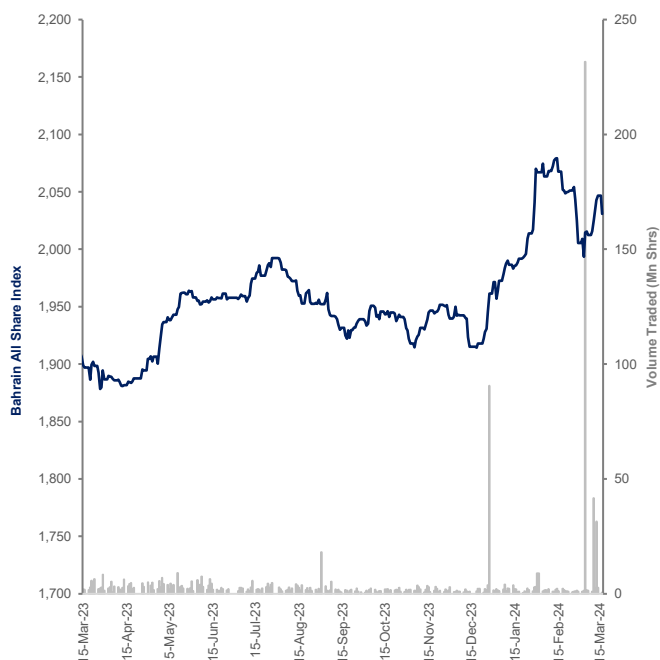
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	4.08	0.42%	35.50
Qatar National Bank QPSC	14.71	(0.61%)	34.16
Masraf Al Rayan QSC	2.57	(0.08%)	24.59
Doha Bank QPSC	1.63	0.06%	22.97
Qatar Electricity & Water Co Q	16.46	0.80%	21.86

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,995.4	0.5%	2.9%	11.0%
Materials	1,746.6	0.0%	7.0%	7.4%
Industrial	138.5	1.0%	2.7%	8.5%
Consumer Discretionary	249.9	0.0%	0.0%	0.1%
Consumer Staples	143.7	(1.5%)	(2.9%)	(2.0%)
Financials	32,710.6	0.5%	2.8%	11.6%
Communication Services	926.2	(0.4%)	0.1%	3.8%
Real Estate	79.9	0.0%	0.0%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.87	3.0%
Kuwait Finance House - Bahrain	2.74	1.5%
APM TERMINALS BAHRAIN	1.24	1.2%
Al Salam Bank-Bahrain BSC	0.22	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.10	(9.1%)
GFH FINANCIAL GROUP BSC	0.28	(6.0%)
National Bank of Bahrain BSC	0.54	(3.2%)
Bahrain Telecommunications Co	0.53	(0.4%)
Arab Banking Corp BSC	0.32	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.23	137
Al Salam Bank-Bahrain BSC	0.22	101
Zain Bahrain BSCC	0.14	100
Arab Banking Corp BSC	0.32	55
Bahrain Telecommunications Co	0.53	33

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,030.77	(16.00)	(0.8%)	1.3%	3.0%
Market Cap (BHD Mn)	35,995.4	169	0.5%	2.9%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	525	(2,110)	(80.1%)	7,366.3	3,693.8
Value Traded (BHD '000)	302	(751)	(71.3%)	2,337.0	1,436.5
No. of Trades	42	(32)	(43.2%)	55	53

#### Market Breadth

▲ 4 ▼ 5 = 35

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.23	0.00%	0.17
Kuwait Finance House - Bahrain	2.74	1.48%	0.05
Al Salam Bank-Bahrain BSC	0.22	0.93%	0.02
APM TERMINALS BAHRAIN	1.24	1.22%	0.02
Bahrain Telecommunications Co	0.53	(0.38%)	0.02

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

March 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,168.7	(0.1%)	3.3%	3.3%
Financial	4,973.2	(0.3%)	3.6%	0.9%
Industrial	1,527.9	0.3%	5.5%	5.4%
Services	2667.7	0.0%	1.5%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.27	9.6%
Acwa Power Barka	0.10	9.1%
Dhofar Cattle Feed Co.	0.060	9.1%
Dhofar Generating Company	0.06	7.0%
Barka Desalination	0.13	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.16	(8.5%)
National Bank Of Oman	0.26	(5.1%)
Al Anwar Holding	0.08	(1.2%)
Musandam Power Co	0.29	(1.0%)
Taageer Finance	0.11	(0.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	5,318
Al Suwadi Power Co.	0.08	4,120
Al Batinah Power Co.	0.08	2,435
Phoenix Power Co.	0.06	2,118
Dhofar Generating Company	0.06	1,095

Source: Bloomberg, KAMCO Research

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,775.90	(9.62)	(0.2%)	4.9%	5.8%
Market Cap (OMR Mn)	9,168.7	(10.10)	(0.1%)	3.3%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	20,554.8	(3,868.1)	(15.8%)	37,749.6	11,348.9
Value Traded (OMR '000)	2,455.6	(388.3)	(13.7%)	3,074.5	2,598.9

Market Breadth	▲ 17	▼ 11	= 88
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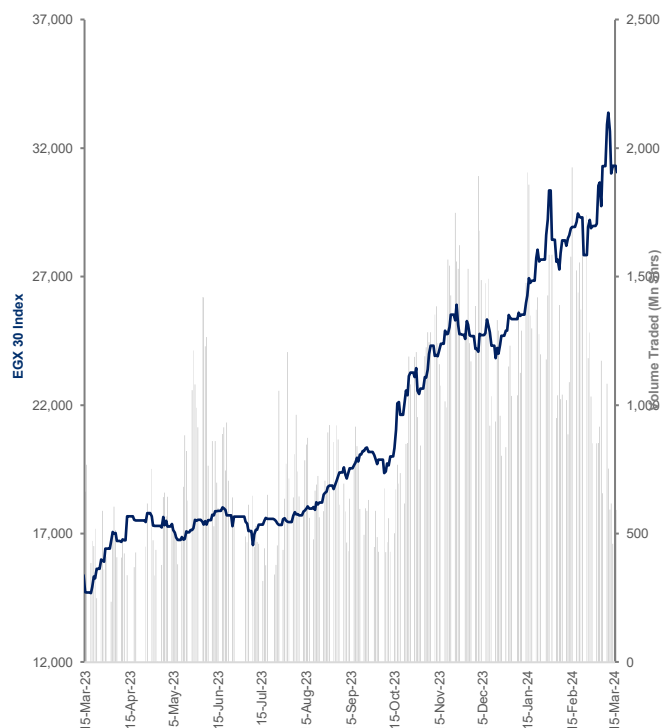
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	(0.68%)	0.78
Al Suwadi Power Co.	0.08	1.27%	0.33
Bank Muscat	0.27	0.00%	0.21
Smn Power Holding	0.27	9.64%	0.20
Al Batinah Power Co.	0.08	1.30%	0.19



### The Egyptian Exchange Daily Report

March 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,048,999.3	(2.4%)	1.6%	17.9%
Banks	526,018.9	(3.8%)	11.2%	21.5%
Basic Resources	253,816.5	(3.2%)	(13.5%)	(9.6%)
Industrial Goods	104,390.6	(2.8%)	11.9%	41.8%
Health Care & Pharmaceuticals	53,715.6	0.7%	(1.9%)	16.2%
Real Estate	343,124.9	(1.6%)	(1.4%)	44.2%
Travel and Leisure	68,732.5	(0.5%)	31.7%	33.6%
Food, Beverages & Tobacco	146,549.1	(3.6%)	(12.7%)	7.4%
Energy and Support Services	16,782.7	(3.2%)	3.0%	5.8%
Trade and Distributors	15,859.6	(5.2%)	(3.4%)	16.3%
Shipping and Transport	60,639.1	(3.6%)	(16.2%)	(27.4%)
Education Services	20,739.3	1.0%	(1.0%)	8.3%
Contracting and Construction Eng	39,787.7	0.2%	(3.6%)	52.1%
Textiles and Durables	22,833.2	1.5%	4.1%	18.0%
Building Materials	17,295.0	(1.4%)	(16.9%)	9.4%
Media & Communication Services	162,257.3	(1.5%)	10.7%	24.3%
Paper and Packaging	2,149.5	0.2%	(4.1%)	1.0%
Non-bank Financial Services	194,308.1	(0.8%)	10.8%	27.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Societe Arabe Internationale De Banque S.A.E.	2.11	20.0%
Nasr Company for Civil Works	5.06	8.6%
Rubex International for Plastic and Acrylic Manufacturing	8.44	8.2%
General Company For Land Reclamation, Development & Reconst	42.89	8.1%
Egyptians Housing Development & Reconstruction	0.43	6.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	49.35	(11.0%)
Contact Financial Holding	5.01	(9.1%)
Misr Chemical Industries	39.39	(8.5%)
El Ezz Porcelain (Gemma)	22.50	(8.5%)
El Ahli Investment and Development	25.20	(8.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.60	117,419
Cairo Oils & Soap	0.26	54,057
Egyptians Housing Development & Reconstruction	0.43	50,069
Fawry For Banking Technology And Electronic Payment	8.55	35,314
Orascom Investment Holding	0.45	32,796

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,061.88	(254.5)	(0.8%)	7.2%	24.8%
Market Cap (EGP Mn)	2,048,999.3	(50,544.3)	(2.4%)	1.6%	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	592.2	132.3	28.8%	1,200.1	595.9
Value Traded (EGP Mn)	3,160.1	(1,041.4)	(24.8%)	5,686.3	2,150.5
No. of Trades	106,313	(3,071)	(2.8%)	163,369	68,871

#### Market Breadth

▲ 49

▼ 91

▬ 81

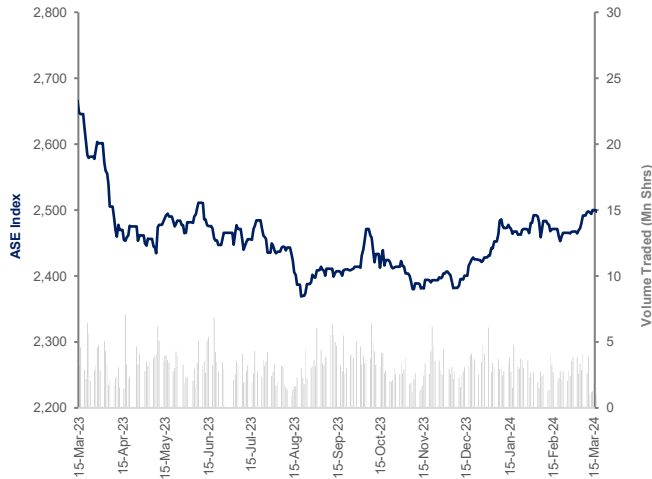
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.60	1.69%	425.11
Fawry For Banking Technology And Electronic Payment	8.55	6.08%	306.73
T M G Holding	76.00	(1.34%)	246.97
E-finance For Digital and Financial Investments	25.30	(5.60%)	202.66
Commercial International Bank (Egypt)	91.65	1.83%	175.15

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

March 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,402.0	0.2%	1.9%	1.7%
Banking	7,985.5	0.4%	2.2%	1.3%
Insurance	269.2	0.1%	0.8%	2.1%
Diversified Financial Services	260.6	(0.6%)	(1.4%)	(2.4%)
Real Estate	312.5	(0.1%)	(0.3%)	(6.3%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	276.7	(0.3%)	(1.3%)	0.2%
Transportation	275.1	0.0%	1.4%	(2.1%)
Technology and Communication	97.9	(0.2%)	0.5%	1.7%
Utilities and Energy	1,588.9	(0.6%)	2.7%	8.4%
Commercial Services	277.0	(0.4%)	(1.9%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	0.96	4.3%
COMPREHENSIVE MULTIPLE TRANS	0.83	3.8%
JORDAN DECAPOLIS PROPERTIES	0.28	3.7%
KAFAA FOR FINANCIAL & ECONOM	0.57	3.6%
ALDAMAN FOR INVESTMENT P.L.C	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
OFFTEC HOLDING GROUP PLC	0.39	(4.9%)
NOOR CAPITAL MARKETS FOR DIV	1.62	(4.7%)
AMWAJ PROPERTIES	0.21	(4.5%)
BABELON INVESTMENTS CO PLC	1.69	(4.5%)
JORDANIAN REAL ESTATE FOR DE	0.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
JORDAN DECAPOLIS PROPERTIES	0.28	177
JORDAN PETROLEUM REFINERY CO	5.30	134
COMPREHENSIVE MULTIPLE TRANS	0.83	102
KAFAA FOR FINANCIAL & ECONOM	0.57	92
JORDAN TELECOM	2.78	85

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,497.30	(2.46)	(0.1%)	1.2%	2.7%
Market Cap (JD Mn)	11,402.05	17.89	0.2%	1.9%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	1,035.7	(214.3)	(17.1%)	2,766.3	4,912.3
Value Traded (JD <sup>'000</sup> )	1,882.6	149.9	8.6%	3,145.1	7,807.4
No. of Trades	1,174	97	9.0%	1,738	3,213

Market Breadth	▲ 15	▼ 20	= 91
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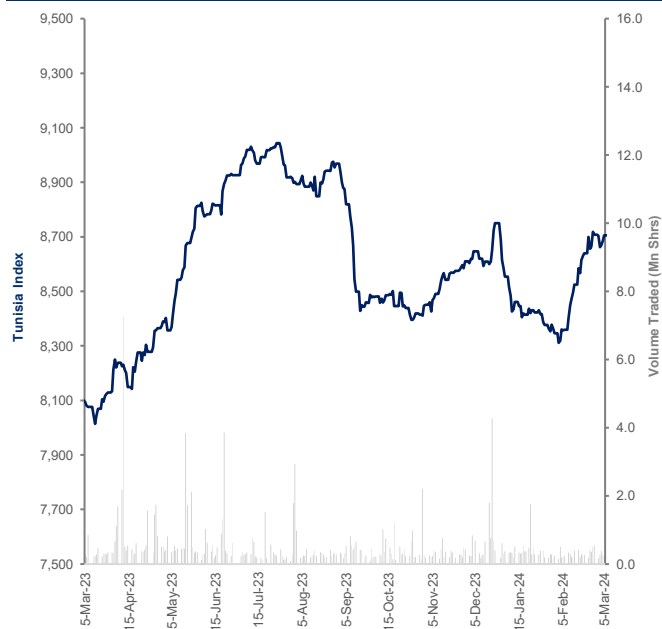
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.30	(1.67%)	0.71
ARAB BANK PLC	4.71	0.86%	0.32
JORDAN TELECOM	2.78	0.00%	0.24
COMPREHENSIVE MULTIPLE TRANS	0.83	3.75%	0.08
BANK OF JORDAN	2.34	0.00%	0.07

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

March 18, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,569.2	0.4%	1.0%	(0.6%)
Banking	10,923.6	0.0%	0.4%	0.5%
Insurance	907.4	0.0%	(1.3%)	(6.7%)
Leasing	821.0	0.2%	2.9%	5.0%
Financial Services	1,392.6	0.1%	(0.6%)	(5.7%)
Industrial	1,755.3	0.0%	0.3%	1.0%
Chemical Industry	341.8	0.3%	(0.4%)	(10.0%)
Food & Beverage	3,934.2	1.9%	5.5%	3.5%
Retailing	1,126.5	0.3%	(0.3%)	(4.1%)
Others	1,366.8	(0.5%)	(1.8%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.47	4.4%
Societe Frigorifique et Brasse	13.50	2.3%
Ennaki Automobiles	10.58	1.7%
Industries Chimiques du Fluor	66.00	1.7%
Societe Moderne de Ceramique	0.61	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.62	(4.5%)
Societe Ciments de Bizerte	0.65	(4.4%)
Accumulateur Tunisienne Assad	0.71	(4.1%)
Universal Auto Distributors Ho	0.56	(3.4%)
Hannibal Lease SA	5.35	(3.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	13.50	49
Societe D'Articles Hygieniques	8.29	39
Arab Tunisian Bank	2.47	24
Societe Electrostar	0.73	16
Societe Tunisienne de L'Air	0.41	16

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,705.93	20.21	0.2%	0.9%	(0.5%)
Market Cap (DT Mln)	22,569	80.77	0.4%	1.0%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	262.7	(19.3)	(6.8%)	342.6	620.0
Value Traded ('000 DT)	2,397.2	(415.7)	(14.8%)	3,228.5	5,080.4
No. of Trades	865	(17)	(1.9%)	957	987

Market Breadth	▲ 15	▼ 16	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.50	2.27%	0.64
Attijari Bank	49.00	0.00%	0.35
Societe D'Articles Hygieniques	8.29	0.48%	0.32
Euro Cycles SA	11.40	1.15%	0.13
Banque Internationale Arabe de	90.74	(0.01%)	0.12

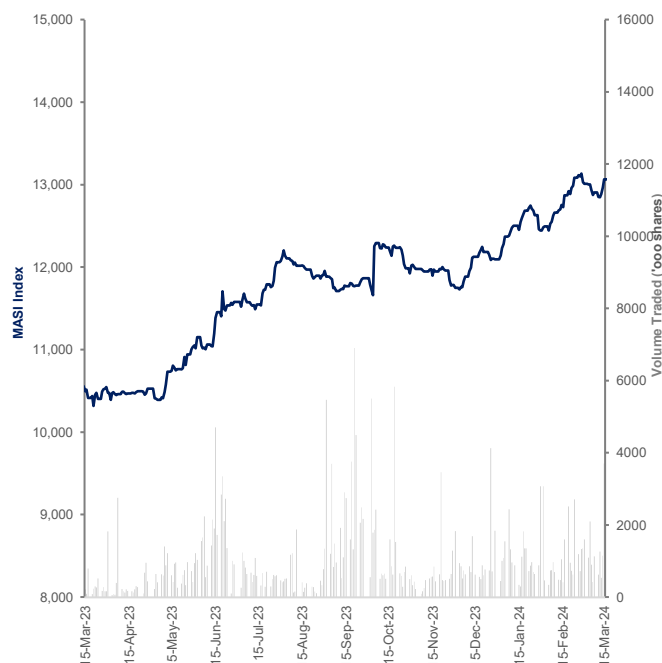
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 18, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	584,189.0	0.8%	0.3%	7.1%
Banking	241,965.5	1.1%	0.5%	10.2%
Beverages	9,885.7	1.5%	2.0%	9.1%
Chemicals	2,070.8	(1.7%)	0.3%	(2.0%)
Construction & Building Material	74,711.1	0.6%	0.2%	4.0%
Distributors	17,527.8	(1.2%)	2.2%	4.9%
Electricity	28,707.3	(0.2%)	1.4%	10.6%
Food Producers & Processors	25,546.8	0.0%	(1.3%)	(1.3%)
Holding Companies	3,416.4	(1.3%)	(3.8%)	9.9%
Insurance	28,154.4	0.8%	0.1%	4.3%
Investment & other Finance	3,698.5	(2.9%)	0.9%	13.0%
Leisures & Hotel	3,293.8	4.5%	4.5%	11.1%
Materials, Software & Computer	5,736.8	(0.6%)	3.5%	(1.6%)
Mining	22,160.2	(0.1%)	(1.4%)	2.6%
Oil & Gas	14,265.6	0.0%	0.0%	3.8%
Real Estate	12,113.5	3.5%	10.0%	45.6%
Telecommunications	90,107.3	1.5%	(1.4%)	2.5%
Transport	735.6	0.0%	1.7%	5.2%
Forestry & Paper	91.8	0.0%	0.9%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	229.90	4.5%
Douja Promotion Groupe Addoha	20.00	3.7%
Fenie Brossette	87.89	3.3%
Alliances Developpement Immobi	184.00	3.1%
Auto Hall	65.99	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	553.00	(6.1%)
Maghreb Oxygene	207.75	(6.0%)
Sonassid	700.00	(2.9%)
Label Vie	4500.00	(2.2%)
Colorado SA	45.20	(2.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,063.68	94.91	0.7%	0.2%	8.0%
Market Cap (MAD Mn)	584,189	4,814	0.8%	0.3%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,698.4	2,550.5	222.2%	1,158.4	357.1
Value Traded (MAD Mn)	195.43	72.28	58.7%	128.3	68.2

#### Market Breadth

▲ 16 ▼ 10 = 15

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	20.00	3,182.1
Maroc Telecom	102.50	148.2
RISMA	229.90	116.7
Alliances Developpement Immobi	184.00	87.0
Attijariwafa Bank	514.00	39.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	20.00	3.73%	56.20
RISMA	229.90	4.48%	26.80
Attijariwafa Bank	514.00	1.38%	19.02
Alliances Developpement Immobi	184.00	3.08%	15.29
Maroc Telecom	102.50	1.49%	14.90

Source: Bloomberg, Kamco Research

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