

## MENA Markets Daily Report

March 18, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,429.81	0.1%	7.5%	4.8%	
	Kuwait	Main 50 Index	▼	7,004.70	(0.8%)	2.9%	24.0%	
	Kuwait	Main Market Index	▼	7,219.40	(0.5%)	4.5%	24.0%	
	Kuwait	All Share Index	▼	7,876.56	(0.1%)	7.0%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,883.04	0.3%	(1.3%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,171.40	0.6%	0.2%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,273.99	1.0%	1.6%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,450.90	0.3%	0.3%	(1.7%)	
	Qatar	QE 20 Index	▼	10,403.87	(0.2%)	(1.6%)	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,967.72	(0.1%)	(0.9%)	0.7%	
	Oman	MSX 30 Index	▼	4,379.47	(0.1%)	(4.3%)	1.4%	
	Egypt	EGX 30	▲	31,458.59	0.4%	5.8%	19.5%	
	Jordan	ASE Index	▼	2,614.04	(0.1%)	5.0%	2.4%	
	Tunisia	Tunisia Index	▲	10,841.74	0.4%	8.9%	13.7%	
	Morocco	MASI	▲	16,676.30	0.4%	12.9%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▲	3,426.13	0.2%	2.2%	12.7%	
	India	SENSEX	▲	74,169.95	0.5%	(5.1%)	8.2%	
	Brazil	BOVESPA Stock Index	▲	130,833.96	1.5%	8.8%	(10.4%)	
	Mexico	BOLSA Index	▲	52,484.29	1.2%	6.0%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,131.44	1.1%	5.2%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	843.50	0.9%	0.3%	17.3%	
	Asia	MSCI Asia Pacific	▲	588.30	1.1%	3.3%	8.2%	
	Europe	DJ Stoxx 600	▲	550.94	0.8%	8.5%	6.0%	
	Europe	FTSEurofirst 300	▲	2,192.63	0.8%	8.8%	6.7%	
	U.S.A	S&P 500	▲	5,675.12	0.6%	(3.5%)	23.3%	
	U.S.A	DJIA	▲	41,841.63	0.9%	(1.7%)	12.9%	
	U.S.A	NASDAQ Composite	▲	17,808.66	0.3%	(7.8%)	28.6%	
	UK	FTSE 100	▲	8,680.29	0.6%	6.2%	5.7%	
	Germany	DAX	▲	23,154.57	0.7%	16.3%	18.8%	
	Japan	NIKKEI 225	▲	37,396.52	0.9%	(6.3%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	24,145.57	0.8%	20.4%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	103.72	(0.1%)	(4.40%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.30	0.44%	3.80%	(1.4%)	
	EUR/USD	Euro / USD Cross	▲	1.09	0.40%	5.49%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.05%	0.08%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	70.58	1.0%	(5.4%)	(3.1%)	
	Oil	NYMEX	▲	67.58	0.6%	(5.8%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	4.02	(2.1%)	30.9%	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,000.60	0.6%	14.3%	26.3%	
	Silver	Silver Spot \$/Oz	▲	33.86	0.2%	17.2%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	83,958.01	0.9%	(10.4%)	116.2%	

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Kamco Investment Company - K.S.C

(Public)

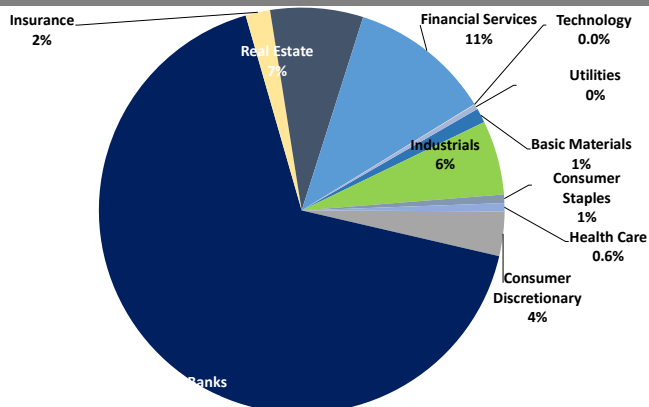
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

March 18, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,164.3	20.1	11.3%
2- National Bank of Kuwait	8,493.0	14.5	14.7%
3- Boubayan Bank	2,734.7	29.4	10.5%
4- Zain	2,012.1	12.0	14.7%
5- Commercial Bank of Kuwait	1,466.2	14.6	14.9%
6- Gulf Bank	1,239.6	21.5	7.1%
7- Mabane Co.	1,098.0	16.5	10.2%
8- Burgan Bank	854.1	18.3	5.4%
9- Ahli Bank of Kuwait	755.4	14.7	8.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	31,468	17.13	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.189	0.017	9.9%
Inovent	0.092	0.005	6.1%
Al-Argan International Real Estate Co.	0.092	0.005	5.7%
National Industries Co.	0.224	0.012	5.7%
Arab Real Estate Co.	0.089	0.004	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.576	(0.032)	(5.3%)
Dar Al Thuraya Real Estate Co.	0.099	(0.005)	(5.0%)
NOOR Financial Investment Co.	0.319	(0.016)	(4.8%)
Automated Systems Co.	0.150	(0.007)	(4.5%)
Ekttitab Holding Co.	0.013	(0.001)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.130	(1.5%)	41,353,752
Oula Fuel Marketing Co.	0.420	0.5%	18,347,878
Kuwait Real Estate Co.	0.320	(1.5%)	14,999,464
Privatization Holding Co.	0.047	(0.8%)	14,166,467
Kuwait Projects Co.(Holding)	0.097	1.0%	13,563,939

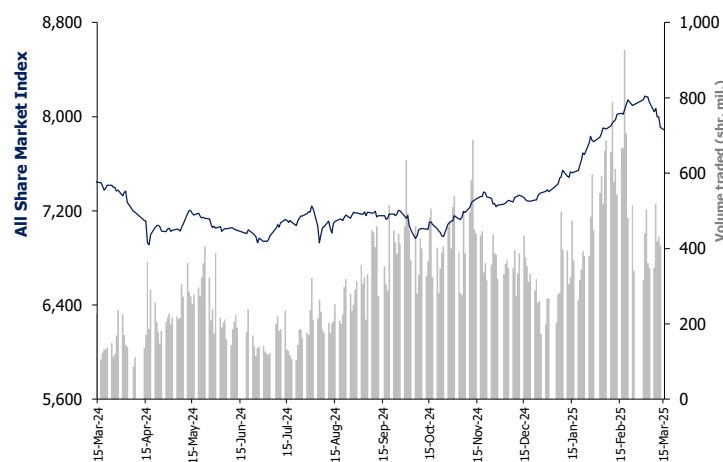
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,876.6	▼	(0.0%)	(2.8%)	7.0%
Energy	1,320.7	▲	0.1%	(3.2%)	11.1%
Basic Materials	883.3	▲	1.7%	(5.2%)	(3.1%)
Industrials	738.4	▲	0.2%	(3.2%)	2.0%
Consumer Staples	987.1	▼	(1.2%)	(4.8%)	(1.2%)
Health Care	569.1	=	0.0%	9.6%	24.2%
Consumer Discretionary	2,237.2	▼	(0.4%)	(3.7%)	5.4%
Telecommunications	1,029.1	▲	0.1%	(3.7%)	1.1%
Banks	1,985.3	▲	0.0%	(2.2%)	9.7%
Insurance	2,082.9	▲	0.2%	0.9%	1.3%
Real Estate	1,494.0	▼	(0.4%)	(4.4%)	10.4%
Financial Services	1,491.6	▼	(0.6%)	(4.9%)	(1.3%)
Technology	1,091.3	▼	(4.5%)	(32.4%)	4.9%
Utilities	400.0	=	0.0%	(1.9%)	0.7%

Market Breadth	▲ 49	▼ 58	▬ 35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,429.81	3.8	0.05%	(3.0%)	7.5%
Main 50 Index	7,004.70	(57.0)	(0.8%)	(5.2%)	2.9%
Main Market Index	7,219.40	(34.5)	(0.5%)	(1.6%)	4.5%
All Share Market Index	7,876.56	(3.7)	(0.0%)	(2.8%)	7.0%
Market Cap (KWD Mn)	46,096.30	(19.7)	(0.0%)	(3.0%)	6.1%

## Index Performance relative to Volume



## Market Trading Data and Volatility

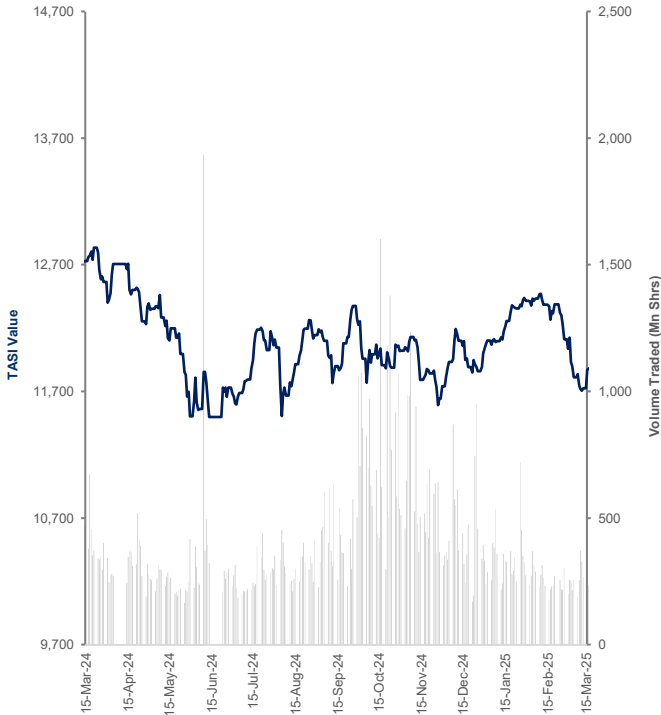
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	238.9	(65.7)	(21.6%)	463.1	249.2
Value Traded (KWD Mn)	62.9	(14.2)	(18.4%)	126.5	61.1
No. of Trades	15,753	(1,797)	(10.2%)	19,874	14,412

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.775	(0.4%)	8,230,459
Oula Fuel Marketing Co.	0.420	0.5%	7,773,093
Kuwait Business Town Real Estate Co.	0.130	(1.5%)	5,484,929
Kuwait Real Estate Co.	0.320	(1.5%)	4,840,375
National Bank of Kuwait	1.020	0.4%	4,301,832

### Saudi Tadawul Daily Report

March 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,653,695.9	(0.1%)	(3.5%)	(5.4%)
Energy	6,355,061.3	(0.4%)	(4.2%)	(7.4%)
Materials	597,763.3	0.4%	1.6%	(5.4%)
Capital Goods	62,976.7	(0.0%)	(7.7%)	(6.6%)
Commercial & Professional Svc	14,794.7	(0.3%)	(9.5%)	(4.6%)
Transportation	43,804.2	(0.2%)	(8.1%)	(9.9%)
Consumer Durables & Apparel	8,468.4	(1.5%)	(8.6%)	(6.8%)
Consumer Services	64,220.6	(1.3%)	(8.2%)	(6.7%)
Media	38,099.5	(2.2%)	(10.2%)	(20.6%)
Consumer Discretionary Distribution &	31,226.6	(0.1%)	(1.8%)	3.6%
Consumer Staples Distribution & Retail	48,683.9	(0.7%)	(7.4%)	5.1%
Food & Beverages	112,023.0	0.5%	(2.3%)	(3.6%)
Health Care Equipment & Svc	174,899.6	(0.9%)	(3.8%)	0.1%
Pharma, Biotech & Life Science	17,118.0	(1.2%)	(7.2%)	1.1%
Banks	1,031,666.9	1.2%	1.6%	5.9%
Financial Services	63,422.0	0.8%	(6.0%)	(6.3%)
Insurance	87,437.6	(1.0%)	(3.8%)	(9.9%)
Telecommunication Services	282,193.0	0.9%	(1.7%)	11.1%
Utilities	333,485.7	(0.4%)	(8.8%)	(14.6%)
REITs	15,014.7	0.5%	(1.0%)	(3.3%)
Real Estate Mgmt & Dev't	139,763.5	0.5%	0.1%	10.9%
Software & Services	131,184.8	0.0%	(5.7%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Company for Agriculture and Industrial Investment	65.00	30.0%
Retal Urban Development Company	15.82	7.2%
Astra Industrial Group	169.00	4.4%
Alkhorayef Water and Power Technologies Co.	166.80	4.4%
Riyadh Cement Co	36.60	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Naqi Water Co.	57.40	(4.3%)
Arabian Shield Cooperative Ins	17.56	(3.9%)
Arriyadh Development Co	34.65	(3.9%)
Almunajem Foods Co	84.80	(3.9%)
Dallah Healthcare Co	132.80	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	2.15	31,944
Al-Baha Development & Investme	0.37	22,434
Saudi Arabian Oil Co	25.95	18,606
Saudi National Bank	35.50	8,082
Electrical Industries Co	6.17	6,176

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,883.04	10.25	0.1%	(1.9%)	(1.3%)
Market Cap (SAR Mn)	9,653,696	(12,048)	(0.1%)	(3.5%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	234.0	33.2	16.5%	293.1	373.0
Value Traded (SAR Mn)	5,372.3	985.4	22.5%	6,011.3	9,154.0
No. of Trades	481,145	124,606	34.9%	455,496	545,866

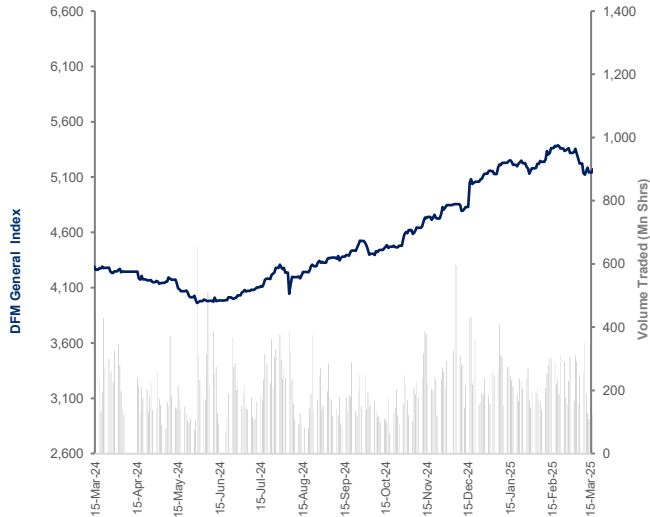
Market Breadth	▲ 99	▼ 141	= 18
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.95	(0.4%)	483.44
Al Rajhi Bank	102.40	0.6%	472.44
Saudi National Bank	35.50	2.5%	286.06
Alinma Bank	30.15	1.5%	148.28
Saudi Basic Industries Corp	64.70	0.3%	130.33

## Dubai Financial Market Daily Report

March 18, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	905,364.9	0.7%	(3.3%)	0.0%
Financials	379,581.8	0.3%	(4.4%)	6.1%
Real Estate	193,375.0	2.6%	(0.7%)	1.0%
Industrial	96,809.6	(0.7%)	(2.7%)	(4.5%)
Materials	1,291.7	0.0%	9.4%	3.4%
Consumer Staples	29,515.5	0.1%	(1.7%)	(7.1%)
Consumer Discretionary	37,159.2	(0.0%)	(6.8%)	1.1%
Telecommunication	36,535.2	0.2%	(0.1%)	7.6%
Utilities	131,096.9	0.8%	(4.9%)	(12.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	90.00	5.3%
Takaful Emarat Insurance	1.34	3.1%
Emaar Properties Pjsc	13.50	3.1%
Emaar Development	12.65	2.8%
Dubai Islamic Insurance Co	0.39	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.18	(3.7%)
Ektitab Holding Company	0.16	(2.4%)
Parkin Company	4.73	(1.7%)
Union Properties Pjsc	0.57	(1.4%)
SALIK	4.94	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.57	23,756
TALABAT Holding PLC	1.43	14,003
Drake & Scull International	0.34	13,936
Emaar Properties Pjsc	13.50	10,810
Emaar Development	12.65	5,940

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,171.40	30.79	0.6%	(2.7%)	0.2%
Market Cap (AED Mn)	905,365	6,447	0.7%	(3.3%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	122.0	11.8	10.7%	229.8	159.0
Value Traded (AED Mn)	413.0	92.6	28.9%	673.3	366.9
No. of Trades	10,092	2,661	35.8%	14,011	7,273

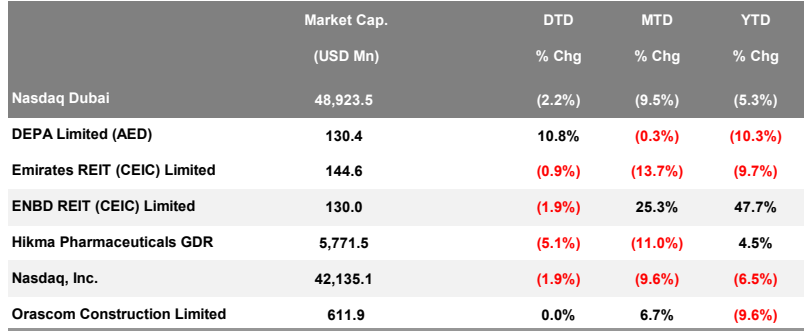
Market Breadth	▲ 20	▼ 14	= 41
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.50	3.05%	144.44
Emaar Development	12.65	2.85%	74.02
Dubai Islamic Bank	7.52	(0.40%)	43.35
SALIK	4.94	(1.00%)	22.72
TALABAT Holding PLC	1.43	0.00%	20.18

Source: Bloomberg, Kamco Research

March 18, 2025

## Sector Returns



## Trading Indicators

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.52	(1.89%)	0.21
Emirates Reit (Ceic) Limited	0.45	(0.89%)	0.03
Depa Limited (Aed)	0.35	10.76%	0.01

### Abu Dhabi Securities Exchange Daily Report

March 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,840,634.4	0.4%	(1.6%)	(2.9%)
Financials	1,383,014.5	0.2%	(0.8%)	0.7%
Telecommunication	193,260.1	2.1%	3.6%	9.2%
Consumer Discretionary	66,150.3	(0.2%)	(5.9%)	(3.9%)
Industrial	232,628.4	0.8%	(0.4%)	(0.8%)
Real Estate	73,806.7	1.0%	(2.5%)	13.1%
Basic Materials	91,987.3	3.3%	(6.9%)	(0.5%)
Energy	388,101.8	(0.5%)	(5.4%)	(7.1%)
Utilities	341,800.1	0.0%	0.0%	(13.4%)
Consumer Staples	27,018.0	2.6%	(6.8%)	(27.7%)
Health Care	42,867.1	2.8%	(6.1%)	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.25	13.4%
Ooreedo	12.80	10.3%
Eshraq Investments P.J.S.C	0.38	5.6%
Space42 PLC	1.75	5.4%
Borouge	2.45	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co.	4.86	(10.0%)
Ras Al-Khaimah Co. For White Cement	1.05	(8.7%)
ARAM Group	1.52	(8.4%)
Abu Dhabi National Co. For Building Materials	0.75	(6.3%)
Americana Restaurants International PLC	2.13	(4.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,450.90	32.23	0.3%	(1.2%)	0.3%
Market Cap (AED Mn)	2,840,634	12,542	0.4%	(1.6%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	306.3	72.0	30.7%	340.1	224.8
Value Traded (AED Mn)	993.3	222.2	28.8%	1,260.5	920.0
No. of Trades	17,589	4,379	33.1%	20,750	13,184

Market Breadth	▲ 34	▼ 21	= 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.38	41,512
Borouge	2.45	39,590
Multiply Group	1.80	23,851
Abu Dhabi National Hotels Co.	0.56	23,820
ADNOCGAS UH EQUITY	3.18	21,638

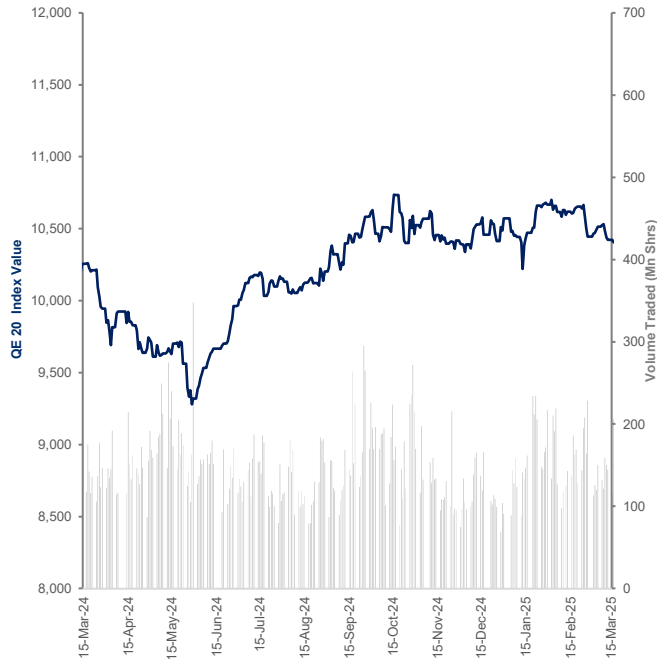
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.60	0.02%	177.23
Borouge	2.45	4.26%	95.95
ADNOCGAS UH EQUITY	3.18	(0.63%)	69.22
Abu Dhabi Commercial Bank	10.60	1.15%	66.88
Alpha Dhabi Holding PJSC	11.22	0.72%	61.17

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>609,772.1</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(1.8%)</b>
<b>Banking &amp; Finance Sector</b>	<b>293,602.4</b>	<b>(0.3%)</b>	<b>(0.9%)</b>	<b>(3.9%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,940.6</b>	<b>0.8%</b>	<b>1.3%</b>	<b>(1.1%)</b>
<b>Industrial Sector</b>	<b>148,236.6</b>	<b>0.5%</b>	<b>0.3%</b>	<b>(0.1%)</b>
<b>Insurance Sector</b>	<b>10,402.3</b>	<b>(1.8%)</b>	<b>(2.6%)</b>	<b>(6.3%)</b>
<b>Real Estate</b>	<b>41,653.0</b>	<b>2.2%</b>	<b>(0.5%)</b>	<b>(4.4%)</b>
<b>Telecom</b>	<b>46,660.4</b>	<b>(0.3%)</b>	<b>(3.0%)</b>	<b>4.3%</b>
<b>Transport</b>	<b>39,276.9</b>	<b>(1.6%)</b>	<b>1.5%</b>	<b>4.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	<b>1.36</b>	<b>9.9%</b>
<b>Widam Food Co</b>	<b>2.32</b>	<b>4.3%</b>
<b>Ezdan Holding Group QSC</b>	<b>1.02</b>	<b>3.1%</b>
<b>Salam International Investment</b>	<b>0.67</b>	<b>2.9%</b>
<b>Mekdam Holding</b>	<b>3.45</b>	<b>2.7%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Doha Insurance Co QSC</b>	<b>2.38</b>	<b>(6.3%)</b>
<b>Qatar General Insurance &amp; Rein</b>	<b>1.07</b>	<b>(4.1%)</b>
<b>Qatar Gas Transport Co Ltd</b>	<b>4.63</b>	<b>(2.4%)</b>
<b>Qatar Islamic Bank SAQ</b>	<b>20.85</b>	<b>(1.2%)</b>
<b>Qatar Insurance Co SAQ</b>	<b>1.94</b>	<b>(1.0%)</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>10,403.87</b>	<b>(17.93)</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>(1.6%)</b>
<b>Market Cap (QAR Mn)</b>	<b>609,772</b>	<b>152</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(1.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
<b>Volume ('Mn Shares)</b>	<b>206.2</b>	<b>90.6</b>	<b>78.4%</b>	<b>156.5</b>	<b>174.0</b>
<b>Value Traded (QAR Mn)</b>	<b>439.2</b>	<b>209.2</b>	<b>90.9%</b>	<b>415.1</b>	<b>531.5</b>
<b>No. of Trades</b>	<b>26,096</b>	<b>(3,622)</b>	<b>(12.2%)</b>	<b>14,796</b>	<b>17,099</b>

#### Market Breadth

▲ 32 ▼ 17 = 4

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	<b>1.02</b>	<b>38,575</b>
<b>Qatar German Co for Medical De</b>	<b>1.36</b>	<b>18,259</b>
<b>Baladna</b>	<b>1.17</b>	<b>17,644</b>
<b>United Development Co QSC</b>	<b>1.04</b>	<b>14,547</b>
<b>Investment Holding Group</b>	<b>2.13</b>	<b>14,536</b>

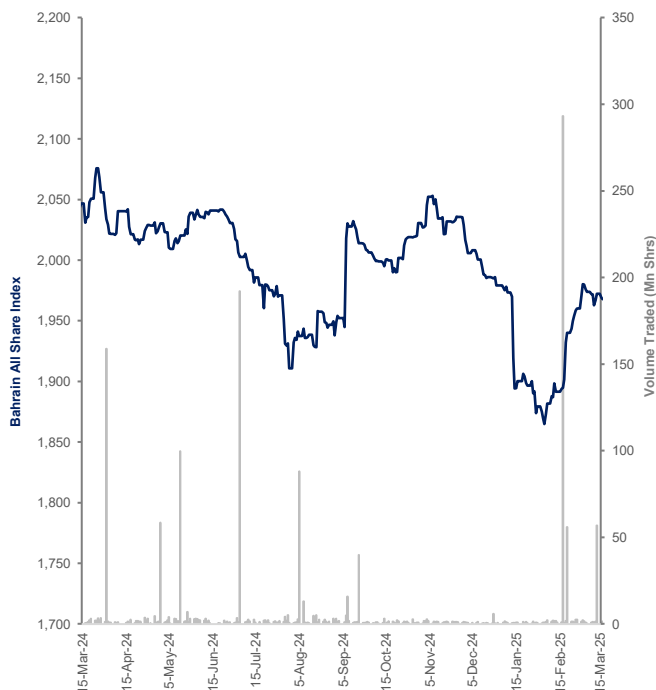
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>16.32</b>	<b>(0.37%)</b>	<b>57.63</b>
<b>Qatar Islamic Bank SAQ</b>	<b>20.85</b>	<b>(1.18%)</b>	<b>46.46</b>
<b>Ezdan Holding Group QSC</b>	<b>1.02</b>	<b>3.15%</b>	<b>38.77</b>
<b>Investment Holding Group</b>	<b>2.13</b>	<b>2.11%</b>	<b>30.53</b>
<b>Qatar German Co for Medical De</b>	<b>1.36</b>	<b>9.93%</b>	<b>24.33</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,275.3	(0.9%)	(3.0%)	1.9%
Materials	1,604.6	0.4%	0.0%	(13.1%)
Industrial	132.2	(1.0%)	(1.3%)	1.0%
Consumer Discretionary	231.7	0.0%	2.7%	(0.8%)
Consumer Staples	117.9	0.6%	(3.6%)	(6.1%)
Financials	32,232.6	(1.0%)	(3.3%)	2.8%
Communication Services	888.7	(0.0%)	0.5%	0.8%
Real Estate	67.6	(1.3%)	(2.6%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.96	9.1%
BMMI BSC	0.42	1.2%
Aluminium Bahrain B.S.C	1.13	0.4%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,967.72	(1.28)	(0.1%)	0.4%	(0.9%)
Market Cap (BHD Mn)	35,275.3	(316.8)	(0.9%)	(3.0%)	1.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.52	(1.9%)
Al Salam Bank-Bahrain BSC	0.23	(1.7%)
Seef Properties BSC	0.12	(1.7%)
APM TERMINALS BAHRAIN	1.17	(1.3%)
Zain Bahrain BSCC	0.12	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,338	933	230.2%	8,970.1	7,366.3
Value Traded (BHD '000)	552	478	638.8%	7,975.0	2,337.0
No. of Trades	42	26	162.5%	40	55

Market Breadth	▲ 3	▼ 7	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	408
National Bank of Bahrain BSC	0.50	377
Bahrain Telecommunications Co	0.50	218
Bahrain National Holding	0.50	82
Zain Bahrain BSCC	0.12	64

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.19
Bahrain Telecommunications Co	0.50	0.00%	0.11
Al Salam Bank-Bahrain BSC	0.23	(1.75%)	0.09
Kuwait Finance House - Bahrain	2.52	(1.95%)	0.08
Bahrain National Holding	0.50	0.00%	0.04

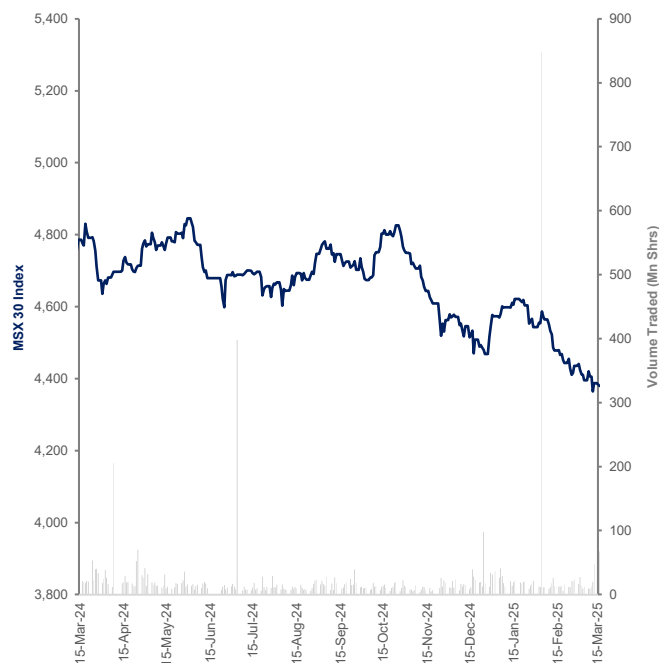
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

March 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,716.3	0.3%	(1.4%)	(4.2%)
Financial	5,105.1	(0.3%)	(1.2%)	(1.8%)
Industrial	4,328.0	0.7%	(1.8%)	(5.1%)
Services	2283.1	0.6%	(1.1%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.09	4.6%
Muscat Thread Mills Co.	0.13	4.2%
Galfar Engineering & Contracting Co.	0.076	4.1%
Oman Qatari Telecommunications Co.	0.18	2.9%
Construction Materials Industries Co.	0.08	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.10	(10.0%)
The Financial Corporation Co.	0.04	(10.0%)
Sharqiyah Desalination Co.	0.14	(8.8%)
Ahli Bank	0.17	(5.1%)
Muscat Finance Co. Ltd.	0.05	(4.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,379.47	(2.43)	(0.1%)	(1.3%)	(4.3%)
Market Cap (OMR Mn)	11,716.3	30.81	0.3%	(1.4%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	67,310.6	(19,503.0)	(22.5%)	36,503.7	37,909.3
Value Traded (OMR '000)	6,767.0	4,114.1	155.1%	3,264.9	3,205.3

Market Breadth	▲ 18	▼ 13	= 87
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.12	44,357
Bank Muscat	0.26	8,688
OQ BASE INDUSTRIES (SFZ)	0.10	3,437
Galfar Engineering & Contracting Co.	0.08	1,567
OQ Gas Networks	0.13	1,545

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.79%	2.22
Sohar Bank	0.12	0.00%	2.18
OQ Exploration & Production SA	0.32	0.95%	0.45
OQ BASE INDUSTRIES (SFZ)	0.10	0.00%	0.35
Abraj Energy Services	0.27	0.38%	0.32

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

March 18, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,211,358.5	(1.2%)	(0.6%)	4.1%
Banks	421,276.7	(4.7%)	(4.3%)	(3.7%)
Basic Resources	344,402.3	(0.2%)	3.7%	17.2%
Industrial Goods	196,084.5	(0.3%)	3.6%	10.3%
Health Care & Pharmaceuticals	55,588.7	(0.6%)	5.5%	11.9%
Real Estate	347,455.6	(1.0%)	3.8%	11.7%
Travel and Leisure	69,588.4	(2.7%)	(2.4%)	(3.9%)
Food, Beverages & Tobacco	196,438.6	0.2%	(1.2%)	5.1%
Energy and Support Services	17,450.9	(3.5%)	(10.1%)	(10.4%)
Trade and Distributors	18,761.2	(1.6%)	11.4%	4.6%
Shipping and Transport	72,296.7	(0.1%)	(3.0%)	(5.9%)
Education Services	25,017.5	(0.3%)	(2.2%)	4.1%
Contracting and Construction Eng	41,001.8	1.5%	3.3%	1.1%
Textiles and Durables	29,849.0	(1.1%)	2.1%	4.2%
Building Materials	29,829.1	3.2%	5.9%	31.1%
Media & Communication Services	155,690.2	0.2%	3.1%	3.6%
Paper and Packaging	2,549.0	0.0%	3.9%	0.8%
Non-bank Financial Services	188,078.4	0.0%	(14.0%)	(11.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Iron And Steel for Mines and Quarries	6.24	20.0%
Sinai Cement	45.46	20.0%
Arab Developers Holding	0.26	10.1%
Wadi Kom Ombo Land Reclamation	101.00	8.2%
Delta Construction & Rebuilding	40.00	5.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Tawfeek Leasing Company-A.T.LEASE	4.15	(8.6%)
Maridive & oil services	0.26	(7.9%)
Golden Pyramids Plaza	1.25	(4.6%)
Juhayna Food Industries	34.02	(4.4%)
El-Nile Co. For Pharmaceuticals And Chemical Industries	50.15	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.26	114,938
Cairo Oils & Soap	0.33	101,161
Misr National Steel - Ataq	9.76	81,624
Iron And Steel for Mines and Quarries	6.24	64,268
Dice Sport & Casual Wear	2.77	58,801

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,458.59	168.0	0.5%	2.8%	5.8%
Market Cap (EGP Mn)	2,211,358.5	(26,826.2)	(1.2%)	(0.6%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	931.6	(518.7)	(35.8%)	1,361.6	1,200.1
Value Traded (EGP Mn)	3,757.8	(221.6)	(5.6%)	3,329.1	5,686.3
No. of Trades	92,727	1,491	1.6%	86,833	163,369

Market Breadth	▲ 56	▼ 100	= 65
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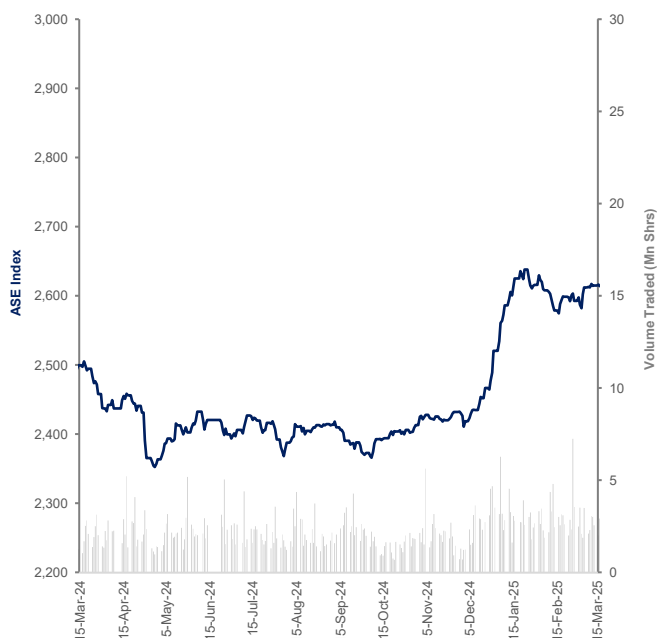
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Misr National Steel - Ataq	9.76	2.74%	788.99
Iron And Steel for Mines and Quarries	6.24	20.00%	376.61
Egyptian Financial Group-Hermes Holding Company	28.20	1.44%	269.62
Dice Sport & Casual Wear	2.77	(2.12%)	167.74
Commercial International Bank (Egypt)	77.93	1.59%	139.49

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

March 18, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,552.1	(0.0%)	0.4%	6.7%
Banks	8,187.7	0.1%	0.4%	6.9%
Insurance	288.1	0.0%	3.2%	4.0%
Diversified Financial Services	264.0	(0.3%)	(1.7%)	(2.9%)
Real Estate	304.3	0.3%	2.4%	(0.3%)
Health Care Services	51.1	0.0%	1.2%	(0.8%)
Educational Services	293.2	0.0%	(0.6%)	5.0%
Hotels and Tourism	244.2	(0.1%)	(0.8%)	(5.2%)
Transportation	88.0	1.1%	0.3%	3.4%
Technology and Communication	587.4	0.0%	(0.0%)	8.1%
Utilities and Energy	1,035.9	(0.2%)	2.8%	7.8%
Commercial Services	248.5	0.1%	(2.3%)	(3.9%)
Pharmaceutical and Medical Industries	69.9	0.0%	(0.3%)	5.8%
Chemical Industries	61.2	(0.2%)	(0.6%)	6.3%
Food and Beverages	218.8	0.1%	1.1%	0.3%
Tobacco and Cigarettes	1.2	0.0%	(20.0%)	(42.9%)
Mining and Extraction Industries	6,459.1	(0.2%)	0.2%	8.7%
Engineering and Construction	98.0	(0.8%)	(2.1%)	(10.4%)
Electrical Industries	20.3	(3.3%)	(6.5%)	0.0%
Textiles Leathers and Clothings	31.2	0.0%	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-BILAD SECURITIES AND INVESTMENT	0.28	3.7%
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	2.9%
SPECIALIZED JORDANIAN INVESTMENT	1.40	2.2%
REAL ESTATE DEVELOPMENT	0.53	1.9%
LATENT ENERGIES FOR INVESTMENTS	0.62	1.6%

Worst Return Performers	Price (JD)	Daily % Chg
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.55	(4.9%)
CENTURY INVESTMENT GROUP	0.25	(3.8%)
IHDATHIAT CO-ORDINATES	0.30	(3.2%)
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.49	(2.0%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.53	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
ARAB BANK	5.01	361
UNION INVESTMENT CORPORATION	0.07	332
AL-TAJAMOUIAT FOR TOURISTIC PROJECTS CO PLC	0.68	319
AL-TAJAMOUIAT FOR CATERING AND HOUSING CO PLC	0.60	222
JORDAN AHLI BANK	1.05	131

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,614.04	(2.03)	(0.1%)	0.8%	5.0%
Market Cap (JD Mn)	18,552.07	(3.19)	(0.0%)	0.4%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	2,915.1	919.6	46.1%	2,998.5	2,766.3
Value Traded (JD <sup>'000</sup> )	5,558.9	2,307.9	71.0%	5,606.4	3,145.1
No. of Trades	1,641	482	41.6%	2,037	1,738

## Market Breadth

▲ 20

▼ 21

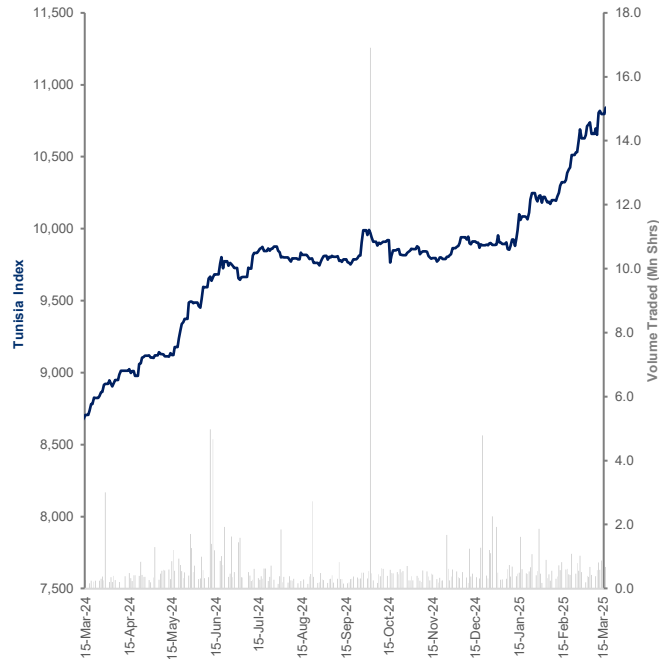
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.01	0.20%	1.81
JORDAN ISLAMIC BANK	4.21	(0.47%)	0.37
AL-TAJAMOUIAT FOR TOURISTIC PROJECTS CO PLC	0.68	1.49%	0.21
JORDAN AHLI BANK	1.05	(0.94%)	0.14
AL-TAJAMOUIAT FOR CATERING AND HOUSING CO PLC	0.60	0.00%	0.13

### Tunisia Stock Exchange Daily Report

March 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,648.9	0.8%	2.9%	10.1%
Banking	12,852.7	0.9%	1.2%	10.6%
Insurance	1,059.5	2.3%	12.7%	8.0%
Leasing	973.1	0.0%	0.2%	6.6%
Financial Services	1,857.6	3.2%	16.7%	18.9%
Industrial	2,265.1	0.2%	5.7%	10.0%
Chemical Industry	477.1	(0.3%)	6.4%	12.4%
Food & Beverage	4,324.2	0.5%	1.1%	8.3%
Retailing	1,297.3	(0.0%)	0.5%	13.5%
Others	1,542.2	(0.3%)	0.2%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	211.58	4.5%
BH Leasing	4.30	4.4%
Attijari Bank	71.94	3.4%
Poulina Group	10.32	3.2%
Accumulateur Tunisienne Assad	1.45	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	14.32	(3.2%)
Societe Ciments de Bizerte	0.37	(2.6%)
Banque de Tunisie	5.01	(2.5%)
Cellcom SA	2.00	(2.4%)
STE Industrielle de Papier et	4.31	(1.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,841.74	46.06	0.4%	2.0%	8.9%
Market Cap (DT Mln)	26,649	213.48	0.8%	2.9%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	669.7	(208.4)	(23.7%)	589.3	342.6
Value Traded ('000 DT)	5,554.6	(3,879.2)	(41.1%)	5,439.4	3,228.5
No. of Trades	1,842	77	4.4%	1,605	957

#### Market Breadth

▲ 18

▼ 21

= 25

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.45	133
Societe Tunisienne de Verrerie	14.40	74
Arab Tunisian Bank	3.07	63
Societe Tunsienne d'Entreprise	7.08	56
Societe Tunisienne de Banque	2.98	52

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	14.40	1.12%	1.06
Banque Nationale Agricole	8.70	1.05%	0.40
Societe Tunsienne d'Entreprise	7.08	(0.56%)	0.39
Societe Tunisienne d'Assurance	211.58	4.50%	0.39
Attijari Bank	71.94	3.36%	0.37

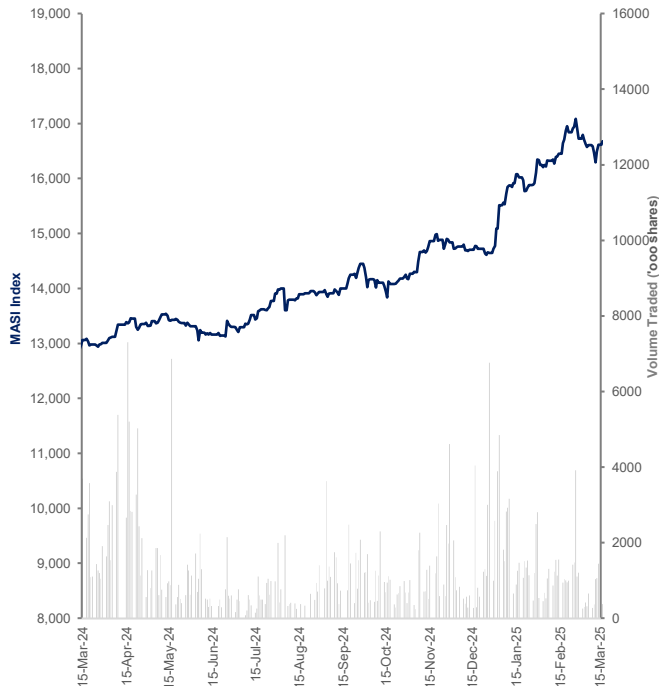
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 18, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	696,100.5	0.7%	0.2%	12.8%
Banking	270,922.6	(0.6%)	(0.4%)	7.2%
Beverages	8,935.4	0.0%	(1.5%)	(2.0%)
Chemicals	2,773.1	0.5%	0.2%	9.6%
Construction & Building Material	78,281.5	0.6%	0.8%	2.6%
Distributors	16,937.5	2.7%	0.8%	1.4%
Electricity	39,982.6	3.4%	4.1%	26.5%
Food Producers & Processors	26,677.1	(0.1%)	(1.4%)	1.7%
Holding Companies	5,956.8	0.0%	1.5%	19.3%
Insurance	31,981.6	1.1%	(1.5%)	3.7%
Investment & other Finance	3,555.6	(0.3%)	(0.2%)	(5.1%)
Leisures & Hotel	4,269.4	(0.7%)	6.4%	33.0%
Materials, Software & Computer	6,000.8	(1.3%)	(0.9%)	5.3%
Mining	58,817.5	7.0%	11.7%	46.2%
Oil & Gas	15,159.4	(1.0%)	1.0%	17.3%
Real Estate	28,603.7	0.1%	(2.7%)	8.3%
Telecommunications	95,777.4	0.0%	(4.4%)	32.8%
Transport	1,360.8	2.1%	0.0%	1.2%
Forestry & Paper	107.6	0.5%	(0.8%)	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Benie Brossette	282.00	9.94%
Sonasis	1594.00	9.93%
Managem SA	4390.00	7.86%
Lesieur Cristal	279.50	5.43%
Saham Assurance	1900.00	4.97%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	73.10	(2.33%)
Cosumar	200.60	(2.15%)
Disway	755.00	(1.95%)
Hightech Payment Systems SA	618.00	(1.12%)
Afrikaia Gaz	4410.00	(1.01%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MAI Index	16,676.30	62.60	0.4%	(0.3%)	12.9%
Market Cap (MAD Mn)	696,101	4,515	0.7%	0.2%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	372.3	(1,070.6)	(74.2%)	1,349.0	1,158.4
Value Traded (MAD Mn)	107.55	(227.52)	(67.9%)	261.0	128.3

Market Breadth	▲ 15	▼ 13	= 13
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	41.00	143.2
Maroc Telecom	108.95	40.8
Benie Brossette	282.00	31.6
Alliances Developpement Immobi	548.00	29.4
Attijariwafa Bank	644.10	21.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	644.10	(0.76%)	13.70
Credit du Maroc SA	1090.00	(0.91%)	12.00
Alliances Developpement Immobi	548.00	0.33%	11.30
SNEP	610.00	1.16%	9.19
Sonasis	1594.00	9.93%	8.69

Source: Bloomberg, Kamco Research

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