

MENA Markets Daily Report

June 18, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i> <div><div>Kuwait</div><div>2</div></div> <div><div>Saudi Arabia</div><div>3</div></div> <div><div>UAE - Dubai</div><div>4</div></div> <div><div>UAE - Nasdaq Dubai</div><div>5</div></div> <div><div>UAE - Abu Dhabi</div><div>6</div></div> <div><div>Qatar</div><div>7</div></div> <div><div>Bahrain</div><div>8</div></div> <div><div>Oman</div><div>9</div></div> <div><div>Egypt</div><div>10</div></div> <div><div>Jordan</div><div>11</div></div> <div><div>Tunisia</div><div>12</div></div> <div><div>Morocco</div><div>13</div></div>	Kuwait	Premier Market Index	▲	8,679.65	0.6%	10.7%	4.8%	
	Kuwait	Main 50 Index	▲	6,910.23	1.0%	1.5%	24.0%	
	Kuwait	Main Market Index	▲	6,912.91	0.8%	0.1%	24.0%	
	Kuwait	All Share Index	▲	8,010.13	0.7%	8.8%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,713.82	(1.4%)	(11.0%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,372.36	(0.6%)	4.1%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,350.95	(0.7%)	3.4%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,536.38	(0.5%)	1.2%	(1.7%)	
	Qatar	QE 20 Index	▼	10,411.41	(0.5%)	(1.5%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,910.16	0.3%	(3.8%)	0.7%	
	Oman	MSX 30 Index	▼	4,520.41	(0.3%)	(1.2%)	1.4%	
	Egypt	EGX 30	▼	30,725.96	(1.0%)	3.3%	19.5%	
	Jordan	ASE Index	▲	2,654.76	0.1%	6.7%	2.4%	
	Tunisia	Tunisia Index	▲	11,127.99	0.0%	11.8%	13.7%	
	Morocco	MASI	▼	18,078.62	(0.6%)	22.4%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,387.41	(0.0%)	1.1%	12.7%
		India	SENSEX	▼	81,583.30	(0.3%)	4.4%	8.2%
		Brazil	BOVESPA Stock Index	▼	138,840.02	(0.3%)	15.4%	(10.4%)
		Mexico	BOLSA Index	▼	56,676.82	(0.7%)	14.5%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,196.96	(0.1%)	11.3%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	890.42	(0.8%)	5.8%	17.3%
		Asia	MSCI Asia Pacific	▼	631.34	(0.0%)	10.9%	8.2%
		Europe	DJ Stoxx 600	▼	542.26	(0.9%)	6.8%	6.0%
		Europe	FTSEurofirst 300	▼	2,150.19	(0.9%)	6.6%	6.7%
		U.S.A	S&P 500	▼	5,982.72	(0.8%)	1.7%	23.3%
		U.S.A	DJIA	▼	42,215.80	(0.7%)	(0.8%)	12.9%
		U.S.A	NASDAQ Composite	▼	19,521.09	(0.9%)	1.1%	28.6%
		UK	FTSE 100	▼	8,834.03	(0.5%)	8.1%	5.7%
		Germany	DAX	▼	23,434.65	(1.1%)	17.7%	18.8%
		Japan	NIKKEI 225	▲	38,536.74	0.6%	(3.4%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	23,980.30	(0.3%)	19.5%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.82	0.8%	(8.91%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.34	(1.10%)	7.29%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.15	(0.70%)	10.88%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.05%)	0.67%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	76.45	4.4%	2.4%	(3.1%)
		Oil	NYMEX	▲	74.84	4.3%	4.4%	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.85	2.7%	9.3%	6.8%
		Gold	Gold Spot \$/Oz	▲	3,388.11	0.1%	29.1%	26.3%
		Silver	Silver Spot \$/Oz	▲	37.11	2.2%	28.4%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	104,392.11	(4.1%)	11.4%	116.2%

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Kamco Investment Company - K.S.C
(Public)

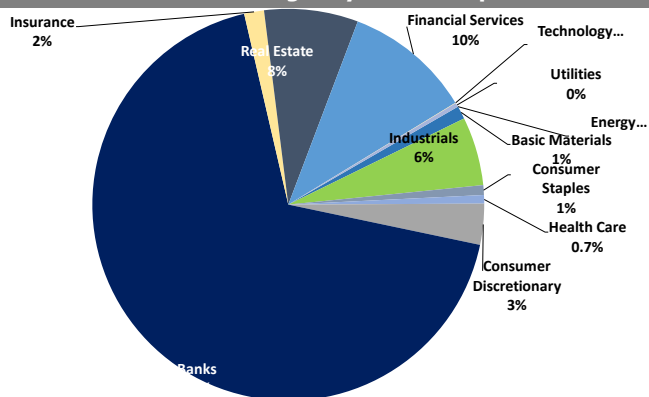
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

June 17, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,710.0	22.6	11.1%
2- National Bank of Kuwait	8,157.0	13.9	14.6%
3- Boubayan Bank	2,964.1	30.2	11.0%
4- Zain	2,046.7	9.0	17.8%
5- Gulf Bank	1,337.5	23.6	7.0%
6- Mabanee Co.	1,249.6	15.2	12.0%
7- Commercial Bank of Kuwait	1,143.8	7.3	20.3%
8- Warba Bank	1,124.6	48.5	6.7%
9- Burgan Bank	993.4	21.1	5.4%
10- Ahli Bank of Kuwait	772.2	14.4	8.3%
Total	33,499	17.27	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.137	0.063	85.6%
Specialities Group Holding Co.	0.174	0.020	13.0%
Al Masaken Intl. Real Estate Dev. Co.	0.052	0.006	13.0%
IFA Hotels & Resorts Co.	1.000	0.111	12.5%
Advanced Technology Co.	1.122	0.102	10.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.323	(0.027)	(7.7%)
Kuwait & Gulf Link Transport Co.	0.056	(0.005)	(7.5%)
National Petroleum Services Co.	1.358	(0.071)	(5.0%)
Real Estate Trade Centers Co.	1.016	(0.049)	(4.6%)
Warba Insurance and Reinsurance Co	0.139	(0.006)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.103	8.9%	119,929,950
Warba Bank	0.250	0.4%	40,111,831
Kuwait International Bank	0.254	2.4%	37,719,395
Kuwait Emirates Holding Co.	0.137	85.6%	33,759,205
Al Masaken Intl. Real Estate Dev. Co.	0.052	13.0%	25,805,362

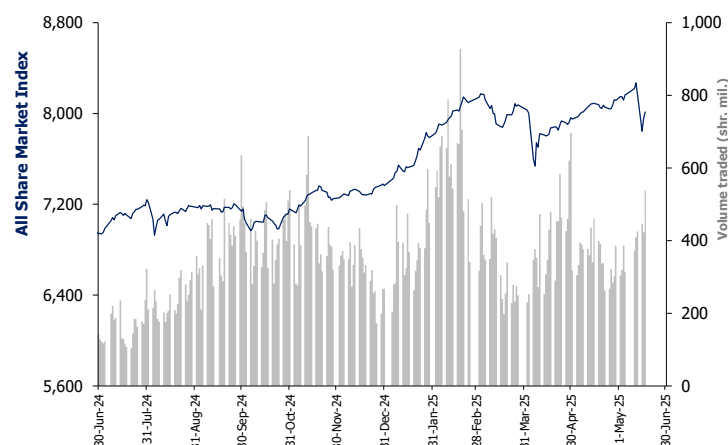
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,010.1	▲	0.7%	(1.3%)	8.8%
Energy	1,477.9	▼	(2.1%)	(0.2%)	24.3%
Basic Materials	850.0	▼	(0.8%)	(7.2%)	(6.7%)
Industrials	746.6	▲	0.4%	(4.4%)	3.2%
Consumer Staples	1,233.8	▼	(0.1%)	1.2%	23.5%
Health Care	658.9	▲	5.0%	15.1%	43.8%
Consumer Discretionary	2,276.2	▲	3.5%	(2.6%)	7.2%
Telecommunications	1,033.7	▲	0.8%	(0.5%)	1.6%
Banks	2,017.2	▲	0.4%	(0.9%)	11.5%
Insurance	1,848.9	▲	0.1%	(0.1%)	(10.0%)
Real Estate	1,652.3	▲	0.4%	0.6%	22.1%
Financial Services	1,461.4	▲	2.0%	(3.7%)	(3.3%)
Technology	1,054.9	▲	2.8%	(3.3%)	1.4%
Utilities	371.1	▲	0.7%	(1.4%)	(6.6%)

Market Breadth		89		32		19
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,679.65	53.3	0.6%	(1.4%)	10.7%	
Main 50 Index	6,910.23	70.4	1.0%	(4.1%)	1.5%	
Main Market Index	6,912.91	57.8	0.8%	(0.8%)	0.1%	
All Share Market Index	8,010.13	52.1	0.7%	(1.3%)	8.8%	
Market Cap (KWD Mn)	48,477.30	315.3	0.7%	(1.2%)	11.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

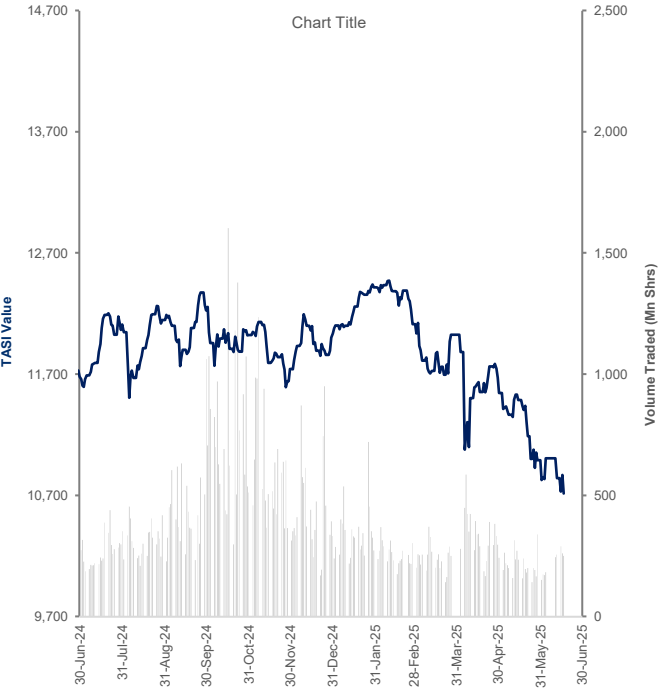
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	537.4	114.9	27.2%	408.6	232.3
Value Traded (KWD Mn)	108.0	4.7	4.5%	106.8	56.6
No. of Trades	25,403	(949)	(3.6%)	20,349	14,432

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.103	8.9%	11,943,798
Kuwait Finance House	0.742	0.4%	11,202,771
Warba Bank	0.250	0.4%	10,154,228
Kuwait International Bank	0.254	2.4%	9,559,402
National Bank of Kuwait	0.933	0.3%	4,556,950

Saudi Tadawul Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,090,733.5	(1.4%)	(1.2%)	(10.9%)
Energy	6,112,348.2	(1.3%)	(0.1%)	(10.9%)
Materials	558,561.4	(0.8%)	(2.1%)	(11.6%)
Capital Goods	60,167.1	(1.9%)	(4.4%)	(10.8%)
Commercial & Professional Svc	13,408.3	(1.3%)	(5.8%)	(13.5%)
Transportation	36,787.8	(1.8%)	(5.6%)	(24.3%)
Consumer Durables & Apparel	7,881.0	(1.7%)	(1.2%)	(13.3%)
Consumer Services	57,479.3	(1.8%)	(5.5%)	(16.5%)
Media	30,725.0	(0.4%)	(5.7%)	(36.0%)
Consumer Discretionary Distribution &	29,374.7	(1.2%)	(2.8%)	(2.5%)
Consumer Staples Distribution & Retail	43,869.5	(1.7%)	(2.5%)	(5.3%)
Food & Beverages	96,106.1	(2.4%)	(6.1%)	(17.3%)
Health Care Equipment & Svc	151,639.6	(3.5%)	(6.2%)	(13.2%)
Pharma, Biotech & Life Science	16,196.0	(2.4%)	(8.4%)	(4.3%)
Banks	935,995.8	(0.7%)	(1.9%)	(3.9%)
Financial Services	57,065.9	(0.7%)	(6.6%)	(15.7%)
Insurance	78,957.5	(1.2%)	(1.0%)	(18.6%)
Telecommunication Services	264,603.9	(1.5%)	(1.4%)	4.2%
Utilities	257,745.4	(4.6%)	(4.0%)	(34.0%)
REITs	14,345.1	(1.0%)	(2.6%)	(7.6%)
Real Estate Mgmt & Dev't	149,189.0	(1.1%)	(5.7%)	17.1%
Software & Services	117,862.8	(2.2%)	(7.9%)	(14.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	170.80	6.9%
Saudi Arabian Fertilizer Co	0.00	4.8%
Zamil Industrial Investment Co	40.00	4.7%
Methanol Chemicals Co	12.38	2.7%
Ataa Educational Co	65.00	2.5%

Worst Return Performers	Price (SAR)	Daily % Chg
MBCC Media Group	33.45	(6.6%)
ACWA POWER	246.20	(6.0%)
Saudi Industrial Development C	23.64	(4.8%)
Saudi Home Loans Company	16.26	(4.7%)
Dallah Healthcare Co	114.20	(4.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.01	54,057
Shams	0.72	15,724
Saudi Arabian Oil Co	24.98	12,147
Al-Baha Development & Investme	3.24	10,656
Batic Investments and Logistic	2.08	9,426

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,713.82	(153.22)	(1.4%)	(2.5%)	(11.0%)
Market Cap (SAR Mn)	9,090,734	(124,955)	(1.4%)	(1.2%)	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	250.3	(9.7)	(3.7%)	275.3	352.7
Value Traded (SAR Mn)	4,955.5	95.5	2.0%	5,650.8	8,687.5
No. of Trades	552,509	28,809	5.5%	488,651	535,803

Market Breadth	▲ 20	▼ 227	▬ 13
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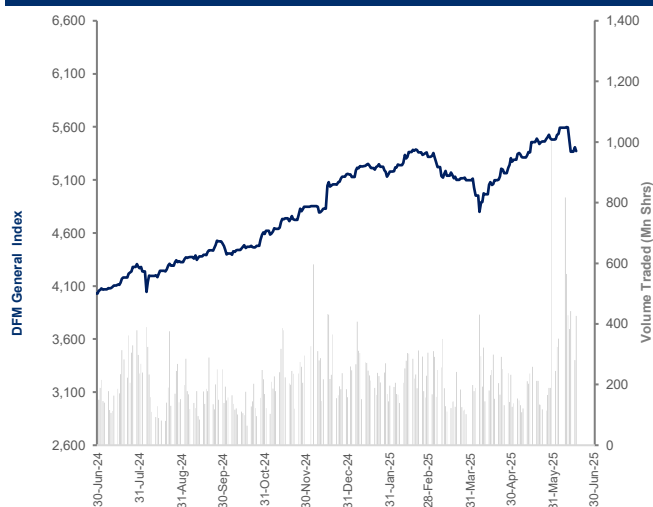
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	91.70	(1.0%)	365.40
Saudi Arabian Oil Co	24.98	(1.3%)	303.71
Saudi Arabian Fertilizer Co	108.80	4.8%	229.38
Saudi Basic Industries Corp	55.40	(0.7%)	216.48
Saudi National Bank	34.50	0.6%	197.82

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	927,859.8	(0.6%)	(2.5%)	2.5%
Financials	387,863.0	(0.2%)	(2.8%)	8.4%
Real Estate	183,957.6	(0.3%)	(4.8%)	(3.9%)
Industrial	104,357.2	(1.4%)	(3.7%)	2.9%
Materials	1,327.6	0.0%	2.8%	6.3%
Consumer Staples	29,292.5	(0.2%)	3.9%	(7.9%)
Consumer Discretionary	34,272.6	(2.0%)	(8.2%)	(6.7%)
Telecommunication	41,249.4	(1.1%)	1.7%	21.5%
Utilities	145,540.0	(1.0%)	1.1%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Finance House	1.18	6.3%
Al Ramz Corporation Investment and Development PJSC	1.20	6.2%
Al Salam Bank - Bahrain	2.17	4.8%
Islamic Arab Insurance Com	0.39	1.6%
Commercial Bank Of Dubai	8.62	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.35	(9.6%)
National Industries Group	2.70	(8.8%)
Amlak Finance	1.58	(4.2%)
Union Properties Pjsc	0.62	(3.9%)
Al Salam Bank Sudan	0.58	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Islamic Arab Insurance Com	0.39	162,961
Amlak Finance	1.58	51,762
Union Properties Pjsc	0.62	41,229
TALABAT Holding PLC	1.31	23,723
Deyaar Development Pjsc	0.93	20,690

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,372.36	(34.64)	(0.6%)	(2.0%)	4.1%
Market Cap (AED Mn)	927,860	(5,581)	(0.6%)	(2.5%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	426.6	146.0	52.0%	234.8	186.0
Value Traded (AED Mn)	727.7	17.0	2.4%	661.5	379.1
No. of Trades	14,279	(1,926)	(11.9%)	13,471	8,661

Market Breadth	▲ 12	▼ 27	= 36
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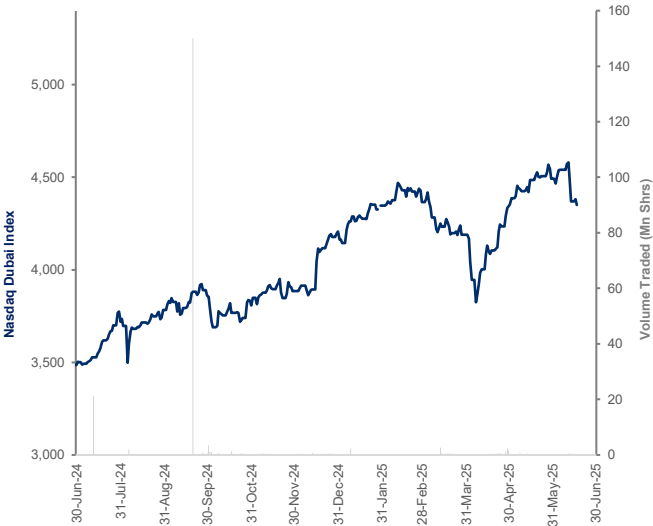
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.55	0.40%	188.79
Amlak Finance	1.58	(4.24%)	86.86
Islamic Arab Insurance Com	0.39	1.56%	65.14
Dubai Islamic Bank	8.40	0.12%	58.53
Emaar Development	12.45	(0.80%)	44.51

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	56,633.7	0.0%	4.5%	9.6%
DEPA Limited (AED)	119.2	(0.0%)	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	183.9	(0.5%)	16.2%	14.8%
ENBD REIT (CEIC) Limited	144.0	0.0%	2.9%	63.6%
Hikma Pharmaceuticals GDR	6,419.2	0.0%	3.1%	16.2%
Nasdaq, Inc.	49,139.1	0.0%	4.7%	9.0%
Orascom Construction Limited	628.4	2.6%	3.7%	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.70	2.6%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.57	(0.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.57	20.0
Orascom Construction Limited	5.70	7.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,350.95	(30.47)	(0.7%)	(3.1%)	3.4%
Market Cap (USD Mn)	56,634	15.0	0.0%	4.5%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.027	(0.10)	(79%)	0.243	0.10
Value Traded (USD Mn)	0.050	(0.05)	(52%)	0.1	0.05
No. of Trades	9.0	(6.00)	(40%)	11	5

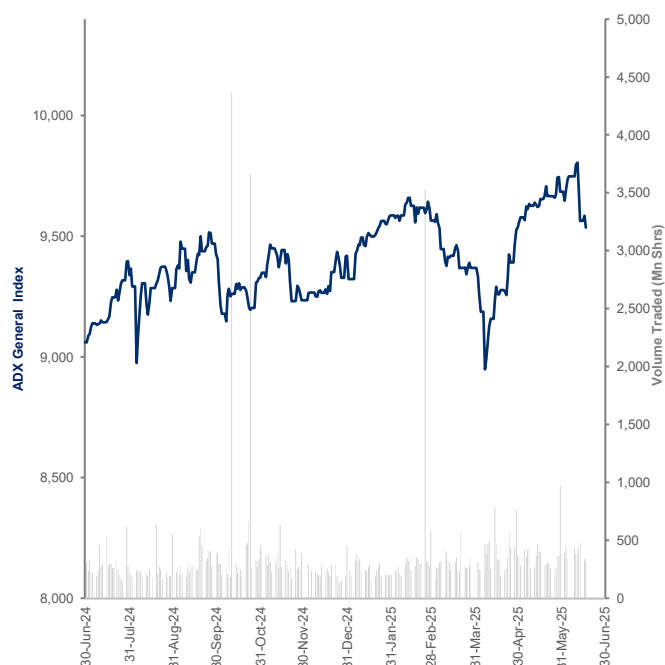
Market Breadth	▲ 1	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.70	2.61%	0.04
Emirates Reit (Ceic) Limited	0.57	(0.53%)	0.01

Abu Dhabi Securities Exchange Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,899,957.4	(0.7%)	(1.0%)	(0.9%)
Financials	1,415,724.6	(0.2%)	(0.8%)	3.0%
Telecommunication	187,946.2	(0.3%)	(1.9%)	6.2%
Consumer Discretionary	65,472.3	(0.6%)	(3.7%)	(4.9%)
Industrial	227,557.6	(2.5%)	(4.6%)	(0.8%)
Real Estate	66,696.5	(1.0%)	(6.0%)	2.2%
Basic Materials	93,896.6	(0.2%)	(1.3%)	1.5%
Energy	402,142.5	(1.5%)	0.9%	(3.7%)
Utilities	376,654.7	(0.9%)	1.8%	(4.6%)
Consumer Staples	27,150.8	(0.3%)	(1.8%)	(27.3%)
Health Care	36,715.8	0.1%	(8.2%)	(26.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GFH Financial Group	1.19	9.2%
Hayah Insurance Co	1.71	3.6%
Umm Al Qaiwain General Investments Co.	0.94	3.4%
PRESIGHT AI	2.60	2.4%
Agility Global PLC	1.22	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.50	(6.3%)
Abu Dhabi National Co. For Building Materials	1.28	(5.2%)
Fujairah Cement Industries	0.46	(4.8%)
Abu Dhabi Shipbuilding Co.	8.20	(4.4%)
Alpha Dhabi Holding PJSC	11.40	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Phoenix Group	1.21	30,058
ADNOCGAS UH EQUITY	3.34	30,013
Lulu Retail Holdings	1.24	28,690
Multiply Group	2.18	26,362
PRESIGHT AI	2.60	26,336

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,536.38	(48.47)	(0.5%)	(1.5%)	1.2%
Market Cap (AED Mn)	2,899,957	(20,175)	(0.7%)	(1.0%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	313.0	(26.5)	(7.8%)	359.3	245.8
Value Traded (AED Mn)	1,107.7	(58.2)	(5.0%)	1,321.4	939.6
No. of Trades	21,028	(4,225)	(16.7%)	21,648	13,984

Market Breadth

▲ 12

▼ 42

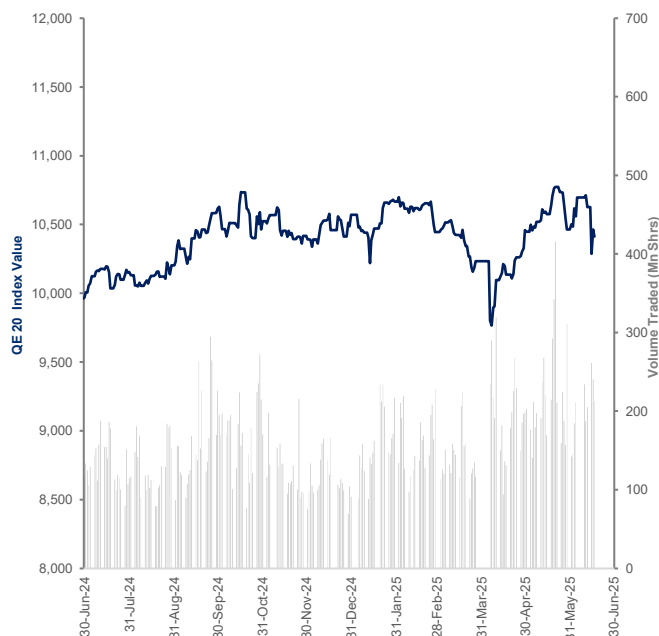
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	(0.15%)	169.68
ADNOCGAS UH EQUITY	3.34	(1.47%)	100.98
Alpha Dhabi Holding PJSC	11.40	(3.39%)	77.10
PRESIGHT AI	2.60	2.36%	70.17
Abu Dhabi Islamic Bank	19.40	0.00%	59.36

Qatar Exchange Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,518.3	(0.5%)	(1.0%)	(1.3%)
Banking & Finance Sector	300,158.6	(1.0%)	(0.5%)	(1.7%)
Goods & Consumer Services	30,094.0	(0.8%)	(1.9%)	(2.2%)
Industrial Sector	143,222.5	1.2%	(0.7%)	(3.5%)
Insurance Sector	10,198.4	(0.6%)	(4.4%)	(8.2%)
Real Estate	40,642.0	(1.4%)	(5.4%)	(6.7%)
Telecom	48,824.5	(0.9%)	(1.2%)	9.1%
Transport	40,378.1	(0.8%)	(0.0%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	12.12	2.8%
Qatar Islamic Insurance Group	8.48	0.9%
Mesaieed Petrochemical Holding	1.28	0.9%
Investment Holding Group	3.24	0.6%
Al Meera Consumer Goods Co QSC	14.73	0.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	4.90	(3.8%)
Widam Food Co	2.03	(2.8%)
Mannai Corp QSC	4.27	(2.6%)
Qatar Oman Investment Co QSC	0.64	(2.6%)
Al Faleh Educational Holding	0.69	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.99	42,583
Mesaieed Petrochemical Holding	1.28	22,501
Vodafone Qatar QSC	2.35	16,139
Qatar Aluminum Manufacturing C	1.26	11,481
Baladna	1.19	10,562

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,411.41	(53.39)	(0.5%)	(0.5%)	(1.5%)
Market Cap (QAR Mn)	613,518	(2,979)	(0.5%)	(1.0%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	213.0	(27.0)	(11.2%)	180.4	167.1
Value Traded (QAR Mn)	500.9	(65.5)	(11.6%)	443.9	497.0
No. of Trades	23,651	(8,413)	(26.2%)	18,378	16,003

Market Breadth	▲ 6	▼ 45	= 3
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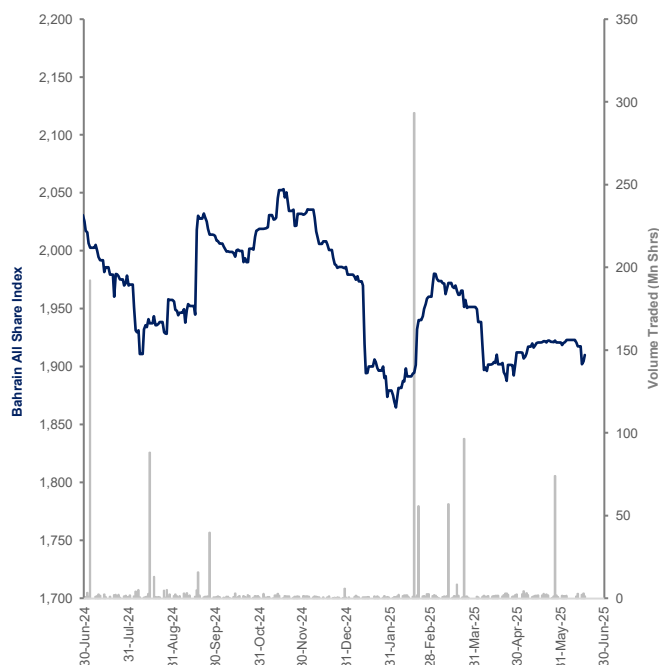
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.12	2.80%	61.65
Ezdan Holding Group QSC	0.99	(1.69%)	42.62
Vodafone Qatar QSC	2.35	(0.76%)	38.00
Qatar National Bank QPSC	16.80	(0.77%)	30.44
Investment Holding Group	3.24	0.56%	29.64

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,570.0	0.1%	(1.0%)	3.4%
Materials	1,306.4	0.0%	(3.2%)	(29.2%)
Industrial	121.4	0.0%	(1.1%)	(7.2%)
Consumer Discretionary	262.0	0.0%	5.4%	12.2%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	21,813.3	0.1%	(0.9%)	6.5%
Communication Services	882.5	0.5%	(0.9%)	0.1%
Real Estate	71.7	(1.9%)	0.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	3.9%
Bahrain National Holding	0.53	2.9%
Al Salam Bank-Bahrain BSC	0.22	1.4%
Bahrain Telecommunications Co	0.50	0.6%
BBK BSC	0.50	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(2.4%)
Zain Bahrain BSCC	0.12	(1.7%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Al Salam Bank-Bahrain BSC	0.22	451
GFH FINANCIAL GROUP BSC	0.31	321
National Bank of Bahrain BSC	0.50	101
Bahrain Telecommunications Co	0.50	100
Bahrain Islamic Bank BSC	0.08	87

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,910.16	5.73	0.3%	(0.6%)	(3.8%)
Market Cap (BHD Mn)	24,570.0	22.2	0.1%	(1.0%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	1,207	(1,684)	(58.3%)	6,663.8	7,214.5
Value Traded (BHD ^{'000})	348	(429)	(55.2%)	4,403.8	2,124.2
No. of Trades	33	(12)	(26.7%)	46	51

Market Breadth



5



2



36

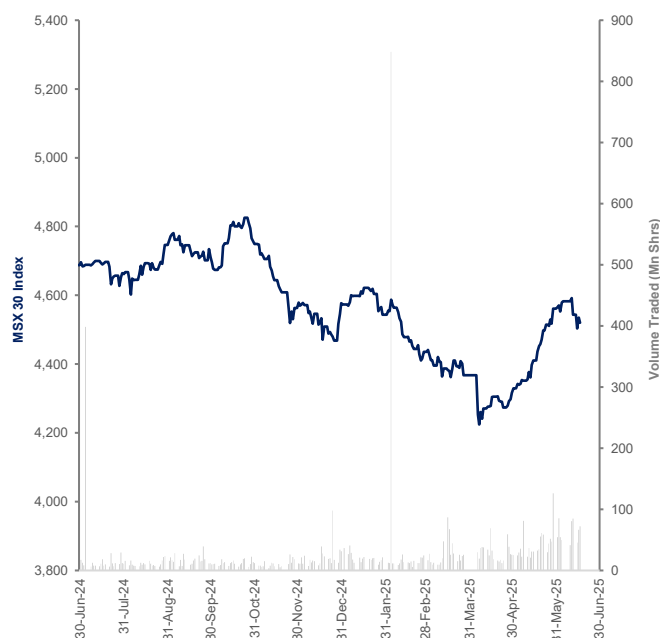
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	1.38%	0.10
GFH FINANCIAL GROUP BSC	0.31	0.00%	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Telecommunications Co	0.50	0.61%	0.05
BBK BSC	0.50	0.60%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,136.2	0.2%	1.4%	(0.7%)
Financial	5,300.8	(0.6%)	(0.8%)	1.9%
Industrial	4,556.3	1.2%	5.9%	(0.1%)
Services	2279.0	0.1%	(2.0%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.11	4.8%
Dhofar International Dev. & Inv. Holding Co.	0.27	3.8%
Galfar Engineering & Contracting Co.	0.066	3.1%
Oman International Engineering And Investment Co	0.12	2.6%
Sharqiya Investment Holding Co.	0.08	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.14	(3.6%)
Acwa Power Barka	0.20	(2.5%)
Al Anwar Ceramic Tiles Co.	0.18	(2.2%)
Al Jazeira Services Co.	0.18	(2.2%)
United Finance Co.	0.06	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	23,388
Bank Muscat	0.27	20,321
OQ Gas Networks	0.16	10,209
Sohar Bank	0.14	7,021
OQ Exploration & Production SA	0.32	4,105

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,520.41	(14.75)	(0.33%)	(0.9%)	(1.2%)
Market Cap (OMR Mn)	12,136.2	22.85	0.2%	1.4%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	72,240.9	5,773.4	8.7%	38,134.5	30,822.6
Value Traded (OMR '000)	13,331.5	2,521.1	23.3%	4,831.3	3,138.2

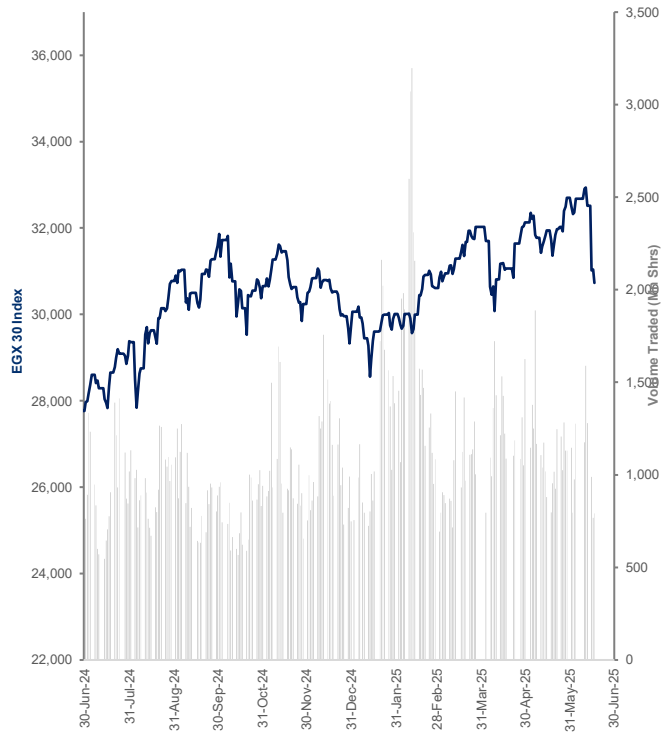
Market Breadth	▲ 12	▼ 11	= 95
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	(1.09%)	5.57
OQ BASE INDUSTRIES (SFZ)	0.13	2.46%	2.87
OQ Gas Networks	0.16	0.64%	1.59
OQ Exploration & Production SA	0.32	1.57%	1.33
Sohar Bank	0.14	0.00%	0.98

The Egyptian Exchange Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,149,310.3	(2.4%)	(5.6%)	1.4%
Banks	423,594.1	(5.9%)	(7.6%)	(3.2%)
Basic Resources	311,867.7	(1.5%)	(5.2%)	6.1%
Industrial Goods	180,364.1	(1.4%)	(6.9%)	1.5%
Health Care & Pharmaceuticals	55,942.1	(1.5%)	(5.9%)	14.4%
Real Estate	321,127.6	(1.4%)	(7.3%)	3.3%
Travel and Leisure	60,529.7	(0.1%)	(0.7%)	(11.8%)
Food, Beverages & Tobacco	185,547.7	(1.0%)	(8.8%)	(0.7%)
Energy and Support Services	17,544.8	(1.6%)	(3.2%)	(10.0%)
Trade and Distributors	20,569.5	(4.7%)	(5.5%)	14.7%
Shipping and Transport	76,680.4	(2.7%)	(0.3%)	(0.2%)
Education Services	28,282.7	(0.7%)	(0.9%)	17.7%
Contracting and Construction Eng	40,329.7	(1.3%)	4.9%	(0.1%)
Textiles and Durables	28,374.2	(0.4%)	(2.3%)	(0.9%)
Building Materials	43,940.5	3.0%	27.2%	93.1%
Media & Communication Services	158,184.7	(2.2%)	(5.2%)	5.3%
Paper and Packaging	2,385.5	(2.7%)	(8.6%)	12.7%
Non-bank Financial Services	194,045.0	(2.3%)	(7.2%)	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	61.47	20.0%
Misr Beni Suef Cement	164.95	12.5%
Misr Cement (Qena)	45.72	7.5%
Samad Misr -EGYFERT	240.03	7.4%
Dice Sport & Casual Wear	2.61	3.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	72.90	(10.6%)
Nozha International Hospital	7.43	(7.0%)
Al Tawfeek Leasing Company-A.T.LEASE	3.70	(6.3%)
Marseille Almasreia Alkhalegeya For Holding Investment	2.83	(6.3%)
Amer Group Holding	1.22	(6.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	2.61	80,905
Orascom Financial Holding	0.49	77,928
Orascom Investment Holding	0.81	53,071
Belton Financial Holding	3.04	49,753
Cairo Oils & Soap	0.29	40,518

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,725.96	(316.4)	(1.0%)	(6.0%)	3.3%
Market Cap (EGP Mn)	2,149,310.3	(52,309.9)	(2.4%)	(5.6%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	791.5	23.7	3.1%	1,257.4	920.1
Value Traded (EGP Mn)	3,167.0	(295.8)	(8.5%)	3,521.8	4,418.4
No. of Trades	92,589	2,409	2.7%	90,034	126,752

Market Breadth	▲ 18	▼ 153	= 50
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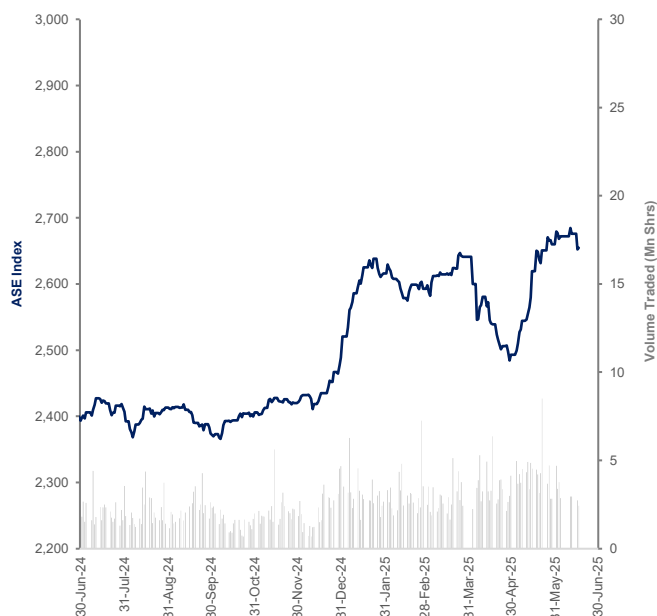
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.80	0.89%	223.29
Dice Sport & Casual Wear	2.61	3.16%	212.62
Misr National Steel - Ataq	9.55	(5.91%)	155.54
Belton Financial Holding	3.04	(0.98%)	152.93
T M G Holding	53.73	(0.33%)	140.44

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,454.6	(0.2%)	0.4%	11.5%
Banks	8,362.1	(0.2%)	(1.6%)	9.2%
Insurance	347.8	(0.2%)	3.3%	25.5%
Diversified Financial Services	272.8	0.6%	(0.2%)	0.3%
Real Estate	293.5	(0.2%)	(0.8%)	(3.8%)
Health Care Services	47.7	0.0%	0.0%	(7.4%)
Educational Services	291.2	0.0%	(0.0%)	4.3%
Hotels and Tourism	243.9	(0.4%)	(1.0%)	(5.3%)
Transportation	117.3	(0.8%)	(5.0%)	9.6%
Technology and Communication	553.0	0.3%	0.6%	1.8%
Utilities and Energy	1,000.8	0.0%	0.4%	4.2%
Commercial Services	293.9	0.0%	1.4%	2.9%
Pharmaceutical and Medical Industries	67.5	0.7%	0.3%	2.2%
Chemical Industries	65.2	0.5%	1.1%	13.1%
Food and Beverages	211.3	0.4%	0.1%	(3.1%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,128.6	(0.3%)	2.9%	19.9%
Engineering and Construction	95.4	(0.7%)	(3.0%)	(12.8%)
Electrical Industries	32.2	4.5%	0.0%	58.6%
Textiles Leathers and Clothings	29.3	0.0%	(1.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOOR CAPITAL MKTNS FOR DIVERSIFIED INVESTMENTS	1.48	5.0%
ARAB EAST INVESTMENT	0.96	4.3%
NATIONAL PORTFOLIO SECURITIES	0.78	4.0%
SPECIALIZED INVESTMENT COMPOUNDS	0.94	2.2%
CAIRO AMMAN BANK	1.15	1.8%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	1.40	(4.8%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.26	(3.7%)
CENTURY INVESTMENT GROUP	0.32	(3.0%)
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	(2.7%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.44	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	0.94	200
ARAB BANK	5.22	142
JORDAN ISLAMIC BANK	4.16	126
ARAB EAST INVESTMENT	0.96	86
CENTURY INVESTMENT GROUP	0.32	36

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,654.76	2.43	0.1%	(0.2%)	6.7%
Market Cap (JD Mn)	19,454.56	(33.19)	(0.2%)	0.4%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	2,427.5	(300.0)	(11.0%)	3,354.7	2,471.9
Value Traded (JD ^{'000})	6,090.8	(388.3)	(6.0%)	6,721.3	3,006.4
No. of Trades	2,051	(264)	(11.4%)	2,308	1,611

Market Breadth

▲ 21

▼ 25

= 115

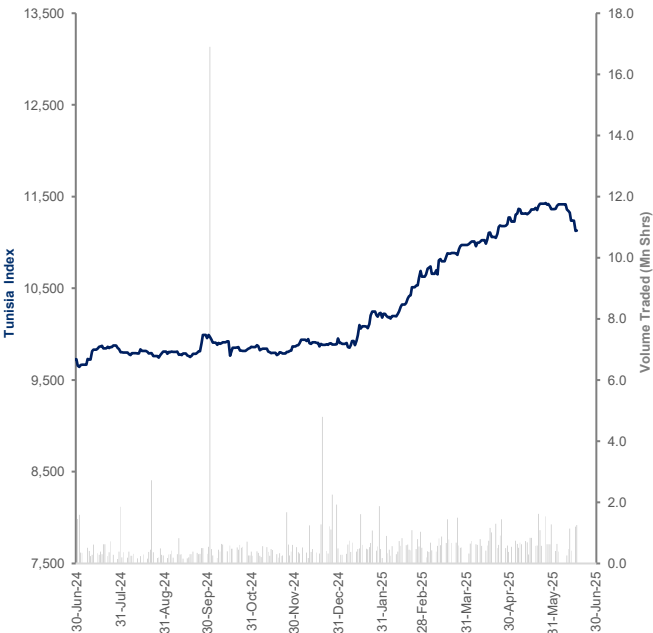
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.22	(0.19%)	0.74
JORDAN ISLAMIC BANK	4.16	(0.24%)	0.53
SPECIALIZED INVESTMENT COMPOUNDS	0.94	2.17%	0.19
ARAB EAST INVESTMENT	0.96	4.35%	0.08
CAPITAL BANK OF JORDAN	1.90	0.53%	0.06

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	26,504.0	(0.2%)	(2.4%)	9.5%
Banking	11,351.9	(0.0%)	(4.6%)	(2.4%)
Insurance	1,045.7	0.4%	(0.7%)	6.6%
Leasing	1,082.6	(0.0%)	1.0%	18.5%
Financial Services	2,745.1	(1.6%)	(2.1%)	75.7%
Industrial	2,454.4	(0.1%)	0.0%	19.2%
Chemical Industry	462.6	(0.2%)	1.3%	9.0%
Food & Beverage	4,490.5	0.2%	1.2%	12.4%
Retailing	1,327.2	0.0%	(6.0%)	16.1%
Others	1,544.0	(0.3%)	(2.3%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.80	4.0%
Societe Nouvelle Maison de la	5.19	4.0%
Cie Internationale de Leasing	25.00	3.6%
Tuninvest-SICAR	8.54	2.9%
Tunis Re	8.00	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.80	(4.6%)
Societe Ciments de Bizerte	0.61	(3.2%)
Tunisie Leasing SA	26.40	(2.1%)
Poulina Group	15.25	(1.6%)
Ennakl Automobiles	11.30	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.04	874
Accumulateur Tunisienne Assad	2.35	94
Poulina Group	15.25	73
Banque de Tunisie	5.12	47
Unite de Fabrication de Medica	7.25	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,127.99	1.75	0.0%	(2.1%)	11.8%
Market Cap (DT Mln)	26,504	(45.79)	(0.2%)	(2.4%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,255.1	53.4	4.4%	671.8	531.1
Value Traded ('000 DT)	14,979.7	4,665.8	45.2%	6,771.5	4,843.7
No. of Trades	1,384	62	4.7%	1,659	1,175

Market Breadth	▲ 16	▼ 21	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.04	0.33%	11.11
Poulina Group	15.25	(1.61%)	1.06
Amen Bank	37.97	1.25%	0.83
Banque Internationale Arabe de	90.50	(0.17%)	0.26
Unite de Fabrication de Medica	7.25	(0.28%)	0.25

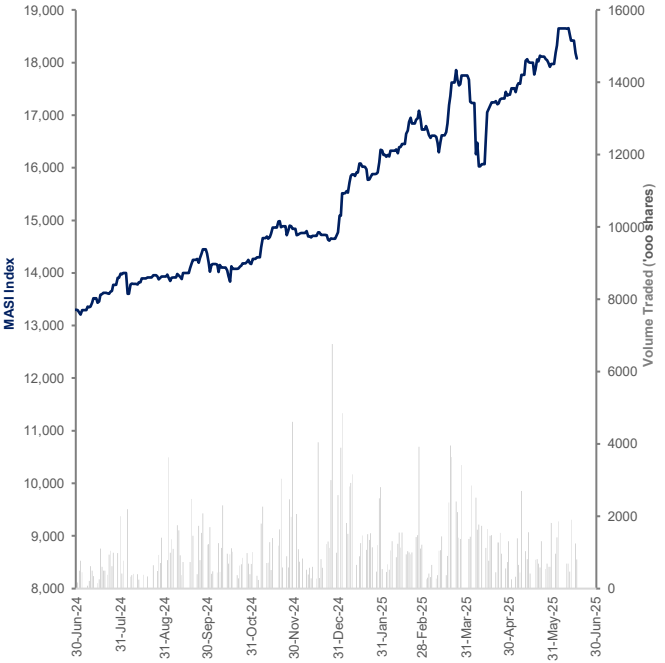
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	762,172.6	(0.6%)	0.5%	23.5%
Banking	293,924.5	(0.3%)	4.7%	16.3%
Beverages	8,229.7	(3.8%)	(3.8%)	(9.8%)
Chemicals	3,053.3	0.5%	(1.3%)	20.7%
Construction & Building Material	82,494.0	0.1%	(2.4%)	8.1%
Distributors	18,220.1	(0.1%)	(0.8%)	9.1%
Electricity	67,463.2	(0.7%)	(7.4%)	113.4%
Food Producers & Processors	29,322.7	(1.7%)	(0.5%)	11.7%
Holding Companies	7,244.5	(0.4%)	(0.4%)	45.1%
Insurance	34,539.1	(0.8%)	2.7%	12.0%
Investment & other Finance	4,031.7	0.4%	11.1%	7.6%
Leisures & Hotel	4,699.2	0.9%	(2.7%)	46.4%
Materials, Software & Computer	5,715.3	1.7%	2.4%	0.3%
Mining	68,964.6	(1.3%)	(1.1%)	71.4%
Oil & Gas	14,437.5	0.0%	0.0%	11.7%
Real Estate	24,532.5	(2.0%)	(1.7%)	(7.1%)
Telecommunications	94,107.2	(0.8%)	(1.7%)	30.5%
Transport	1,091.1	0.0%	(4.8%)	(18.9%)
Forestry & Paper	102.3	4.9%	(0.4%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	21.39	4.85%
Disway	800.00	2.56%
Colorado SA	59.99	1.54%
Fenie Brossette	344.00	1.47%
Hightech Payment Systems SA	568.00	1.45%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2054.00	(5.30%)
Alliances Developpement Immobi	473.00	(2.47%)
Lesieur Cristal	273.00	(2.15%)
Saham Assurance	1806.00	(2.11%)
Douja Promotion Groupe Addoha	35.00	(1.69%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	35.00	438.8
Maroc Telecom	107.05	106.9
Banque Centrale Populaire	290.00	67.6
Attijariwafa Bank	671.50	58.6
Cosumar	230.50	39.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,078.62	(99.99)	(0.6%)	0.6%	22.4%
Market Cap (MAD Mn)	762,173	(4,410)	(0.6%)	0.5%	23.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰⁰⁰ Shares)	805.1	(442.1)	(35.4%)	1,341.6	1,512.3
Value Traded (MAD Mn)	131.41	(59.14)	(31.0%)	271.1	159.5

Market Breadth	▲ 11	▼ 21	= 9
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	671.50	(0.68%)	38.89
Douja Promotion Groupe Addoha	35.00	(1.69%)	15.13
Banque Centrale Populaire	290.00	0.00%	13.71
Alliances Developpement Immobi	473.00	(2.47%)	12.03
Maroc Telecom	107.05	(0.83%)	11.11

Source: Bloomberg, Kamco Research

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