

MENA Markets Daily Report

July 18, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
		MENA Countries							
In this Report...		Kuwait	Premier Market Index	▲	7,772.55	0.1%	4.0%	(7.9%)	
		Kuwait	Main 50 Index	▲	5,743.81	1.2%	4.7%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	5,942.62	0.8%	6.7%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,117.39	0.2%	4.4%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,157.61	0.6%	1.6%	14.2%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	4,131.96	0.5%	1.8%	21.7%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,577.44	0.5%	(6.6%)	(3.9%)
	Oman	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,168.43	0.1%	(4.3%)	(6.2%)
	Egypt	8	Qatar	QE 20 Index	▼	10,151.72	(0.4%)	(6.3%)	1.4%
	Jordan	9	Bahrain	Bahrain All Share	=	1,985.79	0.0%	0.7%	4.0%
	Tunisia	10	Oman	MSX 30 Index	▲	4,692.65	0.1%	4.0%	(7.1%)
Morocco	11	Egypt	EGX 30	▲	28,340.42	1.8%	13.8%	70.5%	
		Jordan	ASE Index	▼	2,422.78	(0.0%)	(0.3%)	(2.8%)	
		Tunisia	Tunisia Index	▲	9,864.58	0.0%	12.7%	7.9%	
		Morocco	MASI	▲	13,585.39	1.0%	12.3%	12.8%	
	Emerging Markets								
		China	SSE Composite Index	▼	2,962.86	(0.5%)	(0.4%)	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
		India	SENSEX	▲	80,716.55	0.1%	11.7%	18.7%	
	Brazil	BOVESPA Stock Index	▲	129,450.32	0.3%	(3.5%)	22.3%		
	Mexico	BOLSA Index	▼	53,744.78	(1.2%)	(6.3%)	18.4%		
	Emerging Markets	MSCI EM Index	▼	1,111.46	(0.5%)	8.6%	7.0%		
Global Markets									
	World	MSCI World Index	▼	3,607.74	(1.0%)	13.8%	21.8%		
	Asia	MSCI Asia Pacific	▼	580.92	(0.2%)	9.8%	4.6%		
	Europe	DJ Stoxx 600	▼	514.83	(0.5%)	7.5%	12.7%		
	Europe	FTSEurofirst 300	▼	2,041.34	(0.5%)	8.1%	12.5%		
	U.S.A	S&P 500	▼	5,588.27	(1.4%)	17.2%	24.2%		
	U.S.A	DJIA	▲	41,198.08	0.6%	9.3%	13.7%		
	U.S.A	NASDAQ Composite	▼	17,996.92	(2.8%)	19.9%	43.4%		
	UK	FTSE 100	▲	8,187.46	0.3%	5.9%	3.8%		
	Germany	DAX	▼	18,437.30	(0.4%)	10.1%	20.3%		
	Japan	NIKKEI 225	▼	41,097.69	(0.4%)	22.8%	28.2%		
	Hong Kong	HANG SENG INDEX	▲	17,739.41	0.1%	4.1%	(13.8%)		
Currencies									
	USD	USD vs. World Currencies Basket	▼	103.75	(0.5%)	2.38%	(2.1%)		
	GBP/USD	British Pound / USD Cross	▲	1.30	0.27%	2.18%	5.4%		
	EUR/USD	Euro / USD Cross	▲	1.09	0.37%	(0.91%)	3.1%		
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.04%	0.56%	(0.4%)		
Other Asset Classes									
	Oil	Brent	▲	85.08	1.6%	10.4%	(10.3%)		
	Oil	NYMEX	▲	82.85	2.6%	15.6%	(10.7%)		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.04	(7.0%)	(24.5%)	(49.1%)		
	Gold	Gold Spot \$/Oz	▼	2,458.79	(0.4%)	19.2%	13.1%		
	Silver	Silver Spot \$/Oz	▼	30.30	(3.0%)	27.3%	(0.7%)		
	Bitcoin	Bitcoin USD Cross	▼	64,523.61	(0.3%)	51.8%	155.8%		

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Kamco Investment Company - K.S.C
(Public)

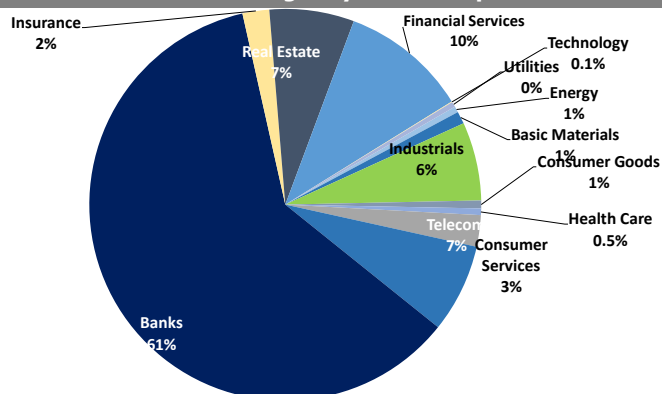
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,442.3	19.6	11.1%
2- National Bank of Kuwait	7,244.0	12.6	15.1%
3- Boubayan Bank	2,440.7	28.8	10.0%
4- Zain	1,955.8	11.3	13.9%
5- Mabanee Co.	1,234.7	18.9	10.6%
6- Gulf Bank	1,038.1	15.5	8.5%
7- Commercial Bank of Kuwait	953.5	8.3	16.6%
8- Ahli Bank of Kuwait	742.9	15.2	8.2%
9- Agility (PWC Logistics)	727.4	8.4	9.2%
10- Burgan Bank	684.0	14.8	5.4%
Total	28,463	15.43	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.017	0.002	13.1%
Credit Rating & Collection Co.	0.043	0.004	10.0%
Gulf Insurance Group	1.564	0.142	10.0%
ACICO Industries Co.	0.080	0.004	5.6%
Senergy Holding Co.	0.035	0.002	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.089	(0.009)	(9.6%)
Palms Agro Production Co.	0.164	(0.009)	(5.2%)
Kuwait & M.E. Financial Inv. Co.	0.098	(0.005)	(4.9%)
Kuwait Emirates Holding Co.	0.049	(0.002)	(4.5%)
The Securities House Co.	0.058	(0.002)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.017	13.1%	17,273,871
Int'l Financial Advisors Co.	0.303	0.0%	8,168,299
Kuwait Finance House	0.729	(0.1%)	6,925,342
Al Masaken Intl. Real Estate Dev. Co.	0.031	3.4%	5,031,587
MENA Real Estate Co.	0.080	2.3%	4,270,602

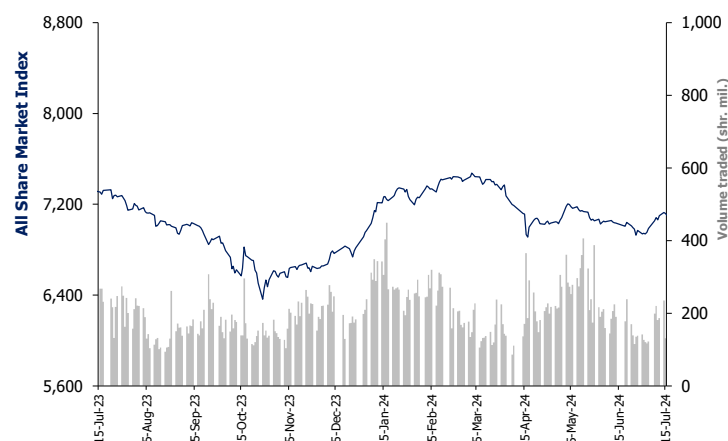
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,603.9	▲	0.2%	2.6%	2.7%
Energy	205.1	▼	(0.4%)	1.7%	7.1%
Basic Materials	425.8	▼	(0.1%)	(0.1%)	0.4%
Industrials	2,694.7	▲	0.1%	2.0%	(12.7%)
Consumer Staples	271.1	▲	0.2%	8.7%	36.1%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,081.4	▲	0.3%	3.6%	(0.4%)
Telecommunications	3,041.6	▲	0.6%	1.3%	(9.8%)
Banks	25,269.2	▲	0.1%	2.8%	3.2%
Insurance	916.7	▲	4.7%	(8.9%)	0.3%
Real Estate	2,904.8	▲	0.2%	5.7%	12.5%
Financial Services	4,362.4	▲	0.2%	3.0%	17.0%
Technology	22.9	=	0.0%	5.0%	188.1%
Utilities	183.7	=	0.0%	4.4%	(3.5%)

Market Breadth		60		40		45
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,772.55	7.5	0.1%	3.0%	4.0%	
Main 50 Index	5,743.81	70.0	1.2%	(0.3%)	4.7%	
Main Market Index	5,942.62	49.7	0.8%	0.5%	6.7%	
All Share Market Index	7,117.39	15.7	0.2%	2.6%	4.4%	
Market Cap (KWD Mn)	41,603.87	94.6	0.2%	2.6%	2.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

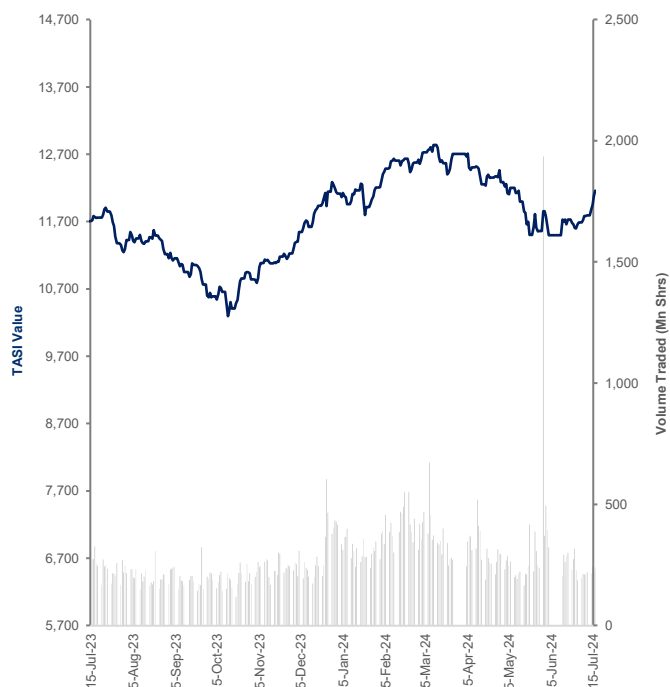
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	115.0	(13.0)	(10.2%)	220.4	151.6
Value Traded (KWD Mn)	28.6	(3.1)	(9.8%)	54.2	43.0
No. of Trades	8,250	(1,196)	(12.7%)	13,981	9,299

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	(0.1%)	5,047,140
National Bank of Kuwait	0.870	0.2%	3,600,011
Int'l Financial Advisors Co.	0.303	0.0%	2,483,329
Gulf Cable & Electrical Ind. Co.	1.595	1.6%	1,817,921
Gulf Bank	0.273	0.0%	770,675

Saudi Tadawul Daily Report

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,941,618.6	0.5%	2.6%	(14.1%)
Materials	665,814.6	0.6%	4.3%	(6.0%)
Capital Goods	58,962.3	0.6%	2.5%	30.6%
Commercial & Professional Svc	14,403.6	0.9%	(1.2%)	25.1%
Transportation	55,777.9	0.4%	2.5%	34.7%
Consumer Durables & Apparel	4,596.6	0.5%	1.3%	10.7%
Consumer Services	73,845.4	0.6%	3.0%	1.6%
Media	49,111.0	1.2%	14.2%	85.8%
Consumer Discretionary Distribution &	30,139.1	0.7%	3.2%	(12.2%)
Consumer Staples Distribution & Retail	51,804.3	0.2%	1.4%	(1.9%)
Food & Beverages	128,451.8	1.7%	3.9%	15.2%
Health Care Equipment & Svc	192,503.3	1.3%	1.4%	13.9%
Pharma, Biotech & Life Science	16,518.0	1.1%	1.1%	31.2%
Banks	963,171.7	(0.0%)	3.9%	(1.9%)
Financial Services	62,205.4	0.9%	(1.0%)	9.6%
Insurance	105,174.5	0.0%	4.7%	35.4%
Telecommunication Services	248,706.4	(0.0%)	2.0%	(2.1%)
Utilities	391,937.8	2.6%	11.1%	36.0%
REITs	16,102.7	(0.1%)	1.9%	(9.8%)
Real Estate Mgmt & Dev't	116,831.1	1.3%	7.3%	16.1%
Software & Services	123,878.3	1.7%	4.5%	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Ahsa Development Co	19.42	10.0%
Miahona Co	42.25	9.9%
Al Sagr Cooperative Insurance	24.88	9.4%
National Gas & Industrialzati	107.20	9.4%
Al-Baha Development & Investme	0.13	8.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	31.70	(2.5%)
Baazeem Trading Co	64.30	(1.5%)
Arabian Pipes Co	131.40	(1.2%)
Saudi Public Transport Co	17.84	(1.1%)
Red Sea International Co	27.35	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	28.35	19,265
Miahona Co	42.25	17,480
Saudi Manpower Solutions	8.85	8,953
Al-Baha Development & Investme	0.13	7,127
Shams	0.79	6,641

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,157.61	77.24	0.6%	4.1%	1.6%
Market Cap (SAR Mn)	10,311,554	49,414	0.5%	2.6%	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	239.7	9.2	4.0%	336.4	196.0
Value Traded (SAR Mn)	7,381.8	129.9	1.8%	8,320.1	5,192.4
No. of Trades	537,480	35,614	7.1%	529,192	360,330

Market Breadth

▲ 156 ▼ 64 = 28

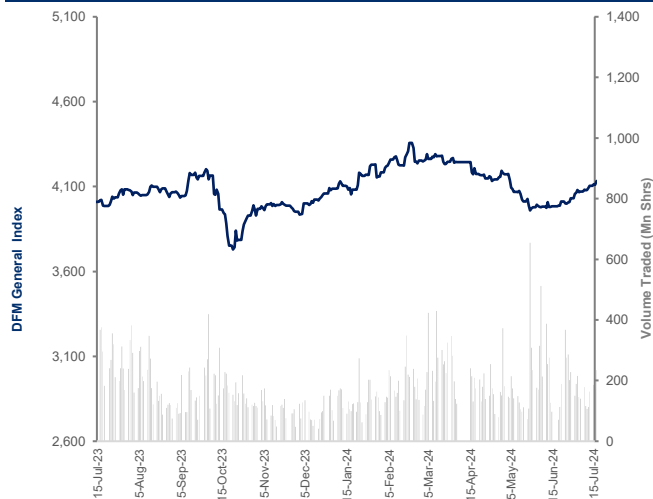
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Miahona Co	42.25	9.9%	705.02
Saudi Arabian Oil Co	28.35	0.4%	548.04
Al Rajhi Bank	83.30	0.2%	339.30
Saudi Basic Industries Corp	78.80	0.9%	243.84
AL Taiseer Group Talco Industrial Co	69.60	3.6%	220.80

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	690,998.2	0.6%	2.1%	0.8%
Financials	300,698.7	0.5%	1.5%	3.6%
Real Estate	125,425.5	1.1%	1.0%	6.6%
Industrial	80,599.3	0.2%	1.1%	(11.7%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,129.6	0.8%	3.5%	15.4%
Consumer Discretionary	3,931.4	0.8%	0.1%	(5.1%)
Telecommunication	26,698.8	0.7%	3.3%	13.5%
Utilities	124,592.7	0.4%	5.1%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.17	14.7%
Agility	3.65	4.9%
Ithmaar Holding	0.23	3.6%
Union Properties Pjsc	0.38	2.7%
Emirates Refreshments Co	2.61	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.80	(5.7%)
Al Salam Bank - Bahrain	2.04	(2.4%)
Parkin Company	2.91	(2.3%)
Gulf Navigation Holding Pjsc	6.00	(1.5%)
Al Ansari Financial Services	1.01	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.38	66,514
Drake & Scull International	0.40	37,228
Ithmaar Holding	0.23	36,529
Deyaar Development Pjsc	0.71	17,343
Gulf Navigation Holding Pjsc	6.00	10,737

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,131.96	22.30	0.5%	2.5%	1.8%
Market Cap (AED Mn)	690,998	3,893	0.6%	2.1%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	234.1	62.9	36.7%	185.5	232.8
Value Traded (AED Mn)	350.9	(18.8)	(5.1%)	372.7	393.9
No. of Trades	8,667	(1,261)	(12.7%)	8,651	7,509

Market Breadth	▲ 25	▼ 9	▬ 40
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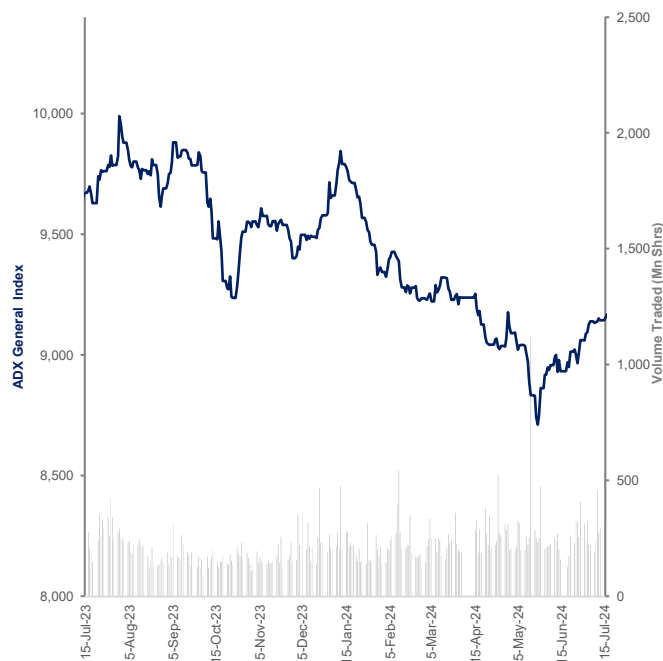
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	6.00	(1.48%)	64.70
Emirates Nbd	17.20	1.18%	55.40
Emaar Properties Pjsc	8.22	1.36%	51.99
SALIK	3.40	(0.29%)	27.54
Union Properties Pjsc	0.38	2.69%	25.41

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,735,505.8	0.0%	0.4%	(6.0%)
Financials	1,349,465.6	0.1%	0.9%	(0.1%)
Telecommunication	176,809.8	0.0%	0.6%	(15.6%)
Consumer Discretionary	75,045.8	(0.1%)	1.8%	11.8%
Industrial	228,961.5	0.7%	1.2%	(0.8%)
Real Estate	57,172.0	0.3%	6.6%	24.0%
Basic Materials	90,859.3	(0.0%)	0.9%	(8.1%)
Energy	364,241.3	0.1%	9.0%	4.2%
Utilities	314,815.9	(0.4%)	(11.1%)	(20.0%)
Consumer Staples	16,253.3	0.4%	1.5%	(9.4%)
Health Care	61,881.3	(1.5%)	(1.8%)	(24.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.59	11.9%
National Bank of Umm Al Qaiwain	2.20	8.4%
ADNOC Logistisc & Services	4.70	6.6%
Apex Investment	1.65	5.1%
Multiply Group	2.40	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Agility Global PLC	1.19	(4.0%)
PureHealth	4.11	(1.9%)
Ras Al Khaimah Poultry & Feeding Co.	1.55	(1.9%)
Rak Properties	1.05	(1.9%)
Eshraq Investments P.J.S.C	0.33	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.62	49,854
Eshraq Investments P.J.S.C	0.33	43,490
Multiply Group	2.40	29,124
ADNOC Logistisc & Services	4.70	17,720
ADNOCGAS UH EQUITY	3.20	15,196

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,168.43	12.33	0.1%	1.2%	(4.3%)
Market Cap (AED Mn)	2,735,506	968	0.0%	0.4%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	300.8	23.4	8.4%	251.9	201.3
Value Traded (AED Mn)	943.0	(338.9)	(26.4%)	960.6	1,228.7
No. of Trades	16,398	(814)	(4.7%)	14,183	11,460

Market Breadth

▲ 23 ▼ 17 = 44

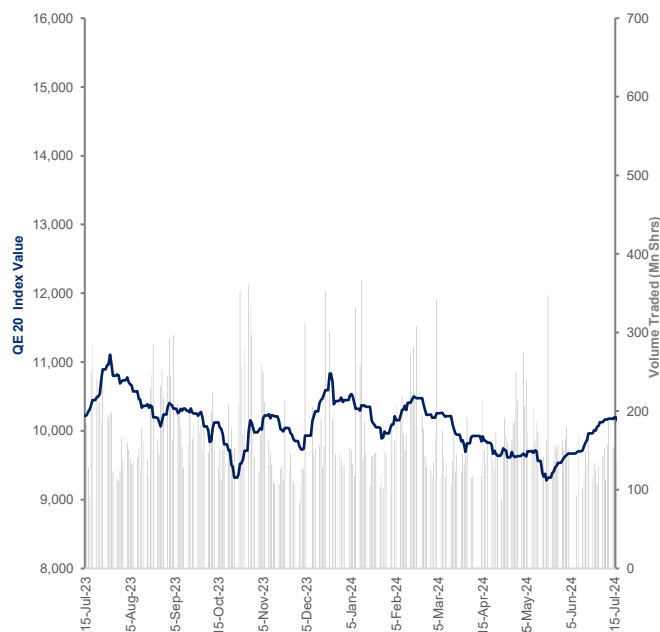
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	408.70	(0.12%)	185.71
ADNOC Logistisc & Services	4.70	6.58%	80.95
Multiply Group	2.40	3.00%	68.79
Alpha Dhabi Holding PJSC	11.26	(0.53%)	65.83
Al Dar Properties Co.	6.71	0.45%	63.02

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,365.1	(0.3%)	2.3%	(5.8%)
Banking & Finance Sector	277,636.0	(0.3%)	2.6%	(10.2%)
Goods & Consumer Services	30,528.1	(0.5%)	2.5%	(3.3%)
Industrial Sector	150,810.1	(0.2%)	1.9%	(3.1%)
Insurance Sector	10,708.3	(0.9%)	(0.0%)	(17.8%)
Real Estate	36,906.0	(0.3%)	4.0%	(4.2%)
Telecom	40,946.3	(0.2%)	2.9%	(8.1%)
Transport	40,830.3	(0.3%)	0.2%	26.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.60	2.7%
Doha Bank QPSC	1.48	2.2%
Qatari Investors Group QSC	1.61	0.8%
Gulf International Services QS	3.40	0.6%
Diala Brokerage & Investments	1.24	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	3.03	(2.1%)
Qatar Islamic Bank SAQ	19.28	(1.7%)
Zad Holding Group	13.98	(1.5%)
Qatar Oman Investment Co QSC	0.76	(1.4%)
Qatar Insurance Co SAQ	2.11	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Doha Bank QPSC	1.48	21,829
Qatar Aluminum Manufacturing C	1.34	19,013
Masraf Al Rayan QSC	2.34	17,666
Salam International Investment	0.70	13,683
Mesaieed Petrochemical Holding	1.69	12,490

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,151.72	(42.17)	(0.4%)	1.8%	(6.3%)
Market Cap (QAR Mn)	588,365	(1,677)	(0.3%)	2.3%	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	186.3	46.7	33.5%	162.7	172.9
Value Traded (QAR Mn)	478.5	154.1	47.5%	484.7	495.0
No. of Trades	16,623	3,618	27.8%	15,717	16,643

Market Breadth	▲ 9	▼ 41	= 3
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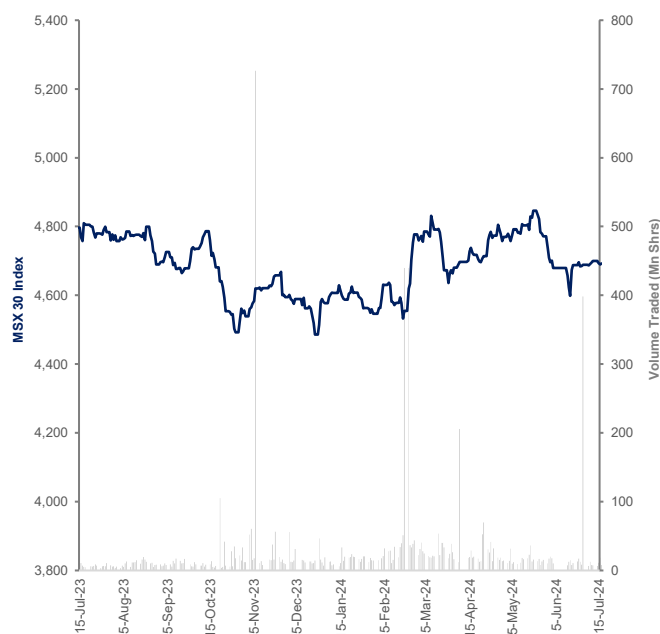
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.18	0.20%	48.85
Masraf Al Rayan QSC	2.34	0.09%	41.29
Qatar Islamic Bank SAQ	19.28	(1.68%)	38.82
Gulf International Services QS	3.40	0.59%	34.17
Doha Bank QPSC	1.48	2.21%	32.23

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,106.6	0.0%	(0.2%)	2.5%
Financial	4,996.1	(0.0%)	0.2%	1.4%
Industrial	1,540.2	0.6%	(0.4%)	5.9%
Services	2570.3	(0.2%)	(1.0%)	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.17	7.5%
Al Jazeera Steel Products Co.	0.29	3.6%
Smn Power Holding	0.320	3.2%
Ahli Bank	0.15	2.7%
Oman & Emirates Investment Holding Co.	0.08	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.09	(9.5%)
United Finance Co.	0.06	(6.5%)
Voltamp Energy Co.	0.35	(5.4%)
Sharqiya Investment Holding Co.	0.08	(5.1%)
National Gas Co.	0.11	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Global Financial Inv. Co.	0.08	2,299
OQ Gas Networks	0.14	955
Sohar Bank	0.14	766
Voltamp Energy Co.	0.35	534
United Finance Co.	0.06	317

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,692.65	2.77	0.1%	0.1%	4.0%
Market Cap (OMR Mn)	9,106.6	3.89	0.0%	(0.2%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	7,621.8	(10,636.3)	(58.3%)	30,877.1	12,013.1
Value Traded (OMR '000)	1,207.0	(1,355.4)	(52.9%)	2,899.5	2,428.1

Market Breadth	▲ 10	▼ 16	= 90
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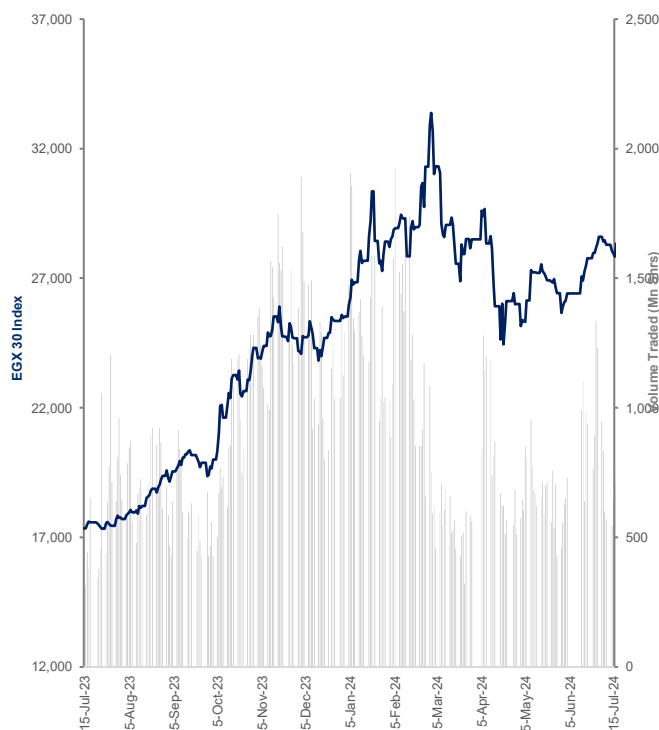
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	0.00%	0.19
Voltamp Energy Co.	0.35	(5.41%)	0.19
Global Financial Inv. Co.	0.08	(1.25%)	0.18
OQ Gas Networks	0.14	0.71%	0.13
Sohar Bank	0.14	(0.72%)	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,865,613.7	0.8%	1.7%	11.3%
Banks	386,864.9	(4.4%)	(4.0%)	3.9%
Basic Resources	266,824.8	2.9%	4.8%	(4.9%)
Industrial Goods	112,934.8	1.2%	(2.9%)	53.4%
Health Care & Pharmaceuticals	48,453.0	0.4%	(1.7%)	4.9%
Real Estate	307,824.4	3.2%	3.0%	29.4%
Travel and Leisure	71,168.1	0.3%	(0.3%)	38.3%
Food, Beverages & Tobacco	133,959.5	3.0%	4.6%	(1.8%)
Energy and Support Services	19,997.6	(0.1%)	1.1%	26.1%
Trade and Distributors	15,534.5	0.5%	6.1%	13.9%
Shipping and Transport	75,569.2	0.7%	5.2%	(9.5%)
Education Services	21,282.4	(3.6%)	(0.1%)	11.2%
Contracting and Construction Eng	37,166.4	1.2%	(1.6%)	42.1%
Textiles and Durables	22,985.4	0.3%	(0.9%)	25.2%
Building Materials	15,277.2	0.3%	4.1%	(3.3%)
Media & Communication Services	155,198.9	3.7%	9.9%	18.9%
Paper and Packaging	2,229.3	1.6%	4.3%	4.8%
Non-bank Financial Services	172,343.3	2.0%	3.1%	13.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Moltaka Investments Co	2.22	20.0%
Emaar Misr for Development	7.15	8.2%
Arab Valves Company	1.72	8.1%
Egyptian Media Production City	18.30	7.5%
Amer Group Holding	0.89	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	76.56	(9.5%)
Wadi Kom Ombo Land Reclamation	110.07	(7.0%)
Upper Egypt Flour Mills	169.11	(4.5%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	0.91	(4.4%)
Maridive & oil services	0.33	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.42	137,166
Al Khair River For Development Agricultural Investment&Envir	0.56	63,822
Amer Group Holding	0.89	45,019
Egyptians For Investment & Urban Development	0.19	42,921
Emaar Misr for Development	7.15	34,400

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,340.42	511.5	1.8%	2.1%	13.8%
Market Cap (EGP Mn)	1,865,613.7	14,160.8	0.8%	1.7%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	776.4	70.9	10.1%	911.0	606.1
Value Traded (EGP Mn)	3,148.7	220.3	7.5%	4,289.6	1,991.4
No. of Trades	86,110	11,240	15.0%	121,636	68,643

Market Breadth	▲ 114	▼ 27	= 80
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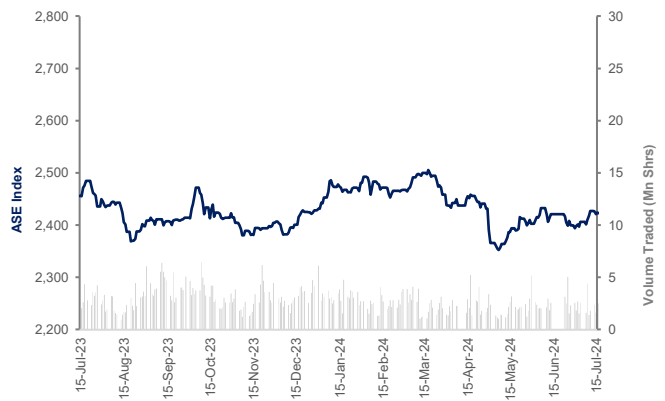
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	59.05	1.76%	261.25
Emaar Misr for Development	7.15	8.17%	240.71
Commercial International Bank (Egypt)	78.01	0.52%	220.73
Egyptian Financial Group-Hermes Holding Company	21.50	0.00%	152.12
Fawry For Banking Technology And Electronic Payment	6.77	1.96%	140.67

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,945.1	0.0%	0.3%	(4.7%)
Banking	7,440.8	0.1%	0.3%	(5.6%)
Insurance	275.8	(0.1%)	(0.1%)	4.6%
Diversified Financial Services	251.6	(0.4%)	1.3%	(5.8%)
Real Estate	290.1	0.8%	(0.1%)	(13.0%)
Educational Services	52.3	(1.1%)	(4.0%)	(11.8%)
Hotels and Tourism	274.2	0.2%	3.3%	(0.7%)
Transportation	248.5	0.1%	(3.2%)	(11.6%)
Technology and Communication	86.1	0.4%	(2.5%)	(10.6%)
Utilities and Energy	1,025.8	(0.7%)	0.3%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	5.6%
AL-TAJAMOUAT FOR TOURISTIC P	0.48	4.3%
JORDAN DECAPOLIS PROPERTIES	0.24	4.2%
JORDAN INTERNATIONAL INVESTM	0.78	2.6%
SHIRA REAL ESTATE DEVELOPMEN	0.40	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTL EDUCATION	1.96	(7.2%)
JORDAN EMIRATES DIMENSIONS	4.46	(4.9%)
CENTURY INVESTMENT GROUP	0.22	(4.3%)
CONTEMPORARY FOR HOUSING PRO	0.69	(4.2%)
REAL ESTATE & INVESTME/THE	0.64	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
UNION INVESTMENT CORP	0.17	812
AL-TAJAMOUAT FOR TOURISTIC P	0.48	492
JORDAN TELECOM	2.92	206
CENTURY INVESTMENT GROUP	0.22	180
ARAB EAST INVESTMENT	1.07	172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,422.78	(0.90)	(0.0%)	1.2%	(0.3%)
Market Cap (JD Mn)	9,945.13	4.38	0.0%	0.3%	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	2,500.3	176.7	7.6%	2,464.6	4,012.9
Value Traded (JD ^{'000})	2,085.5	56.3	2.8%	2,943.2	5,468.9
No. of Trades	1,667	280	20.2%	1,582	2,551

Market Breadth	▲ 22	▼ 16	▬ 77
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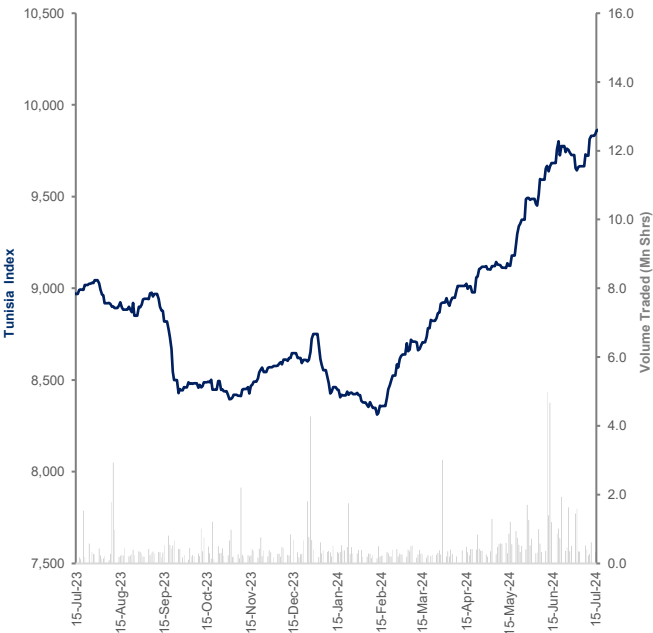
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.92	(0.34%)	0.60
ARAB BANK PLC	4.26	0.00%	0.29
AL-TAJAMOUAT FOR TOURISTIC P	0.48	4.35%	0.23
ARAB EAST INVESTMENT	1.07	(0.93%)	0.18
JORDANIAN ELECTRIC POWER	2.18	(2.68%)	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,408.0	(0.1%)	0.5%	7.5%
Banking	11,987.5	(0.4%)	0.9%	10.3%
Insurance	919.7	(1.0%)	(2.2%)	(5.4%)
Leasing	843.5	(0.9%)	0.3%	7.9%
Financial Services	1,696.8	(0.9%)	(2.4%)	14.9%
Industrial	1,926.3	1.7%	4.9%	10.8%
Chemical Industry	345.2	0.5%	(0.3%)	(9.1%)
Food & Beverage	4,171.2	0.6%	(0.1%)	9.7%
Retailing	1,050.5	(1.0%)	(3.7%)	(10.6%)
Others	1,467.2	0.6%	1.7%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	6.27	4.5%
Societe D'Articles Hygieniques	10.00	4.0%
Air Liquide Tunisie	84.99	2.0%
Accumulateur Tunisienne Assad	0.74	1.4%
Societe Tunisienne de Banque	3.24	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	3.75	(7.2%)
Societe Nouvelle Maison de la	4.05	(4.5%)
Societe de Placements et de De	11.70	(4.1%)
Societe Electrostar	0.32	(3.0%)
Societe Ciments de Bizerte	0.65	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	10.00	119
Banque Nationale Agricole	8.44	34
Accumulateur Tunisienne Assad	0.74	29
Societe Tunisienne de L'Air	0.39	24
One Tech Holding	9.23	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,864.58	3.36	0.0%	1.4%	12.7%
Market Cap (DT Mln)	24,408	(28.89)	(0.1%)	0.5%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	383.2	107.5	39.0%	556.5	678.9
Value Traded ('000 DT)	3,204.6	(1,092.2)	(25.4%)	4,983.3	6,643.6
No. of Trades	1,326	199	17.7%	1,191	1,110

Market Breadth	▲ 10	▼ 22	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.00	3.95%	1.17
Banque Nationale Agricole	8.44	0.00%	0.28
Delice Holding	14.00	(0.07%)	0.24
Societe Tunisienne de Verrerie	12.70	0.24%	0.22
Banque Internationale Arabe de	101.30	0.11%	0.20

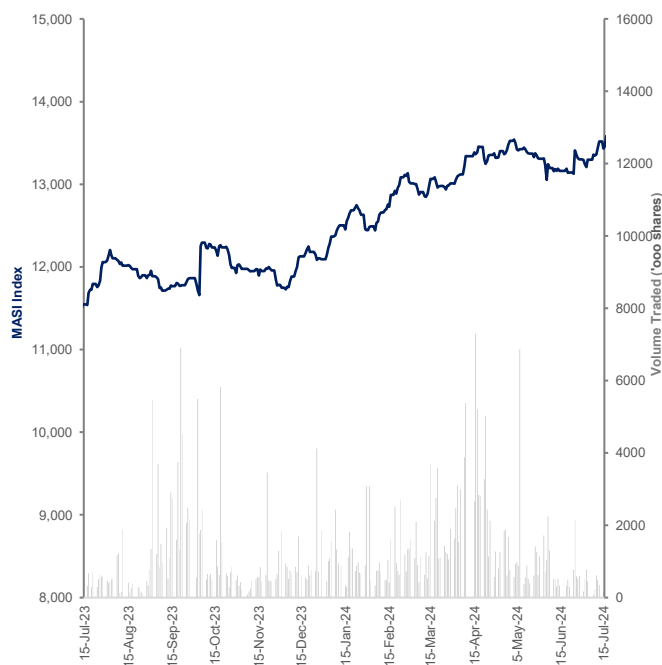
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	603,168.7	0.6%	1.1%	10.5%
Banking	247,819.4	1.5%	2.2%	12.8%
Beverages	9,903.6	0.0%	3.4%	9.3%
Chemicals	2,219.1	(1.8%)	(1.1%)	5.1%
Construction & Building Material	74,129.5	(0.4%)	0.1%	3.2%
Distributors	17,442.2	1.7%	(1.3%)	4.4%
Electricity	30,665.1	(1.5%)	0.0%	18.2%
Food Producers & Processors	25,693.0	(0.6%)	(4.1%)	(0.7%)
Holding Companies	4,199.5	(0.1%)	(2.2%)	35.0%
Insurance	29,922.4	(0.3%)	1.0%	10.8%
Investment & other Finance	3,734.2	3.2%	9.0%	14.1%
Leisures & Hotel	3,481.4	(2.4%)	1.2%	17.4%
Materials, Software & Computer	5,103.6	(1.0%)	(1.2%)	(12.5%)
Mining	36,065.8	0.9%	1.0%	67.0%
Oil & Gas	13,750.0	0.0%	2.6%	0.0%
Real Estate	17,249.6	1.2%	(2.1%)	107.4%
Telecommunications	80,876.8	0.5%	1.7%	(8.0%)
Transport	823.9	(0.4%)	(3.3%)	17.9%
Forestry & Paper	89.5	(0.4%)	(1.5%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1149.00	6.7%
Cie Miniere de Touissit	1400.00	5.4%
Ennaki Automobiles	33.54	4.2%
Credit Immobilier et Hotelier	389.00	2.9%
Alliances Developpement Immobi	246.70	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	510.00	(2.9%)
Credit du Maroc SA	880.00	(2.8%)
RISMA	243.00	(2.4%)
TAQA Morocco SA	1300.00	(1.5%)
Hightech Payment Systems SA	518.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.32	534.2
Attijariwafa Bank	523.00	191.2
Maroc Telecom	92.00	132.2
Banque Centrale Populaire	310.00	75.5
Credit Immobilier et Hotelier	389.00	55.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,585.39	129.05	1.0%	2.1%	12.3%
Market Cap (MAD Mn)	603,169	3,813	0.6%	1.1%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,104.2	848.0	331.0%	1,367.4	653.0
Value Traded (MAD Mn)	260.98	188.19	258.5%	153.4	78.2

Market Breadth

▲ 17 ▼ 15 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	523.00	1.55%	98.74
Label Vie	4400.00	2.33%	62.89
Banque Centrale Populaire	310.00	1.31%	23.20
Credit Immobilier et Hotelier	389.00	2.91%	21.22
Douja Promotion Groupe Addoha	29.32	0.55%	15.13

Source: Bloomberg, Kamco Research

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