

MENA Markets Daily Report

July 18, 2022

	Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,248.20	0.8%	8.0%	26.2%
	Kuwait	Main 50 Index	▲	5,931.19	0.6%	(2.9%)	31.7%
Kuwait 2	Kuwait	Main Market Index	▲	5,683.60	0.5%	(3.4%)	29.3%
Saudi Arabia 3	Kuwait	All Share Index	▲	7,412.92	0.7%	5.2%	27.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,292.41	1.2%	0.1%	29.8%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,160.22	0.2%	(1.1%)	28.2%
Qatar 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,022.74	0.3%	(6.1%)	39.9%
Bahrain 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,249.97	0.1%	9.0%	68.2%
Oman 8	Qatar	QE 20 Index	▲	11,978.60	0.9%	3.0%	11.4%
Egypt 9	Bahrain	Bahrain All Share	▼	1,844.21	(0.3%)	2.6%	20.6%
Jordan 10	Oman	MSM 30 Index	▲	4,142.77	0.0%	0.3%	12.9%
Tunisia 11	Egypt	EGX 30	▲	8,772.93	0.1%	(26.6%)	10.2%
Morocco 12	Jordan	ASE Index	▼	2,564.80	(0.4%)	21.1%	27.8%
	Tunisia	Tunisia Index	▲	7,580.97	0.3%	7.6%	2.3%
	Morocco	MASI	▲	11,831.42	0.8%	(11.4%)	18.3%
Emerging Markets							
	China	SSE Composite Index	▼	3,228.06	(1.6%)	(11.3%)	4.8%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,161.53	4.3%	(27.2%)	15.0%
	India	SENSEX	▲	53,760.78	0.7%	(7.7%)	22.0%
	Brazil	BOVESPA Stock Index	▲	96,551.00	0.5%	(7.9%)	(11.9%)
	Mexico	BOLSA Index	▲	47,075.87	0.7%	(11.6%)	20.9%
	Emerging Markets	MSCI EM Index	▼	961.85	(0.4%)	(21.9%)	(4.6%)
Global Markets							
	World	MSCI World Index	▲	2,568.64	1.9%	(20.5%)	20.1%
	Asia	MSCI Asia Pacific	▼	507.14	(0.5%)	(19.5%)	(4.9%)
	Europe	DJ Stoxx 600	▲	413.78	1.8%	(15.2%)	22.2%
	Europe	FTSEurofirst 300	▲	1,630.18	1.8%	(13.8%)	23.0%
	U.S.A	S&P 500	▲	3,863.16	1.9%	(18.9%)	26.9%
	U.S.A	DJIA	▲	31,288.26	2.2%	(13.9%)	18.7%
	U.S.A	NASDAQ Composite	▲	11,452.42	1.8%	(26.8%)	21.4%
	UK	FTSE 100	▲	7,159.01	1.7%	(3.1%)	14.3%
	Germany	DAX	▲	12,864.72	2.8%	(19.0%)	15.8%
	Japan	NIKKEI 225	▲	26,788.47	0.5%	(7.0%)	4.9%
	Hong Kong	HANG SENG INDEX	▼	20,297.72	(2.2%)	(13.2%)	(14.1%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	108.06	(0.44%)	12.95%	6.4%
	GBP/USD	British Pound / USD Cross	▲	1.19	0.26%	(12.39%)	(1.0%)
	EUR/USD	Euro / USD Cross	▲	1.01	0.62%	(11.35%)	(6.9%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(1.78%)	0.5%
Other Asset Classes							
	Oil	Brent	▲	101.16	2.1%	30.1%	50.2%
	Oil	NYMEX	▲	97.59	1.9%	29.8%	55.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	7.02	6.3%	91.9%	26.9%
	Gold	Gold Spot \$/Oz	▼	1,708.17	(0.1%)	(6.6%)	(3.6%)
	Silver	Silver Spot \$/Oz	▲	18.71	1.6%	(19.7%)	(11.7%)
	Bitcoin	Bitcoin USD Cross	▲	21,204.61	1.3%	(54.2%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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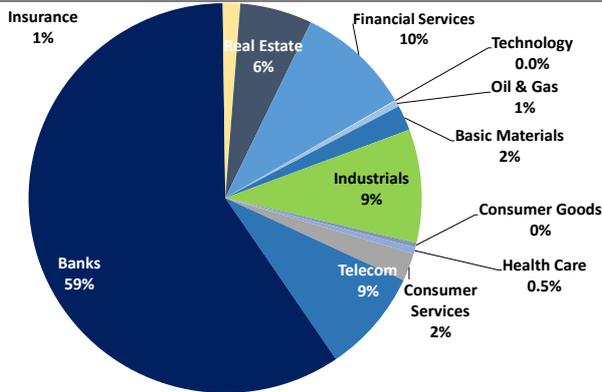
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 18, 2022

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,431.5	▲ 0.7%	0.1%	3.5%
Oil & Gas	235.2	▲ 1.5%	(2.8%)	(20.5%)
Basic Materials	902.5	▲ 0.2%	(0.1%)	(1.2%)
Industrials	4,060.1	▲ 1.4%	(2.5%)	(0.5%)
Consumer Staples	157.2	▼ (1.0%)	(2.2%)	(31.7%)
Health Care	237.0	▼ (0.1%)	0.4%	(40.0%)
Consumer Discretionary	1,001.9	▲ 0.3%	0.2%	49.8%
Telecommunications	3,692.3	▲ 0.8%	(0.5%)	10.5%
Banks	25,630.3	▲ 0.8%	0.5%	6.3%
Insurance	619.5	▼ (0.9%)	(0.8%)	0.1%
Real Estate	2,564.2	▼ (0.7%)	(0.4%)	(11.6%)
Financial Services	4,096.3	▲ 1.0%	0.9%	(1.0%)
Technology	9.7	▲ 2.1%	1.0%	3.2%
Utilities	225.5	= 0.0%	(1.0%)	(10.1%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,609.9	19.3	11.6%
2- Kuwait Finance House	7,107.8	27.0	14.2%
3- Ahli United Bank - Bahrain	3,143.7	16.8	13.6%
4- Boubyan Bank	2,990.6	56.6	9.4%
5- Zain	2,578.9	13.7	16.6%
6- Agility (PWC Logistics)	2,087.4	2.1	54.0%
7- Gulf Bank	1,024.2	22.7	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabaneer Co.	905.5	15.9	10.8%
10- Burgan Bank	769.3	14.7	7.1%
Total	29,213	12.73	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

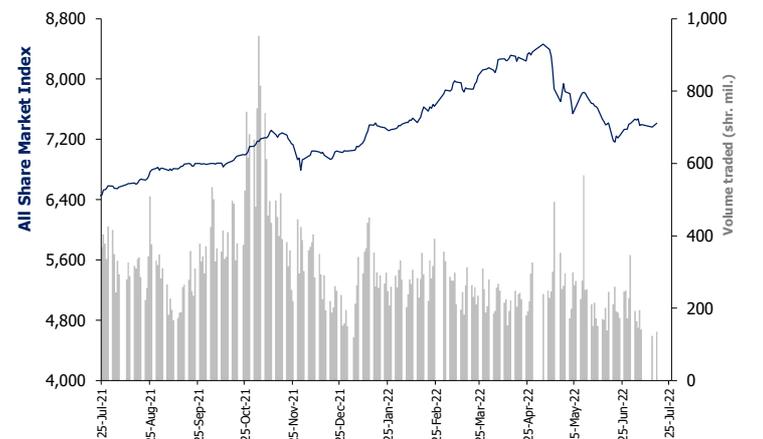
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.219	0.019	9.5%
Credit Rating & Collection Co.	0.024	0.002	9.0%
IFA Hotels & Resorts Co.	0.040	0.003	7.0%
Warba Capital Holding Co.	0.082	0.005	6.2%
Independent Petroleum Group	0.425	0.024	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.073	(0.008)	(9.5%)
Kuwait Syrian Holding Co.	0.027	(0.003)	(9.4%)
UniCap Investment and Finance	0.054	(0.006)	(9.3%)
Wethaq Takaful Insurance Co.	0.036	(0.003)	(7.9%)
Ajial Real Estate Entertainment Co.	0.285	(0.015)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.282	0.7%	14,003,088
GFH Financial Group	0.086	2.5%	12,150,609
Kuwait Investment Co.	0.153	3.4%	11,224,281
National Industries Group	0.258	2.8%	9,892,347
Jiyad Holding Co.	0.017	2.4%	8,123,932

Market Breadth	67	49	42		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,248.20	63.4	0.8%	0.1%	8.0%
Main 50 Index	5,931.19	37.1	0.6%	0.6%	(2.9%)
Main Market Index	5,683.60	28.4	0.5%	0.1%	(3.4%)
All Share Market Index	7,412.92	52.6	0.7%	0.1%	5.2%
Market Cap (KWD Mn)	43,431.48	308.4	0.7%	0.1%	3.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	Average Daily YTD 2021
Volume (Shrs Mn)	134.5	11.4	9.3%	250.5	332.2
Value Traded (KWD Mn)	33.0	(12.9)	(28.2%)	68.3	51.9
No. of Trades	7,270	(2,682)	(26.9%)	12,932	12,072

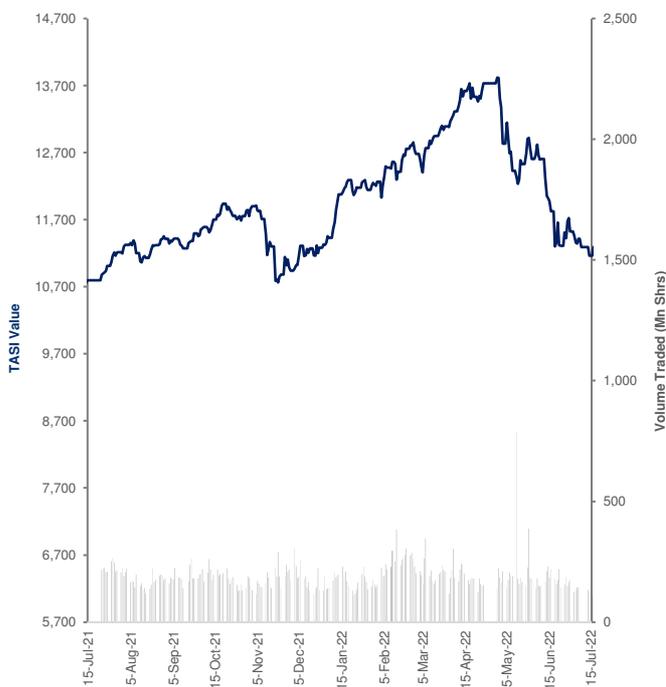
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.842	1.2%	6,210,288
Ahli United Bank - Bahrain	0.282	0.7%	3,963,346
National Industries Group	0.258	2.8%	2,551,732
National Bank of Kuwait	1.058	(0.2%)	2,032,902
Zain	0.596	0.7%	1,855,348

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,174,498.7	1.9%	(4.6%)	13.6%
Materials	659,851.1	1.0%	(7.6%)	(14.7%)
Capital Goods	16,864.3	1.5%	(5.3%)	(20.8%)
Commercial & Professional Svc	6,546.0	(1.3%)	(3.9%)	(15.0%)
Transportation	15,892.7	1.1%	0.1%	(10.1%)
Consumer Durables & Apparel	3,925.3	(0.5%)	(3.2%)	(35.8%)
Consumer Services	23,991.4	(0.4%)	(4.5%)	(22.5%)
Media	18,433.0	0.7%	(9.8%)	(13.9%)
Retailing	30,465.9	(1.6%)	(8.9%)	(25.3%)
Food & Staples Retailing	44,016.2	1.2%	3.0%	156.0%
Food & Beverages	94,063.5	(0.7%)	(3.6%)	(2.7%)
Health Care Equipment & Svc	117,451.7	0.7%	2.9%	24.9%
Pharma, Biotech & Life Science	3,108.0	(0.4%)	(0.4%)	(34.2%)
Banks	1,067,027.2	1.6%	1.2%	7.1%
Diversified Financials	64,737.8	0.8%	(1.0%)	6.0%
Insurance	44,979.7	(0.5%)	(2.2%)	(12.3%)
Telecommunication Services	240,672.1	0.6%	3.9%	(7.5%)
Utilities	210,168.7	0.4%	(1.4%)	27.1%
REITs	16,744.2	0.2%	0.3%	(7.5%)
Real Estate Mgmt & Dev't	85,889.9	1.1%	(1.6%)	(10.5%)
Software & Services	50,163.0	1.5%	6.2%	77.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	23.42	10.0%
Saudi Industrial Export Co	36.35	9.8%
Wafrah for Industry and Dev.	34.00	8.8%
Al-Baha Development & Investme	15.78	5.9%
Arab Sea Information Systems	65.50	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabia Insurance Cooperative C	17.72	(8.5%)
Fitaihi Holding Group	32.35	(6.8%)
United Co-operative Assurance	26.00	(5.1%)
Saudi Arabian Cooperative Insu	19.30	(3.5%)
National Co for Learning & Edu	59.50	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	11.20	10,616
Alinma Bank	33.15	5,582
Bank Al-Jazira	22.84	5,140
Anaam International Holding Gr	23.42	4,439
Rabigh Refining & Petrochemica	17.44	3,725

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,292.41	129.39	1.2%	(2.0%)	0.1%
Market Cap (SAR Mn)	10,989,490	182,542	1.7%	(3.8%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	107.3	(13.9)	(11.5%)	195.5	335.9
Value Traded (SAR Mn)	3,633.0	(636.4)	(14.9%)	8,181.4	10,608.7
No. of Trades	227,087	(55,967)	(19.8%)	376,201	414,334

Market Breadth	▲ 147	▼ 54	▬ 20
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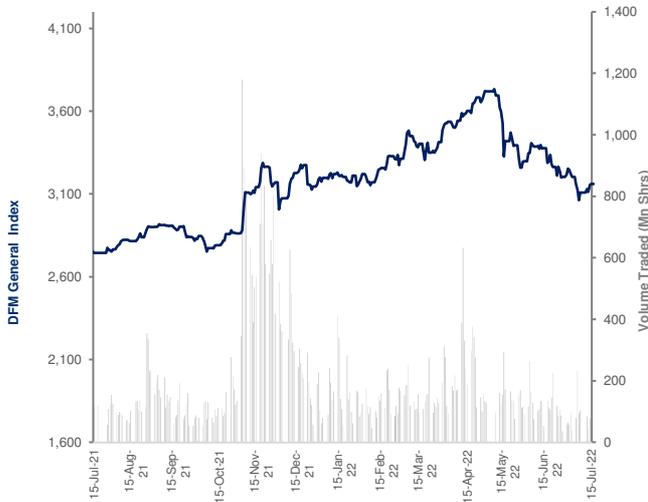
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	81.10	1.0%	233.86
Alinma Bank	33.15	3.6%	183.77
Saudi Telecom Co	101.20	0.4%	160.47
Saudi Arabian Fertilizer Co	126.40	1.1%	145.70
Saudi Industrial Export Co	36.35	9.8%	127.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	534,861.6	0.2%	1.0%	0.7%
Banking	198,093.8	0.3%	(2.9%)	(2.9%)
Consumer Staples	129,774.8	0.4%	0.3%	2.1%
Investment & Financial Services	25,631.5	1.0%	(0.8%)	(26.2%)
Insurance	6,328.9	(0.4%)	1.7%	8.6%
Industrial	6,769.9	0.0%	1.7%	20.9%
Real Estate	83,577.1	(0.6%)	14.6%	16.0%
Telecommunication	26,601.3	0.3%	2.3%	(11.9%)
Transportation	47,791.6	(0.2%)	(1.2%)	15.2%
Services	10,292.6	(0.5%)	(1.8%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	0.73	2.0%
Dubai Investments Pjsc	2.20	1.9%
Al Salam Bank - Bahrain	0.83	1.2%
Gulf Finance House	1.00	1.0%
Shuaa Capital	0.49	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(9.8%)
Dubai Islamic Insurance Co	0.90	(8.5%)
Ekttitab Holding Company	0.16	(7.3%)
Amlak Finance	0.47	(3.9%)
Dar Al Takaful	0.96	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.63	12,250
DEWA	2.53	9,606
Emaar Properties Pjsc	5.17	6,320
Gulf Navigation Holding Pjsc	0.27	4,733
Dubai Investments Pjsc	2.20	4,689

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,160.22	6.35	0.2%	(2.0%)	(1.1%)
Market Cap (AED Mn)	534,862	812	0.2%	1.0%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	62.3	(16.5)	(20.9%)	151.8	152.6
Value Traded (AED Mn)	133.0	(70.7)	(34.7%)	381.9	218.8
No. of Trades	3,241	(762)	(19.0%)	5,510	2,826

Market Breadth	▲ 12	▼ 14	= 39
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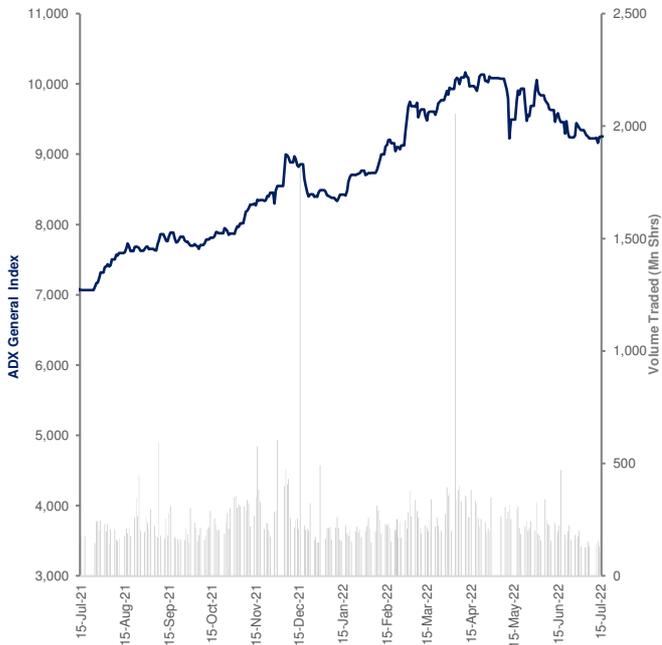
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.17	0.00%	32.72
DEWA	2.53	0.40%	24.15
Dubai Financial Market Pjsc	1.63	0.62%	20.00
Emirates Nbd	12.40	0.40%	11.70
Dubai Investments Pjsc	2.20	1.85%	10.32

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,885,727.7	(0.0%)	(2.6%)	18.6%
Financials	882,627.8	(0.1%)	(0.6%)	38.3%
Telecommunication	255,730.2	1.2%	(0.2%)	(15.8%)
Consumer Discretionary	9,822.9	0.2%	1.1%	(3.8%)
Industrial	323,337.5	(0.7%)	(8.8%)	(0.8%)
Real Estate	38,370.4	1.0%	2.7%	12.5%
Basic Materials	119,608.2	(0.1%)	(6.6%)	309.3%
Energy	112,135.3	(0.6%)	(2.3%)	(2.7%)
Utilities	136,045.4	0.0%	(2.4%)	(8.3%)
Consumer Staples	4,745.5	(0.8%)	(0.7%)	1.2%
Health Care	3,304.4	0.7%	(3.2%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	3.00	11.1%
National Marine Dredging Co	30.40	1.9%
Eshraq Properties Co Pjsc	0.34	1.5%
Gulf Pharmaceutical Ind Psc	1.36	1.5%
Emirates Telecom Group Co	25.88	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.90	(9.5%)
Sharjah Cement Industrial Dev. Co.	0.58	(4.6%)
Fujairah Cement Industries	0.48	(3.0%)
ADNOC Drilling	3.27	(2.4%)
Multiply Group	1.73	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,249.97	6.02	0.1%	(1.3%)	9.0%
Market Cap (AED Mn)	1,885,728	(716)	(0.0%)	(2.6%)	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	100.6	(31.6)	(23.9%)	246.1	177.7
Value Traded (AED Mn)	985.4	(28.4)	(2.8%)	1,544.4	1,125.8
No. of Trades	6,133	(1,331)	(17.8%)	8,851	3,217

Market Breadth	▲ 15	▼ 17	▬ 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.73	23,799
ADNOC Distribution	4.22	11,313
First Abu Dhabi Bank Pjsc	18.60	9,316
ADNOC Drilling	3.27	6,145
Aldar Properties Pjsc	4.56	5,602

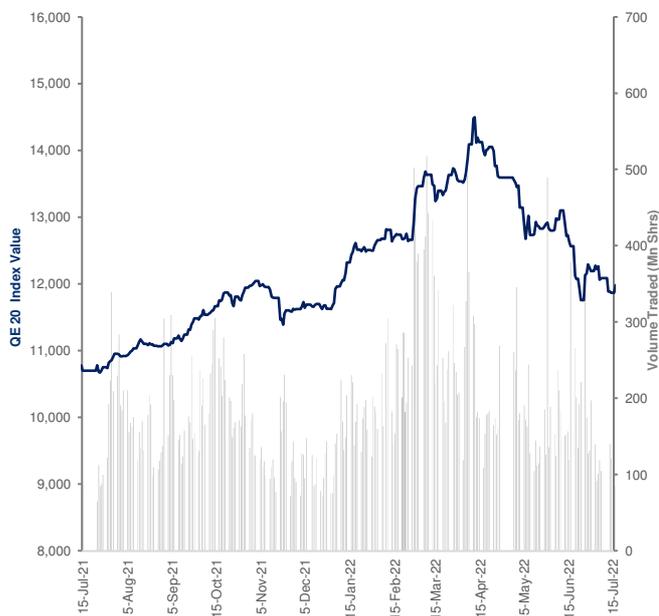
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	284.30	0.04%	380.69
First Abu Dhabi Bank Pjsc	18.60	(0.64%)	173.05
Alpha Dhabi Holding PJSC	23.98	(0.99%)	121.05
ADNOC Distribution	4.22	1.20%	47.50
National Marine Dredging Co	30.40	1.88%	44.62

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	666,609.2	1.0%	(2.5%)	(1.3%)
Banking & Finance Sector	333,372.0	1.4%	(2.0%)	(3.1%)
Goods & Consumer Services	33,892.1	1.2%	(3.5%)	(4.6%)
Industrial Sector	176,314.8	0.8%	(4.5%)	4.3%
Insurance Sector	12,590.0	(0.3%)	(1.4%)	(8.8%)
Real Estate	44,755.8	1.2%	(5.5%)	(17.1%)
Telecom	31,847.6	(0.1%)	1.5%	7.8%
Transport	33,836.9	(0.4%)	3.6%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.83	3.6%
Mannai Corp QSC	7.86	3.4%
Qatar Islamic Insurance Group	8.60	3.4%
Gulf International Services QS	1.79	3.3%
Commercial Bank PSQC/The	6.72	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.43	(2.5%)
Qatar Navigation QSC	8.64	(1.8%)
QLMI Life and Medical Insurance	5.21	(1.6%)
Mesaieed Petrochemical Holding	2.53	(1.6%)
Al Khaleej Takaful Group QSC	3.00	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.48	50,177
Gulf International Services QS	1.79	13,605
Ezdan Holding Group QSC	0.97	7,920
National Leasing	0.83	7,692
Masraf Al Rayan QSC	3.90	7,283

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,978.60	110.85	0.9%	(1.7%)	3.0%
Market Cap (QAR Mn)	666,609	6,553	1.0%	(2.5%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	84.1	(36.8)	(30.5%)	212.9	209.4
Value Traded (QAR Mn)	177.2	(207.1)	(53.9%)	765.5	463.1
No. of Trades	6,104	(9,388)	(60.6%)	17,014	9,768

Market Breadth	▲ 34	▼ 11	= 3
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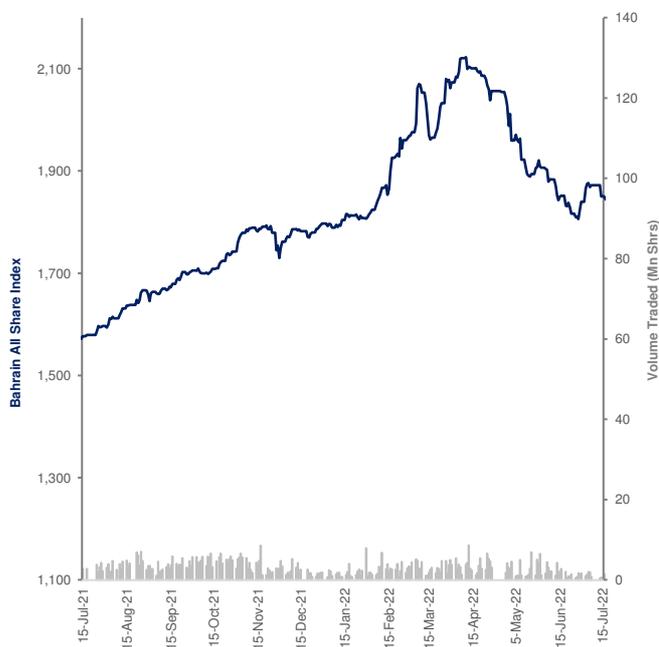
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.48	0.89%	37.42
Gulf International Services QS	1.79	3.29%	24.36
Qatar Gas Transport Co Ltd	3.91	0.15%	17.87
Ezdan Holding Group QSC	0.97	1.89%	15.32
Masraf Al Rayan QSC	3.90	0.88%	14.23

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,101.8	(0.3%)	0.2%	2.4%
Materials	1,554.9	(0.5%)	(5.2%)	36.9%
Industrial	139.2	0.0%	0.1%	(3.8%)
Consumer Discretionary	213.5	0.0%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,090.5	(0.1%)	1.7%	0.8%
Communication Services	860.8	(1.7%)	(4.6%)	(19.1%)
Real Estate	89.3	(1.5%)	(1.5%)	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.47	(3.1%)
Bahrain Telecommunications Co	0.47	(1.9%)
Seef Properties BSC	0.16	(1.8%)
Al Baraka Banking Group BSC	0.31	(1.0%)
Aluminium Bahrain B.S.C	1.10	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.90	1,063
Bahrain Telecommunications Co	0.47	125
Al Salam Bank-Bahrain BSC	0.09	55
National Bank of Bahrain BSC	0.60	46
Aluminium Bahrain B.S.C	1.10	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,844.21	(5.90)	(0.3%)	0.2%	2.6%
Market Cap (BHD Mn)	12,102	(36)	(0.3%)	0.2%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,410	800	131.3%	2,579.6	4,381.4
Value Traded (BHD '000)	1,099	674	158.9%	1,158.0	794.2
No. of Trades	39	3	8.3%	64	60

Market Breadth	▲	▼	▬
	0	6	37

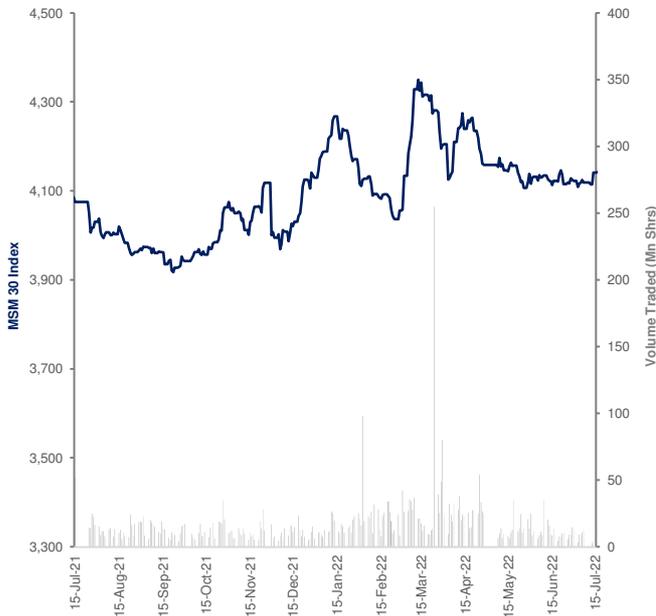
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.90	0.00%	0.97
Bahrain Telecommunications Co	0.47	(1.90%)	0.06
Aluminium Bahrain B.S.C	1.10	(0.55%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.01
Al Baraka Banking Group BSC	0.31	(0.95%)	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,420.9	(0.1%)	0.4%	3.9%
Financial	4,424.4	(0.1%)	0.2%	6.6%
Industrial	802.6	(1.2%)	(0.3%)	(6.1%)
Services	2193.9	0.3%	1.0%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.13	6.4%
A'Saffa Food Co.	0.15	3.6%
Al Jazeera Services Co.	0.29	3.6%
Taageer Finance	0.09	3.4%
Oman Qatari Telecommunications Co.	0.34	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	2.44	(8.6%)
Al Jazeera Steel Products Co.	0.31	(6.7%)
Raysut Cement Co.	0.15	(5.7%)
National Gas Co.	0.14	(4.9%)
National Aluminium Products Co.	0.08	(4.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.11	7,278
Al Maha Ceramics Co	0.49	3,440
Bank Dhofar	0.11	877
Bank Muscat	0.53	842
Oman Investment & Finance Co.	0.13	653

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,142.77	1.62	0.0%	0.5%	0.3%
Market Cap (OMR Mn)	7,420.9	(5.8)	(0.1%)	0.4%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	16,954.5	12,363.3	269.3%	20,891.9	19,745.7
Value Traded (OMR '000)	4,779.1	3,777.2	377.0%	3,759.5	2,810.2

Market Breadth	▲ 10	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Maha Ceramics Co	0.49	(3.53%)	1.69
Galfar Engineering & Contracting Co.	0.11	(0.89%)	1.61
Bank Muscat	0.53	0.00%	0.45
Al Anwar Ceramic Tiles Co.	0.42	(0.95%)	0.20
Oman Fisheries Co.	0.11	2.78%	0.13

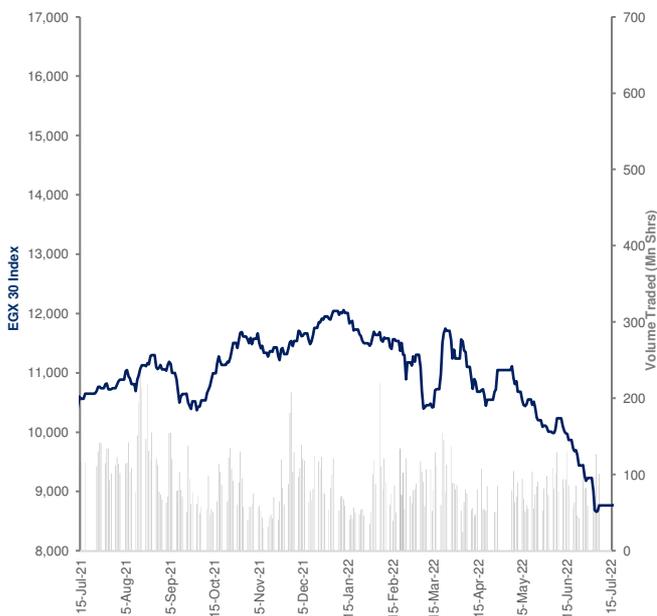
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	395,022.8	(0.0%)	(3.9%)	(21.2%)
Banks	118,075.3	0.7%	(5.4%)	(31.0%)
Basic Resources	24,690.1	(0.5%)	(8.2%)	(16.1%)
Chemicals	32,304.2	(1.1%)	(6.6%)	(2.1%)
Construction and Materials	9,875.6	(0.7%)	0.1%	(24.9%)
Financial Services excluding Banks	46,012.2	0.2%	(2.2%)	(4.1%)
Food and Beverage	8,613.2	(0.2%)	(1.0%)	(10.7%)
Healthcare	2,839.3	(0.7%)	(5.9%)	(31.7%)
Industrial Goods, Services, Automobile:	29,820.9	0.3%	(1.3%)	(31.1%)
Media	762.3	(0.7%)	(5.0%)	(32.9%)
Oil and Gas	4,571.9	(0.8%)	(0.6%)	(3.3%)
Personal and Household Products	27,593.3	(1.7%)	(4.3%)	(12.6%)
Real Estate	44,981.6	(0.2%)	(1.0%)	(26.7%)
Telecommunication	22,806.5	1.1%	(3.6%)	(20.3%)
Travel & Leisure	22,076.3	(0.4%)	(1.7%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	1.24	5.2%
Medinet Nasr Housing	2.68	3.1%
Efg Hermes	12.30	2.4%
Egyptians For Housing & Dev. Co.	0.35	1.7%
Elsewedy Electric Co	6.13	1.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	24.02	(2.6%)
Misr Cement Co	11.69	(2.0%)
Orascom Development Egypt	3.43	(2.0%)
Qalaa Holdings Sae	1.01	(1.9%)
Ghabbour Auto	2.57	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.68	22,679
Egyptians For Housing & Dev. Co.	0.35	8,823
Credit Agricole Egypt Sae	4.40	3,968
Qalaa Holdings Sae	1.01	2,365
Elsewedy Electric Co	6.13	1,912

Trading Indicators

Market Return	Closing Value	DTD % Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	8,772.93	8.68	0.1%	(4.9%)	(26.6%)
Market Cap (EGP Mn)	395,023	(77)	(0.0%)	(3.9%)	(21.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume (Mn Shares)	53.5	(47.4)	(47.0%)	80.2	119.8
Value Traded (EGP Mn)	284.6	(51.7)	(15.4%)	466.5	498.6
No. of Trades	8,725	(3,563)	(29.0%)	13,414	15,750

Market Breadth	▲ 5	▼ 21	= 35
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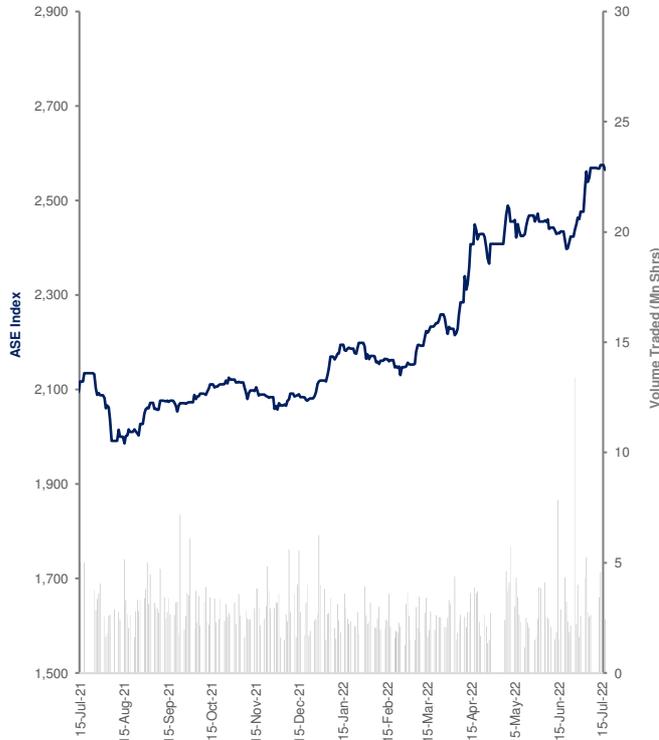
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Medinet Nasr Housing	2.68	3.08%	118.57
Commercial International Bank	36.00	1.12%	63.89
Efg Hermes	12.30	2.41%	22.71
Credit Agricole Egypt Sae	4.40	(0.90%)	17.45
Elsewedy Electric Co	6.13	1.32%	11.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,695.9	(0.1%)	3.9%	19.8%
Banking	8,044.2	0.3%	3.8%	4.9%
Insurance	89.7	(0.2%)	0.8%	(3.8%)
Diversified Financial Services	163.8	(0.1%)	(0.7%)	(6.3%)
Real Estate	202.0	(1.0%)	(1.3%)	(6.6%)
Educational Services	210.7	(1.6%)	(1.3%)	(7.5%)
Hotels and Tourism	83.9	1.0%	(2.7%)	(7.4%)
Transportation	67.2	(1.5%)	(7.5%)	(11.7%)
Technology & Communications	415.6	1.4%	7.3%	(1.2%)
Utilities & Energy	860.8	(1.6%)	11.1%	64.2%
Commercial Services	69.0	0.1%	1.5%	1.2%
Pharmaceutical & Medical Industries	34.0	(0.7%)	(0.7%)	(11.1%)
Chemical Industries	11.0	0.0%	(2.9%)	(56.5%)
Food & Beverages	67.0	0.4%	(0.3%)	(19.8%)
Tobacco & Cigarettes	13.7	(3.2%)	(9.0%)	0.0%
Mining & Extraction Industries	3,240.8	(0.7%)	3.8%	108.9%
Engineering & Construction	19.9	(0.0%)	(0.1%)	(14.7%)
Electrical Industries	28.2	0.0%	(0.7%)	(1.4%)
Textiles , Leathers & Clothings	51.5	0.0%	(1.5%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,564.80	(10.35)	(0.4%)	3.6%	21.1%
Market Cap (JD Mn)	13,695.86	(18.19)	(0.1%)	3.9%	19.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,443.5	(2,113.4)	(46.4%)	2,741.3	4,558.2
Value Traded (JD '000)	7,449.4	(2,200.1)	(22.8%)	6,420.4	6,421.9
No. of Trades	2,659	(519)	(16.3%)	2,184	2,552

Market Breadth

▲ 18 ▼ 22 = 81

Best Return Performers	Price (JD)	Daily % Chg
National Steel Industry	1.06	5.0%
National Aluminum Industrial	1.50	4.9%
Jordan Kuwait Bank	1.61	4.5%
Al-Dawliya Hotels & Malls	0.50	4.2%
Housing Bank For Trade And F	3.83	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
Zarka Education & Investment	2.22	(7.5%)
Jordanian Electric Power	1.87	(5.6%)
Jordan Natl Shipping Lines	1.95	(3.5%)
Union Tobacco & Cigarette	0.91	(3.2%)
Ihdathiat Real Estate Co	0.35	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.87	598
Jordan Ahli Bank	1.10	399
Al-Tajamout For Catering Hs	0.47	214
Jordan Telecom	2.15	197
Jordan Petroleum Refinery Co	6.15	167

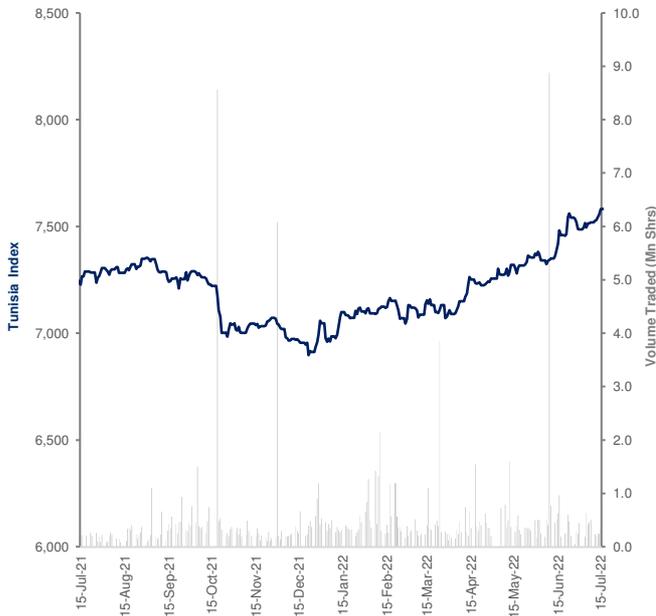
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.87	(5.56%)	2.33
Jordan Petroleum Refinery Co	6.15	(0.65%)	2.06
Jordan Phosphate Mines	38.40	(0.78%)	0.73
Jordan Ahli Bank	1.10	0.00%	0.45
Jordan Telecom	2.15	1.42%	0.42

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,200.9	0.1%	0.4%	(1.7%)
Banking	8,598.0	0.3%	0.8%	10.7%
Insurance	874.1	1.1%	1.0%	(1.5%)
Leasing	584.5	(0.1%)	0.5%	1.4%
Financial Services	1,749.0	0.0%	1.6%	(18.8%)
Industrial	1,624.9	1.1%	4.7%	(2.0%)
Chemical Industry	452.7	(0.7%)	(1.8%)	(11.5%)
Food & Beverage	4,742.4	(0.6%)	(1.3%)	(12.5%)
Retailing	1,146.5	0.1%	(4.9%)	(0.7%)
Others	1,428.7	(0.3%)	3.3%	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.50	4.2%
Societe Nouvelle Maison de la	4.86	3.4%
Societe Tunisienne d'Assurance	122.00	3.4%
ADWYA SA	5.50	2.6%
Attijari Leasing SA	13.80	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.20	(4.5%)
Cellcom SA	3.86	(4.0%)
Societe Ciments de Bizerte	1.58	(3.7%)
Arab Tunisian Lease	2.10	(2.3%)
Tuninvest-SICAR	7.50	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,580.97	24.33	0.3%	1.3%	7.6%
Market Cap (DT Mln)	21,201	17.7	0.1%	0.4%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	317.7	72.4	29.5%	537.0	604.6
Value Traded ('000 DT)	2,080.3	(21.9)	(1.0%)	4,031.7	4,081.2
No. of Trades	972	120	14.1%	935	1,254

Market Breadth	▲ 17	▼ 19	= 32
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.88	43
Union Internationale de Banque	16.30	34
STE Industrielle de Papier et	6.28	33
Arab Tunisian Bank	2.29	25
Essoukna	2.22	20

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	16.30	(0.61%)	0.56
STE Industrielle de Papier et	6.28	1.29%	0.21
Societe D'Articles Hygieniques	9.45	1.61%	0.15
Societe Tunisienne de Verrerie	9.50	0.64%	0.12
Unite de Fabrication de Medica	7.30	0.00%	0.11

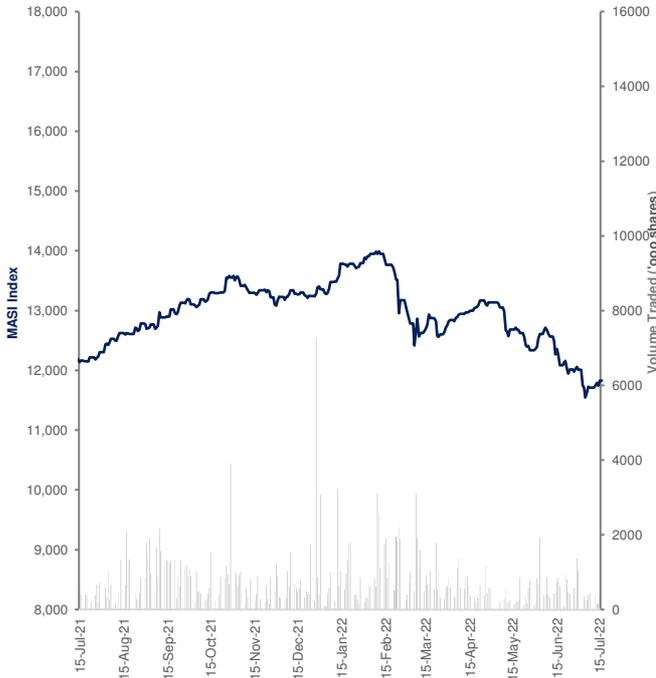
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,186.9	0.8%	(1.4%)	(11.3%)
Banking	203,976.4	1.1%	(0.8%)	(9.5%)
Beverages	9,987.6	0.0%	(0.7%)	(1.8%)
Chemicals	2,749.8	0.3%	(1.5%)	(4.5%)
Construction & Building Material	64,445.3	(0.3%)	(4.1%)	(20.8%)
Distributors	17,670.6	(0.4%)	(3.9%)	(14.3%)
Electricity	25,027.4	2.2%	(1.8%)	1.0%
Food Producers & Processors	25,760.8	1.1%	0.0%	(14.4%)
Holding Companies	2,365.2	(0.1%)	(7.5%)	(18.2%)
Insurance	26,358.6	0.6%	(6.2%)	(13.0%)
Investment & other Finance	3,633.3	0.0%	(2.1%)	(17.5%)
Leisures & Hotel	1,604.6	(2.6%)	(4.2%)	2.1%
Materials, Software & Computer	5,105.7	(0.4%)	(3.1%)	(16.3%)
Mining	23,715.2	0.2%	(9.6%)	12.3%
Oil & Gas	17,677.0	3.0%	10.0%	(10.4%)
Real Estate	4,218.4	(0.9%)	(4.2%)	(17.1%)
Telecommunications	105,931.0	0.8%	1.3%	(13.6%)
Transport	769.9	0.0%	(0.8%)	(15.1%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	62.0	0.0%	3.0%	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1950.00	4.8%
Afriquia Gaz	4700.00	3.3%
TAQA Morocco SA	1061.00	2.2%
ATLANTA	130.00	2.0%
Credit Immobilier et Hotelier	310.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	112.00	(2.6%)
Auto Hall	77.50	(2.5%)
Alliances Developpement Immobi	55.23	(1.9%)
Ciments du Maroc	1571.00	(1.8%)
Disway	730.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.45	272.8
Maroc Telecom	120.50	25.4
Bank of Africa	182.00	18.0
Banque Centrale Populaire	251.00	16.1
Cosumar	220.00	14.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,831.42	89.64	0.8%	(1.5%)	(11.43%)
Market Cap (MAD Mn)	543,187	4,349	0.8%	(1.4%)	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	411.9	238.9	138.2%	749.3	755.5
Value Traded (MAD Mn)	54.22	21.58	66.1%	109.5	136.8

Market Breadth	▲ 16	▼ 10	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	1810.00	(0.55%)	9.56
LafargeHolcim Maroc SA	1661.00	0.67%	7.31
Attijariwafa Bank	434.00	1.64%	5.14
Banque Centrale Populaire	251.00	1.21%	4.04
Ciments du Maroc	1571.00	(1.75%)	3.85

Source: Bloomberg, Kamco Research

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