

MENA Markets Daily Report

January 17, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,182.79	0.4%	2.2%	(13.3%)
		Kuwait	Main 50 Index	▲	4,761.59	0.5%	2.2%	(7.1%)
		Kuwait	Main Market Index	▲	4,619.03	0.2%	1.5%	(7.3%)
		Kuwait	All Share Index	▲	5,656.28	0.4%	2.0%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	8,898.68	(0.2%)	2.4%	3.6%
		UAE - Dubai	DFM General Index	▼	2,702.34	(0.7%)	8.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,263.46	(0.6%)	6.6%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,266.72	(0.5%)	4.4%	(0.6%)
		Qatar	QE 20 Index	▲	10,913.83	0.4%	4.6%	0.1%
		Bahrain	Bahrain All Share	▲	1,459.44	0.5%	(2.0%)	(7.5%)
		Oman	MSM 30 Index	▼	3,638.84	(0.9%)	(0.5%)	(8.1%)
		Egypt	EGX 30	▲	11,453.43	0.6%	5.6%	(22.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,566.38	0.0%	2.7%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,474.28	(1.8%)	6.3%	(10.4%)
		India	SENSEX	▼	49,034.67	(1.1%)	2.7%	15.8%
		Brazil	BOVESPA Stock Index	▼	120,348.80	(2.5%)	1.1%	2.9%
		Mexico	BOLSA Index	▼	45,892.28	(0.4%)	4.1%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,358.03	(0.9%)	5.2%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,714.81	(0.9%)	0.9%	14.1%
		Asia	MSCI Asia Pacific	▼	696.88	(0.7%)	5.2%	17.1%
		Europe	DJ Stoxx 600	▼	407.85	(1.0%)	2.2%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,573.90	(1.0%)	2.4%	(5.4%)
		U.S.A	S&P 500	▼	3,768.25	(0.7%)	0.3%	16.3%
		U.S.A	DJIA	▼	30,814.26	(0.6%)	0.7%	7.2%
		U.S.A	NASDAQ Composite	▼	12,998.50	(0.9%)	0.9%	43.6%
		UK	FTSE 100	▼	6,735.71	(1.0%)	4.3%	(14.3%)
		Germany	DAX	▼	13,787.73	(1.4%)	0.5%	3.5%
		Japan	NIKKEI 225	▼	28,519.18	(0.6%)	3.9%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,573.86	0.3%	4.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	90.77	0.59%	0.93%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.72%)	(0.59%)	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.60%)	(1.10%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.30	0.05%	0.43%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	55.10	(2.3%)	6.4%	(21.5%)
		Oil	NYMEX	▼	52.36	(2.3%)	7.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.74	2.7%	7.8%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,828.45	(1.0%)	(3.7%)	25.1%
		Silver	Silver Spot \$/Oz	▼	24.77	(2.9%)	(6.2%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	36,261.52	(6.5%)	25.1%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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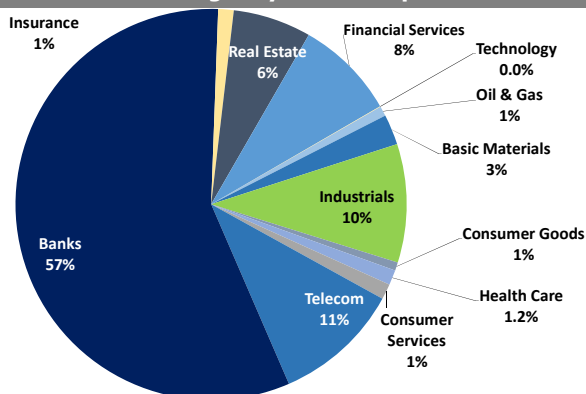
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 17, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,822.7	21.7	8.4%
2- Kuwait Finance House	5,348.9	33.1	8.6%
3- Zain	2,717.4	13.9	15.4%
4- Ahli United Bank - Bahrain	2,142.2	12.1	14.5%
5- Boubayan Bank	1,868.1	45.9	8.0%
6- Agility (PWC Logistics)	1,471.9	26.9	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.08%
8- Mabanee Co.	775.8	32.9	5.0%
9- Gulf Bank	661.4	14.7	7.2%
10- Ahli United Bank - Kuwait	630.3	19.2	7.5%
Total	22,435	22.45	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.068	0.006	9.9%
Inovest	0.072	0.005	7.8%
Heavy Eng'g Ind. & Shipbuilding Co.	0.426	0.026	6.5%
National Co. for Consumer Industries	0.056	0.003	5.8%
Arkan Al-Kuwait Real Estate Co.	0.116	0.006	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Egypt Kuwait Holding Co.	0.338	(0.017)	(4.8%)
Al-Manar Financing & Leasing Co.	0.055	(0.002)	(4.2%)
United Projects Group	0.249	(0.008)	(3.1%)
Tamdeen Real Estate Co.	0.250	(0.007)	(2.7%)
Al Eid Food Co.	0.090	(0.003)	(2.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Tijara Real Estate & Investment Co.	0.045	0.4%	56,390,971
First Investment Co.	0.042	(1.4%)	14,000,546
Ahli United Bank - Bahrain	0.220	(1.3%)	12,641,220
Alimtiq Investment Group	0.114	1.8%	9,073,794
Heavy Eng'g Ind. & Shipbuilding Co.	0.426	6.5%	8,909,534

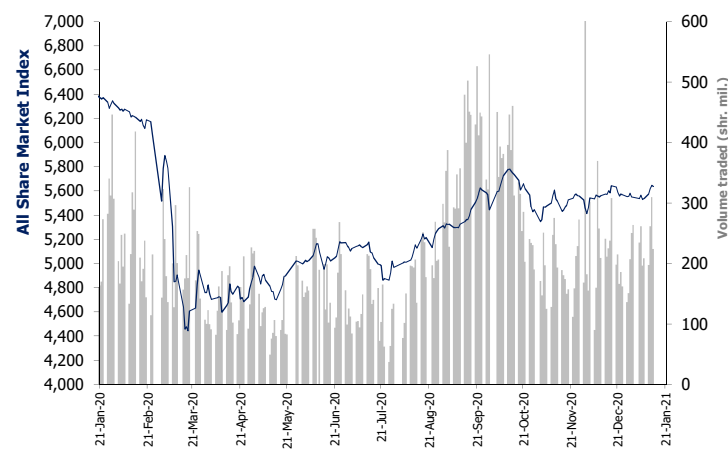
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,551.6	▼	(0.2%)	1.7%	1.7%
Oil & Gas	281.5	▼	(0.2%)	0.4%	0.4%
Basic Materials	831.3	▼	(0.8%)	3.7%	3.7%
Industrials	3,256.7	▲	0.4%	2.5%	2.5%
Consumer Goods	228.2	▼	(0.1%)	(1.7%)	(1.7%)
Health Care	409.6	=	0.0%	(0.1%)	(0.1%)
Consumer Services	426.8	▲	0.1%	1.8%	1.8%
Telecommunications	3,487.8	▲	0.3%	3.2%	3.2%
Banks	18,977.8	▼	(0.3%)	0.9%	0.9%
Insurance	428.8	▼	(0.5%)	0.2%	0.2%
Real Estate	2,147.7	▲	0.2%	4.6%	4.6%
Financial Services	2,771.2	▼	(0.4%)	2.6%	2.6%
Technology	7.1	▲	3.6%	3.5%	3.5%
Utilities	297.0	▼	(1.1%)	(2.5%)	(2.5%)

Market Breadth		54		59		58
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,157.11	(11.7)	(0.2%)	1.8%	1.8%	
Main 50 Index	4,737.08	14.0	0.3%	2.2%	2.2%	
Main Market Index	4,610.94	(2.5)	(0.1%)	1.3%	1.3%	
All Share Market Index	5,636.37	(8.7)	(0.2%)	1.6%	1.6%	
Market Cap (KWD Mn)	33,551.59	(50.9)	(0.2%)	1.7%	1.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

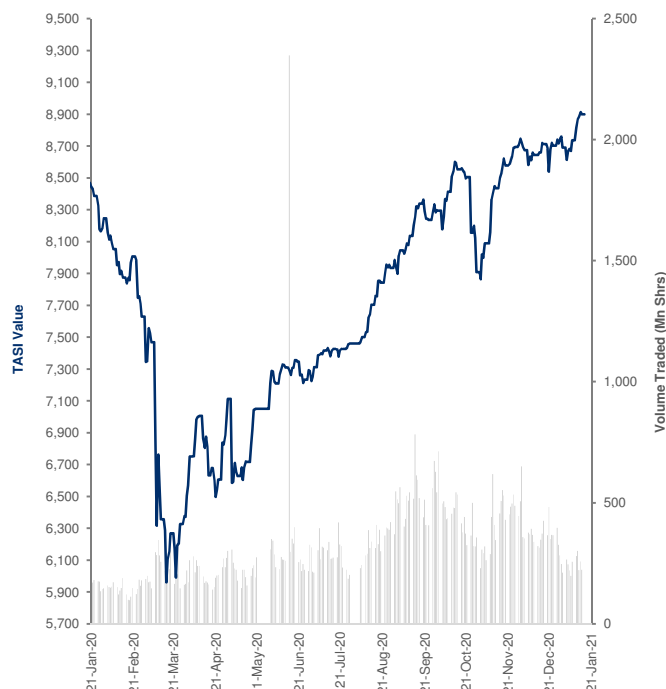
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	223.9	(85.6)	(27.7%)	236.5	200.2
Value Traded (KWD Mn)	40.4	(4.7)	(10.4%)	39.4	58.3
No. of Trades	9,622	(1,649)	(14.6%)	9,866	9,132

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.850	(0.2%)	5,323,892
Zain	0.628	0.3%	4,013,501
Heavy Eng'g Ind. & Shipbuilding Co.	0.426	6.5%	3,702,881
Kuwait Finance House	0.697	0.1%	3,658,145
Ahli United Bank - Bahrain	0.220	(1.3%)	2,811,223

Saudi Tadawul Daily Report

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,034,066.3	(0.4%)	0.0%	0.0%
Materials	629,521.7	(0.2%)	5.8%	5.8%
Capital Goods	18,970.9	0.1%	2.1%	2.1%
Commercial & Professional Svc	7,965.0	0.1%	2.1%	2.1%
Transportation	14,908.9	0.2%	1.6%	1.6%
Consumer Durables & Apparel	4,323.3	(0.4%)	1.3%	1.3%
Consumer Services	27,499.9	0.3%	1.8%	1.8%
Media	6,637.1	(0.2%)	(6.3%)	(6.3%)
Retailing	37,326.5	(0.1%)	2.0%	2.0%
Food & Staples Retailing	13,854.4	(0.5%)	1.6%	1.6%
Food & Beverages	110,357.1	(0.7%)	0.2%	0.2%
Health Care Equipment & Svc	71,529.6	(0.1%)	4.7%	4.7%
Pharma, Biotech & Life Science	4,674.0	0.3%	(0.6%)	(0.6%)
Banks	648,233.2	(0.0%)	2.6%	2.6%
Diversified Financials	32,696.1	0.2%	(1.4%)	(1.4%)
Insurance	52,341.5	(0.9%)	0.4%	0.4%
Telecommunication Services	255,336.8	(0.1%)	3.6%	3.6%
Utilities	93,956.3	(0.4%)	3.2%	3.2%
REITs	16,013.0	(0.0%)	0.4%	0.4%
Real Estate Mgmt & Dev't	86,608.7	(0.2%)	(0.5%)	(0.5%)
Software & Services	2,887.0	0.0%	3.9%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Baazeem Trading Co	109.80	6.6%
City Cement Co	27.85	5.9%
Saudi Industrial Export Co	121.80	5.0%
Bawan Co	27.00	3.8%
Basic Chemical Industries Ltd	34.85	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Omran Industrial Trading Co.	114.60	(5.8%)
Amana Cooperative Insurance Co	42.45	(2.7%)
Wataniya Insurance Co	48.65	(2.7%)
Advanced Petrochemical Co	65.30	(2.1%)
Malath Cooperative Insurance C	23.24	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	8.73	7,494
Alinma Bank	16.34	7,266
Mobile Telecommunications Co S	13.72	6,109
Saudi Cable Co	30.50	5,896
Arabian Shield Cooperative Ins	26.50	5,044

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,898.68	(15.61)	(0.2%)	2.4%	2.4%
Market Cap (SAR Mn)	9,169,707	(33,682)	(0.4%)	0.7%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	222.5	(34.5)	(13.4%)	246.9	168.1
Value Traded (SAR Mn)	9,424.9	(755.6)	(7.4%)	8,462.8	4,023.0
No. of Trades	366,785	(24,100)	(6.2%)	344,815	171,953

Market Breadth	▲ 71	▼ 118	= 15
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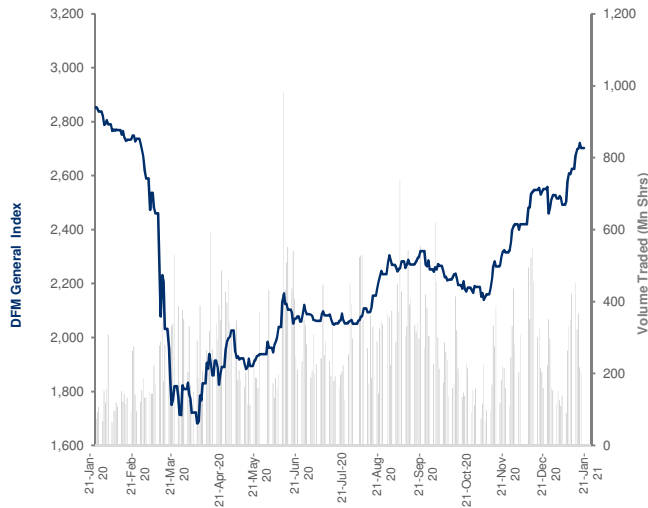
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Industrial Export Co	121.80	5.0%	557.81
Ash-Sharqiyah Development Co	108.60	0.2%	515.34
Al-Omran Industrial Trading Co.	114.60	(5.8%)	439.61
Saudi Arabia Refineries Co	107.60	2.5%	398.76
Al-Samaani Factory For Metal Industries	364.20	1.2%	357.24

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	355,995.8	(0.4%)	5.6%	5.6%
Banking	180,484.0	(0.1%)	4.9%	4.9%
Consumer Staples	3,348.4	0.2%	1.6%	1.6%
Investment & Financial Services	19,806.1	(1.6%)	16.8%	16.8%
Insurance	5,527.9	(0.3%)	0.0%	0.0%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	78,818.7	(1.5%)	9.5%	9.5%
Telecommunication	26,421.7	0.5%	0.9%	0.9%
Transportation	27,174.6	(0.0%)	1.3%	1.3%
Services	9,726.8	0.3%	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.76	5.3%
Ektitab Holding Company	0.19	1.6%
Dxb Entertainments Pjsc	0.08	1.2%
Al Salam Bank Sudan	1.67	0.6%
Emirates Integrated Telecomm	5.80	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.27	(3.9%)
Dubai Islamic Insurance Co	1.01	(3.8%)
Damac Properties Dubai Co	1.41	(3.4%)
Union Properties Pjsc	0.29	(3.4%)
Amlak Finance	0.26	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.29	61,260
Shuaa Capital	0.76	25,242
Dubai Financial Market Pjsc	1.15	17,430
Gulf Finance House	0.66	16,090
Emaar Properties Pjsc	4.02	12,518

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,702.34	(18.96)	(0.7%)	8.4%	8.4%
Market Cap (AED Mn)	355,996	(1,549)	(0.4%)	5.6%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	204.0	(13.5)	(6.2%)	301.8	126.5
Value Traded (AED Mn)	230.0	(85.8)	(27.2%)	359.9	156.5
No. of Trades	3,152	(962)	(23.4%)	4,588	2,461

Market Breadth	▲ 7	▼ 20	= 35
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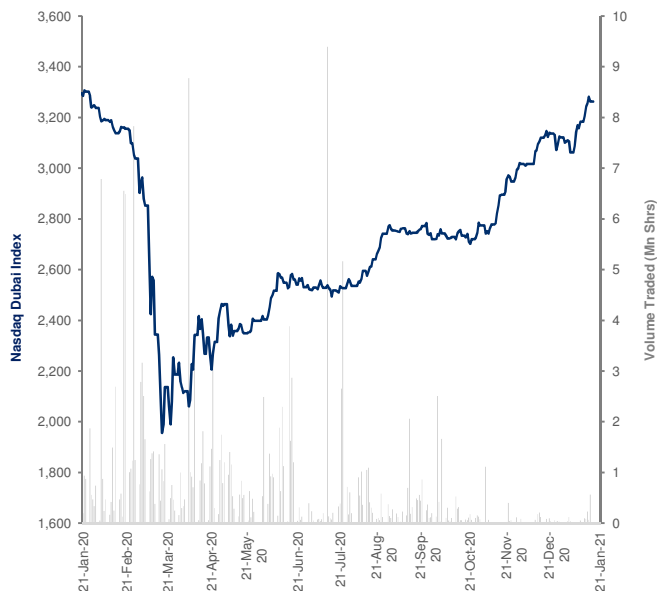
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.02	(1.47%)	50.67
Dubai Islamic Bank	4.97	(0.20%)	33.30
Dubai Financial Market Pjsc	1.15	(2.54%)	20.16
Shuaa Capital	0.76	5.26%	18.97
Union Properties Pjsc	0.29	(3.36%)	17.80

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,397.6	(0.0%)	6.9%	6.9%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	50.5	0.0%	(5.7%)	(5.7%)
ENBD REIT (CEIC) Limited	103.5	(2.4%)	(4.6%)	(4.6%)
Hikma Pharmaceuticals GDR	8,382.1	0.0%	5.3%	5.3%
Nasdaq, Inc.	22,770.1	0.0%	7.9%	7.9%
Orascom Construction Limited	607.2	0.0%	(0.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.41	(2.4%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.41	545
Emirates Reit (Ceic) Limited	0.17	15
Orascom Construction Limited	5.20	1

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,263.46	(18.12)	(0.6%)	6.6%	6.6%
Market Cap (USD Mn)	32,398	(3)	(0.0%)	6.9%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.56	0.5	764.0%	0.124	0.55
Value Traded (USD Mn)	0.23	0.2	577.5%	0.0	6.54
No. of Trades	8	3	60.0%	4	173

Market Breadth	▲ 0 ▼ 1 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.41	(2.36%)	0.23
Orascom Construction Limited	5.20	0.00%	0.00
Emirates Reit (Ceic) Limited	0.17	0.00%	0.00

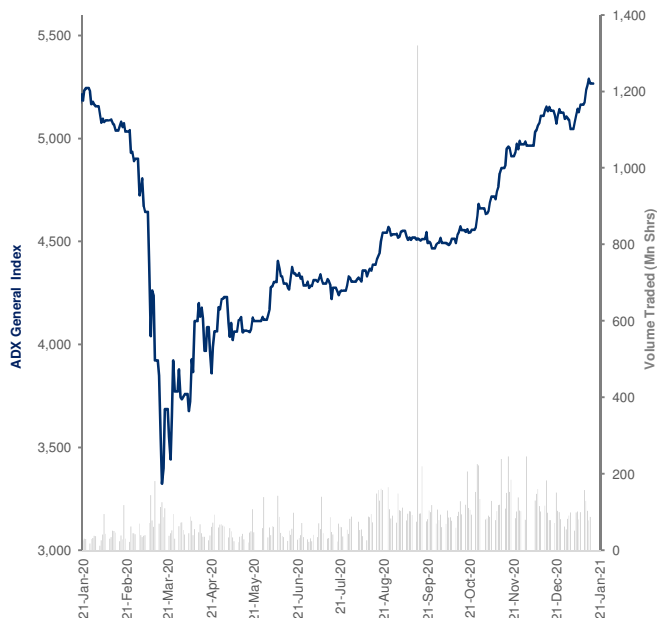
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	773,082.8	(0.2%)	3.1%	3.1%
Banks	244,112.5	(0.4%)	5.5%	5.5%
Investment & Financial Services	2,187.7	(2.6%)	(8.2%)	(8.2%)
Real Estate	27,184.7	(1.0%)	2.5%	2.5%
Energy	214,080.7	(1.2%)	0.1%	0.1%
Consumer Staples	81,189.7	0.2%	1.9%	1.9%
Industrial	7,867.8	(0.4%)	(2.7%)	(2.7%)
Insurance	9,454.1	(0.2%)	(2.6%)	(2.6%)
Telecommunication	177,012.5	1.3%	5.3%	5.3%
Services	9,993.0	0.1%	(2.1%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	7.41	14.9%
Agthia Group	5.17	5.5%
Gulf Pharmaceutical Ind Psc	1.40	3.7%
Methaq Takaful Insurance	0.86	0.9%
Abu Dhabi Aviation Co	3.66	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	0.76	(5.0%)
Union Insurance Co	0.67	(4.3%)
Ras Al Khaimah Ceramics	1.68	(2.9%)
Finance House	1.80	(2.7%)
Waha Capital Pjsc	1.10	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.21	24,302
Dana Gas	0.70	11,748
Waha Capital Pjsc	1.10	7,390
First Abu Dhabi Bank Pjsc	14.00	7,056
Adnoc Distribution	3.87	7,051

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,266.72	(24.01)	(0.5%)	4.4%	4.4%
Market Cap (AED Mn)	773,083	(1,599)	(0.2%)	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	87.6	9.3	11.9%	98.8	31.5
Value Traded (AED Mn)	381.3	(21.0)	(5.2%)	431.6	106.5
No. of Trades	2,241	82	3.8%	2,623	1,108

Market Breadth	▲ 6	▼ 19	= 39
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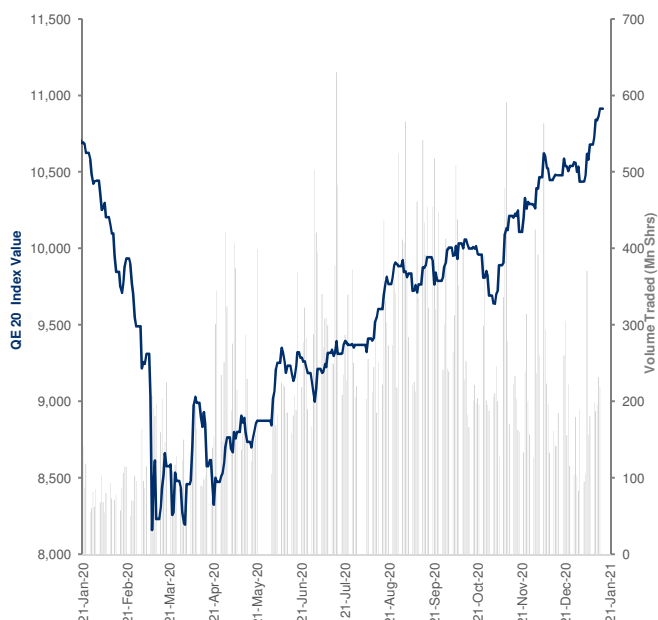
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.00	(0.43%)	98.87
Aldar Properties Pjsc	3.21	(0.93%)	78.21
International Holdings Company Pjsc	42.20	0.00%	66.99
Abu Dhabi Commercial Bank	6.16	(0.32%)	36.98
Adnoc Distribution	3.87	(0.77%)	27.41

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,842.0	0.1%	4.1%	4.1%
Banking & Finance Sector	307,012.4	(0.6%)	3.8%	3.8%
Goods & Consumer Services	35,010.7	0.1%	1.4%	1.4%
Industrial Sector	141,941.6	2.2%	6.4%	6.4%
Insurance Sector	13,067.7	0.6%	6.6%	6.6%
Real Estate	65,477.2	(0.0%)	(3.2%)	(3.2%)
Telecom	33,095.9	(0.9%)	11.3%	11.3%
Transport	31,236.5	(0.1%)	8.7%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	12.10	4.3%
Qatar General Insurance & Rein	2.64	2.3%
Qatar First Bank	1.81	2.3%
Doha Insurance Co QSC	1.50	1.9%
Qatar Oman Investment Co QSC	0.86	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	7.08	(1.7%)
Qatar National Bank QPSC	18.62	(1.3%)
Ooredoo Qpsc	8.42	(1.2%)
Investment Holding Group	0.57	(1.0%)
Gulf International Services QS	1.70	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	1.30	29,186
Salam International Investment	0.64	29,017
Qatar First Bank	1.81	27,236
Investment Holding Group	0.57	24,505
Vodafone Qatar QSC	1.45	9,621

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,913.83	47.22	0.4%	4.6%	4.6%
Market Cap (QAR Mn)	626,842	820	0.1%	4.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	219.1	(25.5)	(11.0%)	194.0	78.3
Value Traded (QAR Mn)	546.7	(176.2)	(26.2%)	473.1	223.2
No. of Trades	10,009	(1,983)	(18.3%)	9,296	5,100

Market Breadth	▲ 22	▼ 21	= 4
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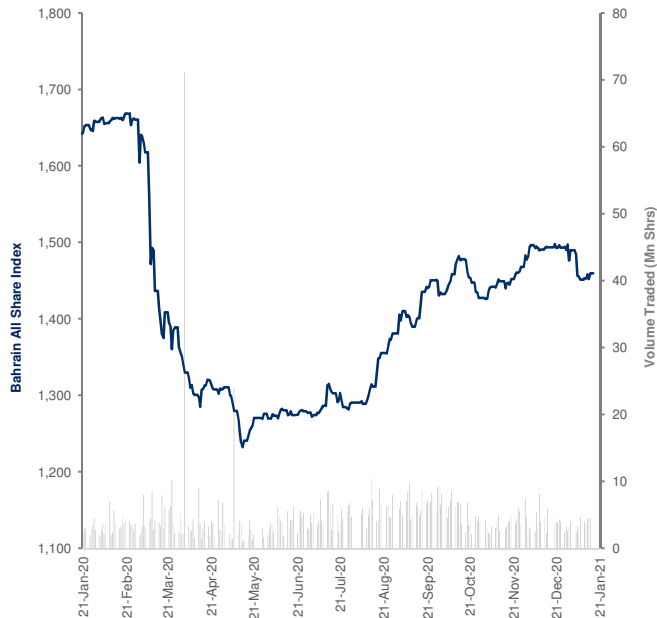
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.62	(1.27%)	65.18
Qatar First Bank	1.81	2.27%	48.63
Industries Qatar QSC	12.10	4.31%	38.75
Mazaya Qatar Real Estate Devel	1.30	(0.61%)	38.05
Masraf Al Rayan QSC	4.58	(0.39%)	25.43

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,181.8	0.5%	(2.1%)	(2.1%)
Commercial Banks	4,593.0	1.0%	(4.0%)	(4.0%)
Investment	1,995.9	(0.1%)	0.6%	0.6%
Insurance	165.7	0.4%	3.5%	3.5%
Services	1,575.5	0.0%	(0.3%)	(0.3%)
Hotel & Tourism	126.1	0.0%	0.0%	0.0%
Industrial	725.6	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co Bsc	0.16	3.3%
Ahli United Bank Bsc	0.73	2.1%
Khaleeji Commercial Bank Bsc	0.05	1.9%
Bahrain Kuwait Insurance Co Bs	0.34	1.5%
Inovest Bsc	0.20	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank Bsc	0.08	(9.0%)
Gfh Financial Group Bsc	0.18	(1.1%)
Bahrain Commercial Facilities	0.48	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,459.44	7.28	0.5%	(2.0%)	(2.0%)
Market Cap (BHD Mn)	9,182	45	0.5%	(2.1%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,411	(179)	(3.9%)	3,780.9	2,477.7
Value Traded (BHD '000)	775	104	15.6%	541.2	902.9
No. of Trades	54	(24)	(30.8%)	61	61

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,325
Ahli United Bank Bsc	0.73	1,278
National Bank Of Bahrain Bsc	0.61	310
Esterad Investment Co Bsc	0.16	129
Inovest Bsc	0.20	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.73	2.11%	0.35
National Bank Of Bahrain Bsc	0.00	0.00%	0.19
Gfh Financial Group Bsc	0.18	(1.13%)	0.15
Bahrain Telecommunications Co	0.60	0.00%	0.02
Esterad Investment Co Bsc	0.16	3.33%	0.02

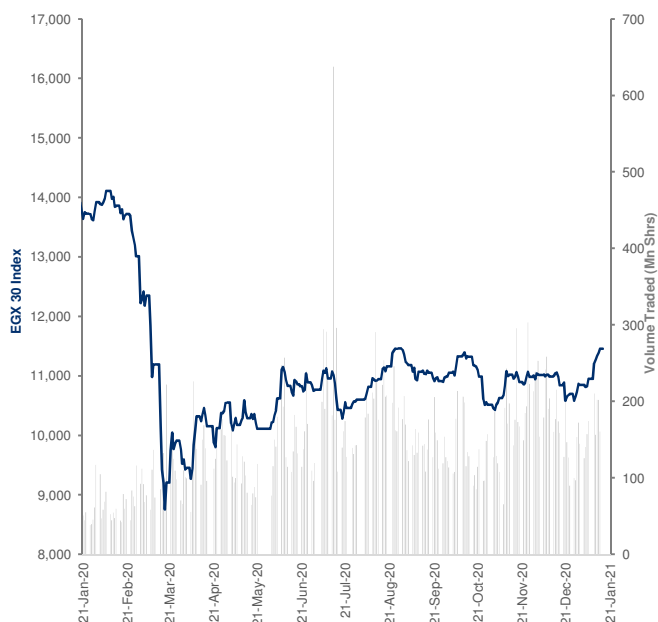
Source: Bloomberg, Kamco Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	486,957.2	0.4%	3.2%	3.2%
Banks	149,955.4	0.4%	4.0%	4.0%
Basic Resources	23,006.2	0.2%	10.9%	10.9%
Chemicals	32,729.2	0.7%	2.8%	2.8%
Construction and Materials	15,814.6	0.8%	(6.2%)	(6.2%)
Financial Services excluding Banks	43,760.2	0.1%	2.6%	2.6%
Food and Beverage	8,276.1	2.4%	15.5%	15.5%
Healthcare	4,265.3	0.0%	(1.0%)	(1.0%)
Industrial Goods, Services, Automobile:	41,576.4	(0.3%)	0.3%	0.3%
Media	1,346.4	(1.7%)	1.9%	1.9%
Oil and Gas	4,339.4	2.4%	7.7%	7.7%
Personal and Household Products	38,374.1	3.2%	5.9%	5.9%
Real Estate	53,691.6	(0.4%)	4.7%	4.7%
Telecommunication	48,042.3	(0.2%)	(0.1%)	(0.1%)
Travel & Leisure	21,779.8	(0.3%)	(0.0%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt Aluminium	13.75	7.3%
Arab Polvara Spinning And Weaving	4.34	5.3%
Eastern Co Sae	13.86	3.9%
Egyptians For Housing & Dev. Co.	1.21	3.1%
Juhayna Food Industries	7.04	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	3.03	(9.8%)
South Valley Cement	1.90	(2.1%)
Odin Investments	6.89	(1.7%)
Egyptian Media Production City	7.10	(1.7%)
Amer Group Holding	1.24	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	1.21	38,241
Elsaeed Contracting & Real Est. Inv.	0.86	19,163
Qalaa Holdings Sae	1.60	15,006
Palm Hills Developments Sae	1.47	9,952
Arab Cotton Ginning	3.27	8,199

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,453.43	64.53	0.6%	5.6%	5.6%
Market Cap (EGP Mn)	486,957	1,980	0.4%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	160.3	(41.3)	(20.5%)	169.7	74.9
Value Traded (EGP Mn)	605.9	(237.3)	(28.1%)	696.9	456.9
No. of Trades	18,421	(3,029)	(14.1%)	19,549	12,290

Market Breadth	▲ 23	▼ 26	= 10
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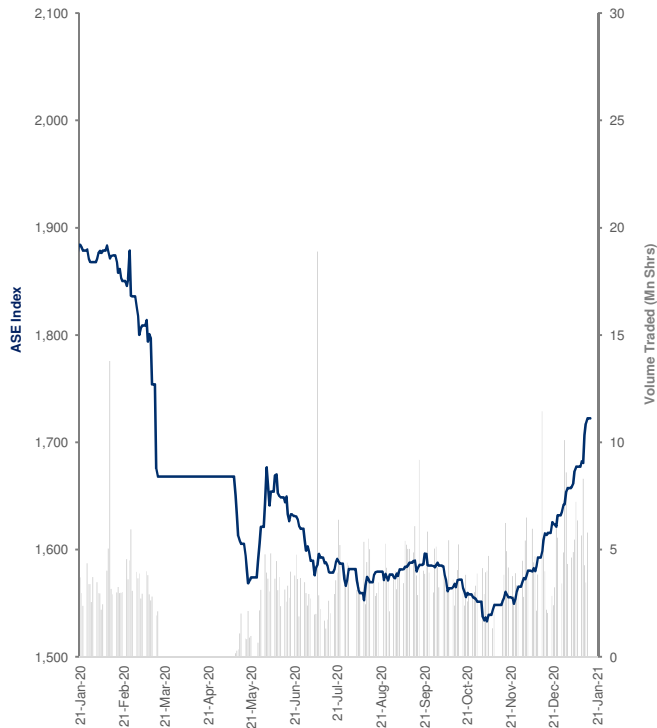
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.53	0.63%	115.95
Egyptians For Housing & Dev. Co.	1.21	3.14%	46.42
Arab Cotton Ginning	3.27	0.62%	26.83
Qalaa Holdings Sae	1.60	(1.48%)	23.96
Eastern Co Sae	13.86	3.90%	22.61

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,782.2	0.4%	3.8%	3.8%
Banking	6,698.2	0.5%	5.6%	5.6%
Insurance	90.4	(0.1%)	(0.3%)	(0.3%)
Diversified Financial Services	173.6	0.2%	3.6%	3.6%
Real Estate	203.3	(0.0%)	2.0%	2.0%
Health Care Services	25.7	0.0%	1.0%	1.0%
Educational Services	216.8	0.0%	(3.5%)	(3.5%)
Hotels and Tourism	84.9	1.2%	2.0%	2.0%
Transportation	64.2	0.2%	0.6%	0.6%
Technology & Communications	308.4	0.0%	0.3%	0.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	422.4	(0.0%)	(0.2%)	(0.2%)
Commercial Services	67.9	(0.2%)	(0.1%)	(0.1%)
Pharmaceutical & Medical Industries	38.5	(0.6%)	0.7%	0.7%
Chemical Industries	20.5	2.6%	0.6%	0.6%
Food & Beverages	71.9	0.1%	(0.7%)	(0.7%)
Tobacco & Cigarettes	810.7	(0.1%)	(0.0%)	(0.0%)
Mining & Extraction Industries	341.3	0.9%	(1.6%)	(1.6%)
Engineering & Construction	27.4	(1.6%)	36.4%	36.4%
Electrical Industries	30.3	0.6%	4.7%	4.7%
Textiles , Leathers & Clothings	61.3	2.5%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	5.3%
International Arabian Develo	0.20	5.3%
Al-Tajamouat For Catering Hs	0.42	5.0%
Jordan Worsted Mills/The	2.10	5.0%
Societe Generale De Banque	1.50	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Wood Industries	1.71	(5.0%)
Jordan Intl Insurance	0.43	(4.4%)
Jordan Intl Trading Center	1.26	(3.8%)
Jordan Steel	0.27	(3.6%)
Jordan Decapolis Properties	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Union Investment Corp	1.15	1,197
Union Land Development Corp	1.95	641
Barter Co For Investment & T	0.24	547
Jordan Steel	0.27	506
Jordan Industrial Resources	0.36	380

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,722.34	4.68	0.3%	3.9%	3.9%
Market Cap (JD Mn)	9,782.19	39.08	0.4%	3.8%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	5,801.0	2,336.2	67.4%	5,606.1	2,237.3
Value Traded (JD ⁰⁰⁰)	5,577.2	2,502.1	81.4%	5,300.4	2,989.5
No. of Trades	1,929	341	21.5%	2,030	1,215

Market Breadth	▲ 29	▼ 16	= 76
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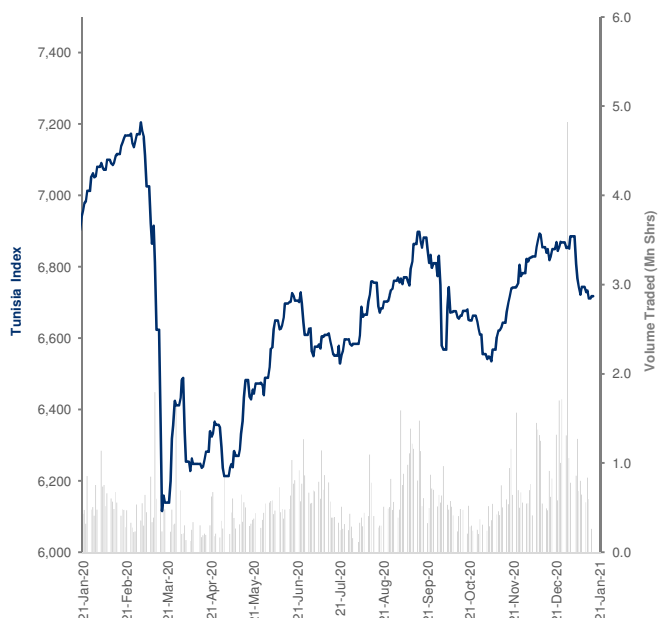
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Investment Corp	1.15	0.00%	1.35
Union Land Development Corp	1.95	(1.02%)	1.24
Arab Bank Plc	4.40	0.23%	0.45
Union Tobacco & Cigarette	1.64	(1.80%)	0.26
Capital Bank Of Jordan	1.05	0.00%	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,222.4	0.1%	(2.1%)	(2.1%)
Banking	7,396.4	0.0%	(3.9%)	(3.9%)
Insurance	893.2	(0.0%)	(3.2%)	(3.2%)
Leasing	529.9	(0.0%)	(0.5%)	(0.5%)
Financial Services	1,952.4	0.3%	(1.0%)	(1.0%)
Industrial	1,674.9	(0.2%)	(1.7%)	(1.7%)
Chemical Industry	451.4	(0.2%)	0.6%	0.6%
Food & Beverage	5,571.9	0.4%	(0.4%)	(0.4%)
Retailing	1,071.7	0.1%	(1.1%)	(1.1%)
Others	1,680.6	(0.8%)	(2.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTUMAG	3.18	2.9%
Societe Electrostar	1.25	2.5%
Cellcom SA	5.12	2.0%
Arab Tunisian Lease	1.61	1.9%
Banque Nationale Agricole	8.43	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	2.34	(4.5%)
ADWYA SA	4.52	(3.4%)
Tuninvest-SICAR	13.58	(2.9%)
Societe Tunsienne d'Entreprise	4.60	(2.1%)
Societe Tunisienne de L'Air	0.59	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	2.34	58
GIF Filter SA	1.25	44
Societe Ciments de Bizerte	1.77	32
Societe Moderne de Ceramique	0.99	26
Societe D'Articles Hygieniques	12.30	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,717.73	6.32	0.1%	(2.4%)	(2.4%)
Market Cap (DT Mln)	21,222	12.2	0.1%	(2.1%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	262.0	(335.7)	(56.2%)	724.4	387.5
Value Traded ('000 DT)	1,344.5	(1,690.3)	(55.7%)	3,550.2	2,802.2
No. of Trades	675	(856)	(55.9%)	1,533	1,130

Market Breadth	▲ 15	▼ 20	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.95	0.48%	0.23
Societe D'Articles Hygieniques	12.30	0.00%	0.18
Euro Cycles SA	25.34	0.20%	0.16
Universal Auto Distributors Ho	2.34	(4.49%)	0.14
Banque Nationale Agricole	8.43	1.08%	0.09

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,923.5	0.8%	0.9%	0.9%
Banking	194,410.5	1.4%	1.2%	1.2%
Beverages	8,978.4	(2.5%)	(2.4%)	(2.4%)
Chemicals	1,873.0	(0.9%)	0.9%	0.9%
Construction & Building Material	62,869.8	0.8%	(0.0%)	(0.0%)
Distributors	13,397.3	(0.2%)	(1.1%)	(1.1%)
Electrical & Electronic Equipment	292.7	0.0%	(3.4%)	(3.4%)
Electricity	22,052.9	2.2%	2.2%	2.2%
Food Producers & Processors	25,484.5	0.7%	4.8%	4.8%
Holding Companies	3,022.2	(0.1%)	(1.1%)	(1.1%)
Insurance	23,504.8	0.2%	(1.0%)	(1.0%)
Investment & other Finance	3,578.7	(0.6%)	6.1%	6.1%
Leisures & Hotel	1,618.2	1.8%	(0.9%)	(0.9%)
Materials, Software & Computer	5,492.6	0.8%	2.1%	2.1%
Mining	17,835.2	(0.8%)	3.6%	3.6%
Oil & Gas	14,927.0	0.9%	5.1%	5.1%
Real Estate	3,510.0	2.5%	4.3%	4.3%
Telecommunications	127,468.8	0.5%	0.0%	0.0%
Transport	874.1	1.6%	3.9%	3.9%
Utilities	2,696.0	(3.4%)	(9.9%)	(9.9%)
Forestry & Paper	36.6	3.4%	3.9%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	14.17	3.4%
Douja Promotion Groupe Addoha	6.69	3.2%
Credit Immobilier et Hotelier	265.00	2.7%
TAQA Morocco SA	934.90	2.2%
Bank of Africa	154.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	337.00	(3.4%)
Societe Des Boissons du Maroc	2320.00	(3.3%)
Colorado SA	46.01	(1.5%)
Salafin	520.00	(1.3%)
Managem SA	1200.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.69	229.1
Maroc Telecom	145.00	107.1
Attijariwafa Bank	432.05	88.7
Colorado SA	46.01	77.7
Banque Centrale Populaire	253.50	77.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,416.19	89.40	0.79%	1.14%	1.14%
Market Cap (MAD Mn)	533,923	4,264	0.8%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	573.5	66.3	11.6%	418.3	799.7
Value Traded (MAD Mn)	85.95	41.27	48.0%	64.2	62.5

Market Breadth	▲ 18	▼ 11	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	432.05	1.17%	38.28
LafargeHolcim Maroc SA	1616.00	1.00%	23.42
Banque Centrale Populaire	253.50	1.40%	19.35
Maroc Telecom	145.00	0.52%	15.54
Label Vie	3150.00	(0.32%)	4.69

Source: Bloomberg, Kamco Research

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***Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

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