

MENA Markets Daily Report

February 17, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,250.87	0.6%	3.3%	(13.3%)
		Kuwait	Main 50 Index	▲	4,867.98	0.2%	4.6%	(7.1%)
		Kuwait	Main Market Index	▲	4,695.16	0.2%	3.1%	(7.3%)
		Kuwait	All Share Index	▲	5,727.20	0.5%	3.3%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,101.96	0.2%	4.7%	3.6%
		UAE - Dubai	DFM General Index	▼	2,610.50	(1.2%)	4.8%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,402.49	(0.2%)	11.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,663.86	0.3%	12.3%	(0.6%)
		Qatar	QE 20 Index	▲	10,459.94	0.0%	0.2%	0.1%
		Bahrain	Bahrain All Share	▲	1,474.10	0.9%	(1.1%)	(7.5%)
		Oman	MSM 30 Index	▼	3,554.14	(0.4%)	(2.9%)	(8.1%)
		Egypt	EGX 30	▲	11,534.05	0.1%	6.4%	(22.3%)
		Jordan	ASE Index	▲	1,737.67	0.51%	4.9%	(8.7%)
		Tunisia	Tunisia Index	▲	6,676.69	0.3%	(3.0%)	(3.3%)
		Morocco	MASI	▲	11,580.51	0.5%	2.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,655.09	1.4%	5.2%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,494.58	(0.1%)	7.7%	(10.4%)
		India	SENSEX	▼	52,104.17	(0.1%)	9.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	119,428.70	0.1%	0.3%	2.9%
		Mexico	BOLSA Index	▲	44,698.59	1.2%	1.4%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,442.17	0.3%	11.7%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,828.15	(0.1%)	5.1%	14.1%
		Asia	MSCI Asia Pacific	▲	741.91	0.6%	12.0%	17.1%
		Europe	DJ Stoxx 600	▼	419.20	(0.1%)	5.1%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,614.37	(0.1%)	5.1%	(5.4%)
		U.S.A	S&P 500	▼	3,932.59	(0.1%)	4.7%	16.3%
		U.S.A	DJIA	▲	31,522.75	0.2%	3.0%	7.2%
		U.S.A	NASDAQ Composite	▼	14,047.50	(0.3%)	9.0%	43.6%
		UK	FTSE 100	▼	6,748.86	(0.1%)	4.5%	(14.3%)
		Germany	DAX	▼	14,064.60	(0.3%)	2.5%	3.5%
		Japan	NIKKEI 225	▲	30,467.75	1.3%	11.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	30,746.66	1.9%	12.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	90.51	0.03%	0.64%	(6.7%)
		GBP/USD	British Pound / USD Cross	=	1.39	0.00%	1.70%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.19%)	(0.90%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.06%)	0.54%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	63.35	0.1%	22.3%	(21.5%)
		Oil	NYMEX	▲	60.05	1.0%	23.8%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.13	7.5%	23.9%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,794.47	(1.3%)	(5.5%)	25.1%
		Silver	Silver Spot \$/Oz	▼	27.24	(1.4%)	3.2%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	48,585.06	0.8%	67.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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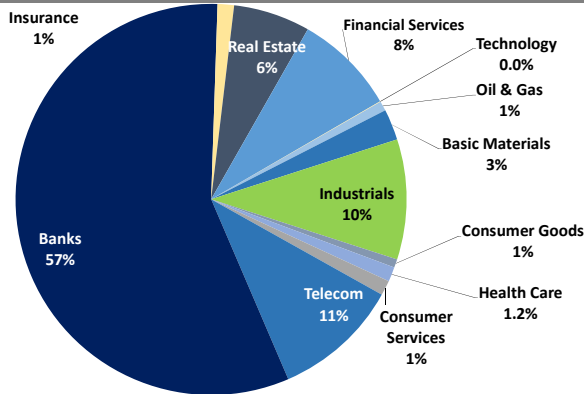
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 17, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,747.3	21.5	8.4%
2- Kuwait Finance House	5,548.4	34.3	8.6%
3- Zain	2,704.4	13.8	15.4%
4- Ahli United Bank - Bahrain	2,278.6	12.9	14.5%
5- Boubayan Bank	1,799.7	44.3	8.0%
6- Agility (PWC Logistics)	1,502.3	27.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	760.3	32.3	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	656.3	20.0	7.5%
Total	22,661	22.68	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.039	0.004	9.9%
Umm Al-Qaiwain General Investments Co.	0.075	0.006	9.3%
Metal & Recycling Co.	0.110	0.008	7.8%
Bayan Investment Co.	0.044	0.003	6.8%
Al Massaleh Real Estate Co.	0.039	0.002	6.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Burgan Co. for Drilling, Tdg. & Maint.	0.163	(0.014)	(7.9%)
Al Rai Media Group Co.	0.040	(0.003)	(7.0%)
National Petroleum Services Co.	0.881	(0.061)	(6.5%)
National Co. for Consumer Industries	0.048	(0.003)	(5.9%)
Automated Systems Co.	0.095	(0.006)	(5.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.104	5.1%	34,214,963
Alimtiq Investment Group	0.117	(1.7%)	32,776,037
Al Madina For Finance & Investment Co.	0.018	0.6%	27,229,429
Investors Holding Group Co.	0.017	(4.6%)	25,727,437
Int'l Financial Advisors Co.	0.113	5.6%	24,978,883

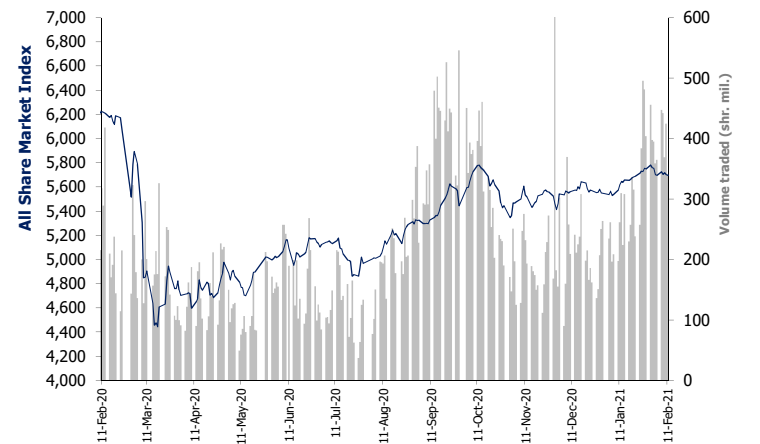
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,007.5	▲	0.5%	(1.1%)	3.1%
Oil & Gas	271.9	▼	(2.2%)	(0.1%)	(3.0%)
Basic Materials	868.9	▲	1.2%	3.8%	8.4%
Industrials	3,346.5	▲	1.0%	0.3%	5.4%
Consumer Goods	233.4	▼	(0.8%)	1.2%	0.6%
Health Care	402.2	=	0.0%	(0.6%)	(1.9%)
Consumer Services	418.1	▲	0.1%	(3.5%)	(0.3%)
Telecommunications	3,518.6	▼	(0.0%)	(2.5%)	4.1%
Banks	19,206.8	▲	0.5%	(1.3%)	2.1%
Insurance	458.5	▲	0.8%	(10.7%)	7.1%
Real Estate	2,141.8	▲	0.4%	(1.3%)	4.3%
Financial Services	2,835.5	▲	0.9%	0.0%	5.0%
Technology	9.5	▼	(5.9%)	31.6%	37.3%
Utilities	295.9	▲	0.4%	(0.7%)	(2.9%)

Market Breadth	▲ 59	▼ 61	▬ 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,250.87	36.8	0.6%	(0.9%)	3.3%
Main 50 Index	4,867.98	8.4	0.2%	(0.2%)	5.0%
Main Market Index	4,695.16	9.2	0.2%	(1.0%)	3.1%
All Share Market Index	5,727.20	28.3	0.5%	(0.9%)	3.3%
Market Cap (KWD Mn)	34,007.54	166.5	0.5%	(1.1%)	3.1%

Index Performance relative to Volume



Market Trading Data and Volatility

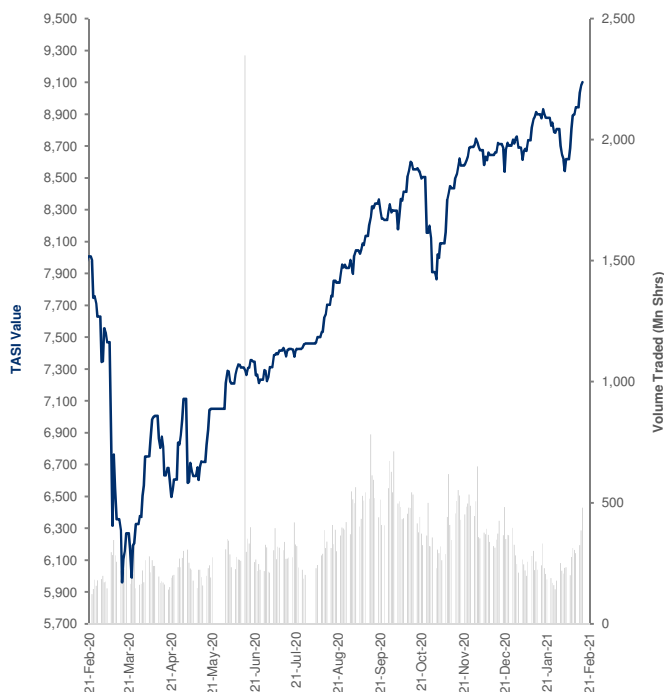
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	392.5	30.1	8.3%	334.8	232.9
Value Traded (KWD Mn)	60.4	15.7	35.1%	43.9	40.5
No. of Trades	13,193	682	5.5%	11,255	8,613

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Human Soft Holding Co.	3.930	5.9%	9,058,214
Ahli United Bank - Bahrain	0.234	2.2%	5,720,403
Kuwait Finance House	0.723	0.4%	3,935,475
Alimtiq Investment Group	0.117	(1.7%)	3,907,154
Arzan Financial Group For Fin. & Invest.	0.104	5.1%	3,462,016

Saudi Tadawul Daily Report

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,004,012.4	0.6%	0.6%	(0.4%)
Materials	633,253.6	0.3%	4.2%	6.4%
Capital Goods	19,815.1	1.2%	5.6%	6.7%
Commercial & Professional Svc	7,538.8	0.1%	(1.5%)	(3.3%)
Transportation	14,832.0	2.4%	2.4%	1.1%
Consumer Durables & Apparel	4,451.7	2.2%	6.8%	4.3%
Consumer Services	26,637.7	0.1%	(0.6%)	(1.4%)
Media	6,880.5	0.6%	5.2%	(2.9%)
Retailing	36,518.0	0.2%	(0.1%)	(0.2%)
Food & Staples Retailing	14,047.8	(0.1%)	3.4%	3.0%
Food & Beverages	107,556.5	0.3%	0.9%	(2.3%)
Health Care Equipment & Svc	71,477.4	0.1%	0.8%	4.6%
Pharma, Biotech & Life Science	4,548.0	(0.4%)	(0.3%)	(3.3%)
Banks	676,609.9	(0.2%)	7.6%	7.1%
Diversified Financials	32,820.1	2.0%	2.7%	(1.1%)
Insurance	53,222.6	0.9%	4.1%	2.5%
Telecommunication Services	274,793.8	(0.1%)	5.7%	11.5%
Utilities	94,108.0	(0.5%)	0.6%	3.4%
REITs	15,926.3	0.5%	(0.1%)	(0.2%)
Real Estate Mgmt & Dev't	87,087.6	3.8%	2.4%	0.1%
Software & Services	4,004.0	3.4%	33.9%	44.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tabuk Agriculture	43.45	10.0%
Saudi Public Transport Co	20.04	10.0%
Jazan Energy and Development Co	22.80	9.9%
Knowledge Economic City Co	12.86	9.9%
Etihad Atheeb Telecommunicatio	14.68	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	35.20	(2.9%)
Chubb Arabia Cooperative Insur	39.20	(2.6%)
Zahrat Al Waha For Trading Co	91.00	(2.6%)
Halwani Brothers Co	118.60	(2.1%)
Saudi Arabia Refineries Co	151.00	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	8.90	63,036
Emaar Economic City	9.42	20,722
Jazan Energy and Development Co	22.80	19,832
Methanol Chemicals Co	12.96	19,274
Tabuk Agriculture	43.45	15,193

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,101.96	20.18	0.2%	4.6%	4.7%
Market Cap (SAR Mn)	9,190,142	45,594	0.5%	1.5%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	480.1	94.0	24.3%	248.9	162.0
Value Traded (SAR Mn)	13,730.0	(663.2)	(4.6%)	8,928.7	3,773.3
No. of Trades	510,792	(8,698)	(1.7%)	358,481	168,647

Market Breadth	▲ 127	▼ 55	= 21
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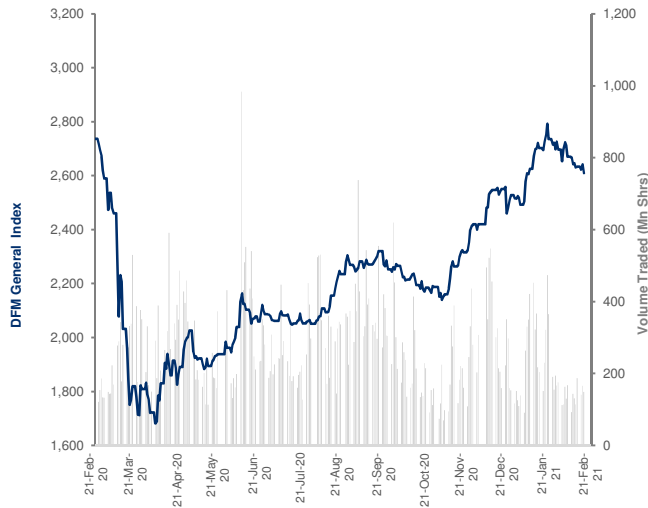
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Tabuk Agriculture	43.45	10.0%	632.48
Dar Al Arkan Real Estate Devel	8.90	1.6%	560.49
Al Jouf Agricultural Developme	66.40	2.3%	504.50
Jazan Energy and Development Co	22.80	9.9%	436.16
Al Rajhi Bank	83.60	(1.6%)	434.27

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	348,671.2	(0.8%)	(1.4%)	3.7%
Banking	179,393.2	(0.8%)	(0.7%)	4.2%
Consumer Staples	3,956.9	0.0%	44.4%	69.5%
Investment & Financial Services	18,440.4	(0.6%)	(8.2%)	8.8%
Insurance	5,546.9	(0.2%)	1.5%	0.4%
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	71,344.3	(1.5%)	(2.9%)	(0.9%)
Telecommunication	28,917.4	(0.6%)	(3.8%)	10.4%
Transportation	26,547.4	0.2%	(0.1%)	(1.1%)
Services	9,837.2	(0.4%)	1.1%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.34	4.3%
Aan Digital Services Co	0.15	2.7%
Amlak Finance	0.23	1.3%
Ithmaar Holding	0.25	1.2%
Islamic Arab Insurance Com	0.86	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Sagr National Insurance C	1.20	(4.8%)
Dubai Islamic Insurance Co	1.05	(3.7%)
Al-Madina For Finance And Investment	0.22	(3.6%)
Dubai Islamic Bank	4.80	(2.6%)
Deyaar Development Pjsc	0.28	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.65	30,379
Union Properties Pjsc	0.28	20,714
Dubai Islamic Bank	4.80	17,481
Deyaar Development Pjsc	0.28	15,851
Emaar Properties Pjsc	3.78	9,856

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,610.50	(31.74)	(1.2%)	(1.6%)	4.8%
Market Cap (AED Mn)	348,671	(2,886)	(0.8%)	(1.4%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	148.6	(17.3)	(10.4%)	219.7	129.8
Value Traded (AED Mn)	222.9	(20.8)	(8.5%)	287.6	180.8
No. of Trades	3,312	852	34.6%	3,644	2,287

Market Breadth	▲ 9	▼ 17	= 36
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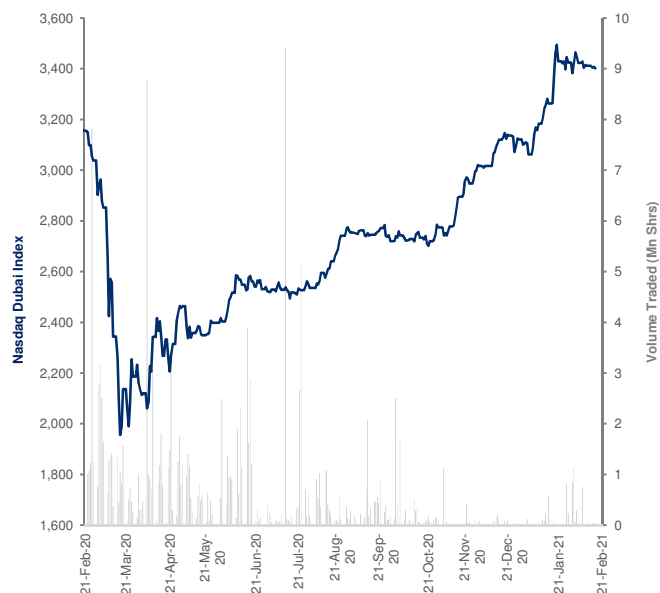
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	4.80	(2.64%)	84.05
Emaar Properties Pjsc	3.78	(1.56%)	37.56
Gulf Finance House	0.65	1.08%	19.88
Aramex Pjsc	4.25	0.00%	14.94
Emaar Malls Pjsc	1.67	(1.76%)	14.09

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,130.3	(0.0%)	3.5%	6.0%
Al Baraka Banking Group	316.9	0.0%	(1.2%)	(1.9%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	46.5	0.0%	(5.6%)	(13.1%)
ENBD REIT (CEIC) Limited	107.5	0.0%	1.2%	(0.9%)
Hikma Pharmaceuticals GDR	7,538.5	(0.0%)	(0.5%)	(5.3%)
Nasdaq, Inc.	23,291.7	0.0%	5.0%	10.4%
Orascom Construction Limited	665.5	0.0%	4.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	46

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,402.49	(3.41)	(0.1%)	0.6%	11.1%
Market Cap (USD Mn)	32,130	(0)	(0.0%)	3.5%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	(0.0)	(3.1%)	0.195	0.85
Value Traded (USD Mn)	0.01	(0.0)	(1.7%)	0.1	4.76
No. of Trades	5	3	150.0%	7	142

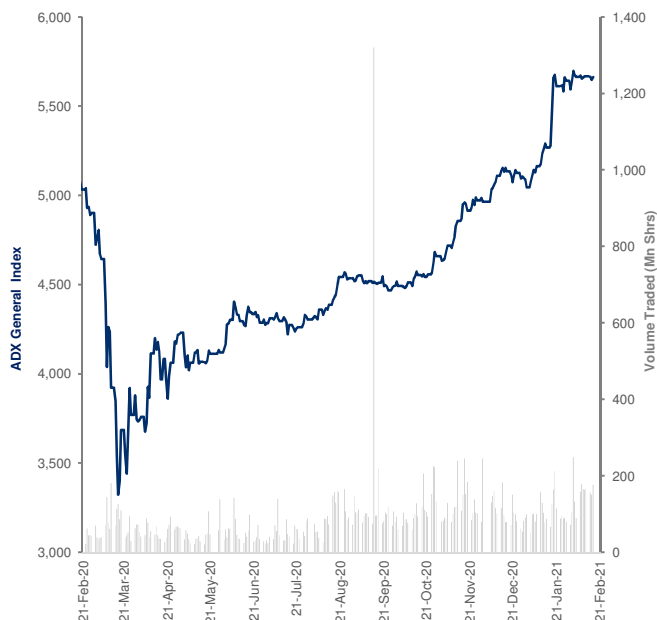
Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	822,259.6	0.2%	1.0%	9.7%
Banks	257,129.3	0.5%	1.1%	11.2%
Investment & Financial Services	2,477.0	0.8%	10.3%	4.0%
Real Estate	30,526.9	(0.6%)	4.2%	15.0%
Energy	215,227.6	0.1%	(0.4%)	0.7%
Consumer Staples	89,261.6	(0.0%)	1.1%	12.1%
Industrial	8,038.2	(0.9%)	(1.0%)	(0.6%)
Insurance	9,847.7	(0.1%)	2.1%	1.5%
Telecommunication	196,665.3	(0.0%)	0.3%	16.9%
Services	13,086.2	0.1%	31.4%	28.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.57	5.4%
Eshraq Properties Co Pjsc	0.30	1.0%
First Abu Dhabi Bank Pjsc	14.94	0.9%
Waha Capital Pjsc	1.25	0.8%
Sharjah Islamic Bank	1.40	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	0.79	(4.0%)
Sudatel Telecom Group Ltd	0.41	(2.1%)
Abu Dhabi Islamic Bank	4.81	(1.6%)
Aldar Properties Pjsc	3.64	(0.8%)
Ras Al Khaimah Cement Co Psc	0.73	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.64	79,323
First Abu Dhabi Bank Pjsc	14.94	18,266
Adnoc Distribution	3.95	17,529
Dana Gas	0.73	16,217
Rak Properties	0.57	9,035

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,663.86	15.28	0.3%	1.3%	12.3%
Market Cap (AED Mn)	822,260	1,309	0.2%	1.0%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	177.0	26.7	17.8%	123.5	34.8
Value Traded (AED Mn)	993.8	201.5	25.4%	592.0	116.4
No. of Trades	2,996	233	8.4%	2,976	1,188

Market Breadth	▲ 9	▼ 10	= 45
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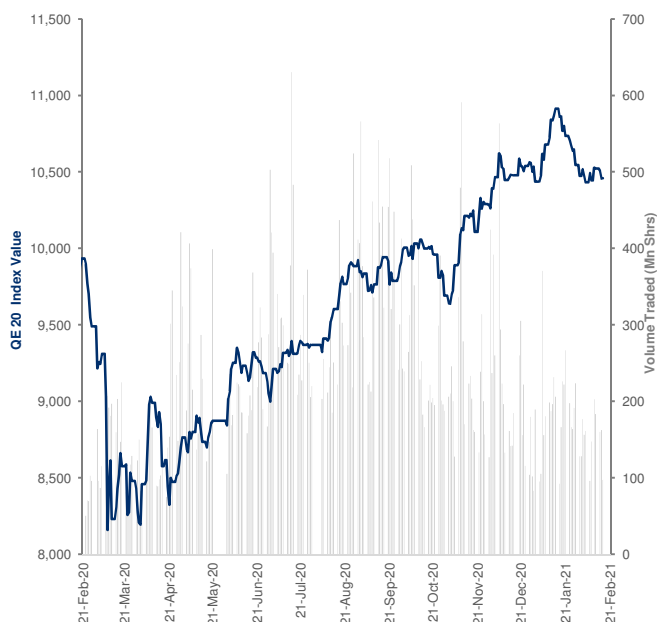
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.64	(0.82%)	290.24
First Abu Dhabi Bank Pjsc	14.94	0.95%	271.90
International Holdings Company Pjsc	46.50	0.00%	173.26
Adnoc Distribution	3.95	0.51%	69.25
Emirates Telecom Group Co	19.90	0.00%	47.37

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	602,991.3	(0.1%)	(0.9%)	0.1%
Banking & Finance Sector	287,683.8	(0.1%)	(2.0%)	(2.8%)
Goods & Consumer Services	34,710.0	0.2%	(1.6%)	0.5%
Industrial Sector	141,285.0	0.0%	1.5%	5.9%
Insurance Sector	12,216.3	(0.3%)	(3.7%)	(0.3%)
Real Estate	65,035.0	(0.4%)	0.7%	(3.9%)
Telecom	31,838.5	0.4%	(3.7%)	7.0%
Transport	30,222.8	(0.2%)	0.8%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.85	4.1%
Qatar Aluminum Manufacturing C	0.98	1.7%
Commercial Bank PSQC/The	4.40	0.9%
Qatar German Co for Medical De	3.30	0.9%
Investment Holding Group	0.57	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	5.07	(3.0%)
Qatari Investors Group QSC	1.94	(1.8%)
Qatar Industrial Manufacturing	2.88	(1.3%)
National Leasing	1.20	(1.2%)
Diala Brokerage & Investments	1.83	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	0.98	18,003
Investment Holding Group	0.57	16,009
Qatar German Co for Medical De	3.30	9,330
Qatar First Bank	1.84	5,150
Salam International Investment	0.63	4,472

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,459.94	3.58	0.0%	(0.1%)	0.2%
Market Cap (QAR Mn)	602,991	(586)	(0.1%)	(0.9%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	97.1	(65.2)	(40.2%)	176.3	79.9
Value Traded (QAR Mn)	274.3	(143.2)	(34.3%)	447.7	220.7
No. of Trades	6,329	(1,635)	(20.6%)	9,120	5,059

Market Breadth	▲ 19	▼ 23	= 6
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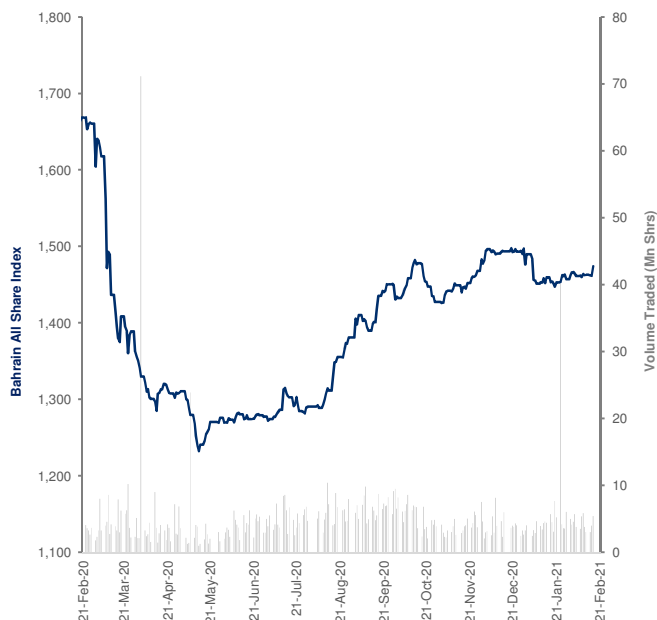
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.93	(0.35%)	52.03
Qatar German Co for Medical De	3.30	0.86%	30.66
Qatar Aluminum Manufacturing C	0.98	1.66%	17.62
Qatar Islamic Bank SAQ	17.00	0.00%	15.25
Ooredoo Qpsc	7.94	0.49%	12.81

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,273.6	0.9%	1.7%	(1.1%)
Commercial Banks	4,761.3	1.8%	2.3%	(0.5%)
Investment	1,976.5	0.3%	(0.4%)	(0.4%)
Insurance	166.2	0.0%	0.0%	3.8%
Services	1,504.2	(0.9%)	(2.5%)	(4.8%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	742.7	0.4%	2.3%	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.51	3.4%
Gfh Financial Group Bsc	0.18	1.7%
National Bank Of Bahrain Bsc	0.62	1.7%
Ahli United Bank Bsc	0.76	1.6%
Aluminium Bahrain Bsc	0.51	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.57	(1.4%)
APM Terminals Bahrain	1.33	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,474.10	12.57	0.9%	0.8%	(1.1%)
Market Cap (BHD Mn)	9,274	78	0.9%	1.7%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,430	1,455	36.6%	5,464.7	3,005.2
Value Traded (BHD '000)	1,082	254	30.7%	804.9	882.5
No. of Trades	105	23	28.0%	71	66

Market Breadth	▲ 6	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,950
Ahli United Bank Bsc	0.76	1,036
Aluminium Bahrain Bsc	0.51	401
Khaleeji Commercial Bank Bsc	0.05	330
Bahrain Telecommunications Co	0.57	255

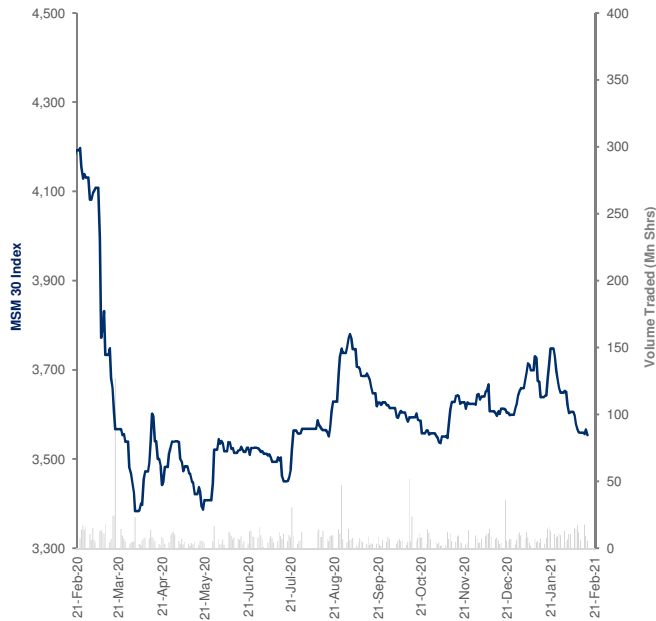
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.76	1.60%	0.29
Aluminium Bahrain Bsc	0.51	0.39%	0.20
Gfh Financial Group Bsc	0.18	1.74%	0.19
Bahrain Telecommunications Co	0.57	(1.38%)	0.15
National Bank Of Bahrain Bsc	0.00	0.00%	0.09

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,182.0	(0.0%)	(1.8%)	(2.7%)
Financial	3,290.1	0.2%	(2.5%)	(5.8%)
Industrial	733.0	(0.4%)	0.4%	3.7%
Services	2158.9	(0.3%)	(1.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.09	2.3%
Al Jazeera Services Co.	0.29	1.8%
Sharqiya Investment Holding Co.	0.07	1.4%
Bank Muscat	0.40	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.07	(8.1%)
Muscat City Desalination	0.09	(7.2%)
Al Omaniya Financial Services Co.	0.07	(4.1%)
Galfar Engineering & Contracting Co.	0.05	(4.0%)
Sharqiyah Desalination Co.	0.12	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.30	741
Bank Muscat	0.40	548
Al Anwar Holding	0.07	475
Smn Power Holding	0.07	401
Phoenix Power Co.	0.05	379

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,554.14	(12.44)	(0.3%)	(2.7%)	(2.9%)
Market Cap (OMR Mn)	6,182.0	(1.6)	(0.0%)	(1.8%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	5,537.2	(3,592.7)	(39.7%)	9,334.6	12,184.7
Value Traded (OMR '000)	1,041.4	(241.8)	(19.5%)	1,354.1	2,278.6
No. of Trades	329	(10)	(2.9%)	117	601

Market Breadth	▲ 4	▼ 12	= 96
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Ceramic Tiles Co.	0.30	0.00%	0.22
Bank Muscat	0.40	1.01%	0.22
Oman Qatari Telecommunications Co.	0.40	(1.47%)	0.10
Oman Oil Marketing Co.	0.71	0.00%	0.07
Oman Qatar Insurance	0.10	0.00%	0.04

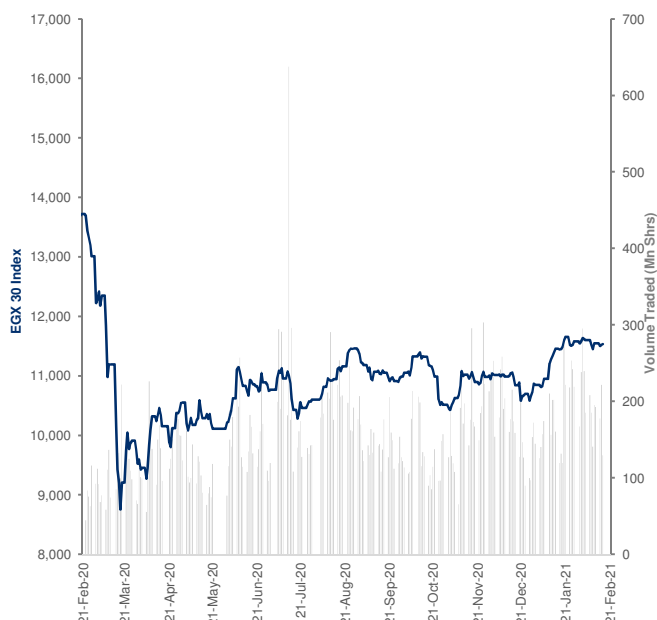
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	508,461.3	0.3%	2.3%	7.7%
Banks	145,139.2	0.1%	(2.3%)	0.7%
Basic Resources	21,798.5	1.2%	(1.5%)	5.1%
Chemicals	33,346.4	0.5%	(7.6%)	4.7%
Construction and Materials	16,600.0	(0.1%)	(1.1%)	(1.6%)
Financial Services excluding Banks	47,555.5	0.5%	4.9%	11.5%
Food and Beverage	7,412.7	0.7%	(10.0%)	3.5%
Healthcare	4,270.3	2.1%	6.2%	(0.9%)
Industrial Goods, Services, Automobile:	41,228.5	(0.0%)	(0.7%)	(0.5%)
Media	1,524.6	3.5%	3.5%	15.4%
Oil and Gas	4,223.2	0.9%	1.2%	4.8%
Personal and Household Products	39,887.9	(0.5%)	(2.1%)	10.0%
Real Estate	54,987.6	1.6%	(0.9%)	7.3%
Telecommunication	68,742.6	(0.0%)	36.9%	42.9%
Travel & Leisure	21,744.2	(0.2%)	(2.4%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	18.72	10.0%
Egyptian Iron & Steel Co	2.60	5.3%
Delta Sugar Co	9.81	5.3%
Egyptian Media Production City	8.04	3.5%
Ezz Steel Co Sae	10.17	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Credit Agricole Egypt Sae	26.98	(2.2%)
Arab Polvara Spinning And Weaving	4.98	(1.8%)
Misr Beni Suf Cement Co	15.92	(1.4%)
Odin Investments	8.06	(1.2%)
Asec Co For Mining	9.41	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	1.33	27,153
Amer Group Holding	1.20	11,804
Palm Hills Developments Sae	1.80	11,708
Elsaeed Contracting & Real Est. Inv.	1.12	11,281
Qalaa Holdings Sae	1.55	9,026

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,534.05	7.28	0.1%	(0.1%)	6.4%
Market Cap (EGP Mn)	508,461	1,543	0.3%	2.3%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	129.6	(92.1)	(41.5%)	190.3	61.2
Value Traded (EGP Mn)	445.6	(163.8)	(26.9%)	665.4	387.9
No. of Trades	16,770	(1,771)	(9.6%)	20,571	10,953

Market Breadth	▲ 31	▼ 20	= 8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Heliopolis Housing	5.76	2.49%	43.78
Egyptians For Housing & Dev. Co.	1.33	1.37%	36.22
Pioneers Holding Co. For Financial Inv.	5.75	1.23%	34.97
Commercial International Bank	61.16	0.36%	28.73
Delta Sugar Co	9.81	5.26%	24.40

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,684.0	0.2%	(0.6%)	2.8%
Banking	6,421.8	(0.2%)	(2.5%)	1.2%
Insurance	89.5	0.2%	0.1%	(1.3%)
Diversified Financial Services	175.9	0.9%	1.5%	4.9%
Real Estate	201.3	(0.9%)	(4.4%)	1.0%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	219.5	(1.6%)	(0.6%)	(2.3%)
Hotels and Tourism	83.3	0.0%	(1.8%)	0.2%
Transportation	61.2	(0.9%)	(6.4%)	(4.0%)
Technology & Communications	318.8	0.6%	0.4%	3.7%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	426.0	3.8%	4.9%	0.7%
Commercial Services	69.9	(0.3%)	0.9%	2.8%
Pharmaceutical & Medical Industries	39.2	0.0%	0.6%	2.6%
Chemical Industries	21.5	0.0%	0.6%	5.3%
Food & Beverages	72.9	0.1%	0.6%	0.7%
Tobacco & Cigarettes	813.0	(0.1%)	(0.2%)	0.3%
Mining & Extraction Industries	499.6	4.3%	25.2%	44.1%
Engineering & Construction	28.6	(1.6%)	(8.7%)	42.6%
Electrical Industries	29.9	0.6%	(1.3%)	3.3%
Textiles , Leathers & Clothings	62.4	1.0%	2.8%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al Amal Financial Investment	0.63	5.0%
Jordan Phosphate Mines	5.32	4.9%
Irbid District Electricity	9.60	4.9%
Arab East For Real Estate In	1.10	4.8%
Jordan Petroleum Refinery Co	2.47	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
Specialized Jordanian Invest	1.00	(4.8%)
Petra Education	4.45	(4.7%)
Ready Mix Concrete & Constr	0.41	(4.7%)
Union Land Development Corp	1.77	(4.3%)
Salam Intl Transport & Trad	0.67	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Arab Assurers Insurance Co	0.20	1,115
Jordan Industrial Resources	0.31	982
Jordanian Electric Power	1.19	628
Arab East Investment	0.45	370
Jordan Petroleum Refinery Co	2.47	263

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,737.67	8.82	0.5%	0.6%	4.9%
Market Cap (JD Mn)	9,683.97	20.46	0.2%	(0.6%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	5,402.2	814.1	17.7%	4,858.8	3,272.4
Value Traded (JD ⁰⁰⁰)	4,709.3	(680.3)	(12.6%)	5,035.8	4,044.6
No. of Trades	2,258	365	19.3%	2,144	1,517

Market Breadth	▲ 21	▼ 15	= 85
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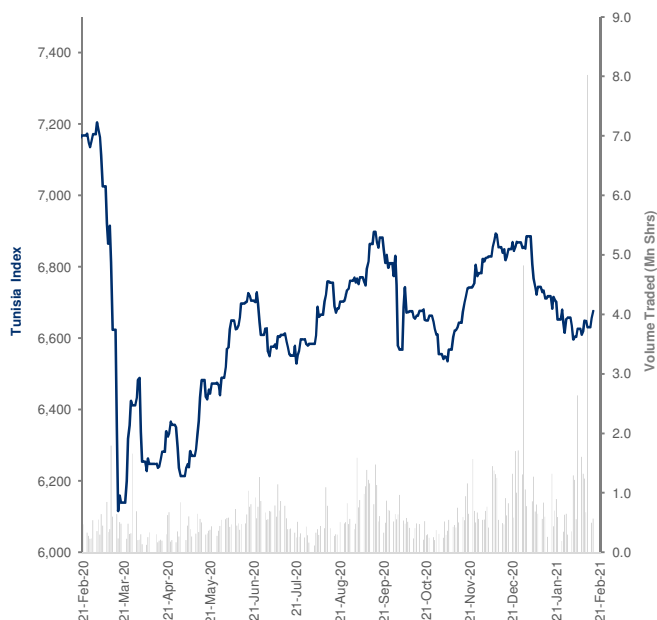
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.19	0.85%	0.75
Jordan Petroleum Refinery Co	2.47	4.66%	0.64
Jordan Phosphate Mines	5.32	4.93%	0.63
Union Land Development Corp	1.77	(4.32%)	0.39
Jordan Industrial Resources	0.31	0.00%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,081.2	0.3%	(0.1%)	(2.8%)
Banking	7,377.3	0.0%	0.9%	(4.2%)
Insurance	881.2	0.0%	(0.6%)	(4.5%)
Leasing	522.7	0.1%	0.0%	(1.8%)
Financial Services	1,898.4	0.0%	(0.2%)	(3.7%)
Industrial	1,662.0	0.2%	0.0%	(2.4%)
Chemical Industry	459.3	(0.3%)	(2.1%)	2.4%
Food & Beverage	5,565.1	1.0%	(0.4%)	(0.5%)
Retailing	1,074.5	0.2%	(0.5%)	(0.9%)
Others	1,640.8	(0.3%)	(2.6%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.48	2.8%
ADWYA SA	4.20	2.7%
Societe Tunisienne de Verrerie	7.08	2.6%
Universal Auto Distributors Ho	1.38	2.2%
Telnet Holding	9.09	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	9.74	(3.0%)
Societe Tunisienne de L'Air	0.65	(3.0%)
Tuninvest-SICAR	11.88	(2.9%)
Societe Ciments de Bizerte	1.50	(2.6%)
Societe Tunsienne d'Entreprise	4.24	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.65	102
Universal Auto Distributors Ho	1.38	70
Societe Industrielle d'Apparei	4.11	54
Societe D'Articles Hygieniques	12.21	29
Societe Tunisienne de Verrerie	7.08	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,676.69	20.34	0.3%	0.3%	(3.0%)
Market Cap (DT Mn)	21,081	58.8	0.3%	(0.1%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	564.2	68.1	13.7%	1,050.1	513.9
Value Traded ('000 DT)	3,200.9	640.9	25.0%	6,486.9	3,311.9
No. of Trades	1,357	50	3.8%	1,428	1,387

Market Breadth	▲ 14	▼ 20	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.95	1.23%	0.44
Euro Cycles SA	27.00	0.11%	0.37
Societe D'Articles Hygieniques	12.21	(0.41%)	0.36
Telnet Holding	9.09	1.91%	0.24
Societe Industrielle d'Apparei	4.11	1.73%	0.22

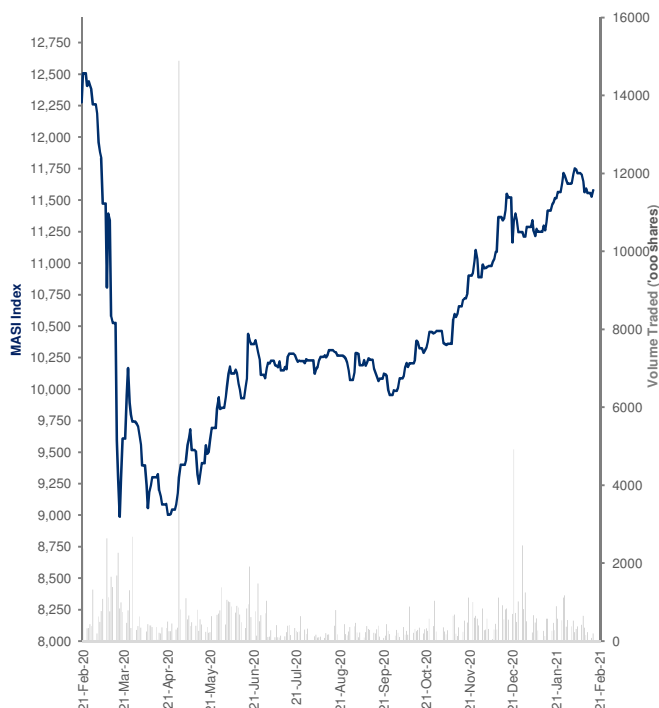
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 17, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	540,584.0	0.4%	(0.6%)	2.2%
Banking	195,424.5	0.5%	(1.6%)	1.7%
Beverages	8,762.9	(1.0%)	(0.9%)	(4.8%)
Chemicals	2,068.2	(0.6%)	2.7%	11.4%
Construction & Building Material	64,153.9	2.4%	1.0%	2.0%
Distributors	13,773.3	(0.4%)	0.8%	1.7%
Electrical & Electronic Equipment	276.0	(0.6%)	(0.0%)	(8.9%)
Electricity	22,173.2	0.5%	0.5%	2.7%
Food Producers & Processors	26,897.1	(0.3%)	1.4%	10.6%
Holding Companies	3,060.7	0.0%	(0.2%)	0.1%
Insurance	24,233.4	0.1%	4.4%	2.0%
Investment & other Finance	3,551.8	(0.2%)	(2.9%)	5.3%
Leisures & Hotel	1,547.3	(4.0%)	(4.8%)	(5.3%)
Materials, Software & Computer	5,766.9	(0.1%)	5.3%	7.2%
Mining	19,376.7	(1.0%)	1.9%	12.6%
Oil & Gas	15,442.7	0.0%	(1.2%)	8.7%
Real Estate	3,586.2	0.1%	(2.1%)	6.5%
Telecommunications	126,941.4	0.3%	(1.8%)	(0.4%)
Transport	864.3	0.0%	0.0%	2.7%
Utilities	2,648.0	(2.7%)	(4.1%)	(11.5%)
Forestry & Paper	35.3	(0.2%)	(1.5%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	49.45	3.0%
Ciments du Maroc	1680.00	2.6%
LafargeHolcim Maroc SA	1640.00	2.4%
Attijariwafa Bank	428.60	0.8%
TAQA Morocco SA	940.00	0.5%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	108.00	(4.0%)
Lyonnaise des Eaux de Casablan	331.00	(2.7%)
Societe Des Boissons du Maroc	2360.00	(1.3%)
Managem SA	1325.00	(1.2%)
Societe Metallurgique D'imiter	2045.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.88	92.7
Maroc Telecom	144.40	63.2
ATLANTA	79.53	20.1
Alliances Developpement Immobi	36.99	3.7
Banque Centrale Populaire	254.00	3.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,580.51	52.27	0.45%	(0.43%)	2.60%
Market Cap (MAD Mn)	540,584	2,295	0.4%	(0.6%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	196.0	110.5	129.3%	448.0	686.4
Value Traded (MAD Mn)	28.66	14.00	95.4%	77.7	117.1

Market Breadth	▲ 9	▼ 16	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	3150.00	(0.63%)	9.88
Maroc Telecom	144.40	0.28%	9.10
Managem SA	1325.00	(1.19%)	2.28
ATLANTA	79.53	0.29%	1.59
Societe Des Boissons du Maroc	2360.00	(1.26%)	1.31

Source: Bloomberg, Kamco Research

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