

MENA Markets Daily Report

August 18, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,563.02	0.4%	12.1%	26.2%
		Kuwait	Main 50 Index	▲	6,111.71	0.5%	0.1%	31.7%
		Kuwait	Main Market Index	▲	5,811.66	0.3%	(1.3%)	29.3%
		Kuwait	All Share Index	▲	7,670.77	0.4%	8.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,646.74	0.8%	12.1%	29.8%
		UAE - Dubai	DFM General Index	▲	3,457.75	1.3%	8.2%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,396.89	0.6%	2.6%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	10,251.65	0.7%	20.8%	68.2%
		Qatar	QE 20 Index	▲	13,989.49	1.8%	20.3%	11.4%
		Bahrain	Bahrain All Share	▲	1,900.16	0.1%	5.7%	20.6%
		Oman	MSM 30 Index	▼	4,648.30	(0.1%)	12.6%	12.9%
		Egypt	EGX 30	▲	10,058.12	2.2%	(15.8%)	10.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,292.53	0.4%	(9.5%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,136.40	(0.5%)	(28.8%)	15.0%
		India	SENSEX	▲	60,260.13	0.7%	3.4%	22.0%
		Brazil	BOVESPA Stock Index	▲	113,707.76	0.2%	8.5%	(11.9%)
		Mexico	BOLSA Index	▼	48,734.04	(0.1%)	(8.5%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,015.59	0.1%	(17.6%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,822.87	(0.8%)	(12.7%)	20.1%
		Asia	MSCI Asia Pacific	▼	529.24	(0.0%)	(16.0%)	(4.9%)
		Europe	DJ Stoxx 600	▼	439.03	(0.9%)	(10.0%)	22.2%
		Europe	FTSEurofirst 300	▼	1,726.35	(0.8%)	(8.7%)	23.0%
		U.S.A	S&P 500	▼	4,274.04	(0.7%)	(10.3%)	26.9%
		U.S.A	DJIA	▼	33,980.32	(0.5%)	(6.5%)	18.7%
		U.S.A	NASDAQ Composite	▼	12,938.12	(1.3%)	(17.3%)	21.4%
		UK	FTSE 100	▼	7,515.75	(0.3%)	1.8%	14.3%
		Germany	DAX	▼	13,626.71	(2.0%)	(14.2%)	15.8%
		Japan	NIKKEI 225	▲	29,222.77	1.2%	1.5%	4.9%
		Hong Kong	HANG SENG INDEX	▲	19,922.45	0.5%	(14.9%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.57	0.07%	11.40%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.20	(0.40%)	(10.97%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.02	0.09%	(10.47%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.01%	(1.43%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	93.65	1.4%	20.4%	50.2%
		Oil	NYMEX	▲	88.11	1.8%	17.2%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	9.24	(0.9%)	153.6%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,761.77	(0.8%)	(3.7%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	19.80	(1.7%)	(15.0%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	23,407.40	(2.4%)	(49.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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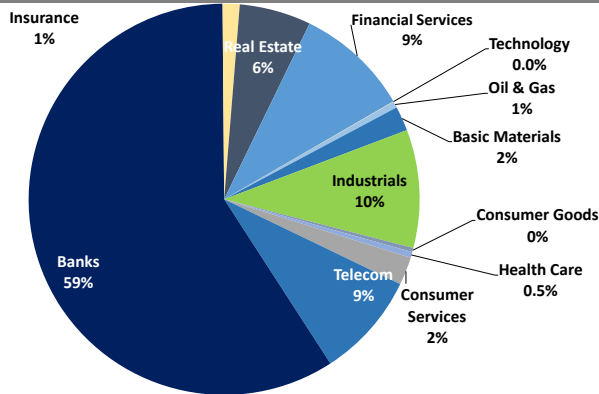
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 18, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,717.8	19.6	11.6%
2- Kuwait Finance House	7,276.6	27.7	14.2%
3- Ahli United Bank - Bahrain	3,400.1	18.1	13.6%
4- Boubyan Bank	3,121.4	59.1	9.4%
5- Zain	2,717.4	14.4	16.6%
6- Agility (PWC Logistics)	2,277.4	2.3	54.0%
7- Gulf Bank	1,120.2	24.8	6.8%
8- Commercial Bank of Kuwait	1,004.0	13.1	8.7%
9- Mabane Co.	944.1	16.6	10.8%
10- Burgan Bank	759.5	14.5	7.1%
Total	30,338	13.22	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.022	0.003	12.6%
Fujairah Cement Industries Co.	0.041	0.004	10.9%
Land United Real Estate Co.	0.069	0.006	9.5%
Al-Argan International Real Estate Co.	0.088	0.007	9.1%
Al Safat Investment Co.	0.140	0.009	6.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.071	(0.007)	(8.9%)
Shuaiba Industrial Co.	0.175	(0.010)	(5.4%)
Osoul Investment Co.	0.084	(0.004)	(5.1%)
Osos Holding Group Co.	0.113	(0.006)	(5.0%)
Umm Al-Qaiwain General Investments Co.	0.086	(0.004)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.305	1.0%	68,102,159
IFA Hotels & Resorts Co.	0.048	(4.9%)	67,148,550
GFH Financial Group	0.094	1.9%	21,658,149
Kuwait Finance House	0.862	0.5%	18,199,452
National Industries Group	0.281	2.2%	11,130,358

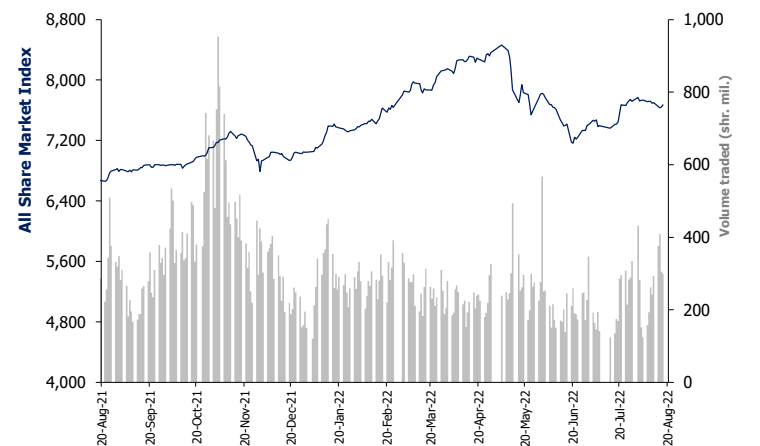
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,954.1	▲	0.4%	(0.6%)	7.1%
Oil & Gas	243.9	▲	0.4%	2.7%	(17.5%)
Basic Materials	908.9	▼	(0.2%)	1.3%	(0.5%)
Industrials	4,366.3	▲	0.2%	(2.3%)	7.0%
Consumer Staples	157.0	▲	0.3%	(5.1%)	(31.7%)
Health Care	211.0	▼	(2.7%)	(7.9%)	(46.6%)
Consumer Discretionary	1,034.3	▼	(0.4%)	0.8%	54.6%
Telecommunications	3,896.8	▲	0.7%	2.1%	16.7%
Banks	26,406.7	▲	0.3%	(0.8%)	9.5%
Insurance	624.3	▲	0.3%	2.1%	0.8%
Real Estate	2,651.2	▲	0.8%	(0.6%)	(8.6%)
Financial Services	4,224.9	▲	0.8%	(0.7%)	2.1%
Technology	8.7	=	0.0%	(10.7%)	(6.9%)
Utilities	220.0	▲	1.0%	0.0%	(12.3%)

Market Breadth	 79	 45	 34		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,563.02	35.2	0.4%	(0.5%)	12.1%
Main 50 Index	6,111.71	27.4	0.5%	(1.3%)	0.1%
Main Market Index	5,811.66	14.6	0.3%	(1.1%)	(1.3%)
All Share Market Index	7,670.77	28.9	0.4%	(0.6%)	8.9%
Market Cap (KWD Mn)	44,954.14	169.6	0.4%	(0.6%)	7.1%

Index Performance relative to Volume



Market Trading Data and Volatility

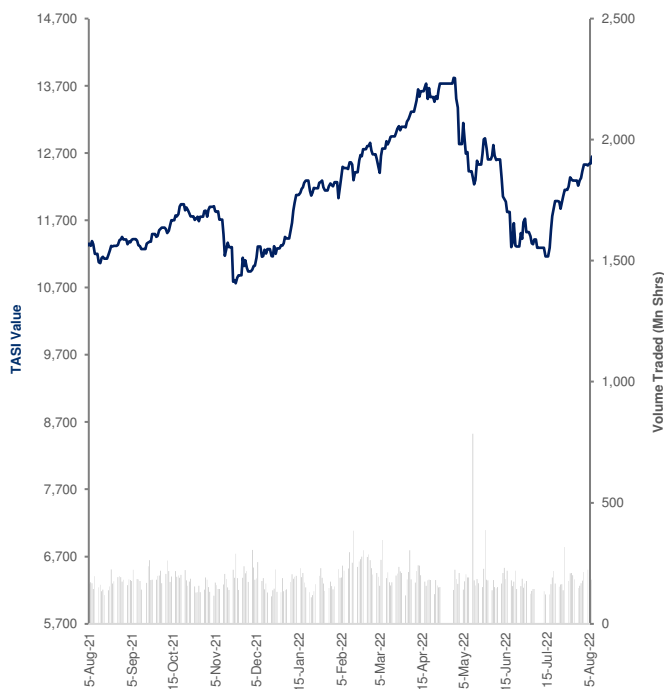
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	298.5	(6.2)	(2.0%)	252.9	332.8
Value Traded (KWD Mn)	69.4	21.1	43.8%	68.3	52.6
No. of Trades	12,367	1,308	11.8%	12,843	12,096

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.305	1.0%	20,704,728
Kuwait Finance House	0.862	0.5%	15,666,064
IFA Hotels & Resorts Co.	0.048	(4.9%)	3,406,847
Agility (PWC Logistics)	0.851	0.1%	3,205,135
National Industries Group	0.281	2.2%	3,110,450

Saudi Tadawul Daily Report

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	11,998,951.5	0.2%	1.4%	19.9%
Materials	811,578.3	0.1%	10.9%	4.9%
Capital Goods	19,167.4	(0.7%)	7.3%	(10.0%)
Commercial & Professional Svc	7,498.2	0.1%	1.7%	(2.7%)
Transportation	17,788.9	0.4%	5.6%	0.6%
Consumer Durables & Apparel	4,940.4	0.1%	14.8%	(19.2%)
Consumer Services	30,143.5	(0.0%)	12.1%	(2.6%)
Media	24,270.0	7.2%	16.0%	13.3%
Retailing	36,674.1	0.8%	7.6%	(10.1%)
Food & Staples Retailing	51,562.1	(0.6%)	9.3%	199.9%
Food & Beverages	101,024.0	1.1%	3.9%	4.5%
Health Care Equipment & Svc	125,734.7	0.0%	(0.5%)	33.7%
Pharma, Biotech & Life Science	3,720.0	0.2%	9.0%	(21.2%)
Banks	1,168,306.2	1.3%	2.5%	17.3%
Diversified Financials	70,424.9	0.6%	1.0%	15.3%
Insurance	49,026.6	0.4%	6.6%	(4.4%)
Telecommunication Services	251,605.3	0.3%	4.3%	(3.3%)
Utilities	240,636.0	0.5%	3.2%	45.5%
REITs	17,670.1	0.0%	4.3%	(2.4%)
Real Estate Mgmt & Dev't	101,189.2	0.6%	3.4%	5.4%
Software & Services	58,470.0	3.6%	5.5%	106.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	228.80	10.0%
Al Rajhi Co for Co-operative I	95.70	10.0%
Fawaz Abdulaziz Al Hokair & Co	22.12	9.9%
Abdul Mohsen Al-Hokair Tourism	13.54	6.8%
Elm Co.	309.20	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	34.60	(4.9%)
Wafrah for Industry and Dev.	40.50	(4.3%)
Arab Sea Information Systems	92.00	(3.3%)
Saudi Ceramic Co	39.00	(3.0%)
Tanmiah Food Co.	83.10	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	14.30	22,530
Bank Al-Jazira	24.98	9,392
Alinma Bank	39.25	7,733
Al Rajhi Bank	89.40	7,220
Rabigh Refining & Petrochemica	18.42	6,595

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,646.74	101.60	0.8%	3.7%	12.1%
Market Cap (SAR Mn)	11,998,951	23,855	0.2%	1.4%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	182.3	(30.5)	(14.3%)	194.5	321.5
Value Traded (SAR Mn)	7,118.6	(891.9)	(11.1%)	8,000.1	10,238.1
No. of Trades	394,569	(26,767)	(6.4%)	376,654	402,004

Market Breadth	▲ 96	▼ 100	= 28
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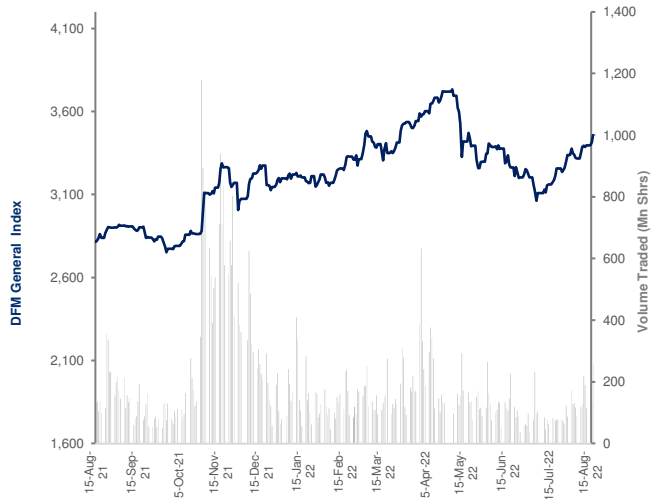
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	89.40	1.6%	641.46
Saudi Arabian Mining Co	71.90	(2.6%)	327.82
Dar Al Arkan Real Estate Devel	14.30	2.9%	316.84
Alinma Bank	39.25	2.3%	301.83
Saudi Basic Industries Corp	107.00	1.3%	250.80

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	576,849.3	1.2%	2.4%	8.6%
Banking	213,790.8	1.9%	2.0%	4.8%
Consumer Staples	139,612.0	(0.4%)	1.1%	9.9%
Investment & Financial Services	28,300.9	2.3%	5.8%	(18.5%)
Insurance	6,084.2	0.5%	(2.5%)	4.4%
Industrial	7,142.8	0.0%	0.0%	27.5%
Real Estate	93,691.7	2.3%	6.4%	30.0%
Telecommunication	28,233.2	0.6%	1.1%	(6.5%)
Transportation	49,347.8	0.4%	0.8%	18.9%
Services	10,646.0	0.4%	2.2%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	8.00	7.1%
Dubai Islamic Insurance Co	0.93	4.1%
Dubai Financial Market Pjsc	1.83	4.0%
Al Salam Bank - Bahrain	0.89	3.6%
Amlak Finance	0.70	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.72	(1.1%)
Aramex Pjsc	3.80	(0.8%)
UNION COOP	3.84	(0.5%)
Emirates Refreshments Co	0.00	(0.5%)
DEWA	2.57	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.26	73,645
Deyaar Development Pjsc	0.56	46,918
Emaar Properties Pjsc	6.04	32,338
Dubai Financial Market Pjsc	1.83	28,200
Amlak Finance	0.70	22,837

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,457.75	43.16	1.3%	3.6%	8.2%
Market Cap (AED Mn)	576,849	6,717	1.2%	2.4%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	256.3	129.7	102.5%	147.4	146.8
Value Traded (AED Mn)	455.5	129.7	39.8%	363.4	209.8
No. of Trades	6,998	1,893	37.1%	5,433	2,738

Market Breadth	▲ 22	▼ 6	= 38
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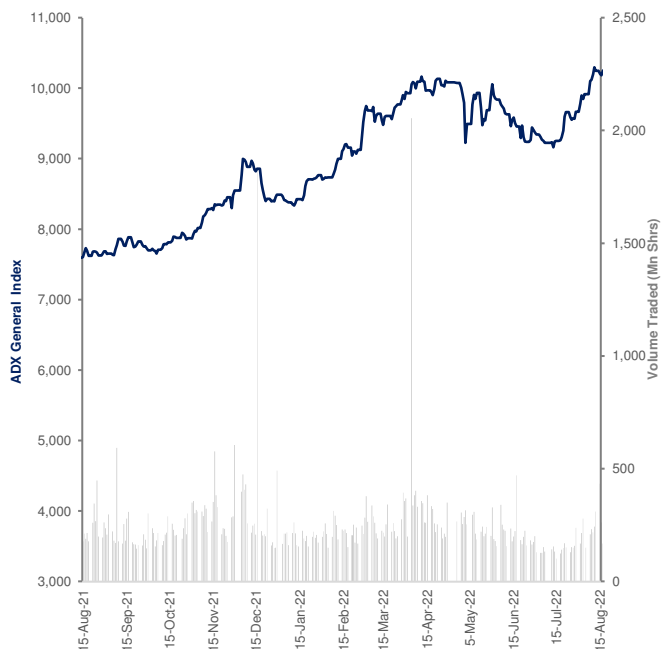
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.04	3.25%	193.13
Dubai Financial Market Pjsc	1.83	3.98%	50.99
Dubai Islamic Bank	6.03	1.34%	34.16
Emirates Nbd	13.90	0.00%	30.27
Deyaar Development Pjsc	0.56	2.96%	25.87

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,084,698.4	0.7%	6.1%	31.1%
Financials	1,027,608.1	1.4%	11.5%	61.0%
Telecommunication	271,218.3	(0.0%)	0.0%	(10.7%)
Consumer Discretionary	9,658.3	(0.3%)	(3.1%)	(5.4%)
Industrial	323,385.7	(0.1%)	(1.9%)	(0.8%)
Real Estate	42,405.6	1.3%	3.3%	24.3%
Basic Materials	139,543.1	1.4%	8.9%	377.5%
Energy	122,642.5	0.6%	4.1%	6.5%
Utilities	140,542.8	(2.3%)	1.6%	(5.3%)
Consumer Staples	4,701.4	0.1%	(2.4%)	0.3%
Health Care	2,992.6	0.5%	(2.1%)	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.75	15.0%
Ras Al Khaima Poultry	2.00	11.1%
Abu Dhabi Commercial Bank	9.89	4.7%
International Holdings Company Pjsc	343.90	2.0%
GFH Financial Group	1.11	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Ship Building Co	3.43	(4.7%)
Abu Dhabi National Energy Co	1.25	(2.3%)
First Abu Dhabi Bank Pjsc	20.28	(0.9%)
Umm Al-Qaiwain General Investment Co	1.16	(0.9%)
Emirates Steel Arkan	1.21	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.02	42,081
Eshraq Properties Co Pjsc	0.62	18,709
Borouge	3.06	11,700
Aldar Properties Pjsc	4.94	11,373
First Abu Dhabi Bank Pjsc	20.28	8,892

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,251.65	68.55	0.7%	6.1%	20.8%
Market Cap (AED Mn)	2,084,698	13,490	0.7%	6.1%	31.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	167.5	(94.7)	(36.1%)	239.9	179.9
Value Traded (AED Mn)	1,120.5	(348.5)	(23.7%)	1,501.8	1,138.6
No. of Trades	8,349	(872)	(9.5%)	8,801	3,415

Market Breadth	▲ 17	▼ 15	= 41
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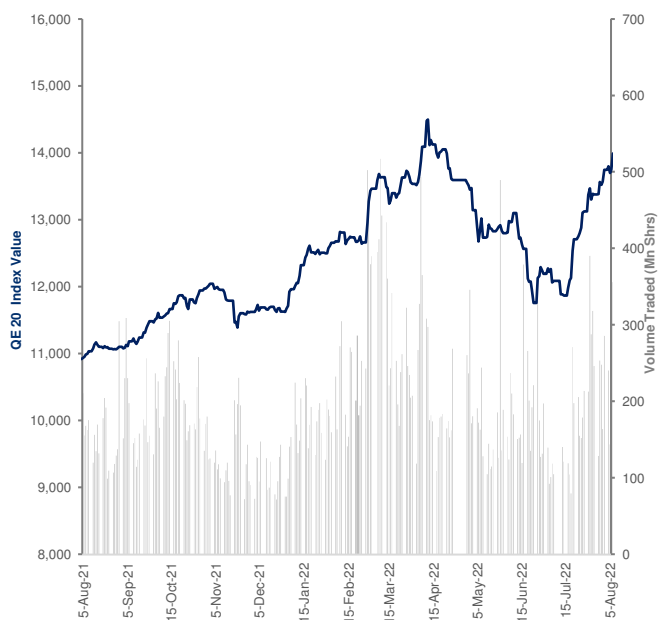
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	343.90	1.99%	318.09
First Abu Dhabi Bank Pjsc	20.28	(0.88%)	180.37
Alpha Dhabi Holding PJSC	24.00	(0.08%)	92.24
Multiply Group	2.02	0.50%	85.07
National Marine Dredging Co	31.30	(0.51%)	58.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	777,862.8	1.8%	5.8%	15.1%
Banking & Finance Sector	392,140.0	2.8%	8.2%	14.0%
Goods & Consumer Services	36,205.8	1.4%	1.9%	1.9%
Industrial Sector	207,217.6	0.4%	3.2%	22.6%
Insurance Sector	12,765.4	0.1%	2.3%	(7.6%)
Real Estate	55,518.7	2.2%	13.4%	2.8%
Telecom	36,300.4	0.8%	(1.7%)	22.9%
Transport	37,714.8	0.5%	0.1%	27.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.36	10.0%
Mannai Corp QSC	12.29	9.9%
QLMI Life and Medical Insurance	5.60	4.2%
Zad Holding Co	18.00	4.0%
Qatar Islamic Bank SAQ	27.50	3.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.96	(1.3%)
Gulf International Services QS	2.07	(1.1%)
Qatar Industrial Manufacturing	3.59	(0.9%)
Al Meera Consumer Goods Co QSC	18.02	(0.9%)
Qatar National Cement Co QSC	5.08	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar First Bank	1.36	118,762
Qatar Aluminum Manufacturing C	1.96	61,550
Ezdan Holding Group QSC	1.32	30,563
Masraf Al Rayan QSC	4.79	18,914
Salam International Investment	0.94	16,854

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,989.49	240.14	1.7%	4.6%	20.3%
Market Cap (QAR Mn)	777,863	13,809	1.8%	5.8%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	355.8	186.5	110.1%	213.8	205.5
Value Traded (QAR Mn)	931.7	360.3	63.0%	744.6	452.7
No. of Trades	20,777	3,863	22.8%	17,131	9,672

Market Breadth	▲ 30	▼ 10	= 8
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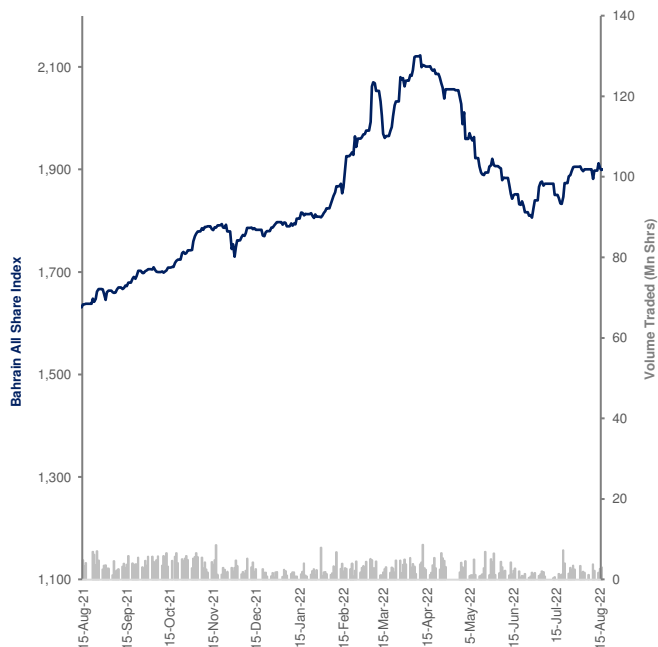
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar First Bank	1.36	10.00%	145.57
Qatar Aluminum Manufacturing C	1.96	(1.26%)	120.43
Masraf Al Rayan QSC	4.79	1.76%	90.47
Industries Qatar QSC	18.04	0.22%	76.86
Qatar National Bank QPSC	22.72	3.13%	70.23

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,438.5	0.1%	(0.3%)	5.3%
Materials	1,542.1	(1.3%)	1.4%	35.8%
Industrial	139.0	(0.3%)	0.0%	(3.9%)
Consumer Discretionary	217.3	(0.3%)	2.5%	10.3%
Consumer Staples	153.9	0.1%	0.1%	(0.2%)
Financials	9,441.5	0.3%	(0.4%)	4.7%
Communication Services	855.2	0.4%	(2.0%)	(19.6%)
Real Estate	89.3	0.0%	1.0%	(7.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.04	2.9%
National Bank of Bahrain BSC	0.61	1.3%
Al Baraka Banking Group BSC	0.31	0.6%
Bahrain Telecommunications Co	0.46	0.4%
Ahli United Bank BSC (\$)	0.97	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
United Gulf Investment Corporation B.S.C	0.07	(6.7%)
Aluminium Bahrain B.S.C	1.09	(1.3%)
Gulf Hotel Group B.S.C	0.38	(0.8%)
APM TERMINALS BAHRAIN	1.24	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,900.16	1.22	0.1%	(0.3%)	5.7%
Market Cap (BHD Mn)	12,438	8	0.1%	(0.3%)	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	2,932	1,966	203.7%	2,569.8	4,252.4
Value Traded (BHD '000)	2,290	1,616	239.5%	1,167.8	804.6
No. of Trades	66	32	94.1%	62	62

Market Breadth	▲ 5	▼ 4	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC (\$)	0.97	1,399
Aluminium Bahrain B.S.C	1.09	645
Nass Corp BSC	0.04	411
National Bank of Bahrain BSC	0.61	177
Al Baraka Banking Group BSC	0.31	108

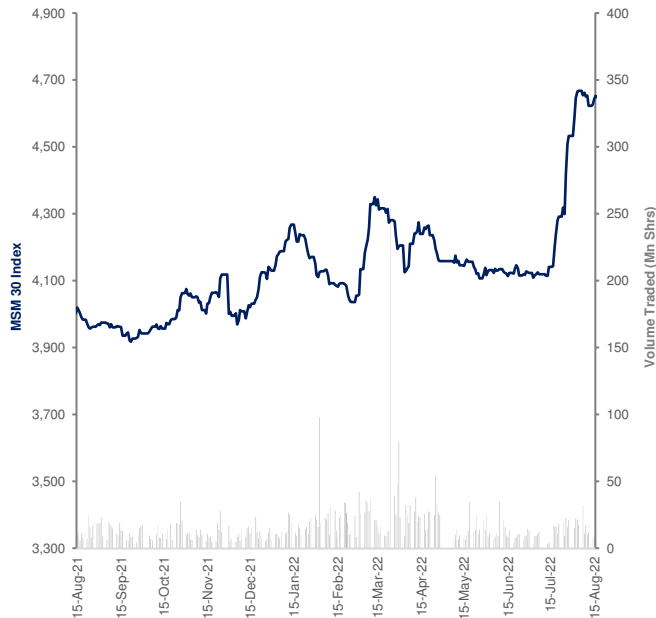
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	0.97	0.21%	1.36
Aluminium Bahrain B.S.C	1.09	(1.27%)	0.70
National Bank of Bahrain BSC	0.00	0.00%	0.11
Gulf Hotel Group B.S.C	0.38	(0.79%)	0.04
Al Baraka Banking Group BSC	0.31	0.64%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	8,201.2	(0.4%)	2.7%	14.8%
Financial	5,063.3	(0.1%)	3.0%	22.0%
Industrial	851.1	1.1%	7.2%	(0.4%)
Services	2286.7	(1.7%)	0.6%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.42	10.0%
Gulf International Chemicals Co.	0.10	10.0%
Al Maha Petroleum Products Marketing Co.	0.79	6.5%
Oman Cables Industry Co.	1.32	4.8%
Takaful Oman Insurance	0.05	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.24	(50.0%)
Smn Power Holding	0.03	(6.3%)
Gulf Mushroom Products Co.	0.26	(5.2%)
Ominvest	0.33	(3.5%)
Al Jazeera Steel Products Co.	0.28	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Smn Power Holding	0.03	3,371
Galfar Engineering & Contracting Co.	0.15	1,538
Al Maha Petroleum Products Marketing Co.	0.79	1,000
Raysut Cement Co.	0.23	975
HSBC Bank Oman	0.16	593

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,648.30	(3.57)	(0.1%)	2.6%	12.6%
Market Cap (OMR Mn)	8,201.2	(34.2)	(0.4%)	2.7%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	12,136.8	(3,316.3)	(21.5%)	20,207.7	19,020.9
Value Traded (OMR '000)	2,293.1	(632.9)	(21.6%)	3,817.3	2,755.1

Market Breadth	▲ 15	▼ 15	= 85
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Maha Petroleum Products Marketing Co.	0.79	6.49%	0.79
Galfar Engineering & Contracting Co.	0.15	0.67%	0.23
Raysut Cement Co.	0.23	0.00%	0.22
Oman Cement Co.	0.30	2.36%	0.12
Smn Power Holding	0.03	(6.25%)	0.10

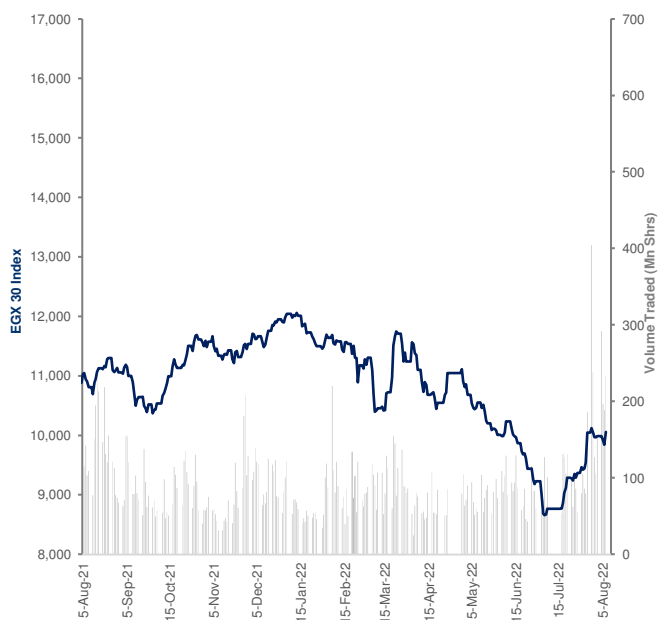
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	444,620.3	1.6%	5.8%	(11.4%)
Banks	129,434.4	2.2%	4.3%	(24.4%)
Basic Resources	27,111.6	0.8%	2.7%	(7.8%)
Chemicals	36,339.2	0.8%	3.1%	10.1%
Construction and Materials	11,420.4	2.7%	7.9%	(13.2%)
Financial Services excluding Banks	52,907.3	1.6%	6.2%	10.2%
Food and Beverage	8,939.4	(1.9%)	(3.8%)	(7.3%)
Healthcare	2,926.5	(1.6%)	(3.7%)	(29.6%)
Industrial Goods, Services, Automobile:	37,969.1	3.4%	14.3%	(12.3%)
Media	982.3	(1.3%)	19.9%	(13.5%)
Oil and Gas	5,166.0	0.8%	2.6%	9.3%
Personal and Household Products	29,987.3	1.1%	8.1%	(5.0%)
Real Estate	52,138.3	2.0%	6.4%	(15.0%)
Telecommunication	25,657.3	0.6%	10.8%	(10.4%)
Travel & Leisure	23,641.3	0.7%	3.8%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medinet Nasr Housing	2.58	7.5%
Ghabbour Auto	3.37	5.6%
Credit Agricole Egypt Sae	6.25	5.4%
Heliopolis Housing	5.87	5.2%
Alexandria Container & Cargo Handling	9.98	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Odin Investments	1.60	(8.3%)
Juhayna Food Industries	7.01	(2.2%)
Tourah Portland Cement Co	5.61	(2.1%)
Egyptians For Housing & Dev. Co.	0.51	(1.7%)
Egyptian Int'L Pharmaceutical Industries	29.51	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Medinet Nasr Housing	2.58	53,007
Egyptians For Housing & Dev. Co.	0.51	37,716
Qalaa Holdings Sae	1.22	25,136
Palm Hills Developments Sae	1.31	22,917
Ghabbour Auto	3.37	15,854

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	10,058.12	214.95	2.2%	6.2%	(15.8%)
Market Cap (EGP Mn)	444,620	7,179	1.6%	5.8%	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	232.7	44.2	23.5%	90.3	119.0
Value Traded (EGP Mn)	892.1	387.1	76.6%	488.8	506.9
No. of Trades	23,782	6,657	38.9%	13,893	16,156

Market Breadth	▲ 5	▼ 14	= 35
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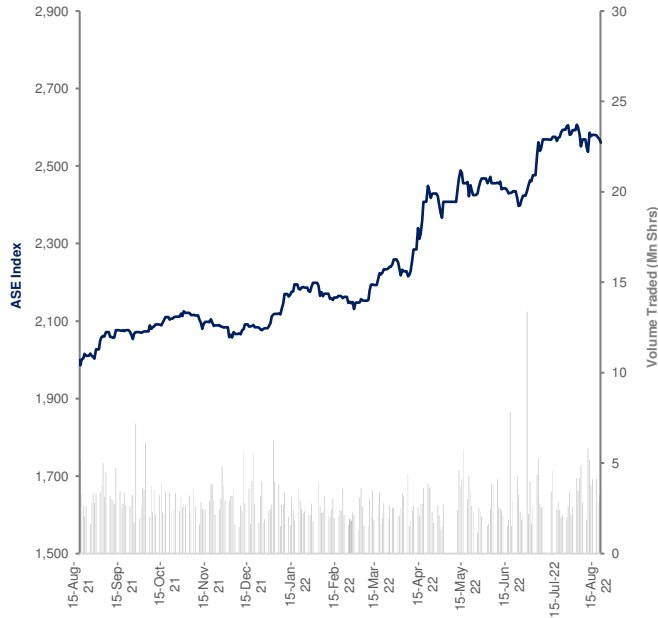
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	38.70	3.23%	201.12
Medinet Nasr Housing	2.58	7.50%	131.86
Efg Hermes	12.90	4.96%	125.36
Abou Kir Fertilizers & Chemicals	23.92	0.50%	60.63
Ghabbour Auto	3.37	5.64%	52.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,591.7	(0.2%)	(2.3%)	21.4%
Banking	7,789.4	0.2%	(2.2%)	1.6%
Insurance	268.8	(0.8%)	0.5%	(2.6%)
Diversified Financial Services	274.8	(0.3%)	1.1%	(6.6%)
Real Estate	393.7	(0.2%)	0.9%	(8.1%)
Educational Services	49.9	0.0%	(0.0%)	7.7%
Hotels and Tourism	283.4	(0.2%)	0.4%	(2.3%)
Transportation	274.6	0.7%	2.6%	2.6%
Technology and Communication	88.9	(1.4%)	(1.6%)	(7.7%)
Utilities and Energy	1,560.6	(0.8%)	(3.3%)	40.1%
Commercial Services	294.9	0.5%	(3.5%)	(7.4%)
Chemical Industries	59.9	(0.6%)	1.0%	(14.2%)
Food and Beverages	263.0	(0.6%)	(3.0%)	(20.5%)
Tobacco and Cigarettes	13.4	0.0%	4.7%	(2.2%)
Mining and Extraction Industries	6,743.9	(0.6%)	(3.0%)	74.7%
Engineering and Construction	113.2	0.5%	1.9%	(4.0%)
Electrical Industries	16.1	0.0%	0.0%	(17.4%)
Textiles, Leather and Clothing	33.6	(0.4%)	(0.4%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-QUDS READY MIX	0.44	4.8%
ARAB INTL HOTEL	0.91	4.6%
TAJCATERINGHOUSING	0.50	4.2%
AL ASSAS	0.55	3.8%
JORDAN IND.RES.	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ	0.11	(8.3%)
ARAB ORIENT INS	1.62	(4.7%)
AL SHARQ INV	1.84	(4.7%)
NATIONAL STEEL	0.95	(4.0%)
SHIPPING LINE	2.15	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
INJAZ	0.70	1,088
TAJCATERINGHOUSING	0.50	540
JORDAN TELECOM	2.20	344
JOR PETROLM REF	6.62	253
BANK AL ETIHAD	1.83	137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,560.11	(9.41)	(0.4%)	(1.8%)	20.8%
Market Cap (JD Mn)	18,591.69	(38.87)	(0.2%)	(2.3%)	21.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	3,965.3	727.0	22.4%	2,828.8	4,396.3
Value Traded (JD *000)	6,913.9	2,626.8	61.3%	6,688.9	6,310.5
No. of Trades	3,103	476	18.1%	2,337	2,521

Market Breadth	▲ 28	▼ 42	= 88
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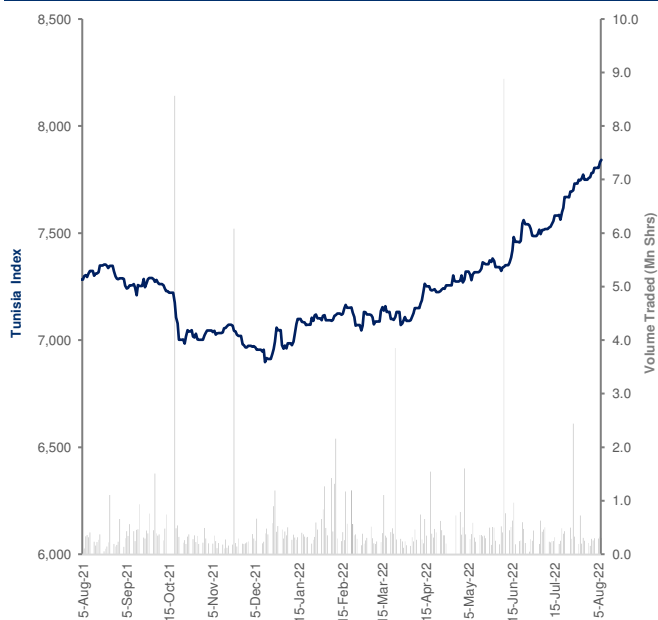
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JOR PETROLM REF	6.62	(1.19%)	1.67
JOR PHOSPHATE MN	37.43	(1.32%)	1.17
JORDAN TELECOM	2.20	(0.45%)	0.76
INJAZ	0.70	1.45%	0.75
ARAB BANK	4.82	0.63%	0.40

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,807.4	0.3%	1.9%	1.1%
Banking	8,967.9	0.4%	1.7%	15.5%
Insurance	880.5	0.0%	1.4%	(0.8%)
Leasing	601.5	0.0%	2.1%	4.3%
Financial Services	1,938.0	4.0%	12.5%	(10.0%)
Industrial	1,648.7	(0.6%)	2.0%	(0.6%)
Chemical Industry	450.1	(0.2%)	1.8%	(12.0%)
Food & Beverage	4,825.2	(0.5%)	(0.9%)	(11.0%)
Retailing	1,093.6	(0.2%)	2.6%	(5.3%)
Others	1,402.0	(0.8%)	0.2%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	10.20	4.2%
Essoukna	2.38	3.5%
Societe Tunisienne de Banque	4.09	2.3%
Banque de l'Habitat	13.10	1.7%
Banque Nationale Agricole	8.60	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.91	(4.0%)
Accumulateur Tunisienne Assad	1.29	(3.7%)
GIF Filter SA	0.53	(3.6%)
Unite de Fabrication de Medica	7.39	(3.0%)
Societe Ciments de Bizerte	1.28	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.71	36
Accumulateur Tunisienne Assad	1.29	34
Societe Tunisienne de Banque	4.09	24
Delice Holding	15.30	22
Banque de Tunisie	4.90	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,841.19	8.96	0.1%	1.4%	11.3%
Market Cap (DT Mln)	21,807	63.0	0.3%	1.9%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	305.4	(27.4)	(8.2%)	520.1	552.6
Value Traded ('000 DT)	1,926.1	(162.1)	(7.8%)	3,827.1	3,759.7
No. of Trades	909	(126)	(12.2%)	933	1,174

Market Breadth	▲ 14	▼ 18	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	15.30	0.00%	0.34
Societe Frigorifique et Brasse	15.80	(0.57%)	0.31
Euro Cycles SA	32.80	0.00%	0.19
Banque Nationale Agricole	8.60	1.18%	0.13
Banque de Tunisie	4.90	0.00%	0.11

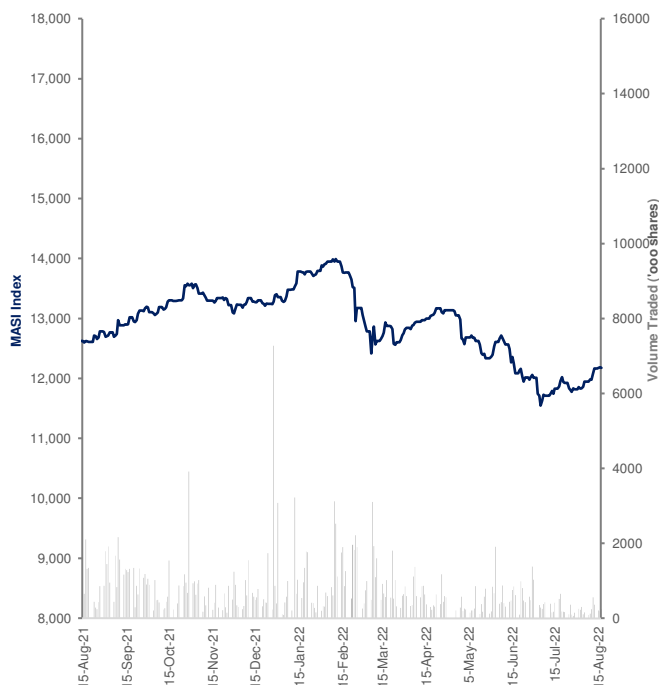
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 18, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,331.3	(0.3%)	3.0%	(8.6%)
Banking	208,120.6	(0.2%)	2.8%	(7.6%)
Beverages	9,840.4	0.0%	(1.4%)	(3.3%)
Chemicals	3,078.3	0.3%	8.3%	7.0%
Construction & Building Material	67,444.9	0.6%	3.5%	(17.1%)
Distributors	18,425.0	0.0%	2.1%	(10.6%)
Electricity	26,419.2	(3.4%)	1.8%	6.7%
Food Producers & Processors	25,843.7	(0.1%)	2.1%	(14.1%)
Holding Companies	2,540.4	0.0%	0.2%	(12.1%)
Insurance	26,686.5	0.2%	1.2%	(11.9%)
Investment & other Finance	3,913.4	(0.4%)	1.4%	(11.1%)
Leisures & Hotel	1,690.6	0.0%	5.4%	7.5%
Materials, Software & Computer	5,649.7	1.7%	12.5%	(7.4%)
Mining	26,114.2	(0.8%)	8.5%	23.7%
Oil & Gas	18,364.5	0.0%	0.9%	(7.0%)
Real Estate	4,655.3	0.1%	9.2%	(8.5%)
Telecommunications	107,557.3	(0.6%)	2.8%	(12.3%)
Transport	858.2	0.0%	7.7%	(5.4%)
Utilities	2,056.0	(0.2%)	1.2%	8.9%
Forestry & Paper	72.9	6.0%	19.7%	29.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	28.24	6.0%
Fenie Brossette	138.90	3.7%
Wafa Assurance	3900.00	2.4%
Disway	720.00	2.1%
Hightech Payment Systems SA	6100.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1120.00	(3.4%)
ATLANTA	130.00	(2.3%)
Saham Assurance	1263.00	(1.6%)
Managem SA	2035.00	(0.9%)
Banque Marocaine Pour Le Comme	466.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.17	131.0
Maroc Telecom	122.35	38.3
Attijariwafa Bank	448.00	19.1
Alliances Developpement Immobi	61.89	10.1
Credit Immobilier et Hotelier	315.00	10.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,174.09	(12.48)	(0.1%)	3.0%	(8.9%)
Market Cap (MAD Mn)	559,331	(1,704)	(0.3%)	3.0%	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	238.2	46.3	24.1%	673.9	738.1
Value Traded (MAD Mn)	33.95	5.30	18.5%	98.5	129.0

Market Breadth	▲ 10	▼ 16	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	448.00	(0.47%)	8.59
LafargeHolcim Maroc SA	1760.00	0.86%	7.05
Maroc Telecom	122.35	(0.61%)	4.71
Disway	720.00	2.13%	3.60
Credit Immobilier et Hotelier	315.00	0.96%	3.17

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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