

## MENA Markets Daily Report

August 18, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div></div></div>	Kuwait	Premier Market Index	▼	9,353.17	(0.1%)	19.3%	4.8%	
	Kuwait	Main 50 Index	▲	7,868.61	1.1%	15.6%	24.0%	
	Kuwait	Main Market Index	▲	7,781.84	0.4%	12.7%	24.0%	
	Kuwait	All Share Index	▼	8,695.55	(0.0%)	18.1%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,897.39	0.6%	(9.5%)	0.6%	
	UAE - Dubai	DFM General Index	▲	6,125.96	0.5%	18.8%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,988.41	(0.3%)	18.6%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,221.71	(0.3%)	8.5%	(1.7%)	
	Qatar	QE 20 Index	▼	11,588.02	(0.5%)	9.6%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,934.67	(0.6%)	(2.6%)	0.7%	
	Oman	MSX 30 Index	▼	4,921.33	(0.2%)	7.5%	1.4%	
	Egypt	EGX 30	▲	35,972.77	1.1%	21.0%	19.5%	
Jordan	ASE Index	▼	2,960.43	(0.3%)	19.0%	2.4%		
Tunisia	Tunisia Index	=	11,839.55	0.0%	18.9%	13.7%		
Morocco	MASI	▼	19,845.09	(0.1%)	34.3%	22.2%		
Emerging Markets								
	China	SSE Composite Index	▲	3,696.77	0.8%	10.3%	12.7%	
	India	SENSEX	▲	80,597.66	0.1%	3.1%	8.2%	
	Brazil	BOVESPA Stock Index	▼	136,340.77	(0.0%)	13.3%	(10.4%)	
	Mexico	BOLSA Index	▲	58,320.48	0.3%	17.8%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,272.43	0.0%	18.3%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	952.02	0.0%	13.2%	17.3%	
	Asia	MSCI Asia Pacific	▲	668.69	0.1%	17.4%	8.2%	
	Europe	DJ Stoxx 600	▼	553.56	(0.1%)	9.1%	6.0%	
	Europe	FTSEurofirst 300	▼	2,193.31	(0.0%)	8.8%	6.7%	
	U.S.A	S&P 500	▼	6,449.80	(0.3%)	9.7%	23.3%	
	U.S.A	DJIA	▲	44,946.12	0.1%	5.6%	12.9%	
	U.S.A	NASDAQ Composite	▼	21,622.98	(0.4%)	12.0%	28.6%	
	UK	FTSE 100	▼	9,138.90	(0.4%)	11.8%	5.7%	
	Germany	DAX	▼	24,359.30	(0.1%)	22.4%	18.8%	
	Japan	NIKKEI 225	▲	43,378.31	1.7%	8.7%	19.2%	
	Hong Kong	HANG SENG INDEX	▼	25,270.07	(1.0%)	26.0%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	97.85	(0.4%)	(9.80%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.36	0.16%	8.29%	(1.4%)	
	EUR/USD	Euro / USD Cross	▲	1.17	0.47%	13.03%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.88%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▼	65.85	(1.5%)	(11.8%)	(3.1%)	
	Oil	NYMEX	▼	62.80	(1.8%)	(12.4%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.92	2.6%	(17.7%)	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,336.19	0.0%	27.1%	26.3%	
	Silver	Silver Spot \$/Oz	▼	38.00	(0.0%)	31.5%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	117,733.51	0.3%	25.6%	116.2%	

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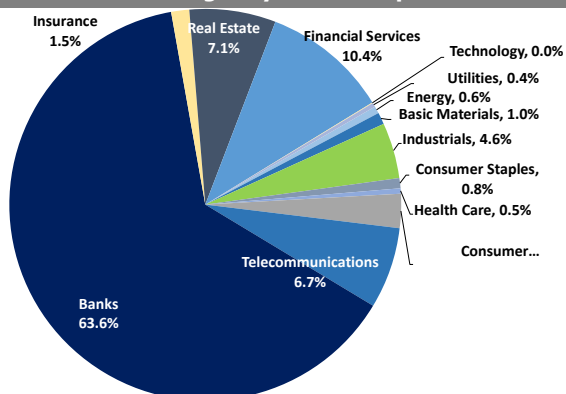
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 17, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,818.7	24.4	11.1%
2- National Bank of Kuwait	9,302.3	15.8	14.6%
3- Boubayan Bank	3,109.6	31.6	11.0%
4- Zain	2,293.3	10.1	17.8%
5- Gulf Bank	1,377.5	24.3	7.0%
6- Mabanee Co.	1,345.8	16.3	12.0%
7- Warba Bank	1,309.0	56.5	6.7%
8- Commercial Bank of Kuwait	1,227.1	7.8	20.3%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	780.1	14.6	8.3%
Total	36,515	18.83	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.108	0.012	12.9%
Kuwait Hotels Co.	0.240	0.024	11.1%
Dar Al Thuraya Real Estate Co.	0.197	0.012	6.5%
Egypt Kuwait Holding Co.	0.234	0.013	5.9%
Mezzan Holding Co.	1.301	0.070	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Injazzat Real Estate Development Co.	0.181	(0.039)	(17.7%)
United Projects Group	0.286	(0.013)	(4.3%)
National Petroleum Services Co.	1.301	(0.059)	(4.3%)
Credit Rating & Collection Co.	0.249	(0.010)	(3.9%)
Privatization Holding Co.	0.054	(0.002)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.108	12.9%	109,190,775
Arab Real Estate Co.	0.177	3.5%	31,401,390
Manazel Holding Co.	0.054	4.1%	25,948,628
GFH Financial Group	0.116	0.0%	24,858,056
Arzan Financial Group For Fin. & Invest.	0.340	0.9%	22,751,490

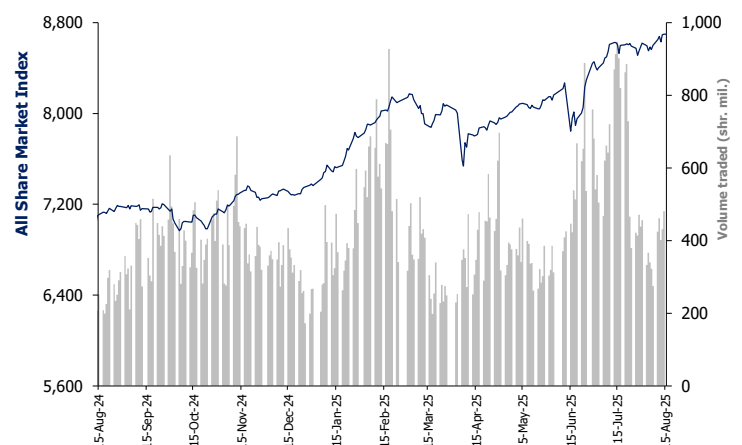
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,695.6	▼	(0.0%)	0.9%	18.1%
Energy	1,584.7	▼	(1.5%)	(0.2%)	33.3%
Basic Materials	898.8	▲	0.2%	0.0%	(1.4%)
Industrials	700.1	▼	(0.1%)	0.6%	(3.3%)
Consumer Staples	1,418.3	▲	5.3%	4.5%	42.0%
Health Care	502.3	▲	0.5%	(1.8%)	9.6%
Consumer Discretionary	2,212.0	▲	0.4%	(0.9%)	4.2%
Telecommunications	1,150.6	▲	0.3%	0.4%	13.1%
Banks	2,195.8	▼	(0.1%)	0.4%	21.3%
Insurance	1,960.8	▼	(1.0%)	1.6%	(4.6%)
Real Estate	1,837.7	▼	(0.5%)	1.8%	35.8%
Financial Services	1,696.3	▲	0.6%	4.0%	12.3%
Technology	1,455.0	▼	(1.5%)	(4.8%)	39.9%
Utilities	450.0	▼	(1.2%)	9.6%	13.2%

Market Breadth		63		52		25
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,353.17	(9.6)	(0.1%)	0.6%	19.3%	
Main 50 Index	7,868.61	82.4	1.1%	3.5%	15.6%	
Main Market Index	7,781.84	29.0	0.4%	2.2%	12.7%	
All Share Market Index	8,695.55	(1.8)	(0.0%)	0.9%	18.1%	
Market Cap (KWD Mn)	52,480.68	(10.8)	(0.0%)	2.8%	20.8%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

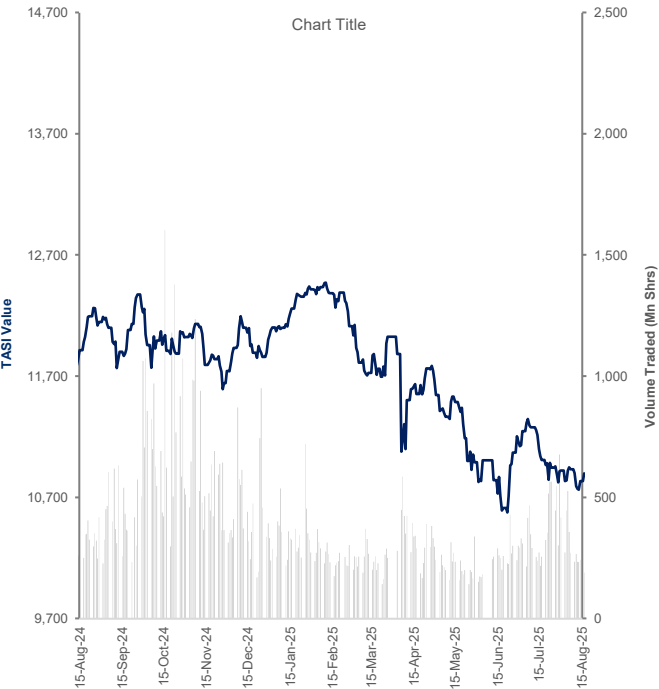
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	516.0	35.6	7.4%	456.6	217.2
Value Traded (KWD Mn)	96.8	4.5	4.8%	106.9	53.4
No. of Trades	22,731	(2,995)	(11.6%)	23,124	13,914

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
First Investment Co.	0.108	12.9%	11,412,362
Arzan Financial Group For Fin. & Invest.	0.340	0.9%	7,788,512
Int'l Financial Advisors Co.	0.442	2.3%	6,484,604
Arab Real Estate Co.	0.177	3.5%	5,358,344
Kuwait Finance House	0.802	(0.2%)	4,035,529

Saudi Tadawul Daily Report

August 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,007,403.9	0.5%	(0.3%)	(11.7%)
Energy	5,915,948.5	0.4%	(0.5%)	(13.8%)
Materials	597,799.9	0.5%	2.6%	(5.3%)
Capital Goods	65,663.8	0.2%	4.8%	(2.7%)
Commercial & Professional Svc	13,144.6	(0.9%)	(5.5%)	(15.2%)
Transportation	51,759.0	0.0%	1.6%	6.5%
Consumer Durables & Apparel	7,934.0	1.5%	(0.6%)	(12.7%)
Consumer Services	63,139.1	1.7%	(0.7%)	(8.2%)
Media	29,347.8	0.3%	(5.8%)	(38.8%)
Consumer Discretionary Distribution &	30,666.1	0.4%	(2.1%)	1.8%
Consumer Staples Distribution & Retail	40,962.1	0.9%	(6.5%)	(11.6%)
Food & Beverages	95,325.9	0.4%	(1.2%)	(17.9%)
Health Care Equipment & Svc	165,006.9	0.1%	(2.0%)	(5.6%)
Pharma, Biotech & Life Science	17,062.0	0.4%	2.3%	0.8%
Banks	965,736.3	0.4%	(1.4%)	(0.8%)
Financial Services	57,751.3	0.1%	0.3%	(14.7%)
Insurance	74,832.1	0.7%	(4.1%)	(22.9%)
Telecommunication Services	278,709.9	0.9%	3.2%	9.7%
Utilities	256,963.7	0.8%	2.7%	(34.2%)
REITs	14,468.8	0.2%	(0.8%)	(6.8%)
Real Estate Mgmt & Dev't	148,218.9	1.6%	(3.2%)	16.3%
Software & Services	116,492.7	1.7%	0.4%	(15.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
L'Azurde Co for Jewelry	13.50	9.4%
Halwani Brothers Co	47.00	7.7%
Dar Al Arkan Real Estate Devel	19.35	5.2%
Development Works Food Co.	106.00	4.4%
Ataa Educational Co	65.40	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Tamkeen Human Resource Co.	54.95	(3.0%)
Cenomi Retail	24.90	(2.1%)
Naseej International Trading Co.	104.00	(1.9%)
SICO Saudi Reit	4.16	(1.9%)
Thimar	39.40	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ( <sup>'000</sup> Shrs)
Shams	0.97	26,546
Sport Clubs Co	12.24	18,291
Americana Restaurants International PLC	2.16	13,801
Saudi Arabian Oil Co	24.16	8,229
Arabian Pipes Co	5.61	5,813

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,897.39	63.80	0.6%	(0.2%)	(9.5%)
Market Cap (SAR Mn)	9,007,404	43,635	0.5%	(0.3%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	189.4	(52.8)	(21.8%)	291.5	332.8
Value Traded (SAR Mn)	3,183.9	(1,169.2)	(26.9%)	5,383.7	8,114.6
No. of Trades	345,406	(145,196)	(29.6%)	484,601	530,164

Market Breadth	▲ 197	▼ 55	▬ 11
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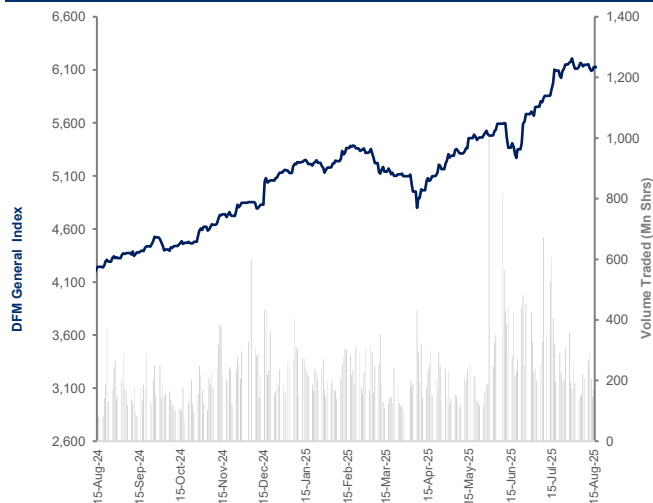
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	12.24	3.6%	221.37
Saudi Arabian Oil Co	24.16	0.4%	198.37
Al Rajhi Bank	94.90	0.4%	108.95
Saudi Telecom Co	43.04	0.7%	108.03
Alinma Bank	25.62	0.6%	78.81

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 15, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,030,331.3	0.3%	(1.1%)	13.8%
Financials	442,119.6	0.1%	(1.9%)	23.5%
Real Estate	215,583.0	0.2%	(2.8%)	12.6%
Industrial	114,460.9	1.6%	2.9%	12.9%
Materials	1,697.1	4.2%	8.2%	35.9%
Consumer Staples	30,648.2	0.3%	0.9%	(3.6%)
Consumer Discretionary	33,891.4	(0.7%)	0.5%	(7.8%)
Telecommunication	46,009.0	1.0%	1.5%	35.5%
Utilities	145,922.0	(0.0%)	(0.6%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.73	4.2%
Gulf Navigation Holding Pjsc	7.24	3.4%
Al Salam Bank Sudan	0.65	3.2%
Commercial Bank Of Dubai	10.00	3.1%
SALIK	6.76	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.67	(2.3%)
Spinneys1961 Holdings PLC	1.55	(1.9%)
Deyaar Development Pjsc	1.05	(0.9%)
Union Properties Pjsc	0.86	(0.8%)
TALABAT Holding PLC	1.24	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.26	37,986
TALABAT Holding PLC	1.24	24,086
Drake & Scull International	0.35	21,245
DEWA	2.75	15,215
SALIK	6.76	12,670

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,125.96	30.63	0.5%	(0.5%)	18.8%
Market Cap (AED Mn)	1,030,331	3,111	0.3%	(1.1%)	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	172.2	24.0	16.2%	248.7	194.1
Value Traded (AED Mn)	516.6	(185.7)	(26.4%)	676.7	383.2
No. of Trades	10,619	(1,075)	(9.2%)	13,385	8,941

Market Breadth	▲ 22	▼ 17	= 36
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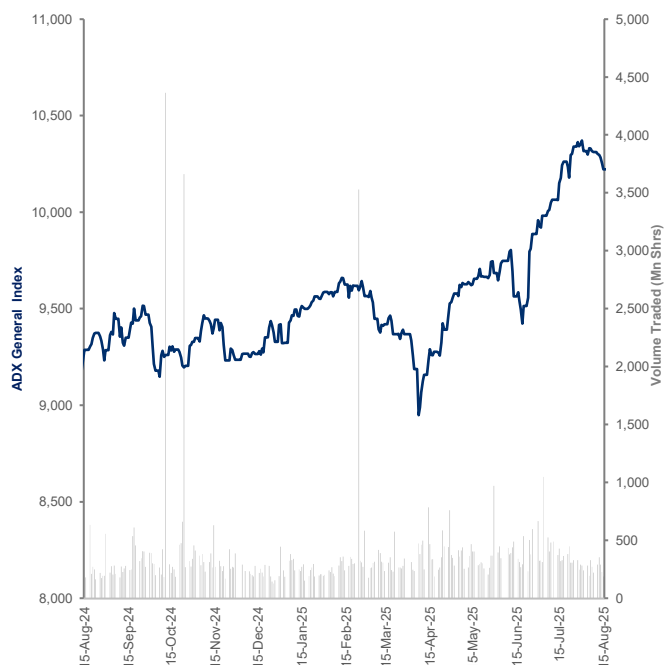
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.65	0.00%	128.93
SALIK	6.76	3.05%	84.22
Dubai Islamic Bank	9.73	(0.10%)	65.05
DEWA	2.75	0.00%	41.87
Emaar Development	14.90	0.68%	35.69

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 15, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,055,085.1	(0.2%)	(1.0%)	4.2%
Financials	1,496,277.1	(0.2%)	(1.0%)	8.8%
Telecommunication	196,149.9	(0.2%)	(3.4%)	10.9%
Consumer Discretionary	78,069.4	(0.6%)	(4.2%)	8.1%
Industrial	241,293.9	(0.5%)	(0.7%)	(0.8%)
Real Estate	83,604.3	0.6%	2.2%	28.1%
Basic Materials	100,188.6	(0.3%)	(0.7%)	8.3%
Energy	413,028.3	(0.0%)	(0.2%)	(1.1%)
Utilities	374,406.1	(0.3%)	(0.6%)	(5.1%)
Consumer Staples	28,791.4	(0.2%)	(1.4%)	(22.9%)
Health Care	43,276.2	(0.7%)	(1.9%)	(13.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.78	14.8%
Alef Education	1.03	3.0%
Investcorp Capital	1.61	1.9%
Sharjah Cement & Industrial Development Co.	0.94	1.7%
Abu Dhabi National Hotels Co.	0.49	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.50	(10.0%)
Gulf Cement Co.	0.94	(10.0%)
Insurance House Co.	0.59	(9.6%)
Fujairah Cement Industries	0.55	(5.7%)
Union Insurance Co.	1.00	(4.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Sharjah Cement & Industrial Development Co.	0.94	20,446
ADNOCGAS UH EQUITY	3.36	19,690
ADNOC Distribution	3.79	18,331
Lulu Retail Holdings	1.22	11,135
Al Dar Properties Co.	9.75	9,690

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,221.71	(29.43)	(0.3%)	(1.4%)	8.5%
Market Cap (AED Mn)	3,055,085	(6,745)	(0.2%)	(1.0%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	189.2	(39.3)	(17.2%)	361.2	251.3
Value Traded (AED Mn)	735.7	(170.0)	(18.8%)	1,299.9	964.3
No. of Trades	16,227	(3,224)	(16.6%)	22,194	14,599

#### Market Breadth

▲ 19 ▼ 35 = 35

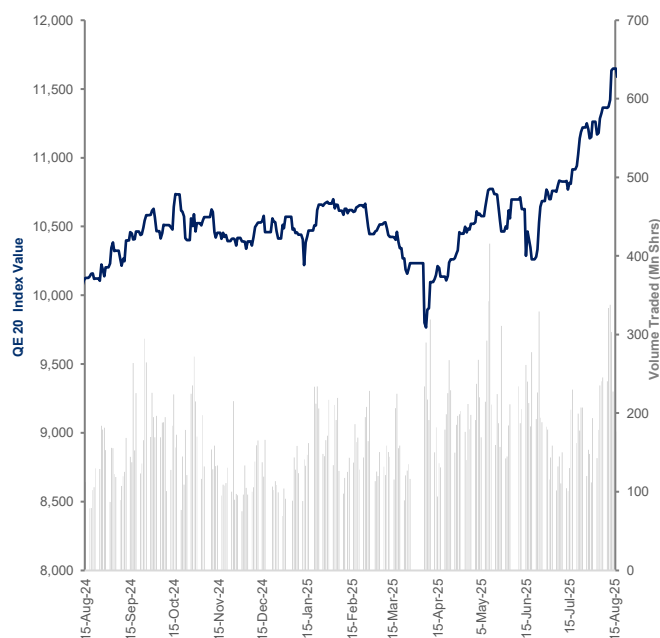
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	9.75	0.72%	95.07
International Holdings Company PJSC	400.00	0.00%	88.23
ADNOC Distribution	3.79	(0.79%)	69.60
ADNOCGAS UH EQUITY	3.36	0.30%	66.03
Abu Dhabi Islamic Bank	22.62	(0.88%)	41.92

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 17, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	689,053.5	(0.5%)	3.1%	10.9%
Banking & Finance Sector	343,473.1	(0.7%)	3.9%	12.5%
Goods & Consumer Services	32,374.1	(0.5%)	2.5%	5.2%
Industrial Sector	158,258.1	(1.1%)	1.3%	6.6%
Insurance Sector	11,012.9	(0.8%)	(2.6%)	(0.8%)
Real Estate	47,568.6	1.9%	6.3%	9.1%
Telecom	54,524.9	(0.2%)	2.5%	21.9%
Transport	41,841.8	(0.5%)	3.1%	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.74	6.1%
Qatar Cinema & Film Distributi	2.65	4.6%
Ezdan Holding Group QSC	1.22	3.0%
Qatar Oman Investment Co QSC	0.72	0.8%
Qatar Islamic Bank SAQ	25.40	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.43	(3.6%)
Gulf International Services QS	3.32	(2.4%)
Al Faleh Educational Holding	0.77	(1.9%)
Doha Bank QPSC	2.60	(1.9%)
Mannai Corp QSC	5.85	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.22	35,782
Qatar German Co for Medical De	1.74	34,236
Mazaya Qatar Real Estate Devel	0.66	19,119
Qatar Aluminum Manufacturing C	1.43	14,020
Baladna	1.69	12,848

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,588.02	(60.79)	(0.5%)	2.9%	9.6%
Market Cap (QAR Mn)	689,054	(3,788)	(0.5%)	3.1%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	176.7	(50.8)	(22.3%)	182.8	157.2
Value Traded (QAR Mn)	352.9	(268.5)	(43.2%)	448.6	462.6
No. of Trades	14,820	(13,931)	(48.5%)	18,845	15,261

Market Breadth	▲ 13	▼ 36	= 5
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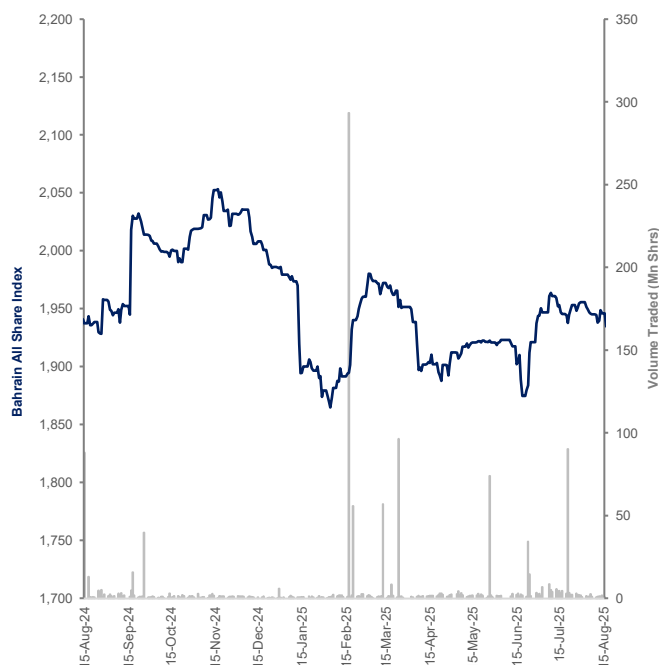
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	1.74	6.10%	59.38
Ezdan Holding Group QSC	1.22	2.97%	43.13
Baladna	1.69	0.12%	21.68
Investment Holding Group	4.19	(1.39%)	20.49
Qatar Aluminum Manufacturing C	1.43	(3.57%)	20.20

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 17, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,974.4	(0.2%)	(1.8%)	9.3%
Materials	1,263.8	(2.1%)	(6.1%)	(31.5%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	249.9	0.0%	(0.9%)	7.0%
Consumer Staples	111.5	0.0%	0.0%	(11.2%)
Financials	23,276.4	(0.1%)	(1.6%)	13.6%
Communication Services	875.1	(0.2%)	(2.5%)	(0.8%)
Real Estate	71.7	0.0%	(1.1%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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Aluminium Bahrain B.S.C	0.89	(2.1%)
Arab Banking Corp BSC	0.35	(1.4%)
GFH FINANCIAL GROUP BSC	0.37	(1.1%)
Zain Bahrain BSCC	0.12	(0.8%)
Al Salam Bank-Bahrain BSC	0.23	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
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Al Salam Bank-Bahrain BSC	0.23	132
Kuwait Finance House - Bahrain	2.58	119
Zain Bahrain BSCC	0.12	97
National Bank of Bahrain BSC	0.51	94
GFH FINANCIAL GROUP BSC	0.37	54

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,934.67	(11.22)	(0.6%)	(1.1%)	(2.6%)
Market Cap (BHD Mn)	25,974.4	(43.6)	(0.2%)	(1.8%)	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	667	(1,195)	(64.2%)	6,451.0	7,566.5
Value Traded (BHD '000)	474	(5)	(1.0%)	3,723.6	2,136.6
No. of Trades	33	(14)	(29.8%)	49	48

Market Breadth	▲ 0	▼ 6	▬ 37
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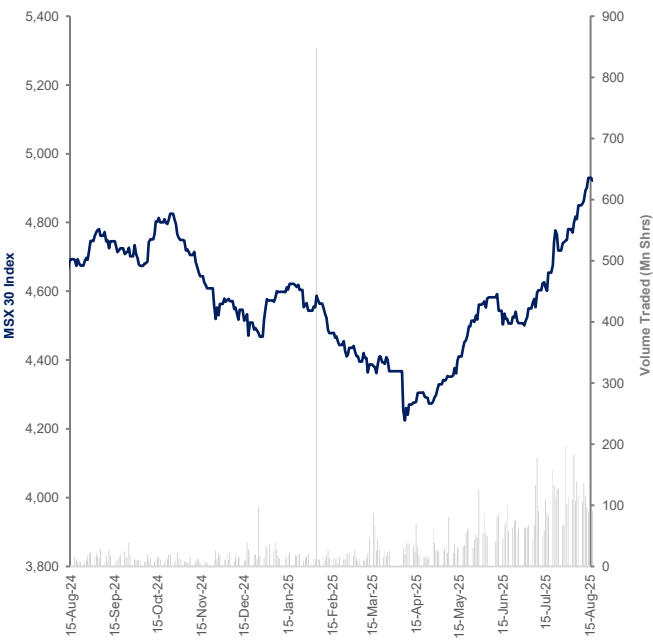
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.58	0.00%	0.31
National Bank of Bahrain BSC	0.00	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.23	(0.43%)	0.03
Aluminium Bahrain B.S.C	0.89	(2.09%)	0.03
Bahrain Telecommunications Co	0.49	(0.20%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	13,217.0	(0.2%)	3.2%	8.1%
Financial	5,676.3	0.1%	1.2%	9.1%
Industrial	4,876.9	(0.6%)	4.8%	6.9%
Services	2663.7	(0.2%)	4.6%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.14	3.8%
Dhofar Generating Company	0.08	2.7%
National Gas Co.	0.085	2.4%
Al Madina Takaful Co.	0.09	2.4%
Phoenix Power Co.	0.09	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.25	(5.3%)
Abraj Energy Services	0.28	(2.7%)
Al Madina Investment H Olding Co.	0.04	(2.3%)
Oman Cables Industry Co.	2.20	(2.0%)
A'Saffa Food Co.	0.51	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	35,786
Sohar Bank	0.14	20,900
Bank Muscat	0.31	13,886
OQ Gas Networks	0.16	9,908
OQ Exploration & Production SA	0.36	5,685

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,921.33	(8.75)	(0.2%)	2.9%	7.5%
Market Cap (OMR Mn)	13,217.0	(27.54)	(0.2%)	3.2%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	90,103.3	2,455.1	2.8%	55,005.3	28,339.2
Value Traded (OMR '000)	16,908.3	(2,723.2)	(13.9%)	8,398.1	2,812.8

Market Breadth	▲ 17	▼ 19	= 82
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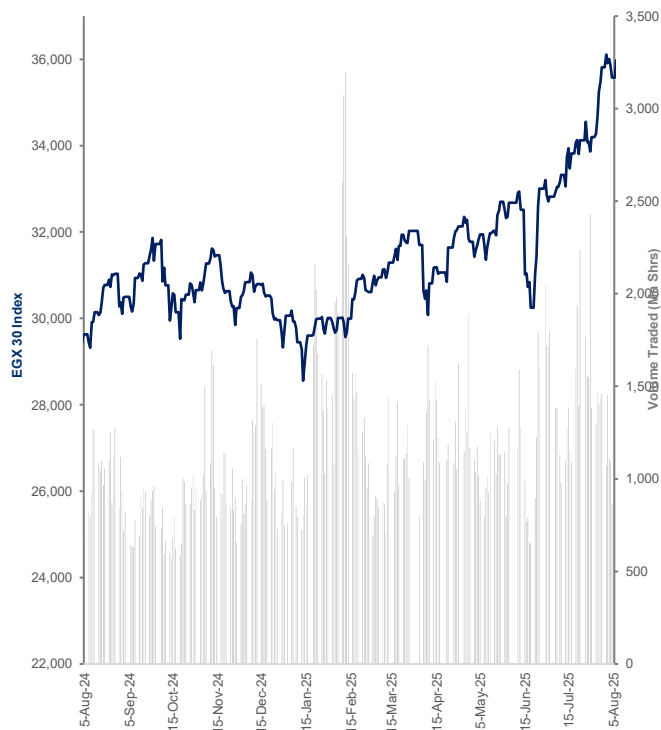
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.14	1.42%	5.18
Bank Muscat	0.31	(0.32%)	4.29
Sohar Bank	0.14	0.72%	2.90
OQ Exploration & Production SA	0.36	(1.11%)	2.03
OQ Gas Networks	0.16	0.00%	1.53



### The Egyptian Exchange Daily Report

August 17, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	<b>2,357,230.7</b>	<b>(0.5%)</b>	<b>3.4%</b>	<b>11.3%</b>
<b>Banks</b>	<b>490,929.7</b>	<b>(4.1%)</b>	<b>(1.1%)</b>	<b>12.2%</b>
<b>Basic Resources</b>	<b>270,979.0</b>	<b>(0.3%)</b>	<b>2.6%</b>	<b>(7.8%)</b>
<b>Industrial Goods</b>	<b>190,782.5</b>	<b>0.2%</b>	<b>7.2%</b>	<b>7.3%</b>
<b>Health Care &amp; Pharmaceuticals</b>	<b>71,316.3</b>	<b>2.0%</b>	<b>9.3%</b>	<b>45.8%</b>
<b>Real Estate</b>	<b>341,933.2</b>	<b>0.3%</b>	<b>3.1%</b>	<b>10.2%</b>
<b>Travel and Leisure</b>	<b>57,672.0</b>	<b>0.6%</b>	<b>(0.5%)</b>	<b>(15.9%)</b>
<b>Food, Beverages &amp; Tobacco</b>	<b>227,055.2</b>	<b>0.1%</b>	<b>7.6%</b>	<b>21.6%</b>
<b>Energy and Support Services</b>	<b>19,055.1</b>	<b>(0.1%)</b>	<b>2.2%</b>	<b>(2.2%)</b>
<b>Trade and Distributors</b>	<b>25,789.5</b>	<b>0.8%</b>	<b>6.5%</b>	<b>43.8%</b>
<b>Shipping and Transport</b>	<b>73,332.2</b>	<b>0.4%</b>	<b>(0.2%)</b>	<b>(4.6%)</b>
<b>Education Services</b>	<b>35,965.3</b>	<b>0.7%</b>	<b>21.4%</b>	<b>49.6%</b>
<b>Contracting and Construction Eng</b>	<b>56,216.6</b>	<b>0.5%</b>	<b>3.1%</b>	<b>39.2%</b>
<b>Textiles and Durables</b>	<b>30,508.5</b>	<b>1.0%</b>	<b>(1.0%)</b>	<b>6.5%</b>
<b>Building Materials</b>	<b>56,768.4</b>	<b>(0.5%)</b>	<b>7.5%</b>	<b>149.4%</b>
<b>Media &amp; Communication Services</b>	<b>198,268.1</b>	<b>1.3%</b>	<b>9.1%</b>	<b>31.9%</b>
<b>Paper and Packaging</b>	<b>2,435.9</b>	<b>0.5%</b>	<b>5.2%</b>	<b>15.0%</b>
<b>Non-bank Financial Services</b>	<b>208,223.2</b>	<b>1.0%</b>	<b>0.6%</b>	<b>(1.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Gulf Canadian Real Estate Investment Co.</b>	<b>1.53</b>	<b>19.7%</b>
<b>October Pharma</b>	<b>172.20</b>	<b>14.5%</b>
<b>El Arabia for Land Reclamation</b>	<b>110.32</b>	<b>13.6%</b>
<b>Nasr Company for Civil Works</b>	<b>9.21</b>	<b>12.3%</b>
<b>Pyramisa Hotels</b>	<b>132.17</b>	<b>11.5%</b>

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Iron &amp; Steel</b>	<b>31.61</b>	<b>(5.0%)</b>
<b>Northern Upper Egypt Development &amp; Agricultural Production</b>	<b>2.78</b>	<b>(4.8%)</b>
<b>Golden Textiles &amp; Clothes Wool</b>	<b>40.22</b>	<b>(4.4%)</b>
<b>Alexandria New Medical Center</b>	<b>34.22</b>	<b>(3.9%)</b>
<b>El Obour Real Estate Investment</b>	<b>12.37</b>	<b>(3.9%)</b>

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Investment Holding</b>	<b>1.19</b>	<b>215,352</b>
<b>Arab Developers Holding</b>	<b>0.19</b>	<b>117,214</b>
<b>Belton Financial Holding</b>	<b>3.01</b>	<b>110,269</b>
<b>Cairo Oils &amp; Soap</b>	<b>0.34</b>	<b>109,903</b>
<b>Orascom Financial Holding</b>	<b>0.67</b>	<b>94,467</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>EGX 30 Index</b>	<b>35,972.77</b>	<b>396.3</b>	<b>1.1%</b>	<b>5.2%</b>	<b>21.0%</b>
<b>Market Cap (EGP Mn)</b>	<b>2,357,230.7</b>	<b>(12,883.0)</b>	<b>(0.5%)</b>	<b>3.4%</b>	<b>11.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume (Mn Shares)</b>	<b>1,209.4</b>	<b>344.8</b>	<b>39.9%</b>	<b>1,296.4</b>	<b>918.8</b>
<b>Value Traded (EGP Mn)</b>	<b>3,341.1</b>	<b>(87.8)</b>	<b>(2.6%)</b>	<b>3,715.5</b>	<b>4,199.6</b>
<b>No. of Trades</b>	<b>92,938</b>	<b>(4,835)</b>	<b>(4.9%)</b>	<b>92,604</b>	<b>119,232</b>

Market Breadth	▲ 108	▼ 56	= 57
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Belton Financial Holding</b>	<b>3.01</b>	<b>0.33%</b>	<b>331.27</b>
<b>Orascom Investment Holding</b>	<b>1.19</b>	<b>4.39%</b>	<b>253.71</b>
<b>Egyptian Financial Group-Hermes Holding Company</b>	<b>24.68</b>	<b>2.62%</b>	<b>180.68</b>
<b>Misr National Steel - Ataq</b>	<b>11.65</b>	<b>0.43%</b>	<b>144.61</b>
<b>Zahraa Maadi Investment &amp; Development</b>	<b>4.13</b>	<b>1.47%</b>	<b>95.31</b>

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 17, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,158.6	(0.4%)	1.5%	27.0%
Banks	9,147.9	0.2%	0.8%	19.5%
Insurance	350.7	0.0%	(0.2%)	26.6%
Diversified Financial Services	263.6	(0.6%)	7.0%	(3.1%)
Real Estate	358.3	(0.8%)	2.0%	17.4%
Health Care Services	50.5	0.0%	1.6%	(1.9%)
Educational Services	303.3	(0.0%)	(2.4%)	8.6%
Hotels and Tourism	242.8	0.1%	0.4%	(5.8%)
Transportation	126.0	0.3%	2.6%	16.7%
Technology and Communication	549.4	(0.4%)	(0.7%)	1.1%
Utilities and Energy	1,075.1	(0.4%)	0.4%	11.9%
Commercial Services	295.8	(2.1%)	0.0%	3.5%
Pharmaceutical and Medical Industries	70.1	(0.4%)	3.3%	6.2%
Chemical Industries	61.2	(0.8%)	(1.2%)	6.3%
Food and Beverages	189.1	(0.2%)	(1.1%)	(13.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,917.1	(1.1%)	2.5%	50.0%
Engineering and Construction	94.7	(1.3%)	3.5%	(13.4%)
Electrical Industries	30.8	(1.1%)	0.0%	51.7%
Textiles Leathers and Clothings	31.2	(0.5%)	(1.4%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB JORDAN INVESTMENT BANK	1.39	5.3%
UNITED FINANCIAL INVESTMENTS	1.05	5.0%
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.50	4.2%
JORDAN DECAPOLIS PROPERTIES	0.32	3.2%
RUMM FINANCIAL BROKERAGE	0.35	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
SABAEK INVEST COMPANY P.L.C	0.58	(4.9%)
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.40	(4.8%)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.01	(4.7%)
CONTEMPRO FOR HOUSING PROJECTS	0.87	(4.4%)
SPECIALIZED INVESTMENT COMPOUNDS	1.32	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.69	402
SPECIALIZED INVESTMENT COMPOUNDS	1.32	364
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.50	256
CENTURY INVESTMENT GROUP	0.42	233
JORDAN ISLAMIC BANK	4.24	220

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,960.43	(8.14)	(0.3%)	1.6%	19.0%
Market Cap (JD Mn)	22,158.65	(95.01)	(0.4%)	1.5%	27.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,112.7	(421.0)	(9.3%)	3,774.7	2,410.8
Value Traded (JD '000)	6,985.8	(354.6)	(4.8%)	7,625.6	2,941.9
No. of Trades	3,145	(490)	(13.5%)	2,649	1,553

Market Breadth	▲ 20	▼ 46	▬ 95
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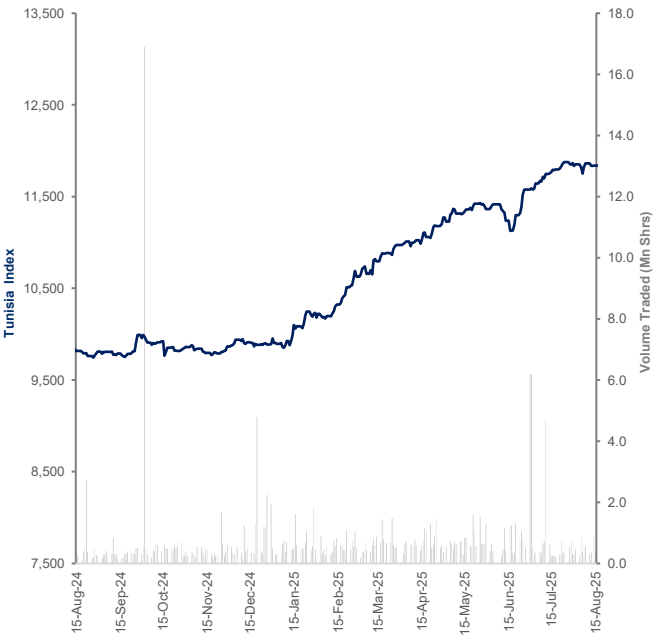
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.24	(0.24%)	0.93
SPECIALIZED INVESTMENT COMPOUNDS	1.32	(4.35%)	0.49
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.69	(1.43%)	0.28
CAPITAL BANK OF JORDAN	2.32	0.43%	0.23
JORDAN AHLI BANK	1.09	0.00%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,878.6	(0.1%)	0.1%	15.1%
Banking	12,102.2	0.0%	1.1%	4.1%
Insurance	1,058.3	0.5%	(0.2%)	7.9%
Leasing	1,117.1	0.0%	1.5%	22.3%
Financial Services	2,743.3	(0.4%)	(1.6%)	75.6%
Industrial	2,530.4	0.8%	5.8%	22.9%
Chemical Industry	491.7	(0.4%)	1.5%	15.8%
Food & Beverage	4,661.0	(0.8%)	(5.6%)	16.7%
Retailing	1,554.7	0.1%	3.8%	36.0%
Others	1,619.9	(0.4%)	0.0%	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.45	3.0%
Societe D'Articles Hygieniques	12.39	2.4%
Cie d'Assurances et de Reassur	45.00	2.3%
Societe Moderne de Ceramique	0.52	2.0%
SOTUMAG	8.20	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	12.74	(4.9%)
Societe Ciments de Bizerte	0.47	(4.1%)
Best Lease	2.20	(2.2%)
Societe Industrielle d'Apparei	2.45	(2.0%)
Manufacture de Panneaux Bois D	8.30	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	9.15	124
Societe Frigorifique et Brasse	12.08	37
Societe D'Articles Hygieniques	12.39	34
Societe Tunisienne de Banque	3.06	24
Amen Bank	43.00	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,839.55	0.44	0.0%	0.0%	18.9%
Market Cap (DT Min)	27,879	(27.33)	(0.1%)	0.1%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	385.7	(479.1)	(55.4%)	728.9	538.7
Value Traded ('000 DT)	4,000.5	(3,282.7)	(45.1%)	7,604.3	4,809.0
No. of Trades	1,259	(251)	(16.6%)	1,574	1,162

Market Breadth	▲ 15	▼ 22	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	9.15	0.55%	1.12
Amen Bank	43.00	0.00%	0.98
Societe Frigorifique et Brasse	12.08	(0.98%)	0.45
Societe D'Articles Hygieniques	12.39	2.40%	0.42
Tunisie Leasing SA	30.05	1.04%	0.14

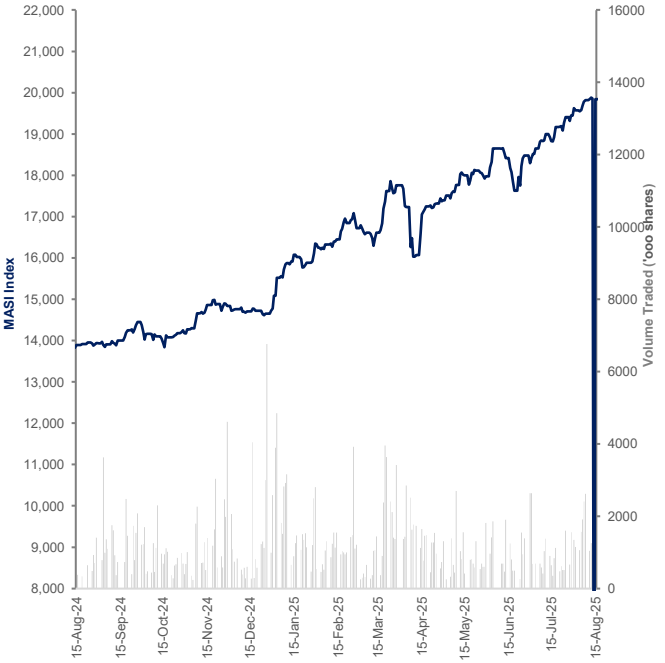
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 15, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	824,811.7	0.0%	0.2%	33.7%
Banking	322,587.7	0.0%	0.7%	27.6%
Beverages	8,036.7	0.6%	(1.7%)	(11.9%)
Chemicals	3,382.4	(1.6%)	12.5%	33.7%
Construction & Building Material	85,410.9	(1.4%)	(0.9%)	11.9%
Distributors	21,032.5	(0.1%)	6.7%	25.9%
Electricity	68,406.8	2.4%	(1.7%)	116.4%
Food Producers & Processors	31,339.6	1.8%	(0.4%)	19.4%
Holding Companies	7,538.0	1.2%	7.6%	51.0%
Insurance	37,081.4	0.5%	5.0%	20.3%
Investment & other Finance	4,026.3	1.1%	10.3%	7.4%
Leisures & Hotel	5,615.4	(0.0%)	4.8%	74.9%
Materials, Software & Computer	6,094.4	0.0%	6.3%	6.9%
Mining	73,960.0	(1.4%)	(5.6%)	83.8%
Oil & Gas	15,296.9	1.0%	1.6%	18.4%
Real Estate	28,187.7	(0.8%)	10.6%	6.7%
Telecommunications	105,491.4	0.0%	(2.0%)	46.3%
Transport	1,137.7	(0.1%)	1.1%	(15.4%)
Forestry & Paper	185.9	0.9%	18.5%	89.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	37.96	10.00%
Lesieur Cristal	300.00	7.14%
Cie Miniere de Touissit	2780.00	4.91%
Eqdom	1279.00	2.73%
Fenie Brossette	549.00	2.62%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	85.70	(5.60%)
Auto Hall	95.30	(2.76%)
Maghreb Oxygene	410.00	(2.38%)
Societe Metallurgique D'imiter	2450.00	(2.00%)
Managem SA	5500.00	(1.79%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Ennaki Automobiles	37.96	544.0
Colorado SA	85.70	212.7
Douja Promotion Groupe Addoha	40.40	136.0
Delta Holding SA	86.05	128.3
Maroc Telecom	120.00	82.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,845.09	(13.54)	(0.1%)	1.1%	34.3%
Market Cap (MAD Mn)	824,812	164	0.0%	0.2%	33.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>0</sup> 00 Shares)	1,310.7	377.8	40.5%	1,282.5	1,295.1
Value Traded (MAD Mn)	154.82	(89.84)	(36.7%)	269.3	149.7

Market Breadth	▲ 17	▼ 19	= 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Colorado SA	85.70	(5.60%)	18.91
Ennaki Automobiles	37.96	10.00%	17.85
Attijariwafa Bank	760.00	(0.65%)	15.27
Delta Holding SA	86.05	1.24%	10.56
Maroc Telecom	120.00	0.00%	9.60

Source: Bloomberg, Kamco Research

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