

MENA Markets Daily Report

August 18, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,732.62	0.2%	3.4%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,893.51	0.3%	7.4%	(4.0%)	
	Kuwait	Main Market Index	▲	6,044.13	0.1%	8.5%	(0.5%)	
	Kuwait	All Share Index	▲	7,107.48	0.2%	4.3%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	11,915.02	0.6%	(0.4%)	14.2%	
	UAE - Dubai	DFM General Index	▲	4,243.14	0.6%	4.5%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,715.80	(0.1%)	(3.0%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,286.03	0.5%	(3.0%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,125.47	0.2%	(6.5%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,937.39	(0.2%)	(1.7%)	4.0%	
	Oman	MSX 30 Index	▲	4,693.12	0.2%	4.0%	(7.1%)	
	Egypt	EGX 30	▲	29,629.14	0.2%	19.0%	70.5%	
	Jordan	ASE Index	▼	2,410.62	(0.2%)	(0.8%)	(2.8%)	
	Tunisia	Tunisia Index	▼	9,817.14	(0.2%)	12.2%	7.9%	
	Morocco	MASI	▲	13,895.42	0.5%	14.9%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▲	2,879.43	0.1%	(3.2%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▲	80,436.84	1.7%	11.3%	18.7%	
	Brazil	BOVESPA Stock Index	▼	133,953.25	(0.2%)	(0.2%)	22.3%	
	Mexico	BOLSA Index	▼	54,083.78	(0.3%)	(5.8%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,093.65	1.6%	6.8%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,584.19	0.5%	13.1%	21.8%	
	Asia	MSCI Asia Pacific	▲	568.61	1.8%	7.5%	4.6%	
	Europe	DJ Stoxx 600	▲	511.45	0.3%	6.8%	12.7%	
	Europe	FTSEurofirst 300	▲	2,028.55	0.3%	7.4%	12.5%	
	U.S.A	S&P 500	▲	5,554.25	0.2%	16.4%	24.2%	
	U.S.A	DJIA	▲	40,659.76	0.2%	7.9%	13.7%	
	U.S.A	NASDAQ Composite	▲	17,631.72	0.2%	17.5%	43.4%	
	UK	FTSE 100	▼	8,311.41	(0.4%)	7.5%	3.8%	
	Germany	DAX	▲	18,322.40	0.8%	9.4%	20.3%	
	Japan	NIKKEI 225	▲	38,062.67	3.6%	13.7%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	17,430.16	1.9%	2.2%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	102.46	(0.5%)	1.12%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.29	0.69%	1.67%	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.10	0.50%	(0.11%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.46%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	79.68	(1.7%)	3.4%	(10.3%)	
	Oil	NYMEX	▼	76.65	(1.9%)	7.0%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.12	(3.4%)	(20.5%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,508.01	2.1%	21.6%	13.1%	
	Silver	Silver Spot \$/Oz	▲	28.98	2.2%	21.8%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	59,299.16	4.6%	39.5%	155.8%	

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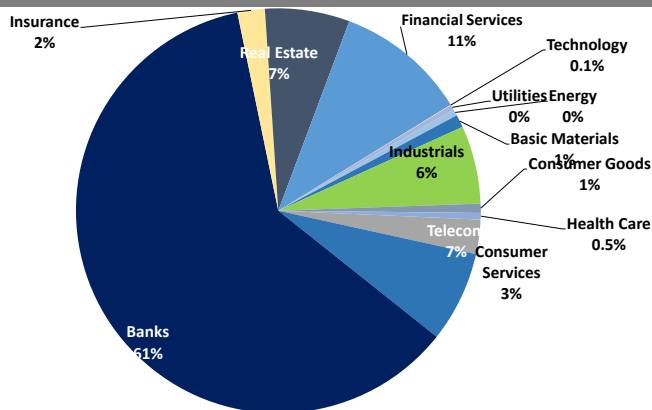
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 18, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,238.2	19.2	11.1%
2- National Bank of Kuwait	7,385.6	12.9	15.1%
3- Boubyan Bank	2,470.1	29.1	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Mabanee Co.	1,183.1	18.1	10.6%
6- Gulf Bank	1,163.6	17.4	8.5%
7- Commercial Bank of Kuwait	970.6	8.5	16.6%
8- Ahli Bank of Kuwait	718.0	14.7	8.2%
9- Burgan Bank	665.9	14.4	5.4%
10- Agility (PWC Logistics)	648.3	7.5	9.2%

Total	28,403	15.40	11.8%
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*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.105	0.010	10.2%
Int'l Financial Advisors Co.	0.287	0.020	7.5%
Equipment Holding Co.	0.032	0.002	7.3%
Privatization Holding Co.	0.039	0.002	6.0%
Mashaer Holding Co.	0.070	0.004	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.174	(0.039)	(18.3%)
Arab Real Estate Co.	0.059	(0.007)	(9.9%)
Kuwait & Gulf Link Transport Co.	0.042	(0.004)	(8.3%)
Senergy Holding Co.	0.032	(0.002)	(6.8%)
National Petroleum Services Co.	0.807	(0.057)	(6.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.193	3.2%	31,014,684
Gulf Bank	0.306	2.0%	17,075,819
Inovent	0.137	1.5%	14,109,743
Agility (PWC Logistics)	0.254	(3.1%)	13,742,208
Int'l Financial Advisors Co.	0.287	7.5%	13,240,968

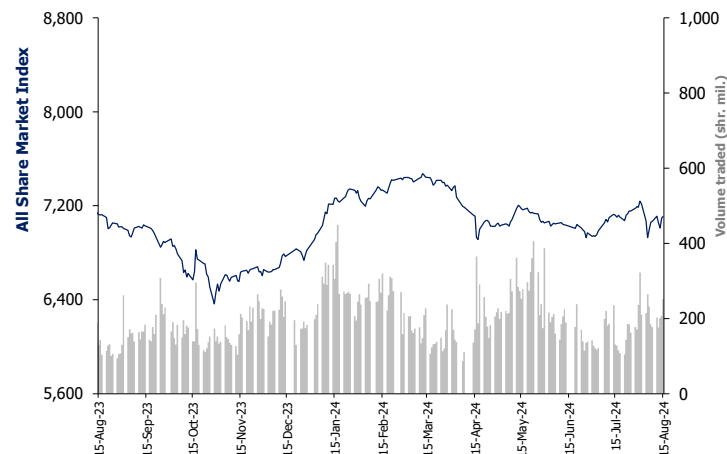
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,507.8	▲	0.2%	(2.0%)	2.5%
Energy	208.8	▼	(3.3%)	(0.8%)	9.1%
Basic Materials	425.5	▼	(0.5%)	0.5%	0.4%
Industrials	2,589.4	▼	(0.3%)	(3.4%)	(16.1%)
Consumer Staples	301.7	▼	(2.4%)	1.5%	51.4%
Health Care	224.2	▲	3.7%	(0.1%)	(3.4%)
Consumer Discretionary	1,139.5	▲	0.4%	(0.7%)	4.9%
Telecommunications	3,007.2	▲	0.0%	(0.7%)	(10.9%)
Banks	25,343.3	▲	0.3%	(2.2%)	3.5%
Insurance	910.6	▼	(1.0%)	(3.9%)	(0.4%)
Real Estate	2,807.3	▼	(0.2%)	(0.7%)	8.7%
Financial Services	4,361.5	▲	0.7%	(1.8%)	17.0%
Technology	22.7	=	0.0%	1.3%	185.5%
Utilities	166.1	▼	(1.9%)	(6.2%)	(12.7%)

Market Breadth	 58	 57	 30		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,732.62	16.5	0.2%	(2.1%)	3.4%
Main 50 Index	5,893.51	15.0	0.3%	(0.8%)	7.4%
Main Market Index	6,044.13	8.2	0.1%	(0.4%)	8.5%
All Share Market Index	7,107.48	14.2	0.2%	(1.8%)	4.3%
Market Cap (KWD Mn)	41,507.80	82.0	0.2%	(2.0%)	2.5%

Index Performance relative to Volume



Market Trading Data and Volatility

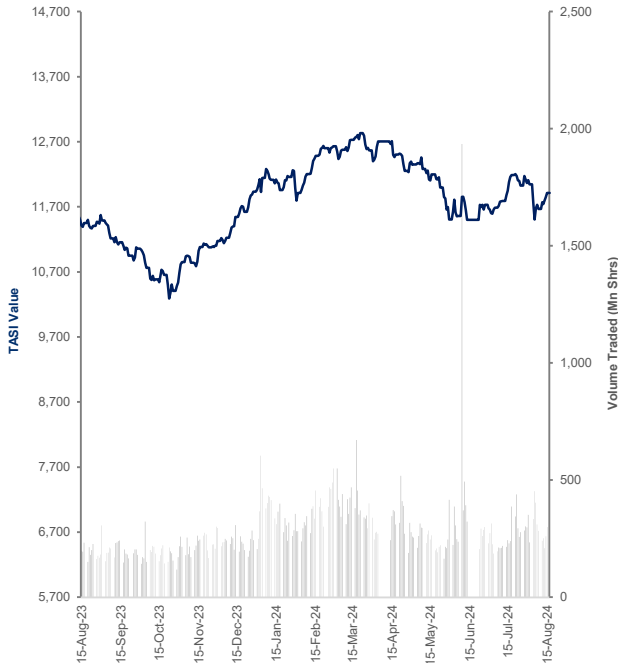
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	251.0	44.4	21.5%	217.0	158.1
Value Traded (KWD Mn)	59.1	4.8	8.8%	53.4	42.6
No. of Trades	15,651	1,401	9.8%	13,906	9,487

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.193	3.2%	5,921,644
National Bank of Kuwait	0.887	0.5%	5,704,160
Gulf Bank	0.306	2.0%	5,202,601
Kuwait Finance House	0.716	0.0%	5,033,137
Int'l Financial Advisors Co.	0.287	7.5%	3,758,096

Saudi Tadawul Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,199,571.3	0.3%	0.7%	(9.4%)
Energy	6,906,999.3	0.2%	2.2%	(14.5%)
Materials	626,369.7	0.3%	(4.1%)	(11.6%)
Capital Goods	59,107.0	3.3%	1.1%	30.9%
Commercial & Professional Svc	13,690.8	(0.1%)	(5.9%)	18.9%
Transportation	53,333.1	0.7%	(2.5%)	28.8%
Consumer Durables & Apparel	4,297.6	0.9%	(3.2%)	3.5%
Consumer Services	67,336.7	0.6%	(4.1%)	(3.8%)
Media	45,510.1	1.5%	(3.5%)	72.2%
Consumer Discretionary Distribution	30,244.5	2.1%	0.7%	(11.9%)
Consumer Staples Distribution & Retail	50,088.3	1.0%	(2.7%)	(5.1%)
Food & Beverages	121,414.1	1.0%	(4.3%)	8.9%
Health Care Equipment & Svc	190,379.6	2.3%	0.1%	12.6%
Pharma, Biotech & Life Science	17,744.0	1.3%	4.6%	41.0%
Banks	938,041.1	0.0%	(4.4%)	(4.4%)
Financial Services	66,751.9	(0.4%)	(8.1%)	17.6%
Insurance	103,285.7	0.5%	0.7%	32.9%
Telecommunication Services	248,341.5	(0.3%)	1.2%	(2.2%)
Utilities	390,079.8	1.7%	0.1%	35.3%
REITs	15,849.6	0.6%	(2.7%)	(11.2%)
Real Estate Mgmt & Dev't	122,002.3	2.1%	1.9%	21.3%
Software & Services	128,704.6	0.0%	3.8%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	10.42	9.9%
Saudi Automotive Services Co	69.90	9.9%
Red Sea International Co	29.50	9.9%
Saudi Real Estate Co	21.74	8.2%
Astra Industrial Group	174.00	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
AL TAISEER Group Talco Industrial Co	56.90	(1.7%)
Rasan Information Technology Company	55.10	(1.6%)
Saudi Research & Marketing Gro	245.00	(1.6%)
Chubb Arabia Cooperative Insur	32.15	(1.5%)
Yamama Cement Co	30.20	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Shams	0.78	22,989
Al-Baha Development & Investme	0.13	21,431
Anaam International Holding Gr	1.04	13,107
Saudi Arabian Oil Co	28.20	12,477
Americana Restaurants International PLC	2.79	12,356

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,915.02	65.37	0.6%	(1.6%)	(0.4%)
Market Cap (SAR Mn)	10,199,571	33,898	0.3%	0.7%	(9.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	299.8	40.3	15.5%	332.8	200.8
Value Traded (SAR Mn)	6,815.0	(86.7)	(1.3%)	8,114.6	5,273.5
No. of Trades	524,708	(9,519.0)	(1.8%)	530,164	363,966

Market Breadth	▲ 170	▼ 50	= 26
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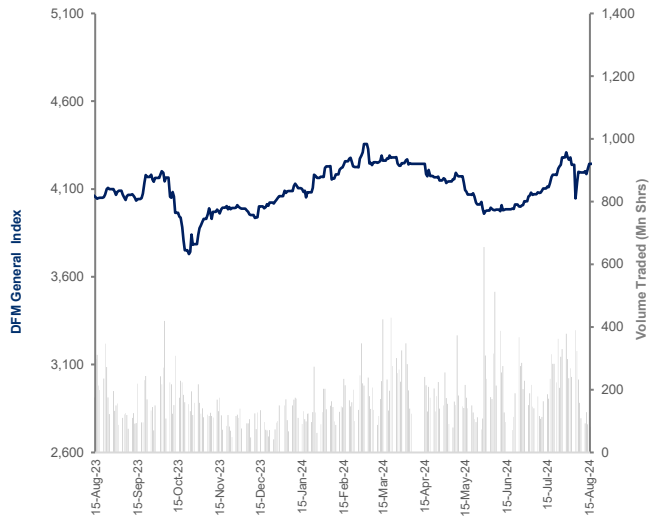
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.20	0.2%	351.93
Al Rajhi Bank	83.80	(0.2%)	278.96
Aldrees Petroleum and Transpor	120.60	4.7%	249.93
Miahona Co	35.60	1.0%	161.30
Ethiad Atheeb Telecommunicatio	85.00	2.3%	159.63

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	712,198.5	0.3%	(0.5%)	3.9%
Financials	315,247.8	0.9%	0.3%	8.6%
Real Estate	125,161.2	(1.0%)	(4.3%)	6.4%
Industrial	80,691.2	(0.0%)	(1.1%)	(11.6%)
Materials	932.9	0.0%	0.0%	8.3%
Consumer Staples	29,408.4	0.5%	1.4%	20.6%
Consumer Discretionary	3,843.8	(0.1%)	(3.1%)	(7.2%)
Telecommunication	27,877.4	0.0%	1.7%	18.5%
Utilities	129,035.8	0.3%	1.0%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Watania International Holding	0.68	14.4%
Commercial Bank Of Dubai	6.81	9.8%
Al Firdous Holdings Pjsc	0.32	2.9%
Takaful Emarat Insurance	0.55	2.6%
Dubai Islamic Insurance Co	0.36	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.47	(9.8%)
Shuaa Capital	0.20	(4.7%)
Agility	3.11	(4.3%)
Int'L Financial Advisors Co.	3.25	(3.8%)
Emaar Properties Pjsc	8.15	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.33	13,488
Drake & Scull International	0.37	9,760
Emaar Properties Pjsc	8.15	6,891
Al Firdous Holdings Pjsc	0.32	6,427
Deyaar Development Pjsc	0.66	5,366

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,243.14	29.72	0.7%	(0.6%)	4.5%
Market Cap (AED Mn)	712,199	1,937	0.3%	(0.5%)	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	81.4	(7.6)	(8.6%)	193.4	237.4
Value Traded (AED Mn)	178.1	(25.7)	(12.6%)	381.9	399.8
No. of Trades	7,158	(936)	(11.6%)	8,930	7,663

Market Breadth

▲ 19 ▼ 17 = 38

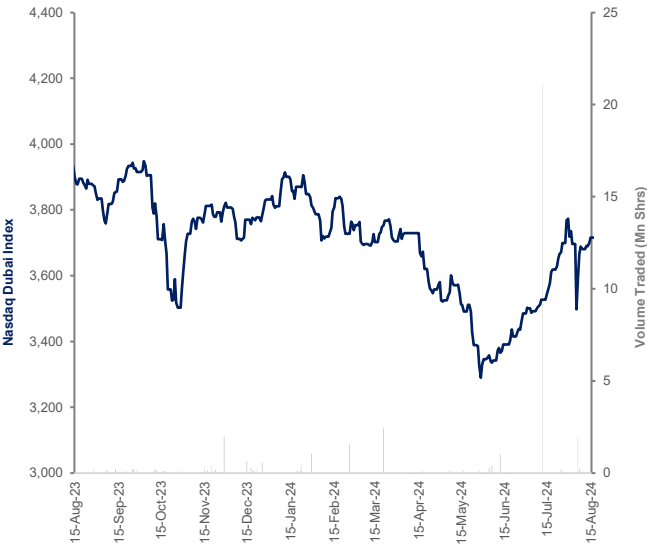
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.15	(1.81%)	56.59
Dubai Islamic Bank	5.91	0.51%	28.65
Emirates Nbd	19.80	0.25%	25.47
DEWA	2.41	0.42%	7.17
Emirates Integrated Telecomm	6.15	0.00%	5.13

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	45,856.6	0.0%	2.2%	19.1%
DEPA Limited (AED)	149.0	0.0%	45.5%	53.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,769.0	0.0%	6.5%	15.8%
Nasdaq, Inc.	39,215.8	0.0%	1.6%	19.2%
Orascom Construction Limited	573.3	0.0%	(1.9%)	60.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (‘000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,715.80	0.00	0.0%	(0.1%)	(3.0%)
Market Cap (USD Mn)	45,857	0.0	0.0%	2.2%	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	0.00	0.0%	0.271	0.24
Value Traded (USD Mn)	0.000	0.00	0.0%	0.1	0.24
No. of Trades	0	0.00	0.0%	5	6

Market Breadth	▲ 0	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,749,210.0	0.3%	(0.5%)	(5.5%)
Financials	1,364,855.6	0.5%	(0.5%)	1.1%
Telecommunication	184,794.5	0.4%	3.1%	(11.8%)
Consumer Discretionary	71,267.5	0.6%	(4.0%)	6.2%
Industrial	233,940.9	0.1%	(1.7%)	(0.8%)
Real Estate	60,965.4	0.4%	(2.5%)	32.2%
Basic Materials	94,351.8	0.9%	0.5%	(4.6%)
Energy	365,949.9	(0.6%)	1.9%	4.7%
Utilities	299,075.1	0.4%	(2.6%)	(24.0%)
Consumer Staples	16,331.8	2.1%	(3.1%)	(8.9%)
Health Care	57,677.6	0.0%	(5.3%)	(29.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	2.07	12.5%
Fujairah Cement Industries	0.29	5.9%
Abu Dhabi National Takaful Co.	4.15	3.5%
Waha Capital Co.	1.59	3.2%
AGTHIA Group	7.11	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.92	(9.4%)
Gulf Pharmaceutical Industries	0.95	(2.5%)
Ras Al Khaimah Ceramics	2.34	(2.1%)
Agility Global PLC	1.11	(1.8%)
ADNOCGAS UH EQUITY	3.17	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.30	47,514
Multiply Group	2.14	18,178
ADNOC Distribution	3.56	15,523
ADNOC Drilling	4.59	11,923
Phoenix Group	1.65	11,097

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,286.03	60.42	0.7%	(0.6%)	(3.0%)
Market Cap (AED Mn)	2,749,210	8,879	0.3%	(0.5%)	(5.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	180.9	(70.2)	(28.0%)	250.8	210.2
Value Traded (AED Mn)	715.5	(173.6)	(19.5%)	962.8	1,204.2
No. of Trades	14,553	(2,133)	(12.8%)	14,599	11,820

Market Breadth

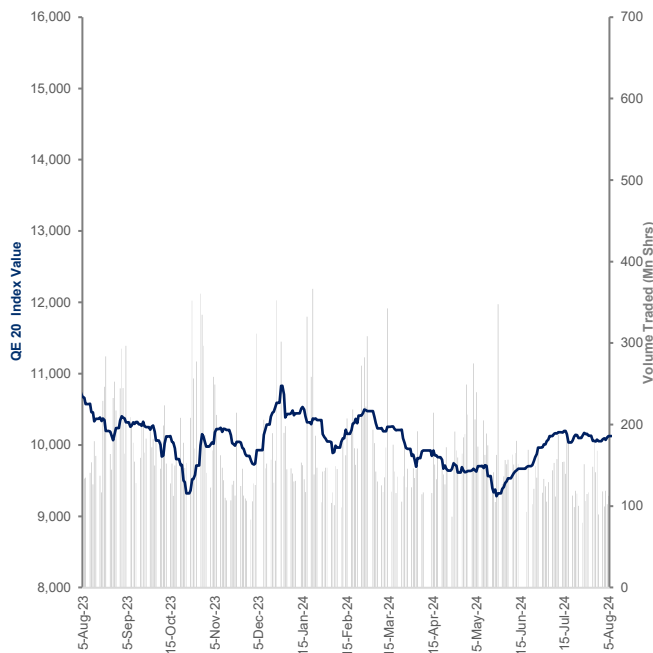
▲ 30 ▼ 19 = 35

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	409.50	0.89%	179.68
Alpha Dhabi Holding PJSC	12.04	0.33%	59.96
ADNOC Distribution	3.56	2.59%	54.95
ADNOC Drilling	4.59	0.44%	54.72
Multiply Group	2.14	0.94%	38.72

Qatar Exchange Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	586,419.3	0.1%	(0.1%)	(6.1%)
Banking & Finance Sector	283,367.7	(0.4%)	1.2%	(8.3%)
Goods & Consumer Services	30,036.0	0.1%	(1.2%)	(4.9%)
Industrial Sector	147,661.3	0.5%	(1.3%)	(5.1%)
Insurance Sector	10,771.0	0.2%	0.4%	(17.4%)
Real Estate	33,353.5	(0.3%)	(6.2%)	(13.4%)
Telecom	41,667.9	0.5%	2.6%	(6.5%)
Transport	39,561.8	1.8%	(1.9%)	22.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.70	3.8%
Qatar Gas Transport Co Ltd	4.44	3.2%
Vodafone Qatar QSC	1.73	2.1%
Gulf International Services QS	3.25	1.6%
Doha Bank QPSC	1.60	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.88	(3.4%)
Salam International Investment	0.68	(1.4%)
QLMI Life and Medical Insurance	2.09	(1.4%)
Qatar Aluminum Manufacturing C	1.22	(1.3%)
Meeza	3.35	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.56	17,909
Qatar Aluminum Manufacturing C	1.22	12,809
Vodafone Qatar QSC	1.73	9,774
Masraf Al Rayan QSC	2.23	7,915
Dukhan Bank	3.74	7,208

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,125.47	17.27	0.2%	(0.3%)	(6.5%)
Market Cap (QAR Mn)	586,419	456	0.1%	(0.1%)	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	112.4	9.9	9.7%	157.2	173.6
Value Traded (QAR Mn)	278.7	(15.2)	(5.2%)	462.6	487.0
No. of Trades	12,153	(1,575)	(11.5%)	15,261	16,441

Market Breadth	▲ 22	▼ 27	= 4
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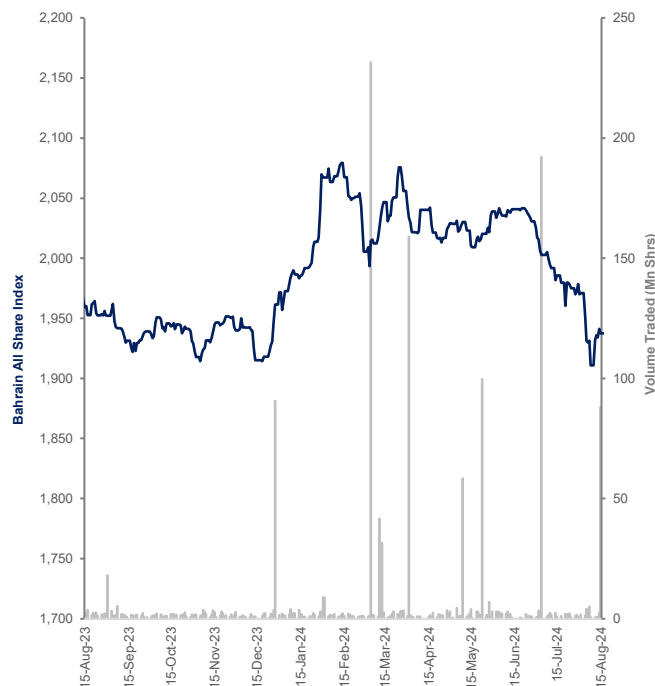
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.80	(0.57%)	28.30
Dukhan Bank	3.74	(0.27%)	27.04
Gulf International Services QS	3.25	1.56%	20.89
Masraf Al Rayan QSC	2.23	(0.09%)	17.65
Vodafone Qatar QSC	1.73	2.12%	16.86

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,102.1	(0.2%)	(2.7%)	5.2%
Materials	1,483.9	(0.9%)	(2.3%)	(8.7%)
Industrial	135.1	0.0%	0.7%	5.8%
Consumer Discretionary	235.6	1.8%	2.2%	(5.7%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,140.6	(0.2%)	(2.8%)	6.3%
Communication Services	901.8	0.0%	(2.7%)	1.1%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.50	6.4%
Bahrain National Holding	0.51	1.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.05	(0.9%)
BBK BSC	0.50	(0.6%)
Kuwait Finance House - Bahrain	2.30	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	87,761
Bahrain National Holding	0.51	103
Kuwait Finance House - Bahrain	2.30	86
Bahrain Telecommunications Co	0.51	53
National Bank of Bahrain BSC	0.50	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,937.39	(3.71)	(0.2%)	(1.6%)	(1.7%)
Market Cap (BHD Mn)	34,102.1	(77.1)	(0.2%)	(2.7%)	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	88,100	85,441	3,213.2%	7,566.5	3,321.3
Value Traded (BHD '000)	18,746	17,848	1,988.8%	2,136.6	1,168.2
No. of Trades	32	(50)	(61.0%)	48	58

Market Breadth

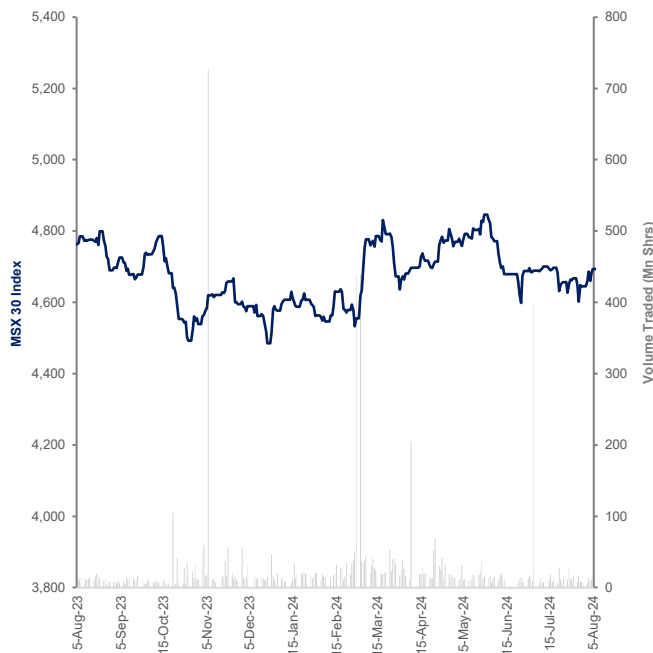
▲ 2 ▼ 3 = 39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	0.00%	18.43
Kuwait Finance House - Bahrain	2.30	(0.43%)	0.20
Bahrain National Holding	0.51	1.59%	0.05
Bahrain Telecommunications Co	0.51	0.00%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.02

Muscat Stock Exchange Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,113.3	0.3%	0.3%	2.6%
Financial	5,019.2	0.3%	0.8%	1.9%
Industrial	1,533.5	0.3%	(0.7%)	5.4%
Services	2560.5	0.2%	(0.0%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.08	4.1%
Raysut Cement Co.	0.13	3.3%
Al Maha Petroleum Products Marketing Co.	1.050	2.9%
Abraj Energy Services	0.30	1.3%
Renaissance Services Co.	0.39	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.07	(7.1%)
Muscat Gases Co.	0.12	(3.9%)
Al Maha Ceramics Co	0.15	(3.2%)
Oman Qatari Telecommunications Co.	0.28	(1.7%)
Al Madina Invesment H Olding Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	2,893
Sohar Bank	0.13	1,297
OQ Gas Networks	0.14	1,158
Al Anwar Holding	0.08	718
Bank Nizwa	0.10	624

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,693.12	10.18	0.2%	0.7%	4.0%
Market Cap (OMR Mn)	9,113.3	26.36	0.3%	0.3%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	9,583.8	(1,964.0)	(17.0%)	28,220.8	11,197.8
Value Traded (OMR '000)	1,764.2	(279.3)	(13.7%)	2,765.1	2,303.3

Market Breadth

▲ 10 ▼ 9 = 97

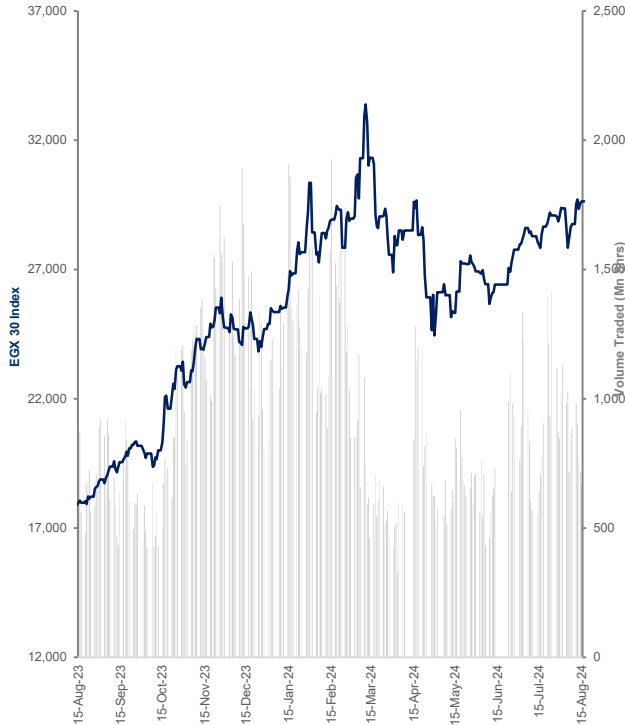
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.79%	0.74
Oman Telecommunications Co.	1.00	0.40%	0.18
Sohar Bank	0.13	0.00%	0.17
OQ Gas Networks	0.14	0.71%	0.16
Abraj Energy Services	0.30	1.35%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,987,942.7	(1.0%)	0.1%	18.6%
Banks	413,715.7	(4.1%)	(3.7%)	11.1%
Basic Resources	290,937.5	(0.7%)	0.1%	3.7%
Industrial Goods	147,647.3	1.2%	24.1%	100.6%
Health Care & Pharmaceuticals	48,063.6	0.2%	(1.2%)	4.0%
Real Estate	303,424.9	0.5%	(1.4%)	27.5%
Travel and Leisure	71,883.6	(0.9%)	(0.3%)	39.7%
Food, Beverages & Tobacco	145,328.4	(0.7%)	0.8%	6.5%
Energy and Support Services	22,047.3	1.9%	(2.0%)	39.0%
Trade and Distributors	14,091.0	0.3%	(5.1%)	3.4%
Shipping and Transport	81,365.0	3.6%	10.0%	(2.6%)
Education Services	21,397.8	1.1%	(0.1%)	11.8%
Contracting and Construction Eng	36,461.7	(3.1%)	(2.9%)	39.4%
Textiles and Durables	25,060.2	2.8%	0.8%	36.5%
Building Materials	16,417.4	4.8%	5.7%	3.9%
Media & Communication Services	152,906.3	(2.7%)	(2.9%)	17.1%
Paper and Packaging	2,395.8	0.2%	(5.0%)	12.6%
Non-bank Financial Services	194,799.1	(0.5%)	(4.7%)	27.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	18.19	20.0%
Misr Cement (Qena)	22.00	11.2%
South Valley Cement	2.36	6.8%
Dice Sport & Casual Wear	1.40	6.1%
Asek Company for Mining - Ascom	39.80	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
E-finance For Digital and Financial Investments	23.41	(6.2%)
Tanmiya for Real Estate Investment	3.02	(6.2%)
Ismailia National Food Industries	62.46	(5.2%)
Misr Hotels	23.72	(5.2%)
Rowad Tourism (Al Rowad)	33.03	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰⁰⁰ Shrs)
Dice Sport & Casual Wear	1.40	62,938
Citadel Capital - Common Shares	2.24	59,021
Orascom Investment Holding	0.40	35,774
Palm Hills Development Company	4.67	33,790
Al Khair River For Development Agricultural Investment&Envir	0.57	25,530

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,629.14	62.1	0.2%	0.9%	19.0%
Market Cap (EGP Mn)	1,987,942.7	(19,425.9)	(1.0%)	0.1%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	670.5	(44.2)	(6.2%)	918.8	616.5
Value Traded (EGP Mn)	4,219.9	(332.5)	(7.3%)	4,199.6	2,000.6
No. of Trades	119,247	3,922	3.4%	119,232	68,084

Market Breadth

▲ 85

▼ 61

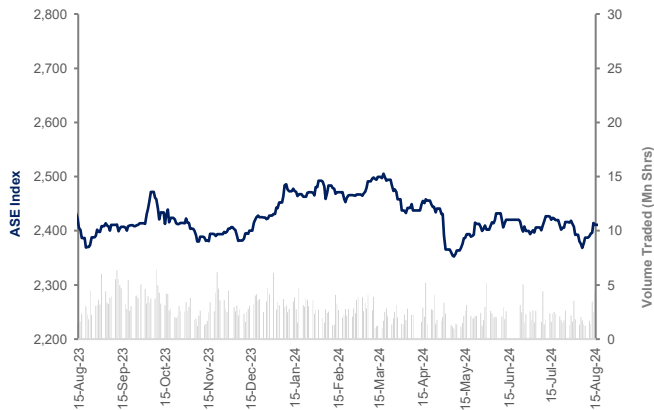
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Sidi Kerir Petrochemicals - SIDPEC	29.06	4.76%	381.26
Commercial International Bank (Egypt)	85.00	1.19%	351.43
About Kir Fertilizers & Chemicals	58.60	1.21%	256.22
E-finance For Digital and Financial Investments	23.41	(6.25%)	205.60
Fawry For Banking Technology And Electronic Payment	6.80	4.78%	168.65

Amman Stock Exchange Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,764.1	(0.1%)	(0.1%)	(4.6%)
Banking	7,462.6	(0.1%)	(0.1%)	(5.3%)
Insurance	272.4	(0.1%)	(1.4%)	3.3%
Diversified Financial Services	255.3	(1.6%)	1.1%	(4.4%)
Real Estate	291.9	(0.7%)	0.4%	(12.5%)
Educational Services	54.7	1.1%	5.0%	(7.7%)
Hotels and Tourism	271.3	0.8%	(0.1%)	(1.8%)
Transportation	242.9	0.2%	0.1%	(13.6%)
Technology and Communication	82.7	(1.1%)	(3.6%)	(14.1%)
Utilities and Energy	830.4	0.3%	0.2%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	7.7%
PETRA EDUCATION	2.77	4.9%
SPECIALIZED JORDANIAN INVEST	1.40	4.5%
IBN AL-HAYTHAM HOSPITAL PLC	0.82	3.8%
NATL PORTFOLIO SECURITIES	0.65	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.12	(7.7%)
ARAB EAST INVESTMENT	1.18	(4.8%)
JORDAN EMIRATES DIMENSIONS	4.41	(4.8%)
FIRST FINANCE CORP	0.45	(4.3%)
SALAM INTL TRANSPORT & TRAD	1.00	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.14	2,586
AL-TAJAMOUAT FOR TOURISTIC P	0.57	758
ARAB EAST INVESTMENT	1.18	414
JORDAN TELECOM	2.93	161
TUHAMA FOR FINANCIAL INVESTM	2.43	51

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,410.62	(3.78)	(0.2%)	0.1%	(0.8%)
Market Cap (JD Mn)	9,764.09	(9.68)	(0.1%)	(0.1%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	4,360.5	1,866.3	74.8%	2,410.8	3,821.4
Value Traded (JD '000)	2,418.0	(1,414.2)	(36.9%)	2,941.9	5,166.5
No. of Trades	1,238	(295)	(19.2%)	1,553	2,445

Market Breadth

▲ 18 ▼ 16 = 80

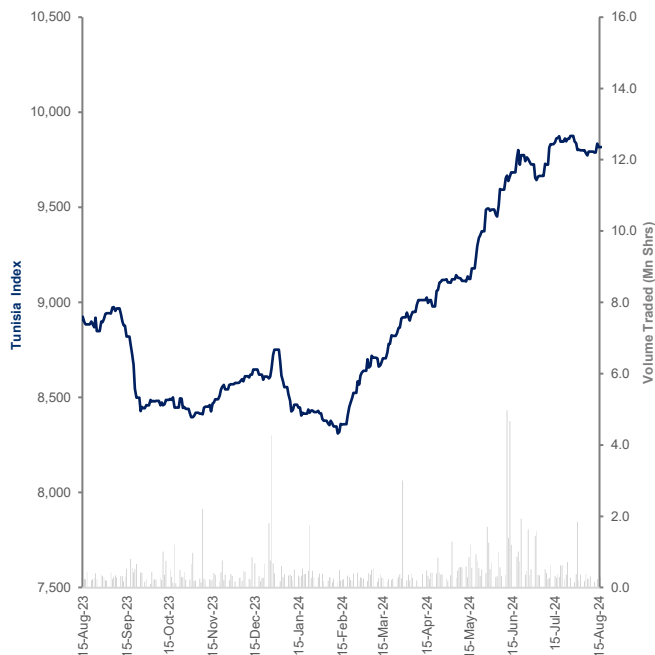
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB EAST INVESTMENT	1.18	(4.84%)	0.50
JORDAN TELECOM	2.93	0.34%	0.47
AL-TAJAMOUAT FOR TOURISTIC P	0.57	0.00%	0.43
UNION INVESTMENT CORP	0.14	7.69%	0.32
TUHAMA FOR FINANCIAL INVESTM	2.43	0.41%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,304.9	(0.2%)	0.3%	7.1%
Banking	11,922.3	(0.5%)	(0.7%)	9.7%
Insurance	923.1	(0.2%)	(0.2%)	(5.1%)
Leasing	860.5	0.2%	1.0%	10.1%
Financial Services	1,711.2	(0.1%)	2.6%	15.8%
Industrial	1,896.9	0.8%	1.6%	9.2%
Chemical Industry	335.2	0.1%	(1.1%)	(11.7%)
Food & Beverage	4,077.1	(0.7%)	0.7%	7.3%
Retailing	1,078.9	0.1%	1.5%	(8.1%)
Others	1,499.7	0.4%	2.2%	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.89	11.2%
Societe Magasin General	6.99	4.6%
Euro Cycles SA	12.90	4.6%
Societe des Industries Pharmac	4.96	4.4%
Atelier du Meuble Interieurs S	6.10	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.96	(4.4%)
Banque de l'Habitat	13.71	(3.7%)
Societe Tunisienne de L'Air	0.38	(2.6%)
Banque Nationale Agricole	8.14	(1.9%)
Automobile reseau tunisien et	6.22	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Industrielle d'Apparei	3.51	39
Euro Cycles SA	12.90	32
One Tech Holding	9.22	31
Banque de Tunisie	5.15	22
Banque de l'Habitat	13.71	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,817.14	(17.07)	(0.17%)	0.2%	12.2%
Market Cap (DT Mln)	24,305	(60.10)	(0.25%)	0.3%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	288.3	52.2	22.1%	537.1	662.7
Value Traded ('000 DT)	2,275.8	663.0	41.1%	4,792.7	6,878.2
No. of Trades	1,012	221	27.9%	1,161	1,075

Market Breadth	▲ 17	▼ 18	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	12.90	4.62%	0.42
One Tech Holding	9.22	(0.32%)	0.28
Banque de l'Habitat	13.71	(3.65%)	0.25
Societe D'Articles Hygieniques	9.65	1.15%	0.17
Societe Industrielle d'Apparei	3.51	0.00%	0.13

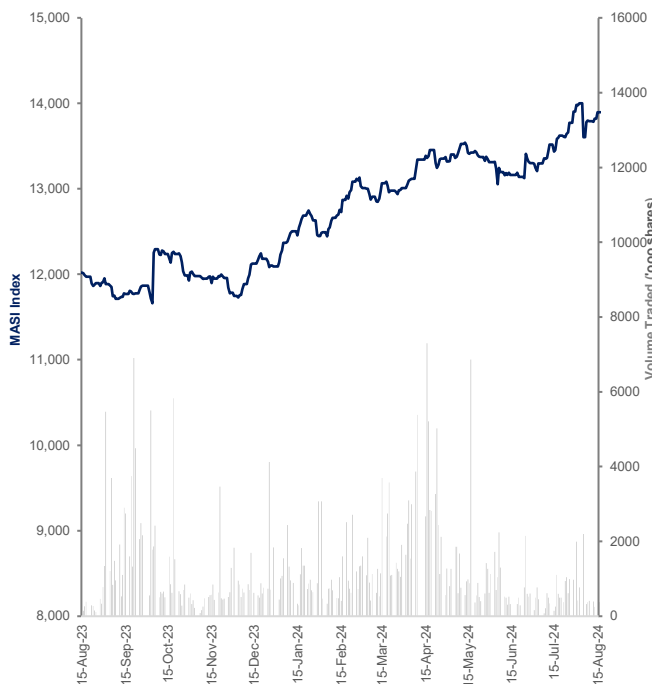
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 18, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	614,501.1	0.2%	(0.5%)	12.6%
Banking	253,166.1	0.0%	(0.5%)	15.3%
Beverages	10,126.3	0.0%	0.1%	11.8%
Chemicals	2,203.1	0.7%	(2.9%)	4.3%
Construction & Building Material	76,157.7	0.1%	(0.6%)	6.0%
Distributors	17,620.8	(1.1%)	(1.0%)	5.4%
Electricity	30,429.2	0.0%	(4.4%)	17.3%
Food Producers & Processors	25,473.5	(0.1%)	(1.2%)	(1.6%)
Holding Companies	4,536.8	0.6%	(2.3%)	45.9%
Insurance	30,710.9	1.9%	2.5%	13.7%
Investment & other Finance	3,672.1	0.0%	1.4%	12.2%
Leisures & Hotel	3,405.5	(0.0%)	(3.8%)	14.8%
Materials, Software & Computer	5,259.7	0.7%	2.2%	(9.8%)
Mining	38,925.4	(0.1%)	(0.9%)	80.3%
Oil & Gas	13,750.0	3.9%	2.6%	0.0%
Real Estate	17,679.8	(0.8%)	(5.4%)	112.5%
Telecommunications	80,454.8	0.8%	1.0%	(8.5%)
Transport	824.0	0.0%	(0.4%)	17.9%
Forestry & Paper	105.2	4.8%	14.6%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2028.00	5.08%
Med Paper SA	22.00	4.76%
Afriquia Gaz	4000.00	3.90%
Fenie Brossette	111.90	3.85%
Sonasid	875.00	1.74%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4500.00	(1.75%)
Lesieur Cristal	275.95	(1.45%)
Douja Promotion Groupe Addoha	30.29	(1.01%)
Attijariwafa Bank	541.40	(0.55%)
Ennakl Automobiles	31.85	(0.47%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.29	150.5
Med Paper SA	22.00	73.5
Maroc Telecom	91.52	35.9
Attijariwafa Bank	541.40	20.4
Banque Centrale Populaire	315.90	17.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,895.42	75.35	0.5%	(0.6%)	14.9%
Market Cap (MAD Mn)	614,501	1,491	0.2%	(0.5%)	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	373.0	127.3	51.8%	1,289.1	644.0
Value Traded (MAD Mn)	59.24	(0.40)	(0.7%)	149.1	85.8

Market Breadth

▲ 20 ▼ 9 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	541.40	(0.55%)	9.58
Label Vie	4500.00	(1.75%)	6.92
Hightech Payment Systems SA	535.00	0.94%	6.46
Banque Centrale Populaire	315.90	0.45%	4.94
Douja Promotion Groupe Addoha	30.29	(1.01%)	4.59

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