

# MENA Markets Daily Report

March 18, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,353.33	0.4%	5.0%	(13.3%)
		Kuwait	Main 50 Index	▼	4,869.48	(0.1%)	5.2%	(7.1%)
		Kuwait	Main Market Index	▼	4,692.09	0.4%	3.1%	(7.3%)
		Kuwait	All Share Index	▲	5,797.41	0.4%	4.5%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	9,602.26	(0.6%)	10.5%	3.6%
		UAE - Dubai	DFM General Index	▼	2,600.84	(0.8%)	4.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,423.07	(0.3%)	11.8%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,746.17	(0.1%)	13.9%	(0.6%)
		Qatar	QE 20 Index	▼	10,211.39	(0.8%)	(2.2%)	0.1%
		Bahrain	Bahrain All Share	▼	1,459.41	(0.5%)	(2.0%)	(7.5%)
		Oman	MSM 30 Index	▼	3,738.01	(0.1%)	2.2%	(8.1%)
		Egypt	EGX 30	▼	11,068.37	(1.1%)	2.1%	(22.3%)
		Jordan	ASE Index	▲	1,733.76	0.82%	4.6%	(8.7%)
		Tunisia	Tunisia Index	▲	6,797.85	0.1%	(1.3%)	(3.3%)
		Morocco	MASI	▲	11,560.84	0.6%	2.4%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,445.55	(0.0%)	(0.8%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,493.66	(3.8%)	7.7%	(10.4%)
		India	SENSEX	▼	49,801.62	(1.1%)	4.3%	15.8%
		Brazil	BOVESPA Stock Index	▲	116,549.40	2.2%	(2.1%)	2.9%
		Mexico	BOLSA Index	▼	47,679.49	(1.1%)	8.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,342.80	(0.5%)	4.0%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,826.79	0.1%	5.1%	14.1%
		Asia	MSCI Asia Pacific	▼	692.47	(0.3%)	4.6%	17.1%
		Europe	DJ Stoxx 600	▼	424.91	(0.5%)	6.5%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,637.03	(0.3%)	6.5%	(5.4%)
		U.S.A	S&P 500	▲	3,974.12	0.3%	5.8%	16.3%
		U.S.A	DJIA	▲	33,015.37	0.6%	7.9%	7.2%
		U.S.A	NASDAQ Composite	▲	13,525.20	0.4%	4.9%	43.6%
		UK	FTSE 100	▼	6,762.67	(0.6%)	4.7%	(14.3%)
		Germany	DAX	▲	14,596.61	0.3%	6.4%	3.5%
		Japan	NIKKEI 225	▼	29,914.33	(0.0%)	9.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,034.12	0.0%	6.6%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	91.44	(0.46%)	1.67%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.40	0.54%	2.17%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.20	0.64%	(1.94%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.10%	0.83%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	68.00	(0.6%)	31.3%	(21.5%)
		Oil	NYMEX	▼	64.60	(0.3%)	33.1%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.53	(1.3%)	(0.4%)	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,745.33	0.8%	(8.1%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.32	1.5%	(0.3%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	57,751.65	2.4%	99.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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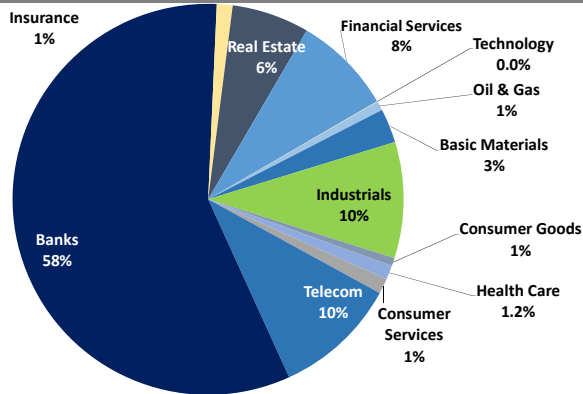
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 18, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,952.8	22.2	8.4%
2- Kuwait Finance House	5,755.6	35.6	8.6%
3- Zain	2,704.4	13.8	15.4%
4- Ahli United Bank - Bahrain	2,113.0	11.9	14.5%
5- Boubyan Bank	1,956.2	48.1	8.0%
6- Agility (PWC Logistics)	1,459.7	26.7	4.9%
7- Commercial Bank of Kuwait	1,006.0	NM	0.07%
8- Mabanee Co.	801.2	34.0	5.0%
9- Gulf Bank	670.6	14.9	7.2%
10- Ahli United Bank - Kuwait	664.9	20.2	7.5%
<b>Total</b>	<b>23,084</b>	<b>23.10</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.038	0.004	12.4%
Al Rai Media Group Co.	0.037	0.003	9.6%
Credit Rating & Collection Co.	0.028	0.002	9.6%
Automated Systems Co.	0.096	0.006	7.2%
Al Salam Group Holding Co.	0.026	0.002	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salhia Real Estate Co.	0.560	(0.030)	(5.1%)
Sanam Real Estate Co.	0.038	(0.002)	(4.8%)
Kuwait Remal Real Estate Co.	0.018	(0.001)	(4.8%)
Independent Petroleum Group	0.465	(0.020)	(4.1%)
Shuaiba Industrial Co.	0.172	(0.007)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.066	3.9%	25,487,994
Gulf Bank	0.220	0.0%	12,868,988
Kuwait Real Estate Co.	0.123	2.5%	12,056,052
Ahli United Bank - Bahrain	0.217	0.5%	10,832,021
Kuwait Business Town Real Estate Co.	0.070	3.7%	9,312,758

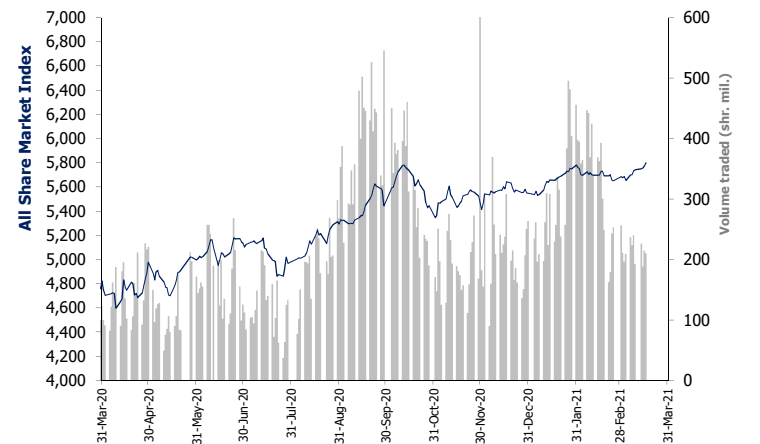
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,436.0	▲	0.4%	2.7%	4.4%
Oil & Gas	267.7	▼	(1.7%)	(2.1%)	(4.5%)
Basic Materials	962.4	▲	0.5%	9.7%	20.1%
Industrials	3,277.7	▲	0.6%	3.6%	3.2%
Consumer Goods	225.4	▼	(0.1%)	(1.9%)	(2.9%)
Health Care	402.1	=	0.0%	(0.3%)	(1.9%)
Consumer Services	425.8	▲	1.0%	2.6%	1.5%
Telecommunications	3,504.3	▲	0.7%	(0.4%)	3.7%
Banks	19,639.9	▲	0.3%	3.5%	4.4%
Insurance	446.7	▲	0.2%	1.8%	4.3%
Real Estate	2,187.2	▼	(0.0%)	1.9%	6.5%
Financial Services	2,803.4	▲	0.9%	(0.1%)	3.8%
Technology	9.6	▲	7.2%	10.4%	38.8%
Utilities	283.8	=	0.0%	0.8%	(6.9%)

Market Breadth	▲ 81	▼ 42	■ 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,353.33	26.8	0.4%	3.2%	5.0%
Main 50 Index	4,869.48	(6.2)	(0.1%)	1.0%	5.0%
Main Market Index	4,692.09	16.4	0.4%	0.9%	3.1%
All Share Market Index	5,797.41	23.5	0.4%	2.6%	4.5%
Market Cap (KWD Mn)	34,436.02	139.0	0.4%	2.7%	4.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

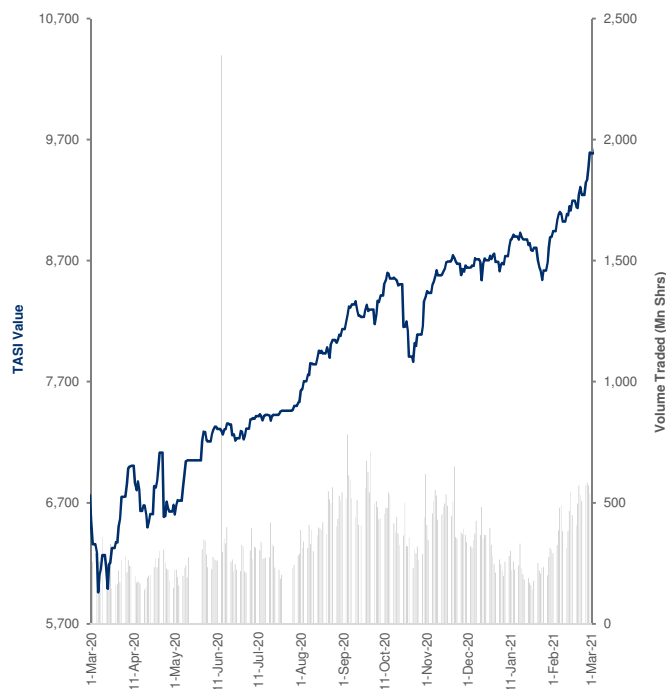
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	210.2	(3.9)	(1.8%)	294.0	218.7
Value Traded (KWD Mn)	37.1	(3.7)	(9.1%)	43.8	41.6
No. of Trades	9,870	143	1.5%	10,875	9,337

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.720	1.0%	3,791,081
National Bank of Kuwait	0.869	0.3%	3,256,243
Kuwait Finance House	0.750	0.4%	2,915,519
Gulf Bank	0.220	0.0%	2,840,273
Zain	0.625	1.1%	2,812,278

### Saudi Tadawul Daily Report

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,137,453.0	(0.6%)	3.1%	1.5%
Materials	671,093.4	(0.8%)	4.5%	12.8%
Capital Goods	20,314.3	0.4%	2.6%	9.4%
Commercial & Professional Svc	7,767.4	0.6%	3.3%	(0.4%)
Transportation	16,429.7	(1.6%)	6.3%	12.0%
Consumer Durables & Apparel	5,362.5	(1.0%)	15.8%	25.7%
Consumer Services	27,483.6	0.2%	2.0%	1.7%
Media	6,607.1	(0.7%)	(1.5%)	(6.8%)
Retailing	38,004.8	0.7%	4.8%	3.8%
Food & Staples Retailing	14,628.0	(1.4%)	4.3%	7.3%
Food & Beverages	106,086.4	0.4%	1.3%	(3.7%)
Health Care Equipment & Svc	72,258.4	(0.0%)	0.8%	5.8%
Pharma, Biotech & Life Science	4,758.0	0.4%	(1.5%)	1.1%
Banks	741,892.5	(0.7%)	8.1%	17.5%
Diversified Financials	35,436.7	(0.3%)	5.8%	6.8%
Insurance	52,657.4	0.5%	1.6%	1.4%
Telecommunication Services	268,352.8	(2.2%)	(0.5%)	8.8%
Utilities	92,020.1	0.4%	2.0%	1.1%
REITs	16,391.4	0.1%	2.3%	2.7%
Real Estate Mgmt & Dev't	93,220.6	(0.5%)	8.0%	7.1%
Software & Services	3,642.0	(2.7%)	(3.0%)	31.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	24.06	10.0%
Aljazira Mawten REIT	24.00	4.2%
Electrical Industries Co	28.80	4.0%
Saudi Re for Cooperative Reins	14.40	3.6%
Al-Omran Industrial Trading Co.	108.00	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Public Transport Co	25.85	(8.7%)
Al Jouf Agricultural Developme	74.20	(7.4%)
Al Yamamah Steel Industries Co	40.00	(6.5%)
Knowledge Economic City Co	17.70	(5.7%)
Saudi Advanced Industries Co	40.15	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.38	83,237
Mobile Telecommunications Co S	14.04	29,925
Rabigh Refining & Petrochemica	17.60	26,644
Emaar Economic City	11.72	23,721
Alinma Bank	17.74	14,065

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,602.26	(58.01)	(0.6%)	5.0%	10.5%
Market Cap (SAR Mn)	9,431,860	(56,035)	(0.6%)	3.5%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	472.3	(255.0)	(35.1%)	346.6	175.6
Value Traded (SAR Mn)	11,182.8	(5,241.7)	(31.9%)	10,996.6	4,130.7
No. of Trades	457,040	(149,130)	(24.6%)	433,751	182,687

Market Breadth	▲ 71	▼ 118	= 15
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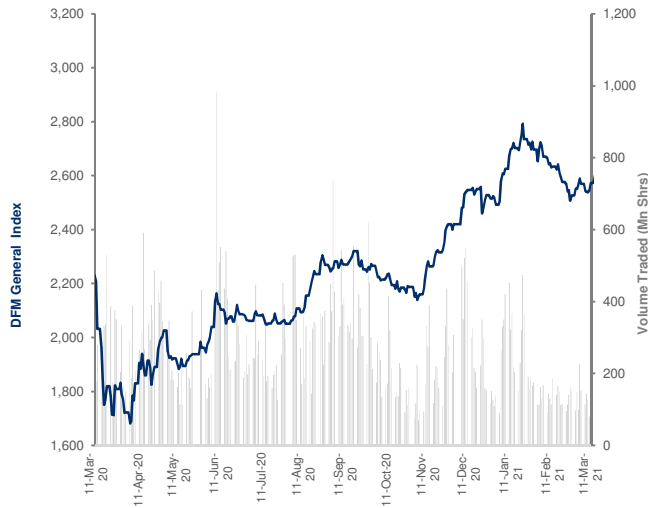
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	9.38	(1.1%)	793.95
Rabigh Refining & Petrochemica	17.60	1.9%	469.48
Mobile Telecommunications Co S	14.04	0.0%	425.37
Electrical Industries Co	28.80	4.0%	399.53
Saudi Public Transport Co	25.85	(8.7%)	349.10

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	353,077.8	(0.6%)	2.2%	5.0%
Banking	181,231.5	(0.4%)	2.8%	5.3%
Consumer Staples	3,645.9	(0.2%)	(9.0%)	56.2%
Investment & Financial Services	18,731.4	(1.3%)	3.0%	10.5%
Insurance	5,458.2	0.1%	0.0%	(1.2%)
Industrial	3,959.3	0.0%	(15.5%)	(15.5%)
Real Estate	71,078.8	(1.4%)	1.5%	(1.2%)
Telecommunication	32,389.4	(0.7%)	4.2%	23.7%
Transportation	26,583.5	(0.2%)	2.4%	(0.9%)
Services	9,999.7	(0.2%)	0.6%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.56	9.1%
Takaful Emarat Insurance	1.35	3.1%
Al Salam Bank - Bahrain	0.69	2.7%
Dubai Islamic Insurance Co	1.06	1.9%
Aan Digital Services Co	0.13	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Development	2.76	(3.5%)
Shuaa Capital	0.67	(2.2%)
Amanat Holdings Pjsc	0.87	(2.0%)
Dubai Financial Market Pjsc	1.07	(1.8%)
Damac Properties Dubai Co	1.14	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	3.65	7,608
Dubai Financial Market Pjsc	1.07	6,955
Deyaar Development Pjsc	0.26	6,301
Dxb Entertainments Pjsc	0.08	5,270
Dubai Islamic Bank	4.78	5,235

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,600.84	(20.54)	(0.8%)	1.9%	4.4%
Market Cap (AED Mn)	353,078	(2,244)	(0.6%)	2.2%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	67.6	(81.0)	(54.5%)	184.7	162.6
Value Traded (AED Mn)	119.4	(74.1)	(38.3%)	255.1	218.7
No. of Trades	2,136	(478)	(18.3%)	3,285	2,797

Market Breadth	▲ 11	▼ 15	= 36
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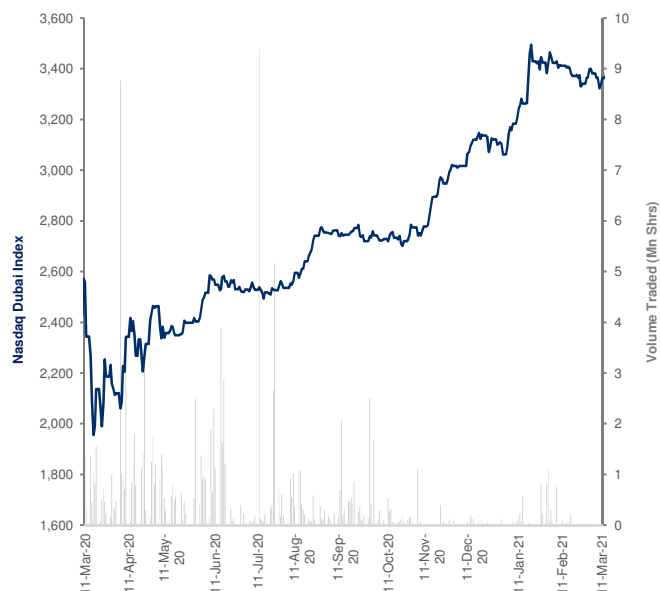
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.65	(1.35%)	27.86
Dubai Islamic Bank	4.78	(0.42%)	25.09
Emirates Nbd	11.60	(0.85%)	10.83
Aramex Pjsc	3.93	0.77%	9.64
Emaar Development	2.76	(3.50%)	9.27

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 18, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,137.3	0.0%	2.8%	6.0%
Al Baraka Banking Group	303.3	(0.4%)	(0.4%)	(6.2%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	47.4	(2.5%)	(2.5%)	(11.4%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,040.6	0.7%	(2.0%)	(11.6%)
Nasdaq, Inc.	23,799.8	(0.2%)	4.4%	12.8%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.16	(2.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	200

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,423.07	58.68	1.7%	1.7%	11.8%
Market Cap (USD Mn)	32,137	4	0.0%	2.8%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.20	0.2	1,233.3%	0.154	1.34
Value Traded (USD Mn)	0.03	0.0	1,233.3%	0.1	13.70
No. of Trades	3	1	50.0%	6	158

Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	(2.50%)	0.03

### Abu Dhabi Securities Exchange Daily Report

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	833,641.5	0.0%	1.6%	11.2%
<b>Banks</b>	<b>251,376.1</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>8.7%</b>
<b>Investment &amp; Financial Services</b>	<b>2,355.7</b>	<b>0.0%</b>	<b>(2.6%)</b>	<b>(1.1%)</b>
<b>Real Estate</b>	<b>31,354.0</b>	<b>0.0%</b>	<b>2.4%</b>	<b>18.2%</b>
<b>Energy</b>	<b>215,615.0</b>	<b>(0.1%)</b>	<b>1.5%</b>	<b>0.9%</b>
<b>Consumer Staples</b>	<b>95,435.8</b>	<b>(0.1%)</b>	<b>4.9%</b>	<b>19.8%</b>
<b>Industrial</b>	<b>7,480.3</b>	<b>(1.7%)</b>	<b>(5.9%)</b>	<b>(7.5%)</b>
<b>Insurance</b>	<b>9,419.4</b>	<b>(1.0%)</b>	<b>0.7%</b>	<b>(2.9%)</b>
<b>Telecommunication</b>	<b>206,295.4</b>	<b>0.9%</b>	<b>3.5%</b>	<b>22.7%</b>
<b>Services</b>	<b>14,309.9</b>	<b>(0.3%)</b>	<b>(1.3%)</b>	<b>40.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.23	14.0%
National Takaful Company	0.85	10.7%
Al Khaleej Investment Co	1.26	5.0%
Abu Dhabi National Takaful C	6.00	4.3%
Emirates Telecom Group Co	21.14	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	0.72	(10.0%)
Emirates Insurance Co. (Psc)	7.56	(9.9%)
National Bank Of Ras Al-Khai	3.65	(6.2%)
Bank Of Sharjah	0.60	(4.2%)
Arkan Building Materials Co	0.77	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.74	61,449
Eshraq Properties Co Pjsc	0.35	22,875
Adnoc Distribution	4.31	17,685
First Abu Dhabi Bank Pjsc	14.68	16,654
Agthia Group	6.42	8,662

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,746.17	(2.91)	(0.1%)	1.5%	13.9%
Market Cap (AED Mn)	833,642	15	0.0%	1.6%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	160.8	49.1	43.9%	135.2	48.3
Value Traded (AED Mn)	937.9	148.9	18.9%	719.2	149.7
No. of Trades	2,817	(29)	(1.0%)	2,964	1,517

Market Breadth	▲ 8	▼ 16	= 40
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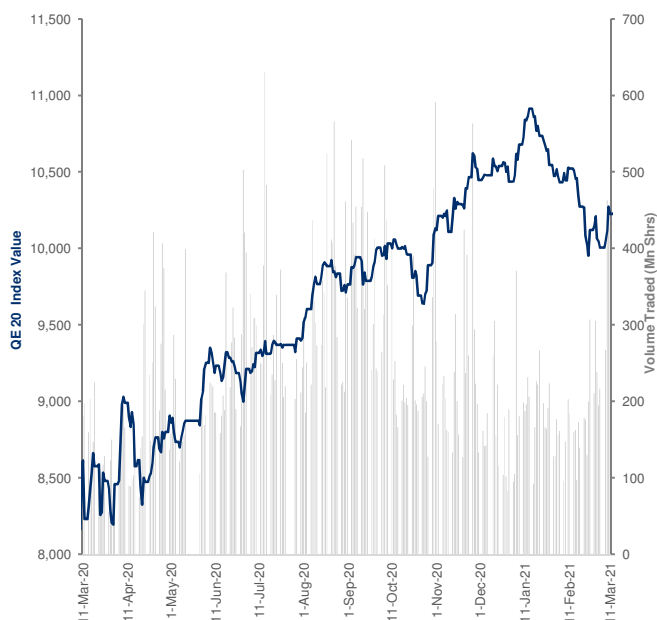
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.68	(0.14%)	244.01
Aldar Properties Pjsc	3.74	0.00%	229.21
International Holdings Company Pjsc	49.50	0.00%	187.23
Adnoc Distribution	4.31	(0.23%)	77.04
Emirates Telecom Group Co	21.14	0.96%	68.49

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	592,782.7	(0.8%)	0.8%	(1.6%)
Banking & Finance Sector	287,103.2	(0.8%)	1.0%	(2.9%)
Goods & Consumer Services	35,369.1	(0.1%)	2.9%	2.4%
Industrial Sector	137,825.1	(0.5%)	1.5%	3.3%
Insurance Sector	13,419.4	1.5%	8.8%	9.5%
Real Estate	60,650.2	(0.5%)	0.2%	(10.4%)
Telecom	29,097.7	(1.5%)	(5.4%)	(2.2%)
Transport	29,318.1	(2.7%)	(2.9%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.10	5.0%
Qatar General Insurance & Rein	2.40	3.9%
Qatar Aluminum Manufacturing C	1.14	3.8%
Qatar National Cement Co QSC	5.29	3.5%
Qatar Islamic Insurance Group	7.98	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	7.53	(8.2%)
Ahli Bank QSC	3.64	(2.3%)
Mannai Corp QSC	3.23	(2.1%)
Mesaieed Petrochemical Holding	1.82	(2.0%)
Ooredoo Qpsc	6.96	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.14	31,487
Investment Holding Group	0.76	29,528
Mesaieed Petrochemical Holding	1.82	21,323
Salam International Investment	0.66	15,892
Baladna	1.64	9,859

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,211.39	(83.40)	(0.8%)	0.6%	(2.2%)
Market Cap (QAR Mn)	592,783	(4,536)	(0.76%)	0.8%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	173.4	(46.0)	(21.0%)	201.4	98.7
Value Traded (QAR Mn)	396.9	(57.7)	(12.7%)	465.5	268.4
No. of Trades	10,702	970	10.0%	10,103	6,397

Market Breadth	▲ 16	▼ 28	= 4
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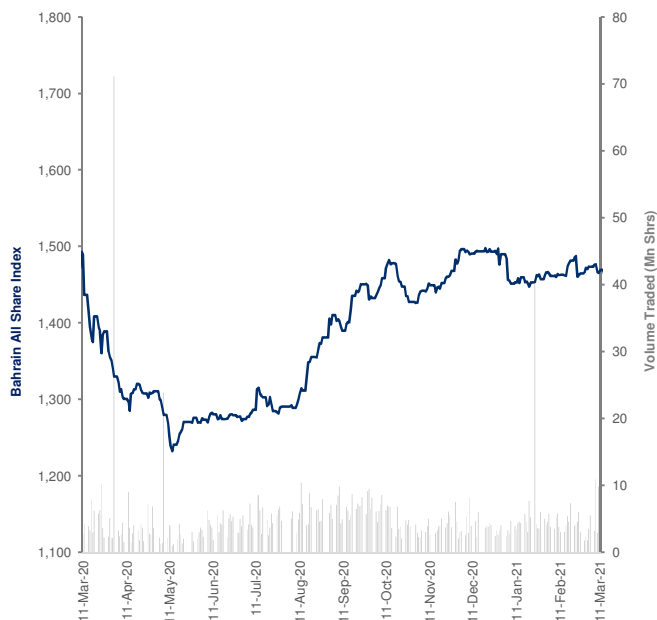
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.32	(1.03%)	42.51
Mesaieed Petrochemical Holding	1.82	(2.04%)	39.29
Qatar Aluminum Manufacturing C	1.14	3.82%	35.92
Qatar Islamic Bank SAQ	15.90	(1.36%)	27.07
Masraf Al Rayan QSC	4.18	(0.07%)	24.66

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,181.9	(0.4%)	(0.5%)	(2.1%)
Commercial Banks	4,650.4	(0.6%)	(1.7%)	(2.8%)
Investment	1,965.9	0.0%	(0.0%)	(0.9%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,506.5	0.0%	1.6%	(4.7%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	758.4	(2.0%)	1.1%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	8.8%
Seef Properties Bsc	0.15	0.7%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,459.41	(6.58)	(0.4%)	(0.5%)	(2.0%)
Market Cap (BHD Mn)	9,182	(41)	(0.4%)	(0.5%)	(2.1%)

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain Bsc	0.52	(2.1%)
Ahli United Bank Bsc	0.71	(0.7%)
National Bank Of Bahrain Bsc	0.63	(0.5%)
BBK Bsc	0.54	(0.4%)
APM Terminals Bahrain	1.51	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,266	2,464	87.9%	5,131.1	3,470.1
Value Traded (BHD '000)	1,072	492	84.9%	1,017.9	934.8
No. of Trades	61	4	7.0%	72	71

Market Breadth	▲ 2 ▼ 5 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Baraka Banking Group Bsc	0.24	2,380
Ahli United Bank Bsc	0.71	865
Nass Corp Bsc	0.04	400
Bahrain Telecommunications Co	0.57	329
Al Salam Bank-Bahrain Bsc	0.07	312

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.71	(0.70%)	0.23
Al Baraka Banking Group Bsc	0.24	0.00%	0.22
Bahrain Telecommunications Co	0.57	0.00%	0.19
Aluminium Bahrain Bsc	0.52	(2.06%)	0.16
APM Terminals Bahrain	1.51	(0.33%)	0.11

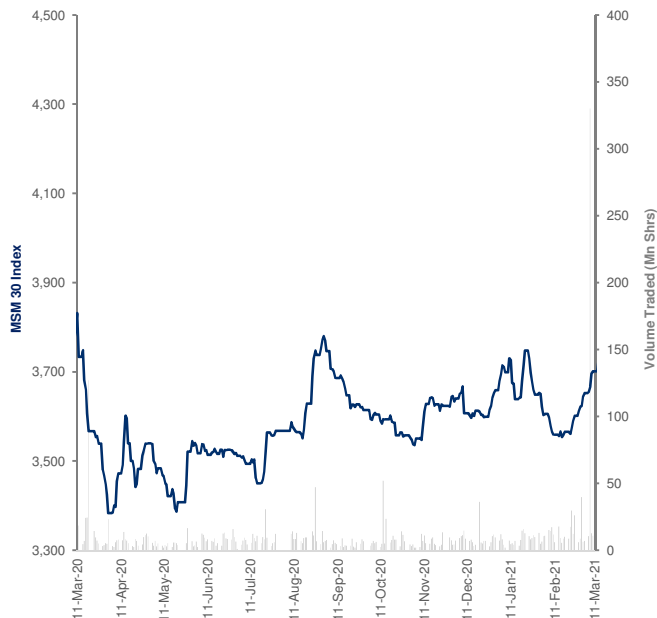
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,467.3	0.2%	3.9%	1.8%
Financial	3,559.6	0.1%	6.9%	1.9%
Industrial	728.0	0.2%	0.1%	3.0%
Services	2179.7	0.4%	0.5%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.07	4.5%
Al Ahlia Insurance	0.34	3.6%
Oman Flour Mills	0.70	2.3%
Al Batinah Power Co.	0.05	2.0%
Ahli Bank	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.04	(4.3%)
Sohar Bank	0.09	(3.2%)
National Aluminium Products Co.	0.11	(2.7%)
Al Anwar Ceramic Tiles Co.	0.31	(2.5%)
Galfar Engineering & Contracting Co.	0.05	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.10	1,969
Al Anwar Holding	0.08	1,399
Bank Muscat	0.44	679
HSBC Bank Oman	0.10	618
Phoenix Power Co.	0.05	350

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,738.01	(4.77)	(0.1%)	3.5%	2.2%
Market Cap (OMR Mn)	6,467.3	11.9	0.2%	3.9%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	8,197.9	(5,801.8)	(41.4%)	16,902.0	12,296.7
Value Traded (OMR '000)	1,262.8	(981.1)	(43.7%)	1,439.4	2,365.2
No. of Trades	471	(163)	(25.7%)	232	579

Market Breadth	▲ 14	▼ 8	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.46%	0.30
Al Madina Takaful Co.	0.10	1.01%	0.20
Oman Qatari Telecommunications Co.	0.42	0.00%	0.12
Al Anwar Holding	0.08	1.35%	0.10
Raysut Cement Co.	0.28	0.71%	0.07

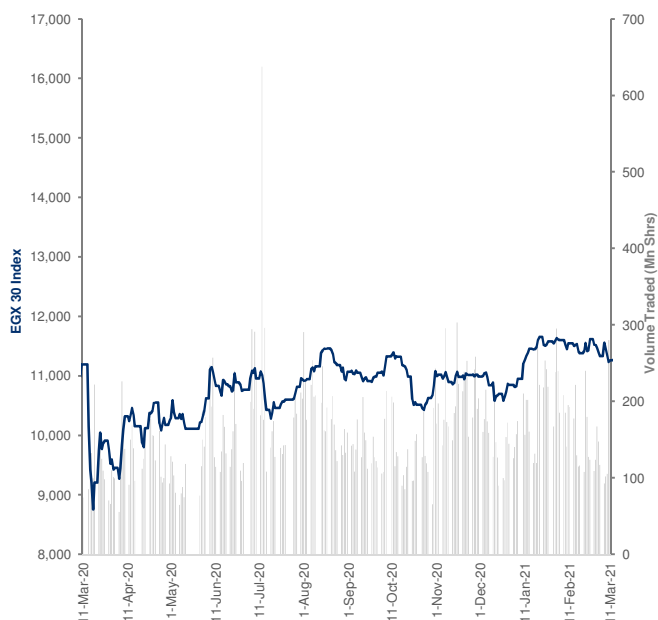
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	478,814.4	0.8%	(5.1%)	1.5%
<b>Banks</b>	142,690.6	(0.8%)	(0.7%)	(1.0%)
<b>Basic Resources</b>	20,955.7	0.6%	(6.7%)	1.0%
<b>Chemicals</b>	33,115.4	(1.2%)	(2.5%)	4.0%
<b>Construction and Materials</b>	14,073.0	0.5%	(11.0%)	(16.5%)
<b>Financial Services excluding Banks</b>	45,060.5	0.1%	(5.1%)	5.7%
<b>Food and Beverage</b>	6,764.5	(0.2%)	(11.9%)	(5.6%)
<b>Healthcare</b>	4,302.0	0.9%	1.9%	(0.2%)
<b>Industrial Goods, Services, Automobile:</b>	37,760.7	(0.5%)	(4.6%)	(8.9%)
<b>Media</b>	1,154.8	2.2%	(16.6%)	(12.6%)
<b>Oil and Gas</b>	3,861.6	0.3%	(1.3%)	(4.2%)
<b>Personal and Household Products</b>	37,693.7	0.3%	(7.8%)	4.0%
<b>Real Estate</b>	51,387.6	0.2%	(3.8%)	0.2%
<b>Telecommunication</b>	57,032.6	10.4%	(15.0%)	18.5%
<b>Travel &amp; Leisure</b>	22,961.8	(0.4%)	1.0%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	23.68	16.2%
United Housing & Development	4.44	3.3%
Alexandria Spinning & Weaving	2.69	3.1%
Arab Cotton Ginning	2.72	3.0%
Misr Beni Suef Cement Co	15.01	3.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.72	(2.2%)
Ghabbour Auto	4.08	(2.2%)
Abou Kir Fertilizers & Chemicals	21.01	(1.8%)
Orascom Development Egypt	5.89	(1.7%)
Extracted Oils	1.91	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	2.72	10,815
Alexandria Spinning & Weaving	2.69	10,641
Egyptians For Housing & Dev. Co.	0.72	6,790
Elsaeed Contracting & Real Est. Inv.	0.78	6,602
Qalaa Holdings Sae	1.34	3,048

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,068.37	(122.43)	(1.1%)	(4.0%)	2.1%
Market Cap (EGP Mn)	478,814	3,990	0.8%	(5.1%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	68.9	(1.4)	(2.0%)	169.1	70.8
Value Traded (EGP Mn)	322.9	(42.6)	(11.7%)	605.4	443.6
No. of Trades	10,312	(805)	(7.2%)	18,909	12,145

Market Breadth	▲ 28	▼ 24	= 7
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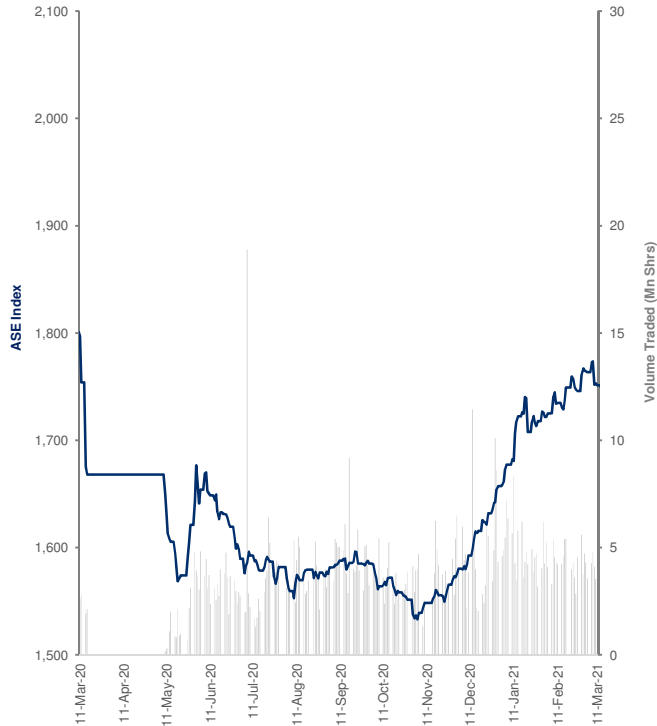
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	60.55	(1.34%)	105.95
Arab Cotton Ginning	2.72	3.03%	29.39
Alexandria Spinning & Weaving	2.69	3.07%	28.58
Eastern Co Sae	13.50	0.00%	19.32
Efg Hermes	14.32	(0.69%)	10.45

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

March 18, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,749.2	0.5%	(1.2%)	3.5%
Banking	6,342.2	0.1%	(2.3%)	(0.0%)
Insurance	88.9	0.0%	(0.2%)	(1.9%)
Diversified Financial Services	172.2	(0.2%)	(1.0%)	2.7%
Real Estate	198.6	(0.2%)	(1.8%)	(0.4%)
Health Care Services	25.6	0.0%	1.7%	0.5%
Educational Services	224.0	0.1%	2.5%	(0.3%)
Hotels and Tourism	77.5	(1.1%)	(2.7%)	(6.8%)
Transportation	62.1	0.5%	0.7%	(2.7%)
Technology & Communications	313.8	1.2%	(2.9%)	2.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	470.3	2.5%	0.3%	11.1%
Commercial Services	68.9	(0.8%)	(1.7%)	1.3%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.6	0.0%	(0.7%)	1.4%
Food & Beverages	71.8	0.0%	(0.5%)	(0.9%)
Tobacco & Cigarettes	808.2	(0.0%)	(0.4%)	(0.3%)
Mining & Extraction Industries	624.6	4.4%	8.3%	80.1%
Engineering & Construction	28.4	(1.1%)	(2.2%)	41.5%
Electrical Industries	29.3	0.7%	(1.3%)	1.3%
Textiles , Leathers & Clothings	58.5	0.0%	(4.8%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	6.82	4.9%
Capital Bank Of Jordan	1.29	4.9%
Barter Co For Investment & T	0.24	4.3%
National Cable & Wire Manuf	0.25	4.2%
Jordan Petroleum Refinery Co	2.77	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
Arabian Steel Pipes	0.68	(4.2%)
Al-Dawliya Hotels & Malls	0.47	(4.1%)
Arab Aluminium Industry	1.23	(3.9%)
Jordan Decapolis Properties	0.52	(3.7%)
International Brokerage And	0.55	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Capital Bank Of Jordan	1.29	737
Jordanian Electric Power	1.23	511
Arab East Investment	0.57	448
Union Land Development Corp	1.54	359
Jordan Decapolis Properties	0.52	215

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,733.76	14.07	0.8%	(1.6%)	4.6%
Market Cap (JD Mn)	9,749.23	45.15	0.5%	(1.2%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	3,501.2	152.2	4.5%	4,762.6	3,320.9
Value Traded (JD <sup>000</sup> )	4,588.6	(316.4)	(6.5%)	5,196.2	3,973.9
No. of Trades	1,787	28	1.6%	2,129	1,503

### Market Breadth

▲ 18 ▼ 22 = 81

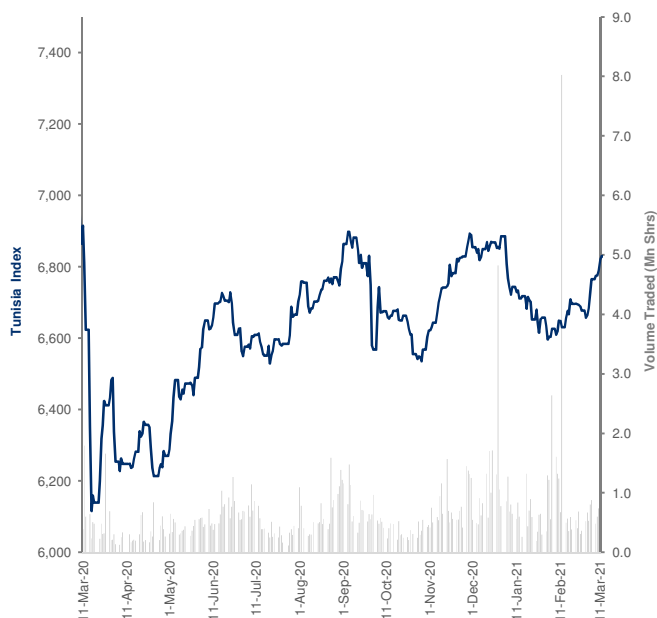
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	1.29	4.88%	0.93
Jordan Phosphate Mines	6.82	4.92%	0.89
Jordanian Electric Power	1.23	1.65%	0.63
Union Land Development Corp	1.54	0.00%	0.54
Union Tobacco & Cigarette	1.47	(1.34%)	0.27

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,516.0	0.2%	2.4%	(0.8%)
Banking	7,417.8	(0.6%)	0.4%	(3.6%)
Insurance	901.0	(0.2%)	2.9%	(2.4%)
Leasing	535.4	0.8%	2.7%	0.6%
Financial Services	1,918.2	0.9%	5.9%	(2.7%)
Industrial	1,710.1	0.2%	2.1%	0.4%
Chemical Industry	476.5	0.3%	1.3%	6.2%
Food & Beverage	5,825.9	0.9%	5.2%	4.1%
Retailing	1,068.4	0.5%	(0.2%)	(1.4%)
Others	1,662.8	(0.2%)	0.5%	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.35	4.4%
Air Liquide Tunisie	103.90	2.9%
Banque de l'Habitat	8.30	2.5%
Societe des Industries Pharmac	4.08	2.3%
Societe Nouvelle Maison de la	5.67	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.00	(3.8%)
Attijari Bank	27.94	(3.0%)
Union Bancaire pour le Commerc	21.81	(3.0%)
Union Internationale de Banque	15.80	(2.5%)
GIF Filter SA	0.88	(2.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.50	440
Universal Auto Distributors Ho	1.00	73
Arab Tunisian Bank	2.80	40
Societe Moderne de Ceramique	1.02	33
Societe Tunisienne de L'Air	0.57	30

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,797.85	7.66	0.1%	1.8%	(1.3%)
Market Cap (DT Mln)	21,516	33.5	0.2%	2.4%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	776.6	343.6	79.4%	847.9	505.6
Value Traded ('000 DT)	4,347.6	1,656.4	61.5%	5,111.8	3,649.6
No. of Trades	997	(266)	(21.1%)	1,404	1,318

Market Breadth	▲ 21	▼ 23	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	6.50	0.93%	2.73
Telnet Holding	8.99	2.16%	0.26
Societe Frigorifique et Brasse	20.00	1.01%	0.18
Societe D'Articles Hygieniques	13.09	0.77%	0.17
Banque Nationale Agricole	7.09	(0.14%)	0.12

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 18, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	537,887.9	0.6%	1.9%	1.7%
Banking	192,913.6	1.1%	0.7%	0.4%
Beverages	8,760.9	0.0%	0.0%	(4.8%)
Chemicals	2,083.2	0.0%	0.4%	12.2%
Construction & Building Material	65,102.2	(0.0%)	3.6%	3.5%
Distributors	14,183.9	0.2%	0.5%	4.7%
Electrical & Electronic Equipment	314.1	1.8%	9.9%	3.7%
Electricity	22,645.0	1.6%	2.2%	4.9%
Food Producers & Processors	28,545.9	2.1%	6.9%	17.3%
Holding Companies	3,018.7	(0.0%)	0.8%	(1.3%)
Insurance	23,803.3	0.5%	0.1%	0.2%
Investment & other Finance	3,624.4	(0.1%)	3.6%	7.4%
Leisures & Hotel	1,504.3	(3.2%)	(6.5%)	(7.9%)
Materials, Software & Computer	5,498.7	(1.4%)	(1.5%)	2.2%
Mining	19,719.2	1.9%	4.0%	14.5%
Oil & Gas	15,511.4	0.0%	(0.7%)	9.2%
Real Estate	3,282.3	0.6%	(1.4%)	(2.5%)
Telecommunications	123,776.6	0.0%	2.6%	(2.9%)
Transport	868.0	0.0%	0.4%	3.2%
Utilities	2,696.0	(1.1%)	1.5%	(9.9%)
Forestry & Paper	36.1	(0.8%)	7.6%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	1365.00	2.6%
Cosumar	252.40	2.6%
ATLANTA	80.00	2.5%
Bank of Africa	152.60	2.4%
Fenie Brossette	47.12	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	105.00	(3.2%)
Hightech Payment Systems SA	6341.00	(1.7%)
Lyonnaise des Eaux de Casablan	337.00	(1.1%)
Med Paper SA	13.99	(0.8%)
Banque Marocaine Pour Le Comme	655.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	140.80	132.0
Attijariwafa Bank	423.00	65.4
Cosumar	252.40	51.2
Banque Centrale Populaire	254.50	33.5
Douja Promotion Groupe Addoha	6.29	28.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,560.84	73.57	0.64%	1.78%	2.42%
Market Cap (MAD Mn)	537,888	3,383	0.6%	1.9%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	362.1	168.7	87.2%	388.3	795.9
Value Traded (MAD Mn)	119.93	48.37	67.6%	72.4	157.0

Market Breadth	▲ 13	▼ 12	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	423.00	0.49%	27.66
Maroc Telecom	140.80	0.00%	18.65
Cosumar	252.40	2.62%	12.67
Managem SA	1365.00	2.63%	11.93
Label Vie	3240.00	0.00%	10.73

Source: Bloomberg, Kamco Research

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