

MENA Markets Daily Report

May 18, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,837.78	0.7%	13.0%	(13.3%)
		Kuwait	Main 50 Index	▲	5,507.37	0.4%	18.8%	(7.1%)
		Kuwait	Main Market Index	▲	5,298.69	0.1%	16.4%	(7.3%)
	3	Kuwait	All Share Index	▲	6,313.20	0.5%	13.8%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,396.44	0.7%	19.6%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,673.07	0.3%	7.3%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,632.82	0.7%	18.7%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	6,477.57	0.8%	28.4%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,793.47	(1.2%)	3.4%	0.1%
	9	Bahrain	Bahrain All Share	▼	1,528.79	(0.1%)	2.6%	(7.5%)
	10	Oman	MSM 30 Index	▼	3,840.14	(0.1%)	5.0%	(8.1%)
	11	Egypt	EGX 30	▼	10,674.67	(0.9%)	(1.6%)	(22.3%)
	12	Jordan	ASE Index	▲	1,852.23	0.57%	11.8%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,391.73	0.4%	7.4%	(3.3%)
		Morocco	MASI	▲	12,176.46	1.1%	7.9%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,517.62	0.8%	1.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,551.36	0.2%	11.8%	(10.4%)
		India	SENSEX	▲	49,580.73	1.7%	3.8%	15.8%
		Brazil	BOVESPA Stock Index	▲	122,937.90	0.9%	3.3%	2.9%
		Mexico	BOLSA Index	▲	49,371.98	0.3%	12.0%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,307.53	1.1%	1.3%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,938.63	1.6%	9.2%	14.1%
		Asia	MSCI Asia Pacific	▲	672.31	1.2%	1.5%	17.1%
		Europe	DJ Stoxx 600	▼	442.29	(0.1%)	10.8%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,704.70	0.0%	10.9%	(5.4%)
		U.S.A	S&P 500	▼	4,163.29	(0.3%)	10.8%	16.3%
		U.S.A	DJIA	▼	34,327.79	(0.2%)	12.2%	7.2%
		U.S.A	NASDAQ Composite	▼	13,379.05	(0.4%)	3.8%	43.6%
		UK	FTSE 100	▼	7,032.85	(0.2%)	8.9%	(14.3%)
		Germany	DAX	▼	15,396.62	(0.1%)	12.2%	3.5%
		Japan	NIKKEI 225	▼	27,824.83	(0.9%)	1.4%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,194.09	0.6%	3.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	90.32	(0.47%)	0.43%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.41	0.26%	3.39%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.22	0.09%	(0.52%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.02%)	1.05%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	68.71	2.5%	32.6%	(21.5%)
		Oil	NYMEX	▲	66.27	1.4%	36.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.11	5.0%	19.1%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,866.90	1.3%	(1.7%)	25.1%
		Silver	Silver Spot \$/Oz	▲	28.17	2.7%	6.7%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	44,816.08	1.6%	54.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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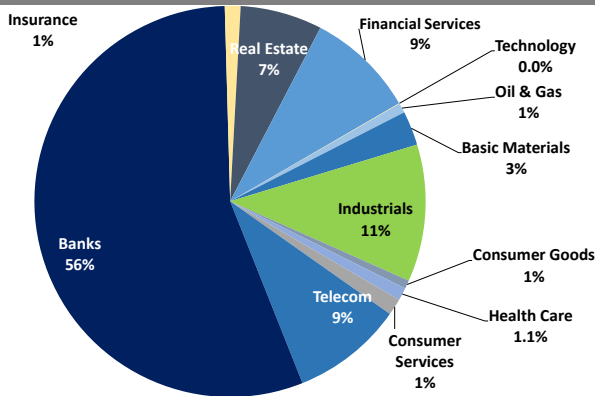
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 18, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,213.0	41.9	7.7%
2- National Bank of Kuwait	6,020.3	24.4	7.4%
3- Zain	2,609.2	14.1	14.1%
4- Ahli United Bank - Bahrain	2,290.4	16.7	11.3%
5- Agility (PWC Logistics)	2,205.8	53.1	3.6%
6- Boubayan Bank	2,089.1	60.7	6.6%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	823.3	38.1	4.5%
9- Ahli United Bank - Kuwait	695.7	23.4	6.7%
10- Gulf Bank	676.7	23.5	4.5%
Total	24,619	28.20	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
AAN Digital Services Co.	0.014	0.001	11.0%
Kuwait Reinsurance Co.	0.404	0.038	10.4%
GFH Financial Group	0.066	0.006	10.1%
Commercial Facilities Co.	0.206	0.017	9.0%
Future Kid Entertainment and R.E Co.	0.116	0.009	8.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.080	(0.012)	(12.7%)
Al Bareeq Holding	0.078	(0.011)	(12.3%)
Kuwait Syrian Holding Co.	0.033	(0.004)	(9.6%)
Dar Al Thuraya Real Estate Co.	0.070	(0.006)	(7.5%)
A'ayan Leasing & Investment Co.	0.173	(0.013)	(7.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Privatization Holding Co.	0.053	7.0%	56,362,339
AAN Digital Services Co.	0.014	11.0%	47,593,451
Ahli United Bank - Bahrain	0.226	1.3%	37,839,421
Gulf Bank	0.222	(1.8%)	23,724,263
GFH Financial Group	0.066	10.1%	23,466,539

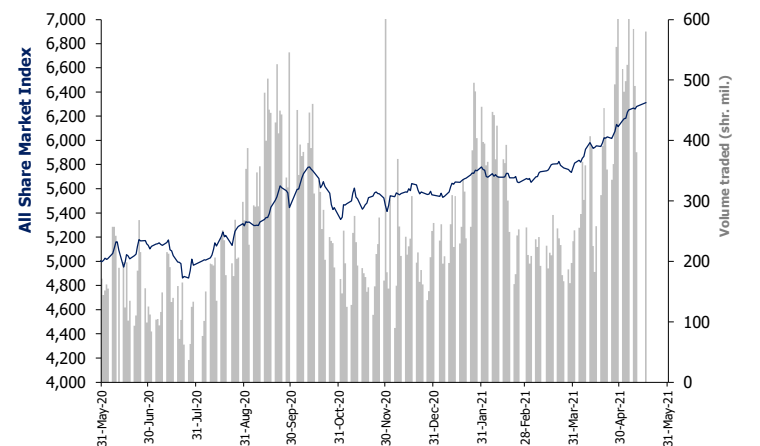
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,300.3	▲	0.5%	3.3%	13.0%
Oil & Gas	302.9	▲	0.4%	5.6%	8.0%
Basic Materials	1,047.5	▲	0.0%	(0.4%)	30.7%
Industrials	4,191.1	▲	1.2%	11.3%	32.0%
Consumer Goods	255.9	▲	2.8%	11.8%	10.3%
Health Care	393.6	=	0.0%	0.1%	(4.0%)
Consumer Services	513.4	▲	1.7%	10.9%	22.4%
Telecommunications	3,401.4	▲	0.2%	0.3%	0.6%
Banks	20,579.8	▲	0.6%	2.2%	9.4%
Insurance	479.5	▲	1.1%	2.9%	12.0%
Real Estate	2,510.7	▼	(0.6%)	4.2%	22.3%
Financial Services	3,333.4	▲	0.6%	3.9%	23.4%
Technology	10.5	▲	2.9%	(1.9%)	52.0%
Utilities	280.5	▲	0.4%	0.0%	(7.9%)

Market Breadth	 65	 68	 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,837.78	47.3	0.7%	3.2%	13.0%
Main 50 Index	5,507.37	23.6	0.4%	3.8%	18.8%
Main Market Index	5,298.69	4.5	0.1%	3.3%	16.4%
All Share Market Index	6,313.20	34.2	0.5%	3.3%	13.8%
Market Cap (KWD Mn)	37,300.28	201.9	0.5%	3.3%	13.0%

Index Performance relative to Volume



Market Trading Data and Volatility

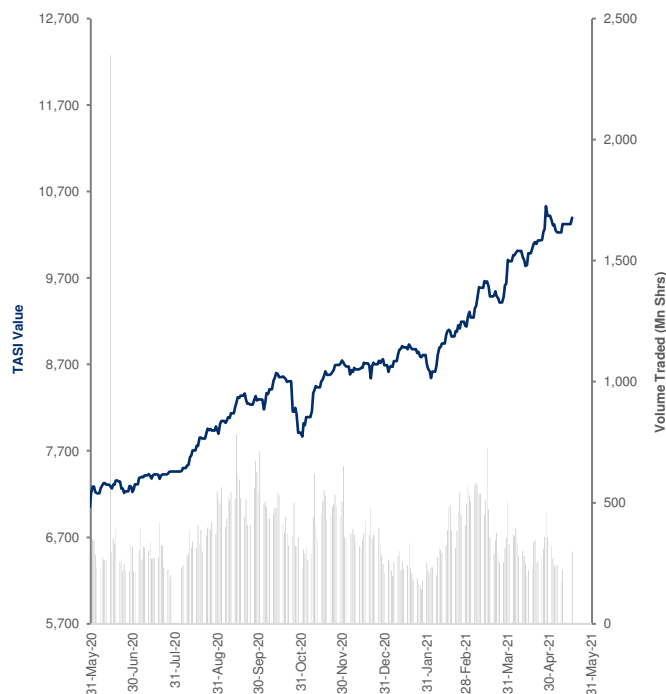
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	580.0	199.4	52.4%	323.6	181.7
Value Traded (KWD Mn)	94.6	40.9	76.1%	48.7	37.6
No. of Trades	19,969	6,872	52.5%	11,603	8,709

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.736	1.0%	10,607,950
Ahli United Bank - Bahrain	0.226	1.3%	8,547,109
Agility (PWC Logistics)	1.088	2.7%	7,074,561
National Bank of Kuwait	0.837	0.6%	7,074,374
Gulf Bank	0.222	(1.8%)	5,273,584

Saudi Tadawul Daily Report

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,151,966.6	(0.7%)	0.4%	1.7%
Materials	744,278.4	0.6%	(0.7%)	25.1%
Capital Goods	22,281.3	0.4%	2.7%	20.0%
Commercial & Professional Svc	8,200.0	0.7%	5.3%	5.2%
Transportation	20,145.2	0.6%	1.5%	37.3%
Consumer Durables & Apparel	5,718.6	0.8%	(0.8%)	34.0%
Consumer Services	29,520.1	1.5%	6.6%	9.3%
Media	8,432.6	2.3%	9.5%	19.0%
Retailing	43,392.0	(1.6%)	1.6%	18.5%
Food & Staples Retailing	14,361.6	(1.7%)	(4.2%)	5.3%
Food & Beverages	112,992.1	0.6%	1.5%	2.6%
Health Care Equipment & Svc	91,285.8	0.3%	1.7%	33.6%
Pharma, Biotech & Life Science	5,214.0	(0.1%)	(2.9%)	10.8%
Banks	805,705.4	1.0%	(10.5%)	27.6%
Diversified Financials	36,761.9	(0.1%)	3.1%	10.8%
Insurance	51,877.0	(0.3%)	(1.4%)	(0.1%)
Telecommunication Services	281,739.0	0.2%	(3.6%)	14.3%
Utilities	107,003.6	4.7%	(3.7%)	17.5%
REITs	18,300.1	2.4%	6.5%	14.7%
Real Estate Mgmt & Dev't	100,032.1	0.5%	4.7%	14.9%
Software & Services	3,773.0	3.1%	6.5%	35.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tabuk Agriculture	27.45	10.0%
Jadwa REIT Alharamain Fund	9.18	7.4%
Saudi Industrial Investment Gr	38.10	5.8%
Ataa Educational Co	49.60	5.2%
Al Maather REIT Fund	9.60	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	19.32	(8.3%)
Jarir Marketing Co	207.00	(2.8%)
Amana Cooperative Insurance Co	33.30	(2.3%)
Abdullah Al Othaim Markets Co	127.80	(2.3%)
Fitaihi Holding Group	30.55	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
MEFIC REIT	8.77	17,339
Swicorp Wabel REIT	9.35	15,592
Dar Al Arkan Real Estate Devel	10.58	15,333
Seera Group Holding	22.36	14,207
Al Mashaar REIT	9.90	14,019

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,396.44	73.76	0.7%	(0.2%)	19.6%
Market Cap (SAR Mn)	9,662,980	(29,473)	(0.3%)	(0.7%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	298.2	76.1	34.3%	328.7	192.7
Value Traded (SAR Mn)	7,775.0	1,709.9	28.2%	10,098.7	4,223.9
No. of Trades	334,522	81,998	32.5%	400,473	191,448

Market Breadth	▲ 117	▼ 74	= 14
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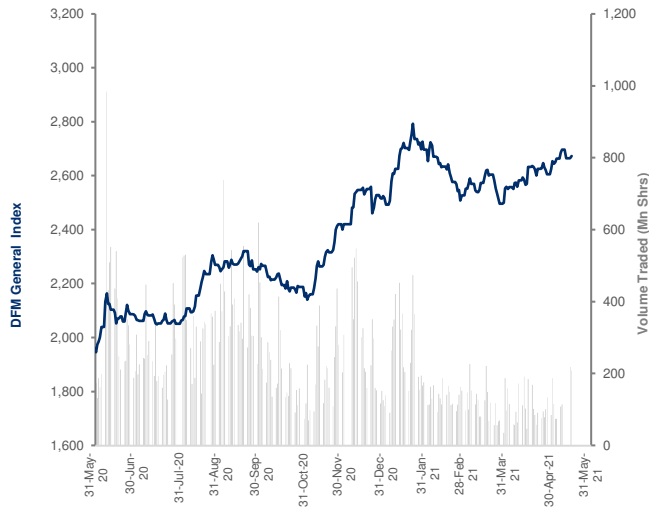
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	101.60	1.9%	462.75
Seera Group Holding	22.36	1.3%	318.91
EtiHAD Etisalat Co	32.95	3.6%	243.38
Saudi Arabian Oil Co	35.55	(0.7%)	238.47
Jabal Omar Development Co	31.65	(0.2%)	218.43

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	363,862.5	0.2%	2.1%	8.2%
Banking	186,126.6	0.9%	1.2%	8.1%
Consumer Staples	4,036.6	0.2%	2.1%	72.9%
Investment & Financial Services	18,513.7	(1.1%)	1.3%	9.2%
Insurance	5,762.2	0.9%	4.9%	4.3%
Industrial	4,130.9	(7.7%)	9.1%	(11.9%)
Real Estate	76,360.1	(0.4%)	4.9%	6.1%
Telecommunication	29,876.3	(1.2%)	0.5%	14.1%
Transportation	28,288.5	0.4%	1.1%	5.4%
Services	10,767.5	0.0%	1.0%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.95	10.0%
Aan Digital Services Co	0.16	8.8%
Emaar Development	3.16	3.3%
Emirates Refreshments Co	7.99	3.1%
Emirates Nbd	12.60	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.29	(9.5%)
Ithmaar Holding	0.25	(3.4%)
Ektitab Holding Company	0.24	(2.4%)
Amlak Finance	0.25	(2.4%)
Emaar Malls Pjsc	1.88	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Finance House	0.65	24,909
Aan Digital Services Co	0.16	22,522
Deyaar Development Pjsc	0.28	21,741
Air Arabia Pjsc	1.30	13,816
Emaar Malls Pjsc	1.88	13,029

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,673.07	8.47	0.3%	2.6%	7.3%
Market Cap (AED Mn)	363,862	629	0.2%	2.1%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	208.6	(9.9)	(4.5%)	152.2	216.8
Value Traded (AED Mn)	268.6	40.9	18.0%	211.6	230.3
No. of Trades	4,079	542	15.3%	2,793	3,591

Market Breadth	▲ 13	▼ 15	= 34
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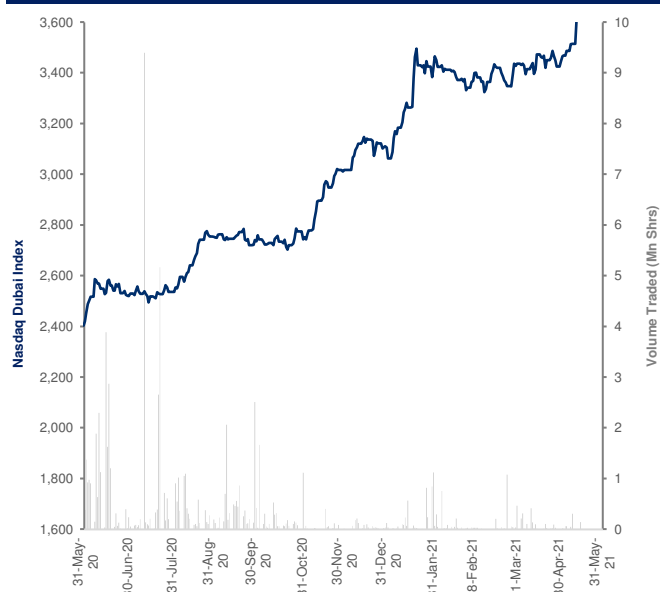
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.88	(0.51%)	50.49
Dubai Islamic Bank	4.56	0.22%	48.54
Emaar Malls Pjsc	1.88	(2.08%)	24.84
Air Arabia Pjsc	1.30	0.78%	17.98
Gulf Finance House	0.65	1.24%	16.21

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,833.0	0.0%	0.8%	18.2%
Al Baraka Banking Group	256.0	0.0%	(1.9%)	(20.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.4	0.0%	0.0%	(18.1%)
Emirates REIT (CEIC) Limited	46.8	0.0%	0.7%	(12.5%)
ENBD REIT (CEIC) Limited	100.0	0.0%	(1.2%)	(7.8%)
Hikma Pharmaceuticals GDR	7,700.8	0.0%	0.7%	(3.3%)
Nasdaq, Inc.	26,970.4	0.0%	1.2%	27.8%
Orascom Construction Limited	601.3	0.0%	(9.6%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	66.74	0.0%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,608.15	93.37	2.7%	5.3%	17.8%
Market Cap (USD Mn)	35,833	0.5	0.0%	0.8%	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.14	(0.3)	(100.0%)	0.140	1.21
Value Traded (USD Mn)	0.021	(0.1)	(100.0%)	0.1	12.69
No. of Trades	7	(9)	(100.0%)	6	132

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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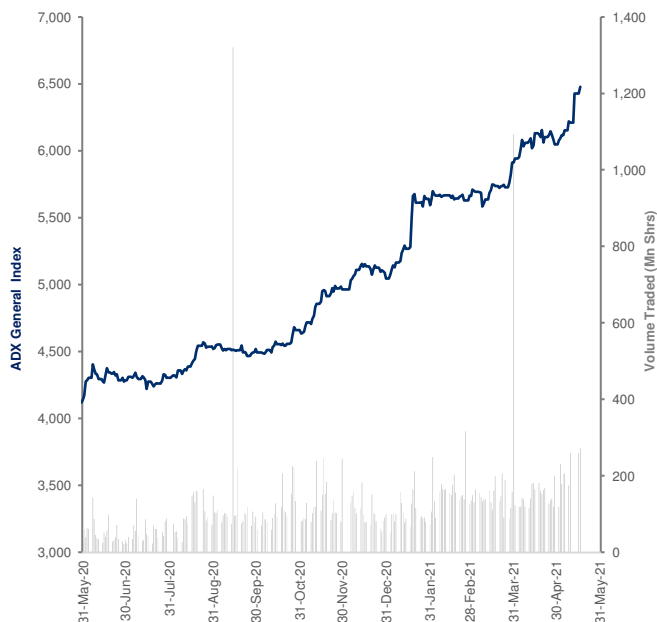
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	951,956.3	0.8%	5.3%	27.0%
Banks	271,255.8	1.1%	9.7%	17.3%
Investment & Financial Services	2,535.3	0.8%	10.1%	6.4%
Real Estate	29,944.3	(0.4%)	1.6%	12.9%
Energy	222,324.9	1.2%	3.3%	4.0%
Consumer Staples	179,395.8	0.6%	5.3%	125.2%
Industrial	9,374.0	5.6%	15.0%	16.0%
Insurance	8,790.5	(0.7%)	(2.7%)	(9.4%)
Telecommunication	213,003.6	0.0%	3.0%	26.7%
Services	15,332.2	1.1%	0.3%	50.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	1.38	15.0%
Fujairah Cement Industries	1.33	11.8%
Ras Al Khaimah Ceramics	2.04	6.8%
Abu Dhabi National Hotels	2.90	6.6%
National Bank Of Ras Al-Khai	3.82	5.2%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	2.02	(9.8%)
Emirates Insurance Co. (Psc)	6.50	(4.4%)
Adnoc Distribution	4.83	(1.4%)
Gulf Pharmaceutical Ind Psc	1.54	(0.6%)
Abu Dhabi National Insurance	4.77	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.55	55,330
Adnoc Distribution	4.83	52,766
Arkan Building Materials Co	1.38	35,747
First Abu Dhabi Bank Pjsc	16.26	31,493
Dana Gas	0.81	19,429

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,477.57	49.63	0.8%	7.1%	28.4%
Market Cap (AED Mn)	951,956	7,271	0.8%	5.3%	27.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	272.2	13.3	5.1%	156.6	50.5
Value Traded (AED Mn)	1,616.6	54.8	3.5%	912.9	146.7
No. of Trades	6,717	2,897	75.8%	2,720	1,772

Market Breadth	▲ 19	▼ 7	= 38
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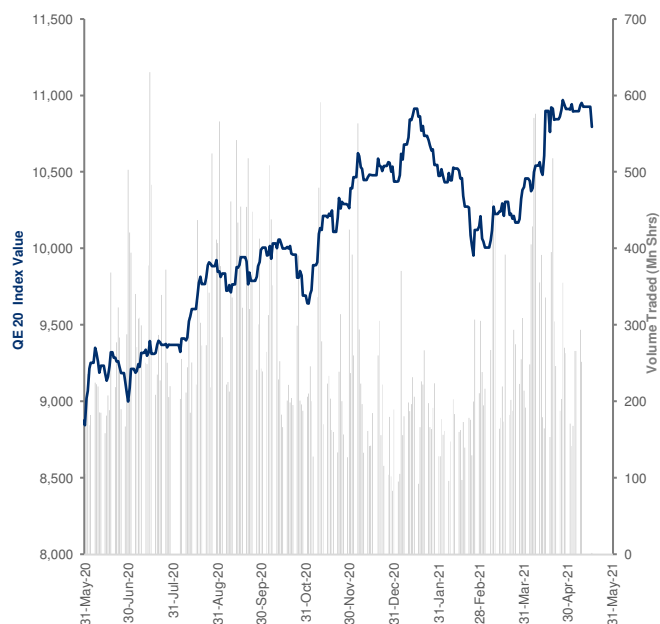
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.26	1.25%	510.59
International Holdings Company Pjsc	95.50	0.53%	306.89
Adnoc Distribution	4.83	(1.43%)	256.98
Aldar Properties Pjsc	3.55	(0.56%)	197.42
Emirates Telecom Group Co	21.88	0.00%	85.34

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	627,919.1	(1.2%)	(0.5%)	4.3%
Banking & Finance Sector	303,982.6	(0.7%)	0.1%	2.8%
Goods & Consumer Services	35,617.4	(0.9%)	(1.1%)	3.1%
Industrial Sector	149,076.1	(2.8%)	(2.2%)	11.7%
Insurance Sector	13,566.8	(1.7%)	1.0%	10.7%
Real Estate	67,045.5	0.7%	1.7%	(0.9%)
Telecom	29,926.0	(1.4%)	(1.2%)	0.6%
Transport	28,704.7	(1.5%)	(1.4%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.10	0.5%

###	#VALUE!	#VALUE!
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Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Fuel QSC	17.92	(1.4%)
Widam Food Co	4.80	(1.3%)
Doha Insurance Co QSC	1.97	(0.9%)

###	#VALUE!	#VALUE!
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.58	1,175
Islamic Holding Group QSC	5.09	453

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,793.47	(157.25)	(1.4%)	(1.1%)	3.4%
Market Cap (QAR Mn)	627,919	(7,383)	(1.2%)	(0.5%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	1.6	(250.1)	(99.4%)	234.1	134.3
Value Traded (QAR Mn)	109.6	(431.6)	(79.7%)	495.2	290.2
No. of Trades	13,451	2,535	23.2%	10,224	7,640

Market Breadth	▲ 1	▼ 3	= 0
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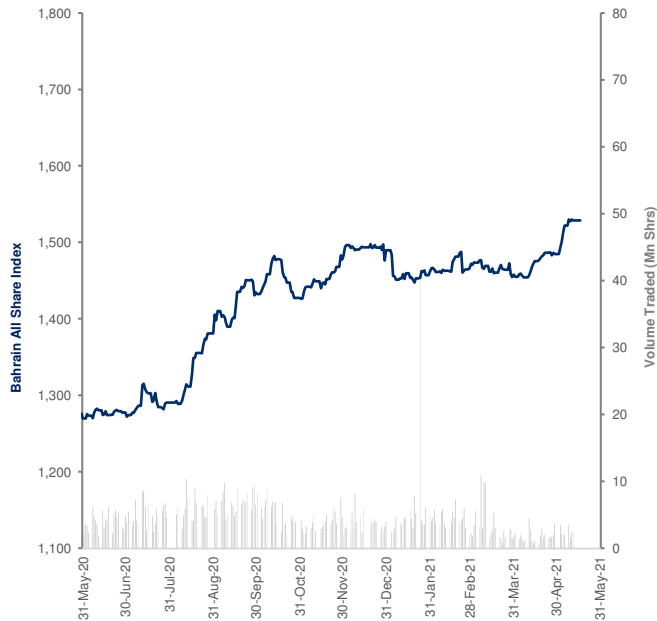
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.90	#VALUE!	80.97
Baladna	1.60	#VALUE!	9.04
Al Khaleej Takaful Group QSC	4.30	#VALUE!	8.95
Gulf International Services QS	1.49	#VALUE!	8.02
Qatar First Bank	1.90	#VALUE!	1.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,671.8	(0.1%)	2.9%	3.1%
Commercial Banks	4,876.0	(0.3%)	2.7%	1.9%
Investment	1,963.2	0.3%	1.1%	(1.0%)
Insurance	232.3	0.0%	0.8%	43.6%
Services	1,541.4	0.0%	1.9%	(2.4%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	940.0	0.0%	11.1%	26.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	4.0%
Gfh Financial Group Bsc	0.18	1.7%
Al Salam Bank-Bahrain Bsc	0.07	1.5%
APM Terminals Bahrain	1.28	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.72	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,528.79	(1.02)	(0.1%)	3.0%	2.6%
Market Cap (BHD Mn)	9,672	(6)	(0.1%)	2.9%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,634	252	10.6%	3,811.9	4,508.5
Value Traded (BHD '000)	286	(86)	(23.2%)	781.0	1,027.0
No. of Trades	47	(2)	(4.1%)	62	61

Market Breadth	▲ 4	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	1,343
Khaleeji Commercial Bank Bsc	0.05	500
Arab Banking Corp Bsc	0.29	300
Al Salam Bank-Bahrain Bsc	0.07	180
Ahli United Bank Bsc	0.72	96

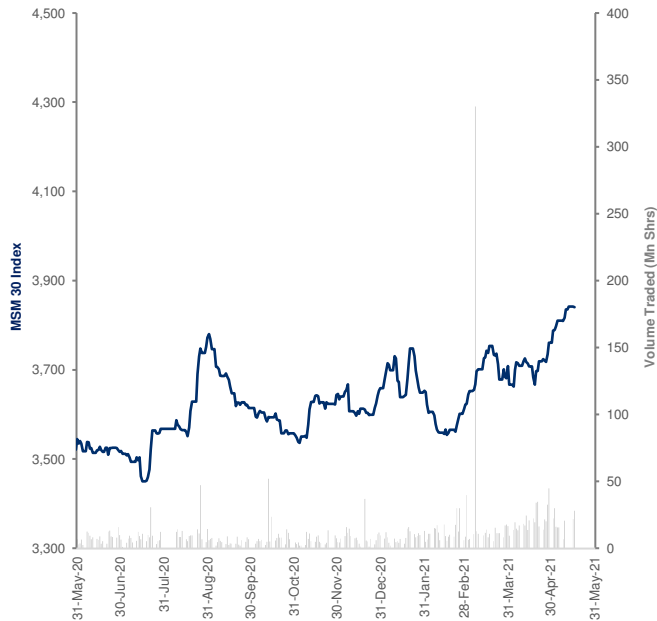
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	1.69%	0.09
Bahrain Telecommunications Co	0.60	0.00%	0.05
Arab Banking Corp Bsc	0.29	0.00%	0.03
Ahli United Bank Bsc	0.72	(0.55%)	0.03
Khaleeji Commercial Bank Bsc	0.05	4.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,611.6	(0.2%)	1.8%	4.1%
Financial	3,606.2	(0.1%)	1.2%	3.3%
Industrial	806.9	0.1%	4.6%	14.2%
Services	2198.5	(0.6%)	1.7%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Takaful Co.	0.10	5.4%
Dhofar Cattle Feed Co.	0.10	5.4%
Oman Qatar Insurance	0.09	4.5%
National Aluminium Products Co.	0.14	2.3%
Oman Investment & Finance Co.	0.10	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.15	(6.5%)
Muscat Finance Co. Ltd.	0.05	(2.0%)
Oman Telecommunications Co.	0.80	(2.0%)
Galfar Engineering & Contracting Co.	0.05	(1.8%)
Al Suwadi Power Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.10	14,640
Al Anwar Holding	0.09	2,638
Oman Investment & Finance Co.	0.10	1,641
National Aluminium Products Co.	0.14	1,553
Galfar Engineering & Contracting Co.	0.05	1,333

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,840.14	(2.00)	(0.1%)	2.1%	5.0%
Market Cap (OMR Mn)	6,611.6	(15.4)	(0.2%)	1.8%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	28,041.7	6,224.6	28.5%	17,677.4	11,189.8
Value Traded (OMR '000)	3,096.4	(324.7)	(9.5%)	2,609.6	2,308.1

Market Breadth	▲ 15	▼ 11	= 86
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.10	5.43%	1.42
Al Anwar Holding	0.09	1.08%	0.25
National Aluminium Products Co.	0.14	2.27%	0.21
Oman Investment & Finance Co.	0.10	2.00%	0.17
Oman Telecommunications Co.	0.80	(1.95%)	0.11

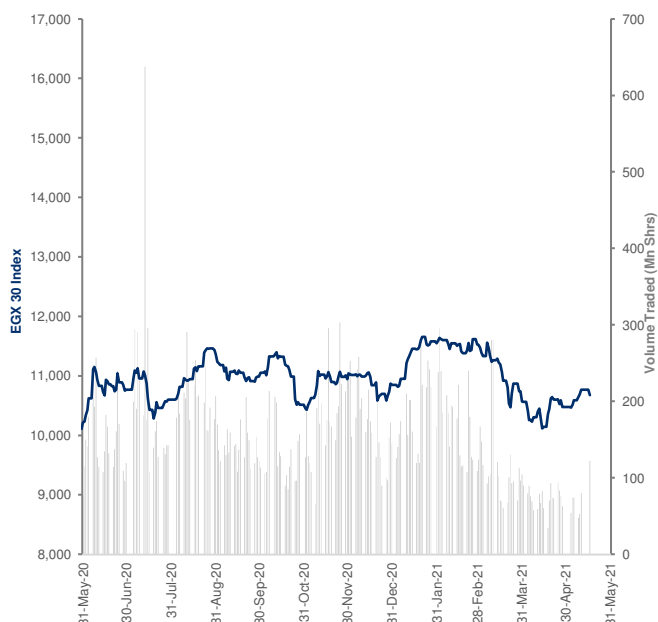
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	451,283.4	(0.7%)	1.0%	(4.4%)
Banks	138,385.5	(2.5%)	(0.2%)	(4.0%)
Basic Resources	22,872.8	(0.2%)	10.2%	10.2%
Chemicals	32,223.6	1.6%	3.2%	1.2%
Construction and Materials	13,220.8	0.5%	0.2%	(21.6%)
Financial Services excluding Banks	42,603.4	0.0%	0.4%	(0.1%)
Food and Beverage	6,073.5	(2.1%)	(10.1%)	(15.2%)
Healthcare	4,161.2	1.1%	2.3%	(3.4%)
Industrial Goods, Services, Automobile:	36,967.2	(1.6%)	5.4%	(10.8%)
Media	1,027.8	0.6%	0.0%	(22.2%)
Oil and Gas	3,990.7	(0.6%)	3.3%	(1.0%)
Personal and Household Products	33,738.8	0.6%	5.1%	(6.9%)
Real Estate	49,364.6	1.7%	1.9%	(3.7%)
Telecommunication	43,621.7	(0.7%)	(5.9%)	(9.3%)
Travel & Leisure	23,031.8	(0.6%)	0.3%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	6.00	13.0%
United Housing & Development	4.57	8.3%
Extracted Oils	2.26	6.1%
Alexandria Spinning & Weaving	2.01	4.9%
El Kahera Housing	25.75	4.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Commercial International Bank	57.70	(3.9%)
Juhayna Food Industries	4.63	(3.7%)
Elsowedy Electric Co	8.18	(3.5%)
National Bank Of Kuwait - Egypt	37.42	(2.6%)
Orascom Development Egypt	5.84	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	0.77	20,108
Elsowedy Electric Co	8.18	11,491
Egyptians For Housing & Dev. Co.	0.73	10,211
Pioneers Holding Co. For Financial Inv.	4.11	6,864
Arab Cotton Ginning	1.83	6,484

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,674.67	(93.17)	(0.9%)	1.9%	(1.6%)
Market Cap (EGP Mn)	451,283	(3,106)	(0.7%)	1.0%	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	122.3	42.5	53.2%	131.5	94.0
Value Traded (EGP Mn)	584.3	233.4	66.5%	493.5	526.0
No. of Trades	18,398	5,568	43.4%	15,836	14,362

Market Breadth	▲ 34	▼ 18	= 7
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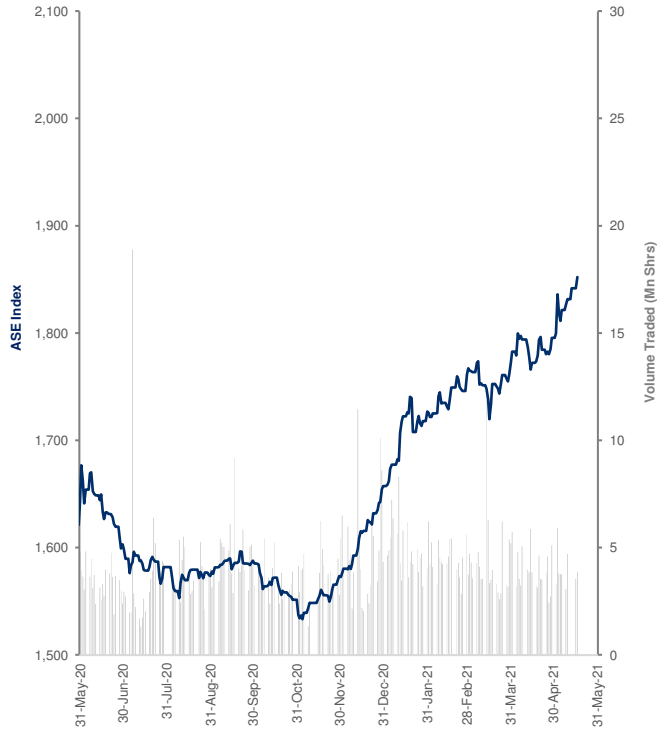
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	57.70	(3.90%)	143.24
Elsowedy Electric Co	8.18	(3.54%)	93.98
Qnb Alahli Bank Sae	17.00	0.00%	34.01
Pioneers Holding Co. For Financial Inv.	4.11	1.73%	28.23
Talaat Moustafa Group	5.83	1.22%	17.62

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,406.9	0.5%	3.6%	10.4%
Banking	6,523.9	0.2%	1.9%	2.8%
Insurance	88.7	(1.5%)	(1.3%)	(2.1%)
Diversified Financial Services	163.1	0.2%	0.6%	(2.7%)
Real Estate	216.5	0.3%	7.1%	8.6%
Health Care Services	23.8	2.6%	6.7%	(6.5%)
Educational Services	227.9	0.0%	(0.3%)	1.5%
Hotels and Tourism	87.6	1.2%	5.7%	5.3%
Transportation	62.4	0.8%	(1.9%)	(2.2%)
Technology & Communications	349.7	(1.6%)	9.3%	13.8%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	495.9	0.4%	2.2%	17.2%
Commercial Services	70.4	(0.2%)	0.6%	3.6%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	18.8	2.5%	0.2%	(7.6%)
Food & Beverages	68.0	(0.7%)	(4.0%)	(6.1%)
Tobacco & Cigarettes	803.9	(0.0%)	0.1%	(0.9%)
Mining & Extraction Industries	1,027.9	4.7%	22.3%	196.4%
Engineering & Construction	28.0	0.3%	(1.6%)	39.3%
Electrical Industries	29.3	(0.7%)	0.0%	1.3%
Textiles , Leathers & Clothings	57.2	0.0%	(2.4%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.18	5.9%
Jordan Phosphate Mines	11.59	5.0%
Natl Portfolio Securities	0.67	4.7%
National Chlorine	1.12	4.7%
Jordan Steel	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	2.38	(4.8%)
Middle East Insurance	1.24	(4.6%)
Arab East For Real Estate In	1.04	(4.6%)
Al-Tajamouat For Catering Hs	0.97	(4.0%)
National Cable & Wire Manuf	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Steel	0.51	567
Al-Tajamouat For Touristic P	0.40	372
Jordanian Electric Power	1.20	279
Jordan Industrial Resources	0.20	267
Jordan Petroleum Refinery Co	3.05	244

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,852.23	10.46	0.6%	3.2%	11.8%
Market Cap (JD Mn)	10,406.91	56.62	0.5%	3.6%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,865.1	316.1	8.9%	4,421.7	3,064.0
Value Traded (JD ⁰⁰⁰)	6,679.6	(681.6)	(9.3%)	5,169.7	3,690.1
No. of Trades	2,875	523	22.2%	2,144	1,390

Market Breadth	▲ 19 ▼ 16 = 86
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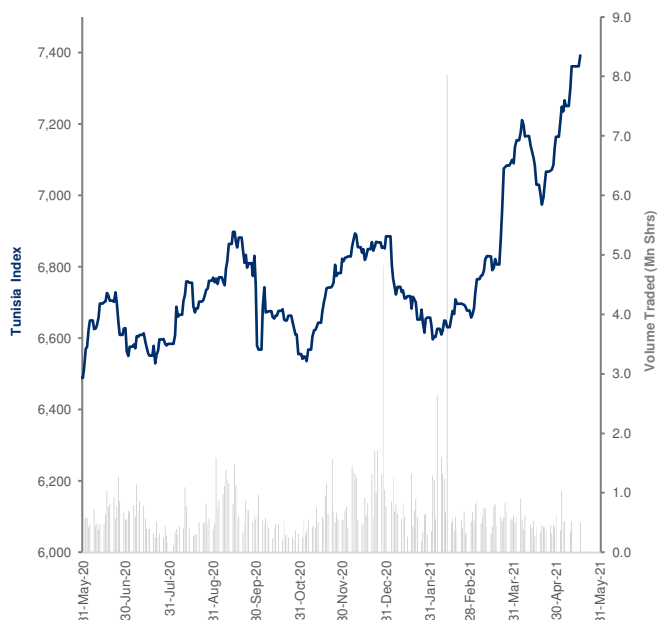
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	11.59	4.98%	2.34
Arab Bank Plc	4.10	0.00%	0.90
Jordan Petroleum Refinery Co	3.05	0.33%	0.75
Jordanian Electric Power	1.20	0.84%	0.33
Jordan Islamic Bank	2.95	1.72%	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,755.0	0.4%	(0.0%)	4.9%
Banking	8,260.5	0.3%	0.2%	7.3%
Insurance	917.7	0.2%	0.9%	(0.6%)
Leasing	580.4	0.1%	0.0%	9.0%
Financial Services	2,404.2	0.0%	(2.3%)	21.9%
Industrial	1,745.0	0.4%	2.0%	2.5%
Chemical Industry	495.6	1.6%	9.7%	10.5%
Food & Beverage	5,615.9	1.0%	(1.9%)	0.4%
Retailing	1,101.0	0.7%	1.7%	1.6%
Others	1,634.8	(0.9%)	2.9%	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
City Cars	10.05	3.5%
Air Liquide Tunisie	119.17	3.0%
Societe de Placements et de De	8.34	2.8%
Tunis Re	7.50	2.0%
Banque Internationale Arabe de	63.97	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	28.75	(3.7%)
Telnet Holding	8.18	(2.6%)
Manufacture de Panneaux Bois D	3.01	(2.6%)
Societe Moderne de Ceramique	0.98	(2.0%)
Banque de l'Habitat	10.00	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.83	157
One Tech Holding	12.70	38
Arab Tunisian Bank	2.77	34
Societe Frigorifique et Brasse	19.15	29
Societe D'Articles Hygieniques	12.88	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,391.73	29.83	0.4%	3.2%	7.4%
Market Cap (DT Mln)	22,755	90.8	0.4%	(0.0%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	494.8	(24.8)	(4.8%)	711.1	456.5
Value Traded ('000 DT)	3,598.3	232.6	6.9%	4,649.4	3,495.0
No. of Trades	1,485	(266)	(15.2%)	1,380	1,204

Market Breadth	▲ 16	▼ 19	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.15	1.32%	0.56
One Tech Holding	12.70	0.00%	0.48
Banque Internationale Arabe de	63.97	1.54%	0.43
Societe D'Articles Hygieniques	12.88	0.70%	0.35
Euro Cycles SA	28.75	(3.75%)	0.27

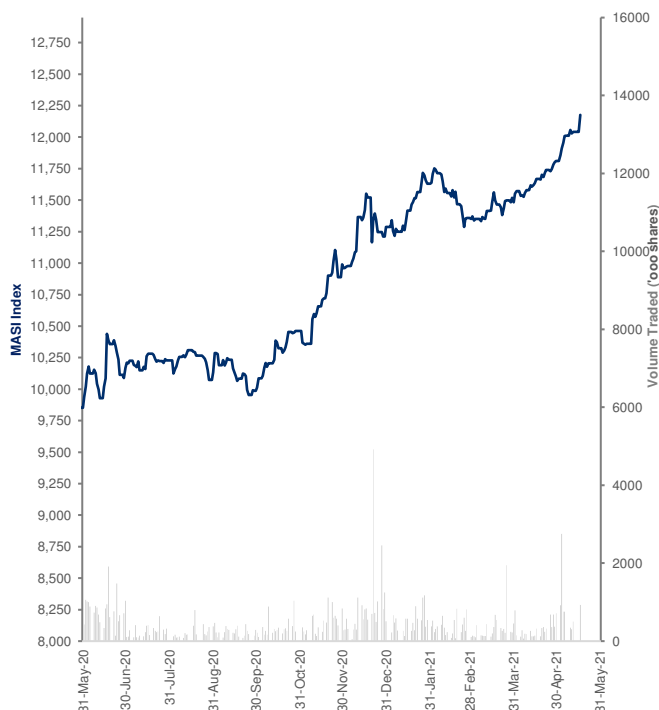
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 18, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	563,167.6	1.0%	3.0%	6.4%
Banking	205,157.3	1.7%	4.3%	6.8%
Beverages	9,475.7	0.0%	2.4%	3.0%
Chemicals	2,401.7	(0.1%)	4.3%	29.4%
Construction & Building Material	69,425.5	1.1%	1.8%	10.4%
Distributors	15,951.1	(0.4%)	2.0%	17.7%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	23,824.4	(1.1%)	2.9%	10.4%
Food Producers & Processors	30,238.2	1.9%	4.2%	24.3%
Holding Companies	2,978.4	0.7%	(0.4%)	(2.6%)
Insurance	24,274.2	(0.2%)	(0.5%)	2.2%
Investment & other Finance	3,837.3	1.2%	5.5%	13.8%
Leisures & Hotel	1,518.7	2.4%	3.9%	(7.0%)
Materials, Software & Computer	5,281.4	(0.2%)	(1.0%)	(1.8%)
Mining	22,282.3	1.1%	7.7%	29.4%
Oil & Gas	15,793.3	0.0%	1.1%	11.2%
Real Estate	3,440.0	(0.3%)	2.0%	2.2%
Telecommunications	123,512.9	0.7%	1.8%	(3.1%)
Transport	876.6	0.0%	5.5%	4.2%
Utilities	2,533.2	(3.2%)	(5.4%)	(15.3%)
Forestry & Paper	33.9	(1.9%)	0.2%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	727.90	4.0%
Credit Immobilier et Hotelier	279.00	3.0%
Salafin	560.00	2.7%
Bank of Africa	162.00	2.5%
RISMA	106.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	316.65	(3.2%)
Credit du Maroc SA	441.05	(2.0%)
Med Paper SA	13.14	(1.9%)
Auto Hall	89.50	(1.9%)
Alliances Developpement Immobi	30.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	140.50	310.8
Douja Promotion Groupe Addoha	6.90	217.4
Attijariwafa Bank	454.10	166.0
Alliances Developpement Immobi	30.00	53.1
Cosumar	264.90	45.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,176.46	134.48	1.1%	3.1%	7.88%
Market Cap (MAD Mn)	563,168	5,571	1.0%	3.0%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	930.2	429.7	85.8%	430.0	828.6
Value Traded (MAD Mn)	203.88	95.15	87.5%	90.9	137.4

Market Breadth	▲ 19	▼ 10	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	454.10	1.80%	74.95
Maroc Telecom	140.50	0.72%	43.63
Cosumar	264.90	2.28%	11.99
LafargeHolcim Maroc SA	1755.00	1.45%	11.53
Ciments du Maroc	1845.00	0.55%	11.46

Source: Bloomberg, Kamco Research

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